Consumer Expenditure Survey Quarterly Interview Survey

Information Booklet





U.S. Department of Commerce Economics and Statistics Administration U.S. CENSUS BUREAU census.gov

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PRIVACY ACT STATEMENT

The U.S. Census Bureau is conducting the Consumer Expenditure Quarterly Interview Survey for the Bureau of Labor Statistics of the U.S. Department of Labor under Title 29, United States Code. The survey's purpose is to obtain information on what people in the U.S. are purchasing in order to update the Consumer Price Index. All survey information will be used for statistical purposes only.

Any information you provide for this survey is confidential, by law, under Title 13, United States Code. Participation in this survey is voluntary and there are no penalties for refusing to answer any question(s). However, your cooperation is extremely important to help ensure the completeness and accuracy of these data.

DEMOGRAPHICS

Hispanic Origin

- 1. Mexican
- 2. Mexican-American
- 3. Chicano
- 4. Puerto Rican
- 5. Cuban

Race

(Please choose one or more)

- 1. White
- 2. Black or African American
- 3. American Indian or Alaska Native
- 4. Asian
- 5. Native Hawaiian
- 6. Guamanian or Chamorro
- 7. Samoan
- 8. Other Pacific Islander

Asian Origin

- 1. Chinese
- 2. Filipino
- 3. Japanese
- 4. Korean
- 5. Vietnamese
- 6. Asian Indian

Demographics

Education



- 1. No schooling completed, or less than 1 year
- 2. Nursery, kindergarten, and elementary (grades 1-8)
- 3. High school (grades 9-12, no degree)
- 4. High school graduate high school diploma or the equivalent (GED)
- 5. Some college but no degree
- 6. Associate's degree in college
- 7. Bachelor's degree (BA, AB, BS, etc.)
- 8. Master's, professional, or doctoral degree (MA, MS, MBA, MD, JD, PhD, etc.)

Active Duty



A person is considered to be on active duty if they are on full-time duty in the U.S. Armed Forces. Active duty does not include training in the Reserve or National Guard, but does include activation from the Reserve or National Guard.

Armed Forces



A person is considered to be in the Armed Forces if he or she serves in any branch of the U.S. military. This includes the Army, Navy, Marine Corps, Air Forces, and Coast Guard; their reserve components; and the Air and Army National Guard.

SECTION 1 – GENERAL HOUSING CHARACTERISTICS

Type of Structure

1. Single family detached

A detached structure with only one primary residence; however, the structure could include a rental unit(s) in the basement, attic, etc.



2. Row or townhouse

An inner unit (2, 3, or 4 story structure) with 2 walls in common with other units and a private ground level entrance; it may have a rental unit as part of the structure.

3. End row or end townhouse

Shares only one common wall with other units.

4. Duplex

A detached two unit structure with all units occupying the same level or levels.

5. 3-plex or 4-plex

3 or 4 unit structure with all units occupying the same level or levels.

6. Garden

A multi-unit structure, usually wider than it is high, having 2, 3, or possibly 4 floors; characteristically the units not only have common walls but are also stacked on top of one another.

7. High rise

A multi-unit structure which has 4 or more floors.

8. Apartment or flat

A unit not described above; it could be located in the basement, attic, second floor, or over the garage of one of the units described above.

9. Mobile home or trailer

10. College dormitory

SECTION 2 – RENTED LIVING QUARTERS

Included in the Housing Unit

Cooking stove, range, or oven

Refrigerator or home freezer

Built-in dishwasher

Portable dishwasher

Clothes washer

Clothes dryer



Included with the Rental Payment

Electricity

Gas

Piped-in water

Heating

Trash/garbage collection

Garage and parking facilities

Telephone services

Television services

Internet services

Furniture



SECTION 3 – OWNED LIVING QUARTERS AND OTHER OWNED REAL ESTATE

Included with this Housing Unit

- 1. Swimming pool
- 2. Off-street parking
- 3. Porch, terrace, patio, or balcony
- 4. Apartment or guest house
- 5. Central air conditioning
- 6. Window air conditioning
- 7. Solar panels



Types of Owned Real Estate

- 1. A home in which you used to live
- 2. Other homes, vacation homes, and recreational properties including timeshares
- 3. Commercial real estate or farmland
- 4. Homes rented out or owned only for investment purposes
- 5. Land with no buildings on it



Closing Costs

advertising costs property survey changes

deed preparation real estate listing fees

escrow payment recording fees

lawyer's fees title search

points paid by buyer transfer taxes



Section 3 - Owned Living Quarters and Other Owned Real Estate

Costs for Selling a Property

advertising costs mortgage penalties
closing costs points for financing
commission to realtor property inspection
deferred mortgage real estate listing fees

deferred mortgage interest payment

lawyer's fees



Mortgage Payment Items

- 1. Principal
- 2. Interest
- 3. Property taxes
- 4. Property insurance
- 5. Mortgage guarantee insurance (PMI)
- 6. Any other payments (specify)

Fees for Cooperatives

- 1. Repayment of loans owed by cooperative
- 2. Property taxes
- 3. Property insurance
- 4. Management
- 5. Repairs or maintenance, including lawn care or snow removal
- 6. Improvements
- 7. Recreational, including swimming, golf, or tennis, facilities
- 8. Security, including guards or alarm systems
- 9. Utilities, such as gas, electricity, water, heat
- 10. Trash collection
- 11. Other (specify)



Section 3 - Owned Living Quarters and Other Owned Real Estate

Homeowner's Association Fees or Condominium Fees

- 1. Management
- 2. Repairs or maintenance, including lawn care or snow removal
- 3. Improvements
- 4. Utilities, such as gas, electricity, water, heat
- 5. Parking
- 6. Recreational, including swimming, golf, or tennis facilities
- 7. Security, including guards or alarm systems
- 8. Maid service
- 9. Medical services
- 10. Trash collection
- 11. Other (specify)



SECTION 4 – UTILITIES AND FUELS

Part A – Telephone, Internet, and Cable/Satellite TV Expenses

1. Telephone service, including -

residential service, including Voice over IP (VoIP) mobile/cellular service, including pre-paid

2. Internet service, including -

dial-up DSL high-speed Fios

3. Cable or satellite TV service, including -

cable TV DirecTV Dish

DVR service and on-demand/pay-per-view



TiVo service

Part B – Other Telephone or Internet Expenses

Pre-paid cellular cards/minutes

Internet or wireless internet access away from home, at places such as cafés, hotels, or airplanes

Part C – Utilities, Fuels, and Services

- 1. Electricity
- 2. Natural or utility gas
- 3. Fuel oil
- 4. Bottled or tank gas

kerosene propane

- 5. Other fuels including wood
- 6. Piped-in water and sewerage maintenance
- 7. Garbage and recycling collection, including –

hazardous waste recyclable material waste disposal

collection

8. Water softening service

collection

9. Septic tank cleaning



SECTION 5 – CONSTRUCTION, REPAIRS, ALTERATIONS, AND MAINTENANCE OF PROPERTY

Job Types

- 1. Homes under construction, including a vacation home or second home
- 2. Building an addition to the house or a new structure, such as a porch, garage, or new rooms, including –

attached garages, carports, breezeways, greenhouses, and sheds

decks, porches, patio, and terraces added or improved

detached garages or carports added or improved

kitchen, bedrooms, family rooms, general purpose rooms, basement, etc.

other detached outside buildings added or improved (sheds, greenhouses, storm cellars)

other outside additions or alterations (boat docks, terracing, grading and filling, retaining walls)

- 3. Finishing a basement or an attic or enclosing a porch
- 4. Remodeling one or more rooms in the house, including -

bathroom remodeling

interior restructuring or other areas (removing or adding walls and/or the creation of new rooms within the structure or the demolition of part of the structure)

kitchen remodeling

5. Landscaping the grounds or planting new shrubs or trees

Do not include landscaping maintenance or routine lawn care.

6. Building outdoor patios, walks, fences, or other enclosures, driveways, permanent swimming pools, or hot tubs, including –

detached building

driveways and walkways added or improved

fences added or improved

patios and terraces

recreational facilities

Section 5 – Construction, Repairs, Alterations, and Maintenance of Property

7. Repairing outdoor patios, walks, fences, driveways, or permanent swimming pools (including permanent above-ground swimming pools), including –

fences patios and terraces

recreational facilities

8. Painting, either interior or exterior, or wallpapering, including -

combination of painting and wallpapering wallpaper varnish, sealant, lacquer, and waterproofing

9. Plastering or paneling, including -

drywall patching

10. Plumbing or water heating installations or repairs, including -

all interior water pipes garbage disposal built-in dishwasher or laundry tubs plumbing fixtures external sprinkler systems, septic tanks, and wells garbage disposal plumbing fixtures septic tank water heater

11. Electrical work, including -

garage door opener

- 12. Heating or air conditioning jobs
- 13. Flooring installation, repair, or replacement, including carpeting, wood, vinyl, and tile, including –

carpet wood, slate, marble, or concrete flooring tile, linoleum, or vinyl

- 14. Insulation
- 15. Roofing, gutters, or downspouts, including -

combined maintenance and repairs complete re-roofing including roofing repair of shingles, gutters, downspouts, etc. combined replacements including re-roofing

- 16. Siding
- 17.Installation, repair, or replacement of window panes, screens, storm doors, awnings, and the like, including –

doors (interior or exterior) windows (interior or exterior)

- 18. Masonry, brick, or stucco work
- 19. Other improvements or repairs (include security systems that are hard-wired into the home)

Section 5 – Construction, Repairs, Alterations, and Maintenance of Property

Appliances

- 1. Cooking stove, range, or oven
- 2. Microwave oven
- 3. Refrigerator or home freezer, including -

mini refrigerator

wine refrigerator

- 4. Built-in dishwasher
- 5. Portable dishwasher
- 6. Garbage disposal
- 7. Clothes washer or dryer
- 8. Range hood
- 9. Smoke alarms and detectors, including -

burglar alarm carbon monoxide detector home security device smoke detector water leak alarm

10. Window air conditioner

11. Portable cooling and heating equipment, including -

fans portable dehumidifiers humidifiers space heaters

- 12. Lamps, lighting fixtures, or ceiling fans
- 13. Other major home appliances and equipment, including -

central air conditioner furnace heat pump trash compactor water softener

SECTION 6 – APPLIANCES, HOUSEHOLD EQUIPMENT, AND OTHER SELECTED ITEMS

Part A - Major Household Appliances

- 1. Microwave oven
- 2. Cooking stove, range, or oven
- 3. Range hood
- 4. Refrigerator or home freezer, including mini refrigeratorwine refrigerator
- 5. Built-in dishwasher
- 6. Portable dishwasher
- 7. Garbage disposal
- 8. Clothes washer or dryer

Part B – Household Appliances and Other Selected Items

SMALL HOUSEHOLD APPLIANCES

1. Small electrical kitchen appliances, including -

blender electric iron mixer bread maker electric knife pizza oven coffee grinder electric timer popcorn maker coffee maker electric wine chiller rice cooker deep fryer electric wok sandwich grill electric barbecue slow cooker food processor electric can opener hot plate smoothie maker

electric fondue set ice cream maker toaster

electric frying pan Instant Pot toaster oven electric grill juicer waffle iron

2. Electrical personal care appliances, including -

curling iron electric toothbrush heating pad denture cleaner facial sauna make-up mirror digital scale flat iron massager electric hair trimmer foot bath Waterpik electric razor hair dryer

rian aryon

3. Electrical floor cleaning equipment, including -

floor polisher/buffer Roomba vacuum cleaner

hand vacuum rug shampooer

4. Other household appliances, including -

air purifier smoke detector burglar alarm trash compactor carbon monoxide detector water filters home security device water leak alarm

5. Sewing machines (with or without cabinet), including -

knitting machines quilting machines sergers

6. GPS devices, calculators, and fax machines, including -

copy machines paper shredder Garmin typewriters

graphing calculator

7. Digital book readers or tablets, including -

iPad Nook

Kindle Samsung tablet

8. Computers, computer systems, or related hardware, including

cables memory
CD/DVD drive modems
computer printers monitors
external hard drive mouse
keyboards netbooks
laptops scanner

9. Computer software, including computer games

10. Computer accessories, including -

mouse pads printer cartridges

11. Portable memory, such as flash drives, memory cards, and recordable discs and tapes, including –

blank CDs/DVDs SD card

memory stick USB flash drive

12. Video game hardware or accessories, including -

Nintendo 3DS Wii U PlayStation Xbox

PlayStation Vita

Do not include video games.

13. Telephones or accessories, including -

Apple Watch cordless telephones

answering machines headsets

Bluetooth accessories phone jacks and cords

cell phonesselfie stickcell phone coverssmartphoneschargerssmartwatch

14. Photographic equipment, including -

battery pack lens

camera bag motor driven film advancer

camera or lens cases projection screen

digital camera projector

enlarger strobe light (for photographs)

filter tripod film camera winder

flashes

Do not include film, film processing, or other photographic supplies.

15. Musical instruments, supplies, or accessories, including -

brass instruments music stand stringed instruments

carrying case piano strings for musical instruments

clarinet picks trombone
drums reeds trumpet
guitar rosin valve oil
keyboards saxophone woodwinds

music books sheet music any other musical accessories

Do not include repairs, music lessons, or band uniforms

16. Lawn mowing machinery or other yard equipment, including -

edger snow blower electric lawn trimmer spreader garden hose tiller

lawn mower tractor (farm, garden, etc.)

rake weed digger shovel wheelbarrow

TOOLS FOR HOME USE

17. Power tools, including -

air compressor electric polisher router cordless circular saw electric saw sander cordless drill electric swimming pool trouble light

electric drill cleaning equipment

electric plane lathe

18. Non-power tools, including -

axelevelscrewdrivercaulking gunplanesocketshammerplierswrench

hand tools saw

HEATING AND COOLING EQUIPMENT

19. Window air conditioners

20. Portable cooling or heating equipment, including -

dehumidifier humidifier space heater

TVS, RADIOS, VIDEO, AND SOUND EQUIPMENT INCLUDING IN VEHICLES

21. Televisions, all types including those installed in vehicles, such as -

3-D TV HD TV combo TV/DVD player TVs in cars

22. DVD players, VCRs, DVRs, or video cameras, including -

Apple TV GoPro

Blu-ray disc player high definition disc player

Chromecast device Roku
digital TV converter box Slingbox
Firestick TiVO unit

23. Satellite dishes, receivers, or accessories

24. Handheld personal music players, including -

iPod personal mp3 players

25. Stereos, radios, speakers, and sound components, including those installed in vehicles, such as –

amplifier satellite radio audio cassette players/recorders short-wave radio

car stereo speakers CB radio stereo

clock radio stereo system

compact disc players tuner equalizer turntable mixer walkie talkie

receiver

26. Other sound or video equipment, including accessories, such as -

adapter for sound equipment headset antenna (TV, radio, etc.) microphone base station CB antenna power booster battery packs power converter

earphones/headphones

SPORTS, RECREATION, AND EXERCISE EQUIPMENT

27. General sports equipment, including -

badminton set golf bag roller blades baseball bat golf clubs skateboard baseball glove helmets soccer ball

basketball hover-board sports protective equipment

basketball hoop karate equipment sports uniform

bowling ball lawn games table tennis equipment

boxing equipment pads tennis balls football racquetball racket volleyball

Do not include any shoes for sports.

Do not include any equipment for water sports.

28. Health and exercise equipment, including -

exercise mat rowing machine exercycle trampoline Fitbit treadmill home gym weight bench pedometer weights

29. Camping equipment, including -

air mattressportable heatercamping cookwarescreenhousecamping stovesleeping bagcanteensleeping pad

frame packs and other camping packs tent

kerosene lantern

30. Hunting and fishing equipment, including all guns, such as -

ammunitionhandgunBB/pellet gunknifebow and arrowriflecrossbowscopesfishing luresshotgun

fishing rod and tackle

31. Winter sports equipment, including -

ice boat sledding equipment

ice skates snow skis ski boots snowboard

ski poles snowboard equipment

sled toboggan

32. Water sports equipment, including -

boogie board surf board
diving equipment swim cap
life jacket wake board
raft water ski vest
skim board water skis

snorkel wind/paddle board

33. Outboard motors

34. Bicycles or bicycle equipment, including -

bicycle helmet rack
bicycle parts stand
bike pump supplies
electric bicycle tires
lock tubes

35. Tricycles or battery powered riders, including -

Big Wheels

36. Playground equipment, including -

gym set sand box portable swimming pool swing set

37. Other sports or recreation equipment, including -

metal detector telescope

paintball equipment

SECTION 7 – HOUSEHOLD ITEM REPAIRS, SERVICE CONTRACTS, AND EXTENDED WARRANTIES

- 1. Garbage disposal, range hood, or built-in dishwasher
- 2. Other household appliances, such as -

clothes washer range/oven dehumidifier refrigerator portable air conditioning equipment sewing machine portable fan vacuum cleaner

portable heating equipment window air conditioner

- 3. Televisions, radios, video and sound equipment, including those installed in automobiles or other vehicles
- 4. Computers, computer systems, or related equipment for non-business use, including –

accidental damage smartphone repair
AppleCare technical support

Geek Squad

5. Lawn and garden equipment, including -

lawn mower repair snow blower repair

Do not include lawn care service.

6. Musical instruments or accessories, including -

professional tuning

- 7. Hand or power tools
- 8. Photographic equipment
- 9. Sport or recreational equipment, including -

bicycle repair gun repair

exercise equipment repair outdoor sports equipment repair golf club repair tennis racket repair/re-stringing

10. Termite or pest control

11. Heating or air conditioning service contracts, covering -

central air conditioners furnaces central coolers heat pumps

Do not include repairs.

SECTION 8 – HOME FURNISHINGS AND RELATED HOUSEHOLD ITEMS

Part A - Purchases

LIVING, FAMILY, OR RECREATION ROOM FURNITURE

1. Sofas, including -

futon sectionals loveseat sofabed

2. Living room chairs, including -

bean bag chair recliner swivel chair

convertible chair rocker

3. Living room tables, including -

coffee table lamp table end tables TV table

- 4. Ping-pong tables, pool tables, or other similar recreation room items
- 5. Other living, family, or recreation room furniture including desks, wall units, and shelving, including –

bar stools curio cabinet gun cabinet

bookcase desk/chair portable bar or cart

card table/chairs entertainment center room divider

coat rack foot stool (ottoman)

6. Living room furniture combinations, including -

sofa, chair, and table combinations or suites

DINING ROOM OR KITCHEN FURNITURE

7. Dining room or kitchen furniture, including -

buffet/hutch dinette set kitchen chairs

china cabinet dining table and chairs serving table or cart

BEDROOM FURNITURE

- 8. Mattresses or box springs, including roll-aways
- 9. Bedroom furniture other than mattresses or box springs, including -

armoire chairs headboard night tables bed frames chest mattress topper vanity bunk bed dresser mirrors water bed

Section 8 - Home Furnishings and Related Household Items

INFANTS' FURNITURE AND EQUIPMENT

10. Infants' furniture, including -

bassinet high chair changing table mattress chest playpen crib portable crib dresser toy chest

11. Infants' equipment, including -

baby bottle sterilizer carriage
baby carrier/backpack guard rail
baby gate jogging stroller

baby monitor stroller baby travel systems swing

car seat

OUTDOOR FURNITURE AND EQUIPMENT

12. Patio, porch, or outdoor furniture, including -

beach chair patio set canopy patio umbrella chaise lounge picnic table hammock porch swing

13. Barbecue grills or outdoor decorative items, including -

bird bath patio lanterns
bird houses patio statues
fountain planters
inflatable lawn decorations tiki torches
outdoor flag wind chimes

OFFICE FURNITURE FOR HOME USE

14. Office furniture for home use, including -

computer furniture office chairs

drafting table safe

file cabinet

Do not include any furniture used exclusively for business.

Section 8 - Home Furnishings and Related Household Items

HOUSEHOLD DECORATIVE ITEMS

15. Lamps, lighting fixtures, or ceiling fans, including -

chandeliers floor lamps table lamps ceiling fans with/without recessed lighting track lights

lights sconces

16. Other household decorative items, including -

baskets mirror silk flowers

book ends painting vase

Christmas lights plant stand wall hangings

clocks seasonal decorations wreaths

fireplace equipment and (Thanksgiving, Christmas)

accessories

CLOSET, STORAGE, AND TRAVEL ITEMS

17. Closet and storage items, including -

drawer organizershampersshoe bagdrawershangersshoe rackgarment baghanging bagsstorage bins

garment racks shelf organizers underbed storage

18. Travel items including luggage, such as -

backpack passport holder travel garment bags

briefcase toiletry bag travel pillow

messenger bag tote bag trunk

DISHES, DINNERWARE, FLATWARE, GLASSWARE, AND COOKWARE

19. Stainless, silver, or other flatware, except plastic

20. Non-electric cookware, including -

casserole dishes pressure cooker skillet pans roaster tea kettle

pots saucepan

21. Dishes, glasses, or serving pieces, including -

bowls mugs stemware china pitchers trays

cups plates Tupperware

crystal platters

Section 8 - Home Furnishings and Related Household Items

HOUSEHOLD LINENS

22. Bedroom linens, including -

baby blanket mattress pad bedspread pillowcases blanket pillows comforter quilt sheets

electric blanket

23. Bathroom linens, including -

bath mat toilet cover face cloths towels hand towels tub mat shower curtain wash cloths

24. Kitchen, dining room, or other linens, including -

chair pads furniture protectors

cloth napkins placemats

covers for living room tables small appliance covers

dish cloths table pads dish towels tablecloths

doilies

25. Slipcovers, decorative pillows, or cushions, custom or ready-made

FLOOR AND WINDOW COVERINGS

- 26. Rugs or other non-permanent floor coverings, including carpet squares
- 27. Curtains or drapes (either custom or ready-made)
- 28. Blinds, shades, or other window coverings (either custom or ready-made)

Part B - Rental, Leasing, or Repair of Furniture

Rental or leasing of furniture

Repairing, refinishing, or reupholstering furniture, including the cost for fabric

SECTIONS 9 AND 10 – RENTED, LEASED, AND OWNED VEHICLES

1. Automobile, truck, minivan, van, and SUV

Include fees for car sharing services such as Zipcar with rented vehicles.

- 2. Motor home
- 3. Campers, including those attached to trucks
- 4. Motorcycle, motor scooter, or moped (motorized bicycle)
- 5. Boat with a motor, including -

boat with outboard motor pontoon boat cabin cruiser power boat jet skis yacht launch

6. Boat without a motor, including -

canoes rowing shells kayaks sailboats rowboats

7. Trailer other than camper, including -

ATV trailer horse trailer boat trailer cargo trailer utility trailer

8. Private aircraft, including -

gliders planes

helicopters

9. Any other vehicle, including -

ATV Segway snowmobile

riding golf cart (except if rental included in golfing fees)

SECTION 11 – VEHICLE OPERATING EXPENSES

Part A – Vehicle Maintenance and Repair, Parts, and Equipment

- 1. Oil change, lubrication, or oil filter
- 2. Motor tune-up, including -

air/fuel filters emission controls PCV valve computer sensor ignition timing or mixture spark plugs distributor cap, rotor adjustment valve adjustment

- 3. Battery purchases or installation
- 4. Repairs to tires, including patches and plugs
- 5. Tire purchases or mounting
- 6. Front end alignment, wheel balancing, or wheel rotation
- 7. Shock absorber replacement, including MacPherson struts
- 8. Body work or painting, including -

accident repairs doors rust proofing T-roof convertible top glass replacement sanding window repair

9. Any other vehicle or engine repairs, including -

muffler air conditioning carburetor engine work alternator car computer exhaust system radiator axle fan switch or belt steering clutch battery condenser fuel injector or pump suspension hydraulic system bearings differential timing belt ignition system transmission brakes electrical system

10. Vehicle accessories or customizing, including -

alarm system carpeting seat covers bike, luggage, or ski racks fender skirts spoilers

bumper guards running boards steering wheel covers

11. Other vehicle services, parts, or equipment, including –

battery cables jack vent filters charcoal canister filters lights wheel lugs

gas cable/cap/can speedometer cable wheels/rims/hub caps gasket sets upholstery work windshield wipers

12. Vehicle cleaning services including car washes, including -

boat cleaning services vacuuming vehicle detailing services

Part B - Licensing, Registration, and Inspection of Vehicles

1. Driver's licenses

Do not include other forms of identification such as passports.

2. Vehicle inspection, including -

emissions inspection safety inspection

3. State vehicle registration, including -

license plates tags

renewals

- 4. Local vehicle registration
- 5. Personal property taxes for vehicles

Part C – Other Vehicle Operating Expenses

Average monthly expense for gasoline

Paid for electric vehicle charging away from home

Purchased antifreeze, brake fluid, transmission fluid, windshield wiper fluid, or additives

Parking, including -

parking garages parking meters parking lot fees

Do not include expenses that are part of your property ownership or rental costs, a business expense, or expenses that will be totally reimbursed.

Local tolls or electronic toll passes

Docking and landing fees for boats and planes

Auto repair service policies such as extended warranties

Do not include service policies for vehicles used entirely for business.

Automobile service clubs such as AAA or services such as OnStar or LoJack

Towing charges, not already reported

Bottled or tank gas for recreational vehicles, including vans, campers, and boats

SECTION 12 – HEALTH INSURANCE

1. Private health insurance, including employer and healthcare exchange plans

Health insurance provided in part or full by an employer (excluding military) or union or purchased directly by the household, such as –

COBRA/Temporary Continuation of Individual Practice Association (IPAs))

Coverage Point of Service Plans (POS)

Fee for service plans PPO (Preferred Provider Organizations)

HMOs (Health Maintenance Organizations

2. Medicare

Federal health insurance coverage for persons 65+ years of age and certain disabled persons under 65, including –

Medicare Advantage Medicare Part D
Medicare HMOs Medicare Plus Choice

Medicare Part C Medicare prescription drug plans

3. Medicare Supplemental Insurance (Medi-Gap)

Private health insurance purchased to supplement Medicare.

4. Medicaid

Medical assistance program that provides health care coverage to low income and disabled persons. Medicaid is run by the states and is often called different names in different states.

5. Children's Health Insurance Program (CHIP/SCHIP)

Health care coverage for low-income, uninsured children under age 19 who are not currently eligible for Medicaid or covered by private health insurance. This program is run by the states and is often called different names in different states.

6. Military health care, including -

CHAMP-VA VA (Veterans Administration)

Tricare

7. Indian Health Service (IHS)

Federal health care program for Native Americans and Alaska Natives.

8. Single service plans

Health insurance coverage that provides for only one type of service, such as dental care, vision care, prescriptions, and long-term care.

Do not include Medicare Part D prescription drug plans.

9. No coverage of any type

SECTION 13 – MEDICAL AND HEALTH EXPENSES

EYE CARE

1. Eye examinations, treatment, or surgery, such as -

eye examinations eye treatments laser surgery

2. Purchase of eye glasses or contact lenses, such as -

contact lenses fittings warranty expenses

contact lens insurance kits and equipment eye glasses prescription sunglasses

DENTAL CARE

3. Dental care, such as -

braces/Invisalign cosmetic dentistry implants x-rays

bridges dentures root canals

caps or crowns extractions teeth whitening in a cleanings fillings dental office

INPATIENT CARE

4. Hospital room or hospital services, including -

anesthetics injections operating room treatment rooms

blood transfusions intensive care unit oxygen x-rays

drugs and medicine laboratory tests recovery room

examinations nursing services therapy

From facilities, such as -

birthing centers psychiatric hospitals

general care hospitals substance abuse hospitals

SERVICES BY MEDICAL PROFESSIONALS OTHER THAN PHYSICIANS

5. All services provided by medical professionals other than physicians, such as -

acupuncturist medical massage therapist podiatrist chiropractor midwife psychologist homeopath nurse practitioners substance abuse marriage counselor physical therapist professionals

Include services provided both inside and outside the home.

PHYSICIAN SERVICES

6. All services provided and billed by physicians, such as -

dermatologist internist plastic surgeon urologist general practitioner osteopath psychiatrist gynecologist pediatrician surgeon

Section 13 – Medical and Health Expenses

OTHER MEDICAL CARE SERVICES

7. Lab tests or x-rays, such as -

blood tests MRI CAT scan x-rays

Exclude services received in a hospital as an inpatient or services for eye or dental care.

8. Care in convalescent or nursing homes

Include all services provided and billed by a convalescent or nursing home.

9. Care for invalids, convalescents, handicapped, or elderly persons in the home

Do not include institutional or medical care.

10. Adult day care centers

11. Other medical care and services, such as -

ambulance services emergency room services rescue services

blood donation outpatient hospital care

dialysis services oxygen services

If medical care is given in outpatient department or emergency room, include -

allergy shots cancer treatment immunizations

baby shots cardiology test injections

blood pressure check electro cardiogram physicians check up

broken bones/sprains hearing test skin treatment

MEDICINE OR MEDICAL SUPPLIES

12. Hearing aids

13. Prescription drugs, including -

asthma inhalers birth control insulin medical marijuana

14. Purchase or rental of supportive or rehabilitative medical equipment, such as -

ace bandagesJazzysplintsbracesorthoticswalkerscanespower chair/scooterwheelchairscervical collarsprostheticswhirlpools

crutches slings

15. Purchase or rental of medical or surgical equipment for general use, such as -

blood pressure kits ice bags oxygen
heating pads insulin needles pollen masks
home defibrillator orthopedic supports syringes
hot water bottles ostomy supplies vaporizers

Do not include items such as Band-Aids, gauze, cotton roll, and cotton balls.

SECTION 14 – INSURANCE OTHER THAN HEALTH

1. Life insurance or other policies which provide benefits in case of death or disability, including –

annuities life endowments

burial insurance straight-life insurance

cash benefits term insurance
flight insurance veterans insurance
group-life insurance whole-life insurance

income or disability insurance

2. Homeowners' insurance, which protects your home, furniture, personal effects, or other property against fire, flood, theft, loss, or damage, including –

fire and extended coverage flood insurance

3. Renters' insurance, which protects your furniture, personal effects, or other property against fire, flood, theft, loss, or damage

4. Automobile or other vehicle insurance, including -

bodily injury insurance liability insurance collision insurance no-fault insurance

comprehensive insurance property damage insurance

5. Other types of non-health insurance, including -

ambulance insurance personal liability insurance

credit card insurance pet insurance

mortgage guarantee insurance private mortgage insurance (PMI)

Do not include malpractice insurance.

SECTION 15 – EDUCATIONAL EXPENSES

1. Recreational lessons or other instructions, including -

cookingmusicsewingdancingneedlepointskiingdrivingpaintingskydivinggolfphotographyswimminghorseback ridingsailingtennis

instructional day camps self defense

- 2. Preschool or child day care centers, including non-instructional day camps
- 3. Tuition, including pre-paid tuition, for -

adult education high school secretarial school

business school middle/junior high seminary

college or university parochial school technical school elementary school preparatory school vocational school

Include only expenses paid directly to the school or other educational facility.

Do not report student loan payments.

4. Housing while attending school, including -

fraternity sorority

housing for married students student dormitory

Include only expenses paid directly to the school or other educational facility.

5. Food or board while attending school

Include only expenses paid directly to the school or other educational facility.

- 6. Private school bus service
- 7. Test preparation or tutoring services
- 8. Purchase of any school books, including -

technical books text books

Purchase of any school supplies or equipment, which has not already been reported, including –

art supplies drafting equipment microscopes

cap and gown laboratory equipment ruler

10. Other school related expenses not already reported, including the rental of any school books or equipment, including –

administration fees laboratory fees rental of school equipment athletic fees laundry fees SAT, ACT, GRE test fees

cap and gown rentals matriculation fees student union fees conferences and seminars registration fees transportation fees

health fees rental of school books

Do not report student loan payments.

SECTION 16 – SUBSCRIPTIONS, MEMBERSHIPS, BOOKS, AND ENTERTAINMENT EXPENSES

- 1. Golf courses or country clubs
- 2. Health clubs, fitness centers, swimming pools, weight loss centers, or other sports or recreational organizations
- Fees for participating in sports such as golf, bowling, biking, hockey, football, or swimming, including –

basketball club sports martial arts tennis billiards fishing or hunting licenses running races triathlons

4. Fees for bike, electric scooter, or moped sharing or rental, including -

single trips or passes commuting trips annual membership fees sightseeing trips

5. Vacation clubs, including -

Disney Vacation Club Hilton Grand Vacations RCI

- 6. Civic, service, fraternal, or other social organizations
- 7. Credit card membership fees
- 8. Shopping club memberships including warehouse clubs like Sam's Club and discount memberships like Amazon Prime
- 9. Direct or online dating services, including -

eHarmony Match.com OurTime

10. Single or season tickets to spectator sporting events, including -

auto racing football soccer baseball hockey track events

basketball

- 11. Single or season tickets to plays, operas, or concerts
- 12. Movie tickets
- 13. Tickets to parks or museums, including -

amusement parks historic sites water parks

Disney World national/state parks zoos

- 14. Single copies of newspapers, magazines, or periodicals including digital
- 15. Subscriptions to newspapers, magazines, or periodicals including digital
- 16. Books, digital books, or book subscriptions, including -

Audible.com digital books Kindle Unlimited audio books hardcovers paperbacks

Do not include reference books or school books.

Section 16 – Subscriptions, Memberships, Books, and Entertainment Expenses

17. Photo printing or processing, including -

digital photo processing

video film processing

photo books

18. Photographic film or disposable cameras, including -

35 mm film single-use film cameras

8 mm film

19. Purchased music files, CDs, or records, including -

Amazon iTunes

Google Play

Do not include blank/recordable discs or tapes.

20. Sirius or XM satellite radio service

21. Subscription music services such as Spotify or Pandora, including -

Apple Music SoundCloud

Google Play Music

22. Purchased video files, Blu-Ray discs, or DVDs, including -

Amazon Instant Video iTunes

Google Play

Do not include blank/recordable discs or tapes.

23. Rented video files or DVDs or streaming video subscriptions, including -

Amazon Instant Video Netflix

Hulu Plus Playstation Vue

iTunes RedBox MLB.TV Sling TV

Do not include on-demand movies or pay-per-view paid through your TV service.

24. Purchased video games, not including computer games, such as -

Nintendo games Wii games
PlayStation games Xbox games

25. Rented video games, including -

GameFly Gamerang

26. Applications, games, or ringtones for a cellphone or mobile device, not already reported, including –

Amazon App Store App Store Google Play

27. Online games or other internet entertainment sites, including -

PlayStationPlus Xbox Live

SECTION 17 TRIPS AND VACATIONS

Types of Trips

- 1. Visiting relatives or friends
- 2. Business trips
- 3. Recreational trips, such as -

club or organizational meetings sightseeing outdoor recreation sports events

- 4. Any other trips that occur overnight or longer
- 5. Any day trips to a place at least 75 miles away

Types of Transportation

COMMERCIAL

1. Local, including -

bus ferries local rail subway SuperShuttle taxi Uber

- 2. Airplane
- 3. Train
- 4. Bus, including -

Greyhound Hampton Jitney Megabus Trailways

5. Ship, including -

cruise ships long-distance ferries river cruises

RENTED

- 6. Automobile, truck, van
- 7. Motorcycle, moped
- 8. Private plane
- 9. Boat, trailer
- 10. Camper
- 11. Other vehicles

PRIVATE

- 12. Automobiles or other vehicles privately owned or leased by household
- 13. Vehicle owned by someone else
- 14. Other transport

Section 17 – Trips and Vacations

Fees to Play Sports, Exercise, or Rent Sports Equipment

Bike-	sha	ring

Boating

Bowling

Exercise classes

Fishing

Golf

Scuba/snorkeling

Skiing/snowboarding

Swimming

Tennis

Other sports

Entertainment or Admissions

Concerts

Movies

Museums

Sports events

Theater

Tours

Other entertainment events

SECTION 18 – CLOTHING AND CLOTHING SERVICES

Part A – Select Clothing items and Clothing Services

1. Men's suits, including -

formal suit tuxedo

man's suit (of two or more pieces)

Do not include tuxedo rentals.

2. Watches, including -

pocket watches wristwatches

Do not include GPS or heartrate watches or "smartwatches" such as Apple Watch.

3. Jewelry, including -

bracelets earrings rings

costume jewelry infants jewelry cufflinks necklaces

4. Shoe repair or other shoe services, including -

dyeingre-stitchinginserting liftsreplace heelnew solesstretchingorthopedic modificationwaterproofing

5. Watch or jewelry repair, including cleaning, such as -

cleaning replace/add stones

replace battery ring sizing

replace setting

6. Repair, alteration, and tailoring for clothing and accessories, including -

dress alterations sew buttons handbag repair wallet repair

hemming zipper replacement

7. Rental of any clothing or accessories, including formal wear, such as -

handbag rental tuxedo or suit rental

8. Clothing storage outside the home, including -

cold storage for furs

SECTION 19 – MISCELLANEOUS EXPENSES

Part A - Miscellaneous Expenses

1. Fresh flowers or potted plants, including -

bouquets corsages funeral flowers wedding flowers

Do not include outdoor plants or gardening.

- 2. Professional photography
- 3. Services of lawyers or other legal professionals, including -

arbitration services civil litigation divorce mediation

bail bonds contracts estate settlement will

bankruptcies criminal litigation lawsuits

Do not include legal fees for business purposes or for real estate closing costs.

Do not include parking or traffic tickets.

4. Accounting fees, including -

estate management income tax preparation trust management

Do not include fees for business purposes.

- 5. Occupational expenses, such as union dues or professional licenses
- 6. Gardening or lawn care services, including -

fertilizing lawn cutting plowing tree pruning hedge trimming planting tilling tree removal

Include any services provided under service contracts.

Do not include services covered by management or maintenance fees.

7. Housekeeping services, including -

carpet cleaning cooking window washing

cleaning laundering

- 8. Home security system service fees
- 9. Other home services or small repair jobs around the house, not previously reported

diaper service pool maintenance snow removal

10. Moving, storage, or freight, including -

cargo shipping moving companies mini-warehouses self-storage units

Exclude expenses reimbursed by employers or other persons outside of the household.

11. Stamp or coin collecting, including -

coin albums first day covers stamp albums

Do not include postage.

12. Lotteries or games of chance

Section 19 - Miscellaneous Expenses

13. Babysitting, nanny services, or other child care inside or outside your home

Do not include daycare already reported.

14. Toys or games, including -

action figures dolls infant toys trains dart board games stuffed animals trucks

15. Arts or crafts kits, including -

model kits needlepoint kits rug kits scrapbook supplies

16. Sewing, knitting, or quilting materials and items, including -

needles beads felt sequins **buttons** fiberfill patterns sewing kit crochet hooks interfacing stuffing quilt pad embroidery hoops knitting equipment rug material thread/yarn fabric measuring tapes seam binding zipper

17. Purchase of pets, pet supplies, or medicine for pets. Do not include pet food.

aquarium collars gerbil hamster cage bird dog guinea pig pet toys bird cage dog house hamster tropical fish cat

18. Pet services, including -

dog walking kennels pet daycare training grooming license pet resorts

19. Veterinarian expenses for pets, including -

surgery vaccinations vet visits veterinary treatment

20. Catering, for -

anniversaries bridal showers graduations quinceañeras Bar/Bat Mitzvahs confirmations parties weddings

21. Arrangement of live entertainment for special occasions

22. Rental of party supplies

23. Purchase or upkeep of cemetery lots or vaults

24. Funerals, burials, or cremation, including -

burial fees footstones limousines (used during burial plans funeral transcript funeral)

clergy headstones musician honoraria

Part B - Contributions

GIVEN ANY MONEY BY CASH, CHECKS, OR GIVEN ANY GIFT CARDS TO -

1. College students living away from home

Money to pay for tuition, room, board, books, fees, transportation, clothing, or entertainment expenses

2. Any other people not in your household, including -

birthday money friends street musicians cash gifts at the office homeless persons wedding money co-workers money to assist others

PAID ANY OF THE FOLLOWING -

- 3. Child support
- 4. Alimony

GIVEN ANY MONEY BY CASH, CHECKS, MONEY ORDERS, OR CREDIT CARDS TO BENEFIT -

5. Educational institutions, including -

alumni funds parochial schools school fund raisers educational endowments scholarship funds

6. Political organizations, including -

political action committees political candidates political parties (PACs)

7. Religious organizations, including churches, temples, and mosques, such as -

building funds religious television/radio ministries religious fund raisers tithes and offerings

8. Charities or other organizations, including -

ACLU Combined Federal Red Cross
American Cancer Society Campaign (CFC) Salvation Army
American Heart Association fine arts and literary United Way
civic organizations Humane Society

GIVEN ANY STOCKS, BONDS, OR MUTUAL FUNDS

9. Stocks, bonds, mutual funds

Include only securities given to persons or organizations outside of your household.

SECTION 20 – EXPENSE PATTERNS FOR SELECTED SERVICES AND GOODS

Grocery shopping

Restaurants, fast food places, cafeterias, carry-outs, or other such places

Cigarettes

Do not include e-cigarettes.

Other tobacco products such as cigars, pipe tobacco, chewing, tobacco, or vaping products, including –

e-cigarettes

Alcohol, including beer and wine

Meals at school for preschool through high school

Self-service laundry machines, for laundering items such as -

clothing drapes quilts coats linens rugs

Dry cleaning or laundry service, for laundering items such as -

clothing drapes quilts coats linens rugs

Haircutting, styling, attached hair pieces, manicures, massages and other salon services, including –

facials hair weaves tanning hair coloring pedicures waxing

Removable hairpieces, wigs, or toupees, including -

temporary hair extensions

Safe deposit box rental in a bank or similar financial institution

Charges or fees for bank services such as ATM or overdraft fees or account service charges from a bank or similar financial institution, including –

below minimum balance fee management fees for trust, custodial, or

bill payment fee escrow accounts certified check fee money order fee check cashing fee online banking fee regular service charges

personal loan fees

Taxis, limousine service, or car rides booked through an app, including -

Lyft SuperShuttle Uber

Public transportation services such as bus, subway, train, or passenger ferry

SECTION 21 – OCCUPATIONS

1. Administrator, Manager

funeral director

2. Teacher

guidance counselor

3. Professional

accountant engineer lawyer physician social worker

clergy IT analyst photographer registered nurse

4. Administrative Support, including Clerical

assistant bookkeeper clerk receptionist secretary

5. Sales, Retail

apparel salesperson commodity salesperson motor vehicle salesperson

cashier door-to-door salesperson

6. Sales, Business Goods and Services

financial services manufacturing sales real estate salesperson

insurance salesperson representative wholesale sales mining sales representative representative

7. Technician

clinical laboratory technician electronic technician practical nurse

drafter health technician

8. Protective Service

firefighter police officer private guard

9. Private Household Service

household worker nanny

10. Other Service (except private household)

childcare worker food preparer janitor orderly

cook hairstylist maid/houseman waiter/waitress

11. Machine or Transportation Operator, Laborer

assembler freight handler material handler taxi driver bus driver inspector packager tractor operator construction laborer machine operator stock handler truck driver

12. Construction Workers, Mechanics

automobile mechanic machine repairer mining worker plumber

carpenter machinist painter sheet metal worker

electrician meat cutter

13. Farming

farm worker farmer

14. Forestry, Fishing, Groundskeeping

animal caretaker fisher forestry worker groundskeeper

15. Armed Forces

SECTION 21 – WORK EXPERIENCE AND INCOME

CARD A

- 0. Loss
- 1. \$ 1 \$ 4,999
- 2. \$ 5,000 \$ 9,999
- 3. \$10,000 \$14,999
- 4. \$15,000 \$19,999
- $5. \quad \$ \ 20,000 \$ \ 29,999$
- $6. \quad \$ \ 30,000 \ \ \$ \ 39,999$
- 7. \$40,000 \$49,999
- $8. \quad $50,000 $69,999$
- $9. \quad \$70,000 \$89,999$
- 10. \$90,000 \$119,999
- 11. \$ 120,000 and over

CARD B

- 1. Less than \$500
- 2. \$ 500 \$ 699
- 3. \$700 \$999
- 4. \$1,000 \$1,299
- 5. \$ 1,300 \$ 1,699
- 6. \$ 1,700 and over

Section 21 - Work Experience and Income

CARD C

- 0. Loss
- 1. \$ 1 \$ 999
- 2. \$1,000 \$1,999
- 3. \$2,000 \$2,999
- 4. \$3,000 \$3,999
- 5. \$4,000 \$4,999
- 6. \$5,000 \$9,999
- 7. \$10,000 \$14,999
- 8. \$15,000 \$19,999
- $9. \quad \$ \ 20,000 \$ \ 29,999$
- $10. \quad \$ \quad 30,000 \quad \quad \$ \quad 39,999$
- $11. \quad \$ \quad 40,000 \quad \quad \$ \quad 49,999$
- 12. \$ 50,000 and over

SECTION 22 – ASSETS AND LIABILITIES

CARD D

1. \$ 1 - \$ 1,999

2. \$2,000 - \$9,999

3. \$10,000 - \$49,999

4. \$50,000 - \$199,999

5. \$200,000 - \$449,999

6. \$ 450,000 and over

Section 22 – Assets and Liabilities

CARD E

- 1. \$ 1 \$ 499
- 2. \$ 500 \$ 999
- 3. \$1,000 \$2,499
- 4. \$2,500 \$9,999
- 5. \$10,000 \$34,999
- 6. \$ 35,000 and over

2021 CALENDAR

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Fractions to Percentages

Fraction	%	Fraction	%	Fraction	%
1/2	50.00	1/7	14.29	3/9	33.33
1/3	33.33	2/7	28.57	4/9	44.44
2/3	66.67	3/7	42.86	5/9	55.55
1/4	25.00	4/7	57.14	6/9	66.67
2/4	50.00	5/7	71.42	7/9	77.78
3/4	75.00	6/7	85.71	8/9	88.89
1/5	20.00	1/8	12.50	1/10	10.00
2/5	40.00	2/8	25.00	2/10	20.00
3/5	60.00	3/8	37.50	3/10	30.00
4/5	80.00	4/8	50.00	4/10	40.00
1/6	16.67	5/8	62.50	5/10	50.00
2/6	33.33	6/8	75.00	6/10	60.00
3/6	50.00	7/8	87.50	7/10	70.00
4/6	66.67	1/9	11.11	8/10	80.00
5/6	83.33	2/9	22.22	9/10	90.00

LANGUAGE IDENTIFICATION CARDS

Hello, I'm from the U.S. Census Bureau. Is someone here now who speaks English and can help us? If not, please give me your phone number and someone may contact you in English.

01. English

Buenos días (Buenas tardes), soy de la Oficina del Censo de los Estados Unidos. ¿Se encuentra alguien que hable inglés y pueda ayudarnos? Si no, por favor, dígame su número de teléfono; es possible que alguien se comunique con usted en español.

02. Español/Spanish

Insert Arabic text from Census Language Identification Card

03. [Arabic]/Arabic

Insert Cantonese-Simplified text from Census Language Identification Card

04. [Cantonese Simplified] / Cantonese-Simplified

Insert Mandarin-Simplified text from Census Language Identification Card

05. [Mandarin Simplified] / Mandarin-Simplified

Insert Korean text from Census Language Identification Card

06. [Korean]/Korean

Dzień dobry. Jestem z Amerykańskiego Biura Spisu Ludności. Czy ktoś tutaj mówi po angielsku I czy mógłby nam pomóc? Jeżeli nie, proszę podać mi swój numer telefonu, pod którym można skontaktować się z Państwem po polsku.

07. Polski/Polish

Здравствуйте! Я представляю Бюро переписи населения Соединенных Штатов. Присутствует ли здесь кто-нибудь, кто говорит по-английски и мог бы нам помочь? Если нет, то, пожалуйста, дайте нам свой номер телефона, чтобы при необходимости наш сотрудник мог с вами поговорить по-русски.

08. Русский/Russian

Xin chào, tôi là nhân viên của Cục Thống Kê Dân Số Hoa Kỳ. Ở đây hiện có ai biết nói tiếng Anh và có thể giúp chúng tôi không? Nếu không xin vui long cho biết số điện thoại của quý vị. Chúng tôi có thể liên lạc với quý vị bằng tiếng Việt.

09. Tiếng Việt / Vietnamese