| Sectio<br>n  | Tag<br>Name | Variable<br>Name   | Question Text              | Skip Instructions         |
|--------------|-------------|--------------------|----------------------------|---------------------------|
|              |             | XXXX               |                            |                           |
|              |             | Laundry_           | ** Non Displayed **        |                           |
|              |             | List_Stan          |                            |                           |
|              |             | dards<br>PreChart  | ** Non Displayed **        |                           |
|              |             | Standar            | Non Displayed              |                           |
|              |             | ds                 |                            |                           |
|              |             | GLOBAL             |                            |                           |
|              |             | _HELP              |                            |                           |
|              |             | CASEID_<br>IN Info | ** Non-Displayed Field *** |                           |
|              |             | CASEID             | ** Not Displayed **        |                           |
|              |             | OUT_Info           | Not Displayed              |                           |
|              |             | Spawning           |                            |                           |
|              |             | _Info              |                            |                           |
|              |             | FUNCTIO            | ** Non Displayed **        |                           |
|              |             | N_KEYS             | ** Non Diaplaced **        |                           |
|              |             | STATUS_<br>BAR     | ** Non Displayed **        |                           |
|              |             | 8550_lnp           |                            |                           |
|              |             | ut_Layout<br>s     |                            |                           |
|              |             | Input Set          | ** See Attached **         |                           |
|              |             | up Specif          | 3337                       |                           |
|              |             | ications           |                            |                           |
| FRON<br>T    |             | CASEID             |                            |                           |
| FRON         |             | CTRLNU             |                            |                           |
| T            |             | M                  |                            |                           |
| COVE         | MAXC        | MAXCUN             | ** VARIABLE NEEDED FOR     |                           |
| RAGE         | UNUM        | UM                 | PROCESSING **              |                           |
| COVE<br>RAGE |             | CUNUMB<br>ER       |                            |                           |
|              |             | REPLAC             |                            |                           |
|              |             | E                  |                            |                           |
|              |             |                    | 1. Yes<br>2. No            |                           |
| FRON<br>T    | H_HH<br>ROS | H_HHRO<br>S        | RESP LN NAME               | Return to interview J SEX |
|              |             |                    | 1. Enter 1 to Continue     |                           |

| FRON<br>T | H_PUR<br>POSE  | H_PURP<br>OSE  | ◆ FREQUENTLY ASKED QUESTIONS  | 1:<br>2:<br>3:<br>4:<br>5: | Goto H_PURPOSE1 Goto H_PURPOSE2 Goto H_PURPOSE3 Goto H_PURPOSE4 Goto H_PURPOSE5 |
|-----------|----------------|----------------|---|----------------------------|---|
|           |                |                | <ol> <li>What is this survey all about?</li> <li>Who uses this information? What good is it?</li> <li>How is the data collected? How many times will I be interviewed?</li> <li>I hesitate to tell some things about myself, what protection do I have?</li> <li>Is this survey authorized by law?</li> <li>Proceed with the interview</li> </ol> | 6:                         | Return to interivew   |
| FRON<br>T | H_PUR<br>POSE1 | H_PURP<br>OSE1 | ◆ WHAT IS THIS SURVEY ALL ABOUT?  | Re                         | turn to interview   |
|           |                |                | The Consumer Expenditure Survey collects information from the Nation's households and families their buying habits (expenditures), income, and characteristics. The strength of the survey is that it allows data users to relate the expenditure and income of consumers to the characteristics of those consumers.                              |                            |   |
|           |                |                | 1. Enter 1 to Continue  |                            |   |

FRON H PUR H PURP Return to interview WHO USES THIS POSE2 OSE2 INFORMATION? WHAT GOOD IS IT? Data from the Consumer Expenditure Survey are used in a number of different ways by a variety of users. An important use of the survey by the Bureau of Labor Statistics is for the periodic revisions of the Consumer Price Index (CPI). Survey results are used to select new market basket of goods and services for the CPI, to determine the relative importance of CPI components and to derive new cost weights for the market basket. Government and private agencies use the data to study the welfare of particular segments of the population. Economic policymakers use the data to study the impact of policy changes in the welfare of different socioeconomic groups. Researchers use the data in a variety of studies, including those that focus on the spending behavior of different family types and historical spending trends. 1. Enter 1 to Continue FRON H PUR H PURP HOW IS THE DATA Return to interview POSE3 OSE3 **COLLECTED?** HOW MANY TIMES WILL I BE INTERVIEWED? Data collection is carried out by the Bureau of the Census. In the Interview Survey, each consumer unit is interviewed every 3 months over 4 calendar quarters. In the initial interview, information is collected on demographic and family characteristics. Expenditure information is then collected over four quarterly interviews using uniform questionnaires. In the fourth interview,

a supplement is used to account for changes in assets and liabilities.

1. Enter 1 to Continue

| FRON<br>T | H_PUR<br>POSE4 | H_PURP<br>OSE4 | ♦ I HESITATE TO TELL SOME THINGS ABOUT MYSELF. WHAT PROTECTION DO I   | Return to interview |
|-----------|----------------|----------------|---|---------------------|
|           |                |                | HAVE?   |                     |
|           |                |                | The information that respondents provide is used solely for statistical purposes.  All Census Bureau data collectors take an oath of confidentiality and are subject to fines and imprisonment for improperly disclosing information provided by respondents. Names and addresses are removed from all forms and that information is not released as part of any statistical data.  |                     |
|           |                |                | 1. Enter 1 to Continue  |                     |
| FRON<br>T | H_PUR<br>POSE5 | H_PURP<br>OSE5 | ♦ IS THIS SURVEY AUTHORIZED BY LAW?   | Return to interview |
|           |                |                | The Bureau of Labor Statistics conducts the Consumer Expenditure Survey under the authority of Title 29 of the U.S. Code. Congress authorizes the financial support for the CE survey through Public Laws 94-439 and 95-205. The Bureau of the Census collects the CE data under the authority of Title 13, U.S. Code, Section 8b, which allows the Census Bureau to undertake surveys for other government agencies. Participation in the survey is voluntary. Under Title 13, the Census Bureau holds all information in strict confidence. We will not release information reported in the survey which would permit the identification of a household or any of its members to anyone outside of the Census Bureau. |                     |

1. Enter 1 to Continue

| FRON  | HRES        | HRESPO | Ask if necessary:                        | IF RT25.QTYPE = 1 AND   |
|-------|-------------|--------|--|---|
| Т     | POND<br>ENT | NDENT  | With whom am I speaking?                 | (INTPER = 202110,<br>202111, or 202112) then<br>goto CARICONCrp |
|       |             |        | Enter line number                        | goto 0/ 11 110 0 110 1p   |
|       |             |        | 95. For proxy respondent                 | ELSE return to interview  |
|       |             |        |  |   |
|       |             |        | 4. Nama Ombuf4I                          |   |
|       |             |        | 1. NameOnly[1]<br>2. NameOnly[2]         |   |
|       |             |        | 3. NameOnly[3]                           |   |
|       |             |        | 4. NameOnly[4]                           |   |
|       |             |        | 5. NameOnly[5]                           |   |
|       |             |        | 6. NameOnly[6]                           |   |
|       |             |        | 7. NameOnly[7]                           |   |
|       |             |        | 8. NameOnly[8]                           |   |
|       |             |        | 9. NameOnly[9]                           |   |
|       |             |        | 10. NameOnly[10]<br>11. NameOnly[11]     |   |
|       |             |        | 11. NameOnly[11]<br>12. NameOnly[12]     |   |
|       |             |        | 13. NameOnly[13]                         |   |
|       |             |        | 14. NameOnly[14]                         |   |
|       |             |        | 15. NameOnly[15]                         |   |
|       |             |        | 16. NameOnly[16]                         |   |
|       |             |        | 17. NameOnly[17]                         |   |
|       |             |        | 18. NameOnly[18]                         |   |
|       |             |        | 19. NameOnly[19]                         |   |
|       |             |        | 20. NameOnly[20]                         |   |
|       |             |        | 21. NameOnly[21]<br>22. NameOnly[22]     |   |
|       |             |        | 23. NameOnly[23]                         |   |
|       |             |        | 24. NameOnly[24]                         |   |
|       |             |        | 25. NameOnly[25]                         |   |
|       |             |        | 26. NameOnly[26]                         |   |
|       |             |        | 27. NameOnly[27]                         |   |
|       |             |        | 28. NameOnly[28]                         |   |
|       |             |        | 29. NameOnly[29]                         |   |
|       |             |        | 30. NameOnly[30]<br>95. Proxy Respondent |   |
| Chang | CARIC       | CARICO | This interview may be recorded for       | Return to interview   |
| e     | ONcrp       | Norp   | quality control purposes. Is that okay?  | . tetalii ta iiitai viav  |
| Respo | •           | -      |  |   |
| ndent |             |        | 1. Yes                                   |   |
| Block |             |        | 2. No                                    |   |

| FRON<br>T | H_STA<br>TUS   | H_STAT<br>US      | STATUS OF INTERVIEW (X = Section                                      | Return to interview |
|-----------|----------------|-------------------|---|---------------------|
|           |                | _                 | 1. Survey Info  | Return to interview |
|           |                |                   | 9. Clothing & Sewing (blank/X) 21. Work experience                    |                     |
|           |                |                   | 10. Rented & Leased Vehicles . (blank/X) 22. Assets & Liabilities     |                     |
|           |                |                   | (blank/X) 11. Owned Vehicles (blank/X) 12. Vehicle Expenses (blank/X) |                     |
|           | Produc<br>tKey | lookupkey<br>word | Enter the lookup key word to search<br>for in the Product Index.      |                     |

| StopLo<br>oking | Endlookin<br>g         | <ul> <li>Enter 1 to Continue and empty product lookup keyword.</li> <li>Enter nothing to retain current product keyword.</li> </ul> | Exit Help           |
|-----------------|------------------------|---|---------------------|
|                 |                        | Product  = (Fill information from the "Product" column of excel file.)  |                     |
|                 |                        | 1. Enter 1 to Continue  |                     |
|                 | Product_I<br>ndex_File | **Non Displayed**   |                     |
| CARIO<br>FF     | CARIOFF                | <ul><li>Turn off CARI recording.</li><li>1. Yes</li><li>2. No</li></ul>   | Return to interview |

| FRON | H KEV | H_KEYS  |                            | ♦ Fu       | ınction   | Return to interview    |
|------|-------|---------|----------------------------|------------|-----------|------------------------|
| T    | S     | II_KETO | Keys Description:          | + ru       | ii iotiOH | NGLUITI LO ITILGI VICW |
|      |       |         | F1                         |            |           |                        |
|      |       |         | Question Help              |            |           |                        |
|      |       |         | F2<br>(Unassigned)         |            |           |                        |
|      |       |         | F3                         |            |           |                        |
|      |       |         | (Unassigned)<br>F4         |            |           |                        |
|      |       |         | Jump Menu                  |            |           |                        |
|      |       |         | F5<br>Show Status          |            |           |                        |
|      |       |         | F6                         |            |           |                        |
|      |       |         | (Unassigned)<br>F7         |            | Item      |                        |
|      |       |         | Notes/Remarks              |            | ROIII     |                        |
|      |       |         | F8                         |            |           |                        |
|      |       |         | Return                     |            |           |                        |
|      |       |         | F9 to next person/Sec      | (Currently | Skip<br>′ |                        |
|      |       |         | Unavailable)               | ( - )      |           |                        |
|      |       |         | F10<br>F11                 |            | Exit      |                        |
|      |       |         | Calculator                 |            |           |                        |
|      |       |         | F12<br>Repeat              |            |           |                        |
|      |       |         | Shift-F1                   |            | Show      |                        |
|      |       |         | Shift-F2                   |            | FAQ       |                        |
|      |       |         | Shift-F3                   |            |           |                        |
|      |       |         | (Unassigned)<br>Shift-F4   |            |           |                        |
|      |       |         | (Unassigned)               |            |           |                        |
|      |       |         | Shift-F5<br>Language       |            |           |                        |
|      |       |         | Shift-F6                   |            |           |                        |
|      |       |         | (Unassigned)<br>Shift-F7   |            | Show      |                        |
|      |       |         | Notes/Remarks<br>Shift-F8  |            | Show      |                        |
|      |       |         | Prechart                   |            | SHOW      |                        |
|      |       |         | Shift-F9<br>Respondent     | (          | Change    |                        |
|      |       |         | Shift-F10                  | S          | Show      |                        |
|      |       |         | Function Keys<br>Shift-F11 | 9          | Show      |                        |
|      |       |         | Standard Abbr.             | (Currently | 71 10 VV  |                        |
|      |       |         | Unavailable)<br>Shift-F12  |            |           |                        |
|      |       |         | (Unassigned)               |            |           |                        |
|      |       |         | Ctrl-D<br>Know             |            | Don't     |                        |
|      |       |         | Ctrl-F3                    | 5          | Show      |                        |

## **Question Text**

|           |                     | Ctrl-E Blaise Report Error (Currently Unavailable) |                     |
|-----------|---------------------|--|---------------------|
|           |                     | Report Error (Currently Unavailable) Ctrl-F Search |                     |
|           |                     | Tag  |                     |
|           |                     | Ctrl-F7 Case                                       |                     |
|           |                     | Level Notes  |                     |
|           |                     | Ctrl-H Info  |                     |
|           |                     | Ctrl-K Show  |                     |
|           |                     | Function Keys                                      |                     |
|           |                     | Ctrl-M Show  |                     |
|           |                     | DK & Refused Ctrl-Q Turn off                       |                     |
|           |                     | recording  |                     |
|           |                     | Ctrl-R   |                     |
|           |                     | Refused  |                     |
| FRON<br>T | Global_Pr<br>echart | ◆ Global Prechart for case (CASEID)                | Return to interview |
| '         | Conart              | Section (X) - (Part X) -                           |                     |
|           |                     | (Description)                                      |                     |
| FRON      | DATAMO              | ** Non Displayed ITEM AT THE DATA                  | Goto SETBASIC       |
| T         | DEL_CK              | MODEL LEVEL **                                     |                     |
| FRON      | SETBASI             | ** Non Displayed **                                | Goto START          |
|           | <u>C</u>            |  |                     |
| FRON      | TRAININ             | THIS IS A TRAINING CASE                            |                     |
| Т         | GCASE               | THIS IS A TRAINING CASE THIS IS A TRAINING CASE    |                     |
|           |                     | THIS IS A TIVALINING CASE                          |                     |
|           |                     |  |                     |
|           |                     | THIS   |                     |
|           |                     |  |                     |
|           |                     | IS A   |                     |
|           |                     | TRAINING   |                     |
|           |                     |  |                     |
|           |                     | CASE   |                     |
|           |                     |  |                     |
|           |                     | THIS IS A TRAINING CASE                            |                     |
|           |                     | THIS IS A TRAINING CASE                            |                     |
|           |                     | THIS IS A TRAINING CASE                            |                     |
|           |                     |  |                     |
|           |                     |  |                     |
|           |                     |  |                     |
|           |                     | 1. Enter 1 to Continue                             |                     |
|           |                     | i. Linter i to Continue                            |                     |

FRON SENSI SENSITI **WARNING!**T TIVEC VECASE **WARNING!**ASE **WARNING! WARNING!** 

**THIS** 

**THIS** 

CASE CASE

**CONTAINS** 

SENSITIVE SENSITIVE

**DATA** 

## **DATA**

This case contains data that is considered sensitive and, therefore, you must treat the data as though it is production data and apply appropriate data stewardship safeguards when using the data. These include, but as not limited to, the following:

- o Do not store the data to any removable media or to a laptop that is not fully encrypted
- o Do not take the data offsite, for telework or other reasons
- o Do not e-mail the data unless it is sent as an encrypted attachment
- o Do ensure that the data, in electronic or hard copy format, are not viewed by anyone who does not have sworn status

\*\*\*If you do not agree to these conditions, exit the case as soon as the instrument allows it.\*\*\*

WARNING! WARNING! WARNING! WARNING! WARNING!

## . Enter 1 to Continue NEWCU\*\*

1 OUT VARIABLE \*\*

|               | NEWCU2            | ** Non-Displayed Field **  |   |
|---------------|-------------------|--|---|
|               | NEWCU             | ** Non-Displayed Field **  |   |
|               | _INL VV CO        | Non-Displayeur leid  |   |
| Control<br>Ca | AGE62             | ** OUT VARIABLE **  1. Yes 2. No   |   |
|               | EXITINTE<br>RVIEW | 1. Yes<br>2. No  |   |
|               | REPLAC<br>ESPAWN  | 1. Yes<br>2. No  |   |
| FRON START    | START             | CENSUS CATI/CAPI SYSTEM  CONSUMER EXPENDITURE SURVEYS QUARTERLY INTERVIEW SURVEY  DATE: (current date) TIME: (time)  INTERVIEW NUMBER: (1/2/3/4/5) CASE STATUS IS: (case status)  (THIS HOUSEHOLD IS A CONFIRMED REFUSAL/ Language Spoken Last Quarter: (English/Spanish/(specify))  1. Continue 2. Skip notes 3. Ready to transmit 4. Quit 5. Non-interview | 1: IF INTNMBR = 1 then goto GENINTRO ELSE goto SHOSTAT  2: Goto GENINTRO  3: IF OUTCOME = 200, 0 (zero), or 202 then goto CK1_START ELSEIF OUTCOME = 201 or 206 then goto CK3_START ELSE exit block and goto BBACK.TRANS  4: Exit block and goto BBACK.VERIFY_INFO  5: IF OUTCOME = 204 then goto CK2_START ELSEIF OUTCOME = 201 or 206 then goto CK3_START ELSEIF OUTCOME = 201 or 206 then goto CK3_START ELSE exit block and goto BCOVERAGE.NONTYP |

```
FRON
         SHOS
                 SHOSTA
                                    (This household was not in
                                                                  ĪF
         TAT
                 Т
                            sample last quarter. /)
                                                                  ROSTERNAMEONINPU
                                                                  T = Yes then goto
                                    PRECHARTS: Press Shift-F8
                                                                  SHOWROS
                                                                  ELSE goto GENINTRO
                            to view pre-charts
                                  INTERVIEW NUMBER
                            PREVIOUS OUTCOME DESCRIPTION
                                       (1/)
                            (1st month oùtcome #)
                                                    (outcode
                            description)
                                       (2/)
                            (2nd month outcome #)
                                                     (Outcome
                            description)
                                       (3/)
                            (3rd month outcome #)
                                                    (Outcome
                            description)
                               (BCNAME: (name)/)
                               (BC TITLE: (title) / )
                               (BC PHONE NUMBER: ((phone
                            number) / )
                               (BC ADDRESS: (Street address) / )
                               (BC ADDRESS: (street - line 2) / )
                               (BC CITY: (city) / ), (BCSTATE:
                            (State) / )
                                         (BC ZIP CÓDÈ:
                            (zipcode)/)
                               (BC OBSERVATION: (Yes/No) / )
                            1. Enter 1 to Continue
FRON
         SHOW
                 SHOWR
                                                                  Goto GENINTRO
Т
        ROS
                 OS
                                            STATUS OF
                            HOUSEHOLD COMPOSITION
                                              Name
                            Resp.
                                    LN
                            Member Relationship CU
                                                       Sex
                            Age
                            (X / ) (Line #)
                                          (Name)
                            (Yes/No)
                                       (Relationship)
                                                          (Cu #)
                            (1/2) (Age)
                            1. Enter 1 to Continue
```

| FRON<br>T | GENIN<br>TRO        | GENINTR<br>O    | Do not read as worded below   | 1: IF INTNMBR <> 1<br>AND NEWCU <> 1 AND  |
|-----------|---------------------|-----------------|---|---|
|           |                     |                 | o Identify yourself - show I.D. o (Ask for eligible respondent/Ask to speak to (respondent from last quarter)) o Introduce survey o The Household address is:     (House #) (House #)suf  (Street name) (Unit Designation)  o Read if necessary I am (your name) from the  U.S. Census Bureau. Here is my identification card. We are conducting a  Consumer Expenditure Survey for the Bureau of Labor Statistics. I have some questions I would like to ask you.  Did you receive our letter?  1. Yes 2. No   | ROSTERNAMEONINPU T = 'Yes' AND not a replacement case then goto REPLACE_HH ELSE goto VERADD  2: Goto GIVE_LETTER  3: Exit block and goto BCOVERAGE.NONTYP |
| FRON T    | GIVE_<br>LETTE<br>R | GIVE_LE<br>TTER | 3. Non-interview ? [F1]  We normally send a letter in advance to sample households informing them about the survey, and communicating the Privacy Act and other information, but the current social distancing guidelines may have prohibited us from doing so. Therefore, we've provided the letter online at www.bls.gov/respondents/cex.  Would you like me to email this link to you for your reference?  If the respondent says "Yes" ask for (or verify) email address, and send link via OWA  - Proceed with interview. (Current Email address: (Email address))  If the respondent says "No" or "What does the letter say?" - Press F1 and read verbatim Help text. | IF INTNMBR <> 1 AND NEWCU <> 1 AND ROSTERNAMEONINPU T = 'Yes' AND not a replacement case then goto REPLACE_HH ELSE goto VERADD                            |

## 1. Enter 1 to Continue

| FRON<br>T | REPLA<br>CE_HH        | REPLAC<br>E_HH        | <ul><li>Is this a Replacement Household?</li><li>1. Yes</li></ul>  | 1: Goto<br>CK_REPLACE   |
|-----------|-----------------------|-----------------------|--|---|
|           | BEB. 4                | DEDI 4.0              | 2. No  | 2: Goto VERADD  |
| FRON      | REPLA                 | REPLAC                | ◆ A replacement household  | 1: IF   |
| Т         | CE_VE<br>R            | E_VER                 | means that there are no members of the original household living at this address. Are you sure that this is a replacement household?  (This case is part of a multi-CU household. Verify that ALL original members in all CU?s no longer live there. /   | RT8500.TOTALCU = 1 then goto REPLACE_SPAWN ELSE goto REPLACE_VER2 2: Goto CK_REPLACEVER |
|           |                       |                       | LN Name Member Relationship CU Sex Age (Line #) (Name) (Yes/No) (Relationship) (Cu #) (1/2) (Age)  |   |
|           |                       |                       | 1. Yes<br>2. No  |   |
| FRON      | REPLA                 | REPLAC                | Has a replacement case already   | 1 Exit block and goto   |
| Т         | CE_VE<br>R2           | E_VER2                | been created/spawned for this address?   | BBACK.DONE  |
|           | IVE                   |                       | If unsure, back up to the start<br>screen and Quit out of the instrument so<br>you can check<br>case management.   | 2: Goto<br>REPLACE_SPAWN  |
|           |                       |                       | 1. Yes<br>2. No  |   |
| FRON<br>T | REPLA<br>CE_SP<br>AWN | REPLAC<br>E_SPAW<br>N | ◆ A replacement household Case will be spawned. You will need to exit this case and pull up the new Case in order to interview the replacement household.  The case you are currently in will automatically become a type C. (NOTE: There are (total number of CUs) cases that must also be Type C'd/) | Exit block and goto<br>BBACK.DONE   |
|           |                       |                       | 1. Enter 1 to Continue   |   |

| FRON      | VERA        | VERADD      |  | 1: Goto MAILAD  |
|-----------|-------------|-------------|--|-----------------|
| T         | DD          | V = 1 V (DD | (* Confirm address information (Only ask   |                 |
|           |             |             | if necessary))  I have your address listed as READ   | 2: Goto NADDST1 |
|           |             |             | ADDRESS BELOW. Is that your exact address?   |                 |
|           |             |             | (House #)  |                 |
|           |             |             | (House #)SUF (Street Name) (Unit<br>Designation)   |                 |
|           |             |             | (City), (State)  |                 |
|           |             |             | (Zipcode) Phy des: (Physical   |                 |
|           |             |             | Description)   |                 |
|           |             |             | GQ unit: (GQ Unit Description) Non-City: (Non-   |                 |
|           |             |             | city address)  |                 |
|           |             |             | Building: (Building Name)  |                 |
|           |             |             | Yes, address is EXACTLY CORRECT as listed.   |                 |
|           |             |             | 2. Address is MOSTLY CORRECT, needs  |                 |
| FRON      | NADD        | NADDST      | minor changes.  • Enter corrections for <b>House</b>   | Goto NADDST2    |
| T         | ST1         | 1           | Number or press ENTER for Same/No Change.  | G0.014/BB012    |
|           |             |             | (House #) (House   |                 |
|           |             |             | #)SUF (Street Name) (Unit Designation)   |                 |
|           |             |             | (City), (State)  |                 |
|           |             |             | (Zipcode)  |                 |
|           |             |             | Phy des: (Physical Description)  |                 |
|           |             |             | GQ unit: (GQ Unit Description)   |                 |
|           |             |             | Non-City: (Non-city address)   |                 |
|           |             |             | Building: (Building Name)  |                 |
| FRON<br>T | NADD<br>ST2 | NADDST<br>2 | <ul> <li>Enter corrections for House # Suffix<br/>or Press ENTER for Same/No Change</li> </ul> | Goto NADDST3    |
|           |             |             | (House #)  |                 |
|           |             |             | (House #)SUF (Street Name) (Unit Designation)  |                 |
|           |             |             | (City), (State)  |                 |
|           |             |             | (Zipcode) Phy des: (Physical   |                 |
|           |             |             | Description)   |                 |
|           |             |             | GQ unit: (GQ Unit Description) Non-City: (Non-city address)                                    |                 |
|           |             |             | Building: (Building Name)  | _               |

| FRON<br>T | NADD<br>ST3 | NADDST<br>3 | ◆ Enter corrections for <b>Street</b> Name or Press ENTER for Same/No Change  | Goto NADDST4   |
|-----------|-------------|-------------|---|--|
|           |             |             | (House #) (House<br>#)SUF (Street Name) (Unit<br>Designation)   |  |
|           |             |             | (City), (State) (Zipcode) Phy des: (Physical  |  |
|           |             |             | Description) GQ unit: (GQ Unit Description) Non-City: (Non-city address)  |  |
|           |             |             | Building: (Building Name)   |  |
| FRON<br>T | NADD<br>ST4 | NADDST<br>4 | <ul> <li>Enter corrections for Unit</li> <li>Designation or Press ENTER for</li> <li>Same/No Change</li> </ul>        | IF FRAME = 3 or<br>RT25.GQINAREA = 1<br>then goto NADDST5<br>ELSE goto NADDST6 |
|           |             |             | (House #) (House<br>#)SUF (Street Name) (Unit<br>Designation)   |  |
|           |             |             | (City), (State) (Zipcode) Phy des: (Physical Description) GQ unit: (GQ Unit Description) Non-City: (Non-city address) |  |
|           |             |             | Building: (Building Name)   |  |
| FRON<br>T | NADD<br>ST5 | NADDST<br>5 | <ul> <li>Enter corrections for Group<br/>Quarters Unit Description or Press<br/>ENTER for Same/No Change</li> </ul>   | Goto NADDST6   |
|           |             |             | #)SUF (Street Name) (House #) (House Designation)   |  |
|           |             |             | (City), (State) (Zipcode) Phy des: (Physical Description)   |  |
|           |             |             | GQ unit: (GQ Unit Description)<br>Non-City: (Non-city address)<br>Building: (Building Name)                           |  |

| FRON<br>T | NADD<br>ST6  | NADDST<br>6  | <ul> <li>Enter corrections for Non City</li> <li>Style Address or Press ENTER for</li> <li>Same/No Change</li> </ul>                            | Goto NADDPHYS |
|-----------|--------------|--------------|---|---------------|
|           |              |              | (House #) (House #)SUF (Street Name) (Unit Designation)   |               |
| FRON<br>T | NADD<br>PHYS | NADDPH<br>YS | <ul> <li>Enter corrections for Physical<br/>Description or Press ENTER for<br/>Same/No Change</li> </ul>  | Goto NADDCT   |
|           |              |              | (House #) (House #)SUF (Street Name) (Unit Designation)   |               |
| FRON<br>T | NADD<br>CT   | NADDCT       | <ul> <li>Enter corrections for City or<br/>Press ENTER for Same/No Change</li> </ul>  | Goto NADDST   |
| EDON      | NADD         | NADDST       | (House #) (House #)SUF (Street Name) (Unit Designation)   | Coto NA DDZD  |
| FRON<br>T | ST           | NADDST       | ? [F1]  | Goto NADDZP   |
|           |              |              | <ul> <li>Enter corrections for State</li> <li>or Press ENTER for Same/No Change</li> </ul>  |               |
|           |              |              | #)SUF (Street Name) (House #) (House Designation) (City) (State)  |               |
|           |              |              | (City), (State) (Zipcode) Phy des: (Physical Description) GQ unit: (GQ Unit Description) Non-City: (Non-city address) Building: (Building Name) |               |

| FRON<br>T | NADD<br>ZP   | NADDZP       | Enter corrections for <b>Zipcode</b> or<br>Press ENTER for Same/No Change   | IF entry It 5 digits then goto CK_NADDZP ELSE goto NADDBUIL |
|-----------|--------------|--------------|---|---|
|           |              |              | (House #) (House<br>#)SUF (Street Name) (Unit<br>Designation)   |   |
|           |              |              | (City), (State) (Zipcode)  Phy des: (Physical Description) GQ unit: (GQ Unit Description) Non-City: (Non-city address) Building: (Building Name)  |   |
| FRON<br>T | NADD<br>BUIL | NADDBUI<br>L | <ul> <li>Enter corrections for Building</li> <li>Name or Press ENTER for Same/No</li> <li>Change</li> </ul>   | Goto CK_ADDRESS   |
|           |              |              | (House #) (House #)SUF (Street Name) (Unit Designation)   |   |
| FRON<br>T | MAILA<br>D   | MAILAD       | (Is this also your mailing address?/I have your mailing address as *READ  | 1: Goto<br>PHONENUMBER                                      |
|           |              |              | ADDRESS BELOW. Is that correct?) (Mailing address entries / physical address entries)   | 2: Goto NMAILST1  |
|           |              |              | 1. Yes<br>2. No   |   |
| FRON<br>T | NMAIL<br>ST1 | NMAILST<br>1 | ◆ Enter change to Mailing address -  House # or Press ENTER for Same/No Change  Address: Mailing Address: (House #) (House #)SUF (Street Name) (House #) (House #)SUF (Street Name) (Unit Designation) (Unit Designation) (City), (State) (Zipcode) (City), (State) (Zipcode) (City), (State) (Zipcode) Phys des: (Physical Description) GQ unit: (GQ Unit Description) GQ unit: (GQ Unit Description) Non-Cty: (Non-city address) Non-city: (Non City Address) Building: (Building Name) | Goto NMAILST2   |

| FRON<br>T | NMAIL<br>ST2 | NMAILST<br>2 | Enter change to Mailing address -<br><b>House # suffix</b> or Press ENTER for<br>Same/No Change  | Goto NMAILST3      |
|-----------|--------------|--------------|--|--------------------|
|           |              |              | Address:  Mailing Address: (House #) (House #)SUF (Street Name) (House #) (House #)SUF (Street Name) (Unit Designation) (Unit Designation) (City), (State) (Zipcode) (City), (State) (Zipcode) (City), (State) (Zipcode) Phys des: (Physical Description) GQ unit: (GQ Unit Description) GQ unit: (GQ Unit Description) Non-Cty: (Non-city address) Non-city: (Non City Address) Building: (Building Name) |                    |
| FRON<br>T | NMAIL<br>ST3 | NMAILST<br>3 | <ul> <li>Enter change to Mailing address -</li> <li>Street Name or Press ENTER for<br/>Same/No Change</li> </ul>   | Goto NMAILST4      |
|           |              |              | Address:  Mailing Address: (House #) (House #)SUF (Street Name) (House #) (House #)SUF (Street Name) (Unit Designation) (Unit Designation) (City), (State) (Zipcode) (City), (State) (Zipcode)  Phys des: (Physical Description)   | Building:          |
|           |              |              | GQ unit: (GQ Unit Description) GQ unit: (GQ Unit Description) Non-Cty: (Non-city address) Non-city: (Non City Address)   | (Building<br>Name) |
| FRON      | NMAIL        | NMAILST      | Building: (Building Name)  • Enter change to Mailing address -   |                    |
| Т         | ST4          | 4            | Unit Designation or Press ENTER for Same/No Change   |                    |
|           |              |              | Address: Mailing Address: (House #) (House #)SUF (Street Name) (House #) (House #)SUF (Street Name) (Unit Designation) (Unit Designation) (City), (State) (Zipcode) (City), (State) (Zipcode) Phys des: (Physical Description) GQ unit: (GQ Unit Description) GQ unit: (GQ Unit Description) Non-Cty: (Non-city address) Non-city: (Non City Address)  |                    |

FRAME = 3 OR RT25.GQINAREA = 1 then goto NMAILST5 ELSE goto NMAILST6

IF

| FRON      | NMAIL<br>ST5 | NMAILST<br>5 | ◆ Enter change to Mailing address - GQ Unit Description or Press ENTER for Same/No Change  Address: Mailing Address: (House #) (House #)SUF (Street Name) (House #) (House #)SUF (Street Name) (Unit Designation) (Unit Designation)  (City), (State) (Zipcode) (City), (State) (Zipcode) Phys des: (Physical Description) GQ unit: ^MGQUNITINFO GQ unit: (GQ Unit Description) Non-Cty: (Non-city address) Non-city: (Non City Address) Puilding: (Puilding Name)   | Goto NMAILST6   |
|-----------|--------------|--------------|--|---|
| FRON      | NMAIL<br>ST6 | NMAILST<br>6 | Building: (Building Name)  ◆ Enter change to Mailing address - Non-City Style Address or Press ENTER for Same/No Change  Address: Mailing Address: (House #) (House #)SUF (Street Name) (House #) (House #)SUF (Street Name) (Unit Designation) (Unit Designation) (City), (State) (Zipcode) (City), (State) (Zipcode) (City), (State) (Zipcode) Phys des: (Physical Description) GQ unit: (GQ Unit Description) GQ unit: (GQ Unit Description) Non-Cty: (Non-city address) Non-city: (Non City Address) Building: (Building Name) ◆ | IF no entry in NMAILST1<br>and NMAILST6 then goto<br>CK_NMAILST6<br>ELSE goto NMAILCT |
| FRON<br>T | NMAIL<br>CT  | NMAILCT      | Enter change to Mailing address - City or Press ENTER for Same/No Change  Address: Mailing Address: (House #) (House #)SUF (Street Name) (House #) (House #)SUF (Street Name) (Unit Designation) (Unit Designation) (City), (State) (Zipcode) (City), (State) (Zipcode) Phys des: (Physical Description) GQ unit: (GQ Unit Description) GQ unit: (GQ Unit Description) Non-Cty: (Non-city address) Non-city: (Non City Address)  | Goto NMAILST  |

Building: (Building Name)

| FRON      | NMAIL               | NMAILST         | ?[F1]  | Goto NMAILZP1  |
|-----------|---------------------|-----------------|--|--|
| Т         | ST                  |                 | <ul> <li>Enter change to Mailing address -</li> <li>State or Press ENTER for Same/No</li> <li>Change</li> </ul>  |  |
|           |                     |                 | Address:  Mailing Address: (House #) (House #)SUF (Street Name) (House #) (House #)SUF (Street Name) (Unit Designation) (Unit Designation) (City), (State) (Zipcode) (City), (State) (Zipcode) (City), (State) (Zipcode) Phys des: (Physical Description) GQ unit: (GQ Unit Description) GQ unit: (GQ Unit Description) Non-Cty: (Non-city address) Non-city: (Non City Address) Building: (Building Name) |  |
| FRON<br>T | NMAIL<br>ZP1        | NMAILZP<br>1    | <ul> <li>Enter change to Mailing address -<br/>Zipcode or Press ENTER for Same/No<br/>Change</li> </ul>  | IF entry It 5 digits then<br>goto CK_NMAILZP1<br>ELSE goto<br>CK_MAILADDRESS   |
|           |                     |                 | Address: Mailing Address: (House #) (House #)SUF (Street Name) (House #) (House #)SUF (Street Name) (Unit Designation) (Unit Designation) (City), (State) (Zipcode) (City), (State) (Zipcode) (City), (State) (Zipcode) Phys des: (Physical Description) GQ unit: (GQ Unit Description) GQ unit: (GQ Unit Description) Non-Cty: (Non-city address) Non-city: (Non City Address) Building: (Building Name)  |  |
| FRON<br>T | PHON<br>ENUM<br>BER | PHONEN<br>UMBER | <ul><li>Ask or verify, if necessary.</li><li>What is your telephone number?</li></ul>  | IF PHONENUMBER It 10 digits and <> 0 then goto CK_PHONENUMBER ELSE goto PHTYP1 |
|           |                     |                 | <ul> <li>Enter phone number or 0 for<br/>None/Refused</li> </ul>   |  |
|           | PHTYP<br>1          | PHTYP1          | <ul><li>Is this a home, work, or cell number?</li><li>1. Home</li><li>2. Work</li><li>3. Cell</li></ul>  | Exit block and goto<br>BCOVERAGE   |
| FRON<br>T |                     | I_TOTAL<br>CU   |  |  |

| COVE         | NONT    | NONTYP |   | 1:                                 | Goto TYPEA   |
|--------------|---------|--------|---|------------------------------------|--|
| RAGE         | RAGE YP |        | What type of non-interview do you have?   | 2:                                 | Goto TYPEB   |
|              |         |        | Type A = No one home, Temporarily absent, or refusal  | 3:                                 | Goto TYPEC   |
|              |         |        | Type B = Vacant, under construction, occupied by persons with URE   |                                    |  |
|              |         |        | Type C = Demolished, house moved, merged, condemned, located on base, CU moved                              |                                    |  |
|              |         |        | 1. TYPE A<br>2. TYPE B<br>3. TYPE C   |                                    |  |
| COVE<br>RAGE | TYPEA   | TYPEA  | ♦ Enter TYPE A noninterview   |                                    | IF RT2501.URRAL<br>and (RT2501.FRAME<br>or   |
|              |         |        | <ol> <li>No one home</li> <li>Temporarily Absent</li> <li>Refused</li> <li>Other Type A -specify</li> </ol> | or 90 = 1 o NEW goto (INTN_NEV NEW | 501.GQTYPE = 901 3) AND  (REPLACE or ((INTNMBR = 1 or /CU = 1)  AND /UNIT ne S) then FM_SALES ELSEIF ( IMBR = 1 or /CU_= 1) and /UNIT ne S)  then goto UNIT ELSE goto ETYP |
|              |         |        |   |                                    | Goto REF_RSN IF RT25.IMPADD nen goto CK_TYPEA ELSE goto EASP   |

| COVE<br>RAGE | TYPEA<br>SP | TYPEAS<br>P | ◆ Specify other TYPE A   | IF RT2501.URRAL = R and (RT2501.FRAME ne 3 or RT2501.GQTYPE = 901 or 902) AND (REPLACE = 1 or ((INTNMBR = 1 or _NEWCU_ = 1) AND NEWUNIT ne S) then goto FM_SALES |
|--------------|-------------|-------------|--|--|
|              |             |             |  | IF ( (INTNMBR = 1 or<br>_NEWCU_ = 1) and<br>NEWUNIT ne S)<br>then goto GQ_UNIT   |
| COVE         | REF_R       | REF_RS      | ◆ Enter type of refusal  | ELSE goto RACETYP  1-3: IF RT2501.URRAL  |
| RAGE         | SN          | N           |  | = R and (RT2501.FRAME<br>ne 3 or   |
|              |             |             | <ol> <li>Hostile Respondent</li> <li>Time Related Excuses</li> <li>Language Problems</li> <li>Other Refusal - specify</li> </ol> | RT2501.GQTYPE = 901 or 902) AND (REPLACE = 1   |
|              |             |             |  | 4: Goto REASON_S   |

| COVE<br>RAGE | REAS<br>ON_S | REASON<br>_S | Specify type of refusal   | IF RT2501.URRAL = R and (RT2501.FRAME ne 3  or RT2501.GQTYPE = 901 or 902) AND  (REPLACE = 1 or ((INTNMBR = 1 or _NEWCU_ = 1)  AND NEWUNIT ne S) then goto FM_SALES  ELSEIF ((INTNMBR = 1 or_NEWCU_ = 1) and  NEWUNIT ne S) then goto GQ_UNIT  ELSE goto RACETYP |
|--------------|--------------|--------------|---|--|
| COVE<br>RAGE | TYPEB        | TYPEB        | <ol> <li>Enter TYPE B noninterview</li> <li>Vacant (for rent)</li> <li>Vacant (for sale)</li> <li>Vacant (other)</li> <li>Occupied by persons with URE</li> <li>Under construction, not ready</li> <li>All persons under 16</li> <li>Unfit or to be demolished</li> <li>Unoccupied tent or trailer site</li> <li>Permit granted, construction not started</li> <li>Other Type B -specify</li> </ol> | 1,2,4-7: IF ((INTNMBR = 1 or _NEWCU_ = 1) and  NEWUNIT ne S) then goto GQ_UNIT ELSE goto BCONTACT.BYOBS  3: Goto VACANT_S  8,9: Goto BCONTACT.BYOBS  10: Goto TYPEB SP   |
| COVE<br>RAGE | TYPEB<br>_SP | TYPEB_S<br>P | ◆ Specify other TYPE B  | IF ((INTNMBR = 1 or _NEWCU_ = 1) and NEWUNIT ne S) then goto GQ_UNIT  ELSE goto BCONTACT.BYOBS   |
| COVE<br>RAGE | VACA<br>NT_S | VACANT<br>_S | ◆ Specify type of vacant  | IF ((INTNMBR = 1 or<br>_NEWCU_ = 1) and<br>NEWUNIT ne S)<br>then goto<br>GQ_UNIT<br>ELSE goto<br>BCONTACT.BYOBS  |

| COVE<br>RAGE | TYPEC        | TYPEC        | <ol> <li>Enter TYPE C noninterview</li> <li>Demolished</li> <li>House or Mobile Home moved</li> <li>Converted to permanent nonresidential use</li> <li>Merged with units in the same structure</li> <li>Condemned</li> <li>Located on military base (post)</li> <li>Unused serial # on listing sheet</li> <li>(CU Moved/)</li> <li>(CU merged with another CE CU within same address/)</li> <li>Spawned in error</li> <li>Unlocatable Sample Address</li> <li>Unit does not exist or Unit is out of scope</li> <li>Other type C - specify</li> </ol> | 1,2,4-6,8-9: Goto BContact.BYOBS  3,7: Goto END_COVERAGE  10: IF any POUT1-3 = 201 or 203 then goto CK_SpawnInErr ELSEIF CTRLNUM[18] = 1 OR CTRLNUM[20-21] = 10 then  goto CK_SpawnInErr ELSE goto END_COVERAGE  11: IF (RT25.IMPADD = 0 or blank) then goto CK_TYPEC ELSE goto END_COVERAGE  12: IF RT25.DESIGN = 00 then goto CK_TYPEC2 ELSE goto |
|--------------|--------------|--------------|--|---|
|              |              |              |  | END_COVERAGE  13: Goto TYPEC SP   |
| COVE<br>RAGE | TYPEC<br>SP  | TYPEC_<br>SP | ◆ Specify other TYPE C   | Goto BContact.BYOBS   |
| COVE<br>RAGE | FM_SA<br>LES | FM_SAL<br>ES | During the past 12 months did sales of crops, livestock, and other farm products from this place amount to \$1,000 or more?  1. Yes 2. No  | Goto GQ_UNIT  |
| COVE<br>RAGE | GQ_U<br>NIT  | GQ_UNIT      | Indicate if the unit is: ◆   | 1: Goto HUTYPE  |
| -            |              |              | 1. In a Group Quarters   | 2,DK: IF FRAME ne 3   |
|              |              |              | 2. NOT in a Group Quarters   | then goto DIRACC<br>ELSE goto<br>HUTYPE   |
| COVE<br>RAGE | DIRAC<br>C   | DIRACC       | <ul><li>Indicate if access to the household is:</li><li>1. Direct</li><li>2. Through another unit</li></ul>  | 1: Goto HUTYPE  2,DK: Goto MERGUA   |

| COVE<br>RAGE | MERG<br>UA   | MERGUA       | ?[F1]   | 1,DK: Goto HUTYPE  |
|--------------|--------------|--------------|---|--|
|              |              |              | Is this a merged unit?  | 2: Goto<br>CK MERGUA   |
|              |              |              | Merged     Not Merged   |  |
| COVE<br>RAGE | HUTYP<br>E   | HUTYPE       | Enter type of Housing Unit.   | 1-6,8,9,DK: Goto<br>UNISTRQ  |
|              |              |              | <ol> <li>House, apartment, flat</li> <li>HU in non-transient hotel, motel, etc</li> <li>HU permanent in transient hotel, motel, etc.</li> <li>HU in rooming house</li> <li>Mobile home or trailer with no permanent room added</li> <li>Mobile home or trailer with one or more permanent rooms added</li> <li>HU not specified above</li> <li>Quarters not HU in rooming or boarding house</li> <li>Students quarters in college dormitory</li> <li>Group Quarters unit not specified above</li> </ol> | 7,10: IF TYPEB ne 8 then goto HUTYPESP ELSE goto UNISTRQ   |
| COVE<br>RAGE | HUTYP<br>ESP | HUTYPE<br>SP | Enter other type of housing unit  | Goto UNISTRQ   |
| COVE<br>RAGE | UNIST<br>RQ  | UNISTRQ      | ◆ Ask if not apparent  How many housing units, both occupied and vacant, are there in this structure?   | IF NONTYPE = 2 (type b) then goto BYOBS ELSEIF NONTYP = 1 then goto RACETYP ELSE goto END_COVERAGE |
|              |              |              | <ol> <li>Only Group Quarters units</li> <li>Mobile home or trailer</li> <li>One, detached</li> <li>One, attached</li> <li>2</li> <li>3 - 4</li> <li>5 - 9</li> <li>10 - 19</li> <li>20 - 49</li> <li>50 or more</li> </ol>  |  |

| COVE<br>RAGE | RACET<br>YP | RACETY<br>P | The items below are required information for all TYPE A cases.   | Goto HH_MEMQ                        |
|--------------|-------------|-------------|--|-------------------------------------|
|              |             |             | Race code  |                                     |
|              |             |             | <ol> <li>White</li> <li>Black or African American</li> <li>American Indian or Alaska native</li> <li>Asian</li> <li>Native Hawaiian</li> <li>Guamanian or Chamorro</li> <li>Samoan</li> <li>Other Pacific Islander</li> <li>Other</li> </ol> |                                     |
| COVE<br>RAGE | HH_M<br>EMQ | HH_MEM<br>Q | The items below are required information for all TYPE A cases.   | Goto TENURE                         |
|              |             |             | Number of household members:   |                                     |
| COVE<br>RAGE | TENU<br>RE  | TENURE      | The items below are required information for all TYPE A cases.   | 1,2: Goto HHQSRCE  DK: Goto BUILD A |
|              |             |             | Tenure code  | DK: Goto BUILD_A                    |
|              |             |             | 1. Owned<br>2. Rented  |                                     |
| COVE<br>RAGE | BUILD<br>_A | BUILD_A     | Which best describes this building?  | Goto HHQSRCE                        |
|              |             |             |  |                                     |

- Single family detached
   Townhouse inner unit
- 3. End row or end townhouse
- 4. Duplex5. 3-plex or 4-plex6. Garden

- 7. High-rise
  8. Apartment or flat
  9. Mobile home or trailer
  10. College dormitory

| COVE<br>RAGE | HHQS<br>RCE         | HHQSRC<br>E     | ● What was the source of the information for the household characteristics?  Enter all that apply, separate with commas   | 1-3: IF TYPE A (outcome is 321-324) then goto REF_SEX ELSE goto END_COVERAGE 4: Goto HHQ_SP |
|--------------|---------------------|-----------------|---|---|
|              |                     |                 | <ol> <li>Observation</li> <li>Neighbor</li> <li>Building Manager</li> <li>Other (Specify)</li> </ol>  |   |
| COVE<br>RAGE | HHQ_<br>SPECI<br>FY | HHQ_SP<br>ECIFY | Specify other source of information   | IF Type A (outcome is<br>321-324) then goto<br>REF_SEX<br>ELSE goto<br>END_COVERAGE         |
| COVE         | REF_S               | REF_SE          | Provide the characteristics of the  | Goto REF_RACE   |
| RAGE         | EX                  | Χ               | individual who refused to participate.  |   |
|              |                     |                 | Sex of individual  1. Male 2. Female  |   |
| COVE         | REF_R<br>ACE        | REF_RA<br>CE    | <ul> <li>Provide the characteristics of the individual who refused to participate.</li> <li>Race of individual</li> <li>White</li> <li>Black or African American</li> <li>American Indian or Alaska native</li> <li>Asian</li> <li>Native Hawaiian</li> <li>Guamanian or Chamorro</li> <li>Samoan</li> <li>Other Pacific Islander</li> <li>Other</li> </ul> | Goto REF_AGED   |

| COVE<br>RAGE | REF_A<br>GED | REF_AG<br>ED     | <ul> <li>Provide the characteristics of the individual who refused to participate.</li> <li>Approximate age of individual</li> </ul> | Goto END_COVERAGE  |
|--------------|--------------|------------------|--|--|
|              |              |                  | 1. Under 20<br>2. 21 - 50<br>3. 51 - 74<br>4. 75 or older  |  |
| COVE<br>RAGE |              | END_CO<br>VERAGE |  | IF (TYPEC = 3, 7, 10-12) then goto BBACK.BlkAppt.DONE  |
|              |              |                  |  | ELSEIF (NONTYP = 1 or<br>2) OR (TYPEC = 1, 2 4-6,<br>8 or 11)<br>then goto<br>BBACK.BlkAppt.THANK2 |
|              |              |                  |  | All others goto<br>START_DEMOS   |
| COVE<br>RAGE |              | HSG_UNI<br>T     |  |  |
| COVE         |              | RACETY<br>P1     | ** CREATED IN POST PROCESSING **   |  |
| COVE<br>RAGE |              | HH_MEM<br>Q1     | ** CREATED IN POST PROCESSING **   | _  |
| COVE<br>RAGE |              | TENURE<br>1      | ** CREATED IN POST PROCESSING **   |  |
| COVE<br>RAGE |              | RACETY<br>P2     | ** CREATED IN POST PROCESSING **   | _  |
| COVE<br>RAGE |              | HH_MEM<br>Q2     | ** CREATED IN POST PROCESSING **   |  |
| COVE<br>RAGE |              | TENURE<br>2      | ** CREATED IN POST PROCESSING **   |  |
| COVE<br>RAGE |              | RACETY<br>P3     | ** CREATED IN POST PROCESSING **   | _  |
| COVE<br>RAGE |              | HH_MEM<br>Q3     | ** CREATED IN POST PROCESSING **   | _  |
| COVE<br>RAGE |              | TENURE<br>3      | ** CREATED IN POST PROCESSING **   |  |
| COVE<br>RAGE |              | RACETY<br>P4     | ** CREATED IN POST PROCESSING **   |  |
| COVE<br>RAGE |              | HH_MEM<br>Q4     | ** CREATED IN POST PROCESSING **   |  |
| COVE<br>RAGE |              | TENURE<br>4      | ** CREATED IN POST PROCESSING **   |  |

| COVE<br>RAGE | BYOB<br>S    | BYOBS       | Did you classify this unit by observation only?  | 1: Exit block and goto END_COVERAGE                   |
|--------------|--------------|-------------|--|---|
|              |              |             | PREVIOUS OBSERVATION: (YES/NO)   | 2: Goto CP1NAME                                       |
|              |              |             | 1. Yes<br>2. No  |   |
| COVE<br>RAGE | CP1NA<br>ME  | CP1NAM<br>E | ◆ Enter contact person name  | Goto CP1TITL  |
|              |              |             | Press enter if no change is needed   |   |
|              |              |             | PREVIOUS NAME: (Previous Contact Persons Name)   |   |
| COVE<br>RAGE | CP1TI<br>TL  | CP1TITL     | <ul> <li>Enter contact person title</li> </ul>   | Goto PHON   |
|              |              |             | Press enter if no change is  |   |
|              |              |             | needed   |   |
|              |              |             | PREVIOUS TITLE: (Title)  | <del></del>   |
| COVE<br>RAGE | CP1PH<br>ONE | PHON        | <ul> <li>Enter contact person phone<br/>number and extension</li> </ul>                  | IF entry is less than 10 digits then goto CK CP1PHONE |
|              |              |             | Press enter if no change is needed   | ELSE goto CP1ADD1                                     |
|              |              |             | PREVIOUS PHONE NUMBER: (Previous phone)  |   |
|              |              |             | PREVIOUS EXTENSION: (Previous extension)   |   |
| COVE<br>RAGE | CP1AD<br>D1  | CP1ADD<br>1 | <ul> <li>Enter contact person street address</li> </ul>                                  | Goto CP1ADD2  |
|              |              |             | Press enter if no change is needed   |   |
|              |              |             | PREVIOUS ADDRESS: (Previous address)   |   |
|              |              |             | (previous address - 2nd line)  |   |
|              |              |             | (Previous city) (previous state)<br>(previous zipcode) - (previous zipcode<br>extension) |   |

| COVE         | CP1AD | CP1ADD  | ♦ Enter contact person second line of  | Goto CP1PO   |
|--------------|-------|---------|--|--|
| RAGE         | D2    | 2       | address, if necessary  |  |
|              |       |         | Press enter if no change is needed   |  |
|              |       |         | PREVIOUS ADDRESS: (Previous address)   |  |
|              |       |         | (previous address - 2nd line)  |  |
|              |       |         | (Previous city) (previous state) (previous zipcode) - (previous zipcode extension) |  |
| COVE         | CP1PO | CP1PO   | <ul><li>Enter town or city</li></ul>   | Goto CP1ST   |
| IVAGE        |       |         | Press enter if no change is needed   |  |
|              |       |         | PREVIOUS ADDRESS: (Previous address)   |  |
|              |       |         | (previous address - 2nd line)  |  |
|              |       |         | (Previous city) (previous state) (previous zipcode) - (previous zipcode extension) |  |
| COVE<br>RAGE | CP1ST | CP1ST   | ?[F1]  | IF entry is not a valid 2-<br>digit state code then goto             |
| NAGL         |       |         | • Enter state  | CK_CP1ST   |
|              |       |         | Press enter if no change is needed   | ELSE goto CP1ZIP9  |
|              |       |         | PREVIOUS ADDRESS: (Previous address)   |  |
|              |       |         | (previous address - 2nd line)  |  |
|              |       |         | (Previous city) (previous state) (previous zipcode) - (previous zipcode extension) |  |
| COVE         | CP1ZI | CP1ZIP9 | Enter zipcode  | IF entry is It 5 digits then   |
| RAGE         | P9    |         | Press enter if no change is needed   | goto CK_CP1ZIP9<br>ELSEIF CP1ZIP9[6:4] is<br>less than 4 digits then |
|              |       |         | PREVIOUS ADDRESS: (Previous address)   | goto CK2_CP1ZIP9 ELSE exit block and goto                            |
|              |       |         | (previous address - 2nd line)  | END_COVERAGE   |
|              |       |         | (Previous city) (previous state) (previous zipcode) - (previous zipcode extension) |  |

| DEMO<br>GRAP<br>HICS | STLLIV      | STLLIV      | I have listedREAD NAMES (All of these/this) (person/people) still living or staying here?  | Goto TUNIT1 Block -<br>PERSTAT   |
|----------------------|-------------|-------------|--|--|
|                      |             |             | (This case is part of a Multi-CU address.<br>There are (number) households for this<br>address/)   |  |
|                      |             |             | (Lis tof persons in the household)   |  |
|                      |             |             | 1. Yes<br>2. No  |  |
| DEMO<br>GRAP<br>HICS | PERST<br>AT | PERSTA<br>T | ◆ (Use up/down arrows to move to<br>the correct row for membership change.<br>When done, REVIEW/Update<br>demographics. Press END key./Use<br>left/right arrows to |  |
|                      |             |             | <ul><li>7. Delete person</li><li>8. CU member deceased</li><li>9. Reinstate person</li><li>99. Error - Person should not have been listed</li></ul>                |  |
| DEMO<br>GRAP<br>HICS | FNAM<br>E   | FNAME       | (What is the name of the next person living or staying here?/What are the names of all persons living or staying   | 16 characters: Goto<br>LNAME   |
| 100                  |             |             | here?)   | 99: Goto CK_FNAME99  |
|                      |             |             | Enter 999 if no more persons.  | 999: IF ROW = 1  |
|                      |             |             | •  | then goto ERR_FNAME ELSEIF MEMBNO < Nrosize + 1 then goto CK_FNAME ELSE exit block and goto CHECKS |
| DEMO<br>GRAP<br>HICS | LNAM<br>E   | LNAME       | ◆ Enter Last Name  | Goto CU_CODE   |

| DEMO<br>GRAP<br>HICS | CU_C<br>ODE  | CU_COD<br>E       | ◆ Ask if not apparent  What is (your/NAME's) relationship to (you/the owner/renter/name of reference person)?  ◆ If this is the Reference Person, enter 1 | IF more than 1 reference person (CU_CODE = 1) has been selected (refpercnt > 1) then goto CK_CHECKS2  ELSEIF 2 or 10 entered and there is another household member with cu_code = 2 or 10 then goto Ck_Spouse  ELSEIF Prev_CUCODE = 1 AND CU_CODE = 2- 10,DK or RF then goto CK_NewRefper  ELSE goto SEX |
|----------------------|--------------|-------------------|---|--|
| DEMO<br>GRAP<br>HICS | SEX          | SEX               | Ask if not apparent  Is (Name) male or female?  1. Male 2. Female   | 1,2: IF cu_code = 2 and SEX = sex[refper] then goto CK_SEX1 ELSE goto AWAY_COL  DK,RF: Goto AWAY_COL   |
| DEMO<br>GRAP<br>HICS | AWAY<br>_COL | AWAY_C<br>OL      | <ul> <li>◆ Ask if not apparent</li> <li>Is (Name) living away at college?</li> <li>1. Yes</li> <li>2. No</li> </ul>                                       | 1: IF CU_CODE = 1 then goto CK_AWAYCOL ELSE goto HH_MEM  2,DK,RF,EMPTY: Goto HH_MEM  |
| DEMO<br>GRAP<br>HICS | HH_M<br>EM   | HH_MEM  Set_Flags | Does (Name) usually live here?  ◆ Probe if usual place of residence is elsewhere.  1. Yes 2. No   | 1,DK,RF,EMPTY: Goto Set_Flags  2: IF CU_CODE = 1 then goto CK_HHMEM ELSE goto Set_Flags Go to next row in the table  |

| DEMO<br>GRAP<br>HICS |               | Prev_CU<br>CODE | ** Not Displayed **  1. Reference person 2. Spouse (Husband/Wife) 3. Child or adopted child 4. Grandchild 5. In-Law 6. Brother or Sister 7. Mother or Father 8. Other related person (Aunt, Uncle, etc.) 9. Unrelated Person (Lodger, Lodger's spouse, foster child, etc) 10. Unmarried Partner  |   |
|----------------------|---------------|-----------------|--|---|
| DEMO<br>GRAP<br>HICS |               | CHECKS          | ** Non Displayed **  | IF RefPerCnt = EMPT then goto CK_CHECKS1 IF any CU_CODE = EMPTY then goto CK_CUCODE IF any SEX = EMPTY then goto CK_SEX IF any AWAY_COL = EMPTY then goto CK_AWAYCOL IF any HH_MEM = EMPTY then goto CK_HHMEM IF No person on the roster has FIgElib = Yes then goto ANY_HHMEM ELSE goto HHRESP |
| Control<br>Card      | ANY_H<br>HMEM | ANY_HH<br>MEM   | <ul> <li>There are NO household members for this case.         Does anyone use this as their usual residence?         If no one uses this as their usual residence, press HOME to return to the START         screen and make this a noninterview         - Type B.</li> <li>Yes, this is the usual residence for at least one person</li> </ul> | 1: Got back to TUNIT1   |

| DELLO |         | LUBEOD  | A 1.16   | IELIUDEOD (NDOOIZE            |
|-------|---------|---------|--|-------------------------------|
| DEMO  | HHRE    | HHRESP  | <ul> <li>Ask if necessary</li> </ul>                   | IF HHRESP gt NROSIZE          |
| GRAP  | SP      |         | With whom am Long aking?                               | then goto CK_HHRESP           |
| HICS  |         |         | With whom am I speaking?                               | ELOEIE                        |
|       |         |         | ◆ Enter line number                                    | ELSEIF<br>(MEMBSTAT[HHRESP] = |
|       |         |         | 1 NamaOnly[1]  | 1 and<br>PERSTAT[HHRESP] ne   |
|       |         |         | 1. NameOnly[1]<br>2. NameOnly[2]                       | 9) OR                         |
|       |         |         | 3. NameOnly[3]   | 9) (1)                        |
|       |         |         | 4. NameOnly[4]   | (MEMBSTAT[HHRESP] =           |
|       |         |         | 5. NameOnly[5]   | 5) OR                         |
|       |         |         | 6. NameOnly[6]   | (PERSTAT[HHRESP] =            |
|       |         |         | 7. NameOnly[7]   | 7, 8 or                       |
|       |         |         | 8. NameOnly[8]   | 99) OR                        |
|       |         |         | 9. NameOnly[9]   | (HH_MEM[HHRESP] = 2           |
|       |         |         | 10. NameOnly[10]                                       | or blank) then                |
|       |         |         | 11. NameOnly[11]                                       | goto                          |
|       |         |         | 12. NameOnly[12]                                       | CK_HHRESP2                    |
|       |         |         | 13. NameOnly[13]                                       | •·· <u>-</u> ·····            |
|       |         |         | 14. NameOnly[14]                                       | ELSEIF ((INTNMBR = 1          |
|       |         |         | 15. NameOnly[15]                                       | or NEWĈU = 1) and             |
|       |         |         | 16. NameOnlý[16]                                       | NEWUNIT ne Ś) OR              |
|       |         |         | 17. NameOnly[17]                                       | REPLACE = 1                   |
|       |         |         | 18. NameOnly[18]                                       | AND NROSIZE less than         |
|       |         |         | 19. NameOnly[19]                                       | 30 then goto MLIVE            |
|       |         |         | 20. NameOnly[20]                                       |                               |
|       |         |         | 21. NameOnly[21]                                       | ELSEIF ((INTNMBR = 1          |
|       |         |         | 22. NameOnly[22]                                       | or NEWCU = 1) and             |
|       |         |         | 23. NameOnly[23]                                       | NEWUNIT ne S) OR              |
|       |         |         | 24. NameOnly[24]                                       | REPLACE = 1                   |
|       |         |         | 25. NameOnly[25]                                       | AND NROSIZE eq 30             |
|       |         |         | 26. NameOnly[26]                                       | then exit block and goto      |
|       |         |         | 27. NameOnly[27]                                       | BSUBFAMILY,                   |
|       |         |         | 28. NameOnly[28]                                       | BSFMAKEUP or TUNIT2           |
|       |         |         | 29. NameOnly[29]                                       | as appropriate                |
|       |         |         | 30. NameOnly[30]<br>95. Proxy Respondent               | ELSE goto NEWLIV              |
| DEMO  | MLIVE   | MLIVE   | So I have listed (Number of people in                  | 1: Go back to where           |
| GRAP  | IVILIVE | IVILIVE | the household) (person/people) living                  | FNAME = 999                   |
| HICS  |         |         | or staying here now.                                   | FINAIVIE - 999                |
| 11100 |         |         | or other more now.                                     | 2,DK,RF: Exit block           |
|       |         |         | (Lis tof persons in the household)                     | and goto BSUBFAMILY,          |
|       |         |         | (Lis to persons in the nouse nota)                     | BSFMAKEUP or                  |
|       |         |         | Is there anyone else living or staying                 | TUNIT2 as                     |
|       |         |         | here now - any babies, small children,                 | appropriate                   |
|       |         |         | non-relatives or anyone else?                          | 11 1 ***                      |
|       |         |         | <ul> <li>Please verify that the information</li> </ul> |                               |
|       |         |         | on this screen is correct.                             |                               |
|       |         |         | 4. V   |                               |
|       |         |         | 1. Yes   |                               |
|       |         |         | 2. No  |                               |

| DEMO<br>GRAP<br>HICS | NEWLI<br>V  | NEWLIV      | Is anyone else living or staying here, including newborn babies?  | 1: Go back to where FNAME = 999  |
|----------------------|-------------|-------------|---|--|
| 11100                |             |             | (Lis tof persons in the household)  | 2: Exit block and goto<br>BSUBFAMILY,<br>BSFMAKEUP or<br>TUNIT2 as                       |
|                      |             |             | 1. Yes, add new person<br>2. No   | appropriate  |
| DEMO<br>GRAP<br>HICS | SUBFA<br>M1 | SUBFAM<br>1 | Earlier you said that (Name) was not related to (Name of reference person). Is (Name) related to anyone else in this household?  1. Yes   | 1: Goto SUBFAM2  2: IF no more non-rels then goto SET_SUBFAMS ELSE goto SUBFAM1 for next |
| DEMO                 | SUBFA       | SUBFAM      | 2. No Who is (Name) related to?   | unassigned non-rel IF SUBFAM2 gt   |
| GRAP<br>HICS         | M2          | 2<br>2      | ◆ PROBE: Anyone else?   | NROSIZE then goto<br>CK_SUBFAM2  |
|                      |             |             | Enter line number(s), separate with commas  | ELSEIF no more non-rels<br>then goto<br>SET_SUBFAMS                                      |
|                      |             |             | 1. ^NAME[1] 2. ^NAME[2] 3. ^NAME[3] 4. ^NAME[4] 5. ^NAME[5] 6. ^NAME[6] 7. ^NAME[7] 8. ^NAME[8] 9. ^NAME[9] 10. ^NAME[10] 11. ^NAME[11] 12. ^NAME[12] 13. ^NAME[13] 14. ^NAME[14] 15. ^NAME[15] 16. ^NAME[16] 17. ^NAME[17] 18. ^NAME[17] 18. ^NAME[18] 19. ^NAME[19] 20. ^NAME[20] 21. ^NAME[21] 22. ^NAME[21] 22. ^NAME[22] 23. ^NAME[23] 24. ^NAME[24] 25. ^NAME[26] 27. ^NAME[27] 28. ^NAME[28] 29. ^NAME[29] 30. ^NAME[30] | ELSE goto SUBFAM, for next unassigned non-rel  |

| DEMO<br>GRAP<br>HICS |            | SET_SU<br>BFAMS |   | Goto BFSMAKEUP Block<br>- SHELTX   |
|----------------------|------------|-----------------|---|--|
| DEMO<br>GRAP<br>HICS | SHELT<br>X | SHELTX          | (Begin financial responsibility questions to determine CU's/)  (Do/Does) (READ NAMES) pay for all (his/her/their) housing expenses with (his/her/their) own money?  (subfamily names) | Goto FOODX   |
| DEMO<br>GRAP<br>HICS | FOOD<br>X  | FOODX           | 2. No (Do/Does) (READ NAMES) pay for all (his/her/their) food expenses with (his/her/their) own money? (subfamily names)  | 1: IF SHELTX = 1 and there are no more subfams then goto  UPDATE_SUBFAM ELSEIF SHELTX = 1 then goto SHELTX for next subfam   |
|                      |            |                 | 1. Yes<br>2. No   | ELSE goto OTHERX  2,DK,RF: Goto OTHERX   |
| DEMO<br>GRAP<br>HICS | OTHE<br>RX | OTHERX          | (Do/Does) (READ NAMES) pay for all (his/her/their) other living expenses such as clothing, transportation, etc., with (his/her/their) own money? (subfamily names)  1. Yes 2. No      | 1: IF SHELTX = 1 OR FOODX = 1 AND there are no more subfamiles then goto UPDATE_SUBFAM ELSEIF SHELTX = 1 OR FOODX = 1 then goto SHELTX for next subfamily ELSE goto SUPSRC  2,DK,RF: Goto SUPSRC |
| DEMO<br>GRAP<br>HICS | SUPS<br>RC | SUPSRC          | Does all or part of the money to pay for (READ NAMES) (housing/food/other living expenses) come from someone in this household?  (subfamily names)  1. Yes 2. No                      | 1: Goto SUPRT1  2,DK,RF: IF no more subfamilies then goto UPDATE_SUBFAM ELSE goto SHELTX for next subfamily  |

| DEMO SUPRT              | SUPRT1       | Who is that person(s)?   | IF SUPRT1 gt NROSIZE                   |
|-------------------------|--------------|--|--|
| GRAP 1                  |              | . =  | then goto CK_SUPRT1                    |
| HICS                    |              | <ul> <li>Enter line number(s), separate with<br/>commas</li> </ul> | ELSEIF no more                         |
|                         |              | Commas   | subfamilies then goto                  |
|                         |              | 1. ^NAME[1]  | UPDATE_SUBFĂM                          |
|                         |              | 2. NAME[2]   | FLOT gata CLIFLTV for                  |
|                         |              | 3. ^NAME[3]<br>4. ^NAME[4]   | ELSE goto SHELTX for<br>next subfamily |
|                         |              | 5. ^NAME[5]  | Hext Sublaitilly                       |
|                         |              | 6. ^NAME[6]  |  |
|                         |              | 7. ^NAME[7]  |  |
|                         |              | 8. ^NAME[8]  |  |
|                         |              | 9. ^NAME[9]<br>10. ^NAME[10]                                       |  |
|                         |              | 11. ^NAME[11]  |  |
|                         |              | 12. ^NAME[12]  |  |
|                         |              | 13. ^NAME[13]  |  |
|                         |              | 14. ^NAME[14]<br>15. ^NAME[15]                                     |  |
|                         |              | 16. ^NAME[16]  |  |
|                         |              | 17. ^NAME[17]  |  |
|                         |              | 18. ^NAME[18]  |  |
|                         |              | 19. ^NAME[19]<br>20. ^NAME[20]                                     |  |
|                         |              | 21. NAME[20]<br>21. NAME[21]                                       |  |
|                         |              | 22. ^NAME[22]  |  |
|                         |              | 23. ^NAME[23]  |  |
|                         |              | 24. ^NAME[24]  |  |
|                         |              | 25. ^NAME[25]<br>26. ^NAME[26]                                     |  |
|                         |              | 27. ^NAME[27]  |  |
|                         |              | 28. ^NAME[28]  |  |
|                         |              | 29. ^NAME[29]  |  |
| DEMO                    | UPDATE       | 30. NAME[30]   | IF more than 1 CU then                 |
| GRAP                    | SUBFA        |  | exit block and goto                    |
| HICS                    | M            |  | CONSUMER_ŬNITS                         |
|                         |              |  | ELSE goto CŪ_INTRO                     |
| DEMO CONS               | CONSUM       | ◆ HOUSEHOLD MEMBERS BROKEN   | Goto CU_INTRO                          |
| GRAP UMER<br>HICS _UNIT | ER_UNIT<br>S | INTO APPROPRIATE CU'S  |  |
| S S                     | J            | (List CU#, Line number, and name)                                  |  |
|                         |              | 1. Enter 1 to Continue   |  |

| DEMO<br>GRAP<br>HICS | CU_IN<br>TRO | CU_INTR<br>O | During this interview, I will use the word household to refer to the group of related persons who are independent of all other persons living at this address for payment of their major expenses.  A "household" is considered one  Consumer Unit  The (person/ persons) I'm including in your household (are/is) (READ NAME(S))  (Names of Cu members)  1. Enter 1 to Continue | Goto TUNIT2 block |
|----------------------|--------------|--------------|--|-------------------|
| DEMO<br>GRAP<br>HICS |              | NAME         | ** SHOW ONLY **  |                   |
| DEMO<br>GRAP<br>HICS |              | CU_COD<br>E  | ** SHOW ONLY **  1. Reference person 2. Spouse (Husband/Wife) 3. Child or adopted child 4. Grandchild 5. In-Law 6. Brother or Sister 7. Mother or Father 8. Other related person (Aunt, Uncle, etc.) 9. Unrelated Person (Lodger, Lodger's spouse, foster child, etc) 10. Unmarried Partner  |                   |
| DEMO<br>GRAP<br>HICS |              | SEX          | ** SHOW ONLY **  1. Male 2. Female   |                   |

| DEMO         | AGE         | AGE1        | As of today, how old (are/is)   | DK,RF: Goto AGE2                                     |
|--------------|-------------|-------------|---|--|
| GRAP<br>HICS |             |             | (you/NAMĒ)?   | 0-109: IF CU_CODE = 1 AND AGE It 16 then goto CK_AGE |
| DEMO<br>GRAP | AGES<br>PEC | AGESPE<br>C | Some questions are only asked for household members of a certain age.           | CK_AGE1  IF before current month and year then goto  |
| HICS         | 1 20        | O           | _   | VERIFY_AGE   |
|              |             |             | In what month and year will (you/NAME) be 14 years old?                         | ELSEIF AGESPEC[3:6] after current year + 1 then      |
|              |             |             | <ul> <li>Enter month and year when<br/>household member will turn 14</li> </ul> | goto<br>CK_AGESPEC                                   |
| DEMO         | AGE2        | AGE2        | <ul> <li>Ask if necessary</li> </ul>  | ELSE goto HORIGIN  1: IF RESPLINE =                  |
| GRAP<br>HICS |             |             | (Are/Is) (you/he/she) under 16?   | MEMBNO then goto CK_AGE2                             |
| 11100        |             |             | (Arens) (yournersite) under 10:   | ELSEIF   |
|              |             |             |   | CU_CODE = 1 then goto CK_AGE2                        |
|              |             |             | 1. Yes<br>2. No   | ELSE goto<br>HORIGIN                                 |
|              |             |             |   | 2,DK,RF: Goto<br>HORIGIN                             |

| 1 1 - 1 / / / 1      | HORIG        | HORIGIN      | <b>₽</b> 5  | 1: Goto   |
|----------------------|--------------|--------------|---|---|
| DEMO<br>GRAP<br>HICS | IN           | HURIGIN      | (Are/Is) (you/NAME) Hispanic, Latino, or  | 1: Goto<br>HISPANIC   |
| 11100                |              |              | Spanish?  | 2,DK,RF: Goto<br>MULTRACE   |
|                      |              |              | 1. Yes<br>2. No   |   |
| DEMO<br>GRAP         | HISPA<br>NIC | HISPANI<br>C | <b>Q</b> 5  | 1-5 ,DK,RF: Goto<br>MULTRACE  |
| HICS                 |              |              | (Are/Is) (you/NAME) -   | 6: Goto<br>HISPOTH  |
|                      |              |              | <ul> <li>Examples of "other" include -<br/>Argentinean, Colombian, Dominican,<br/>Nicaraguan, Salvadoran, Spaniard</li> </ul> | Tilot Otti  |
|                      |              |              | Mexican?     Mexican-American?     Chicano?   |   |
|                      |              |              | 4. Puerto Rican?<br>5. Cuban?   |   |
| DEMO                 | HISPO        | HISPOTH      | 6. Other (Specify)  ◆ Specify:  | Goto MULTRACE   |
| GRAP<br>HICS         | TH           |              |   |   |
| 11100                |              |              |   |   |
| DEMO                 | MULT<br>RACE | MULTRA<br>CE | <b>Q</b> 5  | 1-3,5,8,10,RF: IF AGE   |
|                      | MULT<br>RACE | MULTRA<br>CE | What is (your/NAME's) race?   | 1-3,5,8,10,RF: IF AGE<br>ge 14 OR AGERNG = 8<br>or 9 then               |
| DEMO<br>GRAP         |              |              |   | ge 14 OR AGERNG = 8   |
| DEMO<br>GRAP         |              |              | What is (your/NAME's) race?  ◆  | ge 14 OR AGERNG = 8<br>or 9 then<br>goto<br>MARITAL                     |
| DEMO<br>GRAP         |              |              | What is (your/NAME's) race?  Probe if necessary  Enter all that apply, separate with commas                                   | ge 14 OR AGERNG = 8<br>or 9 then<br>goto<br>MARITAL<br>ELSE             |
| DEMO<br>GRAP         |              |              | What is (your/NAME's) race?  Probe if necessary  Enter all that apply, separate   | ge 14 OR AGERNG = 8<br>or 9 then  goto  MARITAL  ELSE  goto Next Person |

| DEMO<br>GRAP<br>HICS | ASIAN        | ASIAN        | (Are/Is) (you/NAME) -   | 1-6 ,DK,RF: IF AGE ge<br>14 OR (AGERNG = 8 or<br>9) then                           |
|----------------------|--------------|--------------|---|--|
|                      |              |              | ◆ Examples of "other" include - Hmong,<br>Laotian, Thai, Pakistani, Cambodian   | goto MARITAL ELSE goto Next Person   |
|                      |              |              | <ol> <li>Chinese?</li> <li>Filipino?</li> <li>Japanese?</li> <li>Korean?</li> <li>Vietnamese?</li> <li>Asian Indian?</li> <li>Other (Specify)</li> </ol>  | 7: Goto<br>ASIANOTH  |
| DEMO<br>GRAP<br>HICS | ASIAN<br>OTH | ASIANOT<br>H | Specify:  ◆   | IF AGE ge 14 OR<br>(AGERNG = 8 or 9) then<br>goto MARITAL<br>ELSE goto Next Person |
| DEMO<br>GRAP<br>HICS | RACE<br>SP   | RACESP       | Specify other race  | IF AGE ge 14 OR<br>(AGERNG = 8 or 9) then<br>goto MARITAL<br>ELSE goto Next Person |
| DEMO<br>GRAP<br>HICS | MARIT<br>AL  | MARITAL      | Ask if not apparent  (Are/Is) (you/NAME) -  | Goto EDUCA   |
|                      |              |              | <ol> <li>Married?</li> <li>Widowed?</li> <li>Divorced?</li> <li>Separated?</li> <li>Never married?</li> </ol>   |  |
| DEMO<br>GRAP         | EDUC<br>A    | EDUCA        | 6<br><b>₽</b>   | 1-3,DK,RF: IF AGE ge<br>17 or (AGERNG = 8 or 9)                                    |
| HICS                 |              |              | What is the highest level of school (you have/ (Name) has) completed or the highest degree (you have/ (Name) has) received?   | then goto VETERAN ELSE   |
|                      |              |              |   | goto next member   |
|                      |              |              | <ol> <li>No schooling completed, or less than 1 year</li> <li>Nursery, kindergarten, and elementary (grades 1-8)</li> <li>High school (grades 9-12, no degree)</li> <li>High school graduate - high school diploma or the equivalent (GED)</li> </ol> | 4-8: Goto IN_COLL  |

| 5. Some college but no degree           |
|---|
| 6. Associate's degree in college        |
| 7. Bachelor's degree (BA, AB, BS, etc.) |
| 8. Master's, professional, or doctorate |
| degree (MA_MS_MBA_MD_ID_PhD_etc.)       |

| DEMO<br>GRAP<br>HICS | IN_CO<br>LL  | IN_COLL      | (Are/Is) (you/NAME) currently enrolled in a college or university either -  1. Full-time? 2. Part-time? 3. Not at all? | IF AGE ge 17 or<br>(AGERNG = 8 or 9) then<br>goto VETERAN<br>ELSE goto next member           |
|----------------------|--------------|--------------|--|--|
| Demog<br>raphics     | VETER<br>AN  | VETERA<br>N  | ? [F1]  Did (you/NAME) ever serve on Active Duty in the U.S. Armed Forces?  1. Yes 2. No                               | IF AGE = 17-65 or<br>(AGERNG = 8 or 9) then<br>goto ARM_FORC<br>ELSE goto the next<br>person |
| DEMO<br>GRAP<br>HICS | ARM_F<br>ORC | ARM_FO<br>RC | (Are/Is) (you/NAME) (now/still) in the Armed Forces?   | IF this is the last person<br>then goto CHECKS2<br>ELSE goto the next<br>person              |
| DEMO<br>GRAP<br>HICS |              | CHECK2       | 2. No ** Non Displayed **  |  |
| DEMO<br>GRAP<br>HICS |              | MEMBNO       |  |  |
| DEMO<br>GRAP<br>HICS |              | HH_COD<br>E  |  |  |
| DEMO<br>GRAP<br>HICS |              | AGE          |  |  |
| DEMO<br>GRAP<br>HICS |              | AGERNG       |  |  |
| DEMO<br>GRAP<br>HICS |              | MEMBST<br>AT | <ol> <li>Delete person</li> <li>Reinstate person</li> <li>Deceased</li> <li>Skip persons</li> </ol>                    |  |
| DEMO<br>GRAP<br>HICS |              | PERCUN<br>UM |  |  |
| DEMO<br>GRAP<br>HICS |              | RC_WHI<br>TE |  |  |
| DEMO<br>GRAP         |              | RC_BLA<br>CK |  |  |

| HICS                 |   |  |
|----------------------|---|--|
| DEMO<br>GRAP<br>HICS | RC_NAT<br>AM  |  |
| DEMO<br>GRAP<br>HICS | RC_ASIA<br>N  |  |
| DEMO<br>GRAP<br>HICS | RC_HAW<br>AI  |  |
| DEMO<br>GRAP<br>HICS | RC_GUA<br>M   |  |
| DEMO<br>GRAP<br>HICS | RC_SAM<br>OA  |  |
| DEMO<br>GRAP<br>HICS | RC_PACI<br>L  |  |
| DEMO<br>GRAP<br>HICS | RC_OTH<br>ER  |  |
| DEMO<br>GRAP<br>HICS | RC_DK   |  |
| DEMO<br>GRAP<br>HICS | RECSTA<br>TM  |  |
| DEMO<br>GRAP<br>HICS | PERSTA<br>T   |  |
|                      | <ul><li>7. Delete person</li><li>8. CU member deceased</li><li>9. Reinstate person</li><li>99. Error - Person should not have been listed</li></ul> |  |
| DEMO<br>GRAP<br>HICS | FNAME   |  |
| DEMO<br>GRAP<br>HICS | LNAME   |  |
| DEMO<br>GRAP<br>HICS | AWAY_C<br>OL<br>1. Yes<br>2. No   |  |
| DEMO<br>GRAP<br>HICS | HH_MEM  |  |

1. Yes 2. No

| DEMO<br>GRAP<br>HICS | CE_IN<br>TRO | CE_INTR<br>O | As we start, please understand that we ask the same topics of everybody we talk to. I realize some of these questions may not apply to your household.  Most questions that I will be asking refer to a specific time period.  During this interview, the time period, unless I state otherwise is for the past three months, that is, from the 1st day of (reference month) to today. | IF RT25.QTYPE = 1 and<br>(INTPER= 202110,<br>202111, or 202112) then<br>goto CARICON<br>ELSE goto BUSCREEN |
|----------------------|--------------|--------------|--|--|
|                      |              |              | Most of my questions are about expenses your household had or bills you've received. You will find it helpful to have your checkbook register, credit card statements and other records as you answer the questions.  1. Enter 1 to Continue   |  |
|                      | CARIC<br>ON  | CARICO<br>N  | This interview may be recorded for quality control purposes. Is that okay?  1. Yes 2. No   | Goto BUSCREEN  |
|                      | BUSC<br>REEN | BUSCRE<br>EN | Since the first of (reference month), have (you/you or any members of your household) had any expenses that will be reimbursed or deducted as business expenses?  1. Yes 2. No   | 1,DK,RF: Goto BUSXPNSE  2: Exit block and goto BSECT01   |
|                      | BUSXP<br>NSE | BUSXPN<br>SE | For certain topics, such as housing, utilities, or vehicles, I will ask you to estimate how much of the expense was or will be deducted as a business expense.  1. Enter 1 to Continue   | Exit block and goto<br>BSECT01   |
| 01B                  | ST_HO<br>US  | ST_HOU<br>S  | Ask if not apparent.  Are these living quarters presently used as student housing by a college or university?  1. Yes 2. No  | IF COVERAGE.UNISTRQ = 2 or 3 OR (8500.UNISTRQ = 2 or 3) then goto ROOMSQ ELSE goto BUILDING                |

| 01B | BUILDI<br>NG | BUILDIN<br>G | 7 ?[F1]   | 1-9,DK,RF: Goto<br>ROOMSQ   |
|-----|--------------|--------------|---|---|
|     |              |              | <ul><li>Ask if not apparent by observation</li><li>Which best describes this building?</li></ul>  | 10: IF ST_HOUS<br>= 2, DK or RF then goto<br>CK_BUILDING<br>ELSE goto<br>S1B_END  |
|     |              |              | <ol> <li>Single family detached</li> <li>Row or townhouse - inner unit</li> <li>End row or end townhouse</li> <li>Duplex</li> <li>3-plex or 4-plex</li> <li>Garden</li> <li>High-rise</li> <li>Apartment or flat</li> <li>Mobile home or trailer</li> <li>College dormitory</li> <li>Other - Specify</li> </ol> | 11: Goto<br>BUILDOTH  |
| 01B | BUILD<br>OTH | BUILDOT<br>H | ◆ Specify:  | Goto ROOMSQ   |
| 01B | ROOM<br>SQ   | ROOMS<br>Q   | How many ROOMS are there in this unit, including all finished living areas and excluding all bathrooms?   | 1-30,DK,RF: Goto<br>BEDROOMQ<br>31-99: Goto   |
| 01B | BEDR<br>OOMQ | BEDROO<br>MQ | How many BEDROOMS are there in this unit?  • Count all rooms used mainly for sleeping, even if also used for other purposes.  | ERR1_ROOMSQ  0-99: IF (BEDROOMQ gt ROOMSQ) AND (ROOMSQ ne DK and ROOMSQ ne RF) then goto CK_BEDROOMQ ELSEIF BEDROOMQ gt 12 then goto ERR1_BEDROOMQ ELSE goto BATHRMQ  DK,RF: Goto |
| 01B | BATHR<br>MQ  | BATHRM<br>Q  | How many COMPLETE bathrooms are there in this unit?  • A complete bathroom has a toilet, a bathtub or shower, and a sink, all with running water.   | BATHRMQ 0-9: IF (BATHRMQ gt ROOMSQ) AND (ROOMSQ ne DK and ne RF) then goto CK_BATHRMS ELSE goto HLFBATHQ  |

DK, RF: Goto HLF

BAT HQ

| 01B | HLFBA<br>THQ | HLFBAT<br>HQ | How many HALF bathrooms are there in this unit?  • A half bathroom has at least a toilet or bathtub or shower, but does not have all the facilities of a complete bathroom. | 0-9: IF (HLFBATHQ gt<br>ROOMSQ) AND<br>(ROOMSQ ne DK and ne<br>RF)<br>then goto<br>CK_HLFBATHQ<br>ELSE goto<br>S1B_END                             |
|-----|--------------|--------------|---|--|
| 01B |              | S1B_EN       |   | DK,RF: Goto S1B_END Goto Section 2 -   |
| 01B |              | D<br>ROOMS   |   | BSECT02  |
| UID |              | Q            |   |  |
| 01B |              | BEDR_O<br>MQ |   |  |
| 01B |              | FGN_ORI<br>G |   |  |
| 02  |              | S2_CHK       |   | IF BSECT01.ST_HOUS<br>(from Section 1B) = 1 OR<br>HUTYPE = 9 (from<br>Coverage) OR<br>(8500.ST_HOUS = 1) OR<br>(HUTYPE = 9) then goto<br>MORERENT. |
|     |              |              |   | IF INTNMBR = 2-4 and there is a record with 8500.OWNYB = 100 and 8500.OPB_STAT = 1 then goto S3_INTRO.   |
|     |              |              |   | IF INTNMBR = 2-4 and (there is no 8500.OWNYB = 100 with 8500.OPB_STAT = 1) and 8500.SectComp23 = 1 AND (8500.ST_HOUS is not 1) then goto STLRENT.  |
|     |              |              |   | All others goto OWNED.   |

| 02 | STLRE<br>NT | STLREN<br>T  | Last time (you/your household) reported renting these living quarters. Do you still rent?  1. Yes 2. No 3. No -Buying the sample unit  | 1,DK,RF: Goto RENTED  2: Goto BRENT02.RTASPAY  3: IF I_UNITFEAT1 = EMPTY then goto UNITFEAT ELSEIF I_YRBUILT = EMPTY then goto YRBUILT ELSE exit block                 |
|----|-------------|--------------|--|--|
| 02 | OWNE<br>D   | OWNED        | Do you own this home?  ◆ Include households with mortgages as owners.  1. Yes 2. No  | and goto Section 3  1: IF I_UNITFEAT1 = EMPTY then goto UNITFEAT ELSEIF I_YRBUILT = EMPTY then goto YRBUILT ELSE exit block and goto Section 3  2,DK,RF: Goto PUBLHOUS |
| 02 | UNITF       | UNITFEA<br>T | Does this unit have any of the following?  • Enter all that apply, separate with commas  0. None 1. Swimming pool 2. Off-street parking 3. Porch, terrace, patio, or balcony 4. Apartment or guest house 5. Central air conditioning 6. Window air conditioning 7. Solar panels 77. Don't know | IF 0 is selected with other values then goto CK_UNITFEAT  ELSEIF I_YRBUILT = EMPTY then goto YRBUILT  ELSE exit block and goto Section 3                               |
| 02 | YRBUI<br>LT | YRBUILT      | About when was this building originally built?  Do not consider later remodelings Probe for best estimate  | 1700-9999: IF YRBUILT gt current year then goto CK_YRBUILT ELSE goto Section 3  DK,RF: Goto Section 3  |

| 02 | PUBLH        | PUBLHO       | <ul> <li>Ask if not apparent.</li> </ul>   | 1: IF I_INCLDRYR =                       |
|----|--------------|--------------|--|--|
|    | OUS          | US           | Is this house in a public housing  | EMPTY then goto INCLSTOV                 |
|    |              |              | project, that is, is it owned by a local housing authority or other local public agency?                 | ELSE goto<br>RENTED                      |
|    |              |              |  | 2,DK,RF: Goto<br>GOVTCOST                |
|    |              |              | 1. Yes<br>2. No  |  |
| 02 | GOVT<br>COST | GOVTCO<br>ST | Are your housing costs lower because the Federal, State, or local government is paying part of the cost? | IF I_INCLDRYR = EMPTY then goto INCLSTOV |
|    |              |              | 1. Yes<br>2. No  | ELSE goto RENTED                         |
| 02 | INCLS<br>TOV | INCLSTO<br>V | 🚇 8 ?[F1]  | Goto INCLFRIG                            |
|    |              |              | Were any of the following appliances included in the home when you moved in                              |  |
|    |              |              | Cooking stove, range, or oven?   |  |
|    |              |              | 1. Yes<br>2. No  |  |
| 02 | INCLF<br>RIG | INCLFRI<br>G | 🚇 8 ?[F1]  | Goto INCLBDSH                            |
|    |              |              | Were any of the following appliances included in the home when you moved in                              |  |
|    |              |              | Refrigerator or home freezer?  |  |
|    |              |              | 1. Yes<br>2. No  |  |
| 02 | INCLB<br>DSH | INCLBDS<br>H | <b>□</b> 8 ?[F1]   | Goto INCLPDSH                            |
|    |              |              | Were any of the following appliances included in the home when you moved in                              |  |
|    |              |              | Built-in dishwasher?   |  |
|    |              |              | 1. Yes<br>2. No  |  |

| 02 | INCLP           | INCLPDS      | ₩ 8 ?[F1]   | Goto INCLWSHR                   |
|----|-----------------|--------------|---|---------------------------------|
|    | DSH             | Н            | Were any of the following appliances included in the home when you moved in                             |                                 |
|    |                 |              | Portable dishwasher?  |                                 |
|    |                 |              | 1. Yes<br>2. No   |                                 |
| 02 | INCLW<br>SHR    | INCLWS<br>HR | @ 8 ?[F1]   | Goto INCLDRYR                   |
|    | Oriit           |              | Were any of the following appliances included in the home when you moved in                             |                                 |
|    |                 |              | Clothes washer?   |                                 |
|    |                 |              | 1. Yes<br>2. No   |                                 |
| 02 | INCLD<br>RYR    | INCLDRY<br>R | @ 8 ?[F1]   | Goto RENTED                     |
|    | KIK             | IX.          | Were any of the following appliances included in the home when you moved in .                           |                                 |
|    |                 |              |   |                                 |
|    |                 |              | Clothes dryer?  |                                 |
|    |                 |              | 1. Yes<br>2. No   |                                 |
| 02 | RENTE<br>D      | RENTED       | Do (you/you or any members of your house hold) (still/) pay rent for these living quarters?             | 1,DK,RF: Goto<br>BRent02.RENTX1 |
|    |                 |              | nving quarters:   | 2: Goto<br>BRent02.RTASPAY      |
|    |                 |              | 1. Yes<br>2. No   | DIGITOZ.IVIAGI AT               |
| 02 | MORE<br>RENT    | MORERE<br>NT | Since the first of (reference month) have (you/you or any members of your household) rented any houses, | 1: Goto<br>BRent02.RENTX1       |
|    |                 |              | apartments, or temporary living quarters NOT used entirely for business or vacation?                    | 2,DK,RF: Goto S2_END            |
|    |                 |              | <ul> <li>Do NOT include college<br/>or university regulated housing.</li> </ul>                         |                                 |
|    |                 |              | 1. Yes<br>2. No   |                                 |
|    | Descrip<br>tion | RENTDE<br>SC | ** SHOW ONLY **   |                                 |

| 02 | RENTX<br>1  | RENTX1      | What was your total rental payment for (reference month) for this unit? Include any extra charges for garage or parking facilities, but do not include direct payments by local, state or federal agencies. | 1-9999999: IF RENTX1 gt 4999 then goto ERR1_RENTX1 ELSE goto RENTX2  0,DK,RF: Goto RENTX2  |
|----|-------------|-------------|---|--|
| 02 | RENTX<br>2  | RENTX2      | What was the total rental payment for (month) for this unit?  | 1-99999999: IF RENTX2 gt 4999 then goto ERR1_RENTX2 ELSEIF (RENTX1 <> 0, DK or RF) and ((RENTX2) le (0.6 x RENTX1)) or (RENTX2) ge (1.4 x RENTX1))) then goto ERR2_RENTX2 ELSE goto RENTX3  0,DK,RF: Goto RENTX3 |
| 02 | RENTX<br>3  | RENTX3      | What was the total rental payment for (last month) for this unit?   | 1-99999999: IF RENTX3 gt 4999 then goto ERR1_RENTX3 ELSEIF (RENTX2 <> 0,DK or RF) and ((RENTX3 le (0.6 x RENTX2)) or (RENTX3 ge (1.4 x RENTX2))) then goto ERR2_RENTX3 ELSE goto RTELECT  0,DK,RF: Goto RTELECT  |
| 02 | RTELE<br>CT | RTELEC<br>T | Does the rental payment include the cost of Electricity?  1. Yes 2. No  | Goto RTGAS   |

| 02 | RTGA        | RTGAS       | ₩ 8  | Goto RTWATER |
|----|-------------|-------------|--|--------------|
|    | S           |             | <ul> <li>Repeat if necessary</li> </ul>  |              |
|    |             |             | Does the rental payment include the cost of -  |              |
|    |             |             | Gas?   |              |
|    |             |             | 1. Yes<br>2. No  |              |
| 02 | RTWA<br>TER | RTWATE<br>R | <b>@</b> 8   | Goto RTHEAT  |
|    |             |             | <ul> <li>Repeat if necessary</li> </ul>  |              |
|    |             |             | Does the rental payment include the cost of -  |              |
|    |             |             | Piped in water?  |              |
|    |             |             | 1. Yes<br>2. No  |              |
| 02 | RTHEA<br>T  | RTHEAT      | <b>Q</b> 8   | Goto RTTRASH |
|    | •           |             | ◆ Repeat if necessary  |              |
|    |             |             | Does the rental payment include the cost of -  |              |
|    |             |             | Heating?   |              |
|    |             |             | 1. Yes<br>2. No  |              |
| 02 | RTTRA<br>SH | RTTRAS<br>H | ₽ 8  | Goto RTPARK  |
|    |             |             | ◆ Repeat if necessary  |              |
|    |             |             | Does the rental payment include the cost of -  |              |
|    |             |             | Trash or garbage collection?   |              |
|    |             |             | 1. Yes   | 1. Yes       |
| 02 | RTPAR<br>K  | RTPARK      | 2. No 8  | 2. No        |
|    | IX          |             | <ul> <li>Repeat if necessary</li> <li>Does the rental payment include the cost of -</li> </ul> |              |
|    |             |             | Garage and parking facilities?   |              |

| 02 | RTTEL<br>EPH | RTTELEP<br>H | ₽ 8  | Goto RTTVCABL |
|----|--------------|--------------|--|---------------|
|    |              |              | <ul> <li>Repeat if necessary</li> <li>Does the rental payment include the cost of -</li> </ul> |               |
|    |              |              | Telephone services?  |               |
|    |              |              | 1. Yes<br>2. No  |               |
| 02 | RTTVC        | RTTVCA       | 2. NO  | Goto RTINTRNT |
|    | ABL          | BL           | <ul> <li>Repeat if necessary</li> <li>Does the rental payment include the cost of -</li> </ul> |               |
|    |              |              | Television services?   |               |
|    |              |              | 1. Yes<br>2. No  |               |
| 02 | RTINT<br>RNT | RTINTRN<br>T | ₽ 8  | Goto RTFUNSH  |
|    |              |              | <ul> <li>Repeat if necessary</li> </ul>  |               |
|    |              |              | Does the rental payment include the cost of -  |               |
|    |              |              | Internet services?   |               |
|    |              |              | 1. Yes<br>2. No  |               |
| 02 | RTFUN<br>SH  | RTFUNS<br>H  | ₽ 8  | Goto RTASPAY  |
|    |              |              | <ul> <li>Repeat if necessary</li> <li>Does the rental payment include the cost of -</li> </ul> |               |
|    |              |              | Furniture?   |               |
|    |              |              | 1. Yes<br>2. No  |               |

| 02 | RTASP       | RTASPA<br>Y | Did (you/you or any members of your household) receive any reduced or free rent for this unit as a form of pay since the first of (reference month)?  1. Yes 2. No | 1: Goto<br>RTCOMPX  2,DK,RF: IF<br>BCeintro.BUSCREEN ne<br>2 then goto RTBSNS<br>ELSEIF<br>BCeintro.BUSCREEN = 2<br>AND (PSU = 06001,<br>06013,<br>06037, 06041, 06059,<br>06065, 06071, 06081,<br>06073,<br>06075, 06087, 06097,<br>11001, 24021, 24043,<br>34003,<br>34013, 34017, 34023,<br>34027, 34031, 34037,<br>36005,<br>36047, 36059, 36061,<br>36081, 36085, 36087,<br>36103,<br>36119) then goto<br>RENTCONT |
|----|-------------|-------------|--|---|
|    |             |             |  | ELSE goto<br>MORERNT  |
| 02 | RTCO<br>MPX | RTCOMP<br>X | What is the current monthly rental charge to another tenant for a similar unit?  | 0-999999: IF RTCOMPX It 100 or gt 1550 then goto ERR1_RTCOMPX ELSE goto REGRNTX  DK,RF: Goto REGRNTX  |

| 02 | REGR | REGRNT | What is your regular rental payment?  | 0-999999: IF REGRNTX                      |
|----|------|--------|---------------------------------------|---|
| ~_ | NTX  | X      | Triat io your rogaia. Toriai paymont. | gt 1463 then goto                         |
|    |      |        |                                       | ERR1_REGRNTX                              |
|    |      |        |                                       | ELSEIF                                    |
|    |      |        |                                       | BCeintro.BUSCREEN <>                      |
|    |      |        |                                       | 2 then goto RTBSNS                        |
|    |      |        |                                       | ELSEIF                                    |
|    |      |        |                                       | BCeintro.BUSCREEN = 2                     |
|    |      |        |                                       | AND (PSU = 06001,                         |
|    |      |        |                                       | 06013,<br>06037, 06041, 06059,            |
|    |      |        |                                       | 06065, 06071, 06081,                      |
|    |      |        |                                       | 06073,                                    |
|    |      |        |                                       | 06075, 06087, 06097,                      |
|    |      |        |                                       | 11001, 24021, 24043,                      |
|    |      |        |                                       | 34003,                                    |
|    |      |        |                                       | 34013, 34017, 34023,                      |
|    |      |        |                                       | 34027, 34031, 34037,                      |
|    |      |        |                                       | 36005,                                    |
|    |      |        |                                       | 36047, 36059, 36061,                      |
|    |      |        |                                       | 36081, 36085, 36087,<br>36103,            |
|    |      |        |                                       | 36119) then goto                          |
|    |      |        |                                       | RENTCONT                                  |
|    |      |        |                                       | ELSE goto                                 |
|    |      |        |                                       | MORERNT                                   |
|    |      |        |                                       | DK,RF: IF                                 |
|    |      |        |                                       | BCeintro.BUSCREEN <>                      |
|    |      |        |                                       | 2 then goto RTBSNS                        |
|    |      |        |                                       | ELSEIF                                    |
|    |      |        |                                       | BCeintro.BUSCREEN = 2                     |
|    |      |        |                                       | AND (PSU = 06001,                         |
|    |      |        |                                       | 06013,                                    |
|    |      |        |                                       | 06037, 06041, 06059, 06065, 06071, 06081, |
|    |      |        |                                       | 06073,                                    |
|    |      |        |                                       | 06075, 06087, 06097,                      |
|    |      |        |                                       | 11001, 24021, 24043,                      |
|    |      |        |                                       | 34003,                                    |
|    |      |        |                                       | 34013, 34017, 34023,                      |
|    |      |        |                                       | 34027, 34031, 34037,<br>36005,            |
|    |      |        |                                       | 36047, 36059, 36061,                      |
|    |      |        |                                       | 36081, 36085, 36087,                      |
|    |      |        |                                       | 36103,                                    |
|    |      |        |                                       | 36119) then goto                          |
|    |      |        |                                       | RENTCONT                                  |
|    |      |        |                                       | ELSE goto                                 |
|    |      |        |                                       | MORERNT                                   |

| 02 | RTBSN<br>S | RTBSNS | Is any portion of this unit used for your own business? | 1: Goto RTBSNSZ                      |
|----|------------|--------|---|--------------------------------------|
|    | J          |        |   | 2: IF STLRENT = 2                    |
|    |            |        | 1. Yes  | AND RTASPAY = 2 then                 |
|    |            |        | 2. No   | goto CK RTBSNS                       |
|    |            |        |   | ELSEIF (PSU =                        |
|    |            |        |   | 06001, 06013, 06037,                 |
|    |            |        |   | 06041, 06059, 06065,                 |
|    |            |        |   | 06071, 06073, 06075,                 |
|    |            |        |   | 06081, 06087, 06097,                 |
|    |            |        |   | 11001,                               |
|    |            |        |   | 24021,                               |
|    |            |        |   | 24043, 34003, 34013,                 |
|    |            |        |   | 34017,34023, 34027,<br>34031,        |
|    |            |        |   | 34037, 36005,                        |
|    |            |        |   | 36047,36059, 36061,                  |
|    |            |        |   | 36081,<br>36085,                     |
|    |            |        |   | 36087, 36103, 36119)                 |
|    |            |        |   | goto RENTCONT                        |
|    |            |        |   | ELSE goto                            |
|    |            |        |   | MORERNT                              |
|    |            |        |   | DK,RF: IF (PSU =                     |
|    |            |        |   | 06001, 06013, 06037,                 |
|    |            |        |   | 06041, 06059, 06065,                 |
|    |            |        |   | 06071, 06073, 06075,                 |
|    |            |        |   | 06081, 06087, 06097,                 |
|    |            |        |   | 11001,                               |
|    |            |        |   | 24021,                               |
|    |            |        |   | 24043, 34003, 34013,                 |
|    |            |        |   | 34017,34023, 34027,                  |
|    |            |        |   | 34031,                               |
|    |            |        |   | 34037, 36005,<br>36047, 36050, 36061 |
|    |            |        |   | 36047,36059, 36061,<br>36081,        |
|    |            |        |   | 36085,                               |
|    |            |        |   | 36087, 36103, 36119)                 |
|    |            |        |   | goto RENTCONT                        |
|    |            |        |   | ELSE goto                            |
|    |            |        |   | MORERNT                              |

| 02 | RTBSN<br>SZ  | RTBSNS<br>Z  | What percent of the rental payment is counted as a business expense?  • Enter to the nearest whole percent.   | 1-99,DK,RF: IF (PSU = 06001, 06013, 06037, 06041, 06059, 06065, 06071, 06073, 06097, 11001, 24021, 24043, 34003, 34013, 34017, 34023, 34027, 34031, 34037, 36005, 36047, 36085, 36087, 36103, 36119), goto RENTCONT  ELSE goto MORERNT  100: Goto |
|----|--------------|--------------|---|---|
| 02 | RENT<br>CONT | RENTCO<br>NT | Is this unit under rent control?  | ERR2_RTBSNSZ<br>Goto MORERNT  |
|    |              |              | 1. Yes<br>2. No   |   |
| 02 | MORE<br>RNT  | MORERN<br>T  | Since the first of (reference month), have (you/you or any members of your household) rented any other houses, a partments, or temporary living quarters NOT used entirely for business or vacation?  Do NOT include college or university regulated housing. | 1: Goto RENTX1  2,DK,RF: Goto S2_END  |
|    |              |              | AT  |   |
| 02 |              | SAMP_U<br>N  |   |   |
| 02 |              | RENTX1_      |   |   |
| 02 |              | RENTX2_      |   |   |
| 02 |              | RENTX3_      |   |   |
| 02 |              | REGRNT<br>X_ |   |   |
| 02 |              | RTCOMP<br>X_ |   |   |
| 02 |              | RNT_ST       |   |   |

1. Yes 2. No

| 02   |              | RNT_ORI<br>G     |  |  |
|------|--------------|------------------|--|--|
| 02   |              | S2 END           |  | Goto Section 3 - BSECT3                            |
| 02   |              | SWIMPO<br>OL     |  |  |
| 02   |              | OFSTPA<br>RK     |  |  |
| 02   |              | PORCH            |  |  |
| 02   |              | APTMEN<br>T      |  |  |
| 02   |              | CNTRAL<br>AC     |  |  |
| 02   |              | WINDOW<br>AC     |  |  |
| 02   |              | DNTKNO<br>W      |  |  |
| 02   |              | SOLARP<br>NL     |  |  |
| 02   |              | RNT2_O<br>RIG    |  |  |
| 02   |              | I_UNITFE<br>AT1  |  |  |
| 02   |              | I_YRBUIL<br>T    |  |  |
| 02   |              | I_INCLD<br>RYR   |  |  |
|      |              |                  | 1. Yes<br>2. No  |  |
| 03A2 | S3_INT<br>RO | S3_INTR<br>O     | (Now I am going to update the information you provided in the last interview for owned living quarters and other owned real estate./Now I am | IF INTNMBR = 2-5 AND NEWCU <> 1 then goto BSect3A1 |
|      |              |                  | going to   | ELSE goto BSect3A2                                 |
|      |              |                  | Prop # Description  Type  # Mort #<br>LSHEL  # LCHEL   |  |
|      |              |                  | 1. Enter 1 to Continue   |  |
| 03A1 |              | PROP_N<br>OJ     |  |  |
| 03A1 |              | PropDes          | ** SHOW ONLY **  |  |
| 03A1 |              | PropTyp          | ** SHOW ONLY **  |  |
|      |              |                  | <ol> <li>Condominium</li> <li>Cooperative</li> <li>Something else</li> </ol>   |  |
| 03A1 |              | I_Loannu<br>m    | ** SHOW ONLY **  |  |
| 03A1 |              | AuxLoche<br>Inum | ** SHOW ONLY **  |  |

| 03A1 | STILO<br>WN | STILOW<br>N | (Do/Does) (you/your household) still own your (property description)?  Prop # Description  Type  # Mort # LSHEL  # LCHEL  1. Yes 2. No | 1,DK,RF: IF 8500.OWNYB = 600 then exit block and goto BSECT3I.VAC_RNTQ ELSEIF BCeintro.BUSCREEN = 2 AND (there are previously reported loans with 8500.LOANTYPE = 1, 2 |
|------|-------------|-------------|--|--|
|      |             |             |  | AND  8500.OPF_STAT = 1) then exit block and goto  BMCHANGE.Mchange ELSEIF BCeintro.BUSCREEN = 2  |
|      |             |             |  | AND  8500.HWMNYLOC >= 1 then exit block and goto  THomeEquity.PDLOAN2 ELSEIF BCeintro.BUSCREEN = 2   |
|      |             |             |  | exit block and goto  TAddMort.ADDMORT ELSE goto BSNSEXPA 2: IF   |
|      |             |             |  | 8500.OWNYB = 600 then exit block and goto PURPROP ELSEIF BCeintro.BUSCREEN = 2 AND (there are previously reported loans with 8500.LOANTYPE = 1, 2 AND                  |
|      |             |             |  | 8500.OPF_STAT = 1) then exit block and goto  BMCHANGE.Mchange ELSEIF   |
|      |             |             |  | BCeintro.BUSCREEN = 2<br>AND<br>8500.HWMNYLOC >= 1<br>then exit block and goto   |

|      |              |              |  | THomeEquity.PDLOAN2 ELSEIF BCeintro.BUSCREEN = 2 exit block and goto  TAddMort.ADDMORT ELSE goto BSNSEXPA                          |
|------|--------------|--------------|--|--|
| 03A1 | BSNSE<br>XPA | BSNSEX<br>PA | (Are/Were) any of the expenses for this property deducted as a farm, rental, or business expense?  Prop #  Description  Type  #  Mort # LSHEL  # LCHEL  # LCHEL  # LCHEL  # LCHEL  # 2. No                           | 1: Goto OBSNSZBA  2,DK,RF: IF there are previously reported loans with  8500.LOANTYPE = 1, 2 AND 8500.OPF_STAT = 1 then            |
| 03A1 | OBSN<br>SZBA | OBSNSZ<br>BA | What percent of the expenses for this property (is/was) deducted? Include the portion used for business, farming, or rented to someone outside the household.  Prop #  Description  Type  #   Mort  # LSHEL  # LCHEL | and goto TAddMort.ADDMORT  1-99,DK,RF: IF there are previously reported loans with  8500.LOANTYP = 1, 2 AND 8500.OPF_STAT = 1 then |
| 03A1 |              | MATCHI<br>D  |  | LINIZ_ODGNOZDA   |

| 03A1 |      | PROP_N<br>OJ  | ** SHOW ONLY ** |   |
|------|------|---------------|-----------------|---|
| 03A1 |      | PROPDE<br>S   | ** SHOW ONLY ** |   |
| 03A1 |      | I_LoanN<br>OF | ** SHOW ONLY ** |   |
| 03A1 |      | LoanTyp       | ** SHOW ONLY ** |   |
| 03A1 |      | IMRTPM<br>TX  | ** SHOW ONLY ** |   |
| 03A  | MCHA | MCHANG        | ^MCHANGE_FILL   | 1: Goto   |
|      | NGE  | E             | 1. Yes          | MORTCHNG  |
|      |      |               | 2. No           | 2,DK,RF: IF 8500.Fixedrte = 2, DK or RF then goto PYMTJX1 ELSEIF 8500.FIXEDRTE = 1 and there are more loans for this property with 8500.OPF_STAT = 1 then goto MCHANGE for the next loan ELSEIF 8500.HWMNYLOC >= 1 then exit block and goto THomeequity.PDLOAN2 ELSE exit block and goto TAddmort.ADDMORT |

| 03A  | MORT<br>CHNG | MORTCH<br>NG | What was the reason for the change in your  | 1,4: Goto PYRINIJ<br>2: Goto   | _  |
|------|--------------|--------------|---|--|----|
|      |              |              | (mortgage/lump sum home equity loan) for your (property description)?   | NEWMRRTJ<br>3: Goto<br>MORTCHMO  |    |
|      |              |              | <ol> <li>Change in escrow payment (include changes in property taxes, insurance)</li> <li>Change in interest rate</li> <li>Paid off</li> <li>Change in amount of the graduated payment for a graduated payment (mortgage/lump sum home equity loan)</li> <li>(Mortgage/Lump sum home equity loan) renegotiated (rollover or renegotiable (mortgage/lump sum home equity loan))</li> <li>Refinanced (mortgage/lump sum home equity loan) (this includes changing the term of the (mortgage/lump sum home equity loan))</li> <li>Paid less than the required amount</li> <li>Other reasons</li> <li>More than one of the above</li> </ol> | 5,6,8,9,DK,RF: Goto<br>ORWHAT<br>7: Goto PYMTJX1   |    |
| 03A  | ORWH<br>AT   | ORWHAT       | Is this a 30-year (mortgage/lump sum home equity loan), a 15-year (mortgage/lump sum home equity loan), or something else?  1. 30-year 2. 15-year   | 1,2,DK,RF: Goto<br>FIXEDRTJ<br>3: Goto<br>MRTTERMJ   |    |
| 03A  | MRTT<br>ERMJ | MRTTER<br>MJ | 3. Something else  Enter number of years.   | Goto FIXEDRTJ  | _  |
| 03A  | FIXED<br>RTJ | FIXEDRT<br>J | Is this a fixed rate (mortgage/lump sum home equity loan)?  | 1: Goto<br>ORGMRTJX  |    |
|      |              |              | 1. Yes<br>2. No   | 2,DK,RF: Goto<br>PAYTYPJ   |    |
| 03A1 | PAYTY<br>PJ  | PAYTYPJ      | ? [F1]  There are many different kinds of (mortgages/lump sum home equity loans).  Which one of these comes closest to (yours/ your household's)?  Read each item on list.  | IF 1 and 2 selected then goto CK_PAYTYPJ  ELSEIF 3 selected then goto PAYTOTHJ  ELSE goto ORGMRTJX |    |
|      |              |              | with commas.  1. Variable or adjustable rate of interest (ARM)  2. Interest only  3. Other - Specify  |  | 7' |

| 03A1 | PAYTO<br>THJ | PAYTOT<br>HJ | • Specify:   | Goto ORGMRTJX  |
|------|--------------|--------------|--|--|
| 03A1 | ORGM<br>RTJX | ORGMRT<br>JX | What was the amount of the (mortgage/lump sum home equity loan) when | 1-4999: Goto<br>CK_ORGMRTJX  |
|      |              |              | (you/your household) first obtained it, not including any interest?  | 5000-9999: Goto<br>ERR1_ORGMRTJX                                   |
|      |              |              |  | 1000-99999999: IF (<br>(8500.OWNYB = 100,<br>200 or 300) and       |
|      |              |              |  | ORGMRTJX gt 600000)<br>OR  |
|      |              |              |  | (8500.OWNYB = 400 and ORGMRTJX gt 199999) then                     |
|      |              |              |  | goto<br>ERR1_ORGMRTJX<br>ELSE goto<br>NEWMRRTJ                     |
|      |              |              |  | DK,RF: Goto<br>NEWMRRTJ  |
| 03A1 | NEWM<br>RRTJ | NEWMR<br>RTJ | ? [F1] What is the current interest rate                             | 00.000-99.999: IF entry<br>It 5 or gt 14 then goto<br>ERR1_NEWMRRT |
|      |              |              | for this (mortgage/lump sum home equity loan)?                       | ELSE<br>goto PYRINIJ   |
|      |              |              | • Enter percent including decimal                                    | DK,RF: Goto PYRINIJ  |

| 03A1 | PYRINI<br>J  | PYRINIJ      | On (your/your household's) last regular payment, which of these things were included?  • Enter all that apply, separate with commas  1. Principal? 2. Interest? 3. Property taxes? 4. Property insurance? 5. Mortgage guarantee insurance (PMI)? 6. Any other payments - specify? 77. Don't know | 1-5,77: IF neither 1 nor 2 were selected then goto  CK_PYRINIJ ELSEIF 8500.FIXEDRTE = 2,DK or RF or  FIXEDRTJ = 2,DK or RF then goto MORTCHMO ELSE goto MRTPMTJX  6: Goto PYJOTH  RF: IF 8500.FIXEDRTE = 2,DK or RF or FIXEDRTJ = 2,DK or RF then goto MORTCHMO ELSE goto |
|------|--------------|--------------|--|---|
| 03A1 | PYJOT<br>H   | PYJOTH       | • Specify:   | MRTPMTJX  IF (8500.FIXEDRTE = 2, DK or RF) or (FIXEDRTJ = 2, DK or RF) then goto MORTCHMO  ELSE goto MRTPMTJX   |
| 03A1 | MRTP<br>MTJX | MRTPMT<br>JX | How much is (your/your house hold's)<br>(mortgage/lump sum home equity loan)<br>payment per month?   | IF entry It 70 or gt 3000 and (ne DK or RF) then goto ERR1_MRTPMTJX  ELSEIF any codes 3 - 6 are selected in PYRINIJ then goto PRININJX  ELSE goto MORTCHMO  |

| 03A1 | PRININ<br>JX | PRININJ<br>X | How much of that amount is for (principal/interest/principal and interest)?   | 0-999999999999999999999999999999999999  |
|------|--------------|--------------|---|---|
|      |              |              |   | DK,RF: Goto<br>MORTCHMO   |
| 03A1 | MORT<br>CHMO | MORTCH       | In what month did (you pay off your (mortgage/lump sum home equity loan)/your (mortgage/lump sum home equity loan) change)?  1. January 2. February 3. March 4. April 5. May 6. June 7. July 8. August 9. September 10. October 11. November 12. December | IF ENTRY is not in the reference period and <> DK and <> RF then goto CK_MORTCHMO  ELSE IF (FIXEDRTJ = 2, DK or RF) or (FIXEDRTJ ne 1 AND 8500.FIXEDRTE = 2, DK or RF) then goto PYMTJX1  ELSE goto MCHANGE for next loan for this property with 8500.LOANTYPE = 1, 2 and 8500.OPF_STAT = 1  IF no more loans with (8500.LOANTYPE = 1, 2 and 8500.OPF_STAT = 1) for this property AND 8500.HWMNYLOC >= 1 then exit block and goto PDLOAN2 in Thomequity block  ELSE exit block and goto ADDMORT in TAddmort block |

| 03A1 | PYMTJ<br>X1  | PYMTJX1      | How much was (your/your household's) payment on this (mortgage/lump sum home equity loan) in (reference month)? | 1-99999999, DK, RF: IF PYMTJX1 = 1-70 or gt 3000 and (ne DK or RF) then goto ERR1_PYMTJX1 ELSEIF (any codes 3-6 selected in PYRINIJ) or  8500.PAYPROTX = 3 or 8500.PAYPROIN = 4 or  8500.PAYMORIN = 5 or 8500.PAYOTHER = 6 then goto PRNINJX1 ELSE goto PYMTJX2 |
|------|--------------|--------------|---|---|
| 03A1 | PRNIN<br>JX1 | PRNINJX<br>1 | How much of that amount is for (principal / interest/principal and interest)?                                   | 0: Goto PYMTJX2  0-999999999: IF PRNINJX1 = 0-40 or gt 2700 then goto  ERR1_PRNINJX1 ELSEIF PRNINJX1 gt PYMTJX1 then goto CK_PRNINJX1 ELSE goto PYMTJX2  DK,RF: Goto PYMTJX2  |
| 03A1 | PYMTJ<br>X2  | PYMTJX2      | How much was (your/your household's) payment on this (mortgage/lump sum home equity loan) in (month)?           | 1-99999999, DK, RF: IF PYMTJX2 1-70 or gt 3000 and ne DK or  RF then goto ERR1_PYMTJX2  ELSEIF any codes 3 to 6 selected in  PYRINIJ or 8500.PAYPROTX = 3 or 8500.PAYPROIN = 4 or 8500.PAYMORIN = 5 or 8500.PAYOTHER = 6 then goto PRNINJX2 ELSE goto PYMTJX3   |

| 03A1 | PRNIN<br>JX2 | PRNINJX<br>2 | How much of that amount is for (principal / interest/principal and interest)?                               | 0-99999999: IF PRNINJX2 gt PYMTJX2 then goto CK_PRNINJX2 ELSEIF PRNINJX2 = 0-40 or gt 2700 then goto ERR1_PRNINJX2  |
|------|--------------|--------------|---|---|
|      |              |              |   | ELSE goto PYMTJX3  DK,RF: Goto PYMTJX3  |
| 03A1 | PYMTJ<br>X3  | PYMTJX3      | How much was (your/your house hold's) payment on this (mortgage/lump sum home equity loan) in (last month)? | IF PYMTJX3 It 246 or gt 2690 and ne DK or RF then goto ERR1_PYMTJX3  ELSEIF (any codes 3 to 6 selected in PYRINIJ) or 8500.PAYPROTX = 3 or 8500.PAYPROIN = 4 or 8500.PAYMORIN = 5 or 8500.PAYOTHER = 6) then goto PRNINJX3  ELSEIF there are more loans on this property with 8500.OPF_STAT = 1 then goto MCHANGE for the next loan  ELSEIF 8500.HWMNYLOC >= 1 then exit block and goto THomeequity.PDLOAN2 |
|      |              |              |   | ELSE exit block and goto<br>TAddmort.ADDMORT  |

| 00 4 4 | DDVIIV       |              | Have march of that are a suit in fa  | 0.00000000   |
|--------|--------------|--------------|--|--|
| 03A1   | PRNIN<br>JX3 | PRNINJX<br>3 | How much of that amount is for<br>(principal / interest/principal and interest)? | 0-999999999: IF PRNINJX3 gt PYMTJX3 then goto CK_PRNINJX3 ELSEIF |
|        |              |              |  | PRNINJX3 It 40 or gt<br>2700 then                                |
|        |              |              |  | goto<br>ERR1_PRNINJX3<br>ELSEIF                                  |
|        |              |              |  | there are more loans on this property                            |
|        |              |              |  | with<br>8500.OPF_STAT = 1<br>then                                |
|        |              |              |  | goto<br>MCHANGE for the next<br>loan                             |
|        |              |              |  | ELSEIF<br>8500.HWMNYLOC>= 1<br>then exit block and               |
|        |              |              |  | goto<br>THomeequity.PDLOAN2                                      |
|        |              |              |  | ELSE exit block and goto   |
|        |              |              |  | TAddmort.ADDMORT   |
|        |              |              |  | DK,RF: IF there are more loans on this property with             |
|        |              |              |  | 8500.OPF_STAT = 1 then goto MCHANGE for the next loan            |
|        |              |              |  | ELSEIF<br>8500.HWMNYLOC>= 1<br>then exit block and<br>goto       |
|        |              |              |  | THomeequity.PDLOAN2  |
|        |              |              |  | ELSE exit block and goto   |
| 03A1   |              | PYPRINIJ     |  | TAddmort.ADDMORT   |
| 03A1   |              | PYINTST      |  |  |
| 03A1   |              | J<br>PYPROT  |  |  |
|        |              | XJ           |  |  |
| 03A1   |              | PYPROIN<br>J |  |  |
| 03A1   |              | PYMORI<br>NJ |  |  |
|        |              |              |  |  |

| 03A1<br>03A1 |             | RJ<br>LOAN_N<br>OJ |   |    |               |           |
|--------------|-------------|--------------------|---|----|---------------|-----------|
| 03A1         |             | OJ                 |   |    |               | _         |
| 03A1         |             |                    |   |    |               | _         |
|              |             | ORGM_T<br>JX       |   |    |               |           |
| 03A1         |             | MRTP_TJ            |   |    |               | _         |
| 00/11        |             | X                  |   |    |               |           |
| 03A1         |             | PRIN_NJ            |   |    |               | _         |
|              |             | X                  |   |    |               | _         |
| 03A1         |             | NEWM_R             |   |    |               |           |
| 03A1         |             | TJ<br>PYMTJX1      |   |    |               | _         |
| USAT         |             | PTIVITIAL          |   |    |               |           |
| 03A1         |             | PYMTJX2            |   |    |               | _         |
| 03A1         |             | PYMTJX3            |   |    |               | _         |
| 00/11        |             | 1 111110710        |   |    |               |           |
| 03A1         |             | PRNI_JX            |   |    |               | _         |
|              |             | 1                  |   |    |               |           |
| 03A1         |             | PRNI_JX<br>2       |   |    |               | _         |
| 03A1         |             | PRNI_JX            |   |    |               | _         |
| 00/11        |             | 3                  |   |    |               |           |
| 03A1         |             | VARRTJ             |   |    |               | _         |
| 03A1         |             | INTONLJ            |   |    |               | _         |
| 03A1         |             | OTHRTJ             |   |    |               | _         |
| 03A1         |             | MATCHI             |   |    |               | _         |
|              |             | D                  |   |    |               |           |
| 03F          |             | OWNYJ              |   |    |               | _         |
| 03A1         |             | IPROP_N<br>OH      | ** SHOW ONLY **   |    |               | _         |
| 03A1         |             | PROPDE             | ** SHOW ONLY **   |    |               | _         |
| 00/11        |             | S                  | 5.1611 5.121  |    |               |           |
| 03A1         |             | I_LoanN<br>OH      | ** SHOW ONLY **   |    |               | _         |
| 03A1         | PDLOA<br>N2 | PDLOAN<br>2        | Since the first of (reference month), (have/has) (you/your household) | 1: | Goto PD2AMTX1 | _         |
|              |             |                    | made any payments for your home equity line of credit?                |    |               | 2. N<br>o |
|              |             |                    | 1. Yes  |    |               |           |

2,DK,RF: GotoTOTOWED2

| 03A1 | PD2A<br>MTX1 | PD2AMT<br>X1 | What was the total amount paid in (reference month)? | 1-99999999: IF (8500.OWNYB = 100 and PD2AMTX1 It 15 or gt 6000)  OR (8500.OWNYB = 200-400 and PD2AMTX1 It 35 or gt 35000) then goto ERR1_PD2AMTX1 ELSE goto PD2AMTX2 0,DK,RF: Goto                       |
|------|--------------|--------------|--|--|
| 03A1 | PD2A<br>MTX2 | PD2AMT<br>X2 | What was the total amount paid in (month)?           | PD2AMTX2  1-999999999: IF (8500.OWNYB = 100 and PD2AMTX2 It 15 or gt 6000)  OR (8500.OWNYB = 200-400 and PD2AMTX2 It 34 or gt 35000) then goto ERR1_PD2AMTX2  ELSE goto PD2AMTX3  0,DK,RF: Goto PD2AMTX3 |
| 03A1 | PD2A<br>MTX3 | PD2AMT<br>X3 | What was the total amount paid in (last month)?      | 1-99999999: IF (8500.OWNYB = 100 and PD2AMTX3 It 15 or gt 6000)  OR (8500.OWNYB = 200-400 and PD2AMTX3 It 34 or gt 35000) then goto ERR1_PD2AMTX3 ELSE goto TOTOWED2  0,DK,RF: Goto TOTOWED2             |

| 03A1 | TOTO<br>WED2 | TOTOWE<br>D2 | ^TOTOWED2_FILL   | IF TOTOWED2 It PD2AMTX3 then goto CK_TOTOWED2  |
|------|--------------|--------------|--|--|
|      |              |              |  | ELSEIF (8500.OWNYB = 100 and TOTOWED2 = 1-165 or gt 104400) OR (8500.OWNYB = 200-400 and TOTOWED2 = 1-2000 or gt 100000) then goto ERR1_TOTOWED2 |
|      |              |              |  | ELSE goto PDLOAN2 for<br>next loan for this property<br>with<br>8500.OPH_STAT= 1   |
|      |              |              |  | if no more loans for<br>this property with<br>8500.OPH_STAT =<br>1 then exit block and<br>goto<br>TAddmort.Baddmort.ADD                          |
| 03A1 |              | PROP N       |  | MORT   |
| 03A1 |              | OJ<br>LOAN N |  |  |
|      |              | OJ _         |  |  |
| 03A1 |              | PD2A_TX<br>1 |  |  |
| 03A1 |              | PD2A_TX<br>2 |  |  |
| 03A1 |              | PD2A_TX<br>3 |  |  |
| 03A1 |              | TOTO_E<br>D2 |  |  |
| 03A1 |              | MATCHI<br>D  |  |  |
| 03A1 | ADDM<br>ORT  | ADDMOR<br>T  | Since the first of (reference month), (have/has) (you/your household) obtained any (additional/ ) mortgages, including second mortgages or home equity loans, for your (property description)? | 1: Goto HEQUITY  2,DK,RF: Exit block and goto S3A1_CHK1  |
|      |              |              | (Do not include reverse mortgages./)   |  |
|      |              |              | 1. Yes<br>2. No  |  |

| 03A1 | HEQUI<br>TY | HEQUITY     | Wasthis a mortgage or home equity loan?   | 1,DK,RF: Goto<br>OTHLOAN               |
|------|-------------|-------------|---|--|
|      |             |             |   | 2: Goto HELTYPE                        |
|      |             |             | 1. Mortgage<br>2. Home equity loan  |  |
| 03A1 | HELTY<br>PE | HELTYP<br>E | There are two basic types of home equity loans:   | Goto OTHLOAN                           |
|      |             |             | A loan where (you/your household) received the entire lump-sum borrowed when (you/your household) took out the loan; or                     |  |
|      |             |             | A line of credit loan where (you/your household) can increase the amount borrowed by simply writing a check or using a special credit card. |  |
|      |             |             | Which type more closely describes this new home equity loan?  |  |
|      |             |             | Lump sum home equity loan     Home equity line of credit  |  |
| 03A1 | OTHL<br>OAN | OTHLOA<br>N | Did you have any other new mortgages or home equity loans for (property description)?   | 1: Goto HEQUITY for the next row       |
|      |             |             | 1. Yes<br>2. No   | 2,DK,RF: Exit block and goto S3A1_CHK1 |

| 03A1 | S3A1 CH          | If this property was                             |
|------|------------------|--|
|      | ECK              | disposed of in the current                       |
|      |                  | interview<br>(OWNSTAT = 4) and                   |
|      |                  | OWNYB ne 600, goto                               |
|      |                  | Section 3D - BSECT3D                             |
|      |                  | If this property was                             |
|      |                  | disposed of in the current interview and it is a |
|      |                  | residential business                             |
|      |                  | property (OWNYB = 600),                          |
|      |                  | goto PURPROP                                     |
|      |                  | IF the property is still                         |
|      |                  | owned (STILOWN = 1,<br>DK or RF AND              |
|      |                  | OBSNSZBA ne 100)                                 |
|      |                  | check to see if there are<br>any new loans       |
|      |                  | (ADDMORT = 1)                                    |
|      |                  | If yes and                                       |
|      |                  | LOANTYPE = 1 or 2 (of<br>the newly reported      |
|      |                  | loans) goto                                      |
|      |                  | Section 3FG - BSECT3F<br>If yes and              |
|      |                  | LOANTYPE = 3 (of the                             |
|      |                  | newly reported loans)                            |
|      |                  | goto Section 3H -<br>BSECT3HTABLE                |
|      |                  |  |
|      |                  | IF no, goto Section 3I<br>- BSect3I              |
| 03A1 | OWNSTA<br>T      |  |
|      | INCLUDE<br>03D   |  |
|      | INCLUDE          | _  |
|      | _03F<br>INCLUDE  |  |
|      | 03H              |  |
|      | INCLUDE          |  |
|      | _03I<br>S3Curren | IF there are more "good"                         |
|      | tProps_E         | properties on the SCIF                           |
|      | ND               | then go back                                     |
|      |                  | to TStillOwn for the<br>next property            |
|      |                  | ELSE exit block and goto                         |
|      |                  | PURPROP  |

| 03A1 | PURP       | PURPRO | <b>P</b> 9   | 1: Goto PCODE  |
|------|------------|--------|--|--|
|      | ROP        | Р      | (Other than the Sample Unit which you recently acquired/) (Since/since) the first of (reference month), (have/has) (you/your household) purchased or otherwise acquired any property or real estate?   | 2,DK,RF: Goto<br>3A1_END   |
|      |            |        | 1. Yes   |  |
| 03A1 | PCOD<br>E  | PCODE  | What kind of property(ies) is this new property or real estate?  Enter all that apply, separate with commas  | if 1 selected then goto<br>NPROP2<br>if 2 selected then goto<br>CK_PCODE<br>if 3 selected then goto<br>NPROP6<br>if 4 selected then goto<br>NPROP4 |
|      |            |        | <ol> <li>Other homes, vacation homes, recreational properties including timeshares</li> <li>Commercial real estate or farm land</li> <li>Homes rented out or owned only for investment purposes</li> <li>Land with no buildings on it</li> </ol> |  |
| 03A1 | NPRO<br>P2 | NPROP2 | How many other homes, vacation homes or recreational properties, including timeshares?  Exclude right-to-use timeshares, vacation clubs, or destination clubs.   | IF (OnceNProp2 = 1) AND (NPROP2 < ORIGNPROP2) then goto CK_NPROP2  ELSEIF 3 selected in PCODE then goto NPROP6                                     |
|      |            |        |  | ELSEIF 4 selected in PCODE then goto NPROP4 ELSE goto S3A1 END   |
| 03A1 | NPRO<br>P6 | NPROP6 | How many homes rented out or owned only for investment purposes?   | <del>-</del>   |
| 03A1 | NPRO<br>P4 | NPROP4 | How many were land with no buildings on it?  | IF OnceNprop4 = 1 AND<br>NPROP4 < OrigNprop4<br>then goto CK_NPROP4  |

ELSE goto S3A1\_END

•

| 03A1 |              | S3A1_EN<br>D |   | IF (PURPROP = 2, DK,<br>RF) OR ( ONLY 2<br>entered in PCODE and<br>there is no new<br>sample unit and there are<br>no previously<br>reported active<br>properties ) then exit<br>block and<br>goto ANYRENT |
|------|--------------|--------------|---|--|
|      |              |              |   | ELSE goto Section 3B (BSect3BDEFGHI)   |
| 03A2 | OTHE<br>RHOM | OTHERH<br>OM | 9   | 1: Goto NOPROP   |
|      |              |              | Since the first of (reference month), (have/has) (you/your household) lived in any other home that (you/you or any members of your household) still (own/owns)? | 2,DK,RF: Goto<br>BUSPROP3  |
|      |              |              | 1. Yes<br>2. No   |  |
| 03A2 | NOPR<br>OP   | NOPROP       | How many?   | IF (Section 3A2 has been completed) AND (the FR attempts to lower the entry) then goto CK_NOPROP   |
|      |              |              |   | ELSEIF ENTRY gt 5 then<br>goto ERR1_NOPROP<br>ELSE goto BUSPROP3   |
| 03A2 | BUSP<br>ROP3 | BUSPRO<br>P3 | 9   | Goto RESBUSPR  |
|      |              |              | (Do/Does) (you/your household) own any commercial real estate or farm land?   |  |
|      |              |              | 1. Yes<br>2. No   |  |

| 03A2 | RESB<br>USPR | RESBUS<br>PR | <b>Q</b> 9  | 1: Goto RES_NUM  |
|------|--------------|--------------|---|--|
|      | 33. IX       |              | (In the following questions, please do<br>not include any of the commercial<br>properties (you/your household)<br>^own_owns only for business or<br>investment purposes.)   | 2,DK,RF: Goto<br>SECHOME   |
|      |              |              | (Do/Does) (you/your household) own any homes rented out or owned only for investment purposes?  |  |
|      |              |              | 1. Yes<br>2. No   |  |
| 03A2 | RES_N<br>UM  | RES_NU<br>M  | How many?   | Goto SECHOME   |
| 03A2 | SECH<br>OME  | SECHOM<br>E  | (In the following questions, please do  | 1: Goto<br>SEC_NUM   |
|      |              |              | not include any of the properties  ^You_YRCU (own/owns) only for business or investment purposes) (Other than the property you have already mentioned./) (Do/Does/do/does) (you/your household) own any other homes, vacation homes, or recreational properties, including timeshares?   Exclude right-to-use timeshares, vacation clubs, or destination clubs. | 2,DK,RF: Goto<br>NOBUILD   |
|      |              |              | 1. Yes<br>2. No   |  |
| 03A2 | SEC_N<br>UM  | SEC_NU<br>M  | How many?  ◆ Exclude right-to-use timeshares, vacation clubs, or destination clubs.   | IF (Section 3A2 has been completed) AND (the FR attempts to lower the entry) then goto CK_SECNUM |
|      |              |              |   | ELSEIF ENTRY gt 5 then goto ERR1_SECNUM  |
|      |              |              |   | ELSE goto NOBUILD  |

|      |              | NORHH D      | &  | 1: Goto   |
|------|--------------|--------------|--|---|
| 03A2 | NOBUI<br>LD  | NOBUILD      | Other than property you have already mentioned, (do/does) (you/your household) own any land without buildings on it?                           | BUILDNUM  2,DK,RF: Goto NOLONGER  |
|      |              |              | 1. Yes<br>2. No  |   |
| 03A2 | BUILD<br>NUM | BUILDNU<br>M | How many?  | IF (Section 3A2 has been completed) AND (the FR attempts to lower the entry) then goto CK_BUILDNUM  ELSEIF ENTRY gt 5 then goto ERR1_BUILDNUM  ELSE goto NOLONGER                         |
| 03A2 | NOLO         | NOLONG       | 9  | 1: Goto   |
|      | NGER         | ER           | Are there any properties that (you/your household) owned at the beginning of (reference month) that (you/your household) no longer (own/owns)? | NUMPRPTY  2,DK,RF: Goto  S3A2_END   |
|      |              |              | 1. Yes<br>2. No  |   |
| 03A2 | NUMP<br>RPTY | NUMPRP<br>TY | How many different properties?   | 1-20: IF (Section 3A2 has been completed) AND (the FR attempts to lower the entry) then goto CK_NUMPRPTY ELSEIF ENTRY gt 5 then goto ERR1_NUMPRPTY ELSE goto P_TYPE  DK,RF: Goto S3A2 END |

| 03A2 P_TYP P_TYPE  9 ? [F1] E What type of (property was it/properties  | 1-5: IF NUMPRTY = DK or RF then goto S3A2_END If 1 selected in  |
|---|---|
| ▶ Enter all that apply, separate with commas.  1. A home in which (you/your household) used to live 2. Other homes, vacation homes, recreational properties including timeshares 3. Commercial real estate or farm land 4. Homes rented out or owned only for investment purposes 5. Land with no buildings on it | P_TYPE and NUMPRPTY is greater than 1 then goto HWMANY1 If only 1 selected in P_TYPE and NUMPRPTY = 1 then goto S3A2_END  If 2 selected in P_TYPE and NUMPRPTY is greater than 1 then goto HWMANY2 If only 2 selected in P_TYPE and NUMPRPTY = 1 then goto S3A2_END  If 3 selected in P_TYPE and NUMPRPTY is greater than 1 then goto HWMANY3 If only 3 selected in P_TYPE and NUMPRPTY = 1 then goto HWMANY3 If only 3 selected in P_TYPE and NUMPRPTY = 1 then goto S3A2_END  If 4 selected in P_TYPE and NUMPRPTY is greater than 1 then goto HWMANY4 If only 4 selected in P_TYPE and NUMPRPTY is greater than 1 then goto HWMANY4 If only 4 selected in P_TYPE and NUMPRPTY = 1 then goto S3A2_END  If 5 selected in P_TYPE and NUMPRPTY = 1 then goto S3A2_END  If 5 selected in P_TYPE and NUMPRPTY is greater than 1 then goto HWMANY5 If only 5 selected |
|   | in P TYPE and   |
|   | NUMPRPTY = 1 then   |

|             |             |   | goto<br>S3A2_END  |
|-------------|-------------|---|---|
|             |             |   | RF: Goto<br>S3A2_END  |
| HWMA<br>NY1 | HWMAN<br>Y1 | How many homes in which (you/your household) used to live did (you/your household) dispose of since (reference month)?                    | IF (Section 3A2 has been completed) AND (the FR attempts to lower the entry) then goto CK_HWMANY1   |
|             |             |   | ELSEIF 2 selected in P_TYPE then goto HWMANY2 ELSEIF 3 selected in P_TYPE then goto HWMANY3 ELSEIF 4 selected in P_TYPE then goto HWMANY4 ELSEIF 5 selected in P_TYPE then goto HWMANY4   |
|             |             |   | ELSE goto S3A2_CHK  |
| HWMA<br>NY2 | HWMAN<br>Y2 | How many other homes, vacation homes, recreational properties, or timeshares did (you/your household) dispose of since (reference month)? | IF (Section 3A2 has been completed) AND (the FR attempts to lower the entry) then goto CK_HWMANY2   |
|             |             |   | ELSEIF 3 selected in P_TYPE then goto HWMANY3 ELSEIF 4 selected in P_TYPE then goto HWMANY4 ELSEIF 5 selected in P_TYPE then goto HWMANY5 ELSE goto S3A2_CHK  |
| HWMA<br>NY3 | HWMAN<br>Y3 | How many commercial real estate or farm land properties did (you/your household) dispose of since (reference month)?                      | IF (Section 3A2 has been completed) AND (the FR attempts to lower the entry) then goto CK HWMANY3 ELSEIF 4 selected in P_TYPE then goto HWMANY4 ELSEIF 5 selected in P_TYPE then goto HWMANY5 ELSE goto S3A2 CHK  |
|             | HWMA<br>NY2 | HWMA HWMAN HWMAN  | HWMA HWMAN How many other homes, vacation homes, recreational properties, or timeshares did (you/your household) dispose of since (reference month)?  HWMA HWMAN How many other homes, vacation homes, recreational properties, or timeshares did (you/your household) dispose of since (reference month)?  HWMA HWMAN How many commercial real estate or farm land properties did (you/your household) dispose of since (reference |

| 03A2 | HWMA<br>NY4 | HWMAN<br>Y4  | How many homes rented out or owned only for investment purposes did (you/your household) dispose of since (reference month)? | IF (Section 3A2 has been completed) AND (the FR attempts to lower the entry) then goto CK_HWMANY4  ELSEIF 5 selected in P_TYPE then goto HWMANY5   |
|------|-------------|--------------|--|--|
| 03A2 | HWMA<br>NY5 | HWMAN<br>Y5  | How many land properties with no buildings on them did (you/your house hold) dispose of since (reference month)?             | ELSE goto S3A2_CHK  IF (Section 3A2 has been completed) AND   (the FR attempts to lower the entry) then goto CK_HWMANY5  ELSE goto S3A2_CHK  |
| 03A2 |             | S3A2_CK      |  | IF (HWMANY1 + HWMANY2 + HWMANY3 +HWMANY4 + HWMANY5) ne NUMPRPTY then goto CK_NUMPROP  ELSE goto S3A2_END   |
| 03A2 |             | S3A2_EN<br>D |  | IF OWNED ne 1 AND   ( (OTHERHOM = 2, DK   or RF) or    (OTHERHOM = 1   AND NOPROP = DK or   RF) AND   ( (RESBUSPR = 2, DK   or RF) or   (RESBUSPR = 1 AND   RES_NUM = DK or RF) )   AND   ( (SECHOME = 2, DK or   RF) or   (SECHOME = 1 AND   SEC_NUM = DK or RF) )   AND   ( (NOBUILD = 2, DK or   RF) or   (NOBUILD = 1 AND   BUILDNUM = DK or RF))   AND   ( (NOLONGER = 2, DK or   RF) or   (NOLONGER = 1 AND   NUMPRPTY = DK or RF)   ) then   goto S3I END |

|     |                    | 147111611      | <u> </u>   |  |
|-----|--------------------|----------------|--|--|
| 03B | WHICH<br>_PROP     | WHICH_<br>PROP | (Now I am going to ask about your (owned properties/next property))  | 1: Goto<br>CK_WHICHPROP  |
|     |                    |                | <ul> <li>Enter type of property</li> <li>1. Sample unit</li> <li>2. (Former home/)</li> <li>3. (Other home, vacation home, or recreational property including timeshares/)</li> <li>4. (Homes rented out or owned only for investment purposes/)</li> <li>5. (Land with no buildings on it/)</li> </ul>  | 2-5: IF WHICH_PROP = 2 and BSect3A2.OTHERHOM = 1 and 1 selected in BSect3A2.P_TYPE then goto OWN_NOTOWN ELSEIF WHICH_PROP = 3 and BSect3A2.SECHOME = 1 and 2   |
|     |                    |                |  | selected in BSect3A2.P_TYPE then goto OWN_NOTOWN ELSEIF WHICH_PROP = 4 and BSect3A2.RESBUSPR = 1 and 4 selected in BSect3A2.P_TYPE then goto OWN_NOTOWN ELSEIF WHICH_PROP = 5 and BSect3A2.NOBUILD = 1 and 5 selected in BSect3A2.P_TYPE then goto OWN_NOTOWN ELSE goto PROPDESC |
| 3B  | OWN_<br>NOTO<br>WN | OWN_NO<br>TOWN | <ul> <li>You have indicated that the respondent currently owns a former home, other home, home rented out, land and also has a former home, other home, home rented out, land they no longer own.</li> <li>Which former home, other home, home rented out, land are you currently talking about?</li> <li>1. Currently own property</li> <li>2. No longer own</li> </ul> | GotoPROPDESC   |

| 03B | PROP<br>DESC | PROPDE<br>SC | (Now I'm going to ask some questions about your Sample Unit.)  (Briefly describe the (property type) ( /you no longer own).                 | 30 characters: IF OWNYB = 300 then goto TIMESHAR ELSEIF OWNYB = 600 then goto |
|-----|--------------|--------------|---|---|
|     |              |              | (* Press Enter to continue./* Enter 888   | COUNTRY   |
|     |              |              | to delete this property.)   | goto SHARED2  |
|     |              |              |   | 888: Goto next property   |
| 03B | TIMES<br>HAR | TIMESHA<br>R | ?[F1]   | 1: Goto DEEDED  |
|     |              |              | Is this a time-sharing arrangement where (you/your household) (have/has) use of the property only for a specified length of time each year? | 2,DK,RF: Goto<br>SHARED2  |
|     |              |              | 1. Yes<br>2. No   |   |
|     | DEED<br>ED   | DEEDED       | ? [F1]  Is this a deeded or right-to-use timeshare?  1. Deeded 2. Right-to-use  | 1,DK,RF: Goto<br>SHARWKS<br>2: Goto<br>CK_DEEDED                              |
| 03B | SHAR<br>WKS  | SHARWK<br>S  | How many weeks are (you/your house hold) entitled to use your timeshare each year?  | 1-16, DK, RF: Goto<br>SHARED1<br>17-52: Goto<br>ERR1_SHARWKS                  |
| 03B | SHAR<br>ED1  | SHARED<br>1  | (Do/Does) (you/your household) own the timeshare with anyone else outside your household?  1. Yes   | 1: Goto<br>SHARPER1<br>2,DK,RF: Goto  |
|     |              |              | 2. No   | COUNTRY   |
| 03B | SHAR<br>PER1 | SHARPE<br>R1 | What percent of the timeshare (do/does) (you/your household) own?   | Goto COUNTRY  |

| 03B | SHAR<br>ED2  | SHARED<br>2  | (Do/Does) (you/your household) share ownership of the property with anyone | 1: Goto SHARPER2  |
|-----|--------------|--------------|--|---|
|     |              |              | else?  | 2,DK,RF: IF OWNYB =<br>300 then goto COUNTRY<br>ELSEIF                                    |
|     |              |              | 1. Yes<br>2. No  | INTNMBR = 2-4 and<br>NEWCU ne 1 AND   |
|     |              |              |  | OWNYB<br>= 200 or 400 then goto<br>STILOWNB   |
|     |              |              |  | ELSEIF<br>BCeintro.BUSCREEN = 2<br>AND OWNYB = 100  |
|     |              |              |  | then goto<br>BSNEXP2  |
|     |              |              |  | ELSEIF<br>BCeintro.BUSCREEN = 2<br>then goto ACQUIRYR<br>ELSE goto                        |
|     |              |              |  | BSNSEXP   |
| 03B | SHAR<br>PER2 | SHARPE<br>R2 | What percentage of the property (do/does) (you/your household) own?        | IF OWNYB = 300 then<br>goto COUNTRY   |
|     |              |              |  | ELSEIF INTNMBR = 2-5<br>AND NEWCU ne 1 AND<br>OWNYB = 200 or 400<br>then goto<br>STILOWNB |
|     |              |              |  | ELSEIF<br>BCeintro.BUSCREEN = 2<br>AND OWNYB = 100 then<br>goto<br>BSNEXP2                |
|     |              |              |  | ELSEIF<br>BCeintro.BUSCREEN = 2<br>then goto ACQUIRYR                                     |
|     |              |              |  | ELSE goto BSNSEXP   |

| 03B | COUN  | COUNTR | ◆ Ask if not apparent  | 1: Goto STATE   |
|-----|-------|--------|--|---|
| OOD | TRY   | Y      | <ul> <li>If this is a timeshare with multiple</li> </ul>           |   |
|     |       |        | locations, select the most often used location.                    | 2,DK,RF: IF INTNMBR<br>= 2-5 AND NEWCU ne 1             |
|     |       |        | Where is the property located?                                     | and OWNYB = 300 or<br>600 then                          |
|     |       |        |  | goto STILOWNB<br>ELSEIF                                 |
|     |       |        | 1. United States   | BCeintro.BUSCREEN = 2<br>AND OWNYB = 300                |
|     |       |        | 2. Foreign Country   | then goto   |
|     |       |        |  | ACQUIRYR<br>ELSEIF                                      |
|     |       |        |  | OWNYB = 300 then goto<br>BSNSEXP                        |
|     |       |        |  | ELSE goto<br>S3B_END                                    |
| 03B | STATE | STATE  | ?[F1]  | IF DK or RF: IF<br>INTNMBR = 2-5 AND                    |
|     |       |        | <ul> <li>Enter the two character State<br/>abbreviation</li> </ul> | NEWCU ne 1 AND  |
|     |       |        |  | OWNYB ne 100 then goto STILOWNB                         |
|     |       |        |  | ELSEIF<br>BCeintro.BUSCREEN = 2<br>AND OWNYB = 300 then |
|     |       |        |  | goto<br>ACQUIRYR<br>ELSEIF                              |
|     |       |        |  | OWNYB = 300 then goto<br>BSNSEXP                        |
|     |       |        |  | ELSE<br>goto S3B_END                                    |
|     |       |        |  | ELSE: Goto CNTYCODE                                     |
| 03B | CNTY  | CNTYCO | What county is the property located in?                            | 30 characters, DK,RF: IF                                |
|     | CODE  | DE     | ◆ If the county name is not found, key                             | INTNMBR = 2-5 AND<br>NEWCU ne 1 AND                     |
|     |       |        | X  |   |
|     |       |        |  | OWNYB = 300 or 600<br>then goto STILOWNB                |
|     |       |        |  | ELSEIF<br>BCeintro.BUSCREEN = 2<br>AND OWNYB = 300      |
|     |       |        |  | then goto ACQUIRYR<br>ELSEIF                            |
|     |       |        |  | OWNYB = 300 then goto<br>BSNSEXP                        |
|     |       |        |  | ELSE<br>goto S3B_END                                    |
|     |       |        |  | X: Goto OTHCNTY   |

| 03B | OTHC  | OTHCNT | A Chaoify other county                   | IF INTNMBR = 2-5 AND          |
|-----|-------|--------|--|-------------------------------|
| USB | NTY   | Y      | <ul> <li>Specify other county</li> </ul> | NEWCU ne 1 AND                |
|     |       |        |  | OWNYB = 300 or 600            |
|     |       |        |  | then goto STILOWNB            |
|     |       |        |  | ELSEIF                        |
|     |       |        |  | BCeintro.BUSCREEN = 2         |
|     |       |        |  | AND OWNYB = 300 then          |
|     |       |        |  | goto                          |
|     |       |        |  | ACQUIRYR                      |
|     |       |        |  | ELSEIF OWNYB = 300            |
|     |       |        |  | then goto BSNSEXP             |
|     |       |        |  | ELSE goto S3B_END             |
| 03B | STILO | STILOW | <ul><li>Ask if not apparent</li></ul>    | IF OWNYB = 600 then           |
|     | WNB   | NB     | Do you still own this property?          | goto S3B_END<br>ELSEIF        |
|     |       |        | bo you out own unoproporty.              | BCeintro.BUSCREEN = 2         |
|     |       |        | 1. Yes                                   | AND OWNYB ne 600              |
|     |       |        | 2. No                                    | then goto                     |
|     |       |        |  | ACQUIRYR<br>ELSE goto BSNSEXP |
| 03B | BSNSE | BSNSEX | (Are/Were) any of the expenses for this  | 1: Goto OBSNSZB               |
| 002 | XP    | P      | property deducted as a farm, rental, or  | 1. COLO OBOTTOZB              |
|     |       |        | business expense?                        | 2,DK,RF: IF OWNYB =           |
|     |       |        | A .V                                     | 100 then goto BSNEXP2         |
|     |       |        | 1. Yes<br>2. No                          | ELSE goto<br>ACQUIRYR         |
| 03B | OBSN  | OBSNSZ | What percent of the expenses for this    | 1-99,DK,RF: Goto              |
|     | SZB   | В      | property (is/was) deducted? Include the  | ACQUIRYR                      |
|     |       |        | portion used for business, farming, or   | 100                           |
|     |       |        | rented to someone outside the household. | 100: Goto<br>ERR2 OBSNSZB     |
| 03B | BSNEX | BSNEXP | Is any part of this property you own     | Goto ACQUIRYR                 |
| 002 | P2    | 2      | rented to someone outside your           |                               |
|     |       |        | household or used for business?          |                               |
|     |       |        | 1. Yes                                   |                               |
|     |       |        | 2. No                                    |                               |
| 03B | ACQUI | ACQUIR | In what year did (you/your house hold)   | 1900-9999: If entry =         |
|     | RYR   | YR     | close or settle on this property?        | current or previous year,     |
|     |       |        |  | goto<br>ACQUIRMO              |
|     |       |        |  | Else goto                     |
|     |       |        |  | ANPROPTX                      |
|     |       |        |  |                               |
|     |       |        |  | DK, RF: goto                  |
|     |       |        |  | ANPROPTX                      |

| 03B | ACQUI<br>RMO | ACQUIR<br>MO | In what month did (you/your household) close or settle on this property?   | 1-12: IF ACQUIRMO and ACQUIRYR are in the future,  |
|-----|--------------|--------------|--|--|
|     |              |              | <ol> <li>January</li> <li>February</li> <li>March</li> <li>April</li> <li>May</li> <li>June</li> <li>July</li> <li>August</li> <li>September</li> <li>October</li> <li>November</li> <li>December</li> </ol> | then goto CK_ACQUIRMO ELSEIF ACQUIRMO/ACQUIRYR are within the reference period then goto GIFTPROP ELSE goto ANPROPTX  DK,RF: Goto ANPROPTX         |
| 03B | GIFTP<br>ROP | GIFTPRO<br>P | Was this property received as a gift or inheritance?  1. Yes   | 1,DK,RF: Goto<br>ANPROPTX<br>2: Goto<br>OWN_PURX   |
| 03B | OWN_<br>PURX | OWN_PU<br>RX | 2. No  9 ? [F1]  What was the total price paid for (this/the) property, not including closing costs?   | 0-999999999: IF [(OWNYB = 100-300 and OWN_PURXIt 1500 or gt 485000) OR   |
| 03B | CLOSE<br>CST | CLOSEC<br>ST | About how much were the closing costs?   | 0-99999999: IF CLOSECST gt OWN_PURX then goto CK_CLOSECST ELSEIF CLOSECST gt 17000 then goto ERR1_CLOSCST ELSE goto OWNDPMTX  DK,RF: Goto OWNDPMTX |

| 03B | OWND<br>PMTX | OWNDP<br>MTX | What was the amount of the down payment?   | 0-999999999999999999999999999999999999  |
|-----|--------------|--------------|--|---|
| 020 | ANIDD        | ANDDOD       | Mile at /a wa husawa) the a proposal revenue to  | ANPROPTX  |
| 03B | ANPR<br>OPTX | ANPROP<br>TX | What (are/were) the annual property taxes for (this/the) property?   | IF (ne DK or RF) AND [(OWNYB = 100 and ANPROPTXgt 15000) OR (OWNYB = 200 and ANPROPTXgt 8000) OR (OWNYB = 300 and ANPROPTXgt 7000) OR (OWNYB = 400 and ANPROPTXgt 3000) ] then goto ERR1_ANPROPTX |
|     |              |              |  | ELSEIF OWNYB = 400<br>then goto S3B_END   |
|     |              |              |  | ELSEIF (OWNYB = 100,<br>200 or 300) AND NOT<br>(OWNYB = 100 AND   |
|     |              |              |  | SECT01.BUILDING = 1,<br>9, or 10) then goto<br>PROPTYPE   |
|     |              |              |  | ELSE goto S3B_END   |
| 03B | PROP<br>TYPE | PROPTY<br>PE | <ul> <li>Ask if not apparent.</li> <li>If respondent doesn't know or refuses select pre-code 3.</li> </ul> | Goto S3B_END  |
|     |              |              | (Was/Is) this property a -   |   |
|     |              |              | Condominium     Cooperative     Something else   |   |
| 03B |              | S3B_EN<br>D  |  | IF STILOWNB = 2 then exit block and goto Section 3D ELSE exit block and goto Section 3E   |
|     |              |              |  |   |

| 03B |              | PROP_N<br>OB    |   |                           |
|-----|--------------|-----------------|---|---------------------------|
| 03B |              | OWNYB           |   |                           |
| 03B |              | OWNSTA<br>T     |   |                           |
| 03B |              | VPRPCO<br>DE    |   |                           |
| 03B |              | HWMNY<br>MRT    |   |                           |
| 03B |              | HWMNYL<br>SL    |   |                           |
| 03B |              | HWMNYL<br>OC    |   |                           |
| 03B |              | CLOS_C<br>ST    |   |                           |
| 03B |              | OWN_U<br>RX     |   |                           |
| 03B |              | OWND_<br>MTX    |   |                           |
| 03B |              | FIPSCOD<br>E    |   |                           |
| 03B |              | ANPR_P<br>TX    |   |                           |
| 03B |              | OPB_ST<br>AT    |   |                           |
| 03B |              | OPB_ORI<br>G    |   |                           |
| 03D |              | PROP_N<br>OD    | ** SHOW VARIABLE **   |                           |
| 03D |              | AuxProp<br>Desc | ** SHOW ONLY **   |                           |
| 03D | DISPM<br>THD | DISPMTH<br>D    | You said (you/your household) no longer (own/owns) your (property description).   | 1,2,DK,RF: Goto<br>DISPYR |
|     |              |                 | Did (you/your household) sell it, give it to someone outside your household, or do  | 3: Goto DISPOTH           |
|     |              |                 | something else with it?   |                           |
|     |              |                 | 1. Sold the property or traded the property in  |                           |
|     |              |                 | <ul><li>2. Gave it to someone outside household</li><li>3. Something else, other - specify</li></ul>  |                           |
| 03D | DISPO<br>TH  | DISPOTH         | ◆ Specify:  | Goto DISPYR               |
| 03D | DISPY<br>R   | DISPYR          | In what year did (you/your house hold) (sell (trade) this property/give this property to someone outside your CU/dispose of this property)? | Goto DISPMO               |
|     |              |                 | Co/dispose of this property):   |                           |

| 03D | DISPM<br>O   | DISPMO       | In what month did (you/your house hold) (sell( trade) this property/give this property to someone outside your CU/dispose of this property)?  1. January 2. February 3. March 4. April 5. May 6. June 7. July 8. August 9. September 10. October 11. November 12. December | IF DISPMO = DK or RF then goto S3D_END  ELSEIF DISPYR = DK or RF then goto S3D_END  ELSEIF flgError = Yes then goto DISPDATE_ERR  ELSEIF DISPMTHD = 1 then goto DISPX  ELSE goto S3D_END |
|-----|--------------|--------------|--|--|
| 03D | DISPX        | DISPX        | What was the selling price (trade-in value)?   | IF ENTRY It 750 or gt<br>399900 AND (ne DK or<br>RF) then<br>goto ERR1_DISPX<br>ELSE goto DISPEXPX   |
| 03D | DISPE<br>XPX | DISPEXP<br>X | Here is a list of some of the costs people may have when selling (trading) property. Looking at the list may help you remember what (your/your household's) expenses were. What were (your/your household's) total expenses in selling (trading) this property?            | 0-999999999999999999999999999999999999   |
| 03D |              | S3D_EN<br>D  |  | Exit block and goto<br>Section 3E  |
| 03D |              | OWNYD        |  |  |
| 03D |              | DISPX_       |  |  |
| 03D |              | DISP_XP<br>X |  |  |
| 03D |              | OPD_ST<br>AT |  |  |
| 03D |              | OPD_ORI<br>G |  |  |

| 03E | PRES<br>MORT | PRESMO<br>RT | Now I am going to ask about mortgages for your (property description). Excluding home equity loans, (and reverse mortgages/ ), (do/does) (you/your household) presently have a mortgage on your (property description)?   | 1: Goto<br>NUMMORT1<br>2,DK,RF: Goto<br>HADMORT   |
|-----|--------------|--------------|---|---|
|     |              |              | 1. Yes<br>2. No   |   |
| 03E | NUMM<br>ORT1 | NUMMO<br>RT1 | How many mortgages ^havehas (you/your household) had on this property since the first of (reference month)?   | IF (Section 3E has been completed) AND (the FR attempts to lower the entry) then goto CK_NUMMORT1  ELSE goto HOMEQ YN     |
| 03E | HADM<br>ORT  | HADMOR<br>T  | (Have/Has) (you/your household) had a mortgage on this property since the first of (reference month)?  1. Yes 2. No   | 1: Goto<br>NUMMORT2<br>2,DK,RF: Goto<br>HOMEQ_YN  |
| 03E | NUMM<br>ORT2 | NUMMO<br>RT2 | How many mortgages (have/has) (you/your household) had on this property since the first of (reference month)?   | IF (Section 3E has been completed) AND   (the FR attempts to lower the entry)   then goto CK_NUMMORT2  ELSE goto HOMEQ_YN |
| 03E | MRTC<br>PSHA | MRTCPS<br>HA | Since the first of (reference month), in addition to (your/your household's) share of the cooperative's total costs, did (you/your household) make payments on a mortgage that was obtained from an outside lender for (your/your household's) shares in the cooperative?  1. Yes 2. No | 1: Goto<br>NUMMORT3<br>2,DK,RF: Goto<br>HOMEQ_YN  |

| 03E | NUMM<br>ORT3 | NUMMO<br>RT3 | How many mortgages (have/has) (you/your household) had on this property since the first of (reference month)?  | IF (Section 3E has been completed) AND (the FR attempts to lower the entry) then goto CK_NUMMORT3  ELSE goto HOMEQ_YN    |
|-----|--------------|--------------|--|--|
| 03E | HOME<br>Q_YN | HOMEQ_<br>YN | (Do/Does) (you/your household) have a home equity loan or any other loan which gives the lender claim on this property in case the loan is not repaid?  1. Yes 2. No | 1: Goto LSHEL_YN  2,DK,RF: Goto S3E_END  |
| 03E | LSHEL<br>_YN | LSHEL_Y<br>N | ^LSHEL_YN_FILL_ONCE  (Have/Has) (you/your household) had a lump sum home equity loan on this property since the first of (reference month)?  1. Yes                  | 1: Goto<br>NUMLSHEL<br>2,DK,RF: Goto<br>LCHEL_YN   |
| 03E | NUML<br>SHEL | NUMLSH<br>EL | 2. No How many?  | IF (Section 3E has been completed) AND (the FR attempts to lower the entry) then goto CK_NUMLSHEL  ELSE goto LCHEL_YN    |
| 03E | LCHEL<br>_YN | LCHEL_Y<br>N | (Have/Has) (you/your household) had a home equity line of credit on this property since the first of (reference month)?  1. Yes 2. No                                | 1: Goto<br>NUMLCHEL<br>2,DK,RF: Goto<br>S3E_END  |
| 03E | NUML<br>CHEL | NUMLCH<br>EL | How many?  | IF (section 3E has been completed) AND   (the FR attempts to lower the entry)   then goto CK_NUMLCHEL  ELSE goto S3E_END |

| 03E |              | S3E_EN<br>D  | ** Non Displayed **  | IF (NUMMORT1 gt 0 OR<br>NUMMORT2 gt 0 OR<br>NUMMORT3 gt 0) OR<br>NUMLSHEL gt 0<br>then goto Section 3FG<br>ELSEIF NUMLCHEL gt 0<br>then goto Section 3H |
|-----|--------------|--------------|--|---|
| 03E |              | NEWLOA<br>N  | ** OUT VARIABLE **   | 2202 goto 00000000  |
| 03E |              | PROPLN<br>ST | ** OUT VARIABLE **   |   |
| 03F |              | PROPNU<br>M  | ** SHOW ONLY **  | _   |
| 03F |              | PROPDE<br>SC | ** SHOW ONLY **  |   |
| 03F | ORG_I<br>NTR | ORG_INT<br>R | Now I will ask some questions about your (1st/2nd/3rd/etc.) (mortgage/lump sum home equity loan). These questions refer to the (mortgage/lump sum home equity loan) you (used to make/are currently making) payments on.  1. Continue 2. Delete the loan | 1: Goto REFI 2: Goto S3FG_END   |
| 3F  | REFI         | REFI         | (Have/Has) (you/your household) ever refinanced this (mortgage/lump sum home equity loan)?  1. Yes 2. No   | Goto FRSTPYYR   |
| 03F | FRSTP<br>YYR | FRSTPY<br>YR | In what year did (you/your house hold)<br>make the first payment<br>on this (mortgage/lump sum home<br>equity loan)( after refinancing/)?  | 1900-9999: IF (entry gt<br>current year) or<br>(entry It<br>(current year - 30)) then<br>goto   |
|     |              |              | ( * Enter year of first payment after the most recent refinancing/)  | ERR1_FRSTPYYR ELSE goto FRSTPYMO  DK,RF: Goto FRSTPYMO  |

| 03F | FRSTP<br>YMO | FRSTPY      | In what month did (you/your household) make the first payment on this (mortgage/lump sum home equity loan)( after refinancing/)?  ( * Enter month of first payment after the most recent refinancing/)  1. January 2. February 3. March 4. April 5. May 6. June 7. July 8. August 9. September 10. October 11. November 12. December | IF FRSTPYYR and FRSTPYMO are gt (current month + 2 and year) then goto CK_FRPSTYMO ELSE ORGMRTX  |
|-----|--------------|-------------|--|--|
| 03F | ORGM<br>RTX  | ORGMRT<br>X | What was the amount of this (mortgage/lump sum home equity loan) when (you/your house hold) obtained it, not including any interest?   | 1-4999: Goto CK_ORGMRTX  5000-99999: Goto ERR1_ORGMRTX  10000-9999999999: IF ( (OWNYB = 100, 200 or 300) and  ORGMRTX gt 600000) OR  (OWNYB = 400 and ORGMRTX gt 199999) then goto ERR1_ORGMRTX ELSE goto MTERM  DK,RF: Goto MTERM |

| 03F | MTER<br>M    | MTERM        | (Is/Was) this a 30 year (mortgage/lump sum home equity loan), a 15 year (mortgage/lump sum home equity loan), or something else?  1. 30-year 2. 15-year 3. Something else | 1: IF current year - FRSTPYYR gt 30 then goto CK_S3FG ELSE goto NEWMRRT  2: IF current year - FRSTPYYR gt 15 then goto CK_S3FG ELSE goto NEWMRRT  3: Goto MORTTERM  DK,RF: Goto |
|-----|--------------|--------------|---|---|
| 03F | MORT<br>TERM | MORTTE<br>RM | ◆ Enter number of years   | NEWMRRT  1-50: IF (current year - FRSTPYYR) gt MORTTERM then goto CK_S3FG] ELSEIF ENTRY It 5 or gt 30 then goto ERR1_MORTTERM ELSE goto NEWMRRT  DK,RF: Goto NEWMRRT            |
| 03F | NEWM<br>RRT  | NEWMR<br>RT  | ? [F1]  What (is/was) the current interest rate on this (mortgage/lump sum home equity loan)?  • Enter percent including decimal  | IF ENTRY It 2.5 or gt 8.5<br>AND (ne DK or RF) then<br>goto<br>ERR1_NEWMRRT<br>ELSE goto FIXEDRTE   |
| 03F | FIXED<br>RTE | FIXEDRT<br>E | (Is/Was) this a fixed rate<br>(mortgage/lump sum home equity<br>Ioan)?  1. Yes 2. No  | 1: Goto<br>PAYINCL<br>2,DK,RF: Goto<br>PAYTYPE  |

| 03F | PAYTY<br>PE  | PAYTYP<br>E  | ? [F1]  There are many different kinds of (mortgages/lump sum home equity loans).  Which of these comes closest to (yours/ your household's)?  Read each item on list Enter all that apply, separate with commas  1. Variable or adjustable rate of interest (ARM) 2. Interest only                             | IF 1 and 2 are selected then goto CK_PAYTYPE  ELSEIF 3 is selected then goto PAYTOTHF  ELSE goto PAYINCL   |
|-----|--------------|--------------|---|--|
| 03F | PAYTO<br>THF | PAYTOT<br>HF | 3. Other - Specify  ◆ Specify:  | Goto PAYINCL   |
| 03F | PAYIN<br>CL  | PAYINCL      | On (your/your household's) last payment, which of these things were included?  Read each item on list  Enter all that apply, separate  with commas  1. Principal? 2. Interest? 3. Property taxes? 4. Property insurance? 5. Mortgage guarantee insurance (PMI)? 6. Any other payments - specify? 77. Don't know | IF 1 and 2 were not selected then goto CK_PAYINCL  ELSEIF 6 selected then goto PAYOTHF  ELSEIF FIXEDRTE = 1 then goto MRTPMTX  ELSE goto PAYMTX1 |
| 03F | PAYOT<br>HF  | PAYOTH<br>F  | ◆ Specify:  | IF FIXEDRTE = 1 then goto MRTPMX  ELSE goto PAYMTX1  |

| 03F | MRTP   | MRTPMT  | How much (is/was) (your/your                   | 1-999999999: IF                        |
|-----|--------|---------|--|--|
| USF | MTX    | X       | household's) (mortgage/lump sum                | MRTPMTX > ORGMRTX                      |
|     | WHIX   | Λ       | home equity loan) payment per month?           | then goto CK MRTPMTX                   |
|     |        |         | , , ,, ,                                       | ĒLSEIF                                 |
|     |        |         |  | entry It 125 or gt 2700                |
|     |        |         |  | OR (EIVEDDITE                          |
|     |        |         |  | (FIXEDRTE<br>= 1 and MTERM = 1 and     |
|     |        |         |  | MRTPMTX*360 <                          |
|     |        |         |  | ORGMRTX)                               |
|     |        |         |  | OR (FIXEDRTE                           |
|     |        |         |  | = 1 and MTERM = 2 and                  |
|     |        |         |  | MRTPMTX*180 < ORGMRTX)                 |
|     |        |         |  | OR MRTPMTX                             |
|     |        |         |  | = ORGMRTX then goto                    |
|     |        |         |  | ERR1_MRTPMTX                           |
|     |        |         |  | ELSEIF any codes 3-6 are selected in   |
|     |        |         |  | PAYINCL                                |
|     |        |         |  | then                                   |
|     |        |         |  | goto PRININTX                          |
|     |        |         |  | ELSE goto                              |
|     |        |         |  | S3FG_END                               |
|     |        |         |  | DK,RF: IF any codes 3-                 |
|     |        |         |  | 6 are selected in                      |
|     |        |         |  | PAYINCL                                |
|     |        |         |  | then goto<br>PRININTX                  |
|     |        |         |  | ELSE goto                              |
|     |        |         |  | S3FG_END                               |
| 03F | PRININ | PRININT | How much of that amount was for                | 0-999999999999999999999999999999999999 |
|     | TX     | Χ       | (principal / interest/principal and interest)? | PRININTX gt MRTPMTX then goto          |
|     |        |         | interest):                                     | ERR_PRININTX                           |
|     |        |         |  | _<br>ELSEIF                            |
|     |        |         |  | entry It 75 or gt 2500 then            |
|     |        |         |  | goto                                   |
|     |        |         |  | ERR1_PRININTX<br>ELSE goto             |
|     |        |         |  | S3FG_END                               |
|     |        |         |  | DK,RF: Goto                            |
|     |        |         |  | S3FG_END                               |

| 03F | PAYM         | PAYMTX       | How much was (your/your household's)  | 0: Goto PAYMTX2   |
|-----|--------------|--------------|---|---|
|     | TX1          | 1            | payment on this (mortgage/lump sum home equity loan) in (reference month)?        | 1-99999999, DK, RF: IF<br>entry It 125 or gt 2700<br>then goto    |
|     |              |              |   | ERR1_PAYMTX1  |
|     |              |              |   | ELSEIF any codes 3-6 selected in PAYINCL                          |
|     |              |              |   | then goto PRNINTX1<br>ELSE  |
|     |              |              |   | goto PAYMTX2  |
| 03F | PRNIN<br>TX1 | PRNINTX<br>1 | How much of that amount was for<br>(principal / interest/principal and interest)? | 0-999999999: IF PRNINTX1 gt PAYMTX1 then goto CK_PRNINTX1 ELSEIF  |
|     |              |              |   | entry It 75 or gt 2500 then                                       |
|     |              |              |   | goto ERR1_PRNINTX1  |
|     |              |              |   | ELSE goto<br>PAYMTX2  |
|     |              |              |   | DK,RF: Goto<br>PAYMTX2  |
| 03F | PAYM<br>TX2  | PAYMTX<br>2  | How much was (your/your household's) payment on this (mortgage/lump sum           | 0: Goto PAYMTX3   |
|     | 1/2          | 2            | home equity loan) in (month)?   | 1-99999999,DK,RF: IF<br>entry It 125 or gt 2700<br>then           |
|     |              |              |   | goto ERR1_PAYMTX2   |
|     |              |              |   | ELSEIF any codes 3-6 selected in PAYINCL                          |
|     |              |              |   | then goto PRNINTX2<br>ELSE  |
|     |              |              |   | goto PAYMTX3  |
| 03F | PRNIN<br>TX2 | PRNINTX<br>2 | How much of that amount was for (principal / interest/principal and interest)?    | 0-999999999: IF PRNINTX2 gt PAYMTX2 then goto ERR_PRNINTX2 ELSEIF |
|     |              |              |   | entry It 75 or gt 2500 then<br>goto                               |
|     |              |              |   | ERR1_PRNINTX2   |
|     |              |              |   | ELSE goto PAYMTX3   |
|     |              |              |   | DK,RF: Goto<br>PAYMTX3  |

| 03F | PAYM<br>TX3  | PAYMTX<br>3  | How much was (your/your household's) payment on this (mortgage/lump sum home equity loan) in (last month)? | 0,DK,RF: Goto<br>S3FG_END<br>1-999999999: IF entry It<br>125 or gt 2700 then goto<br>ERR1_PAYMTX3<br>ELSEIF any<br>codes 3-6 selected in<br>PAYINCL                         |
|-----|--------------|--------------|--|---|
|     |              |              |  | goto PRNINTX3<br>ELSE goto<br>S3FG END  |
| 03F | PRNIN<br>TX3 | PRNINTX<br>3 | How much of that amount is for (principal / interest/principal and interest)?                              | 0-999999999999999999999999999999999999  |
| 03F |              | S3FG_E<br>ND |  | Goto ORGMRTX for the next new loan with LOANTYPE = 1 or 2  IF no more new loans with LOANTYPE 1 or 2 AND NUMLCHEL (from 3E) gt 0 then goto Section 3H  ELSE goto Section 3I |
| 03F |              | NEWLOA<br>N  |  |   |
| 03F |              | PROPLN<br>ST |  |   |
| 03F |              | LOANTY<br>PE |  |   |
| 03F |              | PAYPRIN<br>I |  |   |
| 03F |              | PAYPRO<br>TX |  |   |
| 03F |              | PAYPROI<br>N |  |   |
| 03F |              | PAYMOR<br>IN |  |   |
| 03F | _            | PAYOTH<br>ER |  |   |

| 03F | PAYINT                                 |  |
|-----|--|--|
| 03F | PROP_N                                 |  |
| 005 | OF<br>OMANYE                           |  |
| 03F | OWNYF                                  |  |
| 03F | LOAN_N<br>OF                           |  |
| 03F | ORGMRT<br>X_                           |  |
| 03F | PAYMTX<br>1                            |  |
| 03F | PAYMTX<br>2_                           |  |
| 03F | PAYMTX<br>3_                           |  |
| 03F | PRNI_TX<br>1                           |  |
| 03F | PRNI_TX<br>2                           |  |
| 03F | PRNI_TX 3                              |  |
| 03F | MRTPMT<br>X_                           |  |
| 03F | PRIN_NT<br>X                           |  |
| 03F | MORT_E<br>RM                           |  |
| 03F | NEWMR<br>RT_                           |  |
| 03F | VARRTE                                 |  |
| 03F | INTONLY                                |  |
| 03F | OTHRTE                                 |  |
| 03F | ORG_DE<br>L                            |  |
| 03F | OPF_SE<br>Q                            |  |
| 03F | OPF_ST<br>AT                           |  |
| 03F | OPF_ORI<br>G                           |  |
| 03H | AuxProp ** <b>SHOW ONLY</b> **<br>Desc |  |

| 03H |             | OAN N (your/your CUs) home equity line(s) of credit.) |   | 1: Goto PDAMTX1   |
|-----|-------------|---|---|---|
|     | OAN         |   | 2,DK,RF: Goto<br>TOTOWED  |   |
|     |             |   | Since the first of (reference month),<br>(have/has) (you/your household)<br>made any payments for (your/your<br>household's) (this<br>loan/1st/2nd/3rd/etc.)? | 888: Goto next loan   |
|     |             |   | 1. Yes<br>2. No<br>888. Delete this loan  |   |
| 03H | PDAM<br>TX1 | PDAMTX<br>1   | What was the total amount paid in (reference month)?  | 1-999999999: IF<br>(OWNYB = 100 and<br>PDAMTX1 It 15 or gt<br>6000)<br>OR |
|     |             |   |   | (OWNYB = 200-400 and<br>PDAMTX1 It 35 or<br>gt                            |
|     |             |   |   | 35000) then goto<br>ERR1_PDAMTX1  |
|     |             |   |   | ELSE goto<br>PDAMTX2  |
|     |             |   |   | 0,DK,RF: Goto<br>PDAMTX2  |
| 03H | PDAM<br>TX2 | PDAMTX<br>2   | What was the total amount paid in (month)?  | 1-999999999999999999999999999999999999                                    |
|     |             |   |   | 0,DK,RF: Goto<br>PDAMTX3  |

| 03H | PDAM<br>TX3 | PDAMTX<br>3  | What was the total amount paid in (last month)? | 1-99999999: IF (OWNYB = 100 and entry It 15 or gt 6000)  OR (OWNYB = 200-400 and entry It 15 or gt 6000) then goto ERR1_PDAMTX3 ELSE goto TOTOWED  0: IF PDAMTX1 = 0 and PDAMTX2 = 0 then goto CK_PDAMTX3 ELSE goto TOTOWED |
|-----|-------------|--------------|---|---|
|     |             |              |   | DK,RF: Goto<br>TOTOWED  |
| 03H | TOTO<br>WED | TOTOWE       | ^TOTOWED_FILL                                   | 0-999999999: IF (OWNYH = 100 and entry It 165 or gt 104400)   |
| 03H |             | S3H_EN<br>D  |   | Goto PAIDLOAN for next<br>new loan with<br>LOANTYPE = 3 for this<br>property.  If no more new loans with<br>LOANTYPE = 3 then exit  |
|     |             |              |   | block and<br>goto Section 3I  |
| 03H |             | PROP_N<br>OH |   | g-12 2 2 2 1 0 1 0 1  |
| 03H |             | OWNYH        |   |   |

| 03H |              | LOAN_N<br>OH |   |  |
|-----|--------------|--------------|---|--|
| 03H |              | PDAMTX<br>1  |   |  |
| 03H |              | PDAMTX<br>2_ |   |  |
| 03H |              | PDAMTX<br>3  |   |  |
| 03H |              | TOTOWE<br>D  |   |  |
| 03H |              | OPH_SE<br>Q  |   |  |
| 03H |              | OPH_ST<br>AT |   |  |
| 03H |              | OPH_ORI<br>G |   |  |
| 031 | MORT<br>SPEC | MORTSP<br>EC | Now I'm going to ask about other ownership costs  | 1: Goto SPECIALX   |
|     |              |              | for your (property description).  Since the first of (reference month) not including this month, have (you/you or any members of your household) paid more than the amount required on any mortgage or lump sum home equity loan for this property? | 2,DK,RF: If PROPTYPE (from 3B or 8500) = 1 then goto PAYCONDO Elseif PROPTYPE (from 3B or 8500) = 2 then goto COOPPRG3 Elseif PROPTYPE (from 3B or 8500) = 3 AND |
|     |              |              | 1. Yes<br>2. No   | (TIMESHAR (from 3B or 8500) = 1) then  goto PAYHOASS Elseif  PROPTYPE (from 3B or 8500) = 3 AND OWNYB =  400 then goto PAYHOASS Else goto GRNDRENT               |

| 031 | SPECI<br>ALX | SPECIAL<br>X | Since the first of (reference month) not including this month - | 1-999999999999999999999999999999999999   |
|-----|--------------|--------------|---|--|
|     |              |              | How much EXTRA did (you/your household) pay?                    | ELSEIF<br>PROPTYPE (from 3B or<br>8500) = 1 then   |
|     |              |              |   | goto PAYCONDO  |
|     |              |              |   | ELSEIF<br>PROPTYPE (from 3B or<br>8500) = 2 then   |
|     |              |              |   | goto COOPPRG3  |
|     |              |              |   | ELSEIF<br>PROPTYPE (from 3B or<br>8500) = 3 AND  |
|     |              |              |   | (TIMESHAR (from 3B or 8500) = 1) then  |
|     |              |              |   | goto PAYHOASS ELSEIF   |
|     |              |              |   | PROPTYPE (from 3B or<br>8500) = 3 AND  |
|     |              |              |   | OWNYB = 400 then goto<br>PAYHOASS<br>ELSE goto<br>GRNDRENT   |
|     |              |              |   | DK,RF: IF PROPTYPE (from 3B or 8500) = 1 then goto PAYCONDO ELSEIF PROPTYPE (from 3B or 8500) = 2 then goto COOPPRG3 ELSEIF PROPTYPE (from 3B or 8500) = 3 AND |
|     |              |              |   | (TIMESHAR (from 3B or<br>8500) = 1) then<br>goto   |
|     |              |              |   | PAYHOASS ELSEIF PROPTYPE (from 3B or 8500) = 3 AND OWNYB   |
|     |              |              |   | = 400 then goto<br>PAYHOASS  |
|     |              |              |   | ELSE goto<br>GRNDRENT  |

| 031 | GRND<br>RENT | GRNDRE<br>NT | (Now I'm going to ask about ownership costs for your (property description)/)  Since the first of (reference month) not including this month, (have/has) (you/your household) made any payments for ground or land rent for (property description)? | 1: Goto<br>GRNDRNTX<br>2,DK,RF: Goto<br>PAYHOASS |
|-----|--------------|--------------|---|--|
|     |              |              | 1. Yes<br>2. No   |  |
| 031 | GRND<br>RNTX | GRNDRN<br>TX | Since the first of (reference month) not including this month -  What was the total amount paid?  | 1-999999999999999999999999999999999999           |
|     |              |              |   | DK,RF: Goto<br>PAYHOASS                          |
| 031 | PAYH<br>OASS | PAYHOA<br>SS | (Do/Does) (you/your household) make regular payments to a homeowner's association?  | 1: Goto<br>HORCORG<br>2,DK,RF: Goto<br>SPCLPAY2  |
|     |              |              | 1. Yes<br>2. No   |  |
| 031 | PAYC<br>ONDO | PAYCON<br>DO | (Are/Is) (you/your household) required to make regular payments of condominium fees for general   | 1: Goto<br>HORCORG                               |
|     |              |              | maintenance or management services?   | 2,DK,RF: Goto<br>SPCLPAY2                        |
|     |              |              | 1. Yes<br>2. No   |  |

| 031 | COOP<br>RG3 | COOPRG<br>3 | <b>□</b> 10 ? [F1]  | 12,RF: Goto<br>SPCLPAY1                                       |
|-----|-------------|-------------|---|---|
|     |             |             | Now I'd like to ask you about payments (you/your household) (make/makes) directly to the cooperative for (your/your household's) share of its costs.  Since the first of (reference month) not including this month, have (you/you or any members of your household) made any payments for any of the following things -  | 1-11,77: IF 11 selected then goto CORGOTH  ELSE goto MGOTHPPD |
|     |             |             | Read each item on the list Enter all that apply, separate with commas Enter 12 for no payments made   |   |
|     |             |             | <ol> <li>Repayment of loans owed by cooperative</li> <li>Property taxes</li> <li>Property Insurance</li> <li>Management</li> <li>Repairs or maintenance, including lawn care or snow removal</li> <li>Improvements</li> <li>Recreational including swimming, golf or tennis facilities</li> <li>Security including guards or alarm systems</li> <li>Utilities such as gas, electricity, water, heat</li> <li>Trash collection</li> <li>Other</li> <li>No payments made</li> <li>Don't know</li> </ol> |   |
| 03I | CORG<br>OTH | CORGOT<br>H | • Specify:  | Goto MGOTHPPD   |

| 031            | HORC<br>ORG  | HORCOR<br>G  | Which of the following services and privileges were included in those payments?  • Read each item on the list. Enter all that applyseparate with commas.  1. Management 2. Repairs or maintenance, including lawn care or snow removal 3. Improvements 4. Utilities such as gas, electricity, water, heat 5. Parking 6. Recreational including swimming, golf, or tennis facilities 7. Security including guards or alarm systems 8. Maid Services 9. Medical Services 10. Trash collection 11. Other 77. Don't Know | 1-11,77: IF 11 selected then goto HORGOTH ELSEIF there is at least one loan of LOANTYPE =  1 on this property then goto MGOTHER ELSE goto MGOTHPPD RF: Goto SPCLPAY2 |
|----------------|--------------|--------------|--|--|
| 03I            | HORG<br>OTH  | HORGOT<br>H  | • Specify:   | IF at least one loan of LOANTYPE = 1 for this property then goto MGOTHER   |
| 001            | MOOT         | MOOTHE       | Circo the first of /reference resents and  | ELSE goto MGOTHPPD   |
| 031            | MGOT<br>HER  | MGOTHE<br>R  | Since the first of (reference month) not including this month, have you made ANY regular payments for these services?  1. Yes 2. No  | 1,DK,RF: Goto MGOTHPPD  2: IF PROPTYPE (from 3B or 8500) = 2 then goto SPCLPAY1 ELSE goto SPCLPAY2   |
| Sectio<br>n 3I | MGOT<br>HPPD | MGOTHP<br>PD | How often (do/does) (you/your house hold) currently pay for these services?  1. Once a month 2. Every 2 months 3. Quarterly (every 3 months) 4. Every 4 months 5. Twice a year (every 6 months) 6. Once a year 7. Other  | 1-6: Goto MGOTHPYX 7,DK,RF: Goto MGOTHERX  |

|            | 1100=        | 1100715      |  | IE (MOOTUEED 1  |
|------------|--------------|--------------|--|---|
| Section 3I | MGOT<br>HPYX | MGOTHP<br>YX | What is the amount currently paid (once a month/every two months/every three months/every four months/every six months/once a year)? | IF (MGOTHPPD=1 and MGOTHPYX= 1-5 or gt 870) or (MGOTHPPD=2 and MGOTHPYX= 1-5 or gt 1740) or (MGOTHPPD=3 and MGOTHPYX= It 10 or gt 2610) or (MGOTHPPD=4 and MGOTHPYX= It 10 or gt 3480) or (MGOTHPPD=5 and MGOTHPYX= It 10 or gt 5220) or (MGOTHPPD=6 and MGOTHPYX= It 10 or gt 10,440) then goto ERR1_MGOTHPYX  ELSE IF PROPTYPE (from 3B or 8500) = 2 then goto SPCLPAY1 |
| 031        | MGOT<br>HERX | MGOTHE<br>RX | Since the first of (reference month) not including this month, how much (have/has) (you/your household) paid for these services?     | ELSE goto SPCLPAY2  1-999999999: IF  MGOTHERX = 1-9 or gt 2610 then goto  ERR1_MGOTHERX ELSEIF  PROPTYPE (from 3B or 8500) = 2 then goto  SPCLPAY1 ELSE goto  SPCLPAY2  |
|            | SPCLP        |              | <b>□</b> 10 ? [F1]   | 0,DK,RF: IF PROPTYPE (from 3B or 8500) = 2 then goto SPCLPAY1 ELSE goto SPCLPAY2  |

| es    | 2,DK,RF: Goto |
|-------|---------------|
| 2. No | ASSESSMT      |
|       |               |

| 031 | SPCLP<br>AY2 | SPCLPA<br>Y2 | 11 ?[F1]   | 1: Goto HOCOSP3                     |
|-----|--------------|--------------|--|-------------------------------------|
|     |              |              | (Have/Has) (you/your household) made any SPECIAL payments to a management service?   | 2,DK,RF: Goto<br>ASSESSMT           |
|     |              |              | 1. Yes<br>2. No  |                                     |
| 031 | COOP<br>SP3  | COOPSP<br>3  | ₽ 10 ?[F1]   | IF 11 is selected then goto COSPOTH |
|     |              |              | Since the first of (reference month) not including this month, what services were provided?  | ELSE goto SPECLX                    |
|     |              |              | <ul><li>Enter all that apply, separate with commas</li></ul>   |                                     |
| 021 | COSD         | COSPOT       | 1. Repayment of loans owed by the cooperative 2. Property taxes 3. Property insurance 4. Management 5. Repairs or maintenance, including lawn care or snow removal 6. Improvements 7. Recreational including swimming, golf, or tennis facilities 8. Security including guards or alarm systems 9. Utilities such as gas, electricity, water, heat 10. Trash collection 11. Other 77. Don't Know | Coto SDECL V                        |
| 031 | COSP<br>OTH  | COSPOT<br>H  | • Specify:   | Goto SPECLX                         |

| 031 | HOCO<br>SP3  | HOCOSP<br>3  | Since the first of (reference month) not including this month, what services were provided?  • Enter all that apply, separate with commas  1. Management 2. Repairs or maintenance, including lawn care or snow removal 3. Improvements 4. Utilities such as gas, electricity, water, heat 5. Parking 6. Recreational including swimming, golf, or tennis facilities 7. Security including guards or alam systems 8. Maid Services 9. Medical Services 10. Trash collection 11. Other | IF 11 is selected then goto HOSPOTH  ELSE goto SPECLX  |
|-----|--------------|--------------|---|--|
| 031 | HOSP<br>OTH  | HOSPOT<br>H  | 77. Don't Know  Specify:  | Goto SPECLX  |
| 031 | SPECL        | SPECLX       | Since the first of (reference month) not  | 1-999999999: IF  |
|     | X            |              | including this month, how much were<br>these<br>special payments?   | SPECLX gt 6600 then<br>goto ERR1_SPECLX<br>ELSE goto<br>ASSESSMT<br>DK,RF: Goto<br>ASSESSMT                          |
| 031 | ASSES<br>SMT | ASSESS<br>MT | Since the first of (reference month) not including this month, (have/has) (you/your household) paid any special assessments to a local government for construction or repair of roads, sidewalks, or other things like that?  1. Yes 2. No  | 1: Goto ASSESSX  2,DK,RF: IF OWNYB = 100 then goto RNTEQVX ELSEIFIF OWNYB = 300 then goto VAC_OCCQ ELSE goto S3I_END |

| 031 | ASSES<br>SX  | ASSESS<br>X  | Since the first of (reference month) not including this month -   | 1-999999999: IF<br>ASSESSXIt 6 or gt   |
|-----|--------------|--------------|---|--|
|     |              |              | What was the total amount paid?   | 77000 then goto ERR1_ASSESSX ELSEIF OWNYB = 100 then goto RNTEQVX ELSEIF OWNYB = 300 then goto VAC_OCCQ ELSE goto S3I_END  DK,RF: IF OWNYB = 100 then goto RNTEQVX ELSEIF OWNYB = 300 then goto VAC_OCCQ |
|     |              |              |   | ELSE goto<br>S3I END   |
| 031 | VAC_O<br>CCQ | VAC_OC<br>CQ | Since the first of (reference month), how much time did you occupy this (timeshare/property)?   | 0,DK,RF: IF<br>((TIMESHAR (from 3B or<br>8500) = 2, DK or RF))<br>then goto  |
|     |              |              | ◆ Enter quantity and select period on next screen.  | VAC_SEC ELSEIF (TIMESHAR (from 3B or 8500) = 1) then goto TIME_RNT ELSE goto S3I_END   |
|     |              |              |   | 1-150: Goto  |
| 031 | VAC_O<br>CCY | VAC_OC<br>CY | <ul> <li>Enter time period.</li> <li>1. Days</li> <li>2. Weeks</li> <li>3. Months</li> <li>4. Percent</li> <li>5. Other, specify</li> </ul> | VAC_OCCY  1-4,DK,RF: IF ((TIMESHAR (from 3B or 8500) = 2, DK or RF)) then goto VAC_SEC ELSEIF (TIMESHAR (from 3B or 8500) = 1) then goto TIME_RNT ELSE goto S3I_END                                      |
|     |              |              |   | 5: Goto VAC_OTH  |

| 031 | VAC_O<br>TH  | VAC_OT<br>H  | ◆ Specify:  | IF (TIMESHAR (from 3B or 8500) = 2, DK or RF) then goto VAC_SEC  ELSEIF (TIMESHAR (from 3B or 8500) = 1) then goto TIME_RNT |
|-----|--------------|--------------|---|---|
|     |              |              |   | ELSE goto S3I_END   |
| 031 | VAC_S<br>EC  | VAC_SE<br>C  | Since the first of (reference month), was this property either rented by someone outside your household or available to be rented?                                  | 1: Goto VAC_RNTQ  2,DK,RF: Goto RNTEQVX   |
|     |              |              | 1. Yes<br>2. No   |   |
| 031 | VAC_R<br>NTQ | VAC_RN<br>TQ | Since the first of (reference month), how much time was this property rented by someone outside your household?  • Enter quantity and select period on next screen. | 0,DK,RF: Goto<br>VAC_AVAQ<br>1-150: Goto<br>VAC_RNTY  |

|     |              |              |   | · ·= · · · · · · · · · · · · · · · · ·  |
|-----|--------------|--------------|---|---|
| 031 | VAC_R<br>NTY | TY           | 1. Days 2. Weeks 3. Months 4. Percent 5. Other, specify   | 1: IF VAC_RNTQ ge 91 AND OWNYB = 300 then goto RNTEQV2X ELSEIF VAC_RNTQ ge 91 then goto S3I_END ELSE goto VAC_AVAQ 2: IF VAC_RNTQ ge 13 |
|     |              |              |   | AND OWNYB = 300 then<br>goto RNTEQV2X<br>ELSEIF VAC_RNTQ<br>ge 13 then goto S3I_END<br>ELSE goto<br>VAC_AVAQ                            |
|     |              |              |   | 3: IF VAC_RNTQ ge 3 AND OWNYB = 300 then goto RNTEQV2X ELSEIF VAC_RNTQ ge 3 then goto S3I_END ELSE goto VAC_AVAQ                        |
|     |              |              |   | 4: IF VAC_RNTQ = 100 AND OWNYB = 300 then goto RNTEQV2X ELSEIF VAC_RNTQ = 100 then goto S3I_END ELSE goto VAC_AVAQ                      |
|     |              |              |   | 5: Goto VAC_ROTH  DK,RF: Goto   |
| 001 | \/A O D      | \/A Q . DQ   |   | VAC_AVAQ  |
| 031 | VAC_R<br>OTH | VAC_RO<br>TH | ◆ Specify:  | Goto VAC_AVAQ   |
| 031 | VAC_A<br>VAQ | VAC_AV<br>AQ | Since the first of (reference month), how much time was this property available to be rented, but not rented out? | 0,DK,RF: IF OWNYB = 300 then goto RNTEQV2X ELSE goto S3I END  |
|     |              |              | <ul> <li>Enter quantity and<br/>select period on next screen.</li> </ul>  | 1-150: Goto<br>VAC_AVAY   |

| 031 | VAC_A<br>VAY | VAC_AV<br>AY | • Specify  1. Days 2. Weeks 3. Months 4. Percent 5. Other, specify | 1-4: IF (VAC_RNTY = VAC_AVAY) AND (VAC_RNTQ not equal DK and  not equal RF) AND (VAC_AVAQ not equal DK and not equal RF) AND [(VAC_RNTY = 1 and ((VAC_RNTQ + VAC_AVAQ) gt total number of days from the 1st of the reference month and today)) OR (VAC_RNTQ + VAC_AVAQ) gt total number of weeks from the 1st of the reference month and today)) OR (VAC_RNTQ + VAC_AVAQ) gt total number of weeks from the 1st of the reference month and today)) OR (VAC_RNTY = 3 and ((VAC_RNTQ + VAC_AVAQ) gt 3)) OR (VAC_RNTY = 4 and ((VAC_RNTQ + VAC_AVAQ) gt 100))] Then goto CK_RNTQ_AVAQ ELSEIF OWNYB = 300 then goto RNTEQV2X ELSE goto S3I_END  DK,RF: IF OWNYB = 300 then goto RNTEQV2X ELSE goto S3I_END |
|-----|--------------|--------------|--|--|
| 031 | VACA<br>OTH  | VACAOT<br>H  | ◆ Specify  | 5: Goto VAC_AOTH  IF OWNYB = 300 then goto RNTEQV2X  ELSE goto S3I_END   |

| 031 | RNTE<br>QV2X | RNTEQV<br>2X | If someone were to rent this home today, how much do you think it would rent for?   | IF (RNTEQV2X It 200 or<br>gt 800) AND (ne DK and<br>ne RF) then<br>goto<br>ERR1_RNTEQV2X<br>ELSE goto RENTPERD |
|-----|--------------|--------------|---|--|
| 031 | RENTP<br>ERD | RENTPE<br>RD | <ul> <li>Ask if not already stated.</li> <li>What period of time does this rental amount cover?</li> <li>1. Week</li> <li>2. Month</li> <li>3. Quarter</li> <li>4. Other specify</li> </ul> | 1-3,DK,RF: Goto<br>RENTUTIL<br>4: Goto<br>RNPEROTH   |
| 031 | RNPE<br>ROTH | RNPERO<br>TH | ♦ Specify:  | Goto RENTUTIL  |
| 031 | RENT<br>UTIL | RENTUTI<br>L | Does this amount include utilities?  1. Yes   | Goto PROPVALX  |
|     |              |              | 2. No   |  |

| 031 | RNTE<br>QVX  | RNTEQV       | If someone were to rent this (including part of the property currently being used for business, farming, or rented/home today) how much do you think it would rent for monthly, unfurnished and without utilities? | 1-999999: IF (OWNYB = 100 and RNTEQVX It 300 or gt 3000) OR (OWNYB = 200 and RNTEQVX It 200 or gt 4000) OR (OWNYB = 300 and RNTEQVX It 200 or gt 8000)  then goto ERR1_RNTEQVX ELSEIF OWNYB = 100 OR (OWNYB = 300 AND ((TIMESHAR (from 3B or 8500) = 2, DK or RF)) then goto PROPVALX ELSE goto S3I_END  DK,RF: IF OWNYB = 100 OR (OWNYB = 300 AND ((TIMESHAR (from 3B or 8500) = 2, DK or RF)) then goto PROPVALX ELSE goto S3I_END |
|-----|--------------|--------------|--|--|
| 031 | PROP<br>VALX | PROPVA<br>LX | About how much do you think this property would sell for on today's market?  | 0-999999999999999999999999999999999999   |

| 031 | TIME_<br>RNT | TIME_RN<br>T | Since the first of (reference month), did you rent this timeshare to someone outside your household?                       | Goto RNTEQV3X  |
|-----|--------------|--------------|--|--|
|     |              |              | 1. Yes<br>2. No  |  |
| 031 | RNTE<br>QV3X | RNTEQV<br>3X | If you were to rent this timeshare today to someone else, instead of using it yourself, how much would it rent for weekly? | 1-99999: IF OWNYB = 300 and RNTEQV3X It 200 or gt 8000 then goto ERR1_RNTEQV3X ELSE goto PRPVAL2X  DK,RF: Goto |
|     |              |              |  | PRPVAL2X   |
| 031 | PRPVA<br>L2X | PRPVAL2<br>X | If you were able to sell this time share, about how much do you think it would sell for on today's market?                 | 0-999999999999999999999999999999999999   |
| 031 |              | S3I_END      |  | Goto Section 3B for the next new property.   |
|     |              |              |  | If no more new properties<br>(OR NO New Properties)<br>AND<br>OWNED = 1 then<br>exit block and goto<br>ANYRENT |
|     |              |              |  | ELSE exit section 3 block<br>and goto Section 4 -<br>BSECTION4   |
| 031 |              | PROP_N<br>OI |  |  |
| 031 |              | OWNYI        |  |  |
| 031 |              | COOPRG<br>01 |  |  |
| 031 |              | COOPRG<br>02 |  |  |
| 031 |              | COOPRG<br>03 |  |  |

| 031 | COOPRG<br>04       |  |
|-----|--------------------|--|
| 031 | COOPRG<br>05       |  |
| 031 | COOPRG             |  |
| 03I | 06<br>COOPRG<br>07 |  |
| 031 | COOPRG<br>08       |  |
| 031 | COOPRG<br>09       |  |
| 031 | COOPRG<br>10       |  |
| 031 | COOPRG<br>11       |  |
| 031 | COOPRG<br>12       |  |
| 031 | HOCORG<br>21       |  |
| 031 | HOCORG<br>22       |  |
| 031 | HOCORG<br>23       |  |
| 031 | HOCORG<br>24       |  |
| 031 | HOCORG<br>25       |  |
| 031 | HOCORG<br>26       |  |
| 031 | HOCORG<br>27       |  |
| 031 | HOCORG<br>28       |  |
| 031 | HOCORG<br>29       |  |
| 031 | HOCORG<br>30       |  |
| 031 | HOCORG<br>31       |  |
| 031 | COOPSP<br>01       |  |
| 031 | COOPSP<br>02       |  |
| 031 | COOPSP<br>03       |  |
| 031 | COOPSP<br>04       |  |
| 031 | COOPSP<br>05       |  |
| 031 | COOPSP<br>06       |  |

| 031 | COOPSP       |  |
|-----|--------------|--|
|     | 07           |  |
| 031 | COOPSP<br>08 |  |
| 001 |              |  |
| 031 | COOPSP<br>09 |  |
| 03I | COOPSP       |  |
|     | 10           |  |
| 031 | COOPSP       |  |
|     | 11           |  |
| 021 | HOCOSP       |  |
| 031 |              |  |
|     | 01           |  |
| 031 | HOCOSP       |  |
|     | 02           |  |
| 001 | HOCOCD       |  |
| 031 | HOCOSP       |  |
|     | 03           |  |
| 031 | HOCOSP       |  |
| 001 | 04           |  |
|     |              |  |
| 031 | HOCOSP       |  |
|     | 05           |  |
| 031 | HOCOSP       |  |
| USI |              |  |
|     | 06           |  |
| 03I | HOCOSP       |  |
|     | 07           |  |
| 001 |              |  |
| 031 | HOCOSP       |  |
|     | 08           |  |
| 03I | HOCOSP       |  |
| 00. | 09           |  |
| 001 |              |  |
| 031 | HOCOSP       |  |
|     | 10           |  |
| 031 | HOCOSP       |  |
| 001 | 11           |  |
|     |              |  |
| 031 | SPCLPA       |  |
|     | Υ            |  |
| 031 | SPEC_AL      |  |
| 301 | V 20_/\L     |  |
|     | X            |  |
| 031 | GRND_N       |  |
|     | TX _         |  |
| 031 | MGOT_P       |  |
| USI | MGO1_P       |  |
|     | YX           |  |
| 031 | MGOT_E       |  |
|     | RX _         |  |
| 031 | SPECLX_      |  |
| 031 |              |  |
| 031 | ASSESS       |  |
|     | X            |  |
| 001 | DITEOU       |  |
| 031 | RNTEQV       |  |
|     | <u>X_</u>    |  |
| 031 | RNTE_V2      |  |
| 551 | V v          |  |
|     | Χ            |  |
| 031 | RNTE_V3      |  |
|     | x -          |  |
|     |              |  |

| 031 |               | PROP_A<br>LX  |   |  |
|-----|---------------|---------------|---|--|
| 031 |               | PRPV_L2<br>X  |   |  |
| 031 |               | OPI_STA<br>T  |   |  |
| 031 |               | OPI_ORI<br>G  |   |  |
| 03  | ANYR<br>ENT   | ANYREN<br>T   | Since the first of (reference month) have (you/you or any members of your household) rented any houses, apartments, or temporary living quarters NOT used entirely for business or vacation?  Do NOT include college or university regulated housing.  1. Yes | 1: Goto RENTX1<br>2,DK,RF: Goto Section<br>4 |
|     |               | INCLUDE       | 2. No   |  |
|     |               | _02           |   |  |
| 02  |               | S2_END        |   | Goto Section 4 -<br>BSECTION4                |
| 04A | S4A_I<br>NTRO | S4A_INT<br>RO | Now I am going to ask about utilities including telephone bills. Please refer to any billing statements or other records you have when answering these questions.   | Goto TELEBILL                                |
|     |               |               | Please remember to include any bills you receive or pay online or have automatically deducted.  |  |
|     |               |               | Report any bill you have received, even if the bill has not been paid.  |  |
|     |               |               | Description Amount1 Amount2  Amount3 (TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3)   |  |
|     |               |               | 1. Enter 1 to Continue  |  |

| 04A | TELEB<br>ILL | TELEBIL<br>L | 12 ?[F1]   | 1: Goto TblPhone<br>Block                              |
|-----|--------------|--------------|--|--|
|     |              |              | Since the first of (reference month), have (you/you or any members of your household) received any bills for telephone, internet, cable TV, or satellite TV services, including cellular and Voice Over IP? Do not include bills for telephones used entirely for business purposes.   | 2,DK,RF: Goto<br>TblPhone.S4A_END                      |
|     |              |              | 1. Yes<br>2. No  |  |
| 04A | PREV<br>COMP | PREVCO<br>MP | (What is the name of the first company you received a bill for/What is the name of the next company)?  | 1-20: IF BCeintro.BUSCREEN = 2 goto TELCHGX1 ELSE goto |
|     |              |              | <u>Description Amount1 Amount2</u><br>Amount3  | TELBSNS  |
|     |              |              | (TELCOMP) (TELCHGX1)<br>(TELCHGX2) (TELCHGX3)  | 55: Goto TELCOMP                                       |
|     |              |              | 1. (Previous phone company name)[1] 2. (Previous phone company name)[2] 3. (Previous phone company name)[3] 4. (Previous phone company name)[4] 5. (Previous phone company name)[5] 6. (Previous phone company name)[6] 7. (Previous phone company name)[7] 8. (Previous phone company name)[8] 9. (Previous phone company name)[9] 10. (Previous phone company name)[10] 11. (Previous phone company name)[11] 12. (Previous phone company name)[12] 13. (Previous phone company name)[13] 14. (Previous phone company name)[14] 15. (Previous phone company name)[15] 16. (Previous phone company name)[16] 17. (Previous phone company name)[17] 18. (Previous phone company name)[18] 19. (Previous phone company name)[19] 20. (Previous phone company name)[20] 55. Company name not listed 888. Delete the line | 888: Goto TELOTH                                       |

| 04A | TELCO<br>MP  | TELCOM<br>P  | (What is the name of the company you received a bill for?/* Enter company name)  ◆ Enter 888 to delete the line  | 888: Goto TELOTH  All others: IF Uppercase version of the entry is "NETFLIX" or "HULU" then goto CK_TELCOMP ELSEIF  BCeintro.BUSCREEN = 2 goto TELCHGX1  ELSE goto TELBSNS |
|-----|--------------|--------------|--|--|
| 04A | TELBS<br>NS  | TELBSN<br>S  | Will any of the charges be deducted as a business expense?  Description Amount1 Amount2 Amount3 (TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3)  1. Yes 2. No   | 1: Goto TELBSNZ  2,DK,RF: Goto TELCHGX1  |
| 04A | TELBS<br>NZ  | TELBSNZ      | What percentage will be deducted?  Description Amount1 Amount2  Amount3 (TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3)   | 1-99,DK,RF: Goto<br>TELCHGX1<br>100: Goto<br>CK_TELBSNZ  |
| 04A | TELCH<br>GX1 | TELCHG<br>X1 | How much were you billed for in (reference month)? Do not include any unpaid charges from a previous billing period.  Description Amount1 Amount2 Amount3 (TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3) | (TELCHGX2)<br>(TELCHGX3)   |
| 04A | TELCH<br>GX2 | TELCHG<br>X2 | How much were you billed for in (month)? Do not include any unpaid charges from a previous billing period.  Description Amount1 Amount2  Amount3 (TELCOMP) (TELCHGX1)                                |  |

```
1-999999: IF
entry It 7 or gt
400 then
goto
ĔRR1_TELC
HGX1
           Ε
LSE goto
TELCHGX
0,DK,R
F:
             Got
0
TELCH
GX2
1-999999:
F entry It 7or gt 400 then
goto
ERR1_TELC
HGX2
            ELSE
            goto
TELCHGX3
0,DK,R
F:
             Got
TELCH
GX3
```

| 04A | TELCH<br>GX3 | TELCHG<br>X3 | How much were you billed for in (last month)? Do not include any unpaid charges from a previous billing period.  Description Amount1 Amount2  Amount3 (TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3)   | 1-999999: IF entry It 7 or gt 400 then goto ERR1_TELCHGX3 ELSEIF TELCHGX1 = 0 OR TELCHGX2 = 0 then goto BILPERD ELSE goto TELSERV  0: Goto BILPERD  DK,RF: IF TELCHGX1 = 0 OR TELCHGX2 = 0 then goto BILPERD ELSE goto TELSERV |
|-----|--------------|--------------|--|--|
| 04A | BILPE<br>RD  | BILPERD      | What is your usual billing period for this service?  Description Amount1 Amount2  Amount3 (TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3)  1. Month 2. 2 months 3. Quarter 4. Annual  | Goto TELSERV  3. Cable or satellite television service?  |
| 04A | TELSE<br>RV  | TELSER<br>V  | 5. Other  □ 12 ? [F1]  Which of the following items were included in the bill(s) -  • Read each item on list. Enter all that apply, separate with commas.  □ Description Amount1 Amount2 Amount3 (TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3)  1. Telephone service (mobile, residential, or Voiceover IP)? 2. Internet service (including broadband, DSL, and dial-up)? |  |

IF 1 is selected goto TYPETE L ELSEIF more than one item is selected then goto TELBLPRS ELSE goto TELOTH

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| 04A | TYPET<br>EL | TYPETEL | What types of telephone services did the bill include -  Read each item on list. Enter all that apply, separate with commas.  Description Amount1 Amount2  Amount3 (TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3)  1. Residential Service including Voice over | IF more than 1 item is<br>selected in TELSERV<br>then goto TELBLPRS<br>ELSE goto TELOTH   |
|-----|-------------|---------|--|---|
|     |             |         | IP? 2. Mobile or Cellular Service including prepaid?   |   |
| 04A | TELBL       | TELBLPR | <ul> <li>♦ Is respondent referring to a detailed bill, including online or digital?         Do not include checkbooks     </li> <li>1. Yes</li> <li>2. No</li> </ul>   | 1: IF 2 selected in TELSERV and TELCHGX1 =1-999999, DK or RF then goto TINTNTX1  ELSEIF 2 selected in TELSERV and TELCHGX2 =1-999999, DK or RF then goto TINTNTX2  ELSEIF 2 selected in TELSERV and TELCHGX3 =1-999999, DK or RF then goto TINTNTX3  ELSEIF 3 selected in TELSERV and TELCHGX1 =1-999999, DK or RF then goto TCABLEX1  ELSEIF 3 selected in TELSERV and TELCHGX2 =1-999999, DK or RF then goto TCABLEX2  ELSEIF 3 selected in TELSERV and TELCHGX2 =1-9999999, DK or RF then goto TCABLEX2  ELSEIF 3 selected in TELSERV and TELCHGX3 =1-9999999, DK or RF then goto TCABLEX3  ELSE goto TELOTH |

2: Goto TELOTH

| 04A | TINTN<br>TX1 | TINTNTX<br>1 | How much of the (\$ (entry in TELCHGX1) charges/charges) in (reference month) were for internet access?  (* Do not include data plans for mobile phones./)  Description Amount1 Amount2  Amount3  (TELCOMP) (TELCHGX1)  (TELCHGX2) (TELCHGX3) | IF TINTNTX1 = 1-5 OR gt 60 then goto ERR1_TINTNTX1 ELSEIF TINTNTX1 gt TELCHGX1 then goto CK_TINTNTX1 ELSEIF TELCHGX2 = 1- 999999, DK or RF then goto TINTNTX2 ELSEIF TELCHGX3 = 1- 999999, DK or RF then goto TINTNTX3 ELSEIF 3 selected in TELSERV and TELCHGX1 = 1-999999, DK or RF then goto TCABLEX1 ELSEIF 3 selected in TELSERV and TELCHGX2 = 1-999999, DK or RF then goto TCABLEX2 ELSEIF 3 selected in TELSERV and TELCHGX3 = 1-999999, DK or RF then goto TCABLEX2 ELSEIF 3 selected in TELSERV and TELCHGX3 = 1-999999, DK or RF then goto TCABLEX3 ELSE goto TELOTH   |
|-----|--------------|--------------|---|---|
| 04A | TINTN<br>TX2 | TINTNTX 2    | How much of the (\$ (entry in TELCHGX2) charges/charges) in (month) were for internet access?  (* Do not include data plans for mobile phones./)  Description Amount1 Amount2 Amount3 (TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3)              | IF TINTNTX2 = 1-5 or gt 60 then goto ERR1_TINTNTX2 ELSEIF TINTNTX2 gt TELCHGX2 then goto CK_TINTNTX2 ELSEIF TELCHGX3 = 1- 999999, DK or RF goto TINTNTX3 ELSEIF 3 selected in TELSERV and TELCHGX1 = 1-999999, DK or RF then goto TCABLEX1 ELSEIF 3 selected in TELSERV and TELCHGX2 = 1-999999, DK or RF then goto TCABLEX2 ELSEIF 3 selected in TELSERV and TELCHGX2 = 1-999999, DK or RF then goto TCABLEX2 ELSEIF 3 selected in TELSERV and |

| 04A | TINTN<br>TX3 | TINTNTX 3    | How much of the (\$ (entry in TELCHGX3) charges/charges) in (last month) were for internet access?  (* Do not include data plans for mobile phones./)  Description Amount1 Amount2  Amount3 (TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3) | IF TINTNTX3 = 1-5 or gt 60 then goto ERR1_TINTNTX3 ELSEIF TINTNTX3 gt TELCHGX3 then goto CK_TINTNTX3 ELSEIF 3 selected in TELSERV and TELCHGX1 = 1-999999, DK or RF then goto TCABLEX1 ELSEIF 3 selected in TELSERV and TELCHGX2 = 1-999999, DK or RF then goto TCABLEX2 ELSEIF 3 selected in TELSERV and TELCHGX3 = 1-999999, DK or RF then goto TCABLEX2 ELSEIF 3 selected in TELSERV and TELCHGX3 = 1-9999999, DK or RF then goto TCABLEX3 ELSE goto TELOTH |
|-----|--------------|--------------|--|--|
| 04A | TCABL<br>EX1 | TCABLE<br>X1 | How much of the (\$ (entry in TELCHGX1) charges/charges) in (reference month) were for cable or satellite television service?  Description Amount1 Amount2 Amount3 (TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3)                          | IF TCABLEX1 = 1-5 or gt 90 then goto ERR1_TCABLEX1 ELSEIF TCABLEX1 gt TELCHGX1 then goto CK_TCABLEX1 ELSEIF (TCABLEX1 + TINTNTX1) gt TELCHGX1 then goto CK2_TCABLEX1 ELSEIF TELCHGX2 = 1- 999999, DK or RF then goto TCABLEX2 ELSEIF TELCHGX3 = 1- 999999, DK or RF then goto TCABLEX3 ELSE goto TELOTH  |
| 04A | TCABL<br>EX2 | TCABLE<br>X2 | How much of the (\$ (entry in TELCHGX2) charges/charges) in (month) were for cable or satellite television service?  Description Amount1 Amount2 Amount3 (TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3)                                    | IF TCABLEX2 = 1-5 or gt 90 then goto ERR1_TCABLEX2 ELSEIF TCABLEX2 gt TELCHGX2 then goto CK_TCABLEX2 ELSEIF TCABLEX2 + TINTNTX2 gt TELCHGX2 then goto CK2_TCABLEX2 ELSEIF TELCHGX3 = 1- 999999, DK or RF then goto TCABLEX3 ELSE goto TELOTH   |

| 04A | TCABL<br>EX3 | TCABLE<br>X3 | How much of the (\$ (entry in TELCHGX3) charges/charges) in (last month) were for cable or satellite television service?  Description Amount1 Amount2 Amount3 (TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3)  | 1-999999: IF TCABLEX3 It 5 or gt 90 then goto ERR1_TCABLEX3 ELSEIF TCABLEX3 gt TELCHGX3 then goto CK_TCABLEX3 ELSEIF TCABLEX3 + TINTNTX3 gt TELCHGX3 then goto CK2_TCABLEX3 ELSE goto TELOTH 0,DK,RF: Goto  |
|-----|--------------|--------------|---|---|
| 04A | TELOT<br>H   | TELOTH       | Did (you/you or any members of your house hold) receive any other bills for telephones, internet, cable TV, or satellite TV services not used entirely for business purposes?  Description Amount1 Amount2 Amount3 (TELCOMP) (TELCHGX1) (TELCHGX2) (TELCHGX3)  1. Yes 2. No | TELOTH  1: IF row number = 20 then goto ERR_MAX ELSEIF any 850005.TELCOMP = 1- 20 then goto PREVCOMP, next row of the table ELSE goto TELCOMP, next row of the table  2: IF Answer is changed from a 1 to a 2 then goto CK_TELOTH ELSE exit block |
| 04A |              | TELRES       |   | goto TblPhone.S4A_END   |
| 04A |              | D<br>TELCELL |   |   |
| 04A |              | TINTNET      |   |   |
| 04A |              | TCABLE       |   |   |
| 04A |              | TPHONE       |   |   |
| 04A |              | TELC_G<br>X1 |   | _   |
| 04A |              | TELC_G<br>X2 |   |   |
| 04A |              | TELC_G<br>X3 |   |   |
| 04A |              | TINT_TX<br>1 |   |   |
| 04A |              | TINT_TX<br>2 |   |   |
| 04A |              | TINT_TX<br>3 |   |   |

| 04A |              | TCAB_E<br>X1     |   |                                  |
|-----|--------------|------------------|---|----------------------------------|
| 04A |              | TCAB_E<br>X2     |   |                                  |
| 04A |              | TCAB_E<br>X3     |   |                                  |
| 04A |              | UTA_STA<br>T     |   |                                  |
| 04A |              | UTA_ORI          |   |                                  |
| 04A |              | G<br>S4A_EN<br>D |   | Goto Section 4B -<br>BSection04B |
| 04B | PRPY<br>CELL | PRPYCE<br>LL     | Since the first of (reference month) not including this month, have (you/you or any members of your household) purchased any pre-paid cellular minutes, not already reported? | 4. Other                         |
| 04B | PRPY<br>CLX  | PRPYCL<br>X      | 1. Yes 2. No Since the first of (reference month) not including this month - What was the total amount paid?  |                                  |
| 04B | FONST<br>ORE | FONSTO<br>RE     | What is the name of the business where these were purchased?  • Enter store, website, or company name  If there are multiple stores, websites, or company names, enter the    |                                  |
| 04B | FONP<br>URCH | FONPUR<br>CH     | Were they paid for -  1. Online? 2. In person? 3. By mail or telephone order?   |                                  |

1: Goto ELS **PRPYCLX** Ε goto 2,DK,RF: FON Goto **PUR** INTAWAY CH 1,3,4 ,DK, RF: Goto INTA WAY 2: Goto **FONLOC** IF **PRPYCLX** It 5 or gt 300 then goto ERR1 PR PYCLX **ELSEIF** RT10.POPGRP = 11 or 12 then goto FONSTO RE ELSE goto INTAWAY IF uppercase entry = "GROUPON" "GROUPON. COM" then goto **ERR\_GROUPON ELSEIF UPPERCASE ENTRY** contains ".COM"then goto ĬNTAWAY ELSEIF ENTRY = DK or RF then goto INTAWAY

| 04B | FONL<br>OC   | FONLOC       | In what city is (store name) located?   | Goto FONLOCST  |
|-----|--------------|--------------|---|--|
| 04B | FONL<br>OCST | FONLOC<br>ST | ? [F1] In what state is (store name) located?  • Enter the two character state abbreviation   | IF entry is not a valid<br>state abbreviation then<br>goto CK_FONLOCST<br>ELSE goto INTAWAY                    |
| 04B | INTAW<br>AY  | INTAWA<br>Y  | Since the first of (reference month) not including this month, have (you/you or any members of your household) paid for internet or wireless internet access away from home, at places such as cafés, hotels, or airplanes? | 1: Goto INTAWYX<br>2,DK,RF: Goto<br>S4B_END  |
| 04B | INTAW<br>YX  | INTAWY<br>X  | 1. Yes 2. No Since the first of (reference month) not including this month - What was the total amount paid?  | 1-9999: IF INTAWYXIt 5 or gt 150 then goto ERR1_INTAWYX ELSEIF RT10.POPGRP = 7, 07, 8 or 08 then goto INTSTORE |
|     |              |              |   | ELSE goto S4B_END  DK,RF: IF RT10.POPGRP = 7, 07, 8 or 08 then goto INTSTORE ELSE goto S4B END                 |
| 04B | INTST<br>ORE | INTSTOR<br>E | What is the name of the business where these were purchased?  • Enter store, website, or company name  If there are multiple stores,  websites or company names enter the   | IF UPPERCASE ENTRY contains ".COM" then goto S4B_END  ELSEIF ENTRY = DK or RF then goto S4B_END                |
| 04B | INTPU<br>RCH | INTPURC<br>H | websites, or company names, enter the last/most recent  Were they paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other  | ELSE goto INTPURCH 1,3,4,DK,RF: Goto S4B_END 2: Goto INTLOC  |
| 04B | INTLO<br>C   | INTLOC       | In what city is (Business Name) located?  | Goto INTLOCST  |

| 04B | INTLO<br>CST  | INTLOCS<br>T  | ? [F1] In what state is (Business Name) located?   | IF entry is not a valid state abbreviation then goto CK_INTLOCST |
|-----|---------------|---------------|--|--|
|     |               |               | <ul> <li>Enter the two character state<br/>abbreviation</li> </ul>   | ELSE goto S4B_END  |
| 04B |               | S4B_EN<br>D   |  | Exit block and goto<br>Section 4C - S4C_INTRO                    |
| 04B |               | PRPYCL<br>X_  |  |  |
| 04B |               | INTAWY<br>X_  |  |  |
| 04B |               | UTP_STA<br>T  |  |  |
| 04B |               | UTP_ORI<br>G  |  |  |
| 04C | S4C_I<br>NTRO | S4C_INT<br>RO | Now I am going to ask about utility bills.  Prop # Property Description Company Name Utility Amount1 Amount2 Amount3 (WHATPROP) (UTLPDESC) (COMPNAME) UTILY) (UTLCHGX1)(UTLCHGX2) (UTLCHGX3) | Goto TBLPROPT.Bsection04C .UTC_ITEM                              |
|     |               |               | 1. Enter 1 to Continue   |  |

| ргоре   | ces? Do not include bills for erties used entirely for business.  Read each item on list:   | 99:<br>888:<br>table | Goto S4C_END Goto next row of |
|---|---|----------------------|-------------------------------|
| 2. Nat<br>3. Fue<br>4. Bot<br>5. Oth<br>6. Pip<br>mainto<br>7. Gar<br>8. Wa<br>9. Sep<br>99. No<br>888. D | ctricity ural or utility gas el oil tled or tank gas er fuels including wood ed-in water and sewerage enance bage and recycling collection ter softening service otic tank cleaning one/No more entries Delete the line |                      |                               |

| 04C | WHAT         | WHATPR       | Which property was the bill for?   | 1-20,40: IF entry  |
|-----|--------------|--------------|--|--|
|     | PROP         | OP           |  | greater than the number<br>of owned  |
|     |              |              | 1. (Owned Property)[1] 2. (Owned Property)[2] 3. (Owned Property)[3]   | properties<br>or deleted properties are<br>selected.   |
|     |              |              | 4. (Owned Property)[4] 5. (Owned Property)[5] 6. (Owned Property)[6] 7. (Owned Property)[7] 8. (Owned Property)[8] 9. (Owned Property)[9] 10. (Owned Property)[10] 11. (Owned Property)[12] 13. (Owned Property)[12] 13. (Owned Property)[13] 14. (Owned Property)[14] 15. (Owned Property)[15] 16. (Owned Property)[16] 17. (Owned Property)[17] 18. (Owned Property)[18] 19. (Owned Property)[19] 20. (Owned Property)[20] 40. (Owned Property)[41] 42. Rented vacation Property 43. Property not owned or rented by household | (PROPDESC = 888 OR OPB_STAT = 3 from section 3)  then goto  CK_WHATPROP ELSEIF  UTC_ITEM = 1-4, 6-7 and no data in any  850007.COMPNAME [1]-[40] then goto  COMPNAME ELSEIF  UTC_ITEM = 1-4, 6-7 and any data in  850007.COMPNAME [1]-[40] then goto  LASTCOMP ELSEIF  BCeintro.BUSCREEN = 2 goto UTLCHGX1 ELSE goto  UTILBUSN  41,42,43,DK,RF: Goto  UTLPDESC |
| 04C | UTLPD<br>ESC | UTLPDE<br>SC | Briefly describe the property.   | IF UTC_ITEM = 1-4, 6-7<br>AND no data in any<br>850006.COMPNAME<br>[1]-[40] then goto<br>COMPNAME  |
|     |              |              |  | ELSEIF UTC_ITEM = 1-<br>4, 6-7 and any data in   |
|     |              |              |  | 850006.COMPNAME [1]-<br>[40] then goto<br>LASTCOMP   |
|     |              |              |  | ELSEIF<br>BCeintro.BUSCREEN = 2<br>goto UTLCHGX1   |
|     |              |              |  | ELSE goto UTILBUSN   |

| 04C | LASTC<br>OMP | LASTCO<br>MP | What is the name of the company or government agency which provides (Utility description)? | 1-20: IF BCeintro.BUSCREEN = 2 goto UTLCHGX1 ELSE goto |
|-----|--------------|--------------|--|--|
|     |              |              | Prop # Property Description Company  | UTILBUSN   |
|     |              |              | Name Utility Amount1 Amount2<br>Amount3  | 55: Goto   |
|     |              |              | (WHATPROP)(UTLPDESC)<br>(COMPNAME) (UTILY)   | COMPNAME   |
|     |              |              | (UTLCHGX1)(UTLCHGX2)(UTLCHGX3)   |  |
|     |              |              | 1. (Company name)[1]   |  |
|     |              |              | 2. (Company name)[2]<br>3. (Company name)[3]   |  |
|     |              |              | 4. (Company name)[4]   |  |
|     |              |              | 5. (Company name)[5]   |  |
|     |              |              | 6. (Company name)[6]<br>7. (Company name)[7]   |  |
|     |              |              | 8. (Company name)[8]   |  |
|     |              |              | 9. (Company name)[9]<br>10. (Company name)[10]   |  |
|     |              |              | 11. (Company name)[11]   |  |
|     |              |              | 12. (Company name)[12]   |  |
|     |              |              | 13. (Company name)[13]<br>14. (Company name)[14]   |  |
|     |              |              | 15. (Company name)[15]   |  |
|     |              |              | 16. (Company name)[16]<br>17. (Company name)[17]   |  |
|     |              |              | 18. (Company name)[18]   |  |
|     |              |              | 19. (Company name)[19]   |  |
|     |              |              | 20. (Company name)[20]<br>55. Company name not listed                                      |  |
| 04C | COMP         | COMPNA       | What is the name of the company or   | IF BCeintro.BUSCREEN                                   |
|     | NAME         | ME           | government agency which provides (Utility description)?                                    | = 2 goto UTLCHGX1                                      |
|     |              |              | , ,  | ELSE goto UTILBUSN                                     |
|     |              |              | Prop # Property Description Company Name Utility Amount1 Amount2                           |  |
|     |              |              | Amount3  |  |
|     |              |              | (WHATPROP) (UTLPDESC)  |  |
|     |              |              | (COMPNAME) (UTILY)<br>(UTLCHGX1)(UTLCHGX2) (UTLCHGX3)                                      |  |
|     |              |              | (======================================  |  |
|     |              |              |  |  |

| 04C | UTILB<br>USN | UTILBUS<br>N | Will any part of the (Utility Description) charges be deducted as a business expense?   | Goto UTLCHGX1  |
|-----|--------------|--------------|---|--|
|     |              |              | Prop# Property Description Company Name Utility Amount1 Amount2 Amount3 (WHATPROP) (UTLPDESC) (COMPNAME) (UTILY) (UTLCHGX1)(UTLCHGX2) (UTLCHGX3)  |  |
|     |              |              | 1. Yes<br>2. No   |  |
| 04C | UTLCH<br>GX1 | UTLCHG<br>X1 | How much were you billed for in (reference month)?  Prop # Property Description Company Name Utility Amount1 Amount2 Amount3 (WHATPROP) (UTLPDESC) (COMPNAME) (UTILY) (UTLCHGX1)(UTLCHGX2) (UTLCHGX3) | 1-999999: IF (UTC_ITEM = 1 and UTLCHGX1 It 15 or UTLCHGX1 gt 500)OR (UTC_ITEM = 2 and UTLCHGX1 It 8 or UTLCHGX1 gt 500)OR (UTC_ITEM = 3 and UTLCHGX1 It 34 or UTLCHGX1 gt 722) OR (UTC_ITEM = 4 and UTLCHGX1 It 7 or UTLCHGX1 gt 600) OR (UTC_ITEM = 5 and UTLCHGX1 it 19 or UTLCHGX1 gt 700) OR (UTC_ITEM = 6 and UTLCHGX1 It 6 or UTLCHGX1 gt 250) OR (UTC_ITEM = 7 and UTLCHGX1 it 6 or UTLCHGX1 gt 150) OR (UTC_ITEM = 8 and UTLCHGX1 it 7 or UTLCHGX1 gt 106) OR (UTC_ITEM = 9 and UTLCHGX1 gt 106) OR (UTC_ITEM = 9 and UTLCHGX1 gt 600) then goto ERR1_UTLCHGX1 |
|     |              |              |   | ELSE goto UTILCHGX2  0,DK,RF: Goto UTILCHGX2   |

| 040 | HTI OU | LITTI CLIC | Have marcala success belled for the  | 4 000000. IF                          |
|-----|--------|------------|--------------------------------------|---------------------------------------|
| 04C | UTLCH  | UTLCHG     | How much were you billed for in      | 1-999999: IF                          |
|     | GX2    | X2         | (month)?                             | (UTC_ITEM = 1 and                     |
|     |        |            | Prop# Property Description Company   | UTLCHGX2 It 15 or<br>UTLCHGX2 gt      |
|     |        |            | Name Utility Amount1 Amount2 Amount3 | 500) or                               |
|     |        |            | (WHATPROP) (UTLPDESC)                | (UTC ITEM = 2                         |
|     |        |            | (COMPNAME) (UTILY)                   | and UTLCHGX2 It 8 or                  |
|     |        |            | (UTLCHGX1)(UTLCHGX2) (UTLCHGX3)      | UTLCHGX2 gt 500) or                   |
|     |        |            |                                      | (UTC_ĬTEM´= 3                         |
|     |        |            |                                      | and UTLCHGX2 It 34 or                 |
|     |        |            |                                      | UTLCHGX2 gt 722) or                   |
|     |        |            |                                      | (UTC_ITEM = 4                         |
|     |        |            |                                      | and UTLCHGX2 It 7 or                  |
|     |        |            |                                      | UTLCHGX2 gt 600) or                   |
|     |        |            |                                      | (UTC_ITEM = 5                         |
|     |        |            |                                      | and UTLCHGX2 It 19 or                 |
|     |        |            |                                      | UTLCHGX2 gt 700) or                   |
|     |        |            |                                      | (UTC_ITEM = 6<br>and UTLCHGX2 It 6 or |
|     |        |            |                                      | UTLCHGX2 gt 250) or                   |
|     |        |            |                                      | (UTC ITEM = 7                         |
|     |        |            |                                      | and UTLCHGX2 It 6 or                  |
|     |        |            |                                      | UTLCHGX2 gt 150) or                   |
|     |        |            |                                      | (UTC ITEM = 8                         |
|     |        |            |                                      | and UTLCHGX2 It 7 or                  |
|     |        |            |                                      | UTLCHGX2 gt 106) or                   |
|     |        |            |                                      | (UTC_ITEM = 9                         |
|     |        |            |                                      | and UTLCHGX2 It 5 or                  |
|     |        |            |                                      | UTLCHGX2 gt 600)                      |
|     |        |            |                                      | then goto                             |
|     |        |            |                                      | ERR1_UTLCHGX2                         |
|     |        |            |                                      | ELSE goto<br>UTILCHGX3                |
|     |        |            |                                      | O FILORIGAS                           |
|     |        |            |                                      | 0,DK,RF: Goto                         |
|     |        |            |                                      | UTILCHGX3                             |

| 04C | UTLCH<br>GX3 | UTLCHG<br>X3 | How much were you billed for in (last month)?  | 1-999999: IF (UTC_ITEM<br>= 1 and UTLCHGX3 It 15  |
|-----|--------------|--------------|--|---|
|     |              |              | Prop# Property Description Company Name Utility Amount1 Amount2 Amount3 (WHATPROP) (UTLPDESC) (COMPNAME) (UTILY) (UTLCHGX1)(UTLCHGX2) (UTLCHGX3) | or UTLCHGX3 gt 500) or  (UTC_ITEM = 2 and UTLCHGX3 It 8 or UTLCHGX3 gt 500) or  (UTC_ITEM = 3 and UTLCHGX3 It 34 or UTLCHGX3 gt 722) or  (UTC_ITEM = 4 and UTLCHGX3 It 7 or UTLCHGX3 gt 600) or  (UTC_ITEM = 5 and UTLCHGX3It 19 or UTLCHGX3 gt 700) or  (UTC_ITEM = 6 and UTLCHGX3 It 6 or UTLCHGX3 gt 250) or  (UTC_ITEM = 7 and UTLCHGX3 It 6 or UTLCHGX3 gt 150) or  (UTC_ITEM = 8 and UTLCHGX3 It 7 or UTLCHGX3 gt 106) or  (UTC_ITEM = 9 and UTLCHGX3 It 5 or UTLCHGX3 gt 600)  then goto ERR1_UTLCHGX1 = 0 OR UTLCHGX2 = 0 then goto BLPERIOD ELSE goto UTILCMB_S  0: Goto BLPERIOD  DK,RF: Goto |
| 04C | BLPER<br>IOD | BLPERIO<br>D | What is your usual billing period for the service?   | UTILCMB_S<br>1-4,DK,RF: Goto<br>UTILCMB_S   |
|     |              |              | Prop # Property Description Company Name Utility Amount1 Amount2 Amount3 (WHATPROP) (UTLPDESC) (COMPNAME) (UTLY) (UTLCHGX1)(UTLCHGX2) (UTLCHGX3) | 5: Goto BLPEROTH  |
|     |              |              | <ol> <li>Month</li> <li>2 months</li> <li>Quarter</li> <li>Annual</li> <li>Other</li> </ol>  |   |

| 04C | BLPER<br>OTH  | BLPERO<br>TH  | ◆ Specify:  Prop# Property Description Company Name Utility Amount1 Amount2 Amount3 (WHATPROP) (UTLPDESC) (COMPNAME) (UTILY) (UTLCHGX1)(UTLCHGX2) (UTLCHGX3)  | Goto UTILCMB_S   |
|-----|---------------|---------------|---|--|
| 04C | UTILC<br>MB_S | UTILCMB<br>_S | ● Enter 'C' for a combined expense  | C: Goto UTILCMB  EMPTY: IF UTC_ITEM = 3, 4, 6, or 7 and (RT10.POPGRP = 13                      |
| 04C | UTILC<br>MB   | UTILCMB       | What other utilities, fuels, or services was (Utility Description) combined with?  • Enter all that apply, separate with commas.  Prop # Property Description Company Name Utility Amount1 Amount2 Amount3 (WHATPROP)(UTLPDESC) (COMPNAME) (UTILY) (UTLCHGX1)(UTLCHGX2) (UTLCHGX3)  1. Electricity 2. Natural or utility gas 3. Fuel oil 4. Bottled or tank gas 5. Other fuels including wood 6. Piped-in water and sewerage maintenance 7. Garbage and recycling collection 8. Water softening service 9. Septic tank cleaning 77. Misc. combined (unable to specify/DK) | IF UTC_ITEM = 3, 4, 6, or 7 and (RT10.POPGRP = 13 or 14) then goto UTLPURCH ELSE goto MOREBILL |

| 04C | UTLPU<br>RCH | UTLPUR<br>CH | Were they paid for -  | 1,3,4,DK,RF: Goto<br>MOREBILL  |
|-----|--------------|--------------|---|--|
|     |              |              | <ol> <li>Online?</li> <li>In person?</li> <li>By mail or telephone order?</li> <li>Other</li> </ol>   | 2: Goto UTILLOC  |
| 04C | UTILL<br>OC  | UTILLOC      | In what city is (Bottled/Tank gas company name) located?  | Goto UTILOCST  |
| 04C | UTILO<br>CST | UTILOCS<br>T | ? [F1] In what state is (Bottled/Tank gas company name) located?  Enter the two character   | IF entry is not a valid abbreviation then goto CK_UTILOCST ELSE goto MOREBILL                      |
|     |              |              | state abbreviation  |  |
| 04C | MORE<br>BILL | MOREBIL<br>L | Did you receive any other (Utility Description) bills?  | 1: IF ROW number = 40 then goto ERR_MAX  |
|     |              |              | Prop # Property Description Company Name Utility Amount1 Amount2 Amount3 (WHATPROP) (UTLPDESC) (COMPNAME) (UTILY) (UTLCHGX1)(UTLCHGX2) (UTLCHGX3) | ELSE goto UTC_ITEM, next row in the table  2,DK,RF: IF ROW number = 40 then goto S4C_END ELSE goto |
|     |              |              | 1. Yes<br>2. No   | UTC_ITEM, next row in the table  |
| 04C |              | S4C_EN<br>D  |   | Exit block and goto S4_SectComp  |
| 04C |              | UTILY        |   |  |
| 04C |              | UTIL1        |   |  |
| 04C |              | UTIL2        |   |  |
| 04C |              | UTIL3        |   |  |
| 04C |              | UTIL4        |   |  |
| 04C |              | UTIL5        |   |  |
| 04C |              | UTIL6        |   |  |
| 04C |              | UTIL7        |   |  |
| 04C |              | UTIL8        |   |  |
| 04C |              | UTIL9        |   |  |
| 04C |              | UTIL10       |   |  |
| 04D |              | UTLC_G<br>X1 |   |  |
| 04D |              | UTLC_G<br>X2 |   |  |
| 04D |              | UTLC_G<br>X3 |   |  |
| 04D |              | UTC_ST<br>AT |   |  |

| 04D |              | UTC_ORI<br>G    |   |   |
|-----|--------------|-----------------|---|---|
| 04C |              | S4_SectC<br>omp |   | Exit block and goto<br>Section 5 - BSECT5 |
| 4A  |              | LP4A_Fla<br>g   | 1. Yes<br>2. No   |   |
| 4C  |              | LP4C_Fla<br>g   | 1. Yes<br>2. No   |   |
| 05  | S5_INT<br>RO | S5_INTR<br>O    | Now I am going to ask about expenses for construction, repairs, alterations and maintenance of property.  Prop. Description Work Desc. (PRP5DESC) (WRKDESC)  1. Enter 1 to Continue | Goto BBLOCKA.ITEM                         |

05 CRB\_I ITEM TEM **□** 13 ?[F1]

First, let's talk about the construction or alteration of property you (owned/rent/own or rent). (You should not include jobs that have been or will be totally reimbursed by someone outside your household such as a landlord./)

Since the first of (reference month), have (you/you or any members of your household) had expenses for -

Read each item on list.

1-19: IF ITEM <> Item2Shadow then goto CK\_ITEM ELSE goto CRMPROPI

95: Goto next row

99: Exit block and goto S5A END

888: IF no more grid lines then exit block and goto S5A\_END ELSE goto ITEM - next line of grid

□ 14 ?[F1]

Now, let's talk about maintenance and repairs for property you (owned/rent/own or rent). (You should not include jobs that have been or will be totally reimbursed by some one outside your household such as a landlord./)2

Read each item on list.

□ 13-14 ? [F1]

Have there been any expenses for any other property, such as property that you do not (owned/rent/own or rent), paid for by (you/you or any members of your household)?

If Yes -

## Which type of job were those expenses for?

- 1. (Homes under construction including a vacation home or second home?/Homes under construction)
- 2. (Building an addition to the house or a new structure, such as a porch, garage, or new rooms?/Building an addition)

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- 3. (Finishing a basement or an attic or enclosing a porch?/Finishing a basement, etc.)
- 4. (Remodeling one or more rooms in the house?/Remodeling)
- 5. (Landscaping the ground or planting new shrubs or trees?/Landscaping)
- 6. (Building outdoor patios, walks, fences, or other enclosures, driveways, or permanent swimming pools or hot tubs?/Building outdoor patios, etc.)
- 7. (Repairing outdoor patios, walks, fences, driveways, or permanent swimming pools?/Repairing outdoor patios, etc.)
- 8. (Painting, either interior or exterior, or wallpapering?/Painting or wallpapering)
- 9. (Plastering or paneling)
- 10. (Plumbing or water heating installations or repairs?/Plumbing)
- 11. (Electrical work?/Electrical work)
- 12. (Heating or air conditioning jobs?/Heating or air conditioning)
- 13. (Flooring installation, repair or replacement, including carpeting, wood, vinyl, and tile?/Flooring
- install/repair/replace)
- 14. (Insulation?/Insulation)
- 15. (Roofing, gutters or
- downspouts?/Roofing, gutters or downspouts)
- 16. (Siding?/Siding)
- 17. (Installation, repair, or replacement of window panes, screens, storm doors, awnings, and the

like?/Install/repair/replace windows, etc)

- 18. (Masonry, brick or stucco work?/Masonry, brick or stucco)
- 19. (Other improvements or repairs?/other improvements or repairs)
- 95. Continue List
- 99. None/No more entries
- 888. Delete the line

05 PreFill \*\* SHOW ONLY \*\*

05 **CRMP** CRMPRO On which property was the work done? 1-20: IF entry gt total ROPI ы number of properties then goto **Prop Description Work Desc** (WRKDESC) (PRP5DESC) CK CRMPROPI ELSE goto 1. ( PROPNUM and PROPDESC for all WRKDESC owned properties collected in Section 3.) 2. ( PROPNUM and PROPDESC for all Goto 97: **WRKDESC** owned properties collected in Section 3.) 3. ( PROPNUM and PROPDESC for all owned properties collected in Section 3.) 98,99,DK,RF: Goto 4. ( PROPNUM and PROPDESC for all PRP5DESC owned properties collected in Section 3.) 5. ( PROPNUM and PROPDESC for all owned properties collected in Section 3.) 6. ( PROPNUM and PROPDESC for all owned properties collected in Section 3.) 7. ( PROPNUM and PROPDESC for all owned properties collected in Section 3.) 8. ( PROPNUM and PROPDESC for all owned properties collected in Section 3.) 9. ( PROPNUM and PROPDESC for all owned properties collected in Section 3.) 10. ( PROPNUM and PROPDESC for all owned properties collected in Section 3.) 11. ( PROPNUM and PROPDESC for all owned properties collected in Section 3.) 12. ( PROPNUM and PROPDESC for all owned properties collected in Section 3.) 13. ( PROPNUM and PROPDESC for all owned properties collected in Section 3.) 14. ( PROPNUM and PROPDESC for all owned properties collected in Section 3.) 15. ( PROPNUM and PROPDESC for all owned properties collected in Section 3.) 16. ( PROPNUM and PROPDESC for all owned properties collected in Section 3.) 17. ( PROPNUM and PROPDESC for all owned properties collected in Section 3.) 18. ( PROPNUM and PROPDESC for all owned properties collected in Section 3.) 19. ( PROPNUM and PROPDESC for all owned properties collected in Section 3.) 20. ( PROPNUM and PROPDESC for all owned properties collected in Section 3.) 97. ( PROPNUM and PROPDESC for all owned properties collected in Section 3.) 98. ( PROPNUM and PROPDESC for all owned properties collected in Section 3.) 99. Property not owned or rented by household

| 05 | PRP5D<br>ESC | PRP5DE<br>SC | Briefly describe the property.  | Goto WRKDESC  |
|----|--------------|--------------|---|---|
|    |              |              | Prop Description Work   |   |
|    |              |              | Desc (WRKDESC) (PRP5DESC)   |   |
| 05 | WRKD<br>ESC  | WRKDES<br>C  | What work was done?   | IF ITEM = 1 or 3 then goto S5_INCL  |
|    |              |              | <ul> <li>The description should be<br/>adequate to classify "alteration", "repair",<br/>etc., and to identify in next<br/>interview.</li> </ul> | ELSEIF ITEM = 5 then<br>goto S5BCMB_S   |
|    |              |              | Prop Description Work   | ELSEIF ITEM = 2, 4, 6 or 8 then goto TEMPCODE                                   |
|    |              |              | Desc (WRKDESC) (PRP5DESC)   | ELSE goto CRMTYPE   |
| 05 | CRMT<br>YPE  | CRMTYP<br>E  | ?[F1]   | 2: IF ITEM = 9, 12, 14, or 16 then goto   |
|    |              |              | • Enter the appropriate job classification code.  | S5BCMB_S<br>ELSE goto<br>TEMPCODE   |
|    |              |              | Prop Description Work Desc<br>(WRKDESC)<br>(PRP5DESC)   | 3: IF ITEM = 9, 11-12,<br>16, 18, or 19 then goto<br>S5BCMB_S                   |
|    |              |              | <ol> <li>Alteration</li> <li>Replacement</li> <li>Maintenance and repair</li> </ol>   | ELSE goto<br>TEMPCODE   |
|    |              |              |   | 4: IF ITEM = 10-11, 16,<br>or 18 then goto<br>S5BCMB_S<br>ELSE goto<br>TEMPCODE |
|    |              |              |   | DK,RF: Goto<br>S5BCMB_S   |

| 05 | TEMP<br>CODE | TEMPCO<br>DE | Prop Description Work Desc (WRKDESC)  (PRP5DESC)  1. (Bathroom/Bathroom remodeling/Driveways and walkways added or improved/Painting, interior or exterior (also includes varnish, sealant, lacquer, and wa 2. (Fences/Kitchen/Kitchen remodeling/Fences added or improved/Wallpaper (also includes combination of painting and wallpapering/Other, such as drywall p 3. (Other/Patios and terraces/Bedrooms, family rooms, general purpose rooms, basement, etc./Kitchen and bathroom remodeling/Detached building/Other plumb 4. (Recreational facilities/Decks and porches/Interior restructuring of other areas /Patios and terraces/External sprinkler systems, septic tanks, and we 5. (Attached garages, carports, breezeways, greenhouses, and sheds/Recreational facilities/Garage door opener(s)/) 6. (Any combination of 1 through 5/Other alterations to structure/) 7. (Detached garages or carports added or improved/ Recreational facilities added or improved/) 8. (All other detached outside buildings added or improved (sheds, greenhouses, storm cellars)/Other outside additions or alterations (boat docks, terrac 9. (Patio and terraces added or improved/) 10. (Other outside additions or alterations (boat docks, terracing, grading and filling, | If ITEM = 2 or 4 then goto<br>S5_INCL<br>ELSE goto S5BCMB_S   |
|----|--------------|--------------|--|---|
|    |              |              |  |   |
| 05 | S5BC<br>MB_S | S5BCMB<br>_S | ◆ Enter 'C' for a combined expense   | C: Goto<br>S5B_COMB  EMPTY: Goto<br>S5_INCL  IF any entry other than a<br>'C' or the enter key is<br>entered, |

then goto CK\_C

| n this ate with   |
|---|
|   |
| acement   |
| s<br>s, etc<br>cify/DK)   |
| nth), did  IF 1 selected then goto CONTRCTX ELSEIF 2 selected then goto SUPPLYX ELSE goto TOOLX |
| art of<br>es, tools<br>doing  |
| o-999999: IF (ITEM = 1 and CONTRCTX gt 109445) OR   |
| (ITEM = 2-<br>6 and CONTRCTX gt<br>5DESC) 28000) OR   |
| (ITEM = 7-<br>19 and CONTRCTX gt<br>8000)<br>then<br>goto ERR1_CONTRCTX                         |
|   |

CONT\_MO

DK,RF: Goto CONT\_MO

| 05 | CONT_<br>MO | CONT_M<br>O | In what month or months did you pay someone else for this job?  | REF_MONTH CUR_MONTH: IF CONT_MO not in   |
|----|-------------|-------------|---|--|
|    |             |             | <ul> <li>Enter all that apply, separate with commas.</li> </ul> | reference period then  |
|    |             |             | 1. January  | goto ERR3_CONT_MO  |
|    |             |             | 2. February 3. March 4. April                                   | ELSEIF [((ITEM = 3, 4, 8-<br>12 or 17) and   |
|    |             |             | 5. May<br>6. June<br>7. July                                    | (RT10.POPGRP = 1, 2,<br>01 or 02)) OR  |
|    |             |             | 8. August 9. September 10. October                              | (ITEM = 13 and<br>(RT10.POPGRP = 7,  |
|    |             |             | 11. November<br>12. December                                    | 8, 07 or 08))] then goto CONSTORE  |
|    |             |             |   | ELSEIF ITEM = 1-4, 10-<br>12, or 19 then   |
|    |             |             |   | goto MAJ_APPL  |
|    |             |             |   | ELSEIF 2 selected in S5_INCL then  |
|    |             |             |   | goto SUPPLYX   |
|    |             |             |   | ELSEIF 3 selected in S5_INCL then  |
|    |             |             |   | goto TOOLRTX   |
|    |             |             |   | ELSE goto REIMBRS  |
|    |             |             |   | DK,RF: IF [((ITEM = 3, 4, 8-12 or 17) and (RT10.POPGRP = 1, 2, 01 or 02))  OR (ITEM = 13 and (RT10.POPGRP = 7, 8, 07 or 08))] then goto  CONSTORE  ELSEIF ITEM = 1-4, 10-12, or 19 then goto MAJ_APPL  ELSEIF 2  selected in S5_INCL then goto SUPPLYX  ELSEIF 3  selected in S5_INCL then goto TOOLRTX  ELSE goto |

|     |              |              |   | REIMBRS   |
|-----|--------------|--------------|---|---|
| 05B | CONS<br>TORE | CONSTO<br>RE | What is the name of the business that provided the service, maintenance, or repair?  • Enter store, website, or company name If provided from a private individual, enter "private individual." | ENTRY: Goto CONLOC  DK, RF: IF ITEM = 3, 4 or 10-12 then goto MAJ_APPL  ELSEIF 2 selected in S5_INCL then goto SUPPLYX  ELSEIF 3 selected in S5_INCL then goto TOOLRTX  ELSE goto REIMBRS   |
| 05B | CONL<br>OC   | CONLOC       | In what city is (name of business) located?   | Goto CONLOCST   |
| 05B | CONL         | CONLOC       | ? [F1] In what state is (name of business) located?  • Enter the two character state abbreviation   | IF entry is not a valid state abbreviation then goto CK_CONLOCST  ELSEIF ITEM = 3, 4 or 10-12 then goto MAJ_APPL  ELSEIF 2 selected in S5_INCL then goto SUPPLYX  ELSEIF 3 selected in S5_INCL then goto TOOLRTX  ELSE goto REIMBRS |
| 05  | MAJ_A<br>PPL | MAJ_AP<br>PL | Did any of the cost since (reference month) include the cost of any appliances or equipment?  Prop Description Work Desc (WRKDESC) (PRP5DESC)  1. Yes 2. No                                     | 1: Goto APP_SCR  2,DK,RF: IF 2 selected in S5_INCL then goto SUPPLYX ELSEIF 3 selected in S5_INCL then goto TOOLRTX ELSE goto REIMBRS   |

| 05 | APP_S<br>CR | APP_SC<br>R | □ 15 ?[F1]   | Goto APPL_X  |
|----|-------------|-------------|--|--|
|    | OI (        |             | Which of the following appliances or equipment were included?  |  |
|    |             |             | • Enter up to six, separate with commas.   |  |
|    |             |             | Prop Description Work Desc<br>(WRKDESC) (PRP5DESC)   |  |
|    |             |             | <ol> <li>Cooking stove, range, or oven</li> <li>Microwave oven</li> <li>Refrigerator or home freezer</li> <li>Built-in dishwasher</li> <li>Portable dishwasher</li> <li>Garbage disposal</li> <li>Clothes washer or dryer</li> <li>Range hood</li> <li>Smoke alarms and detectors</li> <li>Window air conditioner</li> <li>Portable cooling and heating equipment</li> <li>Lamps, lighting fixtures, or ceiling fans</li> <li>Other major home appliances and</li> </ol> |  |
| 05 | APPL_<br>X  | APPL_X      | equipment What was the total cost for (description)?   | 1-999999: IF It 5 or gt<br>4000 then goto  |
|    |             |             | Prop Description Work Desc<br>(WRKDESC) (PRP5DESC)   | ERR1_APPLX ELSEIF 2 is selected in S5_INCL then goto SUPPLYX ELSEIF 3 is selected in S5_INCL then goto TOOLRTX ELSE goto REIMBRS |
|    |             |             |  | DK,RF: IF 2 is selected in S5_INCL then goto SUPPLYX  ELSEIF 3 is selected in S5_INCL then goto TOOLRTX  ELSE goto REIMBRS       |

| 05 | SUPPL<br>YX | SUPPLY<br>X | Since the first of (reference month), what was the total cost of all materials, supplies, tools, or equipment (you/your household) purchased for this job?  Prop Description Work Desc (WRKDESC) (PRP5DESC)                        | 0-999999: IF (ITEM = 1 and SUPPLYXgt 7000) OR (ITEM = 2-6 and SUPPLYXgt 2500) OR (ITEM = 7- 19 and SUPPLYXgt 1000) then goto ERR1_SUPPLYX ELSE goto SUPPLYMO DK,RF: Goto   |
|----|-------------|-------------|--|--|
|    |             |             |  | SUPPLYMO   |
| 05 | SUPPL<br>YM | SUPPLY<br>M | In what month or months did you make these purchases?  • Enter all that apply, separate with commas.  1. January 2. February 3. March 4. April 5. May 6. June 7. July 8. August 9. September 10. October 11. November 12. December | REF_MONTH - CUR_MONTH: IF SUPPLYM not in reference period then goto ERR3_SUPPLYM ELSEIF 3 selected in BSECT5.BBLOCKA.BRO W.S5_INCL then goto TOOLRTX ELSE goto REIMBRS  DK, RF: IF 3 selected in BSECT5.BBLOCKA.BRO W.S5_INCL then goto TOOLRTX TOOLRTX LIF 3 SELECTED IN SELE |
|    |             |             | 12. December   |  |
|    |             |             |  | ELSE<br>goto REIMBRS   |
| 05 | TOOL        | TOOLRT      | Since the first of (reference month),  | 0-999999: IF   |
|    | RTX         | X           | what was the total cost for all tools or equipment (you/your household) rented for this job?   | TOOLRTX gt 518 then<br>goto ERR1_TOOLRTX<br>ELSE goto<br>TOOL_MO   |
|    |             |             | <u>Prop Description Work Desc</u><br>(WRKDESC) (PRP5DESC)  | DK,RF: Goto<br>TOOL_MO   |

| 05 | TOOL_<br>MO  | TOOL_M<br>O  | In what month or months did you rent these items?   | REF_MONTH - CUR_MONTH: IF TOOL MO not in                  |
|----|--------------|--------------|---|---|
|    |              |              | <ul> <li>Enter all that apply, separate with<br/>commas.</li> </ul>                                       | reference period then<br>goto ERR3_TOOL_MO<br>ELSE        |
|    |              |              | 1. January<br>2. February   | goto REIMBRS  |
|    |              |              | <ul><li>3. March</li><li>4. April</li><li>5. May</li></ul>  | DK, RF: Goto<br>REIMBRS                                   |
|    |              |              | 6. June<br>7. July  |   |
|    |              |              | 8. August   |   |
|    |              |              | 9. September<br>10. October<br>11. November   |   |
|    |              |              | 12. December  |   |
| 05 | REIMB<br>RS  | REIMBR<br>S  | Was or will any of the total cost of this job be reimbursed or paid by someone outside of your household? | 1: Goto<br>REIMBRSZ                                       |
|    |              |              | •   | 2,DK,RF: IF   |
|    |              |              | <u>Prop Description Work Desc</u><br>(WRKDESC) (PRP5DESC)   | BCeintro.BUSCREEN = 2<br>then goto MORE<br>ELSE goto      |
|    |              |              | 1. Yes<br>2. No   | CRMBSNSD  |
| 05 | REIMB<br>RSZ | REIMBR<br>SZ | What percent of the total cost was or will be reimbursed or paid by someone outside of your household?    | 1-99,DK,RF: IF<br>BCeintro.BUSCREEN = 2<br>then goto MORE |
|    |              |              | Prop Description Work Desc (WRKDESC) (PRP5DESC)   | ELSE goto<br>CRMBSNSD                                     |
|    |              |              |   | 100: Goto<br>ERR2_REIMBRSZ                                |
| 05 | CRMB<br>SNSD | CRMBSN<br>SD | Were or will any of these expenses for this job be deducted as a business expense?                        | 1: Goto<br>CRMBSNSZ                                       |
|    |              |              | Prop Description Work Desc (WRKDESC) (PRP5DESC)   | 2,DK,RF: Goto<br>BSECT5.BBLOCKA.BRO<br>W.MORE             |
|    |              |              | 1. Yes<br>2. No   |   |
| 05 | CRMB<br>SNSZ | CRMBSN<br>SZ | What percent was or will be deducted?  Prop Description Work Desc   | 1-99,DK,RF: Exit block<br>and goto MORE                   |
|    |              |              | (WRKDESC) (PRP5DESC)  | 100: Goto<br>ERR2_CRMBSNSZ                                |
| 05 |              | SUPPLY<br>X_ | ** OUT VARIABLE **  |   |
| 05 |              | TOOLRT<br>X_ | ** OUT VARIABLE **  |   |

| 05 | ANY5 | MORE         | Did you have any other expenses for                       | 1: IF ROW number =                                    |
|----|------|--------------|---|---|
|    | MORE |              | (description)?  | 12 then goto ERR_MAX<br>ELSE goto ITEM,               |
|    |      |              | <u>Prop Description Work Desc</u><br>(WRKDESC) (PRP5DESC) | next row  |
|    |      |              | 4.94  | 2,DK,RF: IF ROW<br>number = 12 then exit              |
|    |      |              | 1. Yes<br>2. No   | block and goto S5A_END<br>ELSE goto<br>ITEM, next row |
| 05 |      | CRMCOD<br>EB |   | TIZM, HOACTON   |
| 05 |      | CRMCOD<br>E  |   |   |
| 05 |      | APPCDE<br>1  |   |   |
| 05 |      | APPCDE<br>2  |   |   |
| 05 |      | APPCDE<br>3  |   |   |
| 05 |      | APPCDE<br>4  |   |   |
| 05 |      | APPCDE<br>5  |   |   |
| 05 |      | APPCDE<br>6  |   |   |
| 05 |      | CRMCDB<br>1  |   |   |
| 05 |      | CRMCDB<br>2  |   |   |
| 05 |      | CRMCDB<br>3  |   |   |
| 05 |      | CRMCDB<br>4  |   |   |
| 05 |      | CRMCDB<br>5  |   |   |
| 05 |      | CRMCDB<br>6  |   |   |
| 05 |      | CRMCDB<br>7  |   |   |
| 05 |      | CRMCDB<br>8  |   |   |
| 05 |      | CRMCDB<br>9  |   |   |
| 05 |      | CRMCDB<br>10 |   |   |
| 05 |      | CRMCDB<br>11 |   |   |
| 05 |      | CRMCDB<br>12 |   |   |
| 05 |      | CRMCDB       |   |   |

|               |              | 13           |  |   |
|---------------|--------------|--------------|--|---|
| 05            |              | CRMCDB<br>14 |  |   |
| 05            |              | CRMCDB<br>15 |  |   |
| 05            |              | CRMCDB<br>16 |  |   |
| 05            |              | CONT_C<br>TX |  |   |
| 05            |              | APPL_X_      |  |   |
| 05            |              | CRB_ST<br>AT |  |   |
| 05            |              | CRB_ORI<br>G |  |   |
| Sectio<br>n 5 |              | CONTRA<br>CT |  |   |
| Sectio<br>n 5 |              | CRMMAT<br>ER |  |   |
| Sectio<br>n 5 |              | TOOLRE<br>NT |  |   |
| 05            |              | S5A_EN<br>D  | <b>Q</b>   | Goto BROW5B                                     |
| 05            | ADVM<br>ATER | ADVMAT<br>ER | 13-14  Since the first of (reference month), excluding this month, have (you/you or any members of your household) purchased any materials or supplies for JOBS NOT YET STARTED?  1. Yes 2. No | 1: Goto<br>ADVDESC<br>2,DK,RF: Goto<br>MATNSPEC |
| 05            | ADVD<br>ESC  | ADVDES<br>C  | What kind of job will the materials be used for?  • Enter a brief  | Goto JOBCODE                                    |
|               |              |              | description.   |   |

| 05  | JOBC<br>ODE  | JOBCOD<br>E  | □ 13-14 ? [F1]   | Goto ADVMATX   |
|-----|--------------|--------------|--|--|
|     |              |              | <ul> <li>Select a job type below.</li> </ul>   |  |
|     |              |              | <ol> <li>Homes under construction</li> <li>Building an addition</li> <li>Finishing a basement</li> <li>Remodeling</li> <li>Landscaping</li> <li>Build outdoor patios</li> <li>Repair outdoor patios</li> <li>Painting/wallpapering</li> <li>Plastering or paneling</li> <li>Plumbing</li> <li>Electrical work</li> <li>Heat or air conditioning</li> </ol> |  |
|     |              |              | <ul><li>13. Flooring installation/repair/replacement</li><li>14. Insulation</li><li>15. Roofing, gutters or downspouts</li></ul>   |  |
|     |              |              | 16. Siding 17. Install/Repair/Replace windows, etc 18. Masonry, brick or stucco  |  |
| -05 | A D) (1.4    | A D) (14A T  | 19. Other improvements or repairs  | 4.000000 15.11.0   |
| 05  | ADVM<br>ATX  | ADVMAT<br>X  | What was the total cost of these materials and supplies?   | 1-999999: IF It 8 or gt<br>3865 then goto<br>ERR1_ADVMATX<br>ELSE goto |
|     |              |              |  | S5ACMB_S   |
|     |              |              |  | DK,RF: Goto<br>S5ACMB_S  |
| 05  | S5AC<br>MB_S | S5ACMB<br>_S | <ul> <li>Enter 'C' for a combined expense</li> </ul>   | C: Goto<br>S5A_COMB  |
|     |              |              |  | Empty: IF JOBCODE = 8 AND (RT10.POPGRP = 1, 2, 01 or                   |
|     |              |              |  | IF anything other than "C" or blank is entered then goto CK_C          |

| 05  | S5A_C<br>OMB | S5A_CO<br>MB | ₩ 13-14 ? [F1]  What other work will be included in this job?   | IF JOBCODE = 8 AND<br>(RT10.POPGRP = 1, 2,<br>01 or 02) then<br>goto MATSTORE                |
|-----|--------------|--------------|---|--|
|     |              |              | • Enter all that apply, separate with commas.   | ELSE goto MATNSPEC   |
| 05A | MATST        | MATSTO       | 5. Landscaping 6. Building outdoor patios 7. Repair outdoor patios 8. Painting/wallpapering 9. Plastering or paneling 10. Plumbing 11. Electrical work 12. Heat or air conditioning 13. Flooring installation/repair/replacement 14. Insulation 15. Roofing, gutters or downspouts 16. Siding 17. Install/Repair/Replace windows, etc 18. Masonry, brick or stucco 19. Other improvements or repairs 77. Misc. combined (unable to specify/DK) What is the name of the business where | ENTRY: IF  |
| USA | ORE          | RE           | the materials were purchased?  • Enter store, website, or company name  | UPPERCASEENTRY contains ".COM" then goto MATNSPEC ELSE goto MATPURCH                         |
|     |              |              |   | DK, RF: Goto<br>MATNSPEC   |
| 05A | MATP<br>URCH | MATPUR<br>CH | Were they paid for -  1. Online?  | 1,3,4,DK,RF: Goto<br>MATNSPEC  |
|     |              |              | <ul><li>2. In person?</li><li>3. By mail or telephone order?</li><li>4. Other</li></ul>   | 2: Goto MATLOC   |
| 05A | MATL<br>OC   | MATLOC       | Is what city is MATSTORE_Fill located?  | Goto MATLOCST  |
| 05A | MATL<br>OCST | MATLOC<br>ST | ? [F1]  Is what state is MATSTORE_Fill located?  • Enter the two character state abbreviation   | IF entry is not a valid<br>state abbreviation then<br>goto CK_MATLOCST<br>ELSE goto MATNSPEC |

| 05  | MATN<br>SPEC | MATNSP<br>EC | Since the first of (reference month), excluding this month, have (you/you or                 | 1: Goto MATNSPCX  |
|-----|--------------|--------------|--|---|
|     | SPLO         | LO           | any members of your household) purchased any materials or supplies NOT FOR ANY SPECIFIC JOB? | 2,DK,RF: Goto<br>S5B_END  |
|     |              |              | 1. Yes<br>2. No  |   |
| 05  | MATN<br>SPCX | MATNSP<br>CX | What was the total cost?   | 1-999999: IF It 5 or gt<br>600 then goto<br>ERR1_MATNSPCX<br>ELSE goto<br>S5B_END |
|     |              |              |  | DK,RF: Goto<br>S5B_END  |
| 05B |              | S5B_EN<br>D  | ** Non Displayed **  | Exit block and goto<br>S5 Sectcomp  |
| 05  |              | CRMCOD<br>EA |  |   |
| 05  |              | CRMCDA<br>1  |  |   |
| 05  |              | CRMCDA<br>2  |  |   |
| 05  |              | CRMCDA<br>3  |  |   |
| 05  |              | CRMCDA<br>4  |  |   |
| 05  |              | CRMCDA<br>5  |  |   |
| 05  |              | CRMCDA<br>6  |  |   |
| 05  |              | CRMCDA<br>7  |  |   |
| 05  |              | CRMCDA<br>8  |  |   |
| 05  |              | CRMCDA<br>9  |  |   |
| 05  |              | CRMCDA<br>10 |  |   |
| 05  |              | CRMCDA<br>11 |  |   |
| 05  |              | CRMCDA<br>12 |  |   |
| 05  |              | CRMCDA<br>13 |  |   |
| 05  |              | CRMCDA<br>14 |  |   |
| 05  |              | CRMCDA<br>15 |  |   |

| 05  |               | CRMCDA<br>16     |  |                           |
|-----|---------------|------------------|--|---------------------------|
| 05  |               | CRA_ST<br>AT     |  |                           |
| 05  |               | CRA_ORI<br>G     |  |                           |
| 05  |               | ADVMAT<br>X      |  |                           |
| 05  |               | MATN_P<br>CX     |  |                           |
| 5   |               | LP5_Flag         |  |                           |
|     |               |                  | 1. Yes<br>2. No  |                           |
| 5   |               | LP5trnt_F<br>lag | 1. Yes<br>2. No  |                           |
| 05  |               | S5_Sectc<br>omp  |  | Goto Section 6 - BSECT6   |
| 06A | S6A_I<br>NTRO | INTROA           | Now I am going to ask about the purchase or rental of major household appliances. Please include any shipping and handling charges with the cost of any item that was shipped. | Goto<br>BTABLEA.BROW.ITEM |
|     |               |                  | Description Type Month  Amount (MAJTYPE) (Purchased/ (MAJ_MO) (MAJPURX/ Rented)  MAJRENTX)  1. Enter 1 to Continue   |                           |

| 06A     | APA_I<br>TEM | ITEM            | Since the first of (reference month), have (you/you or any members of your household) purchased or rented any of the following items for your household or for someone outside of your household?  Read each item on list.  1. Microwave oven 2. Cooking stove, range or oven 3. Range hood 4. Refrigerator or home freezer 5. Built-in dishwasher 6. Portable dishwasher 7. Garbage disposal 8. Clothes washer or dryer 99. None/No more entries 888. Delete the line | 1-8: IF ITEM ne Item2Shadow then goto CK_ITEM ELSE goto DESCRIPTION  99: Exit block and goto S6A_END  888: IF no more grid lines then exit block and goto S6A_END ELSE goto ITEM - next line of grid |
|---------|--------------|-----------------|--|--|
|         |              | PreFill         | ** SHOW ONLY **  |  |
| 06A     | MAJTY<br>PE  | DESCRIP<br>TION | What did you purchase (or rent/)?  ◆ Enter brief description of the item  Description Type  Month Amount (MAJTYPE) (Purchased/ (MAJ_MO) (MAJPURX/ Rented)  MAJRENTX  | Goto WHO   |
| 06A<br> | GFTC_<br>MAJ | WHO             | Description Type  Month Amount (MAJTYPE) (Purchased/ (MAJ_MO) (MAJPURX/ Rented)  MAJRENTX  1. Purchased for someone inside the household? 2. (Rented?/ ) 3. Purchased for someone outside your household?  | 1,3,DK,RF: Goto<br>MONTH  2: Goto<br>AMOUNT  |

| 06A | MAJ_M<br>O | MONTH | Mhen did you purchase it?  Description Type Month Amount (MAJTYPE) (Purchased/ (MAJ_MO) (MAJPURX/ Rented)  MAJRENTX  1. January 2. February 3. March 4. April 5. May 6. June 7. July 8. August 9. September 10. October 11. November | REF_MONTH - CUR_MONTH: IF entorent in the reference period then goto ERR3_MONTH  ELSE goto AMOUNT  DK,RF: Goto AMOUNT |
|-----|------------|-------|--|---|
|     |            |       | <ul><li>5. May</li><li>6. June</li><li>7. July</li><li>8. August</li><li>9. September</li><li>10. October</li></ul>  |   |

| 06A | MAJ_A<br>MOUN<br>T | AMOUNT | (What was the total rental expense since the first of (reference month) not including (current month  Description Type  Month Amount (MAJTYPE) (Purchased/ (MAJ_MO) (MAJPURX/ Rented)  MAJRENTX | 1-999999: IF WHO = 1, 3, DK or RF) AND         [(ITEM = 1         and AMOUNT It 20 or gt         473) OR         (ITEM = 2         and AMOUNT It 27 or gt         1915) OR         (ITEM = 3         and AMOUNT It 10 or gt         600) OR         (ITEM = 4         and AMOUNT It 40 or gt         1822) OR         (ITEM = 5         and AMOUNT It 81 or gt         1000) OR         (ITEM = 6         and AMOUNT It 10 or gt         530) OR         (ITEM = 7         and AMOUNT It 35 or gt         450) OR         (ITEM = 8         and AMOUNT It 41 or gt         1184)]         then         goto ERR1_AMOUNT         ELSEIF (WHO         = 2) AND (AMOUNT It 5         or gt 362) then              goto         ERR1_AMOUNT              ELSEIF ITEM         and the entry in         AMOUNT for this |
|-----|--------------------|--------|---|---|
|     |                    |        |   | DK,RF: Goto INSTALL   |

| 06A MAJTA<br>X |             | TAX        | Did this include sales tax?  |                 | Goto INSTALL |  |
|----------------|-------------|------------|--|-----------------|--------------|--|
|                |             |            | Description Type  Month Amount  (MAJTYPE) (Purchased/  (MAJ_MO) (MAJPURX/  Rented) |                 |              |  |
|                |             |            | MAJRENTX   |                 |              |  |
|                |             |            | 1. Yes<br>2. No  |                 |              |  |
| 06A            | INSTA<br>LL | ΓΑ INSTALL | Were there any extra charges for installation or delivery?                         | 1:              | Goto INST    |  |
|                | LL          |            | <ul> <li>Include charges for disposal of old appliances.</li> </ul>                | 2,DK,RF: Goto C | RF: Goto C   |  |
|                |             |            | Description Type  Month Amount (MAJTYPE) (Purchased/ (MAJ_MO) (MAJPURX/ Rented)    |                 |              |  |
|                |             |            | MAJRENTX   |                 |              |  |
|                |             |            | 1. Yes<br>2. No  |                 |              |  |

| 06A | MAJIN<br>STX | INST | Description Type  Month Amount  (MAJTYPE) (Purchased/ (MAJ_MO) (MAJPURX/ Rented)  MAJRENTX | 1-999999: IF (MAJAPPLY = 100 and INST gt 800) OR  (MAJAPPLY = 120 and INST gt 250) OR  (MAJAPPLY = 140 and INST gt 275) OR  (MAJAPPLY = 160 and INST gt 200) OR  (MAJAPPLY = 170 and INST gt 50) OR  (MAJAPPLY = 180 and INST gt 400) OR  (MAJAPPLY = 195 and INST gt 50) OR  (MAJAPPLY = 210 and INST gt 50) OR  (MAJAPPLY = 210 and INST gt 50)  THEN goto ERR1_INST ELSE goto C |
|-----|--------------|------|--|--|
| 06A | MAJC<br>MB_S | С    | ◆ Enter 'C' for a combined expense.  | C: Goto COMBCODE  EMPTY: IF (WHO = 1 or 3) and (ITEM = 1, 2, 4, or 8) and  (RT10.POPGRP = 3, 4, 03 or 04) then goto APASTORE ELSE goto MORE  IF anything other than a 'C' or the Enter key is entered then goto CK_C   |

| 06A        | MAJC<br>MB                 | COMBCO<br>DE           | What other appliances is the (Appliance description) combined with?  • Enter all that apply, separate with commas  1. Microwave oven 2. Cooking stove, range or oven 3. Range hood 4. Refrigerator or home freezer 5. Built-in dishwasher 6. Portable dishwasher 7. Garbage disposal 8. Clothes washer or dryer | IF (WHO = 1 or 3) and<br>(ITEM = 1, 2, 4, or 8) and<br>(RT10.POPGRP = 3,<br>4, 03 or 04) then goto<br>APASTORE<br>ELSE goto MORE   |
|------------|----------------------------|------------------------|---|--|
| 06A        | APAST<br>ORE               | APASTO<br>RE           | 77. Misc. combined (unable to specify/DK)  What is the name of the business where this was purchased?  Enter store, website, or company name  | IF uppercase entry = "GROUPON" or "GROUPON.COM" then goto ERR_GROUPON  ELSEIF UPPERCASE ENTRY contains ".COM" then goto MORE  IF ENTRY = DK or RF then goto MORE  ELSE goto APAPURCH |
| 06A<br>06A | APAPU<br>RCH               | APAPUR<br>CH           | Were they paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other  | 1,3,4,DK,RF: Goto<br>MORE 2: Goto APALOC   |
| 06A<br>06A | APALO<br>C<br>APALO<br>CST | APALOC<br>APALOC<br>ST | In what city is APASTORE_Fill located?  ? [F1]  | IF entry is not a valid state abbreviation then  |
|            | 661                        | 01                     | In what state is APASTORE_Fill located?  Enter the two character state abbreviation   | goto CK_APALOCST  ELSE goto MORE   |

| 06A | MAJOT<br>HER | MORE         | Did you purchase(or rent/) any other (Appliance Description)?     | 1: IF ROW number = 7 then goto ERR_MAX ELSE goto ITEM,   |
|-----|--------------|--------------|---|--|
|     |              |              | Description Type  Month Amount                                    | next row of grid   |
|     |              |              | (MAJTYPE) (Purchased/ (MAJ_MO) (MAJPURX/ Rented) MAJRENTX  1. Yes | 2,DK,RF: IF Row<br>number = 7 then exit<br>block and goto S6A_END<br>ELSE goto<br>ITEM, next row of grid |
| 06A |              | ITEMCO       | 2. No   |  |
|     |              | DEOUT        |   |  |
| 06A |              | MAJPUR<br>X  |   |  |
| 06A |              | MAJREN<br>TX |   |  |
| 06A |              | MJAPPL1      |   |  |
| 06A |              | MJAPPL2      |   |  |
| 06A |              | MJAPPL3      |   |  |
| 06A |              | MJAPPL4      |   |  |
| 06A |              | MJAPPL5      |   |  |
| 06A |              | MJAPPL6      |   |  |
| 06A |              | MJAPPL7      |   |  |
| 06A |              | MJAPPL8      |   |  |
| 06A |              | MJAPPL9      |   |  |
| 06A |              | MAJPUR<br>X_ |   |  |
| 06A |              | MAJR_N<br>TX |   |  |
| 06A |              | MAJI_ST<br>X |   |  |
| 06A |              | APA_STA<br>T |   |  |
| 06A |              | APA_ORI<br>G |   |  |
| 06A |              | S6A_EN<br>D  |   | Goto Section 6B -<br>S6B_INTRO   |

| 06B | S6B_I<br>NTRO | INTROB | Now I am going to ask about expenses for the purchase or rental of household appliances and other selected items. Please include any shipping and handling charges with the cost of any item that was shipped. | Goto<br>BTableB.BROW.ITEM |
|-----|---------------|--------|--|---------------------------|
|     |               |        | Description Type Month Amount MINTYPE) (Purchased/ (MIN_MO) (MINPURX/  |                           |
|     |               |        | Rented)<br>MINRENTX)   |                           |
|     |               |        | 1. Enter 1 to Continue   |                           |

| 06B | APB_I<br>TEM | ITEM | SCREEN 1  | 1-37: IF ITEM ne Item2Shadow then goto CK_ITEM |
|-----|--------------|------|---|--|
|     |              |      | Since the first of (reference month), have (you/you or any members of your          | ELSE goto<br>DESCRIPTION                       |
|     |              |      | household) purchased or rented any of the following items?                          | 95: Goto ITEM -<br>next line of grid           |
|     |              |      | <ul> <li>Read each item on list</li> </ul>  | 99: Exit block and goto S6B_END                |
|     |              |      | SCREEN 2  | 888: IF no more grid lines then Exit block and |
|     |              |      | 📭 18 ?[F1]  | goto<br>S6B_END<br>ELSE goto ITEM              |
|     |              |      | Have (you/you or any members of your household) purchased or rented any             | - next line of grid                            |
|     |              |      | <ul> <li>Read each item on list</li> </ul>  |  |
|     |              |      | SCREEN 3  |  |
|     |              |      | 19 ? [F1] Have (you/you or any members of your household) purchased or rented any   |  |
|     |              |      | <ul> <li>Read each item on list</li> </ul>  |  |
|     |              |      | SCREEN 4  |  |
|     |              |      | ■ 20 ? [F1] Have (you/you or any members of your household) purchased or rented any |  |
|     |              |      | <ul> <li>Read each item on list</li> </ul>  |  |
|     |              |      | Screen 5  |  |
|     |              |      | 🚇 21 ? [F1]   |  |
|     |              |      | Have (you/you or any members of your household) purchased or rented any             |  |
|     |              |      | <ul> <li>Read each item on list</li> </ul>  |  |
|     |              |      | Screen 6  |  |
|     |              |      | ₽ 22 ? [F1]   |  |
|     |              |      | Have (you/you or any members of your household) purchased or rented any             |  |

|     |             |         | <ul> <li>Read each item on list</li> </ul>  |                          |
|-----|-------------|---------|---|--------------------------|
|     |             | PreFill | 1. Small electrical kitchen appliances 2. Electrical personal care appliances 3. Electric floor cleaning equipment 4. Other household appliances 5. Sewing machines 6. GPS devices, calculators, and fax machine  ** SHOW ONLY **     |                          |
| 06B | MINTY       | DESCRIP | What did you purchase(or rent/ )?   | Goto WHO                 |
| 002 | PE          | TION    | Triat and you pur or most (or rout - 7.   |                          |
|     |             |         | <ul> <li>Enter a brief description of item.</li> </ul>  |                          |
|     |             |         | (* Report items such as flash drives, memory cards, recordable discs, and tapes as code 13, Portable memory cards, recordable discs, and tapes as cod  Description Type  Month Amount (MINTYPE) (Purchased/ (MIN_MO) (MINPURX/Rented) |                          |
|     |             |         | MINRENTX)   |                          |
| 06B | GFTC<br>MIN | WHO     | Was this item   | 1,3,DK,RF: Goto<br>MONTH |
|     |             |         | <ol> <li>Purchased for someone inside the household?</li> <li>(Rented?/)</li> <li>Purchased for someone outside your household?</li> </ol>  | 2: Goto<br>AMOUNT        |

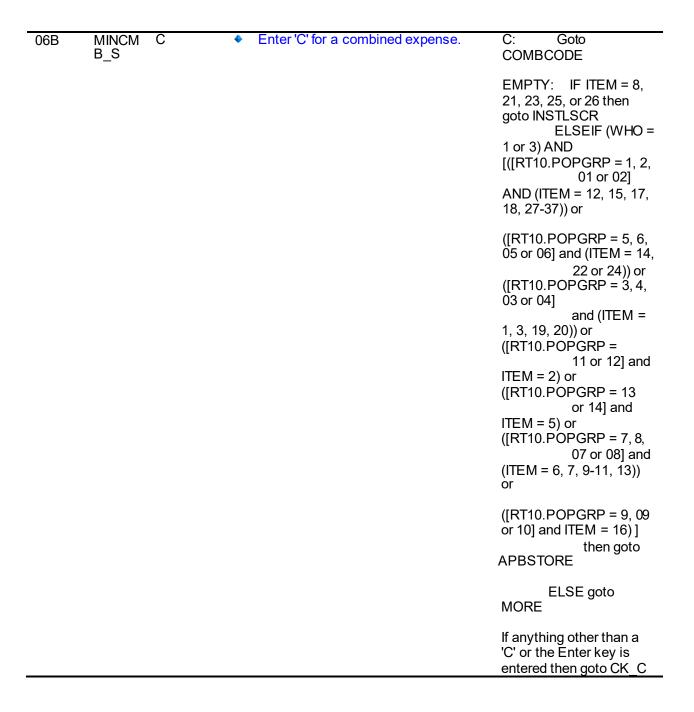
| 06B | MIN_M<br>O | MONTH | Description Type  Month Amount  (MINTYPE) (Purchased/ (MIN_MO) (MINPURX/Rented)  MINRENTX)  1. January 2. February 3. March 4. April 5. May 6. June 7. July 8. August 9. September 10. October 11. November | REF_MONTH - CUR_MONTH: IF MONTH not in reference period then goto ERR3_MONTH ELSE goto AMOUNT DK,RF: Goto AMOUNT |
|-----|------------|-------|---|--|
|     |            |       | 10. October   |  |

| 06B | MIN_A<br>MOUN<br>T | AMOUNT | (What was the total rental expense since the first of (reference month) not including (current month)?/What did it cost?)  Description Type Month Amount MINTYPE) (Purchased/ (MIN_MO) (MINPURX/ Rented) MINRENTX | 1-999999: IF (WHO = 1,<br>3, DK or RF) AND<br>( (ITEM = 1<br>and AMOUNT It 6 or gt<br>200) OR<br>(ITEM = 2<br>and AMOUNT It 5 or gt<br>125) OR<br>(ITEM = 3<br>and AMOUNT It 15 or gt<br>600) OR   |
|-----|--------------------|--------|---|--|
|     |                    |        |   | (ITEM = 4 and AMOUNT It 6 or gt 896) OR  (ITEM = 5 and AMOUNT It 8 or gt 4000) OR  (ITEM = 6 and AMOUNT It 5 or gt 705) OR  (ITEM = 7 and AMOUNT It 6 or gt 800) OR  (ITEM = 8 and AMOUNT It 12 or gt 2500) OR  (ITEM = 9 and AMOUNT It 6 or gt 403) OR  (ITEM = 10 and AMOUNT It 6 or gt 403) OR  (ITEM = 11 and AMOUNT It 5 or gt 200) OR  (ITEM = 12 and AMOUNT It 8 or gt 450) OR  (ITEM = 13 and AMOUNT It 8 or gt 450) OR  (ITEM = 14 and AMOUNT It 6 or gt 1068) OR  (ITEM = 15 and AMOUNT It 5 or gt 950) OR  (ITEM = 16 and AMOUNT It 5 or gt 2500) OR  (ITEM = 17 and AMOUNT It 10 or gt 700) OR  (ITEM = 17 and AMOUNT It 11 or gt 700) OR  (ITEM = |

18 and AMOUNT It 5 or

gt 250) OR (ITEM = 19 and AMOUNT It 15 or gt 940) OR (ITEM = 20 and AMOUNT It 5 or gt 400) OR (ITEM = 21 and AMOUNT It 10 or gt 4200) OR (ITEM = 22 and AMOUNT It 25 or gt 886) OR (ITEM = 23 and AMOUNT It 25 or gt 2800) OR (ITEM = 24 and AMOUNT It 25 or gt 650) OR (ITEM = 25 and AMOUNT It 5 or gt 1590) OR (ITEM = 26 and AMOUNT It 5 or gt 749) OR (ITEM = 27 and AMOUNT It 5 or gt 441) OR (ITEM = 28 and AMOUNT It 5 or gt 1850) OR (ITEM = 29 and AMOUNT It 5 or gt 336) OR (ITEM = 30 and AMOUNT It 5 or gt 646) OR (ITEM = 31 and AMOUNT It 10 or gt 1150) OR (ITEM = 32 and AMOUNT It 5 or gt 1870) OR (ITEM = 33 and AMOUNT It 40 or gt 8480) OR (ITEM = 34 and AMOUNT It 5 or gt 924) OR (ITEM = 35 and AMOUNT It 10 or gt 700) OR (ITEM = 36 and AMOUNT It 6 or gt 1200) OR

|     |            |     |   | gt 1000))                                    | (ITEM =<br>MOUNT It 5 or<br>then<br>R1_AMOUNT                               |
|-----|------------|-----|---|--|---|
|     |            |     |   | 2) AND A<br>gt 390 th<br>ERR1_A<br>and the e | goto MOUNT ELSEIF ITEM entry in T are equal to any data on the pre- ut then |
|     |            |     |   | DK,RF:                                       | Goto C  |
| 06B | MINTA<br>X | TAX | Did this include sales tax?   | Goto C                                       |   |
|     | ^          |     | Description Type  Month Amount  (MINTYPE)  (Purchased/ (MIN_MO) (MINPURX/ Rented) | -  |   |
|     |            |     | MINRENTX)   |  |   |
|     |            |     | 1. Yes<br>2. No   |  |   |



06B MINCM COMBCO 17-22 ?[F1] IF ITEM = 8, 21, 23, 25, В DE 26 then goto INSTLSCR What other item is the (Item description) combined with? ELSEIF (WHO = 1 or 3) AND [([RT10.POPGRP = Enter all that apply, separate 1, 2, 01 or 02] with commas. AND (ITEM = 12, 15, 17, 18 or 27-37)) or [RT10.POPGRP 1. Small electrical kitchen appliances = 5, 6, 05 or 06] 2. Electrical personal care appliances and (ITEM = 14, 22 or 3. Electric floor cleaning equipment 24)) or ([RT10.POPGRP = 4. Other household appliances 5. Sewing machines 3, 4, 03 or 04] and (ITEM 6. GPS devices, calculators, and fax = 1, 3, 4,machines 19 or 20)) or 7. Digital book readers or tablets ([RT10.POPGRP = 11 or8. Computers, computer systems, or 12] and related hardware ITEM = 2) or 9. Computer software including computer ([RT10.POPGRP = 13 orgames(/, for non-business use) 14] and ITEM = 10. Computer accessories 5) or 11. Portable memory such as flash drives, ([RT10.POPGRP = 7, 8,memory cards, and recordable discs and 07 or 08] and (ITEM =tapes 6, 7, 9-11 or 13)) Video game hardware or accessories or 13. Telephones or accessories (IRT10.POPGRP = 9, 09 or 10] and ITEM =14. Photographic equipment 15. Musical instruments, supplies, or 16)] accessories then goto 16. Lawn mowing machinery, or other yard **APBSTORE** equipment **ELSE** goto MORE 17. Power Tools 18. Non-power tools 19. Window air conditioners 20. Portable cooling or heating equipment 21. Televisions, all types including those installed in vehicles 22. DVD Players, VCRs, DVRs, or video cameras 23. Satellite dishes, receivers or accessories 24. Handheld personal music players 25. Stereos, radios, speakers, and sound components, including those installed in vehicles 26. Other sound or video equipment, including accessories 27. General sports equipment (exclude athletic shoes for sports related use, such as football, baseball, soccer or bowling) 28. Health and exercise equipment 29. Camping equipment 30. Hunting and fishing equipment, including all guns

|     |              |              | <ul> <li>31. Winter sports equipment</li> <li>32. Water sports equipment</li> <li>33. Outboard motors</li> <li>34. Bicycles or bicycle equipment</li> <li>35. Tricycles or battery powered riders</li> <li>36. Playground equipment</li> <li>37. Other sports or recreation equipment</li> <li>77. Misc. combined (unable to specify/DK)</li> </ul> |  |
|-----|--------------|--------------|---|--|
| 06B | INSTL<br>SCR | INSTLSC<br>R | Were there any additional charges for installation or set-up?   | 1: Goto INSTLLEX   |
|     | JOIN         | IX.          | Amount (MINTYPE) (Purchased/  | 2,DK,RF: IF (WHO = 1<br>or 3) AND [<br>((RT10.POPGRP = 5, 6,<br>05   |
|     |              |              | (MIN_MO) (MINPURX/<br>Rented)<br>MINRENTX)  | or 06)and<br>(ITEM = 21, 23, 25, or<br>26)) OR   |
|     |              |              | 1. Yes<br>2. No   | ((RT10.POPGRP = 7, 8,<br>07 or 08) and ITEM = 8) ]<br>then goto  |
|     |              |              |   | APBSTORE<br>ELSE goto<br>MORE  |
| 06B | INSTLL<br>EX | INSTLLE<br>X | Description Type Month  Amount (MINTYPE) (Purchased/ (MIN_MO) (MINPURX/ Rented)  MINRENTX)  | IF INSTLLEX It 40 or gt 1000 AND (not equal DK or RF) then goto ERR1_INSTLLEX  ELSEIF (WHO = 1 or 3) AND [ ((RT10.POPGRP = 5, 6, 05 or 06) and (ITEM = 21, 23, 25, or 26)) OR ((RT10.POPGRP = 7, 8, 07 or 08) and ITEM = 8) ] then goto APBSTORE |
|     |              |              |   | ELSE goto MORE   |

| 06B | APBST<br>ORE | APBSTO<br>RE    | What is the name of the business where this was purchased?  • Enter store, website, or company name  | IF uppercase entry = "GROUPON" or "GROUPON.COM" then goto ERR_GROUPON  ELSEIF UPPERCASE ENTRY contains ".COM" then goto MORE  ELSEIF ENTRY = DK or RF then goto MORE  ELSE goto APBPURCH |
|-----|--------------|-----------------|--|--|
| 06B | APBPU<br>RCH | APBPUR<br>CH    | <ul><li>Was this item paid for -</li><li>1. Online?</li><li>2. In person?</li><li>3. By mail or telephone order?</li><li>4. Other</li></ul>                  | 1,3,4,DK,RF: Goto<br>MORE<br>2: Goto APBLOC  |
| 06B | APBLO<br>C   | APBLOC          | In what city is (Store) located?   | Goto APBLOCST  |
| 06B | APBLO<br>CST | APBLOC<br>ST    | ? [F1] In what state is (Store) located?  Enter the two character state abbreviation   | IF entry is not a valid<br>state abbreviation then<br>goto CK_APBLOCST<br>ELSE goto MORE   |
| 06B | S6BOT<br>HER | MORE            | Did you purchase (or rent/) any other (description)?  Description Type  Month Amount (MINTYPE) (Purchased/ (MIN_MO) (MINPURX/Rented) MINRENTX)  1. Yes 2. No | 1: IF Row number = 34 then goto ERR_MAX ELSE goto ITEM, next line on the grid  2,DK,RF: IF row number = 34 then Exit block and goto S6B_END ELSE goto ITEM, next line on the grid        |
| 06B |              | CAMOUN<br>T     |  |  |
| 06B |              | RAMOUN<br>T     |  |  |
| 06B |              | ITEMCO<br>DEOUT |  |  |
| 06B |              | MNAPPL<br>1     |  |  |
| 06B |              | MNAPPL<br>2     |  |  |

| 06B | MNAPPL<br>3 | NOTE: See<br>COMBCODE for how to<br>set this field |
|-----|-------------|--|
|     |             | Valid Values: 230,240,250,260,270,280              |
|     |             | 300,310,320,330,340,350<br>,365,390,395            |
|     |             | 425,440,460,470,480,490                            |
|     |             | 500,510,520,530,540,550<br>,560,570                |
|     |             | 620,640,645,655,650,660<br>,670                    |
|     |             | 700,750,900  |
| 06B | MNAPPL<br>4 | NOTE: See<br>COMBCODE for how to<br>set this field |
|     |             | Valid Values: 230,240,250,260,270,280              |
|     |             | ,<br>300,310,320,330,340,350<br>,365,390,395       |
|     |             | 425,440,460,470,480,490                            |
|     |             | 500,510,520,530,540,550<br>,560,570                |
|     |             | 620,640,645,655,650,660<br>,670                    |
|     |             | 700,750,900  |

| 06B | MNAPPL       | NOTE: See               |
|-----|--------------|-------------------------|
| ООВ | 5            | COMBCODE for how to     |
|     | •            | set this field          |
|     |              | Valid Values:           |
|     |              | 230,240,250,260,270,280 |
|     |              | ,                       |
|     |              | 300,310,320,330,340,350 |
|     |              | ,365,390,395            |
|     |              | 425,440,460,470,480,490 |
|     |              | 500,510,520,530,540,550 |
|     |              | ,560,570                |
|     |              | 620,640,645,655,650,660 |
|     |              | ,670                    |
|     |              | 700,750,900             |
| 06B | MNAPPL       | NOTE: See               |
|     | 6            | COMBCODE for how to     |
|     |              | set this field          |
|     |              | Valid Values:           |
|     |              | 230,240,250,260,270,280 |
|     |              | ,                       |
|     |              | 300,310,320,330,340,350 |
|     |              | ,365,390,395            |
|     |              | 425,440,460,470,480,490 |
|     |              | 500,510,520,530,540,550 |
|     |              | ,560,570                |
|     |              | 620,640,645,655,650,660 |
|     |              | ,670                    |
|     |              | 700,750,900             |
| 06B | MNAPPL       |                         |
| 06B | 7<br>MNAPPL  |                         |
| OOD | 8            |                         |
| 06B | MNAPPL       |                         |
| 000 | 9            |                         |
| 06B | MNAPPL<br>10 |                         |
| 06B | MNAPPL       |                         |
| 000 | 11           |                         |
| 06B | MNAPPL<br>12 |                         |
| 06B | MNAPPL       |                         |
|     | 13           |                         |

| 06B | MNAPPL<br>14 |  |
|-----|--------------|--|
| 06B | MNAPPL<br>15 | _  |
| 06B | MNAPPL       |  |
| 06B | 16<br>MNAPPL |  |
| 06B | 17<br>MNAPPL |  |
| 06B | 18<br>MNAPPL | _  |
| 06B | 19<br>MNAPPL |  |
| 06B | 20<br>MNAPPL |  |
| 06B | 21<br>MNAPPL |  |
| 06B | 22<br>MNAPPL |  |
| 06B | 23<br>MNAPPL |  |
| -   | 24           |  |
| 06B | MNAPPL<br>25 |  |
| 06B | MNAPPL<br>26 | _  |
| 06B | MNAPPL<br>27 |  |
| 06B | MNAPPL<br>28 |  |
| 06B | MNAPPL<br>29 |  |
| 06B | MNAPPL<br>30 | NOTE: See<br>COMBCODE for how to<br>set this field |
|     |              | Valid Values:<br>230,240,250,260,270,280<br>,      |
|     |              | 300,310,320,330,340,350<br>,365,390,395            |
|     |              | 425,440,460,470,480,490                            |
|     |              | 500,510,520,530,540,550<br>,560,570                |
|     |              | 620,640,645,655,650,660<br>,670                    |
|     |              | 700,750,900  |

| 06B |              | MNAPPL<br>31    |   |   |
|-----|--------------|-----------------|---|---|
| 06B |              | MNAPPL<br>32    |   |   |
| 06B |              | MNAPPL<br>33    |   |   |
| 06B |              | MNAPPL<br>34    |   |   |
| 06B |              | MNAPPL<br>35    |   |   |
| 06B |              | MNAPPL<br>36    |   |   |
| 06B |              | MNAPPL<br>37    |   |   |
| 06B |              | MNAPPL<br>38    |   |   |
| 06B |              | MINPUR<br>X     |   |   |
| 06B |              | MINR_NT<br>X    |   |   |
| 06B |              | INST_LE<br>X    |   |   |
| 06B |              | APB_STA<br>T    |   |   |
| 06B |              | APB_ORI<br>G    |   |   |
| 06B |              | S6B_EN<br>D     |   | Goto S6_Sectcomp                          |
| 6A  |              | LP6A_Fla<br>g   |   |   |
|     |              | 9               | 1. Yes<br>2. No   |   |
| 6B  |              | LP6B_Fla<br>g   |   |   |
|     |              | 9               | 1. Yes<br>2. No   |   |
| 06B |              | S6_Sectc<br>omp |   | Exit block and goto<br>Section 7 - BSECT7 |
| 07  | S7_INT<br>RO | S7_INTR<br>O    | Now I will ask about expenditures for house hold item maintenance or repairs and service contracts. | Goto BTable.Brow.ITEM                     |
|     |              |                 | Description Month Amount (RPRDESC) (SRVCMOB) (REPAIRX)  |   |
|     |              |                 | 1. Enter 1 to Continue  |   |

| 07 | EQB_I<br>TEM | ITEM            | Since the first of (reference month), did (you/you or any members of your household) have any expenses for service contracts, maintenance, or repairs for any of the following items?  | 1-11: IF ITEM ne Item2Shadow then goto CK_ITEM ELSE goto DESCRIPTION 95: Goto next row                                     |
|----|--------------|-----------------|--|--|
|    |              | PreFill         | Read each item on list  1. Garbage disposal, range hood, or built- in dishwasher  2. Other household appliances, such as washer, refrigerator, or range/oven  3. Television, radio, video, or sound equipment, including those installed in autos or other vehicles  4. Computers, computer systems, or related equipment for non-business use  5. Lawn or garden equipment  6. Musical instruments or accessories  7. Hand or power tools  8. Photographic equipment  9. Sport or recreational equipment  10. Termite or pest control  11. Heating or air conditioning service contracts  99. None/No more entries  888. Delete the line  ** SHOW ONLY ** | 99: Exit block and goto S7_END  888: IF ROW number = 13 then Exit block and goto S7_END ELSE goto ITEM - next line of grid |
| 07 | RPRD<br>ESC  | DESCRIP<br>TION | What did the service contract( or repair/ ) cover?  Description Month Amount (RPRDESC) (SRVCMOB) (REPAIRX)   | Goto MONTH   |

| 07 | SRVC<br>MOB | MONTH | In what month was the expense?                                 | REF_MONTH-<br>CUR_MONTH: IF entry |
|----|-------------|-------|--|-----------------------------------|
|    |             |       | • Enter 13 for same amount each month of the reference period. | is not in the reference           |
|    |             |       | Description Month Amount                                       | period then goto<br>ERR3 MONTH    |
|    |             |       | (RPRDESC) (SRVCMOB)  | _                                 |
|    |             |       | (REPAIRX)  | ELSE goto AMOUNT                  |
|    |             |       | <ol> <li>January</li> <li>February</li> </ol>                  | 13,DK,RF: Goto<br>AMOUNT          |
|    |             |       | 3. March   |                                   |
|    |             |       | 4. April<br>5. May   |                                   |
|    |             |       | 6. June<br>7. July   |                                   |
|    |             |       | 8. August<br>9. September                                      |                                   |
|    |             |       | 10. October  |                                   |
|    |             |       | 11. November<br>12. December                                   |                                   |
|    |             |       |  |                                   |
|    |             |       | 13. <b>^CONTMO_Fill13</b>                                      |                                   |

| 07 | REPAI<br>RX | AMOUNT | What was the total cost?                               | 1-999999: IF (ITEM = 1<br>and AMOUNT It 7 or gt  |
|----|-------------|--------|--|--|
|    |             |        | <u>Description Month Amount</u><br>(RPRDESC) (SRVCMOB) | 285) OR<br>(ITEM =                               |
|    |             |        | (REPAIRX)  | 20 and AMOUNT It 5 or gt 324) OR                 |
|    |             |        |  | (ITEM = 3<br>and AMOUNT It 5 or gt<br>478) OR    |
|    |             |        |  | (ITEM = 4<br>and AMOUNT It 11 or gt              |
|    |             |        |  | 413) OR<br>(ITEM = 5                             |
|    |             |        |  | and AMOUNT It 5 or gt<br>400) OR                 |
|    |             |        |  | (ITEM = 6<br>and AMOUNT It 5 or gt<br>600) OR    |
|    |             |        |  | (ITEM = 7<br>and AMOUNT It 5 or gt<br>550) OR    |
|    |             |        |  | (ITEM = 8<br>and AMOUNT It 20 or gt<br>398) OR   |
|    |             |        |  | (ITEM = 9<br>and AMOUNT It 5 or gt<br>1332) OR   |
|    |             |        |  | (ITEM =<br>10 and AMOUNT It 16 or<br>gt 742) OR  |
|    |             |        |  | (ITEM =<br>11 and AMOUNT It 8 or<br>gt 900))     |
|    |             |        |  | then goto<br>ERR1_AMOUNT<br>ELSEIF ITEM          |
|    |             |        |  | and the entry in  AMOUNT for this  record are    |
|    |             |        |  | equal to any records data in the                 |
|    |             |        |  | prechart/input then goto<br>ERR_DUP<br>ELSE goto |
|    |             |        |  | REPAIRTX   |
|    |             |        |  | DK,RF: Goto C                                    |

| 07 | REPAI<br>RTX | REPAIRT<br>X | Did this include sales tax?  Description Month Amount (RPRDESC) (SRVCMOB) (REPAIRX)  1. Yes 2. No | Goto C  |
|----|--------------|--------------|---|---|
| 07 | RPRC<br>B_S  | С            | ◆ Enter 'C' for a combined expense.   | C: Goto COMBCODE  EMPTY: IF ((ITEM = 1 or 2) and [RT10.POPGRP = 1, 2, 01 or 02]) OR (ITEM = 5 and [RT10.POPGRP = 9, 09 or 10]) then goto EQBSTORE ELSE goto MORE  IF anything other than a 'C' or the Enter key is entered, goto CK_C |

| 07 | REPAI<br>RCM | COMBCO<br>DE | What other service contracts, maintenance, or repairs was (Description) combined with?  • Enter all that apply, separate with commas  Description Month Amount (RPRDESC) (SRVCMOB) (REPAIRX)  1. Garbage disposal, range hood, or builtin dishwasher 2. Other household appliances, such as washer, refrigerator, or range/oven 3. Television, radio, video, or sound equipment, including those installed in autos or other vehicles 4. Computers, computer systems, or related equipment for non-business use 5. Lawn or garden equipment 6. Musical instruments or accessories 7. Hand or power tools 8. Photographic equipment 9. Sport or recreational equipment 10. Termite or pest control 11. Heating or air conditioning service contracts 77. Misc. Combined (unable to specify/DK) | IF ((ITEM = 1 or 2) and [RT10.POPGRP = 1, 2, 01 or 02]) OR (ITEM = 5 and [RT10.POPGRP = 9, 09 or 10]) then goto EQBSTORE  ELSE goto MORE   |
|----|--------------|--------------|---|--|
| 07 | EQBST<br>ORE | EQBSTO<br>RE | What is the name of the business that provided the service contract, maintenance, or repair?  Enter store, website, or company name   | IF uppercase entry = "GROUPON" or "GROUPON.COM" then goto ERR_GROUPON  ELSEIF UPPERCASE ENTRY contains ".COM" then goto MORE  ELSEIF ENTRY = DK or RF then goto MORE  ELSE goto EQBPURCH |
| 07 | EQBP<br>URCH | EQBPUR<br>CH | Was this paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other   | 1,3,4,DK,RF: Goto<br>MORE<br>2: Goto EQBLOC  |

| 07 | EQBL<br>OC   | EQBLOC       | In what city is (Store) located?  | Goto EQBLOCST   |
|----|--------------|--------------|---|---|
| 07 | EQBL<br>OCST | EQBLOC<br>ST | ? [F1] In what state is (Store) located?  | IF entry is not a valid<br>state abbreviation then<br>goto CK_EQBLOCST                                    |
|    |              |              | Enter the two character state abbreviation  | ELSE goto MORE  |
| 07 | RPRM<br>ORE  | MORE         | Did you pay for any other (service contracts, maintenance, or repairs/service contracts) for (Description)? | 1: IF ROW number =<br>13 then goto ERR_MAX<br>ELSE goto ITEM,<br>next line on grid                        |
|    |              |              | Description Month Amount (RPRDESC) (SRVCMOB) (REPAIRX)  1. Yes  | 2,DK,RF: IF ROW<br>number = 13 then exit<br>block and goto S7_END<br>ELSE goto<br>ITEM, next line on grid |
|    |              |              | 2. No   |   |
| 07 |              | APPRPR<br>YB |   |   |
| 07 |              | APPRPB<br>1  |   |   |
| 07 |              | APPRPB<br>2  |   |   |
| 07 |              | APPRPB<br>3  |   |   |
| 07 |              | APPRPB<br>4  |   |   |
| 07 |              | APPRPB<br>5  |   |   |
| 07 |              | APPRPB<br>6  |   |   |
| 07 |              | APPRPB<br>7  |   |   |
| 07 |              | APPRPB<br>8  |   |   |
| 07 |              | APPRPB<br>9  |   |   |
| 07 |              | APPRPB<br>10 |   |   |
| 07 |              | APPRPB<br>11 |   |   |
| 07 |              | APPRPB<br>12 |   |   |
| 07 |              | REPAIRX      |   |   |
| 07 |              | EQB_ST<br>AT |   |   |
| 07 |              | EQB_ORI<br>G |   |   |

07 S7\_END Goto S7\_Sectcomp

•

| 7   |               | LP7_Flag        |   |   |
|-----|---------------|-----------------|---|---|
|     |               |                 | 1. Yes<br>2. No   |   |
| 07  |               | S7_Sectc<br>omp |   | Exit block and goto<br>Section 8A - BSECT08 |
| 08A | S8A_I<br>NTRO | INTROA          | Now I am going to ask about expenses for home furnishings and related household items. Please include any shipping and handling charges with the cost of any item that was shipped. | Goto<br>BSect08L1.BTableA.Bro<br>w.ITEM     |
|     |               |                 | ltem Month Amount (FURNDESC) (FURNMO) (FURNPURX)  |   |
|     |               |                 | 1. Enter 1 to Continue  |   |

08A FRA I ITEM SCREEN 1 -----TEM **24** ? [F1] Since the first of (reference month), have (you/you or any members of your household) purchased for (you/your household) or for someone outside of your house hold any -- Read each item on list SCREEN 2 -----**25** ? [F1] Have (you/you or any members of your household) purchased any -- Read each item on list SCREEN 3 -----?[F1] **26** Have (you/you or any members of your household) purchased any --Read each item on list SCREEN 4 -----**27** ?[F1]

1-28: IF ITEM <>
Item2Shadow then goto
CK\_ITEM
Goto
DESCRIPTION

95: Goto next row

99: Goto S8A END

888: IF ROW number = 34 then goto S8A\_END ELSE goto ITEM

- next line of grid

Have (you/you or any members of your household) purchased any --

- Read each item on list
- 1. Sofas?
- 2. Living room chairs?
- 3. Living room tables?
- 4. Ping-pong, pool tables or other similar recreation room items?
- 5. Other living room, family, or recreation room furniture including desks, wall units, and shelving?
- 6. Living room furniture combinations?
- 7. Dining room or kitchen furniture?
- 8. Mattresses or box springs?

|     |              |                 | 9. Bedroom furniture other than               |   |
|-----|--------------|-----------------|---|---|
|     |              |                 | mattresses or box springs?                    |   |
|     |              |                 | 10. Infants furniture? 11. Infants equipment? |   |
|     |              |                 | 12. Patio, porch, or outdoor furniture?       |   |
|     |              |                 | 13. Barbeque grills or outdoor decorative     |   |
|     |              |                 | items?  |   |
|     |              |                 | 14. Office furniture for home use?            |   |
|     |              |                 | 15. Lamps, lighting fixtures, or ceiling      |   |
|     |              |                 | fans? 16. Other household decorative items?   |   |
|     |              |                 | 17. Closet and storage items                  |   |
|     |              | PreFill         | ** SHOW ONLY **                               |   |
| 08A | FURN<br>DESC | DESCRIP<br>TION | What did you purchase?                        | Goto MONTH                              |
|     | DLGC         | HON             | Item Month Amount                             |   |
|     |              |                 | (FURNDESC)(FURNMO)                            |   |
|     |              |                 | (FURNPURX)                                    |   |
| 00: | FUEL         |                 |   | DEE MONT:                               |
| 08A | FURN<br>MO   | MONTH           | In what month did you purchase it?            | REF_MONTH - CUR MONTH: IF entry         |
|     | IVIO         |                 | Item Month Amount                             | CUR_MONTH: IF entry is not in reference |
|     |              |                 | (FURNDESC)(FURNMO)                            | is not in releience                     |
|     |              |                 | (FURNPURX)                                    | period then goto                        |
|     |              |                 |   | ERR3_MONTH                              |
|     |              |                 | 1. January                                    | 51.05 1 WILLO                           |
|     |              |                 | 2. February<br>3. March                       | ELSE goto WHO                           |
|     |              |                 | 4. April                                      | DK,RF: GotoWHO                          |
|     |              |                 | 5. May  | ,                                       |
|     |              |                 | 6. June                                       |   |
|     |              |                 | 7. July                                       |   |
|     |              |                 | 8. August                                     |   |
|     |              |                 | 9. September<br>10. October                   |   |
|     |              |                 | 11. November                                  |   |
|     |              |                 | 12. December                                  |   |
| 08A | FURN         | WHO             | Was this purchased for your house hold        | Goto AMOUNT                             |
|     | GFTC         |                 | or for someone outside of your                |   |
|     |              |                 | household?                                    |   |
|     |              |                 |   |   |
|     |              |                 | <u>ltem Month</u>                             |   |
|     |              |                 | Amount  |   |
|     |              |                 | (FURNDESC)                                    |   |
|     |              |                 | (FURNMO) (FURNPURX)                           |   |
|     |              |                 | 1. For use by household                       |   |
|     |              |                 | 2. For someone outside the household          |   |
|     |              |                 |   |   |

| 08A | FURN | AMOUNT | What was the nurshass price? | 1 000000: IE (ITEM = 1                        |
|-----|------|--------|------------------------------|---|
| UOA | PURX | AMOUNT | What was the purchase price? | 1-999999: IF (ITEM = 1 and AMOUNT It 21 or gt |
|     |      |        | Item Month Amount            | 3000)   |
|     |      |        | (FURNDESC)(FURNMO)           | OR (ITEM =                                    |
|     |      |        | (FURNPURX)                   | 2 and AMOUNT It 10 or                         |
|     |      |        |                              | gt 1939)<br>OR (ITEM =                        |
|     |      |        |                              | 3 and AMOUNT It 5 or gt                       |
|     |      |        |                              | 1500)   |
|     |      |        |                              | OR (ITEM =                                    |
|     |      |        |                              | 4 and AMOUNT It 21 or gt 3500)                |
|     |      |        |                              | OR (ITEM =                                    |
|     |      |        |                              | 5 and AMOUNT It 11 or                         |
|     |      |        |                              | gt 2400)                                      |
|     |      |        |                              | OR (ITEM = 6 and AMOUNT It 73 or              |
|     |      |        |                              | gt 7000)                                      |
|     |      |        |                              | OR (ITEM =                                    |
|     |      |        |                              | 7 and AMOUNT It 15 or                         |
|     |      |        |                              | gt 4309)<br>OR (ITEM =                        |
|     |      |        |                              | 8 and AMOUNT It 25 or                         |
|     |      |        |                              | gt 1679)                                      |
|     |      |        |                              | OR (ITEM =                                    |
|     |      |        |                              | 9 and AMOUNT It 10 or gt 3500)                |
|     |      |        |                              | OR (ITEM =                                    |
|     |      |        |                              | 10 and AMOUNT It 10 or                        |
|     |      |        |                              | gt 1065)                                      |
|     |      |        |                              | OR (ITEM =<br>11 and AMOUNT It 7 or           |
|     |      |        |                              | gt 500)                                       |
|     |      |        |                              | OR (ITEMY                                     |
|     |      |        |                              | = 12 and AMOUNT It 5 or                       |
|     |      |        |                              | gt 900)<br>OR (ITEM =                         |
|     |      |        |                              | 13 and AMOUNT It 6 or                         |
|     |      |        |                              | gt 965)                                       |
|     |      |        |                              | OR (ITEM =<br>14 and AMOUNT It 10 or          |
|     |      |        |                              | gt 1300)                                      |
|     |      |        |                              | OR (ITEM =                                    |
|     |      |        |                              | 15 and AMOUNT It 5 or                         |
|     |      |        |                              | gt 450)                                       |
|     |      |        |                              | OR (ITEM =<br>16 and AMOUNT It 5 or           |
|     |      |        |                              | gt 531)                                       |
|     |      |        |                              | OR (ITEM =                                    |
|     |      |        |                              | 17 and AMOUNT It 5 or                         |
|     |      |        |                              | gt 317)<br>OR (ITEM =                         |
|     |      |        |                              | 18 and AMOUNT It 5 or                         |
|     |      |        |                              | gt 423)                                       |
|     |      |        |                              | OR (ITEM =                                    |

|     |              |     |                                  | 19 and AMOUNT It 5 or gt 298)    |
|-----|--------------|-----|----------------------------------|----------------------------------|
|     |              |     |                                  | OR (ITEM =                       |
|     |              |     |                                  | 20 and AMOUNT It 5 or            |
|     |              |     |                                  | gt 300)<br>OR (ITEM =            |
|     |              |     |                                  | 21 and AMOUNT It 5 or            |
|     |              |     |                                  | gt 416)                          |
|     |              |     |                                  | OR (ITEM =                       |
|     |              |     |                                  | 22 and AMOUNT It 6 or gt 374)    |
|     |              |     |                                  | OR (ITEM =                       |
|     |              |     |                                  | 23 and AMOUNT It 5 or            |
|     |              |     |                                  | gt 200)<br>OR (ITEM =            |
|     |              |     |                                  | 24 and AMOUNT It 5 or gt 300)    |
|     |              |     |                                  | OR (ITEM =                       |
|     |              |     |                                  | 25 and AMOUNT It 5 or gt 290)    |
|     |              |     |                                  | OR (ITEM =                       |
|     |              |     |                                  | 26 and AMOUNT It 5 or gt 1100)   |
|     |              |     |                                  | OR (ITEM =                       |
|     |              |     |                                  | 27 and AMOUNT It 5 or gt 1035)   |
|     |              |     |                                  | OR (ITEM =                       |
|     |              |     |                                  | 28 and AMOUNT It 5 or gt 1643)   |
|     |              |     |                                  | then goto                        |
|     |              |     |                                  | ERR1_AMOUNT                      |
|     |              |     |                                  | ELSEIF ITEM and the entry in     |
|     |              |     |                                  | AMOUNT for                       |
|     |              |     |                                  | this record                      |
|     |              |     |                                  | are equal to any records         |
|     |              |     |                                  | data on<br>the pre-              |
|     |              |     |                                  | chart/input then goto<br>ERR_DUP |
|     |              |     |                                  | ELSE goto                        |
|     |              |     |                                  | TAX                              |
| 004 | FDND         | TAV | Did this include as les tow?     | DK,RF: Goto C                    |
| 08A | FRNP<br>URTX | TAX | Did this include sales tax?      | Goto C                           |
|     | J. 1.71      |     | Item Month Amount                |                                  |
|     |              |     | (FURNDESC)(FURNMO)<br>(FURNPURX) |                                  |
|     |              |     | 1 Van                            |                                  |
|     |              |     | 1. Yes<br>2. No                  |                                  |
|     |              |     |                                  |                                  |

| 08A | S8AC<br>MB_S | C | • | Enter 'C' for a combined expense. | C: IF [ ((ITEM = 1, 2, 3, 5, 7-10, 12, or 25-28) and (RT10.POPGRP = 7, 8, 07 or 08)) OR ((ITEM = 4, 11 or 18) and (RT10.POPGRP = 1, 2, 01 or 02)) OR (ITEM = 13 and (RT10.POPGRP = 9, 10 or 09)) OR ((ITEM = 15, 16, or 19-21) and (RT10.POPGRP = 3, 4, 03 or 04)) OR ((ITEM = 22-24) and (RT10.POPGRP = 15 or 16)) ] then goto FRASTORE ELSE goto COMBCODE  Empty: Goto MORE |
|-----|--------------|---|---|-----------------------------------|---|
|     |              |   |   |                                   | IF anything other than an   |
|     |              |   |   |                                   | 'C' or the Enter key is<br>entered<br>then goto CK_C  |

| 08A | S8A_C | COMBCO | <b>□</b> 24-27 ? [F1]  | IF [ ((ITEM = 1, 2, 3, 5, 7-  |
|-----|-------|--------|--|---|
|     | MB    | DE     | What was combined with fill for COMBCODE?  | 10, 12, or 25-28) and<br>(RT10.POPGRP = 7,<br>8, 07 or 08)) OR<br>((ITEM = 4, 11 or 18) |
|     |       |        | <ul> <li>Enter all that apply,<br/>separate with commas.</li> </ul>  | and (RT10.POPGRP = 1,<br>2, 01 or<br>02)) OR (ITEM = 13                                 |
|     |       |        | <u>Item Month</u><br><u>Amount</u>   | and (ŘT10.POPGRP = 9,<br>10 or 09)) OR<br>((ITEM = 15, 16, or 19-                       |
|     |       |        | (FURNDESC)(FURNMO) (FURNPURX)  | 21) and (RT10.POPGRP<br>= 3, 4, 03  |
|     |       |        | Sofas     Living room chairs   | or 04)) OR ((ITEM = 22-24) and  |
|     |       |        | Living room tables     Ping-pong, pool tables or other similar     recognitions.   | (RT10.POPGRP = 15 or<br>16))] then goto   |
|     |       |        | recreation room items 5. Other living room, family, or recreation room furniture including desks, wall units,  | FRASTORE  ELSE goto MORE  |
|     |       |        | and shelving 6. Living room furniture combinations   | ELGE gold WORL  |
|     |       |        | 7. Dining room or kitchen furniture 8. Mattresses or box springs   |   |
|     |       |        | Bedroom furniture other than mattresses or box springs   |   |
|     |       |        | Infants furniture     Infants equipment  |   |
|     |       |        | <ul><li>12. Patio, porch, or outdoor furniture</li><li>13. Barbeque grills or outdoor decorative items</li></ul>                                       |   |
|     |       |        | <ul><li>14. Office furniture for home use</li><li>15. Lamps, lighting fixtures, or ceiling fans</li><li>16. Other household decorative items</li></ul> |   |
|     |       |        | <ul><li>17. Closet and storage items</li><li>18. Travel items including luggage</li></ul>  |   |
|     |       |        | <ul><li>19. Stainless, silver or other flatware</li><li>20. Non-electric cookware</li></ul>  |   |
|     |       |        | <ul><li>21. Dishes, glasses, or serving pieces</li><li>22. Bedroom linens</li><li>23. Bathroom linens</li></ul>  |   |
|     |       |        | 24. Kitchen, dining room, or other linens<br>25. Slipcovers, decorative pillows or<br>cushions   |   |
|     |       |        | 26. Rugs or other non-permanent floor coverings, including carpet squares  |   |
|     |       |        | <ul><li>27. Curtains or drapes</li><li>28. Blinds, shades or other window</li></ul>  |   |
|     |       |        | coverings<br>77. Misc. Combined (unable to   |   |
|     |       |        | specify/DK)  |   |

| 08A     | FRAST<br>ORE | FRASTO<br>RE | What is the name of the business where this was purchased?  ◆ Enter store, website, or company name      | ENTRY: IF uppercase entry = "GROUPON" or "GROUPON.COM" then   |
|---------|--------------|--------------|--|---|
| 08A<br> | FRAPU<br>RCH | FRAPUR<br>CH | Was this paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other                    | 1,3,4,DK,RF: Goto<br>MORE<br>2: Goto FRALOC   |
| 08A     | FRALO<br>C   | FRALOC       | In what city is (Store name) located?  | Goto FRALOCST   |
| 08A     | FRALO<br>CST | FRALOC<br>ST | ? [F1] In what state is (Store name) located?  • Enter the two character state                           | IF entry is not a valid state abbreviation then goto CK_FRALOCST  |
|         |              |              | abbreviation   |   |
| 08A     | ANYO<br>TH8  | MORE         | Did you purchase any other (description)?  Item Month Amount (FURNDESC)(FURNMO) (FURNPURX)  1. Yes 2. No | 1: IF ROW number = 34 then goto ERR_MAX ELSE goto ITEM, next line of grid  2,DK,RF: IF ROW number = 34 then goto S8_END ELSE goto ITEM, next line of grid |
| 08A     |              | S8A_EN       |  | 5   |
| 08A     |              | FURNPU       |  |   |
| 08A     |              | RY<br>FRNPRY |  |   |
|         |              | 1            |  |   |
| 08A     |              | FRNPRY<br>2  |  |   |
| 08A     |              | FRNPRY<br>3  |  |   |
| 08A     |              | FRNPRY<br>4  |  |   |
| 08A     |              | FRNPRY       |  |   |

| Exit block and goto | BlkSect08 Furniture  |
|---------------------|----------------------|
| Exit block and goto | Birceetto_i arritare |
| Section 8B -        |                      |
| Occiloi ob -        |                      |

| 08A  | FRNPRY<br>6  |  |
|------|--------------|--|
| 08A  | FRNPRY       |  |
|      | 7            |  |
| 08A  | FRNPRY       |  |
|      | 8            |  |
| 08A  | FRNPRY<br>9  |  |
|      |              |  |
| A80  | FRNPRY<br>10 |  |
| 004  |              |  |
| 08A  | FRNPRY<br>11 |  |
| 08A  | FRNPRY       |  |
| UOA  | 12           |  |
| 08A  | FRNPRY       |  |
|      | 13           |  |
| 08A  | FRNPRY       |  |
|      | 14           |  |
| A80  | FRNPRY       |  |
|      | 15           |  |
| 08A  | FRNPRY       |  |
|      | 16           |  |
| 08A  | FRNPRY       |  |
| 00/1 | 17           |  |
| 08A  | FRNPRY       |  |
|      | 18           |  |
| 08A  | FRNPRY       |  |
|      | 19           |  |
| 08A  | FRNPRY       |  |
|      | 20           |  |
| 08A  | FRNPRY       |  |
| 00/1 | 21           |  |
| 08A  | FRNPRY       |  |
| UOA  |              |  |
|      | 22           |  |
| 08A  | FRNPRY       |  |
|      | 23           |  |
| A80  | FRNPRY       |  |
|      | 24           |  |
| A80  | FRNPRY       |  |
|      | 25           |  |
| 08A  | FRNPRY       |  |
| UOA  | 26           |  |
| 004  |              |  |
| 08A  | FRNPRY<br>27 |  |
|      |              |  |
| 08A  | FRNPRY<br>28 |  |
|      |              |  |
| 08A  | FRNPRY<br>29 |  |
|      |              |  |
| 08A  | FURN_U       |  |
|      | RX           |  |
| A80  | FRA_STA      |  |
|      | т —          |  |
|      | -            |  |

| 08A |              | FRA_ORI<br>G |  |  |
|-----|--------------|--------------|--|--|
| 08B | FURN<br>RNTL | FURNRN<br>TL | Since the first of (reference month) not including this month, have (you/you or any members of your household) rented or leased any furniture?  1. Yes 2. No   | 1: Goto<br>FURNRNTX<br>2,DK,RF: Goto<br>REPFURN  |
| 08B | FURN<br>RNTX | FURNRN<br>TX | Since the first of (reference month) not including this month -  What was the total expense?   | 1-99999: IF FURNRNTX It 5 or gt 1340 then goto ERR1_FURNRNTX ELSE goto REPFURN  DK,RF: Goto REPFURN  |
| 08B | REPFU<br>RN  | REPFUR<br>N  | Since the first of (reference month) not including this month, have (you/you or any members of your household) had any expenses for repairing, refinishing or reupholstering furniture, including the cost for fabric?  1. Yes 2. No | 1: Goto<br>REPFURNX<br>2,DK,RF: Goto<br>S8B_END  |
| 08B | REPFU<br>RNX | REPFUR<br>NX | Since the first of (reference month) not including this month -  What was the total expense?   | 1-999999: IF REPFURNXIt 5 or gt 1900 then goto ERR1_REPFURNX ELSEIF RT10.POPGRP = 1, 2, 01 or 02 then goto REPSTORE ELSE goto S8B_END  DK,RF: IF RT10.POPGRP = 1, 2, 01 or 02 then goto REPSTORE ELSE goto S8B_END |

| 005 | DEBOT        | DEDOTO        | Maria de de la companya dela companya dela companya dela companya de la companya | ie ,  |
|-----|--------------|---------------|---|---|
| 08B | REPST<br>ORE | REPSTO<br>RE  | What is the name of the business that repaired, refinished, or reupholstered the furniture?   | IF uppercase entry = "GROUPON"or "GROUPON.COM"then goto |
|     |              |               | <ul> <li>Enter store, website, or company name</li> </ul>   | ERR_GROUPON   |
|     |              |               | Company hame  | ELSEIF UPPERCASE  |
|     |              |               |   | ENTRY contains ".COM" then goto S8B_END                 |
|     |              |               |   | ELSEIF ENTRY = DK or<br>RF then goto S8B_END            |
|     |              |               |   | ELSE goto REPPURCH                                      |
| 08B | REPP<br>URCH | REPPUR<br>CH  | Was this service paid for -   | 1,3,4,DK,RF: Goto<br>S8B_END                            |
|     |              |               | 1. Online?  |   |
|     |              |               | <ul><li>2. In person?</li><li>3. By mail or telephone order?</li><li>4. Other</li></ul>   | 2: Goto REPLOC  |
| 08B | REPLO<br>C   | REPLOC        | In what city is (Store) located?  | Goto REPLOCST   |
| 08B | REPLO<br>CST | REPLOC<br>ST  | ?[F1]   | IF entry is not a valid state abbreviation then         |
|     | 001          | 01            | In what state is (Store) located?   | goto CK_REPLOCST  |
|     |              |               | <ul> <li>Enter the two character state<br/>abbreviation</li> </ul>  | ELSE goto S8B_END                                       |
| 08B |              | S8B_EN<br>D   |   | Exit block and goto<br>S8 Sectcomp                      |
| 08B |              | FURN_N<br>TX  |   |   |
| 08B |              | REPF_R<br>NX  |   |   |
| 08B |              | FRB_STA<br>T  |   |   |
| 08B |              | FRB_ORI<br>G  |   |   |
| 8A  |              | LP8A_Fla<br>g |   |   |
|     |              | ਬ             | 1. Yes<br>2. No   |   |
| 08B |              | S8 SectC      | Z. INU  | Exit block and goto                                     |
| UUD |              | omp           |   | section 9 - BSECT09                                     |

| 09A | S9A_I<br>NTRO | INTROA | Now I am going to ask about clothing, footwear, and accessories, for infants, children, and adults. You may find it helpful to refer to receipts, credit card statements or other records to answer the questions. Please include any shipping and handling charges with the cost of any item that was shipped. | Goto<br>BSECT09.BTABLEA.BR<br>OW.ITEM |
|-----|---------------|--------|---|---------------------------------------|
|     |               |        | Description Name Month  Amount (CLODESCA) (CLONAME) (CLOTHMOA) (CLOTHXA)  1. Enter 1 to Continue  |                                       |

| 09A  | CLA IT | ITEM    | SCREEN 1   | 1-20:                | IF ITEM ne      |  |
|------|--------|---------|--|----------------------|-----------------|--|
| 00/1 | EM     | IILIVI  |  |                      | hadow then goto |  |
|      |        |         | 🚇 28 ? [F1]  | CK_ITEM<br>ELSE goto |                 |  |
|      |        |         | Cines the first of (veference month)                                       |                      |                 |  |
|      |        |         | Since the first of (reference month), have (you/you or any members of your | DESCRIPTION          |                 |  |
|      |        |         | household)   | 95:                  | Goto next row   |  |
|      |        |         | purchased any of the following items                                       |                      |                 |  |
|      |        |         | either for members of your household or                                    | 99:                  | Goto S9A_END    |  |
|      |        |         | for someone outside your household?  | 888:                 | IF no more rows |  |
|      |        |         | •  |                      | to S9A_END      |  |
|      |        |         | <ul> <li>Read each item on list.</li> </ul>                                |                      | ELSE goto ITEM  |  |
|      |        |         | SCREEN 2   | - next r             | ow of the table |  |
|      |        |         | 29 ? [F1]  |                      |                 |  |
|      |        |         |  |                      |                 |  |
|      |        |         | Have (you/you or any members of your household) purchased any              |                      |                 |  |
|      |        |         | <ul> <li>Read each item on list.</li> </ul>                                |                      |                 |  |
|      |        |         |  |                      |                 |  |
|      |        |         |  |                      |                 |  |
|      |        |         |  |                      |                 |  |
|      |        |         | 1. Coats, jackets, or snowsuits  |                      |                 |  |
|      |        |         | Sport coats, tailored jackets, or blazers     Suits                        |                      |                 |  |
|      |        |         | 4. Vests   |                      |                 |  |
|      |        |         | 5. Shirts, sweaters, blouses, or tops                                      |                      |                 |  |
|      |        |         | 6. Pants, jeans or shorts  |                      |                 |  |
|      |        |         | 7. Dresses<br>8. Skirts  |                      |                 |  |
|      |        |         | 9. Undergarments   |                      |                 |  |
|      |        |         | 10. Hosiery  |                      |                 |  |
|      |        |         | 11. Nightwear or loungewear  |                      |                 |  |
|      |        |         | 12. Accessories 13. Swimsuits or swim-wear                                 |                      |                 |  |
|      |        |         | 14. Uniforms, for which the cost is not                                    |                      |                 |  |
|      |        |         | reimbursed   |                      |                 |  |
|      |        |         | 15. Costumes<br>16. Footwear, including athletic footwear                  |                      |                 |  |
|      |        |         | 17. Diapers  |                      |                 |  |
|      |        |         | 18. Layettes   |                      |                 |  |
|      |        |         | 19. Watches<br>20. Jewelry   |                      |                 |  |
|      |        |         | 95. Continue List  |                      |                 |  |
|      |        |         | 99. None/No more entries   |                      |                 |  |
| 00.1 |        | D =:::  | 888. Delete the line   |                      |                 |  |
| 09A  |        | PreFill | ** SHOW ONLY **  |                      |                 |  |

| 09A | CLOD<br>ESCA | DESCRIP<br>TION | What did you buy?  | Goto CLOINOUT                      |
|-----|--------------|-----------------|--|------------------------------------|
|     |              |                 | <ul> <li>Describe briefly the item purchased.</li> </ul>   |                                    |
|     |              |                 | Description Name  Month Amount  (CLODESCA)  (AgeSex_Desc) (CLOTHMOA)  (CLOTHXA)  |                                    |
| 09A | CLOIN<br>OUT | CLOINO<br>UT    | Was this (were these) purchased for someone inside or outside of your household?   | IF ITEM = 1-17 then goto<br>AGESEX |
|     |              |                 | <ol> <li>Inside your household</li> <li>Outside your household</li> <li>Both inside and outside your household</li> </ol>  | ELSE goto MONTH                    |
| 09A | AGES<br>EX   | AGESEX          | <ul> <li>Ask if not apparent</li> </ul>  | Goto MONTH                         |
|     | LX           |                 | Was this (Were these) purchased for  |                                    |
|     |              |                 | <ul> <li>Enter all age/sex categories<br/>that apply to the purchase, separate with<br/>commas.</li> </ul>   |                                    |
|     |              |                 | <ol> <li>Man, age 16 and over</li> <li>Woman, age 16 and over</li> <li>Boy, age 2 to 15</li> <li>Girl, age 2 to 15</li> <li>Child under 2 years old</li> <li>Don't know</li> </ol> |                                    |

| 09A | CLOTH<br>MOA | MONTH | When did you purchase it?  (* Enter 13 for same amount each month/ )  Description Name  Month Amount (CLODESCA) (AgeSex_Desc) (CLOTHMOA) (CLOTHXA)  1. January 2. February 3. March 4. April 5. May 6. June 7. July 8. August 9. September 10. October 11. November 12. December 13. (Same amount each month/ ) | ref_month-cur_month: IF month not in reference period then  goto ERR3_Month  ELSE goto AMOUNT  13, DK,RF: Goto AMOUNT |
|-----|--------------|-------|---|---|

| 09A | CLOTH<br>XA | AMOUNT | (What is your monthly expense?/How much did it cost?) | 1-999999: IF<br>(CLOTHYA = 100 And<br>AMOUNT It 9 or gt 400) |
|-----|-------------|--------|---|--|
|     |             |        | Description Name                                      | OR   |
|     |             |        | Month Amount (CLODESCA) (AgeSex_Desc)                 | (CLOTHYA = 110 and AMOUNT It 10                              |
|     |             |        | (CLOTHMOA) (CLOTHXA)                                  | or gt 500) OR  |
|     |             |        |   | (CLOTHYA =<br>120 and AMOUNT It 18<br>or gt 1000)OR          |
|     |             |        |   | (CLOTHYA =   |
|     |             |        |   | 130 and AMOUNT It 5 or gt 200) OR                            |
|     |             |        |   | (CLOTHYA =<br>145 and AMOUNT It 5 or<br>gt 300) OR           |
|     |             |        |   | (CLOTHYA = 150 and AMOUNT It 10                              |
|     |             |        |   | or gt 269) OR  |
|     |             |        |   | (CLOTHYA =<br>170 and AMOUNT It 8 or<br>gt 455) OR           |
|     |             |        |   | (CLOTHYA =<br>180 and AMOUNT It 5 or<br>gt 220) OR           |
|     |             |        |   | (CLOTHYA = 200 and AMOUNT It 5 or gt 109) OR                 |
|     |             |        |   | (CLOTHYA = 210 and AMOUNT It 5 or gt 60) OR                  |
|     |             |        |   | (CLOTHYA = 220 and AMOUNT It 5 or gt 107) OR                 |
|     |             |        |   | (CLOTHYA = 230 and AMOUNT It 5 or                            |
|     |             |        |   | gt 159) OR<br>(CLOTHYA =<br>245 and AMOUNT It 5 or           |
|     |             |        |   | gt 200) OR<br>(CLOTHYA =                                     |
|     |             |        |   | 250 and AMOUNT It 9 or<br>gt 418) OR                         |
|     |             |        |   | (CLOTHYA = 260 and AMOUNT It 5 or                            |
|     |             |        |   | gt 448) OR<br>(CLOTHYA =                                     |
|     |             |        |   | 280 and AMOUNT It 5 or gt 210) OR                            |
|     |             |        |   | (CLOTHYA = 310 and AMOUNT It 9 or                            |
|     |             |        |   | gt 150) OR<br>(CLOTHYA =                                     |
|     |             |        |   | 330 and AMOUNT It 5 or gt 330) OR                            |

|              |     |  | gt 450) C<br>380 and<br>gt 1800)<br>goto ERI<br>CLOTHY<br>in AMOL<br>equal to<br>in the | (CLOTHYA = AMOUNT It 5 or OR (CLOTHYA = AMOUNT It 5 or then R1_AMOUNT ELSEIF 'A and the entry JNT for this record are any record data |
|--------------|-----|--|---|---|
|              |     |  |   | ERR_DUP<br>ELSE goto TAX  |
|              |     |  | DK,RF:  | Goto C  |
| CLOTH<br>TXA | TAX | Did this include sales tax?  | Goto C  |   |
|              |     | Month Amount (CLODESCA) (AgeSex_Desc) (CLOTHMOA) (CLOTHXA)  1. Yes |   |   |
|              |     | 2. No  |   |   |

| 09A  | CLOC  | С | • | Enter 'C' for a combined | expense  | C: Goto   |
|------|-------|---|---|--------------------------|----------|---|
| 00/1 | MBA_S | Ü | • | Liner o for a combined   | схренос. | COMBCODE  |
|      |       |   |   |                          |          | EMPTY: IF ((1 selected in AGESEX) and (ITEM = 1-6) and  |
|      |       |   |   |                          |          | [RT10.POPGRP = 5, 6,<br>05 or 06]) OR<br>((1 selected in<br>AGESEX) and (ITEM = 9-<br>13) and |
|      |       |   |   |                          |          | [RT10.POPGRP = 9, 09 or 10]) OR   |
|      |       |   |   |                          |          | ((1, 2, 3 or 4<br>selected in AGESEX) and<br>ITEM = 16  |
|      |       |   |   |                          |          | and [RT10.POPGRP =15 or 16]) OR  (/2 selected in  |
|      |       |   |   |                          |          | ((2 selected in AGESEX) and (ITEM = 1-13) and   |
|      |       |   |   |                          |          | [RT10.POPGRP = 9, 09<br>or 10]) OR<br>((3 or 4  |
|      |       |   |   |                          |          | selected in AGESEX) and (ITEM = 1-13) and   |
|      |       |   |   |                          |          | [RT10.POPGRP = 9, 09<br>or 10]) OR<br>( (((5 selected<br>in AGESEX) and (ITEM =               |
|      |       |   |   |                          |          | 1-17)) or<br>ITEM = 18)<br>and [RT10.POPGRP = 1,<br>2, 01 or 02])<br>OR ((ITEM =              |
|      |       |   |   |                          |          | 19 or 20) and<br>[RT10.POPGRP = 7, 8,<br>07 or 08])   |
|      |       |   |   |                          |          | then goto CLASTORE  ELSE goto   |
|      |       |   |   |                          |          | MORE 9010   |
|      |       |   |   |                          |          | IF anything other than a 'C' or the enter key is entered, goto CK_C                           |

| 09A | CLOC<br>MBA | COMBCO<br>DE | <b>□</b> 28-29 ? [F1]                              | IF ((1 selected in AGESEX) and (ITEM = 1- |
|-----|-------------|--------------|--|---|
|     |             |              | What other clothing is (Clothing                   | 6) and                                    |
|     |             |              | purchase description) combined with?               | (RT10.POPGRP = 5,                         |
|     |             |              |  | 6, 05 or 06]) OR                          |
|     |             |              | <ul><li>Enter all that apply, separate</li></ul>   | ((1 selected in                           |
|     |             |              | with commas.                                       | AGESEX) and (ITEM = 9-                    |
|     |             |              |  | 13) and                                   |
|     |             |              |  | [RT10.POPGRP = 9,                         |
|     |             |              | Description Name                                   | 09 or 10]) OR                             |
|     |             |              | Month Amount                                       | ((1, 2, 3 or 4 selected                   |
|     |             |              | (CLODESCA) (AgeSex_Desc)                           | in AGESEX) and ITEM =                     |
|     |             |              | (CLOTHMOA) (CLOTHXA)                               | 16 and                                    |
|     |             |              |  | [RT10.POPGRP = 15]                        |
|     |             |              | 1. Coats, jackets, or snowsuits                    | or 16]) OR                                |
|     |             |              | 2. Sport coats, tailored jackets, or blazers       | ((2 selected in                           |
|     |             |              | 3. Suits   | AGESEX) and (ITEM = 1-                    |
|     |             |              | 4. Vests   | 13) and                                   |
|     |             |              | 5. Shirts, sweaters, blouses, or tops              | [RT10.POPGRP = 9,                         |
|     |             |              | 6. Pants, jeans, or shorts                         | 09 or 10]) OR                             |
|     |             |              | 7. Dresses   | ((3 or 4 selected in                      |
|     |             |              | 8. Skirts  | AGESEX) and (ITEM = 1-                    |
|     |             |              | 9. Undergarments                                   | 13) and                                   |
|     |             |              | 10. Hosiery  | [RT10.POPGRP = 9,                         |
|     |             |              | 11. Nightware or loungewear                        | 09 or 10]) OR                             |
|     |             |              | 12. Accessories                                    | ( (((5 selected in                        |
|     |             |              | 13. Swimsuits or swim-wear                         | AGESEX) and (ITEM = 1-                    |
|     |             |              | 14. Uniforms, for which the cost is not reimbursed | 17)) or                                   |
|     |             |              | 15. Costumes                                       | ITEM = 18) and<br>[RT10.POPGRP = 1, 2,    |
|     |             |              | 16. Footwear, including athletic footwear          | 01 or 02] ) OR                            |
|     |             |              | 17. Diapers  | ((ITEM = 19 or 20) and                    |
|     |             |              | 18. Layettes                                       | [RT10.POPGRP = 7, 8,                      |
|     |             |              | 19. Watches  | 07 or 08])                                |
|     |             |              | 20. Jewelry  | then goto                                 |
|     |             |              | 77. Misc. combined (unable to specify/DK)          | CLASTORE                                  |
|     |             |              | 77. Ivilse. Combined (driable to specify/DR)       | CLASTONE                                  |
|     |             |              |  | ELSE goto MORE                            |
| 09A | CLAST       | CLASTO       | What is the name of the business where             | IF uppercase entry =                      |
|     | ORE         | RE           | this was purchased?                                | "GROUPON" or                              |
|     |             |              | •  | "GROUPON.COM"                             |
|     |             |              | <ul> <li>Enter store, website, or</li> </ul>       | then goto                                 |
|     |             |              | company name                                       | ERR GROUPON                               |
|     |             |              | •  | _   |
|     |             |              |  | ELSEIF UPPERCASE                          |
|     |             |              |  | ENTRY contains ".COM"                     |
|     |             |              |  | then goto MORE                            |
|     |             |              |  |   |
|     |             |              |  | ELSEIF ENTRY = DK or                      |
|     |             |              |  | RF then goto MORE                         |
|     |             |              |  | ELSE goto CLAPURCH                        |
|     |             |              |  | LLOL GOIO CLAFORCH                        |

| 09A | CLAPU<br>RCH | CLAPUR<br>CH     | Was this paid for -   | 1,3,4,DK,RF: Goto<br>MORE  |
|-----|--------------|------------------|---|--|
|     |              |                  | <ol> <li>Online?</li> <li>In person?</li> <li>By mail or telephone order?</li> <li>Other</li> </ol>                                   | 2: Goto CLALOC   |
| 09A | CLALO<br>C   | CLALOC           | In what city is (store) located?  | Goto CLALOCST  |
| 09A | CLALO<br>CST | CLALOC<br>ST     | ? [F1] In what state is (store) located?  | IF entry is not a valid<br>state abbreviation then<br>goto CK_CLALOCST   |
|     |              |                  | <ul> <li>Enter the two character state<br/>abbreviation</li> </ul>  | ELSE goto MORE   |
| 09A | CLOM<br>OREA | MORE             | Did you purchase any other (description)?  Description Name  Month Amount (CLODESCA) (AgeSex_Desc) (CLOTHMOA) (CLOTHXA)  1. Yes 2. No | 1: IF ROW number = 84 then goto ERR_MAX ELSE goto ITEM, next row in the table  2,DK,RF: IF row number = 84 then goto S9A_END ELSE goto ITEM, next row in the table |
| 09A |              | S9A_EN           |   | Goto Section 9B -<br>S9B INTRO   |
| 09A |              | D<br>CLOTHY<br>A |   |  |
| 09A |              | CLOTHA<br>1      |   |  |
| 09A |              | CLOTHA<br>2      |   |  |
| 09A |              | CLOTHA<br>3      |   |  |
| 09A |              | CLOTHA<br>4      |   |  |
| 09A |              | CLOTHA<br>5      |   |  |
| 09A |              | CLOTHA<br>6      |   |  |
| 09A |              | CLOTHA<br>7      |   |  |
| 09A |              | CLOTHA<br>8      |   | _  |
| 09A |              | CLOTHA<br>9      |   |  |
| 09A |              | CLOTHA<br>10     |   |  |
| 09A |              | CLOTHA<br>11     |   |  |
| 09A |              | CLOTHA<br>12     |   |  |

| 09A            |              | CLOTHA<br>13    |   |                                    |
|----------------|--------------|-----------------|---|------------------------------------|
| 09A            |              | CLOTHA<br>14    |   |                                    |
| 09A            |              | CLOTHA<br>15    |   | _                                  |
| 09A            |              | CLOTHA<br>16    |   |                                    |
| 09A            |              | CLOTHA<br>17    |   |                                    |
| 09A            |              | CLOTHA<br>18    |   |                                    |
| 09A            |              | CLOTHA<br>19    |   |                                    |
| 09A            |              | CLOTHA<br>20    |   |                                    |
| 09A            |              | CLOTHA<br>21    |   |                                    |
| 09A            |              | CLOTHX<br>A_    |   |                                    |
| 09A            |              | CLA_STA<br>T    |   |                                    |
| 09A            |              | CLA_ORI<br>G    |   |                                    |
| Sectio<br>n 9A |              | AGESEX<br>_DESC |   |                                    |
| 09             | S9_INT<br>RO | S9_INTR<br>O    | Now I am going to ask about expenses for vehicle rentals and leases.                                      | Goto RLV_ITEM in<br>BSect9L1 Block |
|                |              |                 | Vehicle number Vehicle year Vehicle<br>make/model Business<br>(LSDNUM) (MODELYR)<br>(MKMD_SCR) (ANYBUSIN) |                                    |
|                |              |                 | 1. Enter 1 to Continue  |                                    |

| 09 | RLV_IT<br>EM | ITEM         | 28 ? [F1]<br>SCREEN 1  | 1-9: IF ITEM <> Item2Shadow then goto CK_ITEM ELSE goto                   |
|----|--------------|--------------|--|---|
|    |              |              | Since the first of (reference month), have (you/you or any members of your   | ANYVACAT  |
|    |              |              | household) rented any automobiles,<br>trucks, vans, minivans, or SUVs, which<br>were not used entirely for business?                                 | 95: Goto ITEM - next row  |
|    |              |              | Do not include leased vehicles.  | 99: IF no vehicles on inventory chart or all vehicles                     |
|    |              |              | SCREEN 2   | have<br>8500.LSD_STAT = 3 then<br>exit block and                          |
|    |              |              | Since the first of (reference month),<br>have (you/you or any members of your<br>household) rented any other types of                                | goto BLEASE.BROW.ITEM ELSE exit block                                     |
|    |              |              | vehicles which were not used entirely for business?  | and goto the TblInventory<br>block  |
|    |              |              | ◆ IF YES -   | 888: IF no more table rows THEN if no vehicles                            |
|    |              |              | Did you rent any -  1. Automobiles, trucks, minivans, vans, or   | on inventory chart or all vehicles  |
|    |              |              | SUVs' 2. Motor homes 3. Campers, including those attached to   | have<br>8500.LSD_STAT = 3 then<br>exit block and                          |
|    |              |              | trucks 4. Motorcycles, motor scooters, or mopeds (motorized bicycles)  | goto<br>BSECT9L2.BLEASE.BR<br>OW.ITEM                                     |
|    |              |              | <ul><li>5. Boats, with a motor</li><li>6. Boats, without a motor</li><li>7. Trailers other than a camper type, such as for a boat or cycle</li></ul> | else exit block<br>and goto the<br>TBLINVENTORY block<br>ELSE goto ITEM - |
|    |              |              | Private aircraft     Other vehicles  | next row of table   |
|    |              |              | 95. Continue list<br>99. None/No more entries<br>888. Delete the line  |   |
| 09 |              | PreFill      | ** SHOW ONLY **  |   |
| 09 | ANYVA<br>CAT | ANYVAC<br>AT | Was the (description) rented solely for use on a vacation, overnight trip, or a trip of 75 miles or more one way?                                    | Goto AMOUNT   |
|    |              |              | 1. Yes<br>2. No  |   |

| 09 | RENTE<br>XPX | AMOUNT       | Since the first of (reference month), not including (current month), what has been your expense for renting this vehicle? | IF entry It 10 or gt 1200<br>AND (not equal DK or<br>RF) then<br>goto ERR1_AMOUNT                              |
|----|--------------|--------------|---|--|
|    |              |              |   | ELSEIF<br>BCeintro.BUSCREEN = 2<br>and ITEM = 1 and<br>(RT10.POPGRP =<br>5, 6, 05 or 06) then goto<br>RLVSTORE |
|    |              |              |   | ELSEIF<br>BCeintro.BUSCREEN = 2<br>then goto MORE  |
|    |              |              |   | ELSE goto ANYBSNRM   |
| 09 | ANYBS<br>NRM | ANYBSN<br>RM | Were or will any of the rental expenses<br>be deducted as business expenses,<br>reimbursed, or paid by someone            | 1: Goto<br>BSNSPCTZ  |
|    |              |              | outside of the household?   | 2,DK,RF: IF ITEM = 1 and [RT10.POPGRP = 5,   |
|    |              |              | 1. Yes<br>2. No   | 6, 05 or 06]<br>then goto  |
|    |              |              | 2.110   | RLVSTORE   |
|    |              |              |   | ELSE goto<br>MORE  |
| 09 | BSNSP<br>CTZ | BSNSPC<br>TZ | What percent of the total expense will this cover?  | 1-99,DK,RF: IF ITEM =<br>1 and [RT10.POPGRP =<br>5, 6, 05 or 06]   |
|    |              |              |   | then goto  |
|    |              |              |   | ELSE goto<br>MORE  |
|    |              |              |   |  |
|    |              |              |   | 100: Goto<br>ERR2_BSNSPCTZ   |
| 09 | RLVST<br>ORE | RLVSTO<br>RE | What is the name of the rental car company used?  | ENTRY: IF uppercase entry = "GROUPON" or "GROUPON.COM" then  |
|    |              |              | <ul> <li>Enter store, website, or company name</li> </ul>   | goto<br>ERR GROUPON  |
|    |              |              |   | ELSE goto  |
|    |              |              |   | DK,RF: Goto MORE   |
| 09 | RLVPI<br>KUP | RLVPIKU<br>P | In what city was the vehicle picked up?   | Goto RLVPIKST  |

| 09 | RLVPI<br>KST | RLVPIKS<br>T | ? [F1] In what state was the vehicle picked up?  | IF entry is not a valid state abbreviation then goto CK_RLVPIKST                     |
|----|--------------|--------------|--|--|
|    |              |              | ◆ Enter the two character state abbreviation   | ELSE goto RLVRSRV  |
| 09 | RLVRS<br>RV  | RLVRSR<br>V  | Was the reservation made directly with (Car company) or through a third party?                               | 1,DK,RF: IF<br>uppercase entry in<br>RLVSTORE contains<br>".COM'                     |
|    |              |              | 1. Direct<br>2. Third party  | then goto<br>MORE  |
|    |              |              |  | ELSE goto<br>RLVPURCH  |
|    |              |              |  | 2: Goto THRDPRTY   |
| 09 | THRD<br>PRTY | THRDPR<br>TY | What is the name of the company you used to make your reservation?  • Enter store, website, or company name. | IF UPPERCASE ENTRY contains ".COM" or is DK or RF then goto MORE  ELSE goto RLVPURCH |
| 09 | RLVPU<br>RCH | RLVPUR<br>CH | Was this reservation made -  | 1,3,4, DK,RF: Goto<br>MORE   |
|    |              |              | <ol> <li>Online?</li> <li>In person?</li> <li>By mail or telephone order?</li> <li>Other</li> </ol>          | 2: IF THRDPRTY = RESPONSE then goto THRDPLOC ELSE goto MORE                          |
| 09 | THRD<br>PLOC | THRDPL<br>OC | In what city is (company name) located?  | Goto THDPLCST  |
| 09 | THDPL<br>CST | THDPLC<br>ST | ? [F1] In what state is (company name) located?  • Enter the two character state                             | IF entry is not a valid state abbreviation then goto CK_THDPLCST  ELSE goto MORE     |
|    |              |              | abbreviation   |  |

| 09 | RENT_<br>MORE | MORE         | Did you rent any other (descri  1. Yes  2. No | 1: IF ROW number = 10 then goto ERR_MAX ELSE goto ITEM  2,DK,RF: IF row number = 10 then IF no vehicles on inventory chart or all vehicles have 8500.LSD_STAT = 3 then exit block and goto |
|----|---------------|--------------|---|--|
| 09 |               | RENTCO       |   | BLEASE.BROW.ITEM ELSE exit block and goto TblInventory block ELSE goto ITEM  |
| 09 |               | DE           |   |  |
| 09 |               | RENT_X<br>PX |   |  |
| 09 |               | RLV_STA<br>T |   |  |
| 09 |               | RLV_ORI<br>G |   |  |
| 09 |               | LSDNUM       | ** SHOW VARIABLE **                           |  |
| 09 |               | MODELY<br>R  | ** SHOW ONLY **                               |  |
| 09 |               | MKMD_S<br>CR | ** SHOW ONLY **                               |  |
| 09 |               | OTHMOD<br>EL | ** SHOW VARIABLE **                           |  |
| 09 |               | ANYBUSI<br>N | ** SHOW ONLY **                               |  |
|    |               |              | 1. Yes<br>2. No                               |  |

| 09 | LVIHA<br>VE  | LVIHAVE      | Now I am going to ask about leased vehicles you mentioned previously.   | 1,DK,RF: Goto<br>S09INV_END |
|----|--------------|--------------|---|-----------------------------|
|    |              |              | Are you still leasing the (model year) (vehicle make and model)?  | 2: Goto<br>LVIENDMO         |
|    |              |              | ◆ If the vehicle was purchased at the<br>end of the lease, collect the new vehicle in<br>Section 10   |                             |
|    |              |              | Vehicle Number Vehicle Year Vehicle Make/Model Business (LSDNUM) (MODELYR) (MKMD_SCR) (ANYBUSIN)  |                             |
|    |              |              | 1. Yes<br>2. No   |                             |
| 09 | LVIEN<br>DMO | LVIENDM<br>O | What month was the lease terminated?  | Goto TERMFEE                |
|    |              | -            | Vehicle Number Vehicle Year  Vehicle Make/Model Business  (LSDNUM) (MODELYR)  (MKMD_SCR) (ANYBUSIN)   |                             |
|    |              |              | <ol> <li>January</li> <li>February</li> <li>March</li> <li>April</li> <li>May</li> <li>June</li> <li>July</li> <li>August</li> <li>September</li> <li>November</li> </ol> |                             |
| 09 | TERM         | TERMFE       | 12. December ? [F1]   | 1: Goto                     |
|    | FEE          | Е            | Were any fees incurred at the   | TERMFEEX                    |
|    |              |              | termination of the lease?   | 2,DK,RF: Goto<br>S09INV_END |
|    |              |              | Vehicle Number Vehicle Year Vehicle Make/Model Business (LSDNUM) (MODELYR) (MKMD_SCR) (ANYBUSIN)  |                             |
|    |              |              | 1. Yes<br>2. No   |                             |

|             | S09INV_<br>END  TERM_E EX  MATCHI D |   | S09INV_END  IF no more vehicles on the inventory table then exit block and goto the BSECT09L2 Block  ELSE goto LVIHAVE for next appropriate vehicle on the inventory table |
|-------------|-------------------------------------|---|--|
|             | EX MATCHI                           |   |  |
|             | MATCHI                              |   |  |
|             |                                     |   |  |
| SD_IT<br>EM | ITEM                                | Since the first of (reference month), have (you/you or any members of your household) (made any lease payments or/) begun leasing any automobiles, trucks, vans, minivans, or SUVs not used entirely for business?  1. Automobiles, trucks, vans, minivans, or SUVs 99. None/No more entries 888. Delete the line | 1: Goto MODELYR  99: Exit block and goto S9_END  888: IF no more rows then exit block and goto S9_END  ELSE goto ITEM - next row of the table                              |
|             | LSDNUM                              | ** SHOW/OUT Field **  |  |
|             | DESCRIP<br>TION                     | ** SHOW OWNLY **  |  |
| MODE<br>.YR | MODELY<br>R                         | ◆ Ask if necessary  What is the model year of the vehicle?  | 1900-current year + 1: IF MODELYR gt (current year + 1) then goto CK_MODELYR ELSE goto MKMD_SCR DK,RF: Goto  |
|             |                                     | DESCRIP<br>TION<br>ODE MODELY   | 99. None/No more entries 888. Delete the line  LSDNUM ** SHOW/OUT Field **  DESCRIP ** SHOW OWNLY **  TION  ODE MODELY Ask if necessary // R                               |

| 09 | MKMD         | MKMD_S       | What is the make and model of this   | X: Goto   |
|----|--------------|--------------|--|---|
|    | _SCR         | CR           | vehicle?   | OTHMODEL  |
|    |              |              | If vehicle make and model is not found, key X  | 30 characters besides X,<br>DK, RF: IF<br>BCeintro.BUSCREEN = 2 |
|    |              |              |  | then goto NUMPAY  |
|    |              |              | <b>•</b>   | ELSE goto ANYBUSIN  |
| 09 | OTHM<br>ODEL | OTHMOD<br>EL | Specify other make and model   | IF BCeintro.BUSCREEN = 2 then goto NUMPAY ELSE goto ANYBUSIN    |
| 09 | ANYB<br>USIN | ANYBUSI<br>N | Is it used for business?   | 1: Goto<br>PRCBSNSZ   |
|    |              |              | 1. Yes<br>2. No  | 2,DK,RF: Goto<br>NUMPAY   |
| 09 | PRCB<br>SNSZ | PRCBSN<br>SZ | What percentage of the mileage is counted as a business expense?   | 1-99,DK,RF: Goto<br>NUMPAY                                      |
|    |              |              |  | 100: Goto   |
| 09 | NUMP         | NUMPAY       | What was the number of payments  | ERR2_PRCBSNSZ<br>1-999: IF entry It 12 or                       |
|    | AY           |              | contracted for?  | gt 60 then goto<br>ERR1_NUMPAY<br>ELSE goto<br>PMTMONTH         |
|    |              |              |  | DK,RF: Goto<br>PMTMONTH   |
| 09 | PMTM<br>ONTH | PMTMON<br>TH | In what month was or will the first payment be made?   | Goto PMTYEAR  |
|    |              |              | <ol> <li>January</li> <li>February</li> <li>March</li> <li>April</li> <li>May</li> <li>June</li> <li>July</li> <li>August</li> <li>September</li> <li>October</li> <li>November</li> <li>December</li> </ol> |   |
| 09 | PMTY<br>EAR  | PMTYEA<br>R  | In what year was or will the first payment be made?  | IF pmtyear gt current<br>year + 1 then goto<br>CK_PMTYEAR       |
|    |              |              |  | ELSE goto PAYEXPX   |

| 09 | PAYEX<br>PX | PAYEXP<br>X | (What is your monthly payment amount?/What is the amount of each payment?) | IF NUMPAY ge 12 AND<br>entry It 158 or gt 700 then<br>goto ERR1_PAYEXPX |
|----|-------------|-------------|--|---|
|    |             |             |  | ELSEIF NUMPAY It 12 then goto PAYTIME                                   |
|    |             |             |  | ELSE goto ANYEXTRA  |

| 09 | PAYTI      | PAYTIME | What period is covered by each payment?  1. Week 2. 2 Weeks 3. Month 4. Quarter 5. Semiannually 6. Annually 7. One time payment 8. Other | 1: IF PAYEXPXIt 40 or gt 189 then goto ERR1_PAYTIME ELSE goto ANYEXTRA  2: IF PAYEXPXIt 79 or gt 377 then goto ERR1_PAYTIME ELSE goto ANYEXTRA  3: IF PAYEXPXIt 158 or gt 700 then goto ERR1_PAYTIME ELSE goto ANYEXTRA  4: IF PAYEXPXIt 474 or gt 2262 then goto ERR1_PAYTIME ELSE goto ANYEXTRA  5: IF PAYEXPXIt 948 or gt 4524 then goto ERR1_PAYTIME ELSE goto ANYEXTRA  6: IF PAYEXPXIt 1500 or gt 9000 then goto ERR1_PAYTIME ELSE goto ANYEXTRA  7: IF PAYEXPXIt 1500 or gt 9000 then goto ERR1_PAYTIME ELSE goto ANYEXTRA  7: IF PAYEXPXIt 15000 or gt 10000 then goto ERR1_PAYTIME ELSE goto ANYEXTRA  8: IF PAYEXPXIt 5000 or gt 10000 then goto ERR1_PAYTIME ELSE goto ANYEXTRA  8: IF PAYEXPXIt 5 or gt 9000 then goto ERR1_PAYTIME ELSE goto PAYOTH  DK,RF: IF PAYEXPXIt 5 or gt 9000 then goto ERR1_PAYTIME ELSE goto PAYOTH |
|----|------------|---------|--|--|
|    |            |         |  | ELSE goto ANYEXTRA   |
| 09 | PAYOT<br>H | PAYOTH  | Specify:   | Goto ANYEXTRA  |

| 09 | ANYEX<br>TRA | ANYEXT<br>RA | Does the (\$(entry in PAYEXPX) payment / payment) include any charges other than the lease amount such as auto insurance or maintenance? | 1: Goto EXTRAEXP  2,DK,RF: Goto ANYEMPLY   |
|----|--------------|--------------|--|--|
|    |              |              | 1. Yes<br>2. No  |  |
| 09 | EXTRA<br>EXP | EXTRAE<br>XP | How much of the payment is for these extra charges?  | 1-99999: IF EXTRAEXP gt PAYEXPX then goto CK_EXTRA ELSEIF (PAYTIME = 1 and EXTRAEXP It 5 or gt 100) OR |
|    |              |              |  | (PAYTIME = 2 and<br>EXTRAEXP It 5 or gt<br>200) OR   |
|    |              |              |  | (PAYTIME = 3 and<br>EXTRAEXP It 5 or gt<br>400) OR   |
|    |              |              |  | (PAYTIME = 4 and<br>EXTRAEXP It 5 or gt<br>1200) OR  |
|    |              |              |  | (PAYTIME = 5 and<br>EXTRAEXP It 5 or gt<br>2400) OR  |
|    |              |              |  | (PAYTIME = 6 and<br>EXTRAEXP It 5 or gt<br>4800) OR  |
|    |              |              |  | (PAYTIME = 7 and<br>EXTRAEXP It 5 or gt<br>3000) OR  |
|    |              |              |  | (PAYTIME = 8 and<br>EXTRAEXP It 5 or gt<br>3000) OR<br>(PAYTIME =                                      |
|    |              |              |  | DK or RF and<br>EXTRAEXP It 5 or gt<br>3000)   |
|    |              |              |  | then<br>goto ERR1_EXTRAEXP<br>ELSE goto<br>ANYEMPLY  |
|    |              |              |  | DK,RF: Goto<br>ANYEMPLY  |

| 09 | ANYE<br>MPLY | ANYEMP<br>LY | Is any of the (\$ (amount in PAYEXPX) ) lease payment paid by an employer?   | 1: Goto<br>EMPLYEXP  |
|----|--------------|--------------|--|--|
|    |              |              | 1. Yes<br>2. No  | 2,DK,RF: Goto<br>ANYTRADE  |
| 09 | EMPLY<br>EXP | EMPLYE<br>XP | How much?  | 1-99999: IF It 5 or gt 525 then goto ERR1_EMPLYEXP ELSEIF EMPLYEXP gt PAYEXPX then goto CK_EMPLYEXP ELSE goto ANYTRADE  DK,RF: Goto ANYTRADE |
| 09 | ANYTR        | ANYTRA       | Was a trade-in allowance received?   | 1: Goto TRADEEXP   |
| 00 | ADE          | DE           | Trada arado in anowanos received.  | 1. GOIO ITVIDEE/V  |
|    |              |              | 1. Yes<br>2. No  | 2,DK,RF: Goto<br>ANYDOWN   |
| 09 | TRADE<br>EXP | TRADEE<br>XP | How much?  | 1-999999: IF entry It<br>400 or gt 26000 then goto<br>ERR1_TRADEEXP<br>ELSE goto<br>ANYDOWN<br>DK,RF: Goto                                   |
| 09 | ANYD         | ANYDOW       | Was a cash down payment made?  | ANYDOWN<br>1: Goto   |
|    | OWN          | N            |  | DOWNEXP  |
|    |              |              | <ul> <li>Read if necessary -</li> <li>Your lease agreement may list this as a capitalized cost reduction.</li> </ul> | 2,DK,RF: Goto<br>ANYHAVE   |
|    |              |              | 1. Yes<br>2. No  |  |
| 09 | DOWN<br>EXP  | DOWNEX<br>P  | How much?  | 1-999999: IF It 262 or<br>gt 10000 then goto<br>ERR1_DOWNEXP<br>ELSE goto  |
|    |              |              |  | ANYDNEMP  DK,RF: Goto  ANYDNEMP  |
| 09 | ANYD<br>NEMP | ANYDNE<br>MP | Was any portion of the cash down payment paid by an employer?  | 1: Goto<br>DNEMPEXP  |
|    |              |              | 1. Yes<br>2. No  | 2,DK,RF: Goto<br>ANYHAVE   |

| 00 |              | DNEMDE       | How much?   | 1 000000: IF It F an art                                   |
|----|--------------|--------------|---|--|
| 09 | DNEM<br>PEXP | DNEMPE<br>XP | How much?   | 1-999999: IF It 5 or gt<br>2500 then goto<br>ERR1_DNEMPEXP |
|    |              |              |   | ELSEIF   |
|    |              |              |   | DNEMPEXP gt  |
|    |              |              |   | DOWNEXP then goto CK_DNEMPEXP                              |
|    |              |              |   | ELSE goto  |
|    |              |              |   | ANYHAVE  |
|    |              |              |   | DK,RF: Goto  |
|    | A N D (1 1   |              |   | ANYHAVE  |
| 09 | ANYH<br>AVE  | ANYHAV<br>E  | Are you still leasing this vehicle?                 | 1,DK,RF: Goto<br>LSDSTORE                                  |
|    | AVL          | L            | <ul> <li>If the vehicle was purchased at</li> </ul> | LODOTOINE  |
|    |              |              | the end of the lease, collect the new               | 2: Goto  |
|    |              |              | vehicle in Section 10.                              | LSDENDMO   |
|    |              |              | 1. Yes  |  |
|    |              |              | 2. No   |  |
| 09 | LSDEN        | LSDEND       | In what month was the lease                         | Goto LSDENDYR  |
|    | DMO          | MO           | terminated?   |  |
|    |              |              | 1. January  |  |
|    |              |              | 2. February   |  |
|    |              |              | 3. March  |  |
|    |              |              | 4. April<br>5. May                                  |  |
|    |              |              | 6. June   |  |
|    |              |              | 7. July   |  |
|    |              |              | 8. August   |  |
|    |              |              | 9. September  |  |
|    |              |              | 10. October<br>11. November                         |  |
|    |              |              | 12. December  |  |
| 09 | LSDEN        | LSDEND       | In what year was the lease terminated?              | IF Isdendyr gt current                                     |
|    | DYR          | YR           |   | year + 1 then goto   |
|    |              |              |   | CK_LSDENDYR  |
|    |              |              |   | ELSE goto ANYFEES  |
| 09 | ANYFE<br>ES  | ANYFEE<br>S  | ? [F1]  | 1: Goto FEESEXP  |
|    |              |              | Were any fees incurred at the                       | 2,DK,RF: IF  |
|    |              |              | termination of the lease?                           | RT10.POPGRP = 1-16 or                                      |
|    |              |              |   | 01-09 then goto<br>LSDSTORE                                |
|    |              |              | 1. Yes  | ELSE goto  |
|    |              |              | 2. No   | MORE   |

| 09 | FEESE<br>XP  | FEESEX<br>P  | How much?  | IF ENTRY It 50 or gt<br>3000 then goto<br>ERR1_FEESEXP                      |
|----|--------------|--------------|--|---|
|    |              |              |  | ELSEIF RT10.POPGRP<br>= 1-16 or 01-09 then goto<br>LSDSTORE                 |
|    |              |              |  | ELSE goto MORE  |
| 09 | LSDST<br>ORE | LSDSTO<br>RE | What is the name of the business that provided this leased vehicle?  • Enter store, website, or company name | ENTRY: IF UPPERCASE ENTRY contains ".COM" then goto MORE ELSE goto LSDPURCH |
|    |              |              |  | DK,RF: Goto MORE  |
| 09 | LSDPU<br>RCH | LSDPUR<br>CH | Was this leased -  1. Online?  | 1,3,4,DK,RF: Goto<br>MORE<br>2: Goto LSDLOC                                 |
|    |              |              | <ul><li>2. In person?</li><li>3. By mail or telephone order?</li><li>4. Other</li></ul>                      |   |
| 09 | LSDLO<br>C   | LSDLOC       | In what city is (Business name) located?   | Goto LSDLOCST   |
| 09 | LSDLO<br>CST | LSDLOC<br>ST | ? [F1] In what state is (Business name) located?   | IF entry is not a valid state abbreviation then goto CK_LSDLOCST            |
|    |              |              | Enter the two character state abbreviation   | ELSE goto MORE  |
| 09 | ANYO<br>TH   | MORE         | Did you lease any other automobiles, trucks, vans, minivans, or SUVs?  | 1: IF ROW number = 6 then goto ERR_MAX                                      |
|    |              |              | 1. Yes   | ELSE goto ITEM, next row  |
|    |              |              | 2. No  | 2,DK,RF: Exit block and goto S09_END  |
| 09 |              | LSDCOD<br>E  |  |   |
| 09 |              | MKMDEL       |  |   |
| 09 |              | NUMPAY       |  |   |
| 09 |              | PAYEXP<br>X_ |  |   |
| 09 |              | EXTR_E<br>XP |  |   |
| 09 |              | EMPL_E<br>XP |  |   |
| 09 |              | TRAD_E<br>XP |  |   |

| 09 |        | DOWNEX               |   |   |
|----|--------|----------------------|---|---|
| 09 |        | P_                   |   |   |
| 09 |        | DNEM_E               |   |   |
| 00 |        | XP                   |   |   |
| 09 |        | FEESEX<br>P          |   |   |
| 09 |        | LSD STA              |   |   |
|    |        | Т _                  |   |   |
| 09 |        | LSD_ORI<br>G         |   |   |
| 09 |        | MATCHI               |   |   |
|    |        | D                    |   |   |
| 09 |        | S9_END               |   | Exit block and goto<br>BSect10 (Section 10) |
| 09 |        | LP9R_Fla             |   |   |
|    |        | g                    | 4 V   |   |
|    |        |                      | 1. Yes<br>2. No                             |   |
| 10 | S10 IN | S10 INT              | Now I'm going to ask about owned            | IF there are vehicles on                    |
|    | TRO    | RO _                 | vehicles.                                   | the chart with                              |
|    |        |                      | Vehicle Vehicle                             | 8500.OVB_STAT <> 3                          |
|    |        |                      | Business                                    | then goto<br>TBLInv.Binv.OVAHAVE            |
|    |        |                      | Number Year Make/Model                      | 1525  |
|    |        |                      | Use (A/ELHOVE)                              | ELSE goto                                   |
|    |        |                      | (VEHICIB) (VEHICYR)<br>(MKMDL SC) (VEHBSNS) | BVehicle.Brow.ITEM                          |
|    |        |                      | (WIKWIDE_GC) (VETIBONG)                     |   |
|    |        |                      | 4. Foton 4 to Continue                      |   |
| 10 |        | VEHICIB              | 1. Enter 1 to Continue  ** SHOW VARIABLE ** |   |
|    |        |                      |   |   |
| 10 |        | VEHICYR              | ** SHOW Variable **                         |   |
| 10 |        | OWNMA<br>KEMODE<br>L | ** SHOW ONLY **                             |   |
| 10 |        | VEHBSN<br>S          | ** SHOW ONLY **                             |   |
| 10 | OVAH   | OVAHAV               | (Do/Does) (you/your household) still        | 1,DK,RF: Goto                               |
|    | AVE    | E                    | have the (Car Description)?                 | OVAHAVE for next appropriate vehicle on     |
|    |        |                      | Vehicle Vehicle Vehicle                     | chart, if                                   |
|    |        |                      | Business                                    | no more vehicles exit                       |
|    |        |                      | Number Year Make/Model                      | block and                                   |
|    |        |                      | Use<br>(VEHICIB) (VEHICYR)                  | goto<br>ITEM                                |
|    |        |                      | (MKMDL_SC) (VEHBSNS)                        |   |
|    |        |                      |   | 2: Goto                                     |
|    |        |                      | 1. Yes<br>2. No                             | BDisposed.VEHDISP                           |
| 09 |        | MATCHI               | 2.110                                       |   |
|    |        | D                    |   |   |
|    |        |                      |   |   |

| 10 | INCLUDE<br>DISPOS |  |
|----|-------------------|--|
|    |                   |  |
|    | ĒD                |  |

| 10      | OVB_I<br>TEM | ITEM | <b>□</b> 28 ?[F1]  | 1:               | Goto VEHICYR                                     |
|---------|--------------|------|--|------------------|--|
| I E IVI | I CIVI       |      | SCREEN 1A  |                  | IF<br>ro.BUSCREEN = 2<br>EHNEWU                  |
|         |              |      | (Since the first of (REF_MONTH),<br>(have/has) (you/your household)<br>purchased or acquired any vehicle that  | VEHBS            | ELSE goto<br>VEHBSNS                             |
|         |              |      | is not used entirely for business? Include th  | 95:<br>screen    | Goto ITEM, next                                  |
|         |              |      | IF YES - What kind of vehicle was it?  | 99:              | Goto S10_END                                     |
|         |              |      | SCREEN 1B  | 888:<br>lines go | IF no more grid<br>oto S10_END<br>ELSE goto ITEM |
|         |              |      | (Do/Does) (you/your household) own<br>any automobiles, trucks, minivans,<br>vans or SUV's which were not used<br>entirely for business?              | - next li        | ine of grid                                      |
|         |              |      | SCREEN 2   |                  |  |
|         |              |      | (Do/Does) (you/your household) own<br>any other types of vehicles including<br>boats and planes which are not used<br>entirely for business?         |                  |  |
|         |              |      | ◆ IF YES- Read each item on list   |                  |  |
|         |              |      | Do you own any   |                  |  |
|         |              |      | SCREEN 3   |                  |  |
|         |              |      | (Have/Has) (you/your household)<br>purchased any (other/) vehicles since<br>the first of (reference month) for<br>someone outside of your household? |                  |  |
|         |              |      | ♦ IF YES -   |                  |  |
|         |              |      | What kind of vehicle(s) did you purchase?  |                  |  |
|         |              |      | SCREEN 4   |                  |  |
|         |              |      | (Have/Has) (you/your household)<br>disposed of (any/any automobiles or)<br>other vehicles since the first of<br>(reference month)?                   |                  |  |

|    |              |              | ♦ IF YES -   |  |
|----|--------------|--------------|--|--|
|    |              |              | Which kind of vehicle(s) did you dispose of?   |  |
|    |              |              | 1. Automobiles, trucks, minivans, vans, or SUVs'   |  |
|    |              |              | <ul><li>2. Motor homes</li><li>3. Campers, including those attached to trucks</li></ul>  |  |
|    |              |              | 4. Motorcycles, motor scooters, or mopeds (motorized bicycles)   |  |
|    |              |              | <ul><li>5. Boats, with a motor</li><li>6. Boats, without a motor</li><li>7. Trailers other than a camper type, such as for a boat or cycle</li></ul> |  |
|    |              |              | 8. Private aircraft 9. Other vehicles 95. Continue list  |  |
|    |              |              | 99. None/No more entries<br>888. Delete the line   |  |
| 10 |              | PreFill      | ** SHOW ONLY **  |  |
| 10 | VEHIC<br>YR  | VEHICYR      | What (Was/Is) the model year of the vehicle?   | 1900-current year + 2:<br>IF entry gt (current<br>year+2) then   |
|    |              |              |  | goto CK_VEHICYR  |
|    |              |              |  | ELSE goto MKMDL_SC   |
|    |              |              |  | DK,RF: Goto<br>MKMDL_SC  |
| 10 | MKMD<br>L_SC | MKMDL_<br>SC | What (Was/Is) the make and model of this vehicle?  | 30 characters: IF<br>MKMDLY(4:5) = XX or ZZ<br>then goto AUTOTRK |
|    |              |              | <ul> <li>If vehicle make and model is not<br/>found, key X</li> </ul>  | ELSE goto<br>FUELTYPE  |
|    |              |              |  | DK,RF: Goto<br>AUTOTRK   |
|    |              |              |  | X: Goto OTHMDLY  |
| 10 | OTHM<br>DLY  | OTHMDL<br>Y  | Specify:   | IF ITEM = 2-9 THEN:<br>IF  |
|    |              |              |  | BCeintro.BUSCREEN = 2<br>goto VEHNEWU<br>ELSE goto               |
|    |              |              |  | VEHBSNS  |
|    |              |              |  | ELSE goto AUTOTRK  |

| 10 | AUTOT<br>RK  | AUTOTR<br>K  | Is this vehicle an automobile or a truck, minivan, van or SUV?   | Goto FUELTYPE   |
|----|--------------|--------------|--|---|
|    |              |              | 1. Automobile<br>2. Truck, van, minivan, or SUV  |   |
| 10 | FUELT<br>YPE | FUELTYP<br>E | ◆ Read each item on list.  | 1-5,DK,RF: IF<br>BCeintro.BUSCREEN = 2<br>goto VEHNEWU<br>ELSE goto   |
|    |              |              | <ol> <li>Gasoline only?</li> <li>Diesel fuel?</li> <li>Hybrid electric/gasoline?</li> <li>Electric only?</li> <li>FlexFuel/E85?</li> <li>Other - specify?</li> </ol> | VEHBSNS 6: Goto FUELOTH   |
| 10 | FUELO<br>TH  | FUELOT<br>H  | Specify:   | IF BCeintro.BUSCREEN = 2 goto VEHNEWU ELSE goto VEHBSNS   |
| 10 | VEHBS<br>NS  | VEHBSN<br>S  | (Was/Is) it used for business?  1. Yes 2. No   | 1: Goto VEHBSNZ<br>2,DK,RF: Goto<br>VEHNEWU   |
| 10 | VEHBS<br>NZ  | VEHBSN<br>Z  | What percentage of the mileage (was/is) counted as a business expense?   | 1-99,DK,RF: Goto<br>VEHNEWU   |
|    |              |              |  | 100: Goto<br>ERR2_VEHBSNZ   |
| 10 | VEHN<br>EWU  | VEHNEW<br>U  | Was it new or used when acquired?  1. New 2. Used  | 1: IF coming from ITEM screen 1A, 1B, 2, or 4 then goto VEHGFTC ELSE goto VEHPURMO                                      |
|    |              |              |  | 2,DK,RF: IF coming from ITEM screen 1A, 1B, 2, or 4 then goto VEHGFTC ELSE goto VPURINDV                                |
| 10 | VEHG<br>FTC  | VEHGFT<br>C  | Was this vehicle -  1. Purchase for own use?  2. Purchased for someone outside of your household?  3. Received as a gift?  | 1,2,DK,RF: IF VEHNEWU = 1 then goto VEHPURMO ELSE goto VPURINDV  3: IF DISPOSED = 1 then goto VEHDISP ELSE goto ANYOTHR |

| 10 | VPURI<br>NDV | VPURIND<br>V | Was this vehicle purchased from a private individual?  1. Yes 2. No   | IF ITEM = 1-2 or 4 AND VEHGFTC = 3 AND DISPOSED ne 1 then goto ANYOTHR  ELSEIF ITEM = 1-2 or 4 AND VEHGFTC = 3 AND DISPOSED = 1 then goto VEHDISP  ELSE goto VEHPURMO   |
|----|--------------|--------------|---|---|
| 10 | VEHP<br>URMO | VEHPUR<br>MO | In what month was it purchased?  1. January 2. February 3. March 4. April 5. May 6. June 7. July 8. August 9. September 10. October 11. November 12. December | Goto VEHPURYR   |
| 10 | VEHP<br>URYR | VEHPUR<br>YR | In what year was it purchased?  | 1900-current year: IF the month and year (VEHPURMO and  VEHPURYR) are more than one month  in the future then goto CK_VEHPURYR  ELSEIF (VPURINDV = 2, DK or RF) AND  (CURRENT YEAR - VEHPURYR le 5) AND  ((ITEM = 3, 5, 6, or 7) OR  (VEHNEWU = 1 and ITEM = 1 or 4))  AND (RT10.POPGRP = 1-16 or 01-09)  then goto OVBSTORE  ELSE goto VFINANCE  DK,RF: Goto |

VFINANCE

| 10 | OVBST<br>ORE | OVBSTO<br>RE | What is the name of the business where this vehicle was purchased?  • Enter store, website, or company name | IF uppercase entry = "GROUPON" or "GROUPON.COM" then goto ERR_GROUPON  |
|----|--------------|--------------|---|--|
|    |              |              |   | ELSEIF UPPERCASE<br>ENTRY contains ".COM"<br>then goto VFINANCE  |
|    |              |              |   | ELSEIF ENTRY = DK or<br>RF then goto VFINANCE  |
|    |              |              |   | ELSE goto OVBPURCH   |
| 10 | OVBP<br>URCH | OVBPUR<br>CH | Was this paid for -  1. Online?   | 1,3,4,DK,RF: Goto<br>VFINANCE  |
|    |              |              | <ul><li>2. In person?</li><li>3. By mail or telephone order?</li><li>4. Other</li></ul>                     | 2: Goto OVBLOC   |
| 10 | OVBL<br>OC   | OVBLOC       | In what city is (store) located?  | Goto OVBLOCST  |
| 10 | OVBL<br>OCST | OVBLOC<br>ST | ? [F1] In what state is (store) located?  | IF entry is not a valid state abbreviation then goto CK_OVBLOCST   |
|    |              |              | <ul> <li>Enter the two character state<br/>abbreviation</li> </ul>  | ELSE goto VFINANCE   |
| 10 | VFINA<br>NCE | VFINANC<br>E | Was any portion of the purchase price financed?   | 1: Goto<br>VLOANST   |
|    |              |              | 1. Yes<br>2. No   | 2,DK,RF: IF VEHPURMO + VEHPURYR is prior to 3 months ago AND DISPOSED = 1 then goto VEHDISP ELSIF VEHPURMO + VEHPURYR is prior to 3 months ago AND DISPOSED ne 1 then goto ANYOTHR ELSE goto TRADE |

| 10 | VLOAN<br>ST | VLOANS<br>T | On the first of (reference month), were there remaining loan payments?  1. Yes 2. No | 1,DK,RF: Goto TRADE  2: IF VEHPURMO + VEHPURYR is prior to 3 months ago AND DISPOSED = 1 then goto VEHDISP ELSEIF VEHPURMO + VEHPURYR is prior to 3 months ago AND DISPOSED ne 1 then goto ANYOTHR |
|----|-------------|-------------|--|--|
| 10 | TRADE       | TRADE       | Was a trade-in allowance received?   | ELSE goto TRADE  1: Goto TRADEX  |
|    |             |             | 1. Yes<br>2. No  | 2,DK,RF: Goto<br>NETPURX   |
| 10 | TRADE<br>X  | TRADEX      | How much?  | 0-999999: IF It 200 or gt<br>19000 then goto<br>ERR1_TRADEX<br>ELSE goto<br>NETPURX<br>DK,RF: Goto<br>NETPURX  |

| 10 | NETPU<br>RX  | NETPUR<br>X  | What was the amount paid for the vehicle after (trade-in allowance, / ) rebate, and discount? | 0-999999: IF (ITEM = 1<br>and NETPURX It 500 or<br>gt 99999)  |
|----|--------------|--------------|---|---|
|    |              |              | <ul><li>Include destination fee in the price.</li></ul>                                       | or (ITEM = 2<br>and NETPURX It 2500 or<br>gt 127500)          |
|    |              |              |   | or (ITEM = 3 and NETPURX It 533 or gt 65000)                  |
| 10 | SALES<br>TAX | SALESTA<br>X | Did this include sales tax?  1. Yes 2. No   | ANYOTHR  IF VLOANST = 1 then goto DNPAYMTX  ELSE goto ANYOTHR |

| 10 | DNPA<br>YMTX | DNPAYM<br>TX | What was the amount of the cash down payment? | 0-999999: IF (ITEM = 1<br>and DNPAYMTXgt              |
|----|--------------|--------------|---|---|
|    |              |              |   | 25000) OR<br>(ITEM = 2<br>and DNPAYMTXgt<br>30000) OR |
|    |              |              |   | (ITEM = 3<br>and DNPAYMTXgt<br>50000) OR              |
|    |              |              |   | (ITEM = 4<br>and DNPAYMTXgt<br>15000) OR              |
|    |              |              |   | (ITEM = 5<br>and DNPAYMTXgt<br>26000) OR              |
|    |              |              |   | (ITEM = 6<br>and DNPAYMTXgt<br>15000) OR              |
|    |              |              |   | (ITEM = 7<br>and DNPAYMTXgt<br>10000) OR              |
|    |              |              |   | (ITEM = 8<br>and DNPAYMTXgt<br>15000) OR              |
|    |              |              |   | (ITEM = 9<br>and DNPAYMTXgt<br>15000)                 |
|    |              |              |   | then<br>goto ERR1_DNPAYMTX<br>ELSEIF                  |
|    |              |              |   | DNPAYMTX > NETPURX and (NETPURX <> DK or RF)          |
|    |              |              |   | then goto CK_DNPAYMTX ELSE goto                       |
|    |              |              |   | VEHEQTLN  |
|    |              |              |   | DK,RF: Goto<br>VEHEQTLN                               |
| 10 | VEHE<br>QTLN | VEHEQT<br>LN | Was the source of credit a Home Equity Loan?  | Goto PRINCIPX   |
|    |              |              |   |   |
|    |              |              | 1. Yes<br>2. No                               |   |

| 10 | PRINCI<br>PX | PRINCIP<br>X | How much was borrowed, excluding any interest?   | 1-99: Goto CK_PRINCIPX  100-999999: IF [PRINCIPX > ((NETPURX * 1.10) - DNPAYMTX)] OR  [PRINCIPX < ((NETPURX * 0.90) - DNPAYMTX)] then goto ERR1_PRINCIPX ELSE goto VINTRATE  DK,RF: Goto |
|----|--------------|--------------|--|--|
| 10 | VINTR<br>ATE | VINTRAT<br>E | What was the interest rate?  ◆ Enter percent including decimal.  | VINTRATE  00.000-99.999: IF gt 12 then goto ERR1_VINTRATE ELSE goto PMT1YR  DK,RF: Goto PMT1YR   |
| 10 | PMT1Y<br>R   | PMT1YR       | In what year was or will the first payment be made?  | IF PMT1YR is greater than current year +1 then goto CK_FutureDate  ELSE goto PMT1MO  |
| 10 | PMT1<br>MO   | PMT1MO       | In what month was or will the first payment be made?  1. January 2. February 3. March 4. April 5. May 6. June 7. July 8. August 9. September 10. October 11. November 12. December | IF PMT1MO + PMT1YR is before VEHPURMO + VEHPURYR then goto CK_PMT1MO  ELSE goto VEHQPMT  |

| 10 | VEHQ<br>PMT | VEHQPM<br>T | For how many months was the payment contract? | 1-999: IF VEHQPMT<br>= 1-11, 13-23, 25-35, 37-<br>47, 49-59, 61-71,<br>73-83, 85-                 |
|----|-------------|-------------|---|---|
|    |             |             |   | 95, 97-107, 109-119,<br>121-131, or 133-143<br>then goto<br>ERR1_VEHQPMT<br>ELSE goto<br>PAYMENTX |
|    |             |             |   | DK,RF: Goto<br>PAYMENTX   |

| -10 | D 4) 4 4     | D 4 ) 4 4 - 1 : |                                      |  |
|-----|--------------|-----------------|--------------------------------------|--|
| 10  | PAYM<br>ENTX | PAYMEN<br>TX    | What is your monthly payment amount? | 1-99999: IF (ITEM = 1<br>and PAYMENTXIt 150 or<br>gt 1200) |
|     |              |                 |                                      | OR (ITEM = 2<br>and PAYMENTXIt 134 or<br>gt 1200)          |
|     |              |                 |                                      | OR (ITEM = 3 and PAYMENTX It 59 or gt 721)                 |
|     |              |                 |                                      | OR (ITEM = 4<br>and PAYMENTXIt 70 or<br>gt 721)            |
|     |              |                 |                                      | OR (ITEM = 5<br>and PAYMENTXIt 100 or<br>gt 721)           |
|     |              |                 |                                      | OR (ITEM = 6 and PAYMENTX It 77 or gt 721)                 |
|     |              |                 |                                      | OR (ITEM = 7 and PAYMENTXIt 77 or gt 340)                  |
|     |              |                 |                                      | OR (ITEM = 8 and PAYMENTX It 77 or gt 721)                 |
|     |              |                 |                                      | OR (ITEM = 9<br>and PAYMENTXIt 100 or<br>gt 362)           |
|     |              |                 |                                      | then<br>goto ERR1_PAYMENTX<br>ELSEIF                       |
|     |              |                 |                                      | PAYMENTX > PRINCIPX then goto<br>CK_PAYMENTX               |
|     |              |                 |                                      | ELSEIF DISPOSED = 1 then goto VEHDISP                      |
|     |              |                 |                                      | ELSE goto<br>ANYOTHR                                       |
|     |              |                 |                                      | DK,RF: IF DISPOSED<br>= 1 then goto VEHDISP<br>ELSE goto   |
| _   |              |                 |                                      | ANYOTHR  |
| 10  |              | PRIN_IP<br>X    |                                      |  |
| 10  |              | VINT_AT<br>E    |                                      |  |
| 10  |              | VEHQPM<br>T     |                                      |  |
| 10  |              | PAYM_N<br>TX    |                                      |  |
|     |              |                 |                                      |  |

| 10 | VEHDI<br>SP  | VEHDISP      | How did you dispose of the (Car description)?  | 1-5,DK,RF: Goto<br>VDISPMO   |
|----|--------------|--------------|--|--|
|    |              |              | <ol> <li>Sold</li> <li>Traded in</li> <li>Given away or donated to someone outside the household, including students away at school</li> <li>Totaled (damaged beyond repair)</li> <li>Stolen</li> <li>Other</li> </ol>                             | 6: Goto<br>DISPOTHV  |
| 10 | DISPO<br>THV | DISPOTH<br>V | Specify:   | Goto VDISPMO   |
| 10 | VDISP<br>MO  | VDISPM<br>O  | In what month was it (sold/traded in/given away to someone outside the CU/damaged beyond repair/stolen/disposed of)?  1. January 2. February 3. March 4. April 5. May 6. June 7. July 8. August 9. September 10. October 11. November 12. December | IF VDISPMO is not within the reference period then goto ERR3_VDISPMO ELSEIF VEHDISP = 1 then goto SALEX ELSEIF VEHDISP = 2, 3, 6, DK or RF then goto LOANSTAT ELSEIF VEHDISP = 4 or 5 then goto REIMBURS |

| - 10 | · · ·        | 0.11=::      |  |  |
|------|--------------|--------------|--|--|
| 10   | SALEX        | SALEX        | How much did you sell it for?  | 1-999999: IF (ITEM = 1<br>and SALEXIt 5 or gt<br>17400) OR   |
|      |              |              |  | (ITEM = 2  |
|      |              |              |  | and SALEXIt 35 or gt<br>23000) OR                            |
|      |              |              |  | (ITEM = 3  |
|      |              |              |  | and SALEXIt 35 or gt<br>23000) OR                            |
|      |              |              |  | (ITEM = 4  |
|      |              |              |  | and SALEXIt 35 or gt<br>23000) OR                            |
|      |              |              |  | (ITEM = 5<br>and SALEXIt 35 or gt<br>23000) OR               |
|      |              |              |  | (ITEM = 6<br>and SALEXIt 35 or gt<br>23000) OR               |
|      |              |              |  | (ITEM = 7  |
|      |              |              |  | and SALEXIt 35 or gt<br>23000) OR                            |
|      |              |              |  | (ITEM = 8<br>and SALEXIt 35 or gt<br>23000) OR               |
|      |              |              |  | (ITEM = 9  |
|      |              |              |  | and SALEXIt 35 or gt<br>23000)                               |
|      |              |              |  | then goto ERR1_SALEX   |
|      |              |              |  | ELSE goto<br>LOANSTAT  |
|      |              |              |  | DK,RF: Goto<br>LOANSTAT                                      |
| 10   | REIMB<br>URS | REIMBU<br>RS | Were you reimbursed for the value of the (Car description)?            | 1: Goto<br>REIMBURX  |
|      |              |              | 1. Yes<br>2. No  | 2,DK,RF: Goto<br>EXREIMB                                     |
| 10   | REIMB<br>URX | REIMBU<br>RX | How much did you receive?  | 1-999999: IF It 20 or gt<br>23742 then goto<br>ERR1_REIMBURX |
|      |              |              |  | ELSE goto<br>LOANSTAT  |
|      |              |              |  | DK,RF: Goto<br>LOANSTAT                                      |
| 10   | EXREI<br>MB  | EXREIMB      | Do you expect to be reimbursed for the value of the (Car description)? | 1: Goto EXREIMBX   |
|      |              |              |  | 2,DK,RF: Goto<br>LOANSTAT                                    |
|      |              |              | 1. Yes<br>2. No  |  |

| 10 | EXREI<br>MBX | EXREIMB<br>X | How much will you receive?  | 1-999999: IF It 300 or<br>gt 9000 then goto<br>ERR1_EXTREIMBX |
|----|--------------|--------------|---|---|
|    |              |              |   | ELSE goto<br>LOANSTAT   |
|    |              |              |   | DK,RF: Goto<br>LOANSTAT                                       |
| 10 | LOANS<br>TAT | LOANST<br>AT | Were there any outstanding loans on<br>the (Car description) when it was<br>(sold/traded in/given away to someone<br>outside the CU/damaged beyond<br>repair/stolen/disposed of)? | 1: Goto FINPAYMT<br>2,DK,RF: Goto<br>ANYOTHR                  |
|    |              |              | 1. Yes<br>2. No   |   |
| 10 | FINPA<br>YMT | FINPAYM<br>T | Were any final payments made on the loan?   | 1: Goto FINPAYMX  |
|    |              |              |   | 2,DK,RF: Goto   |
|    |              |              | 1. Yes<br>2. No   | ANYOTHR   |
| 10 | FINPA<br>YMX | FINPAYM<br>X | How much was the final payment?   | 1-999999: IF It 384 or<br>gt 26500 then goto<br>ERR1_FINPALE  |
|    |              |              |   | ELSE goto<br>ANYOTHR  |
|    |              |              |   | DK,RF: Goto<br>ANYOTHR  |
| 10 |              | VEHICIC      |   |   |
| 10 |              | VEHICYC      |   |   |
| 10 |              | SALEX_       |   |   |
| 10 |              | REIM_UR<br>X |   |   |
| 10 |              | EXRE_M<br>BX |   |   |
| 10 |              | FINP_YM<br>X |   |   |
| 10 |              | VDISPM<br>O  |   |   |
| 10 |              | OVC_ST<br>AT |   |   |
| 10 |              | OVC_ORI<br>G |   |   |

| 10  | ANYO           | ANYOTH               | (Did (you/you household) purchase or  | 1: IF Row number =   |
|-----|----------------|----------------------|---|--|
|     | THR            | R                    | acquire any other (vehicle description)?/(Do/Does) (you/your household) own any other (vehicle description)?/Did                                  | 25 then goto ERR_MAX<br>ELSE goto ITEM,<br>next screen as<br>appropriate |
|     |                |                      | 1. Yes<br>2. No   | 2,DK,RF: goto ITEM,<br>next screen as<br>appropriate                     |
| 10  |                | S10_End              |   | Goto section 11 -<br>BSect11   |
| 10  |                | VEHICIB              |   |  |
| 10  |                | VEHICYB              |   |  |
| 10  |                | DISPOSE<br>D         |   |  |
| 10  |                | MKMDLY               |   |  |
| 10  |                | VFINSTA<br>T         |   |  |
| 10  |                | TRADEX               |   |  |
| 10  |                | NETPUR<br>X          |   |  |
| 10  |                | DNPA_M<br>TX         |   |  |
| 10  |                | OVB_ST<br>AT         |   |  |
| 10  |                | OVB_ORI<br>G         |   |  |
| 10  |                | MATCHI<br>D          |   |  |
| 10  |                | LP10_Fla<br>g        | 1. Yes<br>2. No   |  |
| 11  |                | S10FlexF             | Z. INO  |  |
|     |                | uel_Flag             |   |  |
| 11  |                | S10Electr<br>ic_Flag |   |  |
| 11A | S11A_I<br>NTRO | S11A_IN<br>TRO       | I will now ask about expenses for vehicle services, parts, and equipment. Please do not include expenses for vehicles used entirely for business. | Goto<br>BTABLEA.BROW.ITEM  |
|     |                |                      | Amount (VOPDESC) (VOPMOA) (VOPEXPX)   |  |
|     |                |                      | 1. Enter 1 to Continue  |  |

| 11A | VEQ_I<br>TEM | ITEM            | Since the first of (reference month), have (you/you or any members of your household) had expenses for any of the following?  | 1-12: IF ITEM ne Item2Shadow then goto CK_ITEM ELSE goto DESCRIPTION                               |
|-----|--------------|-----------------|---|--|
|     |              |                 | • Read each item on list  1. Oil change, lubrication, or oil filter 2. Motor tune-up 3. Battery purchases or installation 4. Repairs to tires, including patches and plugs 5. Tire purchases or mounting 6. Front end alignment, wheel balancing, or wheel rotation 7. Shock absorber replacement 8. Body work or painting 9. Any other vehicle or engine repairs 10. Vehicle accessories or customizing 11. Other vehicle services, parts, or equipment 12. Vehicle cleaning services including car washes 99. None/No more entries 888. Delete a line | 99: Goto S11A_END  888: IF no more rows then goto S11A_END  ELSE goto ITEM - next row of the table |
| 11A | VOPD<br>ESC  | DESCRIP<br>TION | What was the expense for?  Description Month  Amount (VOPDESC) (VOPMOA) (VOPEXPX)   | IF ITEM = 3, 4, or 5 then<br>goto MONTH<br>ELSE goto VOPLABOR                                      |
| 11A | VOPLA<br>BOR | VOPLAB<br>OR    | Did this expense include labor?  Description Month  Amount (VOPDESC) (VOPMOA) (VOPEXPX)  1. Yes 2. No   | Goto MONTH   |

| 11A | VOPM<br>OA | MONTH | In what month did you have this expense?  (* Enter 13 for same amount each   | REF_MONTH - CUR_MONTH: IF MONTH not within reference period |
|-----|------------|-------|--|---|
|     |            |       | month of the reference period/  Description Month  | then goto ERR3_MONTH  |
|     |            |       | Amount (VOPDESC) (VOPMOA   | ELSE goto AMOUNT  |
|     |            |       | (VOPEXPX)  | 13,DK,RF: Goto<br>AMOUNT                                    |
|     |            |       | <ol> <li>January</li> <li>February</li> <li>March</li> <li>April</li> <li>May</li> <li>June</li> <li>July</li> <li>August</li> <li>September</li> <li>October</li> <li>November</li> <li>December</li> </ol> | AMOUNT  |
|     |            |       | 13. (Same amount each month/ )   |   |

| 11A | VOPE | AMOUNT | What was the total c       | ost?     | 1-99999: IF (ITEM = 1  |
|-----|------|--------|----------------------------|----------|--|
|     | XPX  |        | Description                | Month    | and AMOUNT It 8 or gt<br>89) OR                              |
|     |      |        | Amount (VOPDESC) (VOPEXPX) | (VOPMOA) | (ITEM = 2<br>and AMOUNT It 10 or gt<br>1500) OR              |
|     |      |        |                            |          | (ITEM = 3<br>and AMOUNT It 16 or gt<br>211) OR               |
|     |      |        |                            |          | (ITEM = 4<br>and AMOUNT It 5 or gt<br>100) OR                |
|     |      |        |                            |          | (ITEM = 5<br>and AMOUNT It 20 or gt<br>1000)OR               |
|     |      |        |                            |          | (ITEM = 6<br>and AMOUNT It 8 or gt<br>690) OR                |
|     |      |        |                            |          | (ITEM = 7<br>and AMOUNT It 22 or gt<br>1000) OR<br>(ITEM = 8 |
|     |      |        |                            |          | and AMOUNT It 15 or gt<br>4000) OR<br>(ITEM = 9              |
|     |      |        |                            |          | and AMOUNT It 6 or gt<br>3000) OR<br>(ITEM = 10              |
|     |      |        |                            |          | and AMOUNT It 5 or gt<br>1700) OR<br>(ITEM = 11              |
|     |      |        |                            |          | and AMOUNT It 5 or gt<br>1000) OR<br>(ITEM = 12              |
|     |      |        |                            |          | and AMOUNT It 2 or gt<br>100)<br>then goto                   |
|     |      |        |                            |          | ERR1_AMOUNT  ELSEIF (ITEM and the entry in                   |
|     |      |        |                            |          | AMOUNT for this record are equal to any records              |
|     |      |        |                            |          | data on the  pre- chart/input then goto                      |
|     |      |        |                            |          | ERR_DUP<br>ELSE goto<br>VOPTAX                               |
|     |      |        |                            |          | DK,RF: Goto C  |

| 11A | VOPTA<br>X   | VOPTAX       | Did this include sales tax?  | Goto C  |
|-----|--------------|--------------|--|---|
|     |              |              | Description Month  Amount (VOPDESC) (VOPMOA) (VOPEXPX)  1. Yes 2. No                                     |   |
| 11A | VOPC<br>MB_C | С            | ◆ Enter 'C' for combined expense   | C: Goto COMBCODE  EMPTY: Goto VOPREIMB  IF anything other than a 'C' or blank is entered then goto CK_C |
| 11A | VOPC<br>MB   | COMBCO<br>DE | What expense was combined with the (description) expense?  ◆ Enter all that apply, separate with commas. | Goto VOPREIMB   |

| 11A | VOPR<br>EIMB | VOPREI<br>MB | Has any of this expense been, or will any of it be, reimbursed?  Description Month  Amount (VOPDESC) (VOPMOA) (VOPEXPX)  1. Yes 2. No | 1: Goto<br>VOPRMBXA  2,DK,RF: IF [(VEQ_ITEM<br>= 1, 2, 4, 6, 7, 8 or 9) and  (RT10.POPGRP = 15 or<br>16)] OR  |
|-----|--------------|--------------|---|---|
| 11A | VOPR<br>MBXA | VOPRMB<br>XA | Description Month Amount (VOPDESC) (VOPMOA) (VOPEXPX)   | IF VOPRMBXA gt 5000 and (not equal DK or RF) then goto ERR1_VOPRMBXA  ELSEIF (VOPRMBXA gt AMOUNT) then goto CK_VOPRMBXA  ELSEIF ((VEQ_ITEM = 1, 2, 4, 6, 7, 8 or 9) and [RT10.POPGRP = 15 or 16]) OR ((VEQ_ITEM = 3, 5, 10 or 11) and [RT10.POPGRP = 9, 09 or 10]) then goto VEQSTORE  ELSE goto MORE |
| 11A | VEQST<br>ORE | VEQSTO<br>RE | What is the name of the business where you had this expense?  Enter store, website, or company name                                   | IF uppercase entry = "GROUPON" or "GROUPON.COM" then goto ERR_GROUPON  ELSEIF UPPERCASE ENTRY contains ".COM" then goto MORE  ELSEIF ENTRY = DK or RF then goto MORE  ELSE goto VEQPURCH  |

| 11A | VEQP<br>URCH | VEQPUR<br>CH       | Was this paid for -  | 1,3,4,DK,RF: Goto<br>MORE  |
|-----|--------------|--------------------|--|--|
|     |              |                    | <ul><li>1. Online?</li><li>2. In person?</li><li>3. By mail or telephone order?</li><li>4. Other</li></ul> | 2: Goto VEQLOC   |
| 11A | VEQL<br>OC   | VEQLOC             | In what city is (store) located?   | Goto VEQLOCST  |
| 11A | VEQL<br>OCST | VEQLOC<br>ST       | ? [F1] In what state is (store) located?   | IF entry is not a valid<br>state abbreviation then<br>goto CK_VEQLOCST |
|     |              |                    | Enter the two character state abbreviation   | ELSE goto MORE   |
| 11A | MORE<br>VEOP | MORE               | Did you have any other expenses for (description)?   | 1: IF ROW number = 26 then goto ERR_MAX ELSE goto ITEM,                |
|     |              |                    | Description Month  | next row of the table  |
|     |              |                    | Amount<br>(VOPDESC) (VOPMOA)<br>(VOPEXPX)  | 2,DK,RF: IF Row<br>number = 26 then goto<br>S11A END                   |
|     |              |                    | 1. Yes<br>2. No  | ELSE goto ITEM, next row of the table                                  |
| 11A |              | S11A_EN<br>D       |  | IF INTNMBR = 1 or NEWCU = 1 then exit block and goto BTABLEB.Brow.ITEM |
|     |              |                    |  | ELSE exit block and goto   |
| 11A |              | VOPSER<br>VY       |  |  |
| 11A |              | VPSRVY             |  |  |
| 11A |              | 01<br>VPSRVY       |  |  |
|     |              | 02                 |  |  |
| 11A |              | VPSRVY<br>03       |  |  |
| 11A |              | VPSRVY<br>04       |  |  |
| 11A |              | VPSRVY             |  |  |
| 11A |              | 05<br>VPSRVY<br>06 |  |  |
| 11A |              | VPSRVY<br>07       |  |  |
| 11A |              | VPSRVY             |  |  |
| 11A |              | 08<br>VPSRVY<br>09 |  |  |

| 11A |                | VPSRVY<br>10  |   |  |
|-----|----------------|---------------|---|--|
| 11A |                | VPSRVY<br>11  |   |  |
| 11A |                | VPSRVY<br>12  |   |  |
| 11A |                | VPSRVY<br>13  |   |  |
| 11A |                | VOPEXP        |   |  |
| 11A |                | X_<br>VOPR_B  |   |  |
| 11A |                | VEQ_ST        |   |  |
| 11A |                | VEQ_ORI       |   |  |
| 11A |                | G<br>LP11A_FI |   |  |
|     |                | ag            | 1. Yes<br>2. No   |  |
| 11B | S11B_I<br>NTRO | INTROB        | <ul> <li>Drivers licenses, vehicle inspection,<br/>vehicle registration, and personal property<br/>taxes for vehicles<br/>collected in the previous interview:</li> </ul> | Goto<br>BTABLEB.BROW.ITEM                |
|     |                |               | Amount Description Month (VREGDESC)  (VOPMO_C) (VOPREGX)  1. Enter 1 to Continue  |  |
| 440 | V/I D. IT      | ITE NA        |   |  |
| 11B | VLR_IT<br>EM   | ITEM          | 🚇 30 ? [F1]   | 1-5: IF ITEM <><br>Item2Shadow then goto |
|     |                |               | Since the first of (reference month),   | CK_ITEM<br>FLSE goto                     |
|     |                |               | have (you/you or any members of your household) had any   | ELSE goto<br>DESCRIPTION                 |
|     |                |               | expenses for -  | 99: Goto S11B_END                        |
|     |                |               | <ul> <li>Read each item on list</li> </ul>  |  |
|     |                |               |   | 888: IF no more rows then goto S11B_END  |
|     |                |               | 1. Driver's licenses?   | ELSE goto ITEM                           |
|     |                |               | 2. Vehicle inspection?  | - next row of the table                  |
|     |                |               | <ul><li>3. State vehicle registration?</li><li>4. Local vehicle registration?</li></ul>   |  |
|     |                |               | 5. Personal property taxes for vehicles?  |  |
|     |                |               | 99. None/No more entries  |  |
|     |                |               | 888. Delete line  |  |
| 11B |                | PreFill       | ** SHOW ONLY **   |  |
|     |                |               |   |  |

| 11B | VREG<br>DESC | DESCRIP<br>TION | What was the expense for?   | Goto MONTH   |
|-----|--------------|-----------------|---|--|
|     | DESC         | HON             | Description Month   | _  |
|     |              |                 | <u>Amount</u>   |  |
|     |              |                 | (VREGDESC)  |  |
| 11B | VOPM<br>O_C  | MONTH           | (VOPMO_C) (VOPREGX)  In what month did you have this expense?  Description Month                                  | REF_MONTH - CUR_MONTH: IF MONTH not within reference period                                    |
|     |              |                 | Amount (VREGDESC)   | then goto ERR3_MONTH   |
|     |              |                 | (VOPMO_C) (VOPREGX)  1. January   | ELSE goto AMOUNT   |
|     |              |                 | 2. February 3. March 4. April 5. May 6. June 7. July 8. August 9. September 10. October 11. November 12. December | DK,RF: Goto AMOUNT   |
| 11B | VOPR<br>EGX  | AMOUNT          | What was the total amount of the expense?   | 1-9999: IF (ITEM = 1<br>and AMOUNT It 5 or gt  |
|     |              |                 | Amount (VREGDESC) (VOPMO_C) (VOPREGX)   | 86) OR<br>(ITEM = 2<br>and AMOUNT It 5 or gt<br>120) OR<br>(ITEM = 3<br>and AMOUNT It 10 or gt |
|     |              |                 |   | 423) OR<br>(ITEM = 4<br>and AMOUNT It 8 or gt<br>442) OR<br>(ITEM = 5                          |
|     |              |                 |   | and AMOUNT It 18 or gt<br>3213) then   |
|     |              |                 |   | goto ERR1_AMOUNT ELSEIF ITEM   |
|     |              |                 |   | and the entry in<br>AMOUNT for the record<br>are equal   |
|     |              |                 |   | to any records data on the   |
|     |              |                 |   | prechart/input) then goto<br>ERR_DUP   |

ELSE goto C

DK,RF: Goto C

| 11B                      | S11BC            | С  | ◆ Enter 'C' for combined expense  | C: Goto  |
|--------------------------|------------------|--|---|--|
|                          | MB_C             |  |   | COMBCODE   |
|                          |                  |  |   | EMPTY: Goto MORE   |
|                          |                  |  |   | IF anything other than a 'C' or blank is entered   |
|                          |                  |  |   | then   |
| 11B                      | S11B             | COMBCO   | <b>♀</b> 30 ?[F1]   | goto CK_C<br>Goto MORE   |
|                          | CMB <sup>-</sup> | DE   | What was combined with the  |  |
|                          |                  |  | (Description) expense?  |  |
|                          |                  |  | <ul> <li>Enter all that apply, separate with</li> </ul>   |  |
|                          |                  |  | commas  |  |
|                          |                  |  | _Description Month  |  |
|                          |                  |  | Amount  |  |
|                          |                  |  | (VREGDESC)<br>(VOPMO_C) (VOPREGX)   |  |
|                          |                  |  | 1. Driver's license   |  |
|                          |                  |  | <ul><li>2. Vehicle inspection</li><li>3. State Vehicle registration</li></ul>                                   |  |
|                          |                  |  | Local Vehicle registration     Personal property taxes for vehicles   |  |
|                          |                  |  |   |  |
| 11B                      | MORE             | MORE   | Did you have any other (Description)  | 1: IF ROW number =   |
| 11B                      | MORE<br>REG      | MORE   | Did you have any other (Description) expenses?  | 11 then goto ERR_MAX<br>ELSE goto ITEM,  |
| 11B                      |                  | MORE   | Did you have any other (Description)  | 11 then goto ERR_MAX   |
| 11B                      |                  | MORE   | Did you have any other (Description) expenses?  Description Month  Amount                                       | 11 then goto ERR_MAX ELSE goto ITEM, next row or the table                                     |
| 11B                      |                  | MORE   | Did you have any other (Description) expenses?  Description Month  (VREGDESC) (VOPMO_C)                         | 11 then goto ERR_MAX ELSE goto ITEM, next row or the table  2,DK,RF: IF ROW                    |
| 11B                      |                  | MORE   | Did you have any other (Description) expenses?  Description Month  Amount (VREGDESC) (VOPMO_C)  5               | 11 then goto ERR_MAX ELSE goto ITEM, next row or the table  2,DK,RF: IF ROW  (VOPREGX)         |
| 11B                      |                  | MORE   | Did you have any other (Description) expenses?  Description Month  (VREGDESC) (VOPMO_C)  5  11B                 | 11 then goto ERR_MAX ELSE goto ITEM, next row or the table  2,DK,RF: IF ROW  (VOPREGX)  1. Yes |
|                          |                  |  | Did you have any other (Description) expenses?  Description Month  Amount (VREGDESC) (VOPMO_C)  5               | 11 then goto ERR_MAX ELSE goto ITEM, next row or the table  2,DK,RF: IF ROW  (VOPREGX)         |
| 11B                      |                  | S11B_EN<br>D   | Did you have any other (Description) expenses?  Description Month  Amount  (VREGDESC) (VOPMO_C)  5  11B  VOPREG | 11 then goto ERR_MAX ELSE goto ITEM, next row or the table  2,DK,RF: IF ROW  (VOPREGX)  1. Yes |
|                          |                  | S11B_EN  | Did you have any other (Description) expenses?  Description Month  Amount  (VREGDESC) (VOPMO_C)  5  11B  VOPREG | 11 then goto ERR_MAX ELSE goto ITEM, next row or the table  2,DK,RF: IF ROW  (VOPREGX)  1. Yes |
| 11B                      |                  | S11B_EN<br>D<br>VOPREG   | Did you have any other (Description) expenses?  Description Month  Amount  (VREGDESC) (VOPMO_C)  5  11B  VOPREG | 11 then goto ERR_MAX ELSE goto ITEM, next row or the table  2,DK,RF: IF ROW  (VOPREGX)  1. Yes |
| 11B                      |                  | S11B_EN<br>D<br>VOPREG<br>Y<br>VOPRGY<br>1<br>VOPRGY                     | Did you have any other (Description) expenses?  Description Month  Amount  (VREGDESC) (VOPMO_C)  5  11B  VOPREG | 11 then goto ERR_MAX ELSE goto ITEM, next row or the table  2,DK,RF: IF ROW  (VOPREGX)  1. Yes |
| 11B<br>11B<br>11B        |                  | S11B_EN<br>D<br>VOPREG<br>Y<br>VOPRGY<br>1<br>VOPRGY<br>2<br>VOPRGY      | Did you have any other (Description) expenses?  Description Month  Amount  (VREGDESC) (VOPMO_C)  5  11B  VOPREG | 11 then goto ERR_MAX ELSE goto ITEM, next row or the table  2,DK,RF: IF ROW  (VOPREGX)  1. Yes |
| 11B<br>11B<br>11B<br>11B |                  | S11B_EN<br>D<br>VOPREG<br>Y<br>VOPRGY<br>1<br>VOPRGY<br>2                | Did you have any other (Description) expenses?  Description Month  Amount  (VREGDESC) (VOPMO_C)  5  11B  VOPREG | 11 then goto ERR_MAX ELSE goto ITEM, next row or the table  2,DK,RF: IF ROW  (VOPREGX)  1. Yes |
| 11B<br>11B<br>11B<br>11B |                  | S11B_EN<br>D<br>VOPREG<br>Y<br>VOPRGY<br>1<br>VOPRGY<br>2<br>VOPRGY<br>3 | Did you have any other (Description) expenses?  Description Month  Amount  (VREGDESC) (VOPMO_C)  5  11B  VOPREG | 11 then goto ERR_MAX ELSE goto ITEM, next row or the table  2,DK,RF: IF ROW  (VOPREGX)  1. Yes |

number = 11 then goto S11B\_END ELSE goto ITEM, next row of the table

Goto Section 11C

| 11B |             | VLR_STA<br>T |   | _  |
|-----|-------------|--------------|---|--|
| 11B |             | VLR_ORI<br>G |   |  |
| 11C | VOPG        | VOPGAS       | Since the first of (reference month) not  | 0,RF: IF   |
|     | ASX         | X            | including this month What has been (your/your household's) AVERAGE MONTHLY expense for gasoline and other fuels for all vehicles? | S10Electric_Flag = 1 then goto VOPELEC   |
| 11C | VOPDI<br>ES | VOPDIES      | Was any of this expense for diesel fuel?  1. Yes 2. No  | 1: Goto VOPDIESX  2,DK,RF: IF S10FlexFuel_Flag = 1 then goto VOPETH ELSEIF RT10.POPGRP = 11 or 12 then goto GASSTORE ELSEIF S10Electric_Flag = 1 and BCeintro.BUSCREEN = 2 then goto VOPELEC ELSEIF BCeintro.BUSCREEN = 2 then goto VOPOIL ELSE goto VOPBSNS |

| 11C | VOPDI<br>ESX | VOPDIES<br>X | How much?                       | IF (VOPDIESXIt 5 or gt<br>400) and (not equal DK<br>or RF) then<br>goto<br>ERR1_VOPDIESX                         |
|-----|--------------|--------------|---------------------------------|--|
|     |              |              |                                 | ELSEIF (VOPDIESXgt<br>VOPGASX) then goto<br>CK_VOPDIESX  |
|     |              |              |                                 | ELSEIF<br>S10FlexFuel_Flag = 1<br>then goto VOPETH   |
|     |              |              |                                 | ELSEIF RT10.POPGRP<br>= 11 or 12 then goto<br>GASSTORE   |
|     |              |              |                                 | ELSEIF S10Electric_Flag<br>= 1 and<br>BCeintro.BUSCREEN = 2<br>then<br>goto VOPELEC                              |
|     |              |              |                                 | ELSEIF<br>BCeintro.BUSCREEN = 2<br>then goto VOPOIL  |
| 11C | VOPET        | VOPETH       | Was any of this expense for the | ELSE goto VOPBSNS  1: Goto   |
|     | Н            |              | purchase of E85?                | VOPETHX  |
|     |              |              | 1. Yes<br>2. No                 | 2,DK,RF: IF RT10.POPGRP = 11 or 12 then goto GASSTORE ELSEIF S10Electric_Flag = 1 and BCeintro.BUSCREEN = 2 then |
|     |              |              |                                 | goto VOPELEC ELSEIF BCeintro.BUSCREEN = 2 then goto VOPOIL ELSE goto VOPBSNS                                     |

| 110 | VADET | VODETI   | Have more ha   | 4.0000. JE A/ODETIN                          |
|-----|-------|----------|--|--|
| 11C | VOPET | VOPETH   | How much?  | 1-9999: IF (VOPETHX gt 400) then goto        |
|     | HX    | X        |  | ERR1_VOPETHX                                 |
|     |       |          |  | ELSEIF                                       |
|     |       |          |  | ((VOPDIESX+                                  |
|     |       |          |  | VOPETHX) gt                                  |
|     |       |          |  | VOPGASX) then                                |
|     |       |          |  | goto   |
|     |       |          |  | CK VOPETHX                                   |
|     |       |          |  | _<br>ELSEIF                                  |
|     |       |          |  |  |
|     |       |          |  | RT10.POPGRP = 11 or                          |
|     |       |          |  | 12 then goto GASSTORE                        |
|     |       |          |  | ELSEIF                                       |
|     |       |          |  | S10Electric_Flag = 1 and BCeintro.BUSCREEN = |
|     |       |          |  | 2 then                                       |
|     |       |          |  | goto VOPELEC                                 |
|     |       |          |  | ELSEIF                                       |
|     |       |          |  | BCeintro.BUSCREEN = 2                        |
|     |       |          |  | then goto VOPOIL                             |
|     |       |          |  | ELSE goto                                    |
|     |       |          |  | VOPBSNS                                      |
|     |       |          |  | DK,RF: IF                                    |
|     |       |          |  | RT10.POPGRP = 11 or                          |
|     |       |          |  | 12 then goto GASSTORE                        |
|     |       |          |  | ELSEIF                                       |
|     |       |          |  | S10Electric_Flag = 1 and                     |
|     |       |          |  | BCeintro.BUSCREEN =                          |
|     |       |          |  | 2 then                                       |
|     |       |          |  | goto VOPELEC                                 |
|     |       |          |  | ELSEIF                                       |
|     |       |          |  | BCeintro.BUSCREEN = 2                        |
|     |       |          |  | then goto VOPOIL                             |
|     |       |          |  | ELSE goto<br>VOPBSNS                         |
| 11C | GASST | GASSTO   | At what station or store did (voulyou or                                     | ENTRY: Goto GASLOC                           |
| 110 | ORE   | RE       | At what station or store did (you/you or any members of your household) last | LIVINI. GOIO GASLOC                          |
|     | OIL   |          | purchase (gas, diesel, or E85?/gas or  | DK, RF: IF                                   |
|     |       |          | diesel?/gas or E85?/gas?)  | S10Electric Flag = 1 and                     |
|     |       |          | <b>5</b> ,   | BCeintro.BUSCREEN = 2                        |
|     |       |          | <ul><li>Enter store or station name</li></ul>                                | then goto                                    |
|     |       |          |  | VOPELEC                                      |
|     |       |          |  | ELSEIF                                       |
|     |       |          |  | BCeintro.BUSCREEN = 2                        |
|     |       |          |  | then goto VOPOIL                             |
|     |       |          |  | ELSE goto<br>VOPBSNS                         |
| 11C | GASL  | GASLOC   | In what city is (store) located?   | Goto GASLOCST                                |
| 110 | OC    | J, (JLOU | What only to (store) rocated:  | 3010 07 1020001                              |
|     |       |          |  |  |
|     |       |          |  |  |

| 11C | GASL<br>OCST | GASLOC<br>ST | ? [F1] In what state is (store) located?  | IF entry is not a valid state abbreviation then   |
|-----|--------------|--------------|---|---|
|     |              |              | ◆ Enter the two character state abbreviation  | goto CK_GASLOCST  ELSEIF S10Electric_Flag = 1 and BCeintro.BUSCREEN = 2 then goto VOPELEC  ELSEIF BCeintro.BUSCREEN = 2 |
|     |              |              |   | then goto VOPBSNS   |
| 11C | VOPB<br>SNS  | VOPBSN<br>S  | Was any of the AVERAGE MONTHLY cost counted as a business expense?  | 1: Goto<br>VOPBSPER   |
|     |              |              | 1. Yes<br>2. No   | 2,DK,RF: IF<br>S10Electric_Flag = 1 then<br>goto VOPELEC<br>ELSE goto<br>VOPOIL   |
| 11C | VOPB<br>SPER | VOPBSP<br>ER | What percentage of the AVERAGE MONTHLY COST was counted as a business expense?  | 1-99,DK,RF: IF S10Electric_Flag = 1 then goto VOPELEC ELSE goto VOPOIL  100: Goto ERR2 VOPBSPER                         |
| 11C | VOPEL<br>EC  | VOPELE<br>C  | Since the first of (reference month) not including this month  Have (you/you or any members of your household) paid for electric vehicle charging away from home?  1. Yes 2. No | 1: Goto VOPELECX 2,DK,RF: Goto VOPOIL   |

| 11C | VOPEL        | VOPELE       | How much?   | 1-9999: IF  |
|-----|--------------|--------------|---|---|
|     | ECX          | CX           |   | (VOPELECX It 5 or gt<br>400) then goto                |
|     |              |              |   | ERŔ1_VOPELECX   |
|     |              |              |   | ELSEIF<br>BCeintro.BUSCREEN = 2                       |
|     |              |              |   | then goto VOPOIL<br>ELSE goto                         |
|     |              |              |   | VOPELBS   |
|     |              |              |   | DK,RF: IF<br>BCeintro.BUSCREEN = 2                    |
|     |              |              |   | then goto VOPOIL                                      |
|     |              |              |   | ELSE goto<br>VOPELBS                                  |
| 11C | VOPEL<br>BS  | VOPELB<br>S  | Was any of this amount counted as a business expense?                                     | 1: Goto VOPELBPR                                      |
|     | 20           | · ·          | ·   | 2,DK,RF: Goto VOPOIL                                  |
|     |              |              | 1. Yes<br>2. No   |   |
| 11C | VOPEL<br>BPR | VOPELB<br>PR | What percentage of (the amount/(entry in VOPELECX)) was counted as a business expense?    | 1-99,DK,RF: Goto<br>VOPOIL                            |
|     |              |              | audinoss expenses :   | 100: Goto   |
| 11C | VOPOI        | VOPOIL       | Since the first of (reference month) not  | ERR2_VOPELBPR 1: Goto VOPOILX                         |
|     | L            |              | including this month  | 2,DK,RF: Goto   |
|     |              |              | Have (you/you or any members of your household) purchased any oil for operating vehicles? | VOPFLUID  |
|     |              |              | 1. Yes<br>2. No   |   |
| 11C | VOPOI<br>LX  | VOPOILX      | ?[F1]   | IF (VOPOILXIt 5 or gt<br>65) and (not equal DK or     |
|     | LX           |              | What was the total cost?  | RF) then<br>goto ERR1_VOPOILX                         |
|     |              |              |   | ELSEIF (RT10.POPGRP                                   |
|     |              |              |   | = 9, 09 or 10) then goto<br>OILSTORE                  |
|     |              |              |   | Else goto VOPFLUID                                    |
| 11C | OILST<br>ORE | OILSTOR<br>E | What is the name of the business where this was purchased?                                | IF UPPERCASE ENTRY contains ".COM" then goto VOPFLUID |
|     |              |              | Enter store, website, or company name   | ELSE ENTRY = DK or                                    |
|     |              |              | If there are multiple stores, websites, or company names, enter the                       | RF then goto VOPFLUID                                 |
|     |              |              | last/most recent  | ELSE goto OILPURCH                                    |

| 11C | OILPU<br>RCH | OILPURC<br>H | Was this paid for -   | 1,3,4,DK,RF: Goto<br>VOPFLUID   |
|-----|--------------|--------------|---|---|
|     |              |              | <ol> <li>Online?</li> <li>In person?</li> <li>By mail or telephone order?</li> <li>Other</li> </ol>   | 2: Goto OILLOC  |
| 11C | OILLO<br>C   | OILLOC       | In what city is (Store) located?  | Goto OILLOCST   |
| 11C | OILLO<br>CST | OILLOCS<br>T | ? [F1] In what state is (Store) located?  | IF entry is not a valid state abbreviation then goto CK_OILLOCST  |
|     |              |              | Enter the two character state abbreviation  | ELSE goto VOPFLUID  |
| 11C | VOPFL<br>UID | VOPFLUI<br>D | Since the first of (reference month), not including this month  | 1: Goto VOPFLUDX  |
|     |              |              | Have (you/you or any members of your house hold) purchased any antifreeze, brake fluid, transmission fluid, windshield wiper fluid, or additives, except if purchased with a tune-up?  1. Yes 2. No | 2,DK,RF: Goto<br>VOPPARK  |
| 11C | VOPFL<br>UDX | VOPFLU<br>DX | What was the total cost of these purchases?   | IF (VOPFLUDXIt 5 or gt 50) and (not equal DK or RF) then goto ERR1_VOPFLUDX  ELSEIF (VOPOIL = 2, DK or RF) and (RT10.POPGRP = 9, 09 or 10)] then goto FLDSTORE  ELSE goto VOPPARK |
| 11C | FLDST<br>ORE | FLDSTO<br>RE | What is the name of the business where this was purchased?  Enter store, website, or company name   | IF UPPERCASE ENTRY contains ".COM" then goto VOPPARK  ELSEIF ENTRY = DK or  |
|     |              |              | If there are multiple stores, websites, or company names, enter the last/most recent  | RF then goto VOPPARK  ELSE Goto FLDPURCH  |
| 11C | FLDPU<br>RCH | FLDPUR<br>CH | Was this paid for -  1. Online? 2. In person? 3. By mail or telephone order?  | 1,3,4,DK,RF: Goto<br>VOPPARK<br>2: Goto FLDLOC  |
| 11C | FLDLO        | FLDLOC       | 4. Other In what city is FLDSTORE_Fill located?   | Goto FLDLOCST   |
|     | С            |              |   |   |

| 11C | FLDLO<br>CST | FLDLOC<br>ST | ? [F1] In what state is FLDSTORE_Fill located?   | IF entry is not a valid<br>state abbreviation then<br>goto CK_FLDLOCST<br>ELSE goto VOPPARK   |
|-----|--------------|--------------|--|---|
|     |              |              | Enter the two character state abbreviation   | Ü   |
| 11C | VOPP<br>ARK  | VOPPAR<br>K  | Since the first of (reference month) not including this month  Have (you/you or any members of your house hold) had expenses for parking, such as parking garages, parking lot fees, or parking meters?  Do not include expenses that are part of your property ownership or rental costs, a business expense or expenses that will be totally reimbursed.  1. Yes 2. No | 1: Goto VOPPARKX  2,DK,RF: Goto VOPTOLL   |
| 11C | VOPP<br>ARKX | VOPPAR<br>KX | How much was paid, not including any payments made this month?   | 1-99999: IF VOPPARKXgt 390 then goto ERR1_VOPPARKX ELSEIF RT10.POPGRP = 13 or 14 then goto PRKPLACE ELSE goto VOPTOLL  DK,RF: IF RT10.POPGRP = 13 or 14 then goto PRKPLACE ELSE goto VOPTOLL  VOPTOLL |
| 11C | PRKPL<br>ACE | PRKPLA<br>CE | At what street intersection or location was the vehicle parked?  • Enter name of location (such as Anytown Shopping Center) or approximate address (such as First Street & Main  Street)  If there are multiple locations, enter the last/most recent  | ENTRY: Goto PRKLOC  DK,RF: Goto VOPTOLL   |
| 11C | PRKLO<br>C   | PRKLOC       | And what is the city?  | Goto PRKLOCST   |

| 11C | PRKLO<br>CST | PRKLOC<br>ST | ? [F1] And what is the state?  | IF entry is not a valid<br>state abbreviation then<br>goto CK_PRKLOCST  |
|-----|--------------|--------------|--|---|
|     |              |              | <ul> <li>Enter the two character state<br/>abbreviation</li> </ul>   | ELSE goto PRKSTORE  |
| 11C | PRKST<br>ORE | PRKSTO<br>RE | What is the name of the company or institution that you paid?  | Goto VOPTOLL  |
|     |              |              | Enter store, website, or company name  If there are multiple stores, websites, or company names, enter the last/most recent              |   |
| 11C | VOPT<br>OLL  | VOPTOL<br>L  | Since the first of (reference month) not including this month, have (you/you or any members of your household) had expenses for -        | 1: Goto VOPTOLLX 2,DK,RF: Goto VOPDOCK  |
|     |              |              | Local tolls or electronic toll passes?  1. Yes   |   |
|     |              |              | 2. No  |   |
| 11C | VOPT         | VOPTOL<br>LX | How much was paid, not including any payments made this month?   | 1-99999: IF VOPTOLLX gt 200 then goto ERR1_VOPTOLLX ELSEIF RT10.POPGRP = 13 or 14 then goto TOLPLACE ELSE goto VOPDOCK  DK,RF: IF RT10.POPGRP = 13 or 14 then goto TOLPLACE ELSE goto VOPDOCK |
| 11C | TOLPL<br>ACE | TOLPLA<br>CE | What is the last road, bridge, ferry, or tunnel (you/you or any members of your household) paid a toll for?  • Enter name or description | ENTRY: Goto VTLLOC  DK,RF: VOPDOCK  |
|     |              |              | of road, bridge, ferry, or tunnel  |   |
| 11C | VTLLO<br>C   | VTLLOC       | And what is the city?  | Goto VTLLOCST   |
| 11C | VTLLO<br>CST | VTLLOC<br>ST | ?[F1]  | IF entry is not a valid   |
|     | US I         | 31           | And what is the state?   | state abbreviation then goto CK_VTLLOCST  |
|     |              |              | <ul> <li>Enter the two character state<br/>abbreviation</li> </ul>   | ELSE goto VOPDOCK   |

| 11C | VOPD<br>OCK  | VOPDOC<br>K  | Since the first of (reference month) not including this month, have (you/you or any members of your household) had expenses for - | 1: Goto VOPDOCKX 2,DK,RF: Goto VOPPOLCY                               |
|-----|--------------|--------------|---|---|
|     |              |              | Docking and landing fees for boats and planes?  |   |
|     |              |              | 1. Yes<br>2. No   |   |
| 11C | VOPD<br>OCKX | VOPDOC<br>KX | How much was paid, not including any payments made this month?  | 1-9999: IF VOPDOCKXgt 1752 then goto ERR1_VOPDOCKX ELSE goto VOPPOLCY |
|     |              |              |   | DK,RF: Goto VOPPOLCY  |
| 11C | VOPP<br>OLCY | VOPPOL<br>CY | Since the first of (reference month) not including this month, have (you/you or any members of your household) had any            | 1: Goto<br>VOPPLCYX   |
|     |              |              | expenses for  | 2,DK,RF: Goto<br>VOPAUTO  |
|     |              |              | Auto repair service policies such as extended warranties?  Do not include service policies for                                    |   |
|     |              |              | vehicles used entirely for business.  |   |
|     |              |              | 1. Yes<br>2. No   |   |
| 11C | VOPPL<br>CYX | VOPPLC<br>YX | How much?   | 1-9999: IF VOPPLCYX<br>It 5 or gt 1800 then goto<br>ERR1_VOPPLCYX     |
|     |              |              |   | ELSE goto<br>VOPAUTO  |
|     |              |              |   | DK,RF: Goto<br>VOPAUTO  |
| 11C | VOPA<br>UTO  | VOPAUT<br>O  | Since the first of (reference month) not including this month, have (you/you or any members of your household) had any            | 1: Goto<br>VOPCLUBX   |
|     |              |              | expenses<br>for   | 2,DK,RF: Goto<br>VOPTOW   |
|     |              |              | Automobile service clubs, such as AAA or services such as OnStar or LoJack?   |   |
|     |              |              | 1. Yes<br>2. No   |   |

| 11C | VOPCL<br>UBX | VOPCLU<br>BX | How much?   | 1-9999: IF VOPCLUBX It 6 or gt 155 then goto ERR1_VOPCLUBX ELSEIF RT10.POPGRP = 13 or 14 then goto CLUBNAME ELSE goto VOPTOW  DK,RF: IF RT10.POPGRP = 13 or |
|-----|--------------|--------------|---|---|
| 11C | CLUBN        | CLUBNA       | What is the name of the club or   | 14 then goto CLUBNAME<br>ELSE goto<br>VOPTOW<br>Goto VOPTOW   |
|     | AME          | ME           | service?  | GOLO VOPTOVV  |
| 11C | VOPT<br>OW   | VOPTOW       | Since the first of (reference month) not including this month, have (you/you or any members of your household) had expenses for - | 1: Goto VOPTOWX<br>2,DK,RF: Goto<br>TANKGAS   |
|     |              |              | Towing charges, not already reported?  1. Yes 2. No   |   |
| 11C | VOPT<br>OWX  | VOPTOW<br>X  | How much was paid, not including any payments made this month?  | 1-9999: IF VOPTOWX gt 315 then goto ERR1_VOPTOWX ELSEIF RT10.POPGRP = 15 or 16 then goto TOWSTORE ELSE goto TANKGAS   |
|     |              |              |   | DK,RF: IF RT10.POPGRP = 15 or 16 then goto TOWSTORE ELSE Goto TANKGAS   |
| 11C | TOWS<br>TORE | TOWSTO<br>RE | What is the name of the towing company?   | ENTRY: Goto TOWLOC  |
|     |              |              | Enter store, website, or company name   | DK,RF: Goto TANKGAS   |
| 11C | TOWL<br>OC   | TOWLOC       | In what city is TOWSTORE_Fill located?  | Goto TOWLOCST   |

| 11C | TOWL<br>OCST | TOWLOC<br>ST         | ? [F1] In what state is TOWSTORE_Fill located?  Enter the two character state abbreviation  | IF entry is not a valid state abbreviation then goto CK_TOWLOCST ELSE goto TANKGAS                                   |
|-----|--------------|----------------------|---|--|
| 11C | TANK<br>GAS  | TANKGA<br>S          | Since the first of (reference month) not including this month, have (you/you or any members of your household) had any expenses for —  Bottled or tank gas for recreational vehicles, including vans, campers, and boats?  1. Yes 2. No | 1: Goto TANKGASX  2,DK,RF: Goto S11C_END   |
| 11C | TANK<br>GASX | TANKGA<br>SX         | How much?   | 1-9999: IF TANKGASX<br>It 5 or gt 200 then goto<br>ERR1_TANKGASX<br>ELSE goto<br>S11C_END<br>DK,RF: Goto<br>S11C_END |
| 12C |              | S11C_EN<br>D         |   | Goto section 12 -<br>BSECT12   |
| 11C |              | VOPGAS<br>X          |   | BOLOTIZ  |
| 11C |              | VOPD_E<br>SX         |   |  |
| 11C |              | VOPOILX              |   |  |
| 11C |              | VOPF_U<br>DX         |   |  |
| 11C |              | VOPP_R<br>KX         |   |  |
| 11C |              | VOPT_LL<br>X         |   |  |
| 11C |              | VOPTOW<br>X          |   |  |
| 11C |              | VOPD_C<br>KX         |   |  |
| 11C |              | VOPP C               |   |  |
| 11C |              | YX -<br>VOPC_U<br>BX |   |  |

| 11C                   |                     | TANK A          |  |  |
|-----------------------|---------------------|-----------------|--|--|
|                       |                     | SX              |  | _  |
| 11C                   |                     | VOPE_E          |  |  |
| 440                   |                     | CX              |  |  |
| 11C                   |                     | VOPETH<br>X_    |  |  |
| 11C                   |                     | VOT_ST<br>AT    |  |  |
| 11C                   |                     | VOT_ORI<br>G    |  |  |
| 12                    | S12_IN<br>TRO       | S12_INT<br>RO   | The next questions are about health insurance. Include health insurance obtained through employment or purchased directly as well as government programs like Medicare and Medicaid that provide Medical care or help pay medical bills.  1. Enter 1 to Continue | IF there are Medicare inventory records goto Medicare inventory block  ELSEIF there are 8500.MEDICAID = 1 OR 8500.CHIP = 1 OR 8500.IHS = 1 goto Medicaid/CHIP/IHS inventory block  ELSEIF there are single service or private insurance inventory records goto their inventory block |
|                       |                     |                 |  | ELSEIF 8500.MILITARY = 1 goto their inventory block  ELSE goto screener block for new  |
|                       |                     |                 |  | policies/coverage<br>(detailed section)  |
| 12A -<br>Medica<br>re |                     | MEM_NA<br>ME    | ** SHOW ONLY **  | ,  |
| 12A -<br>Medica<br>re | PQ_M<br>CPRPT<br>CX | PQ_MCP<br>RPTCX | ** SHOW ONLY **  |  |
| 12A -<br>Medica<br>re | PQ_M<br>CPRPT<br>DX | PQ_MCP<br>RPTDX | ** SHOW ONLY**   |  |
| 12A -<br>Medica       | MDCR<br>STLL        | MDCRST<br>LL    | (Are/Is) (you/NAME) still enrolled in Medicare?  | 1: Goto MCCHOICA   |
| re                    | 3.22                |                 | 1. Yes<br>2. No  | 2, DK, RF: goto MDCRSTLL for next person with HIC_STAT = 1 If no other active records then exit Medicare   |

inventory block and goto next appropriate block

| 12A -<br>Medica<br>re | MCCH<br>OICA | MCCHOI<br>CA | (Medicare Advantage is the new name<br>for Medicare Plus Choice plans./)<br>(are/is) (you/NAME) (still<br>enrolled/enrolled) in a Medicare<br>Advantage plan?  | 1: Goto MCPREMA  2,DK,RF: Goto MCHMOPLA   |
|-----------------------|--------------|--------------|--|---|
|                       |              |              | (* Enter 'Yes' if the member changed to a different Medicare Advantage plan./)   |   |
|                       |              |              | 1. Yes<br>2. No  |   |
| 12A -<br>Medica<br>re | MCHM<br>OPLA | MCHMO<br>PLA | (are/is) (you/NAME) (still under/under) a Medicare managed care arrangement, such as an HMO, that is, a Health Maintenance Organization? (With an HMO, you must generally receive care from HMO doctors, otherwise the expense is not covered unless you were referred by the HMO or there was a medical emergency.) | 1: Goto MCPREMA  2,DK,RF: Goto MCPARTDA   |
|                       |              |              | (* Enter 'Yes' if the member changed to a different Medicare HMO plan./)   |   |
|                       |              |              | 1. Yes<br>2. No  |   |
| 12A -<br>Medica<br>re | MCPR<br>EMA  | MCPREM<br>A  | Besides (your/NAME's) Medicare Part B payment, (are/is) (you/NAME) ^MCPREMA_still paying a premium for  ^Yourhisher ^MCPREMA_advhmo  plan?   | 1: Goto MCPRPTCA  2,DK,RF: Goto MCPARTDA  |
|                       |              |              | 1. Yes<br>2. No  |   |
| 12A -<br>Medica<br>re | MCPR<br>PTCA | MCPRPT<br>CA | What is (your/NAME's) monthly premium for ^Yourhisher ^MCPREMA_advhmo plan?  | IF ENTRY It 5 or gt 1080<br>then goto<br>ERR1_MCPRPTCA<br>ELSE goto MCPARTDA  |
| 12A -<br>Medica<br>re | MCPA<br>RTDA | MCPART<br>DA | (are/is) (you/NAME) (still enrolled/enrolled) in Medicare Part D, also known as the Medicare Prescription Drug Plan?  ◆ Enter 'Yes' if the member changed to a different Medicare Part D plan.  1. Yes 2. No   | 1: Goto MCPRPTDA  2,DK,RF: Goto MDCRSTLL for next person with HIC_STAT =  If no other active records then exit Medicare inventory block and goto next |
|                       |              |              |  | appropriate block   |

| 12A -<br>Medica<br>re | MCPR<br>PTDA | MCPRPT<br>DA | What is (your/NAME's) monthly premium for ^Yourhisher Medicare Part D prescription drug plan?  | IF ENTRY It 5 or gt 100<br>then goto<br>ERR1_MCPRPTDA                                     |
|-----------------------|--------------|--------------|--|---|
|                       |              |              |  | ELSE goto MDCRSTLL for next person with HIC_STAT = 1 If no other active records then exit |
|                       |              |              |  | Medicare  |
|                       |              |              |  | inventory block<br>and goto next appropriate<br>block                                     |
| 12A -<br>Medica<br>re |              | MEMBNO       |  |   |
| 12A -                 |              | MCPR_T       |  |   |
| Medica<br>re          |              | CA           |  |   |
| 12A -<br>Medica<br>re |              | MCPR_T<br>DA |  |   |
| 12A -<br>Medica<br>re |              | MATCHI<br>D  |  |   |
| 12A -<br>Medica<br>id | MDCD<br>STLL | MDCDST<br>LL | ^Areis_CU_C (you/your household)<br>still covered by Medicaid(/state<br>medicaid plan name)?   | 1: Goto MEDPREMA<br>2,DK,RF: IF 8500.CHIP   |
|                       |              |              | 1. Yes   | = 1 then goto CHIPSTLL<br>ELSEIF  |
|                       |              |              | 2. No  | 8500.IHS = 1 then goto IHSSTLL  |
|                       |              |              |  | ELSE exit  Medicaid/CHIP/IHS block  and goto  |
|                       |              |              |  | next<br>appropriate block   |
| 12A -<br>Medica       | MEDP<br>REMA | MEDPRE<br>MA | (Do/A health insurance premium is the  | 1: Goto MDCDPRXA  |
| id                    | KEIVIA       | WA           | amount you or a family member pays<br>each month for healthcare coverage.<br>Do) (you/you or any members of your<br>household) (still pay/pay) a premium for | 2,DK,RF: IF 8500.CHIP<br>= 1 then goto CHIPSTLL<br>ELSEIF                                 |
|                       |              |              | your Medicaid plan?  | 8500.IHS = 1 then goto IHSSTLL  |
|                       |              |              | 1. Yes<br>2. No  | ELSE exit<br>Medicaid/CHIP/IHS block<br>and goto  |
|                       |              |              |  | next<br>appropriate block   |

| 12A -<br>Medica       | MDCD<br>PRXA | MDCDPR<br>XA | What is the monthly premium for this Medicaid plan?  | IF ENTRY gt 100 then goto ERR1_MDCDPRXA  |
|-----------------------|--------------|--------------|--|--|
| id                    |              |              |  | ELSEIF 8500.CHIP = 1<br>then goto CHIPSTLL   |
|                       |              |              |  | ELSEIF 8500.IHS = 1<br>then goto IHSSTLL   |
|                       |              |              |  | ELSE exit<br>Medicaid/CHIP/IHS block<br>and goto next appropriate<br>block                 |
| 12A -<br>Medica       | CHIPS<br>TLL | CHIPSTL<br>L | ^Areis_CU_C (you/your household) still covered by the Children's Health  | 1: Goto CHIPRMA  |
| id                    | ILL          | _            | Insurance Program (CHIP)^ST_CHIP?  | 2,DK,RF: IF 8500.IHS = 1 then goto IHSSTLL   |
|                       |              |              | 1. Yes<br>2. No  | ELSE exit<br>Medicaid/CHIP/IHS block<br>and goto   |
|                       |              |              |  | next<br>appropriate block  |
| 12A -<br>Medica       | CHIPR<br>MA  | CHIPRM<br>A  | (Do/A health insurance premium is the amount you or a family member pays   | 1: Goto CHIPPRXA   |
| id                    | WA           | Α            | each month for healthcare coverage. Do) (you/you or any members of your household) (still pay/pay) a premium for your CHIP^ST_CHIP plan?  1. Yes | 2,DK,RF: IF 8500.IHS = 1 then goto IHSSTLL ELSE exit Medicaid/CHIP/IHS block and goto next |
|                       |              |              | 2. No  | appropriate block  |
| 12A -<br>Medica<br>id | CHIPP<br>RXA | CHIPPRX<br>A | What is the monthly premium for this CHIP^ST_CHIP plan?  | IF ENTRY gt 100 then goto ERR1_CHIPPRXA  |
|                       |              |              |  | ELSEIF 8500.IHS = 1<br>then goto IHSSTLL   |
|                       |              |              |  | ELSE exit<br>Medicaid/CHIP/IHS block<br>and goto next appropriate<br>block                 |
| 12A -<br>Medica<br>id | IHSST<br>LL  | IHSSTLL      | ^Areis_CU_C (you/your household) still covered by the Indian Health Service (IHS)?   | Exit Medicaid/CHIP/IHS block and goto next appropriate block                               |
|                       |              |              | 1. Yes<br>2. No  |  |
| 12A -<br>Medica<br>id |              | MDCD_R<br>XA |  |  |
| 12A -<br>Medica       |              | CHIP_RX<br>A |  |  |
| id                    |              | , \          |  |  |

| 12A -                       |              | HHIPDLI      | ** SHOW VARIABLE **   | _  |
|-----------------------------|--------------|--------------|---|--|
| Private<br>12A -            |              | B<br>PLNMGD  | ** SHOW Variable **   |  |
| Private<br>12A -<br>Private |              | HINSCM<br>P  | ** SHOW Variable **   |  |
| 12A -<br>Private            | HHISTI<br>LL | HHISTILL     | (Do/Does) (you/your household) still have your ^PLNMGD_fill from (insurance company name)?  | IF 8500.HHIPRYOU = 2<br>then goto HHISTILL for<br>the next active  |
|                             |              |              | Policy Insurance Insurance Payroll  Time<br>   Paid  Paid<br>#  Type  Company<br> Deduction Period Payment Total Non-CU                                 | policy. If no more<br>active policies, exit block<br>and goto<br>the next appropriate<br>inventory block.                                |
|                             |              |              | 1. Yes<br>2. No   | ELSE goto HHIANYPD   |
| 12A -<br>Private            | HHIAN<br>YPD | HHIANYP<br>D | Since the first of (reference month), have (you/you or any members of your household) made any payments on this policy (including payroll deductions/)? | 1: IF 8500.HHIRPMPD = 1-9 then goto HHILSTTM ELSE goto HHIRPMPA  |
|                             |              |              | Policy Insurance Insurance Payroll  Time    Paid  Paid   #  Type  Company  Deduction Period Payment Total Non-CU  1. Yes 2. No                          | 2,DK,RF: Goto HHISTILL for the next active policy. If no more active policies, exit block and goto the next appropriate inventory block. |
| 12A -<br>Private            | HHILS<br>TTM | HHILSTT<br>M | Last time, I recorded that payments are made (periodicity). Is this still correct?  | 1: Goto HHIREGXA   |
|                             |              |              | Policy Insurance Insurance Payroll  Time<br>   Paid  Paid<br>#  Type  Company<br> Deduction Period Payment Total Non-CU                                 | 2, DK, RF: Goto<br>HHIRPMPA  |
|                             |              |              | 1. Yes<br>2. No   |  |

| 12A -<br>Private | HHIRP<br>MPA | HHIRPM<br>PA | How often are payments made (including payroll deductions/)?   | 1-9: Goto<br>HHIREGXA        |
|------------------|--------------|--------------|--|------------------------------|
|                  |              |              | Policy Insurance Insurance Payroll  Time<br>   Paid  Paid<br>#  Type  Company<br> Deduction Period Payment Total Non-CU  | 10, DK, RF: Goto<br>HHIPDAMT |
|                  |              |              | <ol> <li>Once a week</li> <li>Once every 2 weeks</li> <li>Twice a month</li> <li>Once a month</li> <li>Every 2 months</li> <li>Quarterly (every 3 months)</li> <li>Once every 4 months</li> <li>Twice a year (every 6 months)</li> <li>Once a year</li> <li>Other</li> </ol> |                              |

| 12A -<br>Private | HHIRE<br>GXA | HHIREG<br>XA | What is the amount currently paid (periodicity)? ^HHIRPMXB_fill | If [[(HHILSTTM = 1 and 8500.HHIRPMPD = 1) or |
|------------------|--------------|--------------|---|--|
|                  |              |              | Delievillaevrence llaevrence Devrell Time                       | HHIRPMPA = 1)]                               |
|                  |              |              | Policy Insurance Insurance Payroll  Time                        | and HHIREGXA                                 |
|                  |              |              | Paid  Paid<br>#  Type  Company                                  | greater than 410)] OR<br>[(HHILSTTM = 1 and  |
|                  |              |              | Deduction Period Payment Total Non-CU                           | 8500.HHIRPMPD = 2) or                        |
|                  |              |              | <u> </u>  | HHIRPMPA = 2)] and                           |
|                  |              |              |   | HHIREGXA greater                             |
|                  |              |              |   | than 432] OR                                 |
|                  |              |              |   | [(HHILSTTM = 1 and                           |
|                  |              |              |   | 8500.HHIRPMPD = 3) or                        |
|                  |              |              |   | HHIRPMPA = 3)] and                           |
|                  |              |              |   | HHIREGXA greater                             |
|                  |              |              |   | than 596] OR                                 |
|                  |              |              |   | [(HHILSTTM = 1 and<br>8500.HHIRPMPD = 4) or  |
|                  |              |              |   | HHIRPMPA = $4$ )] and                        |
|                  |              |              |   | HHIREGXA greater                             |
|                  |              |              |   | than 1084] OR                                |
|                  |              |              |   | [(HHILSTTM = 1 and                           |
|                  |              |              |   | 8500.HHIRPMPD = 5) or                        |
|                  |              |              |   | HHIRPMPA = 5)                                |
|                  |              |              |   | and HHIREGXA                                 |
|                  |              |              |   | greater than 1084] OR                        |
|                  |              |              |   | [(HHILSTTM = 1 and                           |
|                  |              |              |   | 8500.HHIRPMPD = 6) or<br>HHIRPMPA = 6)] and  |
|                  |              |              |   | HHIREGXA greater                             |
|                  |              |              |   | than 3544] OR                                |
|                  |              |              |   | [(HHILSTTM = 1 and                           |
|                  |              |              |   | 8500.HHIRPMPD = 7) or                        |
|                  |              |              |   | HHIRPMPA = 7)] and                           |
|                  |              |              |   | HHIREGXA greater                             |
|                  |              |              |   | than 3544] OR                                |
|                  |              |              |   | [(HHILSTTM = 1 and                           |
|                  |              |              |   | 8500.HHIRPMPD = 8) or<br>HHIRPMPA = 8)] and  |
|                  |              |              |   | HHIREGXA greater                             |
|                  |              |              |   | than 3544] OR                                |
|                  |              |              |   | [(HHILSTTM = 1 and                           |
|                  |              |              |   | 8500.HHIRPMPD = 9) or                        |
|                  |              |              |   | HHIRPMPA = 9)] and                           |
|                  |              |              |   | HHIREGXA greater                             |
|                  |              |              |   | than 12000] ] then goto                      |
|                  |              |              |   | ERR1_HHIREGXA                                |
|                  |              |              |   | ELSE goto HHISTILL for                       |
|                  |              |              |   | the next active policy. If                   |
|                  |              |              |   | no more                                      |
|                  |              |              |   | active policies, exit                        |
|                  |              |              |   | block and goto the next                      |
|                  |              |              |   | appropriate inventory block.                 |
|                  |              |              |   | inventory block.                             |

| 12A -<br>Private               | HHIPD<br>AMT | HHIPDA<br>MT | How much was paid since the first of<br>(reference month) not including this<br>month? ^HHIRPMXB_fill           | 1-99999: IF HHIPDAMT<br>greater than 864 then<br>goto   |
|--------------------------------|--------------|--------------|---|---|
|                                |              |              | Policy Insurance Insurance Payroll  Time    Paid  Paid  #  Type  Company  Deduction Period Payment Total Non-CU | ELSE goto HHISTILL for the next active policy. If no more active policies, exit block and goto the next appropriate inventory block.  DK,RF: Goto HHISTILL for the next active policy. If no more active policies, exit block and goto the next appropriate |
| 12A -                          |              | HHIR_GX      |   | inventory block.  |
| Private<br>12A -               |              | A<br>HHIP_AM |   |   |
| Private<br>12A -               |              | T<br>MATCHI  |   |   |
| Private                        |              | D D          |   |   |
| 12A -<br>Single<br>Servic<br>e |              | SSPDLIB      | ** SHOW VARIABLE **   |   |
| 12A -<br>Single<br>Servic<br>e |              | SSNSDE<br>SC | ** SHOW Variable **   |   |
| 12A -<br>Single<br>Servic<br>e |              | SSNSCM<br>P  | ** SHOW Variable **   |   |

| 12A -<br>Single<br>Servic<br>e | SSSTI<br>LL | SSSTILL     | (Do/Does) (you/your house hold) still have your (dental care/long-term care/prescription/vision care/other) policy from (Single service insurance company name)?  Policy Insurance Insurance Payroll  Time      Paid  Paid      Type    Company    Deduction Period Payment Total Non-CU   1. Yes   2. No | IF 8500.SSPRYOU = 2 then goto SSSTILL for the next active policy If no more active policies, exit block and goto next appropriate inventory block. ELSE goto SSANYPD                           |
|--------------------------------|-------------|-------------|---|--|
| 12A -<br>Single<br>Servic<br>e | SSANY<br>PD | SSANYP<br>D | Since the first of (reference month), have (you/you or any members of your household) made any payments on this policy(including payroll deductions?/?)  Policy Insurance  Insurance Payroll  Time    Paid  Paid  #  Type   Company  Deduction Period Payment Total Non-CU  1. Yes 2. No                  | 1: IF I_SSRPMPD = 1-9 then goto SSLSTTM ELSE goto SSRPMPA  2,DK,RF: Goto SSSTILL for the next active policy If no more active policies, exit block and  goto next appropriate inventory block. |
| 12A -<br>Single<br>Servic<br>e | SSLST<br>TM | SSLSTT<br>M | Last time, I recorded that payments are made (periodicity). Is this still correct?  Policy Insurance Insurance Payroll  Time    Paid  Paid  #  Type    Company   Deduction Period Payment Total Non-CU  1. Yes 2. No  | 1: Goto<br>SSREGXA<br>2,DK,RF: Goto<br>SSRPMPA   |

| 12A -<br>Single<br>Servic<br>e | SSRP<br>MPA | SSRPMP<br>A | How often are payments made (including payroll deductions?/?)  Policy   Insurance   Insurance   Payroll   Time   | 1-9: Goto<br>SSREGXA<br>10,DK,RF: Goto                                   |
|--------------------------------|-------------|-------------|--|--|
|                                |             |             | Paid  Paid   | SSPDAMT  |
|                                |             |             | <ol> <li>Once a week</li> <li>Once every 2 weeks</li> <li>Twice a month</li> <li>Once a month</li> <li>Every 2 months</li> </ol>   |  |
|                                |             |             | <ul><li>6. Quarterly (every 3 months)</li><li>7. Once every 4 months</li><li>8. Twice a year (every 6 months)</li><li>9. Once a year</li><li>10. Other</li></ul>   |  |
| 12A -<br>Single<br>Servic      | SSRE<br>GXA | SSREGX<br>A | What is the amount currently paid (periodicity)?   | If ((I_SSTYPE = 1 and<br>SSREGXA It 5 or gt<br>1700) or                  |
| е                              |             |             | Policy Insurance  Insurance Payroll  Time    Paid  Paid        Type    Company    Deduction Period Payment Total Non-CU  | (I_SSTYPE = 2 and<br>SSREGXA It 5 or gt<br>1882) or<br>(I_SSTYPE = 3 and |
|                                |             |             | The arction is a superior in the superior in t | SSREGXA It 10 or gt<br>1341) or<br>(I SSTYPE = 4 and                     |
|                                |             |             |  | SSREGXA It 5 or gt<br>1080) or<br>(I SSTYPE = 5 and                      |
|                                |             |             |  | SSREGXA It 5 or gt<br>1080)) and<br>(SSREGXA ne DK or<br>RF)             |
|                                |             |             |  | then goto<br>ERR1_SSREGXA  |
|                                |             |             |  | Else goto SSSTILL for the next active policy  If no more active          |
|                                |             |             |  | policies, exit block and<br>goto next<br>appropriate<br>inventory block. |

| 12A -<br>Single<br>Servic<br>e | SSPDA<br>MT  | SSPDAM<br>T  | How much was paid since the first of (reference month) not including this month?  Policy Insurance Insurance Payroll  Time    Paid  Paid  #  Type  Company  Deduction Period Payment Total Non-CU | 1-99999: IF (I_SSTYPE = 2 and SSPDAMT greater than 1491)  OR (I_SSTYPE <> 2 and SSPDAMT greater than 133)  then goto ERR1_SSPDAMT  ELSE goto SSSTILL for the next active policy  If no more active policies, exit block and  goto next appropriate inventory block.  DK,RF: Goto SSSTILL for the next active policy  If no more active policy  If no more active policies, exit block and goto next appropriate inventory |
|--------------------------------|--------------|--------------|---|---|
| 12A -                          |              | SSREGX       |   | inventory block.  |
| Single<br>Servic<br>e          |              | A_           |   |   |
| 12A -                          |              | SSPDAM       |   |   |
| Single<br>Servic<br>e          |              | T_           |   |   |
| 12A -                          |              | MATCHI       |   |   |
| Single<br>Servic<br>e          |              | D            |   |   |
| 12A -<br>Military              | MILOT<br>STL | MILOTST<br>L | ^Areis_CU_C (you/your household) still covered by ( (other military coverage description)/your other military   | IF I_VACHAMP = 1 then goto MILVASTL   |
|                                |              |              | coverage)?  | ELSEIF I_TRICARE = 1 then goto TRICRSTL   |
|                                |              |              | 1. Yes<br>2. No   | ELSE exit military<br>inventory block and goto<br>Part B  |
| 12A -<br>Military              | MILVA<br>STL | MILVAST<br>L | ^Areis_CU_C (you/your household) still covered by (VA or CHAMP-<br>VA/VA/CHAMP-VA/DK/RF)?   | IF I_TRICARE = 1 then goto TRICRSTL   |
|                                |              |              | 1. Yes<br>2. No   | ELSE exit military inventory block and goto Part B  |

| 12A -<br>Military | TRICR<br>STL | TRICRST<br>L | ^Areis_CU_C (you/your household) still covered by (TRICARE Prime/TRICARE Select/TRICARE for Life/(other name)TRICARE)?  1. Yes 2. No  | 1: IF I_MILMAN = 3 then exit military inventory block and goto Part B ELSE goto TRIANYPD  2,DK,RF: Exit military inventory block and goto Part B |
|-------------------|--------------|--------------|---|--|
| 12A -<br>Military | TRIAN<br>YPD | TRIANYP<br>D | Since the first of (reference month), have (you/you or any members of your household) made any payments for Tricare including payroll deductions?  1. Yes 2. No   | 1: IF I_TRIRPMPD = 1-9 then goto TRILSTTM ELSE goto TRIRPMPA  2,DK,RF: Exit military inventory block and goto Part B                             |
| 12A -<br>Military | TRILS<br>TTM | TRILSTT<br>M | Last time, I recorded that payments are made (periodicity from previous quarter). Is this still correct?  1. Yes 2. No  | 1: Goto TRIREGXA  2,DK,RF: Goto TRIRPMPA   |
| 12A -<br>Military | TRIRP<br>MPA | TRIRPMP<br>A | How often are payments made including any payroll deductions?  1. Once a week 2. Once every 2 weeks 3. Twice a month 4. Once a month 5. Every 2 months 6. Quarterly (every 3 months) 7. Once every 4 months 8. Twice a year (every 6 months) 9. Once a year 10. Other | 1-9: Goto<br>TRIREGXA<br>10, DK, RF: Goto<br>TRIPDAMT  |

| RILSTTM = 1 and PMPD = 1) or MPA = 1] and PMPD = 1) or MPA = 1] and PMPD = 2) or MPA = 2] and PMPD = 2) or MPA = 2] and PMPD = 3) or MPA = 3] and PMPD = 3) or MPA = 3] and PMPD = 4, 5, 6, 7 or PMPD |
|---|
| RY greater than<br>en goto<br>_TRIPDAMT<br>exit military<br>ory block and goto  |
|   |
|   |
|   |
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| 12A -<br>Military |       | I_MILMA<br>N |                 |                        |
|-------------------|-------|--------------|-----------------|------------------------|
| 12A -             |       | I_MILMA      |                 |                        |
| Military          |       | NOT          |                 |                        |
| 12B -             |       | I_VCDES      |                 |                        |
| Military          |       | С            |                 |                        |
| 12 -              | FHICO | FHICOV       | (question text) | 1, DK, RF: Goto HIKIND |
| Screen            | V     |              |                 |                        |
| er                |       |              | 1. Yes          | 2: IF NumPers65 ge 1   |
|                   |       |              | 2. No           | AND NumMCareInv = 0    |
|                   |       |              |                 | then goto MCAREPRB     |
|                   |       |              |                 | ELSEIF AnyInv = 0      |
|                   |       |              |                 | then goto MCAIDPRB     |
|                   |       |              |                 | ELSE goto              |
|                   |       |              |                 | Screener END           |

| 40             | LUIZINID | LUIZINID | 04 01541   | DIADE IEM D. OF                          |
|----------------|----------|----------|--|--|
| 12 -<br>Screen | HIKIND   | HIKIND   | 31 ?[F1]   | DK,RF: IF NumPers65 ge 1 AND NumMCareInv |
| er             |          |          | What (other kind/kind) of health                               | = 0 then                                 |
|                |          |          | insurance or health care coverage                              | goto                                     |
|                |          |          | (do/does) (you/your household) have or                         | MCAREPRB                                 |
|                |          |          | pay for? INCLUDE those that pay for                            | ELSEIF AnyInv=                           |
|                |          |          | only one type of service (nursing home                         | 0 then goto MCAIDPRB                     |
|                |          |          | care, vision care, or dental care).                            | ELSEIF                                   |
|                |          |          | EXCLUDE private plans that only                                | NumSSInv = 0 then goto                   |
|                |          |          | provide extra cash while hospitalized.                         | SINCOV                                   |
|                |          |          | - D 1 12 12 12 12 12 12 12 12 12 12 12 12 1                    | ELSE goto                                |
|                |          |          | Read each item on list   | Screener_END                             |
|                |          |          | • Enter all that apply, separate with                          | 1 0: IF (2 calcated                      |
|                |          |          | commas   | 1-8: IF (3 selected without 2 AND        |
|                |          |          | 1. Private health insurance, including                         | NumMCareInv = 0 then                     |
|                |          |          | employer and healthcare exchange plans?                        | goto                                     |
|                |          |          | 2. (Medicare?/)  | CK_HIKIND                                |
|                |          |          | 3. Medicare Supplemental Insurance                             | _<br>ELSEIF                              |
|                |          |          | (Medi-Gap)?  | (NumPers65 ge 1) AND                     |
|                |          |          | 4. (Medicaid(/state name)?/ )                                  | (2 not selected in                       |
|                |          |          | 5. (SCHIP (CHIP/Children's Health                              | HIKIND)                                  |
|                |          |          | Insurance Program)(/state name)?/)                             | AND                                      |
|                |          |          | 6. Military health care  | (NumMCareInv = 0) then                   |
|                |          |          | (Tricare/VA/CHAMP-VA)?   | goto MCAREPRB                            |
|                |          |          | 7. (Indian Health Service?/)                                   | ELSEIF (8 not                            |
|                |          |          | 8. Single service plan (e.g., dental, vision, long-term care)? | selected in HIKIND) AND (NumSSInv= 0)    |
|                |          |          | 9. No coverage of any type                                     | then goto                                |
|                |          |          | 3. No coverage of any type                                     | SINCOV                                   |
|                |          |          |  | ELSE goto                                |
|                |          |          |  | Screener_END                             |
|                |          |          |  |  |
|                |          |          |  | 9: IF 1-8 also selected in               |
|                |          |          |  | HIKIND then goto                         |
|                |          |          |  | ERR_HIKIND                               |
|                |          |          |  | ELSEIF                                   |
|                |          |          |  | (NumPers65 ge 1) AND (2 not selected in  |
|                |          |          |  | HIKIND)                                  |
|                |          |          |  | AND                                      |
|                |          |          |  | (NumMCareInv = 0) then                   |
|                |          |          |  | goto MCAREPRB                            |
|                |          |          |  | ELSEIF Anylnv= 0                         |
|                |          |          |  | then goto MCAIDPRB                       |
|                |          |          |  | ELSEIF NumSSInv                          |
|                |          |          |  | = 0 then goto SINCOV                     |
|                |          |          |  | ELSE goto                                |
|                |          |          |  | Screener END                             |
|                |          |          |  |  |

| 12 -<br>Screen<br>er | MCAR<br>EPRB | MCAREP<br>RB     | ^Areyou_Isanyone covered by Medicare?  1. Yes 2. No  | IF ((HIKIND = 9, DK, or<br>RF) or FHICOV = 2) AND<br>AnyInv = 0<br>then goto MCAIDPRB<br>ELSEIF (8 not selected in<br>HIKIND) AND (HIKIND =<br>RESPONSE, DK<br>or RF) AND<br>NumSSInv = 0 then goto<br>SINCOV<br>ELSE goto Screener_End   |
|----------------------|--------------|------------------|--|---|
| 12 -<br>Screen<br>er | MCAID<br>PRB | MCAIDP<br>RB     | There is a program called Medicaid that pays for health care for persons in need. (In this state it is also called (program name). / ) ^Areyou_Isanyone covered by Medicaid?  1. Yes 2. No | IF NumSSInv = 0 AND(8 not selected in HIKIND) AND (HIKIND = RESPONSE, DK or RF) then goto SINCOV  ELSE goto Screener_END  |
| 12 -<br>Screen<br>er | SINCO<br>V   | SINCOV           | ^Doyou_Doesanyone have or pay for a separate insurance plan that pays for only one type of service such as dental, vision, or long-term care?  1. Yes 2. No                                | Goto Screener_End   |
| 12 -<br>Screen<br>er |              | Screener<br>_End | ** Not Displayed **  | IF 2 selected in HIKIND OR MCAREPRB = 1 then goto MEDICARE ELSEIF 4, 5, OR 7 selected in HIKIND OR MCAIDPRB = 1 then goto BIkMedicaid ELSEIF 8 selected in HIKIND OR SINCOV = 1 then goto Tblsingleserv ELSEIF 1 OR 3 selected in HIKIND goto BIkPrivate ELSEIF 6 selected in HIKIND goto BIkMilitary ELSE goto PartB_End |

| 12B -<br>Medica<br>re | MEDIC<br>ARE | MEDICA<br>RE | <ul> <li>◆ Enter line numbers for all that apply, separate with commas.</li> <li>1. Person 1</li> <li>2. Person 2</li> <li>3. Person 3</li> <li>4. Person 4</li> <li>5. Person 5</li> <li>6. Person 6</li> <li>7. Person 7</li> <li>8. Person 8</li> <li>9. Person 9</li> <li>10. Person 10</li> <li>11. Person 11</li> <li>12. Person 12</li> <li>13. Person 13</li> <li>14. Person 14</li> <li>15. Person 15</li> <li>16. Person 16</li> <li>17. Person 17</li> <li>18. Person 18</li> <li>19. Person 19</li> <li>20. Person 20</li> <li>21. Person 21</li> <li>22. Person 22</li> <li>23. Person 23</li> <li>24. Person 24</li> <li>25. Person 25</li> <li>26. Person 26</li> <li>27. Person 27</li> </ul> | Goto TbIMEDICARE                         |
|-----------------------|--------------|--------------|---|--|
|                       |              |              | 26. Person 26<br>27. Person 27<br>28. Person 28<br>29. Person 29  |  |
| 12B -<br>Medica<br>re |              | MEMBNO       | 30. Person 30   |  |
| 12B -<br>Medica<br>re |              | MEM_NA<br>ME | ** SHOW ONLY **   |  |
| 12B -<br>Medica<br>re | MCCH<br>OICE | MCCHOI<br>CE | ? [F1]  Medicare Advantage is the new name for Medicare Plus Choice plans. (Are/Is) (you/NAME) enrolled in a Medicare Advantage plan?   | 1: Goto MCPREM  2, DK, RF: Goto MCHMOPLN |
|                       |              |              | 1. Yes<br>2. No   |  |

| 12B -<br>Medica<br>re | MCHM<br>OPLN | MCHMO<br>PLN   | (Are/Is) (you/NAME) under a Medicare managed care arrangement, such as an HMO, that is, a Health Maintenance Organization? (With an HMO, you must generally receive care from HMO doctors, otherwise the expense is not covered unless you were referred by the HMO or there was a medical emergency.)  1. Yes 2. No | 1: Goto MCPREM  2,DK,RF: Goto MCPARTD  |
|-----------------------|--------------|----------------|--|--|
| 12B -<br>Medica<br>re | MCPR<br>EM   | MCPREM         | Besides (your/NAME's) Medicare Part B payment, (are/is) (you/NAME) paying a premium for ^Yourhisher (Medicare Advantage/Medicare HMO) plan?  1. Yes 2. No  | 1: Goto MCPRPTCX  2,DK,RF: Goto MCPARTD  |
| 12B -<br>Medica<br>re | MCPR<br>PTCX | MCPRPT<br>CX   | What is (your/NAME's) monthly premium for ^Yourhisher (Medicare Advantage/Medicare HMO) plan?  | IF entry It 5 or gt 1080 then goto ERR1_MCPRPTCX ELSE goto MCPARTD   |
| 12B -<br>Medica<br>re | MCPA<br>RTD  | MCPART<br>D    | (Are/Is) (you/NAME) enrolled in Medicare Part D, also known as the Medicare Prescription Drug Plan?  1. Yes 2. No  | 1: Goto MCPRPTDX  2,DK,RF: Goto End_Person   |
| 12B -<br>Medica<br>re | MCPR<br>PTDX | MCPRPT<br>DX   | What is (your/NAME's) monthly premium for ^Yourhisher Medicare Part D prescription drug plan?  | IF entry It 5 or gt 100 then goto ERR1_MCPRPTDX  ELSE goto End_Person  |
| 12B -<br>Medica<br>re |              | End_Pers<br>on |  | Goto MCCHOICE for the next appropriate person.  If no more persons than exit the medicare block and goto Medicare_Complete |
| 12B -<br>Medica<br>re |              | MATCHI<br>D    | ** Created in Post Processing **   |  |
| 12B -<br>Medica<br>re |              | HIC_STA<br>T   | ** Not Displayed **  |  |
| 12B -<br>Medica<br>re |              | HIC_ORI<br>G   | ** Not Displayed **  |  |
| 12B -<br>Medica<br>re |              | MCPR_T<br>CX   | ** Not Displayed **  |  |

| 12B -<br>Medica<br>re |              | MCPR_T<br>DX              | ** Not Displayed **  |  |
|-----------------------|--------------|---------------------------|--|--|
| 12B -<br>Medica<br>re |              | MEDICA<br>RE              | ** Created in Processing **  |  |
| 12B -<br>Medica<br>re |              | HIM_onin<br>put           | ** Created in Processing **  |  |
| 12B -<br>Medica<br>re |              | Medicare<br>_Complet<br>e | ** Not Displayed **  | IF 4, 5, OR 7 selected in HIKIND OR MCAIDPRB = 1 then goto BIkMedicaid ELSEIF 8 selected in HIKIND OR SINCOV = 1 then goto TbIsingleserv ELSEIF 1 OR 3 selected in HIKIND goto BIkPrivate ELSEIF 6 selected in HIKIND goto BIKMilitary ELSE goto Partb End |
| 12B -<br>Medica<br>re |              | MCHOIC<br>E_Flag          |  |  |
| 12B -<br>Medica<br>re |              | MCHMO<br>PLN_Flag         |  |  |
| 12B -<br>Medica<br>id | MEDIC<br>AID | MEDICAI<br>D              | Earlier I recorded that (you/your household) (are/is) covered by Medicaid(/state medicaid plan name). Is that correct?  1. Yes 2. No   | 1: IF NUMHOUSE = 1 then goto MXCHNG ELSE goto MDCDCOV  2,DK,RF: Goto   |
| 12B -<br>Medica<br>id | MDCD<br>COV  | MDCDCO<br>V               | How many members of your household are covered by Medicaid(/state medicaid plan name)?   | Medicaid_Complete  IF MDCDCOV gt number of CU members then goto CK_MDCDCOV   |
| 12B -<br>Medica<br>id | MXCH<br>NG   | MXCHNG                    | Was (your/your household's) Medicaid obtained through Healthcare.gov or the (Health Insurance Marketplace, such as (state name)/Health Insurance Marketplace)?  1. Yes 2. No | ELSE goto MXCHNG Goto MEDPREM  |

| 13B -<br>Medica<br>id | MEDP<br>REM  | MEDPRE<br>M  | A health insurance premium is the amount you or a family member pays each month for healthcare coverage. Do (you/you or anyone in your household) pay a premium for your Medicaid(/state medicaid plan name) plan? | 1: Goto MDCDPRMX  2,DK,RF: Goto Medicaid_Complete            |
|-----------------------|--------------|--------------|--|--|
|                       |              |              | 1. Yes<br>2. No  |  |
| 12B -<br>Medica<br>id | MDCD<br>PRMX | MDCDPR<br>MX | What is the monthly premium for this Medicaid(/state medicaid plan name) plan?   | IF entry gt 100 then goto<br>ERR1_MDCDPRMX                   |
|                       |              |              | •  | Else goto<br>Medicaid_Complete                               |
| 12B -<br>Medica<br>id | CHIP         | CHIP         | Earlier I recorded that (you/your household) (are/is) covered by the Children's Health Insurance Program (CHIP)^ST_CHIP. Is that correct?  | 1: IF NUMHOUSE = 1<br>then goto CHXCHNG<br>ELSE goto CHIPCOV |
|                       |              |              | 1. Yes<br>2. No  | 2,DK,RF: Goto<br>Medicaid_Complete                           |
| 12B -<br>Medica<br>id | CHIPC<br>OV  | CHIPCO<br>V  | How many members of your household are covered by CHIP^ST_CHIP?  | IF CHIPCOV gt number of CU members then goto CK_CHIPCOV      |
| 100                   | 0111/0       | OLD/OLDI     |  | ELSE goto CHXCHNG  |
| 12B -<br>Medica<br>id | CHXC<br>HNG  | CHXCHN<br>G  | Was (your/your household's) CHIP plan obtained through Healthcare.gov or the (Health Insurance Marketplace, such as (state name)/Health Insurance Marketplace)?  | Goto STRFPRM1  |
|                       |              |              | 1. Yes<br>2. No  |  |
| 12B -<br>Medica<br>id | STRFP<br>RM1 | STRFPR<br>M1 | A health insurance premium is the amount you or a family member pays each month for healthcare coverage.  Do (you/you or anyone in your house hold) pay a premium for CHIP^ST_CHIP?  1. Yes                        | 1: Goto CHIPPRMX  2,DK,RF: Goto Medicaid_Complete            |
| 13B -                 | CHIPP        | CHIPPR       | 2. No What is the monthly premium for  | IF entry gt 100 then goto                                    |
| Medica<br>id          | RMX          | MX           | CHIP*ST_CHIP?  | ERR1_CHIPPRMX  |
|                       |              |              |  | ELSEIF 7 selected in HIKIND then goto IHS                    |
|                       |              |              |  | ELSE goto<br>Medicaid_Complete                               |

| 12B -                 | IHS        | IHS                       | Earlier I recorded that (you/your  | 1: IF NUMHOUSE = 1   |
|-----------------------|------------|---------------------------|--|--|
| Medica<br>id          |            |                           | household) (are/is) covered by the Indian Health Service (IHS). Is that correct? | then goto<br>Medicaid_Complete<br>ELSE goto IHSCOV   |
|                       |            |                           | 1. Yes<br>2. No  | 2,DK,RF: Goto<br>Medicaid Complete   |
| 12B -<br>Medica<br>id | IHSCO<br>V | IHSCOV                    | How many members of your household are covered by IHS?                           | IF IHSCOV gt number of<br>CU members then goto<br>CK_IHSCOV  |
|                       |            |                           |  | ELSE goto Medicaid_Complete  |
| 12B -<br>Medica<br>id |            | Medicaid<br>_Complet<br>e |  | Exit Medicaid/CHIP/IHS block and IF 8 selected in HIKIND OR SINCOV = 1 then goto Tblsingleserv ELSEIF 1 OR 3 selected in HIKIND goto BIkPrivate ELSEIF 6 selected in HIKIND goto BIkMilitary ELSE goto PartB_End |
| 12B -<br>Medica<br>id |            | MDCD_R<br>MX              | ** Not Displayed **  |  |
| 12B -<br>Medica<br>id |            | CHIP_RM<br>X              | ** Not Displayed **  |  |
| 12B -<br>Medica<br>id |            | REC_ST<br>AT              | ** Created in Processing **  |  |
| 12B -<br>Medica<br>id |            | REC_ORI<br>G              | ** Created in Processing **  |  |
| 12B -<br>Medica<br>id |            | HHD_oni<br>nput           | ** Created in Processing **  |  |
| 12B -<br>Medica<br>id |            | PQ_Medi<br>caid           | ** Created in Processing **  |  |
| 12B -<br>Medica<br>id |            | PQ_CHIP                   | ** Created in Processing **  |  |
| 12B -<br>Medica<br>id |            | PQ_IHS                    | ** Created in Processing **  |  |

| 12B -<br>Single<br>Servic<br>e | SSTYP<br>E  | SSTYPE      | (You mentioned that (you have/your household has) a single-service planthat is, an insurance plan that provides one specific type of coverage.) Let's talk about your (first/next) single-service plan. What type of service or care does your single-service plan pay for?  1. Dental care 2. Long-term care 3. Prescriptions 4. Vision care 5. Other (specify) 888. Delete the Line | 1-4,DK,RF: Goto<br>SSNSCMP<br>5: Goto SSOTHER<br>888: Goto SSMORE                        |
|--------------------------------|-------------|-------------|---|--|
| 12B -<br>Single<br>Servic<br>e |             | PreFill     | ** SHOW ONLY **   |  |
| 12B -<br>Single<br>Servic<br>e | SSOT<br>HER | SSOTHE<br>R | Other type of single-service plan   | Goto SSNSCMP   |
| 12B -<br>Single<br>Servic<br>e | SSNS<br>CMP | SSNSCM<br>P | What is the name of the insurance company for this plan?  • Enter name of insurance company, not the insurance agent  | IF NUMHOUSE = 1 then<br>goto SSGROUP<br>ELSE goto SSCOVQ                                 |
| 12B -<br>Single<br>Servic<br>e | SSCO<br>VQ  | SSCOVQ      | How many household members are/were covered by this plan?   | 1-30: IF SSCOVQ gt NUMHOUSE then goto CK_SSCOVQ ELSE goto SSGROUP  0,DK,RF: Goto SSGROUP |
| 12B -<br>Single<br>Servic<br>e | SSGR<br>OUP | SSGROU<br>P | Was the plan obtained on an individual or group basis?  | Goto SSPRYOU   |
|                                |             |             | <ol> <li>Individually obtained</li> <li>Group through place of employment</li> <li>Group through other organization</li> </ol>  |  |
| 12B -<br>Single<br>Servic<br>e | SSPRY<br>OU | SSPRYO<br>U | (Do/Does) (you/your household) pay ANY portion of the premiums for this plan?  1. Yes 2. No   | 1,DK,RF: Goto<br>SSPRDED<br>2: Goto<br>SSPROUT   |

| 12B -<br>Single<br>Servic<br>e | SSPR<br>OUT | SSPROU<br>T | Who pays the plan premiums?  1. An employer or union? 2. Another group or persons outside your household?  | Goto SSMORE                                      |
|--------------------------------|-------------|-------------|--|--|
| 12B -<br>Single<br>Servic<br>e | SSPR<br>DED | SSPRDE<br>D | Are any premiums paid through payroll deductions?  | Goto SSRPMPD                                     |
|                                |             |             | 1. Yes<br>2. No  |  |
| 12B -<br>Single<br>Servic<br>e | SSRP<br>MPD | SSRPMP<br>D | How often are payments made for (entry for SSNSCMP/this plan )(including payroll deductions/ )?  | 1-9: Goto<br>SSRPMXB<br>10,DK,RF: Goto<br>SSRGXB |
|                                |             |             | <ol> <li>Once a week</li> <li>Once every 2 weeks</li> <li>Twice a month</li> <li>Once a month</li> <li>Every 2 months</li> <li>Quarterly (every 3 months)</li> <li>Once every 4 months</li> <li>Twice a year (every 6 months)</li> <li>Once a year</li> <li>Other</li> </ol> |  |

| 12B -<br>Single | SSRP<br>MXB | SSRPMX<br>B | What is the amount currently paid (periodicity)? | 1-99999: IF (SSTYPE = 2<br>AND                |
|-----------------|-------------|-------------|--|---|
| Servic<br>e     | IVIAD       | ט           | (periodicity):                                   | [(SSRPMPD<br>= 1 and SSRPMXB                  |
|                 |             |             |  | greater than 373) or<br>(SSRPMPD              |
|                 |             |             |  | = 2 and SSRPMXB                               |
|                 |             |             |  | greater than 745) or<br>(SSRPMPD              |
|                 |             |             |  | = 3 and SSRPMXB                               |
|                 |             |             |  | greater than 745) or<br>(SSRPMPD =            |
|                 |             |             |  | 4 and SSRPMXB greater                         |
|                 |             |             |  | than 1491) or                                 |
|                 |             |             |  | (SSRPMPD =                                    |
|                 |             |             |  | 5 and SSRPMXB greater than 2982) or           |
|                 |             |             |  | (SSRPMPD =                                    |
|                 |             |             |  | 6 and SSRPMXB greater                         |
|                 |             |             |  | than 4472) or<br>(SSRPMPD =                   |
|                 |             |             |  | 7 and SSRPMXB greater                         |
|                 |             |             |  | than 5964) or                                 |
|                 |             |             |  | (SSRPMPD =<br>8 and SSRPMXB greater           |
|                 |             |             |  | than 8946) or                                 |
|                 |             |             |  | (SSRPMPD = 9 and SSRPMXB greater              |
|                 |             |             |  | than 17892) THEN                              |
|                 |             |             |  | goto  |
|                 |             |             |  | ERR1_SSRPMXB<br>ELSEIF SSTYPE                 |
|                 |             |             |  | <> 2 AND                                      |
|                 |             |             |  | [(SSRPMPD =<br>1 and SSRPM <i>X</i> B greater |
|                 |             |             |  | than 81) or                                   |
|                 |             |             |  | (SSRPMPD =                                    |
|                 |             |             |  | 2 and SSRPMXB greater than 81) or             |
|                 |             |             |  | (SSRPMPD =                                    |
|                 |             |             |  | 3 and SSRPMXB greater                         |
|                 |             |             |  | than 195) or<br>(SSRPMPD =                    |
|                 |             |             |  | 4 and SSRPM <i>X</i> B greater                |
|                 |             |             |  | than 212) or                                  |
|                 |             |             |  | (SSRPMPD = 5 and SSRPMXB greater              |
|                 |             |             |  | than 212) or                                  |
|                 |             |             |  | (SSRPMPD = 6 and SSRPMXB greater              |
|                 |             |             |  | than 215) or                                  |
|                 |             |             |  | (SSRPMPD =                                    |
|                 |             |             |  | 7 and SSRPMXB greater than 215) or            |
|                 |             |             |  | (SSRPMPD =                                    |

|                                |            |                             |  | 8 and SSRPMXB greater than 531) or (SSRPMPD = 9 and SSRPMXB greater than 675)] then goto ERR1_SSRPMXB ELSE goto SSMORE  |
|--------------------------------|------------|-----------------------------|--|---|
|                                |            |                             |  | DK,RF: Goto<br>SSMORE   |
| 12B -<br>Single<br>Servic<br>e | SSRG<br>XB | SSRGXB                      | What was the total expense paid for this plan since (reference month) not including this month?  | 1-99999: IF (SSTYPE = 2 and SSRGXB greater than 1491) or (SSTYPE <> 2 and SSRGXB greater than 133) then goto ERR1_SSRGXB ELSE goto SSMORE   |
|                                |            |                             |  | DK,RF: Goto<br>SSMORE   |
| 12B -<br>Single<br>Servic<br>e | SSMO<br>RE | SSMORE                      | (Do/Does) (you/your household) have<br>any other single-service plans - that is,<br>any other insurance plans that provide<br>one specific type of coverage? | 1: IF ROW number = 12 then goto ERR_MAX ELSE goto SSTYPE for next plan, next line of grid   |
|                                |            |                             | 1. Yes<br>2. No  | 2,DK,RF: IF SSTYPE on the row below this one is not EMPTY then goto CK_SSMORE. ELSE exit single service block and IF 1 OR 3 selected in HIKIND goto BIkPrivate ELSEIF 6 selected in HIKIND goto BIkMilitary ELSE goto PartB_End |
| 12B -<br>Single<br>Servic<br>e |            | SingleSer<br>v_Comple<br>te |  | _ :   |

| 12B -<br>Single<br>Servic<br>e |             | SSRPMX<br>B_ | ** Not Displayed **  |  |
|--------------------------------|-------------|--------------|--|--|
| 12B -<br>Single<br>Servic<br>e |             | SSRGXB<br>-  | ** Not Displayed **  |  |
| 12B -<br>Single<br>Servic<br>e |             | HIS_STA<br>T | ** Not Displayed **  |  |
| 12B -<br>Single<br>Servic<br>e |             | HIS_ORI<br>G | ** Not Displayed **  |  |
| 12B -<br>Single<br>Servic<br>e |             | SSPDLIB      | ** Not Displayed **  |  |
| 12B -<br>Single<br>Servic<br>e |             | MATCHI<br>D  | ** Created in Post Processing **   |  |
| 12B -<br>Single                |             | BLSLNO       | ** Created in Processing *   |  |
| 12B -<br>Private               | HINSC<br>MP | HINSCM<br>P  | ^HINSCMP_fill Let's talk about your (first/next) private health insurance plan. What is the name of the insurance company for this plan?  ◆ Enter name of insurance agent Enter 888 to delete the line | IF 888 then goto HHIMORE  ELSEIF 3 selected in HIKIND then goto MEDIGAP  ELSEIF NUMHOUSE = 1 then goto PLNMGD  |
| 12B -<br>Private               | MEDIG<br>AP | MEDIGA<br>P  | Is this a Medicare Supplemental Insurance plan?  Medicare Supplemental Insurance is also known as "Medi-Gap" insurance  1. Yes 2. No   | 1: IF MCCHOICE_Flag = 1 OR MCHMOPLN_Flag = 1 then goto  CK_MEDIGAP ELSEIF NUMHOUSE = 1 then goto PLNMGD ELSE goto HHICOVQ  2,DK,RF: IF NUMHOUSE = 1 then goto PLNMGD ELSE goto HHICOVQ |

| 12B -<br>Private | HHICO<br>VQ | HHICOV<br>Q | How many household members are/were covered by this plan?  | 0-30: IF HHICOVQ greater than NUMHOUSE then goto CK_HHICOVQ ELSEIF ((MEDIGAP = 1) AND (HHICOVQ gt TotalMedicare) then goto CK_HHICOVQ2 ELSE goto PLNMGD  DK,RF: Goto PLNMGD |
|------------------|-------------|-------------|--|---|
| 12B -<br>Private | PLNM<br>GD  | PLNMGD      | ? [F1]  Is this plan an HMO (Health Maintenance Organization), an IPA (Individual Practice Association), a PPO (Preferred Provider Organization), or fee-for-service?  1. HMO/IPA 2. PPO/Fee-for-service   | 1: Goto FSA  2,DK,RF: Goto HSAHRA   |
| 12B -<br>Private | HSAH<br>RA  | HSAHRA      | With this plan, is there a special account or fund that can be used to pay for medical expenses? The accounts are sometimes referred to as Health Savings Accounts (HSAs), Health Reimbursement Accounts (HRAs), Personal Care accounts, Personal Medical funds, or Choice funds, and are different from Flexible Spending Accounts.  1. Yes 2. No   | Goto FSA  |
| 12B -<br>Private | FSA         | FSA         | Do (you/you or any members of your household) have a Flexible Spending Account for health expenses? These accounts are offered by some employers to allow employees to set aside pre-tax dollars of their own money for their use throughout the year to reimburse themselves for their out-of-pocket expenses for health care. With this type of account, any money remaining in the account at the end of the year, following a short grace period, is lost to the employee.  1. Yes 2. No | Goto HHIGROUP   |

| 12B -<br>Private | HHIGR<br>OUP | HHIGRO<br>UP | Was the plan obtained on an individual or group basis?   | 1,3,DK,RF: Goto<br>PORTAL                           |
|------------------|--------------|--------------|--|---|
|                  |              |              | <ol> <li>Individually obtained</li> <li>Group through place of employment</li> <li>Group through other organization</li> </ol>   | 2: Goto HHIPRYOU                                    |
| 12B -<br>Private | PORT<br>AL   | PORTAL       | Was the plan obtained through<br>^ST_PORTAL Healthcare.gov?  | 1: Goto PORTPLAN                                    |
|                  |              |              | 1. Yes<br>2. No  | 2,DK,RF: Goto<br>HHIPRYOU                           |
| 12B -<br>Private | PORT<br>PLAN | PORTPL<br>AN | Is this plan a platinum, gold, silver, bronze, or catastrophic plan?   | Goto HHIPRYOU                                       |
|                  |              |              | <ol> <li>Platinum plan</li> <li>Gold plan</li> <li>Silver plan</li> <li>Bronze plan</li> <li>Catastrophic plan</li> </ol>  |   |
| 12B -<br>Private | HHIPR<br>YOU | HHIPRY<br>OU | (Do/Does) (you/your household) pay ANY portion of the premiums for this  | 1,DK,RF: Goto<br>HHIPRDED                           |
|                  |              |              | plan?  1. Yes 2. No  | 2: Goto<br>HHIPROUT                                 |
| 12B -<br>Private | HHIPR<br>OUT | HHIPRO<br>UT | Who pays the policy premiums?  1. An employer or union? 2. Another group or persons outside your household?  | IF PORTAL = 1 goto<br>PREMSUBS<br>ELSE goto HHIMORE |
| 12B -<br>Private | HHIPR<br>DED | HHIPRDE<br>D | Are any premiums paid through payroll deductions?  | Goto HHIRPMPD                                       |
|                  |              |              | 1. Yes<br>2. No  |   |
| 12B -<br>Private | HHIRP<br>MPD | HHIRPM<br>PD | How often are payments made for<br>(entry for HINSCMP/this plan )<br>(including payroll deductions/)?  | 1-9: Goto<br>HHIRPMXB                               |
|                  |              |              |  | 10,DK,RF: Goto<br>HHIIRGXB                          |
|                  |              |              | <ol> <li>Once a week</li> <li>Once every 2 weeks</li> <li>Twice a month</li> <li>Once a month</li> <li>Every 2 months</li> <li>Quarterly (every 3 months)</li> <li>Once every 4 months</li> <li>Twice a year (every 6 months)</li> <li>Once a year</li> <li>Other</li> </ol> |   |

| 12B -<br>Private | HHIRP<br>MXB | HHIRPM XB    | What is the amount currently paid  ^PERIOD_PI? ^HHIRPMXB_fill  Application of the company of the | 1-99999: IF ((HHIRPMPD = 1 and HHIRPMXB greater than 410) OR  (HHIRPMPD = 2 and HHIRPMXB greater than 432) OR (HHIRPMPD = 3 and HHIRPMXB greater than 596) OR (HHIRPMPD = 4 and HHIRPMXB greater than 1084) OR (HHIRPMPD = 5 and HHIRPMXB greater than 1084) OR (HHIRPMPD = 6 and HHIRPMXB greater than 3544) OR (HHIRPMPD = 7 and HHIRPMXB greater than 3544) OR (HHIRPMPD = 8 and HHIRPMXB greater than 3544) OR (HHIRPMPD = 8 and HHIRPMXB greater than 3544) OR (HHIRPMPD = 9 and HHIRPMXB greater than 12000)) Then goto ERR1_HHIRPMXB ELSEIF PORTAL = 1 then goto PREMSUBS ELSE goto HHIMORE  DK,RF: IF PORTAL = 1 then goto PREMSUBS ELSE goto |
|------------------|--------------|--------------|--|---|
| 12B -<br>Private | HHIIR<br>GXB | HHIIRGX<br>B | What was the total expense paid for this plan since (reference month) not including this month? ^HHIRPMXB_fill   | HHIMORE  1-99999: IF HHIIRGXB greater than 864 then goto ERR1_HHIIRGXB ELSEIF PORTAL = 1 then goto PREMSUBS ELSE goto HHIMORE  DK,RF: IF PORTAL = 1 then goto PREMSUBS ELSE goto HHIMORE  |

| 12B -<br>Private | PREM<br>SUBS | PREMSU<br>BS   | Is the cost of the premium subsidized based on (your/your household's) income?  • Subsidized health coverage is insurance with a reduced premium. Low and middle income families are eligible to receive tax credits that allow them to pay lower premiums for insurance bought through healthcare exchanges or marketplaces. | 1: goto HHISUBPD  2, DK, RF: goto HHIMORE                  |
|------------------|--------------|----------------|---|--|
| 400              | 11111011     | LILIIOLIDD     | 2. No   | O-t- III IIMODE  |
| 12B -<br>Private | HHISU<br>BPD | HHISUBP<br>D   | Is the subsidy paid directly to the health insurance company?   | Goto HHIMORE   |
|                  |              |                | 1. Yes  |  |
| 400              | 11111111111  | 11111111111111 | 2. No   | 4. IE DOM !  |
| 12B -<br>Private | HHIMO<br>RE  | HHIMOR<br>E    | Do (you/you or any members of your household) have any other private health insurance plans?  | 1: IF ROW number<br>= 12 then goto<br>ERR_MAX              |
|                  |              |                | 1. Yes<br>2. No   | ELSE goto<br>HINSCMP for next plan,<br>next line of grid   |
|                  |              |                |   | 2,DK,RF: IF HINSCMP on the row below this one is not EMPTY |
|                  |              |                |   | then goto CK_HHIMORE. Else exit                            |
|                  |              |                |   | private insurance table and                                |
|                  |              |                |   | IF 6<br>selected in HIKIND goto<br>BIkMilitary             |
|                  |              |                |   | ELSE goto PartB_End  |
| 12B -            |              | Private_C      |   |  |
| Private          |              | omplete        |   |  |
| 12B -<br>Private |              | HHIPDLI<br>B   | ** NOT DISPLAYED **   |  |
| 12B -<br>Private | _            | HHIR_MX<br>B   | ** Not Displayed **   |  |
| 12B -<br>Private |              | HHII_GX<br>B   | ** Not Displayed **   |  |
| 12B -<br>Private |              | HIP_STA<br>T   | ** Not Displayed **   |  |
| 12B -<br>Private |              | HIP_ORI<br>G   | ** Not Displayed **   |  |

| 12B -<br>Private  |              | HHICPM<br>TB |  |   |
|-------------------|--------------|--------------|--|---|
| 12B -<br>Private  |              | HHIBCBS      |  |   |
| 12B -<br>Private  |              | MATCHI<br>D  | ** Created in Post Processing **   |   |
| 12B -<br>Private  |              | BLSLNO       | ** Created in Processing *   |   |
| 12B -<br>Military | MILITA<br>RY | MILITAR<br>Y | Earlier I recorded that (you/your household) are covered by military health care. Is that correct?  1. Yes 2. No   | 1: Goto MILSPC<br>2,DK,RF: Goto<br>Military_Complete  |
| 12B -<br>Military | MILSP<br>C   | MILSPC       | What (other types/types) of military health care (are/is) (you/your house hold) covered by?  Enter all that apply, separate with dommas  1. (Tricare/) 2. (VA/) 3. (CHAMP-VA/) 4. (Other military coverage (specify)/) | 1-4: IF 4 selected then goto MILSPCOT ELSEIF 2 or 3 selected AND NUMHOUSE gt 1 then goto  MILVACOV ELSEIF 1 selected in MILSPC AND NUMHOUSE gt 1 then goto  TRICOV ELSEIF 1 selected then goto MILMAN ELSE goto Military_Complete  DK, RF: Goto Military_Complete |
| 12B -<br>Military | MILSP<br>COT | MILSPCO<br>T | ◆ Other military coverage - specify:   | IF NUMHOUSE gt 1 then goto MILOTCOV  ELSEIF 1 selected in MILSPC AND NUMHOUSE gt 1 then goto TRICOV  ELSEIF 1 selected in MILSPC then goto MILMAN  ELSE goto Military_Complete  |

| 12B -<br>Military | MILOT<br>COV | MILOTC<br>OV | How many members of your household are covered by ^MILSPCOT_fill?                 | IF MILOTCOV greater<br>than NUMHOUSE then<br>goto CK_MILOTCOV                  |
|-------------------|--------------|--------------|---|--|
|                   |              |              |   | ELSEIF 2 or 3 selected in<br>MILSPC AND<br>NUMHOUSE gt 1 then<br>goto MILVACOV |
|                   |              |              |   | ELSEIF 1 selected in<br>MILSPC AND<br>NUMHOUSE gt 1 then<br>goto TRICOV        |
|                   |              |              |   | ELSEIF 1 selected in<br>MILSPC then goto<br>MILMAN                             |
|                   |              |              |   | ELSE goto Military_Complete  |
| 12B -<br>Military | MILVA<br>COV | MILVACO<br>V | How many members of your household are covered by (VA or CHAMP-VA/VA/CHAMP-VA)?   | IF MILVACOV gt the number of CU members then goto CK_MILVACOV                  |
|                   |              |              |   | ELSEIF 1 selected in<br>MILSPC AND<br>NUMHOUSE gt 1 then<br>goto TRICOV        |
|                   |              |              |   | ELSEIF 1 selected in<br>MILSPC then goto<br>MILMAN                             |
|                   |              |              |   | ELSE goto<br>Military_Complete   |
| 12B -<br>Military | TRICO<br>V   | TRICOV       | How many members of your household are covered by TRICARE?                        | IF TRICOV gt the number of CU members then goto CK_TRICOV                      |
|                   |              |              |   | ELSE goto MILMAN   |
|                   |              |              |   | ELSE goto Military_Complete  |
| 12B -<br>Military | MILMA<br>N   | MILMAN       | Is your TRICARE plan - TRICARE Prime, TRICARE Select, or TRICARE for Life?        | 1,2,DK,RF: Goto<br>TRIRPMPD  |
|                   |              |              | If more than one plan type, select "other (specify)"                              | 3: Goto<br>Military_Complete   |
|                   |              |              | 1. TRICARE Prime 2. TRICARE Select 3. TRICARE for Life 4. TRICARE other (specify) | 4: Goto MILMANOT   |

| 12B -<br>Military | MILMA<br>NOT | MILMAN<br>OT          | Other type of TRICARE coverage -<br>specify:   | Goto TRIRPMPD  |
|-------------------|--------------|-----------------------|--|--|
| 12B -<br>Military | TRIRP<br>MPD | TRIRPMP<br>D          | How often are payments made for (TRICARE Prime/TRICARE Select/ (other name)/TRICARE) including payroll deductions?   | 1-9: Goto TRIRPMXB<br>10,DK,RF: Goto<br>TRIIRGXB   |
|                   |              |                       | <ol> <li>Once a week</li> <li>Once every 2 weeks</li> <li>Twice a month</li> <li>Once a month</li> <li>Every 2 months</li> <li>Quarterly (every 3 months)</li> <li>Once every 4 months</li> <li>Twice a year (every 6 months)</li> <li>Once a year</li> <li>Other</li> </ol> |  |
| 12B -<br>Military | TRIRP<br>MXB | TRIRPMX<br>B          | What is the amount currently paid (periodicity)?   | If (TRIRPMPD = 1 and TRIRPMXB greater than 125) or  (TRIRPMPD = 2 and TRIRPMXB greater than 220) or  (TRIRPMPD = 3 and TRIRPMXB greater than 60) or  ((TRIRPMPD = 4-8) and TRIRPMXB greater than 758) or  (TRIRPMPD = 9 and TRIRPMXB greater than 1200)]  then goto  ERR1_TRIRPMXB  Else goto  Military_Complete |
| 12B -<br>Military | TRIIRG<br>XB | TRIIRGX<br>B          | What was the total expense paid for (TRICARE Prime/TRICARE Select/ (other name)/TRICARE) since (reference month) not including this month?   | IF ENTRY greater than 758 then goto ERR1_TRIIRGXB  Else goto Military_Complete   |
| 12B -<br>Military |              | Military_C<br>omplete |  | Exit military block and goto PartB End   |
| 12B -             |              | TRIR_MX               |  | <u> </u>   |
| Military<br>12B - |              | B<br>TRII_GX          |  |  |
| Military<br>12B - |              | B<br>REC ST           | ** Created in Processing **  |  |
| Military<br>12B - |              | AT _                  |  |  |
| Military          |              | REC_ORI<br>G          | ** Created in Processing **  |  |

| 12B -<br>Military   | MILOTHR         | ** Created in Processing ** |                                       |
|---|-----------------|-----------------------------|---------------------------------------|
| 12B -<br>Military   | VACHAM<br>P     | ** Created in Processing ** |                                       |
| 12B -<br>Military   | VCDESC          | ** Created in Processing ** |                                       |
| 12B -<br>Military   | TRICARE         | ** Created in Processing ** |                                       |
| 12B -<br>Military   | VA              | ** Created in Processing ** |                                       |
| 12B -<br>Military   | CHAMP           | ** Created in Processing ** |                                       |
| 12B -<br>Military   | HMT_oni<br>nput | ** Created in Processing ** |                                       |
| 12B -<br>Military   | PQ_Trica<br>re  | ** Created in Processing ** |                                       |
| 12B -<br>Military   | PQ_VAC<br>HAMP  | ** Created in Processing ** |                                       |
| 12B -<br>Military   | PQ_MILO<br>THR  | ** Created in Processing ** |                                       |
| 12B   | PartB_EN<br>D   | ** Not displayed **         | Exit Sect12 block and goto Section 13 |
| 12 -<br>Screen<br>er  | REC_ST<br>AT    | ** Created in Processing ** | gete dection to                       |
| 13 -<br>Screen<br>er  | REC_ORI<br>G    | ** Created in Processing ** |                                       |
| Proces sing Only - Medica id/Milit ary Merge d                      | MDCDST<br>LL    | 1. Yes<br>2. No             |                                       |
| Proces<br>sing<br>Only -<br>Medica<br>id/Milit<br>ary<br>Merge<br>d | MEDPRE<br>MA    | 1. Yes<br>2. No             |                                       |
| Proces sing Only - Medica id/Milit ary Merge d                      | MDCDPR<br>XA    |                             |                                       |

| Proces         | CHIPSTL      |
|----------------|--------------|
| sing           | L            |
| Only -         | 1. Yes       |
| Medica         | 2. No        |
| id/Milit       |              |
| ary            |              |
| Merge<br>d     |              |
| Proces         | CHIPRM       |
| sing           | A A          |
| Only -         | 1. Yes       |
| Medica         | 2. No        |
| id/Milit       |              |
| ary            |              |
| Merge          |              |
| <u>d</u>       | CHIDDDY      |
| Proces         | CHIPPRX<br>A |
| sing<br>Only - | ^            |
| Medica         |              |
| id/Milit       |              |
| ary            |              |
| Merge          |              |
| <u>d</u>       | W 10 0 77 1  |
| Proces         | IHSSTLL      |
| sing<br>Only - | 1. Yes       |
| Medica         | 2. No        |
| id/Milit       | 2.110        |
| ary            |              |
| Merge          |              |
| <u>d</u>       | MDOD D       |
| Proces         | MDCD_R<br>XA |
| sing<br>Only - | M.           |
| Medica         |              |
| id/Milit       |              |
| ary            |              |
| Merge          |              |
| <u>d</u>       | OLUD DV      |
| Proces         | CHIP_RX      |
| sing<br>Only - | A            |
| Medica         |              |
| id/Milit       |              |
| ary            |              |
| Merge          |              |
| d              |              |

| Proces   | MEDICAI |        |
|----------|---------|--------|
| sing     | D       |        |
| Only -   |         | 1. Yes |
| Medica   |         | 2. No  |
| id/Milit |         |        |
|          |         |        |
| ary      |         |        |
| Merge    |         |        |
| d        |         |        |
| Proces   | MDCDCO  |        |
| sing     | V       |        |
| Only -   | -       |        |
| Medica   |         |        |
|          |         |        |
| id/Milit |         |        |
| ary      |         |        |
| Merge    |         |        |
| d        |         |        |
| Proces   | MXCHNG  |        |
| sing     |         |        |
|          |         | 1. Yes |
| Only -   |         |        |
| Medica   |         | 2. No  |
| id/Milit |         |        |
| ary      |         |        |
| Merge    |         |        |
| d        |         |        |
| Proces   | MEDPRE  |        |
| sing     | M       |        |
| Only -   | IVI     | 1. Yes |
| Only -   |         |        |
| Medica   |         | 2. No  |
| id/Milit |         |        |
| ary      |         |        |
| Merge    |         |        |
| d        |         |        |
| Proces   | MDCDPR  |        |
| sing     | MX      |        |
| Only     | IVIZ    |        |
| Only -   |         |        |
| Medica   |         |        |
| id/Milit |         |        |
| ary      |         |        |
| Merge    |         |        |
| d        |         |        |
| Proces   | CHIP    |        |
|          | Oi iii  |        |
| sing     |         | 1 Voc  |
| Only -   |         | 1. Yes |
| Medica   |         | 2. No  |
| id/Milit |         |        |
| ary      |         |        |
| Merge    |         |        |
| d        |         |        |
|          |         |        |

|  | <u> </u>     |                 |
|--|--------------|-----------------|
| Proces sing Only - Medica id/Milit ary Merge   | CHIPCO<br>V  |                 |
| d  |              |                 |
| Proces sing Only - Medica id/Milit ary Merge d | CHXCHN<br>G  | 1. Yes<br>2. No |
| Proces sing Only - Medica id/Milit ary Merge d | STRFPR<br>M1 | 1. Yes<br>2. No |
| Proces sing Only - Medica id/Milit ary Merge d | CHIPPR<br>MX |                 |
| Proces sing Only - Medica id/Milit ary Merge d | IHS          | 1. Yes<br>2. No |
| Proces sing Only - Medica id/Milit ary Merge d | IHSCOV       |                 |

|  | 11000                           |
|--|---------------------------------|
| Proces<br>sing<br>Only -<br>Medica<br>id/Milit | MDCD_R<br>MX                    |
| ary<br>Merge<br>d                              |                                 |
| Proces sing Only - Medica id/Milit ary Merge d | CHIP_RM<br>X                    |
| Proces sing Only - Medica id/Milit ary Merge d | REC_ST<br>AT                    |
| Proces sing Only - Medica id/Milit ary Merge d | REC_ORI<br>G                    |
| Proces sing Only - Medica id/Milit ary Merge d | MILOTST<br>L<br>1. Yes<br>2. No |
| Proces sing Only - Medica id/Milit ary Merge d | MILVAST<br>L<br>1. Yes<br>2. No |

| Proces sing Only - Medica id/Milit ary Merge d | TRICRST<br>L | 1. Yes<br>2. No  |
|--|--------------|--|
| Proces sing Only - Medica id/Milit ary Merge d | TRIANYP<br>D | 1. Yes<br>2. No  |
| Proces sing Only - Medica id/Milit ary Merge d | TRILSTT<br>M | 1. Yes<br>2. No  |
| Proces sing Only - Medica id/Milit ary Merge d | TRIRPMP<br>A | <ol> <li>Once a week</li> <li>Once every 2 weeks</li> <li>Twice a month</li> <li>Once a month</li> <li>Every 2 months</li> <li>Quarterly (every 3 months)</li> <li>Once every 4 months</li> <li>Twice a year (every 6 months)</li> <li>Once a year</li> <li>Other</li> </ol> |
| Proces sing Only - Medica id/Milit ary Merge d | TRIREGX<br>A |  |
| Proces sing Only - Medica id/Milit ary Merge d | TRIPDAM<br>T |  |

| Proces<br>sing<br>Only -<br>Medica<br>id/Milit<br>ary | TRIR_GX<br>A | ** Not Displayed **   |
|---|--------------|---|
| Merge<br>d  |              |   |
| Proces<br>sing<br>Only -<br>Medica<br>id/Milit<br>ary | TRIP_AM<br>T | ** Not Displayed **   |
| Merge<br>d  |              |   |
| Proces sing Only - Medica id/Milit ary Merge d        | MILITAR<br>Y | 1. Yes<br>2. No   |
| Proces sing Only - Medica id/Milit ary Merge d        | MILSPC       | 1. (Tricare/ ) 2. (VA/ ) 3. (CHAMP-VA/ ) 4. (Other military coverage (specify)/ ) |
| Proces sing Only - Medica id/Milit ary Merge d        | MILSPCO<br>T |   |
| Proces sing Only - Medica id/Milit ary Merge d        | MILOTC<br>OV |   |

| Proces<br>sing<br>Only -<br>Medica<br>id/Milit<br>ary<br>Merge<br>d | MILVACO<br>V  |
|---|---|
| Proces sing Only - Medica id/Milit ary Merge d                      | TRICOV  |
| Proces sing Only - Medica id/Milit ary Merge d                      | MILMAN  1. TRICARE Prime 2. TRICARE Select 3. TRICARE for Life 4. TRICARE other (specify)   |
| Proces sing Only - Medica id/Milit ary Merge d                      | MILMAN<br>OT  |
| Proces<br>sing<br>Only -<br>Medica<br>id/Milit<br>ary<br>Merge<br>d | TRIRPMP D  1. Once a week 2. Once every 2 weeks 3. Twice a month 4. Once a month 5. Every 2 months 6. Quarterly (every 3 months) 7. Once every 4 months 8. Twice a year (every 6 months) 9. Once a year 10. Other |
| Proces<br>sing<br>Only -<br>Medica<br>id/Milit<br>ary<br>Merge<br>d | TRIRPMX<br>B  |

| Proces<br>sing<br>Only -<br>Medica<br>id/Milit<br>ary               | TRIIRGX<br>B |
|---|--------------|
| Merge<br>d  |              |
| Proces sing Only - Medica id/Milit ary Merge d                      | TRIR_MX<br>B |
| Proces sing Only - Medica id/Milit ary Merge d                      | TRII_GX<br>B |
| Proces sing Only - Medica id/Milit ary Merge d                      | MILOTHR      |
| Proces sing Only - Medica id/Milit ary Merge d                      | VACHAM<br>P  |
| Proces<br>sing<br>Only -<br>Medica<br>id/Milit<br>ary<br>Merge<br>d | TRICARE      |

| Proces sing Only - Private /Single Merge d Proces | HHISTILL     | 1. Yes<br>2. No  |
|---|--------------|--|
| sing Only - Private /Single Merge d               | D            | 1. Yes<br>2. No  |
| Proces sing Only - Private /Single Merge d        | HHILSTT<br>M | 1. Yes<br>2. No  |
| Proces sing Only - Private /Single Merge d        | HHIRPM<br>PA | <ol> <li>Once a week</li> <li>Once every 2 weeks</li> <li>Twice a month</li> <li>Once a month</li> <li>Every 2 months</li> <li>Quarterly (every 3 months)</li> <li>Once every 4 months</li> <li>Twice a year (every 6 months)</li> <li>Once a year</li> <li>Other</li> </ol> |
| Proces sing Only - Private /Single Merge d        | HHIREG<br>XA |  |
| Proces sing Only - Private /Single Merge d        | HHIPDA<br>MT |  |
| Proces sing Only - Private /Single Merge d        | HHIR_GX<br>A |  |

| D=====                                     |              |                                      |
|--|--------------|--------------------------------------|
| Proces sing Only - Private /Single Merge d | HHIP_AM<br>T |                                      |
| Proces sing Only - Private /Single Merge d | MATCHI<br>D  |                                      |
| Proces sing Only - Private /Single Merge d | HINSCM<br>P  |                                      |
| Proces sing Only - Private /Single Merge d | MEDIGA<br>P  | 1. Yes<br>2. No                      |
| Proces sing Only - Private /Single Merge d | HHICOV<br>Q  |                                      |
| Proces sing Only - Private /Single Merge d | PLNMGD       | 1. HMO/IPA<br>2. PPO/Fee-for-service |
| Proces sing Only - Private /Single Merge d | HSAHRA       | 1. Yes<br>2. No                      |

| Proces sing Only - 1. Yes 2. No / Single Merge d   | Draces   | EC A     |                                      |
|--|----------|----------|--------------------------------------|
| Only - Private 2. No Proces HHIPRO Single Merge d  Proces HHIPRO Single Merge d  Proces HHIPRO Single Merge d  Proces PORTPL Single Merge d  Proces Portputate 2. No Private 2. No Private 3. Group through other organization  Proces PORTAL Single Merge d  Proces Portputate 2. No Private 2. No Private 3. Silver plan  AN  Only - 1. Platinum plan Private 2. Gold plan 3. Silver plan 4. Bronze plan 5. Catastrophic plan  Proces HHIPRO Single Merge  d  Proces HHIPRO Single Merge  D  Only - 1. Yes Private 2. No Private 3. Silver plan  HHIPRO Single Merge 4. Bronze plan  The company of the plan  Proces HHIPRO Single Merge A  Droces Single Merge A  Droces HHIPRO Single Merge A  Droces Si |          | FSA      |                                      |
| Private /Single Merge d  Proces HHIGRO sing UP Only - Private 2. Group through place of employment 7. Group through place of employment 8. Group through other organization 9. |          |          | 1 Van                                |
| /Single Merge d d Proces HHIGRO sing UP Only - 1. Individually obtained Private 2. Group through place of employment /Single 3. Group through other organization  Merge d d Proces PORTAL sing Only - 1. Yes Private 2. No /Single Merge d d Proces PORTPL sing AN Only - 2. Gold plan Only - 2. Gold plan /Single 3. Silver plan Merge 4. Bronze plan d 5. Catastrophic plan Proces HHIPRY sing OU Only - 1. Yes Private 2. No  Proces HHIPRO Single Merge 4  D - Proces HHIPRO Single Merge d d Proces HHIPRO Single Merge d D - Proces Sing UT Only - 1. An employer or union? 2. Another group or persons outside your household?  Merge d |          |          |                                      |
| Merge d Proces HHIGRO sing UP Only - 1. Individually obtained Private 2. Group through place of employment Single Merge d Proces Sing Only - 1. Yes Private 2. No  Proces PORTAL sing Only - 1. Yes Private 2. No  Proces PORTPL Sing Only - 1. Platinum plan Proces PORTPL Sing Only - 1. Platinum plan Private 2. Gold plan Single Merge 4. Bronze plan Merge 9. I. Yes Private 2. No  Single Merge 4. Bronze plan Merge 1. An employer or union? Proces HHIPRO sing UT Only - Private 2. Another group or persons outside your household?  Merge d Proces HHIPRDE sing D Only - 1. Yes Private 2. No  Single Merge d Proces HHIPRDE sing D Only - 1. Yes Private 2. No Single Merge d Proces HHIPRDE sing D Only - 1. Yes Private 2. No Single Merge d Proces HHIPRDE Sing D Only - 1. Yes Private 2. No   |          |          | 2. NO                                |
| d Proces sing UP   |          |          |                                      |
| Proces sing Only - 1. Individually obtained 2. Group through place of employment 3. Group through other organization 9. Proces sing Only - 1. Yes Private 2. No 9. PORTAL sing Only - 1. Platinum plan 9. Sing Only - 1. Platinum plan 9. Silver plan  | Merge    |          |                                      |
| sing Only - Private  |          |          |                                      |
| Only - Private   | Proces   | HHIGRO   |                                      |
| Only - Private   | sina     |          |                                      |
| Private /Single Merge d  Proces sing Only - Proces Single Merge d  Proces PORTAL Sing Only - 1. Yes Private 2. No  Proces PORTPL Sing AN Only - 1. Platinum plan Private 2. Gold plan S. Silver plan Merge d  Proces PORTPL Single Merge 4. Bronze plan 5. Catastrophic plan Proces Single Merge 4. Bronze plan 9. S. Catastrophic plan Proces Single Merge 4. Bronze plan 9. S. Catastrophic plan Proces HHIPRY Sing OU 1. Yes Private 2. No  Proces HHIPRO Sing UT 0. An employer or union? Proces HHIPRO Sing UT 0. An employer or persons outside your household?  Proces HHIPRDE Sing D 0. Yes Private 2. Another group or persons outside your household?  Proces HHIPRDE Sing D 1. Yes Private 2. No  Proces HHIPRDE Sing D 1. Yes Private 2. No  Proces HHIPRDE Sing D 1. Yes Private 2. No  |          | <b>.</b> | 1 Individually obtained              |
| Single   Merge d   Proces   PORTAL   |          |          | 2. Group through place of employment |
| Merge d Proces PORTAL sing Only - 1. Yes Private 2. No  Proces PORTPL sing AN Only - 1. Platinum plan Proces PORTPL sing AN Only - 1. Platinum plan Private 2. Gold plan /Single A. Bronze plan d 5. Catastrophic plan  Proces HHIPRY sing OU Only - 1. Yes Private 2. No  Proces HHIPRO sing UT Only - 1. An employer or union? Private /Single Merge d Proces HHIPRO sing UT Only - 1. An employer or union? Private /Single Merge d Proces HHIPRO sing UT Only - 1. An employer or union? Private /Single Merge d Proces HHIPRDE sing D Only - 1. Yes Private /Single Merge d Proces HHIPRDE sing D Only - 1. Yes Private /Single Merge d Proces HHIPRDE Sing D Only - 1. Yes Private /Single Merge Merge   |          |          | 2. Croup through other ergenization  |
| Description   Portal   Proces   Sing   Portal   Proces   Portal   Portal   Proces   Portal    |          |          | 5. Group through other organization  |
| Proces         PORTAL           sing         Only -         1. Yes           Private         2. No           /Single         Merge           d         d           Proces         PORTPL           sing         AN           Only -         1. Platinum plan           Private         2. Gold plan           /Single         3. Silver plan           Merge         4. Bronze plan           d         5. Catastrophic plan           Proces         HHIPRY           sing         OU           Only -         1. Yes           Private         2. No           /Single         UT           Only -         1. An employer or union?           Private         2. Another group or persons outside your household?           Merge         d           Proces         HHIPRDE sing           Only -         1. Yes           Private         2. No           /Single         Merge           Merge         2. No  |          |          |                                      |
| sing         0nly -         1. Yes           Private         2. No           // Single         AN           Proces         PORTPL           sing         AN           Only -         1. Platinum plan           Private         2. Gold plan           // Single         3. Silver plan           Merge         4. Bronze plan           d         5. Catastrophic plan           Proces         HHIPRY           sing         OU           Only -         1. Yes           Private         2. No           // Single         Werge           d         Thip Proces           Sing         UT           Only -         1. An employer or union?           Private         2. Another group or persons outside your household?           Merge         d           Proces         HHIPRDE sing           Only -         1. Yes           Private         2. No           // Single         Merge           d         Proces           HHIPRDE sing         D           Only -         1. Yes           Private         2. No  |          |          |                                      |
| Only - Private         1. Yes           /Single Merge d         2. No           Proces description         PORTPL Sing AN Only - Private AN AN Only - Private AN AN Only - Private AN  |          | PORTAL   |                                      |
| Private         2. No           /Single         Merge d           d         Proces           sing         AN           Only -         1. Platinum plan           Private         2. Gold plan           /Single         3. Silver plan           Merge         4. Bronze plan           d         5. Catastrophic plan           Proces         HHIPRY           sing         OU           Only -         1. Yes           Private         2. No           /Single         HHIPRO           sing         UT           Only -         1. An employer or union?           Private         2. Another group or persons outside your           /Single         Merge           d         HHIPRDE           sing         D           Only -         1. Yes           Private         2. No           /Single         Merge  |          |          |                                      |
| /Single Merge d d Proces PORTPL sing AN Only - 1. Platinum plan Private 2. Gold plan /Single 3. Silver plan 4. Bronze plan d 5. Catastrophic plan Proces HHIPRY sing OU Only - 1. Yes Private 2. No /Single Merge d Proces HHIPRO sing UT Only - 1. An employer or union? Private /Single Merge d Proces HHIPRO sing UT Only - 1. An employer or union? Private /Single Merge d Proces HHIPRDE sing D Only - 1. Yes Private /Single Merge d Proces HHIPRDE sing D Only - 1. Yes Private /Single Merge d Proces HHIPRDE sing D Only - 1. Yes Private /Single Merge d Proces HHIPRDE sing D Only - 1. Yes Private /Single Merge Merge  |          |          |                                      |
| Merge   d   Proces   PORTPL   sing   AN   Only -   |          |          | 2. No                                |
| Merge   d   Proces   PORTPL   sing   AN   Only -   | /Single  |          |                                      |
| d Proces PORTPL sing AN Only - 1. Platinum plan Private 2. Gold plan /Single 3. Silver plan d 5. Catastrophic plan Proces HHIPRY sing OU Only - 1. Yes Private 2. No /Single Merge d  Proces HHIPRO sing UT Only - 1. An employer or union? Private 2. Another group or persons outside your /Single Merge d  Proces HHIPRO sing UT Only - 1. An employer or union? Private 2. Another group or persons outside your /Single Merge d  Proces HHIPRDE sing D Only - 1. Yes Private 2. No /Single Merge d  Proces HHIPRDE sing D Only - 1. Yes Private 2. No /Single Merge d  Proces HHIPRDE sing D Only - 1. Yes Private 2. No /Single Merge  |          |          |                                      |
| sing Only - Private Private Private Private Proces Sing Only - Proces Sing Only - Proces HHIPRY Sing OU Only - Private Donly - Proces HHIPRO Sing Only - Proces HHIPRO Sing Only - Private Donly - Private Private Private Donly - Private Private Private Private Donly - Private Private Donly - Private Private Donly - Private Private Donly - Private Donly - Private Donly - Private Donly - Proces Sing D D Only - Proces Sing D D Only - Proces Sing D Only - Proces Sing Only - Proces Sing Only - Proces Sing Only - Proces Sing Only - Private Priv |          |          |                                      |
| sing Only - Private Private Private Private Proces Sing Only - Proces Sing Only - Proces HHIPRY Sing OU Only - Private Donly - Proces HHIPRO Sing Only - Proces HHIPRO Sing Only - Private Donly - Private Private Private Donly - Private Private Private Private Donly - Private Private Donly - Private Private Donly - Private Private Donly - Private Donly - Private Donly - Private Donly - Proces Sing D D Only - Proces Sing D D Only - Proces Sing D Only - Proces Sing Only - Proces Sing Only - Proces Sing Only - Proces Sing Only - Private Priv | Proces   | PORTPL   |                                      |
| Only - Private   |          |          |                                      |
| Private<br>/Single         2. Gold plan           /Single         3. Silver plan           Merge         4. Bronze plan           d         5. Catastrophic plan           Proces         HHIPRY           sing         OU           Only -         1. Yes           Private         2. No           /Single         HHIPRO           sing         UT           Only -         1. An employer or union?           Private         2. Another group or persons outside your household?           Merge         d           Proces         HHIPRDE           sing         D           Only -         1. Yes           Private         2. No           /Single         Merge           Merge         2. No  |          | 7 4      | 1 Platinum plan                      |
| /Single Merge 4. Bronze plan d 5. Catastrophic plan  Proces HHIPRY sing OU Only - 1. Yes Private 2. No /Single Merge d  Proces HHIPRO sing UT Only - 2. Another group or persons outside your /Single Merge d  Proces HHIPRO sing UT Only - 1. An employer or union? Private 2. Another group or persons outside your /Single household?  Proces HHIPRDE sing D Only - 1. Yes Private 2. No /Single Merge d Proces HHIPRDE sing D Only - 1. Yes /Single Merge Merge Merge  |          |          |                                      |
| Merge d 5. Catastrophic plan  Proces HHIPRY sing OU Only - 1. Yes Private 2. No  Single Merge d UT Only - 1. An employer or union? Private 2. Another group or persons outside your /Single household?  Merge d Proces HHIPRO sing UT Only - 1. An employer or union? Private 2. Another group or persons outside your /Single household?  Merge d Proces HHIPRDE sing D Only - 1. Yes Private 2. No  Single Merge U   |          |          |                                      |
| d 5. Catastrophic plan  Proces HHIPRY sing OU Only - 1. Yes Private 2. No  Single Merge d Proces HHIPRO sing UT Only - 1. An employer or union? Private 2. Another group or persons outside your household?  Merge d Proces HHIPRDE sing D Only - 1. Yes Private 2. Another group or persons outside your household?  Proces HHIPRDE sing D Only - 1. Yes Private 2. No  Single Merge D Only - 2. No   |          |          |                                      |
| Proces HHIPRY sing OU Only - 1. Yes Private 2. No /Single Merge d Proces HHIPRO sing UT Only - 1. An employer or union? Private 2. Another group or persons outside your /Single household? Merge d Proces HHIPRDE sing D Only - 1. Yes Private 2. Another group or persons outside your /Single household?  |          |          |                                      |
| sing         OU           Only -         1. Yes           Private         2. No           /Single         Merge           d         HHIPRO           sing         UT           Only -         1. An employer or union?           Private         2. Another group or persons outside your           /Single         household?           Proces         HHIPRDE           sing         D           Only -         1. Yes           Private         2. No           /Single         Merge   |          | LUUDDY   | 5. Catastrophic plan                 |
| Only - 1. Yes Private 2. No  Single Merge d  Proces HHIPRO sing UT Only - 1. An employer or union? Private 2. Another group or persons outside your /Single household?  Merge d  Proces HHIPRDE sing D Only - 1. Yes Private 2. No  Single household?  |          |          |                                      |
| Private /Single Merge d  Proces HHIPRO sing UT Only - 1. An employer or union? Private 2. Another group or persons outside your /Single household?  Merge d  Proces HHIPRDE sing D Only - 1. Yes Private 2. No /Single household?  |          | OU       |                                      |
| /Single Merge d  Proces HHIPRO sing UT  Only - 1. An employer or union? Private 2. Another group or persons outside your /Single household?  Merge d  Proces HHIPRDE sing D Only - 1. Yes Private 2. No /Single Merge  |          |          |                                      |
| Merge d  Proces HHIPRO sing UT  Only - Private 2. Another group or persons outside your /Single household?  Merge d  Proces HHIPRDE sing D Only - Private 2. No /Single household?   |          |          | 2. No                                |
| Proces HHIPRO sing UT  Only - 1. An employer or union?  Private 2. Another group or persons outside your household?  Merge d  Proces HHIPRDE sing D  Only - 1. Yes  Private 2. No  /Single Merge   |          |          |                                      |
| Proces HHIPRO sing UT  Only - 1. An employer or union?  Private 2. Another group or persons outside your household?  Merge d  Proces HHIPRDE sing D  Only - 1. Yes  Private 2. No  /Single Merge   | Merge    |          |                                      |
| sing UT  Only - Private 2. Another group or persons outside your /Single household?  Merge d  Proces HHIPRDE sing D Only - Private 2. No /Single Merge   |          |          |                                      |
| Only - Private 2. Another group or persons outside your /Single household?  Merge d Proces HHIPRDE sing D Only - Private 2. No /Single household?  |          |          |                                      |
| Only - Private 2. Another group or persons outside your /Single household?  Merge d Proces HHIPRDE sing D Only - Private 2. No /Single household?  | sing     | UT       |                                      |
| Private 2. Another group or persons outside your household?  Merge d Proces HHIPRDE sing D Only - 1. Yes Private 2. No /Single Merge   |          |          | 1. An employer or union?             |
| /Single household?  Merge d  Proces HHIPRDE sing D  Only - 1. Yes Private 2. No /Single Merge  | Private  |          |                                      |
| Merge d         d           Proces         HHIPRDE sing           sing         D           Only - Private         1. Yes           Private         2. No           /Single Merge   |          |          | household?                           |
| Description  |          |          | ·                                    |
| Proces         HHIPRDE           sing         D           Only -         1. Yes           Private         2. No           /Single         Merge  |          |          |                                      |
| sing D Only - 1. Yes Private 2. No /Single Merge   |          | HHIPRDF  |                                      |
| Only - 1. Yes Private 2. No /Single Merge  |          |          |                                      |
| Private 2. No<br>/Single<br>Merge  |          | ט        | 1 Voc                                |
| /Single<br>Merge   |          |          |                                      |
| Merge  |          |          | Z. INU                               |
|  |          |          |                                      |
| u  |          |          |                                      |
|  | <u>u</u> |          |                                      |

| Proces sing Only - Private /Single Merge d | HHIRPM<br>PD | 1. Once a week 2. Once every 2 weeks 3. Twice a month 4. Once a month 5. Every 2 months 6. Quarterly (every 3 months) 7. Once every 4 months 8. Twice a year (every 6 months) 9. Once a year 10. Other |
|--|--------------|--|
| Proces sing Only - Private /Single Merge d | HHIRPM<br>XB |  |
| Proces sing Only - Private /Single Merge d | HHIIRGX<br>B |  |
| Proces sing Only - Private /Single Merge d | PREMSU<br>BS | 1. Yes<br>2. No  |
| Proces sing Only - Private /Single Merge d | HHISUBP<br>D | 1. Yes<br>2. No  |
| Proces sing Only - Private /Single Merge d | HHIPDLI<br>B |  |
| Proces sing Only - Private /Single Merge d | HHIR_MX<br>B |  |

| Proces  | HHII_GX              |
|---------|----------------------|
| sing    | B                    |
|         | D                    |
| Only -  |                      |
| Private |                      |
| /Single |                      |
| Merge   |                      |
| d       |                      |
| Proces  | HIP_STA              |
| sing    | T _                  |
| Only -  |                      |
| Private |                      |
| /Single |                      |
| Merge   |                      |
| d       |                      |
| Proces  | HIP_ORI              |
| sing    | G                    |
| Only -  | <del>-</del>         |
| Private |                      |
| /Single |                      |
| Merge   |                      |
| d       |                      |
| Proces  | HHIBCBS              |
| sing    |                      |
| Only -  |                      |
| Private |                      |
| /Single |                      |
| Merge   |                      |
| d       |                      |
| Proces  | BLSLNO               |
| sing    |                      |
| Only -  |                      |
| Private |                      |
| /Single |                      |
| Merge   |                      |
| d       |                      |
| Proces  | HHIPDLI              |
| sing    | B_orig               |
| Only -  |                      |
| Private |                      |
| /Single |                      |
| Merge   |                      |
| d       |                      |
| Proces  | SSTYPE               |
| sing    |                      |
| Only -  | 1. Dental care       |
| Private | 2. Long-term care    |
| /Single | 3. Prescriptions     |
| Merge   | 4. Vision care       |
| d       | 5. Other (specify)   |
| -       | 888. Delete the Line |
|         | 200. 20.000 22       |

| Proces<br>sing<br>Only -<br>Private<br>/Single<br>Merge<br>d |                | SSOTHE<br>R   |  |                             |
|--|----------------|---------------|--|-----------------------------|
| 13A  | S13A_I<br>NTRO | S13AINT<br>RO | Now I am going to ask some questions about medical payments and  | Goto<br>BSect13.BTABLEA.BRO |
|  |                |               | reimbursements. I will begin with your payments.   | W.ITEM                      |
|  |                |               | By payments I mean any co-pays and out-of-pocket expenses. Include all payments, even those for persons who are outside of your household. |                             |
|  |                |               | Month (MEDPDESC) (MEDPMTX) (MEDPMTMO)  1. Enter 1 to Continue  |                             |

| 13A | MDB_I        | ITEM              | SCREEN 1  | 1-15: IF ITEM ne<br>Item2Shadow then goto                 |
|-----|--------------|-------------------|---|---|
|     | TEM          |                   | 32 ?[F1]  | CK_ITEM<br>ELSE goto                                      |
|     |              |                   | Since the first of (reference month), have (you/you or any members of your  | DESCRIPTION   |
|     |              |                   | household) made any payments for the following?   | 95: Goto next ROW   |
|     |              |                   | ◆ Read each item on list  | 99: Goto<br>S13A_END                                      |
|     |              |                   | SCREEN 2  | 888: IF no more rows                                      |
|     |              |                   | □□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□   | then goto S13A_END ELSE goto ITEM - next row of the table |
|     |              |                   | Have (you/you or any members of your household) made any payments for Read each item on list  | - HEALTOW OF THE TABLE                                    |
|     |              |                   | <ol> <li>Eye examinations, treatment, or surgery</li> <li>Purchase of eye glasses or contact<br/>lenses</li> <li>Dental care</li> <li>Hospital room or hospital services</li> </ol> |   |
|     |              |                   | <ul><li>5. Services by medical professionals other<br/>than physicians</li><li>6. Physician services</li></ul>  |   |
|     |              |                   | <ul><li>7. Lab tests or x-rays</li><li>8. Care in convalescent or nursing homes</li><li>9. Care for invalids, convalescents, handicapped, or elderly persons in the home</li></ul>  |   |
|     |              |                   | <ul><li>10. Adult day care centers</li><li>11. Other medical care and services</li><li>12. Hearing aids</li></ul>   |   |
|     |              |                   | 13. Prescription drugs 14. Purchase or rental of supportive or rehabilitative equipment   |   |
|     |              |                   | 15. Purchase or rental of medical or surgical equipment for general use   |   |
|     |              |                   | 95. Continue List<br>99. None/No more entries<br>888. Delete a line   |   |
| 13A |              | ServiceOr<br>Item | ** SHOW ONLY **   |   |
| 13A | MEDP<br>DESC | DESCRIP<br>TION   | Ask if not apparent  ◆  | IF ITEM = 5 then goto<br>MEDPNOUT                         |
|     |              |                   | Describe the care/service/item.   | ELSEIF ITEM = 14 or 15                                    |
|     |              |                   | <u>Description Amount</u>   | then goto MEDPPRNT  |
|     |              |                   | Month (MEDPDESC)  | ELSE goto MEDPGFTC  |

## (MEDPMTX) (MEDPMTMO)

| 13A | MEDP<br>NOUT | MEDPNO<br>UT | Was this service provided inside or outside the home?  | Goto MEDPGFTC |
|-----|--------------|--------------|--|---------------|
|     |              |              | Month (MEDPDESC) (MEDPMTX) (MEDPMTMO)  1. Inside the home  |               |
| 13A | MEDP<br>PRNT | MEDPPR<br>NT | 2. Outside the home  ◆ Ask if not apparent  Was this for a purchase or rental?   | Goto MEDPGFTC |
|     |              |              | Month (MEDPDESC) (MEDPMTX) (MEDPMTMO)  1. Purchase 2. Rental   |               |
| 14A | MEDP<br>GFTC | MEDPGF<br>TC | ◆ Ask if not apparent  (Was/Were) the (description) for a member of your household or someone outside of your household? | Goto MONTH    |
|     |              |              | Month  (MEDPDESC)  (MEDPMTX) (MEDPMTMO)  |               |
|     |              |              | Household member     Non-household member  |               |

| 13Δ | MEDD         | MONTH | In what month was(worn) the  | REE MONTH  |
|-----|--------------|-------|--|--|
| 13A | MEDP<br>MTMO | MONTH | In what month was(were) the payment(s) made?  ( * Enter 13 for same amount each month of the reference period./)  Description Amount  Month  (MEDPDESC)  (MEDPMTX) (MEDPMTMO)  1. January 2. February 3. March 4. April 5. May 6. June 7. July | REF_MONTH - CUR_MONTH: IF (MONTH is not within the reference period) then goto ERR3_MONTH ELSE goto AMOUNT 13,DK,RF: Goto AMOUNT |
|     |              |       |  |  |

| 13A | MEDP<br>MTX | AMOUNT | (What was the total amount paid in (month)?/What was the total amount paid?/What is your monthly expense?) | 1-999999: IF [(ITEM = 1<br>and AMOUNT It 5 or gt<br>2000) or                                     |
|-----|-------------|--------|--|--|
|     |             |        | Description Amount Month (MEDPDESC) (MEDPMTX) (MEDPMTMO)   | (ITEM = 2<br>and AMOUNT It 10 or gt<br>500) or<br>(ITEM = 3<br>and AMOUNT It 6 or gt<br>4000) or |
|     |             |        |  | (ITEM = 4<br>and AMOUNT It 5 or gt<br>5000) or   |
|     |             |        |  | (ITEM = 5<br>and AMOUNT It 5 or gt<br>800) or  |
|     |             |        |  | (ITEM = 6<br>and AMOUNT It 5 or gt<br>1200) or<br>(ITEM = 7                                      |
|     |             |        |  | and AMOUNT It 5 or gt<br>800) or<br>(ITEM = 8  |
|     |             |        |  | and AMOUNT It 15 or gt<br>8000) or<br>(ITEM = 9  |
|     |             |        |  | and AMOUNT It 20 or gt<br>10,700) or<br>(ITEM = 10<br>and AMOUNT It 5 or gt                      |
|     |             |        |  | 1200) or<br>(ITEM = 11<br>and AMOUNT It 5 or gt  |
|     |             |        |  | 650) or<br>(ITEM = 12<br>and AMOUNT It 5 or gt   |
|     |             |        |  | 5000) or<br>(ITEM = 13<br>and AMOUNT It 3 or gt<br>450) or                                       |
|     |             |        |  | (ITEM = 14<br>and AMOUNT It 6 or gt<br>1350) or  |
|     |             |        |  | (ITEM = 15<br>and AMOUNT It 5 or gt<br>500)]   |
|     |             |        |  | AND<br>(MONTH <> 13) then<br>goto ERR1_AMOUNT  |
|     |             |        |  | ELSEIF ITEM<br>and AMOUNT for this<br>record = data on<br>the                                    |
|     |             |        |  | prechart/input AND (that   |

prechart records

|      |        |   |                             | MEDPMTMO <> 13) then goto ERR_DUP  ELSE goto C  |
|------|--------|---|-----------------------------|---|
|      |        |   |                             | DK,RF: Goto C   |
| 13A  | MEDP   | С | Enter 'C' for a combined ex | •   |
| 10/1 | IVILDI | O | There is not a combined ex  | perise o. Goto  |
|      | CB_S   |   |                             | COMBCODE  |
|      |        |   |                             | EMPTY: IF [(ITEM = 1, 2, 3, 6 or 12) and (RT10.POPGRP = 7, 8, 07 or 08)]  OR [ITEM = 5 and MEDPNOUT= 2 and (RT10.POPGRP = 7, 8, 07 or 08)] OR [ITEM = 10 and (RT10.POPGRP = 15 or 16)] OR [(ITEM = 13, 14 or 15) and (RT10.POPGRP = 11 or 12)] then goto MDBSTORE |
|      |        |   |                             | ELSE goto<br>MORE   |
|      |        |   |                             | IF anything other than 'C'<br>or blank is entered then<br>goto CK C   |

| 13A | MEDP<br>CMB  | COMBCO<br>DE | What is (description) combined with?  Enter all that apply, separate with commas  Description Amount  Month (MEDPDESC) (MEDPMTX) (MEDPMTMO)  1. Eye examinations, treatments, or surgery 2. Purchase of eye glasses or contact lenses 3. Dental care 4. Hospital room or hospital services 5. Services by medical professionals other than physicians 6. Physician services 7. Lab tests or x-rays 8. Care in convalescent or nursing homes 9. Care for invalids, convalescents, handicapped, or elderly persons in the home 10. Adult day care centers 11. Other medical care and services 12. Hearing aids 13. Prescription drugs 14. Purchase or rental of supportive or rehabilitative equipment 15. Purchase or rental of medical or surgical equipment for general use 77. Misc. combined (unable to specify/DK) | IF [(ITEM = 1, 2, 3, 6 or 12) and (RT10.POPGRP = 7, 8, 07 or 08)] OR [ITEM = 5 and MEDPNOUT= 2 and (RT10.POPGRP = 7, 8, 07 or 08)] OR [ITEM = 10 and (RT10.POPGRP = 15 or 16)] OR [(ITEM = 13, 14 or 15) and (RT10.POPGRP = 11 or 12)] then goto MDBSTORE  ELSE goto MORE |
|-----|--------------|--------------|--|---|
| 13A | MDBS<br>TORE | MDBSTO<br>RE | What is the name of the business (that provided this service/where this was purchased)?  | IF UPPERCASE ENTRY contains ".COM" then goto MORE  ELSEIF ENTRY = DK or RF then goto MORE   |
|     |              |              |  | ELSE goto MDBPURCH  |
| 13A | MDBP<br>URCH | MDBPUR<br>CH | Was this paid for -  1. Online? 2. In person?  | 1,3,4,DK,RF: Goto<br>MORE<br>2: Goto MDBLOC   |
|     |              |              | <ul><li>3. By mail or telephone order?</li><li>4. Other</li></ul>  |   |
| 13A | MDBL<br>OC   | MDBLOC       | In what city is (Store) located?   | Goto MDBLOCST   |
|     |              |              |  |   |

| 13A | MDBL<br>OCST | MDBLOC<br>ST | ?[F1]   | IF entry is not a valid state abbreviation then                               |
|-----|--------------|--------------|---|---|
|     |              |              | In what state is (Store) located?   | goto CK_MDBLOCST  |
|     |              |              | <ul> <li>Enter the two character<br/>state abbreviation</li> </ul>  | ELSE goto MORE  |
| 13A | MEDP<br>MORE | MORE         | Did (you/you or any members of your household) make any other payments for (description)?  Description Amount | 1: IF ROW number = 40 then goto ERR_MAX ELSE goto ITEM, next line on the grid |
|     |              |              | Month (MEDPDESC) (MEDPMTX) (MEDPMTMO)   | 2,DK,RF: IF ROW<br>number = 40 then goto<br>S13A_END<br>ELSE goto             |
|     |              |              | 1. Yes<br>2. No   | ITEM, next line on the grid   |
| 13A |              | S13A_EN<br>D | ** Not Displayed **   | Exit block and goto<br>S13B INTRO   |
| 13A |              | MEDPCA<br>RY | ** OUT VARIABLE **  |   |
| 13A |              | MEDPCY<br>1  | ** OUT VARIABLE **  |   |
| 13A |              | MEDPCY<br>2  | ** OUT VARIABLE **  |   |
| 13A |              | MEDPCY<br>3  | ** OUT VARIABLE **  |   |
| 13A |              | MEDPCY<br>4  | ** OUT VARIABLE **  |   |
| 13A |              | MEDPCY<br>5  | ** OUT VARIABLE **  |   |
| 13A |              | MEDPCY<br>6  | ** OUT VARIABLE **  |   |
| 13A |              | MEDPCY<br>7  | ** OUT VARIABLE **  |   |
| 13A |              | MEDPCY<br>8  | ** OUT VARIABLE **  |   |
| 13A |              | MEDPCY<br>9  | ** OUT VARIABLE **  |   |
| 13A |              | MEDPCY<br>10 | ** OUT VARIABLE **  |   |
| 13A |              | MEDPCY<br>11 | ** OUT VARIABLE **  |   |
| 13A |              | MEDPCY<br>12 | ** OUT VARIABLE **  |   |
| 13A |              | MEDPCY<br>13 | ** OUT VARIABLE **  |   |
| 13A |              | MEDPCY<br>14 | ** OUT VARIABLE **  |   |
| 13A |              | MEDPCY<br>15 | ** OUT VARIABLE **  |   |

| 13A |                | MEDPCY<br>16   | ** OUT VARIABLE **   |           |
|-----|----------------|----------------|--|-----------|
| 13A |                | MEDPMT<br>X_   | ** OUT VARIABLE **   |           |
| 13A |                | MDB_ST<br>AT   | ** OUT VARIABLE **   |           |
| 13A |                | MDB_OR<br>IG   | ** OUT VARIABLE **   |           |
| 13B | S13B_I<br>NTRO | S13B_IN<br>TRO | Now I am going to ask some questions about your reimbursements.  | Goto ITEM |
|     |                |                | By reimbursements I mean any money received for any members of your household from an insurance company, medical care provider or non-household member for medical expenses which you previously paid or will pay. |           |
|     |                |                | ^HSAHRAFSA_Fill  |           |
|     |                |                | Amount Month  (MEDRDESC)  (MEDRMBX) (MEDRMBMO)  1. Enter 1 to Continue   |           |

| 400 | 1456 :        |           |  |                         |                                    |
|-----|---------------|-----------|--|-------------------------|------------------------------------|
| 13B | MDC_I<br>TEM  | ITEM      | SCREEN 1   | Item2                   | IF ITEM ne<br>Shadow then goto     |
|     |               |           | 🔐 32 ?[F1]   | CK_IT                   | ELSE goto                          |
|     |               |           | Since the first of (reference month),  | DESC                    | RIPTION                            |
|     |               |           | have (you/you or any members of your household) received any medical                                       | 95:                     | Goto next ROW                      |
|     |               |           | reimbursements for the items I just asked about?   | 99:                     | Goto S13B_END                      |
|     |               |           | ◆ IF YES - What did you get reimbursed for?  | 888:<br>lines t<br>S13B | IF no more grid<br>hen goto<br>FND |
|     |               |           | • Read each  | _                       | ELSE goto ITEM<br>line of grid     |
|     |               |           | item on list   |                         |                                    |
|     |               |           | SCREEN 2   |                         |                                    |
|     |               |           | □ 33 ? [F1]  |                         |                                    |
|     |               |           | <ul> <li>IF YES - Have you received any<br/>reimbursements for</li> </ul>                                  |                         |                                    |
|     |               |           | <ul><li>Read each item on list</li></ul>   |                         |                                    |
|     |               |           | Eye examinations, treatment, or surgery     Purchase of eye glasses or contact                             |                         |                                    |
|     |               |           | lenses 3. Dental care  |                         |                                    |
|     |               |           | <ul><li>4. Hospital room or hospital services</li><li>5. Services by medical professionals other</li></ul> |                         |                                    |
|     |               |           | than physicians 6. Physician services  |                         |                                    |
|     |               |           | <ul><li>7. Lab tests or x-rays</li><li>8. Care in convalescent or nursing homes</li></ul>                  |                         |                                    |
|     |               |           | Care for invalids, convalescents, handicapped, or elderly persons in the                                   |                         |                                    |
|     |               |           | home<br>10. Adult day care centers   |                         |                                    |
|     |               |           | 11. Other medical care and services  |                         |                                    |
|     |               |           | 12. Hearing aids<br>13. Prescription drugs   |                         |                                    |
|     |               |           | 14. Purchase or rental of supportive or rehabilitative equipment   |                         |                                    |
|     |               |           | 15. Purchase or rental of medical or   |                         |                                    |
|     |               |           | surgical equipment for general use<br>95. Continue List  |                         |                                    |
|     |               |           | 99. None/No more entries   |                         |                                    |
| 13B |               | ServiceOr | 888. Delete a line  ** SHOW ONLY **  |                         |                                    |
|     |               | ltem      |  |                         |                                    |
|     | · <del></del> |           |  |                         |                                    |

| 13B | MEDR<br>DESC      | DESCRIP<br>TION | ◆ Ask if not apparent   | IF ITEM = 5 then goto MEDRNOUT               |
|-----|-------------------|-----------------|---|--|
|     | DESC              | HON             | Describe the care/service/item.   | ELSEIF ITEM = 14 or 15<br>then goto MEDRPRNT |
|     |                   |                 | <u>Description</u><br>Amount Month  | ELSE goto MEDRGFTC                           |
|     |                   |                 | (MEDRMESC) (MEDRMBMO)   |  |
| 13B | MEDR<br>PNOU<br>T | MEDRNO<br>UT    | Was this service provided inside or outside the home?   | Goto MEDRGFTC                                |
|     | 1                 |                 | Description Amount  |  |
|     |                   |                 | Month (MEDPDESC) (MEDPMTX) (MEDPMTMO)   |  |
|     |                   |                 | <ol> <li>Inside the home</li> <li>Outside the home</li> </ol>                                     |  |
| 13B | MEDR<br>PRNT      | MEDRPR<br>NT    | <ul> <li>Ask if not apparent</li> </ul>   | Goto MEDRGFTC                                |
|     |                   |                 | Was this for a purchase or rental?  |  |
|     |                   |                 | Description Amount  Month  (MEDRDESC)  (MEDRMBX) (MEDRMBMO)                                       |  |
|     |                   |                 | 1. Purchase<br>2. Rental  |  |
| 14B | MEDR<br>GFTC      | MEDRGF<br>TC    | ◆ Ask if not apparent   | Goto MONTH                                   |
|     |                   |                 | (Was/Were) the (description) for a member of your household or someone outside of your household? |  |
|     |                   |                 | Month (MEDRDESC) (MEDRMBX) (MEDRMBMO)   |  |
|     |                   |                 | Household member     Non-household member   |  |

| 13B | MEDR<br>MBMO | MONTH | In what month was(were) the reimbursement(s) received?  Description Amount  Month  (MEDRDESC)  (MEDRMBX) (MEDRMBMO)  | REF_MONTH - CUR_MONTH: IF entry not within the reference period then goto ERR3_MONTH ELSE goto AMOUNT |
|-----|--------------|-------|--|---|
|     |              |       | <ol> <li>January</li> <li>February</li> <li>March</li> <li>April</li> <li>May</li> <li>June</li> <li>July</li> <li>August</li> <li>September</li> <li>October</li> <li>November</li> <li>December</li> </ol> | DK,RF: Goto AMOUNT  |

| 400 | MEDD        | ANACHNIT | Wiles to see the total amount on a six and Gar | 4 000000 15 (175)                               |
|-----|-------------|----------|--|---|
| 13B | MEDR<br>MBX | AMOUNT   | What was the total amount received (in month)? | 1-999999: IF (ITEM = 1<br>and AMOUNT It 5 or gt |
|     | IVIDA       |          | monun;   | 2300) or  |
|     |             |          | Description Amount                             | (ITEM = 2                                       |
|     |             |          | Month (MEDDDECO)                               | and AMOUNT It 13 or gt                          |
|     |             |          | (MEDRDESC)<br>(MEDRMBX) (MEDRMBMO)             | 450) or<br>(ITEM = 3                            |
|     |             |          | (MEDIANDY) (MEDIANDWO)                         | and AMOUNT It 20 or gt                          |
|     |             |          |  | 1400) or  |
|     |             |          |  | (ITEM = 4                                       |
|     |             |          |  | and AMOUNT It 5 or gt<br>5000) or               |
|     |             |          |  | (ITEM = 5                                       |
|     |             |          |  | and AMOUNT It 8 or gt<br>800) or                |
|     |             |          |  | (ITEM = 6)<br>and AMOUNT It 5 or gt             |
|     |             |          |  | 980) or   |
|     |             |          |  | (ITEM = 7<br>and AMOUNT It 5 or gt              |
|     |             |          |  | 800) or   |
|     |             |          |  | (ITEM = 8                                       |
|     |             |          |  | and AMOUNT It 5 or gt<br>8000) or               |
|     |             |          |  | (ITEM = 9                                       |
|     |             |          |  | and AMOUNT It 20 or gt<br>10700) or             |
|     |             |          |  | (ITEM = 10                                      |
|     |             |          |  | and AMOUNT It 5 or gt<br>1200) or               |
|     |             |          |  | (ITEM = 11)                                     |
|     |             |          |  | and AMOUNT It 5 or gt<br>650) or                |
|     |             |          |  | (ITEM = 12                                      |
|     |             |          |  | and AMOUNT It 10 or gt 3208) or                 |
|     |             |          |  | (ITEM = 13<br>and AMOUNT It 7 or gt             |
|     |             |          |  | 850) or   |
|     |             |          |  | (ITEM = 14)                                     |
|     |             |          |  | and AMOUNT It 15 or gt<br>1350) or              |
|     |             |          |  | ´ (ITEM = 15                                    |
|     |             |          |  | and AMOUNT It 32 or gt                          |
|     |             |          |  | 500)<br>then                                    |
|     |             |          |  | goto ERR1_AMOUNT                                |
|     |             |          |  | ELSEIF ITEM                                     |
|     |             |          |  | and the entry in AMOUNT for this                |
|     |             |          |  | record are                                      |
|     |             |          |  | equal to any records data                       |
|     |             |          |  | in the pre-                                     |
|     |             |          |  | chart/input<br>then goto ERR_DUP                |
|     |             |          |  | and in goto Entity Doi                          |

|     |              |        |   |   | ELSE goto C |
|-----|--------------|--------|---|---|-------------|
|     |              |        |   | DK,RF:  | Goto C      |
| 13B | MEDR<br>CB_S | С      | <ul> <li>Enter 'C' for a combined reimbursement</li> </ul>                                | C: (<br>COMBCC                                    | Goto<br>DDE |
|     |              |        |   | EMPTY:  | Goto MORE   |
|     |              |        |   | IF anythin<br>or the ent<br>entered th<br>goto Cl | en          |
| 13B | MEDR         | COMBCO | 📭 32-33 ? [F1]  | Goto MOF  |             |
|     | CMB          | DE     | What other medical reimbursement is (description) combined with?                          |   |             |
|     |              |        | <ul><li>Enter all that apply, separate with commas</li></ul>                              |   |             |
|     |              |        | Description Amount Month  |   |             |
|     |              |        | (MEDRDESC)  |   |             |
|     |              |        | (MEDRMBX) (MEDRMBMO)  |   |             |
|     |              |        | Eye examinations, treatments, or  |   |             |
|     |              |        | surgery  2. Purchase of eye glasses or contact lenses                                     |   |             |
|     |              |        | <ul><li>3. Dental care</li><li>4. Hospital room or hospital services</li></ul>            |   |             |
|     |              |        | <ol><li>Services by medical professionals other</li></ol>                                 |   |             |
|     |              |        | than physicians<br>6. Physician services  |   |             |
|     |              |        | <ul><li>7. Lab tests or x-rays</li><li>8. Care in convalescent or nursing homes</li></ul> |   |             |
|     |              |        | <ol><li>Care for invalids, convalescents,</li></ol>                                       |   |             |
|     |              |        | handicapped, or elderly persons in the home   |   |             |
|     |              |        | 10. Adult day care centers  |   |             |
|     |              |        | <ul><li>11. Other medical care and services</li><li>12. Hearing aids</li></ul>            |   |             |
|     |              |        | <ul><li>13. Prescription drugs</li><li>14. Purchase or rental of supportive or</li></ul>  |   |             |
|     |              |        | rehabilitative equipment  |   |             |
|     |              |        | 15. Purchase or rental of medical or surgical equipment for general use                   |   |             |
|     |              |        | 77. Misc. combined (unable to specify/DK)   |   |             |

| 13B | MEDR | MORE         | Did (you/you or any members of your                            | 1: IF ROW number =   |
|-----|------|--------------|--|--|
|     | MORE |              | household) receive any other reimbursements for (description)? | 22 then goto ERR_MAX<br>ELSE goto ITEM,<br>next line of grid |
|     |      |              | Month (MEDRDESC) (MEDRMBX) (MEDRMBMO)                          | 2,DK,RF: IF ROW<br>number = 22 then goto<br>S13B_END         |
|     |      |              | 1. Yes<br>2. No  | ELSE goto<br>ITEM, next line of grid                         |
| 13B |      | S13B_EN<br>D | ** Not Displayed **  | Exit block and goto<br>LP13A_FLAG                            |
| 13B |      | MEDRCA<br>RY | ** OUT VARIABLE **   |  |
| 13B |      | MEDRCY<br>1  | ** OUT VARIABLE **   |  |
| 13B |      | MEDRCY<br>2  | ** OUT VARIABLE **   |  |
| 13B |      | MEDRCY<br>3  | ** OUT VARIABLE **   |  |
| 13B |      | MEDRCY<br>4  | ** OUT VARIABLE **   |  |
| 13B |      | MEDRCY<br>5  | ** OUT VARIABLE **   |  |
| 13B |      | MEDRCY<br>6  | ** OUT VARIABLE **   |  |
| 13B |      | MEDRCY<br>7  | ** OUT VARIABLE **   |  |
| 13B |      | MEDRCY<br>8  | ** OUT VARIABLE **   |  |
| 13B |      | MEDRCY<br>9  | ** OUT VARIABLE **   |  |
| 13B |      | MEDRCY<br>10 | ** OUT VARIABLE **   |  |
| 13B |      | MEDRCY<br>11 | ** OUT VARIABLE **   |  |
| 13B |      |              | ** OUT VARIABLE **   |  |
| 13B |      | MEDRCY<br>13 |  |  |
| 13B |      | MEDRCY<br>14 |  |  |
| 13B |      | MEDRCY<br>15 |  |  |
| 13B |      | MEDRCY<br>16 |  |  |
| 13B |      | MEDRMB<br>X  |  | _  |
| 13B |      | MDC_ST       |  |  |

|     |                     | AT              |  |  |
|-----|---------------------|-----------------|--|--|
| 13B |                     | MDC_OR<br>IG    |  |  |
| 13A |                     | LP13A_FI<br>ag  | 1. Yes<br>2. No  |  |
| 13  |                     | S13_Sect comp   |  | Exit block and goto<br>Section 14 - BSECT14  |
| 14A | S14A1<br>_INTR<br>O | S14Å1_I<br>NTRO | Now I am going to ask about your non-health insurance policies. (Include policies paid by your household for someone outside your household./)  Policy Insurance   Insurance Paid Payroll  Payment Paid  Time   Number Description Type Company   By   Deduction Period  Total Period  Payment    1. Enter 1 to Continue | IF there are any active Policies listed on the inventory chart (8500.PLCYSTAB <> 1) then goto BSect14A Block  ELSE goto S14A_END |
| 14A |                     | POLICYI<br>B    | ** SHOW VARIABLE **  |  |
| 14A |                     | INSDESC         | ** SHOW Variable **  |  |
| 14A |                     | INSCOM<br>P     | ** SHOW Variable **  |  |
| 14A |                     | TYPE_F          | ** SHOW ONLY Field **  |  |
| 14A | PLCYS<br>TIL        | PLCYSTI<br>L    | Do (you/you or any members of your household) still have or make payments for the (life or disability/auto/homeowner's/tenants'/ot her type of non-health) insurance policy from (Insurance Company)?  | IF 8500.PREMYOU = 2<br>then goto S14A_END<br>ELSE goto INSEX3A   |
|     |                     |                 | Policy Insurance    Insurance Paid Payroll  Payment Paid  Time   Number Description Type Company   By    Deduction Period  Total Period  Payment   1. Yes   2. No  |  |

| 14A | INSEX<br>3A  | INSEX3A      | Since the first of (reference month) not including this month, have you had any expenses for this policy?  Policy Insurance    Insurance Paid Payroll  Payment Paid  Time   Number Description Type Company   By   Deduction Period  Total Period Payment  1. Yes  | 1: IF I_INSRPMPD = 1-<br>9 then goto INSLSTTM<br>ELSE goto<br>INSRPMPA<br>2,DK,RF: Goto<br>S14A_END |
|-----|--------------|--------------|--|---|
| 14A | INSLS<br>TTM | INSLSTT<br>M | 2. No  Last time, I recorded that payments are made (once a week/once every 2 weeks/twice a month/once a month/every 2 months/every 3 months/every 4 months/every 6 months/once a year). Is that still correct?  Policy Insurance    Insurance Paid Payroll  Payment Paid  Time   Number Description Type Company   By   Deduction Period  Total Period Payment   1. Yes   2. No   | 1: Goto<br>INSREGXA<br>2,DK,RF: Goto<br>INSRPMPA  |
| 14A | INSRP<br>MPA | INSRPM<br>PA | How often are payments made( including payroll de ductions?/?)  Policy  Insurance    Insurance  Paid Payroll  Payment Paid  Time  Number Description Type Company  By  Deduction Period  Total  Period  Payment   1. Once a week 2. Once every 2 weeks 3. Twice a month 4. Once a month 5. Every 2 months 6. Quarterly (every 3 months) 7. Once every 4 months 8. Twice a year (every 6 months) 9. Once a year 10. Other | 1-9: Goto<br>INSREGXA<br>10,DK,RF: Goto<br>INSEX3AX   |

| 14A | INSRE<br>GXA | INSREGX<br>A | What is the amount currently paid(Periodicity)?/?)                        | IF INSREGXA = 1 or 2<br>then goto<br>ERR1_INSREGXA                |
|-----|--------------|--------------|---|---|
|     |              |              | Policy Insurance  <br> Insurance Paid Payroll  Payment Paid<br> Time      | ELSEIF POLICYYB = 100 and   |
|     |              |              | Number Description Type Company By  Deduction Period Total Period Payment | [ (((INSLSTTM = 1 and<br>I INSRPMPD = 1) or                       |
|     |              |              | <u> </u>  | INSRPMPA = 1) and<br>INSREGXA gt 120) or                          |
|     |              |              |   | (((INSLSTTM = 1 and I_INSRPMPD = 2) or                            |
|     |              |              |   | INSRPMPA = 2) and<br>INSREGXA gt 61) or                           |
|     |              |              |   | (((INSLSTTM = 1 and<br>I_INSRPMPD = 3) or                         |
|     |              |              |   | INSRPMPA = 3) and<br>INSREGXA gt 300) or                          |
|     |              |              |   | (((INSLSTTM = 1 and I_INSRPMPD = 4) or                            |
|     |              |              |   | INSRPMPA = 4) and<br>INSREGXA gt 1120) or<br>(((INSLSTTM = 1 and  |
|     |              |              |   | (((INSESTIME = 1 and<br>I_INSRPMPD = 5) or<br>INSRPMPA = 5) and   |
|     |              |              |   | INSREGXA gt 1120) or<br>(((INSLSTTM = 1 and                       |
|     |              |              |   | i_iNSRPMPD = 6) or<br>INSRPMPA = 6) and                           |
|     |              |              |   | INSREGXA gt 3999) or (((INSLSTTM = 1 and                          |
|     |              |              |   | I_INSRPMPD = 7) or<br>INSRPMPA = 7) and                           |
|     |              |              |   | INSREGXA gt 3999) or<br>(((INSLSTTM = 1 and<br>I_INSRPMPD = 8) or |
|     |              |              |   | INSRPMPA = 8) and<br>INSREGXA gt 3999) or                         |
|     |              |              |   | (((INSLSTTM = 1 and<br>I INSRPMPD = 9) or                         |
|     |              |              |   | INSRPMPA = 9) and<br>INSREGXA gt 6628)]                           |
|     |              |              |   | then goto<br>ERR1_INSREGXA  |
|     |              |              |   | ELSEIF POLICYYB = 200 and   |
|     |              |              |   | [ (((INSLSTTM = 1 and I_INSRPMPD = 1) or                          |
|     |              |              |   | INSRPMPA = 1) and<br>INSREGXA gt 299) or                          |
|     |              |              |   | (((INSLSTTM = 1 and I_INSRPMPD = 2) or                            |
|     |              |              |   | INSRPMPA = 2) and<br>INSREGXA gt 299) or                          |

(((INSLSTTM = 1 and I INSRPMPD = 3) or INSRPMPA = 3) and INSREGXA gt 299) or (((INSLSTTM = 1 and I INSRPMPD = 4) or INSRPMPA = 4) and INSREGXA gt 700) or (((INSLSTTM = 1 and I INSRPMPD = 5) or  $\overline{\text{INSRPMPA}} = 5$ ) and INSREGXA gt 700) or (((INSLSTTM = 1) andI INSRPMPD = 6) or  $\overline{\text{INSRPMPA}} = 6$ ) and INSREGXA gt 1500) or (((INSLSTTM = 1) andI INSRPMPD = 7) or INSRPMPA = 7) and INSREGXA gt 1500) or (((INSLSTTM = 1) and INSLSTTM = 1) and INSLSTTM = 1)I INSRPMPD = 8) or INSRPMPA = 8) and INSREGXA gt 3409) or (((INSLSTTM = 1 and I INSRPMPD = 9) or INSRPMPA = 9) and INSREGXA gt 4200)] then goto ERR1\_INSREGXA

ELSEIF POLICYYB = 300 and [(((INSLSTTM = 1) and I))]I INSRPMPD = 1) or INSRPMPA = 1) and INSREGXA gt 99) or (((INSLSTTM = 1 and I INSRPMPD = 2) or INSRPMPA = 2) and INSREGXA gt 99) or (((INSLSTTM = 1) and))I INSRPMPD = 3) or INSRPMPA = 3) and INSREGXA gt 99) or (((INSLSTTM = 1) andI INSRPMPD = 4) or INSRPMPA = 4) and INSREGXA gt 798) or (((INSLSTTM = 1) andI INSRPMPD = 5) or INSRPMPA = 5) and INSREGXA gt 798) or (((INSLSTTM = 1 and I INSRPMPD = 6) or

INSRPMPA = 6) and INSREGXA gt 1576) or (((INSLSTTM = 1) and I))I INSRPMPD = 7) or INSRPMPA = 7) and INSREGXA gt 1576) or (((INSLSTTM = 1) and I))I INSRPMPD = 8) or  $\overline{\text{INSRPMPA}} = 8$ ) and INSREGXA gt 3180) or (((INSLSTTM = 1 andI INSRPMPD = 9) or INSRPMPA = 9) and INSREGXA gt 6170)] then goto ERR1 INSREGXA

ELSEIF POLICYYB = 400 and [ (((INSLSTTM = 1) and I))I INSRPMPD = 1) or INSRPMPA = 1) and INSREGXA gt 11) or (((INSLSTTM = 1 and I INSRPMPD = 2) or INSRPMPA = 2) and INSREGXA at 29) or (((INSLSTTM = 1) and)I INSRPMPD = 3) or  $\overline{\text{INSRPMPA}} = 3$ ) and INSREGXA gt 29) or (((INSLSTTM = 1 and I INSRPMPD = 4) or  $\overline{\text{INSRPMPA}} = 4$ ) and INSREGXA at 461) or (((INSLSTTM = 1 and I INSRPMPD = 5) or INSRPMPA = 5) and INSREGXA gt 461) or (((INSLSTTM = 1 and I INSRPMPD = 6) or INSRPMPA = 6) and INSREGXA gt 461) or (((INSLSTTM = 1) and I))I INSRPMPD = 7) or INSRPMPA = 7) and INSREGXA gt 461) or (((INSLSTTM = 1) and I))I INSRPMPD = 8) or INSRPMPA = 8) and INSREGXA gt 461) or (((INSLSTTM = 1) andI INSRPMPD = 9) or  $\overline{\text{INSRPMPA}} = 9$ ) and INSREGXA gt 798) ] then

| goto ERR1_INSREGXA  |
|---|
| ELSEIF POLICYYB = 500 and [ (((INSLSTTM = 1 and I_INSRPMPD = 1) or INSRPMPA = 1) and INSREGXA gt 50) or (((INSLSTTM = 1 and I_INSRPMPD = 2) or INSRPMPA = 2) and INSREGXA gt 60) or (((INSLSTTM = 1 and |
| (((INSLSTTM = 1 and<br>I_INSRPMPD = 3) or   |
| INSRPMPA = 3) and   |
| INSREGXA gt 85) or  |

(((INSL STTM = 1 and I\_INSR  $\overline{\mathsf{PMPD}}$ = 4) or **INSRP** MPA = 4) and **INSRE** GXA gt 250) or (((IŃSL STTM = 1 and I\_INSR **PMPD** = 5) or INSRP MPA = 5) and IŃSRE GXA gt 280) or (((INSL STTM = 1 and I INSR  $\overline{P}MPD$ = 6) or **INSRP** MPA = 6) and IŃSRE GXA gt 497) or (((INSL STTM = 1 and IINSR **PMPD** = 7) or**INS**RP MPA = 7) and INSRE GXA gt 497) or (((INSL STTM = 1 and I\_INSR  $\overline{P}MPD$ = 8) or

|     | INSRP              |              |  |   |
|-----|--------------------|--------------|--|---|
|     | MPA =<br>8) and    |              |  |   |
|     | INSRE<br>GXA gt    |              |  |   |
|     | 986) or<br>(((INSL |              |  |   |
|     | STTM<br>= 1 and    |              |  |   |
|     | I_INSR<br>PMPD     |              |  |   |
|     | = 9) or            |              |  |   |
|     | INSRP<br>MPA =     |              |  |   |
|     | 9) and<br>INSRE    |              |  |   |
|     | GXA gt<br>3837)]   |              |  |   |
|     | then<br>goto       |              |  |   |
|     | ERR1_<br>INSRE     |              |  |   |
|     | GXA                |              |  |   |
|     | ELSE<br>goto       |              |  |   |
|     | S14A_<br>END       |              |  |   |
| 14A | INSEX<br>3AX       | INSEX3A<br>X | Since the first of (reference month) not                                     | 1,2: Goto                                       |
|     | SAX                | ^            | including this month, how much was paid?                                     | ERR1_INSEX3AX                                   |
|     |                    |              | Policy Insurance   | 3-99999: IF<br>(POLICYYB = 100 and              |
|     |                    |              | Insurance Paid Payroll  Payment Paid<br> Time                                | INSEX3AX gt 3999) OR                            |
|     |                    |              | Number Description Type Company By<br> Deduction Period Total Period Payment | (POLICYYB = 200 and INSEX3AX gt 1500) OR        |
|     |                    |              |  | (POLICYYB = 300 and INSEX3AX gt 1576) OR        |
|     |                    |              |  | (POLICYYB = 400 and INSEX3AX gt 461) OR         |
|     |                    |              |  | (POLICYYB = 500 and<br>INSEX3AX gt 497)<br>then |
|     |                    |              |  | goto ERR1_INSEX3AX<br>ELSE goto                 |
|     |                    |              |  | S14A_END  DK,RF: Goto S14A END                  |

| 14A |              | S14A_EN<br>D   | ** Not Displayed **   | IF no more active policies<br>in the table then exit<br>block and<br>goto BTableB - S14B  |
|-----|--------------|----------------|---|---|
|     |              |                |   | ELSE goto PLCYSTIL for then next active policy  |
| 14A |              | INSE_3A<br>X   | ** OUT VARIABLE **  |   |
| 14A |              | INSR_GX<br>A   | ** OUT VARIABLE **  |   |
| 14A |              | POLICYY<br>B   |   |   |
|     |              |                | 100. Life/disability<br>200. Automobile/other veh.<br>300. Homeowner's<br>400. Tenant's<br>500. Other   |   |
| 14A |              | PLCYST<br>AB   |   |   |
| 14A |              | MATCHI<br>D    |   |   |
| 14A |              | I_PAYDE<br>DPR |   |   |
| 14A |              | I_INSRP<br>MPD |   |   |
| 14B | INB_IT<br>EM | ITEM           | (Do ^YOU_ANYMEM have any or pay for any -/Since the first of ^REF_MONTH have ^YOU_ANYMEM purchased o  ◆ Read each item on list  1. Life insurance or other policies which provide benefits in case of death or disability?  2. Homeowners' insurance?  3. Renters' insurance?  4. Automobile or other vehicle insurance?  5. Other types of non-health insurance?  99. None/No more entries  888. Delete a line | 1-5: IF ITEM ne Item2Shadow then goto CK_ITEM ELSE goto INSCOMP  99: Goto S14B_END  888: IF no more rows in the table then goto S14B_END ELSE goto ITEM - next row of the table |
| 14B |              | PreFill        | ** SHOW ONLY **   |   |
| 14B | INSCO<br>MP  | INSCOM<br>P    | What is the name of the insurance company for your (life or disability/homeowners'/tenants'/vehicle /other type of insurance) policy?   | Goto INSDESC  |
|     |              |                | <ul> <li>Enter name of insurance<br/>company, not the insurance agent</li> </ul>  |   |

| 14B | INSDE<br>SC  | DESCRIP<br>TION | Briefly describe the policy.  | IF ITEM = 2 then goto INSPROP ELSE goto PREMYOU   |
|-----|--------------|-----------------|---|---|
| 14B | INSPR<br>OP  | INSPROP         | Which property (ies) does this policy cover?  Enter number of each property covered, separate with commas.  | 1-20: IF any entry is higher than the number of properties or a blank answer list option then goto CK_INSPROP |
|     |              |                 | 1. PROPDESC[1] 2. PROPDESC[2] 3. PROPDESC[3] 4. PROPDESC[4] 5. PROPDESC[5] 6. PROPDESC[6] 7. PROPDESC[6] 7. PROPDESC[8] 9. PROPDESC[9] 10. PROPDESC[10] 11. PROPDESC[11] 12. PROPDESC[12] 13. PROPDESC[12] 13. PROPDESC[13] 14. PROPDESC[14] 15. PROPDESC[15] 16. PROPDESC[16] 17. PROPDESC[16] 17. PROPDESC[17] 18. PROPDESC[18] 19. PROPDESC[19] 20. PROPDESC[20] 99. Property not owned or rented by the household | ELSE goto PREMYOU  99,DK,RF: Goto PREMYOU   |
| 14B | PREM<br>YOU  | PREMYO<br>U     | (Do/Does) (you/your household) pay ANY portion of the premiums for this policy?  1. Yes   | 1, DK, RF: Goto<br>PAYDEDPR<br>2: Goto PREMOUT  |
| 14B | PREM<br>OUT  | PREMOU<br>T     | <ul><li>2. No</li><li>Who pays the policy premiums?</li><li>1. An employer or union?</li><li>2. Another group or persons outside your household?</li></ul>  | Goto C  |
| 14B | PAYDE<br>DPR | PAYDED<br>PR    | Are any premiums paid through payroll deductions?   | Goto INSRPMPD   |
|     |              |                 | 1. Yes<br>2. No   |   |

| 14B | INSRP<br>MPD | INSRPM<br>PD | How often are payments made( including payroll deductions?/?)   | 1-9: Goto<br>INSRPMXB      |
|-----|--------------|--------------|---|----------------------------|
|     |              |              | <ol> <li>Once a week</li> <li>Once every 2 weeks</li> <li>Twice a month</li> <li>Once a month</li> <li>Every 2 months</li> <li>Quarterly (every 3 months)</li> <li>Once every 4 months</li> <li>Twice a year (every 6 months)</li> <li>Once a year</li> </ol> | 10,DK,RF: Goto<br>INSEXPBX |
|     |              |              | 10. Other   |                            |

| 140 | INICED       | INIC D DA 4  | What is the agreement assume with a sid  | IE INIODENANO 4 O  |
|-----|--------------|--------------|--|--|
| 14B | INSRP<br>MXB | INSRPM<br>XB | What is the amount currently paid (once a week/once every 2 weeks/twice a month/once a month/every 2 months/every 3 months/every 4 | IF INSRPMXB = 1 or 2<br>then goto<br>ERR1_INSRPMXB                       |
|     |              |              | months/every 6 months/once a year)( including payroll deductions?/?)   | ELSEIF ITEM = 1 AND<br>( (INSRPMPD =<br>1 and INSRPMXB gt 120)           |
|     |              |              |  | or<br>(INSRPMPD =<br>2 and INSRPMXB gt 61)                               |
|     |              |              |  | or<br>(INSRPMPD =<br>3 and INSRPMXB gt 300)                              |
|     |              |              |  | or<br>((INSRPMPD =<br>4 or 5) and INSRPMXB gt                            |
|     |              |              |  | 1120) or<br>((INSRPMPD =<br>6-8) and INSRPMXB gt<br>3999) or             |
|     |              |              |  | (INSRPMPD = 9 and INSRPMXB gt 6628)) THEN                                |
|     |              |              |  | goto<br>ERR1_INSRPMXB  |
|     |              |              |  | ELSEIF ITEM = 2 AND<br>( ((INSRPMPD =<br>1-3) and INSRPMXB gt<br>299) or |
|     |              |              |  | ((INSRPMPD = 4 or 5) and INSRPMXB gt 700) or                             |
|     |              |              |  | ((INSRPMPD = 6 or 7) and INSRPMXB gt 1500) or                            |
|     |              |              |  | (INSRPMPD = 8 and INSRPMXB gt 3409) or (INSRPMPD =                       |
|     |              |              |  | 9 and INSREGXA gt<br>4200) ) THEN<br>goto                                |
|     |              |              |  | ERR1_INSRPMXB  |
|     |              |              |  | ELSEIF ITEM = 3 and<br>( ((INSRPMPD =<br>1-3) and INSRPMXB gt            |
|     |              |              |  | 99) or<br>((INSRPMPD = 4<br>or 5) and INSRPMXB gt                        |
|     |              |              |  | 798) or<br>((INSRPMPD = 6<br>or 7) and INSRPMXB gt                       |
|     |              |              |  | or 1 june in to the living gr  |

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1576) or
       (INSRPMPD = 8
and INSRPMXB gt 3180)
       (INSRPMPD = 9)
and INSRPMXB gt 6170)
) THEN
         goto
ERR1_INSRPMXB
ELSEIF ITEM = 4 AND
       ((INSRPMPD=
1 and INSRPMXB gt 11)
       ((INSRPMPD = 2)
or 3) and INSRPMXB gt
29) or
       ((INSRPMPD =
4-8) and INSRPMXB gt
461) or
       (INSRPMPD = 9)
and INSRPMXB gt 798))
THEN
         goto
ERR1_INSRPMXB
ELSEIF ITEM = 5 AND
       ( (INSRPMPD =
1 and INSRPMXB gt 50)
       (INSRPMPD = 2)
and INSRPMXB at 60) or
       (INSRPMPD = 3)
and INSRPMXB gt 85) or
       (INSRPMPD = 4
and INSRPMXB gt 250)
       (INSRPMPD = 5)
and INSRPMXB gt 280)
       ((INSRPMPD = 6)
or 7) and INSRPMXB gt
497) or
       (INSRPMPD = 8)
and INSRPMXB gt 986)
       (INSRPMPD = 9)
and INSRPMXB gt 3837)
) THEN
         goto
ERR1 INSRPMXB
ELSE Goto C
```

| 14B | INSEX<br>PBX | INSEXPB<br>X | Since the first of (reference month) not including this month, what was (your/your household's) total expense for this insurance policy?  • Enter the actual amount the household paid. Do not include any expenses paid for the household by others.   | IF INSEXPBX = 1 or 2 then goto ERR1_INSEXPBX ELSEIF (ITEM = 1 and INSEXPBX gt 3999) OR                      |
|-----|--------------|--------------|---|---|
| 14B | S14_S        | С            | ◆ Enter "C" for a combined expense  | C: Goto COMBCODE  EMPTY: Goto MORE  IF anything other than a 'C' or the enter key is entered then goto CK_C |
| 14B | S14CM<br>B   | COMBCO<br>DE | What other type of policy is the (Insurance type) combined with?  ◆ Enter all that apply, separate with commas.  1. Life insurance or other policies which provide benefits in case of death or disability 2. Homeowners' insurance 3. Renters' insurance 4. Automobile or other vehicle insurance 5. Other types of non-health insurance 77. Misc. combined (unable to specify/DK) | IF 2 is selected then goto<br>COMBPROP<br>ELSE goto MORE  |

| 14B | S14CM<br>BPRO<br>P | COMBPR<br>OP | Which property (ies) did this policy cover?  ◆ Enter number of each property covered, separate with commas.  1. PROPDESC[1] 2. PROPDESC[2] 3. PROPDESC[3] 4. PROPDESC[4] 5. PROPDESC[6] 7. PROPDESC[6] 7. PROPDESC[6] 7. PROPDESC[7] 8. PROPDESC[8] 9. PROPDESC[9] 10. PROPDESC[10] 11. PROPDESC[11] 12. PROPDESC[11] 12. PROPDESC[12] 13. PROPDESC[13] 14. PROPDESC[14] 15. PROPDESC[15] 16. PROPDESC[16] 17. PROPDESC[17] 18. PROPDESC[18] 19. PROPDESC[19] 20. PROPDESC[20] 99. Property not owned or rented by the | 1-20: IF any entry is higher than the number of properties or a blank answer list option then goto CK_COMBPROP ELSE goto MORE  99,DK,RF: Goto MORE |
|-----|--------------------|--------------|--|--|
| 14B | INSMO<br>RE        | MORE         | household  (Do ^You_Anymem have any or make payments for any other ^inbdescription policy?/Did ^you_Anymem purchase or begin paying for any other ^inbdescritpion  | 1: IF Row number = 100 then goto ERR_MAX ELSE goto ITEM, next row of the table   |
|     |                    |              | 1. Yes<br>2. No  | 2,DK,RF: IF Row<br>number = 100 then goto<br>S14B_END  |
|     |                    |              |  | ELSE goto<br>ITEM, next row of the<br>table  |
| 14B |                    | S14B_EN<br>D | ** Not Displayed **  | Goto section 15 -<br>BSect15   |
| 14B |                    | POLICYY<br>B | ** OUT VARIABLE **   |  |
|     |                    |              | 100. Life/disability<br>200. Automobile/other veh.<br>300. Homeowner's<br>400. Tenant's<br>500. Other  |  |
| 14B |                    | POLICYI<br>B | ** OUT VARIABLE **   |  |
| 14B |                    | PLCYST<br>AB | ** OUT VARIABLE **   |  |

| 14B | INSPRPY<br>1 | ** OUT VARIABLE ** |
|-----|--------------|--------------------|
| 14B | INSPRPY<br>2 | ** OUT VARIABLE ** |
| 14B | INSPRPY<br>3 |                    |
| 14B | INSPRPY<br>4 | ** OUT VARIABLE ** |
| 14B | INSPRPY<br>5 | ** OUT VARIABLE ** |
| 14B | INSPRPY<br>6 | ** OUT VARIABLE ** |
| 14B | INSE_PB<br>X |                    |
| 15B | INSR_MX<br>B |                    |
| 15B | INSCMB1      | ** OUT VARIABLE ** |
| 15B | INSCMB2      | ** OUT VARIABLE ** |
| 15B | INSCMB3      | ** OUT VARIABLE ** |
| 15B | INSCMB4      | ** OUT VARIABLE ** |
| 15B | INSCMB5      | ** OUT VARIABLE ** |
| 15B | INSCMB6      | ** OUT VARIABLE ** |
| 15B | INSCMB<br>P1 | ** OUT VARIABLE ** |
| 15B | INSCMB<br>P2 | ** OUT VARIABLE ** |
| 15B | INSCMB<br>P3 | ** OUT VARIABLE ** |
| 15B | INSCMB<br>P4 | ** OUT VARIABLE ** |
| 15B | INSCMB<br>P5 | ** OUT VARIABLE ** |
| 15B | INSCMB<br>P6 | ** OUT VARIABLE ** |
| 15B | INB_STA<br>T | ** OUT VARIABLE ** |
| 15B | INB_ORI<br>G | ** OUT VARIABLE ** |

| 15  | EDA_I<br>NTRO | EDA_INT<br>RO | Now I am going to ask about education expenses. Please include any direct payments made for any members of your household or for anyone outside your household and any payments you made online or had automatically deducted.  Do NOT include payments made on student loans  Description Type Month Amount  (EDUDESC) (EDSHL_A)  (EDMONTHA) (EDEXOXA)  | Goto<br>BTableA.Brow.ITEM   |
|-----|---------------|---------------|--|---|
| -15 |               |               | 1. Enter 1 to Continue   |   |
| 15  | EDA_I<br>TEM  | ITEM          | Since the first of (reference month), have (you/you or any members of your household) paid for any -   | 1-10: IF ITEM ne Item2Shadow then goto CK_ITEM ELSE goto DESCRIPTION                              |
|     |               |               | <ul> <li>Read each item on list.</li> <li>Baby sitting and in home day care are collected in Section 19A</li> <li>Do not include payments on student loans. They are collected in Section 22.</li> </ul>   | 99: Goto S15_END  888: IF no more grid lines then goto S15_END ELSE goto ITEM - next line of grid |
| 15  |               | PreFill       | 1. Recreational lessons or other instructions? 2. Preschool or child day care centers? 3. Tuition, including pre-paid tuition? 4. Housing while attending school? 5. Food or board while attending school? 6. Private school bus service? 7. Test preparation or tutoring services? 8. Purchase of school books? 9. Purchase of school supplies or equipment not already reported? 10. Other school related expenses not already reported including the rental of any school books or equipment? 99. None/No more entries 888. Delete the line ** SHOW ONLY ** |   |

| 15 | EDUD<br>ESC  | DESCRIP<br>TION | What was the expense for?  | Goto WHO                               |
|----|--------------|-----------------|--|--|
|    |              |                 | <u>Description Type Month</u>  |  |
|    |              |                 | Amount (EDUDESC) (EDSHL_A) (EDMONTHA) (EDEXOXA)  |  |
| 15 | EDUC<br>GFTC | WHO             | Was this expense for -   | IF ITEM = 3, 8, or 10 then goto SCHOOL |
|    | GFIC         |                 | <u>Description Type Month</u>  | ELSE goto MONTH                        |
|    |              |                 | Amount (EDUDESC) (EDSHL_A) (EDMONTHA) (EDEXOXA)  |  |
|    |              |                 | <ul><li>1. Someone inside the household?</li><li>2. Someone outside the household?</li></ul>   |  |
| 15 | EDSC<br>HL A | SCHOOL          | <ul> <li>Ask if not apparent.</li> </ul>   | Goto MONTH                             |
|    |              |                 | What kind of school or facility was it?  |  |
|    |              |                 | Amount (EDUDESC) (EDSHL_A)   |  |
|    |              |                 | (EDMONTHA) (EDEXOXA)   |  |
|    |              |                 | <ol> <li>College or university</li> <li>Elementary through high school</li> <li>Child day care center</li> <li>Nursery school or preschool</li> <li>Vocational or technical school</li> <li>Other</li> </ol> |  |

| 15 | EDMO<br>NTHA | MONTH | In what month was the payment made?  | REF_MONTH - CUR_MONTH: IF entry |
|----|--------------|-------|--|---------------------------------|
|    |              |       | <ul> <li>Enter 13 for same amount each<br/>month of the reference period.</li> </ul> | not in reference period         |
|    |              |       | Description Type Month   | then goto ERR3_MONTH            |
|    |              |       | Amount (EDUDESC) (EDSHL A)   | ELSE goto AMOUNT                |
|    |              |       | (EDMONTHA) (EDEXOXA)   | 13,DK,RF: Goto<br>AMOUNT        |
|    |              |       | 1. January   |                                 |
|    |              |       | <ul><li>2. February</li><li>3. March</li></ul>                                       |                                 |
|    |              |       | 4. April<br>5. May   |                                 |
|    |              |       | 6. June  |                                 |
|    |              |       | 7. July<br>8. August   |                                 |
|    |              |       | 9. September<br>10. October  |                                 |
|    |              |       | 11. November   |                                 |
|    |              |       | 12. December<br>13. ^CONTMO_Fill13   |                                 |

| 15 | EDEX | AMOUNT | (How much was paid?/How much is | 1-999999: IF (ITEM = 1                           |
|----|------|--------|---------------------------------|--|
|    | OXA  |        | paid monthly?)                  | and AMOUNT It 10 or gt                           |
| 15 |      | AMOUNT |                                 | •  |
|    |      |        |                                 | prechart/input AND (that prechart records        |
|    |      |        |                                 | EDMONTHA does not                                |
|    |      |        |                                 | equal 13) then<br>goto<br>ERR_DUP<br>ELSE goto C |
|    |      |        |                                 | DK,RF: Goto C                                    |

| 15 | EDUC<br>MB_S | С      | ◆ Enter 'C' for a combined expense   | C: Goto<br>COMBCODE  |
|----|--------------|--------|--|--|
|    |              |        |  | EMPTY: Goto REIMB  |
|    |              |        |  | IF any entry other than a 'C' or the enter key is entered then goto CK C |
| 15 | EDUC         | COMBCO | <b>□</b> 35 ?[F1]  | Goto REIMB   |
|    | MB           | DE     | What was combined with (Description)?  |  |
|    |              |        | • Enter all that apply, separate with commas   |  |
|    |              |        | Amount (EDUDESC) (EDSHL_A) (EDMONTHA) (EDEXOXA)  |  |
|    |              |        | <ol> <li>Recreational lessons or other instructions</li> <li>Preschool or child day care centers</li> <li>Tuition, including pre-paid tuition</li> <li>Housing while attending school</li> <li>Food or board while attending school</li> <li>Private school bus service</li> <li>Test preparation or tutoring services</li> <li>Purchase of school books</li> <li>Purchase of school supplies or equipment which has not already been reported</li> <li>Other school related expenses not already reported including the rental of any school books or equipment</li> <li>Misc. combined (unable to specify/DK)</li> </ol> |  |

| 15 | EDREI        | REIMB  | Has any of this amount been or will any   | 1: Goto REIMBX  |
|----|--------------|--------|---|---|
|    | МВ           |        | of it be reimbursed by an employer, agency, or other person?  Do not include reimbursements from dependent flexible   | 2,DK,RF: IF (ITEM = 1<br>and (RT10.POPGRP =<br>15 or 16)) OR<br>((ITEM = 2 or<br>10) and (RT10.POPGRP   |
|    |              |        | spending accounts (FSA).  | = 03, 04, 3,  |
|    |              |        | <u>Description Type Month</u><br>Amount   | or 4)) OR<br>(ITEM = 5 and<br>(RT10.POPGRP = 15 or  |
|    |              |        | (EDUDESC) (EDSHL_A)   | 16)) OR   |
|    |              |        | (EDMONTHA)(EDEXOXA)   | (ITEM = 8 and (SCHOOL<br>= 1 or 2) and  |
|    |              |        | 1. Yes<br>2. No   | (RT10.POPGRP = 03,<br>04, 3 or 4)) OR<br>(ITEM = 3  |
|    |              |        |   | and (SCHOÒL = 1-5) and (RT10.POPGRP =   |
|    |              |        |   | 03, 04, 3 or<br>4)) then goto EDASTORE  |
|    |              |        |   | ELSE Goto<br>MORE   |
| 15 | EDREI<br>MBX | REIMBX | How much was or will be reimbursed?  ◆ Do not include reimbursements from dependent flexible spending accounts (FSA). | IF entry It 15 or gt EDEXOXA AND (not equal DK and not equal RF) then goto ERR1_REIMBX  |
|    |              |        | Amount Description Type Month (EDUDESC) (EDSHL_A)   | ELSEIF (ITEM = 1 and (RT10.POPGRP = 15 or 16)) OR   |
|    |              |        | (EDMONTHA)(EDEXOXA)   | ((ITEM = 2 or 10) and (RT10.POPGRP = 03, 04, 3, or 4)) OR (ITEM = 5 and (RT10.POPGRP = 15 or 16)) OR (ITEM = 8 and (SCHOOL = 1 or 2) and (RT10.POPGRP = 03, 04, 3 or 4)) OR (ITEM = 3 and (SCHOOL = 1-5) and (RT10.POPGRP = 03, 04, 3 or 4)) then goto EDASTORE |

| 15 | EDAST<br>ORE | EDASTO<br>RE    | What is the name of the (Description)?  | ENTRY: IF ITEM = 1, 2, 3, or 5 then goto EDALOC         |
|----|--------------|-----------------|---|---|
|    |              |                 |   | ELSEIF ITEM = 8<br>or 10 then goto<br>EDAPURCH          |
|    |              |                 |   | DK, RF: Goto MORE                                       |
| 15 | EDAP<br>URCH | EDAPUR<br>CH    | Was this paid for -   | 1,3,4,DK,RF: Goto<br>MORE                               |
|    | one.         | <b>5</b>        | <ol> <li>Online?</li> <li>In person?</li> <li>By mail or telephone order?</li> <li>Other</li> </ol> | 2: Goto EDALOC  |
| 15 | EDALO<br>C   | EDALOC          | In what city is ^EDASTORE_fill located?   | Goto EDALOCST   |
| 15 | EDALO        | EDALOC          | ?[F1]   | IF entry is not a valid                                 |
| 10 | CST          | ST              |   | state abbreviation then                                 |
|    |              |                 | In what state is ^EDASTORE_fill located?  | goto CK_EDALOCST  |
|    |              |                 | <ul> <li>Enter the two character<br/>state abbreviation</li> </ul>                                  | ELSE goto MORE  |
| 15 | EDUM<br>ORE  | MORE            | Did you make any other payments for (Description)?  | 1: IF ROW number = 34 then goto ERR_MAX ELSE goto ITEM, |
|    |              |                 | Description Type Month  | next line of grid                                       |
|    |              |                 | Amount (EDUDESC) (EDSHL_A)  | 2,DK,RF: IF ROW   |
|    |              |                 | (EDMONTHA)(EDEXOXA)   | number = 34 then goto<br>S15 END                        |
|    |              |                 | 1. Yes  | ELSE goto   |
|    |              |                 | 2. No   | ITEM, next line of grid                                 |
| 15 |              | S15_END         | ** Non displayed **   | Goto Section 16 -<br>BSECT16                            |
| 15 |              | ITEMCO<br>DEOUT |   |   |
| 15 |              | EDUC_A          |   |   |
| 15 |              | EDUC_A          |   |   |
| 15 |              | 2<br>EDUC A     |   |   |
|    |              | 3               |   |   |
| 15 |              | EDUC_A<br>4     |   |   |
| 15 |              | EDUC_A<br>5     |   |   |
| 15 |              | EDUC_A          |   |   |

|    | 6           |  |
|----|-------------|--|
| 15 | EDUC_A<br>7 |  |
| 15 | EDUC_A<br>8 |  |

| 15 |       | EDUC_A<br>9  |  |                   |
|----|-------|--------------|--|-------------------|
| 15 |       | EDUC_A       |  |                   |
|    |       | 10           |  |                   |
| 15 |       | EDUC_A<br>11 |  |                   |
| 15 |       | EDEXOX       |  | _                 |
|    |       | A            |  |                   |
| 15 |       | EDRE_M<br>BX |  |                   |
| 15 |       | EDA_ST       |  |                   |
| .0 |       | AT           |  |                   |
| 15 |       | EDA_ORI      |  |                   |
|    |       | G            |  |                   |
| 15 |       | LP15_Fla     |  |                   |
|    |       | g            | 1. Yes   |                   |
|    |       |              | 2. No  |                   |
| 15 |       | LP15a1_      |  |                   |
|    |       | Flag         |  |                   |
|    |       |              | 1. Yes   |                   |
| 15 |       | LP15a2       | 2. No  | _                 |
| 10 |       | Flag         |  |                   |
|    |       | . iag        | 1. Yes   |                   |
|    |       |              | 2. No  |                   |
| 15 |       | LP15a3_      |  |                   |
|    |       | Flag         | 1. Yes   |                   |
|    |       |              | 2. No  |                   |
| 16 |       | LP15a4_      |  |                   |
|    |       | Flag         | 4.34   |                   |
|    |       |              | 1. Yes<br>2. No  |                   |
| 15 |       | LP15a5       | Z. NO  |                   |
| 10 |       | Flag         |  |                   |
|    |       | Ü            | 1. Yes   |                   |
|    |       |              | 2. No  |                   |
| 16 | SUB_I | SUB_INT      | Now I am going to ask about expenses                                   | Goto              |
|    | NTRO  | RO           | for subscriptions, memberships, books,                                 | BTableA.Brow.ITEM |
|    |       |              | and entertainment. Please remember                                     |                   |
|    |       |              | to include any payments you made online or had automatically deducted. |                   |
|    |       |              | Also, include any shipping and   |                   |
|    |       |              | handling charges with the cost of any                                  |                   |
|    |       |              | item that was shipped.   |                   |
|    |       |              | Description Month Amount   |                   |
|    |       |              | (SUBDESC) (SUBMO)  |                   |
|    |       |              | (SUBEXPX)  |                   |
|    |       |              | 1. Enter 1 to Continue   |                   |
|    |       |              | 1. LINGI 1 to Continue   |                   |

16 SUB I ITEM 1-27: IF ITEM ne TEM CK ITEM **36** ?[F1] **DESCRIPTION** Since the first of (reference month) have (you/you or any members of your 95: household) had any membership costs or other expenses related to any of the 99: following? Do not include contributions to or membership in 888: religious, professional, business, or other tax deductible organizations. next line of grid Read each item on list. ?[F1] **36** Since the first of (reference month), have (vou/vou or any members of your household) purchased any of the following items for your household or for someone outside your household? Read each item on list

-----

## **37** ?[F1]

## Have you purchased any -

- Read each item on list
- Report blank tapes, CDs, and DVDs in Section 6B under item code 11
- 1. Golf courses or country clubs
- 2. Health clubs, fitness centers, swimming pools, weight loss centers, or other sports or recreational organizations
- 3. Fees for participating in sports such as golf, bowling, biking, hockey, football, or swimming
- 4. Fees for bike, electric scooter, or moped -sharing or rental
- 5. Vacation clubs
- 6. Civic, service, fraternal, or other social organizations
- 7. Credit card membership fees

Goto next row

Goto S16 END

IF no more grid lines goto S16 END ELSE goto ITEM -

|    |              |         | 8. Shopping club memberships including warehouse clubs like Sam's Club and discount memberships like Amazon Prime |              |
|----|--------------|---------|---|--------------|
|    |              |         | 9. Direct or online dating services   |              |
|    |              |         | 10. Single or season tickets to spectator   |              |
|    |              |         | sports events such as football, baseball,   |              |
|    |              |         | hockey racing, or track events  |              |
|    |              |         | 11. Single or season tickets to plays, operas, or concerts  |              |
|    |              |         | 12. Movie tickets   |              |
|    |              |         | 13. Tickets to parks or museums   |              |
|    |              |         | 14. Single copies of newspapers,  |              |
|    |              |         | magazines, or periodicals, including digital  |              |
|    |              |         | 15. Subscriptions to newspapers,  |              |
|    |              |         | magazines, or periodicals, including digital 16. Books, digital books, or book                                    |              |
|    |              |         | subscriptions. Do not include school  |              |
|    |              |         | books or reference books.   |              |
|    |              |         | 17. Photo printing or processing  |              |
|    |              |         | 18. Photographic film or disposable cameras   |              |
|    |              |         | 19. Purchased music files, CDs, or records  |              |
|    |              |         | 20. Sirius or XM satellite radio service  |              |
|    |              |         | 21. Subscription music services such as   |              |
|    |              |         | Spotify or Pandora  |              |
|    |              |         | 22. Purchased video files, Blu-Ray discs,   |              |
|    |              |         | or DVDs<br>23. Rented video files or DVDs or  |              |
|    |              |         | streaming video subscription  |              |
| 16 |              | PreFill | ** SHOW ONLY **   |              |
| 16 | SUBD         | DESCRIP | (What is the name of the (Description))?  | Goto WHO     |
|    | ESC          | TION    | <i>i</i> )  |              |
|    |              |         | **************************************  |              |
|    |              |         | (* Ask if not apparent: Describe the item./   |              |
|    |              |         | )   |              |
|    |              |         | Description Month Amount  |              |
|    |              |         | (SUBDESC) (SUBMO)   |              |
|    | 0.100=       | 14/110  | (SUBEXPX)   | 0 ( 110) [7] |
| 16 | S16GF<br>TCA | WHO     | Was this purchase for your household or someone outside your household?   | Goto MONTH   |
|    | IOA          |         | or someone outside your nousehold:  |              |
|    |              |         | Description Month Amount  |              |
|    |              |         | (SUBDESC) (SUBMO)   |              |
|    |              |         | (SUBEXPX)   |              |
|    |              |         |   |              |
|    |              |         | 1 For household   |              |
|    |              |         | For household     For someone outside your household  |              |

| _  |           |       |   |   |
|----|-----------|-------|---|---|
| 16 | SUBM<br>O | MONTH | In what month did you have this expense?                          | REF_MONTH - CUR_MONTH: IF entry not in reference period |
|    |           |       | (* Enter 13 for same amount each month of the reference period/ ) | then goto ERR3_MONTH                                    |
|    |           |       | <u>Description Month Amount</u><br>(SUBDESC) (SUBMO)              | ELSE goto AMOUNT  |
|    |           |       | (SUBEXPX)   | 13: IF ITEM = 3, 5-8,<br>10-14, 17-19, 22, 24, 26,      |
|    |           |       | 1. January<br>2. February   | or 27 then<br>goto CK_MONTH                             |
|    |           |       | 3. March<br>4. April  | ELŠE goto<br>AMOUNT                                     |
|    |           |       | 5. May<br>6. June   | DK,RF: Goto AMOUNT                                      |
|    |           |       | 7. July<br>8. August  | ·   |
|    |           |       | 9. September<br>10. October                                       |   |
|    |           |       | 11. November<br>12. December                                      |   |
|    |           |       | 13. (Same amount each month/)                                     |   |

| SUBEX   AMOUNT   PX   PX   PX   PX   PX   PX   PX   P |    |        |  |   |
|---|----|--------|--|---|
| OR  | 16 | AMOUNT | expense?/What is ^YR_YRCUS monthly expense?) ((Include shipping and handling fees./ ))  (Include ticket/admission service fees and surcharges/ ) | AMOUNT It 5 or gt 1060) OR  (ITEM = 3 and AMOUNT It 6 or gt 750) OR  (ITEM = 4 and AMOUNT It 6 or gt 750) OR  (ITEM = 5 and AMOUNT It 800 or gt 10,000) OR  (ITEM = 6 and AMOUNT It 5 or gt 300) OR  (ITEM = 7 and AMOUNT It 5 or gt 300) OR  (ITEM = 8 and AMOUNT It 5 or gt 300) OR  (ITEM = 9 and AMOUNT It 5 or gt 1200) OR  (ITEM = 10 and AMOUNT It 5 or gt 2500) OR  (ITEM = 11 and AMOUNT It 5 or gt 720) OR  (ITEM = 12 and AMOUNT It 5 or gt 720) OR  (ITEM = 13 and AMOUNT It 5 or gt 320) OR  (ITEM = 14 and AMOUNT It 5 or gt 320) OR  (ITEM = 15 and AMOUNT It 5 or gt 2500) OR  (ITEM = 15 and AMOUNT It 7 or gt 145) OR  (ITEM = 16 and AMOUNT It 5 or gt 300) OR  (ITEM = 17 and AMOUNT It 5 or gt 150) OR  (ITEM = 17 and AMOUNT It 5 or gt 150) OR  (ITEM = 18 and AMOUNT It 5 or gt 100) OR |
| OR  |    |        |  | (ITEM = 19 and  |
|   |    |        |  |   |
| (ITEM = 20 and  | ÷  |        |  | (ITEM = 20 and  |

AMOUNT It 5 or gt 500) OR (ITEM = 21 and)AMOUNT It 1 or gt 100) (ITEM = 22 and)AMOUNT It 1 or gt 209) (ITEM = 23 and)AMOUNT It 1 or gt 150) OR (ITEM = 24 and)AMOUNT It 8 or gt 200) OR (ITEM = 25 and)AMOUNT It 8 or gt 390) (ITEM = 26 and)AMOUNT It 1 or gt 30) OR (ITEM = 27 and)AMOUNT It 1 or gt 50) then goto ERR1 AMOUNT **ELSEIF ITEMCODEOUT** and the entry in AMOUNT for this record are equal to any records data on the prechart/Input then goto ERR DUP ELSEIF ITEM = 19, 22, 23, or 26, goto C ELSEIF (ITEM = 1, 2, 5,6, or 8) AND (RT10.POPGRP = 13 or14) then goto **SUBPURCH** ELSEIF ((ITEM = 3, 7, 10-16) and (RT10.POPGRP = 13 or14)) OR ((ITEM = 17 or 18)and (RT10.POPGRP = 5, 6, 05 or 06)) OR (ITEM = 24 and (RT10.POPGRP = 1, 2, 01 or02)) OR (ITEM = 4, 20, or 25 and

|    |             |              |  | (RT10.POPGRP = 11 or<br>12))<br>then goto<br>SUBSTORE<br>ELSE goto MORE  |
|----|-------------|--------------|--|--|
| 16 | S16CM<br>_S | С            | <ul> <li>Enter a 'C' for a combined expense.</li> </ul>  | C: Goto<br>COMBCODE  |
|    |             |              | Description Month Amount (SUBDESC) (SUBMO) (SUBEXPX)   | EMPTY: IF (ITEM = 19,<br>22 or 23) AND<br>(RT10.POPGRP = 11 or<br>12) OR (ITEM<br>= 26 and<br>(RT10.POPGRP = 7, 8, |
|    |             |              |  | 07 or<br>08))then goto<br>SUBSTORE<br>ELSE goto<br>MORE  |
|    |             |              |  | If anything other than a 'C' or the Enter key is entered goto CK_C   |
| 16 | S16CM<br>B  | COMBCO<br>DE | 37 ? [F1] <b>□</b>   | IF (ITEM = 19, 22 or 23)<br>AND (RT10.POPGRP =   |
|    |             |              | What other expense is the (description) combined with?   | 11 or 12) OR<br>(ITEM = 26 and<br>(RT10.POPGRP = 7, 8,   |
|    |             |              | <ul> <li>Enter all that apply, separate<br/>with commas.</li> </ul>  | 07 or 08)) then<br>goto SUBSTORE   |
|    |             |              | Description Month Amount (SUBDESC) (SUBMO) (SUBEXPX)   | ELSE goto MORE   |
|    |             |              | 19. Purchased music files, CDs, or records 22. Purchased video files, Blu-Ray discs, or DVDs 23. Rented video files or DVDs or streaming video subscriptions 26. Applications, games, or ringtones for a cellphone or mobile device not already reported |  |

| 16 | SUBST<br>ORE | SUBSTO<br>RE | What is the name of the (Description)?   | IF uppercase entry = "GROUPON" or                            |
|----|--------------|--------------|--|--|
|    |              |              | <ul> <li>Enter store, website, or company name</li> </ul>  | "GROUPON.COM" then goto ERR_GROUPON                          |
|    |              |              |  | ELSEIF UPPERCASE<br>ENTRY contains ".COM",<br>then goto MORE |
|    |              |              |  | ELSEIF (ENTRY = DK or<br>RF) OR ITEM = 7 then<br>goto MORE   |
|    |              |              |  | ELSEIF ITEM = 10-13<br>then goto SUBLOC                      |
|    |              |              |  | ELSE goto SUBPURCH   |
| 16 | SUBP<br>URCH | SUBPUR<br>CH | Was this paid for -  | 1,3,4,DK,RF: Goto<br>MORE                                    |
|    |              |              | <ul><li>1. Online?</li><li>2. In person?</li><li>3. By mail or telephone order?</li><li>4. Other</li></ul> | 2: Goto SUBLOC   |
| 16 | SUBLO<br>C   | SUBLOC       | In what city is (business description) located?  | Goto SUBLOCST  |
| 16 | SUBLO        | SUBLOC       | ? [F1]   | IF entry is not a valid                                      |
|    | CST          | ST           | In what state is (business description) located?   | state abbreviation then goto CK_SUBLOCST                     |
|    |              |              | iocateu:   | ELSEIF ITEM = 10-13  |
|    |              |              | <ul> <li>Enter the two character state<br/>abbreviation</li> </ul>   | then goto SUBTIC   |
|    |              |              | appreviation   | ELSE goto MORE   |
| 16 | SUBTI<br>C   | SUBTIC       | Were the tickets purchased directly from (business description) or through                                 | 1,DK,RF: Goto<br>TCKPURCH                                    |
|    |              |              | a third party?   | 2: Goto TCKTCOMP   |
|    |              |              | 1. Direct<br>2. Third party  |  |
| 16 | TCKTC<br>OMP | TCKTCO<br>MP | What is the name of the company you used to purchase the tickets?  | Goto TCKPURCH  |
|    |              |              | <ul> <li>Enter store, website, or company name</li> </ul>  |  |
| 16 | TCKPU<br>RCH | TCKPUR<br>CH | Were the tickets paid for -  | 1,3,4,DK,RF: Goto<br>MORE                                    |
|    |              |              | 1. Online?   | 2: IE SI IRTIC - 2 than                                      |
|    |              |              | <ul><li>2. In person?</li><li>3. By mail or telephone order?</li></ul>                                     | 2: IF SUBTIC = 2 then goto TCKTLOC                           |
|    |              |              | 4. Other   | ELSE goto MORE   |
| 16 | TCKTL<br>OC  | TCKTLO<br>C  | In what city is (Ticket Company) located?  | Goto TKTLOCST  |

|                        | KTLOC ?[F               | [1]  | IF entry is not a valid                  |
|------------------------|-------------------------|--|--|
| CST S                  | In v                    | vhat state is (Ticket Company)<br>ated?                              | state abbreviation then goto CK_TKTLOCST |
|                        |                         | Enter the two character state  | ELSE goto MORE                           |
|                        |                         | reviation  |  |
| 16 S16OT M<br>HR       | IORE <b>Did</b><br>for) | you (purchase/pay for renting/pay any other (description)?           | 1: IF ROW number = 40 then goto ERR_MAX  |
|                        |                         | <u>Description Month Amount</u><br>(SUBDESC) (SUBMO)                 | ELSE goto ITEM,<br>next line of grid     |
|                        | (SU                     | IBEXPX)  | 2,DK,RF: Goto ITEM,                      |
|                        | 1. Y                    | (oo  | next line of grid                        |
|                        | 2. N                    | lo   |  |
| 16 S                   | 16_END ** <b>N</b>      | lon Displayed **   | Goto Section 17 -<br>BSect17             |
|                        | EMCO<br>EOUT            |  |  |
| 16 S                   | 16COD<br>1              |  |  |
|                        | 16COD                   |  |  |
|                        | 16COD                   |  |  |
|                        | 16COD                   |  |  |
|                        | UBEXP                   |  |  |
|                        | UB_ST                   |  |  |
|                        | UB_ORI                  |  |  |
| 16 LF                  | P16_Fla                 |  |  |
| g                      | 1. Y<br>2. N            |  |  |
| 17A ANYO AI<br>UTSD SI | D vac                   | w I am going to ask about trips and cations.                         | 1: Goto<br>NUMOUTSD                      |
|                        |                         | ce the first of (reference month) /e (you/you or any members of your | 2,DK,RF: IF I 17Acoun                    |
|                        | hou                     | use hold) taken any trips entirely<br>d for by anyone outside your   | gt 0 then goto TBLSECT17A_1              |
|                        |                         | use hold, such as a business,<br>ployer, or relative?                | ELSE goto<br>ANYTRIPS                    |
|                        | 1. Y<br>2. N            |  |  |
| 17A NUMO N             |                         | w many?  | Goto ANYYUPD                             |

UTSD SD

| 17A  | ANYY<br>UPD  | ANYYUP<br>D  | Even on trips entirely paid for by someone outside of your household there are sometimes miscellaneous expenses which are not paid for. Did (you/your household) have any expenses on (this trip/these trips) that will not be covered by a business, employer or other non-household member? | 1: Goto<br>FOODYUPD  2,DK,RF: IF I_17Acoun<br>gt 0 then goto<br>TBLSECT17A_1<br>ELSE goto<br>ANYTRIPS |
|------|--------------|--------------|---|---|
| 17A  | FOOD         | FOODYU       | 2. No Did these expenses include anything   | Goto LODGYUPD   |
| 1773 | YUPD         | PD           | for   | 0010 2000 1 01 0  |
|      |              |              | Food and beverages?   |   |
|      |              |              |   |   |
|      |              |              | 1. Yes<br>2. No   |   |
| 17A  | LODG<br>YUPD | LODGYU<br>PD | Did these expenses include anything for   | Goto TRANYUPD   |
|      |              |              | Lodging?  |   |
|      |              |              | 1. Yes<br>2. No   |   |
| 17A  | TRANY<br>UPD | TRANYU<br>PD | Did these expenses include anything for   | Goto ELSEYUPD   |
|      |              |              | Transportation?   |   |
|      |              |              | 1. Yes<br>2. No   |   |
| 17A  | ELSEY<br>UPD | ELSEYU<br>PD | Did these expenses include  | 1: Goto TRAELSE   |
|      |              |              | Anything else?  | 2,DK,RF: Goto<br>TOTYUPDX   |
|      |              |              | 1. Yes<br>2. No   |   |
| 17A  | TRAEL<br>SE  | TRAELS<br>E  | ◆ Specify:  | Goto TOTYUPDX   |

| 17A  | TOTYU<br>PDX | TOTYUP<br>DX  | What was the total amount of these expenses?   | 1-999999999999999999999999999999999999  |
|------|--------------|---------------|--|---|
|      |              |               |  | ELSE goto<br>ANYTRIPS   |
| 17A  |              | NUMYUP<br>D   |  |   |
| 17A  |              | TOTY_P<br>DX  |  |   |
| 17A  |              | TRD_ST<br>AT  |  |   |
| 17A  |              | TRD_ORI<br>G  |  |   |
| 17A1 |              | PLACEN<br>AME | ** SHOW ONLY **  |   |
| 17A1 | ENDT<br>RP1  | ENDTRP<br>1   | (Last interview you reported (# of unfinished trips) (trip/trips) which had not yet ended. I'd like to ask about (that trip/those trips) now. / )  In what month did your trip to (place word for 8500.TRIPPLAC) end?  Destination Ended How paid Number of trips (TRPPLACE) (ENDTRP2) (ANYBOTH2) (NUMTRIPS) | 0: IF no more unended trips then exit block and goto ANYTRIPS ELSE goto next line on grid  REF_MONTH - CUR_MONTH: IF ENDTRP1 is not within reference  period then goto ERR3_ENDTRP1 |
|      |              |               | <ol> <li>Trip not ended</li> <li>January</li> <li>February</li> <li>March</li> <li>April</li> <li>May</li> <li>June</li> <li>July</li> <li>August</li> <li>September</li> <li>October</li> <li>November</li> <li>December</li> </ol>   | ELSE goto ANYBOTH1  DK,RF: Goto ANYBOTH1  |

| 17A1 | ANYB<br>OTH1 | ANYBOT<br>H1 | Did a business, employer, or any other non-household member pay any of the costs for this trip?  | IF no more unended trips<br>then exit the block and<br>goto ANYTRIPS |
|------|--------------|--------------|--|--|
|      |              |              |  | ELSE goto ENDTRP1, next line of grid                                 |
|      |              |              | 1. Yes<br>2. No  |  |
| 17A  |              | Tripline     |  |  |
| 17A1 |              | MATCHI<br>D  |  |  |
| 17A2 | ANYTR<br>IPS | ANYTRIP<br>S | ₽ 38 ?[F1]   | 1: Goto<br>TRPPLACE  |
|      |              |              | Since the first of (reference month), have (you/you or any members of your household) taken (any trips/any other trips) for reasons such as:               | 2,DK,RF: Goto<br>S17A_END  |
|      |              |              | * Visiting relatives or friends?  * Business?  * Recreational trips?  * Other trips overnight or longer?  * Day trips of at least 75 miles away from home? |  |
|      |              |              | 1. Yes<br>2. No  |  |
| 17A2 | TRIPP<br>LAC | TRIPPLA<br>C | Where did (you/your household) go?  • Enter 888 to delete the trip   | 30 characters: Goto DESTCODE   |
|      |              |              | Destination Ended How paid Number of trips (TRPPLACE) (ENDTRP2) (ANYBOTH2) (NUMTRIPS)  | 888: Goto<br>S18MORE   |
| 17A2 | DESTC<br>ODE | DESTCO<br>DE | <ul><li>? [F1]</li><li>◆ Type state abbreviation for a U.S. destination or X for foreign country</li></ul>   | 2 character state<br>abbrev.,DK,RF: Goto<br>ENDTRP2                  |
|      |              |              | destination  | X: Goto FOREIGN  |
|      |              |              | <u>Destination Ended How paid</u> <u>Number of trips</u> (TRPPLACE) (ENDTRP2) (ANYBOTH2) (NUMTRIPS)  |  |
| 17A2 |              | PLACE        | ** SHOW ONLY **  |  |

| 17A2 | FOREI<br>GN  | FOREIG<br>N  | Select the country or region.  | Goto ENDTRP2  |
|------|--------------|--------------|--|---|
|      |              |              | <ol> <li>Africa</li> <li>Asia</li> <li>Australia</li> <li>Canada</li> <li>Caribbean</li> <li>Central America</li> <li>Europe</li> <li>Mexico</li> <li>Middle East</li> <li>South America</li> <li>South Pacific</li> </ol> |   |
| 17A2 | ENDT<br>RP2  | ENDTRP<br>2  | In what month did this trip end?   | 0: Goto S18MORE   |
|      | IN Z         |              | Destination Ended How paid  Number of trips (TRPPLACE) (ENDTRP2) (ANYBOTH2) (NUMTRIPS)  0. Trip not ended 1. January 2. February 3. March  | REF_MONTH- CUR_MONTH: IF trip is not within the reference  period, then goto ERR3_ENDTRP2  ELSE goto MORTHONE  DK,RF: Goto MORTHONE |
|      |              |              | <ul> <li>4. April</li> <li>5. May</li> <li>6. June</li> <li>7. July</li> <li>8. August</li> <li>9. September</li> <li>10. October</li> <li>11. November</li> <li>12. December</li> </ul>                                   |   |
| 17A2 | MORT<br>HONE | MORTHO<br>NE | Did you take more than one trip to (trip destination) in (month trip ended)?   | 1: Goto<br>NUMTRIPS   |
|      |              |              | Destination Ended How paid  Number of trips (TRPPLACE) (ENDTRP2) (ANYBOTH2) (NUMTRIPS)   | 2,DK,RF: Goto<br>ANYBOTH2   |
|      |              |              | 1. Yes<br>2. No  |   |

| 17A2         | NUMT<br>RIPS | NUMTRI<br>PS            | How many times did you go to (trip destination) in (month trip ended)?  Destination Ended How paid Number of trips (TRPPLACE) (ENDTRP2)   | Goto ANYBOTH2   |
|--------------|--------------|-------------------------|---|---|
| 17A2         | ANYB<br>OTH2 | ANYBOT<br>H2            | (ANYBOTH2) (NUMTRIPS)  Were any of the expenses for (this trip/these trips) paid for by anyone outside of your household?  Destination Ended How paid Number of trips (TRPPLACE) (ENDTRP2) (ANYBOTH2) (NUMTRIPS)  | Goto S18MORE  |
| 17A2         | S17MO<br>RE  | S17MOR<br>E             | 2. No  38 ? [F1]  Since the first of (reference month), have you taken any other trips for reasons such as:  * Visiting relatives or friends?  * Business?  * Recreational trips?  * Other trips overnight or longer?  * Day trips of at least 75 miles away from home?  1. Yes | 1: Goto TRIPPLAC, next line on the grid  2,DK,RF: Goto S17A_END                                       |
| 1710         |              | TDIDLINE                | 2. No   |   |
| 17A2<br>17A2 |              | TRIPLINE<br>TRPDST<br>N |   |   |
| 17A2         |              | TR2_STA                 |   |   |
| 17A2         |              | TR2_ORI<br>G            |   |   |
| 17A          |              | S17A_EN<br>D            | ** Non Displayed **   | IF (ANYBOTH1 = 1,2,DK<br>or RF) or (ANYBOTH2 =<br>1,2,DK or RF)<br>for any trips goto<br>Section 17BC |
|              |              |                         | Ē   |   |
| 17BC         |              | TRIPNU<br>M             | <del>L</del>  | ** SHOW ONLY **   |
| 17BC         |              | TRIPPLA                 |   | ** SHOW ONLY **   |

| 17BC | NUMNI<br>GHT | NUMNIG<br>HT | (Now I'm going to ask you about the (trip/trips) that (you/your household) took to (place) ending in (days)/You  (Since (you/your CU) took a set of similar trips to (Trip destination) in (month trip ended), I wil  How many nights did (you/you or any members of your household) spend away from home on (these trips/this trip)?  • Enter 0 for none | 0-800: IF entry gt 90 then goto ERR1_NUMNIGHT ELSE goto PKGTRIP  DK,RF: Goto PKGTRIP  888: Goto S18BC_END |
|------|--------------|--------------|---|---|
| 17BC | PKGT<br>RIP  | PKGTRIP      | ◆ Enter 888 to delete this trip  (Sometimes when people take a trip they have some sort of package deal that covers some or all of the costs./)  Was all or part of (these trips/this trip) covered by a package deal?  | 1: Goto<br>FOODDEAL<br>2,DK,RF: Goto<br>TRPTRNS   |
| 17BC | FOOD<br>DEAL | FOODDE<br>AL | 2. No  Did the package deal include  Food and beverages?  1. Yes 2. No  | Goto LODGDEAL   |
| 17BC | LODG<br>DEAL | LODGDE<br>AL | Did the package deal include Lodging?  1. Yes 2. No   | Goto TRANDEAL   |
| 17BC | TRAN<br>DEAL | TRANDE<br>AL | Did the package deal include Transportation?  1. Yes 2. No  | Goto ELSEDEAL   |

| 17BC | ELSED<br>EAL | ELSEDE<br>AL | Did the package deal include Anything else?                  | 1:<br>2,DK,R<br>PKGTR |         |
|------|--------------|--------------|--|-----------------------|---------|
| 4700 | TDDEL        | TDDELO       | 1. Yes<br>2. No  | 0 / 5                 | (OTDID) |
| 17BC | TRBEL<br>SE  | TRBELS<br>E  | • Specify:   | Goto Pr               | KGTRIPX |
| 17BC | PKGT<br>RIPX | PKGTRIP<br>X | How much did (you/your house hold) pay for the package deal? | or gt 70              | Goto    |

| 17BC | TRPTR | TRPTRN | ₩ 38 ? [F1]   | 1-14: IF 1 is selected         |
|------|-------|--------|---|--------------------------------|
|      | NS    | S      |   | then goto CMLOCALX             |
|      |       |        | Starting at the beginning of this trip,   | ELSEIF 2 is                    |
|      |       |        | please tell me all the kinds of   | selected then goto             |
|      |       |        | transportation  | CMPLANEX                       |
|      |       |        | (you/you or any members of your   | ELSEIF 3 is                    |
|      |       |        | household) used from the time you   | selected then goto             |
|      |       |        | (they) left home to the time you (they)   | CMTRAINX                       |
|      |       |        | got back home.  | ELSEIF 4 is                    |
|      |       |        |   | selected then goto             |
|      |       |        | <ul><li>Enter all that apply, separate</li></ul>  | CMBUSX                         |
|      |       |        | with commas   | ELSEIF 5 is                    |
|      |       |        |   | selected then goto             |
|      |       |        | 1. Local (taxi, etc.)   | CMSHIPX                        |
|      |       |        | 2. Airplane   | ELSEIF 6 is                    |
|      |       |        | 3. Train  | selected then goto             |
|      |       |        | 4. Bus<br>5. Ship   | RTCARX                         |
|      |       |        | •   | ELSEIF 7 is selected then goto |
|      |       |        | <ol> <li>Automobile, truck, van (Rented)</li> <li>Motorcycle, moped (Rented)</li> </ol> | RTMOPEDX                       |
|      |       |        | 8. Private plane (Rented)   | ELSEIF 8 is                    |
|      |       |        | 9. Boat, trailer (Rented)   | selected then goto             |
|      |       |        | 10. Camper (Rented)   | RTPLANEX                       |
|      |       |        | 11. Other vehicles (Rented)   | ELSEIF 9 is                    |
|      |       |        | 12. Automobiles or other vehicles privately   | selected then goto             |
|      |       |        | owned or leased by household  | RTBOATX                        |
|      |       |        | 13. Vehicle owned by someone else   | ELSEIF 10 is                   |
|      |       |        | (Private)   | selected then goto             |
|      |       |        | 14. Other transport (Private)   | RTCAMPX                        |
|      |       |        | . , ,   | ELSEIF 11 is                   |
|      |       |        |   | selected then goto             |
|      |       |        |   | RTOTHERX                       |
|      |       |        |   | ELSEIF 12-14 is                |
|      |       |        |   | selected then goto             |
|      |       |        |   | ANYGAS                         |
|      |       |        |   | DK,RF: Goto                    |
|      |       |        |   | LODGING                        |

| 17BC | CMLO | CMLOCA | How much did (you/you or any         | IF entry gt 640 and ne DK |
|------|------|--------|--------------------------------------|---------------------------|
|      | CALX | LX     | members of your household) spend for | or RF then goto           |
|      |      |        | local transportation (taxi, etc.)    | ERR1_CMLOCALX             |
|      |      |        | (other than what the package deal    | ELSEIF 2 is selected in   |
|      |      |        | covered/ )?                          | TRPTRNS then goto         |
|      |      |        |                                      | CMPLANEX                  |
|      |      |        |                                      | ELSEIF 3 is selected in   |
|      |      |        |                                      | TRPTRNS then goto         |
|      |      |        |                                      | CMTRAINX                  |
|      |      |        |                                      | ELSEIF 4 is selected in   |
|      |      |        |                                      | TRPTRNS then goto         |
|      |      |        |                                      | CMBUSX                    |
|      |      |        |                                      | ELSEIF 5 is selected in   |
|      |      |        |                                      | TRPTRNS then goto CMSHIPX |
|      |      |        |                                      | ELSEIF 6 is selected in   |
|      |      |        |                                      | TRPTRNS then goto         |
|      |      |        |                                      | RTCARX                    |
|      |      |        |                                      | ELSEIF 7 is selected in   |
|      |      |        |                                      | TRPTRNS then goto         |
|      |      |        |                                      | RTMOPEDX                  |
|      |      |        |                                      | ELSEIF 8 is selected in   |
|      |      |        |                                      | TRPTRNS then goto         |
|      |      |        |                                      | RTPLANEX                  |
|      |      |        |                                      | ELSEIF 9 is selected in   |
|      |      |        |                                      | TRPTRNS then goto         |
|      |      |        |                                      | RTBOATX                   |
|      |      |        |                                      | ELSEIF 10 is selected in  |
|      |      |        |                                      | TRPTRNS then goto         |
|      |      |        |                                      | RTCAMPX                   |
|      |      |        |                                      | ELSEIF 11 is selected in  |
|      |      |        |                                      | TRPTRNS then goto         |
|      |      |        |                                      | RTOTHERX                  |
|      |      |        |                                      | ELSEIF 12-14 are          |
|      |      |        |                                      | selected in TRPTRNS       |
|      |      |        |                                      | then goto ANYGAS          |
|      |      |        |                                      | ELSE goto LODGING         |

| 17DC | CMDI  | CMDI ANI | How much did (vou/you or on: | IE optny = 1.25 or at 7500                         |
|------|---|----------|------------------------------|--|
| 17BC | CMPL  | CMPLAN   | How much did (you/you or any | IF entry = 1-25 or gt 7500<br>and <> DK or RF then |
|      | ANEX EX members of your household) spend for airfare (other than what the package | goto     |                              |  |
|      |   |          | deal covered/ )?             | ERR1 COMPLANEX                                     |
|      |   |          | j.                           | ELSEIF 3 is selected in                            |
|      |   |          |                              | TRPTRNS then goto                                  |
|      |   |          |                              | CMTRAINX   |
|      |   |          |                              | ELSEIF 4 is selected in                            |
|      |   |          |                              | TRPTRNS then goto                                  |
|      |   |          |                              | CMBUSX   |
|      |   |          |                              | ELSEIF 5 is selected in                            |
|      |   |          |                              | TRPTRNS then goto                                  |
|      |   |          |                              | CMSHIPX  |
|      |   |          |                              | ELSEIF 6 is selected in                            |
|      |   |          |                              | TRPTRNS then goto                                  |
|      |   |          |                              | RTCARX   |
|      |   |          |                              | ELSEIF 7 is selected in                            |
|      |   |          |                              | TRPTRNS then goto RTMOPEDX                         |
|      |   |          |                              | ELSEIF 8 is selected in                            |
|      |   |          |                              | TRPTRNS then goto                                  |
|      |   |          |                              | RTPLANEX   |
|      |   |          |                              | ELSEIF 9 is selected in                            |
|      |   |          |                              | TRPTRNS then goto                                  |
|      |   |          |                              | RTBOATX  |
|      |   |          |                              | ELSEIF 10 is selected in                           |
|      |   |          |                              | TRPTRNS then goto                                  |
|      |   |          |                              | RTCAMPX  |
|      |   |          |                              | ELSEIF 11 is selected in                           |
|      |   |          |                              | TRPTRNS then goto                                  |
|      |   |          |                              | RTOTHERX   |
|      |   |          |                              | ELSEIF 12-14 are                                   |
|      |   |          |                              | selected in TRPTRNS                                |
|      |   |          |                              | then goto ANYGAS                                   |
|      |   |          |                              | ELSE goto LODGING                                  |

| 17BC | CMTR | CMTRAI | How much did (you/you or any            | IF entry gt 800 and ne DK               |
|------|------|--------|---|---|
|      | AINX | NX     | members of your household) spend for    | or RF then                              |
|      |      |        | train fare (other than what the package | goto                                    |
|      |      |        | deal covered/ )?                        | ERR1_CMTRAINX                           |
|      |      |        |   | ELSEIF 4 is selected in                 |
|      |      |        |   | TRPTRNS then goto                       |
|      |      |        |   | CMBUSX                                  |
|      |      |        |   | ELSEIF 5 is selected in                 |
|      |      |        |   | TRPTRNS then goto                       |
|      |      |        |   | CMSHIPX                                 |
|      |      |        |   | ELSEIF 6 is selected in                 |
|      |      |        |   | TRPTRNS then goto                       |
|      |      |        |   | RTCARX                                  |
|      |      |        |   | ELSEIF 7 is selected in                 |
|      |      |        |   | TRPTRNS then goto                       |
|      |      |        |   | RTMOPEDX                                |
|      |      |        |   | ELSEIF 8 is selected in                 |
|      |      |        |   | TRPTRNS then goto                       |
|      |      |        |   | RTPLANEX                                |
|      |      |        |   | ELSEIF 9 is selected in                 |
|      |      |        |   | TRPTRNS then goto                       |
|      |      |        |   | RTBOATX                                 |
|      |      |        |   | ELSEIF 10 is selected in                |
|      |      |        |   | TRPTRNS then goto                       |
|      |      |        |   | RTCAMPX                                 |
|      |      |        |   | ELSEIF 11 is selected in                |
|      |      |        |   | TRPTRNS then goto                       |
|      |      |        |   | RTOTHERX                                |
|      |      |        |   | ELSEIF 12-14 are                        |
|      |      |        |   | selected in TRPTRNS                     |
|      |      |        |   | then goto ANYGAS                        |
|      |      |        |   | ELSE goto LODGING                       |
|      |      |        |   | ======================================= |

| 17BC  | CMBU        | CMBUSX      | How much did (you/you or any          | IF entry gt 315 and ne DK |
|-------|-------------|-------------|---------------------------------------|---------------------------|
| ., 50 | SX          | 3.1.1.2.3.A | members of your household) spend for  | or RF then goto           |
|       | <b>5</b> 71 |             | bus fare (other than what the package | ERR1 CMBUSX               |
|       |             |             | deal covered/ )?                      | ELSEIF 5 is selected in   |
|       |             |             | ,                                     | TRPTRNS then goto         |
|       |             |             |                                       | CMSHIPX                   |
|       |             |             |                                       | ELSEIF 6 is selected in   |
|       |             |             |                                       | TRPTRNS then goto         |
|       |             |             |                                       | RTCARX                    |
|       |             |             |                                       | ELSEIF 7 is selected in   |
|       |             |             |                                       | TRPTRNS then goto         |
|       |             |             |                                       | RTMOPEDX                  |
|       |             |             |                                       | ELSEIF 8 is selected in   |
|       |             |             |                                       | TRPTRNS then goto         |
|       |             |             |                                       | RTPLANEX                  |
|       |             |             |                                       | ELSEIF 9 is selected in   |
|       |             |             |                                       | TRPTRNS then goto         |
|       |             |             |                                       | RTBOATX                   |
|       |             |             |                                       | ELSEIF 10 is selected in  |
|       |             |             |                                       | TRPTRNS then goto         |
|       |             |             |                                       | RTCAMPX                   |
|       |             |             |                                       | ELSEIF 11 is selected in  |
|       |             |             |                                       | TRPTRNS then goto         |
|       |             |             |                                       | RTOTHERX                  |
|       |             |             |                                       | ELSEIF 12-14 are          |
|       |             |             |                                       | selected in TRPTRNS       |
|       |             |             |                                       | then goto ANYGAS          |
|       |             |             |                                       | ELSE goto LODGING         |

| 17BC | CMSHI<br>PX | CMSHIP<br>X | How much did (you/you or any members of your household) spend for ship fare (other than what the package deal covered/ )? | IF entry gt 2800 and ne DK or RF, then goto ERR1_CMSHIPX ELSEIF (RT10.POPGRP = 1, 2, 01 or 02) AND (DESTCODE <> Xor (DESTCODE = X and FOREIGN = 5)) then goto SHPSTORE ELSEIF 6 is selected in TRPTRNS then goto RTCARX ELSEIF 7 is selected in TRPTRNS then goto RTMOPEDX |
|------|-------------|-------------|---|--|
|      |             |             |   | ELSEIF 8 is selected in TRPTRNS then goto RTPLANEX ELSEIF 9 is selected in TRPTRNS then goto RTBOATX ELSEIF 10 is selected in TRPTRNS then goto RTCAMPX ELSEIF 11 is selected in TRPTRNS then goto RTOTHERX ELSEIF 12-14 are selected in TRPTRNS                           |
|      |             |             |   | then goto ANYGAS<br>ELSE goto LODGING  |

| 17B | SHPST<br>ORE | SHPSTO<br>RE | What is the name of the cruise line or ship travel company? | ENTRY: Goto<br>SHPRSRV  |
|-----|--------------|--------------|---|---|
|     |              |              | ◆ Enter store, website, or company name                     | DK, RF: IF 6 is selected in TRPTRNS then goto RTCARX  ELSEIF 7 is selected in TRPTRNS then goto RTMOPEDX  ELSEIF 8 is selected in TRPTRNS then goto RTPLANEX  ELSEIF 9 is selected in TRPTRNS then goto RTBOATX  ELSEIF 10 is selected in TRPTRNS then goto RTCAMPX  ELSEIF 11 is selected in TRPTRNS then goto RTCAMPX  ELSEIF 11 is selected in TRPTRNS then goto RTOTHERX  ELSEIF 12-14 are selected in TRPTRNS then goto RTOTHERX  ELSEIF 12-14 are selected in TRPTRNS then goto RTOTHERX  ELSEIF 12-14 are selected in TRPTRNS then goto RTOTHERX  ELSEIF 12-14 are selected in TRPTRNS then goto RTOTHERX  ELSEIF 12-14 are selected in TRPTRNS then goto RTOTHERX |
|     |              |              |   |   |

| 17DC | CLIDD | CLIDDED | Me a the ways mustice made dive after with | 1 DV DC: IC upperson             |
|------|-------|---------|--|----------------------------------|
| 17BC | SHPR  | SHPRSR  | Was the reservation made directly with     | 1,DK,RF: IF uppercase            |
|      | SRV   | V       | (cruise line or ship travel company) or    | entry in SHPSTORE                |
|      |       |         | through a third party?                     | contains .COM then               |
|      |       |         |  | IF 6 is                          |
|      |       |         | 1. Direct                                  | selected in TRPTRNS              |
|      |       |         | 2. Third party                             | then goto RTCARX                 |
|      |       |         |  | ELSEIF 7 is                      |
|      |       |         |  | selected in TRPTRNS              |
|      |       |         |  | then goto RTMOPEDX               |
|      |       |         |  | ELSEIF 8 is                      |
|      |       |         |  | selected in TRPTRNS              |
|      |       |         |  | then goto RTPLANEX               |
|      |       |         |  | ELSEIF 9 is                      |
|      |       |         |  | selected in TRPTRNS              |
|      |       |         |  | then goto RTBOATX                |
|      |       |         |  | ELSEIF 10 is                     |
|      |       |         |  | selected in TRPTRNS              |
|      |       |         |  | then goto RTCAMPX                |
|      |       |         |  | ELSEIF 11 is                     |
|      |       |         |  | selected in TRPTRNS              |
|      |       |         |  | then goto RTOTHERX               |
|      |       |         |  | ELSEIF 12-<br>14 are selected in |
|      |       |         |  | TRPTRNS then                     |
|      |       |         |  |                                  |
|      |       |         |  | goto<br>ANYGAS                   |
|      |       |         |  | ELSE goto                        |
|      |       |         |  | LODGING                          |
|      |       |         |  |                                  |
|      |       |         |  |                                  |
|      |       |         |  | ELSE goto                        |
|      |       |         |  | SHPPURCH                         |
|      |       |         |  |                                  |
|      |       |         |  | 2: Goto SHPRCOMP                 |

| 17B  | SHPR<br>COMP | SHPRCO<br>MP | What is the name of the company you used to make the reservation?                                   | IF uppercase entry contains ".COM" then IF 6 is selected in  |
|------|--------------|--------------|---|--|
|      |              |              | ◆ Enter store, website, or company name   | TRPTRNS then goto RTCARX ELSEIF 7 is selected in TRPTRNS then goto RTMOPEDX ELSEIF 8 is selected in TRPTRNS then goto RTPLANEX ELSEIF 9 is selected in TRPTRNS then goto RTBOATX ELSEIF 10 is selected in TRPTRNS then goto RTCAMPX ELSEIF 11 is selected in TRPTRNS then goto RTCAMPX ELSEIF 11 is selected in TRPTRNS then goto RTOTHERX ELSEIF 12-14 are selected in TRPTRNS then goto ANYGAS ELSE goto LODGING |
| 17BC | SHPP         | SHPPUR       | Was this reservation made -   | ELSE goto SHPPURCH<br>1,3,4,DK,RF: IF 6 is   |
|      | URCH         | CH           | <ol> <li>Online?</li> <li>In person?</li> <li>By mail or telephone order?</li> <li>Other</li> </ol> | selected in TRPTRNS then goto RTCARX   |

| SHPRLOC | 2: Goto SHPRLOCGoto                           |
|---------|---|
|         | n what SPRLOCST city is Compa ny name) ocated |

| 17BC | SPRLO      | SPRLOC | ?[F1]   | IF entry is not a valid   |
|------|------------|--------|---|---|
|      | CST        | ST     | In what state is (Company name) located?  | state abbreviation then goto CK_SPRLOCST ELSEIF 6 is selected in TRPTRNS then goto  |
|      |            |        | ◆ Enter the two character state abbreviation  | RTCARX ELSEIF 7 is selected in TRPTRNS then goto RTMOPEDX ELSEIF 8 is selected in TRPTRNS then goto RTPLANEX ELSEIF 9 is selected in TRPTRNS then goto RTBOATX ELSEIF 10 is selected in TRPTRNS then goto RTCAMPX ELSEIF 11 is selected in TRPTRNS then goto RTCAMPX ELSEIF 12-14 are selected in TRPTRNS then goto ANYGAS  |
|      |            |        |   | ELSE goto LODGING   |
| 17BC | RTCA<br>RX | RTCARX | How much did (you/you or any members of your household) spend for rented automobiles, trucks or vans, not including gas (you/you or any members of your household) bought (other than what the package deal covered/ )? | IF entry gt 1400 and ne DK or RF then goto ERR1_RTCARX ELSEIF ((RT10.POPGRP = 5, 6, 05 or 06) AND DESTCODE ne X) then goto  |
|      |            |        | (* Do not include any rental costs already collected in Section 9 / )   | RTCSTORE ELSEIF 7 is selected in TRPTRNS then goto RTMOPEDX ELSEIF 8 is selected in TRPTRNS then goto RTPLANEX ELSEIF 9 is selected in TRPTRNS then goto RTBOATX ELSEIF 10 is selected in TRPTRNS then goto RTCAMPX ELSEIF 11 is selected in TRPTRNS then goto RTCAMPX ELSEIF 11 is selected in TRPTRNS then goto RTCAMPX ELSEIF 12 is selected in TRPTRNS then goto RTCAMPX ELSEIF 12 is selected in TRPTRNS then goto RTOTHERX ELSE goto ANYGAS |

| 17BC | RTCST<br>ORE | RTCSTO<br>RE | What is the name of the rental car company used?  | ENTRY: Goto<br>RTCPKUP   |
|------|--------------|--------------|---|--|
|      |              |              | • Enter store, website, or company name   | DK, RF: IF 7 is selected in TRPTRNS then goto RTMOPEDX ELSEIF 8 is selected in TRPTRNS then goto RTPLANEX ELSEIF 9 is selected in TRPTRNS then goto RTBOATX ELSEIF 10 is selected in TRPTRNS then goto RTCAMPX ELSEIF 11 is selected in TRPTRNS then goto RTCAMPX ELSEIF 11 is selected in TRPTRNS then goto RTOTHERX ELSE goto ANYGAS   |
| 17BC | RTCPK<br>UP  | RTCPKU<br>P  | In what city was the vehicle picked up?   | Goto RTPKUPST  |
| 17BC | RTPKU<br>PST | RTPKUP<br>ST | ? [F1] In what state was the vehicle picked up?  • Enter the two character state abbreviation or "XX" for foreign country | IF entry is not a valid state abbreviation then goto CK_RTPKUPST  ELSEIF entry is not XX then goto RTCRSRV  ELSE  IF 7 is selected in TRPTRNS then goto RTMOPEDX  ELSEIF 8 is selected in TRPTRNS then goto RTPLANEX  ELSEIF 9 is selected in TRPTRNS then goto RTBOATX  ELSEIF 10 is selected in TRPTRNS then goto RTBOATX  ELSEIF 11 is selected in TRPTRNS then goto RTCAMPX  ELSEIF 11 is selected in TRPTRNS then goto RTCAMPX  ELSEIF 11 is selected in TRPTRNS then goto RTCAMPX  ELSEIF 11 is selected in TRPTRNS then goto RTOTHERX  ELSE goto ANYGAS |

| 17BC | RTCR<br>SRV  | RTCRSR<br>V  | Was the reservation made directly with<br>(rental car company) or through a third<br>party?                 | 1,DK,RF: IF uppercase<br>entry in RTCSTORE<br>does not  |
|------|--------------|--------------|---|---|
|      |              |              | 1. Direct 2. Third party  | contain ".COM' then goto RTCPURCH ELSEIF 7 is selected in TRPTRNS then goto RTMOPEDX ELSEIF 8 is selected in TRPTRNS then goto RTPLANEX ELSEIF 9 is selected in TRPTRNS then goto RTBOATX ELSEIF 10 is selected in TRPTRNS then goto RTCAMPX ELSEIF 11 is selected in TRPTRNS then goto RTCAMPX ELSEIF 11 is selected in TRPTRNS then goto RTOTHERX ELSE goto ANYGAS                  |
|      |              |              |   | 2: Goto RTCRCOMP  |
| 17BC | RTCR<br>COMP | RTCRCO<br>MP | What is the name of the company you used to make your reservation?  • Enter store, website, or company name | IF uppercase entry<br>contains does not ".COM"<br>and is not DK or<br>RF then goto<br>RTCPURCH  |
|      |              |              |   | ELSEIF 7 is selected in TRPTRNS then goto RTMOPEDX ELSEIF 8 is selected in TRPTRNS then goto RTPLANEX ELSEIF 9 is selected in TRPTRNS then goto RTBOATX ELSEIF 10 is selected in TRPTRNS then goto RTCAMPX ELSEIF 11 is selected in TRPTRNS then goto RTCAMPX ELSEIF 11 is selected in TRPTRNS then goto RTCAMPX ELSEIF 11 is selected in TRPTRNS then goto RTOTHERX ELSE goto ANYGAS |

|      | 5705         |              |                                       |   |
|------|--------------|--------------|---------------------------------------|---|
| 17BC | RTCP<br>URCH | RTCPUR<br>CH | Was this reservation made -           | 1,3,4,DK,RF: IF 7 is selected in TRPTRNS  |
|      | 011011       | 0.1          | 1. Online?                            | then goto RTMOPEDX                        |
|      |              |              | 2. In person?                         | ELSEIF 8 is                               |
|      |              |              | 3. By mail or telephone order?        | selected in TRPTRNS                       |
|      |              |              | 4. Other                              | then goto RTPLANEX                        |
|      |              |              |                                       | ELSEIF 9 is                               |
|      |              |              |                                       | selected in TRPTRNS                       |
|      |              |              |                                       | then goto RTBOATX                         |
|      |              |              |                                       | ELSEIF 10                                 |
|      |              |              |                                       | is selected in TRPTRNS                    |
|      |              |              |                                       | then goto RTCAMPX                         |
|      |              |              |                                       | ELSEIF 11                                 |
|      |              |              |                                       | is selected in TRPTRNS                    |
|      |              |              |                                       | then goto RTOTHERX                        |
|      |              |              |                                       | ELSE goto                                 |
|      |              |              |                                       | ANYGAS                                    |
|      |              |              |                                       | 2: IF RTCRCOMP =                          |
|      |              |              |                                       | RESPONSE then goto                        |
|      |              |              |                                       | RTCRLOC                                   |
|      |              |              |                                       | ELSEIF 7 is selected                      |
|      |              |              |                                       | in TRPTRNS then goto                      |
|      |              |              |                                       | RTMOPEDX                                  |
|      |              |              |                                       | ELSEIF 8 is selected                      |
|      |              |              |                                       | in TRPTRNS then goto                      |
|      |              |              |                                       | RTPLANEX                                  |
|      |              |              |                                       | ELSEIF 9 is selected                      |
|      |              |              |                                       | in TRPTRNS then goto                      |
|      |              |              |                                       | RTBOATX                                   |
|      |              |              |                                       | ELSEIF 10 is                              |
|      |              |              |                                       | selected in TRPTRNS                       |
|      |              |              |                                       | then goto RTCAMPX                         |
|      |              |              |                                       | ELSEIF 11 is                              |
|      |              |              |                                       | selected in TRPTRNS<br>then goto RTOTHERX |
|      |              |              |                                       | ELSE goto ANYGAS                          |
| 17BC | RTCRL        | RTCRLO       | In what city is (Reservation company) | Goto RTRLOCST                             |
| 1750 | OC           | C            | located?                              | GOLOTATILLOGGT                            |
|      | 50           | J            | 10041041                              |   |

| 17BC | RTRLO | RTRLOC | ?[F1]  | IF entry is not a valid                   |
|------|-------|--------|--|---|
|      | CST   | ST     | 10.4   | state abbreviation then                   |
|      |       |        | In what state is (Reservation company)                               | goto CK_RTRLOCST                          |
|      |       |        | located?   | ELŠEIF 7 is selected in                   |
|      |       |        |  | TRPTRNS then goto                         |
|      |       |        | <ul> <li>Enter the two character state</li> </ul>                    | RTMOPEDX                                  |
|      |       |        | abbreviation   | ELSEIF 8 is selected in                   |
|      |       |        |  | TRPTRNS then goto                         |
|      |       |        |  | RTPLANEX                                  |
|      |       |        |  | ELSEIF 9 is selected in                   |
|      |       |        |  | TRPTRNS then goto                         |
|      |       |        |  | RTBOATX                                   |
|      |       |        |  | ELSEIF 10 is selected in                  |
|      |       |        |  | TRPTRNS then goto                         |
|      |       |        |  | RTCAMPX<br>ELSEIF 11 is selected in       |
|      |       |        |  | TRPTRNS then goto                         |
|      |       |        |  | RTOTHERX                                  |
|      |       |        |  | ELSE goto ANYGAS                          |
| 17BC | RTMO  | RTMOPE | How much did (you/you or any   | IF entry gt 250 and ne DK                 |
|      | PEDX  | DX     | members of your household) spend for                                 | or RF then goto                           |
|      |       |        | rented motorcycles or mopeds, not                                    | ERR1 RTMOPEDX                             |
|      |       |        | including gas (you/you or any members                                | ELSEIF 8 is selected in                   |
|      |       |        | of your household) bought (other than                                | TRPTRNS then goto                         |
|      |       |        | what the package deal covered/ )?                                    | RTPLANEX                                  |
|      |       |        | (+ D )   | ELSEIF 9 is selected in                   |
|      |       |        | (* Do not include any rental costs already collected in Section 9/ ) | TRPTRNS then goto RTBOATX                 |
|      |       |        | ,  | ELSEIF 10 is selected in                  |
|      |       |        |  | TRPTRNS then goto                         |
|      |       |        |  | RTCAMPX                                   |
|      |       |        |  | ELSEIF 11 is selected in                  |
|      |       |        |  | TRPTRNS then goto                         |
|      |       |        |  | RTOTHERX                                  |
| 17BC | RTPLA | RTPLAN | How much did (you/you or any   | ELSE goto ANYGAS  IF entry gt 6000 and ne |
| 1760 | NEX   | EX     | members of your household) spend for                                 | DK or RF then goto                        |
|      | NLX   | LX     | rented private planes,   | ERR1 RTPLANEX                             |
|      |       |        | not including gas (you/you or any                                    | ELSEIF 9 is selected in                   |
|      |       |        | members of your household) bought                                    | TRPTRNS then goto                         |
|      |       |        | (other than what the package deal                                    | RTBOATX                                   |
|      |       |        | covered/ )?  | ELSEIF 10 is selected in                  |
|      |       |        | 45   | TRPTRNS then goto                         |
|      |       |        | (*Do not include any rental costs                                    | RTCAMPX                                   |
|      |       |        | already collected in Section 9 / )                                   | ELSEIF 11 is selected in                  |
|      |       |        |  | TRPTRNS then goto RTOTHERX                |
|      |       |        |  | ELSE goto ANYGAS                          |
|      |       |        |  | ELSE goto ANYGAS                          |

| 17BC | RTBO  | RTBOAT   | How much did (you/you or any   | IF entry gt 400 and ne DK            |
|------|-------|----------|--|--------------------------------------|
|      | ATX   | X        | members of your household) spend for   | or RF then goto                      |
|      |       |          | rented boats or trailers,  | ERR1_RTBOATX                         |
|      |       |          | not including gas (you/you or any  | ELSEIF 10 is selected in             |
|      |       |          | members of your household) bought  | TRPTRNS then goto                    |
|      |       |          | (other than what the package deal covered/ )?                                | RTCAMPX<br>ELSEIF 11 is selected in  |
|      |       |          | covered/ )?  | TRPTRNS then goto                    |
|      |       |          | (* Do not include any rental costs   | RTOTHERX                             |
|      |       |          | already collected in Section 9 /   | ELSE goto ANYGAS                     |
| 17BC | RTCA  | RTCAMP   | How much did (you/you or any   | IF entry gt 1375 and ne              |
|      | MPX   | Χ        | members of your household) spend for   | DK or RF then goto                   |
|      |       |          | rented campers,  | ERR1_RTCAMPX                         |
|      |       |          | not including gas (you/you or any  | ELSEIF 11 is selected in             |
|      |       |          | members of your household) bought  | TRPTRNS then goto RTOTHERX           |
|      |       |          | (other than what the package deal covered/ )?                                | ELSE goto ANYGAS                     |
|      |       |          | , ·  | goto / c/c                           |
|      |       |          | (* Do not include any rental costs   |                                      |
|      |       |          | already collected in Section 9 / )   |                                      |
| 17BC | RTOT  | RTOTHE   | How much did (you/you or any   | IF entry gt 870 and ne DK            |
|      | HERX  | RX       | members of your household) spend for other rented vehicle transportation,    | or RF then goto<br>ERR1 RTOTHERX     |
|      |       |          | not including gas (you/you or any  | ELSE goto ANYGAS                     |
|      |       |          | members of your household) bought  | 2202 goto / 111 G/10                 |
|      |       |          | (other than what the package deal  |                                      |
|      |       |          | covered/ )?  |                                      |
|      |       |          |  |                                      |
|      |       |          | (* Do not include any rental costs   |                                      |
|      |       |          | already collected in Section 9 / )   |                                      |
| 17BC | ANYG  | ANYGAS I | While on the trip did (you/you or any  | 1: Goto GASOILX                      |
|      | AS    |          | members of your household) stop to   |                                      |
|      |       |          | buy any gasoline, diesel fuel, or any  | 2,DK,RF: Goto                        |
|      |       |          | other fuels?   | ANYTOLL                              |
|      |       |          | 1. Yes   |                                      |
|      |       |          | 2. No  |                                      |
| 17BC | GASOI | GASOILX  | (How much did ^YOU_ANYMEM spend  | IF entry = 1 or gt 499 and           |
|      | LX    |          | for that?/What costs for gasoline or   | <> DK or RF then goto                |
|      |       |          | other fuels won't be reimbursed?)  | ERR1_GASOILX                         |
|      |       |          |  | ELSE IF POPGROUP =                   |
|      |       |          |  | (11 or 12) goto                      |
|      |       |          |  | GTRSTORE                             |
|      |       |          |  |                                      |
| (    | GTRST | GTRSTO   | At what station or stars did (vau/vau ar                                     | ELSE goto ANYTOLL ENTRY: Goto GTRLOC |
|      | ORE   | RE       | At what station or store did (you/you or any members of your household) last | LIVITATA GOLO GIRLOG                 |
|      | O1 (L |          | purchase gasoline on your trip?  | DK,RF: Goto ANYTOLL                  |
|      |       |          |  | •                                    |
|      |       |          |  |                                      |

| E | ter store or station name In what city is (Gas Store) located? |               |
|---|--|---------------|
|   |  | Goto GTRLOCST |

| 17BC | GTRL         | GTRLOC       | ?[F1]   | IF entry is not a valid  |
|------|--------------|--------------|---|--|
| 50   | OCST         | ST           | 10.4  | state abbreviation then  |
|      |              |              | In what state is (Gas Store) located?   | goto CK_GTRLOCST   |
|      |              |              | <ul> <li>Enter the two character state<br/>abbreviation</li> </ul>  | ELSE Goto ANYTOLL  |
| 17BC | ANYT<br>OLL  | ANYTOL<br>L  | While on the trip, did (you/you or any members of your household) spend anything for tolls, not already reported?  1. Yes | 1: Goto<br>TRPTOLLX<br>2,DK,RF Goto<br>ANYPARK   |
| 17BC | TRPTO<br>LLX | TRPTOLL<br>X | 2. No (How much did ^YOU_ANYMEM spend for tolls?/What costs for tolls won't be reimbursed?)                               | IF entry gt 50 and (ne DK or RF) then goto ERR1_TRPTOLLX  ELSEIF (RT10.POPGRP = 13 or 14) and DESTCODE <> Xthen goto TOLSTORE  ELSE goto ANYPARK |
| 17B  | TOLST<br>ORE | TOLSTO<br>RE | What is the last road, bridge, ferry or tunnel you paid a toll for on this trip?  • Enter name                            | ENTRY: Goto TOLLOC  DK,RF: Goto ANYPARK  |
| 17BC | TOLLO<br>C   | TOLLOC       | What is the city?   | Goto TOLLOCST  |
| 17BC | TOLLO<br>CST | TOLLOC<br>ST | ? [F1] What is the state?   | IF entry is not a valid state abbreviation then goto CK_TOLLOCST   |
|      |              |              | <ul> <li>Enter the two character state<br/>abbreviation</li> </ul>  | ELSE goto ANYPARK  |
| 17BC | ANYPA<br>RK  | ANYPAR<br>K  | Did (you/you or any members of your household) have any parking fees?  1. Yes 2. No                                       | 1: Goto PARKINGX<br>2,DK,RF: Goto<br>LODGING   |
| 17BC | PARKI<br>NGX | PARKING<br>X | (How much were they?/What cost for parking fees won't be reimbursed?)   | IF entry gt 100 and (<> DK and <> RF) then goto ERR1_PARKINGX  ELSEIF (RT10.POPGRP = 13 or 14) AND DESTCODE <> X then goto TRPPKLOC              |
|      |              |              |   | ELSE goto LODGING  |

| 17BC | TRPPK        | TRPPKL        | At what street intersection or location                       | Goto TRPKLC                                 |
|------|--------------|---------------|---|---|
| IIBC | LOC          | OC            | was the vehicle parked?                                       | GUIU IRPALU                                 |
|      | 200          |               | was and vermole particular                                    |   |
|      |              |               | <ul> <li>Enter intersection or location</li> </ul>            |   |
| 17BC | TRPKL<br>C   | TRPKLC        | What is the city?   | Goto TRPKLCST                               |
| 17BC | TRPKL<br>CST | TRPKLC<br>ST  | ?[F1]   | IF not a valid state abbreviation then goto |
|      | 031          | 31            | What is the state?  | CK_TRPKLCST                                 |
|      |              |               | <ul> <li>Enter the two character state</li> </ul>             | ELSE goto TRPPKSTR                          |
|      |              |               | abbreviation  |   |
| 17BC | TRPPK<br>STR | TRPPKS<br>TR  | What is the name of the company or institution that you paid? | Goto LODGING                                |
|      |              |               | <ul> <li>Enter name of company or institution</li> </ul>      |   |
| 17BC |              | NUMSAM<br>E   |   |   |
| 17BC |              | NUMN_G<br>HT  |   |   |
| 17BC |              | PKGT_IP       |   |   |
| 17BC |              | X<br>CMLO_A   |   |   |
| 17BC |              | LX<br>CMPL N  |   |   |
|      |              | EX            |   |   |
| 17BC |              | CMTR_IN<br>X  |   |   |
| 17BC |              | CMBUSX        |   |   |
| 17BC |              | CMSHIP<br>X   |   |   |
| 17BC |              | RTCARX        |   |   |
| 17BC |              | RTMO_E<br>DX  |   |   |
| 17BC |              | RTPL_NE<br>X  |   |   |
| 17BC |              | RTBOAT<br>X   |   |   |
| 17BC |              | RTCAMP<br>X   |   |   |
| 17BC |              | RTOT_E        |   |   |
| 17BC |              | RX<br>GASOILX |   |   |
| 17BC |              | TRPT_LL<br>X  |   |   |
| _    |              |               |   |   |

| 17BC |              | PARK_N<br>GX  |  |   |
|------|--------------|---------------|--|---|
| 17BC |              | TRIPDST<br>N  |  |   |
| 17BC |              | TRIPNU<br>M   | ** SHOW ONLY **  |   |
| 17BC |              | TRIPPLA<br>CE | ** SHOW ONLY **  |   |
| 17BC | LODGI<br>NG  | LODGIN<br>G   | Did (you/you or any members of your household) spend anything for hotels, cottages, trailer camps, or other lodging (not counting what the package deal covered/)? (Do not include expenses previously reported for vacation clubs.) | 1: Goto<br>LDGCOSTX<br>2,DK,RF: Goto<br>TRPFOOD                               |
|      |              |               | 1. Yes<br>2. No  |   |
| 17BC | LDGC<br>OSTX | LDGCOS<br>TX  | (What was the cost, including taxes and tips?/What costs for lodging, including taxes and tips, won't be reimbursed?)  | IF entry = 1-25 or gt 2500<br>and (<> DK or RF) then<br>goto<br>ERR1_LDGCOSTX |
|      |              |               |  | ELSEIF (RT10.POPGRP<br>= 13 or 14) AND<br>DESTCODE <> Xthen<br>goto HOTEL     |
|      |              |               |  | ELSE goto TRPFOOD   |
| 17B  | HOTEL        | HOTEL         | What is the name of the hotel or place that you stayed?  | ENTRY: Goto<br>HOTLOC   |
|      |              |               | ◆ Enter name   | DK,RF: Goto   |
|      |              |               |  | TRPFOOD   |
| 17BC | HOTL<br>OC   | HOTLOC        | In what city did you stay?   | Goto HOTLOCST   |
| 17BC | HOTL<br>OCST | HOTLOC<br>ST  | ? [F1] In what state did you stay?   | IF entry is not a valid<br>state abbreviation then<br>goto CK_HOTLOCST        |
|      |              |               | Enter the two character state abbreviation   | ELSE goto HOTRSRV   |
| 17BC | HOTR<br>SRV  | HOTRSR<br>V   | Was the reservation made directly with (Hotel name) or through a third party?  | 1,DK,RF: Goto<br>HOTPURCH   |
|      |              |               | 1. Direct<br>2. Third party  | 2: Goto HOTRVCOM  |
| 17B  | HOTR<br>VCOM | HOTRVC<br>OM  | What is the name of the company you used to make your reservation?   | Goto HOTPURCH   |
|      |              |               | <ul> <li>Enter store, website, or company name</li> </ul>  |   |
|      |              |               | . ,  | 42  |

| 17BC | HOTP<br>URCH | HOTPUR<br>CH | Was the reservation made -  | 1,3,4,DK,RF: Goto<br>TRPFOOD   |
|------|--------------|--------------|---|--|
|      | 5,15,1       |              | <ol> <li>Online?</li> <li>In person?</li> <li>By mail or telephone order?</li> <li>Other</li> </ol>   | 2: IF HOTRSRV = 2<br>then goto HOTRVLOC<br>ELSE goto<br>TRPFOOD                      |
| 17BC | HOTR<br>VLOC | HOTRVL<br>OC | In what city is (Hotel reservation company) located?  | Goto HTRVLCST  |
| 17BC | HTRVL<br>CST | HTRVLC<br>ST | ? [F1] In what state is (Hotel reservation company) located?  • Enter the two character state   | IF entry is not a valid state abbreviation then goto CK_HTRVLCST  ELSE goto TRPFOOD  |
| 17BC | TRPFO<br>OD  | TRPFOO<br>D  | abbreviation  Did (you/you or any members of your house hold) spend anything for meals, snacks, or drinks at restaurants, bars, or fast food places (not counting what the package deal covered/ )? | 1: Goto<br>TRPFOODX<br>2,DK,RF: Goto<br>ANYGROC                                      |
| 17BC | TRPFO<br>ODX | TRPFOO<br>DX | 1. Yes 2. No (What was the cost, including taxes and tips?/What costs for these things won't  | IF entry gt 700 and (ne<br>DK or RF) then goto                                       |
|      |              |              | be reimbursed?)   | ERR1_TŔPFOŎDX<br>ELSE goto TRPALCIN  |
| 17BC | TRPAL<br>CIN | TRPALCI<br>N | Was any of the (amount/\$ (entry in TRPFOODX) for alcoholic beverages?  1. Yes 2. No  | 1: Goto TRPALCHX  2,DK,RF: Goto ANYGROC  |
| 17BC | TRPAL<br>CHX | TRPALC<br>HX | (What was the cost for alcoholic<br>beverages, including taxes and<br>trips?/What costs for alcoholic<br>beverages, including taxes and tips,<br>won't be reimburs                                  | IF entry gt 210 and (ne<br>DK or RF) then goto<br>ERR1_TRPALCHX<br>ELSE goto ANYGROC |
| 17BC | ANYG<br>ROC  | ANYGRO<br>C  | Did (you/you or any members of your house hold) spend anything for food or beverages at grocery stores, convenience stores, or liquor stores on this trip?  | 1: Goto<br>TRPGROCX<br>2,DK,RF: Goto<br>ANYSPEQP                                     |
| 17BC | TRPG<br>ROCX | TRPGRO<br>CX | 1. Yes 2. No (What were the expenses, including taxes?/What costs, including taxes, won't be reimbursed?)   | IF entry gt 300 and (ne<br>DK or RF) then goto<br>ERR1_TRPGROCX<br>ELSE goto ANYALC  |

| 17BC | ANYAL        | ANYALC       | Was any of the (amount/\$ (entry in  | 1: Goto   |
|------|--------------|--------------|--|---|
|      | С            |              | TRPGROCX)) for alcoholic beverages?  | TRPALCGX  |
|      |              |              | 1. Yes<br>2. No  | 2,DK,RF: Goto<br>ANYSPEQP   |
| 17BC | TRPAL<br>CGX | TRPALC<br>GX | (What was the cost for alcoholic beverages, including taxes?/What costs for alcoholic beverages, including taxes, won't be reimbursed?)                            | IF entry gt 150 and (ne<br>DK or RF) then goto<br>ERR1_TRPALCGX<br>ELSE goto ANYSPEQP |
| 17BC | ANYSP<br>EQP | ANYSPE<br>QP | 39 ? [F1]  | 1: Goto TRPSPRTX  |
|      | LQI          | द्धा         | Did (you/you or any members of your household) pay any fees to play sports, exercise, or rent any sports equipment (not counting what the package deal covered/ )? | 2,DK,RF: Goto<br>ANYENTER   |
|      |              |              | 1. Yes<br>2. No  |   |
| 17BC | TRPSP<br>RTX | TRPSPR<br>TX | (How much did (you/you or any member of your CU) pay?/What costs for playing sports or renting sports equipment won't be reimbursed?)                              | IF entry gt 600 and (ne<br>DK or RF) then goto<br>ERR1_TRPSPRTX<br>ELSE goto ANYENTER |
| 17BC | ANYE<br>NTER | ANYENT<br>ER | 39 ? [F1]  | 1: Goto<br>TRPETRTX   |
|      |              |              | Did (you/you or any members of your household) spend anything on this trip for entertainment or admissions (not counting what the package deal covered/)?  1. Yes  | 2,DK,RF: Exit block<br>and goto<br>BlkSection17_BC_3.CHK<br>TCOMB                     |
|      |              |              | 2. No  |   |
| 17BC | TRPET<br>RTX | TRPETR<br>TX | (How much did (you/you or any member of your CU) spend?/What costs for entertainment and admissions won't be reimbursed?)  | IF entry gt 682 and (ne DK or RF) then goto ERR1_TRPETRTX                             |
|      |              |              |  | ELSE exit block and goto<br>BlkSection17_BC_3.CHK<br>TCOMB                            |
| 17BC |              | LDGC_S<br>TX |  | _   |
| 17BC |              | TRPF_O<br>DX |  |   |
| 17BC |              | TRPA_C<br>HX |  |   |
| 17BC |              | TRPG_O<br>CX |  |   |
| 17BC |              | TRPA_C<br>GX |  |   |
| 17BC |              | TRPS_R       |  |   |

ΤX

| 17BC |              | TRPE_R<br>TX  |   |             |  |
|------|--------------|---------------|---|-------------|--|
| 17BC |              | TRIPNU<br>M   | ** SHOW ONLY **   |             |  |
| 17BC |              | TRIPPLA<br>CE | ** SHOW ONLY **   |             |  |
| 17BC | CHKT<br>COMB | CHKTCO<br>MB  | Are there combined expenses for this<br>trip the respondent<br>was not able to separate?                                  | 1:          | Goto TCOMBEST Goto TRPGFTC                         |
|      |              |               | 1. Yes<br>2. No   |             |  |
| 17BC | TCOM<br>BEST | TCOMBE<br>ST  | (Only those expenses the respondent<br>could not provide individual expenses for<br>should be combined and entered here./ | DK o<br>ERR | or RF) then goto<br>11_TCOMBEST<br>E goto FOODCOMB |
| 17BC | FOOD<br>COMB | FOODCO<br>MB  | Does this (\$ (entry in TCOMBEST) ) include anything for  | Goto        | LODGCOMB   |
|      |              |               | Food?   |             |  |
|      |              |               | 1. Yes<br>2. No   |             |  |
| 17BC | LODG<br>COMB | LODGCO<br>MB  | Does this (\$ (entry in TCOMBEST) ) include anything for  | Goto        | TRANCOMB   |
|      |              |               | Lodging   |             |  |
|      |              |               | 1. Yes<br>2. No   |             |  |
| 17BC | TRAN<br>COMB | TRANCO<br>MB  | Does this (\$ (entry in TCOMBEST) ) include anything for  | Goto        | ELSECOMB   |
|      |              |               | Transportation?   |             |  |
|      |              |               | 1. Yes<br>2. No   |             |  |
| 17BC | ELSEC<br>OMB | ELSECO<br>MB  | Does this (\$ (entry in TCOMBEST) ) include anything for  | Goto        | OTHRCOMB   |
|      |              |               | Other expenses?   |             |  |
|      |              |               | 1. Yes<br>2. No   |             |  |

| 17BC | OTHR<br>COMB | OTHRCO<br>MB  | Does this (\$ (entry in TCOMBEST) ) include   | Goto TRPGFTC  |
|------|--------------|---------------|---|---|
|      |              |               | Any expenses for others?  |   |
|      |              |               | 1. Yes<br>2. No   |   |
| 17BC | TRPGF<br>TC  | TRPGFT<br>C   | (You've told me about many expenses (you/you or your CU) had on this trip. Were any of these expens  1. Yes 2. No | 1: Goto TRPGTCX  2,DK,RF: Goto S17BC_END  |
| 17BC | TRPGF<br>TCX | TRPGFT<br>CX  | (How much of the total expenses for<br>this trip were for persons outside your<br>CU?/How much of the tota        | IF entry gt 1100 and (ne<br>DK or RF) then goto<br>ERR1_TRPGFTCX<br>ELSE goto S17BC END |
| 17BC |              | S17BC_E<br>ND |   | IF more trips with flganyboth = 2 then go to NUMNIGHT for the next trip                 |
|      |              |               |   | ELSEIF more trips with flganyboth = 1 then go to NUMNIGHT for the next trip             |
|      |              |               |   | ELSE goto Section 17E - BlkSect17_E   |
| 17BC |              | TCOM_E<br>ST  |   |   |
| 17BC |              | TRPG_T<br>CX  |   |   |
| 17BC |              | WHATPA<br>RT  |   |   |
| 17BC |              | TRIPIDB<br>C  |   |   |
| 17BC |              | CMLOCA<br>LY  |   |   |
| 17BC |              | CMPLAN<br>EY  |   |   |
| 17BC |              | CMTRAI<br>NY  |   |   |
| 17BC |              | CMBUSY        |   |   |
| 17BC |              | CMSHIP<br>Y   |   |   |
| 17BC |              | PVCARY        |   |   |
| 17BC |              | PVELSE<br>Y   |   |   |
| 17BC |              | PVTRAN<br>SY  |   |   |

| 17BC |              | RTCARY         |   |                                       |
|------|--------------|----------------|---|---------------------------------------|
| 17BC |              | RTMOPE<br>DY   |   |                                       |
| 17BC |              | RTPLAN<br>EY   |   |                                       |
| 17BC |              | RTBOAT<br>Y    |   |                                       |
| 17BC |              | RTCAMP<br>Y    |   |                                       |
| 17BC |              | RTOTHE<br>RY   |   |                                       |
| 17BC |              | EOTRIP<br>MO   |   |                                       |
| 17BC |              | TRPPLA<br>CE   |   |                                       |
| 17BC |              | TRB_STA<br>T   |   |                                       |
| 17BC |              | TRB_ORI<br>G   |   |                                       |
| 17BC |              | flganybot<br>h | 1. Yes  |                                       |
|      |              |                | 2. No   |                                       |
| 17E  | ANYN         | ANYNON         | Sometimes people in a household don't   | 1: Goto                               |
|      | ONCU         | CU             | take a trip themselves, but pay for part or all of a trip that someone else takes. Since the first of (reference month), have (you/you or any members of your household) paid for part or all of such a trip for any non-household members? | FOODNOCU<br>2,DK,RF: Goto<br>S17E_END |
|      |              |                | 1. Yes<br>2. No   |                                       |
| 17E  | FOOD<br>NOCU | FOODNO<br>CU   | Did these expenses include anything for   | Goto LODGNOCU                         |
|      |              |                | Food and beverages?   |                                       |
|      |              |                | 1. Yes<br>2. No   | 1. Yes<br>2. No                       |
| 17E  | LODG<br>NOCU | LODGNO<br>CU   | Did these expenses include anything for   |                                       |
|      |              |                | Lodging?  |                                       |

## Goto TRANNOCU

| 17E | TRAN         | TRANNO        | Did these expenses include anything for   | Goto ELSI            | ENOCU  |
|-----|--------------|---------------|---|----------------------|--|
|     | NOCU         | CU            | Transportation?   |                      |  |
|     |              |               |   |                      |  |
|     |              |               | 4 Van   |                      |  |
|     |              |               | 1. Yes<br>2. No   |                      |  |
| 17E | ELSEN<br>OCU | ELSENO<br>CU  | Did these expenses include  | Goto TRN             | ONCUX  |
|     | 000          | 00            | Anything else?  |                      |  |
|     |              |               |   |                      |  |
|     |              |               | 1. Yes  |                      |  |
| 17E | TRNO<br>NCUX | TRNONC<br>UX  | 2. No What was the total amount that (you/your household) paid for those trips? | -                    | 25 or gt 3000<br>K and <> RF)<br>NONCUX  |
|     |              |               |   | _                    | S17E_END   |
| 17E |              | S17E_EN       |   | Exit block<br>ANYLOC |  |
| 17E |              | D<br>TRNO_C   |   | ANTLOC               |  |
| 17E |              | UX<br>TRE_STA |   |                      |  |
|     |              | Т             |   |                      |  |
| 17E |              | TRE_ORI<br>G  |   |                      |  |
| 17F | ANYLO<br>C   |               | DC  | ANYLOC               | Sometimes people stay overnight in a local hotel or motel during holidays, family getaways, moves, or home repair. |
|     |              |               |   |                      | Since the  |

|        | (r         | ny nights did (you/you or any                                 | 1: Goto            |
|--------|------------|---|--------------------|
|        | ef         | members of your household) spend away from home on this stay? | BlkSect17_F.NUMLOC |
|        | er         | away from nome on this stay?                                  | 2,DK,RF: Goto      |
|        | e<br>n     |   | S17F_END           |
|        | C          |   | STA_END            |
|        | e          |   |                    |
|        | m          |   |                    |
|        | 0          |   |                    |
|        | nt         |   |                    |
|        | h)         |   |                    |
|        | ,          |   |                    |
|        | h          |   | Goto ANYLOCDL      |
|        | a          |   |                    |
|        | V          |   |                    |
|        | e<br>(you  |   |                    |
|        | /you       |   |                    |
|        | or         |   |                    |
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|        | S          |   |                    |
|        | 2. N       |   |                    |
|        | 0          |   |                    |
| NUMLOC |            |   |                    |
|        | Н          |   |                    |
|        | ow         |   |                    |
|        | ma         |   |                    |

| 18F | ANYLO<br>CDL | ANYLOC<br>DL | Sometimes when people stay away from home overnight they have some sort of package deal that covers some or all of the costs. Was all or part of this stay covered by anything like that? | 1: Goto<br>FOODLCDL<br>2,DK,RF: Goto<br>ANYLODGE |
|-----|--------------|--------------|---|--|
|     |              |              | 1. Yes<br>2. No   |  |
| 18F | FOOD<br>LCDL | FOODLC<br>DL | Did the package deal include anything for   | Goto LODGLCDL                                    |
|     |              |              | Food and beverages?   |  |
|     |              |              | 4 V-  |  |
|     |              |              | 1. Yes<br>2. No   |  |
| 18F | LODGL<br>CDL | LODGLC<br>DL | Did the package deal include anything for   | Goto ENTRLCDL                                    |
|     |              |              | Lodging?  |  |
|     |              |              | 1. Yes<br>2. No   |  |
| 18F | ENTRL<br>CDL | ENTRLC<br>DL | Did the package deal include anything for   | Goto ELSELCDL                                    |
|     |              |              | Entertainment?  |  |
|     |              |              | 1. Yes<br>2. No   |  |
| 18F | ELSEL<br>CDL | ELSELC<br>DL | Did the package deal include  | 1: Goto TRFELSE                                  |
|     |              |              | Anything else?  | 2,DK,RF: Goto<br>LOCDEALX                        |
|     |              |              | 1. Yes<br>2. No   |  |
| 18F | TRFEL<br>SE  | TRFELSE      | • Specify:  | Goto LOCDEALX                                    |
| 18F | LOCD         | E            | ALX   | LOCDEALX   |

| How much did  | IF      |
|---------------|---------|
| (you/you or   | entry   |
| any members   | at .    |
|               | gt 1500 |
| of your       |         |
| household)    | and     |
| pay forthe    | (ne     |
| package deal? | ĎΚ      |
| paonago acan  | or      |
|               |         |
|               | RF)     |
|               | then    |
|               | goto    |
|               | ĔRR     |
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|               | OCD     |
|               |         |
|               | EAL     |
|               | X       |
|               | ELS     |
|               | E       |
|               | goto    |
|               | ANY     |
|               |         |
|               | LOD     |
|               | GE      |
|               |         |

| 18F | ANYLO<br>DGE | ANYLOD<br>GE | Did (you/you or any members of your house hold) spend anything for hotels, motels, cottages, trailer camps, or other lodging (not counting what the package deal covered/ )?  1. Yes 2. No | 1: Goto LOCLODGX  2,DK,RF: Goto ANYMEAL   |
|-----|--------------|--------------|--|---|
| 18F | LOCLO<br>DGX | LOCLOD<br>GX | What was the cost, including taxes and tips?   | IF entry It 22 or gt 648<br>and (<> DK or RF) then<br>goto<br>ERR1_LOCLODGX<br>ELSEIF RT10.POPGRP<br>= 13 or 14 then goto<br>LHTLSTOR |
|     |              |              |  | ELSE goto ANYMEAL   |
| 18F | LHTLS<br>TOR | LHTLSTO<br>R | What is the name of the hotel or place that you stayed?  | ENTRY: Goto<br>LHTLLOC  |
|     |              |              | <ul> <li>Enter name of hotel</li> </ul>  | DK,RF: Goto   |
|     |              |              |  | ANYMEAL   |
| 18F | LHTLL<br>OC  | LHTLLOC      | In what city did you stay?   | Goto LHTLOCST   |
| 18F | LHTLO<br>CST | LHTLOC<br>ST | ? [F1] In what state did you stay?   | IF entry is not a valid state abbreviation then goto CK_LHTLOCST  |
|     |              |              | Enter the two character state abbreviation   | ELSE goto LOCSTRSV  |
| 18F | LOCST<br>RSV | LOCSTR<br>SV | Was the reservation made directly with (Hotel name) or through a third party?  | 1,DK,RF: Goto<br>LHTPURCH   |
|     |              |              | 1. Direct<br>2. Third party  | 2: Goto LHTRCOMP  |
| 18F | LHTRC<br>OMP | LHTRCO<br>MP | What is the name of the company you used to make your reservation?   | Goto LHTPURCH   |
|     |              |              | <ul><li>Enter company name or website</li></ul>  |   |
| 18F | LHTPU<br>RCH | LHTPUR<br>CH | Was the reservation made -  1. Online?   | 1,3,4,DK,RF: Goto<br>ANYMEAL  |
|     |              |              | <ul><li>2. In person?</li><li>3. By mail or telephone order?</li><li>4. Other</li></ul>  | 2: IF LOCSTRSV = 2<br>then goto LHRCOLOC<br>ELSE goto<br>ANYMEAL  |

| 18F | LHRC<br>OLOC | LHRCOL<br>OC | In what city is (Reservation company name) located?  | Goto LHRLOCST   |
|-----|--------------|--------------|--|---|
| 18F | LHRLO<br>CST | LHRLOC<br>ST | ? [F1] In what state is (Reservation company name) located?  | IF entry is not a valid<br>state abbreviation then<br>goto CK_LHRLOCST<br>ELSE gGoto ANYMEAL      |
| 18F | ANYM<br>EAL  | ANYMEA<br>L  | Enter the two character state abbreviation  Did (you/you or any members of your house hold) spend anything for meals,                                      | 1: Goto<br>LOCMEALX   |
|     |              |              | snacks, or drinks at restaurants, bars, or fast food places (not counting what the package deal covered/)?  1. Yes 2. No                                   | 2,DK,RF: Goto<br>ANYLCGR  |
| 18F | LOCM<br>EALX | LOCMEA<br>LX | What was the cost, including taxes and tips?   | IF entry It 6 or gt 1000<br>and (ne DK or RF) then<br>goto<br>ERR1_LOCMEALX<br>ELSE goto ANYALCML |
| 18F | ANYAL<br>CML | ANYALC<br>ML | Was any of the (amount/(entry in LOCMEALX)) for alcoholic beverages?  1. Yes 2. No   | 1: Goto<br>ALCMEALX<br>2,DK,RF: Goto<br>ANYLCGR   |
| 18F | ALCM<br>EALX | ALCMEA<br>LX | What was the cost for alcoholic beverages, including taxes and tips?   | IF entry It 5 or gt 388 and (ne DK or RF) then goto ERR1_ALCMEALX  ELSE goto ANYLCGR              |
| 18F | ANYLC<br>GR  | ANYLCG<br>R  | Did (you/you or any members of your household) spend anything for food or beverages at grocery stores, convenience stores, or liquor stores?  1. Yes 2. No | 1: Goto<br>LOCGROCX<br>2,DK,RF: Goto<br>ANYADMIS  |
| 18F | LOCG<br>ROCX | LOCGRO<br>CX | What were the expenses, including taxes?   | IF entry It 5 or gt 600 and (Ne DK or RF) then goto ERR1_LOCGROCX                                 |

| 18F | ANYAL<br>CGR | ANYALC<br>GR | Was any of the (amount/ entry in LOCGROCX) for alcoholic beverages?  | 1: Goto<br>ALCGROCX  |
|-----|--------------|--------------|--|--|
|     |              |              |  | 2,DK,RF: Goto<br>ANYADMIS  |
|     |              |              | 1. Yes<br>2. No  |  |
| 18F | ALCG<br>ROCX | ALCGRO<br>CX | What was the cost for alcoholic beverages, including taxes?  | IF entry It 5 or gt 270 and (Ne DK or RF) then goto                        |
|     |              |              |  | ERR1_ALCGROCX  |
| 18F | ANYA<br>DMIS | ANYADM<br>IS | <b>□</b> 39 ? [F1]   | ELSE goto ANYADMIS  1: Goto LOCADMSX                                       |
|     | DIVIIO       | 15           | Did (you/you or any members of your household) spend anything on this stay for entertainment or admissions (not counting what the package deal covered/ )? | 2,DK,RF: Goto<br>LOCCOMBX  |
|     |              |              | 1. Yes<br>2. No  |  |
| 18F | LOCA<br>DMSX | LOCADM<br>SX | How much did (you/you or any members of your household) pay?   | IF entry It 5 or gt 290 and<br>(Ne DK or RF) then<br>goto<br>ERR1_LOCADMSX |
|     | _            |              |  | ELSE goto LOCCOMBX   |
| 18F | CHKF<br>COMB | CHKFCO<br>MB | Are there combined expenses for<br>food/beverages, lodging,<br>transportation, or other things?  | 1: Goto LOCCOMBX<br>2. No  |
|     |              |              | 1. Yes<br>2. No  |  |
| 18F | LOCC<br>OMBX | LOCCOM<br>BX | <ul> <li>Only those things the respondent<br/>could not provide individual expenses<br/>for should be combined and entered<br/>here.</li> </ul>            |  |
| 405 | F00D         | EOODI O      | December 1991  |  |
| 18F | FOOD<br>LCCM | FOODLC<br>CM | Does this include anything for   |  |
|     |              |              | Food and beverages?  |  |
|     |              |              | 1. Yes   |  |

2: Goto DIDYOU

1-99999999:
IF entry It 5
or gt 210
then goto
ERR1\_LOC
COMBX

E
LSE goto
FOODLCC
M

DK,R F: Goto FOOD LCCM Goto LODG LCCM

| 18F      | LODGL        | LODGLC        | Does this include anything for  | Goto ENTRLCCM                         |
|----------|--------------|---------------|---|---------------------------------------|
|          | CCM          | CM            | Lodging?  |                                       |
|          |              |               |   |                                       |
|          |              |               | 1. Yes  |                                       |
| 105      |              |               | 2. No   | 0 / 5 05 00 4                         |
| 18F      | ENTRL<br>CCM | ENTRLC<br>CM  | Does this include anything for  | Goto ELSELCCM                         |
|          |              |               | Entertainment?  |                                       |
|          |              |               |   |                                       |
|          |              |               | 1. Yes  |                                       |
| 18F      | ELSEL        | ELSELC        | 2. No Does this include any   | Goto DIDYOU                           |
| юг       | CCM          | CM            | •   | GOLO DIDTOO                           |
|          |              |               | Other expenses?   |                                       |
|          |              |               |   |                                       |
|          |              |               | 4 V   |                                       |
|          |              |               | 1. Yes<br>2. No   |                                       |
| 18F      | DIDYO<br>U   | DIDYOU        | Did (you/you or any members of your house hold) have any other stays at | 1: Goto NUMLOC, next row              |
|          | J            |               | local hotels or motels?   |                                       |
|          |              |               | 1. Yes  | 2,DK,RF: Exit block and goto S18F_END |
| 18F      |              | 1 OCD A       | 2. No   |                                       |
| <u> </u> |              | LOCD_A<br>LX  |   |                                       |
| 18F      |              | LOCL_D<br>GX  |   |                                       |
| 18F      |              | LOCM_A<br>LX  |   |                                       |
| 18F      |              | ALCM_A        |   |                                       |
| 18F      |              | LX<br>LOCG_O  |   |                                       |
|          |              | CX            |   |                                       |
| 18F      |              | ALCG_O<br>CX  |   |                                       |
| 18F      |              | LOCA_M<br>SX  |   |                                       |
| 18F      |              | LOCC_M        |   |                                       |
| 17F      |              | BX<br>S17F_EN |   | Goto Section 18 -                     |
|          |              | D             |   | BSECT18                               |
| 17F      |              | TRF_STA<br>T  |   |                                       |
|          |              |               |   |                                       |

17F TRF\_ORI G

| 17BC |                | S17BC F          |   |  |
|------|----------------|------------------|---|--|
| 1760 |                | lag              |   |  |
|      |                | J                | 1. Yes  |  |
| 475  |                | 0.4751.1         | 2. No   |  |
| 17F  |                | S17Fldg_<br>Flag |   |  |
|      |                | гіау             | 1. Yes  |  |
|      |                |                  | 2. No   |  |
| 18A  | S18A_I<br>NTRO | S18A_IN<br>TRO   | Now I am going to ask about clothing and related expenses. First, let's start with some selected items and services.      | Goto<br>BSECT18.BTABLEA.BR<br>OW.ITEM  |
|      |                |                  | You may find it helpful to refer to receipts, credit card statements or   |  |
|      |                |                  | other records to answer the questions.  |  |
|      |                |                  | Please include any shipping and handling charges with the cost of any   |  |
|      |                |                  | item that was shipped.  |  |
|      |                |                  | Description Month Amount (CLODESCD) (CLOTHMOD) (CLOTHXD)  |  |
|      |                |                  |   |  |
|      |                |                  | 1. Enter 1 to Continue  |  |
| 18A  | CLD_I          | ITEM             | 🚇 40     ?[F1]  | 1-8: IF ITEM <>                        |
|      | TEM            |                  | Since the first of (reference month),   | Item2Shadow then goto CK_ITEM          |
|      |                |                  | have (you/you or any members of your  | IF ITEM = 1-3 then                     |
|      |                |                  | household) had expenses for any of the  | goto WHO                               |
|      |                |                  | following items, either for members of your household or for someone outside your household?                              | ELSE goto<br>DESCRIPTION               |
|      |                |                  | ◆ Read each item on list.   | 99: Goto S18A_END                      |
|      |                |                  | ▼ Read each item on list.   | 888: IF no more row                    |
|      |                |                  | <ol> <li>Purchase of any suits or tuxedos for men, 16 or older?</li> </ol>  | then goto S18A_END<br>ELSE goto ITEM - |
|      |                |                  | <ul><li>2. Purchase of any watches?</li><li>3. Purchase of any jewelry?</li></ul>   | next row in the table                  |
|      |                |                  | 4. Shoe repair or other shoe services?  |  |
|      |                |                  | <ul><li>5. Watch or jewelry repair?</li><li>6. Repairs, alterations, or tailoring for clothing and accessories?</li></ul> |  |
|      |                |                  | 7. Rental of any clothing or accessories,   |  |
|      |                |                  | including tuxedos?  |  |
|      |                |                  | 8. Storage outside the home, just for clothing?   |  |
|      |                |                  | 99. None/No more entries  |  |
|      |                |                  | 888. Delete the line  |  |
| 09B  |                | PreFill          | ** SHOW ONLY **   |  |
|      |                |                  |   |  |

| 18A | CLOD         | DESCRIP | What kind of service was this?  | Goto WHO  |
|-----|--------------|---------|---|---|
|     | ESCD         | TION    | <ul> <li>Describe briefly the service.</li> </ul>   |   |
| 18A | CLSVG<br>FTC | WHO     | Amount Description Month (CLODESCD)  (CLOTHMOD) (CLSRVCX)  Was this for (you/your household) or for some one outside your household?  | Goto MONTH  |
|     |              |         | Description Month  Amount (CLODESCD) (CLOTHMOD) (CLSRVCX)  1. Your household 2. Someone outside your household  |   |
| 18A | CLOTH<br>MOD | MONTH   | When did you purchase (this/this service)?  Description Month  Amount (CLODESCD) (CLOTHMOD) (CLSRVCX)  1. January 2. February 3. March 4. April 5. May 6. June 7. July 8. August 9. September 10. October 11. November 12. December | REF_MONTH- CUR_MONTH: IF Entry is not within reference  period then goto ERR3_MONTH  ELSE goto AMOUNT  DK,RF: Goto AMOUNT |

| 18A | CLSRV        | AMOUNT | How much did it cost?   | 1-999999: IF (ITEM =   |
|-----|--------------|--------|---|--|
|     | CX           |        | Description Month Amount (CLODESCD) (CLOTHMOD) (CLSRVCX)                    | 1 and AMOUNT It 18 or gt 1000) OR  (ITEM = 2 and AMOUNT It 5 or gt 450) OR  (ITEM = 3 and AMOUNT It 5 or gt 1800) OR  (ITEM = 4-8 and AMOUNT It 5 or gt 249)  then goto ERR1_AMOUNT ELSEIF CLOTHYD and entry in AMOUNT for this record are equal to any record data in the  prechart/input then goto ERR_DUP  ELSE goto TAX  DK,RF: Goto C |
| 18A | CLSRV<br>CTX | TAX    | Did this include sales tax?  Description Month Amount (CLODESCD) (CLOTHMOD) | Goto C   |
|     |              |        | (CLSRVCX)  1. Yes 2. No   |  |

| 18A | CLOC<br>MBD_<br>S | С            | ◆ Enter 'C' for a combined expense.  | C: Goto<br>COMBCODE  |
|-----|-------------------|--------------|--|--|
|     | 5                 |              |  | EMPTY: IF (ITEM = 1<br>and [RT10.POPGRP = 5,<br>6, 05 or 06]) OR<br>((ITEM = 2-7)<br>and [RT10.POPGRP = 7,<br>8, 07 or 08]) OR<br>(ITEM = 8<br>and [RT10.POPGRP = 15<br>or 16])<br>then goto<br>CLBSTORE |
|     |                   |              |  | ELSE goto<br>MORE  |
|     |                   |              |  | IF anything other than a 'C' or the enter key is entered then goto CK_C  |
| 18A | CLOC<br>MBD       | COMBCO<br>DE | What (is/other clothing services is) (Item Description) combined with?  ◆ Enter all that apply, separate   | IF (ITEM = 1 and<br>[RT10.POPGRP = 5, 6,<br>05 or 06]) or<br>((ITEM = 2-7) and<br>[RT10.POPGRP = 7, 8,<br>07 or 08]) or  |
|     |                   |              | with commas.  Description Month Amount CLODESCD) (CLOTHMOD) (CLSRVCX)  | (ITEM = 8 and<br>[RT10.POPGRP = 15 or<br>16])<br>then goto<br>CLBSTORE   |
|     |                   |              | <ol> <li>Purchase of any suits or tuxedos for men, 16 or older</li> <li>Purchase of any watches</li> <li>Purchase of any Jewelry</li> <li>Shoe repair or other shoe services</li> <li>Watch or jewelry repair</li> <li>Repairs, alterations, or tailoring for clothing or accessories</li> <li>Rental of any clothing or accessories, including tuxedos.</li> <li>Storage outside the home, just for clothing</li> </ol> | ELSE goto MORE   |
|     |                   |              | 77. Misc. combined (unable to specify/DK)  |  |

| 18A | CLBST<br>ORE | CLBSTO<br>RE    | What is the name of the business where you had this expense?  Enter store, website, or | IF uppercase entry = "GROUPON" or "GROUPON.COM"then goto ERR_GROUPON |
|-----|--------------|-----------------|--|--|
|     |              |                 | company name.  | ELSEIF UPPERCASE<br>ENTRY contains ".COM"<br>then goto MORE          |
|     |              |                 |  | ELSEIF ENTRY = DK or<br>RF then goto MORE                            |
|     |              |                 |  | ELSE goto CLBPURCH   |
| 18A | CLBPU<br>RCH | CLBPUR<br>CH    | Was this paid for -  | 1,3,4,DK,RF: Goto<br>MORE  |
|     |              |                 | 1. Online?   | 2: Goto CLBLOC   |
|     |              |                 | 2. In person?  |  |
|     |              |                 | <ul><li>3. By mail or telephone order?</li><li>4. Other</li></ul>                      |  |
| 18A | CLBLO<br>C   | CLBLOC          | In what city is (Store Description) located?   | Goto CLBLOCST  |
| 18A | CLBLO        | CLBLOC          | ?[F1]  | IF entry is not a valid  |
|     | CST          | ST              | In what state is (Store Description)   | state abbreviation then goto CK_CLBLOCST                             |
|     |              |                 | located?   | 9010 011_0202001   |
|     |              |                 |  | ELSE goto MORE   |
|     |              |                 | Enter the two character state alloreviation  |  |
| 18A | CLOM<br>ORED | MORE            | Did you have any other expenses for (Clothing Service Description)?                    | 1: IF ROW number = 15 then goto ERR_MAX                              |
|     |              |                 | Description Month  | ELSE goto ITEM next row in the table                                 |
|     |              |                 | Amount (CLODESCD)  | 2,DK,RF: IF ROW  |
|     |              |                 | (CLOTHMOD) (CLSRVCX)   | number = 15 then goto<br>S18A_END                                    |
|     |              |                 | 1. Yes<br>2. No  | ELSE goto<br>ITEM next row in the<br>table                           |
| 18A |              | S18A_EN<br>D    |  | Exit block and goto<br>ADLTCLOX                                      |
| 18A |              | ITEMCO<br>DEOUT |  | -  |
| 18A |              | CLOTHD<br>1     |  |  |
| 18A |              | CLOTHD<br>2     |  |  |
| 18A |              | CLOTHD<br>3     |  |  |

| 18A |              | CLOTHD<br>4      |  |   |
|-----|--------------|------------------|--|---|
| 18A |              | CLOTHD<br>5      | •  |   |
| 18A |              | CLOTHD           |  |   |
| 18A |              | 6<br>CLSRVC<br>X |  |   |
| 18A |              | CLD_STA<br>T     |  |   |
| 18A |              | CLD_ORI<br>G     |  |   |
| 18B | ADLTC<br>LOX | ADLTCL<br>OX     | Now I am going to ask about clothing, footwear, and accessory expenses for your household.  Since the first of (reference month), how much (have/has) (you/your household) spent on ALL OTHER clothing, footwear, and accessories for (yourself/the following people in your household)? | IF ADLTCLOX = 1-4 or gt 249 then goto ERR1_ADLTCLOX ELSEIF there are active CU members with age = 0-17 or age2 = 1 then goto CHLDCLOX ELSE goto CLOGFTX |
| 18B | CHLD<br>CLOX | CHLDCL<br>OX     | (Names of person 18+)  Since the first of (reference month), how much (have/has) (you/your household) spent on ALL OTHER clothing, footwear, and accessories for (Childs name/the following people in your household)?  (Names of person 0-17)   | IF CHLDCLOX = 1-4 or gt<br>249 then goto<br>ERR1_CHLDCLOX<br>ELSE goto CLOGFTX  |
| 18B | CLOG<br>FTX  | CLOGFT<br>X      | Since the first of (reference month),<br>how much (have/has) (you/your<br>household) spent on ALL OTHER<br>clothing, footwear, and accessories for<br>those outside of your household?   | IF CLOGFTX = 1-4 or gt 249 then goto ERR1_CLOGFTX  ELSE goto S18_SectComp   |
| 18B |              | ADLT_LO<br>X     |  | <u> </u>  |
| 18B |              | CHLD_L<br>OX     |  | _   |
| 18B |              | CLOGFT<br>X      |  | _   |
| 18B |              | REC_ST<br>AT     |  |   |
| 18B |              | REC_ORI<br>G     |  |   |
| 18A |              | LP18A_FI<br>ag   | 1. Yes<br>2. No  |   |
| 18  |              | S18_Sect         | 20   | Exit block and goto   |

Comp Section 19 - BSECT19

| 19A | S19A_I<br>NTRO | S19A_IN<br>TRO | Now I am going to ask about miscellaneous expenses which have not been collected anywhere else in this survey. Please remember to include any payments you made online or had automatically deducted. Also, please include any shipping and handling charges with the cost of any item that was shipped. | Goto<br>BTableA.Brow.ITEM |
|-----|----------------|----------------|--|---------------------------|
|     |                |                | Month Description Amount (MISCDESC)  |                           |
|     |                |                | (MISCEXPX) (MISCMO)  |                           |
|     |                |                | 1. Enter 1 to Continue   |                           |

19A MIS\_IT ITEM EM Screen 1 -----

**41** ? [F1]

Since the first of (reference month), have (you/you or any members of your household) had expenses for any of the following, either for (you/your household) or for someone outside your household?

Read each item on list.

SCREEN 2 -----

**□** 42 ? [F1]

Have (you/you or any members of your household) had expenses for --

 Read each item on list.
 Do not include pet food. It is a Diary-only item.

- 1. Fresh flowers or potted plants?
- 2. Professional photography?
- 3. Services of lawyers or other legal professionals?
- 4. Accounting fees?
- 5. Occupational expenses, such as union dues or professional licenses?
- 6. Gardening or lawn care services?
- 7. Housekeeping services?
- 8. Home security system service fees?
- 9. Other home services or small repair jobs around the house, not previously reported?
- 10. Moving, storage, or freight?
- 11. Stamp or coin collecting?
- 12. Lotteries or games of chance?
- 13. Babysitting, nanny services, or other child care inside or outside of your home?
- 14. Toys or games?
- 15. Arts or crafts kits?
- 16. Sewing, knitting, or quilting materials and items?
- 17. Purchase of pets, pet supplies, or medicine for pets? Do not include pet food.
- 18. Pet services?
- 19. Veterinarian expenses for pets?
- 20. Catering?
- 21. Arrangement of live entertainment for

1-24: IF ITEM ne Item2Shadow then goto CK\_ITEM ELSE goto DESCRIPTION

95: Goto ITEM - next line of grid

99: Goto S19A END

888: IF no more grid lines then goto S19A\_END ELSE goto ITEM

- next line of grid

|     |       |         | special occasions?                                   |                         |
|-----|-------|---------|--|-------------------------|
|     |       |         | 22. Rental of party supplies?                        |                         |
|     |       |         | 23. Purchase or upkeep of cemetery lots or vaults?   |                         |
|     |       |         | 24. Funerals, burials, or cremation?                 |                         |
|     |       |         | 95. Continue List                                    |                         |
|     |       |         | 99. None/No more entries                             |                         |
|     |       |         | 888. Delete the line                                 |                         |
| 19A |       | PreFill | ** SHOW ONLY **                                      |                         |
| 19A | MISCD | DESCRIP | What was the expense for?                            | Goto MONTH              |
|     | ESC   | TION    |  |                         |
|     |       |         | Description Amount                                   |                         |
|     |       |         | Month Description Amount                             |                         |
|     |       |         | (MISCDESC)   |                         |
|     |       |         | (MISCEXPX) (MISCMO)                                  |                         |
| 19A | MISCM | MONTH   | In what month did you have this                      | REF MONTH -             |
|     | 0     |         | expense?   | CUR_MONTH: IF month     |
|     |       |         |  | not in the reference    |
|     |       |         | (* Enter 13 for same amount each month               | period                  |
|     |       |         | of the reference period)                             |                         |
|     |       |         | Description Amount                                   | then goto ERR3_MONTH    |
|     |       |         | Description Amount Month                             | ELSE goto WHO           |
|     |       |         | (MISCDESC)   | ELSE goto WHO           |
|     |       |         | (MISCEXPX) (MISCMO)                                  | 13: IF ITEM = 2, 9, 11, |
|     |       |         | ()   | 14-16, 20-22 then goto  |
|     |       |         | 1. January   | CK MONTH                |
|     |       |         | 2. February  | ELSE goto WHO           |
|     |       |         | 3. March   |                         |
|     |       |         | 4. April   | DK,RF: Goto WHO         |
|     |       |         | 5. May   |                         |
|     |       |         | 6. June<br>7. July                                   |                         |
|     |       |         | 8. August  |                         |
|     |       |         | 9. September   |                         |
|     |       |         | 10. October  |                         |
|     |       |         | 11. November   |                         |
|     |       |         | 12. December   |                         |
|     |       |         | 13. ^S19A_13Option                                   |                         |
| 19A | MISCG | WHO     | Was this expense for someone inside                  | Goto AMOUNT             |
|     | FTC   |         | or outside your household?                           |                         |
|     |       |         |  |                         |
|     |       |         | Description Amount                                   |                         |
|     |       |         | Month Month  |                         |
|     |       |         | (MISCDESC)   |                         |
|     |       |         | (MISCEXPX) (MISCMÓ)                                  |                         |
|     |       |         |  |                         |
|     |       |         |  |                         |
|     |       |         | 1. For household                                     |                         |
|     |       |         | For nousehold     For someone outside your household |                         |
|     |       |         | 2. I OI SUITIEUTIE UUISIUE YUUI TIUUSETIUU           |                         |

| 19A | MISCE<br>XPX | AMOUNT | (What was the total amount of this expense?/What is your monthly expense?)  | 1-999999: IF (ITEM = 1<br>and MISCEXPX It 5 or gt<br>300)  |
|-----|--------------|--------|---|--|
|     |              |        | (* Do not include legal fees related to real estate closing costs reported in Section 3./)  Description Amount  Month  (MISCDESC) (MISCEXPX) (MISCMO) | or (ITEM = 2 and MISCEXPX It 8 or gt 795)  or (ITEM = 3 and MISCEXPX It 13 or gt 5000)  or (ITEM = 4 and MISCEXPX It 25 or gt 1000)  |
|     |              |        |   | or (ITEM = 5 and MISCEXPX It 9 or gt 900)  or (ITEM = 6 and MISCEXPX It 15 or gt 600)  or (ITEM = 7 and MISCEXPX It 20 or gt 1260)  or (ITEM = 8 and MISCEXPX It 19 or gt 300)  or (ITEM = 9 and MISCEXPX It 5 or gt 557)  or (ITEM = 10 and MISCEXPX It 9 or gt 1800)  or (ITEM = 11 and MISCEXPX It 5 or gt 1800)  or (ITEM = 12 and MISCEXPX It 5 or gt 520)  or (ITEM = 13 and MISCEXPX It 10 or gt 10700)  or (ITEM = 14 and MISCEXPX It 5 or gt 550)  or (ITEM = 15 and MISCEXPX It 5 or gt 10700)  or (ITEM = 16 and MISCEXPX It 5 or gt 214)  or (ITEM = 17 and MISCEXPX It 5 or gt 300)  or (ITEM = 17 and MISCEXPX It 5 or gt 300)  or (ITEM = 17 and MISCEXPX It 5 or gt 300)  or (ITEM = 17 and MISCEXPX It 5 or gt 300)  or (ITEM = 17 and MISCEXPX It 5 or gt 300)  or (ITEM = 17 and MISCEXPX It 5 or gt 300)  or (ITEM = 17 and MISCEXPX It 5 or gt 300) |
|     |              |        |   | 18 and MISCEXPX It 8 or  |

gt 500)

or (ITEM =

```
19 and MISCEXPX It 12
or gt 700)
             or (ITEM =
20 and MISCEXPX It 14
or gt 6840)
             or (ITEM =
21 and MISCEXPX It 14
or gt 7000)
             or (ITEM =
22 and MISCEXPX It 14
or gt 7000)
             or (ITEM =
23 and MISCEXPX It 10
or gt 3208)
             or (ITEM =
24 and MISCEXPX It 5 or
gt 7000)
              then goto
ERR1_AMOUNT
         ELSEIF
MISCCODE and the
entry in AMOUNT for this
                record
are equal to any records
data on the
prechart/input AND (that
prechart records
MISCMO does not equal
13) then goto ERR DUP
        ELSEIF ITEM =
14-24 then goto C
        ELSEIF (ITEM =
1 and (RT10.POPGRP =
3, 4, 03, or 04)) OR
              (ITEM = 2)
and (RT10.POPGRP = 5,
6, 05, or 06)) OR
              ((ITEM =
3, 6, 7, or 10) and
(RT10.POPGRP = 1, 2,
01
               or 02)
OR (ITEM = 4 and
(RT\dot{1}0.POPGRP = 11 \text{ or }
12))
               then
goto MISSTORE
        ELSE goto
MORE
DK,RF: IF ITEM = 14-
24 then goto C
        ELSEIF (ITEM =
```

|     |              |   |   |                                     | 1 and (RT10.POPGRP = 3, 4, 03, or 04)) OR (ITEM = 2 and (RT10.POPGRP = 5, 6, 05, or 06)) OR ((ITEM = 3, 6, 7, or 10) and (RT10.POPGRP = 1, 2, 01 or 02) OR (ITEM = 4 and (RT10.POPGRP = 11 or 12)) then goto MISSTORE ELSE goto MORE   |
|-----|--------------|---|---|-------------------------------------|--|
| 19A | S19AC<br>M_S | C | • | Enter a 'C' for a combined expense. | C: Goto CombCode  EMPTY: IF ((ITEM = 14, 15, 23 or 24) and (RT800.POPGRP = 1, 2, 01 or 02) OR  (ITEM = 16 and (RT10.POPGRP = 13 or 14)) OR  (ITEM = 17 and (RT10.POPGRP = 11 or 12)) OR  ((ITEM = 18 or 19) and (RT10.POPGRP = 9, 10 or 09)) OR  (ITEM = 20 and (RT10.POPGRP = 15 or 16)) then  goto  MISSTORE  ELSE goto  MORE  IF anything other than a 'C' or the Enter key is entered then goto CK C |

| 100 | \$10AC      | CombCod      | IOI 42 2 [E4]   | IE //ITEM = 44 45 00 55                        |
|-----|-------------|--------------|---|--|
| 19A | S19AC<br>MB | CombCod<br>e | ₩ 42 ?[F1]  | IF ((ITEM = 14, 15, 23 or 24) and (RT10.POPGRP |
|     | טועו        | J            | What other expense is the (description)                             | = 1, 2, 01                                     |
|     |             |              | combined with?  | or 02) OR (ITEM = 16                           |
|     |             |              | A. Enter all that anniversamets                                     | and (RT10.POPGRP =                             |
|     |             |              | <ul> <li>Enter all that apply, separate<br/>with commas.</li> </ul> | 13 or 14)) OR<br>(ITEM = 17 and                |
|     |             |              | with commuc.  | (RT10.POPGRP = 11 or                           |
|     |             |              | Description Amount  | 12)) OR  |
|     |             |              | Month (MICORES)   | ((ITEM = 18 or 19) and                         |
|     |             |              | (MISCDESC)<br>(MISCEXPX) (MISCMO)                                   | (RT10.POPGRP = 9, 10 or 09)) OR                |
|     |             |              | (MIGGEN 7) (MIGGING)  | (ITEM = 20 and                                 |
|     |             |              | 14. Toys or games   | $(R\dot{T}10.POPGRP = 15 or$                   |
|     |             |              | 15. Arts or craft kits  | 16)) then                                      |
|     |             |              | 16. Sewing, knitting, or quilting materials and items               | goto MISSTORE                                  |
|     |             |              | 17. Purchase of pets, pet supplies, or                              | ELSE goto MORE                                 |
|     |             |              | medicine for pets; Do not include pet food                          | J  |
|     |             |              | 18. Pet services  |  |
|     |             |              | 19. Veterinary expenses for pets                                    |  |
|     |             |              | 20. Catering 21. Arrangement of live entertainment for              |  |
|     |             |              | special occasions   |  |
|     |             |              | 22. Rental of party supplies  |  |
|     |             |              | 23. Purchase or upkeep of cemetery lots or vaults                   |  |
|     |             |              | 24. Funerals, burials, or cremations                                |  |
| 19A | MISST       | MISSTO       | What is the name of the business where                              | IF uppercase entry =                           |
|     | ORE         | RE           | you had this expense?   | "GROUPON" or                                   |
|     |             |              | ◆ Enter store, website, or  | "GROUPON.COM" then goto                        |
|     |             |              | company name  | ERR GROUPON                                    |
|     |             |              | a stripenty transfer  | _  |
|     |             |              |   | ELSEIF UPPERCASE                               |
|     |             |              |   | ENTRY contains ".COM" then goto MORE           |
|     |             |              |   | anon goto MOIL                                 |
|     |             |              |   | ELSEIF ENTRY = DK or                           |
|     |             |              |   | RF then goto MORE                              |
|     |             |              |   | ELSE goto MISPURCH                             |
| 19A | MISPU       | MISPUR       | Was this paid for -   | 1,3,4,DK,RF: Goto                              |
|     | RCH         | CH           | 1. Online?  | MORE   |
|     |             |              | 2. In person?   | 2: Goto MISLOC                                 |
|     |             |              | 3. By mail or telephone order?                                      | 50t0 io200                                     |
|     |             |              | 4. Other  |  |
| 19A | MISLO       | MISLOC       | In what city is ^MISSTORE_fill located?                             | Goto MISLOCST                                  |
|     | С           |              |   |  |

|         |                | 14101 0 00              |  |  |
|---------|----------------|-------------------------|--|--|
| 019A    | MISLO<br>CST   | MISLOCS<br>T            | ? [F1] In what state is ^MISSTORE_fill located?  | IF entry is not a valid<br>state abbreviation then<br>goto CK_MISLOCST                       |
|         |                |                         | <ul> <li>Enter the two character state abbreviation</li> </ul>                               | ELSE goto MORE   |
| 19A     | MISCM<br>ORE   | MORE                    | Did you have any other expenses for (description)?  Description Amount Month                 | 1: IF ROW number<br>= 43 then goto<br>ERR_MAX<br>ELSE goto<br>ITEM, next line of grid        |
|         |                |                         | (MISCDESC) (MISCEXPX) (MISCMO)  1. Yes 2. No   | 2,DK,RF: IF ROW<br>number = 43 then goto<br>S19A_END<br>ELSE goto<br>ITEM, next line of grid |
| 19A     |                | S19A_EN<br>D            |  | Goto S19ALP_Flags  |
| 19A     |                | MISCCO<br>DE            |  |  |
| 19A     |                | MISCOD<br>E1            |  |  |
| 19A     |                | MISCOD<br>E2            |  |  |
| 19A     |                | MISCOD<br>E3            |  |  |
| 19A     |                | MISC_XP<br>X            |  |  |
| 19A     |                | MIS_STA<br>T            |  |  |
| 19A<br> |                | MIS_ORI<br>G<br>S19A EN |  |  |
|         |                | D D                     | 1. Yes<br>2. No  |  |
| 19B     | S19B_I<br>NTRO | S19B_IN<br>TRO          | Now I am going to ask about payments and contributions to persons outside of your household. | Goto<br>BSECT19.BTABLEB.BR<br>OW.ITEM  |
|         |                |                         | Description Month Amount (CONTDESC) (CONTMO) (CONTEXPX)                                      |  |
|         |                |                         | 1. Enter 1 to Continue   |  |

| 19B | CNT_I<br>TEM | ITEM | ₽ 43 ? [F1]   | 1-9: IF ITEM <> Item2Shadow then goto |
|-----|--------------|------|---|---------------------------------------|
|     | 1 = 1 1      |      | SCREEN 1  | CK ITEM                               |
|     |              |      |   | ELSE goto DESCRIPTION                 |
|     |              |      | Since the first of (reference month),   | BEGGINI HON                           |
|     |              |      | have (you/you or any members of your  | 10: IF ITEM <>                        |
|     |              |      | household) given any money by cash,   | Item2Shadow then goto                 |
|     |              |      | checks,   | CK_ITEM                               |
|     |              |      | or given any gift cards to  | ELSEIF<br>NUMHOUSE = 1 then           |
|     |              |      | <ul> <li>Read each item on list</li> </ul>  | goto MONTH                            |
|     |              |      | Trodd ddorritoni o'r not  | ELSE goto                             |
|     |              |      |   | CONTWHO                               |
|     |              |      | SCREEN 2  | 05.                                   |
|     |              |      |   | 95: Goto next row                     |
|     |              |      | Since the first of (reference month),   | 99: Goto S19B_END                     |
|     |              |      | have (you/you or any members of your  |                                       |
|     |              |      | household) paid any of the following  | 888: IF no more grid                  |
|     |              |      | •   | lines then goto<br>S19B END           |
|     |              |      | <ul> <li>Read each item on list</li> </ul>  | ELSE goto ITEM -                      |
|     |              |      |   | next line of grid                     |
|     |              |      | SCREEN 3  |                                       |
|     |              |      |   |                                       |
|     |              |      | Since the first of (reference month), have (you/you or any members of your household) given any money by cash, checks, money orders, or credit cards to benefit |                                       |
|     |              |      | <ul> <li>Read each item on list</li> </ul>  |                                       |
|     |              |      | * Read cachitem of fist   |                                       |
|     |              |      | SCREEN 4  |                                       |
|     |              |      |   |                                       |
|     |              |      | Since the first of (reference month), have (you/you or any members of your household) given any   |                                       |
|     |              |      | • Read item on list   |                                       |
|     |              |      | SCREEN 5 commented out  |                                       |
|     |              |      | In response to the coronavirus, the Federal government began sending stimulus payments, that is the coronavirus (COVID-19) related                              |                                       |
|     |              |      | e conomic impact payment, directly to many households, either by check,   |                                       |

direct deposit, or debit card.

|     |              |                 | Since the first of (reference month), have (you/you or any members of your household) received a stimulus payment from the Federal government? Do not include refunds on annual income taxes, unemployment compensation, or payments from an employer.   |            |
|-----|--------------|-----------------|--|------------|
|     |              |                 | <ol> <li>College students living away from home?</li> <li>Any other people not in your household, such as friends, co-workers, or homeless persons?</li> <li>Child support?</li> <li>Alimony?</li> <li>Educational institutions?</li> <li>Political organizations?</li> <li>Religious organizations, including churches, temples and mosques?</li> <li>Charities or other organizations?</li> <li>Stocks, bonds, or mutual funds to persons or organizations outside of your household?</li> <li>Continue list</li> <li>None/No more entries</li> <li>Delete the line</li> </ol> |            |
| 19B |              | PreFill         | ** SHOW ONLY **  |            |
| 19B | CONT<br>DESC | DESCRIP<br>TION | What was the<br>(payment/contribution/stimulus<br>payment) for?  | Goto MONTH |
|     |              |                 | Description Month Amount (CONTDESC) (CONTMO) (CONTEXPX)  |            |

| 19B | CONT<br>WHO | CONTWH | Who received the stimulus payment?  | Goto MONTH                        |     |
|-----|-------------|--------|---|-----------------------------------|-----|
|     | WHO         | 0      | <ul> <li>Select all line numbers who are<br/>recipients of this stimulus payment,<br/>separate with commas.<br/>Enter each stimulus payment<br/>separately.</li> </ul>                        |                                   |     |
|     |             |        | Description Month Amount (CONTDESC) (CONTMO) (CONTEXPX)   |                                   |     |
|     |             |        | 1. Name[1] 2. Name[2] 3. Name[3] 4. Name[4] 5. Name[5] 6. Name[6] 7. Name[7] 8. Name[8] 9. Name[9] 10. Name[10] 11. Name[11] 12. Name[12] 13. Name[13] 14. Name[14] 15. Name[15] 16. Name[16] |                                   |     |
| 19B | CONT<br>MO  | MONTH  | In what month (did you make the payment/did you make the  | REF_MONTH-<br>CUR_MONTH: IF entry |     |
|     |             |        | contribution/was the stimulus payment received)?  |                                   | 12. |
|     |             |        | (did you make the payment/did you make the contribution/was the stimulus payment received)2   |                                   |     |
|     |             |        | Description Month Amount (CONTDESC) (CONTMO) (CONTEXPX)   |                                   | 13. |
|     |             |        | <ol> <li>January</li> <li>February</li> <li>March</li> <li>April</li> <li>May</li> </ol>  |                                   |     |
|     |             |        | 6. June 7. July 8. August 9. September 10. October 11. November   |                                   |     |

is not within the reference

period then goto ERR3\_MONTH

ELSE goto AMOUNT

13,DK,RF: GotoAMOUNT

| 19B | CONT | AMOUNT | (What was the total amount of the                                   | 1-999999: IF (ITEM = 1  |
|-----|------|--------|---|---|
|     | EXPX |        | (payment/contribution)/What is the monthly (payment/contribution))? | and AMOUNT It 20 or gt<br>3000) OR  |
|     |      |        | Description Month Amount (CONTDESC) (CONTMO) (CONTEXPX)             | (ITEM = 2<br>and AMOUNT It 5 or gt<br>2300) OR<br>(ITEM = 3<br>and AMOUNT It 55 or gt                                   |
|     |      |        |   | 3600) OR<br>(ITEM = 4<br>and AMOUNT It 40 or gt<br>8000) OR<br>(ITEM = 5  |
|     |      |        |   | and AMOUNT It 5 or gt<br>1500) OR   |
|     |      |        |   | (ITEM = 6<br>and AMOUNT It 5 or gt<br>1000) OR  |
|     |      |        |   | (ITEM = 7<br>and AMOUNT It 10 or gt<br>1600) OR   |
|     |      |        |   | (ITEM = 8<br>and AMOUNT It 5 or gt<br>650) OR   |
|     |      |        |   | (ITEM = 9<br>and AMOUNT It 5 or gt<br>10000) OR   |
|     |      |        |   | (CONTCODE = 800 and<br>AMOUNT It 100 or gt<br>5000)   |
|     |      |        |   | then goto ERR1_AMOUNT ELSEIF CONTCODE and the entry in AMOUNT for this record are equal to any records data on the pre- |
|     |      |        |   | chart/input AND (that prechart records  |
|     |      |        |   | CONTMO does not equal 13) then goto ERR_DUP ELSEIF ITEM = 10 then goto CHCKEFT ELSE goto                                |
|     |      |        |   | MORE  DK,RF: IF ITEM = 10   |
|     |      |        |   | then goto CHCKEFT<br>ELSE goto  |

| M | $\sim$ | _ |   |
|---|--------|---|---|
| M | ( )    | П | г |

| 19B | CHCK  | CHCKEF         | Was the stimulus payment received by .   | Goto REBTUSED                        |
|-----|-------|----------------|--|--------------------------------------|
|     | EFT   | T              |  |                                      |
|     |       |                | 4 1 10   |                                      |
|     |       |                | 1. check?  |                                      |
|     |       |                | 2. direct deposit? 3. debit card?  |                                      |
| 19B | REBTU | REBTUS         | How did or will (you/you or any  | Goto MORE                            |
|     | SED   | ED             | members of your household) use the   |                                      |
|     |       |                | stimulus payment?  |                                      |
|     |       |                | 1 Months to now for expenses   |                                      |
|     |       |                | <ol> <li>Mostly to pay for expenses</li> <li>Mostly to pay off debt</li> </ol> |                                      |
|     |       |                | 3. Mostly to add to savings  |                                      |
| 19B | CONT  | MORE           | Did you (receive any other stimulus  | 1: IF Row number =                   |
|     | MORE  |                | payments/make any other  | 43 then goto ERR_MAX                 |
|     |       |                | (payments/contributions) (expenditure  | ELSE goto ITEM,                      |
|     |       |                | description))?   | next line in grid                    |
|     |       |                | Description Month Amount   | 2,DK,RF: IF Row                      |
|     |       |                | (CONTDESC) (CONTMO)  | number = 43 then goto                |
|     |       |                | (CONTEXPX)   | S19B_END                             |
|     |       |                | 1. Yes   | ELSE goto<br>ITEM, next line in grid |
|     |       |                | 2. No  | TIEW, HEXT IIIIC III gild            |
| 19B |       | S19B_EN        |  | Exit block and goto                  |
|     |       | D              |  | S19_Sectcomp                         |
| 19B |       | ITEMCO         |  |                                      |
| 19B |       | DEOUT X        |  |                                      |
| 190 |       | PX             |  |                                      |
| 19B |       | CNT_ST         |  |                                      |
| 400 |       | AT ODI         |  |                                      |
| 19B |       | CNT_ORI<br>G   |  |                                      |
|     |       | S19B EN        |  |                                      |
|     |       | D _            |  |                                      |
|     |       |                | 1. Yes   |                                      |
| 104 |       | 1 D404 F1      | 2. No  |                                      |
| 19A |       | LP19A_FI<br>ag |  |                                      |
|     |       | ~⊎<br>•        | 1. Yes   |                                      |
|     |       |                | 2. No  |                                      |
| 19B |       | S19_Sect       |  | Goto section 20A -                   |
|     |       | comp           |  | BSECT20                              |

| 20A | GROC<br>WEKX | GROCW<br>EKX | Now I am gaing to ask about average  | 0,DK,RF: Goto<br>OTHSTOR  |
|-----|--------------|--------------|--|---|
|     |              |              | Now I am going to ask about expenses for food, beverages and other items (you/your household) (have/has) purchased since the first of (reference month).  What has been (you/your household) usual WEEKLY expense for grocery shopping?  Include grocery home delivery | 1-9999: IF Entry gt<br>300 then goto<br>ERR1_GROCWEKX<br>ELSE<br>OTHSTUFX |
|     |              |              | service fees and drinking water delivery fees.   |   |
| 20A | OTHST<br>UFX | OTHSTU<br>FX | About how much of this amount was for nonfood items, such as paper products, detergents, home cleaning supplies, pet foods, and alcoholic beverages?   | 0-9999: IF Entry gt 50 then goto ERR1_OTHSTUFX                            |
| 20A | GROS<br>TORE | GROSTO<br>RE | What is the name of the business where (you/your household) last purchased groceries?  | OTHSTOR  ENTRY: IF  UPPERCASE ENTRY  contains ".COM" then  goto OTHSTOR   |
|     |              |              | ◆ Enter store, website, or company name  | ELSE goto<br>GROPURCH   |
|     |              |              |  | DK,RF: Goto OTHSTOR   |
| 20A | GROP<br>URCH | GROPUR<br>CH | <ul><li>Were they paid for -</li><li>1. Online?</li><li>2. In person?</li><li>3. By mail or telephone order?</li><li>4. Other</li></ul>  | 1,3,4,DK,RF: Goto<br>OTHSTOR<br>2: Goto GROLOC                            |
| 20A | GROL<br>OC   | GROLOC       | In what city is (Grocery store name) located?  | Goto GROLOCST   |

| 20A | GROL         | GROLOC       | ?[F1]   | IF entry is not a valid   |
|-----|--------------|--------------|---|---|
|     | OCST         | ST           | In what state is (Grocery store name)   | state abbreviation then goto CK_GROLOCST                                  |
|     |              |              |   | ELSE goto OTHSTOR   |
|     |              |              | <ul> <li>Enter the two character state<br/>abbreviation</li> </ul>  |   |
| 20A | OTHST<br>OR  | OTHSTO<br>R  | Other than your regular grocery shopping already reported, have   | 1: Goto<br>OSTORWKX   |
|     | OIX          | IX           | (you/you or any members of your   | OSTORWAX  |
|     |              |              | household) purchased any food or  | 2,DK,RF: Goto   |
|     |              |              | nonalcoholic beverages from places<br>such as grocery stores, convenience<br>stores, specialty stores, home delivery,<br>or farmer's markets? | DINE_WKX  |
|     |              |              | 1. Yes<br>2. No   |   |
| 20A | OSTO<br>RWKX | OSTORW<br>KX | What was your usual WEEKLY expense at these places?   | 0-9999: IF entry It 5 or<br>gt 90 then goto<br>ERR1_OSTORWKX<br>ELSE goto |
|     |              |              |   | DINE_WKX  |
|     |              |              |   | DK,RF: Goto<br>DINE_WKX   |
| 20A | DINE_<br>WKX | DINE_W<br>KX | What has been (your/your household's) usual WEEKLY expense for meals or   | 1-9999: IF ENTRY It<br>10 or gt 120 then goto                             |
|     | VVIX         | NA.          | snacks from restaurants, fast food  | ERR1 DINEWKX  |
|     |              |              | places, cafeterias, carryouts or other such places? (Do not include meals purchased at school./)  | ELSE goto<br>CIGARETT   |
|     |              |              | <b>,</b>  | 0,DK,RF: Goto<br>CIGARETT   |
| 20A | CIGAR<br>ETT | CIGARET<br>T | Since the first of (reference month),   | 1: Goto<br>CIGARETX   |
|     |              | ı            | have (you/you or any members of your household) purchased cigarettes?   | CIGARE IA   |
|     |              |              | Do not include e-cigarettes.  | 2,DK,RF: Goto<br>OTHTOBAC   |
|     |              |              | 1. Yes<br>2. No   |   |

| 20A | CIGAR<br>ETX | CIGARET<br>X | What is the usual WEEKLY expense for cigarettes?  | 0-999: IF entry It 5 or gt 80 then goto ERR1_CIGARETX ELSEIF RT10.POPGRP = 11 or 12 then goto CIGSTORE ELSE goto OTHTOBAC  DK,RF: IF |
|-----|--------------|--------------|---|--|
|     |              |              |   | RT10.POPGRP = 11 or<br>12 then goto CIGSTORE<br>ELSE goto<br>OTHTOBAC  |
| 20A | CIGST<br>ORE | CIGSTO<br>RE | What is the name of the business where they were purchased?  • Enter store, website, or company name  | ENTRY: IF UPPERCASE ENTRY contains ".COM" then goto OTHTOBAC ELSE goto CIGPURCH  |
| 20A | CIGPU<br>RCH | CIGPUR<br>CH | Were they paid for -  1. Online? 2. In person?  | DK, RF: Goto OTHTOBAC  1,3,4,DK,RF: Goto OTHTOBAC  2: Goto CIGLOC  |
|     |              |              | By mail or telephone order?     Other   |  |
| 20A | CIGLO<br>C   | CIGLOC       | In what city is (Store name) located?   | Goto CIGLOCST  |
| 20A | CIGLO<br>CST | CIGLOCS<br>T | ? [F1] In what state is (Store name) located?  • Enter the two character state aabreviation   | IF entry is not a valid<br>state abbreviation then<br>goto CK_CIGLOCST<br>ELSE goto OTHTOBAC   |
| 20A | OTHT<br>OBAC | OTHTOB<br>AC | Have (you/you or any members of your household) purchased other tobacco products such as cigars, pipe tobacco, chewing tobacco, or vaping products?  1. Yes 2. No | 1: Goto OTHTBACX  2,DK,RF: Goto ALC_HOMX   |

| 20A | OTHTB<br>ACX | OTHTBA<br>CX | ? [F1] What is the usual WEEKLY expense?   | 0-999: IF entry It 5 or gt 80 then goto ERR1_OTHTBACX ELSEIF RT10.POPGRP = 11 or 12 then goto TOBSTORE ELSE goto ALC_HOMX |
|-----|--------------|--------------|--|---|
|     |              |              |  | DK,RF: IF<br>RT10.POPGRP = 11 or<br>12 then goto TOBSTORE<br>ELSE goto<br>ALC_HOMX  |
| 20A | TOBST<br>ORE | TOBSTO<br>RE | What is the name of the business where they were purchased?  ◆ Enter store, website, or company name                   | ENTRY: IF UPPERCASE ENTRY contains ".COM" then goto ALC_HOMX ELSE goto TOBPURCH  DK, RF: Goto ALC HOMX                    |
| 20A | TOBP<br>URCH | TOBPUR<br>CH | Were they paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other                                 | 1,3,4,DK,RF: Goto<br>ALC_HOMX<br>2: Goto TOBLOC   |
| 20A | TOBLO<br>C   | TOBLOC       | In what city is (Store name) located?  | Goto TOBLOCST   |
| 20A | TOBLO<br>CST | TOBLOC<br>ST | ? [F1] In what state is (Store name) located?  • Enter the two character state abbreviation                            | IF entry is not a valid<br>state abbreviation then<br>goto CK_TOBLOCST<br>ELSE goto ALC_HOMX                              |
| 20A | ALC_H<br>OMX | ALC_HO<br>MX | What has been (your/your household's) usual MONTHLY expense for alcohol, including beer and wine to be served at home? | 0-9999: IF Entry = 2 or<br>ENTRY gt 210 then goto<br>ERR1_ALCHOMX<br>ELSE goto<br>ALC_OUTX<br>DK,RF: Goto<br>ALC_OUTX     |

| 20A | ALC_O<br>UTX | ALC_OU<br>TX | What has been your usual MONTHLY expense for alcohol, including beer and wine at restaurants, bars and recreational events?  | 1-9999: IF Entry = 2 or entry gt 240 then goto ERR1_ALCOUTX ELSEIF any "active" CU member has AGE It 22 then goto ANYMEALS ELSE goto S20A_END |
|-----|--------------|--------------|--|---|
|     |              |              |  | 0: IF any "active" CU<br>member has AGE It 22<br>then goto ANYMEALS<br>ELSE goto S20A_END   |
|     |              |              |  | DK,RF: IF any "active"CU member has AGE It 22 then goto ANYMEALS ELSE goto S20A_END   |
| 20A | ANYM<br>EALS | ANYMEA<br>LS | Since the first of (reference month), not including (current month), have (you/you or any members of your household) purchased any meals at school for preschool through high school age children? | 1: Goto<br>FBPERSN<br>2,DK,RF: Goto<br>20A_END  |
|     |              |              | 1. Yes<br>2. No  |   |

| 20A | FBPER       | FBPERS       | What are the names of all household   | 1-30:             | Goto |
|-----|-------------|--------------|---|-------------------|------|
|     | SON         | ON           | members who purchased meals at school?  | TbISCHME          | EAL  |
|     |             |              | Enter line numbers for all that apply, separate with commas.  | DK,RF:<br>20A_END | Goto |
|     |             |              | <ol> <li>Person 1</li> <li>Person 2</li> <li>Person 3</li> <li>Person 4</li> <li>Person 5</li> <li>Person 6</li> <li>Person 7</li> <li>Person 8</li> <li>Person 9</li> <li>Person 10</li> <li>Person 11</li> <li>Person 12</li> <li>Person 13</li> <li>Person 14</li> <li>Person 15</li> <li>Person 16</li> <li>Person 17</li> <li>Person 18</li> <li>Person 19</li> <li>Person 20</li> <li>Person 21</li> <li>Person 22</li> <li>Person 23</li> <li>Person 24</li> <li>Person 25</li> <li>Person 26</li> <li>Person 27</li> <li>Person 28</li> <li>Person 29</li> <li>Person 29</li> <li>Person 29</li> <li>Person 29</li> <li>Person 29</li> <li>Person 30</li> </ol> |                   |      |
| 20A |             | MEM_NA<br>ME | ** SHOW ONLY **   |                   |      |
| 20A | SCHL<br>MLX | SCHLML<br>X  | Since the first of (reference month), not including (current month), what has been the usual expense for the meals (Name) purchased at school?  | Goto SCH          | MLPD |
|     |             |              | <ul> <li>Select time period on the next<br/>screen.</li> </ul>  |                   |      |

| 20A | SCHL<br>MLPD | SCHLML                | <ol> <li>Specify time period</li> <li>Day</li> <li>Week</li> <li>Two Weeks</li> <li>Month</li> <li>Quarterly (every 3 months)</li> <li>Other</li> </ol> | 1: IF SCHLMLXgt 10 goto ERR1_SCHLMLPD ELSE goto SCHMLWKQ  2: IF SCHLMLX It 5 or gt 30 goto ERR1_SCHLMLPD ELSE goto SCHMLWKQ  3: IF SCHLMLX It 5 or gt 60 go to ERR1_SCHLMLPD ELSE goto SCHMLWKQ  4: IF SCHLMLX It 5 or gt 120 goto ERR1_SCHLMLPD ELSE goto SCHMLWKQ  5: IF SCHLMLPD ELSE goto SCHMLWKQ  5: IF SCHLMLX It 5 or gt 400 goto ERR1_SCHLMLPD ELSE goto SCHMLWKQ  6: Goto SCHLMLRX DK,RF: Goto |
|-----|--------------|-----------------------|---|--|
| 20A | SCHL         | SCHLML                | How much was paid since the first of  | SCHMLWKQ<br>1,2: Goto  |
| 20A | MLRX         | RX                    | (reference month), not including this month?  | ERR1_SCHLMLRX  |
|     |              |                       |   | 3-90,DK,RF: Goto<br>SCHMLWKQ   |
|     |              |                       |   | 91-999: Goto<br>ERR1_SCHLMLRX  |
| 20A | SCHM<br>LWKQ | SCHMLW<br>KQ          | How many WEEKS did (Name) purchase meals?   | IF no more persons then goto S20_END ELSE goto SCHLMLX for next person   |
| 20A |              | MEMBNU<br>M           |   |  |
| 20A |              | ERR1_S<br>CHLMLP<br>D | 1. Passed<br>2. Hard<br>3. Soft<br>4. Suppressed  |  |

| 20A |              | ERR1_S<br>CHLMLR   |   |  |
|-----|--------------|--------------------|---|--|
|     |              | X                  | 1. Passed<br>2. Hard<br>3. Soft   |  |
|     |              |                    | 4. Suppressed   |  |
| 20A |              | SML_ORI<br>G       |   |  |
| 20A |              | SML_ST<br>AT       |   |  |
| 20A |              | S20A_EN<br>D       |   |  |
| 20A |              | GROC_E<br>KX       |   |  |
| 20A |              | OTHS_U<br>FX       |   |  |
| 20A |              | OSTO_W<br>KX       |   |  |
| 20A |              | ALC_UT<br>X        |   |  |
| 20A |              | DINE0W             |   |  |
| 20A |              | KX<br>CIGA_ET<br>X |   |  |
| 20A |              | OTHT_A             |   |  |
| 20A |              | CX<br>ALC_O<br>MX  |   |  |
| 20A |              | XPA_STA<br>T       |   |  |
| 20A |              | XPA_ORI            |   |  |
| 20B | LNDR<br>OMAT | G<br>LNDROM<br>AT  | ₽ 44 ?[F1]  | 1: Goto LNDRYX   |
|     |              |                    | Since the first of (reference month), not including (current month) have (you/you or any members of your household) had any expenses for self-service laundry machines? | 2,DK,RF: Goto<br>DRYCLEAN                              |
|     |              |                    | 1. Yes<br>2. No   |  |
| 20B | LNDRY<br>X   | LNDRYX             | ?[F1]   | IF Entry It 5 or gt 260 then goto                      |
|     |              |                    | What was the total cost?  | ERR1_LNDRYX  |
|     |              |                    |   | ELSEIF RT10.POPGRP<br>= 15 or 16 then goto<br>LNDSTORE |
|     |              |                    |   | ELSE goto OTHLNDRY                                     |

| 20B | LNDST<br>ORE | LNDSTO<br>RE | What is the name of the business where (you/your household) last paid for self-service laundry machines?  • Enter store or company | ENTRY: Goto<br>LNDRYLOC<br>DK, RF: Goto<br>OTHLNDRY  |
|-----|--------------|--------------|--|--|
|     |              |              | name   |  |
| 20B | LNDRY<br>LOC | LNDRYL<br>OC | In what city is (Laundromat Name) located?   | Goto LDYLOCST  |
| 20B | LDYLO<br>CST | LDYLOC<br>ST | ? [F1] In what state is (Laundromat Name) located?  • Enter the two character state  | IF entry is not a valid state abbreviation then goto CK_LDYLOCST  ELSE goto OTHLNDRY   |
| 20B | OTHLN        | OTHLND       | abbreviation Was any of this amount for items other  | 1: Goto  |
|     | DRY          | RY           | than clothes, such as linens or drapes?  1. Yes 2. No  | OTHLNDRX<br>2,DK,RF: Goto<br>DRYCLEAN  |
| 20B | OTHLN<br>DRX | OTHLND<br>RX | ? [F1] How much?   | 0-9999: IF entry It 5 or gt 100 then goto ERR1_OTHLNDRX ELSEIF entry gt LNDRYX then goto CK_OTHLNDRX ELSE goto DRYCLEAN  DK,RF: Goto |
| 20B | DRYCL        | DRYCLE       | ₽ 44 ?[F1]   | DRYCLEAN  1: Goto  |
|     | EAN          | AN           | Have (you/you or any members of your household) had any expenses for dry cleaning or laundry service?  1. Yes 2. No                | DRYCLNX  2,DK,RF: Goto SALONS  |

| 20B | DRYCL<br>NX  | DRYCLN<br>X  | ? [F1] What was the total cost?  | 1-9999: IF Entry It 6 or gt 390 then goto ERR1_DRYCLNX ELSEIF RT10.POPGRP = 15 or 16 then goto DRYSTORE ELSE goto OTHDRCLN  DK,RF: IF |
|-----|--------------|--------------|--|---|
|     |              |              |  | RT10.POPGRP = 15 or<br>16 then goto DRYSTORE<br>ELSE goto<br>OTHDRCLN   |
| 20B | DRYST<br>ORE | DRYSTO<br>RE | What is the name of the business where (you/your household) last paid for dry cleaning or laundry services?  • Enter store, website, or company name | ENTRY: IF UPPERCASE ENTRY contains ".COM" then goto OTHDRCLN ELSE goto DRYPURCH   |
|     |              |              |  | DK,RF: Goto<br>OTHDRCLN   |
| 20B | DRYP<br>URCH | DRYPUR<br>CH | <ul><li>Was this paid for -</li><li>1. Online?</li><li>2. In person?</li><li>3. By mail or telephone order?</li><li>4. Other</li></ul>               | 1,3,4,DK,RF: Goto<br>OTHDRCLN<br>2: Goto DRYLOC   |
| 20B | DRYL<br>OC   | DRYLOC       | In what city is (Dry cleaner name) located?  | Goto DRYLOCST   |
| 20B | DRYL<br>OCST | DRYLOC<br>ST | ? [F1] In what state is (Dry cleaner name) located?  • Enter the two character state abbreviation  | IF entry is not a valid state abbreviation then goto CK_DRYLOCST  ELSE goto OTHDRCLN  |
| 20B | OTHD<br>RCLN | OTHDRC<br>LN | Was any of this amount for items other than clothes, such as linens, drapes, or rugs?  1. Yes 2. No  | 1: Goto<br>OTHDCLNX<br>2,DK,RF: Goto<br>SALONS  |

| 20B | OTHD<br>CLNX | OTHDCL<br>NX | ? [F1] How much?  | 1-9999: IF entry It 5 or gt 200 then goto ERR1_OTHDRCLNX ELSEIF entry gt DRYCLNX then goto CK_OTHDCLNX ELSE goto SALONS  DK,RF: Goto SALONS                               |
|-----|--------------|--------------|---|---|
| 20B | SALON<br>S   | SALONS       | Since the first of (reference month), not including (current month) have (you/you or any members of your household) had any expenses for haircutting, styling, attached hair pieces, manicures, massages or other salon services?  1. Yes 2. No | 1: Goto<br>SALONX<br>2,DK,RF: Goto WIGS   |
| 20B | SALON<br>X   | SALONX       | ? [F1]  What was the total expense for these services since the first of (reference month), not including (current month)?  | or gt 998 then goto ERR1_SALONX ELSEIF RT10.POPGRP = 13 or 14 then goto SALNNAME ELSE goto WIGS  DK,RF: IF RT10.POPGRP = 13 or 14 then goto SALNNAME ELSE goto WIGS  WIGS |
| 20B | SALNN<br>AME | SALNNA<br>ME | What is the name of the business where (you/you or any members of your household) paid for salon services?  • Enter name of establishment, not name of salon technician   | RESPONSE: IF uppercase entry = "GROUPON" or "GROUPON.COM" then goto ERR_GROUPON ELSEIF UPPERCASEENTRY contains ".COM" then goto WIGS ELSE goto SALPURCH DK,RF: Goto WIGS  |

| 20B | SALPU<br>RCH | SALPUR<br>CH | Wasthis paid for -  | 1,3,4,DK,RF: Goto<br>WIGS  |
|-----|--------------|--------------|---|--|
|     |              |              | <ul><li>1. Online?</li><li>2. In person?</li><li>3. By mail or telephone order?</li><li>4. Other</li></ul>  | 2: Goto SALNLOC  |
| 20B | SALNL<br>OC  | SALNLO<br>C  | In what city is ^SALNNAME_fill located?   | Goto SALLOCST  |
| 20B | SALLO<br>CST | SALLOC<br>ST | ? [F1] In what state is ^SALNNAME_fill located?  • Enter the two character state  | IF entry is not a valid<br>state abbreviation then<br>goto CK_SALLOCST<br>ELSE goto WIGS       |
| 20B | WIGS         | WIGS         | abbreviation  44 ? [F1]   | 1: Goto WIGSX  |
|     |              |              | Since the first of (reference month), not including (current month) have (you/you or any members of your household) had any expenses for removable hairpieces, wigs or toupees?  1. Yes 2. No | 2,DK,RF: Goto<br>SAFEDPST  |
| 20B | WIGSX        | WIGSX        | ? [F1]  What was the total expense for these items since the first of (reference month), not including (current month)?   | 0-9999: IF entry = 1-5 or gt 300 then goto ERR1_WIGSX ELSE goto SAFEDPST  DK,RF: Goto SAFEDPST |
| 20B | SAFED<br>PST | SAFEDP<br>ST | Have (you/you or any members of your household) had any expenses for the rental of a safe deposit box located in a bank or similar financial institution?  1. Yes 2. No                       | 1: Goto<br>SAFDPSTX<br>2,DK,RF: Goto<br>BANKSRVC   |

| 20B | SAFDP<br>STX | SAFDPS<br>TX | What was the total rental expense for the safe deposit box since the first of (reference month), not including (current month)?   | 1-999: IF entry gt 100 then goto ERR1_SAFEDPSTX ELSEIF RT10.POPGRP = 11 or 12 then goto SAFSTORE ELSE goto BANKSRVC |
|-----|--------------|--------------|---|---|
|     |              |              |   | DK,RF: IF RT10.POPGRP = 11 or 12 then goto SAFSTORE ELSE goto BANKSRVC  |
| 20B | SAFST<br>ORE | SAFSTO<br>RE | What is the name of the bank or institution?  ◆ Enter bank or institution name  | ENTRY: IF UPPERCASE ENTRY contains ".COM" then goto BANKSRVC ELSE goto SAFPURCH  DK,RF: Goto BANKSRVC               |
| 20B | SAFPU<br>RCH | SAFPUR<br>CH | <ul><li>Was this paid for -</li><li>1. Online?</li><li>2. In person?</li><li>3. By mail or telephone order?</li><li>4. Other</li></ul>  | 1,3,4,DK,RF: Goto<br>BANKSRVC<br>2: Goto SAFDPLOC   |
| 20B | SAFDP<br>LOC | SAFDPL<br>OC | In what city is (Bank or institution name) located?   | Goto SAFLOCST   |
| 20B | SAFLO<br>CST | SAFLOC<br>ST | ? [F1]  In what state is (Bank or institution name) located?  • Enter the two character state abbreviation  | IF entry is not a valid<br>state abbreviation then<br>goto CK_SAFLOCST<br>ELSE goto BANKSRVC                        |
| 20B | BANKS<br>RVC | BANKSR<br>VC | Have (you/you or any members of your household) paid any charges or fees for bank services such as ATM or overdraft fees or account service charges from a bank or similar financial institution?  1. Yes 2. No | 1: Goto<br>BANKMOX<br>2,DK,RF: Goto<br>TXLIMSRV   |

| 20B | BANK<br>MOX  | BANKMO<br>X  | ? [F1] What is the usual MONTHLY charge?   | 1-9999: IF entry = 1 or gt 300 then goto ERR1_BANKMOX ELSEIF RT10.POPGRP = 11 or 12 then goto BNKNAME ELSE goto TXLIMSRV  DK,RF: IF RT10.POPGRP = 11 or |
|-----|--------------|--------------|--|---|
|     |              |              |  | 12 then goto BNKNAME<br>ELSE goto<br>TXLIMSRV   |
| 20B | BNKN<br>AME  | BNKNAM<br>E  | What is the name of the bank or institution?  • Enter bank or institution name   | ENTRY: IF UPPERCASEENTRY contains ".COM" then goto TXLIMSRV ELSE goto BNKPURCH  DK,RF: Goto TXLIMSRV  |
| 20B | BNKP<br>URCH | BNKPUR<br>CH | Was this paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other  | 1,3,4,DK,RF: Goto<br>TXLIMSRV<br>2: Goto BANKLOC  |
| 20B | BANKL<br>OC  | BANKLO<br>C  | In what city is (Bank name) located?   | Goto BNKLOCST   |
| 20B | BNKLO<br>CST | BNKLOC<br>ST | ? [F1] In what state is (Bank name) located?   | IF entry is not a valid state abbreviation then goto CK_BNKLOCST  |
|     |              |              | <ul> <li>Enter the two character state<br/>abbeviation</li> </ul>  | ELSE goto TXLIMSRV  |
| 20B | TXLIM<br>SRV | TXLIMSR<br>V | Since the first of (reference month) not including (current month), have (you/you or any members of your household) had expenses for taxis, limousine service, or car rides booked through an app? Do not include expenses entirely reimbursed for business purposes or expenses incurred on a trip. | 1. Yes<br>2. No   |

| 1:<br>TXLIMX                          | Goto |  |  |  |
|---------------------------------------|------|--|--|--|
| 2,DK<br>,RF:<br>o<br>MAS<br>STR<br>AN | Got  |  |  |  |

| 20B | TXLIM<br>X   | TXLIMX       | ? [F1] What was the total expense?   | IF entry It 5 or gt 520 then goto ERR1_TXLIMX  ELSEIF RT10.POPGRP = 11 or 12 then goto LIMO   |
|-----|--------------|--------------|--|---|
|     |              |              |  | ELSE goto MASSTRAN  |
| 20B | LIMO         | LIMO         | Was the \$^TXLIMX_fill solely for limousine service?   | 1: Goto<br>MASSTRAN   |
|     |              |              | 1. Yes<br>2. No  | 2,DK,RF: Goto<br>TAXINAME   |
| 20B | TAXIN<br>AME | TAXINAM<br>E | What is the name of the taxi company or ride service app that was used?  If cost is for more than one company, enter only one                      | IF uppercase entry = "GROUPON" or "GROUPON.COM" then goto ERR_GROUPON   |
| 20B | TXIPU<br>RCH | TXIPURC<br>H | Wasthis paid for -   | ELSE goto TXIPURCH<br>1,3,4,DK,RF: Goto<br>MASSTRAN   |
|     |              |              | <ul><li>1. Online?</li><li>2. In person?</li><li>3. By mail or telephone order?</li><li>4. Other</li></ul>   | 2: Goto TAXILOC   |
| 20B | TAXIL<br>OC  | TAXILOC      | In what city is (Cab company name/the company) located?  | Goto TAXLOCST   |
| 20B | TAXLO<br>CST | TAXLOC<br>ST | ? [F1] In what state is (Cab company name/the company) located?  | IF entry is not a valid state abbreviation then goto CK_TAXLOCST  |
|     |              |              | Enter the two character state abbreviation   | ELSE goto MASSTRAN  |
| 20B | MASS<br>TRAN | MASSTR<br>AN | Do (you/you or any members of your household) pay out-of-pocket for public transportation services such as bus, subway, train, or passenger ferry? | 1: IF<br>RT10.POPGRP = 11 or<br>12 then goto<br>MASSNAME  |
|     |              |              | <ul><li>Include all forms of public transportation</li><li>1. Yes</li><li>2. No</li></ul>  | ELSEIF NUMHOUSE = 1 then goto TBLMSTRAN ELSE goto TRANST 2,DK,RF: IF (any CU members have AGE less than or =17) goto CHDTXP, ELSE Goto S20B_END |
| 20B | MASS<br>NAME | MASSNA<br>ME | What is the name of the public transportation system?  | IF NUMHOUSE = 1 then goto TBLMSTRAN   |

ELSE goto TRANSIT

| Sectio<br>n 20B | TRANS<br>T   | TRANST       | What are the names of all household members who use mass transit?  | 1-30: Goto<br>TBLMSTRAN  |
|-----------------|--------------|--------------|--|--------------------------|
|                 |              |              | <ul> <li>Enter line numbers for all that apply,<br/>separate with commas</li> </ul>  | DK,RF: Goto<br>S20B_END  |
|                 |              |              | <ol> <li>Person1</li> <li>Person2</li> <li>Person3</li> <li>Person4</li> <li>Person5</li> <li>Person6</li> <li>Person7</li> <li>Person8</li> <li>Person9</li> <li>Person9</li> <li>Person10</li> <li>Person11</li> <li>Person12</li> <li>Person13</li> <li>Person14</li> <li>Person15</li> <li>Person16</li> <li>Person17</li> <li>Person18</li> <li>Person19</li> <li>Person20</li> <li>Person21</li> <li>Person22</li> <li>Person23</li> <li>Person24</li> <li>Person25</li> <li>Person26</li> <li>Person27</li> <li>Person28</li> <li>Person29</li> <li>Person30</li> <li>Person30</li> </ol> |                          |
| Sectio<br>n 20B |              | MEMBNO       | ** Non-Displayed**   |                          |
| 20A             |              | MEM_NA<br>ME | ** SHOW ONLY **  |                          |
| Sectio<br>n 20B | TRANA<br>MTX | TRANAM<br>TX | What is (your/NAME's) usual out-of-<br>pocket cost?  | 1-9999: Goto TRANPD      |
|                 |              |              | <ul> <li>Select time period (per day, week, or<br/>month) on next screen</li> </ul>  | 0,DK,RF: Goto<br>TRANSUB |

| Sectio<br>n 20B | TRANP<br>D   | TRANPD       | <ul><li>Select time period</li><li>1. Day</li><li>2. Week</li><li>3. Month</li></ul> | 1: IF TRANAMTX greater than 10 then goto ERR1_TRANAMTX ELSE goto TRANDAYX  2: IF TRANAMTX greater than 72 then goto ERR1_TRANAMTX ELSE goto AMTRAK  3,DK,RF: IF TRANAMTX greater than 285 then goto ERR1_TRANAMTX ELSE goto AMTRAK |
|-----------------|--------------|--------------|--|--|
| Sectio<br>n 20B | TRAN<br>DAYX | TRANDA<br>YX | How many days per week usually?  | Goto AMTRAK  |
| Sectio<br>n 20B | AMTR<br>AK   | AMTRAK       | Is any of the  ^TRANAMTX_Fill^TRANPD_Fill Amtrak?  1. Yes 2. No                      | 1: Goto AMTRAKX<br>2,DK,RF: Goto<br>TRANSUB  |
| Sectio<br>n 20B | AMTR<br>AKX  | AMTRAK<br>X  | How much?  ◆ Enter dollar amount ^TRANPD_Fill2                                       | IF AMTRAKX greater than TRANAMTX then goto CK_AMTRAKX  ELSE goto TRANSUB   |
| Sectio<br>n 20B | TRANS<br>UB  | TRANSU<br>B  | Did (you/NAME) receive a transit subsidy?  1. Yes 2. No                              | 1: Goto TRANSUBX 2,DK,RF: IF no more persons, exit block and [IF (any CU members have AGE less than or=17) goto CHDTXP, ELSE goto S20B_END] ELSE goto TRANAMTX for the next person   |

| Sectio<br>n 20B | TRANS<br>UBX | TRANSU<br>BX | What is the usual monthly amount?   | 0-9999: IF entry greater than 250 then goto ERR1_TRANSUBX ELSEIF no more persons, exit block and [IF (any CU members have AGE less than or =17) goto CHDTXP, ELSE goto S20B_END] ELSE goto TRANAMTX for the next person |
|-----------------|--------------|--------------|---|---|
|                 |              |              |   | DK,RF: IF no more persons, exit block and [IF (any CU members have AGE less than or =17) goto CHDTXP, ELSE goto S20B_END]  ELSE goto TRANAMTX for the next person   |
| Sectio<br>n 20B |              | CHDTXP       | The Federal government's 2021 American Rescue Plan included an advance payment of the Child Tax Credit. Since the first of ^REF_MONTH, have ^YOU_ANYMEM received a MONTHLY child tax credit payment From the Federal government? 1. Yes 2. No | 1: Goto CHDTXPTH<br>2, DK, RF: Goto S20B_END  |
| Sectio<br>n 20B |              | CHDTXPH      | How did or will ^YOU_ANYMEM use the Child Tax Credit payment? 1. Mostly spend it 2. Mostly save it 3. Mostly use it to pay off debt   | Goto S20B_END   |
| Sectio<br>n 20B |              | TRAN_M<br>TX |   |   |
| Sectio          |              | TRAN_U       |   |   |
| n 20B           |              | BX _         |   | Full black and act 2000   |
| 20B             |              | S20B_EN<br>D |   | Exit block and goto 20C   |
| 20B             |              | LNDRYX<br>-  |   |   |
| 20B             |              | OTHL_D<br>RX |   |   |
| 20B             |              | DRYCLN<br>X_ |   |   |
| 20B             |              | OTHD_L<br>NX |   |   |

| 20B | SALONX            |
|-----|-------------------|
|     | _                 |
| 20B | WIGSX_            |
| 20B | SAFD_ST           |
|     | X                 |
| 20B | BANKMO            |
|     | X_                |
| 20B | TXLIMX_           |
| 20B | XPB_STA           |
|     | T <sup>-</sup>    |
| 20B | XPB_ORI           |
|     | G _               |
|     | POP1_As<br>kFlags |
|     | kFlags kFlags     |
|     |                   |

| 20C | PGRP1 | PGRP1_I | The next few questions are about          | IF Ask_R[22] = 1 then |
|-----|-------|---------|---|-----------------------|
|     | _INTR | NTRO    | expenses made by (you/you or anyone       | goto PSCATR22         |
|     | Ο     |         | in your household) during the last five   | ELSEIF Ask_R[21] = 1  |
|     |       |         | years, that is, as far back as (year, 5   | then goto PSCATR21    |
|     |       |         | years ago). We have used the              | ELSEIF Ask_H[29] = 1  |
|     |       |         | responses that you've already given us    | then goto PSCATH29    |
|     |       |         | to shorten this part of the interview, so | ELSEIF Ask_H[27] = 1  |
|     |       |         | I'll only be asking you about expenses    | then goto PSCATH27    |
|     |       |         | that you told me that you did not have    | ELSEIF Ask_R[16] = 1  |
|     |       |         | in the last three months.                 | then goto PSCATR16    |
|     |       |         |   | ELSEIF Ask_R[15] = 1  |
|     |       |         | 1. Enter 1 to Continue                    | then goto PSCATR15    |
|     |       |         |   | ELSEIF Ask_H[40] = 1  |
|     |       |         |   | then goto PSCATH40    |
|     |       |         |   | ELSEIF Ask_H[38] = 1  |
|     |       |         |   | then goto PSCATH38    |
|     |       |         |   | ELSEIF Ask_H[28] = 1  |
|     |       |         |   | then goto PSCATH28    |
|     |       |         |   | ELSEIF Ask_R[14] = 1  |
|     |       |         |   | then goto PSCATR14    |
|     |       |         |   | ELSEIF Ask_H[39] = 1  |
|     |       |         |   | then goto PSCATH39    |
|     |       |         |   | ELSEIF Ask_R[12] = 1  |
|     |       |         |   | then goto PSCATR12    |
|     |       |         |   | ELSEIF Ask_R[13] = 1  |
|     |       |         |   | then goto PSCATR13    |
|     |       |         |   | ELSE goto             |
|     |       |         |   | END_POPGRP1           |

| 20C | PSCAT<br>R22 | PSCATR 22 | Now, please think about the last six months, since the first of (Month and Year, six month ago) have (you/you or anyone in your household) purchased any video game hardware, games, or accessories?  1. Yes 2. No | 1: Goto R22_COST  2,DK,RF: IF Ask_R[21] = 1 then goto PSCATR21 ELSEIF Ask_H[29] = 1 then goto PSCATH29 ELSEIF Ask_H[27] = 1 then goto PSCATH27 ELSEIF Ask_R[16] = 1 then goto PSCATR16 ELSEIF Ask_R[15] = 1 then goto PSCATR15 ELSEIF Ask_H[40] = 1 then goto PSCATH40 ELSEIF Ask_H[38] = 1 then goto PSCATH38 ELSEIF Ask_H[28] = 1 then goto PSCATH28 ELSEIF Ask_R[14] = 1 then goto PSCATR14 ELSEIF Ask_R[14] = 1 then goto PSCATR14 ELSEIF Ask_H[39] = 1 then goto PSCATR14 ELSEIF Ask_R[12] = 1 then goto PSCATR12 ELSEIF Ask_R[13] = 1 then goto |
|-----|--------------|-----------|--|---|
|     |              |           |  | Ask_R[13] = 1 then goto<br>PSCATR13<br>ELSE goto  |
| 20C | R22 C        | R22 CO    | In the last SIX MONTHS, how much did   | END_POPGRP1 IF ENTRY It 8 or gt 450   |
|     | OST          | ST        | (you/your household) spend on your last purchase of video game hardware, games, or accessories?  | then goto<br>ERR1_R22COST   |
|     |              |           | ga   | ELSE goto R22STORE  |

| 000 | D000- | DOOOTO | Miles Conference of the desired        | <del></del>                                |
|-----|-------|--------|--|--|
| 20C | R22ST | R22STO | What is the name of the business where | IF uppercase entry does                    |
|     | ORE   | RE     | this was last purchased?               | not contains ".COM" and                    |
|     |       |        | ♣ Enter etere website er               | is not a DK                                |
|     |       |        | • Enter store, website, or             | or RF then goto                            |
|     |       |        | company name                           | R22PURCH                                   |
|     |       |        |  | ELSEIF Ask R[21] = 1                       |
|     |       |        |  | then goto PSCATR21                         |
|     |       |        |  | ELSEIF Ask H[29] = 1                       |
|     |       |        |  | then goto PSCATH29                         |
|     |       |        |  | ELSĔIF Ask_H[27] = 1                       |
|     |       |        |  | then goto PSCATH27                         |
|     |       |        |  | ELSEIF Ask_R[16] = 1                       |
|     |       |        |  | then goto PSCATR16                         |
|     |       |        |  | ELSEIF Ask_R[15] = 1                       |
|     |       |        |  | then goto PSCATR15                         |
|     |       |        |  | ELSEIF Ask_H[40] = 1                       |
|     |       |        |  | then goto PSCATH40                         |
|     |       |        |  | ELSEIF Ask_H[38] = 1                       |
|     |       |        |  | then goto PSCATH38                         |
|     |       |        |  | ELSEIF Ask_H[28] = 1<br>then goto PSCATH28 |
|     |       |        |  | ELSEIF Ask_R[14] = 1                       |
|     |       |        |  | then goto PSCATR14                         |
|     |       |        |  | ELSEIF Ask_H[39] = 1                       |
|     |       |        |  | then goto PSCATH39                         |
|     |       |        |  | ELSEIF Ask R[12] = 1                       |
|     |       |        |  | then goto PSCATR12                         |
|     |       |        |  | ELSĔIF Ask R[13] = 1                       |
|     |       |        |  | then goto PSCATR13                         |
|     |       |        |  | ELSĔ goto                                  |
|     |       |        |  | END_POPGRP1                                |
|     |       |        |  | <del>_</del>                               |

| 20C  | R22PU          | R22PUR | Was this paid for -                      | 1,3,4,DK,RF: IF                     |
|------|----------------|--------|--|-------------------------------------|
|      | RCH            | CH     | ·  | $Ask_R[21] = 1$ then goto           |
|      |                |        | 1. Online? 2. In person?                 | PSCATR21<br>ELSEIF                  |
|      |                |        | 3. By mail or telephone order?           | Ask_H[29] = 1 then goto             |
|      |                |        | 4. Other                                 | PSCATH29                            |
|      |                |        |  | בו פבוב                             |
|      |                |        |  | ELSEIF<br>Ask_H[27] = 1 then goto   |
|      |                |        |  | PSCATH27                            |
|      |                |        |  | ELSEIF                              |
|      |                |        |  | Ask_R[16] = 1 then goto<br>PSCATR16 |
|      |                |        |  | ELSEIF<br>Ask_R[15] = 1 then goto   |
|      |                |        |  | PSCATR15                            |
|      |                |        |  | ELSEIF<br>Ask H[40] = 1 then goto   |
|      |                |        |  | PSCATH40                            |
|      |                |        |  | ELSEIF                              |
|      |                |        |  | Ask_H[38] = 1 then goto<br>PSCATH38 |
|      |                |        |  | ELSEIF                              |
|      |                |        |  | Ask_H[28] = 1 then goto<br>PSCATH28 |
|      |                |        |  | ELSEIF                              |
|      |                |        |  | Ask_R[14] = 1 then goto<br>PSCATR14 |
|      |                |        |  | ELSEIF                              |
|      |                |        |  | Ask_H[39] = 1 then goto<br>PSCATH39 |
|      |                |        |  | ELSEIF                              |
|      |                |        |  | Ask_R[12] = 1 then goto<br>PSCATR12 |
|      |                |        |  | ELSEIF                              |
|      |                |        |  | Ask_R[13] = 1 then goto<br>PSCATR13 |
|      |                |        |  | ELSE goto                           |
|      |                |        |  | END_POPGRP1                         |
| 00.5 | <b>D</b> 05: 5 |        |  | 2: Goto R22LOC                      |
| 20C  | R22LO<br>C     | R22LOC | In what city is (Business Name) located? | Goto R22LOCST                       |
|      |                |        |  |                                     |

| 20C | R22LO | R22LOC | ?[F1]                                     | IF entry is not a valid |
|-----|-------|--------|---|-------------------------|
|     | CST   | ST     |   | state abbreviation then |
|     |       |        | In what state is (Business Name) located? | goto CK_R22LOCST        |
|     |       |        |   | ELSEIF Ask_R[21] = 1    |
|     |       |        | Enter the two character state             | then goto PSCATR21      |
|     |       |        | abbreviation                              | ELSEIF Ask_H[29] = 1    |
|     |       |        |   | then goto PSCATH29      |
|     |       |        |   | ELSEIF Ask_H[27] = 1    |
|     |       |        |   | then goto PSCATH27      |
|     |       |        |   | ELSEIF Ask_R[16] = 1    |
|     |       |        |   | then goto PSCATR16      |
|     |       |        |   | ELSEIF Ask_R[15] = 1    |
|     |       |        |   | then goto PSCATR15      |
|     |       |        |   | ELSEIF Ask_H[40] = 1    |
|     |       |        |   | then goto PSCATH40      |
|     |       |        |   | ELSEIF Ask_H[38] = 1    |
|     |       |        |   | then goto PSCATH38      |
|     |       |        |   | ELSEIF Ask_H[28] = 1    |
|     |       |        |   | then goto PSCATH28      |
|     |       |        |   | ELSEIF Ask_R[14] = 1    |
|     |       |        |   | then goto PSCATR14      |
|     |       |        |   | ELSEIF Ask_H[39] = 1    |
|     |       |        |   | then goto PSCATH39      |
|     |       |        |   | ELSEIF Ask_R[12] = 1    |
|     |       |        |   | then goto PSCATR12      |
|     |       |        |   | ELSEIF Ask_R[13] = 1    |
|     |       |        |   | then goto PSCATR13      |
|     |       |        |   | ELSE goto               |
|     |       |        |   | END_POPGRP1             |

| 000 | B004=        | DOOLTE       |  |                                    |
|-----|--------------|--------------|--|------------------------------------|
| 20C | PSCAT<br>R21 | PSCATR<br>21 | (Now, please think about the last six months, since the first of (Six Months | 1: Goto R21_COST                   |
|     | 1141         | ۷ ا          | Ago)./In the last SIX MONTHS) have   | 2,DK,RF: IF Ask H[29]              |
|     |              |              | (you/you or anyone in your household)  | = 1 then goto PSCATH29             |
|     |              |              | purchased any toys, games, hobby   | ELSEIF                             |
|     |              |              | supplies, or playground equipment,   | Ask_H[27] = 1 then goto            |
|     |              |              | excluding video games?   | PSCATH27                           |
|     |              |              | 1. Yes   | ELSEIF<br>Ask R[16] = 1 then goto  |
|     |              |              | 2. No  | PSCATR16                           |
|     |              |              |  | ELSEIF                             |
|     |              |              |  | $Ask_R[15] = 1$ then goto          |
|     |              |              |  | PSCATR15                           |
|     |              |              |  | ELSEIF<br>Ask_H[40] = 1 then goto  |
|     |              |              |  | PSCATH40                           |
|     |              |              |  | ELSEIF                             |
|     |              |              |  | Ask_H[38] = 1 then goto            |
|     |              |              |  | PSCATH38                           |
|     |              |              |  | ELSEIF<br>Ask H[28] = 1 then goto  |
|     |              |              |  | PSCATH28                           |
|     |              |              |  | ELSEIF                             |
|     |              |              |  | Ask_R[14] = 1 then goto            |
|     |              |              |  | PSCATR14                           |
|     |              |              |  | ELSEIF<br>Ask_H[39] = 1 then goto  |
|     |              |              |  | PSCATH39                           |
|     |              |              |  | ELSEIF                             |
|     |              |              |  | Ask_R[12] = 1 then goto            |
|     |              |              |  | PSCATR12<br>ELSEIF                 |
|     |              |              |  | Ask_R[13] = 1 then goto            |
|     |              |              |  | PSCATR13                           |
|     |              |              |  | ELSE goto                          |
| 000 | D04 0        | D04 00       | Leader Lead OLY MONTHS.  | END_POPGRP1                        |
| 20C | R21_C<br>OST | R21_CO<br>ST | In the last SIX MONTHS, how much did (you/your household) spend on your      | IF ENTRY It 5 or gt 1200 then goto |
|     | 001          | 01           | last purchase of toys, games, hobby  | ERR1_R21COST                       |
|     |              |              | supplies, or playground equipment?   | <u>_</u> <u>_</u> . 300 .          |
|     |              |              | 11 7 1 70  | ELSE goto R21STORE                 |

| 20C | R21ST<br>ORE | R21STO<br>RE | What is the name of the business where this was last purchased?  • Enter store, website, or company name | IF uppercase entry does<br>not contains ".COM" and<br>is not a DK<br>or RF then goto<br>R21PURCH  |
|-----|--------------|--------------|--|---|
|     |              |              |  | ELSEIF Ask_H[29] = 1 then goto PSCATH29 ELSEIF Ask_H[27] = 1 then goto PSCATH27 ELSEIF Ask_R[16] = 1 then goto PSCATR16 ELSEIF Ask_R[15] = 1 then goto PSCATR15 ELSEIF Ask_H[40] = 1 then goto PSCATH40 ELSEIF Ask_H[38] = 1 then goto PSCATH48 ELSEIF Ask_H[28] = 1 then goto PSCATH28 ELSEIF Ask_R[14] = 1 then goto PSCATR14 ELSEIF Ask_H[39] = 1 then goto PSCATR14 ELSEIF Ask_R[12] = 1 then goto PSCATR19 ELSEIF Ask_R[12] = 1 then goto PSCATR12 ELSEIF Ask_R[13] = 1 then goto PSCATR13 ELSE goto END_POPGRP1 |

| 20C | R21PU | R21PUR | Wasthispaid for -   | 1,3,4,DK,RF: IF                               |
|-----|-------|--------|---|---|
|     | RCH   | CH     | 1. Online?  | Ask_H[29] = 1 then goto<br>PSCATH29           |
|     |       |        | 2. In person?   | ELSEIF  |
|     |       |        | <ul><li>3. By mail or telephone order?</li><li>4. Other</li></ul> | Ask_H[27] = 1 then goto<br>PSCATH27           |
|     |       |        |   | ELSEIF  |
|     |       |        |   | Ask_R[16] = 1 then goto $PSCATR16$            |
|     |       |        |   | ELSEIF  |
|     |       |        |   | Ask_R[15] = 1 then goto<br>PSCATR15           |
|     |       |        |   | ELSEIF<br>Ask_H[40] = 1 then goto<br>PSCATH40 |
|     |       |        |   | ELSEIF  |
|     |       |        |   | Ask_H[38] = 1 then goto<br>PSCATH38           |
|     |       |        |   | ELSEIF<br>Ask_H[28] = 1 then goto             |
|     |       |        |   | PSCATH28                                      |
|     |       |        |   | ELSEIF<br>Ask_R[14] = 1 then goto             |
|     |       |        |   | PSCATR14                                      |
|     |       |        |   | ELSEIF<br>Ask_H[39] = 1 then goto             |
|     |       |        |   | PSCATH39                                      |
|     |       |        |   | ELSEIF<br>Ask_R[12] = 1 then goto             |
|     |       |        |   | PSCATR12                                      |
|     |       |        |   | ELSEIF<br>Ask_R[13] = 1 then goto             |
|     |       |        |   | PSCATR13                                      |
|     |       |        |   | ELSE goto<br>END_POPGRP1                      |
|     |       |        |   | 2: Goto R21LOC                                |
| 20C | R21LO | R21LOC | In what city is (Business name)                                   | Goto R21LOCST                                 |
|     | С     |        | located?  |   |

| 20C | R21LO | R21LOC | ?[F1]                                     | IF entry is not a valid |
|-----|-------|--------|---|-------------------------|
|     | CST   | ST     |   | state abbreviation then |
|     |       |        | In what state is (Business name) located? | goto CK_R21LOCST        |
|     |       |        |   | ELSEIF Ask H[29] = 1    |
|     |       |        | Enter the two character state             | then goto PSCATH29      |
|     |       |        | abbreviation                              | ELSĔIF Ask_H[27] = 1    |
|     |       |        |   | then goto PSCATH27      |
|     |       |        |   | ELSEIF Ask_R[16] = 1    |
|     |       |        |   | then goto PSCATR16      |
|     |       |        |   | ELSEIF Ask_R[15] = 1    |
|     |       |        |   | then goto PSCATR15      |
|     |       |        |   | ELSEIF Ask_H[40] = 1    |
|     |       |        |   | then goto PSCATH40      |
|     |       |        |   | ELSEIF Ask_H[38] = 1    |
|     |       |        |   | then goto PSCATH38      |
|     |       |        |   | ELSEIF Ask_H[28] = 1    |
|     |       |        |   | then goto PSCATH28      |
|     |       |        |   | ELSEIF Ask_R[14] = 1    |
|     |       |        |   | then goto PSCATR14      |
|     |       |        |   | ELSEIF Ask_H[39] = 1    |
|     |       |        |   | then goto PSCATH39      |
|     |       |        |   | ELSEIF Ask_R[12] = 1    |
|     |       |        |   | then goto PSCATR12      |
|     |       |        |   | ELSEIF Ask_R[13] = 1    |
|     |       |        |   | then goto PSCATR13      |
|     |       |        |   | ELSE goto               |
|     |       |        |   | END_POPGRP1             |

| 20C | PSCAT<br>H29 | PSCATH<br>29 | (Now, please think about the last six months, since the first of (six months ago)./In the last SIX MONTHS) have (you/you or anyone in your household) purchased any nonpowered tools or miscellaneous hardware?  1. Yes 2. No | 1: Goto H29_COST  2,DK,RF: IF Ask_H[27] = 1 then goto PSCATH27 ELSEIF Ask_R[16] = 1 then goto PSCATR16 ELSEIF Ask_R[15] = 1 then goto PSCATR15 ELSEIF Ask_H[40] = 1 then goto PSCATH40 ELSEIF Ask_H[38] = 1 then goto PSCATH38 ELSEIF Ask_H[28] = 1 then goto PSCATH28 ELSEIF Ask_R[14] = 1 then goto PSCATH28 ELSEIF Ask_R[14] = 1 then goto PSCATR14 ELSEIF Ask_H[39] = 1 then goto PSCATR14 ELSEIF Ask_R[12] = 1 then goto PSCATH39 ELSEIF Ask_R[12] = 1 then goto PSCATR12 ELSEIF Ask_R[13] = 1 then goto PSCATR13 ELSEIF Ask_R[13] = 1 then goto PSCATR13 ELSEIF Ask_R[13] = 1 then goto PSCATR13 ELSEIF |
|-----|--------------|--------------|---|---|
| 20C | H29_C<br>OST | H29_CO<br>ST | In the last SIX MONTHS, how much did<br>(you/your household) spend on your<br>last purchase of nonpowered tools or<br>miscellaneous hardware?   | IF ENTRY It 5 or gt 250<br>then goto<br>ERR1_H29COST<br>ELSE goto H29STORE  |

| 20C | H29ST<br>ORE | H29STO<br>RE | What is the name of the business where this was last purchased?  • Enter store, website, or company name | IF uppercase entry does<br>not contains ".COM" and<br>is not a DK<br>or RF then goto<br>H29PURCH  |
|-----|--------------|--------------|--|---|
|     |              |              |  | ELSEIF Ask_H[27] = 1 then goto PSCATH27 ELSEIF Ask_R[16] = 1 then goto PSCATR16 ELSEIF Ask_R[15] = 1 then goto PSCATR15 ELSEIF Ask_H[40] = 1 then goto PSCATH40 ELSEIF Ask_H[38] = 1 then goto PSCATH38 ELSEIF Ask_H[28] = 1 then goto PSCATH28 ELSEIF Ask_R[14] = 1 then goto PSCATR14 ELSEIF Ask_H[39] = 1 then goto PSCATR14 ELSEIF Ask_R[12] = 1 then goto PSCATR19 ELSEIF Ask_R[12] = 1 then goto PSCATR12 ELSEIF Ask_R[13] = 1 then goto PSCATR13 ELSE goto END_POPGRP1 |

| 1. Online? 2. In person? 3. By mail or telephone order? 4. Other  Ask | x_H[27] = 1 then goto<br>CATH27<br>ELSEIF<br>x_R[16] = 1 then goto<br>CATR16<br>ELSEIF<br>x_R[15] = 1 then goto<br>CATR15 |
|---|---|
| 3. By mail or telephone order? Ask<br>4. Other PS0                    | <ul> <li>R[16] = 1 then goto</li> <li>CATR16</li> <li>ELSEIF</li> <li>R[15] = 1 then goto</li> </ul>                      |
| 4. Other PS0  | CATR16<br>ELSEIF<br>:_R[15] = 1 then goto   |
|   | _R[15] = 1 then goto  |
|   |   |
| PSC   |   |
| A 1   | ELSEIF  |
|   | _H[40] = 1 then goto<br>CATH40  |
| Ask<br>PS0  | ELSEIF<br>_H[38] = 1 then goto<br>CATH38  |
|   | ELSEIF  |
|   | :_H[28] = 1 then goto<br>CATH28   |
| Ack   | ELSEIF<br>R[14] = 1 then goto   |
|   | CATR14  |
|   | ELSEIF<br>_H[39] = 1 then goto<br>CATH39  |
|   | ELSEIF  |
| Ask<br>PS(  | :_R[12] = 1 then goto<br>CATR12   |
| A - 1.  | ELSEIF  |
|   | _R[13] = 1 then goto<br>CATR13  |
|   | ELSE goto   |
| ENI   | D_POPGRP1   |
| 2: 0  | Goto H29LOC   |
| 20C H29LO H29LOC In what city is (Business Name) Got C located?       | o H29LOCST  |

| 20C | H29LO | H29LOC | ?[F1]                                      | IF entry is not a valid  |
|-----|-------|--------|--|--|
|     | CST   | ST     |  | state abbreviation then  |
|     |       |        | In what state is (Business Name) located?  | goto CK_H29LOCST   |
|     |       |        | Enter the two character state abbreviation | ELSEIF Ask_H[27] = 1 then goto PSCATH27 ELSEIF Ask_R[16] = 1 then goto PSCATR16 ELSEIF Ask_R[15] = 1 then goto PSCATR15 ELSEIF Ask_H[40] = 1 then goto PSCATH40 ELSEIF Ask_H[38] = 1 then goto PSCATH48 ELSEIF Ask_H[28] = 1 then goto PSCATH28 ELSEIF Ask_R[14] = 1 then goto PSCATH4 ELSEIF Ask_H[39] = 1 then goto PSCATR14 ELSEIF Ask_H[39] = 1 then goto PSCATH39 ELSEIF Ask_R[12] = 1 then goto PSCATR12 ELSEIF Ask_R[13] = 1 then goto PSCATR12 ELSEIF Ask_R[13] = 1 then goto PSCATR13 ELSE goto END_POPGRP1 |

| 20C | PSCAT<br>H27 | PSCATH<br>27 | (Now, please think about the last six months, since the first of (six months ago)./In the last SIX MONTHS) have (you/you or anyone in your household) purchased any materials or supplies for any paint or wallpaper jobs?  1. Yes 2. No | 1: Goto H27_COST  2,DK,RF: IF Ask_R[16] = 1 then goto PSCATR16 ELSEIF Ask_R[15] = 1 then goto PSCATR15 ELSEIF Ask_H[40] = 1 then goto PSCATH40 ELSEIF Ask_H[38] = 1 then goto PSCATH38 ELSEIF Ask_H[28] = 1 then goto PSCATH28 ELSEIF Ask_R[14] = 1 then goto PSCATH28 ELSEIF Ask_R[14] = 1 then goto PSCATR14 ELSEIF Ask_H[39] = 1 then goto PSCATH39 ELSEIF Ask_R[12] = 1 then goto PSCATR12 ELSEIF Ask_R[13] = 1 then goto PSCATR12 ELSEIF Ask_R[13] = 1 then goto PSCATR13 ELSE goto END POPGRP1 |
|-----|--------------|--------------|--|--|
| 20C | H27_C<br>OST | H27_CO<br>ST | In the last SIX MONTHS, how much did (you/your household) spend on your last purchase of materials or supplies for any paint or wallpaper jobs?  | IF ENTRY gt 1000 then<br>goto ERR1_H27COST<br>Goto H27STORE  |

| ORE RE this was last purchased?  If uppercase entry does not contains ".COM" and is not a DK or RF then goto H27PURCH  ELSEIF Ask_R[16] = 1 then goto PSCATR16 ELSEIF Ask_R[15] = 1 then goto PSCATR15 ELSEIF Ask_H[40] = 1 then goto PSCATH40 ELSEIF Ask_H[38] = 1 then goto PSCATH38 ELSEIF Ask_H[28] = 1 then goto PSCATH28 ELSEIF Ask_R[14] = 1 then goto PSCATR14 ELSEIF Ask_H[39] = 1 then goto PSCATR14 ELSEIF Ask_H[39] = 1 then goto PSCATR14 ELSEIF Ask_R[14] = 1 then goto PSCATR14 ELSEIF Ask_R[12] = 1 then goto PSCATR39 ELSEIF Ask_R[12] = 1 then goto PSCATR39 ELSEIF Ask_R[12] = 1 then goto PSCATR39 | - 000 | 110707 | 1107070 |              |  |
|--|-------|--------|---------|--------------|--|
| ◆ Enter store, website, or company name  Company name  ELSEIF Ask_R[16] = 1 then goto PSCATR16 ELSEIF Ask_R[15] = 1 then goto PSCATR15 ELSEIF Ask_H[40] = 1 then goto PSCATH40 ELSEIF Ask_H[38] = 1 then goto PSCATH38 ELSEIF Ask_H[28] = 1 then goto PSCATH28 ELSEIF Ask_R[14] = 1 then goto PSCATR14 ELSEIF Ask_H[39] = 1 then goto PSCATR14 ELSEIF Ask_H[39] = 1 then goto PSCATR14 ELSEIF Ask_R[12] = 1  | 20C   |        |         |              | not contains ".COM" and  |
| ELSEIF Ask_R[16] = 1 then goto PSCATR16 ELSEIF Ask_R[15] = 1 then goto PSCATR15 ELSEIF Ask_H[40] = 1 then goto PSCATH40 ELSEIF Ask_H[38] = 1 then goto PSCATH38 ELSEIF Ask_H[28] = 1 then goto PSCATH28 ELSEIF Ask_R[14] = 1 then goto PSCATR14 ELSEIF Ask_H[39] = 1 then goto PSCATR14 ELSEIF Ask_H[39] = 1 then goto PSCATH39 ELSEIF Ask_R[12] = 1   |       |        |         |              | or RF then goto  |
| then goto PSCATR16 ELSEIF Ask_R[15] = 1 then goto PSCATR15 ELSEIF Ask_H[40] = 1 then goto PSCATH40 ELSEIF Ask_H[38] = 1 then goto PSCATH38 ELSEIF Ask_H[28] = 1 then goto PSCATH28 ELSEIF Ask_R[14] = 1 then goto PSCATR14 ELSEIF Ask_H[39] = 1 then goto PSCATR39 ELSEIF Ask_R[12] = 1  |       |        |         | company name | H2/PURCH   |
| then goto PSCATR12 ELSEIF Ask_R[13] = 1 then goto PSCATR13 ELSE goto END POPGRP1   |       |        |         |              | then goto PSCATR16 ELSEIF Ask_R[15] = 1 then goto PSCATR15 ELSEIF Ask_H[40] = 1 then goto PSCATH40 ELSEIF Ask_H[38] = 1 then goto PSCATH38 ELSEIF Ask_H[28] = 1 then goto PSCATH28 ELSEIF Ask_R[14] = 1 then goto PSCATR14 ELSEIF Ask_H[39] = 1 then goto PSCATH39 ELSEIF Ask_R[12] = 1 then goto PSCATR12 ELSEIF Ask_R[13] = 1 then goto PSCATR13 ELSE goto |

| 20C | H27PU<br>RCH | H27PUR<br>CH | Wasthis paid for -  1. Online?  | 1,3,4,DK,RF: IF<br>Ask_R[16] = 1 then goto<br>PSCATR16 |
|-----|--------------|--------------|---|--|
|     |              |              | <ul><li>2. In person?</li><li>3. By mail or telephone order?</li><li>4. Other</li></ul> | ELSEIF<br>Ask_R[15] = 1 then goto<br>PSCATR15          |
|     |              |              | 4. 00101  | ELSEIF<br>Ask_H[40] = 1 then goto                      |
|     |              |              |   | PSCATH40 ELSEIF Ask_H[38] = 1 then goto PSCATH38       |
|     |              |              |   | ELSEIF<br>Ask_H[28] = 1 then goto<br>PSCATH28          |
|     |              |              |   | ELSEIF<br>Ask_R[14] = 1 then goto<br>PSCATR14          |
|     |              |              |   | ELSEIF<br>Ask_H[39] = 1 then goto<br>PSCATH39          |
|     |              |              |   | ELSEIF Ask_R[12] = 1 then goto PSCATR12 ELSEIF         |
|     |              |              |   | Ask_R[13] = 1 then goto<br>PSCATR13<br>ELSE goto       |
|     |              |              |   | END_POPGRP1 2: Goto H27LOC                             |
| 20C | H27LO<br>C   | H27LOC       | In what city is (Business Name) located?  | Goto H27LOCST  |

| 20C | H27LO        | H27LOC       | ?[F1]   | IF entry is not a valid  |
|-----|--------------|--------------|---|--|
|     | CST          | ST           | In what state is (Business Name) located?   | state abbreviation then<br>goto CK_H27LOCST  |
|     |              |              | Enter the two character state abbreviation  | ELSEIF Ask_R[16] = 1 then goto PSCATR16 ELSEIF Ask_R[15] = 1 then goto PSCATR15 ELSEIF Ask_H[40] = 1 then goto PSCATH40 ELSEIF Ask_H[38] = 1 then goto PSCATH38 ELSEIF Ask_H[28] = 1 then goto PSCATH28 ELSEIF Ask_R[14] = 1 then goto PSCATR14 ELSEIF Ask_H[39] = 1 then goto PSCATH39 ELSEIF Ask_R[12] = 1 then goto PSCATR12 ELSEIF Ask_R[13] = 1 then goto PSCATR12 ELSEIF Ask_R[13] = 1 then goto PSCATR13 ELSE goto END POPGRP1  |
| 20C | PSCAT<br>R16 | PSCATR<br>16 | (Now, please think about the last six months, since the first of (Six Months Ago)./In the last SIX MONTHS) have (you/you or anyone in your household) purchased any hunting, fishing, or camping equipment?  1. Yes 2. No | 1: Goto R16_COST  2,DK,RF: IF Ask_R[15] = 1 then goto PSCATR15 ELSEIF Ask_H[40] = 1 then goto PSCATH40 ELSEIF Ask_H[38] = 1 then goto PSCATH38 ELSEIF Ask_H[28] = 1 then goto PSCATH28 ELSEIF Ask_R[14] = 1 then goto PSCATR14 ELSEIF Ask_H[39] = 1 then goto PSCATR14 ELSEIF Ask_H[39] = 1 then goto PSCATH39 ELSEIF Ask_R[12] = 1 then goto PSCATR12 ELSEIF Ask_R[13] = 1 then goto PSCATR12 ELSEIF Ask_R[13] = 1 then goto PSCATR13 ELSEIF Ask_R[13] = 1 then goto PSCATR13 ELSE goto END_POPGRP1 |

| 20C | R16_C<br>OST | R16_CO<br>ST | In the last SIX MONTHS, how much did<br>(you/your household) spend on your<br>last purchase of hunting, fishing, or<br>camping equipment? | IF ENTRY It 5 or gt 650<br>then goto<br>ERR1_R16COST<br>ELSE goto R16STORE  |
|-----|--------------|--------------|---|---|
| 20C | R16ST<br>ORE | R16STO<br>RE | What is the name of the business where this was last purchased?  • Enter store, website, or company name                                  | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto R16PURCH  |
|     |              |              |   | ELSEIF Ask_R[15] = 1 then goto PSCATR15 ELSEIF Ask_H[40] = 1 then goto PSCATH40 ELSEIF Ask_H[38] = 1 then goto PSCATH38 ELSEIF Ask_H[28] = 1 then goto PSCATH28 ELSEIF Ask_R[14] = 1 then goto PSCATR14 ELSEIF Ask_H[39] = 1 then goto PSCATR39 ELSEIF Ask_R[12] = 1 then goto PSCATR12 ELSEIF Ask_R[13] = 1 then goto PSCATR12 ELSEIF Ask_R[13] = 1 then goto PSCATR13 ELSE goto END_POPGRP1 |

| 20C | R16PU<br>RCH | R16PUR<br>CH | Was this paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other        | 1,3,4,DK,RF: IF Ask_R[15] = 1 then goto PSCATR15  ELSEIF Ask_H[40] = 1 then goto PSCATH40  ELSEIF Ask_H[38] = 1 then goto PSCATH38  ELSEIF Ask_H[28] = 1 then goto PSCATH28  ELSEIF Ask_R[14] = 1 then goto PSCATR14  ELSEIF Ask_H[39] = 1 then goto PSCATR14  ELSEIF Ask_H[39] = 1 then goto PSCATR19  ELSEIF Ask_R[12] = 1 then goto PSCATR12  ELSEIF Ask_R[13] = 1 then goto PSCATR13  |
|-----|--------------|--------------|--|---|
|     |              |              |  | ELSE goto END_POPGRP1 2: Goto R16LOC  |
| 20C | R16LO<br>C   | R16LOC       | In what city is (Business Name) located?   | Goto R16LOCST   |
| 20C | R16LO<br>CST | R16LOC<br>ST | ? [F1] In what state is (Business Name) located?  Enter the two character state abbreviation | IF entry is not a valid state abbreviation then goto CK_R16LOCST  ELSEIF Ask_R[15] = 1 then goto PSCATR15 ELSEIF Ask_H[40] = 1 then goto PSCATH40 ELSEIF Ask_H[38] = 1 then goto PSCATH38 ELSEIF Ask_H[28] = 1 then goto PSCATH28 ELSEIF Ask_R[14] = 1 then goto PSCATR14 ELSEIF Ask_H[39] = 1 then goto PSCATR14 ELSEIF Ask_R[12] = 1 then goto PSCATR19 ELSEIF Ask_R[12] = 1 then goto PSCATR12 ELSEIF Ask_R[13] = 1 then goto PSCATR13 ELSE goto END_POPGRP1 |

| 20C | PSCAT<br>R15 | PSCATR<br>15 | (Now, please think about the last six months, since the first of (Six Months Ago)./In the last SIX MONTHS,) have (you/you or anyone in your household) purchased any sport, recreation, or health and exercise equipment?  1. Yes 2. No | 1: Goto R15_COST  2,DK,RF: IF Ask_H[40] = 1 then goto PSCATH40 ELSEIF Ask_H[38] = 1 then goto PSCATH38 ELSEIF Ask_H[28] = 1 then goto PSCATH28 ELSEIF Ask_R[14] = 1 then goto PSCATR14 ELSEIF Ask_H[39] = 1 then goto PSCATH39 ELSEIF Ask_R[12] = 1 then goto PSCATH39 ELSEIF Ask_R[12] = 1 then goto PSCATR12 ELSEIF Ask_R[13] = 1 then goto PSCATR13 ELSEIF Ask_R[13] = 1 then goto PSCATR13 ELSE goto END_POPGRP1                        |
|-----|--------------|--------------|---|---|
| 20C | R15_C<br>OST | R15_CO<br>ST | In the last SIX MONTHS, how much did<br>(you/your household) spend on your<br>last purchase of sport, recreation, or<br>health and exercise equipment?  | IF ENTRY It 5 or gt 1850<br>then goto<br>ERR1_R15COST<br>ELSE goto R15STORE   |
| 20C | R15ST<br>ORE | R15STO<br>RE | What is the name of the business where this was last purchased?  ◆ Enter store, website, or company name  | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto R15PURCH  ELSEIF Ask_H[40] = 1 then goto PSCATH40 ELSEIF Ask_H[38] = 1 then goto PSCATH38 ELSEIF Ask_H[28] = 1 then goto PSCATH28 ELSEIF Ask_R[14] = 1 then goto PSCATR14 ELSEIF Ask_H[39] = 1 then goto PSCATR14 ELSEIF Ask_R[12] = 1 then goto PSCATR19 ELSEIF Ask_R[12] = 1 then goto PSCATR12 ELSEIF Ask_R[13] = 1 then goto PSCATR13 ELSE goto END_POPGRP1 |

| 20C | R15PU<br>RCH | R15PUR<br>CH | Was this paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other        | 1,3,4,DK,RF: IF Ask_H[40] = 1 then goto PSCATH40  ELSEIF Ask_H[38] = 1 then goto PSCATH38  ELSEIF Ask_H[28] = 1 then goto PSCATH28  ELSEIF Ask_R[14] = 1 then goto PSCATR14  ELSEIF   |
|-----|--------------|--------------|--|---|
|     |              |              |  | Ask_H[39] = 1 then goto PSCATH39  ELSEIF Ask_R[12] = 1 then goto PSCATR12  ELSEIF Ask_R[13] = 1 then goto PSCATR13  ELSE goto END_POPGRP1   |
| 20C | R15LO<br>C   | R15LOC       | In what city is (Business Name) located?   | 2: Goto R15LOC<br>Goto R15LOCST   |
| 20C | R15LO<br>CST | R15LOC<br>ST | ? [F1] In what state is (Business Name) located?  Enter the two character state abbreviation | IF entry is not a valid state abbreviation then goto CK_R15LOCST  ELSEIF Ask_H[40] = 1 then goto PSCATH40 ELSEIF Ask_H[38] = 1 then goto PSCATH38 ELSEIF Ask_H[28] = 1 then goto PSCATH28 ELSEIF Ask_R[14] = 1 then goto PSCATR14 ELSEIF Ask_H[39] = 1 then goto PSCATH39 ELSEIF Ask_R[12] = 1 then goto PSCATR12 ELSEIF Ask_R[13] = 1 then goto PSCATR12 ELSEIF Ask_R[13] = 1 then goto PSCATR13 ELSE goto END_POPGRP1 |

| 20C | PSCAT<br>H40 | PSCATH<br>40 | Now, please think about the last two years, since the first of (Month and Year, two years ago) have (you/you or anyone in your household) had any expenses for inside home maintenance and repair, excluding exterior work?  1. Yes 2. No | 1: Goto H40CONT  2,DK,RF: IF Ask_H[38] = 1 then goto PSCATH38 ELSEIF Ask_H[28] = 1 then goto PSCATH28 ELSEIF Ask_R[14] = 1 then goto PSCATR14 ELSEIF Ask_H[39] = 1 then goto PSCATH39 ELSEIF Ask_R[12] = 1 then goto PSCATR12 ELSEIF Ask_R[13] = 1 then goto PSCATR12 ELSEIF Ask_R[13] = 1 then goto PSCATR13 ELSEIF ASK_R[13] = 1 then goto PSCATR13 ELSE goto END POPGRP1 |
|-----|--------------|--------------|---|---|
| 20C | H40CO<br>NT  | H40CON<br>T  | Did you do this job yourself or did you pay someone else to do all or part of the work?  1. Self only 2. Paid or contracted with someone else 3. Both   | 1,DK,RF: IF Ask_H[38] = 1 then goto PSCATH38 ELSEIF Ask_H[28] = 1 then goto PSCATH28 ELSEIF Ask_R[14] = 1 then goto PSCATR14 ELSEIF Ask_H[39] = 1 then goto PSCATH39 ELSEIF Ask_R[12] = 1 then goto PSCATR12 ELSEIF Ask_R[13] = 1 then goto PSCATR12 ELSEIF Ask_R[13] = 1 then goto PSCATR13 ELSEIF Ask_R[13] = 1 then goto PSCATR13 ELSE goto END_POPGRP1  2,3: H40 COST   |
| 20C | H40_C<br>OST | H40_CO<br>ST | In the last TWO YEARS, how much was (your/your household's) last expense for inside home maintenance and repair, excluding exterior work?   | IF ENTRY gt 10,000 then goto ERR1_H40COST  ELSE goto H40STORE   |

| 20C | H40ST<br>ORE | H40STO<br>RE | What is the name of the business where (you/your household) had this expense?  • Enter store, website, or company name                 | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto H40PURCH  ELSEIF Ask_H[38] = 1 then goto PSCATH38 ELSEIF Ask_H[28] = 1 then goto PSCATH28 ELSEIF Ask_R[14] = 1 then goto PSCATR14 ELSEIF Ask_H[39] = 1 then goto PSCATR39 ELSEIF Ask_R[12] = 1 then goto PSCATR39 ELSEIF Ask_R[12] = 1 then goto PSCATR12 ELSEIF Ask_R[13] = 1 then goto PSCATR13 ELSE goto END_POPGRP1 |
|-----|--------------|--------------|--|---|
| 20C | H40PU<br>RCH | H40PUR<br>CH | <ul><li>Was this paid for -</li><li>1. Online?</li><li>2. In person?</li><li>3. By mail or telephone order?</li><li>4. Other</li></ul> | 1,3,4,DK,RF: IF Ask_H[38] = 1 then goto PSCATH38  ELSEIF Ask_H[28] = 1 then goto PSCATH28  ELSEIF Ask_R[14] = 1 then goto PSCATR14  ELSEIF Ask_H[39] = 1 then goto PSCATH39  ELSEIF Ask_R[12] = 1 then goto PSCATR12  ELSEIF Ask_R[13] = 1 then goto PSCATR12  ELSEIF Ask_R[13] = 1 then goto PSCATR13  ELSE goto END_POPGRP1  2: Goto H40LOC   |
| 20C | H40LO<br>C   | H40LOC       | In what city is (Business Name) located?   | Goto H40LOCST   |

| 20C | H40LO  | H40LOC  | 2 [E1]                                    | IF entry is not a valid   |
|-----|--------|---------|---|---------------------------|
| 200 | CST    | ST      | ?[F1]                                     | state abbreviation then   |
|     | COT    | 31      | In what state is (Pusiness Name)          | goto CK H40LOCST          |
|     |        |         | In what state is (Business Name) located? | gold CK_H40LOCS I         |
|     |        |         | located?                                  |                           |
|     |        |         | Fotostic too chamatanata                  | ELSEIF Ask_H[38] = 1      |
|     |        |         | Enter the two character state             | then goto PSCATH38        |
|     |        |         | abbreviation                              | ELSEIF Ask_H[28] = 1      |
|     |        |         |   | then goto PSCATH28        |
|     |        |         |   | ELSEIF Ask_R[14] = 1      |
|     |        |         |   | then goto PSCATR14        |
|     |        |         |   | ELSEIF Ask_H[39] = 1      |
|     |        |         |   | then goto PSCATH39        |
|     |        |         |   | ELSEIF Ask_R[12] = 1      |
|     |        |         |   | then goto PSCATR12        |
|     |        |         |   | ELSEIF Ask_R[13] = 1      |
|     |        |         |   | then goto PSCATR13        |
|     |        |         |   | ELSE goto                 |
|     |        |         |   | END_POPGRP1               |
| 20C | PSCAT  | PSCATH  | (Now, please think about the last two     | 1: Goto H38COST           |
|     | H38    | 38      | years, since the first of (two years      |                           |
|     |        |         | ago)./In the last TWO YEARS) have         | 2,DK,RF: IF Ask_H[28]     |
|     |        |         | (you/you or anyone in your household)     | = 1 then goto PSCATH28    |
|     |        |         | had any expenses for service contracts,   | ELSEIF                    |
|     |        |         | maintenance, or repairs for major         | Ask_R[14] = 1 then goto   |
|     |        |         | appliances? Do not include expenses       | PSCATR14                  |
|     |        |         | for repairs you did yourself.             | ELSEIF                    |
|     |        |         |   | $Ask_H[39] = 1$ then goto |
|     |        |         | 1. Yes                                    | PSCATH39                  |
|     |        |         | 2. No                                     | ELSEIF                    |
|     |        |         |   | A-1- D[40] 4 th 1         |
|     |        |         |   | Ask_R[12] = 1 then goto   |
|     |        |         |   | PSCATR12                  |
|     |        |         |   | ELSEIF                    |
|     |        |         |   | Ask_R[13] = 1 then goto   |
|     |        |         |   | PSCATR13                  |
|     |        |         |   | ELSE goto                 |
| 000 | 1100 0 | 1100.00 | La di a la st TMOVEADO il successi la     | END_POPGRP1               |
| 20C | H38_C  | H38_CO  | In the last TWO YEARS, how much was       | IF ENTRY It 5 or gt 325   |
|     | OST    | ST      | (your/your household's) last expense      | then goto                 |
|     |        |         | for service contracts, maintenance, or    | ERR1_H38COST              |
|     |        |         | repairs for major appliances?             | ELSE goto H20TOPE         |
| _   |        |         |   | ELSE goto H38TORE         |

| 20C | H38ST<br>ORE | H38STO<br>RE | What is the name of the business where (you/your household) had this expense?  • Enter store, website, or company name | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto H38PURCH  ELSEIF Ask_H[28] = 1 then goto PSCATH28 ELSEIF Ask_R[14] = 1 then goto PSCATR14 ELSEIF Ask_H[39] = 1 then goto PSCATH39 ELSEIF Ask_R[12] = 1 then goto PSCATR12 ELSEIF Ask_R[13] = 1 then goto PSCATR13 ELSE goto END_POPGRP1 |
|-----|--------------|--------------|--|---|
| 20C | H38PU<br>RCH | H38PUR<br>CH | Was this paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other                                  | 1,3,4,DK,RF:IF Ask_H[28] = 1 then goto PSCATH28  ELSEIF Ask_R[14] = 1 then goto PSCATR14  ELSEIF Ask_H[39] = 1 then goto PSCATH39  ELSEIF Ask_R[12] = 1 then goto PSCATR12  ELSEIF Ask_R[13] = 1 then goto PSCATR12  ELSEIF Ask_R[13] = 1 then goto PSCATR13  ELSE goto END_POPGRP1  2: Goto H38LOC                 |
| 20C | H38LO<br>C   | H38LOC       | In what city is Business name located?   | Goto H38LOCST   |

| 20C | H38LO<br>CST | H38LOC<br>ST | ? [F1] In what state is Business name located?  Enter the two character state abbreviation  | IF entry is not a valid state abbreviation then goto CK_H38LOCST  ELSEIF Ask_H[28] = 1 then goto PSCATH28 ELSEIF Ask_R[14] = 1 then goto PSCATR14 ELSEIF Ask_H[39] = 1 then goto PSCATH39 ELSEIF Ask_R[12] = 1 then goto PSCATR12 ELSEIF Ask_R[13] = 1 then goto PSCATR13 ELSE goto |
|-----|--------------|--------------|---|---|
| 20C | PSCAT<br>H28 | PSCATH<br>28 | (Now, please think about the last two years, since the first of (two years ago)./In the last TWO YEARS) have (you/you or anyone in your household) purchased any power tools?  1. Yes 2. No | END_POPGRP1  1: Goto H28COST  2,DK,RF: IF Ask_R[14] = 1 then goto PSCATR14 ELSEIF Ask_H[39] = 1 then goto PSCATH39 ELSEIF Ask_R[12] = 1 then goto PSCATR12 ELSEIF Ask_R[13] = 1 then goto PSCATR13 ELSE goto END_POPGRP1  |
| 20C | H28_C<br>OST | H28_CO<br>ST | In the last TWO YEARS, how much did (you/your household) last spend on power tools?   | IF ENTRY It 11 or gt 700 then goto ERR1_H28COST   |
| 20C | H28ST<br>ORE | H28STO<br>RE | What is the name of the business where this was last purchased?  • Enter store, website, or company name  | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto H28PURCH  ELSEIF Ask_R[14] = 1 then goto PSCATR14 ELSEIF Ask_H[39] = 1 then goto PSCATH39 ELSEIF Ask_R[12] = 1 then goto PSCATR12 ELSEIF Ask_R[13] = 1 then goto PSCATR13 ELSE goto END_POPGRP1         |

| 20C | H28PU<br>RCH | H28PUR<br>CH | Was this paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other   | 1,3,4,DK,RF: IF Ask_R[14] = 1 then goto PSCATR14  ELSEIF Ask_H[39] = 1 then goto PSCATH39  ELSEIF Ask_R[12] = 1 then goto PSCATR12  ELSEIF Ask_R[13] = 1 then goto PSCATR13  ELSE goto END_POPGRP1 |
|-----|--------------|--------------|---|--|
|     |              |              |   | 2: Goto H28LOC   |
| 20C | H28LO<br>C   | H28LOC       | In what city is (Business Name) located?  | Goto H28LOCST  |
| 20C | H28LO<br>CST | H28LOC<br>ST | ? [F1] In what state is (Business Name) located?  Enter the two character state abbreviation  | IF entry is not a valid state abbreviation then goto CK_H28LOCST  ELSEIF Ask_R[14] = 1 then goto PSCATR14 ELSEIF Ask_H[39] = 1 then goto PSCATH39 ELSEIF Ask_R[12] = 1 then goto PSCATR12          |
|     |              |              |   | ELSEIF Ask_R[13] = 1<br>then goto PSCATR13<br>ELSE goto<br>END_POPGRP1   |
| 20C | PSCAT<br>R14 | PSCATR<br>14 | (Now, please think about the last two years, since the first of (two years ago)./In the last TWO YEARS) have (you/you or anyone in your household) purchased any bicycles or bicycle equipment?  1. Yes 2. No | 1: Goto R14COST  2,DK,RF: IF Ask_H[39] = 1 then goto PSCATH39 ELSEIF Ask_R[12] = 1 then goto PSCATR12 ELSEIF Ask_R[13] = 1 then goto PSCATR13 ELSE goto  |
| 20C | R14_C<br>OST | R14_CO<br>ST | In the last TWO YEARS, how much did (you/your household) last spend on bicycles or bicycle equipment?   | END_POPGRP1 IF ENTRY It 5 or gt 924 then goto ERR1_R14COST  ELSE goto R14TORE  |

| 20C | R14ST<br>ORE | R14STO<br>RE | What is the name of the business where this was last purchased?  • Enter store, website, or company name  | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto R14PURCH  ELSEIF Ask_H[39] = 1 then goto PSCATH39 ELSEIF Ask_R[12] = 1 then goto PSCATR12 ELSEIF Ask_R[13] = 1 then goto PSCATR13   |
|-----|--------------|--------------|---|---|
| 20C | R14PU<br>RCH | R14PUR<br>CH | Was this paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other   | ELSE goto END_POPGRP1  1,3,4,DK,RF: IF Ask_H[39] = 1 then goto PSCATH39  ELSEIF Ask_R[12] = 1 then goto PSCATR12  ELSEIF Ask_R[13] = 1 then goto PSCATR13  ELSE goto END_POPGRP1  2: Goto R14LOC                |
| 20C | R14LO<br>C   | R14LOC       | In what city is (Business Name) located?  | Goto R14LOCST   |
| 20C | R14LO<br>CST | R14LOC<br>ST | ? [F1] In what state is (Business Name) located? Enter the two character state abbreviation   | IF entry is not a valid state abbreviation then goto CK_R14LOCST  ELSEIF Ask_H[39] = 1 then goto PSCATH39 ELSEIF Ask_R[12] = 1 then goto PSCATR12 ELSEIF Ask_R[13] = 1 then goto PSCATR13 ELSE goto END_POPGRP1 |
| 20C | PSCAT<br>H39 | PSCATH<br>39 | Now, please think about the last five years, since the first of (Month and Year, five years ago) have (you/you or anyone in your household) had any expenses for repairing, refinishing, or reupholstering furniture? Do not include expenses for repairs you did yourself.  1. Yes 2. No | 1: Goto H39_COST  2,DK,RF: IF Ask_R[12] = 1 then goto PSCATR12 ELSEIF Ask_R[13] = 1 then goto PSCATR13 ELSE goto END_POPGRP1  |

| 20C | H39_C                             | H39_CO                       | In the last FIVE YEARS, how much was   | IF ENTRY It 5 or gt 1900  |
|-----|-----------------------------------|------------------------------|--|---|
|     | OST                               | ST                           | (your/your household's) last expense   | then goto   |
|     |                                   |                              | for repairing, refinishing, or reupholstering furniture?   | ERR1_H39COST  |
|     |                                   |                              | reaphoratering farmate:  | ELSE goto H39STORE  |
| 20C | H39ST                             | H39STO                       | What is the name of the business where   | IF uppercase entry does   |
|     | ORE                               | RE                           | (you/your household) had this  | not contains ".COM" and   |
|     |                                   |                              | expense?   | is not a DK   |
|     |                                   |                              | <ul> <li>Enter store, website, or</li> </ul>   | or RF then goto<br>H39PURCH   |
|     |                                   |                              | company name   |   |
|     |                                   |                              |  | ELSEIF Ask_R[12] = 1  |
|     |                                   |                              |  | then goto PSCATR12<br>ELSEIF Ask R[13] = 1  |
|     |                                   |                              |  | then goto PSCATR13  |
|     |                                   |                              |  | ELSE goto   |
|     |                                   |                              |  | END_POPGRP1   |
| 20C | H39PU<br>RCH                      | H39PUR<br>CH                 | Was this paid for -  | 1,3,4,DK,RF: IF   |
|     | КСП                               | СП                           | 1. Online?   | Ask_R[12] = 1 then goto<br>PSCATR12   |
|     |                                   |                              | 2. In person?  | ELSEIF  |
|     |                                   |                              | 3. By mail or telephone order?   | Ask_R[13] = 1 then goto   |
|     |                                   |                              | 4. Other   | PSČAŤR13<br>ELSE goto   |
|     |                                   |                              |  | END_POPGRP1   |
|     |                                   |                              |  | _   |
|     |                                   |                              |  | 2: Goto H39LOC  |
| 000 | 110010                            | 11001.00                     | 4 -  4   - /D  N \   | O-4- 11001 OOOT   |
| 20C | H39LO<br>C                        | H39LOC                       | In what city is (Business Name) located?   | Goto H39LOCST   |
| 20C | C<br>H39LO                        | H39LOC                       |  | IF entry is not a valid   |
|     | С                                 |                              | located? ? [F1]  | IF entry is not a valid state abbreviation then   |
|     | C<br>H39LO                        | H39LOC                       | located?   | IF entry is not a valid   |
|     | C<br>H39LO                        | H39LOC                       | Iocated? ? [F1] In what state is (Business Name) located?  | IF entry is not a valid<br>state abbreviation then<br>goto CK_H39LOCST<br>ELSEIF Ask_R[12] = 1  |
|     | C<br>H39LO                        | H39LOC                       | located?   ? [F1]   In what state is (Business Name)   located?   Enter the two character state  | IF entry is not a valid<br>state abbreviation then<br>goto CK_H39LOCST<br>ELSEIF Ask_R[12] = 1<br>then goto PSCATR12  |
|     | C<br>H39LO                        | H39LOC                       | Iocated? ? [F1] In what state is (Business Name) located?  | IF entry is not a valid state abbreviation then goto CK_H39LOCST  ELSEIF Ask_R[12] = 1 then goto PSCATR12 ELSEIF Ask_R[13] = 1  |
|     | C<br>H39LO                        | H39LOC                       | located?   ? [F1]   In what state is (Business Name)   located?   Enter the two character state  | IF entry is not a valid state abbreviation then goto CK_H39LOCST  ELSEIF Ask_R[12] = 1 then goto PSCATR12 ELSEIF Ask_R[13] = 1 then goto PSCATR13 ELSE goto   |
| 20C | C<br>H39LO<br>CST                 | H39LOC<br>ST                 | Process of the second s | IF entry is not a valid state abbreviation then goto CK_H39LOCST  ELSEIF Ask_R[12] = 1 then goto PSCATR12  ELSEIF Ask_R[13] = 1 then goto PSCATR13  ELSE goto  END_POPGRP1  |
|     | C<br>H39LO<br>CST                 | H39LOC<br>ST                 | Proceed Process Name Process Na | IF entry is not a valid state abbreviation then goto CK_H39LOCST  ELSEIF Ask_R[12] = 1 then goto PSCATR12 ELSEIF Ask_R[13] = 1 then goto PSCATR13 ELSE goto   |
| 20C | C<br>H39LO<br>CST                 | H39LOC<br>ST                 | Proceedings   Procedure  | IF entry is not a valid state abbreviation then goto CK_H39LOCST  ELSEIF Ask_R[12] = 1 then goto PSCATR12 ELSEIF Ask_R[13] = 1 then goto PSCATR13 ELSE goto END_POPGRP1 1: Goto R12_COST  |
| 20C | C<br>H39LO<br>CST                 | H39LOC<br>ST                 | located? ? [F1] In what state is (Business Name) located?  Enter the two character state abbreviation  (Now, please think about the last five years, since the first of five years ago)./In the last FIVE YEARS) have (you/you or anyone in your house hold)   | IF entry is not a valid state abbreviation then goto CK_H39LOCST  ELSEIF Ask_R[12] = 1 then goto PSCATR12 ELSEIF Ask_R[13] = 1 then goto PSCATR13 ELSE goto END_POPGRP1 1: Goto R12_COST  2,DK,RF: IF Ask_R[13] = 1 then goto PSCATR13  |
| 20C | C<br>H39LO<br>CST                 | H39LOC<br>ST                 | Property   | IF entry is not a valid state abbreviation then goto CK_H39LOCST  ELSEIF Ask_R[12] = 1 then goto PSCATR12 ELSEIF Ask_R[13] = 1 then goto PSCATR13 ELSE goto END_POPGRP1 1: Goto R12_COST  2,DK,RF: IF Ask_R[13] = 1 then goto PSCATR13 ELSE goto  |
| 20C | C<br>H39LO<br>CST                 | H39LOC<br>ST                 | located? ? [F1] In what state is (Business Name) located?  Enter the two character state abbreviation  (Now, please think about the last five years, since the first of five years ago)./In the last FIVE YEARS) have (you/you or anyone in your house hold)   | IF entry is not a valid state abbreviation then goto CK_H39LOCST  ELSEIF Ask_R[12] = 1 then goto PSCATR12 ELSEIF Ask_R[13] = 1 then goto PSCATR13 ELSE goto END_POPGRP1 1: Goto R12_COST  2,DK,RF: IF Ask_R[13] = 1 then goto PSCATR13  |
| 20C | C<br>H39LO<br>CST                 | H39LOC<br>ST                 | In what state is (Business Name) located?  Enter the two character state abbreviation  (Now, please think about the last five years, since the first of five years ago)./In the last FIVE YEARS) have (you/you or anyone in your household) purchased any outboard motors or powered sports vehicles?  1. Yes  | IF entry is not a valid state abbreviation then goto CK_H39LOCST  ELSEIF Ask_R[12] = 1 then goto PSCATR12 ELSEIF Ask_R[13] = 1 then goto PSCATR13 ELSE goto END_POPGRP1 1: Goto R12_COST  2,DK,RF: IF Ask_R[13] = 1 then goto PSCATR13 ELSE goto  |
| 20C | C<br>H39LO<br>CST<br>PSCAT<br>R12 | H39LOC<br>ST<br>PSCATR<br>12 | In what state is (Business Name) located?  Enter the two character state abbreviation  (Now, please think about the last five years, since the first of five years ago)./In the last FIVE YEARS) have (you/you or anyone in your household) purchased any outboard motors or powered sports vehicles?  1. Yes 2. No  | IF entry is not a valid state abbreviation then goto CK_H39LOCST  ELSEIF Ask_R[12] = 1 then goto PSCATR12 ELSEIF Ask_R[13] = 1 then goto PSCATR13 ELSE goto END_POPGRP1  1: Goto R12_COST  2,DK,RF: IF Ask_R[13] = 1 then goto PSCATR13 ELSE goto END_POPGRP1                                       |
| 20C | C<br>H39LO<br>CST                 | H39LOC<br>ST                 | Pipel  | IF entry is not a valid state abbreviation then goto CK_H39LOCST  ELSEIF Ask_R[12] = 1 then goto PSCATR12 ELSEIF Ask_R[13] = 1 then goto PSCATR13 ELSE goto END_POPGRP1 1: Goto R12_COST  2,DK,RF: IF Ask_R[13] = 1 then goto PSCATR13 ELSE goto END_POPGRP1 If ENTRY It 40 or gt                   |
| 20C | C<br>H39LO<br>CST<br>PSCAT<br>R12 | PSCATR 12                    | Post of the last five years, since the first of five years ago). In the last FIVE YEARS, how much did (you/your household) spend on your last purchase of an outboard motor or last purchase of an outboard motor or or locations.   | IF entry is not a valid state abbreviation then goto CK_H39LOCST  ELSEIF Ask_R[12] = 1 then goto PSCATR12 ELSEIF Ask_R[13] = 1 then goto PSCATR13 ELSE goto END_POPGRP1  1: Goto R12_COST  2,DK,RF: IF Ask_R[13] = 1 then goto PSCATR13 ELSE goto END_POPGRP1                                       |
| 20C | C<br>H39LO<br>CST<br>PSCAT<br>R12 | PSCATR 12                    | Pipel Programme  | IF entry is not a valid state abbreviation then goto CK_H39LOCST  ELSEIF Ask_R[12] = 1 then goto PSCATR12 ELSEIF Ask_R[13] = 1 then goto PSCATR13 ELSE goto END_POPGRP1 1: Goto R12_COST  2,DK,RF: IF Ask_R[13] = 1 then goto PSCATR13 ELSE goto END_POPGRP1  IF ENTRY It 40 or gt 50,000 then goto |

| 20C | R12ST<br>ORE | R12STO<br>RE | What is the name of the business where this was last purchased?  • Enter store, website, or company name  | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto R12PURCH  ELSEIF Ask_R[13] = 1 then goto PSCATR13 ELSE goto END POPGRP1 |
|-----|--------------|--------------|---|---|
| 20C | R12PU<br>RCH | R12PUR<br>CH | Was this paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other   | 1,3,4,DK,RF: IF Ask_R[13] = 1 then goto PSCATR13 ELSE goto END_POPGRP1 2: Goto R12LOC   |
| 20C | R12LO<br>C   | R12LOC       | In what city is (Business Name) located?  | Goto R12LOCST   |
| 20C | R12LO<br>CST | R12LOC<br>ST | ? [F1] In what state is (Business Name) located?  Enter the two character state abbreviation  | IF entry is not a valid state abbreviation then goto CK_R12LOCST  ELSEIF Ask_R[13] = 1 then goto PSCATR13  ELSE goto                                |
| 20C | PSCAT<br>R13 | PSCATR<br>13 | (Now, please think about the last five years, since the first of five years ago)./In the last FIVE YEARS) have (you/you or anyone in your household) purchased any unpowered boats, trailers, or campers?  1. Yes 2. No | 1: Goto R13_COST  2,DK,RF: Goto END_POPGRP1   |
| 20C | R13_C<br>OST | R13_CO<br>ST | In the last FIVE YEARS, how much did (you/your household) spend on your last purchase of any unpowered boats, trailers, or campers?   | IF ENTRY It 200 or gt<br>63,000 then goto<br>ERR1_R13COST<br>ELSE goto R13STORE   |
| 20C | R13ST<br>ORE | R13STO<br>RE | What is the name of the business where this was last purchased?  • Enter store, website, or company name  | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto R13PURCH  ELSE goto END_POPGRP1   |

| 20C | R13PU<br>RCH        | R13PUR<br>CH      | Was this paid for -  | 1,3,4,DK,RF: Goto<br>END_POPGRP1  |
|-----|---------------------|-------------------|--|---|
|     |                     |                   | <ol> <li>Online?</li> <li>In person?</li> <li>By mail or telephone order?</li> <li>Other</li> </ol>  | 2: Goto R13LOC  |
| 20C | R13LO<br>C          | R13LOC            | In what city is (Business Name) located?   | Goto R13LOCST   |
| 20C | R13LO<br>CST        | R13LOC<br>ST      | ? [F1] In what state is (Business Name) located?  Enter the two character state abbreviation   | IF entry is not a valid<br>state abbreviation then<br>goto CK_R13LOCST<br>ELSE goto<br>END_POPGRP1  |
|     |                     | END_PO<br>PGRP1   |  | Exit section 20C and goto the next appropriate section  |
|     |                     | POP2_As<br>kFlags |  |   |
| 20C | PGRP2<br>_INTR<br>O | PGRP2_I<br>NTRO   | The next few questions are about expenses made by (you/you or anyone in your household) during the last five years, that is, as far back as (year, 5 years ago). We have used the responses that you've already given us to shorten this part of the interview, so I'll only be asking you about expenses that you told me that you did not have in the last three months.  1. Enter 1 to Continue | IF Ask_A[21] = 1 then goto PSCATA21 ELSEIF Ask_A[20] = 1 then goto PSCATA20 ELSEIF Ask_G[20] = 1 then goto PSCATG20 ELSEIF Ask_R[24] = 1 then goto PSCATG24 ELSEIF Ask_G[19] = 1 then goto PSCATG19 ELSEIF Ask_H[35] = 1 then goto PSCATH35 ELSEIF Ask_H[36] = 1 then goto PSCATH36 ELSEIF Ask_H[37] = 1 then goto PSCATH37 ELSEIF Ask_G[09] = 1 then goto PSCATG09 ELSEIF Ask_G[10] = 1 then goto PSCATG10 ELSEIF Ask_T[17] = 1 then goto PSCATG10 ELSEIF Ask_T[17] = 1 then goto PSCATT17 ELSE goto END_POPGRP2 |

| 20C | PSCAT<br>A21 | PSCATA<br>21 | Now, please think about the last six months, since the first of (Month and Year, six month ago) have (you/you or anyone in your household) purchased any infants' or toddlers' underwear or diapers?  1. Yes 2. No | 1: Goto A21_COST  2,DK,RF: IF Ask_A[20] = 1 then goto PSCATA20 ELSEIF Ask_G[20] = 1 then goto PSCATG20 ELSEIF Ask_R[24] = 1 then goto PSCATR24 ELSEIF Ask_G[19] = 1 then goto PSCATG19 ELSEIF Ask_H[35] = 1 then goto PSCATH35 ELSEIF Ask_H[36] = 1 then goto PSCATH36 ELSEIF Ask_H[37] = 1 then goto PSCATH37 ELSEIF Ask_G[09] = 1 then goto PSCATG09 ELSEIF Ask_G[10] = 1 then goto PSCATG10 ELSEIF Ask_T[17] = 1 then goto PSCATG10 ELSEIF Ask_T[17] = 1 then goto PSCATT17 ELSE goto END POPGRP2 |
|-----|--------------|--------------|--|--|
| 20C | A21_C<br>OST | A21_COS<br>T | In the last SIX MONTHS, how much did<br>(you/your household) spend on your<br>last purchase of infants' or toddlers'<br>underwear or diapers?  | IF ENTRY It 5 or gt 150 then goto ERR1_A21COST   |

| 20C | A21ST<br>ORE | A21STO<br>RE | What is the name of the business where this was last purchased?  • Enter store, website, or company name | IF uppercase entry does<br>not contains ".COM" or is<br>not a DK or<br>RF then goto<br>A21PURCH   |
|-----|--------------|--------------|--|---|
|     |              |              |  | ELSEIF Ask_A[20] = 1 then goto PSCATA20 ELSEIF Ask_G[20] = 1 then goto PSCATG20 ELSEIF Ask_R[24] = 1 then goto PSCATR24 ELSEIF Ask_G[19] = 1 then goto PSCATG19 ELSEIF Ask_H[35] = 1 then goto PSCATH35 ELSEIF Ask_H[36] = 1 then goto PSCATH36 ELSEIF Ask_H[37] = 1 then goto PSCATH37 ELSEIF Ask_G[09] = 1 then goto PSCATG09 ELSEIF Ask_G[10] = 1 then goto PSCATG10 ELSEIF Ask_T[17] = 1 then goto PSCATG10 ELSEIF Ask_T[17] = 1 then goto PSCATT17 ELSE goto END_POPGRP2 |

| 20C | A21PU | A21PUR | Wasthispaid for -   | 1,3,4,DK,RF: IF                               |
|-----|-------|--------|---|---|
|     | RCH   | CH     | 1. Online?  | Ask_A[20] = 1 then goto<br>PSCATA20           |
|     |       |        | 2. In person?   | ELSEIF  |
|     |       |        | <ul><li>3. By mail or telephone order?</li><li>4. Other</li></ul> | Ask_G[20] = 1 then goto<br>PSCATG20           |
|     |       |        |   | ELSEIF  |
|     |       |        |   | Ask_R[24] = 1 then goto<br>PSCATR24           |
|     |       |        |   | ELSEIF  |
|     |       |        |   | Ask_G[19] = 1 then goto<br>PSCATG19           |
|     |       |        |   | ELSEIF<br>Ask_H[35] = 1 then goto<br>PSCATH35 |
|     |       |        |   | ELSEIF  |
|     |       |        |   | Ask_H[36] = 1 then goto<br>PSCATH36           |
|     |       |        |   | ELSEIF<br>Ask_H[37] = 1 then goto<br>PSCATH37 |
|     |       |        |   | ELSEIF Ask_G[09] = 1 then goto PSCATG09       |
|     |       |        |   | ELSEIF Ask_G[10] = 1 then goto PSCATG10       |
|     |       |        |   | ELSEIF  |
|     |       |        |   | Ask_T[17] = 1 then goto<br>PSCATT17           |
|     |       |        |   | ELSE goto<br>END_POPGRP2                      |
|     |       |        |   | 2: Goto A21LOC                                |
| 20C | A21LO | A21LOC | In what city is Business name located?                            | Goto A21LOCST                                 |
|     | С     |        |   |   |

|     | 40410 | 1041000 | 0.05.0                         | <del></del>             |
|-----|-------|---------|--------------------------------|-------------------------|
| 20C | A21LO | A21LOCS | ?[F1]                          | IF entry is not a valid |
|     | CST   | Т       |                                | state abbreviation then |
|     |       |         | In what state is Business name | goto CK_A21LOCST        |
|     |       |         | located?                       |                         |
|     |       |         |                                | ELSEIF Ask_A[20] = 1    |
|     |       |         | Enter the two character state  | then goto PSCATA20      |
|     |       |         | abbreviation                   | ELSEIF Ask G[20] = 1    |
|     |       |         |                                | then goto PSCATG20      |
|     |       |         |                                | ELSEIF Ask R[24] = 1    |
|     |       |         |                                | then goto PSCATR24      |
|     |       |         |                                | ELSĔIF Ask_G[19] = 1    |
|     |       |         |                                | then goto PSCATG19      |
|     |       |         |                                | ELSĔIF Ask H[35] = 1    |
|     |       |         |                                | then goto PSCATH35      |
|     |       |         |                                | ELSEIF Ask H[36] = 1    |
|     |       |         |                                | then goto PSCATH36      |
|     |       |         |                                | ELSEIF Ask H[37] = 1    |
|     |       |         |                                | then goto PSCATH37      |
|     |       |         |                                | ELSEIF Ask G[09] = 1    |
|     |       |         |                                | then goto PSCATG09      |
|     |       |         |                                | ELSEIF Ask G[10] = 1    |
|     |       |         |                                | then goto PSCATG10      |
|     |       |         |                                | ELSEIF Ask_T[17] = 1    |
|     |       |         |                                | then goto PSCATT17      |
|     |       |         |                                |                         |
|     |       |         |                                | ELSE goto               |
|     |       |         |                                | END_POPGRP2             |

| PSCAT<br>A20 | PSCATA<br>20 | (Now, please think about the last six months, since the first of (Six Months Ago)./In the last SIX MONTHS) have (you/you or anyone in your household) purchased any infants' or toddlers' clothing or accessories, excluding jewelry, underwear and diapers?  1. Yes 2. No | 1: Goto A20_COST  2,DK,RF: IF Ask_G[20] = 1 then goto PSCATG20 ELSEIF Ask_R[24] = 1 then goto PSCATR24 ELSEIF Ask_G[19] = 1 then goto PSCATG19 ELSEIF Ask_H[35] = 1 then goto PSCATH35 ELSEIF Ask_H[36] = 1 then goto PSCATH36 ELSEIF Ask_H[37] = 1 then goto PSCATH37 ELSEIF Ask_G[09] = 1 then goto PSCATG09 ELSEIF Ask_G[10] = 1 then goto PSCATG10 ELSEIF Ask_T[17] = 1 then goto PSCATG10 ELSEIF Ask_T[17] = 1 then goto PSCATT17 ELSE goto END POPGRP2 |
|--------------|--------------|--|--|
| A20_C<br>OST | A20_COS<br>T | In the last SIX MONTHS, how much did<br>(you/your household) spend on your<br>last purchase of infants' or toddlers'<br>clothing or accessories, excluding<br>jewelry, underwear and diapers?  | IF ENTRY It 5 or gt 500<br>then goto<br>ERR1_A20COST   |
|              | A20_C        | A20_C A20_COS  | A20_C A20_COS OST T In the last SIX MONTHS, how much did (you/your household) spend on your last purchase of infants' or toddlers' clothing or accessories.  A20_C A20_COS In the last SIX MONTHS, how much did (you/your household) spend on your last purchase of infants' or toddlers' clothing or accessories, excluding   |

| -000 | AOOCT        | ADDOTO       | What is the name of the business with any  | II  |
|------|--------------|--------------|--|---|
| -20C | A20ST<br>ORE | A20STO<br>RE | What is the name of the business where this was last purchased?  • Enter store, website, or company name | IF uppercase entry does<br>not contains ".COM" and<br>is not a DK<br>or RF then goto<br>A20PURCH  |
|      |              |              |  | ELSEIF Ask_G[20] = 1 then goto PSCATG20 ELSEIF Ask_R[24] = 1 then goto PSCATR24 ELSEIF Ask_G[19] = 1 then goto PSCATG19 ELSEIF Ask_H[35] = 1 then goto PSCATH35 ELSEIF Ask_H[36] = 1 then goto PSCATH36 ELSEIF Ask_H[37] = 1 then goto PSCATH37 ELSEIF Ask_G[09] = 1 then goto PSCATG09 ELSEIF Ask_G[10] = 1 then goto PSCATG10 ELSEIF Ask_T[17] = 1 then goto PSCATT17 ELSE goto END_POPGRP2 |

| 20C | A20PU<br>RCH | A20PUR<br>CH | Was this paid for -  | 1,3,4,DK,RF: IF<br>Ask G[20] = 1 then goto |
|-----|--------------|--------------|--|--|
|     |              | 0            | 1. Online?   | PSCATG20                                   |
|     |              |              | <ul><li>2. In person?</li><li>3. By mail or telephone order?</li></ul> | ELSEIF<br>Ask R[24] = 1 then goto          |
|     |              |              | 4. Other   | PSCATR24                                   |
|     |              |              |  | ELSEIF                                     |
|     |              |              |  | Ask_G[19] = 1 then goto<br>PSCATG19        |
|     |              |              |  | ELSEIF                                     |
|     |              |              |  | Ask_H[35] = 1 then goto<br>PSCATH35        |
|     |              |              |  | ELSEIF<br>Ask_H[36] = 1 then goto          |
|     |              |              |  | PSCATH36                                   |
|     |              |              |  | ELSEIF<br>Ask_H[37] = 1 then goto          |
|     |              |              |  | PSCATH37                                   |
|     |              |              |  | ELSEIF                                     |
|     |              |              |  | Ask_G[09] = 1 then goto<br>PSCATG09        |
|     |              |              |  | ELSEIF<br>Ask_G[10] = 1 then goto          |
|     |              |              |  | PSCATG10                                   |
|     |              |              |  | ELSEIF                                     |
|     |              |              |  | Ask_T[17] = 1 then goto<br>PSCATT17        |
|     |              |              |  | ELSE goto                                  |
|     |              |              |  | END_POPGRP2                                |
|     |              |              |  | 2: Goto A20LOC                             |
| 20C | A20LO        | A20LOC       | In what city is Business name located?                                 | Goto A20LOCST                              |
|     | С            |              |  |  |

| 20C | A20LO        | A20LOCS      | ?[F1]  | IF entry is not a valid  |
|-----|--------------|--------------|--|--|
|     | CST          | T            |  | state abbreviation then  |
|     |              |              | In what state is Business name located?  | goto CK_A20LOCST   |
|     |              |              | Enter the two character state abbreviation                                     | ELSEIF Ask_G[20] = 1<br>then goto PSCATG20<br>ELSEIF Ask_R[24] = 1<br>then goto PSCATR24<br>ELSEIF Ask_G[19] = 1 |
|     |              |              |  | then goto PSCATG19<br>ELSEIF Ask_H[35] = 1<br>then goto PSCATH35<br>ELSEIF Ask_H[36] = 1                         |
|     |              |              |  | then goto PSCATH36 ELSEIF Ask_H[37] = 1 then goto PSCATH37 ELSEIF Ask_G[09] = 1                                  |
|     |              |              |  | then goto PSCATG09<br>ELSEIF Ask_G[10] = 1<br>then goto PSCATG10   |
|     |              |              |  | ELSEIF Ask_T[17] = 1<br>then goto PSCATT17<br>ELSE goto  |
|     |              |              |  | END_POPGRP2  |
| 20C | PSCAT<br>G20 | PSCATG<br>20 | Now please think about the last two  | 1: Goto G20_COST   |
|     | G20          | 20           | years, since the first of (Month and<br>Year, two years ago), have (you/you or | 2,DK,RF: IF Ask_R[24]  |
|     |              |              | anyone in your house hold) purchased any infants' equipment such as            | = 1 then goto PSCATR24<br>ELSEIF   |
|     |              |              | strollers, car seats, bottles, or dishes?                                      | Ask_G[19] = 1 then goto<br>PSCATG19  |
|     |              |              | 1. Yes<br>2. No  | ELSEIF<br>Ask_H[35] = 1 then goto<br>PSCATH35  |
|     |              |              |  | ELSEIF<br>Ask_H[36] = 1 then goto<br>PSCATH36  |
|     |              |              |  | ELSEIF<br>Ask_H[37] = 1 then goto<br>PSCATH37  |
|     |              |              |  | ELSEIF Ask_G[09] = 1 then goto PSCATG09  |
|     |              |              |  | ELSEIF Ask_G[10] = 1 then goto PSCATG10  |
|     |              |              |  | ELSEIF Ask_T[17] = 1 then goto PSCATT17 ELSE goto  |
|     |              |              |  | END_POPGRP2  |

| 20C | G20_C        | G20_CO       | In the last TWO YEARS, how much did   | IF ENTRY It 7 or gt 500   |
|-----|--------------|--------------|---|---|
|     | OST          | ST           | (you/your household) spend on your  | then goto   |
|     |              |              | last purchase of infants' equipment such as strollers, car seats, bottles, or               | ERR1_G20COST  |
|     |              |              | dishes?   | ELSE goto G20STORE  |
| 20C | G20ST<br>ORE | G20STO<br>RE | What is the name of the business where this was last purchased?  • Enter store, website, or | IF uppercase entry does<br>not contains ".COM" and<br>is not a DK<br>or RF then goto  |
|     |              |              | company name  | G20PURCH  |
|     |              |              |   | ELSEIF Ask_R[24] = 1 then goto PSCATR24 ELSEIF Ask_G[19] = 1 then goto PSCATG19 ELSEIF Ask_H[35] = 1 then goto PSCATH35 ELSEIF Ask_H[36] = 1 then goto PSCATH36 ELSEIF Ask_H[37] = 1 then goto PSCATH37 ELSEIF Ask_G[09] = 1 then goto PSCATG09 ELSEIF Ask_G[10] = 1 then goto PSCATG10 ELSEIF Ask_T[17] = 1 then goto PSCATT17 ELSE goto END_POPGRP2 |

| 20C | G20PU<br>RCH | G20PUR<br>CH | <ul><li>Was this paid for -</li><li>1. Online?</li><li>2. In person?</li><li>3. By mail or telephone order?</li><li>4. Other</li></ul> | 1,3,4,DK,RF: IF Ask_R[24] = 1 then goto PSCATR24  ELSEIF Ask_G[19] = 1 then goto PSCATG19  ELSEIF Ask_H[35] = 1 then goto PSCATH35  ELSEIF Ask_H[36] = 1 then goto PSCATH36  ELSEIF Ask_H[37] = 1 then goto PSCATH37  ELSEIF Ask_G[09] = 1 then goto PSCATG09  ELSEIF Ask_G[10] = 1 then goto PSCATG10  ELSEIF Ask_G[10] = 1 then goto PSCATG10  ELSEIF Ask_T[17] = 1 then goto PSCATT17  ELSE goto END POPGRP2   |
|-----|--------------|--------------|--|---|
|     |              |              |  | 2: Goto G20LOC  |
| 20C | G20LO<br>C   | G20LOC       | In what city is Business name located?   | Goto G20LOCST   |
| 20C | G20LO<br>CST | G20LOC<br>ST | Programme (Programme)  In what state is Business name located?  Enter the two character state abbreviation                             | IF entry is not a valid state abbreviation then goto CK_G20LOCST  ELSEIF Ask_R[24] = 1 then goto PSCATR24 ELSEIF Ask_G[19] = 1 then goto PSCATG19 ELSEIF Ask_H[35] = 1 then goto PSCATH35 ELSEIF Ask_H[36] = 1 then goto PSCATH36 ELSEIF Ask_H[37] = 1 then goto PSCATH37 ELSEIF Ask_G[09] = 1 then goto PSCATG09 ELSEIF Ask_G[10] = 1 then goto PSCATG10 ELSEIF Ask_T[17] = 1 then goto PSCATG10 ELSEIF Ask_T[17] = 1 then goto PSCATT17 ELSE goto END_POPGRP2 |

| 20C | PSCAT<br>R24 | PSCATR<br>24 | (Now, please think about the last two years, since the first of (two years ago)./In the last TWO YEARS) have (you/you or anyone in your house hold) purchased any musical instruments or musical accessories?  1. Yes 2. No | 1: Goto R24_COST  2,DK,RF: IF Ask_G[19] = 1 then goto PSCATG19 ELSEIF Ask_H[35] = 1 then goto PSCATH35 ELSEIF Ask_H[36] = 1 then goto PSCATH36 ELSEIF Ask_H[37] = 1 then goto PSCATH37 ELSEIF Ask_G[09] = 1 then goto PSCATG09 ELSEIF Ask_G[10] = 1 then goto PSCATG10 ELSEIF Ask_T[17] = 1 then goto PSCATG10 ELSEIF Ask_T[17] = 1 then goto PSCATT17 ELSE goto END POPGRP2  |
|-----|--------------|--------------|---|---|
| 20C | R24_C<br>OST | R24_CO<br>ST | In the last TWO YEARS, how much did<br>(you/your household) spend on your<br>last purchase of musical instruments or<br>musical accessories?  | IF ENTRY It 5 or gt 950<br>then goto<br>ERR1_R24COST<br>ELSE goto R24STORE  |
| 20C | R24ST<br>ORE | R24STO<br>RE | What is the name of the business where this was last purchased?  ◆ Enter store, website, or company name  | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto R24PURCH  ELSEIF Ask_G[19] = 1 then goto PSCATG19 ELSEIF Ask_H[35] = 1 then goto PSCATH35 ELSEIF Ask_H[36] = 1 then goto PSCATH36 ELSEIF Ask_H[37] = 1 then goto PSCATH37 ELSEIF Ask_G[09] = 1 then goto PSCATG09 ELSEIF Ask_G[10] = 1 then goto PSCATG10 ELSEIF Ask_T[17] = 1 then goto PSCATG10 ELSEIF Ask_T[17] = 1 then goto PSCATT17 ELSE goto END_POPGRP2 |

| 20C | R24PU<br>RCH | R24PUR<br>CH | Was this paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other       | 1,3,4,DK,RF: IF Ask_G[19] = 1 then goto PSCATG19  ELSEIF Ask_H[35] = 1 then goto PSCATH35  ELSEIF Ask_H[36] = 1 then goto PSCATH36  ELSEIF Ask_H[37] = 1 then goto PSCATH37  ELSEIF Ask_G[09] = 1 then goto PSCATG09  ELSEIF Ask_G[10] = 1 then goto PSCATG10  ELSEIF Ask_T[17] = 1 then goto PSCATG10  ELSEIF Ask_T[17] = 1 then goto PSCATT17  ELSE goto END POPGRP2          |
|-----|--------------|--------------|---|---|
|     |              |              |   | _   |
| 20C | R24LO        | R24LOC       | In what city is Business name located?  | 2: Goto R24LOC<br>Goto R24LOCST   |
|     | С            |              |   |   |
| 20C | R24LO<br>CST | R24LOC<br>ST | Pipeling in the state is Business name located?  Enter the two character state abbreviation | IF entry is not a valid state abbreviation then goto CK_R24LOCST  ELSEIF Ask_G[19] = 1 then goto PSCATG19 ELSEIF Ask_H[35] = 1 then goto PSCATH35 ELSEIF Ask_H[36] = 1 then goto PSCATH36 ELSEIF Ask_H[37] = 1 then goto PSCATH37 ELSEIF Ask_G[09] = 1 then goto PSCATG09 ELSEIF Ask_G[10] = 1 then goto PSCATG10 ELSEIF Ask_T[17] = 1 then goto PSCATT17 ELSE goto END_POPGRP2 |

| 20C | PSCAT<br>G19 | PSCATG<br>19 | (Now, please think about the last two years, since the first of (two years ago)./In the last TWO YEARS) have (you/you or anyone in your household) purchased any luggage, briefcases, or other carrying cases?  1. Yes 2. No | 1: Goto G19_COST  2,DK,RF: IF Ask_H[35] = 1 then goto PSCATH35 ELSEIF Ask_H[36] = 1 then goto PSCATH36 ELSEIF Ask_H[37] = 1 then goto PSCATH37 ELSEIF Ask_G[09] = 1 then goto PSCATG09 ELSEIF Ask_G[10] = 1 then goto PSCATG10 ELSEIF Ask_T[17] = 1 then goto PSCATG10 ELSEIF ASK_T[17] = 1 then goto PSCATT17 ELSE goto END POPGRP2                        |
|-----|--------------|--------------|--|---|
| 20C | G19_C<br>OST | G19_CO<br>ST | In the last TWO YEARS, how much did<br>(you/your household) spend on your<br>last purchase of luggage, briefcases, or<br>other carrying cases?   | IF ENTRY It 5 or gt 425<br>then goto<br>ERR1_G19COST<br>ELSE goto G19STORE  |
| 20C | G19ST<br>ORE | G19STO<br>RE | What is the name of the business where this was last purchased?  ◆ Enter store, website, or company name   | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto G19PURCH  ELSEIF Ask_H[35] = 1 then goto PSCATH35 ELSEIF Ask_H[36] = 1 then goto PSCATH36 ELSEIF Ask_H[37] = 1 then goto PSCATH37 ELSEIF Ask_G[09] = 1 then goto PSCATG09 ELSEIF Ask_G[10] = 1 then goto PSCATG10 ELSEIF Ask_T[17] = 1 then goto PSCATT17 ELSE goto END_POPGRP2 |

| 20C | G19PU        | G19PUR       | Was this paid for -   | 1,3,4,DK,RF: IF   |
|-----|--------------|--------------|---|---|
|     | RCH          | CH           | 1. Online?  | Ask_H[35] = 1 then goto<br>PSCATH35   |
|     |              |              | 2. In person?   | ELSEIF  |
|     |              |              | <ul><li>3. By mail or telephone order?</li><li>4. Other</li></ul> | Ask_H[36] = 1 then goto<br>PSCATH36   |
|     |              |              |   | ELSEIF Ask_H[37] = 1 then goto PSCATH37 ELSEIF  |
|     |              |              |   | Ask_G[09] = 1 then goto<br>PSCATG09   |
|     |              |              |   | ELSEIF<br>Ask_G[10] = 1 then goto<br>PSCATG10   |
|     |              |              |   | ELSEIF<br>Ask_T[17] = 1 then goto<br>PSCATT17   |
|     |              |              |   | ELSE goto<br>END_POPGRP2  |
|     |              |              |   | 2: Goto G19LOC  |
| 20C | G19LO<br>C   | G19LOC       | In what city is Business name located?                            | Goto G19LOCST   |
| 20C | G19LO<br>CST | G19LOC<br>ST | ? [F1]  | IF entry is not a valid state abbreviation then   |
|     | 001          | 01           | In what state is Business name located?                           | goto CK_G19LOCST  |
|     |              |              | Enter the two character state abbreviation                        | ELSEIF Ask_H[35] = 1 then goto PSCATH35 ELSEIF Ask_H[36] = 1 then goto PSCATH36 ELSEIF Ask_H[37] = 1 then goto PSCATH37 ELSEIF Ask_G[09] = 1 then goto PSCATG09 ELSEIF Ask_G[10] = 1 then goto PSCATG10 ELSEIF Ask_T[17] = 1 then goto PSCATT17 ELSE goto END_POPGRP2 |

| 20C | PSCAT<br>H35 | PSCATH<br>35 | (Now, please think about the last two years, since the first of (two years ago)./In the last TWO YEARS) have (you/you or anyone in your household) had any expenses for house keeping services?  1. Yes 2. No | 1: Goto H35_COST  2,DK,RF: IF Ask_H[36] = 1 then goto PSCATH36 ELSEIF Ask_H[37] = 1 then goto PSCATH37 ELSEIF Ask_G[09] = 1 then goto PSCATG09 ELSEIF Ask_G[10] = 1 then goto PSCATG10 ELSEIF Ask_T[17] = 1 then goto PSCATT17 ELSE goto END_POPGRP2  |
|-----|--------------|--------------|---|---|
| 20C | H35_C<br>OST | H35_CO<br>ST | In the last TWO YEARS, how much was (your/your household's) last expense for housekeeping services?   | IF ENTRY It 20 or gt<br>1260 then goto<br>ERR1_H35COST  |
| 20C | H35ST<br>ORE | H35STO<br>RE | What is the name of the business where (you/your household) had this expense?  • Enter store, website, or company name  | ELSE goto H35STORE  IF uppercase entry does not contains ".COM" and is not a DK or RF then goto H35PURCH  ELSEIF Ask_H[36] = 1 then goto PSCATH36 ELSEIF Ask_H[37] = 1 then goto PSCATH37 ELSEIF Ask_G[09] = 1 then goto PSCATG09 ELSEIF Ask_G[10] = 1 then goto PSCATG10 ELSEIF Ask_T[17] = 1 then goto PSCATT17 ELSE goto END_POPGRP2 |

| 20C | H35PU<br>RCH | H35PUR<br>CH | <ul><li>Was this paid for -</li><li>1. Online?</li><li>2. In person?</li><li>3. By mail or telephone order?</li><li>4. Other</li></ul>  | 1,3,4,DK,RF: IF Ask_H[36] = 1 then goto PSCATH36  ELSEIF Ask_H[37] = 1 then goto PSCATH37  ELSEIF Ask_G[09] = 1 then goto PSCATG09  ELSEIF Ask_G[10] = 1 then goto PSCATG10  ELSEIF Ask_T[17] = 1 then goto PSCATT17  ELSE goto END_POPGRP2   |
|-----|--------------|--------------|---|---|
| 20C | H35LO<br>C   | H35LOC       | In what city is Business name located?  | 2: Goto H35LOC<br>Goto H35LOCST   |
| 20C | H35LO<br>CST | H35LOC<br>ST | ? [F1] In what state is Business name located?  Enter the two character state abbreviation  | IF entry is not a valid state abbreviation then goto CK_H35LOCST  ELSEIF Ask_H[36] = 1 then goto PSCATH36 ELSEIF Ask_H[37] = 1 then goto PSCATH37 ELSEIF Ask_G[09] = 1 then goto PSCATG09 ELSEIF Ask_G[10] = 1 then goto PSCATG10 ELSEIF Ask_T[17] = 1 then goto PSCATT17 ELSE goto END_POPGRP2 |
| 20C | PSCAT<br>H36 | PSCATH<br>36 | (Now, please think about the last two years, since the first of (two years ago)./In the last TWO YEARS) have (you/you or anyone in your household) had any expenses for gardening or lawncare services?  1. Yes 2. No | 1: Goto H36_COST  2,DK,RF: IF Ask_H[37] = 1 then goto PSCATH37 ELSEIF Ask_G[09] = 1 then goto PSCATG09 ELSEIF Ask_G[10] = 1 then goto PSCATG10 ELSEIF Ask_T[17] = 1 then goto PSCATT17  |

E LSE goto END\_PO PGRP2

| 20C | H36_C<br>OST | H36_CO<br>ST | In the last TWO YEARS, how much was (your/your household's) last expense for gardening or lawncare services?                           | IF ENTRY It 15 or gt 600<br>then goto<br>ERR1_H36COST   |
|-----|--------------|--------------|--|---|
| 20C | H36ST<br>ORE | H36STO<br>RE | What is the name of the business where (you/your household) had this expense?  • Enter store, website, or company name                 | If uppercase entry does not contain.com and is not DK or RF then goto H36PURCH  ELSEIF Ask_H[37] = 1 then goto PSCATH37  ELSEIF Ask_G[09] = 1 then goto PSCATG09  ELSEIF Ask_G[10] = 1 then goto PSCATG10  ELSEIF Ask_T[17] = 1 then goto PSCATT17  ELSE goto END POPGRP2 |
| 20C | H36PU<br>RCH | H36PUR<br>CH | <ul><li>Was this paid for -</li><li>1. Online?</li><li>2. In person?</li><li>3. By mail or telephone order?</li><li>4. Other</li></ul> | 1,3,4,DK,RF: IF Ask_H[37] = 1 then goto PSCATH37  ELSEIF Ask_G[09] = 1 then goto PSCATG09  ELSEIF Ask_G[10] = 1 then goto PSCATG10  ELSEIF Ask_T[17] = 1 then goto PSCATT17  ELSE goto END_POPGRP2  2: Goto H36LOC  |
| 20C | H36LO<br>C   | H36LOC       | In what city is Business name located?   | Goto H36LOCST   |
| 20C | H36LO<br>CST | H36LOC<br>ST | ? [F1] In what state is Business name located?  Enter the two character state abbreviation   | IF entry is not a valid state abbreviation then goto CK_H36LOCST  ELSEIF Ask_H[37] = 1 then goto PSCATH37 ELSEIF Ask_G[09] = 1 then goto PSCATG09 ELSEIF Ask_G[10] = 1 then goto PSCATG10 ELSEIF Ask_T[17] = 1 then goto PSCATT17 ELSE goto END POPGRP2                   |

| 20C | PSCAT<br>H37 | PSCATH<br>37 | (Now, please think about the last two years, since the first of (two years ago)./In the last TWO YEARS) have (you/you or anyone in your house hold) had any expenses for moving, storage, | 1: Goto H37_COST  2,DK,RF: IF Ask_G[09] = 1 then goto PSCATG09 ELSEIF  |
|-----|--------------|--------------|---|--|
|     |              |              | or freight services?  | Ask_G[10] = 1 then goto<br>PSCATG10  |
|     |              |              | 1. Yes<br>2. No   | ELSEIF Ask_T[17] = 1 then goto PSCATT17  |
|     |              |              |   | ELSE goto<br>END_POPGRP2   |
| 20C | H37_C<br>OST | H37_CO<br>ST | In the last TWO YEARS, how much was (your/your household's) last expense for moving, storage, or freight services?  | GIF ENTRY It 9 or gt<br>1800 then goto<br>ERR1_H37COST   |
|     |              |              |   | ELSE gto H37STORE  |
| 20C | H37ST<br>ORE | H37STO<br>RE | What is the name of the business where (you/your household) had this expense?  • Enter store, website, or company name  | IF uppercase entry does<br>not contains ".COM" and<br>is not a DK<br>or RF then goto<br>H37PURCH   |
|     |              |              | сопрану наше  | ELSEIF Ask_G[09] = 1<br>then goto PSCATG09<br>ELSEIF Ask_G[10] = 1<br>then goto PSCATG10<br>ELSEIF Ask_T[17] = 1<br>then goto PSCATT17<br>ELSE goto<br>END_POPGRP2 |
| 20C | H37PU<br>RCH | H37PUR<br>CH | Was this paid for -  1. Online?  2. In person?  3. By mail or telephone order?  4. Other  | 1,3,4,DK,RF: IF Ask_G[09] = 1 then goto PSCATG09  ELSEIF Ask_G[10] = 1 then goto PSCATG10  ELSEIF Ask_T[17] = 1 then goto PSCATT17                                 |
| 20C | H37LO<br>C   | H37LOC       | In what city is Business name located?  | ELSE goto END_POPGRP2  2: Goto H37LOC Goto H37LOCST  |

| 20C | H37LO<br>CST | H37LOC<br>ST | ? [F1] In what state is Business name located?  | IF entry is not a valid<br>state abbreviation then<br>goto CK_H37LOCST  |
|-----|--------------|--------------|---|---|
|     |              |              | Enter the two character state abbreviation  | ELSEIF Ask_G[09] = 1<br>then goto PSCATG09<br>ELSEIF Ask_G[10] = 1<br>then goto PSCATG10<br>ELSEIF Ask_T[17] = 1<br>then goto PSCATT17<br>ELSE goto<br>END_POPGRP2                          |
| 20C | PSCAT<br>G09 | PSCATG<br>09 | (Now, please think about the last two years, since the first of (two years ago)./In the last TWO YEARS) have (you/you or anyone in your household) had any expenses for legal services?  1. Yes 2. No | 1: Goto G09_COST  2,DK,RF: IF Ask_G[10] = 1 then goto PSCATG10 ELSEIF Ask_T[17] = 1 then goto PSCATT17 ELSE goto END POPGRP2  |
| 20C | G09_C<br>OST | G09_CO<br>ST | In the last TWO YEARS, how much was (your/your household's) last expense for legal services?  | IF ENTRY It 13 or gt<br>5000 then goto<br>ERR1_G09COST<br>ELSE goto G09STORE  |
| 20C | G09ST<br>ORE | G09STO<br>RE | What is the name of the business where (you/your household) had this expense?  • Enter store, website, or company name  | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto G09PURCH  ELSEIF Ask_G[10] = 1 then goto PSCATG10 ELSEIF Ask_T[17] = 1 then goto PSCATT17 ELSE goto END_POPGRP2 |
| 20C | G09PU<br>RCH | G09PUR<br>CH | Was this paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other   | 1,3,4,DK,RF: IF Ask_G[10] = 1 then goto PSCATG10 ELSEIF Ask_T[17] = 1 then goto PSCATT17 ELSE goto END_POPGRP2 2: Goto G09LOC   |
| 20C | G09LO<br>C   | G09LOC       | In what city is Business name located?  | Goto G09LOCST   |

| 20C | G09LO<br>CST | G09LOC<br>ST | ? [F1] In what state is Business name located?  Enter the two character state abbreviation   | IF entry is not a valid state abbreviation then goto CK_G09LOCST  ELSEIF Ask_G[10] = 1 then goto PSCATG10 ELSEIF Ask_T[17] = 1 then goto PSCATT17 ELSE goto |
|-----|--------------|--------------|--|---|
| 20C | PSCAT<br>G10 | PSCATG<br>10 | (Now, please think about the last two years, since the first of (two years ago)./In the last TWO YEARS) have (you/you or anyone in your house hold) had any expenses for funeral services?  1. Yes 2. No | END_POPGRP2  1: Goto G10_COST  2,DK,RF: IF Ask_T[17] = 1 then goto PSCATT17 ELSE goto END_POPGRP2   |
| 20C | G10_C<br>OST | G10_CO<br>ST | In the last TWO YEARS, how much was (your/your household's) last expense for funeral services?   | IF ENTRY It 10 or gt<br>7000 then goto<br>ERR1_G10COST<br>ELSE goto G10STORE  |
| 20C | G10ST<br>ORE | G10STO<br>RE | What is the name of the business where (you/your household) had this expense?  • Enter store, website, or company name   | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto G10PURCH  ELSEIF Ask_T[17] = 1 then goto PSCATT17  ELSE goto END_POPGRP2        |
| 20C | G10PU<br>RCH | G10PUR<br>CH | Was this paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other  | 1,3,4,DK,RF: IF Ask_T[17] = 1 then goto PSCATT17 ELSE goto END_POPGRP2 2: Goto G10LOC   |
| 20C | G10LO<br>C   | G10LOC       | In what city is Business name located?   | Goto G10LOCST   |
| 20C | G10LO<br>CST | G10LOC<br>ST | ? [F1] In what state is Business name located?  Enter the two character state abbreviation   | IF entry is not a valid state abbreviation then goto CK_G10LOCST  ELSEIF Ask_T[17] = 1 then goto PSCATT17  ELSE goto END_POPGRP2                            |

| 20C | PSCAT<br>T17 | PSCATT1<br>7    | Now, please think about the last five years, since the first of (Month and Year, five years ago) have (you/you or anyone in your household) had any expenses for ship travel or passenger cruises? | 1: Goto T17_COST  2,DK,RF: Goto END_POPGRP2                            |
|-----|--------------|-----------------|--|--|
|     |              |                 | 1. Yes<br>2. No  |  |
| 20C | T17_C<br>OST | T17_COS<br>T    | In the last FIVE YEARS, how much did<br>(you/your household) spend on your<br>last expense for ship travel or<br>passenger cruises?  | IF ENTRY gt 2800 then<br>goto ERR1_T17COST<br>ELSE goto T17STORE       |
| 20C | T17ST        | T17STOR         | What is the name of the cruise line or   | RESPONSE: Goto   |
|     | ORE          | E               | ship travel company?   | T17DIR   |
|     |              |                 | Enter store, website, or company name  | DK,RF: Goto<br>END POPGRP2   |
| 20C | T17DI<br>R   | T17DIR          | Was the reservation made directly with Business name?  1. Direct   | 1,DK,RF: IF uppercase entry in T17STORE contains .COM then             |
|     |              |                 | 2. Third party   | goto END_POPGRP2 ELSE goto T17PURCH 2: Goto T17THRDP                   |
| 20C | T17TH<br>RDP | T17THRD<br>P    | What is the name of the company you used to make the reservation?  | IF uppercase entry contains ".COM", DK or RF then                      |
|     |              |                 | <ul> <li>Enter company name</li> </ul>   | goto END_POPGRP2   |
|     |              |                 |  | ELSE goto T17PURCH   |
| 20C | T17PU<br>RCH | T17PUR<br>CH    | Was this reservation made -  | 1,3,4,DK,RF: Goto<br>END_POPGRP2                                       |
|     |              |                 | <ol> <li>Online?</li> <li>In person?</li> <li>By mail or telephone order?</li> <li>Other</li> </ol>  | 2: Goto T17LOC   |
| 20C | T17LO<br>C   | T17LOC          | In what city is (Company name) located?  | Goto T17LOCST  |
| 20C | T17LO<br>CST | T17LOCS<br>T    | ? [F1] In what state is (Company name) located?  | IF entry is not a valid<br>state abbreviation then<br>goto CK_T17LOCST |
|     |              |                 | Enter the two character state abbreviation   | ELSE goto<br>END_POPGRP2   |
|     |              | END_PO<br>PGRP2 |  | Exit section 20C and goto the next appropriate section                 |

|     |                     | DOD2 As           |   |  |
|-----|---------------------|-------------------|---|--|
|     |                     | POP3_As<br>kFlags |   |  |
| 20C | PGRP3<br>_INTR<br>O | PGRP3_I<br>NTRO   | The next few questions are about expenses made by (you/you or anyone in your household) during the last 12 months, that is, as far back as (Month and Year, twelve months ago). We have used the responses that you've already given us to shorten this part of the interview, so I'll only be asking you about expenses that you told me that you did not have in the last three months.  1. Enter 1 to Continue | IF Ask_H[26] = 1 then goto PSCATH26 ELSEIF Ask_H[25] = 1 then goto PSCATH25 ELSEIF Ask_H[17] = 1 then goto PSCATH17 ELSEIF Ask_H[19] = 1 then goto PSCATH19 ELSEIF Ask_H[18] = 1 then goto PSCATH18 ELSEIF Ask_H[20] = 1 then goto PSCATH20 ELSEIF Ask_H[21] = 1 then goto PSCATH21 ELSEIF Ask_H[22] = 1 then goto PSCATH22 ELSEIF Ask_H[23] = 1 then goto PSCATH23 ELSEIF Ask_H[24] = 1 then goto PSCATH23 ELSEIF Ask_H[24] = 1 then goto PSCATH24 ELSE goto  |
| 20C | PSCAT<br>H26        | PSCATH<br>26      | Now, please think about the last six months, since the first of (Month and Year, six month ago) have (you/you or anyone in your house hold) purchased any indoor plants or fresh cut flowers?  1. Yes 2. No   | 1: Goto H26_COST  2,DK,RF: IF Ask_H[25] = 1 then goto PSCATH25 ELSEIF Ask_H[17] = 1 then goto PSCATH17 ELSEIF Ask_H[19] = 1 then goto PSCATH19 ELSEIF Ask_H[18] = 1 then goto PSCATH18 ELSEIF Ask_H[20] = 1 then goto PSCATH20 ELSEIF Ask_H[21] = 1 then goto PSCATH21 ELSEIF Ask_H[22] = 1 then goto PSCATH21 ELSEIF Ask_H[23] = 1 then goto PSCATH22 ELSEIF Ask_H[23] = 1 then goto PSCATH23 ELSEIF Ask_H[24] = 1 then goto PSCATH24 ELSEIF Ask_H[24] = 1 then goto PSCATH24 ELSE goto END_POPGRP3 |

| 000 | 1100 0       | 1100 00      | In the Least OLYMONTHO Is an an in the least   | IE ENTRY II F I 000   |
|-----|--------------|--------------|--|---|
| 20C | H26_C        | H26_CO       | In the last SIX MONTHS, how much did   | IF ENTRY It 5 or gt 300   |
|     | OST          | ST           | (you/your household) spend on your   | then goto   |
|     |              |              | last purchase of indoor plants or fresh cut flowers?   | ERR1_H26COST  |
|     |              |              |  | ELSE goto H26STORE  |
| 20C | H26ST<br>ORE | H26STO<br>RE | What is the name of the business where this was last purchased?  • Enter store, website, or company name | IF Uppercase Entry does<br>not contains ".COM" and<br>is not a DK<br>or RF then goto<br>H26PURCH  |
|     |              |              |  | ELSEIF Ask_H[25] = 1 then goto PSCATH25 ELSEIF Ask_H[17] = 1 then goto PSCATH17 ELSEIF Ask_H[19] = 1 then goto PSCATH19 ELSEIF Ask_H[18] = 1 then goto PSCATH18 ELSEIF Ask_H[20] = 1 then goto PSCATH20 ELSEIF Ask_H[21] = 1 then goto PSCATH21 ELSEIF Ask_H[22] = 1 then goto PSCATH22 ELSEIF Ask_H[23] = 1 then goto PSCATH23 ELSEIF Ask_H[24] = 1 then goto PSCATH24 ELSE goto END_POPGRP3 |

| 20C | H26PU<br>RCH | H26PUR<br>CH | Was this paid for -  1. Online?   | 1,3,4,DK,RF: IF<br>Ask_H[25] = 1 then goto<br>PSCATH25  |
|-----|--------------|--------------|---|---|
|     |              |              | <ul><li>2. In person?</li><li>3. By mail or telephone order?</li><li>4. Other</li></ul> | ELSEIF<br>Ask_H[17] = 1 then goto<br>PSCATH17   |
|     |              |              |   | ELSEIF  Ask_H[19] = 1 then goto  PSCATH19  ELSEIF  Ask_H[18] = 1 then goto  PSCATH18  ELSEIF  Ask_H[20] = 1 then goto  PSCATH20  ELSEIF  Ask_H[21] = 1 then goto  PSCATH21  ELSEIF  Ask_H[22] = 1 then goto  PSCATH22  ELSEIF  Ask_H[23] = 1 then goto  PSCATH23  ELSEIF  Ask_H[24] = 1 then goto  PSCATH24  ELSE goto  END_POPGRP3  2: Goto H26LOC |
| 20C | H26LO<br>C   | H26LOC       | In what city is (Business Name) located?  | Goto H26LOCST   |

| 20C | H26LO | H26LOC | ?[F1]  | IF entry is not a valid  |
|-----|-------|--------|--|--|
|     | CST   | ST     |  | state abbreviation then  |
|     |       |        | In what state is (Business Name) located?                                | goto CK_H26LOCST   |
|     |       |        | Enter the two character state abbreviation                               | ELSEIF Ask_H[25] = 1 then goto PSCATH25 ELSEIF Ask_H[17] = 1 then goto PSCATH17 ELSEIF Ask_H[19] = 1 then goto PSCATH19 ELSEIF Ask_H[18] = 1 then goto PSCATH18 ELSEIF Ask_H[20] = 1 then goto PSCATH20 ELSEIF Ask_H[21] = 1 then goto PSCATH21 ELSEIF Ask_H[22] = 1 then goto PSCATH22 ELSEIF Ask_H[23] = 1 |
|     |       |        |  | then goto PSCATH23   |
|     |       |        |  | ELSEIF Ask_H[24] = 1   |
|     |       |        |  | then goto PSCATH24   |
|     |       |        |  | ELSE goto<br>END POPGRP3   |
| 20C | PSCAT | PSCATH | (Now, please think about the last six                                    | 1: Goto H25 COST   |
|     | H25   | 25     | months, since the first of (Six Months                                   | _  |
|     |       |        | Ago)./In the last SIX MONTHS,) have                                      | 2,DK,RF: IF Ask_H[17]  |
|     |       |        | (you/you or anyone in your household) purchased any non-electric kitchen | = 1 then goto PSCATH17<br>ELSEIF   |
|     |       |        | utensils, cookingware, or bakeware?                                      | $Ask_H[19] = 1 $ then goto   |
|     |       |        | 1. Yes   | PSCATH19<br>ELSEIF   |
|     |       |        | 2. No  | Ask_H[18] = 1 then goto<br>PSCATH18  |
|     |       |        |  | ELSEIF   |
|     |       |        |  | Ask_H[20] = 1 then goto<br>PSCATH20  |
|     |       |        |  | ELSEIF Ask_H[21] = 1 then goto PSCATH21  |
|     |       |        |  | ELSEIF<br>Ask_H[22] = 1 then goto<br>PSCATH22  |
|     |       |        |  | ELSEIF<br>Ask_H[23] = 1 then goto<br>PSCATH23  |
|     |       |        |  | ELSEIF Ask_H[24] = 1 then goto PSCATH24  |
|     |       |        |  | ELSE goto<br>END_POPGRP3   |

| 20C | H25_C<br>OST | H25_CO<br>ST | In the last SIX MONTHS, how much did<br>(you/your household) spend on your<br>last purchase of non-electric kitchen<br>utensils, cookingware, or bakeware? | IF ENTRY It 5 or gt 300<br>then goto<br>ERR1_H25COST  |
|-----|--------------|--------------|--|---|
| 20C | H25ST<br>ORE | H25STO<br>RE | What is the name of the business where this was last purchased?  • Enter store, website, or company name   | IF Uppercase Entry does not contains ".COM" and is not a DK or RF then goto H25PURCH  |
|     |              |              |  | ELSEIF Ask_H[17] = 1 then goto PSCATH17 ELSEIF Ask_H[19] = 1 then goto PSCATH19 ELSEIF Ask_H[18] = 1 then goto PSCATH18 ELSEIF Ask_H[20] = 1 then goto PSCATH20 ELSEIF Ask_H[21] = 1 then goto PSCATH21 ELSEIF Ask_H[22] = 1 then goto PSCATH22 ELSEIF Ask_H[23] = 1 then goto PSCATH22 ELSEIF Ask_H[24] = 1 then goto PSCATH23 ELSEIF Ask_H[24] = 1 then goto PSCATH24 ELSE goto END_POPGRP3 |

| 20C | H25PU<br>RCH | H25PUR<br>CH | Was this paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other   | 1,3,4,DK,RF: IF Ask_H[17] = 1 then goto PSCATH17  ELSEIF Ask_H[19] = 1 then goto PSCATH19  ELSEIF Ask_H[18] = 1 then goto PSCATH18  ELSEIF Ask_H[20] = 1 then goto PSCATH20  ELSEIF Ask_H[21] = 1 then goto PSCATH21  ELSEIF Ask_H[22] = 1 then goto PSCATH22  ELSEIF Ask_H[23] = 1 then goto PSCATH23  ELSEIF Ask_H[24] = 1 then goto PSCATH23  ELSEIF Ask_H[24] = 1 then goto PSCATH24  ELSE goto END POPGRP3   |
|-----|--------------|--------------|---|---|
|     |              |              |   | 2: Goto H25LOC  |
| 20C | H25LO<br>C   | H25LOC       | In what city is (Business Name) located?  | Goto H25LOCST   |
| 20C | H25LO<br>CST | H25LOC<br>ST | Pipel | IF entry is not a valid state abbreviation then goto CK_H25LOCST  ELSEIF Ask_H[17] = 1 then goto PSCATH17 ELSEIF Ask_H[19] = 1 then goto PSCATH19 ELSEIF Ask_H[18] = 1 then goto PSCATH18 ELSEIF Ask_H[20] = 1 then goto PSCATH20 ELSEIF Ask_H[21] = 1 then goto PSCATH21 ELSEIF Ask_H[21] = 1 then goto PSCATH21 ELSEIF Ask_H[22] = 1 then goto PSCATH22 ELSEIF Ask_H[23] = 1 then goto PSCATH23 ELSEIF Ask_H[24] = 1 then goto PSCATH24 ELSE goto END_POPGRP3 |

| 20C | PSCAT<br>H17 | PSCATH<br>17 | Now, please think about the last 12 months, since the first of (Month and Year, twelve months ago) have (you/you or anyone in your house hold) purchased any refrigerators or home freezers?  1. Yes 2. No | 1: Goto H17_COST  2,DK,RF: IF Ask_H[19] = 1 then goto PSCATH19 ELSEIF Ask_H[18] = 1 then goto PSCATH18 ELSEIF Ask_H[20] = 1 then goto PSCATH20 ELSEIF Ask_H[21] = 1 then goto PSCATH21 ELSEIF Ask_H[22] = 1 then goto PSCATH22 ELSEIF Ask_H[23] = 1 then goto PSCATH22 ELSEIF Ask_H[23] = 1 then goto PSCATH23 ELSEIF Ask_H[24] = 1 then goto PSCATH24 ELSE goto END_POPGRP3  |
|-----|--------------|--------------|--|---|
| 20C | H17_C<br>OST | H17_CO<br>ST | In the last 12 MONTHS, how much did (you/your household) spend on your last purchase of refrigerators or home freezers?  | IF ENTRY It 40 or gt<br>1825 then goto<br>ERR1_H17COST<br>ELSE goto H17STORE  |
| 20C | H17ST<br>ORE | H17STO<br>RE | What is the name of the business where this was last purchased?  • Enter store, website, or company name   | IF Uppercase Entry does not contains ".COM" and is not a DK or RF then goto H17PURCH  ELSEIF Ask_H[19] = 1 then goto PSCATH19 ELSEIF Ask_H[18] = 1 then goto PSCATH18 ELSEIF Ask_H[20] = 1 then goto PSCATH20 ELSEIF Ask_H[21] = 1 then goto PSCATH21 ELSEIF Ask_H[22] = 1 then goto PSCATH22 ELSEIF Ask_H[23] = 1 then goto PSCATH22 ELSEIF Ask_H[24] = 1 then goto PSCATH23 ELSEIF Ask_H[24] = 1 then goto PSCATH24 ELSE goto END_POPGRP3 |

| 20C | H17PU<br>RCH | H17PUR<br>CH | Was this paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other        | 1,3,4,DK,RF: IF Ask_H[19] = 1 then goto PSCATH19 ELSEIF Ask_H[18] = 1 then goto PSCATH18  ELSEIF Ask_H[20] = 1 then goto PSCATH20 ELSEIF  |
|-----|--------------|--------------|--|---|
|     |              |              |  | Ask_H[21] = 1 then goto PSCATH21  ELSEIF Ask_H[22] = 1 then goto PSCATH22  ELSEIF Ask_H[23] = 1 then goto PSCATH23  ELSEIF Ask_H[24] = 1 then goto PSCATH24  ELSE goto END POPGRP3  |
|     |              |              |  | 2: Goto H17LOC  |
| 20C | H17LO<br>C   | H17LOC       | In what city is (Business Name) located?   | Goto H17LOCST   |
| 20C | H17LO<br>CST | H17LOC<br>ST | ? [F1] In what state is (Business Name) located?  Enter the two character state abbreviation | IF entry is not a valid state abbreviation then goto CK_H17LOCST  ELSEIF Ask_H[19] = 1 then goto PSCATH19 ELSEIF Ask_H[18] = 1 then goto PSCATH18 ELSEIF Ask_H[20] = 1 then goto PSCATH20 ELSEIF Ask_H[21] = 1 then goto PSCATH21 ELSEIF Ask_H[22] = 1 then goto PSCATH22 ELSEIF Ask_H[23] = 1 then goto PSCATH22 ELSEIF Ask_H[24] = 1 then goto PSCATH23 ELSEIF Ask_H[24] = 1 then goto PSCATH24 ELSE goto END_POPGRP3 |

| 20C | PSCAT<br>H19 | PSCATH<br>19 | (Now, please think about the last 12 months, since the first of (12 Months Ago)./In the last 12 MONTHS,) have (you/you or anyone in your household) purchased any stoves, ovens, or microwave ovens?  1. Yes 2. No | 1: Goto H19_COST  2,DK,RF: IF Ask_H[18] = 1 then goto PSCATH18   |
|-----|--------------|--------------|--|--|
| 20C | H19_C<br>OST | H19_CO<br>ST | In the last 12 MONTHS, how much did<br>(you/your household) spend on your<br>last purchase of stoves, ovens, or<br>microwave ovens?  | IF ENTRY It 20 or gt<br>1915 then goto<br>ERR1_H19COST<br>ELSE goto H19STORE   |
| 20C | H19ST<br>ORE | H19STO<br>RE | What is the name of the business where this was last purchased?  ◆ Enter store, website, or company name   | IF Uppercase Entry does not contains ".COM" and is not a DK or RF then goto H19PURCH  ELSEIF Ask_H[18] = 1 then goto PSCATH18  ELSEIF Ask_H[20] = 1 then goto PSCATH20  ELSEIF Ask_H[21] = 1 then goto PSCATH21  ELSEIF Ask_H[22] = 1 then goto PSCATH22  ELSEIF Ask_H[23] = 1 then goto PSCATH22  ELSEIF Ask_H[24] = 1 then goto PSCATH23  ELSEIF Ask_H[24] = 1 then goto PSCATH24  ELSE goto END_POPGRP3 |

| 20C | H19PU      | H19PUR | Was this paid for -   | 1,3,4,DK,RF: IF   |
|-----|------------|--------|---|---|
|     | RCH        | CH     | 1. Online?  | Ask_H[18] = 1 then goto<br>PSCATH18   |
|     |            |        | 2. In person?   | ELSEIF  |
|     |            |        | <ul><li>3. By mail or telephone order?</li><li>4. Other</li></ul> | Ask_H[20] = 1 then goto<br>PSCATH20   |
|     |            |        |   | ELSEIF Ask_H[21] = 1 then goto PSCATH21  ELSEIF Ask_H[22] = 1 then goto PSCATH22  ELSEIF Ask_H[23] = 1 then goto PSCATH23  ELSEIF Ask_H[24] = 1 then goto PSCATH24  ELSE goto END_POPGRP3   |
|     |            |        |   | 2: Goto H19LOC  |
| 20C | H19LO<br>C | H19LOC | In what city is (Business Name) located?                          | Goto H19LOCST   |
| 20C | H19LO      | H19LOC | ?[F1]   | IF entry is not a valid   |
|     | CST        | ST     | In what state is (Business Name) located?                         | state abbreviation then<br>goto CK_H19LOCST   |
|     |            |        | Enter the two character state abbreviation                        | ELSEIF Ask_H[18] = 1 then goto PSCATH18 ELSEIF Ask_H[20] = 1 then goto PSCATH20 ELSEIF Ask_H[21] = 1 then goto PSCATH21 ELSEIF Ask_H[22] = 1 then goto PSCATH22 ELSEIF Ask_H[23] = 1 then goto PSCATH23 ELSEIF Ask_H[24] = 1 then goto PSCATH24 ELSE goto END_POPGRP3 |

| 20C | PSCAT<br>H18 | PSCATH<br>18 | (Now, please think about the last 12 months, since the first of (12 Months Ago)./In the last 12 MONTHS,) have (you/you or anyone in your household) purchased any washers or dryers?  1. Yes 2. No | 1: Goto H18_COST  2,DK,RF: IF Ask_H[20] = 1 then goto PSCATH20 ELSEIF Ask_H[21] = 1 then goto PSCATH21 ELSEIF Ask_H[22] = 1 then goto PSCATH22 ELSEIF Ask_H[23] = 1 then goto PSCATH23 ELSEIF Ask_H[24] = 1 then goto PSCATH24 ELSE goto END_POPGRP3  |
|-----|--------------|--------------|--|---|
| 20C | H18_C<br>OST | H18_CO<br>ST | In the last 12 MONTHS, how much did<br>(you/your household) spend on your<br>last purchase of washers or dryers?   | IF ENTRY It 40 or gt<br>1185 then goto<br>ERR1_H18COST<br>ELSE goto H18STORE  |
| 20C | H18ST<br>ORE | H18STO<br>RE | What is the name of the business where this was last purchased?  • Enter store, website, or company name   | IF Uppercase Entry does not contains ".COM" and is not a DK or RF then goto H18PURCH  ELSEIF Ask_H[20] = 1 then goto PSCATH20 ELSEIF Ask_H[21] = 1 then goto PSCATH21 ELSEIF Ask_H[22] = 1 then goto PSCATH22 ELSEIF Ask_H[23] = 1 then goto PSCATH23 ELSEIF Ask_H[24] = 1 then goto PSCATH24 ELSE goto END_POPGRP3 |

| 20C | H18PU<br>RCH | H18PUR<br>CH | Was this paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other   | 1,3,4,DK,RF: IF Ask_H[20] = 1 then goto PSCATH20  ELSEIF Ask_H[21] = 1 then goto PSCATH21  ELSEIF Ask_H[22] = 1 then goto PSCATH22  ELSEIF Ask_H[23] = 1 then goto PSCATH23  ELSEIF Ask_H[24] = 1 then goto PSCATH24  |
|-----|--------------|--------------|---|---|
|     |              |              |   | ELSE goto END_POPGRP3  2: Goto H18LOC   |
| 20C | H18LO<br>C   | H18LOC       | In what city is Business name located?  | Goto H18LOCST   |
| 20C | H18LO<br>CST | H18LOC<br>ST | ? [F1] In what state is Business name located?  Enter the two character state abbreviation  | IF entry is not a valid state abbreviation then goto CK_H18LOCST  ELSEIF Ask_H[20] = 1 then goto PSCATH20 ELSEIF Ask_H[21] = 1 then goto PSCATH21 ELSEIF Ask_H[22] = 1 then goto PSCATH22 ELSEIF Ask_H[23] = 1 then goto PSCATH23   |
| 20C | PSCAT<br>H20 | PSCATH<br>20 | (Now, please think about the last 12 months, since the first of (12 Months Ago)./In the last 12 MONTHS,) have (you/you or anyone in your household) purchased any vacuums or other electric floor cleaning equipment?  1. Yes 2. No | ELSEIF Ask_H[24] = 1 then goto PSCATH24 ELSE goto END_POPGRP3  1: Goto H20_COST  2,DK,RF: IF Ask_H[21] = 1 then goto PSCATH21 ELSEIF Ask_H[22] = 1 then goto PSCATH22 ELSEIF Ask_H[23] = 1 then goto PSCATH23 ELSEIF Ask_H[24] = 1 then goto PSCATH24 ELSE goto END_POPGRP3 |

| 20C | H20_C<br>OST | H20_CO<br>ST | In the last 12 MONTHS, how much did (you/your household) spend on your                      | IF ENTRY It 15 or gt 600 then goto   |
|-----|--------------|--------------|---|--|
|     | 00.          |              | last purchase of vacuums or other electric floor cleaning equipment?                        | ERR1_H20COST   |
|     |              |              |   | ELSE goto H20STORE   |
| 20C | H20ST<br>ORE | H20STO<br>RE | What is the name of the business where this was last purchased?  • Enter store, website, or | IF Uppercase Entry does<br>not contains ".COM" and<br>is not a DK<br>or RF then goto                             |
|     |              |              | company name  | H20PURCH   |
|     |              |              |   | ELSEIF Ask_H[21] = 1<br>then goto PSCATH21<br>ELSEIF Ask_H[22] = 1<br>then goto PSCATH22<br>ELSEIF Ask_H[23] = 1 |
|     |              |              |   | then goto PSCATH23 ELSEIF Ask_H[24] = 1 then goto PSCATH24 ELSE goto   |
| 20C | H20PU        | H20PUR       | Was this paid for   | END_POPGRP3  |
| 200 | RCH          | CH           | Was this paid for -  1. Online?   | 1,3,4,DK,RF: IF<br>Ask_H[21] = 1 then goto<br>PSCATH21   |
|     |              |              | <ul><li>2. In person?</li><li>3. By mail or telephone order?</li><li>4. Other</li></ul>     | ELSEIF<br>Ask_H[22] = 1 then goto<br>PSCATH22  |
|     |              |              |   | ELSEIF<br>Ask_H[23] = 1 then goto<br>PSCATH23  |
|     |              |              |   | ELSEIF<br>Ask_H[24] = 1 then goto<br>PSCATH24  |
|     |              |              |   | ELSE goto<br>END_POPGRP3   |
|     |              |              |   | 2: Goto H20LOC   |
| 20C | H20LO<br>C   | H20LOC       | In what city is Business name located?  | Goto H20LOCST  |
| 20C | H20LO        | H20LOC       | ? [F1]  | IF entry is not a valid  |
|     | CST          | ST           | In what state is Business name located?   | state abbreviation then<br>goto CK_H20LOCST  |
|     |              |              |   | ELSEIF Ask_H[21] = 1   |
|     |              |              | Enter the two character state abbreviation  | then goto PSCATH21<br>ELSEIF Ask_H[22] = 1<br>then goto PSCATH22   |
|     |              |              |   | ELSEIF Ask_H[23] = 1<br>then goto PSCATH23   |
|     |              |              |   | ELSEIF Ask_H[24] = 1<br>then goto PSCATH24   |
|     |              |              |   | ELSĔ goto<br>END_POPGRP3   |

| 20C | PSCAT<br>H21 | PSCATH<br>21 | (Now, please think about the last 12 months, since the first of (12 Months Ago)./In the last 12 MONTHS,) have (you/you or anyone in your household) purchased any small electric appliances or clothing irons?  1. Yes 2. No | 1: Goto H21_COST  2,DK,RF: IF Ask_H[21] = 1 then goto PSCATH21 ELSEIF Ask_H[22] = 1 then goto PSCATH22 ELSEIF Ask_H[23] = 1 then goto PSCATH23 ELSEIF Ask_H[24] = 1 then goto PSCATH24 ELSE goto                                    |
|-----|--------------|--------------|--|---|
| 20C | H21_C<br>OST | H21_CO<br>ST | In the last 12 MONTHS, how much did<br>(you/your household) spend on your<br>last purchase of small electric<br>appliances or clothing irons?  | END_POPGRP3  IF ENTRY It 6 or gt 200 then goto ERR1_H21COST  ELSE goto H21STORE   |
| 20C | H21ST<br>ORE | H21STO<br>RE | What is the name of the business where this was last purchased?  ◆ Enter store, website, or company name   | IF Uppercase Entry does not contains ".COM" and is not a DK or RF then goto H21PURCH  ELSEIF Ask_H[22] = 1 then goto PSCATH22 ELSEIF Ask_H[23] = 1 then goto PSCATH23 ELSEIF Ask_H[24] = 1 then goto PSCATH24 ELSE goto END_POPGRP3 |
| 20C | H21PU<br>RCH | H21PUR<br>CH | Was this paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other  | 1,3,4,DK,RF: IF Ask_H[22] = 1 then goto PSCATH22  ELSEIF Ask_H[23] = 1 then goto PSCATH23  ELSEIF Ask_H[24] = 1 then goto PSCATH24  ELSE goto END_POPGRP3  2: Goto H21LOC   |
| 20C | H21LO<br>C   | H21LOC       | In what city is (Business Name) located?   | Goto H21LOCST   |

| 20C | H21LO<br>CST | H21LOC<br>ST | ? [F1] In what state is (Business Name) located? Enter the two character state  | IF entry is not a valid<br>state abbreviation then<br>goto CK_H21LOCST<br>ELSEIF Ask_H[22] = 1<br>then goto PSCATH22  |
|-----|--------------|--------------|---|---|
|     |              |              | abbreviation  | ELSEIF Ask_H[23] = 1<br>then goto PSCATH23<br>ELSEIF Ask_H[24] = 1<br>then goto PSCATH24<br>ELSE goto<br>END_POPGRP3  |
| 20C | PSCAT<br>H22 | PSCATH<br>22 | (Now, please think about the last 12 months, since the first of (12 Months Ago)./In the last 12 MONTHS,) have (you/you or anyone in your household) purchased any home heating or cooling equipment or home safety devices?  1. Yes 2. No | 1: Goto H22_COST  2,DK,RF: IF Ask_H[23] = 1 then goto PSCATH23 ELSEIF Ask_H[24] = 1 then goto PSCATH24 ELSE goto END_POPGRP3  |
| 20C | H22_C<br>OST | H22_CO<br>ST | In the last 12 MONTHS, how much did (you/your household) spend on your last purchase of home heating or cooling equipment or home safety devices?   | IF ENTRY It 5 or gt 940<br>then goto<br>ERR1_H22COST<br>ELSE goto H22STORE  |
| 20C | H22ST<br>ORE | H22STO<br>RE | What is the name of the business where this was last purchased?  ◆ Enter store, website, or company name  | IF Uppercase Entry does not contains ".COM" and is not a DK or RF then goto H22PURCH  ELSEIF Ask_H[23] = 1 then goto PSCATH23 ELSEIF Ask_H[24] = 1 then goto PSCATH24 ELSE goto END_POPGRP3 |
| 20C | H22PU<br>RCH | H22PUR<br>CH | Was this paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other   | 1,3,4,DK,RF: IF Ask_H[23] = 1 then goto PSCATH23  ELSEIF Ask_H[24] = 1 then goto PSCATH24  ELSE goto END_POPGRP3  2: Goto H22LOC  |
| 20C | H22LO<br>C   | H22LOC       | In what city is (Business Name) located?  | Goto H22LOCST   |

| 20C | H22LO<br>CST | H22LOC<br>ST | ?[F1]   | IF entry is not a valid state abbreviation then  |
|-----|--------------|--------------|---|--|
|     |              |              | In what state is (Business Name) located?   | goto CK_H22LOCST   |
|     |              |              | Enter the two character state abbreviation  | ELSEIF Ask_H[23] = 1<br>then goto PSCATH23<br>ELSEIF Ask_H[24] = 1<br>then goto PSCATH24<br>ELSE goto<br>END_POPGRP3 |
| 20C | PSCAT<br>H23 | PSCATH<br>23 | (Now, please think about the last 12 months, since the first of (12 Months                                    | 1: Goto H23_COST   |
|     | 1120         | 20           | Ago)./In the last 12 MONTHS,) have (you/you or anyone in your house hold) purchased any house hold decorative | 2,DK,RF: IF Ask_H[24]<br>= 1 then goto PSCATH24<br>ELSE goto   |
|     |              |              | items including clocks and lamps?   | END_POPGRP3  |
|     |              |              | 1. Yes<br>2. No   |  |
| 20C | H23_C<br>OST | H23_CO<br>ST | In the last 12 MONTHS, how much did (you/your household) spend on your  | IF ENTRY It 5 or gt 530 then goto  |
|     | 001          | 01           | last purchase of household decorative items including clocks and lamps?                                       | ERR1_H23COST   |
|     |              |              |   | ELSE goto H23STORE   |
| 20C | H23ST<br>ORE | H23STO<br>RE | What is the name of the business where this was last purchased?   | IF Uppercase Entry does not contains ".COM" and is not a DK  |
|     |              |              | ◆ Enter store, website, or company name   | or RF then goto<br>H23PURCH  |
|     |              |              |   | ELSEIF Ask_H[24] = 1<br>then goto PSCATH24<br>ELSE goto<br>END_POPGRP3   |
| 20C | H23PU<br>RCH | H23PUR<br>CH | Was this paid for -   | 1,3,4,DK,RF: IF<br>Ask_H[24] = 1 then goto<br>PSCATH24   |
|     |              |              | <ul><li>1. Online?</li><li>2. In person?</li><li>3. By mail or telephone order?</li><li>4. Other</li></ul>    | ELSE goto<br>END_POPGRP3   |
|     |              |              | 4. Other  | 2: Goto H23LOC   |
| 20C | H23LO<br>C   | H23LOC       | In what city is Business name located?  | Goto H23LOCST  |
| 20C | H23LO<br>CST | H23LOC<br>ST | ? [F1] In what state is Business name located?  | IF entry is not a valid<br>state abbreviation then<br>goto CK_H23LOCST   |
|     |              |              | Enter the two character state abbreviation  | ELSEIF Ask_H[24] = 1<br>then goto PSCATH24<br>ELSE goto<br>END_POPGRP3   |

| 20C | PSCAT<br>H24 | PSCATH<br>24      | (Now, please think about the last 12 months, since the first of 12 Months Ago)./In the last 12 MONTHS,) have (you/you or anyone in your household) purchased any dishes, glasses, or flatware? | 1: Goto H24_COST  2,DK,RF: Goto END_POPGRP3  |
|-----|--------------|-------------------|--|--|
|     |              |                   | 1. Yes<br>2. No  |  |
| 20C | H24_C<br>OST | H24_CO<br>ST      | In the last 12 MONTHS, how much did (you/your household) spend on your last purchase of dishes, glasses, or flatware?  | IF ENTRY It 5 or gt 415<br>then goto<br>ERR1_H24COST<br>ELSE goto H24STORE                         |
| 20C | H24ST<br>ORE | H24STO<br>RE      | What is the name of the business where this was last purchased?  • Enter store, website, or company name   | IF Uppercase Entry does not contains ".COM" and is not a DK or RF then goto H24PURCH               |
|     |              |                   |  | ELSE goto<br>END_POPGRP3   |
| 20C | H24PU<br>RCH | H24PUR<br>CH      | Was this paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other  | 1,3,4,DK,RF: Goto<br>END_POPGRP3<br>2: Goto H24LOC   |
| 20C | H24LO<br>C   | H24LOC            | In what city is Business name located?   | Goto H24LOCST  |
| 20C | H24LO<br>CST | H24LOC<br>ST      | ? [F1] In what state is Business name located? Enter the two character state   | IF entry is not a valid<br>state abbreviation then<br>goto CK_H24LOCST<br>ELSE goto<br>END_POPGRP3 |
|     |              | END_PO<br>PGRP3   | abbreviation   |  |
|     |              | POP4_As<br>kFlags |  |  |

| 20C | PGRP4<br>_INTR<br>O | PGRP4_I<br>NTRO | The next few questions are about expenses made by (you/you or anyone in your household) during the last five years, that is, as far back as (year, 5 years ago). We have used the responses that you've already given us to shorten this part of the interview, so I'll only be asking you about expenses that you told me that you did not have in the last three months.  1. Enter 1 to Continue | IF Ask_E[01] = 1 then goto PSCATE01  ELSEIF Ask_E[02] = 1 then goto PSCATE02  ELSEIF Ask_E[06] = 1 then goto PSCATE06  ELSEIF Ask_E[05] = 1 then goto PSCATE05  ELSEIF Ask_E[04] = 1 then goto PSCATE04  ELSEIF Ask_E[07] = 1 then goto PSCATE07  ELSE goto        |
|-----|---------------------|-----------------|--|--|
| 20C | PSCAT<br>E01        | PSCATE<br>01    | Now, please think about the last 12 months, since the first of (Month and Year, twelve months ago) have (you/you or anyone in your household) purchased any college or university textbooks?  1. Yes 2. No   | END_POPGRP4  1: Goto E01_COST  2,DK,RF: IF Ask_E[02] = 1 then goto PSCATE02 ELSEIF Ask_E[06] = 1 then goto PSCATE06 ELSEIF Ask_E[05] = 1 then goto PSCATE05  ELSEIF Ask_E[04] = 1 then goto PSCATE04 ELSEIF Ask_E[07] = 1 then goto PSCATE07 ELSE goto END_POPGRP4 |
| 20C | E01_C<br>OST        | E01_COS<br>T    | In the last 12 MONTHS, how much did (you/your household) spend on your last purchase of college or university textbooks?   | IF ENTRY It 5 or gt 500<br>then goto<br>ERR1_E01COST<br>ELSE goto E01STORE   |

| 20C | E01ST<br>ORE | E01STO<br>RE | What is the name of the business where this was last purchased?  ◆ Enter store, website, or company name                               | IF Uppercase Entry does<br>not contains ".COM" and<br>is not a DK<br>or RF then goto<br>E01PURCH  |
|-----|--------------|--------------|--|---|
|     |              |              |  | ELSEIF Ask_E[02] = 1<br>then goto PSCATE02  |
|     |              |              |  | ELSEIF Ask_E[06] = 1<br>then goto PSCATE06  |
|     |              |              |  | ELSEIF Ask_E[05] = 1<br>then goto PSCATE05  |
|     |              |              |  | ELSEIF Ask_E[04] = 1<br>then goto PSCATE04  |
|     |              |              |  | ELSEIF Ask_E[07] = 1<br>then goto PSCATE07  |
|     |              |              |  | ELSE goto<br>END_POPGRP4  |
| 20C | E01PU<br>RCH | E01PUR<br>CH | <ul><li>Was this paid for -</li><li>1. Online?</li><li>2. In person?</li><li>3. By mail or telephone order?</li><li>4. Other</li></ul> | 1,3,4,DK,RF: IF Ask_E[02] = 1 then goto PSCATE02  ELSEIF Ask_E[06] = 1 then goto PSCATE06  ELSEIF Ask_E[05] = 1 then goto PSCATE05  ELSEIF Ask_E[04] = 1 then goto PSCATE04  ELSEIF Ask_E[07] = 1 then goto PSCATE07  ELSE goto END_POPGRP4  2: Goto E01LOC |
| 20C | E01LO<br>C   | E01LOC       | In what city is (Business Name) located?   | Goto E01LOCST   |

| 20C | E01LO<br>CST | E01LOCS<br>T                               | ?[F1]   | IF entry is not a valid state abbreviation then                       |
|-----|--------------|--|---|---|
|     | CST          | 1  | In what state is (Business Name) located?   | goto CK_E01LOCST  |
|     |              | Enter the two character state abbreviation | ELSEIF Ask_E[02] = 1<br>then goto PSCATE02  |   |
|     |              |  | abbreviation  | ELSEIF Ask_E[06] = 1<br>then goto PSCATE06                            |
|     |              |  |   | ELSEIF Ask_E[05] = 1<br>then goto PSCATE05                            |
|     |              |  |   | ELSEIF Ask_E[04] = 1<br>then goto PSCATE04                            |
|     |              |  |   | ELSEIF Ask_E[07] = 1 then goto PSCATE07                               |
|     |              |  |   | ELSE goto<br>END_POPGRP4  |
| 20C | PSCAT<br>E02 | PSCATE<br>02                               | (Now, please think about the last 12 months, since the first of (12 Months Ago)./In the last 12 MONTHS,) have (you/you or anyone in your household) purchased any textbooks for | 1: Goto E02_COST  2,DK,RF: IF Ask_E[06] = 1 then goto PSCATE06 ELSEIF |
|     |              |  | elementary through high school?   | Ask_E[05] = 1 then goto PSCATE05                                      |
|     |              |  | 1. Yes<br>2. No   | ELSEIF<br>Ask_E[04] = 1 then goto<br>PSCATE04                         |
|     |              |  |   | ELSEIF Ask_E[07] = 1 then goto PSCATE07 ELSE goto                     |
| 20C | E02_C        | E02_COS                                    | In the last 12 MONTHS, how much did   | END_POPGRP4 IF ENTRY It 5 or gt 500                                   |
|     | OST          | Т  | (you/your household) spend on your last purchase of textbooks for elementary through high school?   | then goto<br>ERR1_E02COST   |
|     |              |  | o.oonary an oagrinigh contoor.  | ELSE goto E02STORE  |

| 20C | E02ST<br>ORE | E02STO<br>RE | What is the name of the business where this was last purchased?  ◆ Enter store, website, or company name | IF Uppercase Entry does not contains ".COM" and is not a DK or RF then goto E02PURCH  ELSEIF Ask_E[06] = 1 then goto PSCATE06  ELSEIF Ask_E[05] = 1 then goto PSCATE05  ELSEIF Ask_E[04] = 1 then goto PSCATE04  ELSEIF Ask_E[07] = 1 then goto PSCATE07  ELSE goto END POPGRP4 |
|-----|--------------|--------------|--|---|
| 20C | E02PU<br>RCH | E02PUR<br>CH | Was this paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other                    | 1,3,4,DK,RF: IF Ask_E[06] = 1 then goto PSCATE06 ELSEIF Ask_E[05] = 1 then goto PSCATE05 ELSEIF Ask_E[04] = 1 then goto PSCATE04 ELSEIF Ask_E[07] = 1 then goto PSCATE07 ELSE goto END_POPGRP4 2: Goto E02LOC   |
| 20C | E02LO<br>C   | E02LOC       | In what city is (Business Name) located?   | Goto E02LOCST   |

| 20C | E02LO<br>CST | E02LOCS<br>T | ? [F1] In what state is (Business Name) located?  Enter the two character state abbreviation   | IF entry is not a valid state abbreviation then goto CK_E02LOCST  ELSEIF Ask_E[06] = 1 then goto PSCATE06  ELSEIF Ask_E[05] = 1 then goto PSCATE05  ELSEIF Ask_E[04] = 1 then goto PSCATE04  ELSEIF Ask_E[07] = 1 then goto PSCATE07  ELSE goto END POPGRP4 |
|-----|--------------|--------------|--|---|
| 20C | PSCAT<br>E06 | PSCATE<br>06 | (Now, please think about the last 12months, since the first of (12 Months Ago)./In the last 12 MONTHS,) have (you/you or anyone in your household) had any expenses for day care providers including nursery school?  1. Yes 2. No | 1: Goto E06_COST  2,DK,RF: IF Ask_E[05] = 1 then goto PSCATE05 ELSEIF Ask_E[04] = 1 then goto PSCATE04 ELSEIF Ask_E[07] = 1 then goto PSCATE07 ELSE goto END POPGRP4  |
| 20C | E06_C<br>OST | E06_COS<br>T | In the last 12 MONTHS, how much was (your/your household's) last expense for day care providers including nursery school?  | IF ENTRY It 30 or gt<br>6000 then goto<br>ERR1_E06COST<br>ELSE goto E06STORE  |
| 20C | E06ST<br>ORE | E06STO<br>RE | What is the name of the business where (you/your household) had this expense?  • Enter store, website, or company name   | IF Uppercase Entry does not contains ".COM" and is not a DK or RF then goto E06PURCH  ELSEIF Ask_E[05] = 1 then goto PSCATE05  ELSEIF Ask_E[04] = 1 then goto PSCATE04  ELSEIF Ask_E[07] = 1 then goto PSCATE07  ELSE goto END_POPGRP4                      |

| 20C | E06PU<br>RCH | E06PUR<br>CH | Was this paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other  | 1,3,4,DK,RF: IF Ask_E[05] = 1 then goto PSCATE05  ELSEIF Ask_E[04] = 1 then goto PSCATE04  ELSEIF Ask_E[07] = 1 then goto PSCATE07  ELSE goto  |
|-----|--------------|--------------|--|--|
| 20C | E06LO<br>C   | E06LOC       | In what city is (Business Name) located?   | END_POPGRP4  2: Goto E06LOC  Goto E06LOCST   |
| 20C | E06LO<br>CST | E06LOCS<br>T | ? [F1] In what state is (Business Name) located?  Enter the two character state abbreviation   | IF entry is not a valid state abbreviation then goto CK_E06LOCST  ELSEIF Ask_E[05] = 1 then goto PSCATE05  ELSEIF Ask_E[04] = 1 then goto PSCATE04  ELSEIF Ask_E[07] = 1 then goto PSCATE07  ELSE goto END_POPGRP4 |
| 20C | PSCAT<br>E05 | PSCATE<br>05 | (Now, please think about the last 12 months, since the first of (12 Months Ago)./In the last 12 MONTHS,) have (you/you or anyone in your household) had any expenses for tuition or fixed fees for elementary through high school?  1. Yes 2. No | 1: Goto E05_COST  2,DK,RF: IF Ask_E[04] = 1 then goto PSCATE04 ELSEIF Ask_E[07] = 1 then goto PSCATE07 ELSE goto END_POPGRP4   |
| 20C | E05_C<br>OST | E05_COS<br>T | In the last 12 MONTHS, how much was (your/your household's) last expense for tuition or fixed fees for elementary through high school?   | IF ENTRY It 5 or gt 6000<br>then goto<br>ERR1_E05COST<br>ELSE goto E05STORE  |

| 20C | E05ST<br>ORE | E05STO<br>RE | What is the name of the business where (you/your household) had this expense?   | IF uppercase entry does not contains ".COM" and is not a DK  |
|-----|--------------|--------------|---|--|
|     |              |              | Enter store, website, or company name   | or RF then goto<br>E05PURCH  |
|     |              |              | Company name  | ELSEIF Ask_E[04] = 1<br>then goto PSCATE04   |
|     |              |              |   | ELSEIF Ask_E[07] = 1<br>then goto PSCATE07   |
|     |              |              |   | ELSE goto<br>END_POPGRP4   |
| 20C | E05PU<br>RCH | E05PUR<br>CH | <ul><li>Was this paid for -</li><li>1. Online?</li><li>2. In person?</li><li>3. By mail or telephone order?</li><li>4. Other</li></ul>  | 1,3,4,DK,RF: IF Ask_E[04] = 1 then goto PSCATE04  ELSEIF Ask_E[07] = 1 then goto PSCATE07  ELSE goto END_POPGRP4  2: Goto E05LOC |
| 20C | E05LO<br>C   | E05LOC       | In what city is (Business Name) located?  | Goto E05LOCST  |
| 20C | E05LO<br>CST | E05LOCS<br>T | ? [F1] In what state is (Business Name) located? Enter the two character state  | IF entry is not a valid state abbreviation then goto CK_E05LOCST  ELSEIF Ask_E[04] = 1 then goto PSCATE04                        |
|     |              |              | abbreviation  | ELSEIF Ask_E[07] = 1<br>then goto PSCATE07<br>ELSE goto<br>END_POPGRP4   |
| 20C | PSCAT<br>E04 | PSCATE<br>04 | (Now, please think about the last 12 months, since the first of (12 Months Ago)./In the last 12 MONTHS,) have (you/you or anyone in your household) had any expenses for tuition or fixed fees for college or university?  1. Yes 2. No | 1: Goto E04_COST  2,DK,RF: IF Ask_E[07] = 1 then goto PSCATE07 ELSE goto END_POPGRP4   |
| 20C | E04_C<br>OST | E04_COS<br>T | In the last 12 MONTHS, how much was (your/your household's) last expense for tuition or fixed fees for college or university?   | IF ENTRY It 5 or gt 6000<br>then goto<br>ERR1_E04COST<br>ELSE goto E04STORE  |

| 20C | E04ST<br>ORE | E04STO<br>RE | What is the name of the business where (you/your household) had this expense?  • Enter store, website, or company name   | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto E04PURCH  ELSEIF Ask_E[07] = 1 then goto PSCATE07  ELSE goto |
|-----|--------------|--------------|--|--|
| 20C | E04PU<br>RCH | E04PUR<br>CH | Was this paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other  | END_POPGRP4  1,3,4,DK,RF: IF  Ask_E[07] = 1 then goto PSCATE07  ELSE goto END_POPGRP4  2: Goto E04LOC                                    |
| 20C | E04LO<br>C   | E04LOC       | In what city is (Business Name) located?   | Goto E04LOCST  |
| 20C | E04LO<br>CST | E04LOCS<br>T | ? [F1] In what state is (Business Name) located? Enter the two character state abbreviation  | IF entry is not a valid state abbreviation then goto CK_E04LOCST  ELSEIF Ask_E[07] = 1 then goto PSCATE07  ELSE goto END POPGRP4         |
| 20C | PSCAT<br>E07 | PSCATE<br>07 | Now please think about the last five years, since the first (Month and Year, five years ago) have (you/you or anyone in your household) had any expenses for tuition or fixed fees for technical or vocational school?  1. Yes 2. No | 1: Goto E07_COST  2,DK,RF: Goto END_POPGRP4  |
| 20C | E07_C<br>OST | E07_COS<br>T | In the last FIVE YEARS, how much was (your/your household's) last expense for tuition or fixed fees for technical or vocational school?  | IF ENTRY It 5 or gt 6000<br>then goto<br>ERR1_E07COST<br>ELSE goto E07STORE  |
| 20C | E07ST<br>ORE | E07STO<br>RE | What is the name of the business where (you/your household) had this expense?  • Enter store, website, or company name   | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto E07PURCH  ELSE goto END_POPGRP4                              |

| 20C | E07PU<br>RCH        | E07PUR<br>CH      | Was this paid for -   | 1,3,4,DK,RF: Goto<br>END_POPGRP4  |
|-----|---------------------|-------------------|---|---|
|     |                     |                   | <ol> <li>Online?</li> <li>In person?</li> <li>By mail or telephone order?</li> <li>Other</li> </ol>   | 2: Goto E07LOC  |
| 20C | E07LO<br>C          | E07LOC            | In what city is (Business Name) located?  | Goto E07LOCST   |
| 20C | E07LO<br>CST        | E07LOCS<br>T      | ? [F1] In what state is (Business Name) located?  | IF entry is not a valid<br>state abbreviation then<br>goto CK_E07LOCST  |
|     |                     |                   | Enter the two character state abbreviation  | ELSE goto<br>END_POPGRP4  |
|     |                     | END_PO<br>PGRP4   |   | Exit section 20C and goto the next appropriate section  |
|     |                     | POP5_As<br>kFlags |   |   |
| 20C | PGRP5<br>_INTR<br>O | PGRP5_I<br>NTRO   | The next few questions are about expenses made by (you/you or anyone in your household) during the last 12 months, that is, as far back as (Month and Year, twelve months ago). We have used the responses that you've already given us to shorten this part of the interview, so I'll only be asking you about expenses that you told me that you did not have in the last three months.  1. Enter 1 to Continue | IF Ask_A[06] = 1 then goto PSCATA06 ELSEIF Ask_A[07] = 1 then goto PSCATA07 ELSEIF Ask_A[01] = 1 then goto PSCATA01 ELSEIF Ask_A[02] = 1 then goto PSCATA02 ELSEIF Ask_R[01] = 1 then goto PSCATR01 ELSEIF Ask_R[03] = 1 then goto PSCATR03 ELSEIF Ask_R[06] = 1 then goto PSCATR06 ELSE goto END_POPGRP5 |

| 20C | PSCAT        | PSCATA       | Now, please think about the last six  | 1: Goto A06_COST   |
|-----|--------------|--------------|---|--|
|     | A06          | 06           | months, since the first of (Month and Year, six month ago) have (you/you or anyone in your household) purchased any men's shirts, sweaters, or vests?  1. Yes | 2,DK,RF: IF Ask_A[07]<br>= 1 then goto PSCATA07<br>ELSEIF<br>Ask_A[01] = 1 then goto<br>PSCATA01                                       |
|     |              |              | 2. No   | ELSEIF Ask_A[02] = 1 then goto PSCATA02 ELSEIF   |
|     |              |              |   | Ask_R[01] = 1 then goto<br>PSCATR01<br>ELSEIF<br>Ask_R[03] = 1 then goto   |
|     |              |              |   | PSCATR03 ELSEIF Ask_R[06] = 1 then goto PSCATR06   |
|     |              |              |   | ELSE goto<br>END_POPGRP5   |
| 20C | A06_C<br>OST | A06_COS<br>T | In the last SIX MONTHS, how much did (you/your household) spend on your last purchase of men's shirts, sweaters, or vests?                                    | IF ENTRY It 5 or gt 300<br>then goto<br>ERR1_A06COST   |
| -   |              |              |   | ELSE goto A06STORE   |
| 20C | A06ST<br>ORE | A06STO<br>RE | What is the name of the business where this was last purchased?   | IF uppercase entry does<br>not contains ".COM" and<br>is not a DK  |
|     |              |              | ◆ Enter store, website, or company name   | or RF then goto A06PURCH   |
|     |              |              |   | ELSEIF Ask_A[07] = 1<br>then goto PSCATA07<br>ELSEIF Ask_A[01] = 1<br>then goto PSCATA01<br>ELSEIF Ask_A[02] = 1<br>then goto PSCATA02 |
|     |              |              |   | ELSEIF Ask_R[01] = 1<br>then goto PSCATR01<br>ELSEIF Ask_R[03] = 1<br>then goto PSCATR03<br>ELSEIF Ask_R[06] = 1                       |
|     |              |              |   | then goto PSCATR06<br>ELSE goto<br>END_POPGRP5   |

| 20C | A06PU<br>RCH | A06PUR<br>CH | Was this paid for -  | 1,3,4,DK,RF: IF<br>Ask_A[07] = 1 then goto      |
|-----|--------------|--------------|--|---|
|     | КСП          | СП           | 1. Online?   | PSCATA07  |
|     |              |              | <ul><li>2. In person?</li><li>3. By mail or telephone order?</li></ul> | ELSEIF<br>Ask_A[01] = 1 then goto               |
|     |              |              | 4. Other   | PSCATA01  |
|     |              |              |  | ELSEIF  |
|     |              |              |  | Ask_A[02] = 1 then goto<br>PSCATA02             |
|     |              |              |  | ELSEIF Ask_R[01] = 1 then goto                  |
|     |              |              |  | PSCATR01<br>ELSEIF                              |
|     |              |              |  | Ask_R[03] = 1 then goto<br>PSCATR03             |
|     |              |              |  | ELSEIF<br>Ask R[06] = 1 then goto               |
|     |              |              |  | PSCATR06  |
|     |              |              |  | ELSE goto<br>END_POPGRP5                        |
|     |              |              |  | 2: Goto A06LOC                                  |
| 20C | A06LO<br>C   | A06LOC       | In what city is (Business Name) located?                               | Goto A06LOCST                                   |
| 20C | A06LO<br>CST | A06LOCS<br>T | ?[F1]  | IF entry is not a valid state abbreviation then |
|     | 001          | •            | In what state is (Business Name) located?                              | goto CK_A06LOCST                                |
|     |              |              |  | ELSEIF Ask_A[07] = 1                            |
|     |              |              | Enter the two character state abbreviation                             | then goto PSCATA07<br>ELSEIF Ask_A[01] = 1      |
|     |              |              |  | then goto PSCATA01<br>ELSEIF Ask A[02] = 1      |
|     |              |              |  | then goto PSCATA02                              |
|     |              |              |  | ELSEIF Ask_R[01] = 1<br>then goto PSCATR01      |
|     |              |              |  | ELSEIF Ask_R[03] = 1                            |
|     |              |              |  | then goto PSCATR03<br>ELSEIF Ask_R[06] = 1      |
|     |              |              |  | then goto PSCATR06<br>ELSE goto                 |
|     |              |              |  | END_POPGRP5                                     |

| 20C | PSCAT<br>A07 | PSCATA<br>07 | (Now, please think about the last six months, since the first of (Six Months Ago)./In the last SIX MONTHS,) have (you/you or anyone in your household) purchased any men's pants, jeans, or shorts?  1. Yes 2. No | 1: Goto A07_COST  2,DK,RF: IF Ask_A[01] = 1 then goto PSCATA01 ELSEIF Ask_A[02] = 1 then goto PSCATA02 ELSEIF Ask_R[01] = 1 then goto PSCATR01 ELSEIF Ask_R[03] = 1 then goto PSCATR03 ELSEIF Ask_R[06] = 1 then goto PSCATR06 ELSE goto END_POPGRP5  |
|-----|--------------|--------------|---|---|
| 20C | A07_C<br>OST | A07_COS<br>T | In the last SIX MONTHS, how much did<br>(you/your household) spend on your<br>last purchase of men's pants, jeans, or<br>shorts?  | IF ENTRY It 10 or gt 270 then goto ERR1_A07COST   |
| 20C | A07ST<br>ORE | A07STO<br>RE | What is the name of the business where this was last purchased?  • Enter store, website, or company name  | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto A07PURCH  ELSEIF Ask_A[01] = 1 then goto PSCATA01 ELSEIF Ask_A[02] = 1 then goto PSCATA02 ELSEIF Ask_R[01] = 1 then goto PSCATR01 ELSEIF Ask_R[03] = 1 then goto PSCATR03 ELSEIF Ask_R[06] = 1 then goto PSCATR06 ELSE goto END_POPGRP5 |

| 20C | A07PU<br>RCH | A07PUR<br>CH | <ul><li>Was this paid for -</li><li>1. Online?</li><li>2. In person?</li><li>3. By mail or telephone order?</li><li>4. Other</li></ul>   | 1,3,4,DK,RF: IF Ask_A[01] = 1 then goto PSCATA01  ELSEIF Ask_A[02] = 1 then goto PSCATA02  ELSEIF Ask_R[01] = 1 then goto PSCATR01  ELSEIF Ask_R[03] = 1 then goto PSCATR03  ELSEIF Ask_R[06] = 1 then goto PSCATR06  ELSE goto END_POPGRP5   |
|-----|--------------|--------------|--|---|
|     |              |              |  | 2: Goto A07LOC  |
| 20C | A07LO<br>C   | A07LOC       | In what city is (Business Name)  | Goto A07LOCST   |
|     | <u> </u>     |              | located?   |   |
| 20C | A07LO<br>CST | A07LOCS<br>T | ? [F1] In what state is (Business Name) located?  Enter the two character state abbreviation   | IF entry is not a valid state abbreviation then goto CK_A07LOCST  ELSEIF Ask_A[01] = 1 then goto PSCATA01 ELSEIF Ask_A[02] = 1 then goto PSCATA02 ELSEIF Ask_R[01] = 1 then goto PSCATR01 ELSEIF Ask_R[03] = 1 then goto PSCATR03 ELSEIF Ask_R[06] = 1 then goto PSCATR06 ELSE goto END_POPGRP5 |
| 20C | PSCAT<br>A01 | PSCATA<br>01 | Now, please think about the last 12 months, since the first of (Month and Year, twelve months ago) have (you/you or anyone in your house hold) purchased any men's suits or blazers?  1. Yes 2. No | 1: Goto A01_COST  2,DK,RF: IF Ask_A[02] = 1 then goto PSCATA02 ELSEIF Ask_R[01] = 1 then goto PSCATR01 ELSEIF Ask_R[03] = 1 then goto PSCATR03 ELSEIF Ask_R[06] = 1 then goto PSCATR06 ELSE goto END_POPGRP5  |

| 20C | A01 C                                   | A01 COS       | In the last 12 MONTHS, how much did                       | IF ENTRY It 10 or gt                       |
|-----|---|---------------|---|--|
| 200 | OST                                     | T             | (you/your household) spend on your                        | 1000 then goto                             |
|     | • |               | last purchase of men's suits or                           | ERR1 A01COST                               |
|     |   |               | blazers?  |  |
|     |   |               |   | ELSE goto A01STORE                         |
| 20C | A01ST                                   | A01STO        | What is the name of the business where                    | IF uppercase entry does                    |
|     | ORE                                     | RE            | this was last purchased?                                  | not contains ".COM" and                    |
|     |   |               | ▲ Enter store, website, or                                | is not a DK<br>or RF then goto             |
|     |   |               | <ul> <li>Enter store, website, or company name</li> </ul> | A01PURCH                                   |
|     |   |               | company name  | AUTI CROTT                                 |
|     |   |               |   | ELSEIF Ask_A[02] = 1                       |
|     |   |               |   | then goto PSCATA02                         |
|     |   |               |   | ELSEIF Ask_R[01] = 1                       |
|     |   |               |   | then goto PSCATR01<br>ELSEIF Ask_R[03] = 1 |
|     |   |               |   | then goto PSCATR03                         |
|     |   |               |   | ELSEIF Ask R[06] = 1                       |
|     |   |               |   | then goto PSCATR06                         |
|     |   |               |   | ELSE goto                                  |
|     | A 0 4 D 1 1                             | 4.0.4 D. I.D. | NA 41 116   | END_POPGRP5                                |
| 20C | A01PU<br>RCH                            | A01PUR<br>CH  | Wasthispaid for -   | 1,3,4,DK,RF: IF<br>Ask_A[02] = 1 then goto |
|     | IXCIT                                   | CIT           | 1. Online?  | PSCATA02                                   |
|     |   |               | 2. In person?   | ELSEIF                                     |
|     |   |               | 3. By mail or telephone order?                            | $Ask_R[01] = 1$ then goto                  |
|     |   |               | 4. Other  | PSCATR01                                   |
|     |   |               |   | ELSEIF                                     |
|     |   |               |   | Ask_R[03] = 1 then goto<br>PSCATR03        |
|     |   |               |   | ELSEIF                                     |
|     |   |               |   | Ask_R[06] = 1 then goto                    |
|     |   |               |   | PSCATR06                                   |
|     |   |               |   | ELSE goto<br>END_POPGRP5                   |
|     |   |               |   | LIVE_I OF ORE                              |
|     |   |               |   | 2: Goto A01LOC                             |
| 20C | A01LO<br>C                              | A01LOC        | In what city is (Business Name) located?                  | Goto A01LOCST                              |
| 20C | A01LO                                   | A01LOCS       | ?[F1]   | IF entry is not a valid                    |
|     | CST                                     | T             | In substatete in (Dustress News)                          | state abbreviation then                    |
|     |   |               | In what state is (Business Name) located?                 | goto CK_A01LOCST                           |
|     |   |               |   | ELSEIF Ask_A[02] = 1                       |
|     |   |               | Enter the two character state                             | then goto PSCATA02                         |
|     |   |               | abbreviation  | ELSEIF Ask_R[01] = 1<br>then goto PSCATR01 |
|     |   |               |   | ELSEIF Ask_R[03] = 1                       |
|     |   |               |   | then goto PSCATR03                         |
|     |   |               |   | ELSEIF Ask_R[06] = 1                       |
|     |   |               |   | then goto PSCATR06                         |
|     |   |               |   | ELSE goto                                  |
|     |   |               |   | END_POPGRP5                                |

| 20C | PSCAT        | PSCATA       | (Now, please think about the last 12                               | 1: Coto AO2 COST                           |
|-----|--------------|--------------|--|--|
| 200 | A02          | 02           | months, since the first of (12 Months                              | 1: Goto A02_COST                           |
|     | AUZ          | 02           | Ago)./In the last 12 MONTHS,) have                                 | 2,DK,RF: IF Ask R[01]                      |
|     |              |              | (you/you or anyone in your household)                              | = 1 then goto PSCATR01                     |
|     |              |              | purchased any men's coats or jackets?                              | ELSEIF                                     |
|     |              |              | 4 V  | Ask_R[03] = 1 then goto                    |
|     |              |              | 1. Yes<br>2. No  | PSCATR03<br>ELSEIF                         |
|     |              |              | 2. NO  | Ask R[06] = 1 then goto                    |
|     |              |              |  | PSCATR06                                   |
|     |              |              |  | ELSE goto                                  |
|     |              |              |  | END_POPGRP5                                |
| 20C | A02_C        | A02_COS      | In the last 12 MONTHS, how much did                                | IF ENTRY It 10 or gt 400                   |
|     | OST          | T            | (you/your household) spend on your last purchase of men's coats or | then goto<br>ERR1_A02COST                  |
|     |              |              | jackets?   | LIKK1_A020031                              |
|     |              |              |  | ELSE goto A02STORE                         |
| 20C | A02ST        | A02STO       | What is the name of the business where                             | IF uppercase entry does                    |
|     | ORE          | RE           | this was last purchased?   | not contains ".COM" and                    |
|     |              |              | <ul> <li>Enter store, website, or</li> </ul>                       | is not a DK<br>or RF then goto             |
|     |              |              | company name   | A02PURCH                                   |
|     |              |              |  |  |
|     |              |              |  | ELSEIF Ask_R[01] = 1                       |
|     |              |              |  | then goto PSCATR01                         |
|     |              |              |  | ELSEIF Ask_R[03] = 1<br>then goto PSCATR03 |
|     |              |              |  | ELSEIF Ask R[06] = 1                       |
|     |              |              |  | then goto PSCATR06                         |
|     |              |              |  | ELSE goto                                  |
| 000 | 4.00DLL      | A OODLID     | Maria de la casta de la  | END_POPGRP5                                |
| 20C | A02PU<br>RCH | A02PUR<br>CH | Wasthispaid for -  | 1,3,4,DK,RF: IF                            |
|     | КСП          | ОП           | 1. Online?   | Ask_R[01] = 1 then goto<br>PSCATR01        |
|     |              |              | 2. In person?  | ELSEIF                                     |
|     |              |              | 3. By mail or telephone order?                                     | $Ask_R[03] = 1 $ then goto                 |
|     |              |              | 4. Other   | PSCATR03                                   |
|     |              |              |  | ELSEIF                                     |
|     |              |              |  | $Ask_R[06] = 1$ then goto                  |
|     |              |              |  | PSCATR06                                   |
|     |              |              |  | ELSE goto                                  |
|     |              |              |  | END_POPGRP5                                |
|     |              |              |  | 2: Goto A02LOC                             |
| 20C | A02LO        | A02LOC       | In what city is (Business Name)                                    | Goto A02LOCST                              |
|     | С            |              | located?   |  |
|     |              |              |  |  |

| 20C | A02LO<br>CST | A02LOCS<br>T | ? [F1] In what state is (Business Name) located?  Enter the two character state abbreviation   | IF entry is not a valid state abbreviation then goto CK_A02LOCST  ELSEIF Ask_R[01] = 1 then goto PSCATR01 ELSEIF Ask_R[03] = 1 then goto PSCATR03 ELSEIF Ask_R[06] = 1 then goto PSCATR06 ELSE goto END POPGRP5 |
|-----|--------------|--------------|--|---|
| 20C | PSCAT<br>R01 | PSCATR<br>01 | (Now, please think about the last 12 months, since the first of 12 Months Ago)./In the last 12 months) have (you/you or anyone in your household) purchased any televisions?  1. Yes 2. No | 1: Goto R01_COST  2,DK,RF: IF Ask_R[03] = 1 then goto PSCATR03 ELSEIF Ask_R[06] = 1 then goto PSCATR06 ELSE goto END_POPGRP5  |
| 20C | R01_C<br>OST | R01_CO<br>ST | In the last 12 MONTHS, how much did (you/your household) spend on your last purchase of televisions?   | IF ENTRY It 10 or gt<br>4200 then goto<br>ERR1_R01COST<br>ELSE goto R01STORE  |
| 20C | R01ST<br>ORE | R01STO<br>RE | What is the name of the business where this was last purchased?  • Enter store, website, or company name   | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto R01PURCH  ELSEIF Ask_R[03] = 1 then goto PSCATR03 ELSEIF Ask_R[06] = 1 then goto PSCATR06 ELSE goto END_POPGRP5                     |
| 20C | R01PU<br>RCH | R01PUR<br>CH | Was this paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other  | 1,3,4,DK,RF: IF Ask_R[03] = 1 then goto PSCATR03 ELSEIF Ask_R[06] = 1 then goto PSCATR06 ELSE goto END_POPGRP5 2: Goto R01LOC   |
| 20C | R01LO<br>C   | R01LOC       | In what city is (Business Name) located?   | Goto R01LOCST   |

| 20C | R01LO        | R01LOC       | ?[F1]   | IF entry is not a valid  |
|-----|--------------|--------------|---|--|
|     | CST          | ST           | In what state is (Business Name) located?   | state abbreviation then goto CK_R01LOCST   |
|     |              |              | Enter the two character state abbreviation  | ELSEIF Ask_R[03] = 1<br>then goto PSCATR03<br>ELSEIF Ask_R[06] = 1<br>then goto PSCATR06<br>ELSE goto<br>END_POPGRP5 |
| 20C | PSCAT<br>R03 | PSCATR<br>03 | (Now, please think about the last 12 months, since the first of (12 Months Ago)./In the last 12 months) have (you/you or anyone in your household) purchased any DVD players, camcorders, or other video equipment?  1. Yes 2. No | 1: Goto R03_COST  2,DK,RF: IF Ask_R[06] = 1 then goto PSCATR06 ELSE goto END_POPGRP5                                 |
| 20C | R03_C<br>OST | R03_CO<br>ST | In the last 12 MONTHS, how much did<br>(you/your household) spend on your<br>last purchase of DVD players,<br>camcorders, or other video equipment?   | IF ENTRY It 25 or gt<br>2800 then goto<br>ERR1_R03COST<br>ELSE goto R03STORE   |
| 20C | R03ST<br>ORE | R03STO<br>RE | What is the name of the business where this was last purchased?  • Enter store, website, or company name  | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto R03PURCH  ELSEIF Ask R[06] = 1           |
|     |              |              |   | then goto PSCATR06<br>ELSE goto<br>END_POPGRP5   |
| 20C | R03PU<br>RCH | R03PUR<br>CH | Was this paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other   | 1,3,4,DK,RF: IF Ask_R[06] = 1 then goto PSCATR06 ELSE goto END_POPGRP5 2: Goto R03LOC                                |
| 20C | R03LO<br>C   | R03LOC       | In what city is (Business Name) located?  | Goto R03LOCST  |
| 20C | R03LO<br>CST | R03LOC<br>ST | ? [F1] In what state is (Business Name) located?  Enter the two character state abbreviation  | IF entry is not a valid state abbreviation then goto CK_R03LOCST  ELSEIF Ask_R[06] = 1 then goto PSCATR06 ELSE goto  |
|     |              |              |   | END_POPGRP5  |

| 20C | PSCAT<br>R06        | PSCATR<br>06      | (Now, please think about the last 12 months, since the first of (12 Months Ago)./In the last 12 months) have (you/you or anyone in your household) purchased any audio equipment for automobiles or home? | 1: Goto R06_COST  2,DK,RF: Goto END_POPGRP5  |
|-----|---------------------|-------------------|---|--|
|     |                     |                   | 1. Yes<br>2. No   |  |
| 20C | R06_C<br>OST        | R06_CO<br>ST      | In the last 12 MONTHS, how much did<br>(you/your household) spend on your<br>last purchase of audio equipment for<br>automobiles or home?   | IF ENTRY It 5 or gt 1590<br>then goto<br>ERR1_R06COST<br>ELSE goto R06STORE                                  |
| 20C | R06ST<br>ORE        | R06STO<br>RE      | What is the name of the business where this was last purchased?   | IF uppercase entry does not contains ".COM" and is not a DK  |
|     |                     |                   | <ul> <li>Enter store, website, or company name</li> </ul>   | or RF then goto<br>R06PURCH  |
|     |                     |                   |   | ELSE goto<br>END_POPGRP5   |
| 20C | R06PU<br>RCH        | R06PUR<br>CH      | Was this paid for -   | 1,3,4,DK,RF: Goto<br>END_POPGRP5   |
|     |                     |                   | <ol> <li>Online?</li> <li>In person?</li> <li>By mail or telephone order?</li> <li>Other</li> </ol>   | 2: Goto R06LOC   |
| 20C | R06LO<br>C          | R06LOC            | In what city is (Business Name) located?  | Goto R06LOCST  |
| 20C | R06LO<br>CST        | R06LOC<br>ST      | ? [F1] In what state is (Business Name) located?  | IF entry is not a valid state abbreviation then goto CK_R06LOCST   |
|     |                     |                   | Enter the two character state abbreviation  | ELSE goto<br>END_POPGRP5   |
|     |                     | END_PO<br>PGRP5   |   | Exit section 20C and goto the next appropriate section   |
|     |                     | POP6_As<br>kFlags |   |  |
| 20C | PGRP6<br>_INTR<br>O | PGRP6_I<br>NTRO   | The next few questions are about expenses made by (you/you or anyone in your household) during the last two years, that is, as far back as (Month and Year, two years ago). We have used                  | IF Ask_R[20] = 1 then<br>goto PSCATR20<br>ELSEIF Ask_R[17] = 1<br>then goto PSCATR17<br>ELSEIF Ask_R[18] = 1 |
|     |                     |                   | the responses that you've already given us to shorten this part of the interview, so I'll only be asking you about expenses that you told me that you did   | then goto PSCATR18 ELSEIF Ask R[19] = 1 then goto PSCATR19 ELSEIF Ask T[04] = 1                              |
|     |                     |                   | not have in the last three months.  | then goto PSCATT04<br>ELSE goto  |
|     |                     |                   | 1. Enter 1 to Continue  | END_POPGRP6  |

| 20C | PSCAT<br>R20 | PSCATR<br>20 | Now, please think about the last six months, since the first of (Month and Year, six month ago) have (you/you or anyone in your household) purchased any digital photo printing or film development services?  1. Yes 2. No | 1: Goto R20_COST  2,DK,RF: IF Ask_R[17] = 1 then goto PSCATR17 ELSEIF Ask_R[18] = 1 then goto PSCATR18 ELSEIF Ask_R[19] = 1 then goto PSCATR19 ELSEIF Ask_T[04] = 1 then goto PSCATT04 ELSE goto END_POPGRP6 |
|-----|--------------|--------------|---|--|
| 20C | R20_C<br>OST | R20_CO<br>ST | In the last SIX MONTHS, how much did<br>(you/your household) spend on your<br>last purchase of digital photo printing<br>or film development services?  | IF ENTRY It 5 or gt 150<br>then goto<br>ERR1_R20COST<br>ELSE goto R20STORE   |
| 20C | R20ST<br>ORE | R20STO<br>RE | What is the name of the business where this was last purchased?  • Enter store, website, or company name  | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto R20PURCH   |
|     |              |              |   | ELSEIF Ask_R[17] = 1<br>then goto PSCATR17   |
|     |              |              |   | ELSEIF Ask_R[18] = 1<br>then goto PSCATR18   |
|     |              |              |   | ELSEIF Ask_R[19] = 1<br>then goto PSCATR19   |
|     |              |              |   | ELSEIF Ask_T[04] = 1<br>then goto PSCATT04   |
|     |              |              |   | ELSE goto<br>END_POPGRP6   |

| 20C | R20PU<br>RCH | R20PUR<br>CH | Was this paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other   | 1,3,4,DK,RF: IF LP17_Flag[18] = no then goto PSCATR17 ELSEIF LP6B_Flag[14] = no then goto PSCATR18 ELSEIF LP19A_Flag[2] = no then goto PSCATR19 ELSEIF LP10R_Flag[1] = no AND LP18B_Flag = no then goto PSCATT04 ELSE goto END_POPGRP6                      |
|-----|--------------|--------------|---|---|
|     |              |              |   | 2: Goto R20LOC  |
| 20C | R20LO<br>C   | R20LOC       | In what city is (Business Name)<br>located?   | Goto R20LOCST   |
| 20C | R20LO<br>CST | R20LOC<br>ST | ? [F1] In what state is (Business Name) located?  Enter the two character state abbreviation  | IF entry is not a valid state abbreviation then goto CK_R20LOCST  ELSEIF Ask_R[17] = 1 then goto PSCATR17  ELSEIF Ask_R[18] = 1 then goto PSCATR18  ELSEIF Ask_R[19] = 1 then goto PSCATR19  ELSEIF Ask_T[04] = 1 then goto PSCATT04  ELSE goto END_POPGRP6 |
| 20C | PSCAT<br>R17 | PSCATR<br>17 | (Now, please think about the last six months, since the first of (Six Months Ago)./In the last six months) have (you/you or anyone in your household) purchased any film, film development supplies, or disposable cameras?  1. Yes 2. No | 1: Goto R17_COST  2,DK,RF: IF Ask_R[18] = 1 then goto PSCATR18 ELSEIF Ask_R[19] = 1 then goto PSCATR19 ELSEIF Ask_T[04] = 1 then goto PSCATT04 ELSE goto END POPGRP6  |

| 20C | D17 C        | D17 CO       | In the last SIV MONTHS, how much did                                    | IE ENTRY It 5 or at 100                         |
|-----|--------------|--------------|---|---|
| 200 | R17_C<br>OST | R17_CO<br>ST | In the last SIX MONTHS, how much did (you/your household) spend on your | IF ENTRY It 5 or gt 100 then goto               |
|     | 00.          | 0.           | last purchase of any film, film   | ERR1_R17COST                                    |
|     |              |              | developing supplies, or disposable                                      | EL CE   |
| 20C | R17ST        | R17STO       | cameras? What is the name of the business where                         | ELSE goto R17STORE                              |
| 200 | ORE          | RE RE        | this was last purchased?  | IF uppercase entry does not contains ".COM" and |
|     |              |              | <b>P</b>  | is not a DK                                     |
|     |              |              | <ul><li>Enter store, website, or</li></ul>                              | or RF then goto                                 |
|     |              |              | company name  | R17PURCH  |
|     |              |              |   | ELSEIF Ask_R[18] = 1                            |
|     |              |              |   | then goto PSCATR18                              |
|     |              |              |   | ELSEIF Ask R[19] = 1                            |
|     |              |              |   | then goto PSCATR19                              |
|     |              |              |   | -   |
|     |              |              |   | ELSEIF Ask_T[04] = 1<br>then goto PSCATT04      |
|     |              |              |   | their goto i Go/ti io-                          |
|     |              |              |   | ELSE goto                                       |
| 20C | R17PU        | R17PUR       | Wasthis paid for -  | END_POPGRP6<br>1,3,4,DK,RF:IF                   |
| 200 | RCH          | CH           | was unspaid for -   | LP6B_Flag[14] = no then                         |
|     |              | <b>.</b>     | 1. Online?  | goto PSCATR18                                   |
|     |              |              | 2. In person?   | ELSEIF  |
|     |              |              | By mail or telephone order?     Other                                   | LP19A_Flag[2] = no then goto PSCATR19           |
|     |              |              | 4. Other  | ELSEIF  |
|     |              |              |   | LP10R_Flag[1] = no AND                          |
|     |              |              |   | LP18B_Flag = no                                 |
|     |              |              |   | then goto PSCATT04                              |
|     |              |              |   | ELSE goto                                       |
|     |              |              |   | END_POPGRP6                                     |
|     |              |              |   | 2: Goto R17LOC                                  |
| 20C | R17LO        | R17LOC       | In what city is (Business Name)   | Goto R17LOCST                                   |
|     | С            |              | located? ´  |   |
| 200 | D47! O       | D47L00       | 0.1241  | IF option of a valid                            |
| 20C | R17LO<br>CST | R17LOC<br>ST | ? [F1]  | IF entry is not a valid state abbreviation then |
|     |              |              | In what state is (Business Name) located?                               | goto CK_R17LOCST                                |
|     |              |              |   | ELSEIF Ask_R[18] = 1                            |
|     |              |              | Enter the two character state   | then goto PSCATR18                              |
|     |              |              | abbreviation  | ELSEIF Ask R[19] = 1                            |
|     |              |              |   | then goto PSCATR19                              |
|     |              |              |   | ELSEIF Ask T[04] = 1                            |
|     |              |              |   | then goto PSCATT04                              |
|     |              |              |   | ELSE goto                                       |

END PO PGR P6

| 20C | PSCAT<br>R18 | PSCATR<br>18 | Now, please think about the last two years, since the first of (Month and Year, two years ago) have (you/you or anyone in your household) purchased any cameras or other photography equipment excluding film?  1. Yes 2. No In the last TWO YEARS, how much did | 1: Goto R18_COST  2,DK,RF: IF Ask_R[19] = 1 then goto PSCATR19 ELSEIF Ask_T[04] = 1 then goto PSCATT04 ELSE goto END_POPGRP6 IF ENTRY It 6 or gt 1068   |
|-----|--------------|--------------|--|---|
| 200 | OST          | ST           | (you/your household) spend on your last purchase of any cameras or other photography equipment excluding film?   | then goto ERR1_R18COST  ELSE goto R18STORE  |
| 20C | R18ST<br>ORE | R18STO<br>RE | What is the name of the business where this was last purchased?  ◆ Enter store, website, or company name   | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto R18PURCH  ELSEIF Ask_R[19] = 1 then goto PSCATR19  ELSEIF Ask_T[04] = 1 then goto PSCATT04  ELSE goto END POPGRP6 |
| 20C | R18PU<br>RCH | R18PUR<br>CH | <ul><li>Was this paid for -</li><li>1. Online?</li><li>2. In person?</li><li>3. By mail or telephone order?</li><li>4. Other</li></ul>   | 1,3,4,DK,RF: IF LP19A_Flag[2] = no then goto PSCATR19 ELSEIF LP10R_Flag[1] = no AND LP18B_Flag = no then goto PSCATT04 ELSE goto END_POPGRP6 2: Goto R18LOC                                   |
| 20C | R18LO<br>C   | R18LOC       | In what city is (Business Name) located?   | Goto R18LOCST   |
| 20C | R18LO<br>CST | R18LOC<br>ST | ? [F1] In what state is (Business Name) located?  Enter the two character state abbreviation   | IF entry is not a valid state abbreviation then goto CK_R18LOCST  ELSEIF Ask_R[19] = 1 then goto PSCATR19  ELSEIF Ask_T[04] = 1 then goto PSCATT04  ELSE goto                                 |

END \_PO PGR P6

| 20C | PSCAT        | PSCATR       | (Now, please think about the last two  | 1: Goto R19_COST   |
|-----|--------------|--------------|--|--|
|     | R19          | 19           | years, since the first of (two years ago)./In the last TWO YEARS) have (you/you or anyone in your household) had any expenses for photographer's fees? | 2,DK,RF: IF Ask_T[04]<br>= 1 then goto PSCATT04<br>ELSE goto<br>END POPGRP6                      |
|     |              |              | 1. Yes<br>2. No  | _  |
| 20C | R19_C<br>OST | R19_CO<br>ST | In the last TWO YEARS, how much was (your/your household's) last expense for photographer's fees?  | IF ENTRY It 8 or gt 800<br>then goto<br>ERR1_R19COST   |
|     |              |              |  | ELSE goto R19STORE   |
| 20C | R19ST<br>ORE | R19STO<br>RE | What is the name of the business where (you/your household) had this expense?  • Enter store, website, or company name                                 | IF uppercase entry does<br>not contains ".COM" and<br>is not a DK<br>or RF then goto<br>R19PURCH |
|     |              |              | Company hame   | ELSEIF Ask_T[04] = 1<br>then goto PSCATT04<br>ELSE goto  |
|     |              |              |  | END_POPGRP6  |
| 20C | R19PU<br>RCH | R19PUR<br>CH | Was this paid for -  1. Online?  2. In person?   | 1,3,4,DK,RF: IF<br>Ask_T[04] = 1 then goto<br>PSCATT04<br>ELSE goto                              |
|     |              |              | <ul><li>3. By mail or telephone order?</li><li>4. Other</li></ul>  | END_POPGRP6  2: Goto R19LOC  |
| 20C | R19LO        | R19LOC       | In what city is (Business Name)  | Goto R19LOCST  |
|     | С            |              | located?   |  |
| 20C | R19LO<br>CST | R19LOC<br>ST | ? [F1] In what state is (Business Name) located?   | IF entry is not a valid<br>state abbreviation then<br>goto CK_R19LOCST                           |
|     |              |              | Enter the two character state abbreviation   | ELSEIF Ask_T[04] = 1<br>then goto PSCATT04   |
|     |              |              |  | ELSE goto<br>END POPGRP6   |
| 20C | PSCAT<br>T04 | PSCATT0<br>4 | (Now, please think about the last two years, since the first of (two years   | 1: Goto T04_COST   |
|     | 104          | 4            | ago)./In the last TWO YEARS) have (you/you or anyone in your household) had any expenses for car, truck, or van rentals?                               | 2,DK,RF: Goto<br>END_POPGRP6   |
|     |              |              | 1. Yes<br>2. No  |  |

| 20C  | T04_C<br>OST | T04_COS<br>T | In the last TWO YEARS, how much was (your/your household's) last expense for car, truck, or van rentals? | IF ENTRY It 10 or gt<br>1200 then goto<br>ERR1_T04COST                |
|------|--------------|--------------|--|---|
|      |              |              |  | ELSE goto T04STORE  |
| 20C  | T04ST<br>ORE | T04STOR<br>E | What is the name of the business where (you/your household) had this expense?                            | RESPONSE: Goto<br>T04PKCTY  |
|      |              |              | Enter store, website, or company name  | DK,RF: Goto<br>END_POPGRP6  |
| 20C  | T04PK<br>CTY | T04PKCT<br>Y | In what city was the vehicle picked up?  | Goto T04PKST  |
| 20C  | T04PK<br>ST  | T04PKST      | ? [F1] In what state was the vehicle picked up?  | IF entry is not a valid<br>state abbreviation then<br>goto CK_T04PKST |
|      |              |              | Enter the two character state abbreviation or "XX" for foreign country                                   | ELSEIF entry = XX then goto END_POPGRP6  ELSE goto T04DIR             |
| -000 | TOADI        | TO A D I D   | W - 4  |   |
| 20C  | T04DI<br>R   | T04DIR       | Was the reservation made directly with (Business Name) or through a third party?                         | 1,DK,RF: IF Uppercase entry in T04STORE contains ".COM"               |
|      |              |              | Direct     Third party   | then goto<br>END_POPGRP6<br>ELSE goto<br>T04PURCH                     |
|      |              |              |  | 2: Goto T04THRDP  |
| 20C  | T04TH<br>RDP | T04THRD<br>P | What is the name of the company you used to make the reservation?  | IF uppercase entry contains ".COM" or is DK or RF then                |
|      |              |              | Enter company name   | goto END_POPGRP6  |
|      |              |              |  | ELSE goto T04PURCH  |
| 20C  | T04PU<br>RCH | T04PUR<br>CH | Was the reservation made -   | 1,3,4,DK,RF: Goto<br>END POPGRP6                                      |
|      |              |              | <ol> <li>Online?</li> <li>In person?</li> <li>By mail or telephone order?</li> <li>Other</li> </ol>      | 2: IF T04THRDP = RESPONSE then goto T04LOC ELSE goto                  |
|      |              |              |  | END_POPGRP6   |
| 20C  | T04LO<br>C   | T04LOC       | In what city is (3rd party Business Name) located?   | Goto T04LOCST   |
| 20C  | T04LO<br>CST | T04LOCS<br>T | ?[F1]  | abbreviation  |
|      |              |              | In what state is (3rd party Business Name) located?  |   |

Enter the two character state

| IF entry is | stat | abbreviation then |                          |
|-------------|------|-------------------|--------------------------|
| not a valid | е    | goto CK_T04LOCST  | ELSE goto<br>END POPGRP6 |

•

| 20C |       | END_PO<br>PGRP6 |   |                       |
|-----|-------|-----------------|---|-----------------------|
|     |       | POP7_As         |   |                       |
|     |       | kFlags          |   |                       |
| 20C | PGRP7 | PGRP7_I         | The next few questions are about          | IF Ask_A[23] = 1 then |
|     | _INTR | NTRO            | expenses made by (you/you or anyone       | goto PSCATA23         |
|     | Ō     |                 | in your household) during the last two    | ELSEIF Ask_E[12] = 1  |
|     |       |                 | years, that is, as far back as (Month and | then goto PSCATE12    |
|     |       |                 | Year, two years ago). We have used        | ELSEIF Ask_E[13] = 1  |
|     |       |                 | the responses that you've already given   | then goto PSCATE13    |
|     |       |                 | us to shorten this part of the interview, | ELSEIF Ask_A[22] = 1  |
|     |       |                 | so I'll only be asking you about          | then goto PSCATA22    |
|     |       |                 | expenses that you told me that you did    | ELSEIF Ask_E[15] = 1  |
|     |       |                 | not have in the last three months.        | then goto PSCATE15    |
|     |       |                 |   | ELSEIF Ask_G[12] = 1  |
|     |       |                 | 1. Enter 1 to Continue                    | then goto PSCATG12    |
|     |       |                 |   | ELSEIF Ask G[13] = 1  |
|     |       |                 |   | then goto PSCATG13    |
|     |       |                 |   | ELSEIF Ask G[14] = 1  |
|     |       |                 |   | then goto PSCATG14    |
|     |       |                 |   | ELSEIF Ask_E[11] = 1  |
|     |       |                 |   | then goto PSCATE11    |
|     |       |                 |   | ELSĔIF Ask E[14] = 1  |
|     |       |                 |   | then goto PSCATÉ14    |
|     |       |                 |   | ELSE goto             |
|     |       |                 |   | END_POPGRP7           |

| 20C | PSCAT<br>A23 | PSCATA<br>23 | Now, please think about the last six months, since the first of (Month and             | 1: Goto A23_COST  |
|-----|--------------|--------------|--|---|
|     | AZJ          | 23           | Year, six month ago) have (you/you or anyone in your household) purchased any jewelry? | 2,DK,RF: IF Ask_E[12]<br>= 1 then goto PSCATE12<br>ELSEIF |
|     |              |              |  | $Ask_E[13] = 1 $ then goto                                |
|     |              |              | 1. Yes   | PSCATE13  |
|     |              |              | 2. No  | ELSEIF<br>Ask_A[22] = 1 then goto<br>PSCATA22             |
|     |              |              |  | ELSEIF<br>Ask_E[15] = 1 then goto                         |
|     |              |              |  | PSCATE15  |
|     |              |              |  | ELSEIF<br>Ask_G[12] = 1 then goto<br>PSCATG12             |
|     |              |              |  | ELSEIF  |
|     |              |              |  | Ask_G[13] = 1 then goto PSCATG13                          |
|     |              |              |  | ELSEIF  |
|     |              |              |  | Ask_G[14] = 1 then goto<br>PSCATG14                       |
|     |              |              |  | ELSEIF  |
|     |              |              |  | Ask_E[11] = 1 then goto<br>PSCATE11                       |
|     |              |              |  | ELSEIF<br>Ask_E[14] = 1 then goto<br>PSCATE14             |
|     |              |              |  | ELSE goto<br>END_POPGRP7                                  |
| 20C | A23_C        | A23_COS      | In the last SIX MONTHS, how much did   | IF ENTRY It 5 or gt 1800                                  |
|     | OST          | Т            | (you/your household) spend on your last purchase of jewelry?                           | then goto<br>ERR1_A23COST                                 |
|     |              |              | -  | ELSE goto A23STORE  |

| -000 | A 0000 T     | 1000TC       | William Control of the Control of th | <del></del>   |
|------|--------------|--------------|--|---|
| 20C  | A23ST<br>ORE | A23STO<br>RE | What is the name of the business where this was last purchased?  • Enter store, website, or company name   | IF uppercase entry does<br>not contains ".COM" and<br>is not a DK<br>or RF then goto<br>A23PURCH  |
|      |              |              |  | ELSEIF Ask_E[12] = 1 then goto PSCATE12 ELSEIF Ask_E[13] = 1 then goto PSCATE13 ELSEIF Ask_A[22] = 1 then goto PSCATA22 ELSEIF Ask_E[15] = 1 then goto PSCATE15 ELSEIF Ask_G[12] = 1 then goto PSCATG12 ELSEIF Ask_G[13] = 1 then goto PSCATG13 ELSEIF Ask_G[14] = 1 then goto PSCATG14 ELSEIF Ask_E[11] = 1 then goto PSCATE11 ELSEIF Ask_E[14] = 1 then goto PSCATE11 ELSEIF Ask_E[14] = 1 then goto PSCATE14 ELSE goto END_POPGRP7 |

| 20C | A23PU      | A23PUR | Wasthis paid for -                       | 1,3,4,DK,RF: IF                               |
|-----|------------|--------|--|---|
|     | RCH        | CH     | 1. Online? 2. In person?                 | Ask_E[12] = 1 then goto<br>PSCATE12<br>ELSEIF |
|     |            |        | 3. By mail or telephone order? 4. Other  | Ask_E[13] = 1 then goto<br>PSCATE13           |
|     |            |        |  | ELSEIF<br>Ask_A[22] = 1 then goto             |
|     |            |        |  | PSCATA22                                      |
|     |            |        |  | ELSEIF<br>Ask_E[15] = 1 then goto<br>PSCATE15 |
|     |            |        |  | ELSEIF<br>Ask_G[12] = 1 then goto<br>PSCATG12 |
|     |            |        |  | ELSEIF Ask_G[13] = 1 then goto PSCATG13       |
|     |            |        |  | ELSEIF<br>Ask_G[14] = 1 then goto             |
|     |            |        |  | PSCATG14                                      |
|     |            |        |  | ELSEIF<br>Ask_E[11] = 1 then goto<br>PSCATE11 |
|     |            |        |  | ELSEIF<br>Ask_E[14] = 1 then goto<br>PSCATE14 |
|     |            |        |  | ELSE goto<br>END_POPGRP7                      |
|     |            |        |  | 2: Goto A23LOC                                |
| 20C | A23LO<br>C | A23LOC | In what city is (Business Name) located? | Goto A23LOCST                                 |

| 20C | A23LO        | A23LOCS      | ?[F1]   | IF entry is not a valid   |
|-----|--------------|--------------|---|---|
|     | CST          | T            |   | state abbreviation then   |
|     |              |              | In what state is (Business Name)<br>located?  | goto CK_A23LOCST  |
|     |              |              | Enter the two character state abbreviation  | ELSEIF Ask_E[12] = 1 then goto PSCATE12 ELSEIF Ask_E[13] = 1 then goto PSCATE13 ELSEIF Ask_A[22] = 1 then goto PSCATA22 ELSEIF Ask_E[15] = 1 then goto PSCATE15 ELSEIF Ask_G[12] = 1 then goto PSCATG12 ELSEIF Ask_G[13] = 1 then goto PSCATG13 ELSEIF Ask_G[14] = 1 then goto PSCATG14 ELSEIF Ask_E[11] = 1 then goto PSCATE11 ELSEIF Ask_E[14] = 1 then goto PSCATE11 ELSEIF Ask_E[14] = 1 then goto PSCATE14 ELSE goto END POPGRP7 |
| 20C | PSCAT<br>E12 | PSCATE<br>12 | (Now, please think about the last six months, since the first of (Six Months Ago)./In the last SIX MONTHS) have (you/you or anyone in your household) purchased any computer software, accessories, online games, or blank media? | 1: Goto E12_COST  2,DK,RF: IF Ask_E[13] = 1 then goto PSCATE13 ELSEIF Ask_A[22] = 1 then goto PSCATA22  |
|     |              |              | 1. Yes<br>2. No   | ELSEIF Ask_E[15] = 1 then goto PSCATE15  ELSEIF Ask_G[12] = 1 then goto PSCATG12  ELSEIF Ask_G[13] = 1 then goto PSCATG13  ELSEIF Ask_G[14] = 1 then goto PSCATG14  ELSEIF Ask_E[11] = 1 then goto PSCATE11  ELSEIF Ask_E[14] = 1 then goto PSCATE11  ELSEIF Ask_E[14] = 1 then goto PSCATE14  ELSE goto END_POPGRP7  |

| 20C | E12_C<br>OST | E12_COS<br>T | In the last SIX MONTHS, how much did<br>(you/your household) spend on your<br>last purchase of computer software,<br>accessories, online games, or blank<br>media? | IF ENTRY gt 400 then<br>goto ERR1_E12COST<br>ELSE goto E12STORE  |
|-----|--------------|--------------|--|--|
| 20C | E12ST<br>ORE | E12STO<br>RE | media?  What is the name of the business where this was last purchased?  ◆ Enter store, website, or company name   | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto E12PURCH  ELSEIF Ask_E[13] = 1 then goto PSCATE13 ELSEIF Ask_A[22] = 1 then goto PSCATA22 ELSEIF Ask_E[15] = 1 then goto PSCATE15 ELSEIF Ask_G[12] = 1 |
|     |              |              |  | then goto PSCATG12 ELSEIF Ask_G[13] = 1 then goto PSCATG13 ELSEIF Ask_G[14] = 1 then goto PSCATG14 ELSEIF Ask_E[11] = 1 then goto PSCATE11 ELSEIF Ask_E[14] = 1 then goto PSCATE14 ELSE goto END_POPGRP7                           |

| 20C | E12PU<br>RCH | E12PUR<br>CH | <ul><li>Was this paid for -</li><li>1. Online?</li><li>2. In person?</li><li>3. By mail or telephone order?</li><li>4. Other</li></ul> | 1,3,4,DK,RF: IF Ask_E[13] = 1 then goto PSCATE13  ELSEIF Ask_A[22] = 1 then goto PSCATA22  ELSEIF Ask_E[15] = 1 then goto PSCATE15  ELSEIF Ask_G[12] = 1 then goto PSCATG12  ELSEIF   |
|-----|--------------|--------------|--|---|
|     |              |              |  | Ask_G[13] = 1 then goto PSCATG13  ELSEIF Ask_G[14] = 1 then goto PSCATG14  ELSEIF Ask_E[11] = 1 then goto PSCATE11  ELSEIF Ask_E[14] = 1 then goto PSCATE14  ELSE goto END_POPGRP7  2: Goto E12LOC  |
| 20C | E12LO        | E12LOC       | In what city is (Business Name)  | Goto E12LOCST   |
| 20C | E12LO<br>CST | E12LOCS<br>T | ? [F1] In what state is (Business Name) located?  Enter the two character state abbreviation   | IF entry is not a valid state abbreviation then goto CK_E12LOCST  ELSEIF Ask_E[13] = 1 then goto PSCATE13 ELSEIF Ask_A[22] = 1 then goto PSCATA22 ELSEIF Ask_E[15] = 1 then goto PSCATE15 ELSEIF Ask_G[12] = 1 then goto PSCATG12 ELSEIF Ask_G[13] = 1 then goto PSCATG13 ELSEIF Ask_G[14] = 1 then goto PSCATG14 ELSEIF Ask_E[11] = 1 then goto PSCATE11 ELSEIF Ask_E[14] = 1 then goto PSCATE11 ELSEIF Ask_E[14] = 1 then goto PSCATE14 ELSE goto END POPGRP7 |

| 20C | PSCAT<br>E13 | PSCATE<br>13 | (Now, please think about the last six months, since the first of (six months ago)./In the last SIX MONTHS) have (you/you or anyone in your household) had any expenses for accessing the internet at home or away from home? Do not include mobile data charges.  1. Yes 2. No | 1: Goto E13_COST  2,DK,RF: IF Ask_A[22] = 1 then goto PSCATA22  |
|-----|--------------|--------------|--|---|
| 20C | E13_C<br>OST | E13_COS<br>T | In the last SIX MONTHS, how much was (your/your household's) last expense for accessing the internet at home and away, including separate or bundled charges?  | IF ENTRY It 5 or gt 60<br>then goto<br>ERR1_E13COST<br>ELSE goto E13STORE   |
| 20C | E13ST<br>ORE | E13STO<br>RE | What is the name of the business where YOU_YRCU had this expense?  • Enter store, website, or company name   | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto E13PURCH  ELSEIF Ask_A[22] = 1 then goto PSCATA22 ELSEIF Ask_E[15] = 1 then goto PSCATE15 ELSEIF Ask_G[12] = 1 then goto PSCATG12 ELSEIF Ask_G[13] = 1 then goto PSCATG13 ELSEIF Ask_G[14] = 1 then goto PSCATG14 ELSEIF Ask_E[11] = 1 then goto PSCATE11 ELSEIF Ask_E[14] = 1 then goto PSCATE11 ELSEIF Ask_E[14] = 1 then goto PSCATE14 ELSEIF Ask_E[14] = 1 then goto PSCATE14 ELSE goto END_POPGRP7 |

| 20C | E13PU<br>RCH | E13PUR<br>CH | <ul><li>Was this paid for -</li><li>1. Online?</li><li>2. In person?</li><li>3. By mail or telephone order?</li><li>4. Other</li></ul> | 1,3,4,DK,RF: IF Ask_A[22] = 1 then goto PSCATA22  ELSEIF Ask_E[15] = 1 then goto PSCATE15  ELSEIF Ask_G[12] = 1 then goto PSCATG12  ELSEIF Ask_G[13] = 1 then goto PSCATG13  ELSEIF Ask_G[14] = 1 then goto PSCATG14  ELSEIF Ask_E[11] = 1 then goto PSCATE11  ELSEIF Ask_E[14] = 1 then goto PSCATE11  ELSEIF Ask_E[14] = 1 then goto PSCATE14  ELSEIF Ask_E[14] = 1 then goto PSCATE14  ELSE goto END_POPGRP7         |
|-----|--------------|--------------|--|---|
| 20C | E13LO<br>C   | E13LOC       | In what city is (Business Name) located?   | 2: Goto E13LOC<br>Goto E13LOCST   |
| 20C | E13LO<br>CST | E13LOCS<br>T | ? [F1] In what state is (Business Name) located?  Enter the two character state abbreviation   | IF entry is not a valid state abbreviation then goto CK_E13LOCST  ELSEIF Ask_A[22] = 1 then goto PSCATA22 ELSEIF Ask_E[15] = 1 then goto PSCATE15 ELSEIF Ask_G[12] = 1 then goto PSCATG12 ELSEIF Ask_G[13] = 1 then goto PSCATG13 ELSEIF Ask_G[14] = 1 then goto PSCATG14 ELSEIF Ask_E[11] = 1 then goto PSCATE11 ELSEIF Ask_E[14] = 1 then goto PSCATE11 ELSEIF Ask_E[14] = 1 then goto PSCATE14 ELSE goto END_POPGRP7 |

| 20C | PSCAT<br>A22 | PSCATA<br>22 | Now, please think about the last 12 months, since the first of (Month and Year, twelve months ago) have (you/you or anyone in your house hold) purchased any watches?  1. Yes 2. No | 1: Goto A22_COST  2,DK,RF: IF Ask_E[15] = 1 then goto PSCATE15 ELSEIF Ask_G[12] = 1 then goto PSCATG12 ELSEIF Ask_G[13] = 1 then goto PSCATG13 ELSEIF Ask_G[14] = 1 then goto PSCATG14 ELSEIF Ask_E[11] = 1 then goto PSCATE11 ELSEIF Ask_E[14] = 1 then goto PSCATE11 ELSEIF Ask_E[14] = 1 then goto PSCATE14 ELSEIF Ask_E[14] = 1 then goto PSCATE14 ELSE goto END_POPGRP7                        |
|-----|--------------|--------------|---|---|
| 20C | A22_C<br>OST | A22_COS<br>T | In the last 12 MONTHS, how much did (you/your household) spend on your last purchase of watches?  | IF ENTRY It 5 or gt 450<br>then goto<br>ERR1_A22COST<br>ELSE goto A22STORE  |
| 20C | A22ST<br>ORE | A22STO<br>RE | What is the name of the business where this was last purchased?  ◆ Enter store, website, or company name  | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto A22PURCH  ELSEIF Ask_E[15] = 1 then goto PSCATE15 ELSEIF Ask_G[12] = 1 then goto PSCATG12 ELSEIF Ask_G[13] = 1 then goto PSCATG13 ELSEIF Ask_G[14] = 1 then goto PSCATG14 ELSEIF Ask_E[11] = 1 then goto PSCATE11 ELSEIF Ask_E[14] = 1 then goto PSCATE11 ELSEIF Ask_E[14] = 1 then goto PSCATE14 ELSE goto END_POPGRP7 |

| 20C | A22PU        | A22PUR       | Was this paid for -   | 1,3,4,DK,RF: IF   |
|-----|--------------|--------------|---|---|
|     | RCH          | CH           | 1. Online?  | Ask_E[15] = 1 then goto<br>PSCATE15   |
|     |              |              | 2. In person?   | ELSEIF  |
|     |              |              | <ul><li>3. By mail or telephone order?</li><li>4. Other</li></ul> | Ask_G[12] = 1 then goto<br>PSCATG12   |
|     |              |              |   | ELSEIF<br>Ask_G[13] = 1 then goto<br>PSCATG13   |
|     |              |              |   | ELSEIF Ask_G[14] = 1 then goto PSCATG14   |
|     |              |              |   | ELSEIF<br>Ask_E[11] = 1 then goto<br>PSCATE11   |
|     |              |              |   | ELSEIF<br>Ask_E[14] = 1 then goto<br>PSCATE14   |
|     |              |              |   | ELSE goto<br>END_POPGRP7  |
|     |              |              |   | 2: Goto A22LOC  |
| 20C | A22LO<br>C   | A22LOC       | In what city is (Business Name) located?                          | Goto A22LOCST   |
| 20C | A22LO<br>CST | A22LOCS<br>T | ?[F1]   | IF entry is not a valid state abbreviation then   |
|     | CST          | ı            | In what state is (Business Name) located?                         | goto CK_A22LOCST  |
|     |              |              | Enter the two character state abbreviation                        | ELSEIF Ask_E[15] = 1 then goto PSCATE15 ELSEIF Ask_G[12] = 1 then goto PSCATG12 ELSEIF Ask_G[13] = 1 then goto PSCATG13 ELSEIF Ask_G[14] = 1 then goto PSCATG14 ELSEIF Ask_E[11] = 1 then goto PSCATE11 ELSEIF Ask_E[14] = 1 then goto PSCATE14 ELSE goto END_POPGRP7 |

| 20C | PSCAT<br>E15 | PSCATE<br>15 | (Now, please think about the last 12 months, since the first of (12 Months Ago)./In the last 12 MONTHS) have (you/you or anyone in your household) purchased any calculators, typewriters, or fax machines?  1. Yes 2. No | 1: Goto E15_COST  2,DK,RF: IF Ask_G[12] = 1 then goto PSCATG12 ELSEIF Ask_G[13] = 1 then goto PSCATG13 ELSEIF Ask_G[14] = 1 then goto PSCATG14 ELSEIF Ask_E[11] = 1 then goto PSCATE11 ELSEIF Ask_E[14] = 1 then goto PSCATE11 ELSEIF Ask_E[14] = 1 then goto PSCATE14 ELSE goto END_POPGRP7  |
|-----|--------------|--------------|---|---|
| 20C | E15_C<br>OST | E15_COS<br>T | In the last 12 MONTHS, how much did<br>(you/your household) spend on your<br>last purchase of calculators,<br>typewriters, or fax machines?   | IF ENTRY It 5 or gt 700<br>then goto<br>ERR1_E15COST<br>ELSE goto E15STORE  |
| 20C | E15ST<br>ORE | E15STO<br>RE | What is the name of the business where this was last purchased?  • Enter store, website, or company name  | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto E15PURCH  ELSEIF Ask_G[12] = 1 then goto PSCATG12 ELSEIF Ask_G[13] = 1 then goto PSCATG13 ELSEIF Ask_G[14] = 1 then goto PSCATG14 ELSEIF Ask_E[11] = 1 then goto PSCATE11 ELSEIF Ask_E[14] = 1 then goto PSCATE11 ELSEIF Ask_E[14] = 1 then goto PSCATE14 ELSE goto END_POPGRP7 |

| 20C | E15PU<br>RCH | E15PUR<br>CH | <ul><li>Was this paid for -</li><li>1. Online?</li><li>2. In person?</li><li>3. By mail or telephone order?</li><li>4. Other</li></ul>  | 1,3,4,DK,RF: IF Ask_G[12] = 1 then goto PSCATG12  ELSEIF Ask_G[13] = 1 then goto PSCATG13  ELSEIF Ask_G[14] = 1 then goto PSCATG14  ELSEIF Ask_E[11] = 1 then goto PSCATE11  ELSEIF Ask_E[14] = 1 then goto PSCATE14  ELSE goto END_POPGRP7 |
|-----|--------------|--------------|---|---|
|     |              |              |   | 2: Goto E15LOC  |
| 20C | E15LO<br>C   | E15LOC       | In what city is (Business Name)   | Goto E15LOCST   |
| 200 |              | F451 000     | located?  |   |
| 20C | E15LO<br>CST | E15LOCS<br>T | ? [F1]  | IF entry is not a valid state abbreviation then   |
|     |              |              | In what state is (Business Name) located?   | goto CK_E15LOCST  |
| 200 | DOGAT        | DOCATO       | Enter the two character state abbreviation  | ELSEIF Ask_G[12] = 1 then goto PSCATG12 ELSEIF Ask_G[13] = 1 then goto PSCATG13 ELSEIF Ask_G[14] = 1 then goto PSCATG14 ELSEIF Ask_E[11] = 1 then goto PSCATE11 ELSEIF Ask_E[14] = 1 then goto PSCATE14 ELSE goto END_POPGRP7               |
| 20C | PSCAT<br>G12 | PSCATG<br>12 | (Now, please think about the last 12 months, since the first of (12 Months Ago)./In the last 12 MONTHS) have (you/you or anyone in your household) had any expenses for shoe repair or other shoe services?  1. Yes 2. No | 1: Goto G12_COST  2,DK,RF: IF Ask_G[13] = 1 then goto PSCATG13 ELSEIF Ask_G[14] = 1 then goto PSCATG14 ELSEIF Ask_E[11] = 1 then goto PSCATE11 ELSEIF Ask_E[14] = 1 then goto PSCATE14 ELSE goto END_POPGRP7                                |

| 20C | G12_C<br>OST | G12_CO<br>ST | In the last 12 MONTHS, how much was (your/your household's) last expense for shoe repair or other shoe services?       | IF ENTRY It 5 or gt 249<br>then goto<br>ERR1_G12COST<br>ELSE goto G12STORE   |
|-----|--------------|--------------|--|--|
| 20C | G12ST<br>ORE | G12STO<br>RE | What is the name of the business where (you/your household) had this expense?  • Enter store, website, or company name | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto G12PURCH  ELSEIF Ask_G[13] = 1 then goto PSCATG13 ELSEIF Ask_G[14] = 1 then goto PSCATG14 ELSEIF Ask_E[11] = 1 then goto PSCATE11 ELSEIF Ask_E[14] = 1 then goto PSCATE14 ELSE goto  |
| 20C | G12PU<br>RCH | G12PUR<br>CH | Was this paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other                                  | In the state of th |
| 20C | G12LO<br>C   | G12LOC       | In what city is (Business Name) located?   | Goto G12LOCST  |
| 20C | G12LO<br>CST | G12LOC<br>ST | ? [F1] In what state is (Business Name) located?  Enter the two character state abbreviation                           | IF entry is not a valid state abbreviation then goto CK_G12LOCST  ELSEIF Ask_G[13] = 1 then goto PSCATG13 ELSEIF Ask_G[14] = 1 then goto PSCATG14 ELSEIF Ask_E[11] = 1 then goto PSCATE11 ELSEIF Ask_E[14] = 1 then goto PSCATE14 ELSE goto END_POPGRP7  |

| 20C | PSCAT        | PSCATG       | (Now, please think about the last 12   | 1: Goto G13 COST  |
|-----|--------------|--------------|--|---|
| 200 | G13          | 13           | months, since the first of (12 Months Ago)./In the last 12 MONTHS) have (you/you or anyone in your house hold) had any expenses for clothing rental, alterations or repairs?  1. Yes 2. No | 2,DK,RF: IF Ask_G[14] = 1 then goto PSCATG14 ELSEIF Ask_E[11] = 1 then goto PSCATE11 ELSEIF Ask_E[14] = 1 then goto PSCATE14 ELSE goto END POPGRP7  |
| 20C | G13_C<br>OST | G13_CO<br>ST | In the last 12 MONTHS, how much was (your/your household's) last expense for clothing rental, alterations or repairs?  | IF ENTRY It 5 or gt 249 then goto ERR1_G13COST ELSE goto G13STORE   |
| 20C | G13ST<br>ORE | G13STO<br>RE | What is the name of the business where (you/your household) had this expense?  • Enter store, website, or company name   | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto G13PURCH  ELSEIF Ask_G[14] = 1 then goto PSCATG14 ELSEIF Ask_E[11] = 1 then goto PSCATE11 ELSEIF Ask_E[14] = 1 then goto PSCATE14 ELSE goto END_POPGRP7 |
| 20C | G13PU<br>RCH | G13PUR<br>CH | Was this paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other  | 1,3,4,DK,RF: IF Ask_G[14] = 1 then goto PSCATG14 ELSEIF Ask_E[11] = 1 then goto PSCATE11 ELSEIF Ask_E[14] = 1 then goto PSCATE14 ELSE goto END_POPGRP7 2: Goto G13LOC   |
| 20C | G13LO<br>C   | G13LOC       | In what city is (Business Name) located?   | Goto G13LOCST   |

| 20C | G13LO<br>CST | G13LOC<br>ST | ? [F1] In what state is (Business Name)  | IF entry is not a valid<br>state abbreviation then<br>goto CK_G13LOCST  |
|-----|--------------|--------------|--|---|
|     |              |              | Enter the two character state abbreviation   | ELSEIF Ask_G[14] = 1<br>then goto PSCATG14<br>ELSEIF Ask_E[11] = 1<br>then goto PSCATE11<br>ELSEIF Ask_E[14] = 1<br>then goto PSCATE14<br>ELSE goto<br>END_POPGRP7                          |
| 20C | PSCAT<br>G14 | PSCATG<br>14 | (Now, please think about the last 12 months, since the first of (12 Months Ago)./In the last 12 MONTHS) have (you/you or anyone in your household) had any expenses for watch or jewelry repair?  1. Yes 2. No | 1: Goto G14_COST  2,DK,RF: IF Ask_E[11] = 1 then goto PSCATE11 ELSEIF Ask_E[14] = 1 then goto PSCATE14 ELSE goto END POPGRP7  |
| 20C | G14_C<br>OST | G14_CO<br>ST | In the last 12 MONTHS, how much was (your/your household's) last expense for watch or jewelry repair?  | IF ENTRY It 5 or gt 249<br>then goto<br>ERR1_G14COST<br>ELSE goto G14STORE  |
| 20C | G14ST<br>ORE | G14STO<br>RE | What is the name of the business where (you/your household) had this expense?  • Enter store, website, or company name   | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto G14PURCH  ELSEIF Ask_E[11] = 1 then goto PSCATE11 ELSEIF Ask_E[14] = 1 then goto PSCATE14 ELSE goto END_POPGRP7 |
| 20C | G14PU<br>RCH | G14PUR<br>CH | Was this paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other  | 1,3,4,DK,RF: IF Ask_E[11] = 1 then goto PSCATE11 ELSEIF Ask_E[14] = 1 then goto PSCATE14 ELSE goto END_POPGRP7 2: Goto G14LOC   |
| 20C | G14LO<br>C   | G14LOC       | In what city is (Business Name) located?   | Goto G14LOCST   |

| 20C | G14LO<br>CST | G14LOC<br>ST | ? [F1] In what state is (Business Name) located?  Enter the two character state abbreviation  | IF entry is not a valid state abbreviation then goto CK_G14LOCST  ELSEIF Ask_E[11] = 1 then goto PSCATE11 ELSEIF Ask_E[14] = 1 then goto PSCATE14 ELSE goto |
|-----|--------------|--------------|---|---|
| 20C | PSCAT<br>E11 | PSCATE<br>11 | Now, please think about the last two years, since the first of (Month and Year, two years ago) have (you/you or anyone in your household) purchased any personal computers or peripheral equipment?  1. Yes 2. No | END_POPGRP7  1: Goto E11_COST  2,DK,RF: IF Ask_E[14] = 1 then goto PSCATE14   |
| 20C | E11_C<br>OST | E11_COS<br>T | In the last TWO YEARS, how much did<br>(you/your household) spend on your<br>last purchase of personal computers or<br>peripheral equipment?  | IF ENTRY It 12 or gt<br>2500 then goto<br>ERR1_E11COST<br>ELSE goto E11STORE  |
| 20C | E11ST<br>ORE | E11STO<br>RE | What is the name of the business where this was last purchased?  • Enter store, website, or company name  | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto E11PURCH  ELSEIF Ask_E[14] = 1 then goto PSCATE14 ELSE goto END POPGRP7         |
| 20C | E11PU<br>RCH | E11PUR<br>CH | Was this paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other   | 1,3,4,DK,RF: IF Ask_E[14] = 1 then goto PSCATE14 ELSE goto END_POPGRP7 2: Goto E11LOC   |
| 20C | E11LO<br>C   | E11LOC       | In what city is (Business Name) located?  | Goto E11LOCST   |
| 20C | E11LO<br>CST | E11LOCS<br>T | ? [F1] In what state is (Business Name) located?  Enter the two character state abbreviation  | IF entry is not a valid state abbreviation then goto CK_E11LOCST  ELSEIF Ask_E[14] = 1 then goto PSCATE14 ELSE goto END_POPGRP7                             |

| 20C | PSCAT<br>E14 | PSCATE<br>14                         | (Now, please think about the last two years, since the first of (two years ago)./In the last TWO YEARS) have (you/you or anyone in your household) purchased any home or cellular telephones, answering machines, or other phone accessories?  1. Yes | 1: Goto E14_COST  2,DK,RF: Goto END_POPGRP7   |
|-----|--------------|--------------------------------------|---|---|
| 20C | E14_C<br>OST | E14_COS<br>T                         | 2. No In the last TWO YEARS, how much did (you/your household) spend on your last purchase of home or cellular telephones, answering machines, or other phone accessories?  | IF ENTRY It 5 or gt 300<br>then goto<br>ERR1_E14COST<br>ELSE goto E14STORE                                  |
| 20C | E14ST<br>ORE | E14STO<br>RE                         | What is the name of the business where this was last purchased?  • Enter store, website, or company name  | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto E14PURCH  ELSE goto END POPGRP7 |
| 20C | E14PU<br>RCH | E14PUR<br>CH                         | <ul><li>Was this paid for -</li><li>1. Online?</li><li>2. In person?</li><li>3. By mail or telephone order?</li><li>4. Other</li></ul>  | 1,3,4,DK,RF: Goto<br>END_POPGRP7<br>2: Goto E14LOC  |
| 20C | E14LO<br>C   | E14LOC                               | In what city is (Business Name) located?  | Goto E14LOCST   |
| 20C | E14LO<br>CST | E14LOCS<br>T                         | ? [F1] In what state is (Business Name) located?  Enter the two character state abbreviation  | IF entry is not a valid<br>state abbreviation then<br>goto CK_E14LOCST<br>ELSE goto<br>END_POPGRP7          |
|     |              | END_PO<br>PGRP7<br>POP8_As<br>kFlags |   | Exit section 20C and goto the next appropriate section  |

| 20C | PGRP8 | PGRP8_I | The next few questions are about          | IF Ask_H[16] = 1 then |
|-----|-------|---------|---|-----------------------|
|     | _INTR | NTRO    | expenses made by (you/you or anyone       | goto PSCATH16         |
|     | 0     |         | in your household) during the last two    | ELSEIF Ask_H[10] = 1  |
|     |       |         | years, that is, as far back as (Month and | then goto PSCATH10    |
|     |       |         | Year, two years ago). We have used        | ELSEIF Ask H[15] = 1  |
|     |       |         | the responses that you've already given   | then goto PSCATH15    |
|     |       |         | us to shorten this part of the interview, | ELSĔIF Ask M[04] = 1  |
|     |       |         | so I'll only be asking you about          | then goto PSCATM04    |
|     |       |         | expenses that you told me that you did    | ELSĔIF Ask_M[05] = 1  |
|     |       |         | not have in the last three months.        | then goto PSCATM05    |
|     |       |         |   | ELSĔIF Ask M[06] = 1  |
|     |       |         | 1. Enter 1 to Continue                    | then goto PSCATM06    |
|     |       |         |   | ELSEIF Ask M[07] = 1  |
|     |       |         |   | then goto PSCATM07    |
|     |       |         |   | ELSĔIF Ask_H[41] = 1  |
|     |       |         |   | then goto PSCATH41    |
|     |       |         |   | ELSĔIF Ask H[14] = 1  |
|     |       |         |   | then goto PSCATH14    |
|     |       |         |   | ELSĔIF Ask_H[07] = 1  |
|     |       |         |   | then goto PSCATH07    |
|     |       |         |   | ELSEIF Ask H[08] = 1  |
|     |       |         |   | then goto PSCATH08    |
|     |       |         |   | ELSĔ goto             |
|     |       |         |   | END_POPGRP8           |

| 20C | PSCAT | PSCATH | Now, please think about the last 12                                 | 1: Goto H16_COST                        |
|-----|-------|--------|---|---|
|     | H16   | 16     | months, since the first of (Month and Year, twelve months ago) have | 2,DK,RF: IF Ask H[10]                   |
|     |       |        | (you/you or anyone in your household)                               | = 1 then goto PSCATH10                  |
|     |       |        | purchased any entertainment centers,                                | ELSEIF                                  |
|     |       |        | bookcases, desks, or barstools?                                     | Ask_H[15] = 1 then goto<br>PSCATH15     |
|     |       |        | 1. Yes  | ELSEIF                                  |
|     |       |        | 2. No   | Ask_M[04] = 1 then goto<br>PSCATM04     |
|     |       |        |   | ELSEIF Ask_M[05] = 1 then goto PSCATM05 |
|     |       |        |   | ELSEIF                                  |
|     |       |        |   | Ask_M[06] = 1 then goto<br>PSCATM06     |
|     |       |        |   | ELSEIF                                  |
|     |       |        |   | Ask_M[07] = 1 then goto<br>PSCATM07     |
|     |       |        |   | ELSEIF                                  |
|     |       |        |   | Ask_H[41] = 1 then goto<br>PSCATH41     |
|     |       |        |   | ELSEIF                                  |
|     |       |        |   | Ask_H[14] = 1 then goto<br>PSCATH14     |
|     |       |        |   | ELSEIF                                  |
|     |       |        |   | Ask_H[07] = 1 then goto<br>PSCATH07     |
|     |       |        |   | ELSEIF                                  |
|     |       |        |   | Ask_H[08] = 1 then goto<br>PSCATH08     |
|     |       |        |   | ELSE goto<br>END POPGRP8                |
| 20C | H16_C | H16_CO | In the last 12 MONTHS, how much did                                 | IF ENTRY It 11 or gt                    |
|     | OST   | ST     | (you/your household) spend on your                                  | 2400 then goto                          |
|     |       |        | last purchase of living room, family, or recreation room furniture? | ERR1_H16COST                            |
|     |       |        | 100104 HOTH TATHER !  | ELSE goto H16STORE                      |

| 20C | H16ST<br>ORE | H16STO<br>RE | What is the name of the business where this was last purchased?  • Enter store, website, or company name | IF uppercase entry does<br>not contains ".COM" and<br>is not a DK<br>or RF then goto<br>H16PURCH  |
|-----|--------------|--------------|--|---|
|     |              |              |  | ELSEIF Ask_H[10] = 1 then goto PSCATH10 ELSEIF Ask_H[15] = 1 then goto PSCATH15 ELSEIF Ask_M[04] = 1 then goto PSCATM04 ELSEIF Ask_M[05] = 1 then goto PSCATM05 ELSEIF Ask_M[06] = 1 then goto PSCATM06 ELSEIF Ask_M[07] = 1 then goto PSCATM07 ELSEIF Ask_H[41] = 1 then goto PSCATH41 ELSEIF Ask_H[14] = 1 then goto PSCATH44 ELSEIF Ask_H[07] = 1 then goto PSCATH14 ELSEIF Ask_H[08] = 1 then goto PSCATH07 ELSEIF Ask_H[08] = 1 then goto PSCATH08 ELSE goto END_POPGRP8 |

| 20C | H16PU      | H16PUR | Wasthispaid for -   | 1,3,4,DK,RF: IF                               |
|-----|------------|--------|---|---|
|     | RCH        | CH     | 1. Online?  | Ask_H[10] = 1 then goto<br>PSCATH10           |
|     |            |        | 2. In person?   | ELSEIF  |
|     |            |        | <ul><li>3. By mail or telephone order?</li><li>4. Other</li></ul> | Ask_H[15] = 1 then goto<br>PSCATH15           |
|     |            |        |   | ELSEIF  |
|     |            |        |   | Ask_M[04] = 1 then goto PSCATM04              |
|     |            |        |   | ELSEIF  |
|     |            |        |   | Ask_M[05] = 1 then goto<br>PSCATM05           |
|     |            |        |   | ELSEIF<br>Ask_M[06] = 1 then goto<br>PSCATM06 |
|     |            |        |   | ELSEIF  |
|     |            |        |   | Ask_M[07] = 1 then goto<br>PSCATM07           |
|     |            |        |   | ELSEIF<br>Ask H[41] = 1 then goto             |
|     |            |        |   | PSCATH41                                      |
|     |            |        |   | ELSEIF<br>Ask_H[14] = 1 then goto<br>PSCATH14 |
|     |            |        |   | ELSEIF  |
|     |            |        |   | Ask_H[07] = 1 then goto<br>PSCATH07           |
|     |            |        |   | ELSEIF  |
|     |            |        |   | Ask_H[08] = 1 then goto<br>PSCATH08           |
|     |            |        |   | ELSE goto                                     |
|     |            |        |   | END_POPGRP8                                   |
|     |            |        |   | 2: Goto H16LOC                                |
| 20C | H16LO<br>C | H16LOC | In what city is (Business Name) located?                          | Goto H16LOCST                                 |
|     |            |        |   |   |

| 20C | H16LO | H16LOC | ?[F1]   | IF entry is not a valid   |
|-----|-------|--------|---|---|
|     | CST   | ST     |   | state abbreviation then   |
|     |       |        | In what state is (Business Name) located?   | goto CK_H16LOCST  |
|     |       |        | In what state is (business Name) located?  Enter the two character state abbreviation | ELSEIF Ask_H[10] = 1 then goto PSCATH10 ELSEIF Ask_H[15] = 1 then goto PSCATH15 ELSEIF Ask_M[04] = 1 then goto PSCATM04 ELSEIF Ask_M[05] = 1 then goto PSCATM05 ELSEIF Ask_M[06] = 1 then goto PSCATM06 ELSEIF Ask_M[07] = 1 then goto PSCATM07 ELSEIF Ask_H[41] = 1 then goto PSCATH41 ELSEIF Ask_H[14] = 1 then goto PSCATH14 ELSEIF Ask_H[07] = 1 then goto PSCATH14 ELSEIF Ask_H[07] = 1 then goto PSCATH17 |
|     |       |        |   | ELSEIF Ask_H[08] = 1  |
|     |       |        |   | then goto PSCATH08<br>ELSE goto   |
|     |       |        |   | •   |
|     |       |        |   | END_POPGRP8   |

| 20C | PSCAT<br>H10 | PSCATH<br>10 | (Now, please think about the last 12 months, since the first of (12 months ago)./In the last 12 MONTHS) have (you/you or anyone in your household) purchased any bedroom furniture including mattresses or box springs?  1. Yes 2. No | 1: Goto H10_COST  2,DK,RF: IF Ask_H[15] = 1 then goto PSCATH15 ELSEIF Ask_M[04] = 1 then goto PSCATM04 ELSEIF Ask_M[05] = 1 then goto PSCATM05  |
|-----|--------------|--------------|---|---|
|     |              |              |   | ELSEIF Ask_M[06] = 1 then goto PSCATM06 ELSEIF Ask_M[07] = 1 then goto PSCATM07 ELSEIF Ask_H[41] = 1 then goto PSCATH41 ELSEIF Ask_H[14] = 1 then goto PSCATH14 ELSEIF Ask_H[07] = 1 then goto PSCATH07 ELSEIF Ask_H[08] = 1 then goto PSCATH08 ELSE goto END_POPGRP8 |
| 20C | H10_C<br>OST | H10_CO<br>ST | In the last 12 MONTHS, how much did (you/your household) spend on your last purchase of bedrrom furniture including mattresses or box springs?  | IF ENTRY It 10 or gt<br>3500 then goto<br>ERR1_H10COST<br>ELSE goto H10STORE  |

| 000  | 11400-       | LHAOTC       | What is the state of the state | <del></del>   |
|------|--------------|--------------|---|---|
| -20C | H10ST<br>ORE | H10STO<br>RE | What is the name of the business where this was last purchased?  • Enter store, website, or company name  | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto H10PURCH  |
|      |              |              |   | ELSEIF Ask_H[15] = 1 then goto PSCATH15 ELSEIF Ask_M[04] = 1 then goto PSCATM04 ELSEIF Ask_M[05] = 1 then goto PSCATM05 ELSEIF Ask_M[06] = 1 then goto PSCATM06 ELSEIF Ask_M[07] = 1 then goto PSCATM07 ELSEIF Ask_H[41] = 1 then goto PSCATH41 ELSEIF Ask_H[41] = 1 then goto PSCATH44 ELSEIF Ask_H[07] = 1 then goto PSCATH44 ELSEIF Ask_H[08] = 1 then goto PSCATH07 ELSEIF Ask_H[08] = 1 then goto PSCATH08 ELSE goto END_POPGRP8 |

| 20C | H10PU      | H10PUR | Wasthis paid for -   | 1,3,4,DK,RF: IF   |
|-----|------------|--------|--|---|
|     | RCH        | СН     | 1. Online? 2. In person? 3. By mail or telephone order? 4. Other | Ask_H[15] = 1 then goto<br>PSCATH15<br>ELSEIF<br>Ask_M[04] = 1 then goto<br>PSCATM04  |
|     |            |        |  | ELSEIF Ask_M[05] = 1 then goto PSCATM05  ELSEIF Ask_M[06] = 1 then goto PSCATM06  ELSEIF Ask_M[07] = 1 then goto PSCATM07  ELSEIF Ask_H[41] = 1 then goto PSCATH41  ELSEIF Ask_H[14] = 1 then goto PSCATH14  ELSEIF Ask_H[07] = 1 then goto PSCATH07  ELSEIF Ask_H[08] = 1 then goto PSCATH07  ELSEIF Ask_H[08] = 1 then goto PSCATH08  ELSE goto END_POPGRP8  2: Goto H10LOC |
| 20C | H10LO<br>C | H10LOC | In what city is (Business Name) located?                         | Goto H10LOCST   |

| 20C | H10LO        | H10LOC       | ?[F1]   | IF entry is not a valid  |
|-----|--------------|--------------|---|--|
|     | CST          | ST           | In what state is (Business Name) located?   | state abbreviation then<br>goto CK_H10LOCST  |
|     |              |              | Enter the two character state abbreviation  | ELSEIF Ask_H[15] = 1 then goto PSCATH15 ELSEIF Ask_M[04] = 1 then goto PSCATM04 ELSEIF Ask_M[05] = 1 then goto PSCATM05 ELSEIF Ask_M[06] = 1 then goto PSCATM06 ELSEIF Ask_M[07] = 1 then goto PSCATM07 ELSEIF Ask_H[41] = 1 then goto PSCATH41 ELSEIF Ask_H[14] = 1 then goto PSCATH44 ELSEIF Ask_H[07] = 1 then goto PSCATH07 ELSEIF Ask_H[08] = 1 then goto PSCATH08 ELSE goto END POPGRP8                        |
| 20C | PSCAT<br>H15 | PSCATH<br>15 | (Now, please think about the last 12 months, since the first of (12 Months Ago)./In the last 12 MONTHS) have (you/you or anyone in your household) purchased any outdoor furniture?  1. Yes 2. No | 1: Goto H15_COST  2,DK,RF: IF Ask_M[04] = 1 then goto PSCATM04 ELSEIF Ask_M[05] = 1 then goto PSCATM05 ELSEIF Ask_M[06] = 1 then goto PSCATM06 ELSEIF Ask_M[07] = 1 then goto PSCATM07 ELSEIF Ask_H[41] = 1 then goto PSCATH41 ELSEIF Ask_H[14] = 1 then goto PSCATH41 ELSEIF Ask_H[07] = 1 then goto PSCATH14 ELSEIF Ask_H[07] = 1 then goto PSCATH07 ELSEIF Ask_H[08] = 1 then goto PSCATH08 ELSE goto END_POPGRP8 |

| 20C | H15_C<br>OST | H15_CO<br>ST | In the last 12 MONTHS, how much did (you/your household) spend on your last purchase of outdoor furniture? | IF ENTRY It 5 or gt 900<br>then goto<br>ERR1_H15COST  |
|-----|--------------|--------------|--|---|
| 20C | H15ST<br>ORE | H15STO<br>RE | What is the name of the business where this was last purchased?  • Enter store, website, or company name   | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto H15PURCH  |
|     |              |              |  | ELSEIF Ask_M[04] = 1 then goto PSCATM04 ELSEIF Ask_M[05] = 1 then goto PSCATM05 ELSEIF Ask_M[06] = 1 then goto PSCATM06 ELSEIF Ask_M[07] = 1 then goto PSCATM07 ELSEIF Ask_H[41] = 1 then goto PSCATH41 ELSEIF Ask_H[14] = 1 then goto PSCATH44 ELSEIF Ask_H[07] = 1 then goto PSCATH07 ELSEIF Ask_H[08] = 1 then goto PSCATH08 ELSE goto END_POPGRP8 |

| 20C | H15PU<br>RCH | H15PUR<br>CH | Was this paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other        | 1,3,4,DK,RF: IF Ask_M[04] = 1 then goto PSCATM04  ELSEIF Ask_M[05] = 1 then goto PSCATM05  ELSEIF Ask_M[06] = 1 then goto PSCATM06  ELSEIF Ask_M[07] = 1 then goto PSCATM07  ELSEIF Ask_H[41] = 1 then goto PSCATH41  ELSEIF Ask_H[14] = 1 then goto PSCATH14  ELSEIF Ask_H[07] = 1 then goto PSCATH14  ELSEIF Ask_H[07] = 1 then goto PSCATH07  ELSEIF   |
|-----|--------------|--------------|--|---|
|     |              |              |  | Ask_H[08] = 1 then goto PSCATH08  ELSE goto END_POPGRP8   |
|     |              |              |  | 2: Goto H15LOC  |
| 20C | H15LO<br>C   | H15LOC       | In what city is (Business Name) located?   | Goto H15LOCST   |
| 20C | H15LO<br>CST | H15LOC<br>ST | ? [F1] In what state is (Business Name) located?  Enter the two character state abbreviation | IF entry is not a valid state abbreviation then goto CK_H15LOCST  ELSEIF Ask_M[04] = 1 then goto PSCATM04 ELSEIF Ask_M[05] = 1 then goto PSCATM05 ELSEIF Ask_M[06] = 1 then goto PSCATM06 ELSEIF Ask_M[07] = 1 then goto PSCATM07 ELSEIF Ask_H[41] = 1 then goto PSCATH41 ELSEIF Ask_H[14] = 1 then goto PSCATH14 ELSEIF Ask_H[07] = 1 then goto PSCATH07 ELSEIF Ask_H[08] = 1 then goto PSCATH08 ELSE goto |

|     |              |              |  | END POPGRP8  |
|-----|--------------|--------------|--|--|
| 20C | PSCAT<br>M04 | PSCATM<br>04 | (Now, please think about the last 12 months, since the first of (12 Months                               | 1: Goto M04_COST   |
|     |              |              | Ago)./In the last 12 MONTHS) have (you/you or anyone in your household) had any expenses for physicians' | 2,DK,RF: IF Ask_M[05]<br>= 1 then goto PSCATM05<br>ELSEIF          |
|     |              |              | services?  1. Yes  | Ask_M[06] = 1 then goto<br>PSCATM06<br>ELSEIF                      |
|     |              |              | 2. No  | Ask_M[07] = 1 then goto<br>PSCATM07                                |
|     |              |              |  | ELSEIF Ask_H[41] = 1 then goto PSCATH41 ELSEIF                     |
|     |              |              |  | Ask_H[14] = 1 then goto<br>PSCATH14<br>ELSEIF                      |
|     |              |              |  | Ask_H[07] = 1 then goto<br>PSCATH07<br>ELSEIF                      |
|     |              |              |  | Ask_H[08] = 1 then goto<br>PSCATH08<br>ELSE goto                   |
| 20C | MO4 C        | MO4 CO       | In the last 12 MONTUS, how much was  | END_POPGRP8  |
| 200 | M04_C<br>OST | M04_CO<br>ST | In the last 12 MONTHS, how much was<br>(your/your household's) last expense<br>for physicians' services? | IF ENTRY It 5 or gt 379<br>then goto<br>ERR1_M04COST               |
|     |              |              |  | ELSE goto M04STORE   |
| 20C | M04ST        | M04STO       | What is the name of the business where   | IF Uppercase Entry does  |
|     | ORE          | RE           | (you/your household) had this expense?   | not contains ".COM" and is not a DK                                |
|     |              |              | expense:   | or RF then goto  |
|     |              |              | <ul> <li>Enter store, website, or company name</li> </ul>  | M04PURCH   |
|     |              |              |  | ELSEIF Ask_M[05] = 1<br>then goto PSCATM05<br>ELSEIF Ask_M[06] = 1 |
|     |              |              |  | then goto PSCATM06<br>ELSEIF Ask_M[07] = 1<br>then goto PSCATM07   |
|     |              |              |  | ELSEIF Ask_H[41] = 1<br>then goto PSCATH41<br>ELSEIF Ask_H[14] = 1 |
|     |              |              |  | then goto PSCATH14<br>ELSEIF Ask_H[07] = 1<br>then goto PSCATH07   |
|     |              |              |  | ELSEIF Ask_H[08] = 1<br>then goto PSCATH08<br>ELSE goto            |
|     |              |              |  | END POPGRP8  |

| 20C | M04PU<br>RCH | M04PUR<br>CH | <ul><li>Was this paid for -</li><li>1. Online?</li><li>2. In person?</li><li>3. By mail or telephone order?</li><li>4. Other</li></ul>  | 1,3,4,DK,RF: IF Ask_M[05] = 1 then goto PSCATM05  ELSEIF Ask_M[06] = 1 then goto PSCATM06  ELSEIF Ask_M[07] = 1 then goto PSCATM07  ELSEIF Ask_H[41] = 1 then goto PSCATH41  ELSEIF Ask_H[14] = 1 then goto PSCATH14  ELSEIF Ask_H[07] = 1 then goto PSCATH07  ELSEIF Ask_H[08] = 1 then goto   |
|-----|--------------|--------------|---|---|
|     |              |              |   | PSCATH08 ELSE goto END_POPGRP8  |
|     |              |              |   | 2: Goto M04LOC  |
| 20C | M04LO<br>C   | M04LOC       | In what city is (Business Name) located?  | Goto M04LOCST   |
| 20C | M04LO<br>CST | M04LOC<br>ST | Pipel | IF entry is not a valid state abbreviation then goto CK_M04LOCST  ELSEIF Ask_M[05] = 1 then goto PSCATM05 ELSEIF Ask_M[06] = 1 then goto PSCATM06 ELSEIF Ask_M[07] = 1 then goto PSCATM07 ELSEIF Ask_H[41] = 1 then goto PSCATH41 ELSEIF Ask_H[14] = 1 then goto PSCATH14 ELSEIF Ask_H[07] = 1 then goto PSCATH14 ELSEIF Ask_H[07] = 1 then goto PSCATH07 ELSEIF Ask_H[08] = 1 then goto PSCATH08 ELSE goto END_POPGRP8 |

| 20C | PSCAT<br>M05 | PSCATM<br>05 | (Now, please think about the last 12 months, since the first of (12 Months Ago)./In the last 12 MONTHS) have (you/you or anyone in your house hold) had any expenses for dental services?  1. Yes 2. No | 1: Goto M05_COST  2,DK,RF: IF Ask_M[06] = 1 then goto PSCATM06 ELSEIF Ask_M[07] = 1 then goto PSCATM07 ELSEIF  Ask_H[41] = 1 then goto PSCATH41 ELSEIF Ask_H[14] = 1 then goto PSCATH14 ELSEIF Ask_H[07] = 1 then goto  |
|-----|--------------|--------------|---|---|
| 20C | M05_C<br>OST | M05_CO<br>ST | In the last 12 MONTHS, how much was (your/your household's) last expense for dental services?   | Ask_H[07] = 1 then goto PSCATH07 ELSEIF Ask_H[08] = 1 then goto PSCATH08 ELSE goto END_POPGRP8 IF ENTRY It 6 or gt 1400 then goto ERR1_M05COST  |
|     |              |              |   | ELSE goto M05STORE  |
| 20C | M05ST<br>ORE | M05STO<br>RE | What is the name of the business where (you/your household) had this expense?  • Enter store, website, or company name  | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto M05PURCH  ELSEIF Ask_M[06] = 1 then goto PSCATM06 ELSEIF Ask_M[07] = 1 then goto PSCATM07 ELSEIF Ask_H[41] = 1 then goto PSCATH41 ELSEIF Ask_H[14] = 1 then goto PSCATH44 ELSEIF Ask_H[07] = 1 then goto PSCATH07 ELSEIF Ask_H[08] = 1 then goto PSCATH08 ELSE goto END_POPGRP8 |

| 20C | M05PU        | M05PUR<br>CH | Was this paid for -   | 1,3,4,DK,RF: IF   |
|-----|--------------|--------------|---|---|
|     | RCH          | СН           | 1. Online?  | Ask_M[06] = 1 then goto<br>PSCATM06   |
|     |              |              | 2. In person?   | ELSEIF  |
|     |              |              | <ul><li>3. By mail or telephone order?</li><li>4. Other</li></ul> | Ask_M[07] = 1 then goto<br>PSCATM07   |
|     |              |              |   | ELSEIF Ask_H[41] = 1 then goto PSCATH41  ELSEIF Ask_H[14] = 1 then goto PSCATH14  ELSEIF Ask_H[07] = 1 then goto PSCATH07  ELSEIF   |
|     |              |              |   | Ask_H[08] = 1 then goto<br>PSCATH08   |
|     |              |              |   | ELSE goto<br>END_POPGRP8  |
|     |              |              |   | 2: Goto M05LOC  |
| 20C | M05LO<br>C   | M05LOC       | In what city is Business name located?                            | Goto M05LOCST   |
| 20C | M05LO<br>CST | M05LOC<br>ST | ?[F1]   | IF entry is not a valid state abbreviation then   |
|     | C31          | 31           | In what state is Business name located?                           | goto CK_M05LOCST  |
|     |              |              | Enter the two character state abbreviation                        | ELSEIF Ask_M[06] = 1 then goto PSCATM06 ELSEIF Ask_M[07] = 1 then goto PSCATM07 ELSEIF Ask_H[41] = 1 then goto PSCATH41 ELSEIF Ask_H[14] = 1 then goto PSCATH14 ELSEIF Ask_H[07] = 1 then goto PSCATH07 ELSEIF Ask_H[08] = 1 then goto PSCATH08 ELSE goto END_POPGRP8 |

| 20C | PSCAT<br>M06 | PSCATM<br>06 | (Now, please think about the last 12 months, since the first of (12 Months Ago)./In the last 12 MONTHS) have (you/you or anyone in your household) had any expenses for eyeglasses or eye care?  1. Yes 2. No | 1: Goto M06_COST  2,DK,RF: IF Ask_M[07] = 1 then goto PSCATM07 ELSEIF Ask_H[41] = 1 then goto PSCATH41 ELSEIF Ask_H[14] = 1 then goto PSCATH14  ELSEIF Ask_H[07] = 1 then goto PSCATH07 ELSEIF Ask_H[08] = 1 then goto PSCATH08 ELSE goto END POPGRP8   |
|-----|--------------|--------------|---|---|
| 20C | M06_C<br>OST | M06_CO<br>ST | In the last 12 MONTHS, how much was (your/your household's) last expense for eyeglasses or eye care?  | IF ENTRY It 5 or gt 2000<br>then goto<br>ERR1_M06COST   |
| 20C | M06ST<br>ORE | M06STO<br>RE | What is the name of the business where (you/your household) had this expense?  • Enter store, website, or company name  | ELSE goto M06STORE  IF uppercase entry does not contains ".COM" and is not a DK or RF then goto M06PURCH  ELSEIF Ask_M[07] = 1 then goto PSCATM07 ELSEIF Ask_H[41] = 1 then goto PSCATH41 ELSEIF Ask_H[14] = 1 then goto PSCATH14 ELSEIF Ask_H[07] = 1 then goto PSCATH07 ELSEIF Ask_H[08] = 1 then goto PSCATH08 ELSE goto END POPGRP8 |

| 20C | M06PU<br>RCH | M06PUR<br>CH | Was this paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other  | 1,3,4,DK,RF: IF Ask_M[07] = 1 then goto PSCATM07  ELSEIF Ask_H[41] = 1 then goto PSCATH41  ELSEIF Ask_H[14] = 1 then goto PSCATH14  ELSEIF Ask_H[07] = 1 then goto PSCATH07  ELSEIF Ask_H[08] = 1 then goto PSCATH08  ELSE goto END_POPGRP8   |
|-----|--------------|--------------|--|---|
|     |              |              |  | 2: Goto M06LOC  |
| 20C | M06LO<br>C   | M06LOC       | In what city is Business name located?   | Goto M06LOCST   |
| 20C | M06LO<br>CST | M06LOC<br>ST | ? [F1] In what state is Business name located?  Enter the two character state abbreviation   | IF entry is not a valid state abbreviation then goto CK_M06LOCST  ELSEIF Ask_M[07] = 1 then goto PSCATM07 ELSEIF Ask_H[41] = 1 then goto PSCATH41 ELSEIF Ask_H[14] = 1 then goto PSCATH14 ELSEIF Ask_H[07] = 1 then goto PSCATH07 ELSEIF Ask_H[08] = 1 then goto PSCATH08 ELSE goto END_POPGRP8 |
| 20C | PSCAT<br>M07 | PSCATM<br>07 | (Now, please think about the last 12 months, since the first of (12 Months Ago)./In the last 12 MONTHS) have (you/you or anyone in your household) had any expenses for services by medical professionals excluding physicians, dentists, and ophthalmologists or opticians?  1. Yes 2. No | 1: Goto M07_COST  2,DK,RF: IF Ask_H[41] = 1 then goto PSCATH41 ELSEIF Ask_H[14] = 1 then goto PSCATH14 ELSEIF Ask_H[07] = 1 then goto PSCATH07 ELSEIF Ask_H[08] = 1 then goto PSCATH08 ELSE goto END_POPGRP8  |

| 20C | M07_C        | M07_CO       | In the last 12 MONTHS, how much was  | IF ENTRY It 5 or gt 800  |
|-----|--------------|--------------|--|--|
|     | OST          | ST           | (your/your household's) last expense   | then goto  |
|     |              |              | for services by medical professionals excluding physicians, dentists,  | ERR1_M07COST   |
|     |              |              | ophthalmologists or opticians?   | ELSE goto M07STORE   |
| 20C | M07ST<br>ORE | M07STO<br>RE | What is the name of the business where (you/your household) had this expense?  • Enter store, website, or company name | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto M07PURCH   |
|     |              |              |  | ELSEIF Ask_H[41] = 1 then goto PSCATH41 ELSEIF Ask_H[14] = 1 then goto PSCATH14 ELSEIF Ask_H[07] = 1 then goto PSCATH07 ELSEIF Ask_H[08] = 1 then goto PSCATH08 ELSE goto END_POPGRP8                              |
| 20C | M07PU<br>RCH | M07PUR<br>CH | Was this paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other                                  | 1,3,4,DK,RF: IF Ask_H[41] = 1 then goto PSCATH41  ELSEIF Ask_H[14] = 1 then goto PSCATH14  ELSEIF Ask_H[07] = 1 then goto PSCATH07  ELSEIF Ask_H[08] = 1 then goto PSCATH08  ELSE goto END_POPGRP8  2: Goto M07LOC |
| 20C | M07LO<br>C   | M07LOC       | In what city is (Business Name) located?   | Goto M07LOCST  |
| 20C | M07LO        | M07LOC       | ?[F1]  | IF entry is not a valid  |
|     | CST          | ST           | In what state is (Business Name) located?  | state abbreviation then<br>goto CK_M07LOCST  |
|     |              |              | Enter the two character state abbreviation   | ELSEIF Ask_H[41] = 1 then goto PSCATH41 ELSEIF Ask_H[14] = 1 then goto PSCATH14 ELSEIF Ask_H[07] = 1 then goto PSCATH07 ELSEIF Ask_H[08] = 1 then goto PSCATH08 ELSE goto END_POPGRP8                              |

| 20C | PSCAT<br>H41 | PSCATH<br>41 | Now, please think about the last TWO YEARS, since the first of (Month and Year, two years ago), have (you/you or anyone in your household) purchased any living room, dining room, or kitchen furniture?  1. Yes 2. No | 1: Goto H41_COST  2,DK,RF: IF Ask_H[14] = 1 then goto PSCATH14 ELSEIF Ask_H[07] = 1 then goto PSCATH07 ELSEIF Ask_H[08] = 1 then goto PSCATH08 ELSE goto END POPGRP8  |
|-----|--------------|--------------|--|---|
| 20C | H41_C<br>OST | H41_CO<br>ST | In the last TWO YEARS, how much did (you/your household) spend on your last purchase of living room, dining room, or kitchen furniture?  | IF ENTRY It 5 or gt 7000<br>then goto<br>ERR1_H41COST<br>ELSE goto H41STORE   |
| 20C | H41ST<br>ORE | H41STO<br>RE | What is the name of the business where this was last purchased?  • Enter store, website, or company name   | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto H41PURCH  ELSEIF Ask_H[14] = 1 then goto PSCATH14 ELSEIF Ask_H[07] = 1 then goto PSCATH07 ELSEIF Ask_H[08] = 1 then goto PSCATH08 ELSE goto END_POPGRP8 |
| 20C | H41PU<br>RCH | H41PUR<br>CH | Was this paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other  | 1,3,4,DK,RF: IF Ask_H[14] = 1 then goto PSCATH14 ELSEIF Ask_H[07] = 1 then goto PSCATH07 ELSEIF Ask_H[08] = 1 then goto PSCATH08 ELSE goto END_POPGRP8  2: Goto H41LOC  |
| 20C | H41LO<br>C   | H41LOC       | In what city is (Business Name) located?   | Goto H41LOCST   |

| 20C | H41LO<br>CST | H41LOC<br>ST | ? [F1] In what state is (Business Name) located?   | IF entry is not a valid state abbreviation then goto CK_H41LOCST  ELSEIF Ask H[14] = 1  |
|-----|--------------|--------------|--|---|
|     |              |              | Enter the two character state abbreviation   | then goto PSCATH14 ELSEIF Ask_H[07] = 1 then goto PSCATH07 ELSEIF Ask_H[08] = 1 then goto PSCATH08 ELSE goto END_POPGRP8  |
| 20C | PSCAT<br>H14 | PSCATH<br>14 | (Now, please think about the last TWO YEARS, since the first of (two years ago)./In the last TWO YEARS) have (you/you or anyone in your household) purchased any infants' furniture?  1. Yes 2. No | 1: Goto H14_COST  2,DK,RF: IF Ask_H[07] = 1 then goto PSCATH07  |
| 20C | H14_C<br>OST | H14_CO<br>ST | In the last TWO YEARS, how much did (you/your household) spend on your last purchase of infants' furniture?  | IF ENTRY It 10 or gt<br>1065 then goto<br>ERR1_H14COST<br>ELSE goto H14STORE  |
| 20C | H14ST<br>ORE | H14STO<br>RE | What is the name of the business where this was last purchased?  ◆ Enter store, website, or company name   | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto H14PURCH  ELSEIF Ask_H[07] = 1 then goto PSCATH07 ELSEIF Ask_H[08] = 1 then goto PSCATH08 ELSE goto END_POPGRP8 |
| 20C | H14PU<br>RCH | H14PUR<br>CH | Was this paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other  | 1,3,4,DK,RF: IF Ask_H[07] = 1 then goto PSCATH07 ELSEIF Ask_H[08] = 1 then goto PSCATH08 ELSE goto END_POPGRP8  2: Goto H14LOC  |
| 20C | H14LO<br>C   | H14LOC       | In what city is (Business Name) located?   | Goto H14LOCST   |

| H14LO        | H14LOC   | ?[F1]  | IF entry is not a valid   |
|--------------|--|--|---|
| CST          | ST   | In what state is (Business Name)   | state abbreviation then<br>goto CK_H14LOCST   |
|              |  | Enter the two character state abbreviation   | ELSEIF Ask H[07] = 1<br>then goto PSCATH07<br>ELSEIF Ask_H[08] = 1<br>then goto PSCATH08<br>ELSE goto<br>END POPGRP8                                |
| PSCAT<br>H07 | PSCATH<br>07                                   | (Now, please think about the last TWO YEARS, since the first of (two years ago)./In the last TWO YEARS) have (you/you or anyone in your house hold) purchased any flooring coverings, such as hard surface tiling, carpets, or scatter rugs?  1. Yes 2. No | 1: Goto H07_COST  2,DK,RF: IF Ask_H[08] = 1 then goto PSCATH08 ELSE goto END_POPGRP8  |
| H07_C<br>OST | H07_CO<br>ST                                   | In the last TWO YEARS, how much did<br>(you/your household) spend on your<br>last purchase of flooring coverings,<br>such as hard surface tiling, carpets, or<br>scatter rugs?   | IF ENTRY It 5 or gt 1100<br>then goto<br>ERR1_H07COST<br>ELSE goto H07STORE   |
| H07ST<br>ORE | H07STO<br>RE                                   | What is the name of the business where this was last purchased?  • Enter store, website, or company name   | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto H07PURCH  ELSEIF Ask_H[08] = 1 then goto PSCATH08 ELSE goto END_POPGRP8 |
| H07PU<br>RCH | H07PUR<br>CH                                   | Was this paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other  | 1,3,4,DK,RF: IF Ask_H[08] = 1 then goto PSCATH08 ELSE goto END_POPGRP8 2: Goto H07LOC   |
| H07LO<br>C   | H07LOC   | In what city is (Business Name) located?   | Goto H07LOCST   |
| H07LO<br>CST | H07LOC<br>ST                                   | ? [F1] In what state is (Business Name) located?  Enter the two character state abbreviation   | IF entry is not a valid<br>state abbreviation then<br>goto CK_H07LOCST<br>ELSEIF Ask_H[08] = 1<br>then goto PSCATH08<br>ELSE goto<br>END POPGRP8    |
|              | PSCAT H07_C OST  H07_C OST  H07PU RCH  H07LO C | PSCAT PSCATH H07 POST ST  H07ST H07STO RE  H07PU H07PUR RCH CH  H07LO H07LOC C H07LO H07LOC  | PSCAT PSCATH H07 07   |

| 20C | PSCAT<br>H08 | PSCATH<br>08 | (Now, please think about the last two years, since the first of (two years | 1: Goto H08_COST          |
|-----|--------------|--------------|--|---------------------------|
|     |              |              | ago)./In the last TWO YEARS) have  | 2,DK,RF: Goto             |
|     |              |              | (you/you or anyone in your household)                                      | END_POPGRP8               |
|     |              |              | purchased any window coverings, such as curtains, drapes, or blinds?       |                           |
|     |              |              | 1. Yes   |                           |
| 000 | 1100 0       | 1100 00      | 2. No  | IE ENTENZIUS 14050        |
| 20C | H08_C<br>OST | H08_CO<br>ST | In the last TWO YEARS, how much did  | IF ENTRY It 5 or gt 1650  |
|     | 051          | 51           | (you/your household) spend on your last purchase of window coverings,      | then goto<br>ERR1 H08COST |
|     |              |              | such as curtains, drapes, or blinds?                                       | EKKT_1100CO31             |
|     |              |              | suom as cantamis, arapos, or simas.  | ELSE goto H08STORE        |
| 20C | H08ST        | H08STO       | What is the name of the business where                                     | IF uppercase entry does   |
|     | ORE          | RE           | this was last purchased?   | not contains ".COM" and   |
|     |              |              | •  | is not a DK               |
|     |              |              | <ul> <li>Enter store, website, or</li> </ul>                               | or RF then goto           |
|     |              |              | company name   | H08PURCH                  |
|     |              |              |  | ELSE goto                 |
|     |              |              |  | END POPGRP8               |
| 20C | H08PU        | H08PUR       | Wasthis paid for -   | 1,3,4,DK,RF: Goto         |
|     | RCH          | CH           | P  | END_POPGRP8               |
|     |              |              | 1. Online?   |                           |
|     |              |              | 2. In person?  | 2: Goto H08LOC            |
|     |              |              | 3. By mail or telephone order?   |                           |
| 20C | H08LO        | H08LOC       | 4. Other In what city is (Business Name)                                   | Goto H08LOCST             |
| 200 | C            | HUOLUC       | located?   | GOLO HOOLOCS I            |
| 20C | H08LO        | H08LOC       | ? [F1]   | IF entry is not a valid   |
|     | CST          | ST           |  | state abbreviation then   |
|     |              |              | In what state is (Business Name)   | goto CK_H08LOCST          |
|     |              |              | located?   | _                         |
|     |              |              |  | ELSE goto                 |
|     |              |              | Enter the two character state  | END_POPGRP8               |
|     |              |              | abbreviation   |                           |
|     |              | END PO       |  | Exit section 20C and goto |
|     |              | PGRP8        |  | the next appropriate      |
|     |              |              |  | section                   |
|     |              | POP9_As      |  |                           |
|     |              | kFlags       |  |                           |

| 2000 | DCDDA | DODDO I | The most four acceptions are about        | IE A alc A [02] — 4 th an           |
|------|-------|---------|---|-------------------------------------|
| 20C  | PGRP9 | PGRP9_I | The next few questions are about          | IF Ask_A[03] = 1 then               |
|      | _INTR | NTRO    | expenses made by (you/you or anyone       | goto PSCATA03                       |
|      | 0     |         | in your household) during the last 12     | ELSEIF Ask A[13] = 1                |
|      |       |         | months, that is, as far back as (Month    | then goto PSCATA13                  |
|      |       |         | and Year, twelve months ago). We          | ELSEIF $Ask_A[14] = 1$              |
|      |       |         | have used the responses that you've       | then goto PSCATA14                  |
|      |       |         | already given us to shorten this part of  | ELSEIF Ask_A[04] = 1                |
|      |       |         | the interview, so I'll only be asking you | then goto PSCATA04                  |
|      |       |         | about expenses that you told me that      | ELSEIF Ask_R[10] = 1                |
|      |       |         | you did not have in the last three        | then goto PSCATR10                  |
|      |       |         | months.                                   | ELSEIF Ask_R[11] = 1                |
|      |       |         |   | then goto PSCATR11                  |
|      |       |         | 1. Enter 1 to Continue                    | ELSEIF Ask_H[30] = 1                |
|      |       |         |   | then goto PSCATH30                  |
|      |       |         |   | ELSE goto                           |
|      |       |         |   | END_POPGRP9                         |
| 20C  | PSCAT | PSCATA  | (Now, please think about the last six     | 1: Goto A03_COST                    |
|      | A03   | 03      | months, since the first of (six months    |                                     |
|      |       |         | ago)./In the last SIX MONTHS) have        | 2,DK,RF: IF Ask_A[13]               |
|      |       |         | (you/you or anyone in your household)     | = 1 then goto PSCATA13              |
|      |       |         | purchased any men's socks,                | ELSEIF                              |
|      |       |         | underwear, nightwear, or swimwear?        | Ask_A[14] = 1 then goto<br>PSCATA14 |
|      |       |         | 1. Yes                                    | ELSEIF                              |
|      |       |         | 2. No                                     | Ask A[04] = 1 then goto             |
|      |       |         | 2.110                                     | PSCATA04                            |
|      |       |         |   |                                     |
|      |       |         |   | ELSEIF                              |
|      |       |         |   | $Ask_R[10] = 1$ then goto           |
|      |       |         |   | PSCATR10                            |
|      |       |         |   | ELSEIF                              |
|      |       |         |   | Ask_R[11] = 1 then goto             |
|      |       |         |   | PSCATR11                            |
|      |       |         |   | ELSEIF                              |
|      |       |         |   | $Ask_H[30] = 1 then goto$           |
|      |       |         |   | PSCATH30                            |
|      |       |         |   | ELSE goto                           |
|      |       |         |   | END_POPGRP9                         |
| 20C  | A03_C | A03_COS | In the last SIX MONTHS, how much did      | IF ENTRY It 5 or gt 200             |
|      | OST   | T       | (you/your household) spend on your        | then goto                           |
|      |       |         | last purchase of men's socks,             | ERR1_A03COST                        |
|      |       |         | underwear, nightwear, or swimwear?        | ELOE                                |
|      |       |         |   | ELSE goto A03STORE                  |

| 20C | A03ST<br>ORE | A03STO<br>RE | What is the name of the business where this was last purchased?  • Enter store, website, or company name  Was this paid for - | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto A03PURCH  ELSEIF Ask_A[13] = 1 then goto PSCATA13  ELSEIF Ask_A[14] = 1 then goto PSCATA14  ELSEIF Ask_A[04] = 1 then goto PSCATA04  ELSEIF Ask_R[10] = 1 then goto PSCATR10  ELSEIF Ask_R[11] = 1 then goto PSCATR11  ELSEIF Ask_H[30] = 1 then goto PSCATR11  ELSEIF Ask_H[30] = 1 then goto PSCATH30  ELSE goto END_POPGRP9  1,3,4,DK,RF: IF |
|-----|--------------|--------------|---|---|
|     | RCH          | CH           | 1. Online? 2. In person? 3. By mail or telephone order? 4. Other  | Ask_A[13] = 1 then goto PSCATA13  ELSEIF Ask_A[14] = 1 then goto PSCATA14  ELSEIF Ask_A[04] = 1 then goto PSCATA04  ELSEIF Ask_R[10] = 1 then goto PSCATR10  ELSEIF Ask_R[11] = 1 then goto PSCATR11  ELSEIF Ask_H[30] = 1 then goto PSCATR11  ELSEIF Ask_H[30] = 1 then goto PSCATH30  ELSE goto END_POPGRP9  2: Goto A03LOC   |
| 20C | A03LO<br>C   | A03LOC       | In what city is (business name) located?  | Goto A03LOCST   |

| 200 | A 001 C | A 02L 000 | 2154   | IF antmy is not a valid          |
|-----|---------|-----------|--|----------------------------------|
| 20C | A03LO   | A03LOCS   | ?[F1]  | IF entry is not a valid          |
|     | CST     | Т         |  | state abbreviation then          |
|     |         |           | In what state is (business name)                                       | goto CK_A03LOCST                 |
|     |         |           | located?   |                                  |
|     |         |           |  | ELSEIF Ask_A[13] = 1             |
|     |         |           | Enter the two character state  | then goto PSCATA13               |
|     |         |           | abbreviation   | ELSEIF Ask A[14] = 1             |
|     |         |           |  | then goto PSCATA14               |
|     |         |           |  | ELSEIF Ask A[04] = 1             |
|     |         |           |  | then goto PSCATA04               |
|     |         |           |  | ELSEIF Ask R[10] = 1             |
|     |         |           |  | then goto PSCATR10               |
|     |         |           |  | ELSEIF Ask R[11] = 1             |
|     |         |           |  | then goto PSCATR11               |
|     |         |           |  | ELSEIF Ask H[30] = 1             |
|     |         |           |  | then goto PSCATH30               |
|     |         |           |  | ELSE goto                        |
|     |         |           |  | END POPGRP9                      |
| 200 | DCCAT   | DCCATA    | (Now places think shout the last six                                   | _                                |
| 20C | PSCAT   | PSCATA    | (Now, please think about the last six                                  | 1: Goto A13_COST                 |
|     | A13     | 13        | months, since the first of (six months                                 | O DIA DEL IE A ala AIA AI        |
|     |         |           | ago)./In the last SIX MONTHS) have                                     | 2,DK,RF: IF Ask_A[14]            |
|     |         |           | (you/you or anyone in your household) purchased any women's underwear, | = 1 then goto PSCATA14<br>ELSEIF |
|     |         |           | nightwear, or swimwear?  | $Ask_A[04] = 1$ then goto        |
|     |         |           | ,  | PSCATA04                         |
|     |         |           | 1. Yes   | ELSEIF                           |
|     |         |           | 2. No  | $Ask_R[10] = 1$ then goto        |
|     |         |           |  | PSCATR10                         |
|     |         |           |  |                                  |
|     |         |           |  | ELSEIF                           |
|     |         |           |  | $Ask_R[11] = 1$ then goto        |
|     |         |           |  | PSCATR11                         |
|     |         |           |  | ELSEIF                           |
|     |         |           |  | Ask_H[30] = 1 then goto          |
|     |         |           |  | PSCATH30                         |
|     |         |           |  | ELSE goto                        |
|     |         |           |  | END POPGRP9                      |
| 20C | A13 C   | A13 COS   | In the last SIX MONTHS, how much did                                   | IF ENTRY It 5 or gt 200          |
|     | OST     | T         | (you/your household) spend on your                                     | then goto                        |
|     |         |           | last purchase of women's underwear,                                    | ERR1_A13COST                     |
|     |         |           | nightwear, or swimwear?  |                                  |
|     |         |           | <b>5</b> ,   | ELSE goto A13STORE               |
|     |         |           |  | J                                |

| 000 | A 400 T      | A 400 TC     | William Control of the Control of th | <del></del>   |
|-----|--------------|--------------|--|---|
| 20C | A13ST<br>ORE | A13STO<br>RE | What is the name of the business where this was last purchased?  ◆ Enter store, website, or company name   | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto A13PURCH  ELSEIF Ask_A[14] = 1 then goto PSCATA14 ELSEIF Ask_A[04] = 1 then goto PSCATA04 ELSEIF Ask_R[10] = 1 then goto PSCATR10 ELSEIF Ask_R[11] = 1 then goto PSCATR11 ELSEIF Ask_H[30] = 1 then goto PSCATH30 ELSE goto END_POPGRP9 |
| 20C | A13PU<br>RCH | A13PUR<br>CH | <ul><li>Was this paid for -</li><li>1. Online?</li><li>2. In person?</li><li>3. By mail or telephone order?</li><li>4. Other</li></ul>   | 1,3,4,DK,RF: IF Ask_A[14] = 1 then goto PSCATA14  ELSEIF Ask_A[04] = 1 then goto PSCATA04  ELSEIF Ask_R[10] = 1 then goto PSCATR10  ELSEIF Ask_R[11] = 1 then goto PSCATR11  ELSEIF Ask_H[30] = 1 then goto PSCATR10  ELSEIF Ask_H[30] = 1 then goto PSCATH30  ELSE goto END_POPGRP9  2: Goto A13LOC                |
| 20C | A13LO<br>C   | A13LOC       | In what city is Business name located?   | Goto A13LOCST   |

| 20C | A13LO<br>CST | A13LOCS<br>T | ? [F1] In what state is Business name located?  Enter the two character state abbreviation  | IF entry is not a valid state abbreviation then goto CK_A13LOCST  ELSEIF Ask_A[14] = 1 then goto PSCATA14  ELSEIF Ask_A[04] = 1 then goto PSCATA04  ELSEIF Ask_R[10] = 1 then goto PSCATR10  ELSEIF Ask_R[11] = 1 then goto PSCATR11  ELSEIF Ask_H[30] = 1 then goto PSCATR11  ELSEIF Ask_H[30] = 1 then goto PSCATH30  ELSE goto END_POPGRP9 |
|-----|--------------|--------------|---|---|
| 20C | PSCAT<br>A14 | PSCATA<br>14 | (Now, please think about the last six months, since the first of (six months ago)./In the last SIX MONTHS) have (you/you or anyone in your household) purchased any women's hosiery or accessories?  1. Yes 2. No | 1: Goto A14_COST  2,DK,RF: IF Ask_A[04] = 1 then goto PSCATA04 ELSEIF Ask_R[10] = 1 then goto PSCATR10 ELSEIF Ask_R[11] = 1 then goto PSCATR11 ELSEIF Ask_H[30] = 1 then goto PSCATH30 ELSE goto END_POPGRP9  |
| 20C | A14_C<br>OST | A14_COS<br>T | In the last SIX MONTHS, how much did<br>(you/your household) spend on your<br>last purchase of women's hosiery or<br>accessories?   | IF ENTRY It 5 or gt 160<br>then goto<br>ERR1_A14COST<br>ELSE goto A14STORE  |
| 20C | A14ST<br>ORE | A14STO<br>RE | What is the name of the business where this was last purchased?  • Enter store, website, or company name  | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto A14PURCH  ELSEIF Ask_A[04] = 1 then goto PSCATA04 ELSEIF Ask_R[10] = 1 then goto PSCATR10 ELSEIF Ask_R[11] = 1 then goto PSCATR11 ELSEIF Ask_H[30] = 1 then goto PSCATH30 ELSE goto END_POPGRP9   |

| 20C | A14PU<br>RCH | A14PUR<br>CH | <ul><li>Was this paid for -</li><li>1. Online?</li><li>2. In person?</li><li>3. By mail or telephone order?</li><li>4. Other</li></ul>  | 1,3,4,DK,RF: IF Ask_A[04] = 1 then goto PSCATA04  ELSEIF Ask_R[10] = 1 then goto PSCATR10  ELSEIF Ask_R[11] = 1 then goto PSCATR11  ELSEIF Ask_H[30] = 1 then goto PSCATH30  ELSE goto END_POPGRP9  |
|-----|--------------|--------------|---|---|
| 20C | A14LO<br>C   | A14LOC       | In what city is Business name located?  | 2: Goto A14LOC<br>Goto A14LOCST   |
| 20C | A14LO<br>CST | A14LOCS<br>T | ? [F1] In what state is Business name located?  Enter the two character state abbreviation  | IF entry is not a valid state abbreviation then goto CK_A14LOCST  ELSEIF Ask_A[04] = 1 then goto PSCATA04 ELSEIF Ask_R[10] = 1 then goto PSCATR10 ELSEIF Ask_R[11] = 1 then goto PSCATR11 ELSEIF Ask_H[30] = 1 then goto PSCATH30 ELSE goto END_POPGRP9 |
| 20C | PSCAT<br>A04 | PSCATA<br>04 | (Now, please think about the last six months, since the first of (six months ago)./In the last SIX MONTHS) have (you/you or anyone in your household) purchased any men's accessories, including hats, ties, belts, or wallets?  1. Yes 2. No | 1: Goto A04_COST  2,DK,RF: IF Ask_R[10] = 1 then goto PSCATR10 ELSEIF Ask_R[11] = 1 then goto PSCATR11 ELSEIF Ask_H[30] = 1 then goto PSCATH30 ELSE goto END POPGRP9  |
| 20C | A04_C<br>OST | A04_COS<br>T | In the last SIX MONTHS, how much did<br>(you/your household) spend on your<br>last purchase of men's accessories,<br>including hats, ties, belts, or wallets?   | IF ENTRY It 5 or gt 160 then goto ERR1_A04COST  |

| 20C | A04ST<br>ORE | A04STO<br>RE | What is the name of the business where this was last purchased?  • Enter store, website, or company name              | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto A04PURCH   |
|-----|--------------|--------------|---|--|
|     |              |              |   | ELSEIF Ask_R[10] = 1<br>then goto PSCATR10<br>ELSEIF Ask_R[11] = 1<br>then goto PSCATR11<br>ELSEIF Ask_H[30] = 1<br>then goto PSCATH30<br>ELSE goto<br>END_POPGRP9 |
| 20C | A04PU<br>RCH | A04PUR<br>CH | <ul><li>Was this paid for -</li><li>1. Online?</li><li>2. In person?</li><li>3. By mail or telephone order?</li></ul> | 1,3,4,DK,RF: IF Ask_R[10] = 1 then goto PSCATR10  ELSEIF Ask_R[11] = 1 then goto   |
|     |              |              | 4. Other  | PSCATR11  ELSEIF  Ask_H[30] = 1 then goto PSCATH30  ELSE goto END_POPGRP9  |
|     |              |              |   | 2: Goto A04LOC   |
| 20C | A04LO<br>C   | A04LOC       | In what city is (business name) located?  | Goto A04LOCST  |
| 20C | A04LO<br>CST | A04LOCS<br>T | ? [F1] In what state is (business name) located?  | IF entry is not a valid state abbreviation then goto CK_A04LOCST   |
|     |              |              | Enter the two character state abbreviation  | ELSEIF Ask_R[10] = 1<br>then goto PSCATR10<br>ELSEIF Ask_R[11] = 1<br>then goto PSCATR11<br>ELSEIF Ask_H[30] = 1<br>then goto PSCATH30<br>ELSE goto<br>END_POPGRP9 |
| 20C | PSCAT<br>R10 | PSCATR<br>10 | (Now, please think about the last six months, since the first of (six months ago)./In the last SIX MONTHS) have       | 1: Goto R10_COST<br>2,DK,RF: IF Ask_R[11]  |
|     |              |              | (you/you or anyone in your household) had any expenses for pet services such as grooming, boarding, or training?      | = 1 then goto PSCATR11<br>ELSEIF<br>Ask_H[30] = 1 then goto<br>PSCATH30  |
|     |              |              | 1. Yes  | ELSE goto  |
|     |              |              | 2. No   | END_POPGRP9  |

| 20C | R10_C        | R10_CO       | In the last SIX MONTHS, how much was  | IF ENTRY It 8 or gt 500  |
|-----|--------------|--------------|---|--|
|     | OST          | ST           | (your/your household's) last expense for pet services such as grooming,   | then goto<br>ERR1_R10COST  |
|     |              |              | boarding, or training?  | ELSE goto R10STORE   |
| 20C | R10ST<br>ORE | R10STO<br>RE | What is the name of the business where (you/your household) had this expense?  • Enter store, website, or company name                                      | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto R10PURCH                                 |
|     |              |              |   | ELSEIF Ask_R[11] = 1<br>then goto PSCATR11<br>ELSEIF Ask_H[30] = 1<br>then goto PSCATH30<br>ELSE goto<br>END_POPGRP9 |
| 20C | R10PU<br>RCH | R10PUR<br>CH | Was this paid for -  1. Online?   | 1,3,4,DK,RF: IF<br>Ask_R[11] = 1 then goto<br>PSCATR11   |
|     |              |              | <ul><li>2. In person?</li><li>3. By mail or telephone order?</li><li>4. Other</li></ul>   | ELSEIF<br>Ask_H[30] = 1 then goto<br>PSCATH30  |
|     |              |              |   | ELSE goto<br>END_POPGRP9   |
|     |              |              |   | 2: Goto R10LOC   |
| 20C | R10LO<br>C   | R10LOC       | In what city is Business name located?  | Goto R10LOCST  |
| 20C | R10LO<br>CST | R10LOC<br>ST | ? [F1] In what state is Business name located?  | IF entry is not a valid<br>state abbreviation then<br>goto CK_R10LOCST   |
|     |              |              | Enter the two character state abbreviation  | ELSEIF Ask_R[11] = 1<br>then goto PSCATR11<br>ELSEIF Ask_H[30] = 1<br>then goto PSCATH30<br>ELSE goto<br>END_POPGRP9 |
| 20C | PSCAT<br>R11 | PSCATR<br>11 | (Now, please think about the last six   | 1: Goto R11_COST   |
|     | IXII         |              | months, since the first of (six months ago)./In the last SIX MONTHS) have (you/you or anyone in your household) had any expenses for veterinarian services? | 2,DK,RF: IF Ask_H[30]<br>= 1 then goto PSCATH30<br>ELSE goto<br>END_POPGRP9  |
|     |              |              | 1. Yes<br>2. No   |  |
| 20C | R11_C<br>OST | R11_CO<br>ST | In the last SIX MONTHS, how much was (your/your household's) last expense for veterinarian services?  | IF ENTRY It 12 or gt 700<br>then goto<br>ERR1_R11COST  |
|     |              |              |   | ELSE goto R11STORE   |

| 20C | R11ST<br>ORE | R11STO<br>RE | What is the name of the business where (you/your household) had this expense?  • Enter store, website, or company name   | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto R11PURCH  ELSEIF Ask_H[30] = 1 then goto PSCATH30 ELSE goto END_POPGRP9 |
|-----|--------------|--------------|--|---|
| 20C | R11PU<br>RCH | R11PUR<br>CH | Was this paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other  | 1,3,4,DK,RF: IF Ask_H[30] = 1 then goto PSCATH30 ELSE goto END_POPGRP9 2: Goto R11LOC   |
| 20C | R11LO<br>C   | R11LOC       | In what city is Business name located?   | Goto R11LOCST   |
| 20C | R11LO<br>CST | R11LOC<br>ST | ? [F1] In what state is Business name located?  Enter the two character state abbreviation   | IF entry is not a valid<br>state abbreviation then<br>goto CK_R11LOCST<br>ELSEIF Ask_H[30] = 1<br>then goto PSCATH30<br>ELSE goto<br>END POPGRP9    |
| 20C | PSCAT<br>H30 | PSCATH<br>30 | Now, please think about the last 12 months, since the first of (Month and Year, twelve months ago), have (you/you or anyone in your house hold) purchased any barbeque grills, powered lawn or garden equipment, or outdoor decorations?  1. Yes 2. No | 1: Goto H30_COST  2,DK,RF: Goto END_POPGRP9   |
| 20C | H30_C<br>OST | H30_CO<br>ST | In the last 12 MONTHS, how much did (you/your household) spend on your last purchase of barbeque grills, powered lawn or garden equipment, or outdoor decorations?   | IF ENTRY It 5 or gt 2500<br>then goto<br>ERR1_H30COST<br>ELSE goto H30STORE   |
| 20C | H30ST<br>ORE | H30STO<br>RE | What is the name of the business where this was last purchased?  • Enter store, website, or company name   | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto H30PURCH  ELSE goto END_POPGRP9   |

| 20C | H30PU<br>RCH         | H30PUR<br>CH       | Was this paid for -  1. Online?   | 1,3,4,DK,RF: Goto<br>END_POPGRP9   |
|-----|----------------------|--------------------|---|--|
|     |                      |                    | <ul><li>2. In person?</li><li>3. By mail or telephone order?</li><li>4. Other</li></ul>   | 2: Goto H30LOC   |
| 20C | H30LO<br>C           | H30LOC             | In what city is Business name located?  | Goto H30LOCST  |
| 20C | H30LO<br>CST         | H30LOC<br>ST       | ? [F1] In what state is Business name located?  | IF entry is not a valid<br>state abbreviation then<br>goto CK_H30LOCST   |
|     |                      |                    | Enter the two character state abbreviation  | ELSE goto<br>END_POPGRP9   |
|     |                      | END_PO<br>PGRP9    |   | Exit section 20C and goto the next appropriate section   |
|     |                      | POP10_A<br>skFlags |   |  |
| 20C | PGRP1<br>0_INT<br>RO | PGRP10_<br>INTRO   | The next few questions are about expenses made by (you/you or anyone in your household) during the last 12 months, that is, as far back as (Month and Year, twelve months ago). We have used the responses that you've already given us to shorten this part of the interview, so I'll only be asking you about expenses that you told me that you did not have in the last three months.  1. Enter 1 to Continue | IF Ask_A[12] = 1 then goto PSCATA12 ELSEIF Ask_A[10] = 1 then goto PSCATA10 ELSEIF Ask_A[11] = 1 then goto PSCATA11 ELSEIF Ask_A[16] = 1 then goto PSCATA16 ELSEIF Ask_A[08] = 1 then goto PSCATA08 ELSEIF Ask_T[09] = 1 then goto PSCATT09 ELSEIF Ask_T[08] = 1 then goto PSCATT08 ELSEIF Ask_T[08] = 1 then goto PSCATT07 ELSEIF Ask_A[09] = 1 then goto PSCATT07 ELSEIF Ask_A[09] = 1 then goto PSCATA09 ELSE goto END_POPGRP10 |

| 20C | PSCAT        | PSCATA       | Now, please think about the last six               | 1: Goto A12_COST          |
|-----|--------------|--------------|--|---------------------------|
|     | A12          | 12           | months, since the first of (Month and              |                           |
|     |              |              | Year, six month ago), have (you/you or             | 2,DK,RF: IF Ask_A[10]     |
|     |              |              | anyone in your household) purchased                | = 1 then goto PSCATA10    |
|     |              |              | any women's suits or suit components?              | ELSEIF                    |
|     |              |              |  | $Ask_A[11] = 1$ then goto |
|     |              |              | 1. Yes   | PSCATA11                  |
|     |              |              | 2. No  | ELSEIF                    |
|     |              |              |  | $Ask_A[16] = 1$ then goto |
|     |              |              |  | PSCATA16                  |
|     |              |              |  | ELSEIF                    |
|     |              |              |  | Ask_A[08] = 1 then goto   |
|     |              |              |  | PSCATA08                  |
|     |              |              |  | ELSEIF                    |
|     |              |              |  | Ask_T[09] = 1 then goto   |
|     |              |              |  | PSCATT09                  |
|     |              |              |  | ELSEIF                    |
|     |              |              |  | Ask_T[08] = 1 then goto   |
|     |              |              |  | PSCATT08                  |
|     |              |              |  | ELSEIF                    |
|     |              |              |  | Ask_T[07] = 1 then goto   |
|     |              |              |  | PSCATT07                  |
|     |              |              |  | ELSEIF                    |
|     |              |              |  | Ask_A[09] = 1 then goto   |
|     |              |              |  | PSCATA09                  |
|     |              |              |  | ELSE goto                 |
| 200 | A40 C        | A40, COC     | In the least CIV MONTHS, heavy may also did        | END_POPGRP10              |
| 20C | A12_C<br>OST | A12_COS<br>T | In the last SIX MONTHS, how much did               | IF ENTRY It 18 or gt      |
|     | UST          | ı            | (you/your household) spend on your                 | 1000 then goto            |
|     |              |              | last purchase of women's suits or suit components? | ERR1_A12COST              |
|     |              |              | components:  | ELSE goto A 12STORE       |
|     |              |              |  | ELSE goto A12STORE        |

| A12PU   A12PUR   RCH   CH   CH   1.3,4,DK,RF; IF   Ask_A[10] = 1 then goto   PSCATA10   ELSEIF | 20C | A12ST<br>ORE | A12STO<br>RE | What is the name of the business where this was last purchased?  ◆ Enter store, website, or company name | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto A12PURCH  ELSEIF Ask_A[10] = 1 then goto PSCATA10 ELSEIF Ask_A[11] = 1 then goto PSCATA11 ELSEIF Ask_A[16] = 1 then goto PSCATA16 ELSEIF Ask_A[08] = 1 then goto PSCATA08 ELSEIF Ask_T[09] = 1 then goto PSCATT09 ELSEIF Ask_T[09] = 1 then goto PSCATT08 ELSEIF Ask_T[08] = 1 then goto PSCATT08 ELSEIF Ask_T[07] = 1 then goto PSCATT07 ELSEIF Ask_A[09] = 1 then goto PSCATT07 ELSEIF Ask_A[09] = 1 then goto PSCATA09 ELSE goto END_POPGRP10 |
|--|-----|--------------|--------------|--|--|
| 20C A12LO A12LOC In what city is Business name located? Goto A12LOCST                          | 20C | A12PU<br>RCH | A12PUR<br>CH | <ul><li>2. In person?</li><li>3. By mail or telephone order?</li></ul>                                   | 1,3,4,DK,RF: IF Ask_A[10] = 1 then goto PSCATA10  ELSEIF Ask_A[11] = 1 then goto PSCATA11  ELSEIF Ask_A[16] = 1 then goto PSCATA16  ELSEIF Ask_A[08] = 1 then goto PSCATA08  ELSEIF Ask_T[09] = 1 then goto PSCATT09  ELSEIF Ask_T[08] = 1 then goto PSCATT09  ELSEIF Ask_T[08] = 1 then goto PSCATT07  ELSEIF Ask_A[09] = 1 then goto PSCATT07  ELSEIF Ask_A[09] = 1 then goto PSCATA09  ELSE goto END_POPGRP10   |
|  | 20C |              | A12LOC       | In what city is Business name located?   | Goto A12LOCST  |

| 20C | A12LO<br>CST | A12LOCS<br>T | ? [F1] In what state is Business name located?  Enter the two character state abbreviation   | IF entry is not a valid state abbreviation then goto CK_A12LOCST  ELSEIF Ask_A[10] = 1 then goto PSCATA10 ELSEIF Ask_A[11] = 1 then goto PSCATA11 ELSEIF Ask_A[16] = 1 then goto PSCATA16 ELSEIF Ask_A[08] = 1 then goto PSCATA08 ELSEIF Ask_T[09] = 1 then goto PSCATT09 ELSEIF Ask_T[08] = 1 then goto PSCATT08 ELSEIF Ask_T[08] = 1 then goto PSCATT08 |
|-----|--------------|--------------|--|---|
| 20C | PSCAT<br>A10 | PSCATA<br>10 | (Now, please think about the last six months, since the first of (six months ago)./In the last SIX MONTHS) have (you/you or anyone in your household) purchased any women's dresses?  1. Yes 2. No | ELSEIF Ask_A[09] = 1 then goto PSCATA09 ELSE goto END_POPGRP10  1: Goto A10_COST  2,DK,RF: IF Ask_A[11] = 1 then goto PSCATA11 ELSEIF Ask_A[16] = 1 then goto PSCATA16 ELSEIF  Ask_A[08] = 1 then goto  |
|     |              |              |  | PSCATA08  ELSEIF  Ask_T[09] = 1 then goto  PSCATT09  ELSEIF  Ask_T[08] = 1 then goto  PSCATT08  ELSEIF  Ask_T[07] = 1 then goto  PSCATT07  ELSEIF  Ask_A[09] = 1 then goto  PSCATA09  ELSE goto   |
| 20C | A10_C<br>OST | A10_COS<br>T | In the last SIX MONTHS, how much did<br>(you/your household) spend on your<br>last purchase of women's dresses?  | END_POPGRP10  IF ENTRY It 8 or gt 455 then goto ERR1_A10COST  ELSE goto A10STORE  |

| 20C  | A10ST<br>ORE | A10STO<br>RE | What is the name of the business where this was last purchased?   | IF uppercase entry does not contains ".COM" and  |
|------|--------------|--------------|---|--|
|      |              |              | ◆ Enter store, website, or  | is not a DK<br>or RF then goto<br>A10PURCH   |
|      |              |              | company name  | ELSEIF Ask_A[11] = 1 then goto PSCATA11 ELSEIF Ask_A[16] = 1 then goto PSCATA16 ELSEIF Ask_A[08] = 1 then goto PSCATA08 ELSEIF Ask_T[09] = 1 then goto PSCATT09 ELSEIF Ask_T[08] = 1 then goto PSCATT08 ELSEIF Ask_T[07] = 1 then goto PSCATT07 ELSEIF Ask_A[09] = 1 then goto PSCATA09 ELSE goto END_POPGRP10 |
| 20C  | A10PU        | A10PUR       | Was this paid for -   | 1,3,4,DK,RF: IF  |
|      | RCH          | CH           | 1. Online?  | Ask_A[11] = 1 then goto<br>PSCATA11  |
|      |              |              | 2. In person?   | ELSEIF   |
|      |              |              | <ul><li>3. By mail or telephone order?</li><li>4. Other</li></ul> | Ask_A[16] = 1 then goto<br>PSCATA16  |
|      |              |              |   | ELSEIF Ask_A[08] = 1 then goto PSCATA08  |
|      |              |              |   | ELSEIF Ask_T[09] = 1 then goto PSCATT09  |
|      |              |              |   | ELSEIF Ask_T[08] = 1 then goto PSCATT08  |
|      |              |              |   | ELSEIF Ask_T[07] = 1 then goto PSCATT07  |
|      |              |              |   | ELSEIF<br>Ask_A[09] = 1 then goto  |
|      |              |              |   | PSCATA09<br>ELSE goto  |
|      |              |              |   | END_POPGRP10   |
| -000 | A 46' 6      |              |   | 2: Goto A10LOC   |
| 20C  | A10LO<br>C   | A10LOC       | In what city is Business name located?                            | Goto A10LOCST  |

| 20C | A10LO<br>CST | A10LOCS<br>T | In what state is Business name located?  Enter the two character state abbreviation   | IF entry is not a valid state abbreviation then goto CK_A10LOCST  ELSEIF Ask_A[11] = 1 then goto PSCATA11 ELSEIF Ask_A[16] = 1 then goto PSCATA16 ELSEIF Ask_A[08] = 1 then goto PSCATA08 ELSEIF Ask_T[09] = 1 then goto PSCATT09 ELSEIF Ask_T[08] = 1 then goto PSCATT08 ELSEIF Ask_T[07] = 1 then goto PSCATT07 ELSEIF Ask_A[09] = 1 then goto PSCATT07 ELSEIF Ask_A[09] = 1 then goto PSCATA09 ELSE goto END_POPGRP10 |
|-----|--------------|--------------|---|--|
| 20C | PSCAT<br>A11 | PSCATA<br>11 | (Now, please think about the last six months, since the first of (six months ago)./In the last SIX MONTHS) have (you/you or anyone in your household) purchased any women's tops, skirts, pants, or shorts?  1. Yes 2. No | 1: Goto A11_COST  2,DK,RF: IF Ask_A[16] = 1 then goto PSCATA16 ELSEIF Ask_A[08] = 1 then goto PSCATA08 ELSEIF Ask_T[09] = 1 then goto PSCATT09  ELSEIF Ask_T[08] = 1 then goto PSCATT08 ELSEIF Ask_T[07] = 1 then goto PSCATT07 ELSEIF Ask_A[09] = 1 then goto PSCATA09 ELSE goto END POPGRP10   |
| 20C | A11_C<br>OST | A11_COS<br>T | In the last SIX MONTHS, how much did<br>(you/your household) spend on your<br>last purchase of women's tops, skirts,<br>pants, or shorts?   | IF ENTRY It 5 or gt 500<br>then goto<br>ERR1_A11COST<br>ELSE goto A11STORE   |

| 20C | A11ST<br>ORE | A11STO<br>RE | What is the name of the business where this was last purchased?  • Enter store, website, or company name | IF uppercase entry does<br>not contains ".COM" and<br>is not a DK<br>or RF then goto<br>A11PURCH  |
|-----|--------------|--------------|--|---|
|     |              |              |  | ELSEIF Ask_A[16] = 1 then goto PSCATA16 ELSEIF Ask_A[08] = 1 then goto PSCATA08 ELSEIF Ask_T[09] = 1 then goto PSCATT09 ELSEIF Ask_T[08] = 1 then goto PSCATT08 ELSEIF Ask_T[07] = 1 then goto PSCATT07 ELSEIF Ask_A[09] = 1 then goto PSCATA09 ELSE goto END_POPGRP10                                |
| 20C | A11PU<br>RCH | A11PUR<br>CH | Was this paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other                    | 1,3,4,DK,RF: IF Ask_A[16] = 1 then goto PSCATA16  ELSEIF Ask_A[08] = 1 then goto PSCATA08  ELSEIF Ask_T[09] = 1 then goto PSCATT09  ELSEIF Ask_T[08] = 1 then goto PSCATT08  ELSEIF Ask_T[07] = 1 then goto PSCATT07  ELSEIF Ask_A[09] = 1 then goto PSCATA09  ELSE goto END_POPGRP10  2: Goto A11LOC |
| 20C | A11LO<br>C   | A11LOC       | In what city is Business name located?   | Goto A11LOCST   |

| 20C | A11LO<br>CST | A11LOCS<br>T | ? [F1] In what state is Business name located?  Enter the two character state abbreviation  | IF entry is not a valid state abbreviation then goto CK_A11LOCST  ELSEIF Ask_A[16] = 1 then goto PSCATA16 ELSEIF Ask_A[08] = 1 then goto PSCATA08 ELSEIF Ask_T[09] = 1 then goto PSCATT09 ELSEIF Ask_T[08] = 1 then goto PSCATT08 ELSEIF Ask_T[07] = 1 then goto PSCATT07 ELSEIF Ask_A[09] = 1 then goto PSCATA09 ELSE goto END_POPGRP10 |
|-----|--------------|--------------|---|--|
| 20C | PSCAT<br>A16 | PSCATA<br>16 | (Now, please think about the last six months, since the first of (six months ago)./In the last SIX MONTHS) have (you/you or anyone in your household) purchased any girls' clothing or accessories?  1. Yes 2. No | 1: Goto A16_COST  2,DK,RF: IF Ask_A[08] = 1 then goto PSCATA08 ELSEIF Ask_T[09] = 1 then goto PSCATT09 ELSEIF Ask_T[08] = 1 then goto PSCATT08  ELSEIF Ask_T[07] = 1 then goto PSCATT07 ELSEIF Ask_A[09] = 1 then goto PSCATA09 ELSE goto END_POPGRP10   |
| 20C | A16_C<br>OST | A16_COS<br>T | In the last SIX MONTHS, how much did (you/your household) spend on your last purchase of girls' clothing or accessories?  | IF ENTRY It 5 or gt 500<br>then goto<br>ERR1_A16COST<br>ELSE goto A16STORE   |

| 000 | A 400=       | A16STO       | What is the name of the business where  | · · ·  |
|-----|--------------|--------------|---|--|
| 20C | A16ST<br>ORE | RE           | this was last purchased?  • Enter store, website, or company name                     | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto A16PURCH  ELSEIF Ask_A[08] = 1 then goto PSCATA08 ELSEIF Ask_T[09] = 1 then goto PSCATT09 ELSEIF Ask_T[08] = 1 then goto PSCATT08 ELSEIF Ask_T[07] = 1 then goto PSCATT07 ELSEIF Ask_A[09] = 1 then goto PSCATT07 ELSEIF Ask_A[09] = 1 then goto PSCATA09 ELSE goto END POPGRP10 |
| 20C | A16PU<br>RCH | A16PUR<br>CH | Was this paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other | 1,3,4,DK,RF: IF Ask_A[08] = 1 then goto PSCATA08  ELSEIF Ask_T[09] = 1 then goto PSCATT09  ELSEIF Ask_T[08] = 1 then goto PSCATT08  ELSEIF Ask_T[07] = 1 then goto PSCATT07  ELSEIF Ask_A[09] = 1 then goto PSCATA09  ELSE goto END_POPGRP10  2: Goto A16LOC   |
| 20C | A16LO<br>C   | A16LOC       | In what city is Business name located?  | Goto A16LOCST  |

| 20C | A16LO<br>CST | A16LOCS<br>T | ? [F1] In what state is Business name located?  Enter the two character state abbreviation   | IF entry is not a valid state abbreviation then goto CK_A16LOCST  ELSEIF Ask_A[08] = 1 then goto PSCATA08  ELSEIF Ask_T[09] = 1 then goto PSCATT09  ELSEIF Ask_T[08] = 1 then goto PSCATT08  ELSEIF Ask_T[07] = 1 then goto PSCATT07  ELSEIF Ask_A[09] = 1 then goto PSCATA09  ELSE goto END_POPGRP10 |
|-----|--------------|--------------|--|---|
| 20C | PSCAT<br>A08 | PSCATA<br>08 | (Now, please think about the last six months, since the first of (six months ago)./In the last SIX MONTHS) have (you/you or anyone in your household) purchased any boys' clothing or accessories?  1. Yes 2. No | 1: Goto A08_COST  2,DK,RF: IF Ask_T[09] = 1 then goto PSCATT09 ELSEIF Ask_T[08] = 1 then goto PSCATT08 ELSEIF Ask_T[07] = 1 then goto PSCATT07 ELSEIF Ask_A[09] = 1 then goto PSCATA09 ELSE goto END_POPGRP10   |
| 20C | A08_C<br>OST | A08_COS<br>T | In the last SIX MONTHS, how much did<br>(you/your household) spend on your<br>last purchase of boys' clothing or<br>accessories?   | IF ENTRY It 5 or gt 500<br>then goto<br>ERR1_A08COST<br>ELSE goto A08STORE  |
| 20C | A08ST<br>ORE | A08STO<br>RE | What is the name of the business where this was last purchased?  • Enter store, website, or company name   | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto A08PURCH  ELSEIF Ask_T[09] = 1 then goto PSCATT09 ELSEIF Ask_T[08] = 1 then goto PSCATT08 ELSEIF Ask_T[07] = 1 then goto PSCATT07 ELSEIF Ask_A[09] = 1 then goto PSCATA09 ELSE goto END_POPGRP10                          |

| 20C | A08PU<br>RCH | A08PUR<br>CH | <ul><li>Was this paid for -</li><li>1. Online?</li><li>2. In person?</li><li>3. By mail or telephone order?</li><li>4. Other</li></ul>  | 1,3,4,DK,RF: IF Ask_T[09] = 1 then goto PSCATT09 ELSEIF Ask_T[08] = 1 then goto PSCATT08  ELSEIF Ask_T[07] = 1 then goto PSCATT07 ELSEIF Ask_A[09] = 1 then goto PSCATA09 ELSE goto END_POPGRP10   |
|-----|--------------|--------------|---|--|
|     |              |              |   | 2: Goto A08LOC   |
| 20C | A08LO<br>C   | A08LOC       | In what city is Business name located?  | Goto A08LOCST  |
| 20C | A08LO<br>CST | A08LOCS<br>T | ? [F1] In what state is Business name located?  Enter the two character state abbreviation  | IF entry is not a valid state abbreviation then goto CK_A08LOCST  ELSEIF Ask_T[09] = 1 then goto PSCATT09 ELSEIF Ask_T[08] = 1 then goto PSCATT08 ELSEIF Ask_T[07] = 1 then goto PSCATT07 ELSEIF Ask_A[09] = 1 then goto PSCATA09 ELSE goto END_POPGRP10 |
| 20C | PSCAT<br>T09 | PSCATT0<br>9 | (Now, please think about the last six months, since the first of (six months ago)./In the last SIX MONTHS) have (you/you or anyone in your household) purchased any motor oil, coolants, or fluids?  1. Yes 2. No | 1: Goto T09_COST  2,DK,RF: IF Ask_T[08] = 1 then goto PSCATT08   |
| 20C | T09_C<br>OST | T09_COS<br>T | In the last SIX MONTHS, how much did<br>(you/your household) spend on your<br>last purchase of motor oil, coolants, or<br>fluids?   | IF ENTRY It 5 or gt 65 then goto ERR1_T09COST  ELSE goto T09STORE  |

| 20C | T09ST<br>ORE | T09STOR<br>E | What is the name of the business where this was last purchased?  • Enter store, website, or company name  | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto T09PURCH  ELSEIF Ask_T[08] = 1  |
|-----|--------------|--------------|---|---|
|     |              |              |   | then goto PSCATT08 ELSEIF Ask_T[07] = 1 then goto PSCATT07 ELSEIF Ask_A[09] = 1 then goto PSCATA09 ELSE goto END_POPGRP10   |
| 20C | T09PU<br>RCH | T09PUR<br>CH | Was this paid for -  1. Online?  2. In person?  3. By mail or telephone order?  4. Other  | 1,3,4,DK,RF: IF Ask_T[08] = 1 then goto PSCATT08  ELSEIF Ask_T[07] = 1 then goto PSCATT07  ELSEIF Ask_A[09] = 1 then goto PSCATA09  ELSE goto END_POPGRP10  2: Goto T09LOC  |
| 20C | T09LO<br>C   | T09LOC       | In what city is Business name located?  | Goto T09LOCST   |
| 20C | T09LO<br>CST | T09LOCS<br>T | ? [F1] In what state is Business name located?  Enter the two character state abbreviation  | IF entry is not a valid state abbreviation then goto CK_T09LOCST  ELSEIF Ask_T[08] = 1 then goto PSCATT08  ELSEIF Ask_T[07] = 1 then goto PSCATT07  ELSEIF Ask_A[09] = 1 then goto PSCATA09  ELSE goto END_POPGRP10 |
| 20C | PSCAT<br>T08 | PSCATT0<br>8 | (Now, please think about the last six months, since the first of (six months ago)./In the last SIX MONTHS) have (you/you or anyone in your household) purchased any vehicle parts or accessories? Do not include tires.  1. Yes 2. No | 1: Goto T08_COST  2,DK,RF: IF Ask_T[07] = 1 then goto PSCATT07 ELSEIF Ask_A[09] = 1 then goto PSCATA09 ELSE goto END_POPGRP10   |

| 20C | T08_C        | T08_COS      | In the last SIX MONTHS, how much did   | IF ENTRY It 5 or gt 1700  |
|-----|--------------|--------------|--|---|
|     | OST          | T            | (you/your household) spend on your last purchase of vehicle parts or accessories? Do not include tires.  | then goto<br>ERR1_T08COST   |
|     |              |              |  | ELSE goto T08STORE  |
| 20C | T08ST<br>ORE | T08STOR<br>E | What is the name of the business where this was last purchased?  ◆ Enter store, website, or company name | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto T08PURCH                                  |
|     |              |              |  | ELSEIF Ask_T[07] = 1<br>then goto PSCATT07<br>ELSEIF Ask_A[09] = 1<br>then goto PSCATA09<br>ELSE goto<br>END_POPGRP10 |
| 20C | T08PU<br>RCH | T08PUR<br>CH | Was this paid for -  1. Online?  2. In person?  3. By mail or telephone order?  4. Other                 | 1,3,4,DK,RF: IF Ask_T[07] = 1 then goto PSCATT07 ELSEIF Ask_A[09] = 1 then goto PSCATA09 ELSE goto END_POPGRP10       |
|     | T001.0       | T001.00      |  | 2: Goto T08LOC  |
| 20C | T08LO<br>C   | T08LOC       | In what city is Business name located?   | Goto T08LOCST   |
| 20C | T08LO<br>CST | T08LOCS<br>T | ?[F1]  | IF entry is not a valid state abbreviation then   |
|     | CST          | ı            | In what state is Business name located?  | goto CK_T08LOCST  |
|     |              |              | Enter the two character state abbreviation   | ELSEIF Ask_T[07] = 1<br>then goto PSCATT07<br>ELSEIF Ask_A[09] = 1<br>then goto PSCATA09<br>ELSE goto<br>END_POPGRP10 |
| 20C | PSCAT<br>T07 | PSCATT0<br>7 | Now, please think about the last 12 months, since the first of (Month and                                | 1: Goto T07_COST  |
|     |              | ·            | Year, twelve months ago), have (you/you or anyone in your household) purchased any tires?                | 2,DK,RF: IF Ask_A[09]<br>= 1 then goto PSCATA09<br>ELSE goto  |
|     |              |              | 1. Yes<br>2. No  | END_POPGRP10  |
| 20C | T07_C<br>OST | T07_COS<br>T | In the last 12 MONTHS, how much did<br>(you/your household) spend on your<br>last purchase of tires?     | IF ENTRY It 5 or gt 700<br>then goto<br>ERR1_T07COST  |
|     |              |              |  | ELSE goto T07STORE  |

| 20C | T07ST<br>ORE | T07STOR<br>E | What is the name of the business where this was last purchased?  • Enter store, website, or company name  | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto T07PURCH  |
|-----|--------------|--------------|---|---|
|     |              |              |   | ELSEIF Ask_A[09] = 1<br>then goto PSCATA09<br>ELSE goto<br>END_POPGRP10   |
| 20C | T07PU<br>RCH | T07PUR<br>CH | <ul><li>Was this paid for -</li><li>1. Online?</li><li>2. In person?</li><li>3. By mail or telephone order?</li><li>4. Other</li></ul>  | 1,3,4,DK,RF: IF Ask_A[09] = 1 then goto PSCATA09 ELSE goto END_POPGRP10 2: Goto T07LOC  |
| 20C | T07LO<br>C   | T07LOC       | In what city is Business name located?  | Goto T07LOCST   |
| 20C | T07LO<br>CST | T07LOCS<br>T | ? [F1] In what state is Business name located?  Enter the two character state abbreviation  | IF entry is not a valid<br>state abbreviation then<br>goto CK_T07LOCST<br>ELSEIF Ask_A[09] = 1<br>then goto PSCATA09<br>ELSE goto |
| 20C | PSCAT<br>A09 | PSCATA<br>09 | (Now, please think about the last 12 months, since the first of (12 months ago)./In the last 12 MONTHS) have (you/you or anyone in your house hold) purchased any women's coats or jackets?  1. Yes 2. No | END_POPGRP10  1: Goto A09_COST  2,DK,RF: Goto END_POPGRP10  |
| 20C | A09_C<br>OST | A09_COS<br>T | In the last 12 MONTHS, how much did<br>(you/your household) spend on your<br>last purchase of women's coats or<br>jackets?  | IF ENTRY It 9 or gt 400<br>then goto<br>ERR1_A09COST<br>ELSE goto A09STORE  |
| 20C | A09ST<br>ORE | A09STO<br>RE | What is the name of the business where this was last purchased?  • Enter store, website, or company name  | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto A09PURCH  ELSE goto END_POPGRP10                      |

| 000 | 4 00 D L I   | A 00D1 ID    | NV 411 116                                 | 4 0 4 DK DE 0 1                            |
|-----|--------------|--------------|--|--|
| 20C | A09PU<br>RCH | A09PUR<br>CH | Was this paid for -                        | 1,3,4,DK,RF: Goto<br>END_POPGRP10          |
|     |              |              | 1. Online?                                 | _  |
|     |              |              | 2. In person?                              | 2: Goto A09LOC                             |
|     |              |              | 3. By mail or telephone order?             |  |
|     |              |              | 4. Other                                   |  |
| 20C | A09LO<br>C   | A09LOC       | In what city is Business name located?     | Goto A09LOCST                              |
| 20C | A09LO        | A09LOCS      | ? [F1]                                     | IF entry is not a valid                    |
|     | CST          | T            |  | state abbreviation then                    |
|     |              |              | In what state is Business name             | goto CK_A09LOCST                           |
|     |              |              | located?                                   | _  |
|     |              |              | Futurity two above to state                | ELSE goto                                  |
|     |              |              | Enter the two character state abbreviation | END_POPGRP10                               |
|     |              | END PO       |  | Exit section 20C and goto                  |
|     |              | PGRP10       |  | the next appropriate                       |
|     |              |              |  | section                                    |
|     |              | POP11 A      |  |  |
| ·   |              | skFlags_     |  |  |
| 20C | PGRP1        | PGRP11_      | The next few questions are about           | IF Ask_T[05] = 1 then                      |
|     | 1 INT        | INTRO        | expenses made by (you/you or anyone        | goto PSCATT05                              |
|     | RŌ           |              | in your household) during the last six     | ELSEIF Ask E[16] = 1                       |
|     |              |              | months, that is, as far back as (Month     | then goto PSCATE16                         |
|     |              |              | and Year, six month ago). We have          | ELSEIF Ask_E[17] = 1                       |
|     |              |              | used the responses that you've already     | then goto PSCATE17                         |
|     |              |              | given us to shorten this part of the       | ELSEIF Ask_R[02] = 1                       |
|     |              |              | interview, so I'll only be asking you      | then goto PSCATR02                         |
|     |              |              | about expenses that you told me that       | ELSEIF Ask_R[09] = 1                       |
|     |              |              | you did not have in the last three         | then goto PSCATR09                         |
|     |              |              | months.                                    | ELSEIF Ask_R[05] = 1                       |
|     |              |              | 1. Enter 1 to Continue                     | then goto PSCATR05<br>ELSEIF Ask R[07] = 1 |
|     |              |              |  | then goto PSCATR07                         |
|     |              |              |  | ELSEIF Ask_R[04] = 1                       |
|     |              |              |  | then goto PSCATR04                         |
|     |              |              |  | ELSEIF Ask M[03] = 1                       |
|     |              |              |  | then goto PSCATM03                         |
|     |              |              |  | ELSEIF Ask_T[18] = 1                       |
|     |              |              |  | then goto PSCATT18                         |
|     |              |              |  | ELSEIF Ask_T[19] = 1                       |
|     |              |              |  | then goto PSCATT19                         |
|     |              |              |  | ELSE goto                                  |
|     |              |              |  | END POPGRP11                               |
|     |              |              |  |  |

| 20C | PSCAT<br>T05 | PSCATT0 5 | Now, please think about the last six months, since the first of (Month and Year, six month ago) have (you/you or anyone in your household) purchased any gasoline, diesel, or alternative fuels?  1. Yes 2. No | 1: Goto T05_COST  2,DK,RF: IF Ask_E[16] = 1 then goto PSCATE16 ELSEIF Ask_E[17] = 1 then goto PSCATE17 ELSEIF Ask_R[02] = 1 then goto PSCATR02 ELSEIF Ask_R[09] = 1 then goto PSCATR09 ELSEIF Ask_R[05] = 1 then goto PSCATR05 ELSEIF Ask_R[07] = 1 then goto PSCATR07 ELSEIF Ask_R[04] = 1 then goto PSCATR04 ELSEIF Ask_M[03] = 1 then goto PSCATR04 ELSEIF Ask_M[03] = 1 then goto PSCATM03 ELSEIF Ask_T[18] = 1 then goto PSCATT18 ELSEIF Ask_T[19] = 1 then goto PSCATT19 ELSEIF |
|-----|--------------|-----------|--|---|
| 20C | T05 C        | T05 COS   | In the last SIX MONTHS, how much did   | ELSE goto<br>END_POPGRP11   |
| 200 | OST          | T T       | (you/your household) spend on your last purchase of gasoline, diesel or alternative fuels?   | IF ENTRY gt 400 then<br>goto ERR1_T05COST<br>ELSE goto T05STORE   |

| 20C | T05ST<br>ORE | T05STOR<br>E | What is the name of the business where this was last purchased?  • Enter store, website, or company name | IF uppercase entry does<br>not contains ".COM" and<br>is not a DK<br>or RF then goto<br>T05PURCH   |
|-----|--------------|--------------|--|--|
|     |              |              |  | ELSEIF Ask_E[16] = 1 then goto PSCATE16 ELSEIF Ask_E[17] = 1 then goto PSCATE17 ELSEIF Ask_R[02] = 1 then goto PSCATR02 ELSEIF Ask_R[09] = 1 then goto PSCATR09 ELSEIF Ask_R[05] = 1 then goto PSCATR05 ELSEIF Ask_R[07] = 1 then goto PSCATR07 ELSEIF Ask_R[04] = 1 then goto PSCATR04 ELSEIF Ask_M[03] = 1 then goto PSCATM03 ELSEIF Ask_T[18] = 1 then goto PSCATT18 ELSEIF Ask_T[19] = 1 then goto PSCATT19 ELSE goto END_POPGRP11 |

| 1. Online? 2. In person? 3. By mail or telephone order? 4. Other  Ask_E[17  Ask_R[02  PSCATE1  Ask_R[09  PSCATE1  | ] = 1 then goto                 |
|---|---------------------------------|
| 3. By mail or telephone order? 4. Other  Ask_E[17 PSCATE1  Ask_R[02 PSCATRO  Ask_R[09 PSCATRO  Ask_R[05 PSCATRO  Ask_R[07 PSCATRO  Ask_R[07 Ask_R[07 Ask_R[07 Ask_R[07] Ask_R[07] Ask_R[07] Ask_R[07] |                                 |
| 4. Other PSCATE1  Ask_R[02 PSCATRO  Ask_R[09 PSCATRO  Ask_R[05 PSCATRO  Ask_R[07 PSCATRO  Ask_R[07 PSCATRO  Ask_R[07 PSCATRO  Ask_R[07 PSCATRO  Ask_R[04  | ELSEIF                          |
| PSCATRO  Ask_R[09 PSCATRO  Ask_R[05 PSCATRO  Ask_R[07 PSCATRO  Ask_R[07 PSCATRO  Ask_R[04   |                                 |
| PSCATRO  Ask_R[09 PSCATRO  Ask_R[05 PSCATRO  Ask_R[07 PSCATRO  Ask_R[07 PSCATRO  Ask_R[04   | ELSEIF                          |
| PSCATRO Ask_R[05 PSCATRO Ask_R[07 PSCATRO Ask_R[07  |                                 |
| PSCATRO Ask_R[05 PSCATRO Ask_R[07 PSCATRO Ask_R[07  | ELSEIF                          |
| PSCATRO Ask_R[07 PSCATRO Ask_R[04   | 9                               |
| PSCATRO<br>Ask_R[04   | ELSEIF<br>  = 1 then goto<br>5  |
| PSCATRO<br>Ask_R[04   | ELSEIF                          |
|   | 7                               |
|   | ELSEIF                          |
| rookind   | 4                               |
| Ask_M[03<br>PSCATM0   | ELSEIF<br>] = 1 then goto<br>)3 |
|   | ELSEIF                          |
| Ask_∏18]<br>PSCATT1   |                                 |
| A - I. TI40)  | ELSEIF                          |
| ASK_I[19] PSCATT1   | = 1 then goto<br>9              |
|   | ELSE goto                       |
| END_POF   |                                 |
|   | GRP11                           |
| 20C T05LO T05LOC In what city is (Business Name) Goto T05L C located?   |                                 |

| 20C | T05LO | T05LOCS | ?[F1]                                      | IF entry is not a valid  |
|-----|-------|---------|--|--|
|     | CST   | T       |  | state abbreviation then  |
|     |       |         | In what state is (Business Name) located?  | goto CK_T05LOCST   |
|     |       |         | Enter the two character state abbreviation | ELSEIF Ask_E[16] = 1 then goto PSCATE16 ELSEIF Ask_E[17] = 1 then goto PSCATE17 ELSEIF Ask_R[02] = 1 then goto PSCATR02 ELSEIF Ask_R[09] = 1 then goto PSCATR09 ELSEIF Ask_R[05] = 1 then goto PSCATR05 ELSEIF Ask_R[07] = 1 then goto PSCATR07 ELSEIF Ask_R[04] = 1 then goto PSCATR04 ELSEIF Ask_M[03] = 1 then goto PSCATM03 ELSEIF Ask_T[18] = 1 then goto PSCATT18 ELSEIF Ask_T[19] = 1 then goto PSCATT19 ELSE goto END_POPGRP11 |

| 20C | PSCAT<br>E16 | PSCATE<br>16 | (Now, please think about the last six months, since the first of (Six Months Ago)./In the last SIX MONTHS) have (you/you or anyone in your household) had any expenses for cellular telephone service?  1. Yes 2. No | 1: Goto E16_COST  2,DK,RF: IF Ask_E[17] = 1 then goto PSCATE17 ELSEIF Ask_R[02] = 1 then goto PSCATR02 ELSEIF Ask_R[09] = 1 then goto PSCATR09 ELSEIF Ask_R[05] = 1 then goto PSCATR05 ELSEIF Ask_R[07] = 1 then goto PSCATR07 ELSEIF Ask_R[04] = 1 then goto PSCATR04 ELSEIF Ask_M[03] = 1 then goto PSCATM03 ELSEIF Ask_T[18] = 1 then goto PSCATT18 ELSEIF Ask_T[19] = 1 then goto PSCATT19 |
|-----|--------------|--------------|--|--|
|     |              |              |  | ELSE goto<br>END POPGRP11  |
| 20C | E16_C<br>OST | E16_COS<br>T | In the last SIX MONTHS, how much was (your/your household's) last expense for cellular telelphone service?   | IF ENTRY It 7 or gt 400<br>then goto<br>ERR1_E16COST   |
|     |              |              |  | ELSE goto E16STORE   |

| 20C | E16ST<br>ORE | E16STO<br>RE | What is the name of the business where (you/your household) had this expense?  • Enter store, website, or company name | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto E16PURCH   |
|-----|--------------|--------------|--|--|
|     |              |              | Company name   | ELSEIF Ask_E[17] = 1 then goto PSCATE17 ELSEIF Ask_R[02] = 1 then goto PSCATR02 ELSEIF Ask_R[09] = 1 then goto PSCATR09 ELSEIF Ask_R[05] = 1 then goto PSCATR05 ELSEIF Ask_R[07] = 1 then goto PSCATR07 ELSEIF Ask_R[04] = 1 then goto PSCATR04 ELSEIF Ask_M[03] = 1 then goto PSCATM03 ELSEIF Ask_T[18] = 1 then goto PSCATT18 ELSEIF Ask_T[19] = 1 then goto PSCATT19 ELSE goto END_POPGRP11 |

| 20C | E16PU      | E16PUR | Wasthis paid for -  | 1,3,4,DK,RF: IF                               |
|-----|------------|--------|---|---|
|     | RCH        | CH     | 1. Online? 2. In person?  | Ask_E[17] = 1 then goto<br>PSCATE17<br>ELSEIF |
|     |            |        | <ul><li>3. By mail or telephone order?</li><li>4. Other</li></ul> | Ask_R[02] = 1 then goto<br>PSCATR02           |
|     |            |        |   | ELSEIF<br>Ask_R[09] = 1 then goto<br>PSCATR09 |
|     |            |        |   | ELSEIF Ask_R[05] = 1 then goto PSCATR05       |
|     |            |        |   | ELSEIF Ask_R[07] = 1 then goto PSCATR07       |
|     |            |        |   | ELSEIF Ask_R[04] = 1 then goto PSCATR04       |
|     |            |        |   | ELSEIF Ask_M[03] = 1 then goto PSCATM03       |
|     |            |        |   | ELSEIF<br>Ask_T[18] = 1 then goto<br>PSCATT18 |
|     |            |        |   | ELSEIF Ask_T[19] = 1 then goto PSCATT19       |
|     |            |        |   | ELSE goto<br>END_POPGRP11                     |
|     |            |        |   | 2: Goto E16LOC                                |
| 20C | E16LO<br>C | E16LOC | In what city is (Business Name) located?                          | Goto E16LOCST                                 |

| 20C | E16LO        | E16LOCS      | ?[F1]   | IF entry is not a valid   |
|-----|--------------|--------------|---|---|
|     | CST          | T            |   | state abbreviation then   |
|     |              |              | In what state is (Business Name) located?   | goto CK_E16LOCST  |
|     |              |              | Enter the two character state abbreviation  | ELSEIF Ask_E[17] = 1 then goto PSCATE17 ELSEIF Ask_R[02] = 1 then goto PSCATR02 ELSEIF Ask_R[09] = 1 then goto PSCATR09 ELSEIF Ask_R[05] = 1 then goto PSCATR05 ELSEIF Ask_R[07] = 1 then goto PSCATR07 ELSEIF Ask_R[04] = 1 then goto PSCATR04 ELSEIF Ask_M[03] = 1 then goto PSCATM03 ELSEIF Ask_T[18] = 1 then goto PSCATT18 ELSEIF Ask_T[19] = 1 then goto PSCATT19 |
|     |              |              |   | ELSE goto<br>END POPGRP11   |
| 20C | PSCAT<br>E17 | PSCATE<br>17 | (Now, please think about the last six months, since the first of (six months ago)./In the last SIX MONTHS) have (you/you or anyone in your household) had any expenses for local or long distance landline telephone service including prepaid phone cards? | 1: Goto E17_COST  2,DK,RF: IF Ask_R[02] = 1 then goto PSCATR02 ELSEIF Ask_R[09] = 1 then goto PSCATR09  |
|     |              |              | 1. Yes<br>2. No   | ELSEIF  Ask_R[05] = 1 then goto PSCATR05  ELSEIF  Ask_R[07] = 1 then goto PSCATR07  ELSEIF  Ask_R[04] = 1 then goto PSCATR04  ELSEIF  Ask_M[03] = 1 then goto PSCATM03  ELSEIF  Ask_T[18] = 1 then goto PSCATT18  ELSEIF  Ask_T[19] = 1 then goto PSCATT19  ELSE goto END_POPGRP11  |

| 20C | E17_C<br>OST | E17_COS<br>T | In the last SIX MONTHS, how much was (your/your household's) last expense for local or long distance landline telephone service including prepaid | then goto ERR1_E17COST  |
|-----|--------------|--------------|---|---|
| 20C | E17ST<br>ORE | E17STO<br>RE | phone cards? What is the name of the business where (you/your household) had this expense?  | IF uppercase entry does not contains ".COM" and is not a DK   |
|     |              |              | ◆ Enter store, website, or company name   | or RF then goto E17PURCH  ELSEIF Ask_R[02] = 1 then goto PSCATR02 ELSEIF Ask_R[09] = 1 then goto PSCATR09 ELSEIF Ask_R[05] = 1 then goto PSCATR05 ELSEIF Ask_R[07] = 1 then goto PSCATR07 ELSEIF Ask_R[04] = 1 then goto PSCATR04 ELSEIF Ask_M[03] = 1 then goto PSCATM03 ELSEIF Ask_T[18] = 1 then goto PSCATT18 ELSEIF Ask_T[19] = 1 then goto PSCATT19 ELSE goto |

| 20C | E17PU<br>RCH | E17PUR<br>CH | Was this paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other      | 1,3,4,DK,RF: IF Ask_R[02] = 1 then goto PSCATR02 ELSEIF Ask_R[09] = 1 then goto PSCATR09  ELSEIF Ask_R[05] = 1 then goto PSCATR05 ELSEIF Ask_R[07] = 1 then goto PSCATR07  ELSEIF Ask_R[04] = 1 then goto PSCATR04 ELSEIF  |
|-----|--------------|--------------|--|--|
| 20C | E17LO        | E17LOC       | In what city is Rusinoss name located?   | Ask_M[03] = 1 then goto PSCATM03  ELSEIF Ask_T[18] = 1 then goto PSCATT18  ELSEIF Ask_T[19] = 1 then goto PSCATT19  ELSE goto END_POPGRP11  2: Goto E17LOCST   |
| -   | C E1/LO      |              | In what city is Business name located?   | Goto E17LOCST  |
| 20C | E17LO<br>CST | E17LOCS<br>T | ? [F1] In what state is Business name located?  Enter the two character state abbreviation | IF entry is not a valid<br>state abbreviation then<br>goto CK_E17LOCST<br>ELSEIF Ask_R[02] = 1<br>then goto PSCATR02<br>ELSEIF Ask_R[09] = 1<br>then goto PSCATR09   |
|     |              |              |  | ELSEIF Ask_R[05] = 1 then goto PSCATR05 ELSEIF Ask_R[07] = 1 then goto PSCATR07 ELSEIF Ask_R[04] = 1 then goto PSCATR04 ELSEIF Ask_M[03] = 1 then goto PSCATM03 ELSEIF Ask_T[18] = 1 then goto PSCATT18 ELSEIF Ask_T[19] = 1 then goto PSCATT19 ELSE goto END_POPGRP11 |

| 20C | PSCAT<br>R02 | PSCATR<br>02 | (Now, please think about the last six months, since the first of (six months ago)./In the last SIX MONTHS) have (you/you or anyone in your household) had any expenses for any cable or satellite television or radio service?  1. Yes 2. No | 1: Goto R02_COST  2,DK,RF: IF Ask_R[09] = 1 then goto PSCATR09 ELSEIF Ask_R[05] = 1 then goto PSCATR05 ELSEIF Ask_R[07] = 1 then goto PSCATR07 ELSEIF Ask_R[04] = 1 then goto PSCATR04 ELSEIF Ask_M[03] = 1 then goto PSCATM03 ELSEIF Ask_T[18] = 1 then goto PSCATT18 ELSEIF Ask_T[19] = 1 then goto PSCATT18 ELSEIF Ask_T[19] = 1 then goto PSCATT19 ELSE goto END POPGRP11                        |
|-----|--------------|--------------|--|--|
| 20C | R02_C<br>OST | R02_CO<br>ST | In the last SIX MONTHS, how much was (your/your household's) last expense for cable or satellite television or radio service?  | IF ENTRY It 5 or gt 100<br>then goto<br>ERR1_R02COST<br>ELSE goto R02STORE   |
| 20C | R02ST<br>ORE | R02STO<br>RE | What is the name of the business where (you/your household) had this expense?  • Enter store, website, or company name   | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto R02PURCH  ELSEIF Ask_R[09] = 1 then goto PSCATR09 ELSEIF Ask_R[05] = 1 then goto PSCATR05 ELSEIF Ask_R[07] = 1 then goto PSCATR07 ELSEIF Ask_R[04] = 1 then goto PSCATR04 ELSEIF Ask_M[03] = 1 then goto PSCATM03 ELSEIF Ask_T[18] = 1 then goto PSCATT18 ELSEIF Ask_T[19] = 1 then goto PSCATT19 ELSE goto END POPGRP11 |

| 20C | R02PU<br>RCH | R02PUR<br>CH | <ul><li>Was this paid for -</li><li>1. Online?</li><li>2. In person?</li><li>3. By mail or telephone order?</li><li>4. Other</li></ul> | 1,3,4,DK,RF: IF Ask_R[09] = 1 then goto PSCATR09  ELSEIF Ask_R[05] = 1 then goto PSCATR05  ELSEIF Ask_R[07] = 1 then goto PSCATR07  ELSEIF Ask_R[04] = 1 then goto PSCATR04  |
|-----|--------------|--------------|--|--|
|     |              |              |  | ELSEIF Ask_M[03] = 1 then goto PSCATM03  ELSEIF Ask_T[18] = 1 then goto PSCATT18  ELSEIF Ask_T[19] = 1 then goto PSCATT19  ELSE goto END_POPGRP11  |
|     |              |              |  | 2: Goto R02LOC   |
| 20C | R02LO<br>C   | R02LOC       | In what city is (Business Name) located?   | Goto R02LOCST  |
| 20C | R02LO<br>CST | R02LOC<br>ST | ? [F1] In what state is (Business Name) located?  Enter the two character state abbreviation   | IF entry is not a valid state abbreviation then goto CK_R02LOCST  ELSEIF Ask_R[09] = 1 then goto PSCATR09 ELSEIF Ask_R[05] = 1 then goto PSCATR05 ELSEIF Ask_R[07] = 1 then goto PSCATR07 ELSEIF Ask_R[04] = 1 then goto PSCATR04 ELSEIF Ask_M[03] = 1 then goto PSCATM03 ELSEIF Ask_T[18] = 1 then goto PSCATT18 ELSEIF Ask_T[19] = 1 then goto PSCATT19 ELSE goto END POPGRP11 |

| 20C | PSCAT<br>R09 | PSCATR<br>09 | (Now, please think about the last six months, since the first of (six months ago)./In the last SIX MONTHS) have (you/you or anyone in your household) purchased any pets, pet supplies or accessories?  1. Yes 2. No | 1: Goto R09_COST  2,DK,RF: IF Ask_R[05] = 1 then goto PSCATR05 ELSEIF Ask_R[07] = 1 then goto PSCATR07 ELSEIF Ask_R[04] = 1 then goto PSCATR04 ELSEIF Ask_M[03] = 1 then goto PSCATM03 ELSEIF Ask_T[18] = 1 then goto PSCATT18 ELSEIF Ask_T[19] = 1 then goto PSCATT19 ELSE goto END_POPGRP11  |
|-----|--------------|--------------|--|--|
| 20C | R09_C<br>OST | R09_CO<br>ST | In the last SIX MONTHS, how much did (you/your household) spend on your last purchase of pets, pet supplies or accessories?  | IF ENTRY It 5 or gt 300<br>then goto<br>ERR1_R09COST<br>ELSE goto R09STORE   |
| 20C | R09ST<br>ORE | R09STO<br>RE | What is the name of the business where this was last purchased?  ◆ Enter store, website, or company name   | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto R09PURCH  ELSEIF Ask_R[05] = 1 then goto PSCATR05 ELSEIF Ask_R[07] = 1 then goto PSCATR07 ELSEIF Ask_R[04] = 1 then goto PSCATR04 ELSEIF Ask_M[03] = 1 then goto PSCATM03 ELSEIF Ask_T[18] = 1 then goto PSCATT18 ELSEIF Ask_T[19] = 1 then goto PSCATT18 ELSEIF Ask_T[19] = 1 then goto PSCATT19 ELSE goto END_POPGRP11 |

| 20C | R09PU        | R09PUR       | Was this paid for -   | 1,3,4,DK,RF: IF  |
|-----|--------------|--------------|---|--|
|     | RCH          | CH           | 1. Online?  | Ask_R[05] = 1 then goto<br>PSCATR05  |
|     |              |              | 2. In person?   | ELSEIF   |
|     |              |              | <ul><li>3. By mail or telephone order?</li><li>4. Other</li></ul> | Ask_R[07] = 1 then goto<br>PSCATR07  |
|     |              |              |   | ELSEIF<br>Ask_R[04] = 1 then goto<br>PSCATR04  |
|     |              |              |   | ELSEIF<br>Ask_M[03] = 1 then goto<br>PSCATM03  |
|     |              |              |   | ELSEIF Ask_T[18] = 1 then goto PSCATT18  |
|     |              |              |   | ELSEIF Ask_T[19] = 1 then goto PSCATT19  |
|     |              |              |   | ELSE goto<br>END_POPGRP11  |
|     |              |              |   | 2: Goto R09LOC   |
| 20C | R09LO<br>C   | R09LOC       | In what city is (Business Name) located?                          | Goto R09LOCST  |
| 20C | R09LO<br>CST | R09LOC<br>ST | ? [F1]  | IF entry is not a valid state abbreviation then  |
|     | CST          | 31           | In what state is (Business Name) located?                         | goto CK_R09LOCST   |
|     |              |              | Enter the two character state abbreviation                        | ELSEIF Ask_R[05] = 1 then goto PSCATR05 ELSEIF Ask_R[07] = 1 then goto PSCATR07 ELSEIF Ask_R[04] = 1 then goto PSCATR04 ELSEIF Ask_M[03] = 1 then goto PSCATM03 ELSEIF Ask_T[18] = 1 then goto PSCATT18 ELSEIF Ask_T[19] = 1 then goto PSCATT19 ELSE goto END_POPGRP11 |

| 20C | PSCAT<br>R05 | PSCATR<br>05 | (Now, please think about the last six months, since the first of (six months ago)./In the last SIX MONTHS) have (you/you or anyone in your household) had any expenses for DVD or video game rentals?  1. Yes 2. No | 1: Goto R05_COST  2,DK,RF: IF Ask_R[07] = 1 then goto PSCATR07 ELSEIF Ask_R[04] = 1 then goto PSCATR04 ELSEIF Ask_M[03] = 1 then goto PSCATM03 ELSEIF Ask_T[18] = 1 then goto PSCATT18 ELSEIF Ask_T[19] = 1 then goto PSCATT19 ELSE goto END_POPGRP11  |
|-----|--------------|--------------|---|--|
| 20C | R05_C<br>OST | R05_CO<br>ST | In the last SIX MONTHS, how much was (your/your household's) last expense for DVD or video game rental?   | IF ENTRY It 5 or gt 390 then goto ERR1_R05COST   |
| 20C | R05ST<br>ORE | R05STO<br>RE | What is the name of the business where (you/your household) had this expense?  • Enter store, website, or company name  | ELSE goto R05STORE  IF uppercase entry does not contains ".COM" and is not a DK or RF then goto R05PURCH  ELSEIF Ask_R[07] = 1 then goto PSCATR07 ELSEIF Ask_R[04] = 1 then goto PSCATR04 ELSEIF Ask_M[03] = 1 then goto PSCATM03 ELSEIF Ask_T[18] = 1 then goto PSCATT18 ELSEIF Ask_T[19] = 1 then goto PSCATT19 ELSE goto END_POPGRP11 |

| 20C | R05PU<br>RCH | R05PUR<br>CH | Was this paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other   | 1,3,4,DK,RF: IF Ask_R[07] = 1 then goto PSCATR07  ELSEIF Ask_R[04] = 1 then goto PSCATR04  ELSEIF Ask_M[03] = 1 then goto PSCATM03  ELSEIF Ask_T[18] = 1 then goto PSCATT18  ELSEIF Ask_T[19] = 1 then goto PSCATT19  ELSE goto  |
|-----|--------------|--------------|---|--|
|     |              |              |   | END_POPGRP11   |
| 20C | R05LO        | R05LOC       | In what city is (Business Name)   | 2: Goto R05LOC<br>Goto R05LOCST  |
|     | C            |              | located?  |  |
| 20C | R05LO<br>CST | R05LOC<br>ST | ? [F1] In what state is (Business Name) located?  Enter the two character state abbreviation  | IF entry is not a valid state abbreviation then goto CK_R05LOCST  ELSEIF Ask_R[07] = 1 then goto PSCATR07 ELSEIF Ask_R[04] = 1 then goto PSCATR04 ELSEIF Ask_M[03] = 1 then goto PSCATM03 ELSEIF Ask_T[18] = 1 then goto PSCATT18 ELSEIF Ask_T[19] = 1 then goto PSCATT19 ELSE goto END_POPGRP11 |
| 20C | PSCAT<br>R07 | PSCATR<br>07 | (Now, please think about the last six months, since the first of (six months ago)./In the last SIX MONTHS) have (you/you or anyone in your household) purchased any CDs or audio downloads? Do not include fees for streaming services.  1. Yes 2. No | 1: Goto R07_COST  2,DK,RF: IF Ask_R[04] = 1 then goto PSCATR04 ELSEIF Ask_M[03] = 1 then goto PSCATM03 ELSEIF Ask_T[18] = 1 then goto PSCATT18 ELSEIF Ask_T[19] = 1 then goto PSCATT19 ELSE goto END_POPGRP11  |

| 20C | R07_C<br>OST | R07_CO<br>ST | In the last SIX MONTHS, how much did<br>(you/your household) spend on your<br>last purchase of CDs or audio                            | IF ENTRY gt 250 then<br>goto ERR1_R07COST  |
|-----|--------------|--------------|--|--|
|     |              |              | downloads? Do not incude fees for streaming services.  | ELSE goto R07STORE   |
| 20C | R07ST<br>ORE | R07STO<br>RE | What is the name of the business where this was last purchased?  • Enter store, website, or company name                               | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto R07PURCH   |
|     |              |              |  | ELSEIF Ask_R[04] = 1 then goto PSCATR04 ELSEIF Ask_M[03] = 1 then goto PSCATM03 ELSEIF Ask_T[18] = 1 then goto PSCATT18 ELSEIF Ask_T[19] = 1 then goto PSCATT19 ELSE goto END_POPGRP11   |
| 20C | R07PU<br>RCH | R07PUR<br>CH | <ul><li>Was this paid for -</li><li>1. Online?</li><li>2. In person?</li><li>3. By mail or telephone order?</li><li>4. Other</li></ul> | 1,3,4,DK,RF: IF Ask_R[04] = 1 then goto PSCATR04  ELSEIF Ask_M[03] = 1 then goto PSCATM03  ELSEIF Ask_T[18] = 1 then goto PSCATT18  ELSEIF Ask_T[19] = 1 then goto PSCATT19  ELSE goto END_POPGRP11  2: Goto R07LOC                                      |
| 20C | R07LO<br>C   | R07LOC       | In what city is Business name located?   | Goto R07LOCST  |
| 20C | R07LO<br>CST | R07LOC<br>ST | ? [F1] In what state is Business name located?  Enter the two character state abbreviation   | IF entry is not a valid state abbreviation then goto CK_R07LOCST  ELSEIF Ask_R[04] = 1 then goto PSCATR04 ELSEIF Ask_M[03] = 1 then goto PSCATM03 ELSEIF Ask_T[18] = 1 then goto PSCATT18 ELSEIF Ask_T[19] = 1 then goto PSCATT19 ELSE goto END_POPGRP11 |

| 20C | PSCAT<br>R04 | PSCATR<br>04 | (Now, please think about the last six months, since the first of (six months ago)./In the last SIX MONTHS) have (you/you or anyone in your house hold) purchased DVDs or video downloads?  1. Yes 2. No | 1: Goto R04_COST  2,DK,RF: IF Ask_M[03] = 1 then goto PSCATM03 ELSEIF Ask_T[18] = 1 then goto PSCATT18 ELSEIF Ask_T[19] = 1 then goto PSCATT19 ELSE goto END_POPGRP11  |
|-----|--------------|--------------|---|--|
| 20C | R04_C<br>OST | R04_CO<br>ST | In the last SIX MONTHS, how much did<br>(you/your household) spend on your<br>last purchase of DVDs or video<br>downloads?  | IF ENTRY gt 210 then goto ERR1_R04COST  ELSE goto R04STORE   |
| 20C | R04ST<br>ORE | R04STO<br>RE | What is the name of the business where this was last purchased?  • Enter store, website, or company name  | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto R04PURCH  ELSEIF Ask_M[03] = 1 then goto PSCATM03 ELSEIF Ask_T[18] = 1 then goto PSCATT18 ELSEIF Ask_T[19] = 1 then goto PSCATT19 ELSE goto END_POPGRP11 |
| 20C | R04PU<br>RCH | R04PUR<br>CH | <ul><li>Was this paid for -</li><li>1. Online?</li><li>2. In person?</li><li>3. By mail or telephone order?</li><li>4. Other</li></ul>  | 1,3,4,DK,RF: IF Ask_M[03] = 1 then goto PSCATM03  ELSEIF Ask_T[18] = 1 then goto PSCATT18  ELSEIF Ask_T[19] = 1 then goto PSCATT19  ELSE goto END_POPGRP11  2: Goto R04LOC   |
| 20C | R04LO<br>C   | R04LOC       | In what city is (Business name) located?  | Goto R04LOCST  |

| 20C | R04LO<br>CST | R04LOC<br>ST | ? [F1] In what state is (Business name) located?   | IF entry is not a valid<br>state abbreviation then<br>goto CK_R04LOCST   |
|-----|--------------|--------------|--|--|
|     |              |              | Enter the two character state abbreviation   | ELSEIF Ask_M[03] = 1 then goto PSCATM03 ELSEIF Ask_T[18] = 1 then goto PSCATT18 ELSEIF Ask_T[19] = 1 then goto PSCATT19 ELSE goto END POPGRP11   |
| 20C | PSCAT<br>M03 | PSCATM<br>03 | (Now, please think about the last six months, since the first of (six months ago)./In the last SIX MONTHS) have (you/you or anyone in your household) purchased any medical equipment, supplies, or dressings?  1. Yes 2. No | 1: Goto M03_COST  2,DK,RF: IF Ask_T[18] = 1 then goto PSCATT18   |
| 20C | M03_C<br>OST | M03_CO<br>ST | In the last SIX MONTHS, how much did<br>(you/your household) spend on your<br>last purchase of medical equipment,<br>supplies, or dressings?   | IF ENTRY It 5 or gt 1350<br>then goto<br>ERR1_M03COST<br>ELSE goto M03STORE  |
| 20C | M03ST<br>ORE | M03STO<br>RE | What is the name of the business where this was last purchased?  ◆ Enter store, website, or company name   | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto M03PURCH  ELSEIF Ask_T[18] = 1 then goto PSCATT18 ELSEIF Ask_T[19] = 1 then goto PSCATT19 ELSE goto END_POPGRP11 |
| 20C | M03PU<br>RCH | M03PUR<br>CH | Was this paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other  | 1,3,4,DK,RF: IF Ask_T[18] = 1 then goto PSCATT18 ELSEIF Ask_T[19] = 1 then goto PSCATT19 ELSE goto END_POPGRP11 2: Goto M03LOC   |
| 20C | M03LO<br>C   | M03LOC       | In what city is (Business name) located?   | Goto M03LOCST  |

| 20C | M03LO        | M03LOC       | ?[F1]  | IF entry is not a valid   |
|-----|--------------|--------------|--|---|
|     | CST          | ST           |  | state abbreviation then   |
|     |              |              | In what state is (Business name) located?  | goto CK_M03LOCST  |
|     |              |              | Enter the two character state abbreviation   | ELSEIF Ask_T[18] = 1<br>then goto PSCATT18<br>ELSEIF Ask_T[19] = 1<br>then goto PSCATT19<br>ELSE goto<br>END_POPGRP11 |
| 20C | PSCAT        | PSCATT1      | (Now, please think about the last six  | 1: Goto T18_COST  |
|     | T18          | 8            | months, since the first of (six months ago)./In the last SIX MONTHS) have (you/you or anyone in your household) had any expenses for intracity mass transit? | 2,DK,RF: IF Ask_T[19]<br>= 1 then goto PSCATT19<br>ELSE goto<br>END_POPGRP11  |
|     |              |              | 1. Yes<br>2. No  |   |
| 20C | T18_C<br>OST | T18_COS<br>T | In the last SIX MONTHS, how much was (your/your household's) last expense for intracity mass transit?  | IF ENTRY gt 300 then<br>goto ERR1_T18COST   |
|     |              |              | •  | ELSE goto T18STORE  |
| 20C | T18ST<br>ORE | T18STOR<br>E | What is the name of the business where (you/your household) had this expense?  • Enter store, website, or company name                                       | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto T18PURCH                                  |
|     |              |              | Company name   | ELSEIF Ask_T[19] = 1<br>then goto PSCATT19<br>ELSE goto<br>END_POPGRP11   |
| 20C | T18PU        | T18PUR       | Was this paid for -  | 1,3,4,DK,RF: IF   |
|     | RCH          | CH           | 1. Online?   | Ask_T[19] = 1 then goto<br>PSCATT19   |
|     |              |              | <ul><li>2. In person?</li><li>3. By mail or telephone order?</li><li>4. Other</li></ul>  | ELSE goto<br>END_POPGRP11   |
|     |              |              | 4. Other   | 2: Goto T18LOC  |
| 20C | T18LO<br>C   | T18LOC       | In what city is (Business name) located?   | Goto T18LOCST   |
| 20C | T18LO<br>CST | T18LOCS<br>T | ? [F1]   | IF entry is not a valid state abbreviation then   |
|     | 001          | ı            | In what state is (Business name) located?  | goto CK_T18LOCST  |
|     |              |              | Enter the two character state abbreviation   | ELSEIF Ask_T[19] = 1<br>then goto PSCATT19<br>ELSE goto<br>END_POPGRP11   |

| 20C | PSCAT<br>T19 | PSCATT1<br>9       | (Now, please think about the last six months, since the first of (six months ago)./In the last SIX MONTHS) have (you/you or anyone in your household) had any expenses for taxi or cab fares? | 1: Goto T19_COST  2,DK,RF: Goto END_POPGRP11   |
|-----|--------------|--------------------|---|--|
|     |              |                    | 1. Yes<br>2. No   |  |
| 20C | T19_C<br>OST | T19_COS<br>T       | In the last SIX MONTHS, how much was (your/your household's) last expense for taxi or cab fares?  | IF ENTRY It 5 or gt 520<br>then goto<br>ERR1_T19COST   |
| 20C | T19ST<br>ORE | T19STOR<br>E       | What is the name of the business where (you/your household) had this expense?  • Enter store, website, or company name  | ELSE goto T19STORE  IF uppercase entry does not contains ".COM" and is not a DK or RF then goto T19PURCH  ELSE goto END POPGRP11 |
| 20C | T19PU<br>RCH | T19PUR<br>CH       | <ul><li>Was this paid for -</li><li>1. Online?</li><li>2. In person?</li><li>3. By mail or telephone order?</li><li>4. Other</li></ul>  | 1,3,4,DK,RF: Goto<br>END_POPGRP11<br>2: Goto T19LOC  |
| 20C | T19LO<br>C   | T19LOC             | In what city is (Business name) located?  | Goto T19LOCST  |
| 20C | T19LO<br>CST | T19LOCS<br>T       | ? [F1] In what state is (Business name) located?  Enter the two character state abbreviation  | IF entry is not a valid<br>state abbreviation then<br>goto CK_T19LOCST<br>ELSE goto<br>END_POPGRP11                              |
|     |              | END_PO<br>PGRP11   |   | Exit section 20C and goto the next appropriate section   |
|     |              | POP12_A<br>skFlags |   |  |

| 20C | PGRP1<br>2_INT<br>RO | PGRP12_<br>INTRO | The next few questions are about expenses made by (you/you or anyone in your household) during the last 12 months, that is, as far back as (Month and Year, twelve months ago). We have used the responses that you've already given us to shorten this part of the interview, so I'll only be asking you about expenses that you told me that you did not have in the last three months.  1. Enter 1 to Continue | IF Ask_G[01] = 1 then goto PSCATG01 ELSEIF Ask_G[02] = 1 then goto PSCATG02 ELSEIF Ask_M[01] = 1 then goto PSCATM01 ELSEIF Ask_G[15] = 1 then goto PSCATG15 ELSEIF Ask_G[16] = 1 then goto PSCATG16 ELSEIF Ask_G[06] = 1 then goto PSCATG06 ELSE goto END_POPGRP12                             |
|-----|----------------------|------------------|---|--|
| 20C | PSCAT<br>G01         | PSCATG<br>01     | Now, please think about the last six months, since the first of (Month and Year, six month ago) have (you/you or anyone in your household) purchased any cigarettes?  1. Yes 2. No  | 1: Goto G01_COST  2,DK,RF: IF Ask_G[02] = 1 then goto PSCATG02 ELSEIF Ask_M[01] = 1 then goto PSCATM01 ELSEIF  Ask_G[15] = 1 then goto PSCATG15 ELSEIF Ask_G[16] = 1 then goto PSCATG16 ELSEIF Ask_G[06] = 1 then goto PSCATG16 ELSEIF Ask_G[06] = 1 then goto PSCATG06 ELSE goto END POPGRP12 |
| 20C | G01_C<br>OST         | G01_CO<br>ST     | In the last SIX MONTHS, how much did (you/your household) spend on your last purchase of cigarettes?  | IF ENTRY It 5 or gt 80<br>then goto<br>ERR1_G01COST<br>ELSE goto G01STORE  |

| 20C | G01ST        | G01STO       | What is the name of the business where   | IF uppercase entry does   |
|-----|--------------|--------------|--|---|
|     | ORE          | RE           | ◆ Enter store, website, or company name  | not contains ".COM" and is not a DK or RF then goto G01PURCH  ELSEIF Ask_G[02] = 1 then goto PSCATG02  ELSEIF Ask_M[01] = 1 then goto PSCATM01  ELSEIF Ask_G[15] = 1 then goto PSCATG15  ELSEIF Ask_G[16] = 1 then goto PSCATG16  ELSEIF Ask_G[06] = 1 then goto PSCATG06  ELSE goto END_POPGRP12 |
| 20C | G01PU<br>RCH | G01PUR<br>CH | <ul><li>Was this paid for -</li><li>1. Online?</li><li>2. In person?</li><li>3. By mail or telephone order?</li><li>4. Other</li></ul> | 1,3,4,DK,RF: IF Ask_G[02] = 1 then goto PSCATG02 ELSEIF Ask_M[01] = 1 then goto PSCATM01 ELSEIF Ask_G[15] = 1 then goto PSCATG15 ELSEIF Ask_G[16] = 1 then goto PSCATG16 ELSEIF Ask_G[06] = 1 then goto PSCATG06 ELSE goto END_POPGRP12 2: Goto G01LOC  |
| 20C | G01LO<br>C   | G01LOC       | In what city is (Business Name) located?   | Goto G01LOCST   |

| 20C | G01LO<br>CST | G01LOC<br>ST | ? [F1] In what state is (Business Name) located?  Enter the two character state abbreviation  | IF entry is not a valid state abbreviation then goto CK_G01LOCST  ELSEIF Ask_G[02] = 1 then goto PSCATG02 ELSEIF Ask_M[01] = 1 then goto PSCATM01 ELSEIF Ask_G[15] = 1 then goto PSCATG15 ELSEIF Ask_G[16] = 1 then goto PSCATG16 ELSEIF Ask_G[06] = 1 then goto PSCATG06 ELSE goto END POPGRP12 |
|-----|--------------|--------------|---|--|
| 20C | PSCAT<br>G02 | PSCATG<br>02 | (Now, please think about the last six months, since the first of (six months ago)./In the last SIX MONTHS) have (you/you or anyone in your house hold) purchased any cigars, smoking tobacco, or chewing tobacco?  1. Yes 2. No | 1: Goto G02_COST  2,DK,RF: IF Ask_M[01] = 1 then goto PSCATM01 ELSEIF Ask_G[15] = 1 then goto PSCATG15 ELSEIF Ask_G[16] = 1 then goto PSCATG16 ELSEIF Ask_G[06] = 1 then goto PSCATG06 ELSE goto END POPGRP12  |
| 20C | G02_C<br>OST | G02_CO<br>ST | In the last SIX MONTHS, how much did<br>(you/your household) spend on your<br>last purchase of cigars, smoking<br>tobacco, or chewing tobacco?  | IF ENTRY It 5 or gt 80 then goto ERR1_G02COST  |
| 20C | G02ST<br>ORE | G02STO<br>RE | What is the name of the business where this was last purchased?  • Enter store, website, or company name  | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto G02PURCH  ELSEIF Ask_M[01] = 1 then goto PSCATM01 ELSEIF Ask_G[15] = 1 then goto PSCATG15 ELSEIF Ask_G[16] = 1 then goto PSCATG16 ELSEIF Ask_G[06] = 1 then goto PSCATG06 ELSE goto END_POPGRP12                     |

| 20C   G02PU   G02PUR   RCH   CH   CH   CH   1. Online?   1. Online?   2. In person?   3. By mail or telephone order?   4. Other   Ask_G[15] = 1 then goto PSCATG15   ELSEIF   Ask_G[16] = 1 then goto PSCATG16   ELSEIF   Ask_G[06] = 1 then goto PSCATG06   ELSE goto END_POPGRP12   2: Goto G02LOC   G02LOC   CST   ST   In what city is (Business Name)   In what state i   |
|--|
| 2. In person?   3. By mail or telephone order?   Ask_G[15] = 1 then goto PSCATG15  |
| 3. By mail or telephone order?   Ask_G[15] = 1 then goto PSCATG15  |
| ## 4. Other ## PSCATG15  ## ELSEIF   |
| Ask_G[16] = 1 then goto PSCATG16  ELSEIF Ask_G[06] = 1 then goto PSCATG06  ELSE goto END_POPGRP12  2: Goto G02LOC  C G02LO G02LOC  C G02LO CST  TIN what city is (Business Name) Goto G02LOCST  CST  In what state is (Business Name) In what state is (Business Name) Goto CK_G02LOCST  Enter the two character state abbreviation  ELSEIF Ask_M[01] = 1 then goto PSCATG15 ELSEIF Ask_G[16] = 1 then goto PSCATG15 ELSEIF Ask_G[16] = 1 then goto PSCATG16 ELSEIF Ask_G[16] = 1 then goto PSCATG16 ELSEIF Ask_G[16] = 1 then goto PSCATG06 ELSE goto END_POPGRP12  20C PSCAT PSCATM (Now, please think about the last six months, since the first of (Six Months)  Ask_G[16] = 1 then goto PSCATG16 ELSEIF Ask_G[16] = 1 then goto PSCATG06 ELSE goto END_POPGRP12   |
| Ask_G[16] = 1 then goto PSCATG16  ELSEIF Ask_G[06] = 1 then goto PSCATG06  ELSE goto END_POPGRP12  2: Goto G02LOC  C G02LO G02LOC  C G02LO ST  C ST  In what city is (Business Name) Goto G02LOCST  In what state is (Business Name) In what state abbreviation then goto CK_G02LOCST  ELSEIF Ask_M[01] = 1 then goto PSCATM01 ELSEIF Ask_G[16] = 1 then goto PSCATG15 ELSEIF Ask_G[16] = 1 then goto PSCATG16 ELSEIF Ask_G[16] = 1 then goto PSCATG06 ELSE goto END_POPGRP12  20C PSCAT PSCATM (Now, please think about the last six months, since the first of (Six Months)  |
| PSCATG16 ELSEIF Ask_G[06] = 1 then goto PSCATG06 ELSE goto END_POPGRP12 2: Goto G02LOC C G02LO G02LOC C G02LOC CST ST  In what city is (Business Name) located?  If entry is not a valid state abbreviation then goto CK_G02LOCST  ELSEIF Ask_M[01] = 1 then goto PSCATM01 ELSEIF Ask_G[16] = 1 then goto PSCATG15 ELSEIF Ask_G[16] = 1 then goto PSCATG16 ELSEIF Ask_G[16] = 1 then goto PSCATG16 ELSEIF Ask_G[06] = 1 then goto PSCATG06 ELSE goto ELSE goto END_POPGRP12  20C PSCAT PSCATM (Now, please think about the last six months, since the first of (Six Months)    PSCATG16  |
| Ask_G[06] = 1 then goto PSCATG06   |
| PSCATG06   |
| ELSE goto  |
| 2: Goto G02LOC  20C G02LO G02LOC In what city is (Business Name) Goto G02LOCST  20C G02LO G02LOC ? [F1]  In what state is (Business Name) In what state abbreviation then goto CK_G02LOCST In what state is (Business Name) In what state is (Business Name) In what state abbreviation when goto CK_G02LOCST In what state is (Business Name) In what state abbreviation then goto CK_G02LOCST In what state abbreviation then goto PSCATM01 In then goto PSCATM01 ELSEIF Ask_G[15] = 1 In then goto PSCATG15 ELSEIF Ask_G[16] = 1 In then goto PSCATG16 ELSEIF Ask_G[06] = 1 In what state is (Business Name) In what state abbreviation then goto CK_G02LOCST In whit |
| 20C G02LO G02LOC PSCAT M01 O1 (Now, please think about the last six months, since the first of (Six Months)  Goto G02LOCST  Goto G02LOCST  If entry is not a valid state abbreviation then goto CK_G02LOCST    Fentry is not a valid state abbreviation then goto CK_G02LOCST    Fentry is not a valid state abbreviation then goto CK_G02LOCST    ELSEIF Ask_M[01] = 1  |
| C   GozLo   GozLoC   ST   ST   In what state is (Business Name)   goto CK_GozLoCST     ELSEIF Ask_M[01] = 1   then goto PSCATM01   ELSEIF Ask_G[15] = 1   then goto PSCATG15   ELSEIF Ask_G[16] = 1   then goto PSCATG16   ELSEIF Ask_G[06] = 1   then goto PSCATG06   ELSE goto   END_POPGRP12     END_POPGRP12   1: Goto M01_COST       Goto M01_COST       Goto M01_COST  |
| 20C G02LO G02LOC ST ST In what state is (Business Name) In what state abbreviation goto CK_G02LOCST In then goto PSCATM01 ELSEIF Ask_M[01] = 1 In then goto PSCATM01 ELSEIF Ask_G[15] = 1 In then goto PSCATG15 ELSEIF Ask_G[16] = 1 In then goto PSCATG16 ELSEIF Ask_G[06] = 1 In then goto PSCATG06 ELSE goto END_POPGRP12  20C PSCAT PSCATM (Now, please think about the last six months, since the first of (Six Months) In what state is (Business Name) goto CK_G02LOCST In which is tate abbreviation then goto CK_G02LOCST In which is tate abbreviation then goto CK_G02LOCST In then goto PSCATM01 ELSEIF Ask_G[05] = 1 In then goto PSCATG15 ELSEIF Ask_G[06] = 1 In then goto PSCATG16 ELSEIF Ask_G |
| ST  In what state is (Business Name) located?  Enter the two character state abbreviation  Enter the two character state abbreviation  ELSEIF Ask_M[01] = 1 then goto PSCATM01 ELSEIF Ask_G[15] = 1 then goto PSCATG15 ELSEIF Ask_G[16] = 1 then goto PSCATG16 ELSEIF Ask_G[06] = 1 then goto PSCATG06 ELSEIF Ask_G[06] = 1 then goto PSCATG06 ELSE goto END_POPGRP12  20C  PSCAT M01  (Now, please think about the last six months, since the first of (Six Months)  state abbreviation then goto CK_G02LOCST  1 then goto PSCATM01 ELSEIF Ask_G[15] = 1 then goto PSCATG16 ELSEIF Ask_G[16] = 1 then goto PSCATG06 ELSE goto END_POPGRP12  |
| In what state is (Business Name)   goto CK_G02LOCST  |
| Inter the two character state abbreviation  ELSEIF Ask_M[01] = 1 then goto PSCATM01 ELSEIF Ask_G[15] = 1 then goto PSCATG15 ELSEIF Ask_G[16] = 1 then goto PSCATG16 ELSEIF Ask_G[06] = 1 then goto PSCATG16 ELSEIF Ask_G[06] = 1 then goto PSCATG06 ELSE goto END_POPGRP12  20C PSCAT PSCATM M01 01  (Now, please think about the last six months, since the first of (Six Months)  1: Goto M01_COST   |
|  |
| abbreviation  ELSEIF Ask_G[15] = 1 then goto PSCATG15 ELSEIF Ask_G[16] = 1 then goto PSCATG16 ELSEIF Ask_G[06] = 1 then goto PSCATG16 ELSEIF Ask_G[06] = 1 then goto PSCATG06 ELSE goto END_POPGRP12  20C PSCAT PSCATM M01 01 (Now, please think about the last six months, since the first of (Six Months)  ELSEIF Ask_G[15] = 1 then goto PSCATG16 ELSEIF Ask_G[06] = 1 then goto PSCATG06 ELSE goto END_POPGRP12  |
| then goto PSCATG15 ELSEIF Ask_G[16] = 1 then goto PSCATG16 ELSEIF Ask_G[06] = 1 then goto PSCATG06 ELSEIF Ask_G[06] = 1 then goto PSCATG06 ELSE goto END_POPGRP12  20C PSCAT PSCATM (Now, please think about the last six M01 01 wonths, since the first of (Six Months)  1: Goto M01_COST   |
| then goto PSCATG16 ELSEIF Ask_G[06] = 1 then goto PSCATG06 ELSE goto END_POPGRP12  20C PSCAT PSCATM (Now, please think about the last six M01 01 (Now, please think about the last six months, since the first of (Six Months)  then goto PSCATG16 ELSEIF Ask_G[06] = 1 then goto PSCATG06 ELSE goto END_POPGRP12  |
| ELSEIF Ask_G[06] = 1 then goto PSCATG06 ELSE goto END_POPGRP12  20C PSCAT PSCATM (Now, please think about the last six M01 01 months, since the first of (Six Months)  ELSEIF Ask_G[06] = 1 then goto PSCATG06 ELSE goto END_POPGRP12  1: Goto M01_COST  |
| then goto PSCATG06 ELSE goto END_POPGRP12  20C PSCAT PSCATM (Now, please think about the last six M01 01 months, since the first of (Six Months  |
| 20C PSCAT PSCATM (Now, please think about the last six months, since the first of (Six Months)  END_POPGRP12  1: Goto M01_COST   |
| 20C PSCAT PSCATM (Now, please think about the last six 1: Goto M01_COST M01 01 months, since the first of (Six Months  |
| M01 01 months, since the first of (Six Months  |
|  |
| Ago)./In the last SIX MONTHS) have 2,DK,RF: IF Ask_G[15]   |
| (you/you or anyone in your household) = 1 then goto PSCATG15  purchased any prescription drugs? ELSEIF   |
| Ask_G[16] = 1 then goto  |
| 1. Yes PSCATG16  |
| 2. No ELSEIF<br>Ask_G[06] = 1 then goto  |
| PSCATG06   |
| ELSE goto  |
| 20C M01 C M01 CO In the last SIX MONTHS, how much did IF ENTRY It 5 or gt 340  |
| OST ST (you/your household) spend on your then goto  |
| last purchase of prescription drugs? ERR1_M01COST  |
| ELSE goto M01STORE   |

| 20C | M01ST<br>ORE | M01STO<br>RE | What is the name of the business where this was last purchased?  • Enter store, website, or company name   | IF uppercase entry does<br>not contains ".COM" and<br>is not a DK<br>or RF then goto<br>M01PURCH   |
|-----|--------------|--------------|--|--|
|     |              |              |  | ELSEIF Ask_G[15] = 1<br>then goto PSCATG15<br>ELSEIF Ask_G[16] = 1<br>then goto PSCATG16<br>ELSEIF Ask_G[06] = 1<br>then goto PSCATG06<br>ELSE goto<br>END_POPGRP12  |
| 20C | M01PU<br>RCH | M01PUR<br>CH | Was this paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other  | 1,3,4,DK,RF: IF Ask_G[15] = 1 then goto PSCATG15 ELSEIF Ask_G[16] = 1 then goto PSCATG16 ELSEIF Ask_G[06] = 1 then goto PSCATG06 ELSE goto END_POPGRP12 2: Goto M01LOC   |
| 20C | M01LO<br>C   | M01LOC       | In what city is (Business Name) located?   | Goto M01LOCST  |
| 20C | M01LO<br>CST | M01LOC<br>ST | ? [F1] In what state is (Business Name) located?  Enter the two character state abbreviation   | IF entry is not a valid state abbreviation then goto CK_M01LOCST  ELSEIF Ask_G[15] = 1 then goto PSCATG15 ELSEIF Ask_G[16] = 1 then goto PSCATG16 ELSEIF Ask_G[06] = 1 then goto PSCATG06 ELSE goto END_POPGRP12 |
| 20C | PSCAT<br>G15 | PSCATG<br>15 | (Now, please think about the last six months, since the first of (six months ago)./In the last SIX MONTHS) have (you/you or anyone in your household) had any expenses for checking account fees, annual credit card fees, or other bank services?  1. Yes 2. No | 1: Goto G15_COST  2,DK,RF: IF Ask_G[16] = 1 then goto PSCATG16 ELSEIF Ask_G[06] = 1 then goto PSCATG06 ELSE goto END_POPGRP12  |

| 20C | G15_C<br>OST | G15_CO<br>ST | In the last SIX MONTHS, how much was (your/your household's) last expense for checking account fees, annual credit card fees, or other bank services?   | IF ENTRY It 5 or gt 300 then goto ERR1_G15COST   |
|-----|--------------|--------------|---|--|
| 20C | G15ST<br>ORE | G15STO<br>RE | What is the name of the business where (you/your household) had this expense?  • Enter store, website, or company name  | ELSE goto G15STORE  IF uppercase entry does not contains ".COM" and is not a DK or RF then goto G15PURCH  ELSEIF Ask_G[16] = 1 then goto PSCATG16 ELSEIF Ask_G[06] = 1 then goto PSCATG06 ELSE goto END POPGRP12 |
| 20C | G15PU<br>RCH | G15PUR<br>CH | Was this paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other   | 1,3,4,DK,RF: IF Ask_G[16] = 1 then goto PSCATG16 ELSEIF Ask_G[06] = 1 then goto PSCATG06 ELSE goto END_POPGRP12 2: Goto G15LOC   |
| 20C | G15LO<br>C   | G15LOC       | In what city is Business name located?  | Goto G15LOCST  |
| 20C | G15LO<br>CST | G15LOC<br>ST | ? [F1] In what state is Business name located?  Enter the two character state abbreviation  | IF entry is not a valid state abbreviation then goto CK_G15LOCST  ELSEIF Ask_G[16] = 1 then goto PSCATG16  ELSEIF Ask_G[06] = 1 then goto PSCATG06  ELSE goto END POPGRP12                                       |
| 20C | PSCAT<br>G16 | PSCATG<br>16 | Now, please think about the last 12 months, since the first of (Month and Year, twelve months ago) have (you/you or anyone in your household) had any expenses for tax return preparation or other accounting services?  1. Yes 2. No | 1: Goto G16_COST  2,DK,RF: IF Ask_G[06] = 1 then goto PSCATG06 ELSE goto END_POPGRP12  |
| 20C | G16_C<br>OST | G16_CO<br>ST | In the last 12 MONTHS, how much was (your/your household's) last expense for tax return preparation or other accounting services?   | IF ENTRY It 25 or gt<br>1000 then goto<br>ERR1_G16COST<br>ELSE goto G16STORE   |

| 20C | G16ST<br>ORE | G16STO<br>RE | What is the name of the business where (you/your household) had this expense?  • Enter store, website, or company name   | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto G16PURCH  ELSEIF Ask_G[06] = 1 then goto PSCATG06 ELSE goto END_POPGRP12 |
|-----|--------------|--------------|--|--|
| 20C | G16PU<br>RCH | G16PUR<br>CH | Was this paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other  | 1,3,4,DK,RF: IF Ask_G[06] = 1 then goto PSCATG06 ELSE goto END_POPGRP12 2: Goto G16LOC   |
| 20C | G16LO<br>C   | G16LOC       | In what city is Business name located?   | Goto G16LOCST  |
| 20C | G16LO<br>CST | G16LOC<br>ST | ? [F1] In what state is Business name located?  Enter the two character state abbreviation   | IF entry is not a valid<br>state abbreviation then<br>goto CK_G16LOCST<br>ELSEIF Ask_G[06] = 1<br>then goto PSCATG06<br>ELSE goto<br>END_POPGRP12    |
| 20C | PSCAT<br>G06 | PSCATG<br>06 | (Now, please think about the last 12 months, since the first of (12 Months Ago)./In the last 12 MONTHS) have (you/you or anyone in your household) purchased any electrical personal care appliances such as shavers or hair dryers?  1. Yes 2. No | 1: Goto G06_COST  2,DK,RF: Goto END_POPGRP12   |
| 20C | G06_C<br>OST | G06_CO<br>ST | In the last 12 MONTHS, how much did (you/your household) spend on your last purchase of electrical personal care appliances such as shavers or hair dryers?  | IF ENTRY It 5 or gt 125<br>then goto<br>ERR1_G06COST<br>ELSE goto G06STORE   |
| 20C | G06ST<br>ORE | G06STO<br>RE | What is the name of the business where this was last purchased?  • Enter store, website, or company name   | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto G06PURCH  ELSE goto END_POPGRP12   |

| 20C | G06PU      | G06PUR             | Wasthis paid for -   | 1,3,4,DK,RF:Goto                           |
|-----|------------|--------------------|--|--|
|     | RCH        | CH                 | •  | END_POPGRP12                               |
|     |            |                    | 1. Online? 2. In person?   | 2: Goto G06LOC                             |
|     |            |                    | 3. By mail or telephone order?   | 2. G010 G00LGG                             |
|     |            |                    | 4. Other   |  |
| 20C | G06LO<br>C | G06LOC             | In what city is (Business Name) located?                                   | Goto G06LOCST                              |
| 20C | G06LO      | G06LOC             | ?[F1]  | IF entry is not a valid                    |
|     | CST        | ST                 | In what state is (Business Name)   | state abbreviation then goto CK G06LOCST   |
|     |            |                    | located?   | g010 011_000E0001                          |
|     |            |                    |  | ELSE goto                                  |
|     |            |                    | Enter the two character state  | END_POPGRP12                               |
|     |            | END PO             | abbreviation   | Exit section 20C and goto                  |
|     |            | PGRP12             |  | the next appropriate                       |
|     |            |                    |  | section                                    |
|     |            | POP13_A<br>skFlags |  |  |
| 20C | PGRP1      | PGRP13             | The next few questions are about   | IF Ask_R[32] = 1 then                      |
|     | 3_INT      | INTRO              | expenses made by (you/you or anyone  | goto PSCATR32                              |
|     | RO         |                    | in your household) during the last 12                                      | ELSEIF Ask_R[29] = 1                       |
|     |            |                    | months, that is, as far back as (Month and Year, twelve months ago). We    | then goto PSCATR29<br>ELSEIF Ask R[30] = 1 |
|     |            |                    | have used the responses that you've  | then goto PSCATR30                         |
|     |            |                    | already given us to shorten this part of                                   | ELSEIF Ask_R[23] = 1                       |
|     |            |                    | the interview, so I'll only be asking you                                  | then goto PSCATR23                         |
|     |            |                    | about expenses that you told me that you did not have in the last three    | ELSEIF Ask_R[25] = 1<br>then goto PSCATR25 |
|     |            |                    | months.  | ELSE goto                                  |
|     |            |                    | 4.5.4.4.0.1  | END_POPGRP13                               |
| 200 | PSCAT      | PSCATR             | 1. Enter 1 to Continue   | 1. Coto D22 COST                           |
| 20C | R32        | 32                 | Now, please think about the last six months, since the first of (Month and | 1: Goto R32_COST                           |
|     |            | <b>~</b> _         | Year, six month ago) have (you/you or                                      | 2,DK,RF: IF Ask_R[29]                      |
|     |            |                    | anyone in your household) purchased any books, audio books, or ebooks?     | = 1 then goto PSCATR29<br>ELSEIF           |
|     |            |                    | 1. Yes   | Ask_R[30] = 1 then goto<br>PSCATR30        |
|     |            |                    | 2. No  | ELSEIF                                     |
|     |            |                    |  | Ask_R[23] = 1 then goto<br>PSCATR23        |
|     |            |                    |  | ELSEIF                                     |
|     |            |                    |  | Ask_R[25] = 1 then goto                    |
|     |            |                    |  | PSCATR25                                   |
|     |            |                    |  | ELSE goto<br>END POPGRP13                  |
| 20C | R32_C      | R32_CO             | In the last SIX MONTHS, how much did                                       | IF ENTRY It 5 or gt 300                    |
|     | OST        | ST <sup>-</sup>    | (you/your household) spend on your   | then goto                                  |
|     |            |                    | last purchase of books, audio books, or                                    | ERR1_R32COST                               |
|     |            |                    | ebooks?  | ELSE goto R32STORE                         |
|     |            |                    |  | gato 1.020 TOTAL                           |

| 000 | DOOG         | DOOCTO       | Miles Carlos as a series of the character of   | IF  |
|-----|--------------|--------------|--|---|
| 20C | R32ST<br>ORE | R32STO<br>RE | what is the name of the business where this was last purchased?  • Enter store, website, or company name                               | IF uppercase entry does<br>not contains ".COM" and<br>is not a DK<br>or RF then goto<br>R32PURCH  |
|     |              |              |  | ELSEIF Ask_R[29] = 1<br>then goto PSCATR29<br>ELSEIF Ask_R[30] = 1<br>then goto PSCATR30<br>ELSEIF Ask_R[23] = 1<br>then goto PSCATR23<br>ELSEIF Ask_R[25] = 1<br>then goto PSCATR25<br>ELSE goto<br>END_POPGRP13   |
| 20C | R32PU<br>RCH | R32PUR<br>CH | <ul><li>Was this paid for -</li><li>1. Online?</li><li>2. In person?</li><li>3. By mail or telephone order?</li><li>4. Other</li></ul> | 1,3,4,DK,RF: IF Ask_R[29] = 1 then goto PSCATR29  ELSEIF Ask_R[30] = 1 then goto PSCATR30  ELSEIF Ask_R[23] = 1 then goto PSCATR23  ELSEIF Ask_R[25] = 1 then goto PSCATR25  ELSE goto END_POPGRP13  2: Goto R32LOC |
| 20C | R32LO<br>C   | R32LOC       | In what city is (Business Name) located?   | Goto R32LOCST   |
| 20C | R32LO<br>CST | R32LOC<br>ST | ? [F1] In what state is (Business Name) located?  Enter the two character state abbreviation   | IF entry is not a valid state abbreviation then goto CK_R32LOCST  ELSEIF Ask_R[29] = 1 then goto PSCATR29 ELSEIF Ask_R[30] = 1 then goto PSCATR30 ELSEIF Ask R[23] = 1  |
|     |              |              |  | then goto PSCATR23 ELSEIF Ask_R[25] = 1 then goto PSCATR25 ELSE goto END_POPGRP13   |

| 20C | PSCAT        | PSCATR       | (Now, please think about the last six  | 1: Goto R29 COST  |
|-----|--------------|--------------|--|---|
|     | R29          | 29           | months, since the first of (six months ago)./In the last SIX MONTHS) have (you/you or anyone in your household) purchased any single copy newspapers or magazines?  1. Yes 2. No | 2,DK,RF: IF Ask_R[30] = 1 then goto PSCATR30 ELSEIF Ask_R[23] = 1 then goto PSCATR23 ELSEIF Ask_R[25] = 1 then goto PSCATR25 ELSE goto END POPGRP13                 |
| 20C | R29_C<br>OST | R29_CO<br>ST | In the last SIX MONTHS, how much did<br>(you/your household) spend on your<br>last purchase of single copy<br>newspapers or magazines?   | IF ENTRY It 5 or gt 250<br>then goto<br>ERR1_R29COST<br>ELSE goto R29STORE  |
| 20C | R29ST        | R29STO       | What is the name of the business where   | IF uppercase entry does   |
| 200 | ORE          | RE           | this was last purchased?   | not contains ".COM" and   |
|     |              |              | <ul> <li>Enter store, website, or company name</li> </ul>  | is not a DK<br>or RF then goto<br>R29PURCH  |
|     |              |              |  | ELSEIF Ask_R[30] = 1<br>then goto PSCATR30<br>ELSEIF Ask_R[23] = 1<br>then goto PSCATR23<br>ELSEIF Ask_R[25] = 1<br>then goto PSCATR25<br>ELSE goto<br>END_POPGRP13 |
| 20C | R29PU<br>RCH | R29PUR<br>CH | Was this paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other  | 1,3,4,DK,RF: IF Ask_R[30] = 1 then goto PSCATR30 ELSEIF Ask_R[23] = 1 then goto PSCATR23 ELSEIF   |
|     |              |              |  | Ask_R[25] = 1 then goto<br>PSCATR25<br>ELSE goto<br>END_POPGRP13<br>2: Goto R29LOC  |
| 20C | R29LO<br>C   | R29LOC       | In what city is (Business Name) located?   | Goto R29LOCST   |

| 20C | R29LO<br>CST | R29LOC<br>ST | ? [F1] In what state is (Business Name) located?   | IF entry is not a valid<br>state abbreviation then<br>goto CK_R29LOCST<br>ELSEIF Ask R[30] = 1   |
|-----|--------------|--------------|--|--|
|     |              |              | Enter the two character state abbreviation   | then goto PSCATR30 ELSEIF Ask_R[23] = 1 then goto PSCATR23 ELSEIF Ask_R[25] = 1 then goto PSCATR25 ELSE goto END_POPGRP13  |
| 20C | PSCAT<br>R30 | PSCATR<br>30 | Now, please think about the last 12 months, since the first of (Month and Year, twelve months ago) have (you/you or anyone in your household) purchased any newspaper or magazine subscriptions?  1. Yes 2. No | 1: Goto R30_COST  2,DK,RF: IF Ask_R[23] = 1 then goto PSCATR23 ELSEIF Ask_R[25] = 1 then goto PSCATR25 ELSE goto END_POPGRP13  |
| 20C | R30_C<br>OST | R30_CO<br>ST | In the last 12 MONTHS, how much did (you/your household) spend on your last purchase of newspaper or magazine subscriptions?   | IF ENTRY It 7 or gt 145<br>then goto<br>ERR1_R30COST<br>ELSE goto R30STORE   |
| 20C | R30ST<br>ORE | R30STO<br>RE | What is the name of the business where this was last purchased?  • Enter store, website, or company name   | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto R30PURCH  ELSEIF Ask_R[23] = 1 then goto PSCATR23 ELSEIF Ask_R[25] = 1 then goto PSCATR25 ELSE goto END_POPGRP13 |
| 20C | R30PU<br>RCH | R30PUR<br>CH | Was this paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other  | 1,3,4,DK,RF: IF Ask_R[23] = 1 then goto PSCATR23  ELSEIF Ask_R[25] = 1 then goto PSCATR25  ELSE goto END_POPGRP13  2: Goto R30LOC  |
| 20C | R30LO<br>C   | R30LOC       | In what city is Business name located?   | Goto R30LOCST  |

| 20C | R30LO<br>CST | R30LOC<br>ST | ? [F1] In what state is Business name located?  | IF entry is not a valid state abbreviation then goto CK_R30LOCST   |
|-----|--------------|--------------|---|--|
|     |              |              | Enter the two character state abbreviation  | ELSEIF Ask_R[23] = 1<br>then goto PSCATR23<br>ELSEIF Ask_R[25] = 1<br>then goto PSCATR25<br>ELSE goto<br>END_POPGRP13                                |
| 20C | PSCAT<br>R23 | PSCATR<br>23 | (Now, please think about the last 12 months, since the first of 12 Months Ago)./In the last 12 MONTHS) have (you/you or anyone in your house hold) purchased any sewing machines, fabric, or sewing supplies?  1. Yes 2. No | 1: Goto R23_COST  2,DK,RF: IF Ask_R[25] = 1 then goto PSCATR25 ELSE goto END_POPGRP13  |
| 20C | R23_C<br>OST | R23_CO<br>ST | In the last 12 MONTHS, how much did (you/your household) spend on your last purchase of sewing machines, fabric, or sewing supplies?  | IF ENTRY It 8 or gt 400<br>then goto<br>ERR1_R23COST<br>ELSE goto R23STORE   |
| 20C | R23ST<br>ORE | R23STO<br>RE | What is the name of the business where this was last purchased?  ◆ Enter store, website, or company name  | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto R23PURCH  ELSEIF Ask_R[25] = 1 then goto PSCATR25 ELSE goto END POPGRP13 |
| 20C | R23PU<br>RCH | R23PUR<br>CH | Was this paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other   | 1,3,4,DK,RF: IF Ask_R[25] = 1 then goto PSCATR25 ELSE goto END_POPGRP13 2: Goto R23LOC   |
| 20C | R23LO<br>C   | R23LOC       | In what city is Business name located?  | Goto R23LOCST  |
| 20C | R23LO<br>CST | R23LOC<br>ST | ? [F1] In what state is Business name located? Enter the two character state  | IF entry is not a valid<br>state abbreviation then<br>goto CK_R23LOCST<br>ELSEIF Ask_R[25] = 1<br>then goto PSCATR25                                 |
|     |              |              | abbreviation  | ELSE goto<br>END_POPGRP13  |

| 20C | PSCAT<br>R25 | PSCATR<br>25       | (Now, please think about the last 12 months, since the first of (12 Months Ago)./In the last 12 MONTHS) have (you/you or anyone in your household) had any expenses for membership fees for sport or health clubs, fraternal organizations, shopping clubs, or online discount memberships?  1. Yes | 1: Goto R25_COST  2,DK,RF: Goto END_POPGRP13  |
|-----|--------------|--------------------|---|---|
|     |              |                    | 2. No   |   |
| 20C | R25_C<br>OST | R25_CO<br>ST       | In the last 12 MONTHS, how much was (your/your household's) last expense for membership fees for sport or health clubs, fraternal organizations, shopping clubs, or online discount memberships?  | IF ENTRY It 5 or gt<br>10000 then goto<br>ERR1_R25COST<br>ELSE Goto R25STORE                        |
| 20C | R25ST<br>ORE | R25STO<br>RE       | What is the name of the business where (you/your household) had this expense?  • Enter store, website, or company name  | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto R25PURCH  ELSE goto     |
|     |              |                    |   | END_POPGRP13  |
| 20C | R25PU<br>RCH | R25PUR<br>CH       | <ul><li>Was this paid for -</li><li>1. Online?</li><li>2. In person?</li><li>3. By mail or telephone order?</li><li>4. Other</li></ul>  | 1,3,4,DK,RF: Goto<br>END_POPGRP13<br>2: Goto R25LOC   |
| 20C | R25LO<br>C   | R25LOC             | In what city is (Business Name) located?  | Goto R25LOCST   |
| 20C | R25LO<br>CST | R25LOC<br>ST       | ? [F1] In what state is (Business Name) located?  Enter the two character state abbreviation  | IF entry is not a valid<br>state abbreviation then<br>goto CK_R25LOCST<br>ELSE goto<br>END_POPGRP13 |
|     |              | END_PO<br>PGRP13   |   | Exit section 20C and goto the next appropriate section  |
|     |              | POP14_A<br>skFlags |   |   |

| 20C | PGRP1<br>4_INT<br>RO | PGRP14_<br>INTRO | The next few questions are about expenses made by (you/you or anyone in your household) during the last 12 months, that is, as far back as (Month and Year, twelve months ago). We have used the responses that you've already given us to shorten this part of the interview, so I'll only be asking you about expenses that you told me that you did not have in the last three months.  1. Enter 1 to Continue | IF Ask_G[08] = 1 then goto PSCATG08  ELSEIF Ask_T[15] = 1 then goto PSCATT15  ELSEIF Ask_R[26] = 1 then goto PSCATR26  ELSEIF Ask_R[27] = 1 then goto PSCATR27  ELSEIF Ask_T[16] = 1 then goto PSCATT16  ELSEIF Ask_H[02] = 1 then goto PSCATT02  ELSEIF Ask_H[03] = 1 then goto PSCATH02  ELSEIF Ask_H[04] = 1 then goto PSCATH04  ELSEIF Ask_H[05] = 1 then goto PSCATH04  ELSEIF Ask_H[06] = 1 then goto PSCATH05  ELSEIF Ask_H[06] = 1 then goto PSCATH06  ELSE goto ENDOCEDE 14 |
|-----|----------------------|------------------|---|--|
| 20C | PSCAT<br>G08         | PSCATG<br>08     | Now, please think about the last six months, since the first of (Month and Year, six month ago) have (you/you or anyone in your household) had any expenses for personal care services such as haircuts, nail services, or tanning?  1. Yes 2. No   | END_POPGRP14  1: Goto G08_COST  2,DK,RF: IF Ask_T[15] = 1 then goto PSCATT15   |

| 20C | G08_C<br>OST | G08_CO<br>ST | In the last SIX MONTHS, how much was<br>(your/your household's) last expense<br>for personal care services such as<br>haircuts, nail services, or tanning? | IF ENTRY It 5 or gt 300<br>then goto<br>ERR1_G08COST<br>ELSE goto G08STORE   |
|-----|--------------|--------------|--|--|
| 20C | G08ST<br>ORE | G08STO<br>RE | What is the name of the business where (you/your household) had this expense?  | IF uppercase entry does not contains ".COM" and is not a DK  |
|     |              |              | ◆ Enter store, website, or company name  | or RF then goto G08PURCH  ELSEIF Ask_T[15] = 1 then goto PSCATT15 ELSEIF Ask_R[26] = 1 then goto PSCATR26 ELSEIF Ask_R[27] = 1 then goto PSCATR27 ELSEIF Ask_T[16] = 1 then goto PSCATT16 ELSEIF Ask_H[02] = 1 then goto PSCATH02 ELSEIF Ask_H[03] = 1 then goto PSCATH03 ELSEIF Ask_H[04] = 1 then goto PSCATH04 ELSEIF Ask_H[05] = 1 then goto PSCATH05 ELSEIF Ask_H[06] = 1 then goto PSCATH06 ELSE goto END POPGRP14 |

| 20C | G08PU      | G08PUR | Wasthis paid for -                       | 1,3,4,DK,RF: IF                               |
|-----|------------|--------|--|---|
|     | RCH        | CH     | 1. Online?<br>2. In person?              | Ask_T[15] = 1 then goto<br>PSCATT15<br>ELSEIF |
|     |            |        | 3. By mail or telephone order? 4. Other  | Ask_R[26] = 1 then goto<br>PSCATR26           |
|     |            |        |  | ELSEIF<br>Ask_R[27] = 1 then goto<br>PSCATR27 |
|     |            |        |  | ELSEIF<br>Ask_T[16] = 1 then goto<br>PSCATT16 |
|     |            |        |  | ELSEIF Ask_H[02] = 1 then goto PSCATH02       |
|     |            |        |  | ELSEIF Ask_H[03] = 1 then goto PSCATH03       |
|     |            |        |  | ELSEIF Ask_H[04] = 1 then goto PSCATH04       |
|     |            |        |  | ELSEIF Ask_H[05] = 1 then goto PSCATH05       |
|     |            |        |  | ELSEIF Ask_H[06] = 1 then goto PSCATH06       |
|     |            |        |  | ELSE goto<br>END_POPGRP14                     |
|     |            |        |  | 2: Goto G08LOC                                |
| 20C | G08LO<br>C | G08LOC | In what city is (Business Name) located? | Goto G08LOCST                                 |

| 20C | G08LO        | G08LOC       | ?[F1]  | IF entry is not a valid  |
|-----|--------------|--------------|--|--|
|     | CST          | ST           |  | state abbreviation then  |
|     |              |              | In what state is (Business Name) located?  | goto CK_G08LOCST   |
|     |              |              | Enter the two character state abbreviation   | ELSEIF Ask_T[15] = 1 then goto PSCATT15 ELSEIF Ask_R[26] = 1 then goto PSCATR26 ELSEIF Ask_R[27] = 1 then goto PSCATR27 ELSEIF Ask_T[16] = 1 then goto PSCATT16 ELSEIF Ask_H[02] = 1 then goto PSCATH02 ELSEIF Ask_H[03] = 1 then goto PSCATH03 ELSEIF Ask_H[04] = 1 then goto PSCATH04 ELSEIF Ask_H[05] = 1 then goto PSCATH05 ELSEIF Ask_H[06] = 1 then goto PSCATH06 ELSE goto END_POPGRP14                         |
| 20C | PSCAT<br>T15 | PSCATT1<br>5 | (Now, please think about the last six months, since the first of (six months ago)./In the last SIX MONTHS) have (you/you or anyone in your house hold) had any expenses for parking fees or tolls?  1. Yes 2. No | 1: Goto T15_COST  2,DK,RF: IF Ask_R[26] = 1 then goto PSCATR26 ELSEIF Ask_R[27] = 1 then goto PSCATR27 ELSEIF Ask_T[16] = 1 then goto PSCATT16  ELSEIF Ask_H[02] = 1 then goto PSCATH02 ELSEIF Ask_H[03] = 1 then goto PSCATH03 ELSEIF Ask_H[04] = 1 then goto PSCATH04 ELSEIF Ask_H[05] = 1 then goto PSCATH04 ELSEIF Ask_H[06] = 1 then goto PSCATH05 ELSEIF Ask_H[06] = 1 then goto PSCATH06 ELSE goto END POPGRP14 |
| 20C | T15_C<br>OST | T15_COS<br>T | In the last SIX MONTHS, how much was<br>(your/your household's) last expense<br>for parking fees or tolls?   | IF ENTRY gt 390 then<br>goto ERR1_T15COST  |

| 20C | T15ST<br>ORE | T15STOR<br>E | What is the name of the business where (you/your household) had this expense?  • Enter store, website, or company name | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto T15PURCH  ELSEIF Ask_R[26] = 1 then goto PSCATR26 ELSEIF Ask_R[27] = 1 then goto PSCATR27 ELSEIF Ask_T[16] = 1 then goto PSCATT16 ELSEIF Ask_H[02] = 1 then goto PSCATH02 ELSEIF Ask_H[03] = 1 then goto PSCATH03 ELSEIF Ask_H[04] = 1 then goto PSCATH04 ELSEIF Ask_H[05] = 1 then goto PSCATH04 ELSEIF Ask_H[06] = 1 then goto PSCATH05 ELSEIF Ask_H[06] = 1 then goto PSCATH06 ELSE goto END_POPGRP14 |
|-----|--------------|--------------|--|--|
| 20C | T15PU<br>RCH | T15PUR<br>CH | Was this paid for -  | 1,3,4,DK,RF: IF Ask_R[26] = 1 then goto  |
|     |              |              | <ol> <li>Online?</li> <li>In person?</li> <li>By mail or telephone order?</li> <li>Other</li> </ol>                    | PSCATR26<br>ELSEIF<br>Ask_R[27] = 1 then goto<br>PSCATR27  |
|     |              |              |  | ELSEIF Ask_T[16] = 1 then goto PSCATT16 ELSEIF   |
|     |              |              |  | Ask_H[02] = 1 then goto<br>PSCATH02  |
|     |              |              |  | ELSEIF Ask_H[03] = 1 then goto PSCATH03  |
|     |              |              |  | ELSEIF<br>Ask_H[04] = 1 then goto<br>PSCATH04  |
|     |              |              |  | ELSEIF<br>Ask_H[05] = 1 then goto<br>PSCATH05  |
|     |              |              |  | ELSEIF<br>Ask_H[06] = 1 then goto<br>PSCATH06  |
|     |              |              |  | ELSE goto<br>END_POPGRP14  |
| 20C | T15LO        | T15LOC       | In what city is Rusinoss name lecated?   | 2: Goto T15LOC<br>Goto T15LOCST  |
| 200 | C            | HISLOC       | In what city is Business name located?   | GOLO I IOLOGO I  |

| 200 | T1F! ()      | T151 OCC     | 21541  | IE optavio pot a valid                          |
|-----|--------------|--------------|--|---|
| 20C | T15LO<br>CST | T15LOCS<br>T | ?[F1]  | IF entry is not a valid state abbreviation then |
|     | 001          | '            | In what state is Business name   | goto CK_T15LOCST                                |
|     |              |              | located?   | goto ON_11020001                                |
|     |              |              |  | ELSEIF Ask R[26] = 1                            |
|     |              |              | Enter the two character state  | then goto PSCATR26                              |
|     |              |              | abbreviation   | ELSEIF Ask_R[27] = 1                            |
|     |              |              |  | then goto PSCATR27                              |
|     |              |              |  | ELSEIF Ask_T[16] = 1                            |
|     |              |              |  | then goto PSCATT16                              |
|     |              |              |  | ELSEIF Ask_H[02] = 1                            |
|     |              |              |  | then goto PSCATH02                              |
|     |              |              |  | ELSEIF Ask_H[03] = 1<br>then goto PSCATH03      |
|     |              |              |  | ELSEIF Ask_H[04] = 1                            |
|     |              |              |  | then goto PSCATH04                              |
|     |              |              |  | ELSEIF Ask H[05] = 1                            |
|     |              |              |  | then goto PSCATH05                              |
|     |              |              |  | ELSEIF Ask_H[06] = 1                            |
|     |              |              |  | then goto PSCATH06                              |
|     |              |              |  | ELSE goto                                       |
| 200 | DCCAT        | DCCATD       | (Nov. whose thirds about the host six  | END_POPGRP14                                    |
| 20C | PSCAT<br>R26 | PSCATR<br>26 | (Now, please think about the last six months, since the first of (Six Months | 1: Goto R26_COST                                |
|     | 1120         | 20           | Ago)./In the last SIX MONTHS) have   | 2,DK,RF: IF Ask_R[27]                           |
|     |              |              | (you/you or anyone in your household)  | = 1 then goto PSCATR27                          |
|     |              |              | purchased any movie, concert,  | ELSEIF  |
|     |              |              | museum, or theme park tickets?   | Ask_T[16] = 1 then goto                         |
|     |              |              |  | PSCATT16  |
|     |              |              | 1. Yes   | ELSEIF  |
|     |              |              | 2. No  | Ask_H[02] = 1 then goto<br>PSCATH02             |
|     |              |              |  | 1 SOATTIOZ                                      |
|     |              |              |  | ELSEIF  |
|     |              |              |  | Ask_H[03] = 1 then goto                         |
|     |              |              |  | PSCATH03  |
|     |              |              |  | ELSEIF  |
|     |              |              |  | Ask_H[04] = 1 then goto<br>PSCATH04             |
|     |              |              |  | ELSEIF  |
|     |              |              |  | Ask_H[05] = 1 then goto                         |
|     |              |              |  | PSCATH05  |
|     |              |              |  | ELSEIF  |
|     |              |              |  | Ask_H[06] = 1 then goto                         |
|     |              |              |  | PSCATH06  |
|     |              |              |  | ELSE goto<br>END POPGRP14                       |
| 20C | R26 C        | R26 CO       | In the last SIX MONTHS, how much did   | IF ENTRY It 5 or gt 720                         |
|     | OST          | ST ST        | (you/your household) last spend for  | then goto                                       |
|     |              |              | movie, concert, museum, or theme park  | ERRĬ_R26COST                                    |
|     |              |              | tickets?   |   |
|     |              |              |  | ELSE goto R26STORE                              |

| 20C | R26ST<br>ORE | R26STO<br>RE | What is the name of the theater, park, or museum?                             | ENTRY: Goto R26LOC  DK,RF: IF Ask_R[27] = 1 then goto PSCATR27  ELSEIF               |
|-----|--------------|--------------|---|--|
|     |              |              |   | Ask_T[16] = 1 then goto<br>PSCATT16<br>ELSEIF<br>Ask_H[02] = 1 then goto<br>PSCATH02 |
|     |              |              |   | ELSEIF Ask_H[03] = 1 then goto PSCATH03 ELSEIF                                       |
|     |              |              |   | Ask_H[04] = 1 then goto<br>PSCATH04<br>ELSEIF<br>Ask_H[05] = 1 then goto             |
|     |              |              |   | PSCATH05 ELSEIF Ask_H[06] = 1 then goto PSCATH06 ELSE goto                           |
|     |              |              |   | END POPGRP14   |
| 20C | R26LO<br>C   | R26LOC       | In what city is Business name located?  | Goto R26LOCST  |
| 20C | R26LO<br>CST | R26LOC<br>ST | ? [F1] In what state is Business name located?                                | IF entry is not a valid state abbreviation then goto CK_R26LOCST                     |
|     |              |              | Enter the two character state abbreviation                                    | ELSE goto R26DIR   |
| 20C | R26DI<br>R   | R26DIR W     | /ere the tickets purchased directly from Business name or from a third party? | 1,DK,RF: Goto<br>R26PURCH  |
|     |              |              | 1. Direct 2. Third party  | 2: Goto R26THRDP   |

| 20C | R26TH<br>RDP | R26THR<br>DP | What is the name of the company used to purchase the tickets?  • Enter store, website, or company name                                 | IF uppercase entry does not contain .COM and is not DK or RF then goto R26PURCH  ELSEIF Ask_R[27] = 1 then goto PSCATR27 ELSEIF Ask_T[16] = 1 then goto PSCATT16 ELSEIF Ask_H[02] = 1 then goto PSCATH02 ELSEIF Ask_H[03] = 1 then goto PSCATH03 ELSEIF Ask_H[04] = 1 then goto PSCATH04 ELSEIF Ask_H[05] = 1 then goto PSCATH05 ELSEIF Ask_H[06] = 1 then goto PSCATH06 ELSE goto END_POPGRP14        |
|-----|--------------|--------------|--|--|
| 20C | R26PU<br>RCH | R26PUR<br>CH | <ul><li>Was this paid for -</li><li>1. Online?</li><li>2. In person?</li><li>3. By mail or telephone order?</li><li>4. Other</li></ul> | IF ENTRY = 2 and R26DIR = 2 then goto R26THDLC  ELSEIF Ask_R[27] = 1 then goto PSCATR27 ELSEIF Ask_T[16] = 1 then goto PSCATT16 ELSEIF Ask_H[02] = 1 then goto PSCATH02 ELSEIF Ask_H[03] = 1 then goto PSCATH03 ELSEIF Ask_H[04] = 1 then goto PSCATH04 ELSEIF Ask_H[05] = 1 then goto PSCATH05 ELSEIF Ask_H[06] = 1 then goto PSCATH05 ELSEIF Ask_H[06] = 1 then goto PSCATH06 ELSE goto END POPGRP14 |
| 20C | R26TH<br>DLC | R26THDL<br>C | In what city is (3rd party name) located?  | Goto R26THDST  |

| 20C | R26TH<br>DST | R26THD<br>ST | ? [F1] In what state is (3rd party name) located?  Enter the two character state abbreviation   | IF entry is not a valid state abbreviation then goto CK_R26THDST  ELSEIF Ask_R[27] = 1 then goto PSCATR27 ELSEIF Ask_T[16] = 1 then goto PSCATT16 ELSEIF Ask_H[02] = 1 then goto PSCATH02 ELSEIF Ask_H[03] = 1 then goto PSCATH03 ELSEIF Ask_H[04] = 1 then goto PSCATH04 ELSEIF Ask_H[05] = 1 then goto PSCATH05 ELSEIF Ask_H[06] = 1 then goto PSCATH05 ELSEIF Ask_H[06] = 1 then goto PSCATH06 ELSE goto END_POPGRP14 |
|-----|--------------|--------------|---|--|
| 20C | PSCAT<br>R27 | PSCATR<br>27 | Now, please think about the last 12 months, since the first of (Month and Year, twelve months ago), have (you/you or anyone in your household) purchased any admissions to sporting events?  1. Yes 2. No | 1: Goto R27_COST  2,DK,RF: IF Ask_T[16] = 1 then goto PSCATT16 ELSEIF Ask_H[02] = 1 then goto PSCATH02 ELSEIF Ask_H[03] = 1 then goto PSCATH03  ELSEIF Ask_H[04] = 1 then goto PSCATH04 ELSEIF Ask_H[05] = 1 then goto PSCATH05 ELSEIF Ask_H[06] = 1 then goto PSCATH06 ELSE goto END_POPGRP14   |
| 20C | R27_C<br>OST | R27_CO<br>ST | In the last 12 MONTHS, how much did (you/your household) last spend for admissions to sporting events?  | IF ENTRY It 5 or gt 2500<br>then goto<br>ERR1_R27COST<br>ELSE goto R27STORE  |

| 20C | R27ST<br>ORE | R27STO<br>RE    | What is the name of the stadium, arena, or sporting venue?  | ENTRY: Goto R27LOC   |
|-----|--------------|-----------------|---|--|
|     | ORE          |                 | or sporting venue:  | DK,RF: IF Ask_T[16] = 1 then goto PSCATT16   |
| 20C | R27LO<br>C   | R27LOC          | In what city is Business name located?  | Goto R27LOCST  |
| 20C | R27LO<br>CST | R27LOC<br>ST    | ? [F1] In what state is Business name located?  Enter the two character state abbreviation              | IF entry is not a valid<br>state abbreviation then<br>goto CK_R27LOCST<br>ELSE goto R27DIR |
| 20C | R27DI<br>R   | R27DIR <b>V</b> | Vere the tickets purchased directly from Business name or from a third party?  1. Direct 2. Third party | 1,DK,RF: Goto<br>R27PURCH<br>2: Goto R27THRDP  |

| 20C | R27TH<br>RDP | R27THR<br>DP | What is the name of the company used to purchase the tickets?  • Enter store, website, or company name                                 | IF uppercase entry does not contain .COM and is not DK or RF then goto R27PURCH  ELSEIF Ask_T[16] = 1 then goto PSCATT16 ELSEIF Ask_H[02] = 1 then goto PSCATH02 ELSEIF Ask_H[03] = 1 then goto PSCATH03 ELSEIF Ask_H[04] = 1 then goto PSCATH04 ELSEIF Ask_H[05] = 1 then goto PSCATH05 ELSEIF Ask_H[06] = 1 then goto PSCATH06 ELSE goto END POPGRP14 |
|-----|--------------|--------------|--|---|
| 20C | R27PU<br>RCH | R27PUR<br>CH | <ul><li>Was this paid for -</li><li>1. Online?</li><li>2. In person?</li><li>3. By mail or telephone order?</li><li>4. Other</li></ul> | IF ENTRY = 2 and R27DIR = 2 then goto R27THDLC  ELSEIF Ask_T[16] = 1 then goto PSCATT16 ELSEIF Ask_H[02] = 1 then goto PSCATH02 ELSEIF Ask_H[03] = 1 then goto PSCATH03 ELSEIF Ask_H[04] = 1 then goto PSCATH04 ELSEIF Ask_H[05] = 1 then goto PSCATH05 ELSEIF Ask_H[06] = 1 then goto PSCATH06 ELSE goto END_POPGRP14                                  |
| 20C | R27TH<br>DLC | R27THDL<br>C | In what city is (3rd party name) located?  | Goto R27THDST   |

| 20C | R27TH        | R27THD       | ?[F1]   | IF entry is not a valid  |
|-----|--------------|--------------|---|--|
|     | DST          | ST           | In what state is (3rd party name) located?  | state abbreviation then<br>goto CK_R27THDST  |
|     |              |              | Enter the two character state abbreviation  | ELSEIF Ask_T[16] = 1 then goto PSCATT16 ELSEIF Ask_H[02] = 1 then goto PSCATH02 ELSEIF Ask_H[03] = 1 then goto PSCATH03 ELSEIF Ask_H[04] = 1 then goto PSCATH04 ELSEIF Ask_H[05] = 1 then goto PSCATH05 ELSEIF Ask_H[06] = 1 then goto PSCATH06 ELSE goto END_POPGRP14                         |
| 20C | PSCAT<br>T16 | PSCATT1<br>6 | (Now, please think about the last 12 months, since the first of (12 Months Ago)./In the last 12 MONTHS) have (you/you or anyone in your household) had any expenses for automobile service clubs?  1. Yes 2. No | 1: Goto T16_COST  2,DK,RF: IF Ask_H[02] = 1 then goto PSCATH02 ELSEIF Ask_H[03] = 1 then goto PSCATH03 ELSEIF Ask_H[04] = 1 then goto PSCATH04  ELSEIF Ask_H[05] = 1 then goto PSCATH05 ELSEIF Ask_H[06] = 1 then goto PSCATH06 ELSEIF Ask_H[06] = 1 then goto PSCATH06 ELSE goto END_POPGRP14 |
| 20C | T16_C<br>OST | T16_COS<br>T | In the last 12 MONTHS, how much was (your/your household's) last expense for automobile service clubs?  | IF ENTRY It 6 or gt 155<br>then goto<br>ERR1_T16COST   |
|     |              |              |   | ELSE goto T16STORE   |

| 20C | T16ST<br>ORE | T16STOR<br>E | What is the name of the business where (you/your household) had this expense?  • Enter store, website, or company name | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto T16PURCH  ELSEIF Ask_H[02] = 1 then goto PSCATH02 ELSEIF Ask_H[03] = 1 then goto PSCATH03 ELSEIF Ask_H[04] = 1 then goto PSCATH04 ELSEIF Ask_H[05] = 1 then goto PSCATH05 ELSEIF Ask_H[06] = 1 then goto PSCATH06 ELSE goto END POPGRP14 |
|-----|--------------|--------------|--|--|
| 20C | T16PU<br>RCH | T16PUR<br>CH | Was this paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other                                  | 1,3,4,DK,RF: IF Ask_H[02] = 1 then goto PSCATH02  ELSEIF Ask_H[03] = 1 then goto PSCATH03  ELSEIF Ask_H[04] = 1 then goto PSCATH04  ELSEIF Ask_H[05] = 1 then goto PSCATH05  ELSEIF Ask_H[06] = 1 then goto PSCATH06  ELSE goto END_POPGRP14  2: Goto T16LOC   |
| 20C | T16LO<br>C   | T16LOC       | In what city is Business name located?   | Goto T16LOCST  |

| 20C  | T16LO        | T16LOCS      | ?[F1]   | IF entry is not a valid                    |
|------|--------------|--------------|---|--|
|      | CST          | Т            |   | state abbreviation then                    |
|      |              |              | In what state is Business name  | goto CK_T16LOCST                           |
|      |              |              | located?  |  |
|      |              |              | Entantle tons also as atom state  | ELSEIF Ask_H[02] = 1                       |
|      |              |              | Enter the two character state   | then goto PSCATH02                         |
|      |              |              | abbreviation  | ELSEIF Ask_H[03] = 1                       |
|      |              |              |   | then goto PSCATH03                         |
|      |              |              |   | ELSEIF Ask_H[04] = 1                       |
|      |              |              |   | then goto PSCATH04<br>ELSEIF Ask_H[05] = 1 |
|      |              |              |   | then goto PSCATH05                         |
|      |              |              |   | ELSEIF Ask H[06] = 1                       |
|      |              |              |   | then goto PSCATH06                         |
|      |              |              |   | ELSE goto                                  |
|      |              |              |   | END POPGRP14                               |
| 20C  | PSCAT        | PSCATH       | (Now, please think about the last 12                                    | 1: Goto H02 COST                           |
|      | H02          | 02           | months, since the first of (12 Months                                   | <del>-</del>                               |
|      |              |              | Ago)./In the last 12 MONTHS) have                                       | 2,DK,RF: IF Ask_H[03]                      |
|      |              |              | (you/you or anyone in your household)                                   | = 1 then goto PSCATH03                     |
|      |              |              | had any expenses for lodging while                                      | ELSEIF                                     |
|      |              |              | away from home such as hotels,  | $Ask_H[04] = 1$ then goto                  |
|      |              |              | motels, or vacation rentals?  | PSCATH04                                   |
|      |              |              |   | ELSEIF                                     |
|      |              |              | 1. Yes  | Ask_H[05] = 1 then goto                    |
|      |              |              | 2. No   | PSCATH05                                   |
|      |              |              |   | ELSEIF                                     |
|      |              |              |   | $Ask_H[06] = 1$ then goto                  |
|      |              |              |   | PSCATHO6                                   |
|      |              |              |   | ELSE goto                                  |
| 2000 | 1100.0       | 1100,00      | In the Leat 40 MONTHS. here we will record                              | END_POPGRP14                               |
| 20C  | H02_C<br>OST | H02_CO<br>ST | In the last 12 MONTHS, how much was                                     | IF ENTRY It 5 or gt 1200                   |
|      | 031          | J1           | (your/your household's) last expense for lodging away from home such as | then goto<br>ERR1 H02COST                  |
|      |              |              | hotels, motels, or vacation rentals?                                    | L1411_11020001                             |
|      |              |              |   | ELSE goto H02STORE                         |
| 20C  | H02ST        | H02STO       | What is the name of the hotel or place                                  | RESPONSE: Goto                             |
|      | ORE          | RE           | that you stayed?  | H02LOC                                     |

С

| D                                  | 03] =                     |
|------------------------------------|---------------------------|
| K                                  | 1 then goto PSCATH03      |
| ,                                  | ELSEIF                    |
| R                                  | $Ask_H[04] = 1$ then goto |
| F                                  | PSCATH04                  |
| :                                  | ELSEIF                    |
|                                    | $Ask_H[05] = 1$ then goto |
| F                                  | PSCATH05                  |
| A                                  | ELSEIF                    |
| S                                  | $Ask_H[06] = 1$ then goto |
| k                                  | PSCATH06                  |
| _                                  | ELSE goto                 |
| Н                                  | END_POPGRP14              |
| H02LOC In what city did you staly? | Goto H02LOCST             |

| 20C | H02LO<br>CST | H02LOC<br>ST | ? [F1] In what state did you stay? Enter the two character state                      | IF entry is not a valid<br>state abbreviation then<br>goto CK_H02LOCST<br>ELSE goto H02DIR   |
|-----|--------------|--------------|---|--|
|     |              |              | abbreviation  |  |
| 20C | H02DI<br>R   | H02DIR       | Was the reservation made directly from Business name or from a third party?           | 1,DK,RF: Goto<br>H02PURCH  |
|     |              |              | 1. Direct<br>2. Third party   | 2: Goto H02THRDP   |
| 20C | H02TH<br>RDP | H02THR<br>DP | What is the name of the company used to make the reservation?                         | IF uppercase entry does<br>not contain .COM and is<br>not DK or RF   |
|     |              |              | ◆ Enter store, website, or company name   | then goto H02PURCH  ELSEIF Ask_H[03] = 1 then goto PSCATH03 ELSEIF Ask_H[04] = 1 then goto PSCATH04 ELSEIF Ask_H[05] = 1 then goto PSCATH05 ELSEIF Ask_H[06] = 1 then goto PSCATH06 ELSE goto END_POPGRP14                             |
| 20C | H02PU<br>RCH | H02PUR<br>CH | Was this paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other | IF ENTRY = 2 and H02DIR = 2 then goto H02THDLC  ELSEIF Ask_H[03] = 1 then goto PSCATH03 ELSEIF Ask_H[04] = 1 then goto PSCATH04 ELSEIF Ask_H[05] = 1 then goto PSCATH05 ELSEIF Ask_H[06] = 1 then goto PSCATH06 ELSE goto END_POPGRP14 |
| 20C | H02TH<br>DLC | H02THDL<br>C | In what city is (3rd party name( located?   | Goto H02THDST  |

| 20C            | H02TH        | H02THD       | ?[F1]  | IF entry is not a valid   |
|----------------|--------------|--------------|--|---|
| - <del>-</del> | DST          | ST           |  | state abbreviation then   |
|                |              |              | In what state is (3rd party name( located?                               | goto CK_H02THDST  |
|                |              |              | Enter the two character state abbreviation                               | ELSEIF Ask_H[03] = 1<br>then goto PSCATH03<br>ELSEIF Ask_H[04] = 1<br>then goto PSCATH04<br>ELSEIF Ask_H[05] = 1                                    |
|                |              |              |  | then goto PSCATH05 ELSEIF Ask_H[06] = 1 then goto PSCATH06 ELSE goto  |
|                |              |              |  | END_POPGRP14  |
| 20C            | PSCAT        | PSCATH       | (Now, please think about the last 12                                     | 1: Goto H03_COST  |
|                | H03          | 03           | months, since the first of (12 Months                                    |   |
|                |              |              | Ago)./In the last 12 MONTHS) have (you/you or anyone in your household)  | 2,DK,RF: IF Ask_H[04]<br>= 1 then goto PSCATH04   |
|                |              |              | had any expenses for fuel oil for  | ELSEIF  |
|                |              |              | household heating?   | Ask_H[05] = 1 then goto<br>PSCATH05   |
|                |              |              | 1. Yes   | ELSEIF  |
|                |              |              | 2. No  | Ask_H[06] = 1 then goto<br>PSCATH06   |
|                |              |              |  | ELSE goto<br>END_POPGRP14   |
| 20C            | H03_C<br>OST | H03_CO<br>ST | In the last 12 MONTHS, how much was (your/your household's) last expense | IF ENTRY It 34 or gt 722 then goto  |
|                |              |              | for fuel oil for household heating?                                      | ERR1_H03COST  |
|                |              |              |  | ELSE goto H03STORE  |
| 20C            | H03ST        | H03STO       | What is the name of the business where                                   | IF uppercase entry does   |
|                | ORE          | RE           | (you/your household) had this  | not contains ".COM" and   |
|                |              |              | expense?   | is not a DK<br>or RF then goto  |
|                |              |              | <ul> <li>Enter store, website, or company name</li> </ul>                | H03PURCH  |
|                |              |              | company name   | ELSEIF Ask_H[04] = 1<br>then goto PSCATH04<br>ELSEIF Ask_H[05] = 1<br>then goto PSCATH05<br>ELSEIF Ask_H[06] = 1<br>then goto PSCATH06<br>ELSE goto |
|                |              |              |  | END_POPGRP14  |

| 000 | 1100517      | HOODIID      | 107 - 11.1  | 10101   |
|-----|--------------|--------------|---|---|
| 20C | H03PU<br>RCH | H03PUR<br>CH | Wasthis paid for -  | 1,3,4,DK,RF: IF<br>Ask_H[04] = 1 then goto      |
|     |              |              | 1. Online?  | PSCATH04  |
|     |              |              | <ul><li>2. In person?</li><li>3. By mail or telephone order?</li></ul>        | ELSEIF<br>Ask H[05] = 1 then goto               |
|     |              |              | 4. Other  | PSCATH05  |
|     |              |              |   | ELSEIF  |
|     |              |              |   | Ask_H[06] = 1 then goto<br>PSCATH06             |
|     |              |              |   | ELSE goto                                       |
|     |              |              |   | END_POPGRP14                                    |
|     |              |              |   | 2: Goto H03LOC                                  |
| 20C | H03LO<br>C   | H03LOC       | In what city is Business name located?  | Goto H03LOCST                                   |
| 20C | H03LO        | H03LOC       | ?[F1]   | IF entry is not a valid                         |
|     | CST          | ST           | La Batatata ta Bartana ana  | state abbreviation then                         |
|     |              |              | In what state is Business name located?                                       | goto CK_H03LOCST                                |
|     |              |              |   | ELSEIF Ask_H[04] = 1                            |
|     |              |              | Enter the two character state abbreviation                                    | then goto PSCATH04<br>ELSEIF Ask_H[05] = 1      |
|     |              |              | abbieviation  | then goto PSCATH05                              |
|     |              |              |   | ELSEIF Ask_H[06] = 1                            |
|     |              |              |   | then goto PSCATH06<br>ELSE goto                 |
|     |              |              |   | END_POPGRP14                                    |
| 20C | PSCAT        | PSCATH       | (Now, please think about the last 12  | 1: Goto H04_COST                                |
|     | H04          | 04           | months, since the first of (12 Months Ago)./In the last 12 MONTHS) have       | 2,DK,RF: IF Ask_H[05]                           |
|     |              |              | (you/you or anyone in your household)   | = 1 then goto PSCATH05                          |
|     |              |              | had any expenses for propane,   | ELSEIF  |
|     |              |              | firewood, coal, or charcoal used for household heating or cooking?            | Ask_H[06] = 1 then goto<br>PSCATH06             |
|     |              |              | 4.37  | ELSE goto                                       |
|     |              |              | 1. Yes<br>2. No   | END_POPGRP14                                    |
| 20C | H04_C        | H04_CO       | In the last 12 MONTHS, how much was   | IF ENTRY It 7 or gt 700                         |
|     | OST          | ST           | (your/your household's) last expense for propane, firewood, coal, or charcoal | then goto<br>ERR1_H04COST                       |
|     |              |              | used for household heating or   | LIXIXI_I 104003 I                               |
|     |              |              | cooking?  | ELSE goto H04STORE                              |
| 20C | H04ST<br>ORE | H04STO<br>RE | What is the name of the business where (you/your household) had this          | IF uppercase entry does not contains ".COM" and |
|     |              | 1 1          | expense?  | is not a DK                                     |
|     |              |              | ·   | or RF then goto                                 |
|     |              |              | <ul> <li>Enter store, website, or company name</li> </ul>                     | H04PURCH  |
|     |              |              | company name  | ELSEIF Ask_H[05] = 1                            |
|     |              |              |   | then goto PSCATH05                              |
|     |              |              |   | ELSEIF Ask_H[06] = 1<br>then goto PSCATH06      |
|     |              |              |   | ELSE goto                                       |
|     |              |              |   | 70  |

| FND POP  | C  | RP1/   |  |  |
|----------|----|--------|--|--|
| LIND FOR | () | 175.14 |  |  |

| 20C | H04PU<br>RCH | H04PUR<br>CH | Was this paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other   | 1,3,4,DK,RF: IF Ask_H[05] = 1 then goto PSCATH05 ELSEIF Ask_H[06] = 1 then goto PSCATH06 ELSE goto   |
|-----|--------------|--------------|---|--|
|     |              |              |   | END_POPGRP14 2: Goto H04LOC  |
| 20C | H04LO<br>C   | H04LOC       | In what city is Business name located?  | Goto H04LOCST  |
| 20C | H04LO<br>CST | H04LOC<br>ST | ? [F1] In what state is Business name located?  Enter the two character state abbreviation  | IF entry is not a valid state abbreviation then goto CK_H04LOCST  ELSEIF Ask_H[05] = 1 then goto PSCATH05 ELSEIF Ask_H[06] = 1 then goto PSCATH06 ELSE goto END POPGRP14 |
| 20C | PSCAT<br>H05 | PSCATH<br>05 | (Now, please think about the last 12 months, since the first of 12 Months Ago)./In the last 12 MONTHS) have (you/you or anyone in your household) had any expenses for residential water and sewer service?  1. Yes 2. No | 1: Goto H05_COST  2,DK,RF: IF Ask_H[06] = 1 then goto PSCATH06 ELSE goto END_POPGRP14  |
| 20C | H05_C<br>OST | H05_CO<br>ST | In the last 12 MONTHS, how much was (your/your household's) last expense for residential water or sewer service?  | IF ENTRY It 6 or gt 250<br>then goto<br>ERR1_H05COST<br>ELSE goto H05STORE   |
| 20C | H05ST<br>ORE | H05STO<br>RE | What is the name of the business where (you/your household) had this expense?  • Enter store, website, or company name  | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto H05PURCH  ELSEIF Ask_H[06] = 1 then goto PSCATH06 ELSE goto END_POPGRP14                     |
| 20C | H05PU<br>RCH | H05PUR<br>CH | Was this paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other   | 1,3,4,DK,RF: IF Ask_H[06] = 1 then goto PSCATH06 ELSE goto END_POPGRP14  |

## 2: Goto H05LOC

| 20C | H05LO        | H05LOC       | In what city is Business name located?                                      | Goto H05LOCST                                   |
|-----|--------------|--------------|---|---|
| 20C | C<br>H05LO   | H05LOC       | ?[F1]   | IF entry is not a valid                         |
| 200 | CST          | ST           |   | state abbreviation then                         |
|     |              |              | In what state is Business name located?                                     | goto CK_H05LOCST                                |
|     |              |              | Enter the two character state   | ELSEIF Ask_H[06] = 1<br>then goto PSCATH06      |
|     |              |              | abbreviation  | ELSE goto                                       |
|     |              |              |   | END_POPGRP14                                    |
| 20C | PSCAT<br>H06 | PSCATH<br>06 | (Now, please think about the last 12 months, since the first of (12 Months  | 1: Goto H06_COST                                |
|     | 1100         | 00           | Ago)./In the last 12 MONTHS) have   | 2,DK,RF: Goto                                   |
|     |              |              | (you/you or anyone in your household) had any expenses for garbage or trash | END_POPGRP14                                    |
|     |              |              | collection service?   |   |
|     |              |              | 1. Yes  |   |
| 200 | LINE C       | LINE CO      | 2. No   | IE ENITOV It 6 as at 450                        |
| 20C | H06_C<br>OST | H06_CO<br>ST | In the last 12 MONTHS, how much was (your/your household's) last expense    | IF ENTRY It 6 or gt 150 then goto               |
|     |              | 0.           | for garbage or trash collection service?                                    | ERR1_H06COST                                    |
|     |              |              |   | ELSE goto H06STORE                              |
| 20C | H06ST<br>ORE | H06STO<br>RE | What is the name of the business where                                      | IF uppercase entry does not contains ".COM" and |
|     | UKE          | KE           | (you/your household) had this expense?                                      | is not a DK                                     |
|     |              |              | Enter store, website, or  | or RF then goto<br>H06PURCH                     |
|     |              |              | ♠ Enter store, website, or company name                                     | HUOPURCH  |
|     |              |              |   | ELSE goto                                       |
| 20C | H06PU        | H06PUR       | Was this paid for -   | END_POPGRP14<br>1,3,4,DK,RF: Goto               |
| 200 | RCH          | CH           | ·   | END_POPGRP14                                    |
|     |              |              | 1. Online? 2. In person?  | 2: Goto H06LOC                                  |
|     |              |              | 3. By mail or telephone order?  | 2. GOLOTIOOLOG                                  |
|     | 11001.0      | 11001.00     | 4. Other  | O 1 11001 000T                                  |
| 20C | H06LO<br>C   | H06LOC       | In what city is Business name located?                                      | Goto H06LOCST                                   |
| 20C | H06LO        | H06LOC       | ?[F1]   | IF entry is not a valid                         |
|     | CST          | ST           | In what state is Business name  | state abbreviation then goto CK_H06LOCST        |
|     |              |              | located?  | _   |
|     |              |              | Enter the two character state   | ELSE goto<br>END POPGRP14                       |
|     |              |              | abbreviation  |   |
|     |              | END_PO       |   | Exit section 20C and goto                       |
|     |              | PGRP14       |   | the next appropriate section                    |
|     |              | POP15_A      |   |   |
|     |              | skFlags      |   |   |

| 00.0 | 5055         | 505575                                  |   |   |
|------|--------------|---|---|---|
| 20C  | PGRP1        | PGRP15_                                 | The next few questions are about  | IF Ask_G[11] = 1 then                           |
|      | 5_INT        | INTRO                                   | expenses made by (you/you or anyone   | goto PSCATG11                                   |
|      | RO           |   | in your household) during the last two years, that is, as far back as (Month and  | ELSEIF Ask_R[28] = 1<br>then goto PSCATR28      |
|      |              |   | Year, two years ago). We have used  | ELSEIF Ask_T[11] = 1                            |
|      |              |   | the responses that you've already given us to shorten this part of the interview, | then goto PSCATT11<br>ELSEIF Ask_T[12] = 1      |
|      |              |   | so I'll only be asking you about  | then goto PSCATT12                              |
|      |              |   | expenses that you told me that you did  | ELSEIF Ask_T[10] = 1                            |
|      |              |   | not have in the last three months.  | then goto PSCATT10                              |
|      |              |   | 1 Enter 1 to Continue   | ELSE goto<br>END POPGRP15                       |
| 20C  | PSCAT        | PSCATG                                  | 1. Enter 1 to Continue  |   |
| 200  | G11          | 11                                      | Now, please think about the last six months, since the first of (Month and        | 1: Goto G11_COST                                |
|      | 011          | • | Year, six month ago) have (you/you or   | 2,DK,RF: IF Ask_R[28]                           |
|      |              |   | anyone in your household) had any   | = 1 then goto PSCATR28                          |
|      |              |   | expenses for laundry or dry cleaning  | ELSEIF  |
|      |              |   | services?   | Ask_T[11] = 1 then goto<br>PSCATT11             |
|      |              |   | 1. Yes  | ELSEIF  |
|      |              |   | 2. No   | Ask_T[12] = 1 then goto                         |
|      |              |   |   | PSCATT12  |
|      |              |   |   | ELSEIF  |
|      |              |   |   | Ask_T[10] = 1 then goto                         |
|      |              |   |   | PSCATT10  |
|      |              |   |   | ELSE goto                                       |
|      |              |   |   | END_POPGRP15                                    |
| 20C  | G11_C<br>OST | G11_CO<br>ST                            | In the last SIX MONTHS, how much was  | IF ENTRY It 5 or gt 260                         |
|      | 031          | 31                                      | (your/your household's) last expenses for laundry or dry cleaning services?       | then goto<br>ERR1 G11COST                       |
|      |              |   | for faultury of dry cleaning services:  | LINIT_0110001                                   |
| -000 | 0440=        | 0.1.10=0                                |   | ELSE goto G11STORE                              |
| 20C  | G11ST<br>ORE | G11STO<br>RE                            | What is the name of the business where  | IF uppercase entry does not contains ".COM" and |
|      | UKE          | ľΕ                                      | (you/your household) had this expense?  | is not a DK                                     |
|      |              |   | CAPOLISE:   | or RF then goto                                 |
|      |              |   | <ul><li>Enter store, website, or</li></ul>  | G11PURCH  |
|      |              |   | company name  |   |
|      |              |   |   | ELSEIF Ask_R[28] = 1                            |
|      |              |   |   | then goto PSCATR28<br>ELSEIF Ask T[11] = 1      |
|      |              |   |   | then goto PSCATT11                              |
|      |              |   |   | ELSEIF Ask_T[12] = 1                            |
|      |              |   |   | then goto PSCATT12                              |
|      |              |   |   | ELSEIF Ask_T[10] = 1                            |
|      |              |   |   | then goto PSCATT10                              |
|      |              |   |   | ELSE goto                                       |
|      |              |   |   | END_POPGRP15                                    |

| 20C | G11PU      | G11PUR | Wasthis paid for -   | 1,3,4,DK,RF: IF                            |
|-----|------------|--------|--|--|
| 200 | RCH        | CH     | Was tills pard for -   | Ask_R[28] = 1 then goto                    |
|     |            |        | 1. Online?   | PSCATR28                                   |
|     |            |        | 2. In person?  | ELSEIF                                     |
|     |            |        | By mail or telephone order?     Other                                    | Ask_T[11] = 1 then goto<br>PSCATT11        |
|     |            |        | 4. Other   | 1 00/11111                                 |
|     |            |        |  | ELSEIF                                     |
|     |            |        |  | Ask_T[12] = 1 then goto<br>PSCATT12        |
|     |            |        |  | ELSEIF                                     |
|     |            |        |  | $Ask_T[10] = 1 $ then goto                 |
|     |            |        |  | PSCATT10                                   |
|     |            |        |  | ELSE goto<br>END POPGRP15                  |
|     |            |        |  | LIND_1 OF OR 10                            |
|     |            |        |  | 2: Goto G11LOC                             |
| 20C | G11LO<br>C | G11LOC | In what city is (Business Name) located?                                 | Goto G11LOCST                              |
|     |            |        | Tooliou.   |  |
| 20C | G11LO      | G11LOC | ? [F1]   | IF entry is not a valid                    |
|     | CST        | ST     |  | state abbreviation then                    |
|     |            |        | In what state is (Business Name) located?                                | goto CK_G11LOCST                           |
|     |            |        | locate a :   | ELSEIF Ask R[28] = 1                       |
|     |            |        | Enter the two character state  | then goto PSCATR28                         |
|     |            |        | abbreviation   | ELSEIF Ask_T[11] = 1<br>then goto PSCATT11 |
|     |            |        |  | ELSEIF Ask_T[12] = 1                       |
|     |            |        |  | then goto PSCATT12                         |
|     |            |        |  | ELSEIF Ask_T[10] = 1                       |
|     |            |        |  | then goto PSCATT10<br>ELSE goto            |
|     |            |        |  | END POPGRP15                               |
| 20C | PSCAT      | PSCATR | (Now, please think about the last six                                    | 1: Goto R28_COST                           |
|     | R28        | 28     | months, since the first of (six months                                   |  |
|     |            |        | ago)./In the last SIX MONTHS) have (you/you or anyone in your household) | 2,DK,RF: IF Ask_T[11]                      |
|     |            |        | had any expenses for recreational  | = 1 then goto PSCATT11<br>ELSEIF           |
|     |            |        | lessons, classes, or instruction?  | $Ask_{T[12]} = 1$ then goto                |
|     |            |        | 1 Voc  | PSCATT12                                   |
|     |            |        | 1. Yes<br>2. No  | ELSEIF<br>Ask_T[10] = 1 then goto          |
|     |            |        |  | PSCATT10                                   |
|     |            |        |  | ELSE goto                                  |
| 20C | R28 C      | R28_CO | In the last SIX MONTHS, how much was                                     | END_POPGRP15                               |
| 200 | OST        | ST     | (your/your household's) last expense                                     | IF ENTRY It 10 or gt 544 then goto         |
|     |            | = -    | for recreational lessons, classes, or                                    | ERR1_R28COST                               |
|     |            |        | instruction?   | ELOE / B0007075                            |
|     |            |        |  | ELSE goto R28STORE                         |

| 20C | R28ST<br>ORE | R28STO<br>RE | What is the name of the business where (you/your household) had this expense?  • Enter store, website, or company name   | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto R28PURCH  ELSEIF Ask_T[11] = 1 then goto PSCATT11 ELSEIF Ask_T[12] = 1 then goto PSCATT12 ELSEIF Ask_T[10] = 1 then goto PSCATT10 ELSE goto END_POPGRP15 |
|-----|--------------|--------------|--|--|
| 20C | R28PU<br>RCH | R28PUR<br>CH | Was this paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other  | 1,3,4,DK,RF: IF Ask_T[11] = 1 then goto PSCATT11  ELSEIF Ask_T[12] = 1 then goto PSCATT12  ELSEIF Ask_T[10] = 1 then goto PSCATT10  ELSE goto END_POPGRP15  2: Goto R28LOC   |
| 20C | R28LO<br>C   | R28LOC       | In what city is (Business Name) located?   | Goto R28LOCST  |
| 20C | R28LO<br>CST | R28LOC<br>ST | ? [F1] In what state is (Business Name) located? Enter the two character state abbreviation  | IF entry is not a valid state abbreviation then goto CK_R28LOCST  ELSEIF Ask_T[11] = 1 then goto PSCATT11  ELSEIF Ask_T[12] = 1 then goto PSCATT12  ELSEIF Ask_T[10] = 1 then goto PSCATT10  ELSE goto END_POPGRP15                  |
| 20C | PSCAT<br>T11 | PSCATT1<br>1 | Now, please think about the last 12 months, since the first of (Month and Year, twelve months ago) have (you/you or anyone in your house hold) had any expenses for motor vehicle maintenance, inspections, or towing?  1. Yes | 1: Goto T11_COST  2,DK,RF: IF Ask_T[12] = 1 then goto PSCATT12 ELSEIF Ask_T[10] = 1 then goto PSCATT10 ELSE goto   |

|     |              |              | 2. No   | END_POPGRP15   |
|-----|--------------|--------------|---|--|
| 20C | T11_C<br>OST | T11_COS<br>T | In the last 12 MONTHS, how much was (your/your household's) last expense for motor vehicle maintenance, inspections, or towing?   | IF ENTRY It 5 or gt 1500<br>then goto<br>ERR1_T11COST<br>ELSE goto T11STORE  |
| 20C | T11ST<br>ORE | T11STOR<br>E | What is the name of the business where (you/your household) has this expense?  Enter store, website, or company name  | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto T11PURCH  ELSEIF Ask_T[12] = 1 then goto PSCATT12 ELSEIF Ask_T[10] = 1 then goto PSCATT10 ELSE goto END_POPGRP15 |
| 20C | T11PU<br>RCH | T11PUR<br>CH | Was this paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other   | 1,3,4,DK,RF: IF Ask_T[12] = 1 then goto PSCATT12 ELSEIF Ask_T[10] = 1 then goto PSCATT10 ELSE goto END_POPGRP15 2: Goto T11LOC   |
| 20C | T11LO<br>C   | T11LOC       | In what city is (Business Name) located?  | Goto T11LOCST  |
| 20C | T11LO<br>CST | T11LOCS<br>T | ? [F1] In what state is (Business Name) located?  Enter the two character state abbreviation  | IF entry is not a valid state abbreviation then goto CK_T11LOCST  ELSEIF Ask_T[12] = 1 then goto PSCATT12 ELSEIF Ask_T[10] = 1 then goto PSCATT10 ELSE goto END POPGRP15                     |
| 20C | PSCAT<br>T12 | PSCATT1<br>2 | (Now, please think about the last 12 months, since the first of (12 Months Ago)./In the last 12 MONTHS) have (you/you or anyone in your household) had any expenses for motor vehicle repair?  1. Yes 2. No | 1: Goto T12_COST  2,DK,RF: IF Ask_T[10] = 1 then goto PSCATT10 ELSE goto END_POPGRP15  |
| 20C | T12_C<br>OST | T12_COS<br>T | In the last 12 MONTHS, how much was (your/your household's) last expense for motor vehicle repair?  | IF ENTRY It 6 or gt 3000<br>then goto<br>ERR1_T12COST  |

ELSE goto T12STORE

•

| 20C | T12ST<br>ORE | T12STOR<br>E | What is the name of the business where (you/your household) had this expense?  • Enter store, website, or company name  | IF uppercase entry does not contains ".COM" and is not a DK or RF then goto T12PURCH  ELSEIF Ask_T[10] = 1 then goto PSCATT10 ELSE goto END_POPGRP15 |
|-----|--------------|--------------|---|--|
| 20C | T12PU<br>RCH | T12PUR<br>CH | Was this paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other   | 1,3,4,DK,RF: IF Ask_T[10] = 1 then goto PSCATT10 ELSE goto END_POPGRP15 2: Goto T12LOC   |
| 20C | T12LO<br>C   | T12LOC       | In what city is (Business Name) located?  | Goto T12LOCST  |
| 20C | T12LO<br>CST | T12LOCS<br>T | ? [F1] In what state is (Business Name) located?  Enter the two character state abbreviation  | IF entry is not a valid state abbreviation then goto CK_T12LOCST  ELSEIF Ask_T[10] = 1 then goto PSCATT10  ELSE goto END_POPGRP15                    |
| 20C | PSCAT<br>T10 | PSCATT1<br>0 | Now, please think about the last two years, since the first of (Month and Year, two years ago), have (you/you or anyone in your household) had any expenses for motor vehicle body work or paint?  1. Yes 2. No | 1: Goto T10_COST  2,DK,RF: Goto END_POPGRP15   |
| 20C | T10_C<br>OST | T10_COS<br>T | In the last TWO YEARS, how much was (your/your household's) last expense for motor vehicle body work or paint?  | IF ENTRY It 15 or gt<br>4000 then goto<br>ERR1_T10COST<br>ELSE goto T10STORE   |
| 20C | T10ST<br>ORE | T10STOR<br>E | What is the name of the business where (you/your household) had this expense?  • Enter store, website, or company name  | IF Uppercase Entry does not contains ".COM" and is not a DK or RF then goto T10PURCH  ELSE goto END_POPGRP15   |

| 20C | T10PU<br>RCH         | T10PUR<br>CH       | Was this paid for -   | 1,3,4,DK,RF:Goto<br>END POPGRP15   |
|-----|----------------------|--------------------|---|--|
|     |                      |                    | <ol> <li>Online?</li> <li>In person?</li> <li>By mail or telephone order?</li> <li>Other</li> </ol>   | 2: Goto T10LOC   |
| 20C | T10LO<br>C           | T10LOC             | In what city is (Business Name) located?  | Goto T10LOCST  |
| 20C | T10LO<br>CST         | T10LOCS<br>T       | ? [F1] In what state is (Business Name) located?  | IF entry is not a valid<br>state abbreviation then<br>goto CK_T10LOCST   |
|     |                      |                    | Enter the two character state abbreviation  | ELSE goto<br>END_POPGRP15  |
|     |                      | END_PO<br>PGRP15   |   | Exit section 20C and goto the next appropriate section   |
|     |                      | POP16_A<br>skFlags |   |  |
| 20C | PGRP1<br>6_INT<br>RO | PGRP16_<br>INTRO   | The next few questions are about expenses made by (you/you or anyone in your household) during the last 12 months, that is, as far back as (Month and Year, twelve months ago). We have used the responses that you've already given us to shorten this part of the interview, so I'll only be asking you about expenses that you told me that you did not have in the last three months.  1. Enter 1 to Continue | IF Ask_A[17] = 1 then goto PSCATA17 ELSEIF Ask_A[19] = 1 then goto PSCATA19 ELSEIF Ask_A[18] = 1 then goto PSCATA18 ELSEIF Ask_H[9] = 1 then goto PSCATA09 ELSEIF Ask_F54 = 1 then goto PSCATF54 ELSEIF Ask_M[9] = 1 then goto PSCATM09 ELSE goto END POPGRP16         |
| 20C | PSCAT<br>A17         | PSCATA<br>17       | Now, please think about the last six months, since the first of (Month and Year, six month ago) have (you/you or anyone in your household) purchase any men's footwear?  1. Yes 2. No   | 1: Goto A17_COST  2,DK,RF: IF Ask_A[19] = 1 then goto PSCATA19 ELSEIF Ask_A[18] = 1 then goto PSCATA18 ELSEIF Ask_H[09] = 1 then goto PSCATA09 ELSEIF Ask_F54 = 1 then goto PSCATF54 ELSEIF Ask_M[09] = 1 then goto PSCATM09 ELSE goto PSCATM09 ELSE goto END_POPGRP16 |

| 20C | A17_C<br>OST | A17_COS<br>T | In the last SIX MONTHS, how much did<br>(you/your household) last spend for<br>men's footwear?   | IF ENTRY It 5 or gt 210<br>then goto<br>ERR1_A17COST<br>ELSE goto A17STORE   |
|-----|--------------|--------------|--|--|
| 20C | A17ST<br>ORE | A17STO<br>RE | What is the name of the business where this was last purchased?  • Enter store, website, or company name                               | IF Uppercase Entry does not contains ".COM" and is not a DK or RF then goto A17PURCH  ELSEIF Ask_A[19] = 1 then goto PSCATA19 ELSEIF Ask_A[18] = 1 then goto PSCATA18 ELSEIF Ask_H[09] = 1 then goto PSCATA09 ELSEIF Ask_F54 = 1 then goto PSCATF54 ELSEIF Ask_M[09] = 1 then goto PSCATM09 ELSE goto END POPGRP16 |
| 20C | A17PU<br>RCH | A17PUR<br>CH | <ul><li>Was this paid for -</li><li>1. Online?</li><li>2. In person?</li><li>3. By mail or telephone order?</li><li>4. Other</li></ul> | 1,3,4,DK,RF: IF Ask_A[19] = 1 then goto PSCATA19  ELSEIF Ask_A[18] = 1 then goto PSCATA18  ELSEIF Ask_H[09] = 1 then goto PSCATA09  ELSEIF Ask_F54 = 1 then goto PSCATF54  ELSEIF Ask_M[09] = 1 then goto PSCATM09  ELSE goto PSCATM09  ELSE goto END_POPGRP16   |
| 20C | A17LO<br>C   | A17LOC       | In what city is (Business Name) located?   | Goto A17LOCST  |

| 20C | A17LO<br>CST | A17LOCS<br>T | ? [F1] In what state is (Business Name) located?  Enter the two character state abbreviation  | IF entry is not a valid state abbreviation then goto CK_A17LOCST  ELSEIF Ask_A[19] = 1 then goto PSCATA19 ELSEIF Ask_A[18] = 1 then goto PSCATA18 ELSEIF Ask_H[09] = 1 then goto PSCATA09 ELSEIF Ask_F54 = 1 then goto PSCATF54 ELSEIF Ask_M[09] = 1 then goto PSCATM09    |
|-----|--------------|--------------|---|--|
| 20C | PSCAT<br>A19 | PSCATA<br>19 | (Now, please think about the last six months, since the first of (six months ago)./In the last SIX MONTHS) have (you/you or anyone in your household) purchased any women's footwear?  1. Yes 2. No | ELSE goto END_POPGRP16  1: Goto A19_COST  2,DK,RF: IF Ask_A[18] = 1 then goto PSCATA18 ELSEIF Ask_H[09] = 1 then goto PSCATA09 ELSEIF Ask_F54 = 1 then goto PSCATF54 ELSEIF Ask_M[09] = 1 then goto PSCATM09 ELSE goto END_POPGRP16  |
| 20C | A19_C<br>OST | A19_COS<br>T | In the last SIX MONTHS, how much did (you/your household) last spend for women's footwear?  | IF ENTRY It 5 or gt 210<br>then goto<br>ERR1_A19COST<br>ELSE goto A19STORE   |
| 20C | A19ST<br>ORE | A19STO<br>RE | What is the name of the business where this was last purchased?  ◆ Enter store, website, or company name  | IF Uppercase Entry does not contains ".COM" and is not a DK or RF then goto A19PURCH  ELSEIF Ask_A[18] = 1 then goto PSCATA18 ELSEIF Ask_H[09] = 1 then goto PSCATA09 ELSEIF Ask_F54 = 1 then goto PSCATF54 ELSEIF Ask_M[09] = 1 then goto PSCATM09 ELSE goto END_POPGRP16 |

| 20C | A19PU<br>RCH | A19PUR<br>CH | Was this paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other   | 1,3,4,DK,RF: IF Ask_A[18] = 1 then goto PSCATA18  ELSEIF Ask_H[09] = 1 then goto PSCATA09  ELSEIF Ask_F54 = 1 then goto PSCATF54   |
|-----|--------------|--------------|---|--|
|     |              |              |   | ELSEIF Ask_M[09] = 1 then goto PSCATM09 ELSE goto END_POPGRP16 2: Goto A19LOC  |
| 20C | A19LO<br>C   | A19LOC       | In what city is (Business Name) located?  | Goto A19LOCST  |
| 20C | A19LO<br>CST | A19LOCS<br>T | ? [F1] In what state is (Business Name) located?  Enter the two character state abbreviation  | IF entry is not a valid state abbreviation then goto CK_A19LOCST  ELSEIF Ask_A[18] = 1 then goto PSCATA18  ELSEIF Ask_H[09] = 1 then goto PSCATA09  ELSEIF Ask_F54 = 1 then goto PSCATF54  ELSEIF Ask_M[09] = 1 then goto PSCATM09  ELSE goto END_POPGRP16 |
| 20C | PSCAT<br>A18 | PSCATA<br>18 | (Now, please think about the last six months, since the first of (six months ago)./In the last SIX MONTHS) have (you/you or anyone in your household) purchased any boys' or girls' footwear?  1. Yes 2. No | 1: Goto A18_COST  2,DK,RF: IF Ask_H[09] = 1 then goto PSCATA09 ELSEIF Ask_F54 = 1 then goto PSCATF54 ELSEIF Ask_M[09] = 1 then goto PSCATM09 ELSE goto END_POPGRP16  |
| 20C | A18_C<br>OST | A18_COS<br>T | In the last SIX MONTHS, how much did (you/your household) last spend for boys' or girls' footwear?  | IF ENTRY It 5 or gt 210 then goto ERR1_A18COST   |

| 20C | A18ST<br>ORE | A18STO<br>RE | What is the name of the business where this was last purchased?  • Enter store, website, or company name  | IF Uppercase Entry does<br>not contains ".COM" and<br>is not a DK<br>or RF then goto<br>A18PURCH   |
|-----|--------------|--------------|---|--|
|     |              |              |   | ELSEIF Ask_H[09] = 1<br>then goto PSCATA09<br>ELSEIF Ask_F54 = 1<br>then goto PSCATF54<br>ELSEIF Ask_M[09] = 1<br>then goto PSCATM09<br>ELSE goto<br>END_POPGRP16  |
| 20C | A18PU<br>RCH | A18PUR<br>CH | Was this paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other   | 1,3,4,DK,RF: IF Ask_H[09] = 1 then goto PSCATA09 ELSEIF Ask_F54 = 1 then goto PSCATF54 ELSEIF Ask_M[09] = 1 then goto PSCATM09 ELSE goto END_POPGRP16 2: Goto A18LOC   |
| 20C | A18LO<br>C   | A18LOC       | In what city is (Business Name) located?  | Goto A18LOCST  |
| 20C | A18LO<br>CST | A18LOCS<br>T | ? [F1] In what state is (Business Name) located?  Enter the two character state abbreviation  | IF entry is not a valid state abbreviation then goto CK_A18LOCST  ELSEIF Ask_H[09] = 1 then goto PSCATA09 ELSEIF Ask_F54 = 1 then goto PSCATF54 ELSEIF Ask_M[09] = 1 then goto PSCATM09 ELSE goto END_POPGRP16 |
| 20C | PSCAT<br>H09 | PSCATH<br>09 | (Now, please think about the last six months, since the first of (six months ago)./In the last SIX MONTHS) have (you/you or anyone in your household) purchased any household linens such as kitchen or bathroom towels, bedding, or tablecloths?  1. Yes 2. No | 1: Goto H09_COST  2,DK,RF: IF Ask_F54 = 1 then goto PSCATF54 ELSEIF Ask_M[09] = 1 then goto PSCATM09 ELSE goto END_POPGRP16  |

| 20C | H09 C        | H09 CO       | In the last SIX MONTHS, how much did                                | IF ENTRY It 5 or gt 374                         |
|-----|--------------|--------------|---|---|
| 200 | OST          | ST           | (you/your household) last spend for                                 | then goto                                       |
|     |              |              | household linens such as kitchen or                                 | ERRÍ_H09COST                                    |
|     |              |              | bathroom towels, bedding, or  | ELOE water HOOCTORE                             |
| 200 | LIOCT        | LIOOSTO      | table cloths?   | ELSE goto H09STORE                              |
| 20C | H09ST<br>ORE | H09STO<br>RE | What is the name of the business where this was last purchased?     | IF Uppercase Entry does not contains ".COM" and |
|     | OIL          |              | tills was last purchaseu:   | is not a DK                                     |
|     |              |              | <ul> <li>Enter store, website, or</li> </ul>                        | or RF then goto                                 |
|     |              |              | company name  | H09PURCH  |
|     |              |              |   | ELSEIF Ask F54 = 1                              |
|     |              |              |   | then goto PSCATF54                              |
|     |              |              |   | ELSEIF Ask_M[09] = 1                            |
|     |              |              |   | then goto PSCATM09                              |
|     |              |              |   | ELSE goto<br>END_POPGRP16                       |
| 20C | H09PU        | H09PUR       | Was this paid for -   | 1,3,4,DK,RF: IF                                 |
| 200 | RCH          | CH           | Trac and para for   | Ask_F54 = 1 then goto                           |
|     |              |              | 1. Online?  | PSCATF54  |
|     |              |              | 2. In person?   | ELSEIF  |
|     |              |              | By mail or telephone order?     Other                               | Ask_M[09] = 1 then goto<br>PSCATM09             |
|     |              |              |   | ELSE goto                                       |
|     |              |              |   | END_POPGRP16                                    |
|     |              |              |   | 2. Cata HOOLOC                                  |
| 20C | H09LO        | H09LOC       | In what city is (Business Name)                                     | 2: Goto H09LOC<br>Goto H09LOCST                 |
| 200 | C            | TIOGLOC      | located?  | G0(01103E0001                                   |
| 20C | H09LO        | H09LOC       | ?[F1]   | IF entry is not a valid                         |
|     | CST          | ST           | In what state is (Business Name)                                    | state abbreviation then goto CK_H09LOCST        |
|     |              |              | located?  | 9010 ON_1109L0001                               |
|     |              |              |   | ELSEIF Ask_F54 = 1                              |
|     |              |              | Enter the two character state                                       | then goto PSCATF54                              |
|     |              |              | abbreviation  | ELSEIF Ask_M[09] = 1<br>then goto PSCATM09      |
|     |              |              |   | ELSE goto                                       |
|     |              |              |   | END_POPGRP16                                    |
| 20C | PSCAT        | PSCATF5      | Now, please think about the last 12                                 | 1: Goto F54_COST                                |
|     | F54          | 4            | months, since the first of (Month and                               |   |
|     |              |              | Year, twelve months ago) have (you/you or anyone in your household) | 2,DK,RF: IF Ask_M[09]<br>= 1 then goto PSCATM09 |
|     |              |              | had any expenses for catered events or                              | ELSE goto                                       |
|     |              |              | board?  | END_POPGRP16                                    |
|     |              |              | 1 Voc   |   |
|     |              |              | 1. Yes<br>2. No   |   |
| 20C | F54_C        | F54_COS      | In the last 12 MONTHS, how much was                                 | IF ENTRY It 10 or gt                            |
|     | OST          | Τ _          | (your/your household's) last expense                                | 6500 then goto                                  |
|     |              |              | for catered events or board?  | ERR1_F54COST                                    |
|     |              |              |   | ELSE goto F54_STORE                             |

| 20C | F54ST<br>ORE | F54STOR<br>E | What is the name of the business where (you/your household) had this expense?  • Enter store, website, or company name  | IF Uppercase Entry does not contains ".COM" and is not a DK or RF then goto F54PURCH  ELSEIF Ask_M[09] = 1 then goto PSCATM09 ELSE goto |
|-----|--------------|--------------|---|---|
| 20C | F54PU<br>RCH | F54PUR<br>CH | Was this paid for -  1. Online? 2. In person? 3. By mail or telephone order? 4. Other   | END_POPGRP16  1,3,4,DK,RF: IF  Ask_M[09] = 1 then goto PSCATM09  ELSE goto END_POPGRP16  2: Goto F54LOC                                 |
| 20C | F54LO<br>C   | F54LOC       | In what city is (Business Name) located?  | Goto F54LOCST   |
| 20C | F54LO<br>CST | F54LOCS<br>T | ? [F1] In what state is (Business Name) located?  Enter the two character state abbreviation  | 4. Other  |
| 20C | PSCAT<br>M09 | PSCATM<br>09 | (Now, please think about the last 12 months, since the first of (12 Months Ago)./In the last 12 MONTHS) have (you/you or anyone in your household) had any expenses for adult day care?  1. Yes 2. No |   |
| 20C | M09_C<br>OST | M09_CO<br>ST | In the last 12 MONTHS, how much was (your/your household's) last expense for adult day care?  |   |
| 20C | M09ST<br>ORE | M09STO<br>RE | What is the name of the business where (you/your household) had this expense?  • Enter store, website, or company name  |   |
| 20C | M09PU<br>RCH | M09PUR<br>CH | Was this paid for -  1. Online? 2. In person? 3. By mail or telephone order?  |   |

| IF entry is     | 9       | ST                                   | ".COM" andis not a DK |
|-----------------|---------|--------------------------------------|-----------------------|
| not a valid     | EL      |                                      | or RF then goto       |
| state           | SE      | 2,DK,RF: Goto                        | M09PURCH              |
| abbreviation    | got     | END_POPGRP16                         |                       |
| then            | 0       |                                      | ELSE goto             |
| goto            | EN      |                                      | END_POPGRP16          |
| CK F54LOCS      | D_      |                                      | 1,3,4,DK,RF: Goto     |
| T _             | PO      |                                      | END_POPGRP16          |
|                 | PG      | IF ENTRY It 5 or gt 1200then goto    |                       |
| ELSEIF          | RP      | ERR1 M09COSŤ                         | 2: Goto M09LOC        |
| $Ask_M[09] = 1$ | 16      | _                                    |                       |
| then goto       | 1: Goto | ELSE goto M09 STORE                  |                       |
| PSCATM0         | M09_CO  | IF Uppercase Entry does not contains |                       |

| 20C | M09LO<br>C   | M09LOC           | In what city is (Business Name) located?         | Goto M09LOCST  |
|-----|--------------|------------------|--|--|
| 20C | M09LO<br>CST | M09LOC<br>ST     | ? [F1] In what state is (Business Name) located? | IF entry is not a valid state abbreviation then goto CK_M09LOCST |
|     |              |                  | Enter the two character state abbreviation       | ELSE goto<br>END_POPGRP16  |
|     |              | END_PO<br>PGRP16 | abbreviation                                     | Exit section 20C and goto the next appropriate section           |
| 20C |              | Ask_A            | 4 Ver  |  |
| -   |              |                  | 1. Yes<br>2. No                                  |  |
| 20C |              | Ask_E            |  |  |
|     |              |                  | 1. Yes<br>2. No                                  |  |
| 20C |              | Ask_F54          |  |  |
|     |              |                  | 1. Yes<br>2. No                                  |  |
| 20C |              | Ask_G            |  |  |
|     |              |                  | 1. Yes<br>2. No                                  |  |
| 20C |              | Ask_H            |  |  |
|     |              |                  | 1. Yes<br>2. No                                  |  |
| 20C |              | Ask_M            |  |  |
|     |              |                  | 1. Yes<br>2. No                                  |  |
| 20C |              | Ask_R            |  |  |
|     |              |                  | 1. Yes<br>2. No                                  |  |
| 20C |              | Ask_T            |  |  |
|     |              |                  | 1. Yes<br>2. No                                  |  |
| 20C |              | POPSCA<br>T      |  |  |
| 20C |              | OTLTCO<br>N      |  |  |
| 20C |              | OTLTCO<br>ST     |  |  |
| 20C |              | OTLTST<br>OR     |  |  |

| 20C        |                | OTLTTYP           |   |  |
|------------|----------------|-------------------|---|--|
| 20C        |                | E<br>OTLTCIT      |   |  |
| 200        |                | Y OTL TOTE        |   |  |
| 20C<br>20C |                | OTLTSTE<br>OTLTPO |   |  |
|            |                | S                 |   |  |
| 20C        |                | OTLTPST<br>O      |   |  |
| 20C        |                | OTLTPC<br>TY      |   |  |
| 20C        |                | OTLTPST<br>E      |   |  |
| 20C        |                | OTLT_O<br>ST      |   |  |
| 20B        |                | S20_END           |   | Goto Section 21 -<br>BSECT21                     |
| 21a        | ANYW<br>ORK    | ANYWOR<br>K       | Since the first of (reference month), did (you/NAME) earn any income from wages or salary?  | 1: Goto 21A_INTRO<br>2,DK,RF: Goto<br>S21A_CHECK |
|            |                |                   | 1. Yes<br>2. No   |  |
| 21A        | S21A_I<br>NTRO | S21A_IN<br>TRO    | The next few questions are about income. We know people aren't used to discussing their income, but please be assured that, like all other information you have provided, these answers will be kept strictly confidential. | Goto INCWEEKQ                                    |
|            |                |                   | 1. Enter 1 to Continue  |  |
| 21A        | INCWE<br>EKQ   | INCWEE<br>KQ      | (Now I am going to ask about (Your/Name's) work experience and income/)   | 0: Goto<br>INCNONWK                              |
|            |                |                   | In the past 12 months, including paid vacation and sick leave, how many weeks did (you/NAME) work?  If household member did not   | 1-52,DK,RF: Goto<br>INC_HRSQ                     |
| 21A        | INC_H<br>RSQ   | INC_HRS<br>Q      | work, enter zero.  In the weeks that (you/NAME) worked, how many hours did (you/he/she) usually work per week?  | Goto OCCUCODE                                    |

| 21A | OCCU         | OCCUCO       | 🚇 45 ?[F1]   | Goto INCOMEY  |
|-----|--------------|--------------|--|---------------|
|     | CODE         | DE           | Which of the following categories best describes the job in which (you/NAME) received the most earnings during the past 12 months?   |               |
|     |              |              | <ol> <li>Administrator, manager</li> <li>Teacher</li> <li>Professional</li> <li>Administrative support, including clerical</li> <li>Sales, retail</li> <li>Sales, business goods and services</li> <li>Technician</li> <li>Protective service</li> <li>Private household service</li> <li>Other service</li> <li>Machine or transportation operator, laborer</li> <li>Construction workers, mechanics</li> <li>Farming</li> <li>Forestry, fishing, groundskeeping</li> <li>Armed Forces</li> </ol> |               |
| 21A | INCOM<br>EY  | INCOME<br>Y  | (Were/Was) (you/NAME):   | Goto SALARYST |
|     |              |              | <ol> <li>An employee of a PRIVATE company, business, or individual working for wages or salary?</li> <li>A Federal government employee?</li> <li>A State government employee?</li> <li>A local government employee?</li> <li>Self-employed "YourHisHer OWN business, partnership, professional practice, or farm?</li> <li>Working WITHOUT PAY in a family business or farm?</li> </ol>  |               |
| 21A | INCNO<br>NWK | INCNON<br>WK | What was the main reason (you/NAME) did not work during the past 12 months?  | Goto SALARYST |
|     |              |              | (Were/Was) (you/he/she) -  |               |
|     |              |              | <ol> <li>Retired?</li> <li>Taking care of home/family?</li> <li>Going to school?</li> <li>Ill, disabled, unable to work?</li> <li>Unable to find work?</li> <li>Doing something else?</li> </ol>   |               |

| 21A | SALAR<br>YST | SALARY<br>ST | ?[F1]  | 1: Goto SALARYX   |
|-----|--------------|--------------|--|---|
|     | 101          |              | The next few questions are about income DURING THE PAST 12 MONTHS, that is from (Date - one year ago) to (Yesterdays date)   | 2,DK,RF: Goto<br>SEMPFRM  |
|     |              |              | Did (you/NAME) receive any wages, salary, tips, bonuses, or commissions?   |   |
|     |              |              | 1. Yes<br>2. No  |   |
| 21A | SALAR<br>YX  | SALARY<br>X  | ? [F1]  How much did (you/NAME) receive before taxes?  | 1-999999999: IF<br>SALARYXIt 500 or gt<br>200000 goto<br>ERR1_SALARYX |
|     |              |              |  | ELSE goto<br>GROSPAYX   |
|     |              |              |  | DK,RF: Goto<br>SALARYB  |
| 21A | SALAR<br>YB  | SALARY<br>B  | 46 ?[F1]   | Goto GROSPAYX   |
|     |              |              | Could you tell me which range on CARD A best reflects (your/NAME's) total wages and salaries for ALL JOBS during the PAST 12 MONTHS?   |   |
|     |              |              | 1. \$1-\$4,999 2. \$5,000-\$9,999 3. \$10,000-\$14,999 4. \$15,000-\$19,999 5. \$20,000-\$29,999 6. \$30,000-\$39,999 7. \$40,000-\$49,999 8. \$50,000-\$69,999 9. \$70,000-\$89,999 10. \$90,000-\$119,999 11. \$120,000 and over |   |
| 21A | GROS<br>PAYX | GROSPA<br>YX | What was the amount of (your/NAME's) last pay before any deductions?   | Goto PAYPERD  |

| 21A | PAYPE<br>RD  | PAYPER<br>D  | What period of time did this cover?  | 1: IF GROSPAYXIt 50 or gt 1635 goto ERR1 PAYPERD                                     |
|-----|--------------|--------------|--|--|
|     |              |              | 1. One week<br>2. Two weeks<br>3. Month  | ELSE goto PAYSTUB  |
|     |              |              | 4. Quarter 5. Year 6. Twice a month 7. Other   | 2: IF GROSPAYXIt 120 or gt 4800 goto ERR1_PAYPERD ELSE goto PAYSTUB                  |
|     |              |              |  | 3: IF GROSPAYXIt<br>100 or gt 12000 goto<br>ERR1_PAYPERD<br>ELSE goto<br>PAYSTUB     |
|     |              |              |  | 4: IF GROSPAYXIt 51<br>or gt 14583 goto<br>ERR1_PAYPERD<br>ELSE goto<br>PAYSTUB      |
|     |              |              |  | 5: IF GROSPAYXIt<br>250 or gt 155000 goto<br>ERR1_PAYPERD<br>ELSE goto<br>PAYSTUB    |
|     |              |              |  | 6: IF GROSPAYXIt 15<br>or gt 12838 goto<br>ERR1_PAYPERD<br>ELSE goto<br>PAYSTUB      |
|     |              |              |  | 7: IF GROSPAYXIt<br>200 or gt 10000 goto<br>ERR1_PAYPERD<br>ELSE goto<br>PAYPRDOT    |
|     |              |              |  | DK,RF: IF GROSPAYX<br>It 8 or gt 200000 goto<br>ERR1_PAYPERD<br>ELSE goto<br>PAYSTUB |
| 21A | PAYPR<br>DOT | PAYPRD<br>OT | ◆ Specify:   | Goto PAYSTUB   |
| 21A | PAYST<br>UB  | PAYSTU<br>B  | Does the respondent have a paper or<br>electronic pay check record present for<br>(his / her / his/her) last paycheck? | 2. No  |

## Goto PRIVPENS

| 21A | PRIVP<br>ENS | PRIVPEN<br>S | ? [F1]  | 1: Goto PRIVPENX   |
|-----|--------------|--------------|---|--|
|     | ENS          | 3            | Was there any money deducted from (your/NAME's) pay for - | 2,DK,RF: Goto<br>GOVRET  |
|     |              |              | Private pension fund?                                     |  |
|     |              |              | 1. Yes<br>2. No   |  |
| 21A | PRIVP<br>ENX | PRIVPEN<br>X | How much?   | 1-999999999: IF<br>PAYPERD = DK or RF<br>and (PRIVPENXIt 5 or gt |
|     |              |              |   | 147000) OR   |
|     |              |              |   | PAYPERD = 1 and<br>(PRIVPENXIt 5 or gt<br>275) OR                |
|     |              |              |   | PAYPERD = 2 and<br>(PRIVPENXIt 8 or gt<br>644) OR                |
|     |              |              |   | PAYPERD = 3 and<br>(PRIVPENXIt 32 or gt<br>6000) OR              |
|     |              |              |   | PAYPERD = 4 and<br>(PRIVPENXIt 5 or gt<br>4500) OR               |
|     |              |              |   | PAYPERD = 5 and<br>(PRIVPENXIt 7 or gt<br>20000) OR              |
|     |              |              |   | PAYPERD = 6 and<br>(PRIVPENXIt 30 or gt<br>1000) OR              |
|     |              |              |   | PAYPERD = 7 and (PRIVPENXIt 12 or gt 3000)                       |
|     |              |              |   | THEN goto ERR1_PRIVPENX ELSE goto GOVRET                         |
|     |              |              |   | DK,RF: Goto GOVRET   |

| 21A | GOVR<br>ET  | GOVRET      | Was there any money deducted from (your/NAME's) pay for - Government retirement?                     | 1: Goto GOVRETX  2,DK,RF: Goto RRRDED  |
|-----|-------------|-------------|--|--|
|     |             |             | 1. Yes<br>2. No  |  |
| 21A | GOVR<br>ETX | GOVRET<br>X | How much?  | 1-999999999: IF GOVRETX It 5 or gt 590 then goto ERR1_GOVRETX ELSE goto RRRDED |
|     |             |             |  | DK,RF: Goto RRRDED   |
| 21A | RRRD<br>ED  | RRRDED      | Was there any money deducted from (your/NAME's) pay for - Railroad retirement?                       | 1: Goto RRRDEDX<br>2,DK,RF: Goto SSDED   |
|     |             |             | 1. Yes<br>2. No  |  |
| 21A | RRRD<br>EDX | RRRDED<br>X | How much?  | 1-999999999: IF RRRDEDX It 5 or gt 444 then goto ERR1_RRRDEDX ELSE goto SSDED  |
| 044 | 0005        | 00050       | 0.154  | DK,RF: Goto SSDED  |
| 21A | SSDE<br>D   | SSDED       | ? [F1] Was there any money deducted from (your/NAME's) pay for - Social Security including Medicare? | 1: Goto MEDICOV<br>2,DK,RF: Goto<br>SSNORM                                     |
|     |             |             | 1. Yes<br>2. No  |  |
| 21A | SSNO<br>RM  | SSNORM      | Are Social Security payments NORMALLY deducted from (your/NAME's) pay?  1. Yes 2. No                 | 1: Goto MEDICOV<br>2,DK,RF: Goto<br>EMPLCONT                                   |

| 21A | MEDIC<br>OV  | MEDICO<br>V  | Does the money deducted for Social Security cover only the Medicare portion of Social Security?                                     | Goto EMPLCONT                          |
|-----|--------------|--------------|---|--|
|     |              |              | 1. Yes<br>2. No   |  |
| 21A | EMPL<br>CONT | EMPLCO<br>NT | Other than Social Security, did any employer or union contribute to (your/NAME's) pension or retirement plan in the past 12 months? | Goto SEMPFRM                           |
|     |              |              | 1. Yes<br>2. No   |  |
| 21A | SEMP<br>FRM  | SEMPFR<br>M  | ? [F1]<br>DURING THE PAST 12 MONTHS -   | 1: Goto<br>SEMPFRMX                    |
|     |              |              | Did (you/NAME) receive any self-<br>employment income or have a loss?   | 2,DK,RF: Goto<br>SOCSRRET              |
|     |              |              | (Report income from own businesses (farm or non-farm) including proprietorships and partnerships)                                   |  |
|     |              |              | 1. Yes<br>2. No   |  |
| 21A | SEMP<br>FRMX | SEMPFR<br>MX | ?[F1]   | -9999999999999999999999999999999999999 |
|     |              |              | What was the amount?  | goto CK_SEMPFRMX                       |
|     |              |              | (Report net income after operating expenses. Include earning as a tenant  | ELSEIF SEMPFRMXIt 1 or gt 200000 then  |
|     |              |              | farmer or sharecropper.)  | goto ERR1_SEMPFRMX                     |
|     |              |              | <ul> <li>If net income was a loss,</li> <li>precede amount with a '-'</li> <li>Breakeven = 1</li> </ul>                             | ELSE goto SOCSRRET                     |
|     |              |              |   | DK,RF: Goto<br>SEMPFRMB                |

| 21A SEMP SEMPFR 🚇 46 ? [F1]                    | Goto SOCSRRET                           |
|--|---|
| FRMB MB  |   |
| Could you tell me wh<br>CARD A best reflects   |   |
| income or loss from s                          | self-employment                         |
| during the PAST 12 N                           | IONTHS?                                 |
| 0. Loss  |   |
| 1. \$1-\$4,999<br>2. \$5,000-\$9,999           |   |
| 3. \$10,000-\$14,999                           |   |
| 4. \$15,000-\$19,999<br>5. \$20,000-\$29,999   |   |
| 6. \$30,000-\$39,999<br>7. \$40,000-\$49,999   |   |
| 8. \$50,000-\$49,999<br>8. \$50,000-\$69,999   |   |
| 9. \$70,000-\$89,999<br>10. \$90,000-\$119,999 |   |
| 11. \$120,000 and over                         |   |
| 21A SOCS SOCSRR ? [F1]<br>RRET ET              | 1: Goto RRRETIRX                        |
| DURING THE PAST 12                             | 2 MONTHS - 2,DK,RF: Goto<br>SUPPLINC    |
| Did (you/NAME) rece                            | ive any Social                          |
| Security or Railroad F<br>benefits?            | Retirement                              |
|  |   |
| 1. Yes<br>2. No                                |   |
| 21A RRRE RRRETIR ? [F1] TIRX X                 | 1-99999999: IF<br>RRRETIRX It 139 or gt |
| What was the amount                            | t of the last Social 6000 then          |
| Security or Railroad F<br>payment received?    | Retirement goto<br>ERR1_RRRETIRX        |
|  | ELSE goto<br>INCMEDCR                   |
|  | INGIVIEDOR                              |
|  | DK,RF: Goto<br>RRRETIRB                 |
| 21A RRRE RRRETIR 47 ? [F1] TIRB B              | Goto INCMEDCR                           |
| Could you tell me wh                           |   |
| CARD B best reflects<br>(your/NAME's) last So  |   |
| Railroad Retirement p<br>the PAST 12 MONTHS    |   |
| 1. Less than \$500                             |   |
| 2. \$500-\$699                                 |   |
|  |   |
| 3. \$700-\$999                                 |   |
|  |   |

| 21A | INCME<br>DCR | INCMED<br>CR | Is this amount AFTER the deduction for a Medicare premium?   | Goto SS_RRQ                             |
|-----|--------------|--------------|--|---|
|     |              |              | 1. Yes<br>2. No  |   |
| 21A | SS_RR<br>Q   | SS_RRQ       | During the past 12 months, how many Social Security or Railroad Retirement payments did (you/NAME) receive?  | IF SS_RRQ gt 12 then<br>goto ERR1_SSRRQ |
|     | OLIDDI       | OLIDDI IN    | 0.1541   | ELSE goto SUPPLINC                      |
| 21A | SUPPL<br>INC | SUPPLIN<br>C | ?[F1]  | 1: Goto SSIX                            |
|     |              | J            | DURING THE PAST 12 MONTHS -  | 2,DK,RF: Goto<br>INDRETAC               |
|     |              |              | Did (you/NAME) receive any -   |   |
|     |              |              | Supplemental Security Income (SSI) payments?   |   |
|     |              |              | 1. Yes<br>2. No  |   |
| 21A | SSIX         | SSIX         | ?[F1]  | 1-999999999999999999999999999999999999  |
|     |              |              | What was the amount?   | 5 or gt 15180 then goto<br>ERR1_SSIX    |
|     |              |              |  | ELSE goto                               |
|     |              |              |  | DK,RF: Goto<br>SSIB                     |
| 21A | SSIB         | SSIB         | 🚇 48 ? [F1]  | Goto INDRETAC                           |
|     |              |              | Could you tell me which range on CARD C best reflects the amount (you/NAME) received in Supplemental Security income during the past 12 months?  |   |
|     |              |              | 1. \$1-\$999 2. \$1,000-\$1,999 3. \$2,000-\$2,999 4. \$3,000-\$3,999 5. \$4,000-\$4,999 6. \$5,000-\$9,999 7. \$10,000-\$14,999 8. \$15,000-\$19,999 9. \$20,000-\$29,999 10. \$30,000-\$39,999 11. \$40,000-\$49,999 12. \$50,000 and over |   |

| 21A | INDRE<br>TAC | INDRETA<br>C   | DURING THE PAST 12 MONTHS -  | 1: Goto INDRETX   |
|-----|--------------|----------------|--|---|
|     | 17.0         |                | Did (you/NAME) contribute any money to retirement plans such as 401(k)s or Individual Retirement Accounts, also known as IRAs? Do not include rollovers. | 2,DK,RF: Goto<br>S21A_CHECK   |
|     |              |                | 1. Yes<br>2. No  |   |
| 21A | INDRE<br>TX  | INDRETX        | How much?  | IF INDRETX It 75 or gt<br>32000 AND (ne DK or<br>RF) then<br>goto ERR1_INDRETX                        |
|     |              |                |  | ELSE goto<br>S21A_CHECK   |
| 21A |              | S21A_CH<br>ECK |  | IF no more persons with<br>8500.INCWEEKQ = 0 or<br>8500.ANYWORK =<br>2,DK or RF then goto<br>S21A_END |
|     |              |                |  | ELSE goto ANYWORK for the next person   |
| 21A |              | S21A_EN<br>D   |  | Goto Section 21B  |
| 21A |              | GROS_A<br>YX   |  |   |
| 21A |              | SALARY<br>X_   |  |   |
| 21a |              | PRIV_EN<br>X   |  |   |
| 21a |              | GOVRET<br>X_   |  |   |
| 21a |              | RRRDED<br>X_   |  |   |
| 21A |              | SEMP_R<br>MX   |  |   |
| 21A |              | RRRE_IR<br>X   |  |   |
| 21A |              | SS_RRQ<br>_    |  |   |
| 21A |              | SSIX_          |  |   |
| 21A |              | INDRETX        |  |   |
| 21A |              | MEMBNO         |  |   |
| 21A |              | MIN_STA<br>T   |  |   |
| 21A |              | MIN_ORI<br>G   |  |   |

| 21B | INTER       | INTERDI | ?[F1]  | 1: Goto INTRDVX   |
|-----|-------------|---------|--|---|
|     | DIV         | V       | fill for INTERDIV  | 2,DK,RF: Goto   |
|     |             |         | DURING THE PAST 12 MONTHS -  | NETRENT   |
|     |             |         | Did (you/you or any members of your<br>household) receive any interest or<br>dividends? Report even small<br>amounts credited to an account.   |   |
|     |             |         | 1. Yes<br>2. No  |   |
| 21B | INTRD<br>VX | INTRDVX | ? [F1] What was the amount?  | 1-999999999: IF INTRDVX gt 18000 then goto ERR1_INTRDVX ELSE goto NETRENT |
|     |             |         |  | DK,RF: Goto<br>INTRDVB  |
| 21B | INTRD<br>VB | INTRDVB | Could you tell me which range on CARD C best reflects the amount (you/you or any members of your household) received in interest or divide nds during the PAST 12 MONTHS?  1. \$1-\$999 2. \$1,000-\$1,999 3. \$2,000-\$2,999 4. \$3,000-\$3,999 5. \$4,000-\$4,999 6. \$5,000-\$9,999 | Goto NETRENT  |
|     |             |         | 7. \$10,000-\$14,999<br>8. \$15,000-\$19,999<br>9. \$20,000-\$29,999<br>10. \$30,000-\$39,999<br>11. \$40,000-\$49,999<br>12. \$50,000 and over  |   |

| 21B | NETRE<br>NT  | NETREN<br>T  | ? [F1]  DURING THE PAST 12 MONTHS -  Did (you/you or any members of your household) receive any net rental income or loss?  • Net rental income is the total amount after expenses.  | 1: Goto<br>NETRENTX<br>2,DK,RF: Goto<br>ROYEST                                       |
|-----|--------------|--------------|--|--|
| 21B | NETRE<br>NTX | NETREN<br>TX | 1. Yes 2. No ? [F1]  What was the amount?  • The net amount is the total amount after expenses.  | -999999999-999999999999999999999999999   |
|     |              |              | If income was a loss, precede amount with a '-'. Breakeven = 1.  | gt 48,000) then goto<br>ERR1_NETRENTX<br>ELSE goto ROYEST<br>DK,RF: Goto<br>NETRENTB |
| 21B | NETRE<br>NTB | NETREN<br>TB | Could you tell me which range on CARD C best reflects the total net rental income or loss during the PAST 12 MONTHS?  0. Loss 1. \$1-\$999 2. \$1,000-\$1,999 3. \$2,000-\$2,999 4. \$3,000-\$3,999 5. \$4,000-\$4,999 6. \$5,000-\$9,999 7. \$10,000-\$14,999 8. \$15,999-\$19,999 9. \$20,000-\$29,999 10. \$30,000-\$39,999 11. \$40,000-\$49,999 12. \$50,000 and over | Goto ROYEST  |

| 21B | ROYE        | ROYEST      | ?[F1]  | 1: Goto ROYESTX                              |
|-----|-------------|-------------|--|--|
| 215 | ST          | NOTEGI      |  |  |
|     |             |             | DURING THE PAST 12 MONTHS -  | 2,DK,RF: Goto<br>RETSURV                     |
|     |             |             | Did (you/you or any members of your household) receive any royalty income or income from estates and trusts?   |  |
| 24D | DOVE        | DOVEST      | 1. Yes<br>2. No  | 4.00000000                                   |
| 21B | ROYE<br>STX | ROYEST<br>X | ?[F1]  | 1-999999999: IF<br>ROYESTXIt 11 or gt        |
|     |             |             | What was the amount?   | 57926 then                                   |
|     |             |             |  | goto<br>ERR1_ROYESTX<br>ELSE goto<br>RETSURV |
|     |             |             |  | DK,RF: Goto                                  |
| 21B | ROYE        | ROYEST      | <b>₽</b> 48 ?[F1]  | ROYESTB<br>Goto RETSURV                      |
| 215 | STB         | В           |  | COLOTE FOOT                                  |
|     |             |             | Could you tell me which range on CARD C best reflects the total amount received in royalty income or income from estates and trusts during the PAST 12 MONTHS?   |  |
|     |             |             | 1. \$1-\$999 2. \$1,000-\$1,999 3. \$2,000-\$2,999 4. \$3,000-\$3,999 5. \$4,000-\$4,999 6. \$5,000-\$9,999 7. \$10,000-\$14,999 8. \$15,000-\$19,999 9. \$20,000-\$29,999 10. \$30,000-\$39,999 11. \$40,000-\$49,999 12. \$50,000 and over |  |
| 21B | RETSU       | RETSUR      | ?[F1]  | 1: Goto                                      |
|     | RV          | V           | DURING THE PAST 12 MONTHS -  | RETSURVX                                     |
|     |             |             | Did (you/you or any members of your household) receive any retirement, survivor, or disability pensions?   | 2,DK,RF: Goto<br>OTHREG                      |
|     |             |             | 1. Yes<br>2. No  |  |

| 21B | RETSU<br>RVX | RETSUR<br>VX | ? [F1] What was the amount?   | 1-999999999999999999999999999999999999 |
|-----|--------------|--------------|---|--|
|     |              |              | (Do not include Social Security.)   | ERR1_RETSURVX<br>ELSE goto<br>OTHREG   |
|     |              |              |   | DK,RF: Goto<br>RETSURVB                |
| 21B | RETSU<br>RVB | RETSUR<br>VB | <b>□</b> 48 ?[F1]   | Goto OTHREG                            |
|     |              |              | Could you tell me which range on CARD C best reflects the total amount received in retirement, survivor, or disability pensions during the PAST 12 MONTHS?  |  |
|     |              |              | 1. \$1-\$999 2. \$1,000-\$1,999 3. \$2,000-\$2,999 4. \$3,000-\$3,999 5. \$4,000-\$4,999 6. \$5,000-\$9,999 7. \$10,000-\$14,999 8. \$15,000-\$19,999 9. \$20,000-\$29,999 10. \$30,000-\$39,999 11. \$40,000-\$49,999 12. \$50,000 and over  |  |
| 21B | OTHR<br>EG   | OTHREG       | ?[F1]   | 1: Goto OTHREGX                        |
|     |              |              | DURING THE PAST 12 MONTHS -  Did (you/you or any members of your household) receive income on a REGULAR basis from any other source such as Veteran's Administration (VA) payments, unemployment compensation, child support, or alimony? Do NOT include any monthly child tax credit payments.  1. Yes | 2,DK,RF: Goto<br>LUMPSUM               |
| 21B | OTHR         | OTHREG       | 2. No<br>? [F1]   | 1-999999999999999999999999999999999999 |
| ۷۱۵ | EGX          | X            | What was the amount from all sources?   | OTHREGX It 58 or gt<br>29812 then goto |
|     |              |              | (Do not include lump sum payments such as money from an inheritance or sale of a home.)   | ERR1_OTHREGX<br>ELSE goto<br>LUMPSUM   |

| DK.RF:  | Goto |
|---------|------|
| OTHRECE | 00.0 |
| UIREGE  |      |

| 21B | OTHR<br>EGB  | OTHREG<br>B  | Could you tell me which range on CARD C best reflects the total amount received in Veteran's Administration (VA) payments, unemployment compensation, child support, or alimony during the PAST 12 MONTHS?                                   | Goto LUMPSUM   |
|-----|--------------|--------------|--|--|
|     |              |              | 1. \$1-\$999 2. \$1,000-\$1,999 3. \$2,000-\$2,999 4. \$3,000-\$3,999 5. \$4,000-\$4,999 6. \$5,000-\$9,999 7. \$10,000-\$14,999 8. \$15,000-\$19,999 9. \$20,000-\$29,999 10. \$30,000-\$39,999 11. \$40,000-\$49,999 12. \$50,000 and over |  |
| 21B | LUMP<br>SUM  | LUMPSU<br>M  | Pid (you/you or any members of your household) receive any lump sum payments from insurance, estates, trusts, royalties, child support, alimony, prizes or games of chance, or from persons outside your household?  1. Yes 2. No            | 1: Goto<br>LUMPSUMX<br>2,DK,RF: Goto<br>OTHERINC   |
| 21B | LUMP<br>SUMX | LUMPSU<br>MX | ? [F1] What was the total amount received (by all household members/)?   | 1-999999999: IF LUMPSUMXIt 5 or gt 106000 then goto ERR1_LUMPSUMX ELSE goto OTHERINC  DK,RF: Goto LUMPSUMB |

| 21B | LUMP<br>SUMB | LUMPSU<br>MB | Could you tell me which range on CARD C best reflects the total lump sum payments during the PAST 12 MONTHS?  1. \$1-\$999 2. \$1,000-\$1,999 3. \$2,000-\$2,999 4. \$3,000-\$3,999 5. \$4,000-\$4,999 6. \$5,000-\$9,999 7. \$10,000-\$14,999 8. \$15,000-\$19,999 9. \$20,000-\$29,999 10. \$30,000-\$39,999 11. \$40,000-\$49,999 12. \$50,000 and over | Goto OTHERINC   |
|-----|--------------|--------------|--|---|
| 21B | OTHE<br>RINC | OTHERIN<br>C | DURING THE PAST 12 MONTHS -  Did (you/you or any members of your household) receive any other money income, including money received from cash scholarship and fellowships, stipends not based on working, or from the care of foster children, not already reported? Do NOT include any monthly child tax credit payments.  1. Yes 2. No                  | 1: Goto OTHRINCX  2,DK,RF: Goto MISCTAX   |
| 21B | OTHRI<br>NCX | OTHRIN<br>CX | ?[F1] What was the total amount received (by all household members/ )?   | 1-999999999: IF OTHRINCX It 100 or gt 23404 then goto ERR1_OTHRINCX ELSE goto MISCTAX  DK,RF: Goto OTHRINCB |

| 21B | OTHRI        | OTHRIN       | <b>□</b> 48 ?[F1]  | Goto MISCTAX  |
|-----|--------------|--------------|--|---|
|     | NCB          | СВ           | Could you tell me which range on CARD C best reflects the total amount of other money income received during the PAST 12 MONTHS?   |   |
|     |              |              | 1. \$1-\$999 2. \$1,000-\$1,999 3. \$2,000-\$2,999 4. \$3,000-\$3,999 5. \$4,000-\$4,999 6. \$5,000-\$9,999 7. \$10,000-\$14,999 8. \$15,000-\$14,999 9. \$20,000-\$29,999 10. \$30,000-\$39,999 11. \$40,000-\$49,999 12. \$50,000 and over       |   |
| 21B | MISCT<br>AX  | MISCTAX      | DURING THE PAST 12 MONTHS -  | 1: Goto<br>MISCTAXX   |
|     |              |              | Did (you/you or any members of your household) PAY any inheritance or estate tax?  | 2,DK,RF: Goto<br>FOODSMP  |
|     |              |              | 1. Yes<br>2. No  |   |
| 21B | MISCT<br>AXX | MISCTAX<br>X | What was the total amount PAID (by all household members/ )?   | IF MISCTAXX It 35 or gt<br>6500 and (ne DK or RF)<br>then<br>goto |
|     |              |              |  | ERR1_MISCTAXX   |
| 21B | FOOD         | FOODSM       | DURING THE PAST 12 MONTHS -  | ELSE goto FOODSMP  1: Goto FS MTHI                                |
| -10 | SMP          | P            | 25.tito The Front Lamouring -  | 30.013_W111   |
|     |              |              | Did anyone in this household receive<br>Food Stamps or a Food Stamp benefit<br>card? Include government benefits<br>from the Supplemental Nutritional<br>Assistance Program (SNAP). Do NOT<br>include WIC or the National School<br>Lunch Program. | 2,DK,RF: Goto<br>WELFARE  |
|     |              |              | 1. Yes<br>2. No  |   |
| 21B | FS_MT<br>HI  | FS_MTHI      | In how many of the past 12 months were food stamps or EBTs received?   | Goto FS_AMT   |
| -   |              |              |  | _   |

| 21B | FS_AM<br>T   | FS_AMT       | What was the dollar value of the last food stamps or EBT received?  | 1-999999999999999999999999999999999999                     |
|-----|--------------|--------------|---|--|
|     |              |              |   | DK,RF: Goto<br>WELFARE                                     |
| 21B | WELF<br>ARE  | WELFAR<br>E  | ?[F1]   | 1: Goto<br>WELFAREX  |
|     | 7 (1 ()      | _            | DURING THE PAST 12 MONTHS -   | 2,DK,RF: Goto  |
|     |              |              | Did (you/you or any members of this household, including children,) receive any welfare payments or cash assistance from the state or local welfare office? | MEALSPAY   |
|     |              |              | Please include even if only for one month. Do NOT include benefits from food, energy, or rental assistance programs.  |  |
|     |              |              | 1. Yes<br>2. No   |  |
| 21B | WELF<br>AREX | WELFAR<br>EX | ? [F1] What was the amount for the PAST 12  | 1-999999999: IF<br>WELFAREXIt 120 or gt<br>11064 then goto |
|     |              |              | MONTHS?   | J  |
|     |              |              |   | ERR1_WELFAREX<br>ELSE goto                                 |
|     |              |              |   | MEALSPAY   |
|     |              |              |   | DK,RF: Goto<br>WELFAREB                                    |

| 21B | WELF         | WELFAR       | ₽ 48 ?[F1]   | Goto MEALSPAY   |
|-----|--------------|--------------|--|---|
|     | AREB         | EB           | Could you tell me which range on CARD C best reflects the total amount of income from cash assistance from state or local government welfare programs during the PAST 12 MONTHS?   |   |
| 040 | MEALO        | MEALOD       | 1. \$1-\$999 2. \$1,000-\$1,999 3. \$2,000-\$2,999 4. \$3,000-\$3,999 5. \$4,000-\$4,999 6. \$5,000-\$9,999 7. \$10,000-\$14,999 8. \$15,000-\$14,999 9. \$20,000-\$29,999 10. \$30,000-\$39,999 11. \$40,000-\$49,999 12. \$50,000 and over |   |
| 21B | MEALS<br>PAY | MEALSP<br>AY | DURING THE PAST 12 MONTHS -  | 1: Goto<br>MLPAYWKX   |
|     |              |              | Have (you/you or any members of your house hold) received any free meals at work as part of your pay?  | 2,DK,RF: Goto<br>S21B_END   |
|     |              |              | 1. Yes<br>2. No  |   |
| 21B | MLPAY<br>WKX | MLPAYW<br>KX | About what was the WEEKLY dollar value of these meals?   | IF MLPAYWKXIt 18 or gt<br>3213 and (ne DK or RF)<br>then<br>goto<br>ERR1_MLPAYWKX |
|     |              |              |  | ELSE goto MLPYQWKS  |
| 21B | MLPY<br>QWKS | MLPYQW<br>KS | How many weeks did (you/you or any members of your household) receive such meals during the past 12 months?  | Goto S21B_END   |
| 21B |              | S21B_EN<br>D |  | MX  |
| 21B |              | INTRDVX      |  | _   |
| 21B |              | NETR_N<br>TX |  |   |
| 21B |              | ROYEST<br>X  |  |   |
| 21B |              | RETS_R<br>VX |  |   |
| 21B |              | OTHREG<br>X  |  |   |
| 21B |              | LUMP_U       |  |   |

Set21CompleteFlag

| 21B |              | OTHR_N<br>CX              |   |   |
|-----|--------------|---------------------------|---|---|
| 21B |              | MISC_AX                   |   |   |
| 21B |              | FS_AMT_                   |   |   |
| 21B |              | WELF_R<br>EX              |   |   |
| 21B |              | MLPA_W<br>KX              |   |   |
| 21B |              | FIN_STA<br>T              |   |   |
| 21B |              | FIN_ORI<br>G              |   |   |
|     |              | Set21Co<br>mpleteFla<br>g |   | IF INTNMBR = 4 then goto Section 22       |
|     |              |                           |   | ELSE goto the BBACK block                 |
| 22  | LIAINT<br>RO | LIAINTR<br>O              | The next few questions are about financial assets, credit, and loans. We know people aren't used to discussing their debt and financial assets, but we use this information to get a picture of how spending relates to changes in debt and savings. Be assured that, like all other information you have provided, these answers will be kept strictly confidential.  1. Enter 1 to Continue | Goto IRA                                  |
| 22  | IRA          | IRA                       | Do (you/you or any members of your household) have any retirement accounts such as 401(k)s, IRAs, or Thrift Savings Plans?  1. Yes 2. No  | 1: Goto IRAX<br>2,DK,RF: Goto<br>DEFBENRP |
| 22  | IRAX         | IRAX                      | ? [F1] As of TODAY  | 1-999999999999999999999999999999999999    |
|     |              |                           | What is the total value of all retirement accounts such as 401(k)s, IRAs, or  | ELSE<br>Goto IRAYRX                       |
|     |              |                           | Thrift Savings Plans that (you/your household) (own/owns)?  | DK,RF: Goto IRAB                          |

| 22        | IRAB         | IRAB         | <b>♀</b> 49 ?[F1]  | 1-6: Goto IRAYRX                       |
|-----------|--------------|--------------|--|--|
| <b>44</b> | INAD         | IIVAD        |  |  |
|           |              |              | Could you tell me which range on CARD D best reflects the total value of all retirement accounts such as 401(k)s, IRAs, and Thrift Savings Plans?          | DK,RF: Goto<br>DEFBENRP                |
|           |              |              | 1. \$1-\$1,999<br>2. \$2,000-\$9,999<br>3. \$10,000-\$49,999<br>4. \$50,000-\$199,999<br>5. \$200,000-\$449,999<br>6. \$450,000 and over                   |  |
| 22        | IRAYR<br>X   | IRAYRX       | ?[F1]  | 0: Goto IRAYR                          |
|           | ^            |              | What was the total value of all retirement accounts ONE YEAR AGO TODAY?  | 1-999999999999999999999999999999999999 |
|           |              |              |  | Goto DEFBENRP                          |
|           |              |              |  | DK,RF: Goto<br>IRAYRB                  |
| 22        | IRAYR<br>B   | IRAYRB       | 👊 49 ? [F1]  | Goto DEFBENRP                          |
|           |              |              | Could you tell me which range on CARD D best reflects the total value of all retirement accounts ONE YEAR AGO TODAY?                                       |  |
|           |              |              | 1. \$1-\$1,999 2. \$2,000-\$9,999 3. \$10,000-\$49,999 4. \$50,000-\$199,999 5. \$200,000-\$449,999 6. \$450,000 and over                                  |  |
| 22        | IRAYR        | IRAYR        | Did (you/you or any members of your<br>household) have any retirement<br>accounts such as 401(k)s, IRAs, or<br>Thrift Savings Plans ONE YEAR AGO<br>TODAY? | Goto DEFBENRP                          |
|           |              |              | 1. Yes<br>2. No  |  |
| 22        | DEFBE<br>NRP | DEFBEN<br>RP | ? [F1]   | Goto STOCK                             |
|           | INIXI        | N            | Do (you/you or any members of your household) have a defined benefit retirement plan, such as a pension from an employer?                                  |  |
|           |              |              | 1. Yes<br>2. No  |  |
|           |              |              |  | 7.4                                    |

| 22 | STOC         | STOCK        | ? [F1]  | 1: Goto STOCKX                                      |
|----|--------------|--------------|---|---|
|    | К            |              | Do (you/you or any members of your household) have any directly-held stocks, bonds, or mutual funds (Not in Retirement accounts/)?  • Include U.S. savings bonds                    | 2,DK,RF: Goto<br>LIQUID                             |
|    |              |              | 1. Yes<br>2. No   |   |
| 22 | STOC<br>KX   | STOCKX       | ? [F1] As of TODAY  | 1-999999999999999999999999999999999999              |
|    |              |              | What is the total value of all directly-held stocks, bonds, and mutual funds (Not in Retirement accounts/) that (you/your household) (own/owns)?  Include US savings bonds          | goto ERR1_STOCKX  goto STOCKYRX  DK,RF: Goto STOCKB |
| 22 | STOC         | STOCKB       | <b>₽</b> 49 ? [F1]  | 1-6: Goto STOCKYRX                                  |
|    | КВ           |              | Could you tell me which range on CARD D best reflects the total value of all directly-held stocks, bonds, and mutual funds (Not in Retirement accounts/)?  Include US savings bonds | DK,RF: Goto LIQUID                                  |
|    |              |              | 1. \$1-\$1,999<br>2. \$2,000-\$9,999<br>3. \$10,000-\$49,999<br>4. \$50,000-\$199,999<br>5. \$200,000-\$449,999<br>6. \$450,000 and over  |   |
| 22 | STOC<br>KYRX | STOCKY<br>RX | ?[F1]   | 0: Goto STOCKYR                                     |
|    |              |              | What was the total value of all directly-<br>held stocks, bonds, and mutual funds<br>(Not in Retirement accounts/) ONE<br>YEAR AGO TODAY?   | 1-999999999999999999999999999999999999              |
|    |              |              | <ul> <li>Include US savings bonds</li> </ul>  | goto ERR1_STOCKYRX<br>ELSE<br>goto LIQUID           |
|    |              |              |   | DK,RF: Goto<br>STOCKYRB                             |

| 22 | STOC<br>KYRB | STOCKY<br>RB | ₩ 49 ?[F1]   | Goto LIQUID                            |
|----|--------------|--------------|--|--|
|    | KIKD         | KB           | Could you tell me which range on CARD D best reflects the total value of all directly-held stocks, bonds, and mutual funds (Not in Retirement accounts/) ONE YEAR AGO TODAY? |  |
|    |              |              | <ul> <li>Include US savings bonds</li> </ul>   |  |
|    |              |              | 1. \$1-\$1,999<br>2. \$2,000-\$9,999<br>3. \$10,000-\$49,999<br>4. \$50,000-\$199,999<br>5. \$200,000-\$449,999<br>6. \$450,000 and over                                     |  |
| 22 | STOC<br>KYR  | STOCKY<br>R  | Did (you/you or any members of your household) have any directly-held stocks, bonds, or mutual funds (Not in Retirement accounts/) ONE YEAR AGO TODAY?                       | Goto LIQUID                            |
|    |              |              | <ul><li>Include U.S. savings bonds</li><li>1. Yes</li><li>2. No</li></ul>  |  |
| 22 | LIQUID       | LIQUID       | Do (you/you or any members of your household) have any checking, savings, money market accounts, or certificates of deposit or CDs?  | 1: Goto LIQUIDX 2,DK,RF: Goto WHOLIF   |
|    |              |              | 2. No  |  |
| 22 | LIQUID<br>X  | LIQUIDX      | ?[F1]  | 1-999999999999999999999999999999999999 |
|    |              |              | As of TODAY  | goto ERR1_LIQUIDX<br>ELSE              |
|    |              |              | What is the total value of all checking,   | goto LIQUDYRX                          |
|    |              |              | savings, money market accounts, and certificates of deposit or CDs (you/your household) (have/has)?  | DK, RF: Goto LIQUIDB                   |

| 22 | LIQUID       | LIQUIDD      | 100 FO O (F4)   | 4.0. 0-4-110110707                     |
|----|--------------|--------------|---|--|
| 22 | EIQUID<br>B  | LIQUIDB      | □ 50 ? [F1]   | 1-6: Goto LIQUDYRX                     |
|    |              |              | Could you tell me which range on CARD E best reflects the total value of checking, savings, money market accounts, and certificates of deposit or CDs?                        | DK, RF: Goto<br>WHOLIF                 |
|    |              |              | 1. \$1-\$499<br>2. \$500-\$999<br>3. \$1,000-\$2,499<br>4. \$2,500-\$9,999<br>5. \$10,000-\$34,999<br>6. \$35,000 and over  |  |
| 22 | LIQUD<br>YRX | LIQUDYR<br>X | ?[F1]   | 0: Goto LIQUDYR                        |
|    |              |              | What was the total value of all checking, savings, money market accounts, and certificates of deposit or CDs ONE YEAR AGO TODAY?  | 1-999999999999999999999999999999999999 |
|    |              |              |   | DK,RF: Goto LIQUDYRB                   |
| 22 | LIQUD<br>YRB | LIQUDYR<br>B | Could you tell me which range on CARD E best reflects the total value of all checking, savings, money market accounts, and certificates of deposit or CDs ONE YEAR AGO TODAY? | Goto WHOLIF                            |
|    |              |              | 1. \$1-\$499<br>2. \$500-\$999<br>3. \$1,000-\$2,499<br>4. \$2,500-\$9,999<br>5. \$10,000-\$34,999<br>6. \$35,000 and over  |  |
| 22 | LIQUD<br>YR  | LIQUDYR      | Did (you/you or any members of your household) have any checking, savings, money market accounts, or certificates of deposit or CDs ONE YEAR AGO TODAY?                       | Goto WHOLIF                            |
|    |              |              | 1. Yes<br>2. No   |  |

| 22 | WHOLI       | WHOLIF      | ? [F1]  | 1: Goto WHOLIFX                        |
|----|-------------|-------------|---|--|
|    | F           |             | (Do/Does) (you/your household) own any whole life insurance or other life insurance policies that can be surrendered for cash or borrowed against prior to the death of the person insured?     | 2,DK,RF: Goto<br>OTHAST                |
|    |             |             | <ul> <li>◆ Also include universal life and variable life insurance</li> <li>◆ Do NOT include term life insurance or other policies that only have a benefit upon death or disability</li> </ul> |  |
|    |             |             | 1. Yes<br>2. No   |  |
| 22 | WHOLI<br>FX | WHOLIF<br>X | ? [F1] As of TODAY  | 1-999999999999999999999999999999999999 |
|    |             |             | What is the total surrender value of these policies?  | goto WHLFYRX                           |
|    |             |             | <ul> <li>Surrender value is also known as the cash value</li> </ul>   | DK,RF: Goto<br>WHOLIFB                 |
|    |             |             | ◆ Enter the amount that can be borrowed or withdrawn prior to death, NOT the benefit upon death of the insured  |  |
| 22 | WHOLI<br>FB | WHOLIF<br>B | 50 ? [F1]   | 1-6: Goto WHLFYRX                      |
|    |             |             | Could you tell me which range on CARD E best reflects the total surrender value of these policies?  | DK,RF: Goto<br>OTHAST                  |
|    |             |             | <ul> <li>Surrender value is also known as the cash value</li> <li>Enter the amount that can be borrowed or withdrawn prior to death, NOT the benefit upon death of the insured</li> </ul>       |  |
|    |             |             | 1. \$1-\$499 2. \$500-\$999 3. \$1,000-\$2,499 4. \$2,500-\$9,999 5. \$10,000-\$34,999 6. \$35,000 and over   |  |

| 22 | WHLF<br>YRX | WHLFYR      | ?[F1]  | 0: Goto WHLFYR                         |
|----|-------------|-------------|--|--|
|    | TRA         | X           | What was the total surrender value of these policies ONE YEAR AGO TODAY?   | 1-999999999999999999999999999999999999 |
|    |             |             | <ul> <li>Surrender value is also known as the cash value</li> </ul>  | goto OTHAST                            |
|    |             |             | <ul> <li>Enter the amount that can be<br/>borrowed or withdrawn prior to death, NOT<br/>the benefit upon<br/>death of the insured</li> </ul>   | DK,RF: Goto<br>WHLFYRB                 |
| 22 | WHLF<br>YRB | WHLFYR<br>B | Could you tell me which range on CARD E best reflects the total surrender value of these policies ONE YEAR AGO TODAY?  | Goto OTHAST                            |
|    |             |             | <ul> <li>Surrender value is also known as the cash value</li> <li>Enter the amount that can be borrowed or withdrawn prior to death, NOT the benefit upon death of the insured</li> </ul>                |  |
|    |             |             | 1. \$1-\$499<br>2. \$500-\$999<br>3. \$1,000-\$2,499<br>4. \$2,500-\$9,999<br>5. \$10,000-\$34,999<br>6. \$35,000 and over   |  |
| 22 | WHLF<br>YR  | WHLFYR      | Did (you/your household) own any whole life insurance or other life insurance policies that can be surrendered for cash or borrowed against prior to the death of the person insured ONE YEAR AGO TODAY? | Goto OTHAST                            |
|    |             |             | <ul> <li>Also include universal life<br/>and variable life insurance</li> </ul>  |  |
|    |             |             | <ul> <li>Do NOT include term life<br/>insurance or other policies that only have a<br/>benefit upon death or disability</li> </ul>   |  |
|    |             |             | 1. Yes<br>2. No  | 2. No                                  |
| 22 | OTHA<br>ST  | OTHAST      | (Do/Does) (you/your household) have any other financial assets, such as annuities, trusts, and royalties?  |  |
|    |             |             | 1. Yes   |  |

1: Goto OTHASTX

2,DK ,RF:

ŘF: Got

o CRE DIT

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| 22 | OTHA         | OTHAST       | A - of TODAY   | 1-999999999999999999999999999999999999 |
|----|--------------|--------------|--|--|
| 22 | STX          | X            | As of TODAY  | 1-999999999999999999999999999999999999 |
|    |              |              | What is the total value of these other financial assets?   | 600000 then goto                       |
|    |              |              |  | ERR1_OTHASTX<br>ELSE                   |
|    |              |              |  | goto OTHSTYRX                          |
|    |              |              |  | DK, RF: Goto<br>OTHASTB                |
| 22 | OTHA<br>STB  | OTHAST<br>B  | 49   | 1-6: Goto OTHSTYRX                     |
|    | 0.5          | _            | Could you tell me which range on CARD D best reflects the total value of these other financial assets?                                   | DK, RF: Goto<br>CREDIT                 |
|    |              |              | 1. \$1-\$1,999<br>2. \$2,000-\$9,999<br>3. \$10,000-\$49,999<br>4. \$50,000-\$199,999<br>5. \$200,000-\$449,999<br>6. \$450,000 and over |  |
| 22 | OTHST<br>YRX | OTHSTY<br>RX | What was the total value of these other financial assets ONE YEAR AGO  | 0: Goto OTHSTYR                        |
|    | TIX          | KX.          | TODAY?   | 1-999999999999999999999999999999999999 |
|    |              |              |  | goto<br>ERR1_OTHSTYRX<br>ELSE          |
|    |              |              |  | goto CREDIT                            |
|    |              |              |  | DK,RF: Goto<br>OTHSTYRB                |
| 22 | OTHST<br>YRB | OTHSTY<br>RB | <b>4</b> 9   | Goto CREDIT                            |
|    | THE          |              | Could you tell me which range on CARD D best reflects the total value of these other financial assets ONE YEAR AGO TODAY?                |  |
|    |              |              | 1. \$1-\$1,999<br>2. \$2,000-\$9,999<br>3. \$10,000-\$49,999<br>4. \$50,000-\$199,999<br>5. \$200,000-\$449,999<br>6. \$450,000 and over |  |
| 22 | OTHST<br>YR  | OTHSTY<br>R  | Did (you/your household) have any other financial assets, such as annuities, trusts, and royalties ONE YEAR AGO TODAY?                   | Goto CREDIT                            |

1. Yes 2. No

| 22 | CREDI        | CREDIT       | ?[F1]   | 1: Goto CREDITX                                       |
|----|--------------|--------------|---|---|
|    | Т            |              | (Do/Does) (you/your household) have any credit cards including store cards and gas cards?   | 2,DK,RF: Goto<br>STUDNT                               |
|    |              |              | 1. Yes<br>2. No   |   |
| 22 | CREDI<br>TX  | CREDITX      | ? [F1] What is the total amount owed on all cards as of TODAY?  | 0-999999999999999999999999999999999999                |
|    |              |              |   | DK, RF: Goto<br>CREDITB                               |
| 22 | CREDI<br>TB  | CREDITB      | Could you tell me which range on CARD E best reflects the total amount owed on all credit cards including store cards and gas cards?  1. \$1-\$499 2. \$500-\$999 3. \$1,000-\$2,499 4. \$2,500-\$9,999 5. \$10,000-\$34,999 6. \$35,000 and over | 1-6: Goto CREDTYRX  DK,RF: Goto  CREDFINX             |
| 22 | CRED<br>TYRX | CREDTY<br>RX | ? [F1] What was the total amount owed on all cards ONE YEAR AGO TODAY?  | 0: Goto CREDYR  1-99999999999999999999999999999999999 |

| 22 | CRED | CREDYR  | <b>♀</b> 50 ?[F1]  | Goto CREDFINX                          |
|----|------|---------|--|--|
| 22 | YRB  | В       | • •  | GOLO CINEDI IIVA                       |
|    |      |         | Could you tell me which range on   |  |
|    |      |         | CARD E best reflects the total amount owed on all credit cards including store |  |
|    |      |         | cards and gas cards ONE YEAR AGO   |  |
|    |      |         | TODAY?   |  |
|    |      |         |  |  |
|    |      |         | 1. \$1-\$499   |  |
|    |      |         | 2. \$500-\$999<br>3. \$1,000-\$2,499   |  |
|    |      |         | 4. \$2,500-\$9,999   |  |
|    |      |         | 5. \$10,000-\$34,999   |  |
| 22 | CRED | CREDYR  | 6. \$35,000 and over  Did (you/your household) have any                        | Goto CREDFINX                          |
|    | YR   |         | credit cards including store cards and   |  |
|    |      |         | gas cards ONE YEAR AGO TODAY?  |  |
|    |      |         |  |  |
|    |      |         | 1. Yes<br>2. No  |  |
| 22 | CRED | CREDFIN | What was the total amount paid in  | 0-999999999999999999999999999999999999 |
|    | FINX | Χ       | finance, late charges, and interest for  | CREDFINX gt 700 then                   |
|    |      |         | all cards in (last month)?   | goto ERR1_CREDFINX<br>ELSE             |
|    |      |         |  | Goto STUDNT                            |
|    |      |         |  | DK, RF: Goto STUDNT                    |
| 22 | STUD | STUDNT  | ?[F1]  | 1: Goto STUDNTX                        |
|    | NT   |         | As of TODAY  | 2 DK DE. Coto                          |
|    |      |         | As of TODAY  | 2, DK, RF: Goto<br>OTHLOAN             |
|    |      |         | (Do/Does) (you/your household) have  |  |
|    |      |         | any student loans?   |  |
|    |      |         |  |  |
|    |      |         | 1. Yes   |  |
| 22 | STUD | STUDNT  | 2. No<br>? [F1]  | 1-999999999999999999999999999999999999 |
|    | NTX  | X       |  | STUDNTX It 50 or gt                    |
|    |      |         | What is the total amount owed on all student loans?                            | 72000 then goto                        |
|    |      |         | cauditiouilo.  | ERR1_STUDNTX                           |
|    |      |         |  | ELSE                                   |
|    |      |         |  | goto STDNTYRX                          |
|    |      |         |  | DK, RF: Goto                           |
|    |      |         |  | STUDNTB                                |

| 22 | STUD         | STUDNT       | 😭 50 ?[F1]   | 1-6: Goto STDNTYRX                      |
|----|--------------|--------------|--|---|
|    | NTB          | В            | Could you tell me which range on CARD E best reflects the total amount owed on all student loans?                          | DK, RF: Goto<br>STUDFINX                |
|    |              |              | 1. \$1-\$499<br>2. \$500-\$999<br>3. \$1,000-\$2,499<br>4. \$2,500-\$9,999<br>5. \$10,000-\$34,999<br>6. \$35,000 and over |   |
| 22 | STDNT<br>YRX | STDNTY<br>RX | ?[F1]  | 0: Goto STDNTYR                         |
|    |              |              | What was the total amount owed on all  | 1-99999999999999999999999999999         |
|    |              |              | student loans ONE YEAR AGO TODAY?  | STDNTYRX = 1-49 or gt<br>72000 then     |
|    |              |              |  | goto<br>ERR1_STDNTYRX                   |
|    |              |              |  | goto STUDFINX                           |
|    |              |              |  | DK, RF: Goto<br>STDNTYRB                |
| 22 | STDNT<br>YRB | STDNTY<br>RB | ₽ 50 ?[F1]   | Goto STUDFINX                           |
|    |              |              | Could you tell me which range on CARD E best reflects the total amount owed on all student loans ONE YEAR AGO TODAY?       |   |
|    |              |              | 1. \$1-\$499 2. \$500-\$999 3. \$1,000-\$2,499 4. \$2,500-\$9,999 5. \$10,000-\$34,999 6. \$35,000 and over                |   |
| 22 | STDNT<br>YR  | STDNTY<br>R  | Did (you/your household) have any student loans ONE YEAR AGO TODAY?  | Goto STUDFINX                           |
|    |              | K            | 1. Yes 2. No   |   |
| 22 | STUDF        | STUDFIN      | What was the total amount paid in  | 0-99999999999999999999999999999         |
|    | INX          | X            | finance, late charges, and interest for all student loans in (last month)?   | STUDFINX gt 375 then goto ERR1_STUDFINX |
|    |              |              |  | goto OTHLOAN                            |
|    |              |              |  | DK, RF: Goto<br>OTHLOAN                 |

| 22 | OTHL<br>OAN | OTHLOA<br>N | ? [F1]<br>As of TODAY   | 1: Goto OTHLONX                        |
|----|-------------|-------------|---|--|
|    | OAN         | IN          |   | 2,DK,RF: Goto                          |
|    |             |             | (Do/Does) (you/your household) have<br>any other debt such as medical loans<br>or personal loans? | S22_END                                |
|    |             |             | <ul> <li>Do not include mortgages,<br/>home equity loans, or vehicle loans</li> </ul>             |  |
|    |             |             | 1. Yes<br>2. No   |  |
| 22 | OTHL<br>ONX | OTHLON      | ?[F1]   | 1-999999999999999999999999999999999999 |
|    | UNX         | Χ           | What is the total amount owed on all  | OTHLONX It 50 or gt<br>72000 then      |
|    |             |             | other loans?  | goto                                   |
|    |             |             | <ul> <li>Do not include mortgages,</li> </ul>   | ERR1_OTHLONX<br>ELSE                   |
|    |             |             | home equity loans, or vehicle loans   | goto OTHLNYRX                          |
|    |             |             |   | DK,RF: Goto OTHLONB                    |
| 22 | OTHL<br>ONB | OTHLON<br>B | □ 50 ? [F1]   | 1-6: Goto OTHLNYRX                     |
|    |             |             | Could you tell me which range on CARD E best reflects the total amount owed on all other loans?   | DK,RF: Goto OTHFINX                    |
|    |             |             | <ul> <li>Do not include mortgages,<br/>home equity loans, or vehicle loans</li> </ul>             |  |
|    |             |             | 1. \$1-\$499<br>2. \$500-\$999  |  |
|    |             |             | 3. \$1,000-\$2,499<br>4. \$2,500-\$9,999<br>5. \$10,000-\$34,999<br>6. \$35,000 and over          |  |
| 22 | OTHLN       | OTHLNY      | ? [F1]  | 0: Goto OTHLNYR                        |
|    | YRX         | RX          | What was the total amount owed on all   | 1-99999999999999999999999999999        |
|    |             |             | other loans ONE YEAR AGO TODAY?   | OTHLNYRX = 1-49 or gt<br>72000 then    |
|    |             |             | <ul> <li>Do not include mortgages,</li> </ul>   | goto                                   |
|    |             |             | home equity loans, or vehicle loans   | ERR1_OTHLNYRX<br>ELSE                  |
|    |             |             |   | goto OTHFINX                           |
|    |             |             |   | DK,RF: Goto<br>OTHLNYRB                |

| 22 | OTHLN       | OTHLNY       | <b>□</b> 50 ? [F1]   | Goto OTHFINX                           |
|----|-------------|--------------|--|--|
|    | YRB         | RB           | Could you tell me which range on CARD E best reflects the total amount owed on all other loans ONE YEAR AGO TODAY?         |  |
|    |             |              | Do not include mortgages, home equity loans, or vehicle loans  |  |
|    |             |              | 1. \$1-\$499<br>2. \$500-\$999<br>3. \$1,000-\$2,499<br>4. \$2,500-\$9,999<br>5. \$10,000-\$34,999<br>6. \$35,000 and over |  |
| 22 | OTHLN<br>YR | OTHLNY<br>R  | Did (you/your household) have any other debt such as medical loans or personal loans ONE YEAR AGO TODAY?                   | Goto OTHFINX                           |
|    |             |              | Do not include mortgages, home equity loans, or vehicle loans  |  |
|    |             |              | 1. Yes<br>2. No  |  |
| 22 | OTHFI<br>NX | OTHFINX      | What was the total amount paid in finance, late charges, and interest for  | 0-999999999999999999999999999999999999 |
|    |             |              | all other loans in (last month)?   | goto ERR1_OTHFINX<br>ELSE              |
|    |             |              | <ul> <li>Do not include mortgages,<br/>home equity loans, or vehicle loans</li> </ul>                                      | goto S22_END                           |
|    |             |              |  | DK, RF: Goto<br>S22_END                |
| 22 |             | S22_END      |  |  |
| 22 |             | IRAX_        |  |  |
| 22 |             | IRAYRX_      |  |  |
| 22 |             | STOCKX       |  |  |
| 22 |             | STOC_Y<br>RX |  |  |
| 22 |             | LIQUIDX      |  |  |
| 22 |             | LIQU_YR<br>X |  |  |
| 22 |             | WHOLIF<br>X_ |  |  |
| 22 |             | WHLFYR<br>X_ |  |  |
| 22 |             | OTHAST<br>X_ |  |  |

| 22   | OTHS_Y<br>RX |   |
|------|--------------|---|
| 22   | CREDITX      |   |
| 22   | CRED_Y<br>RX |   |
| 22   | CRED_IN<br>X |   |
| 22   | STUDNT<br>X  |   |
| 22   | STDN_Y<br>RX |   |
| 22   | STUD_IN<br>X |   |
| 22   | OTHLON<br>X_ |   |
| 22   | OTHL_Y<br>RX |   |
| 22   | OTHFINX      |   |
| 22   | FAS_STA<br>T |   |
| 22   | FAS_ORI<br>G |   |
| BACK | AFTERMI D    | IF COMPLETE_FLAG = 1 and NOCONTACT = 0 and INTNMBR = 4 then goto BIKAPPT.BResearch  IF COMPLETE_FLAG = 1 then goto DK_THANK  IF START = 4 then goto VERIFY_INFO  IF START = 3 then goto TRANS  IF REPLACE_VER2 = 1 OR REPLACE_SPAWN = 1 then goto DONE  IF (TYPEC = 3, 7, 10-12) then goto DONE  IF NONTYP = 1-3 then goto THANK2  ELSE goto BLKAPPT.APPTDATE |

|      | RES_I<br>NTRO | RES_INT<br>RO | We would like to improve the survey taking experience for others and your feedback can help us do that. Please think of your involvement in this survey as a whole when answering these next few questions. | Goto RES01                             |
|------|---------------|---------------|---|--|
| Back | RES01         | RES01         | 1. Enter 1 to Continue  How burdensome was this survey to   | Goto RES02                             |
| Dack | RESUI         | RESUI         | you? Would you say:  1. Not at all burdensome? 2. A little burdensome? 3. Somewhat burdensome? 4. Very burdensome? 5. Extremely burdensome?   | GOLO RESUZ                             |
| Back | RES02         | RES02         | How difficult was it for you to answer the questions in this survey?  1. Not at all difficult 2. A little difficult 3. Somewhat difficult 4. Very difficult 5. Extremely difficult                          | Goto RES03                             |
| Back | RES03         | RES03         | How sensitive did you feel the questions I asked today were?  1. Not at all sensitive 2. A little sensitive 3. Somewhat sensitive 4. Very sensitive 5. Extremely sensitive                                  | Goto RES04                             |
| Back | RES04         | RES04         | In thinking about the length of today's survey, would you say that it was  1. Very short? 2. Somewhat short? 3. Neither short nor long? 4. Somewhat long? 5. Very long?                                     | Exit BResearch block and goto DK_CHECK |
| BACK | DK_CH<br>ECK  | DK_CHE<br>CK  | <ul> <li>Are there any Don't Know items that you need to callback for?</li> <li>Press Ctrl-M to review all Don't Knows</li> <li>1. Yes</li> <li>No</li> </ul>   | 1: Goto APPTDATE  2: Goto THANKYOU     |

| BACK | APPTD<br>ATE | APPTDA<br>TE | I'd like to schedule a DATE to complete the (missing items/interview). What DATE AND TIME would be best to visit you again?  Enter date in the format MM/DD/YYYY Today is (current date) | EMPTY,RF: Goto APPTOTH  DATE: IF apptdate.DAY > 1 or apptdate.DAY < 31 then goto CK_ApptDATE      |
|------|--------------|--------------|--|---|
|      |              |              | (DK Items: Press Ctrl-M to review all<br>Don't knows/ * Missing Sections:<br>Press shift-F5 to view the status table)  | ELSEIF<br>apptdate.MONTH < 1 or<br>apptdate.MONTH > 12<br>then                                    |
|      |              |              |  | goto CK_ApptDate ELSEIF apptdate.YEAR < INTDATE.YEAR or apptdate.YEAR >                           |
|      |              |              |  | INTDATE.YEAR + 1 then<br>goto CK_ApptDate<br>ELSEIF<br>apptdate.MONTH <><br>INTPER[5:6] then goto |
|      |              |              |  | CK_ApptMonth     ELSEIF apptdate < SYSDATE then goto CK_ApptPast     ELSE goto APPTTIME           |
|      | APPTT<br>IME | APPTTIM<br>E | What TIME would be best to visit you again?  Enter time in the format HH:MM AM/PM  | IF (APPTDATE = SYSDATE) AND (APPTTIME <= SYSTIME) then goto CK_APPTTIME                           |
| BACK | APPTO<br>TH  | APPTOT       | <ul> <li>Enter any appointment notes</li> </ul>  | ELSE goto APPTOTH  IF AskPhone2 = EMPTY  then goto  |
|      | IП           | Н            |  | then goto PHONENUMBER2  |
|      |              |              |  | ELSE goto THANKCB   |

| BACK      | THANK<br>YOU         | THANKY<br>OU     | This concludes the interview. Thank you for your patience, and for taking the time to answer our questions.  Let me remind you that the information you provide is very valuable because it is used to update the Consumer Price Index, which is one of our nation's leading economic indicators.  That is why we sincerely appreciate your participation in this survey(and look forward to your continued support when we contact you again in 3 months.).  Interview number: (1/2/3/4/5) NOTE: Inform the respondent that a supervisor may call them to conduct re-interview. Explain re-interview as needed. | IF INTNMBR = 1-3 then goto QTRAPPT  ELSE goto HOW_INTV   |
|-----------|----------------------|------------------|--|--|
| BACK      | QTRA<br>PPT          | QTRAPP<br>T      | Today is (current date). I would like to return during the first week of (month) to conduct your next interview. What day and time works best with your schedule?  • Enter date and time of the next quarter appointment.  • Give respondent an appointment card with the filled-in date and time with Regional Office or Field Representative contact information.  • NOTE: If you are not making an appointment for the next interview, press Enter.   | IF AskPhone2 = EMPTY then goto PHONENUMBER2 ELSE goto HOW_INTV   |
| FRON<br>T | PHON<br>ENUM<br>BER2 | PHONEN<br>UMBER2 | <ul> <li>Ask or verify, if necessary.</li> <li>In case I need to contact you about this appointment, is there (a / a secondary) phone number and/or e-mail where I can reach you?</li> <li>Enter phone number or 0 for None/Refused</li> </ul>   | IF PHONENUMBER2 It 10 digits and <> 0 then goto CK_PHONENUMBER2  ELSEIF PHONENUMBER2 = 0 then goto EMAILADDR  ELSE goto PHTYP2 |

| Front     | PHTYP         | PHTYP2        | ♦ Is this a home, work, or cell number?                                       | Goto EMAILADDR                     |
|-----------|---------------|---------------|---|------------------------------------|
|           | 2             |               | 1. Home<br>2. Work<br>3. Cell   |                                    |
| FRON<br>T | EMAIL<br>ADDR | EMAILAD<br>DR | ◆ Enter E-Mail or press ENTER for None/Same                                   | IF THANKYOU = 1 then goto HOW_INTV |
|           |               |               |   | ELSE goto THANKCB                  |
| BACK      | THANK<br>CB   | THANKC<br>B   | (Thank you, I will come back at the time suggested./Thank you for your time.) | Goto VERIFY_INFO                   |
|           |               |               | <ul><li>Revisit: (Appointment information)</li></ul>                          |                                    |
|           |               |               | 1. Enter 1 to Continue  |                                    |
| BACK      | THANK<br>2    | THANK2        | Thank you for your time. You've been very helpful.                            | Goto TELPV                         |
|           |               |               | NOTE: Inform the respondent that a supervisor may call them to                |                                    |
|           |               |               | conduct re-interview.  Explain re-interview as needed.                        |                                    |
|           |               |               | • Interview number: (1/2/3/4/5)   |                                    |
|           |               |               | 1. Enter 1 to Continue  |                                    |
| BACK      | TRANS         | TRANS         |   | 1: Goto MISS_SEC                   |
|           |               |               | Are you ready to transmit this case?  | 2: Goto<br>VERIFY_INFO             |
|           |               |               | 1. Yes<br>2. No   |                                    |
| BACK      | MISS_         | MISS_SE       | No survey data were collected   | Goto HOW_INTV                      |
|           | SEC           | С             | for a required section(s).  |                                    |
|           |               |               | <ul> <li>Press F5 to view status table</li> </ul>                             |                                    |
|           |               |               | Enter the reason that best describes why survey data was not collected.       |                                    |

| BACK | HOW_I<br>NTV | HOW_IN<br>TV | How did you collect the data for this<br>(first/second/third/fourth) interview for this<br>household?  | 1,6: Goto SNGL_INT 2: Goto TEL_RESN                         |
|------|--------------|--------------|--|---|
|      |              |              | <ol> <li>Personal visit for all sections</li> <li>Personal visit for all sections, but telephone followup for some questions</li> <li>Personal visit for more than half of the sections, the rest by telephone</li> <li>Equally split between personal visit and telephone</li> <li>Telephone for more than half of the sections, the rest by personal visit</li> <li>Telephone for all sections</li> </ol>  | 3,4,5: Goto TEL_SECT  |
| BACK | SNGL_<br>INT | SNGL_IN<br>T | Were you able to conduct the interview in a single (visit/call)?  1. Yes 2. No   | IF HOW_INTV = 6 then<br>goto TEL_RESN<br>ELSE goto TRVLTIME |
| BACK | TEL_S<br>ECT | TEL_SEC<br>T | <ul> <li>♦ Which of these sections did you collect entirely by telephone?</li> <li>Enter all that apply, separate with commas.</li> <li>Do not select 5 or 6 if any part of the section was collected in person.</li> <li>1. Sections 2 and 3 Housing - rent, mortgage, home equity loans.</li> <li>2. Section 4 Utilities/Communications (electricity, heating, telephone, cable, internet).</li> <li>3. Section 6 Appliances</li> <li>4. Section 8 Home Furnishings</li> <li>5. Sections 9, 10, and 11 Vehicle Expenses</li> <li>6. Sections 12 and 14 Insurance</li> <li>7. Section 13 Medical/Health Expenses</li> <li>8. Section 17 Trips and Vacations</li> <li>9. Section 18 Clothing</li> <li>10. Section 21 Work Experience and Income</li> </ul> | Goto TEL_RESN   |

| BACK | TEL_R<br>ESN | TEL_RES<br>N     | <ul> <li>◆ What was the main reason for collecting data by telephone?</li> <li>1. Barriers to reaching the sample unit (i.e., doorman, security, dog).</li> <li>2. Collecting data from additional respondent(s) in household</li> <li>3. Excessive distance or travel time to sample unit.</li> <li>4. Respondent called FR to do interview.</li> <li>5. Respondent only available by telephone (scheduling issues).</li> <li>6. Respondent refused personal visit.</li> <li>7. Respondent requested telephone interview.</li> <li>8. Other (Specify).</li> </ul> | 1-7: Goto TRVLTIME 8: Goto OTHTLRSN  Goto TRVLTIME             |
|------|--------------|------------------|--|--|
|      | OTHTL<br>RSN | SN               | Specify  |  |
| BACK | TELPV TRVLT  | TELPV  TRVLTIM E | How did you collect MOST of the data for this case? (Include follow-ups)  1. By personal visit 2. By phone  FOR BLS RESEARCH ONLY  We would like to understand the time required to collect CEQ interviews.  | Goto TRVLTIME  0-240: Goto INTVTIME  241-999: Goto CK_TRVLTIME |
|      |              |                  | Your responses will be used for sample planning and research only, and will not be used for evaluation.  What was the TOTAL time (in minutes) you spent this month to complete this interview for:  Traveling to and from the sample  unit?  Exclude travel from another sample unit.  |  |
| Back | INTVTI       | INTVTIM          | ◆ FOR BLS RESEARCH   | 0-240: Goto OTHTIME  |
|      | ME           | E                | ONLY  What was the TOTAL time (in minutes) you spent this month to complete this interview for:  Interviewing the respondent?  | 241-999: Goto<br>CK_INTVTIME                                   |

| Back | OTHTI<br>ME | OTHTIME     | ◆ FOR BLS RESEARCH ONLY  What was the TOTAL time (in minutes) you spent this month to complete this interview for:     All other activities, such as non- interview contact attempts, finding     phone numbers, or closing the case? | 0-240: IF Bcoverage.NONTYP = 1 AND SECTCOMP[2 or 3] = 1 AND  BCeintro.CE_INTRO = 1 then goto RESPON |
|------|-------------|-------------|---|---|
|      |             |             |   | 241-999: Goto<br>CK_OTHTIME   |
| BACK | CONV<br>REF | CONVRE<br>F | ? [F1]  • Was this a converted refusal?  1. Yes 2. No   | Goto RESPON   |

| -    |      |        |  |                          |
|------|------|--------|--|--------------------------|
| BACK | RESP | RESPON | <ul> <li>Enter the line number of the</li> </ul> | lf                       |
|      | ON   |        | MAIN respondent.                                 | (BControlcard.TUnit1.Per |
|      |      |        |  | son.HH_MEM[RESPON]       |
|      |      |        | 1. ^NAME[1]                                      | = 2) OR                  |
|      |      |        | 2. ^NAME[2]                                      |                          |
|      |      |        | 3. ^NAME[3]                                      | (BControlcard.TUnit2.Per |
|      |      |        | 4. ^NAME[4]                                      | son.AGERNG[RESPON]       |
|      |      |        | 5. ^NAME[5]                                      | = 1) OR                  |
|      |      |        | 6. ^NAME[6]                                      |                          |
|      |      |        | 7. ^NAME[7]                                      | (BControlcard.TUnit1.Per |
|      |      |        | 8. ^NAME[8]                                      | son.PERSTAT[RESPON]      |
|      |      |        | 9. ^NAME[9]                                      | = 7, 8 or 99) OR         |
|      |      |        | 10. ^NAMĒ[10]                                    |                          |
|      |      |        | 11. ^NAME[11]                                    | (BControlcard.TUnit1.Per |
|      |      |        | 12. ^NAME[12]                                    | son.MEMBSTAT[RESPO       |
|      |      |        | 13. ^NAME[13]                                    | N] = 1, 3 or 5)          |
|      |      |        | 14. ^NAME[14]                                    | then goto                |
|      |      |        | 15. ^NAME[15]                                    | CK_RESPON                |
|      |      |        | 16. ^NAME[16]                                    |                          |
|      |      |        | 17. ^NAME[17]                                    | ELSE goto OTHRSP         |
|      |      |        | 18. ^NAME[18]                                    |                          |
|      |      |        | 19. ^NAME[19]                                    |                          |
|      |      |        | 20. ^NAME[20]                                    |                          |
|      |      |        | 21. ^NAME[21]                                    |                          |
|      |      |        | 22. ^NAME[22]                                    |                          |
|      |      |        | 23. ^NAME[23]                                    |                          |
|      |      |        | 24. ^NAME[24]                                    |                          |
|      |      |        | 25. ^NAME[25]                                    |                          |
|      |      |        | 26. ^NAME[26]                                    |                          |
|      |      |        | 27. ^NAME[27]                                    |                          |
|      |      |        | 28. ^NAME[28]                                    |                          |
|      |      |        | 29. ^NAME[29]                                    |                          |
|      |      |        | 30. ^NAME[30]                                    |                          |
|      |      |        | 95. Proxy Respondent                             |                          |

| BACK | OTHR        | OTHRSP      | ◆ Enter the line number of ALL                                   | IF OTHRSP = RESPO                             | N    |
|------|-------------|-------------|--|---|------|
|      | SP          |             | OTHER respondents.   | then goto CK_OTHRSI                           |      |
|      |             |             | Enter 0 For None   | (BControlcard.Tunit1.F<br>son.FNAME[Othrsp] = | ⊃er  |
|      |             |             | (Display Names of persons in the                                 | 999 or  |      |
|      |             |             | household)   | EMPTY) or                                     |      |
|      |             |             | 0. None<br>1. ^NAMEonly(1)                                       | (BControlcard.Tunit1.F son.HH MEM[othrsp]     |      |
|      |             |             | 2. ^NAMEonly(2)  | 2) OR   | _    |
|      |             |             | 3. ^NAMEonly(3)  | •   |      |
|      |             |             | 4. ^NAMEonly(4)  | (BControlcard.Tunit1.F                        |      |
|      |             |             | 5. ^NAMEonly(5)<br>6. ^NAMEonly(6)                               | son.MEMBSTAT[othrs = 1, 3 or 5)               | ,b]  |
|      |             |             | 7. ^NAMEonly(7)  | OR  |      |
|      |             |             | 8. ^NAMEonly(8)  | (BControlcard.Tunit1.F                        |      |
|      |             |             | 9. ^NAMEonly(9)<br>10. ^NAMEonly(10)                             | son.PERSTAT[othrsp] 7, 8                      | =    |
|      |             |             | 11. ^NAMEonly(11)  | or 99) then goto                              |      |
|      |             |             | 12. NAMEonly(12)   | CK2_OTHRSP<br>ELSEIF 0 is selected v          | with |
|      |             |             | 13. ^NAMEonly(13)<br>14. ^NAMEonly(14)                           | other answer list option                      |      |
|      |             |             | 15. ^NAMEonly(15)  | then  |      |
|      |             |             | 16. NAMEonly(16)   | goto<br>CK3 OTHRSP                            |      |
|      |             |             | 17. ^NAMEonly(17)<br>18. ^NAMEonly(18)                           | ELSE goto USERECS                             | ;    |
|      |             |             | 19. ^NAMEonly(19)  | J   |      |
|      |             |             | 20. ^NAMEonly(20)<br>21. ^NAMEonly(21)                           |   |      |
|      |             |             | 22. ^NAMEonly(22)  |   |      |
|      |             |             | 23. NAMEonly(23)   |   |      |
|      |             |             | 24. ^NAMEonly(24)<br>25. ^NAMEonly(25)                           |   |      |
|      |             |             | 26. ^NAMEonly(26)  |   |      |
|      |             |             | 27. NAMEonly(27)   |   |      |
|      |             |             | 28. ^NAMEonly(28)  |   |      |
|      |             |             | 29. ^NAMEonly(29)<br>30. ^NAMEonly(30)                           |   |      |
|      |             |             | 95. Proxy respondent   |   |      |
| BACK | USER<br>ECS | USEREC<br>S | In this interview, how often did the respondent consult records? | 1-3: Goto TYPERE                              | .CS  |
|      |             |             |  | 4: IF (INTNMBR =                              | = 4  |
|      |             |             |  | or HOMEFILE8500 = 1<br>then                   | l)   |
|      |             |             | Always or almost always     Most of the time                     | goto<br>INFOBOOK                              |      |
|      |             |             | Occasionally or used at least one record                         | ELSE goto                                     |      |
|      |             |             | 4. Never, no records used  | HOMEFILE                                      |      |

| BACK  | TYPER<br>ECS | TYPERE<br>CS | What types of bills, receipts, or records did the respondent(s) use to   | 1-8: | Goto RSECTN   |
|-------|--------------|--------------|--|------|---------------|
|       | 200          |              | answer expenditure questions?  | 9:   | Goto SPECRECS |
|       |              |              | Enter all that apply, separate with commas.  |      |               |
| DA OL |              |              | 1. Bills 2. Checkbook ledger or check stubs 3. Personal finance or budgeting software records 4. Receipts or e-mail receipts 5. Home file (provided by Census Bureau) 6. Contracts or agreements 7. Credit card, bank, or online bill-paying statements 8. Pay stub 9. Other-specify | 0.4  | DOCOTAL       |
| BACK  | SPEC         | SPECRE       | <ul><li>Specify</li></ul>  | Goto | RSECTN        |
|       | RECS         | CS           |  |      |               |

|      | RSECT | RSECTN  | <ul> <li>◆ Which of these sections did the respondent(s) use bills, receipts, or other resources to answer expenditure questions?</li> <li>◆ Enter all that apply, separate with commas.</li> <li>1. Section 1 - General Housing Characteristics</li> <li>2. Sections 2 - Rental Living Quarters</li> <li>3. Sections 3 - Owned Living Quarters &amp; Other Owned Real Estate</li> <li>4. Section 4 - Utilities and Fuels</li> <li>5. Section 5 - Construction, Repairs, Alterations, and Maintenance of Property</li> <li>6. Section 6 - Appliances, Household Equipment, and Other Selected Items</li> <li>7. Section 7 - Household Item Repairs, Service Contracts, and Extended Warranties</li> <li>8. Section 8 - Home Furnishings and Related Household Items</li> <li>9. Section 9 - Rented and Leased Vehicles</li> <li>10. Section 10 - Owned vehicles</li> <li>11. Section 11 - Vehicle Operating Expenses</li> <li>12. Section 12 - Health Insurance</li> <li>13. Section 13 - Medical and Health Expenses</li> <li>14. Section 14 - Insurance Other than Health</li> <li>15. Section 15 - Educational Expenses</li> <li>16. Section 16 - Subscriptions, Memberships, Books, and Entertainment Expenses</li> <li>17. Section 17 - Trips and Vacations</li> <li>18. Section 18 - Clothing and Clothing Services</li> <li>19. Section 20 - Expense Patterns for Selected Goods and Services</li> <li>20. Section 21 - Work Experience and Income</li> <li>22. Section 22 - Assets and Liabilities</li> </ul> | IF (INTNMBR = 4 or<br>HOMEFILE8500 = 1)<br>then goto INFOBOOK<br>ELSE goto HOMEFILE |
|------|-------|---------|---|---|
| BACK | HOME  | HOMEFIL | ZZ. GECTION ZZ - ASSETS AND LIADINUES   | Goto INFOBOOK   |
|      | FILE  | Е       | Did you give the respondent a Home File this quarter?   |   |
|      |       |         | 1. Yes  |   |
|      |       |         | 2. No   | 769   |

| BACK | INFOB<br>OOK   | INFOBO<br>OK    | <ul> <li>In the interview, how often did the respondent consult the information booklet?</li> <li>If reading the book to the respondent, enter 5.</li> <li>Almost always (90% of the time or</li> </ul>   | Goto LANGUAGE        |
|------|----------------|-----------------|---|----------------------|
|      |                |                 | more) 2. Most of the time (50% to 89% of the time) 3. Occasionally (10% to 49% of the time) 4. Never or almost never (less than 10% of the time)  |                      |
|      |                |                 | 5. The respondent did not have access to the information booklet.   |                      |
| BACK | LANG           | LANGUA          |   | 1,2: Goto            |
|      | UAGE           | GE              | In what language was the interview conducted?   | VERIFY_INFO          |
|      |                |                 | conducted:  | 3: Goto LANG_SP      |
|      |                |                 | <ol> <li>English</li> <li>Spanish</li> <li>Other - specify</li> </ol>   |                      |
| BACK | LANG_<br>SP    | LANG_S<br>P     | Specify   | Goto VERIFY_INFO     |
| BACK | VERIF<br>Y_INF | VERIFY_I<br>NFO | Verify/change any of the  | 1: Goto DONE         |
|      | O              |                 | Phone number: ((area)) (phone number) (Extension) Type: (Home/Work/Cell) Second phone: (2nd phone number) (2nd phone extension) Type: (Home/Work/Cell) Email address: (Email address) Best time to call: (Bestime code description) Specific best time: (best time specify)  No Sunday: ((No Sunday Interview/Sunday interview okay))  1. Enter 1 to Continue 2. Change something | 2: Goto<br>V_CHGWHAT |

|   | /_CH<br>GWHA | V_CHGW<br>HAT | What would you like to update?  | 1: Goto V_PHONE  |
|---|--------------|---------------|---|--|
| Ť | _            |               | Enter all that apply, separate  | 2: Goto V_PHONE2   |
|   |              |               | with commas  Phone number: ((area)) (phone number) (Extension) Type: (Home/Work/Cell) Second phone: (2nd phone number) (2nd phone extension) Type: (Home/Work/Cell) Email address: (Email address) Best time to call: (Bestime code description) Specific best time: (best time specify)  No Sunday: ((No Sunday Interview/Sunday interview okay))  1. Primary phone 2. Secondary phone 3. E-mail address | 3: Goto V_EMAIL 4: Goto V_BSTTI 5: Goto V_NOSUN  |
|   |              |               | 4. Best time to call 5. No Sunday   |  |
|   | /_PHO<br>NE  | V_PHON<br>E   | ◆ Update phone number or press enter if same Enter 0 for none.  | IF entry It 10 digits and ne 0 then goto CK_VPHONE   |
|   |              |               |   | ELSEIF V_PHONE = 0 or EMPTY then If 2 selected in V_ChgWhat then goto V_PHONE2 Elseif 3 selected in V_ChgWhat then goto V_EMAIL Elseif 4 selected in V_ChgWhat then goto V_BSTTI Elseif 5 selected in V_ChgWhat then goto V_NOSUN Else goto DONE  ELSE goto V_PHTYP1 |

| Back | V_PHT<br>YP1 | V_PHTY<br>P1 | <ul><li>Is this a home, work, or cell number?</li><li>1. Home</li></ul>                  | IFf 2 selected in V_ChgWhat then goto V_PHONE2  |
|------|--------------|--------------|--|---|
|      |              |              | 2. Work<br>3. Cell   | ELSEIF 3 selected in V_ChgWhat then goto V_EMAIL  |
|      |              |              |  | ELSEIF 4 selected in V_ChgWhat then goto V_BSTTI  |
|      |              |              |  | ELSEIF 5 selected in V_ChgWhat then goto V_NOSUN  |
|      |              |              |  | ELSE goto DONE  |
| Back | V_PHO<br>NE2 | V_PHON<br>E2 | <ul> <li>Update second phone or press enter if same</li> <li>Enter 0 for none</li> </ul> | IF entry It 10 digits and<br><> 0 and <> EMPTY then<br>goto CK_VPHONE2  |
| Pook | V DLT        | V DUTV       |  | ELSEIF V_PHONE2 = 0 or EMPTY then     if 3 selected in V_ChgWhat then goto V_EMAIL     Elseif 4 selected in V_ChgWhat then goto V_BSTTI     Elseif 5 selected in V_ChgWhat then goto V_NOSUN     Else goto DONE  ELSE goto V_PHTYP2 |
| Back | V_PHT<br>YP2 | V_PHTY<br>P2 | <ul><li>Is this a home, work, or cell number?</li><li>1. Home</li><li>2. Work</li></ul>  | IF 3 selected in V_ChgWhat then goto V_EMAIL  |
|      |              |              | 3. Cell  | ELSEIF 4 selected in V_ChgWhat then goto V_BSTTI  |
|      |              |              |  | ELSEIF 5 selected in<br>V_ChgWhat then goto<br>V_NOSUN  |
|      |              |              |  | ELSE goto DONE  |

| V_EMA<br>IL  | V_EMAIL   | ◆ Enter E-Mail or press enter if Same                      | IF 4 selected in V_ChgWhat then goto V_BSTTI   |
|--------------|---|--|--|
|              |   |  | ELSEIF 5 selected in<br>V_ChgWhat then goto<br>V_NOSUN   |
|              |   |  | ELSE goto DONE   |
| V_BST<br>TI  | V_BSTTI   | <ul> <li>Best time to contact</li> </ul>                   | Goto V_BSTTl2  |
|              |   | 1. Morning (9am-12noon)                                    |  |
|              |   | 2. Noon/lunchtime (11am-1pm)                               |  |
|              |   |  |  |
|              |   | evening/dinnertime(4pm-7pm)                                |  |
|              |   | 5. Evening (6pm-9pm)                                       |  |
|              |   |  |  |
|              |   |  |  |
|              |   |  |  |
| V_BST<br>Tl2 | V_BSTTI<br>2  | ♦ Enter specific best time to contact                      | IF 5 selected in<br>V_ChgWhat then goto<br>V_NOSUN   |
|              |   |  | ELSE goto DONE   |
| V_NOS<br>UN  | V_NOSU<br>N   | Would a Sunday interview be acceptable?                    | Goto DONE  |
|              |   |  |  |
|              |   | 1. Yes   |  |
|              |   |  |  |
|              |   | 2. No  |  |
|              | DONE  | No     s. battery problem                                  | Coto SET PEINT   |
|              | DONE<br>SET REI   | <del></del>  | Goto SET_REINT   |
|              | DONE<br>SET_REI<br>NT   | <del></del>  | Goto SET_REINT Exit Instrument   |
|              | SET_REI<br>NT<br>TYPERE   | <del></del>  | _  |
|              | SET_REI<br>NT<br>TYPERE<br>C1   | 3. battery problem   | _  |
|              | SET_REI<br>NT<br>TYPERE<br>C1<br>TYPERE   | <del></del>  | _  |
|              | SET_REI<br>NT<br>TYPERE<br>C1<br>TYPERE<br>C2   | 3. battery problem  ** OUT VARIABLE **                     | _  |
|              | SET_REI<br>NT<br>TYPERE<br>C1<br>TYPERE   | 3. battery problem  ** OUT VARIABLE **                     | _  |
|              | SET_REI<br>NT<br>TYPERE<br>C1<br>TYPERE<br>C2<br>TYPERE                                 | 3. battery problem  ** OUT VARIABLE **                     | _  |
|              | SET_REI<br>NT<br>TYPERE<br>C1<br>TYPERE<br>C2<br>TYPERE<br>C3<br>TYPERE                 | 3. battery problem  ** OUT VARIABLE **  ** OUT VARIABLE ** | _  |
|              | SET_REI<br>NT<br>TYPERE<br>C1<br>TYPERE<br>C2<br>TYPERE<br>C3<br>TYPERE<br>C4<br>TYPERE | 3. battery problem  ** OUT VARIABLE **  ** OUT VARIABLE ** | _  |
|              | V_BST<br>TI<br>V_NOS  | V_BST V_BSTTI TI  V_BST V_BSTTI TI2 2                      | V_BST V_BSTTI  1. Morning (9am-12noon) 2. Noon/lunchtime (11am-1pm) 3. Afternoon (12noon-4pm) 4. Suppertime/early evening/dinnertime(4pm-7pm) 5. Evening (6pm-9pm) 6. Anytime (9am-9pm) 7. Late evening/night (7pm-9pm) 8. Daytime (9am-4pm) 9. After 5pm  V_BST V_BSTTI TI2  V_NOS V_NOSU UN  Would a Sunday interview be acceptable?  1. Yes |

| BACK |              | TYPERE<br>C8 | ** OUT VARIABLE **   | _                            |
|------|--------------|--------------|--|------------------------------|
| BACK |              | TYPERE<br>C9 | ** OUT VARIABLE **   |                              |
| BACK |              | TELSCT0      | ** OUT VARIABLE **   |                              |
| BACK |              | TELSCT0      | ** OUT VARIABLE **   |                              |
| BACK |              | TELSCT0      | ** OUT VARIABLE **   |                              |
| BACK |              | TELSCT0<br>4 | ** OUT VARIABLE **   |                              |
| BACK |              | TELSCT0<br>5 | ** OUT VARIABLE **   |                              |
| BACK |              | TELSCT0<br>6 | ** OUT VARIABLE **   |                              |
| BACK |              | TELSCT0<br>7 | ** OUT VARIABLE **   |                              |
| BACK |              | TELSCT0<br>8 | ** OUT VARIABLE **   |                              |
| BACK |              | TELSCT0<br>9 | ** OUT VARIABLE **   |                              |
| BACK |              | TELSCT1<br>0 | ** OUT VARIABLE **   |                              |
| BACK |              | FINCON<br>DT | ** OUT VARIABLE **   |                              |
| BACK |              | FINFRCD<br>E | ** OUT VARIABLE **   |                              |
| CHI  | CTATE<br>MPT | CTATEM<br>PT | ◆ CONTACT HISTORY INSTRUMENT   | 1-3: Goto TIMEOFCT           |
|      |              |              | <ul> <li>Describe this contact attempt.</li> </ul>   | 4: Goto NOATTEMPT            |
|      |              |              | <ol> <li>Personal visit</li> <li>Telephone (outgoing)</li> <li>Telephone (incoming)</li> <li>Not attempting contact</li> </ol> |                              |
| -    | TIMEO        | TIMEOFC      | TIME OF CONTACT  | 1: Goto                      |
|      | FCT          | T            |  | CASECONTACT                  |
|      |              |              |  |                              |
|      |              |              | Are you entering the Contact History<br>Instrument at the time of a contact<br>attempt?  | 2: Goto FR_DATE              |
|      |              |              | Instrument at the time of a contact  | 2: Goto FR_DATE              |
|      |              |              | Instrument at the time of a contact  | 2: Goto FR_DATE              |
| CHI  | FR_DA<br>TE  | FR_DAT<br>E  | Instrument at the time of a contact attempt?  1. Yes   | 2: Goto FR_DATE  Goto FRTIME |
| CHI  |              | _            | Instrument at the time of a contact attempt?  1. Yes 2. No  DATE OF CONTACT Enter the date of the contact attempt              | _                            |

| in HH:MM am/pm format |
|-----------------------|
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|     | NOATT<br>EMPT         | NOATTE<br>MPT         | <ul> <li>NOT ATTEMPTING CONTACT</li> <li>What were you doing?</li> <li>Enter all that apply, separate with commas.</li> <li>Reviewing or changing case information</li> <li>Readying case for transmission</li> <li>Locating activities (canvassing, management or government office, FastData, LiMA, etc.)</li> <li>Verification of Type B/C</li> <li>Opened case/ CHI by mistake</li> <li>Other - specify</li> </ul> | 1-6: Exit CHI<br>99: Goto<br>SPECNOATTEMPT                             |
|-----|-----------------------|-----------------------|--|--|
|     | SPEC<br>NOATT<br>EMPT | SPECNO<br>ATTEMP<br>T | <ul> <li>OTHER NOT ATTEMPTING<br/>CONTACT</li> <li>Specify other activites you were<br/>doing</li> </ul>   | Exit CHI   |
| CHI | CASE<br>CONT<br>ACT   | CASECO<br>NTACT       | <ul> <li>CONTACT OR NONCONTACT</li> <li>Select the category that best describes this attempt.</li> <li>1. Contact with sample unit member</li> <li>2. Contact with NON-SAMPLE unit member</li> <li>3. Noncontact</li> </ul>  | 1: Goto CTTYPE  2,3: IF CTATEMPT = 1 then goto NCTPER ELSE goto NCTTEL |
| CHI | CTTYP<br>E            | CTTYPE                | <ul> <li>◆ CONTACT</li> <li>◆ Select the category that best describes this contact attempt.</li> <li>1. Completed Case (Interview, Sufficient Partial, Type A/B/C/D, Vacant Interview, Temp Occupied Interview) - Ready to Transmit</li> <li>2. Partial interview - follow-up required</li> <li>3. Unable to conduct interview</li> </ul>  | 1: Goto RSPNDENT  2,3: Goto NONINTER                                   |

|     | NONIN<br>TER  | NONINTE<br>R  | ◆ PARTIAL INTERVIEW OR UNABLE TO CONDUCT INTERVIEW   | 1-3,5,6: Goto<br>RSPNDENT        |
|-----|---------------|---------------|--|----------------------------------|
|     |               |               | <ul> <li>Select the categories that describe<br/>why you were not able to conduct or</li> </ul>  | 4: Goto cLANGUAGE                |
|     |               |               | complete the interview during this contact attempt.  • Enter all that apply, separate with commas.   | 99: Goto CTOTHER                 |
|     |               |               | 1. Eligible person not available 2. Inconvenient time 3. Respondent is reluctant 4. Language problem - specify 5. Health problem 6. Successful paper questionnaire placement / pick-up 99. Other - specify               |                                  |
|     | CTOT<br>HER   | CTOTHE<br>R   | <ul> <li>OTHER Contact Category</li> <li>Specify the reason for not completing<br/>the interview during this contact attempt.</li> </ul>   | Goto RSPNDENT                    |
| CHI | cLANG<br>UAGE | cLANGU<br>AGE | ◆ LANGUAGE   | IF 1 selected then goto LANGLIST |
|     |               |               | <ul> <li>Select the categories that descrige this language situation.</li> <li>Enter all that apply, separate with commas.</li> </ul>  | ELSE goto RSPNDENT               |
|     |               |               | <ol> <li>Specify language or dialect</li> <li>No household member able to translate</li> <li>Contact RO/FS about language problem</li> <li>Unable to find translator</li> <li>No time left to find translator</li> </ol> |                                  |

| CHI | LANGL<br>IST | <del>LANGLIS</del><br>T | •  | LANGUAGE LIST  Specify language or dialect  | 11-25, 97, 98: Goto<br>RSPNDENT<br>99: Goto SPECLANG |
|-----|--------------|-------------------------|--|---|--|
|     |              |                         | 12<br>13<br>14<br>15<br>16<br>17<br>18<br>19<br>20<br>21<br>22<br>23<br>24<br>25<br>97<br>98 | . Spanish . Arabic . Chinese . French . German . Greek . Italian . Japanese . Korean . Polish . Portuguese . Russian . Tagalog . Urdu . Vietnamese . Other problem - hard of hearing . Unknown language . Other |  |
|     | SPECL<br>ANG | SPECLA<br>NG            | •  | SPECIFY LANGUAGE OR DIALECT.  | Goto RSPNDENT  |

| CHI | RSPN<br>DENT | RSPNDE<br>NT | ◆ CONCERN / BEHAVIOR / RELUCTANCE  ◆ Select the categories that describe   | iF 99 selected then goto<br>RSPNDOTH<br>ELSE goto STRATEGS |
|-----|--------------|--------------|--|--|
|     |              |              | respondent concerns, behaviors, or reluctance during this contact attempt.  • Enter all that apply, separate with commas.  |  |
|     |              |              | <ol> <li>Not interested</li> <li>Too busy</li> <li>Interview takes too much time</li> <li>Scheduling difficulties</li> <li>Survey is voluntary</li> <li>Privacy concerns</li> <li>Local / State / Federal government concerns</li> <li>Asks questions about the survey</li> <li>Hang-up / slams door on Fr</li> <li>Hostile or threatens FR</li> <li>Family issues (death, illness, block participation in survey)</li> <li>Gave that information last time</li> <li>Asked too many personal questions last time</li> <li>Too many interviews</li> <li>Intends to quit survey</li> <li>No concerns</li> <li>Other - specify</li> </ol> |  |
|     | RSPN<br>DOTH | RSPNDO<br>TH | ◆ OTHER CONCERNS/BEHAVIORS/RELUCTANCE  ◆ Specify other   | Goto STRATEGS  |
|     |              |              | concerns/behaviors/reluctance during this contact attempt.   |  |
|     | NCTTE<br>L   | NCTTEL       | CONTACT-NONCONTACT / TELEPHONE   | IF 99 selected then goto<br>NCTTELOT                       |
|     |              |              | <ul> <li>Select the categories that describe this telephone contact/noncontact.</li> <li>Enter all that apply, separate with commas.</li> </ul>  | ELSE goto STRATEGS   |
|     |              |              | <ol> <li>Got answering machine/voicemail</li> <li>Ring, no answer</li> <li>Busy Signal</li> <li>Disconnected</li> <li>Wrong number</li> <li>Spoke with ineligible person</li> <li>Respondent left message (voicemail, text message, etc.)</li> <li>Other - specify</li> </ol>  |  |

| NOTTE        | NOTTE        | A OTHERN LITTER  | 0 1 07047500                         |
|--------------|--------------|--|--------------------------------------|
| NCTTE<br>LOT | NCTTEL<br>OT | <ul> <li>OTHER Noncontact Telephone<br/>Attempt Category</li> </ul>  | Goto STRATEGS                        |
|              |              | <ul> <li>Specify the details about this telephone noncontact.</li> </ul>   |                                      |
| NCTPE<br>R   | NCTPER       | ◆ CONTACT-NONCONTACT / PERSONAL VISIT  | IF 99 selected then goto<br>NCTPEROT |
|              |              | <ul> <li>Select the categories that describe this personal visit contact/noncontact.</li> <li>Enter all that apply, separate with commas.</li> </ul>   | ELSE goto STRATEGS                   |
|              |              | 1. No one home / No eligible person home 2. No one home - pervious note / letter taken 3. Household does not answer door evidence someone is home 4. Observe HH from vehicle 5. Unable to reach / locked gate / buzzer entry 6. Address does not exist / unable to locate 7. On vacation, away from home / at second home 8. Spoke with neighbor 9. Building management / doorman contact 10. Completed case (Type B/C, Vacant interview, or Temporarily Occupied Interview) 99. Other - specify |                                      |
| NCTPE<br>ROT | NCTPER<br>OT | <ul> <li>OTHER Noncontact Personal Visit<br/>Category</li> </ul>   | Goto STRATEGS                        |
|              |              | <ul> <li>Specify the details about this personal visit noncontact.</li> </ul>  |                                      |

|     | STRAT<br>EGS | STRATE<br>GS    | ◆ STRATEGIES USED ON THIS CONTACT ATTEMPTED   | IF 99 selected then goto<br>STRATOTH<br>ELSE exit CHI |
|-----|--------------|-----------------|---|---|
|     |              |                 | <ul> <li>Select the categories that describe the strategies used on this contact attempt.</li> <li>Enter all that apply, separate with commas.</li> </ul>   | ELGE GAR GIT  |
|     |              |                 | <ol> <li>Advance letter given</li> <li>Scheduled appointment</li> <li>Left note / appointment card</li> <li>Left promotional packet / informational brochure</li> <li>Called household</li> <li>Left message on answering machine/voicemail</li> <li>Waited for respondent</li> <li>Checked with neighbors</li> <li>Contacted other family members</li> <li>Contacted property manager doorman</li> <li>Offered incentive</li> <li>No Strategies</li> </ol> |   |
|     |              |                 | 99. Other - specify   |   |
|     | 0.75.4.7     | 0.770.4.70      | •   | O   |
|     | STRAT<br>OTH | STRATO<br>TH    | OTHER STRATEGY  Specify the strategy used on this contact attempt.  | Exit CHI  |
| CHI |              | CTRLNU<br>M     | ** CREATED in Post-Processing **  |   |
| CHI |              | CASEID          |   |   |
| CHI |              | INTPERI<br>OD   | ** OUT VARIABLE **  |   |
| CHI |              | INTNMB<br>R     |   |   |
| CHI |              | CALLDAT<br>E    | ** OUT VARIABLE **  |   |
| CHI |              | CALLMN<br>TH    | ** OUT VARIABLE **  |   |
| CHI |              | CALLDA<br>Y     | ** OUT VARIABLE **  |   |
| CHI |              | CALLYEA<br>R    | ** OUT VARIABLE **  |   |
| CHI |              | CALLTIM<br>E    | ** OUT VARIABLE **  |   |
| CHI |              | FRMNTH          | ** OUT VARIABLE **  |   |
| CHI |              | FRDAY           | ** OUT VARIABLE **  |   |
| CHI |              | FRYEAR          | ** OUT VARIABLE **  |   |
| CHI |              | NOATTE<br>MPT_1 | ** CREATED in Post-Processing **  |   |
| CHI |              | NOATTE          | ** CREATED in Post-Processing **  |   |

| CHI | NOATTE<br>MPT_3  | ** CREATED in Post-Processing ** |
|-----|------------------|----------------------------------|
| CHI | NOATTE<br>MPT 4  | ** CREATED in Post-Processing ** |
| CHI | NOATTE<br>MPT 5  | ** CREATED in Post-Processing ** |
| CHI | NOATTE<br>MPT 6  | ** CREATED in Post-Processing ** |
| CHI | NOATTE<br>MPT 99 | ** CREATED in Post-Processing ** |
| CHI | NONINTE<br>R 1   | ** CREATED in Post-Processing ** |
| CHI | NONINTE<br>R_2   | ** CREATED in Post-Processing ** |
| CHI | NONINTE<br>R_3   | ** CREATED in Post-Processing ** |
| CHI | NONINTE<br>R_4   | ** CREATED in Post-Processing ** |
| CHI | NONINTE<br>R_5   | ** CREATED in Post-Processing ** |
| CHI | NONINTE<br>R_6   | ** CREATED in Post-Processing ** |
| CHI | NONINTE<br>R_99  | ** CREATED in Post-Processing ** |
| CHI | cLANGU<br>AGE 1  | ** CREATED in Post-Processing ** |
| CHI | cLANGU<br>AGE_2  | ** CREATED in Post-Processing ** |
| CHI | cLANGU<br>AGE_3  | ** CREATED in Post-Processing ** |
| CHI | cLANGU<br>AGE 4  | ** CREATED in Post-Processing ** |
| CHI | cLANGU<br>AGE_5  | ** CREATED in Post-Processing ** |
| CHI | RSPNDE<br>NT_1   | ** CREATED in Post-Processing ** |
| CHI | RSPNDE<br>NT_2   | ** CREATED in Post-Processing ** |
| CHI | RSPNDE<br>NT 3   | ** CREATED in Post-Processing ** |
| CHI | RSPNDE<br>NT_4   | ** CREATED in Post-Processing ** |
| CHI | RSPNDE<br>NT_5   | ** CREATED in Post-Processing ** |
| CHI | RSPNDE<br>NT 6   | ** CREATED in Post-Processing ** |
| CHI | RSPNDE<br>NT_7   | ** CREATED in Post-Processing ** |
| CHI | RSPNDE<br>NT_8   | ** CREATED in Post-Processing ** |
| CHI | RSPNDE<br>NT 9   | ** CREATED in Post-Processing ** |
|     |                  |                                  |

| CHI | RSPNDE<br>NT 10 | ** CREATED in Post-Processing ** |
|-----|-----------------|----------------------------------|
| CHI | RSPNDE<br>NT 11 | ** CREATED in Post-Processing ** |
| CHI | RSPNDE<br>NT 12 | ** CREATED in Post-Processing ** |
| CHI | RSPNDE<br>NT_13 | ** CREATED in Post-Processing ** |
| CHI | RSPNDE<br>NT 14 | ** CREATED in Post-Processing ** |
| CHI | RSPNDE<br>NT 15 | ** CREATED in Post-Processing ** |
| CHI | RSPNDE<br>NT 98 | ** CREATED in Post-Processing ** |
| CHI | RSPNDE<br>NT_99 | ** CREATED in Post-Processing ** |
| CHI | NCTTEL_<br>1    | ** CREATED in Post-Processing ** |
| CHI | NCTTEL_<br>2    | ** CREATED in Post-Processing ** |
| CHI | NCTTEL_<br>3    | ** CREATED in Post-Processing ** |
| CHI | NCTTEL_<br>4    | ** CREATED in Post-Processing ** |
| CHI | NCTTEL_<br>5    | ** CREATED in Post-Processing ** |
| CHI | NCTTEL_<br>6    | ** CREATED in Post-Processing ** |
| CHI | NCTTEL_<br>7    | ** CREATED in Post-Processing ** |
| CHI | NCTTEL_<br>99   | ** CREATED in Post-Processing ** |
| CHI | NCTPER<br>_1    | ** CREATED in Post-Processing ** |
| CHI | NCTPER<br>_2    | ** CREATED in Post-Processing ** |
| CHI | NCTPER<br>3     | ** CREATED in Post-Processing ** |
| CHI | NCTPER<br>_4    | ** CREATED in Post-Processing ** |
| CHI | NCTPER<br>_5    | ** CREATED in Post-Processing ** |
| CHI | NCTPER<br>_6    | ** CREATED in Post-Processing ** |
| CHI | NCTPER<br>_7    | ** CREATED in Post-Processing ** |
| CHI | NCTPER<br>_8    | ** CREATED in Post-Processing ** |
| CHI | NCTPER<br>_9    | ** CREATED in Post-Processing ** |
| CHI | NCTPER<br>_10   | ** CREATED in Post-Processing ** |
|     |                 |                                  |

| CHI | NCTPER<br>99     | ** CREATED in Post-Processing ** |
|-----|------------------|----------------------------------|
| CHI | STRATE<br>GS 1   | ** CREATED in Post-Processing ** |
| CHI | STRATE<br>GS 2   | ** CREATED in Post-Processing ** |
| CHI | STRATE<br>GS_3   | ** CREATED in Post-Processing ** |
| CHI | STRATE<br>GS_4   | ** CREATED in Post-Processing ** |
| CHI | STRATE<br>GS_5   | ** CREATED in Post-Processing ** |
| CHI | STRATE<br>GS_6   | ** CREATED in Post-Processing ** |
| CHI | STRATE<br>GS_7   | ** CREATED in Post-Processing ** |
| CHI | STRATE<br>GS_8   | ** CREATED in Post-Processing ** |
| CHI | STRATE<br>GS 9   | ** CREATED in Post-Processing ** |
| CHI | STRATE<br>GS_10  | ** CREATED in Post-Processing ** |
| CHI | STRATE<br>GS_11  | ** CREATED in Post-Processing ** |
| CHI | STRATE<br>GS 12  | ** CREATED in Post-Processing ** |
| CHI | STRATE<br>GS_98  | ** CREATED in Post-Processing ** |
| CHI | STRATE<br>GS_99  | ** CREATED in Post-Processing ** |
| CHI | ACTCOD<br>E      | ** OUT VARIABLE **               |
| CHI | FINALOU<br>TCOME | ** OUT VARIABLE **               |
| CHI | LAUNCH           | ** OUT VARIABLE **               |
| CHI | OUTCOM<br>E      | ** OUT VARIABLE **               |
| CHI | TIMER            | ** OUT VARIABLE **               |
| CHI | VISITDAT<br>E    | ** OUT VARIABLE **               |
|     | JBID             | ** NOT DISPLAYED **              |
| 03A | PROP_N<br>OA     |                                  |
| 03A | OWNYA            |                                  |
| 03A | STILOW<br>N      |                                  |
| 03A | BSNSEX<br>PA     |                                  |

| 03A  | OBSNSZ<br>BA |  |
|------|--------------|--|
| 03A  | REC_ST       |  |
|      | AT           |  |
| 03A  | REC_ORI      |  |
| 03A  | G<br>PROP_N  |  |
|      | OJ _         |  |
| 03A  | LOANTY<br>PJ |  |
| 03A1 | MCHANG       |  |
|      | E            |  |
| 03A  | MORTCH<br>NG |  |
| 03A  | ORWHAT       |  |
| 03A  | MRTTER       |  |
|      | MJ           |  |
| 03A  | FIXEDRT<br>J |  |
| 03A  | PAYTOT       |  |
| 004  | HJ           |  |
| 03A  | ORGMRT<br>JX |  |
| 03A  | NEWMR        |  |
|      | RTJ          |  |
| 03A  | PYJOTH       |  |
| 03A  | MRTPMT<br>JX |  |
| 03A  | PRININJ      |  |
| 03A  | X<br>MORTCH  |  |
|      | MO           |  |
| 03A  | PYMTJX1      |  |
| 03A  | PRNINJX<br>1 |  |
| 03A  | PYMTJX2      |  |
| 03A  | PRNINJX      |  |
| 03A  | PYMTJX3      |  |
| 03A  | PRNINJX      |  |
| USA  | 3            |  |
| 03A  | PYPRINIJ     |  |
| 03A  | PYINTST<br>J |  |
| 03A  | PYPROT       |  |
|      | XJ           |  |
| 03A  | PYPROIN<br>J |  |
| 03A  | PYMORI       |  |
|      | NJ           |  |

| 03A               | PYOTHE<br>RJ   |                    |
|-------------------|--|--------------------|
| 03A               | LOAN_N   |                    |
| USA               | OJ   |                    |
| 03A               | ORGM_T   |                    |
| 03A               | JX<br>MRTP_TJ  |                    |
|                   | Χ  |                    |
| 03A               | PRIN_NJ  |                    |
| 03A               | X<br>NEWM_R  |                    |
| UUA               | TJ   |                    |
| 03A               | PYMTJX1  |                    |
| 03A               | PYMTJX2  |                    |
| 03A               | PYMTJX3  |                    |
| UUA               | 1 11011070   |                    |
| 03A               | PRNI_JX  |                    |
| 004               | <u>1</u>   |                    |
| 03A               | PRNI_JX<br>2   |                    |
| 03A               | PRNI_JX  |                    |
|                   | 3  |                    |
| 03A               | VARRTJ   |                    |
| 03A               | INTONLJ  |                    |
| 03A               | OTHRTJ   | ** OUT VARIABLE ** |
| 03A               | OWNYJ  |                    |
| 3A1               | REC_ST<br>AT   |                    |
| 3A1               | REC_ORI  |                    |
| 0/11              | G  |                    |
| 03A               | PDLOAN   |                    |
|                   | 2  |                    |
| 03A               | PD2AMT<br>X1   |                    |
| 03A               | PD2AMT   |                    |
|                   |  |                    |
|                   | X2   |                    |
| 03A               | PD2AMT   |                    |
|                   | PD2AMT<br>X3   |                    |
| 03A<br>03A        | PD2AMT<br>X3<br>TOTOWE                                       |                    |
|                   | PD2AMT<br>X3<br>TOTOWE<br>D2<br>PROP_N                       |                    |
| 03A<br>03A        | PD2AMT<br>X3<br>TOTOWE<br>D2<br>PROP_N<br>O2                 |                    |
| 03A               | PD2AMT<br>X3<br>TOTOWE<br>D2<br>PROP_N<br>O2                 |                    |
| 03A<br>03A<br>03A | PD2AMT<br>X3<br>TOTOWE<br>D2<br>PROP_N<br>O2<br>LOAN_N<br>O2 |                    |
| 03A<br>03A<br>03A | PD2AMT X3 TOTOWE D2 PROP_N O2 LOAN_N O2 PD2A_TX 1            |                    |
| 03A<br>03A<br>03A | PD2AMT<br>X3<br>TOTOWE<br>D2<br>PROP_N<br>O2<br>LOAN_N<br>O2 |                    |

| 03A  |     |              |  |
|--|-----|--------------|--|
| 03A         TOTO_E           03A         OWNY2           3A1         REC_ST           AT         AT           3A1         REC_ORI           G         IOA           10A         LVINUM           10A         LVIENDM           O         IOA           10A         LVIENDMO           O         ITERMFE           E         EX           10A         TERMFE           EX         X           10A         REC_ST           AT         TOANUM           11         OVANUM           11         OVAHAV           E         E           11         OVAHAV           E         TOANUM           11         REC_ST           AT         TOANUM           11         OVAHAV           E         TOANUM           11         REC_ORI           G         TOANUM           15A         POLICYI           A         A           15A         POLICYY           A         TOANUM           15A         INSEX3A           X         X   | 03A | PD2A_TX      |  |
| 03A  | 03A | TOTO_E       |  |
| 3A1  | 03A |              |  |
| AT  3A1 REC_ORI G G  10A LVINUM  10A LVICODE  10A LVIHAVE  10A LVIENDM O  10A TERMFE E E 10A TERMFE EX  10A TERM_E EX  10A REC_ORI G G 11 OVANUM 11 OVACOD E 11 OVAHAV E 11 REC_ST AT 11 REC_ST AT 11 REC_ST AT 11 REC_ORI G 15A POLICYI A 15A PLCYSTI L 15A INSEX3A 15A INSRPM PA 15A INSRPM PA 15A INSREGX A 15A INSREGX A 11SREC_ST A 15A INSREGX A   |     |              |  |
| To   |     | AT           |  |
| 10A         LVINUM           10A         LVICODE           10A         LVIHAVE           10A         LVIENDM O O O O O O O O O O O O O O O O O O O   | 3A1 | REC_ORI      |  |
| 10A         LVICODE           10A         LVIHAVE           10A         LVIENDM           0         0           10A         TERMFE           EX         10A           10A         TERM_E           EX         10A           10A         REC_ST           11         OVANUM           11         OVAHAV           E         11           11         OVAHAV           E         11           11         REC_ST           AT         11           11         REC_ORI           G         15A           POLICYI         A           15A         POLICYY           A         A           15A         INSEX3A           15A         INSEST           M         INSREGX           A         INSEX3A           X         X   | 404 |              |  |
| 10A         LVIHAVE           10A         LVIENDM O           10A         TERMFE E E           10A         TERMFE EX           10A         TERM_E EX           10A         REC_ST AT AT TOAN AT  |     |              |  |
| 10A LVIENDM O  10A TERMFE E E 10A TERMFE EX  10A TERM, E EX  10A REC, ST AT  10A REC_ORI G I1 OVANUM  11 OVACOD E E 11 OVAHAV E I1 REC, ST AT  11 REC, ST AT |     |              |  |
| 0 10A TERMFE E 10A TERMFE E 10A TERMFE EX  10A TERM_E EX  10A REC_ST AT  10A REC_ORI G 11 OVANUM 11 OVACOD E 11 OVAHAV E 11 REC_ST AT  11 REC_ST AT  11 REC_ST AT  11 REC_ORI G U 15A POLICYI A 15A POLICYY A 15A INSEX3A  15A INSREGX A   |     |              |  |
| E  |     | 0            |  |
| EX 10A TERM_E EX 10A REC_ST AT 10A REC_ORI G 11 OVANUM 11 OVACOD E 11 REC_ST AT 11 REC_ST AT 11 REC_ORI G 15A POLICYI A 15A POLICYY A 15A INSEX3A 15A INSRPM PA 15A INSREGX A 15A INSEX3A  15A INSREGX A   |     | E            |  |
| EX  10A REC_ST AT  10A REC_ORI G  11 OVANUM  11 OVACOD E  11 REC_ST AT  11 REC_ST AT  11 REC_ORI G  15A POLICYI A  15A PLCYSTI L  15A INSEX3A  15A INSRPM PA  15A INSREGX A  15A INSECST A  15A INSECST A  15A INSECST A  15A INSREGX A  15A INSECST A  15A INSECST A  15A INSECST A  15A INSECST A  15A INSREGX A  15A INSECST A |     | EX           |  |
| 10A REC_ORI G  11 OVANUM  11 OVACOD E 11 OVAHAV E 11 REC_ST AT  11 REC_ORI G  15A POLICYI A  15A POLICYY A  15A INSEX3A  15A INSREGX A  15A INSEX3A  15A INSEX3A  15A INSEX3A  15A INSEX3A  15A INSEX3A  15A INSEX3A   | 10A | EX           |  |
| 10A REC_ORI G  11 OVANUM  11 OVACOD E 11 OVAHAV E 11 REC_ST AT  11 REC_ORI G  15A POLICYI A  15A POLICYY A  15A INSEX3A  15A INSREGX A  15A INSEX3A  15A INSEX3A  15A INSEX3A  15A INSEX3A  15A INSEX3A  15A INSREGX A   | 10A | REC_ST<br>AT |  |
| 11       OVANUM         11       OVACOD E         11       OVAHAV E         11       REC_ST AT         11       REC_ORI G         15A       POLICYI A         15A       POLICYY A         15A       PLCYSTI L         15A       INSEX3A         15A       INSLSTT M         15A       INSRPM PA         15A       INSREGX A         15A       INSEX3A         15A       INSEX3A         15A       INSEX3A         15A       INSEX3A X  | 10A | REC_ORI      |  |
| E  | 11  | OVANUM       |  |
| 11       OVAHAV E         11       REC_ST AT         11       REC_ORI G         15A       POLICYI A         15A       POLICYY A         15A       PLCYSTI L         15A       INSEX3A         15A       INSLSTT M         15A       INSRPM PA         15A       INSREGX A         15A       INSREGX A         15A       INSEX3A X  | 11  | OVACOD<br>E  |  |
| 11       REC_ST AT         11       REC_ORI G         15A       POLICYI A         15A       POLICYY A         15A       PLCYSTI L         15A       INSEX3A         15A       INSLSTT M         15A       INSRPM PA         15A       INSREGX A         15A       INSEX3A X  | 11  | OVAHAV       |  |
| 11       REC_ORI         G       15A       POLICYI         A       15A       POLICYY         A       15A       PLCYSTI         L       15A       INSEX3A         15A       INSLSTT       M         15A       INSRPM       PA         15A       INSREGX       A         15A       INSEX3A       X   | 11  | REC_ST       |  |
| 15A POLICYI A 15A POLICYY A 15A PLCYSTI L 15A INSEX3A 15A INSEXTT M 15A INSRPM PA 15A INSREGX A 15A INSEGX A 15A INSEX3A   | 11  | REC_ORI      |  |
| 15A POLICYY A 15A PLCYSTI L 15A INSEX3A 15A INSLSTT M 15A INSRPM PA 15A INSREGX A 15A INSEX3A X  | 15A | POLICYI      |  |
| 15A PLCYSTI L 15A INSEX3A  15A INSLSTT M 15A INSRPM PA  15A INSREGX A  15A INSEX3A X   | 15A | POLICYY<br>A |  |
| 15A INSLSTT M  15A INSRPM PA  15A INSREGX A  15A INSEX3A X   | 15A | PLCYSTI<br>L |  |
| M 15A INSRPM PA  15A INSREGX A  15A INSEX3A X  | 15A | INSEX3A      |  |
| 15A INSRPM PA  15A INSREGX A  15A INSEX3A X  | 15A |              |  |
| 15A INSREGX<br>A INSEX3A<br>X  | 15A | INSRPM       |  |
| 15A INSEX3A<br>X   | 15A | INSREGX      |  |
|  | 15A | INSEX3A      |  |
| 15A INSE_3A<br>X   | 15A | INSE_3A      |  |

| 15A | REC_ST<br>AT  |  |
|-----|---------------|--|
| 15A | REC_ORI       |  |
|     | G<br>BACK     |  |
|     | BACK_O        |  |
|     | RG            |  |
|     | CONTRO        |  |
|     | L CTDL O      |  |
|     | CTRL_O<br>RG  |  |
|     | COVERA        |  |
|     | GE<br>CV/DC O |  |
|     | CVRG_O<br>RG  |  |
|     | FRONT         |  |
|     | FRNT_O        |  |
|     | RG            |  |
|     | SECT_01       |  |
|     | S01_OR<br>G   |  |
|     | SECT_02       |  |
|     | S02_OR        |  |
|     | G<br>DEGT 00  |  |
|     | SECT_03       |  |
|     | S03_OR<br>G   |  |
|     | SECT_04       |  |
|     | S04_OR        |  |
|     | G<br>SECT_05  |  |
|     | S05_OR        |  |
|     | G G           |  |
|     | SECT_06       |  |
|     | S06_OR        |  |
|     | G<br>SECT_07  |  |
|     | S07_OR        |  |
|     | G             |  |
|     | G SECT_08     |  |
|     | S08_OR        |  |
|     | G<br>SECT_09  |  |
|     | S09_OR        |  |
|     | G             |  |
|     | G SECT_10     |  |
|     | S10_OR        |  |
|     | G             |  |

| SEC              | CT_11  |
|------------------|--|
|                  | _OR  |
| 011              | _011   |
| G                |  |
| SEC              | J1_12  |
| S12              | _OR  |
| G                | _  |
| SEC              | CT_13  |
|                  | 71_10  |
| S13 <sub>.</sub> | _OR  |
| G                |  |
| SEC              | CT_14  |
|                  |  |
| \$14             | _OR  |
| G                |  |
| SEC              | CT_15  |
| S15              | OR   |
| 919              | _~``   |
| <u> </u>         |  |
|                  |  |
|                  | _OR  |
| G. 0.            | ·  |
| 950              |  |
| 320              | 71_11  |
| S17 <sub>.</sub> | _OR  |
| G                |  |
| SEC              |  |
|                  |  |
| 310              | _OR  |
| G                | <b>-</b>   |
|                  | CT_19  |
| S19              | _OR  |
| G                | _  |
| SEC              | CT_20  |
|                  |  |
| S20 <sub>.</sub> | _OR  |
| G                |  |
| SEC              | CT 20  |
| С                |  |
| 520              | C_0  |
| RG               | ~_~  |
|                  | NT 04  |
|                  | CT_21  |
| S21              | _OR  |
| G                |  |
| SFC              | CT_22  |
|                  |  |
| \$22             | _OR  |
| G                |  |
| ТОТ              | _TIM   |
| E                |  |
| TOT              | OR   |
| G                | _  |
|                  | TCOM TO THE TOTAL THE TOTAL TO THE TOTAL TOT |
| E E              | · <del> · · ·</del>  |
|                  | NAM  |
|                  | I IVITIVI  |
| E                |  |
|                  |  |

|           | CAPIREC<br>T   |                                  |
|-----------|----------------|----------------------------------|
|           | FLDNOT         |                                  |
|           | E              |                                  |
|           | FULLNA         |                                  |
|           | ME<br>INSTNME  |                                  |
|           | INSTNOT        |                                  |
|           | E              |                                  |
|           | OUTCOM         |                                  |
|           | E BLOCKE       |                                  |
|           | BLSOUT         |                                  |
|           | CAPIIN         |                                  |
|           | MCDOUT         |                                  |
|           | RAWDAT         |                                  |
| -         | A<br>RAWDAT    |                                  |
|           | A1             |                                  |
|           | RAWDAT         |                                  |
|           | A2             |                                  |
|           | memnam<br>e    |                                  |
| FRON<br>T | NEW_CT<br>RL   | ** Created in Post-processing ** |
| FRON<br>T | CTRLNO         | ** Created in Post Processing ** |
| BACK      | NUMHOU<br>SE   |                                  |
| BACK      | NROSIZE        |                                  |
| MCD       | HNO            |                                  |
| MCD       | HNOSUF         |                                  |
| MCD       | STRNAM<br>E    |                                  |
| MCD       | UNITDES        |                                  |
| MCD       | GQUNITI<br>NFO |                                  |
| MCD       | NONCITY<br>ADD |                                  |
| MCD       | PHYSDE<br>S    |                                  |
| MCD       | PO             |                                  |
| MCD       | ST             |                                  |
| MCD       | ZIP5           |                                  |
| MCD       | ZIP4           |                                  |
| MCD       | BLDGNA         |                                  |
|           | ME             |                                  |
| MCD       |                |                                  |

| MCD       | MHNOSU          |   |
|-----------|-----------------|---|
| MCD       | F<br>MSTRNA     |   |
| WIOD      | ME              |   |
| MCD       | MUNITD          |   |
| MCD       | ES MCCUNI       |   |
| MCD       | MGQUNI<br>TINFO |   |
| MCD       | MNONCI          |   |
|           | TYADD           |   |
| MCD       | MPO             |   |
| MCD       | MST             |   |
| MCD       | MZIP5           |   |
| MCD       | MZIP4           |   |
| FRON      | PHONEN          | - |
|           | UM              |   |
|           | EXTN            |   |
|           | PHONET          |   |
| FRON      | YP<br>PHONEN    |   |
| T         | UM2             |   |
| •         | EXTN2           |   |
|           | PHONET          |   |
|           | YP2             |   |
|           | EMAILAD         |   |
| EDON      | DRESS           |   |
| FRON<br>T | MARK            |   |
| FRON      | MARKTW          |   |
| Τ         | 0               |   |
| FRON      | REASSG          |   |
| T         | COMPE           |   |
| FRON<br>T | CONREF          |   |
| FRON      | INSTVER         |   |
| T         |                 |   |
| FRON      | OUTCOM          |   |
| T<br>FRON | E<br>FIRCODT    |   |
| T         | FIRCODI         |   |
| FRON      | FIRFRCD         |   |
| T         | E               |   |
| FRON<br>T | SITE            |   |
| FRON      | INTNMB          |   |
| T         | R               |   |
| FRON      | INTPER          |   |
| T         | DOLUTA          |   |
| FRON<br>T | POUT1           |   |
| I         |                 |   |

MCD

MHNOSU

| FRON         | POUT2           |                    |
|--------------|-----------------|--------------------|
| FRON         | POUT3           |                    |
| T<br>FRON    | POUT4           |                    |
| T<br>FRON    | PSU             |                    |
| T            |                 |                    |
| FRON<br>T    | SAMP_D<br>ES    | ** OUT VARIABLE ** |
| FRON<br>T    | HH_NUM          |                    |
| FRON         | GQTYPE          |                    |
| T<br>FRON    | USERID          |                    |
| T            | TOTAL C         |                    |
| COVE<br>RAGE | TOTAL_C<br>U    |                    |
| COVE<br>RAGE | SECTCO<br>MP    |                    |
| INGL         | 1411            |                    |
| BACK         | SECTNO          |                    |
|              | RESPLIN<br>E    |                    |
|              | RESPNA          |                    |
|              | ME              |                    |
|              | BESTTIM<br>E    |                    |
|              | BESTTIM         |                    |
|              | 2               |                    |
|              | NOSUND<br>AY    |                    |
|              | CP1PHO          |                    |
|              | N               |                    |
| 1            | CP1EXT          |                    |
|              | CP1TYP<br>E     |                    |
|              | CP1ZP5          |                    |
|              | CP1ZP4          |                    |
| FRON<br>T    | SSFTEA<br>MCODE |                    |
| FRON         | FSTEAM          |                    |
| T            | CODE            |                    |
| Front        | POPGRP          |                    |
|              |                 |                    |