IMLS LIBRARY - DISCRETIONARY PROGRAM INFORMATION FORM *[Note: This will be a dynamic form so answers to certain questions will determine what questions the applicant sees next.]*

PLEASE NOTE: Information contained within this form may be published online or otherwise shared by IMLS. Therefore, please do not include any sensitive, proprietary, or confidential information.

# Section 1. Organizational Financial Information

1. Please complete the following table for the Organizational Unit, beginning with the most recently completed fiscal year.

|  |  |  |  |
| --- | --- | --- | --- |
| **Fiscal Year** | **Total Revenue\*** | **Total Expenses\*\*** | **Surplus or Deficit** |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |

\* For nonprofit tax filers, Total Revenue can be found on Line 12 of the IRS Form 990.

\*\* For nonprofit tax filers, Total Expenses can be found on Line 18 of the IRS Form 990.

1. If the Total Revenue amounts declined by more than 15% for any year over year listed **OR** if there was a deficit of more than 10% of the Total Revenue for two or more years listed above, explain the circumstances in the box below.
2. Were there any **material weaknesses** identified in your prior year’s audit report?

* Yes
  + No
* Not applicable

A **material weakness** is a deficiency, or combination of deficiencies, in internal control, such that there is a reasonable possibility that a material misstatement of the entity's financial statements will not be prevented, or detected and corrected on a timely basis. If **yes**, please explain in the box below.

1. Has your organization had a single or program-specific audit in the past three years?

* Yes
* No

# Section 2. Agency-Level Goals and Objectives

Select the IMLS agency-level goal that best aligns with your proposed project. Once you have selected a goal, select an associated objective.

* **Goal 1: Champion Lifelong Learning** 
  + Objective 1.1: Advance shared knowledge and learning opportunities for all.
  + Objective 1.2: Support the training and professional development of the museum and library workforce.

## **Goal 2: Strengthen Community Engagement**

* Objective 2.1: Promote inclusive engagement across diverse audiences.
* Objective 2.2: Support community collaboration and foster civic discourse.

## **Goal 3: Advance Collections Stewardship and Access**

* + Objective 3.1: Support collections care and management.
  + Objective 3.2: Promote access to museum and library collections.

**Section 3. Grant Program**

Select the program to which you are applying.

**o Laura Bush 21st Century Librarian Program**

Refer to the Notice of Funding Opportunity for descriptions of the subsequent options and instructions for how to make a selection.

Select one:

* Planning
* National Forum
* Project
* Early Career Research Development
* Applied Research

**o National Leadership Grants for Libraries**

Refer to the Notice of Funding Opportunity for descriptions of the subsequent options and instructions for how to make a selection.

Select one:

* Planning
* National Forum
* Project
* Applied Research

**o Native American Library Services: Enhancement Grants**

Refer to the Notice of Funding Opportunity for descriptions of the subsequent options and instructions for how to make a selection.

Select one:

* Digital Services
* Educational Programming
* Preservation and Revitalization

**o Native Hawaiian Library Services**

Refer to the Notice of Funding Opportunity for descriptions of the subsequent options and instructions for how to make a selection.

Select one:

* Digital Services
* Educational Programming
* Preservation and Revitalization

**o Native American Library Services: Basic Grants**