

| <b>Schedule 220 - Restricted Funds</b>             |                    |                     |       |
|--|--------------------|---------------------|-------|
| Fund Identification                                | Balance on Deposit | Accrued for Deposit | Total |
| Title XI Reserve/Restricted Fund .....             |                    |                     |       |
| Capital Construction Fund .....                    |                    |                     |       |
| Construction Reserve Fund .....                    |                    |                     |       |
| Insurance Funds .....                              |                    |                     |       |
| Debt Retirement Funds .....                        |                    |                     |       |
| Escrow Funds .....                                 |                    |                     |       |
| Construction Funds .....                           |                    |                     |       |
| Special Guarantee Funds .....                      |                    |                     |       |
| Other (Including Drilling Rig Reserve Funds) ..... |                    |                     |       |
| <b>TOTAL</b>                                       |                    |                     |       |

| <b>Schedule 230 - Notes Payable and Debt Due Within One Year</b>   |                |               |                  |               |                |
|--|----------------|---------------|------------------|---------------|----------------|
| <p>Bank Loans - Notes Payable-Related Party - Notes Payable-Officers and Employees - Other Short Term Notes</p> <p>1. Items <b>\$50,000</b> or more should be shown individually and grouped by the major classifications shown above.</p> <p>2. Items less than <b>\$50,000</b> each in any account may be shown as a single entry under a caption "Items under \$1 <b>00,000</b> each." Such entries will contain data in the first and last columns shown below.</p> <p>3. Include current portion of Long-Term Debt from Schedule 240.</p> |                |               |                  |               |                |
| Account Classification   | Name of Debtor | Date of Issue | Date of Maturity | Interest Rate | Ending Balance |
|  |                |               |                  |               |                |
| <b>TOTAL</b>   |                |               |                  |               |                |

**Schedule 240 - Long-Term Debt, Operating Leases, Rentals**

**(A) Long-Term Debt Due After One Year**

Mortgage Notes - Maritime Administration - Capital Lease Liabilities - U.S. Government Guaranteed Debt - Operating Leases and Rental Commitments - Other Long Term Debt

1. Entries to both parts of this schedule should be grouped under the classifications shown above. Indicate whether the debt is secured or unsecured by using an (s) or (u) respectively.
2. Items over **\$100,000** should be listed individually showing origination date, maturity date and interest date.
3. Items less than **\$100,000** under each classification may be shown in a single entry under a caption "Items under **\$100,000**" for each of the classifications, indicating secured or unsecured here as well.

| Name of Creditor | Character of Liability or Description of Property | Original Date | Maturity or Expiration Date | Interest Rate | Balance or Total Future Lease Payments |
|------------------|---|---------------|-----------------------------|---------------|--|
|                  |   |               |                             |               |  |
| TOTAL            |   |               |                             |               |  |

**(B) Long-Term Debt Due Within One Year**

| Name of Creditor | Character of Liability or Description of Property | Original Date | Maturity or Expiration Date | Interest Rate | Balance or Total Future Lease Payments |
|------------------|---|---------------|-----------------------------|---------------|--|
|                  |   |               |                             |               |  |
| TOTAL            |   |               |                             |               |  |



Schedule 320 - Other Shipping Operations  
(Accounts 650 and 860)

**This schedule may be omitted when revenue from other shipping operations is less than 10 percent of total shipping revenue.**

| Description   | Revenue  | Expense  |
|---|----------|----------|
| Collection from pools .....                                   | \$ _____ |          |
| Revenue from cargo equipment operations .....                 | _____    |          |
| Revenue from cargo handling operations .....                  | _____    |          |
| Revenue from terminal operations .....                        | _____    |          |
| Agency and management fees, commissions and brokerage .....   | _____    |          |
| Revenue from other shipping operations .....                  | _____    |          |
| <br>  |          |          |
| Total - Other shipping operations revenue (Account 650) ..... | \$ _____ |          |
| <br>  |          |          |
| Contribution to pools .....                                   |          | \$ _____ |
| Cargo equipment expense .....                                 |          | _____    |
| Terminal expense .....  |          | _____    |
| Expense of other shipping services .....                      |          | _____    |
| <br>  |          |          |
| Total - Other shipping operations expense (Account 860) ..... |          | \$ _____ |
| <br>  |          |          |
| Net other shipping operations income or (expense) .....       |          | \$ _____ |

NOTE: Container leasing expenses, maintenance and repair costs, and costs of shipping activities which are directly related to vessel operations, should be included in Cargo Handling Expense (Account 760) on Schedule 31 0.

**Schedule 310 - Vessel Operating Statement**

**Tanker and Dry Bulk Vessel Operations**

*(Self-propelled and Fully Integrated Tug/Barge Vessels)*

**for the Period from \_\_\_\_\_ to \_\_\_\_\_**

**(dollars in thousands)**

Vessel Type: \_\_\_\_\_ DWT: \_\_\_\_\_

Number of Nautical Miles Traveled: \_\_\_\_\_

Total Voyage Days: \_\_\_\_\_ at Sea: \_\_\_\_\_ In Port: \_\_\_\_\_ Idle: \_\_\_\_\_

Fuel Used (Barrels): HVO (Bunker C) -at Sea: \_\_\_\_\_ In Port: \_\_\_\_\_

Diesel -at Sea: \_\_\_\_\_ In Port: \_\_\_\_\_

IFO \_\_\_\_\_ -at Sea: \_\_\_\_\_ In Port: \_\_\_\_\_

(specify type)

|                               | Coastal<br>or Intercoastal                         | U.S. Foreign<br>Commerce<br>Outbound | Foreign<br>to Foreign | U.S. Foreign<br>Commerce<br>Inbound | Total |
|-------------------------------|--|--------------------------------------|-----------------------|-------------------------------------|-------|
| <b>CARGO CARRIED:</b>         |  |                                      |                       |                                     |       |
| Long Tons .....               |  |                                      |                       |                                     |       |
| Cubic Feet .....              |  |                                      |                       |                                     |       |
| <b>OPERATING REVENUE:</b>     |  |                                      |                       |                                     |       |
| Cargo Revenue .....           |  |                                      |                       |                                     |       |
| Charter Revenue .....         |  |                                      |                       |                                     |       |
| Other Revenue .....           |  |                                      |                       |                                     |       |
| Total Operating Revenue ..... |  |                                      |                       |                                     |       |
|                               | <b>OPERATING EXPENSES:</b>                         |                                      |                       |                                     |       |
|                               | Vessel Expenses (Account 700) -                    |                                      |                       |                                     |       |
|                               | Wages .....  |                                      |                       |                                     | \$    |
|                               | Subsistence .....                                  |                                      |                       |                                     |       |
|                               | Stores .....                                       |                                      |                       |                                     |       |
|                               | M&R .....  |                                      |                       |                                     |       |
|                               | Insurance .....                                    |                                      |                       |                                     |       |
|                               | Charter hire .....                                 |                                      |                       |                                     |       |
|                               | Fuel .....   |                                      |                       |                                     |       |
|                               | Other vessel expense .....                         |                                      |                       |                                     |       |
|                               | Total Vessel Expense .....                         |                                      |                       |                                     | \$    |
|                               | Less Operating Differential Subsidy .....          |                                      |                       |                                     |       |
|                               | Total Vessel Expense After ODS .....               |                                      |                       |                                     | \$    |
|                               | Vessel Port Call Expense (Account 750) .....       |                                      |                       |                                     |       |
|                               | Cargo Handling Expenses (Account 760) -            |                                      |                       |                                     |       |
|                               | Total Operating Expense .....                      |                                      |                       |                                     | \$    |
|                               | Vessel Depreciation .....                          |                                      |                       |                                     |       |
|                               | Vessel Financing Interest Cost .....               |                                      |                       |                                     |       |
|                               | Idle Status Costs (Idle Status Reports only) ..... |                                      |                       |                                     |       |
|                               | Gross Operating Profit or (Loss) .....             |                                      |                       |                                     | \$    |

Schedule 320 - Other Shipping Operations  
(Accounts 650 and 860)

**This schedule may be omitted when revenue from other shipping operations is less than 10 percent of total shipping revenue.**

| Description   | Revenue  | Expense  |
|---|----------|----------|
| Collection from pools .....                                   | \$ _____ |          |
| Revenue from cargo equipment operations .....                 | _____    |          |
| Revenue from cargo handling operations .....                  | _____    |          |
| Revenue from terminal operations .....                        | _____    |          |
| Agency and management fees, commissions and brokerage .....   | _____    |          |
| Revenue from other shipping operations .....                  | _____    |          |
| <br>  |          |          |
| Total - Other shipping operations revenue (Account 650) ..... | \$ _____ |          |
| <br>  |          |          |
| Contribution to pools .....                                   |          | \$ _____ |
| Cargo equipment expense .....                                 |          | _____    |
| Terminal expense .....  |          | _____    |
| Expense of other shipping services .....                      |          | _____    |
| <br>  |          |          |
| Total - Other shipping operations expense (Account 860) ..... |          | \$ _____ |
| <br>  |          |          |
| Net other shipping operations income or (expense) .....       |          | \$ _____ |

NOTE: Container leasing expenses, maintenance and repair costs, and costs of shipping activities which are directly related to vessel operations, should be included in Cargo Handling Expense (Account 760) on Schedule 310.

Schedule 310 - Vessel Operating Statement  
Drill Rig and Supply Boat Operations

for the Period from \_\_\_\_\_ to \_\_\_\_\_  
(dollars in thousands)

|                         | Number of Vessels | Total | Days 2 Utilized |                        | Number of Vessels | Total <sup>1</sup> | Days 2 Utilized |
|-------------------------|-------------------|-------|-----------------|------------------------|-------------------|--------------------|-----------------|
| Semi-submersibles ..... |                   |       |                 | Other Rigs .....       |                   |                    |                 |
| Jack-ups .....          |                   |       |                 | Supply Boats .....     |                   |                    |                 |
| Drill Ships .....       |                   |       |                 | Tug/Supply Boats ..... |                   |                    |                 |
| Barges .....            |                   |       |                 | Other Boats .....      |                   |                    |                 |

CURRENT ASSETS

|   |  |  |           |
|---|--|--|-----------|
| Drill rig operations .....  |  |  | \$        |
| Tug and other supply boat operations .....                            |  |  |           |
| Charter revenue .....   |  |  |           |
| Other revenue (detail each item over 5% of total gross revenue) ..... |  |  |           |
| _____   |  |  |           |
| _____   |  |  |           |
| _____   |  |  |           |
| _____   |  |  |           |
| _____   |  |  |           |
| <b>Total Other Revenue</b> .....                                      |  |  | <b>\$</b> |
| <b>Total Revenue</b> .....  |  |  |           |

VESSEL EXPENSES

|   |  |  |           |
|---|--|--|-----------|
| Labor and burden .....  |  |  | \$        |
| Repairs and maintenance .....   |  |  |           |
| Charter hire .....  |  |  |           |
| Vessel depreciation .....   |  |  |           |
| Vessel financing interest cost .....                                    |  |  |           |
| Insurance .....   |  |  |           |
| Other expenses (detail each item over 5% of total vessel expense) ..... |  |  |           |
| _____   |  |  |           |
| _____   |  |  |           |
| _____   |  |  |           |
| _____   |  |  |           |
| <b>Total Other Expense</b> .....  |  |  |           |
| <b>Total Vessel Expense</b> .....                                       |  |  | <b>\$</b> |

Gross Operating Profit or (Loss) ..... \$

<sup>1</sup> Total calendar days owned or controlled times number of vessels  
<sup>2</sup> Total number of days vessels are under charter or in transit to and from site

Schedule 320 - Other Shipping Operations  
(Accounts 650 and 860)

**This schedule may be omitted when revenue from other shipping operations is less than 10 percent of total shipping revenue.**

| Description   | Revenue  | Expense  |
|---|----------|----------|
| Collection from pools .....                                   | \$ _____ |          |
| Revenue from cargo equipment operations .....                 | _____    |          |
| Revenue from cargo handling operations .....                  | _____    |          |
| Revenue from terminal operations .....                        | _____    |          |
| Agency and management fees, commissions and brokerage .....   | _____    |          |
| Revenue from other shipping operations .....                  | _____    |          |
| <br>  |          |          |
| Total - Other shipping operations revenue (Account 650) ..... | \$ _____ |          |
| <br>  |          |          |
| Contribution to pools .....                                   |          | \$ _____ |
| Cargo equipment expense .....                                 |          | _____    |
| Terminal expense .....  |          | _____    |
| Expense of other shipping services .....                      |          | _____    |
| <br>  |          |          |
| Total - Other shipping operations expense (Account 860) ..... |          | \$ _____ |
| <br>  |          |          |
| Net other shipping operations income or (expense) .....       |          | \$ _____ |

NOTE: Container leasing expenses, maintenance and repair costs, and costs of shipping activities which are directly related to vessel operations, should be included in Cargo Handling Expense (Account 760) on Schedule 31 0.



**Schedule 310 - Vessel Operating Statement  
Other Modes of Marine Operations**

(including Coastal and Inland Waterways Operations)

**for the Period from \_\_\_\_\_ to \_\_\_\_\_**

Service Area \_\_\_\_\_

Number of Barges \_\_\_\_\_ and Boats \_\_\_\_\_ Owned or Leased

Number of Miles Cargo Carried \_\_\_\_\_ Total Capacity of Barges L/T \_\_\_\_\_

Total L/T Cargo Carried \_\_\_\_\_ Number of Vessel Days in Operations \_\_\_\_\_

Total Fuel Consumption (Barrels) \_\_\_\_\_ Total Horsepower \_\_\_\_\_

Average Number of Units (Car Floats) \_\_\_\_\_

**Type and Number of Vessels Operated**

|                    |       |                    |       |
|--------------------|-------|--------------------|-------|
| Tugboats .....     | _____ | Barges:            |       |
| Towboats .....     | _____ | Deck .....         | _____ |
| Midstreamers ..... | _____ | Open Hopper .....  | _____ |
| Scows .....        | _____ | Dry Cargo .....    | _____ |
| Car Floats .....   | _____ | Liquid Cargo ..... | _____ |
| Other .....        | _____ | LASH/SEABEE .....  | _____ |

**OPERATING REVENUE:**

|                                      |                 |
|--------------------------------------|-----------------|
| Freight Carried (Inland) .....       | \$ _____        |
| Tow and Tug Operations .....         | _____           |
| Other Voyage Revenue .....           | _____           |
| Freight Carried (Coastal) .....      | _____           |
| Charter Revenue .....                | _____           |
| <b>Total Operating Revenue</b> ..... | <b>\$ _____</b> |

**OPERATING EXPENSES: Vessel**

**Expenses (Account 700) -**

|                                   |                 |
|-----------------------------------|-----------------|
| Wages .....                       | \$ _____        |
| Subsistence .....                 | _____           |
| Stores .....                      | _____           |
| M&R .....                         | _____           |
| Insurance .....                   | _____           |
| Charter hire .....                | _____           |
| Fuel .....                        | _____           |
| Other vessel expense .....        | _____           |
| <b>Total Vessel Expense</b> ..... | <b>\$ _____</b> |

|  |                 |
|--|-----------------|
| Vessel Port Call Expense (Account 750) ..... | _____           |
| Cargo Handling Expense (Account 760) -       | _____           |
| <b>Total Operating Expense</b> .....         | <b>\$ _____</b> |

|  |                 |
|--|-----------------|
| Vessel Depreciation .....                          | _____           |
| Vessel Financing Interest Cost .....               | _____           |
| Idle Status Costs (Idle Status Reports only) ..... | _____           |
| <b>Gross Operating Profit or (Loss)</b> .....      | <b>\$ _____</b> |

Schedule 320 - Other Shipping Operations  
(Accounts 650 and 860)

**This schedule may be omitted when revenue from other shipping operations is less than 10 percent of total shipping revenue.**

| Description   | Revenue  | Expense  |
|---|----------|----------|
| Collection from pools .....                                   | \$ _____ |          |
| Revenue from cargo equipment operations .....                 | _____    |          |
| Revenue from cargo handling operations .....                  | _____    |          |
| Revenue from terminal operations .....                        | _____    |          |
| Agency and management fees, commissions and brokerage .....   | _____    |          |
| Revenue from other shipping operations .....                  | _____    |          |
| <br>  |          |          |
| Total - Other shipping operations revenue (Account 650) ..... | \$ _____ |          |
| <br>  |          |          |
| Contribution to pools .....                                   |          | \$ _____ |
| Cargo equipment expense .....                                 |          | _____    |
| Terminal expense .....  |          | _____    |
| Expense of other shipping services .....                      |          | _____    |
| <br>  |          |          |
| Total - Other shipping operations expense (Account 860) ..... |          | \$ _____ |
| <br>  |          |          |
| Net other shipping operations income or (expense) .....       |          | \$ _____ |

NOTE: Container leasing expenses, maintenance and repair costs, and costs of shipping activities which are directly related to vessel operations, should be included in Cargo Handling Expense (Account 760) on Schedule 31 0.

OATH

State of \_\_\_\_\_

County of \_\_\_\_\_

\_\_\_\_\_ makes oath and says that as  
(Name)

\_\_\_\_\_ of \_\_\_\_\_  
(Official Title) (Exact name of Respondent)

that I have carefully examined the foregoing report, and that to the best of my knowledge and belief the said report has been prepared in accordance with the instructions embodied in this form in conformance with generally accepted accounting principles applied on a consistent basis and is a true and correct statement of the financial affairs of the Respondent for the period covered by this report. Moreover, all of the supporting Schedules required in this form have been completed with the exception of the Schedules listed below.

\_\_\_\_\_  
(Signature of affiant)

Subscribed and sworn to before me, a \_\_\_\_\_

in and for the State and County above named, this \_\_\_\_\_ day of \_\_\_\_\_ 120 \_\_\_\_\_

My commission expires

\_\_\_\_\_  
(Signature of official authorized to administer oath)

Schedule Number Reason - N/A (not applicable), or None (no information to report)

Official of Respondent with whom the Administration may contact regarding this report:

Name \_\_\_\_\_ Title \_\_\_\_\_

Telephone Number \_\_\_\_\_