**APPLICATION/PLAN (SABG/MHBG)**

**Plan Table 2: State Agency Planned Expenditures**

States must project how the SMHA and/or the SSA will use available funds to provide authorized services for the planning period for state fiscal years FFY 2022/2023.

| **Plan Table 2 State Agency Planned Expenditures**  **SABG – ONLY include funds expended by the executive branch agency administering the SABG**  **MHBG: Include** *public mental health services provided by mental health providers or funded by the state mental health agency by source of funding***)** | | | | | | | |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Planning Period- From: To:** | | | | | | | |  |  |
| **State Identifier:** | | | | | | | |  |  |
| **Source of Funds** | | | | | | | |  |  |
| **ACTIVITY**  **(See instructions for using Row 1.)** | **A.**  **SABG** | **B.**  **MHBG** | **C.**  **Medicaid (Federal, State, and local)** | **D.**  **Other Federal Funds (e.g., ACF (TANF), CDC, CMS (Medicare), SAMHSA, etc.)** | **E.**  **State funds** | **F.**  **Local funds (excluding local Medicaid)** | **G.**  **Other** | **H.**  **COVID-19 Relief Funds (SABG)**a | **I.**  **COVID-19 Relief Funds (MHBG)[[1]](#footnote-1)** |
| 1. **Substance Abuse Prevention****[[2]](#footnote-2) and Treatment** |  |  |  |  |  |  |  |  |  |
| **a. Pregnant Women and Women with Dependent Children**b | $ |  | $ | $ | $ | $ | $ | $ |  |
| **b. All Other** | $ |  | $ | $ | $ | $ | $ | $ |  |
| 1. **Primary Prevention[[3]](#footnote-3)** | $ |  | $ | $ | $ | $ | $ | $ |  |
| **a. Substance Abuse Primary**  **Prevention** | $ |  | $ | $ | $ | $ | $ | $ |  |
| **b. Mental Health Primary**  **Prevention[[4]](#footnote-4)** |  | $ | $ | $ | $ | $ | $ |  | $ |
| 1. **Evidence-Based Practices for Early Serious Mental Illness including First Episode Psychosis (10 percent of total award MHBG)[[5]](#footnote-5)** |  | $ | $ | $ | $ | $ | $ |  | $ |
| 1. **Tuberculosis Services** | $ |  | $ | $ | $ | $ | $ | $ |  |
| 1. **Early Intervention Services for HIV** | $ |  | $ | $ | $ | $ | $ | $ |  |
| 1. **State Hospital** |  |  | $ | $ | $ | $ | $ |  |  |
| 1. **Other 24-Hour Care** |  | $ | $ | $ | $ | $ | $ |  | $ |
| 1. **Ambulatory/Community Non-24 Hour Care** |  | $ | $ | $ | $ | $ | $ |  | $ |
| 1. **Administration (excluding program / provider level)[[6]](#footnote-6) MHBG and SABG must be reported separately** | $ | $ | $ | $ | $ | $ | $ | $ | $ |
| 1. **Crisis Services (5 percent set-aside)g** |  |  |  |  |  |  |  | $ | $ |
| 1. **Subtotal (Rows 1, 2, 4, 5, and 9)** | $ | $ | $ | $ | $ | $ | $ | $ | $ |
| 1. **Subtotal (Rows 3, 6, 7, 8, 9, and 10)** | $ | $ | $ | $ | $ | $ | $ | $ | $ |
| 1. **Total** | $ | $ | $ | $ | $ | $ | $ | $ | $ |

1. The 24-month expenditure period for the COVID-19 Relief supplemental funding is **March 15, 2021 – March 14, 2023**, which is different from the expenditure period for the “standard” SABG & MHBG. Per the instructions, the standard SABG & MHBG expenditures captured in Columns A – G are for the state planned expenditure period of July 1, 2021 – June 30, 2023, for most states. [↑](#footnote-ref-1)
2. Prevention other than primary prevention [↑](#footnote-ref-2)
3. The 20 percent set aside funds in the SABG must be used for activities designed to prevent substance misuse. [↑](#footnote-ref-3)
4. While a state may use state or other funding for these services, the MHBG funds must be directed toward adults with SMI or children with SED. [↑](#footnote-ref-4)
5. Column 3B should include Early Serious Mental Illness programs funded through MHBG set aside. [↑](#footnote-ref-5)
6. Per statute, administrative expenditures cannot exceed 5% of the fiscal year award.

   g Row 10 should include Crisis Services programs funded through different funding sources, including the MHBG set aside. States may expend more than 5 percent of their MHBG allocation. [↑](#footnote-ref-6)