## Social Security Administration BEVE/MRC

2.5.4

User Interface Design Specification Last Saved: 10 May, 2010

**OMB** Attestation Addition





## **Document History**

Date	Spec	Арр	Summary of Changes	Revised by
4/14/04	.01	1.0	Initial version	Robby Kilgore
4/16/04	.02	1.0	Sample Calls updated	Robby Kilgore
4/20/04	.03	1.0	Updated sample calls post review	Robby Kilgore
4/20/04	.04	1.0	Begin DM Tables	Robby Kilgore
4/21/04	.05	1.0	Adding Name 2.0 OSDM Tables	Robby Kilgore
4/21/04	.06	1.0	Added 2.0 plus post Name states	Robby Kilgore
4/22/04	.07	1.0	Added Visio details for main speech application	Robby Kilgore
4/22/04	.08	1.0	Debugged tables	Robby Kilgore
4/22/04	.09	1.0	Consolidated exit tables, synced Visio flows, updated demographics slightly.	Robby Kilgore
4/23/04	.10	1.0	Added global handoffs, reconciled sample call text.	Robby Kilgore
4/23/04	.11	1.0	Included feedback from Joe and other tweaks for Draft release	Robby Kilgore
4/23/04	.12	1.0	Added Joe's changes for Draft	Robby Kilgore
4/26/04	.13	1.0	Folded in comments from CPT review call	Robby Kilgore
4/28/04	.20	1.0	Changed Name 2.0 to 1.12 interaction model	Robby Kilgore
4/28/04	.21	1.0	Comb through for any bugs introduced by changes to interaction model	Robby Kilgore
4/28/04	.22	1.0	Reviewed and tracked changes with Joe Farhat and Jon Bloom	Robby Kilgore
4/29/04	.23	1.0	Folded in changes from last review	Robby Kilgore

Date	Spec	Арр	Summary of Changes	Revised by
4/29/04	1.0	1.0	Ready release for client review	Robby Kilgore
4/30/04	1.01	1.0	Received input from SSA / CPT review call	Robby Kilgore
5/2/04	1.02	1.0	Updated spec to reflect input from SSA / CPT review call	Robby Kilgore
5/4/04	1.03	1.0	Added MaxHelp hand-off prompts and miscellaneous other small changes covered in phone meeting 5/4/04	Robby Kilgore
5/5/04	1.04	1.0	Updated sample calls	Robby Kilgore
5/5/04	1.05	1.0	Small changes to sample call and removal of "Agent" verbiage.	Robby Kilgore
5/19/04	1.06	1.0	Reconciled the document to reflect small text changes from the recording sessions as well as flagging marking global vs. local apologies.	Robby Kilgore
5/27/04	1.07	1.0	Reconciled prompt text with recordings.	Robby Kilgore
6/11/04	1.11	1.0	Reconciled against bugs, plus added changes from UT	Robby Kilgore
6/14/04	1.12	1.0	Created new document for safety sake. Removed punctuation from Grammars	Robby Kilgore
6/15/04	1.13	1.0	Updated based on review with SSA / MCI / CPT	Joe Farhat
6/16/04	1.14 / 1.15	1.0	Updated to resolve CR1582, 1583, 1584, 1585, 1590, 1591, 1592, 1593, 1613, and 1624. Minor update to nomatch prompts in 1040_ConfirmName	Joe Farhat
6/17/04	1.16	1.0	Tiny tweak to the prompt text in 1400080, Added note about Confirmation Grammars	Robby Kilgore
6/30/04	1.18 /	1.0	Fixing up the last few CRs	Robby Kilgore /
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	1.19.1			Joe Farhat
8/9/04	1.20	1.0	Revisions based on Pilot tuning report.	Robby Kilgore
8/10/04	1.21	1.0	Finalized UI Doc changes post review with SSA	Robby Kilgore
9/15/04	1.23	1.0	Adjustments from Tuning Report #2	Robby Kilgore
10/25/04	1.24	1.0	Adjustments from final tuning	Robby Kilgore
10/28/04	1.25	1.0	Clarified deactivation of global agent grammar in 1000_SayLastName and 1020_SayFirstName	Joe Farhat
11/04/04	1.26	1.0	Final tweaks to verbiage to match recordings	Robby Kilgore
11/05/04	1.27	1.0	Last minute corrections and acceptance of all changes FINAL VERSION	Robby Kilgore

2.0	1.0	Changes based on tuning analysis and recommendations of June 2005. 1. 1020_SayFirstName – change Initial prompt to discourage spelling here.	Paul Sawyer
		spennig here.	
		2. 1040_ConfirmName – add more synonyms for Yes and No.	
		3. 1060_GetMistake – add synonym for Both.	
		4. DM9000_Check_For_Alt_Name – Change Initial prompt to discourage barge in and speaking of a name rather than Yes or No. Also turn off barge-in.	
		5. DM11000_ReturnToMain_or_HangUP – no action – rejected recommendation of adding Yes/Yeah as synonyms for Main Menu and No as synonym for Goodbye. The number of occurrences is low. Yes seems just as likely a response to Goodbye as to Main Menu. The cost of failure to the caller in this DM is very low.	
		6. Eliminated useless Appendix A.	
		7. PP2000_Standard_Greeting – Added new prompts for the case when these services are invoked from the Speak Freely N8NN rather than the old DTMF N8NN.	
2.1	1.0	1. Remove restriction on date of birth in DM5000.	Paul Sawyer
		2. Add support for blocked accounts. Affects PP1500, BR8000, DM11000.	
2.2	1.0	1. Corrected 500_EntryPrompt module for subsequent module when Spelling – TRUE and names_to_collect = LAST or LAST_FIRST     2.Fixed wording of default_name_spelllast_collection_noinputprompts1 in 1090_RespellLast     3. Fixed wording of default_name_spellfirst_collection_noinputprompts2 in 1070_RespellFirst     4. Fixed wording of default_name_spelllast_collection_reprompts1 in 1090_respellLast     5. Fixed wording of default_name_getmistake_collection_reprompts2 in 1060_GetMistake     6. Fixed wording of default_name_sayfirst_collection_nomatchprompts1 in 1020_SayFirstName	Phil Profili
2.2	1.34	1. Removed references to BR8100 2. Added new state, DB3050	Sean Stallings
	2.2	<b>2.2</b> 1.0	2.1       1.0       1. Removed references to BR8100         2.2       1.34       1. Removed references to BR8100

			3. Updated DM3000 and BR3100	VZB
23 Apr 07	2.2	1.35	<ol> <li>Updated 1000_SayLastName</li> <li>Updated 1020_SayFirstName</li> <li>Removed Confirmation logic from 1060_GetMistake</li> <li>Updated PP2000</li> <li>Removed PP9999</li> <li>Updated BR3100</li> </ol>	Sean Stallings VZB
21 May 07	2.2	1.36	Updated 1060 GetMistake	Sean Stallings VZB
05 July 07	2.2	1.37	Updated DM 4000, removed "great" from 50201	Sean Stallings VZB
10 July 07	2.2	1.38	Replaced wording in states 500 through 1090 with wording from corresponding KBA prompts. Added developers notes to states 500 through 1090 stating that these states now share prompting with KBA.	Sean Stallings VZB
11 July 07	2.2	1.39	Corrected some changes made in states 500 through 1090	Sean Stallings VZB
12 July 07	2.2	1.40	Incorporated new message numbers in 6.1 Timeouts and Retries, DM 4000 and DM 9000	Sean Stallings VZB
19 July 07	2.2	1.41	Updated 50206, 50307, 50308, 50312, 50367, 10062	Carol Cummings VZB
21 July 07	2.2	1.42	Updated	Carol Cummings VZB
08 August 07	2.2	1.43	Corrected DM 11000 to show that only Global Agent Command is disabled	Sean Stallings VZB
15 Aug 07	2.2	1.44	Corrected prompting in message number 50204	Sean Stallings VZB
08 Oct 07	2.2	1.45	Removed msg. 50368 from 1070 Removed msg. 50382, from 1090	Sean Stallings VZB
31 Oct 07	2.2	1.46	Broke message 10054 into two parts, 10054 and 10088. Allowed barge in= True for 10088.	Sean Stallings VZB
3 Mar 08	2.2	1.47	Added Privacy paragraph to chapter 6 Global Behavior Added BR 1900 Added BR 3999	Sean Stallings VZB
			Added BR 4005 Added 400 Updated DM 4000, 5000, 1000, 1010, 1020, 1030, 1070, 1090 and 9000; Added confidential flag setting data to module notes	
06 Mar 08	2.2	1.48	Added 400 Updated DM 4000, 5000, 1000, 1010, 1020, 1030, 1070, 1090	Sean Stallings VZB

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			Corrected reporting information for "if else" conditions.	Stallings VZB
21 Mar 08	2.2	1.5	Corrected reporting string in BR3999 and 400	Sean Stallings VZB
1 Apr 08	2.2	1.51	Updated reporting string for first and last name re-use	Sean Stallings VZB
4 Apr 08	2.2	1.52	Updated BR 1900, if callers information is complete callers now route to PP 6000. Added BR 4005. Clarified wording for BR1900 Check Null Condition	Sean Stallings VZB
11 Apr 08	2.2	1.53	In order to assure that re-use items are properly reported, in Check Null Condition, if TVDC items to collect = 0, the call must then route to the next Check Condition Module.	Sean Stallings VZB
17 Apr 08	2.2	1.54	Updated Module 9000 Added "Barge in" column to the prompt table, barge in is set to "false" for initial prompt, "true" for all others. Broke message 10054 into two parts, 10054 and 10088.	Sean Stallings VZB
21 Apr 08	2.2	1.55	Corrected broken link in table of contents. Corrected reporting strings for BR3999, BR4005, Module 400, BR5500	Sean Stallings VZB
2 May 08	2.2	1.56	Updated reporting strings for BR3999, BR4005, Module 400, BR5500	Sean Stallings VZB
7 May 08	2.2	1.57	Updated DM 9000, renumbered message 10088 to 10092, to prevent overlap.	Sean Stallings VZB
13 June 08	2.2	1.58	Updated Module 4005, module is now correctly named DOB_Check_Condition. Updated module 5000, 'entering from' field now shows entering	Sean Stallings VZB
23 June 08	2.2	1.59	from 4005 DOB_Check_Condition. Updated module 1090_RespellLast, 'Entering From' field no longer points to module 1070_RespellLast. This resolves ticket 20603.	Sean Stallings VZB
4 August 08	2.2	1.60	Updated module 4000_Get_SS_Number. To improve capture process the wording of all prompts has been changed to match SSN capture in KBA. Audio for Initial prompt, message 54201, changed to match KBA 50201 Audio for Retry 1 prompt, message 54202, changed to match KBA 50202. Corrected reporting tags in modules BR3999, BR4005 and 400. Removed spaces after commas. Corrected dead hyperlink issue in "Entering From" fields found in module 1000, modules 3050 through 9000, and modules 11000 through 14000. Updated Modules 4000 and 5000, updated 'results' column in the confirmation 'field' for Retry 1 and Timeout 1. Now shows an example of the wording a caller would hear, not the specific data field. Updated modules 1000, 1010, 1020, 1030 and 1040. Corrected references to 500 Intro. Now reads '500 EntryPrompt'.	Sean Stallings VZB
			Updated Module 4000, now shows entering from Module 3999.	

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21 August 08	2.2	1.61	Highlighted Barge-in changes in pink	Sean
				Stallings VZB
09September 08	2.2	2.0	<ul> <li>Updated DM 3000, on 'no' condition call should route to DB 3050.</li> <li>BBN Findings Effort <ol> <li>Updated section 6.1 Time-outs and Retries, updated wording for confirmation retry 2, changed message 50345 to 50347.</li> <li>Updated DM3000_CheckAOR, updated wording for retry 2, message 30022</li> <li>Updated module 1040, for retry 2 replaced message 50345 with 50347.</li> <li>Updated module 9000, updated message 10056</li> <li>Highlighted all BBN Findings changes in Green</li> </ol> </li> </ul>	Sean Stallings VZB
25 September 08	2.2	2.1	Added Verizon Business proprietary statement to title page and all page footers.	Sean Stallings VZB
02 October 08	2.2	2.2	Updated 6.1 highlighted the BBN change to the global retry 2 in Green. Updated 1000_SayLastName, added condition for 'Failure and Alt Name' which now routes to PP6000 – this resolves ticket 22408. Added new wording for Other Last Name, retry 1,message 50310, caller will now only be asked to spell their other last name. Updated PP6000, now shows as entering in from 1000_SayLastName.	Sean Stallings VZB
01 December 08	2.2	2.3	<ul> <li>COADD/BEVE-MRC Tuning 2 Effort-Recommendations From Nuance</li> <li>1) Updated module 1070, added entry to 'Module Notes' stating that confidence levels for this module should be set to .400.</li> <li>2) Updated module 1090, added entry to 'Module Notes' stating that confidence levels for this module should be set to .400</li> </ul>	Sean Stallings VZB
29 January 09	2.2	2.4	Updated Header	Sean Stallings VZB
22, May 09	2.2	2.5	FOAP Effort Updated module PP 12000, added flag check and routing for FOAP condition.	Sean Stallings VZB
25 June 09	2.2	2.5.1	Corrected broken links in DM's 1030 and PP10000. Fixed typographical errors in DM's 4000 and 500.	Kim Rothlis VzB
23 March 10	2.2	2.5.2	Global Commands and Global Prompts (section 6.6), added Action for 'agent' command. OMB Attestation Addition Change Added DM 2988 Attestation Flag Check and DM2990_AttestationYN between modules P2000_Standard_Greeting and DM3000_Check_AOR Updated modules P2000 and DM3000 with correct routing/hyperlinks. Updated Section 5.2, High-Level Call Flow Diagram with the	Kim Rothlis VzB
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			added DM's. MISC: Corrected entering from field for module PP1500_Getting Help_Operator	
29 April 10 05 May 10	2.2	2.5.3	Issue Fix (TBEV-5): Updated module 1070 RespellFirst, message 50367 with correct wording. 2990 – AttestationYN – Updated Success2 with MaxHelp	Kim Rothlis, VzB Carol Cummings VzB
10 May 2010	2.2	2.5.4	Updated PP13000_Goodbye , message #10078 to reflect 'as built' wording.	Kim Rothlis, VzB

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2.1

# Chapter 2: Background and Motivation

### Executive Summary

The Social Security Administration serves callers currently receiving benefits as well as the general population with self-service and informational assistance. SSA is looking for ways to improve selfservice options for both calling populations. Existing self-service options are currently available from the SSA web site or via the SSA N8NN telephone interface. SSA would like to enhance the telephone based self-service options to include advanced speech with a real-time request processing. The self-service functions contained within the scope of this project are 1) Automated replacement Medicare Card service 2) Automated benefit verification letter service.

#### 2.1.1 What the application does

- **Self-Serve Medicare Card Replacement Requests** Use of this application requires that you currently receive Medicare Benefits, or that you are eligible to receive benefits. This application will allow callers to request a new or replacement Medicare Card, and will receive approximately 785K calls annually.
- Self-Serve Benefit Verification Requests Use of this application is for Social Security beneficiaries and will allow callers to request a statement of Social Security benefit verification letter for various purposes. This application will receive approximately 1.9 million calls annually.

#### 2.1.2 Social Security Administration's goals

Primary goals of the speech application are to:

- Provide universal access to the SSA's automated services by providing an access channel for callers including the visually impaired.
- Offer real-time fulfillment of Benefit Verification letter requests or Medicare Replacement Card requests without needing to transcribe information collected by the existing automated Touch Tone system. Doing so will eliminate transcription time and transcription errors, as well as minimize the time lag between callers making the request and transcription of the request. Transcription time introduces delays in mailing out the forms, resulting in callers calling back to find out if their forms have been mailed.

One business objective for the speech application is cost reduction. Automating calls and minimizing the number of calls to SSA agents is the primary mechanism towards this goal. As such, the application will be implemented in a way to streamline and automate requests.

## 2.1.3 Callers' goals

Callers are seeking simple self service.

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## 2.2 Aesthetics

Jill converses with caller in a clean yet informal, role-appropriate female voice. She is friendly, competent and resourceful. Even when she's unable to complete a caller's request, she usually provides helpful suggestions on how they can proceed.

## 2.3 Open Issues

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# Chapter 3: About the Callers

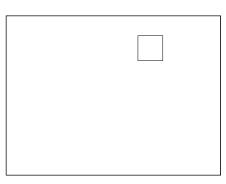
## 3.1 Introduction

3.2

The design of the user interface is driven, in part, by ScanSoft's understanding of the population of callers to the system. Generally, callers will access the system for one of two reasons. They are either Medicare recipients looking to replace a Medicare card or Social Security recipients looking to receive a letter verifying their Social Security benefits. These two caller populations will call an 800 number to access the N8NN Main Menu system, and will eventually route themselves to the new BEVE/MRC speech application to request a replacement Medicare Card or request a verification of Social Security benefits.

It is presumed that all callers are first timers who will not call again.

## **Demographics Data**



## General Population: Age of Recipients

Thirty nine million people are receiving benefits. Eight percent of them are disabled and range in age from 18 on up. The rest are 65 and older. There are also 8 million people of any age on Supplemental Security Income (SSI)

		]

#### Caller Population: Age Distribution

**BEVE:** Of the 1.9 million annual callers, 66% are below 61 years of age. **MRC:** Of the 785,000 callers requesting Medicare Replacement Cards, 66% are above 70 years of age.

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85+ 80-84

75-79 70-74

2.0%

65-69

60-64

55-59 50-54

45-49

30-34 25-29 20-24

15-19

10-14 5-9

0-4

4.0%

40-44

35-39

6.0%

Female

🗖 Male

The chart below shows the age distribution within the general US population. It is included here because it is assumed that the age distribution of the potential caller population roughly matches that of the general population.

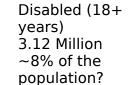


6.0%

4.0%

2.0%

0.0%



.

Low Income (18+) • 8 Million Supplemental Security Income (SSI)

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## Caller Archetypes



#### James Richards

James is 67 years young, living in Grand Forks, North Dakota, 90 miles south of the Canadian border in eastern North Dakota. He has a small woodworking shop that's attached to his garage. The bank has told him he needs to provide a verification letter from the SSA as proof of income

for a home improvement loan.

## Jane Preston-Blair



She is originally from Norwalk, Connecticut. She married her hometown sweetheart 39 years ago and they enjoyed 28 years of US Air Force life. They traveled all over before retiring and settling in North Carolina and that is where they call home. They have four wonderful daughters, who have

rewarded them with seven beautiful grandchildren. Jane is requesting a verification letter. Her name is hyphenated. She'll have to spell her name.



#### Julia Davis (Brewer)

Born in Tampa Florida in 1948, Julia is disabled. She is a Medicare recipient and has also received Supplemental Security Income for the last several years. She is seeking a Replacement Medicare Card. Recently divorced; she is still listed under her ex-husband's name. Her request fails on

name mismatch and prompts for an alternate.



#### Jim Trouble

This boy is a 15 year old wanna-be hacker, randomly trying Social Security numbers. He has no criminal intent, but is curious to see if he can retrieve social security numbers by using the system. The information he gives does not validate and his request is rejected out of hand. He will

likely hang up when he learns he is being transferred to an operator.

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Chapter 4:

# Call Examples

Callers arrive at this portion of the system by navigating through the N8NN main menu (via DTMF or Simple Speech) system. This can take a minute or more of DTMF interactions. The design of the interactions should accommodate this change in interaction style between the DTMF portion of the larger system and the "conversational" nature of the Speech Application. This may be accomplished through audio iconography, signposting and prompt text.

Callers have explicitly chosen the self service route, and are transferred to the speech system AFTER choosing either the "replacement card" or "verification letter" path. The Speech system will receive a flag signifying the task the caller is attempting to complete.

The call scenarios covered here include:

- Benefits Verification Letter No errors.
- Benefits Verification Letter Handling hyphenated name / spelling.
- Medicare Card Request Listed under an alternate name.
- Medicare Card Request Rejected request.

## Sample Call Design Considerations

#### 4.1.1 Verboseness

4.1

Jill's audio and prompts are designed to accommodate the vast majority of callers whose VUI experience is either limited or perhaps nonexistent. The verbiage is designed to convey a clear mental model of how Jill behaves and what her capabilities are. This subtly helps callers remember to avoid chatty responses.

#### 4.1.2 Confirmation Strategy:

When designing speech interfaces, it's often desirable to group confirmations together whenever possible; as in "So that's Tuesday at 10AM for an hour. Right?", but in Jill's case, the data-types seem too unrelated. Because of the nature of her application, she's forced to confirm at every turn. To justify this, she goes out of her way to acknowledge the importance of "getting things right". Her prompting for confirmations becomes briefer as the caller progresses.

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#### 4.1.3 In Session Tracking:

There are some prompts which exploit a simple form of in session tracking. Jill's exit and hand-off phrases are context sensitive. That is, they specifically talk to the issues that have lead to the hand-off.

#### 4.1.4 Longevity:

Since the system is basically a one shot (first time is the last time) system where the task completion is more important than longevity, Jill is slightly biased towards relatively severe hand-holding to minimize dropout. Jill doesn't advertising operator assistance, though she will eventually recommend it, as a path of last resort.

### Call #1: No Collection Problems

#### **James Richards**

James is 67 years young, living in Grand Forks, North Dakota, 90 miles south of the Canadian border in eastern North Dakota. He has a small woodworking shop that's attached to his garage. The bank has told him he needs to provide a verification letter from the SSA as proof of income for a home improvement loan.

#### <Audio Icon>

Jill: Hello. You've reached the automated Benefits Verification service. Before I send out your letter, there are five questions I'll need to confirm with you. We'll go through them one at a time, and you can speak your answers.

To get started, I want to make sure I'll be sending it to the right place. Have you had a change of address recently? Please say "YES" or "NO".

- Caller: No.
- Jill: Great. Now Please enter or say your nine digit Social Security number.
- Caller: 123-39-8145
- Jill: This is important, so I want to make sure I have it right. Your social security number is: 1 2 3 – 4 5 – 6 7 8 9. Is that right?
- Caller: Yes.
- Jill: And what's your date of birth? [Two second pause] For example, you can say...May 5<sup>th</sup>, 1957.

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Caller:	January 12 <sup>th</sup> , 1931
Jill:	Okay, so that's: <january 12<sup="">th, 1931&gt;. Is <i>that</i> right?</january>
Caller:	Yeah.
Jill:	Okay. Now, for your name, I'll ask you to <i>say</i> it, then, I may ask you to <i>spell</i> it. Please say just your last name.
Caller:	Richards
Jill:	Thanks. Now I'll need your first name. Please say it now.
Caller:	James
Jill:	Okay. Let me read that back to you to make sure I've got it right. Last name: Richards, spelled R I C H A R D S. First name, James, spelled J A M E S. Did I get it right?
Caller:	Yes.
Jill:	Alright. We're almost done. Before I send this off, do you have any other last name – for example, a professional or maiden name - that might be listed under this social security number?
Caller:	No.
Jill:	Okay. I've got everything we need. Hold on while I process your request.
	Okay. You're all set. You should receive your Benefits Verification Letter in the mail within two weeks.
	If there's anything else you'd like to do, say "MAIN MENU". Otherwise you can say "GOODBYE" or just hang- up.
Caller:	Goodbye.
Jill:	Okay Bye.
[Closing Auc	lio Icon]
End Call	

## Call #2: Handling Hyphenated Name with Spelling

#### Jane Preston-Blair

She is originally from Norwalk, Connecticut. She married her hometown sweetheart 39 years ago and they enjoyed 28 years of US Air Force life. They traveled all over before retiring and settling in North Carolina and that is where they call home. They have four wonderful daughters, who have rewarded them with seven beautiful grandchildren. Jane is requesting a verification letter. Her name is hyphenated. She'll have to spell her name.

[Opening Audiomark]

Jill: Okay. Now, for your name, I'll ask you to *say* it, then, I may ask you to *spell* it.

Please, say just your last name.

- Caller: Preston-Blair
- Jill: Could you spell that for me?
- Caller: Yes. That's PRESTON BLAIR
- Jill: Thanks. Now I'll need your first name. Please say it now.
- Caller: Jane.
- Jill: Okay. Let me read that back to you to make sure I've got it right. Last name: Preston-Blair, spelled *P R E S T O N B L A I R*. First name, Jane, spelled J A N E. Did I get that right?
- Caller: Yes.
- Jill: Alright. We're almost done. Before I send this off, do you have any other last name – for example, a professional or maiden name - that might be listed under this social security number?
- Caller: No.
- Jill: Okay. I've got everything we need. Hold on while I process your request.

Okay. You're all set. You should receive your Benefits Verification Letter in the mail within two weeks.

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If there's anything else you'd like to do, say "MAIN MENU". Otherwise you can say "GOODBYE" or just hangup.

Caller: Main Menu.

Jill: Sure. I'll transfer you now.

[Closing Audio Icon]

#### Call #3: MRC - Misrecognized Name plus Alternate Name

#### Julia Davis (Brewer)

Born in Tampa Florida in 1948, Julia is disabled. She is a Medicare recipient and has also received Supplemental Security Income for the last several years. She is seeking a Replacement Medicare Card. Recently divorced; she is still listed under her ex-husband's name. Her request fails on name mismatch and prompts for an alternate.

Jill:	Hello. You've reached the automated Medicare
	Replacement Card service. Before I send out your
	replacement card, there are five questions I'll need to
	confirm with you. We'll go through them one at a time,
	and you can speak your answers.

- ... ...
- Jill: Okay. Now, for your name, I'll ask you to *say* it, then, I may ask you to *spell* it.

Please, say just your last name.

- Caller: Davis
- Jill: Thanks. Now I'll need your first name. Please say it now.
- Caller: Julia
- Jill: Okay. Let me read that back to you to make sure I've got it right. Last name: Davies, spelled D A V I E S. First name, Julia, spelled J U L I A. Did I get it right?
- Caller: No.
- Jill: Sorry about that. Which part is wrong? The first name, the last name or both?

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	Caller:	The last name.
	Jill:	Please spell your last name, one letter at a time.
	Caller:	DAVIS
	Jill:	Got it. We're almost done. Before I send this off, do you have any other last name – for example, a professional or maiden name - that might be listed under this social security number?
	Caller:	Yes. My ex-husband's name was Brewer.
	Jill:	I'm sorry, but I didn't understand. Would you like me to check under another last name? Please say "YES" or "NO".
	Caller:	Yes.
	Jill:	Okay. Let's try it. Give me the other last name.
	Caller:	Brewer
	Jill:	Could you spell that for me?
	Caller:	BREWER
	Jill:	Okay. Let me read that back to you to make sure l've got it right. Last name: Brewer, spelled B R E W E R. Did I get that right?
	Caller:	Yes
	Jill:	Okay. I've got everything we need. Hold on while I process your request.
		Okay. You're all set. You should receive your Medicare Replacement Card in the mail within four weeks. If you live in Puerto Rico, please allow eight weeks for delivery.
		If there's anything else you'd like to do, say "MAIN MENU". Otherwise you can say "GOODBYE" or just hang- up.
	Caller:	Main Menu
11500000	Jill:	Sure. I'll transfer you now.
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4.5

[Closing Audio Icon]

### Call #4: A Rejected Request

#### Jim Trouble

This boy is a 15 year old wanna-be hacker, randomly trying Social Security numbers. The information he gives does not validate and his request is rejected out of hand.

#### <Audio Icon>

Jill: Hello. You've reached the automated Medicare Replacement Card service. Before I send out your replacement card, there are five questions I'll need to confirm with you. We'll go through them one at a time, and you can speak your answers.

To get started, I want to make sure I'll be sending it to the right place. Have you had a change of address recently? Please say "YES" or "NO".

- Caller: No.
- Jill: Great. Now Please enter or say your nine digit Social Security number.
- Caller: 123-45-6789
- Jill: This is important, so I want to make sure I have it right. Your social security number is: 1 2 3 – 4 5 – 6 7 8 9. Is that right?
- Caller: Yeah.
- Jill: And what's your date of birth? [Big pause] For example, you can say...May 5<sup>th</sup>, 1957.
- Caller: January 22<sup>nd</sup>, 1989
- Jill: Okay, so that's: January 22<sup>nd</sup>, 1989. Is *that* right?
- Caller: Yeah.
- Jill: Okay. Now, for your name, I'll ask you to *say* it, then, I may ask you to *spell* it.

Please, say just your last name.

Caller:	Jetson
Jill:	Thanks. Now I'll need your first name. Please say it now.
Caller:	George
Jill:	Okay. Let me read that back to you to make sure I've got it right. Last name: Jetson, spelled J E T S O N. First name, George, spelled G E O R G E. Did I get it right?
Caller:	Yes.
Jill:	Alright. We're almost done. Before I send this off, do you have any other last name – for example, a professional or maiden name - that might be listed under this social security number?
Caller:	No.
Jill:	Okay. I've got everything we need. Hold on while I process your request.
	I'm sorry, but I wasn't able to process your request. Let me transfer you to someone who can help you with this. Please hold while I transfer your call.

[Transfer Call]

# Chapter 5: Call-Flow Diagrams

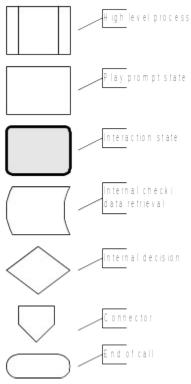
### 5.1

## Legend for the call-flow diagrams

A high level process indicates a *series* of play-prompt or interaction states or data retrieval steps, etc.

A play-prompt state plays a waveform, or a series of waveforms, to the

caller.



An interaction state prompts the caller for input. It also handles all default timeout and retry behavior. It typically exits (continues to the next state) upon a successful recognition.

The 'data retrieval' icon represents back-end transactions, to a database, for example.

The 'internal decision' icon represents a logical check in the program code to branch on decision.

Connectors link different call-flow diagrams.

An end-of-call is a transfer, to another service or customer

representative, or a system hang-up.

Call-flow diagrams built up of high-level process icons represent the global dialog structure of the application. These high-level diagrams parallel with the more detailed call-flow diagrams that outline every play-prompt, interaction state, data retrieval step, internal decision and possible ends of the call. These low-level charts give a precise graphical representation of the flow of the state tables in the section "Chapter 7: Detailed Dialog Specification", using the same (or matching) naming convention for easy reference.

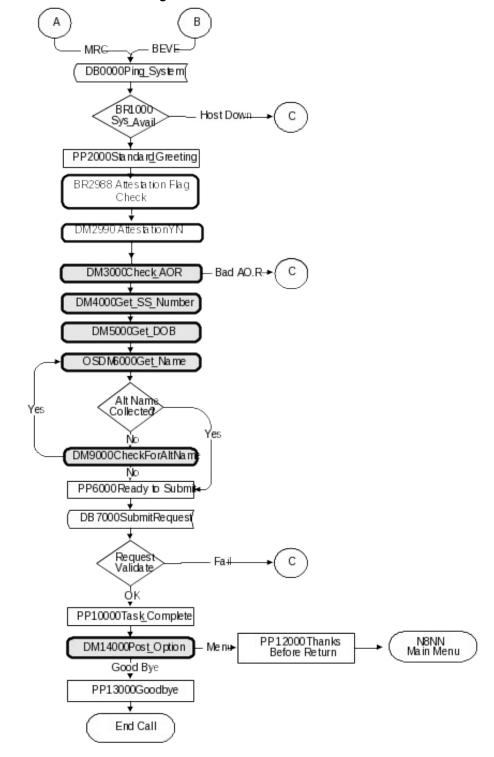
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5.2

## High-Level Call Flow Diagram



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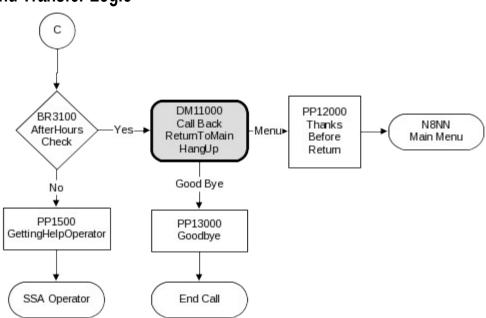
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## 5.3 Out

## Outbound Transfer Logic

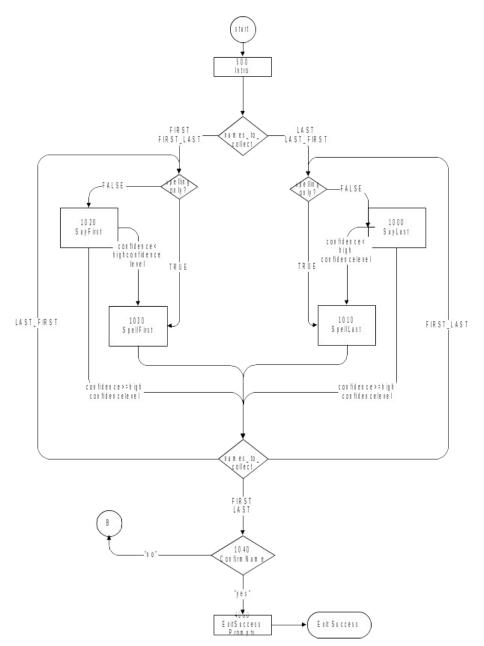


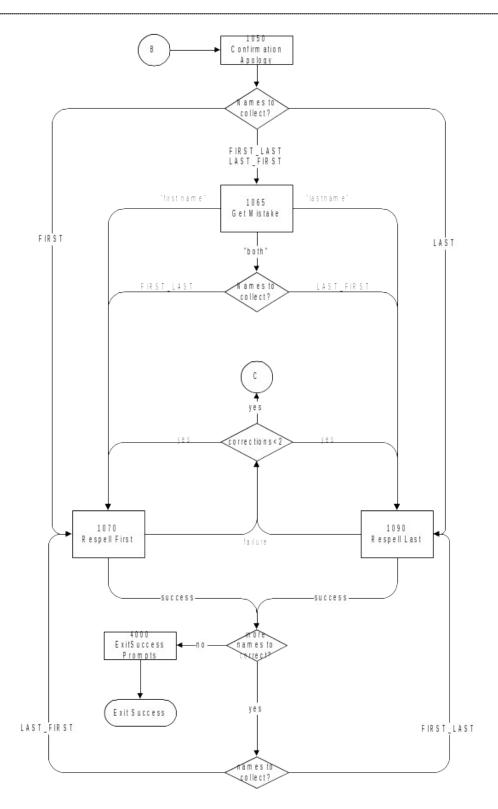
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## 5.4 Name OSDM High-Level Diagram

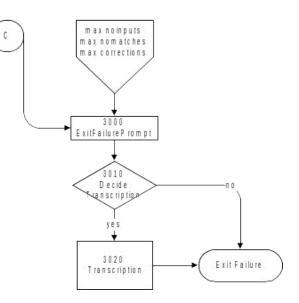




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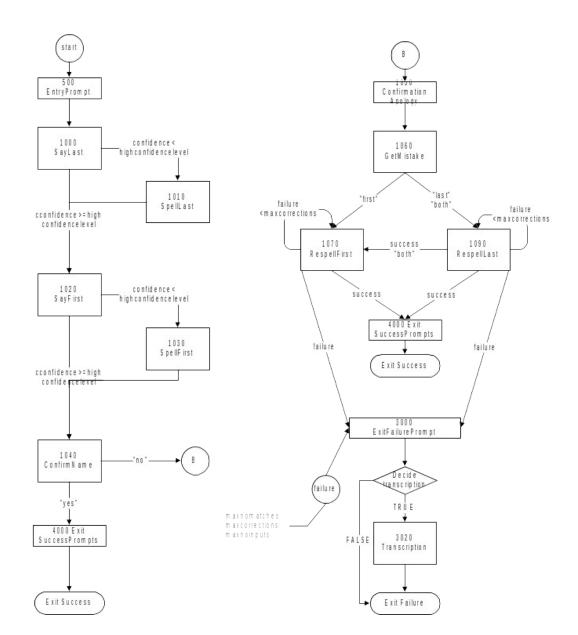
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## 5.5 Name DM Diagram – Default Configuration

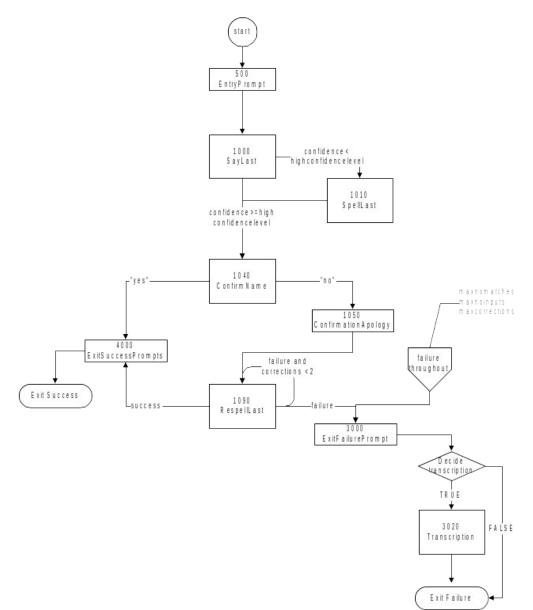


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## 5.6 Name DM Flow Diagram – Collecting Last Name Only.



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# Chapter 6: Global Behavior

## 6.1 Time-ou

Time-outs and Retries

While the timeout and retry prompts are specified in the DialogModule tables, they are to be preceded by the appropriate apology prompt as outlined below:

55004	Retry 1&2	IF retry 1	upon rejection of speech	default_noanswerapol ogies1	I'm sorry, but I didn't understand you.
55005			upon rejection of DTMF	apology_dtmf1	Sorry, I'm not sure what you entered.
00111	-		upon confirmation	default_collection_wro nganswerapologies1	My mistake.
55006		IF retry 2	upon rejection of speech	default _noanswerapologies2	I'm sorry, but I still didn't understand you.
51007			upon rejection of DTMF	apology_dtmf2	Sorry, I'm still not sure what you entered.
00113			upon confirmation	default_collection_wro nganswerapologies2	My mistake again.
51008	Max Timeout			default_failureprompt	I'm sorry I'm having so much trouble.
51008	Max Retry			default_failureprompt	I'm sorry I'm having so much trouble.
51008	Max Help			default_failureprompt	I'm sorry I'm having so much trouble.
51009	Upon Confirmation Timeout 1			default_confirmation_ noinputprompts1	Sorry, I didn't hear you. Please say YES or NO.
51010	Upon Confirmation Timeout 2			default_confirmation_ noinputprompts2	I'm sorry, but I still didn't hear anything. Please say YES or NO.
50345	Upon Confirmation Retry 1			default_confirmation_r eprompts1	Please say YES or NO.
50347	Upon Confirmation Retry 2			default_confirmation_r eprompts2	If 'yes' press one, otherwise press two.

Typically the timeout and retry prompt specified in the table will be one and the same prompt, but they can also be a set of prompts, and they can also differ between timeout versus retry, or the first versus the second timeout or retry. In exceptional cases, different behavior is specified in the table for the second timeout or retry than outlined above.

1	1	5	6	N	2	n	n	1
-	-	-	0	0	~	v	v	÷.,

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Max. timeout is globally set to 2 – exceptions will be indicated in the tables.

Max. retry is globally set to 2 – exceptions will be indicated in the tables.

Max. help is globally set to 2 – exceptions will be indicated in the tables.

- Upon max timeout (two timeouts): Play Max Timeout verbiage described above then Go to: <u>BR3100\_AfterHours\_Check</u>; NeedAssistanceWith = MaxTimeout
- Upon max retry (two retries): Play Max Retry verbiage described above then Go to: <u>BR3100\_AfterHours\_Check</u>; set NeedAssistanceWith = MaxRetry
- Upon max help (two request for help): Play Max Help verbiage described above then Go to: <u>BR3100\_AfterHours\_Check</u>; set NeedAssistanceWith = MaxHelp
- Upon call completion, hang-up or call transfer, call end processing (call tracking information for reporting) will be performed.

## Global Default Settings

Unless otherwise noted, all DMs should use default settings for confidence levels. Exceptions include: <u>1000\_SayLastName</u>, 1020\_SayFirstName, 1070\_RespellFirst, and 1090\_RespellLast.

### 6.3 Privacy

The following information is considered confidential; **SSN**, **Date of Birth**, **First Name**, **Last Name**, and **Other Last Name**. The confidential flag should be set to true for all dialog modules collecting this information from the caller.

## 6.4 Help prompts

6.2

Start each Help prompt with the Help prompt audio icon (prompt file: *icon\_help*), immediately followed by the Help prompt(s) as specified in the table. Unless otherwise specified by the DialogModule table, the default behavior will always be to 're-enter' the DialogModule directly after the Help prompt has played, so the application will listen for the input again. It does this while resetting any timeout and retry counters, thus as if it were the initial try, but *without playing the initial prompt again*. This is because the prompt for the input will be contained *in the Help prompt itself*, perhaps with a slightly different verbiage.

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In summary:

1) Start with *icon\_help*, which is the Help audio icon

2) Play Help prompt(s) specified in the UI table

3) Unless otherwise specified in the table, re-enter the same state to listen for caller input

4) Do not play the initial prompt of this state after the Help prompt Important note: caller can barge-in on the Help prompt (unless otherwise specified by the table) which will cause the Help prompt to immediately *stop* playing and the recognizer to parse the caller's input according to the vocabulary of the state following the Help prompt (this state typically is the same state). While the caller can start speaking before the end of the Help prompt, the *beginning\_of\_speech* timer will not start until the Help prompt has finished playing (which is the same behavior as with any other prompt played that callers can barge-in on).

## 6.5 Default Confirmation Grammars

Unless otherwise overwritten by local grammars, all Dialog Modules will use the default (standard) confirmation grammars.

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## **Global Commands and Global Prompts**

#### **Global Commands Vocabulary**

Speech Input						CS	
This table specifies the global commands that can be spoken from anywhere in the application. The application behavior upon these commands is always the same, unless the DialogModule specifically overrides the global behavior.							
Commands		DTM	F Action (unles:	s re-spec	ified by the module)	Confirm.	
"Help" *				First play the Help prompt as specified for the module, then wait for input again. (New prompt for input will be part of each Help message.)			
"Agent", "Operator", "Representative" "Talk to an agent", "Talk to an operator", "Talk to a representative"			_	Go to: <u>BR3100_AfterHours_Check;</u> NeedAssistanceWith = UserRequestedAgent			
Confirmation pro Message Number	npts Optio	n	Name	Wording	3		
51011	Operator gl_conf_operator			You said right?	ators, Is that		
<b>Confirmation Opt</b>	ion		Vocabulary	DTMF	Action	Confirm.	
Yes			'Yes [it is]" "[Yes] that's right" 'Right" '[That's] correct"	1	Go to: <u>BR3100_AfterHours_Check;</u> NeedAssistanceWith = UserRequestedAgent	Never	
No			'No [it isn't]" '[No] that's not right"	2	Re-enter Dialog Module and play retry 1 or Nomatch 1 prompt as appropriate for the Dialog Module	Never	
Developer Notes		<b>6</b> 11 11 11 11		· · · ·	the Dialog Module where the comma	· · · ·	

On a negative confirmation of the "Agent" global command, return to the Dialog Module where the command was issued and play the retry 1 or nomatch 1 prompt as appropriate for the Dialog Module

#### 6.7

## DTMF Collection

#### 6.7.1 General DTMF Usage

DTMF functionality is available by default through ScanSoft's OpenSpeech Dialog Modules in collections where numbers are being collected. Although DTMF functionality is native to the Date DialogModule, it has been decided *not* to advertise its use through the prompting in the application. This will eliminate lengthy or possibly confusing prompts. The underlying DTMF functionality will still reside within the Dialog Module and will be active within the application should a caller enter DTMF digits when prompted for their Date of Birth.

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#### 6.7.2 Termination of digit strings using the pound sign

Any state prompting for input of which the DTMF equivalent is a digit string, such as the <<u>Get\_Social\_Security\_Number> state</u>, should accept the DTMF 'pound' sign as the immediate terminator of such a string. Naturally, this 'pound' sign should not be taken as part of the actual input or passed on as such to other parts of the application or any databases; it is merely an indicator that the digits before it form the complete numeric input. For example, while 1-5-0-0-0 indicates \$150.00 in states collecting dollar amounts, input of the form 1-5-0-0-# is a valid indicator as well of that same amount.

Single-digit DTMF equivalents—such as '1', '2', '3', etc. for menu options —do *not* allow a terminating character.

#### 6.7.3 Invalid DTMF input should be rejected

Any input that does not match to a menu option or other command, or does not match to numeric input prompted for at that point, should be rejected by the application, and lead to the application entering a retry. For example, when a state has only four menu options with DTMF equivalents '1' through '4', we should enter a rejection if someone enters '5' at that point. Another example would be a state asking for a sequence of digits: if someone provides DTMF input that contains an asterisk in the sequence, we should reject that input as well. (An alternative would be to go to *Help* in that situation, since '\*' is the DTMF equivalent for it, but it's probably better to just reject digit-strings containing an '\*'.) As outlined in the paragraph 6.7.2 above, the DTMF 'pound' sign should be accepted as a valid terminator of digit strings.

Please note that DTMF equivalents of global commands should always be accepted, even if they are not explicitly offered by any of the prompts in a given state. Examples of these are the 'star' sign for *Help* and '0' for an *Associate*.

#### 6.7.4 End-of-DTMF timeout

The application's response time to DTMF input should always be as short as possible, but will depend at any point on whether the DTMF input given so far in a particular state is either clearly *unfinished*, or is *ambiguous*.

An example of clearly unfinished DTMF input would be a caller having entered '1' in a state where digit strings of various lengths can be collected, with the shortest input being a single digit. In this situation we give the caller *n* seconds to enter the remainder of a possible multidigit string, where *n* is specified by some *inter-digit timeout* parameter. After each non-final digit entered by the caller, a countdown will start with a duration indicated by this parameter. If the countdown runs out before the caller has entered the next necessary digit, the application will go into a rejection.

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Once the caller has entered the number of digits required to make the input complete—which is 9 digits in the case of an SSN, or 10 digits in case of a US phone number including area code—the application could take that input immediately and parse it, without running the countdown again. However, because the caller may enter the '#' sign to terminate the string, we will look at two variables to determine whether or not we indeed terminate the digit string based upon satisfaction of the number of digits alone:

- 1) *Fixed-length versus not-fixed-length digit strings*. If the expected digit-string is of a fixed length, then we can terminate the string as soon as we have reached the correct number of digits. If its length varies, then we cannot, unless we have reached the maximum allowable length.
- 2) Next state being a collection state or not. If the next state in the application is another collection state, and we are not using an inter-digit timeout after the last digit in a fixed-length or maximum-length string, then we run the risk that any '#' terminator entered by the caller will not get detected until the application has moved on to that next collection state. We do not have this risk if the next state is not listening for input, for example a database hit, or a playmessage with barge-in turned off. Only where necessary, we eliminate this risk by using the inter-digit timeout even after the last digit of fixed-length or maximum-length string.

In short: we will terminate finished fixed-length and maximum length digit-strings *immediately* when the next state is *not listening for input*, and when the next state *is a collection state*, then for the maximum duration of the *inter-digit timeout* we will wait for a possible '#' terminator. When a '#' terminator is detected, we also *immediately* terminate the string.

Unfinished DTMF input can be ambiguous. This is the case when the digit(s) entered so far can be interpreted as *complete input* for other options or other numeric input. While the input could be considered complete under one interpretation it is *incomplete* under another interpretation, e.g. someone entered a '0' as the first digit of their Social Security Number, but '0' is also used to request an Associate. In this situation too, we use the *inter-digit timeout* to wait for possible further input, unless we have reached the maximum length.

#### 6.7.5 Key-ahead

In any case, when we know that DTMF input is complete for a given context, the application should respond immediately and not run an end-of-DTMF-input countdown. If we were to introduce such a delay after each complete DTMF input, then we would seriously hinder the ability of power-users to comfortably 'key-ahead' through menus.

The so-called 'key-ahead' feature automatically works because of the zero-length timeout upon unambiguous DTMF input. As soon as the

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caller hits one of the numbers on the keypad to choose a menu option, the application takes that digit and moves to the next state accordingly. If that response to the DTMF input takes a fraction of a second and the next state is a collection state again, then this next state will automatically take the next digit if it is a voice menu or the next sequence of digits if it is expecting a digit string. If the next state was a database hit instead, for example, then no input will be accepted during the database hit (because the app is not listening for anything), and once the application returns to a collection state, further input is listened for from then on. This means that if that database hit happened to have sub-zero response time, the user could have run right over it using 'key-ahead' and never noticed anything. No keyahead is possible over database hits that need more time, or over playstates that have barge-in turned off. Naturally, over states expecting variable-length digit-string input, 'key-ahead' can only be achieved by using the '#' terminator.

## Digit-String Playback

Variable digit-strings to be presented to the caller will be passed through a global routine that builds prompt lists to fluently play back Social Security Numbers. Valid input to this function is a string of digits, where a hyphens and spaces can be used to indicate grouping. For example: "017-85-3229". For each hyphen or space, the routine will insert a pause. The prompt set to be used for this consists of the following 1,231 prompts:

1,000 prompts: "...0 0 0, ..." through "...9 9 9, ..." (Non-final intonation) 100 prompts: "...0 0, ..." through "...9 9, ..." (Non-final intonation) 100 prompts: "...0 0." through "...9 9." (Final intonation) 10 prompts: "0..." through "9..." (Rising intonation) 10 prompts: "...0, ..." through "9..." (Non-final intonation) 10 prompts: "...0, ..." through "...9, ..." (Non-final intonation) 10 prompts: "...0." through "...9." (Final intonation) 10 prompts: "...0." through "...9." (Final intonation)

# Event Logging

Throughout all the User Interface Specifications, each state calls out the event logging that is unique to that state. For an overview of all of Event Logging, including global behavior for events such as what to do if an info token is not available; see the Event Logging section in the Functional Requirements Specification document.

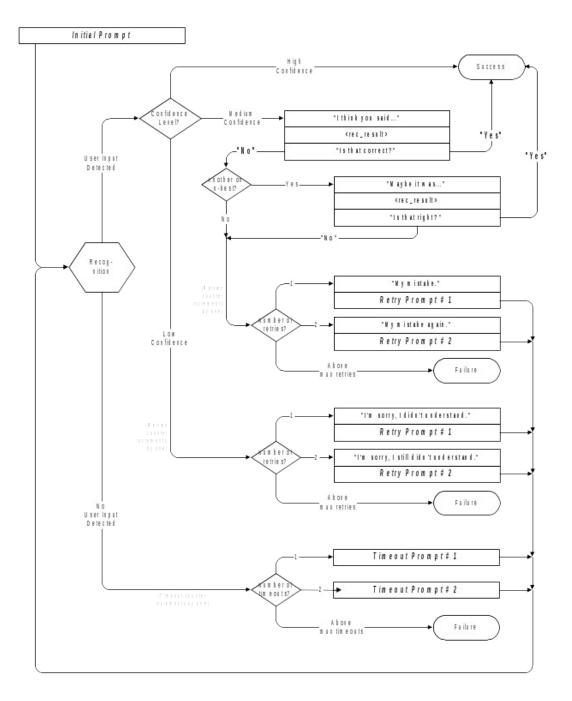
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# 6.10 Internal DialogModule Functionality



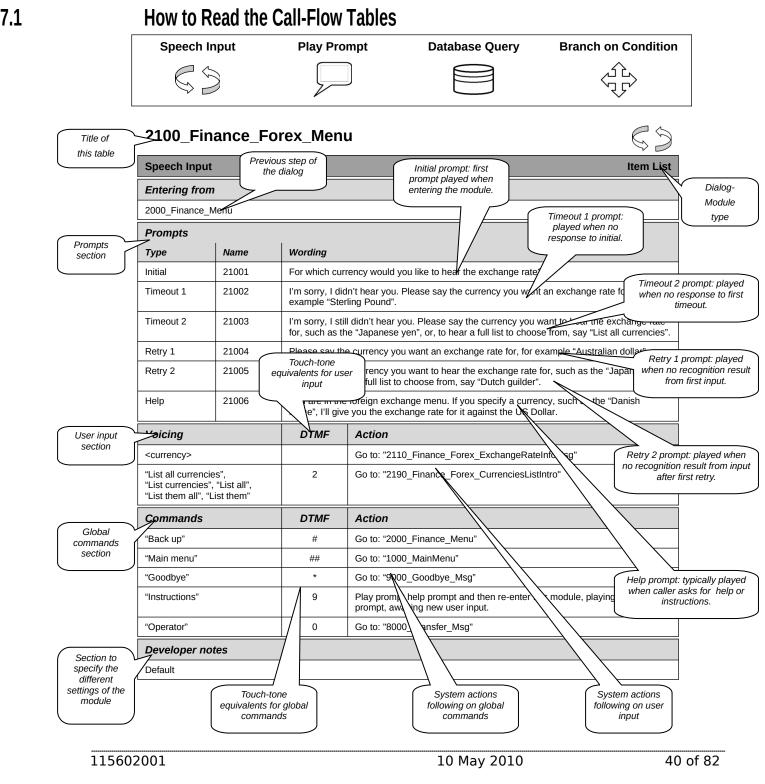
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# Chapter 7: Detailed Dialog Specification



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7.2

# **Call-Flow Tables**

### DB0000\_Ping\_System

		Database Query	$\square$	
Ping system upon entry to ensure the presence of the back end				
Entering from				
N8NN Main Menu				
Condition	Action			
	Go to: BR1000 System And Operator Availability			
Event logging				
AltNameCollected = False; Nee	dAssistanceWith = NULL			

# BR1000\_System\_And\_Operator\_Availability

		Branch on Condition	介、
Branch of availability of system	and operators.		
Entering from			
DB0000_Ping_System			
Condition	Action		
IF System is unavailable	Go to: <u>BR3100_AfterHours_Check</u> NeedAssistanceWith = SysUnavailable		
Else	Go to:BR1900 Check Null Condition		
Event logging			

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### PP1500\_Getting\_Help\_Operator

Call needs assistance from live operator

Play	Promp

Entering from			
BR3100_AfterHours_C	<u>Check</u>		
Prompts Message Numbers	Condition	Name	Wording
15005	NeedAssistanceWith = BadAOR		Alright. To make sure we have your most recent address on file, I'll connect you with an agent. They'll be able to help you with this.
15006	NeedAssistanceWitl ValidationFailure	n = 15002	I'm sorry, but I wasn't able to process your request. Let me connect you to someone who can help you with this. Please hold while I transfer your call.
15007	NeedAssistanceWitl AccountBlocked	n = 15003	Our records show that you requested that your account be blocked from access by this automated system, as well as by the Internet, even with a password, so I'll need to send you to an agent to complete this transaction. If you want to unblock your account, the agent must handle that as well. Hold on while I connect you to someone who can help you with this.
15008	NeedAssistanceWith SysUnavailable	n = 15004	I'm sorry, but the system is unavailable at this time. Please hold while I transfer your call to someone who can help you.
15009	NeedAssistanceWith MaxNameRecognitic lures	100000	Let me connect you with someone who can help you. Please hold while I transfer your call.
15010 NeedAssistanceWith = MaxTimeout		n = 15006	<pre><default> Let me connect you to an agent who can help you. Please hold while I transfer your call.</default></pre>
15011	NeedAssistanceWith MaxRetry	n = 15007	<pre><default> Let me connect you to an agent who can help. Please hold while I transfer your call.</default></pre>
15012	NeedAssistanceWith MaxHelp	n = 15009	You know what? Let me connect you to an agent who can help. Please hold while I transfer your call.
15013 NeedAssistanceWith = UserRequestedAgent			Sure. One moment. I'll transfer you to someone who can help.
Condition	A	Action	
Always	C	Go to: [TRXF TO A	GENT]
Event logging			
Developer notes			
No barge-in			

#### **BR1900 Check Null Condition**

Entering from		
BR1000_System_And_Operate	or_Availability	
Condition	Action	
If TVDC Items to collect= 0	Go to: BR3999 Social Security Check Condition	
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If TVDC items else

Go to: P2000\_Standard\_Greeting

#### P2000\_Standard\_Greeting

			Play Prompt		
Standard Greeting					
Entering from					
BR1900 Check Null	Condition				
Prompts					
Message Number	Condition	Name	Wording		
20004	Entering from SpeakFreely N8NN AND Task=BEVE	20004	I'd be happy to help you get a Benefits Verification letter. To do that, I'll need to ask you up to five questions.		
20005	Entering from SpeakFreely NBNN AND Task=MRC20005I'd be happy to help you get a replacement Medicare card. To do that, I'll need to ask you up to five questions.				
Condition	Action	·			
Always	Go to <mark>: <u>BR2988-Attestat</u></mark>	ion Flag Ch	eck		
Event logging					
Developer notes					
No barge-in					

#### **BR2988-Attestation Flag Check**

Entering from		
P2000_Standard_Greeting		
<b>Condition</b>	Action	
If Attestation Flag = 0	Go to: DM2990_AttestationYN	
If Attestation Flag = else	Go to: DM3000_Check_AOR	

#### **DM2990** AttestationYN

	YesNo 🖉	Ţ Ĵ
OMB Attestation	$\bowtie$	$\square$
Entering from		
BR2988-Attestation Flag Check		

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Message Number	<b>Type</b>	Name	Wor	<mark>ding</mark>		Barge-
29901	29901	Soc the s the r O.M estir	ial Security is Social Security requirements o .B. number zer nate that it will	allowed to collect this information under Act. This information collection meets f the Paperwork Reduction Act under o, nine, six, zero, zero, five, nine, six. W take about 10 minutes to listen to the the facts, and answer the questions.	NO	
			repr the S	esentation in a	ny person who makes a false n effort to alter or obtain information fron Administration may be punished by a nt, or both.	n
<mark>29902</mark>	Initial-2	<mark>29902</mark>	Do y	ou understand	and agree to these terms?	Yes
<mark>29903</mark>	Retry1	<mark>29903</mark>		bal Default] D s? Please say	o you understand and agree to these / YES or NO.	Yes
<mark>29904</mark>	Retry2	29904	repro the S fine	esentation in a Social Security or imprisonme	ny person who makes a false n effort to alter or obtain information fron Administration may be punished by a nt, or both. If you understand and agree ss one. Otherwise press two	-
<mark>29905</mark>	Timeout1	<mark>29905</mark>			anything. Do you understand and agree ease say YES or NO.	yes Yes
29906	Timeout2	29906	mak infor puni unde	I'm sorry, but I still didn't hear anything. Any person who makes a false representation in an effort to alter or obtain information from the Social Security Administration may be punished by a fine or imprisonment, or both. Do you understand and agree with these terms? You can say YES or press 1; or NO or press 2.		
29907	Help	29907	Before we can continue, I need to know that you understand and agree with the following warning. Any person who makes a false representation in an effort to alter or obtain information from the Social Security Administration may be punished by a fine or imprisonment, or both. Do you understand and agree to these terms? You can say YES or press 1, or NO or press 2.			
00120	Success-1 (Caller says Yes)	00120	Alrig	<mark>ıht.</mark>		N/A
<u>12101</u>	Success-2 (Caller says No or max retry/timeout or Max Help		Tha	nk you for callii	ng Social Security. Goodbye.	N/A
Confirmation Opt	ion	<b>Vocabulary</b>		DTMF	Action	Confirm
Yes		Yes and usual synonyms (including "[Ye do")		1	Play Success-1 Set Attestation Flag to 1 Go to: DM3000_Check_AOR	Never
No		<mark>No and usual</mark> synonyms		2	Play Success-2 And then hang up	Never
Reporting						
	1				0000 = Success	

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		002 = Max No Input 003 = Max No Match	-Call duration at process end
		200 = Caller Hang Up	
Developer not	es		

#### DM3000\_Check\_AOR

					YesNo				
Check if the	caller's ad	dress of ı	record is	correct					
Entering from									
BR2988-Att	estation Fla	ig Check	<u>,DM2990</u>	<u>Attestation</u>	nYN				
Prompts Message N	Prompts Message Numbers Type Na				Wording				
30020		Initial	3	00010	To get started, I want to make sure I'll be se you been at the same mailing address for at				
30021		Retry 3	1 3	00020	< default global .> For the past 30 days, hav address? Please say "YES" or "NO".	ve you been at the same mailing			
30022		Retry 2	2 3	00030	< default global > If you have been at the sa month press one. Otherwise, press two	me mailing address for at least a			
30023	30023 Timeout 1		ut 1 3	00040	I'm sorry but I didn't hear you and I want to make sure you'll receive the mail I send. Have you been at the same mailing address for at least a month? Please say "YES" or "NO".				
30024	30024 Timeout		ut 2 3	00050	I'm sorry but I still didn't hear you. Please answer "YES" or "NO". For the past 30 days, have you been at the same mailing address?				
30025	30025		300060		Sure. If you've moved recently or your mailing address has changed, it may not be up to date in our records. Have you been at the same mailing address for at least a month? Please answer "YES" or "NO". If you're unsure what to answer, say "Agent" and I'll connect you with someone who can help.				
Option	Vocabu	ilary	DTMF	Action	า	Confirm.			
Yes	"Yes " "[Yes] I h	nave"	1	Go to:	Go to: BR3999 Social Security Check Condition Never				
No	"No [I ha "No [I ha not]"	-	2		NeedAssistanceWith = BadAOR     Never       Go to: DB3050_Check_AOR_Ping				
DialogMo Parameter	dule para	meters		Value	Value				
after_end_o	f_speech_t	imeout		500 ms	500 ms				
before_begin_of_speech_timeout				7,000 r	7,000 ms				
allowing_barge_in				True	True				
Event log	ging								
Develop									
Developer		n elener	notoo for	this DM					
There are n	u special de	eveloper	notes for						

#### DB3050\_Check\_AOR\_Ping

Database Query									
Message to host for MI = 13 is to be used if caller enters this state.									
Entering from	Entering from								
DM3000_Check_AOR									
Condition	Action								
Go to: BR3100_AfterHours_Check									
Event logging									

#### BR3100\_AfterHours\_Check

	Branch on Condition	ΔÎ.			
Branches on whether operators are standing by.					
Entering from					
DB3050_Check_AOR_Ping BR8000_DB_Request_Validate_1st					
Condition	Action				
If During Hours	Go to: PP1500_Getting_Help_Operator				
IF After Hours	Go to: DM11000_ReturnToMain_or_HangUP				
Event logging					
Pass NeedAssistanceWith value onto next state					

#### **BR3999 Social Security Check Condition**

Entering from								
DM3000_Check_AOR, BR1900	Check Null Condition							
Condition	Action							
If SSN = null	Go to: 4000_Get_SS_Number							
If SSN else	Report V Transactions per module note, Go to: BR4005 Get DoB Check Condition							
Module Notes								
V-MEDI-SSN_1-(dura	V-MEDI-SSN_1-(duration),T-MEDI-0000-(duration)							

### 4000\_Get\_SS\_Number

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							Social Security	DialogModule™	66
Get the callers S	ocial Se	curity Numb	er						$ $ $\otimes$ $\supseteq$
Entering from									*
BR3999 Social S	ecurity (	Check Cond	<u>ition</u>						
Prompts									
Message Numb	er	Туре			Name		ording	· · · · · · · · · · · · · · · · · · ·	
54201 Initial				40001		ease say your Social Se 3 9, or enter it on your k	ecurity number like this: 1 2 eypad.	23-45-6	
54202		Retry 1			40002	nu		ay your nine digit social se 23 – 45 – 6789, or ent	
50203		Retry 2			40003	80 < c	lefault global > Try ente	ering it on the telephone ke	eypad.
50204		Timeout 1			40004		rry. I didn't hear anythir cial security number nov	ng. Please enter or say yo w.	ur nine digit
50205		Timeout 2			40005	see	curity number one digit	ear anything. Try saying y at a time. It works best if y ole: 1 2 3 – 4 5 – 6 7 8 9.	rour social rou speak at
50206 Help			400060		say wo	You can tell me your nine digit social security number by sim saying it one digit at a time. For example: $1 \ 2 \ 3 - 4 \ 5 - 6 \ 7 \ 8$ works best if you don't use double digit numbers like sixty-se or eighty-nine. Please try it again now.		5 – 6 7 8 9. ľ	
Option	Voca	bulary	DT	MF	Actio	on			Confirm.
SSN	<ssn< td=""><td>&gt;</td><td><ssn< td=""><td>&gt;</td><td></td><td></td><td></td><td></td><td>Always</td></ssn<></td></ssn<>	>	<ssn< td=""><td>&gt;</td><td></td><td></td><td></td><td></td><td>Always</td></ssn<>	>					Always
Confirmation Message Numb		ts ption		Name		Wordin	g	Result	
50207	S	SN		ma		make sı Your so	mportant, so I want to ure I have it right. cial security number		
50208				40007			ow I think I've got it our social security is:		
				<ss_ni< td=""><td>CPR</td><td></td><td>123-45-6789</td><td></td></ss_ni<>		CPR		123-45-6789	
50209				400071		Is that right?		This is important, so I want to make sure I have it right. Your social security number is: $1 \ 2 \ 3 - 4 \ 5 - 6 \ 7$ 8 9. Is that right?	
40015	R	etry 1		400080		Sorry. I didn't catch that. Please say "YES" if I have the right number.		Sorry. I didn't catch that. Please say "YES" if I have the right number. 1 2 3 – 4 5 – 6 7 8 9. Is that right?	
40016 Timeout 1 40		40009	a		sure if you said g. Please say "YES" if ne right number.	I wasn't sure if you said anything. Please say "YES" if I have the right number. 1 2 3 – 4 5 – 6 7 8 9. Is tha right?			
Confirmation Option	Voca	bulary				DTMF	Action	· 	Confirm.
Yes "Yes [it is]" "[Yes] that's right" "Right" "[That's] correct"				1	Go to: <u>BR4005 Get D</u>	oB Check Condition	Never		
"[That's] correct"       No     "No [it isn't]"				2	Re-enter Dialog Mod	ule per default behavior	Never		

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DialogModule parameters							
Parameter	Value						
after_end_of_speech_timeout	2,000 ms						
before_begin_of_speech_timeout	7,000 ms						
allowing_barge_in	True						
Event logging							
Fill semantic item <ss_num></ss_num>							
DialogModule Notes							
Area, group or serial number containin							
Area numbers greater than or equal to 800 are invalid							
<ul> <li>"Dashes" and "hyphens" should be ignored when uttered by the caller, but these utterances may be discarded by the recognizer itself</li> </ul>							
<ul> <li>DTMF and speech expect 9 digits. It may</li> </ul>	ay be possible to speak more than 9 digits, but only nine digits will be recognized						

an 9 digits, but only nine digits will be recognized Note: Point to non-standard grammar that includes Natural Numbers

Set Confidential Flag to TRUE

#### **BR4005 DOB Check Condition**

Entering from							
	3999 Social Security Check Condition						
Condition	Action						
If DOB = null	Go to: 5000_Get_DOB						
If DOB else	Report V Transactions per module note, <u>400- Name Check Condition</u>						
Module Notes							
V-MEDI-DOB_1-(duration),T-MEDI-0000-(duration)							

#### 5000\_Get\_DOB

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						D	ate DialogModule™	<b>P</b> A	
Get the callers Da	ate Of Birth						ato Blaioginoualo	$\bigcirc \bigcirc$	
Entering from									
BR4005 DOB Ch	eck Condition								
Prompts Message Numbe	er   Type	Name	Wa	ording					
50010	Initial	500010	And	And what's your date of birth? [big pause] For example, you can sayMay 5 <sup>th</sup> , 1957.					
50011 Retry 1 50002				efault gl eak at a			ur birth date again. It works bes	t if you	
50012	Retry 2	500030				Try saying the mo ample July 4th, 19	nth followed by the date and the 76.	e year you	
50013	Timeout	1 500040	Sor	rry, I did	n't hear	you. Tell me your	birth date again.		
50014	Timeout	2 500050				till having trouble know likeJuly 4	hearing. I need the month, day th, 1976.	and year for	
50015	Help	500060	this	s in a nu	mber of		per, I'll need your date of birth. le you can say "July 4 <sup>th</sup> 1976", " rr date of birth?		
Option	Vocabul ary	DTMF	Acti	ion				Confirm.	
Date <date> &lt;&gt;</date>				Alwaj					
Confirmation p			Nome	Name Wording Result			Desult		
50016	Date		Name 50007			so that's::	Result		
			<date< td=""><td>;&gt;</td><td colspan="2">CPR</td><td>January 12<sup>th</sup> 1931</td><td></td></date<>	;>	CPR		January 12 <sup>th</sup> 1931		
50017			500071		Is that	t right?	Okay, so that's: <january 12<sup="">th, 19 right?</january>	931>. Is that	
50018	Retry 1		1		that. F	I didn't catch Please say ' if I have the late.	Sorry. I didn't catch that. Plea "YES" if I have the right date. 12 <sup>th</sup> , 1931>. Is <i>that</i> right?		
50019	Timeou	t 1	50009	said a say "Y		I wasn't sure if you said anything. Please "YES" if I have "YES" if I have the right date. <january 1931&gt;. Is that right?</january 			
Confirmation Option	Vocabular	y		DT	MF	Action		Confirm.	
Yes				1		Go to: <u>400- Name Check Condition</u> names_to_collect = LAST_FIRST		Never	
No "No [it isn't]" "[No] that's not right"				:	2	Re-enter Dialog Module per default behavior		Never	
DialogModule Parameter	DialogModule parameters					Value			
date_reference_c	late					System date [yy	yymmdd]		
 date_range_allow						19000101	-		
date_range_allow	/ed_latest					Today [yyyymm	dd]		
date_range_expe	cted_earliest					Today – 75 yea	rs [yyyymmdd]		

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date_range_expected_latest	Today – 25 year [yyyymmdd]		
date_disambiguation_mode	ASSUME_NOTHING		
after_end_of_speech_timeout	1,250 ms		
before_begin_of_speech_timeout	7,000 ms		
allowing_barge_in	True		
Event logging			
Fill semantic item <date_of_birth></date_of_birth>			
DialogModule Notes			
<ul> <li>guide callers to use DTMF for the Date of Birth entry, it is ena</li> <li>MM/DD/YYYY to be accepted.</li> <li>week is not allowed</li> <li>Set Confidential Flag to TRUE</li> </ul>	Although the application does not explicitly bled. Date entry should be in the form of Trim the grammar so that the day of the		

#### **400- Name Check Condition**

Entering from	
BR4005 Get DoB Check Conditi	ion. 5000_Get_DOB
Condition	Action
If First Name, Last Name = null	Set names to collect to Last_First; Go to: 500_EntryPrompt
If First Name = else Last Name = null	Report V Transactions per module note, Set names to collect to Last; Go to: $\underline{1000-EntryPrompt-Msg}$
If First Name = null and Last Name = else	Report V Transactions per module note, Set names to collect to First, Go to: <u>1020_SayFirstName</u>
If First Name, Last Name = else	Report V Transactions per module note, Go to: <u>BR5500_Alt_Name_Collected</u>
Module Notes	
First: V-MEDI-FN_1-(duration),T-	MEDI-0000-(duration)
Last: V-MEDI–LN_1-(duration),T-	-MEDI-0000-(duration)

### 500\_EntryPrompt

				Play Prompt						
Explain name collecti	Explain name collection ground rules to user									
Entering from										
400- Name Check Co	ondition									
Prompts Message Number	Name		Wording							
50301	default_name_entry	prompt	Now I need your	full name. Let's start with your LAST name.						
Condition	•	Action		-						
lf " names_to_collect" = FIRST or FIRST_LAST		If spelling_only = TRUE		Go to: <u>1030_SpellFirstName</u> playing initialprompt2						
		Else		Go to: <u>1020_SayFirstName</u> playing initialprompt1						
If "names_to_collect" = L LAST_FIRST	LAST or	If spelling_only = TRUE		Go to: <u>1010_SpellLastName</u> playing initialp	rompt2					
		Else		Go to:1000_SayLastName playing initialprompt1						
Module Settings										
No barge-in										
Note: This is the para	Note: This is the parameter entry prompt and can be user-specified.									
Developer notes										
This state shares pro	mpting with KBA 1000	)_EntryPro	ompt							

### 1000\_SayLastName

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							CustomC	ontext
Get the user's last na	ame.							$\Diamond$
Entering from								
500_EntryPrompt; DI	M9000_Ch	eck_For_/	Alt <u>Name, 40</u>	0- Name	Check	Condition		
Prompts Message Number	Туре		Condition		Nam	ne	Wording	
50304	Initial 1		If from 500_EntryPror		rompt default_name_sayl ast_collection_initia Iprompt		For now I just need your last name – I'll get your first name later. Please SAY and then SPELL JUST your last name. For example, if your last name was Kusack, you'd say Kusack, K U S A C K. Go ahead.	
50305	Initial 2		If from DM9000		default_name_saya ndspelllast_collecti on_initialprompt3		Please say your OTHER LAST name including the spelling. [Short Pause] For example if it was Jones, you'd say "Jones, J O N E S". Go ahead.	
50307	Timeout	1	default_nar rompts1	ne_saylas	st_colle	ection_noinputp	Sorry, I didn't hear you. Please give me the last name with the spelling.	
50308	Timeout	2	default_name_saylast_collection_noinputp rompts2			ection_noinputp	I'm afraid I still can't hear you. Please give me the last name and spell it.	
50309	Retry 1		lf originally from 500_Entr yPrompt	default_name_saylast_collect ion_nomatchprompts1			<default global=""> . Please say JUST your last name including the spelling.</default>	
50310	Retry 1		lf originally from DM9000	default_name_saylast_collect ion_nomatchprompts2			<default global=""> Please SPELL your other last name for me, like this: "S M I T H"</default>	
50312	Help		default_name_saylast_collection mpts1			ection_helppro	I need you to say the spell it for me. For ex name was O'Neal, yo E A L".	ample, if the last
Condition	1	Sub co	ndition	DT	MF	Action		Confirm.
Confidence>=high co level	onfidence	IF name LAST_F	s_to_collect = IRST	=		Go to: "1020_5	SayFirstName"	Never
(High Confidence)		ELSE (we're done, see note below)		e		Go to: "1040_ConfirmName"		
Confidence <high confidence<br="">level (Low and Medium Confidence)</high>						Go to: "1010_!	SpellLastName"	
Failure and Last Nan	ne					Go to: "3000_E	Go to: "3000_ExitFailurePrompt"	
Failure and Alt Name	9					Go to: " <u>PP6000</u>	D_Ready_To_Submit"	
Module Settings								

Note: High confidence  $\rightarrow$  Accept, Medium and Low Confidence  $\rightarrow$  Spell. In the case of low confidence, we ask spelling directly rather than reprompt. Therefore, Nomatch 1 is only played when a caller utters a global command and then negatively confirms a global command.

Note: Test always\_ask\_spelling parameter. If true, Go to: 1010\_SpellLastNameregardless of confidence score.

Note: Test overallconfirmation parameter. If overallconfirmation = NEVER, Go to 4000\_ExitSuccessPromptsinstead of going to 1040\_Confirmname.

Note: High Confidence should be set to .875

Deactivate global "AGENT" and "HELP" grammar in this DM. This will remove all agent vocabulary items described in section 6.6 from this collection (e.g. "agent", "representative", "operator", etc.)

Developer notes

Set Confidential Flag to TRUE

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# 1010\_SpellLastName

-				CustomContext	PO
Ask user to spell thei	ir last n	ame.			$\langle \Diamond \rangle$
Entering from					ł
1000_SayLastName	, <u>500</u> e	<u>EntryPrompt</u>			
Prompts	L Trans		News	Monding	
Message Number 50314	1000		try from ction_initialprompt1 quickly. SayLastName)		e, and spell it
10019	500	l 2 entry from EntryPrompt) ingonly = TRUE.	default_name_spelllast_colle ction_initialprompt2	Please spell your last name, one letter at a time.	
10020	nam	lingonly=TRUE & estocollect = ST_LAST	default_name_spelllast_colle ction_initialprompt3	Now, spell your "last" name.	
50315	Timeout 1		default_name_spelllast_colle ction_noinputprompts1	Sorry I didn't hear you. Using only the letters of the alphabet, please spell your last name quickly, one letter at a time.	
50318	Time	eout 2	default_name_spelllast_colle ction_noinputprompts2	I'm afraid I still can't hear you. It works best if you use ONLY letters and speak at a quick pace. For example, to spell 'Smith, you don't need to say S as in Sam, M as in Michael, just say S M I T Htry it again.	
50319	Retr	y 1	default_name_spelllast_colle ction_reprompts1	< default global > Using only the letters of the alphabet, please spell your last name quickly. For example, if your name was O'Connor, you would say O C O N N O R. Please spell the last name now.	
50322	Retr	y 2	default_name_spelllast_colle ction_reprompts2	< default global > If the last name has an apostrophe, space or a hyphen in it, you can just skip that. For example, if it's a two part name like Folsom hyphen Jones, you should just drop the hyphen and not worry about capital letters. Just say f-o-l-s-o-m-j-o-n-e-s. Try spelling the last name one more time.	
50323	i0323 Help		default_name_spelllast_colle ction_helpprompts1	I need you to spell just the last name. If the last name has an apostrophe, space or a hyphen in it, you can just skip that. It works best if you use ONLY letters and speak at a quick pace. For example, to spell Smith, you don't need to say S as in Sam, M as in Michael, just say S M I T H try it again. Please spell the last name for me now.	
Condition		Action			Confirm.
If names_to_collect = LAST_FIRST	=	Go to: <u>1020_SayFir</u>	stName		Never
ELSE		Go to: <u>1040_Confir</u>	<u>mName</u>		
failure		Go to: <u>3000_ExitFa</u>	ilurePrompt		
Module Settings					
Play success prompt					

Play success prompt.

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**Developer notes** 

Set Confidential Flag to TRUE

#### 1020\_SayFirstName

				CustomContex	
Get the user's first na	ame.				$\bigcirc \bigcirc$
Entering from					
500_EntryPrompt,10	00_SayLastNaı	me ,1010_SpellLastNam	<u>e, 400- Name Ch</u>	neck Condition	
Prompts Message Number	Туре	Name		Wording	
50324	Initial	default_name_sayfirst alprompt	_collection_initi	Now say and spell your FIRST name. [Short Pause] For example if your first name was Robin, you'd say "Robin, R O B I N". Go ahead.	
50325	Timeout 1	default_name_sayfirst nputprompts1	_collection_noi	Sorry, I didn't hear you. Please give m name with the spelling.	e your first
50326	Timeou 2	default_name_sayfirst nputprompts2	_collection_noi	I'm afraid I still can't hear you. Please give me your first name and spell it.	
50327	Retry 1	default_name_sayfirst matchprompts1	_collection_no	<default global=""> Please give me your first name including the spelling.</default>	
50328	Help	default_name_sayfirst pprompts1	_collection_hel	I need you to say your first name and t for me. For example if your first name you'd say "Nick, N I C K".	
Condition	Su	b Condition	Action	Confirm.	
Confidence>=high confidence level	IF names_to =FIRST_LA		Go to: " <u>1000_</u> S	Never	
(High Confidence)	Else (see no	ote below)	Go to: "1040_0		
Confidence <high confidence="" level<="" td=""><td></td><td></td><td>Go to: "1030_5</td><td>SpellFirstName"</td><td></td></high>			Go to: "1030_5	SpellFirstName"	
(Low and Medium Confidence)					
failure			Go to: "3000_E	ExitFailurePrompt"	If necessary

#### Module Settings

Note: High confidence  $\rightarrow$  Accept, Medium and Low Confidence  $\rightarrow$  Spell. In the case of low confidence, we ask spelling directly rather than reprompt. Therefore, Nomatch 1 is only played when a caller utters a global command and then negatively confirms a global command.

Note: Test "alwaysaskspelling" parameter. If true, Go to: 1030\_SpellFirstNameregardless of confidence score.

Note: Test overallconfirmation parameter. If overallconfirmation = NEVER, Go to 4000\_ExitSuccessPromptsinstead of going to 1040\_Confirmname.

Note: High Confidence should be set to .85

Deactivate global "AGENT" and "HELP" grammar in this DM. This will remove all agent vocabulary items described in section 6.6 from this collection (e.g. "agent", "representative", "operator", etc.)

#### **Developer notes**

Set Confidential Flag to TRUE

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### 1030\_SpellFirstName

				CustomContext		
Ask user to spell	first name.				$\bigcirc \square$	
Entering from						
1020_SayFirstNa	me, 500_EntryPrompt					
Prompts Message Numbe	er   Type	Name		Wording		
50329	Initial 1 (on entry from 1020_SayFirstName) spellingonly = FALSE	default_name_ ction_initialpro		Now, please SPELL your first r for me quickly using just the lef in the alphabet.		
10032	Initial 2 (On entry from 500_EntryPrompt) spellingonly = TRUE.	default_name_ ction_initialpro		Please spell your first n letter at a time.	ame, one	
10033	Initial 3 Spellingonly=TRUE & namestocollect = LAST_FIRST	default_name_ ction_initialpro		Now, spell your "first" n	ame.	
50330	Timeout 1	default_name_ ction_noinputp		Sorry I didn't hear you. your first name one lette		
50331	Timeout 2	default_name_ ction_noinputp		I'm afraid I still can't hea only the letters of the al please spell your first n	f the alphabet,	
50332	Retry 1	default_name_ ction_repromp		Saying just the letters of the alphabet, please spell your first name. For example, if your name were Robin, instead of saying R as in Radar, O as in Oscar, you could just say R O B I N. Go ahead. Spell your first name now.		
50333	Retry 2	default_name_ ction_repromp		< default global > Please spell your first name one more time. And remember, please use ONLY the letters of the alphabet and speak quickly. Go ahead.		
50334	Help	default_name_ ction_helppron		I need you to spell just name. If your first name apostrophe or a hypher can just skip that. Now, and spell your first nam	has an in it, you go ahead	
Condition			Action		Confirm.	
names_to_collect	t = FIRST_LAST		Go to: " <u>1000_</u>	SayLastName"	Never	
Else			Go to: <u>1040_</u> C	onfirmName		
failure			Go to: DM300	<u>)_Check_AOR</u>		
Module Setting	gs					
Default: Play suc						
Developer not	es					
-	ential Flag to TRUE					

### 1040\_ConfirmName

Confirm name collectio	n			YesNo 📿 S
Entering from				
	.010_SpellLastName, 1020_	SavFirstName, 1	.030 SpellFirstName	
Pre-Conditions				
If name to collect = Firs	st	5		 default_name_lastname
If name to collect = Las	st		-	default_name_firstname
If name to collect = Firs	st and Last	5	Start at msg. # 50336,	default_name_lastname
Prompts	1 <del>-</del>			
Message Number 50335	Туре	Name		Wording
50335		Initial on entry		Okay. Let me read that back to you to make sure I've got it right.
50336	Play this series of prompts if we need to	default_name_	lastname	Last name:
	play out the last name			<lastname> or use TTS</lastname>
50337		default_name_	_spelled	Spelled:
00250				250 ms silence
				<letter (1="" )=""></letter>
00250				250 ms silence
				<letter (2)<="" td=""></letter>
00250				250 ms silence
				<letter (n)<="" td=""></letter>
00250				250 ms silence
50338	If no audio is available for the last name, play this prompt instead	default_name_	_lastnamespelled	Last name spelled
50339	Play this series of prompts if we need to play out the first name	default_name_	_firstname	First name:
				<firstname> or use TTS</firstname>
50340		default_name_	_spelled	Spelled:
00250				250 ms silence
				<letter (1="" )=""></letter>
00250				250 ms silence
				<letter (2)<="" td=""></letter>
00250				250 ms silence
				<letter (n)<="" td=""></letter>
00250				250 ms silence
50341	If no audio is available for the first name, play this prompt instead	default_name_	_firstnamespelled	First name spelled
50342		default_confirm part2	nation_initialprompt_	Did I get that right?
50343	Timeout 1	default_confirm pts1	mation_noinputprom	Sorry I didn't hear you. Did I get the name right? Please say yes or no.

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50344					I'm afraid I still can't hear you. Did I	
		tion_nc	inputprompts2		understand your name correctly?	
50345	Retry 1		_name_confirmn prompts1	ame_collec	< default global > Please "no".	say "yes" or
50347	Retry 2	default	_confirmation_re	prompts2	< default global > If 'yes' otherwise press two.	press one,
50346	Help	tion_helpprompts1			If I got it right, just say "yes", otherwise if I made a mistake, say "no". Now, did I get it right?	
Option	Vocabulary	·	DTMF	Action	·	Confirm.
Yes	"Yes [you did]" "You did" "[Yes] [that's] right" "[That's] correct" "okay"		1	Go to: <u>4000</u>	0_ExitSuccessPrompts	Never
No	"No [you didn't]" "[No] that's wrong" "[No] that's not right" "wrong" "no you did not"		2	Go to: <u>105(</u>	0_ConfirmationApology	Never
failure				Go to: <u>3000</u>	0_ExitFailurePrompt	
Module Settings	·					
Note: Play the series of	prompts in the order specifi	ied by the	parameter "nam	estocollect".		
	rompt for this state is only p		•		due to maxnoinputs or max	knomatches.
Suppress YesNo succes						
Developer notes						

# 1050\_ConfirmationApology

				Play Prompt			
User rejected name, apologize, and set up a second try.							
Entering from							
1040_ConfirmName							
Prompts Message Number	Con	dition	Name	Wording			
50348	Alway	/S	default_name_confirmationap ology	Sorry about that. Let's try again.			
Condition		Action					
If names_to_collect = LAST		Go to: <u>1090</u>	to: 1090_RespellLast				
If names_to_collect = FIRST		Go to: <u>1070</u>	Go to: 1070_RespellFirst				
If names_to_collect = LAST_F	IRST	Go to: <u>1060</u>	<u>GetMistake</u>				
or FIRST_LAST							
Module Settings							
No barge-in							
Developer notes							

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#### 1060\_GetMistake

				CustomContext		
Isolate the m	istake. First Last or Both				$\Diamond$	
Entering fr	от					
1050_Confirm	nationApology					
Prompts Message Number	Туре		Name	Wording		
50349	Initial		default_name_getmistake_ collection_initialprompt	Which part is wrong? The first name name, or both names?	, the last	
50350	Timeout 1		default_name_getmistake_ collection_noinputprompts 1	Sorry I didn't hear you. Which part of did I get wrong? "The first name", "th name", or "both names"?	f the name ne last	
50360	Timeout 2		default_name_getmistake_ collection_noinputprompts 2	I'm afraid I still can't hear you. Pleas what I got wrong: "the first name", "t name", or "both names".		
50361	Retry 1		default_name_getmistake_ collection_reprompts1	<default global=""> I know I don't have the name right just yet. Please tell me which part is wrong "the first name", "the last name", or "both names"</default>		
50362	Retry 2		default_name_getmistake_ collection_reprompts2	<default global=""> Which part of the name do I need to fix? Please say 'the first name", "the last name", or "both.</default>		
50363	Help		default_name_getmistake_ collection_helpprompts1	I need to know which name I got wrong to correc it. Just say the part of the name that I didn't catch: "the first name", "the last name", or "both names".		
	Maxnomatch			N/A Play failure prompt and Go to: 3000_ExitFailurePrompt		
Option	Vocabulary	Action	·		Confirm.	
"firstname"	[the]first name			Go to:1070_RespellFirst		
"lastname"	[the]last name			Go to: 1090_RespellLast		
"both"	Both [of them	If "name	es_to_collect" = FIRST_LAST	G to: 1090_RespellLast		
	names] the first [name] and the last [name]	If "name	es_to collect" = LAST_FIRST	Go to: 1090_RespellLast		
failure		Go to: <u>3</u>	000_ExitFailurePrompt			
Module Se	ttings				•	
Developer	notes					

# 1070\_RespellFirst

CustomContext



Ask for a respelling of first.

#### Entering from

ology 1060 GetM	listake 1	1090 Respe	lll ast				
<u>, 1000_0001</u>							
Туре		Name			Wording		
			default_name_respellfirst_ Saying just the			etters of the alphabet, please me again.	
Timeout 1					Sorry I didn't hear y name one letter at a	vou. Please spell your first a time.	
Timeout 2					I'm afraid I still can' your first name now	t hear you. Please spell /.	
Retry 1		default_name_spellfirst_col lection_reprompts1		<ul> <li>&lt; default global &gt; Saying just the letters of the alphabet, please spell your first name. For example, if your name were Robin, instead o saying R as in Radar, O as in Oscar, just say R O B I N. Go ahead. Spell your first name now.</li> </ul>			
Retry 2				st_col	< default global > P one more time.	lease spell your first name	
Help			n_helpprompts1		I need you to spell just your first name. If yo first name has an apostrophe or a hyphen ir you can just skip that. Now, go ahead and spell your first name.		
		Vocabul	lary		DTMF	Confirm.	
		<alpha inp<="" td=""><td>out&gt;</td><td></td><td>N/A</td><td>Always</td></alpha>	out>		N/A	Always	
	Name			Wor	dina	Result	
Confirm	default_				v. I think I've got it	"Okay. I think I've got it right now. First name spelled < >, Did I get that right?	
	default <u></u> ed	_name_first	namespell First name s		name spelled:	-	
			on_initialpr	Did I	get that right?		
command			on_initialpr	I thin	k you said	"I think you said <> Did I get that right?	
			on_initialpr	Did I	get that right?		
Vocabulary		DTMF	Action			Confirm.	
"Yes [it is]" "[Yes] that's right" "Right" "[That's] correct	t"	1	Go to: <u>4000</u>	0_ExitS	SuccessPrompts	Never	
"No [it isn't]" "[No] that's not right"		2	Re-enter Dialog Module per default behavior		Iodule per default	Never	
	1		1			1	
	Type         Initial (if we need         spell the first nampreviously         Timeout 1         Timeout 2         Retry 1         Retry 2         Help         Confirm         Confirm         Section         Confirm         "Yes [it is]"         "[Yes] that's right"         "Right"         "No [it isn't]"         "[No] that's not	Type         Initial (if we needed to spell the first name previously         Initial (if we needed to spell the first name previously         Timeout 1         Timeout 1         Timeout 2         Retry 1         Retry 2         Help         Confirm       Mame         Confirm       default         default       ompt_g         command       default         mytes       default         "Yes [it is]"       default         "Yes [it is]"       default         "Yes [it is]"       default         "Yes [it is]"       adefault         "That's] correct"       adefault         "No [it isn't]"       adefault <tr tr=""> <tr tr="">        "No [it isn't]"       <t< td=""><td>Type         Name           Initial (if we needed to spell the first name previously         default_nat collection_not not lection_not           Timeout 1         default_nat lection_not           Timeout 2         default_nat lection_not           Retry 1         default_nat lection_not           Retry 2         default_nat lection_ref           Help         default_nat lection_not           Mame         vocabular lection_ref           Mather 2         default_nat lection_ref           Metry 2         default_nat lection_ref           Metry 2         default_nat lection_ref           Mather 2         default_nat           Mather 2         default_nat           Mather 2         default_nat           Mather 3         default_nat           default_nat         default_nat           default_nat         default_nat           default_nat         default_nat           default_nat         default           mather 3</td><td>Initial (if we needed to spell the first name previously Timeout 1 default_name_respellfirs lection_noinputprompt Timeout 2 default_name_spellfirs lection_reprompts1 Retry 1 default_name_spellfirs lection_reprompts1 Retry 2 default_name_spellfirs lection_reprompts1 Retry 2 default_name_spellfirs lection_helpprompts1 default_name_spellfirs lection_helpprompts1 default_name_spellfirs lection_helpprompts1 default_name_spellfirs lection_helpprompts1 default_name_spellfirs lection_helpprompts1 default_name_spellfirs lection_helpprompts1 default_name_spellfirs lection_helpprompts1 default_name_confirmation_i nitialprompt_part1 default_confirmation_initialpr ompt_part2 command default_confirmation_initialpr ompt_part2 default_confirmation_initialpr ompt_part2 default_confirmation_initialpr ompt_part2 default_confirmation_initialpr ompt_part2 idefault_confirmation_initialpr ompt_part3 default_confirmation_initialpr ompt_part4 default_confirmation_initialpr ompt_part5 idefault_confirmation_initialpr ompt_part2 idefault_confirmation_initialpr ompt_part3 default_confirmation_initialpr ompt_part4 idefault_confirmation_initialpr ompt_part5 idefault_confirmation_initialpr ompt_part2 idefault_confirmation_initialpr ompt_part3 idefault_confirmation_initialpr ompt_part4 idefault_confirmation_initialpr ompt_part5 idefault_confirmation_initialpr ompt_part2 idefault_confirmation_initialpr infindiffirm "Kight" "</td><td>Type       Name         Initial (if we needed to spell the first name previously       default_name_respellfirst_col lection_ninitialprompt1         Timeout 1       default_name_spellfirst_col lection_noinputprompts1         Timeout 2       default_name_spellfirst_col lection_noinputprompts2         Retry 1       default_name_spellfirst_col lection_reprompts1         Retry 2       default_name_spellfirst_col lection_reprompts2         Help       default_name_spellfirst_col lection_reprompts1         Mame       Vocabulary         Soption       Vocabulary         Adefault_name_spellfirst_col lection_helpprompts1       Okay         Mame       Vocabulary         Initial prompt_part1       Okay         Option       Name       Vora         Confirm       default_name_firstnamespell       First         default_name_firstnamespell       First         default_confirmation_initialpr       Oid 1         ompt_part2       Did 1         default_confirmation_initialpr       It thin ompt_part1         default_confirmation_initialpr       It thin ompt_part2         vocabulary       DTMF       Action         "Yes [it is]"       1       Go to: 4000_ExitS         "Yes [it isn't]"       2       Re-enter Dialog N</td><td>Type     Name     Wording       Initial (if we needed to spell the first name previously     default_name_respellfirst_ collection_initialprompt1     Saying just the lette spell your first name previously       Timeout 1     default_name_spellfirst_col lection_noinputprompts1     Sorry I didn't hear y name one letter at a lection_noinputprompts2       Timeout 2     default_name_spellfirst_col lection_reprompts1     I'm afraid I still can' your first name now saying R as in Rad R O B I N. Go ahea now.       Retry 1     default_name_spellfirst_col lection_reprompts1     &lt; default global &gt; S alphabet, please sg ample, if your na saying R as in Rad R O B I N. Go ahea now.       Retry 2     default_name_spellfirst_col lection_helpprompts1     I need you to spell first name has an a you can just skip th spell your first name sou can just skip th spell your first name has an a you can just skip th spell your first name has an a you can just skip th spell your first name has an a you can just skip th spell your first name has an a you can just skip th spell your first name has an a you can just skip th spell your first name has an you can just skip th spell your first name spelled:       Confirm     default_name_firstnamespell edfault_confirmation_initialpr ompt_part2     Did I get that right?       command     default_confirmation_initialpr ompt_part2     Did I get that right?       "Yes [it is]"     1     Go to: 4000_ExitSuccessPrompts       "Yes [it isn't]"     2     Re-enter Dialog Module per default behavior</td></t<></tr></tr>	Type         Name           Initial (if we needed to spell the first name previously         default_nat collection_not not lection_not           Timeout 1         default_nat lection_not           Timeout 2         default_nat lection_not           Retry 1         default_nat lection_not           Retry 2         default_nat lection_ref           Help         default_nat lection_not           Mame         vocabular lection_ref           Mather 2         default_nat lection_ref           Metry 2         default_nat lection_ref           Metry 2         default_nat lection_ref           Mather 2         default_nat           Mather 2         default_nat           Mather 2         default_nat           Mather 3         default_nat           default_nat         default_nat           default_nat         default_nat           default_nat         default_nat           default_nat         default           mather 3	Initial (if we needed to spell the first name previously Timeout 1 default_name_respellfirs lection_noinputprompt Timeout 2 default_name_spellfirs lection_reprompts1 Retry 1 default_name_spellfirs lection_reprompts1 Retry 2 default_name_spellfirs lection_reprompts1 Retry 2 default_name_spellfirs lection_helpprompts1 default_name_spellfirs lection_helpprompts1 default_name_spellfirs lection_helpprompts1 default_name_spellfirs lection_helpprompts1 default_name_spellfirs lection_helpprompts1 default_name_spellfirs lection_helpprompts1 default_name_spellfirs lection_helpprompts1 default_name_confirmation_i nitialprompt_part1 default_confirmation_initialpr ompt_part2 command default_confirmation_initialpr ompt_part2 default_confirmation_initialpr ompt_part2 default_confirmation_initialpr ompt_part2 default_confirmation_initialpr ompt_part2 idefault_confirmation_initialpr ompt_part3 default_confirmation_initialpr ompt_part4 default_confirmation_initialpr ompt_part5 idefault_confirmation_initialpr ompt_part2 idefault_confirmation_initialpr ompt_part3 default_confirmation_initialpr ompt_part4 idefault_confirmation_initialpr ompt_part5 idefault_confirmation_initialpr ompt_part2 idefault_confirmation_initialpr ompt_part3 idefault_confirmation_initialpr ompt_part4 idefault_confirmation_initialpr ompt_part5 idefault_confirmation_initialpr ompt_part2 idefault_confirmation_initialpr infindiffirm "Kight" "	Type       Name         Initial (if we needed to spell the first name previously       default_name_respellfirst_col lection_ninitialprompt1         Timeout 1       default_name_spellfirst_col lection_noinputprompts1         Timeout 2       default_name_spellfirst_col lection_noinputprompts2         Retry 1       default_name_spellfirst_col lection_reprompts1         Retry 2       default_name_spellfirst_col lection_reprompts2         Help       default_name_spellfirst_col lection_reprompts1         Mame       Vocabulary         Soption       Vocabulary         Adefault_name_spellfirst_col lection_helpprompts1       Okay         Mame       Vocabulary         Initial prompt_part1       Okay         Option       Name       Vora         Confirm       default_name_firstnamespell       First         default_name_firstnamespell       First         default_confirmation_initialpr       Oid 1         ompt_part2       Did 1         default_confirmation_initialpr       It thin ompt_part1         default_confirmation_initialpr       It thin ompt_part2         vocabulary       DTMF       Action         "Yes [it is]"       1       Go to: 4000_ExitS         "Yes [it isn't]"       2       Re-enter Dialog N	Type     Name     Wording       Initial (if we needed to spell the first name previously     default_name_respellfirst_ collection_initialprompt1     Saying just the lette spell your first name previously       Timeout 1     default_name_spellfirst_col lection_noinputprompts1     Sorry I didn't hear y name one letter at a lection_noinputprompts2       Timeout 2     default_name_spellfirst_col lection_reprompts1     I'm afraid I still can' your first name now saying R as in Rad R O B I N. 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"Yes [it is]"     1     Go to: 4000_ExitSuccessPrompts       "Yes [it isn't]"     2     Re-enter Dialog Module per default behavior	
Type         Name           Initial (if we needed to spell the first name previously         default_nat collection_not not lection_not           Timeout 1         default_nat lection_not           Timeout 2         default_nat lection_not           Retry 1         default_nat lection_not           Retry 2         default_nat lection_ref           Help         default_nat lection_not           Mame         vocabular lection_ref           Mather 2         default_nat lection_ref           Metry 2         default_nat lection_ref           Metry 2         default_nat lection_ref           Mather 2         default_nat           Mather 2         default_nat           Mather 2         default_nat           Mather 3         default_nat           default_nat         default_nat           default_nat         default_nat           default_nat         default_nat           default_nat         default           mather 3	Initial (if we needed to spell the first name previously Timeout 1 default_name_respellfirs lection_noinputprompt Timeout 2 default_name_spellfirs lection_reprompts1 Retry 1 default_name_spellfirs lection_reprompts1 Retry 2 default_name_spellfirs lection_reprompts1 Retry 2 default_name_spellfirs lection_helpprompts1 default_name_spellfirs lection_helpprompts1 default_name_spellfirs lection_helpprompts1 default_name_spellfirs lection_helpprompts1 default_name_spellfirs lection_helpprompts1 default_name_spellfirs lection_helpprompts1 default_name_spellfirs lection_helpprompts1 default_name_confirmation_i nitialprompt_part1 default_confirmation_initialpr ompt_part2 command default_confirmation_initialpr ompt_part2 default_confirmation_initialpr ompt_part2 default_confirmation_initialpr ompt_part2 default_confirmation_initialpr ompt_part2 idefault_confirmation_initialpr ompt_part3 default_confirmation_initialpr ompt_part4 default_confirmation_initialpr ompt_part5 idefault_confirmation_initialpr ompt_part2 idefault_confirmation_initialpr ompt_part3 default_confirmation_initialpr ompt_part4 idefault_confirmation_initialpr ompt_part5 idefault_confirmation_initialpr ompt_part2 idefault_confirmation_initialpr ompt_part3 idefault_confirmation_initialpr ompt_part4 idefault_confirmation_initialpr ompt_part5 idefault_confirmation_initialpr ompt_part2 idefault_confirmation_initialpr infindiffirm "Kight" "	Type       Name         Initial (if we needed to spell the first name previously       default_name_respellfirst_col lection_ninitialprompt1         Timeout 1       default_name_spellfirst_col lection_noinputprompts1         Timeout 2       default_name_spellfirst_col lection_noinputprompts2         Retry 1       default_name_spellfirst_col lection_reprompts1         Retry 2       default_name_spellfirst_col lection_reprompts2         Help       default_name_spellfirst_col lection_reprompts1         Mame       Vocabulary         Soption       Vocabulary         Adefault_name_spellfirst_col lection_helpprompts1       Okay         Mame       Vocabulary         Initial prompt_part1       Okay         Option       Name       Vora         Confirm       default_name_firstnamespell       First         default_name_firstnamespell       First         default_confirmation_initialpr       Oid 1         ompt_part2       Did 1         default_confirmation_initialpr       It thin ompt_part1         default_confirmation_initialpr       It thin ompt_part2         vocabulary       DTMF       Action         "Yes [it is]"       1       Go to: 4000_ExitS         "Yes [it isn't]"       2       Re-enter Dialog N	Type     Name     Wording       Initial (if we needed to spell the first name previously     default_name_respellfirst_ collection_initialprompt1     Saying just the lette spell your first name previously       Timeout 1     default_name_spellfirst_col lection_noinputprompts1     Sorry I didn't hear y name one letter at a lection_noinputprompts2       Timeout 2     default_name_spellfirst_col lection_reprompts1     I'm afraid I still can' your first name now saying R as in Rad R O B I N. 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"Yes [it is]"     1     Go to: 4000_ExitSuccessPrompts       "Yes [it isn't]"     2     Re-enter Dialog Module per default behavior				
Type         Name           Initial (if we needed to spell the first name previously         default_nat collection_not not lection_not           Timeout 1         default_nat lection_not           Timeout 2         default_nat lection_not           Retry 1         default_nat lection_not           Retry 2         default_nat lection_ref           Help         default_nat lection_not           Mame         vocabular lection_ref           Mather 2         default_nat lection_ref           Metry 2         default_nat lection_ref           Metry 2         default_nat lection_ref           Mather 2         default_nat           Mather 2         default_nat           Mather 2         default_nat           Mather 3         default_nat           default_nat         default_nat           default_nat         default_nat           default_nat         default_nat           default_nat         default           mather 3	Initial (if we needed to spell the first name previously Timeout 1 default_name_respellfirs lection_noinputprompt Timeout 2 default_name_spellfirs lection_reprompts1 Retry 1 default_name_spellfirs lection_reprompts1 Retry 2 default_name_spellfirs lection_reprompts1 Retry 2 default_name_spellfirs lection_helpprompts1 default_name_spellfirs lection_helpprompts1 default_name_spellfirs lection_helpprompts1 default_name_spellfirs lection_helpprompts1 default_name_spellfirs lection_helpprompts1 default_name_spellfirs lection_helpprompts1 default_name_spellfirs lection_helpprompts1 default_name_confirmation_i nitialprompt_part1 default_confirmation_initialpr ompt_part2 command default_confirmation_initialpr ompt_part2 default_confirmation_initialpr ompt_part2 default_confirmation_initialpr ompt_part2 default_confirmation_initialpr ompt_part2 idefault_confirmation_initialpr ompt_part3 default_confirmation_initialpr ompt_part4 default_confirmation_initialpr ompt_part5 idefault_confirmation_initialpr ompt_part2 idefault_confirmation_initialpr ompt_part3 default_confirmation_initialpr ompt_part4 idefault_confirmation_initialpr ompt_part5 idefault_confirmation_initialpr ompt_part2 idefault_confirmation_initialpr ompt_part3 idefault_confirmation_initialpr ompt_part4 idefault_confirmation_initialpr ompt_part5 idefault_confirmation_initialpr ompt_part2 idefault_confirmation_initialpr infindiffirm "Kight" "	Type       Name         Initial (if we needed to spell the first name previously       default_name_respellfirst_col lection_ninitialprompt1         Timeout 1       default_name_spellfirst_col lection_noinputprompts1         Timeout 2       default_name_spellfirst_col lection_noinputprompts2         Retry 1       default_name_spellfirst_col lection_reprompts1         Retry 2       default_name_spellfirst_col lection_reprompts2         Help       default_name_spellfirst_col lection_reprompts1         Mame       Vocabulary         Soption       Vocabulary         Adefault_name_spellfirst_col lection_helpprompts1       Okay         Mame       Vocabulary         Initial prompt_part1       Okay         Option       Name       Vora         Confirm       default_name_firstnamespell       First         default_name_firstnamespell       First         default_confirmation_initialpr       Oid 1         ompt_part2       Did 1         default_confirmation_initialpr       It thin ompt_part1         default_confirmation_initialpr       It thin ompt_part2         vocabulary       DTMF       Action         "Yes [it is]"       1       Go to: 4000_ExitS         "Yes [it isn't]"       2       Re-enter Dialog N	Type     Name     Wording       Initial (if we needed to spell the first name previously     default_name_respellfirst_ collection_initialprompt1     Saying just the lette spell your first name previously       Timeout 1     default_name_spellfirst_col lection_noinputprompts1     Sorry I didn't hear y name one letter at a lection_noinputprompts2       Timeout 2     default_name_spellfirst_col lection_reprompts1     I'm afraid I still can' your first name now saying R as in Rad R O B I N. Go ahea now.       Retry 1     default_name_spellfirst_col lection_reprompts1     < default global > S alphabet, please sg ample, if your na saying R as in Rad R O B I N. Go ahea now.       Retry 2     default_name_spellfirst_col lection_helpprompts1     I need you to spell first name has an a you can just skip th spell your first name sou can just skip th spell your first name has an a you can just skip th spell your first name has an a you can just skip th spell your first name has an a you can just skip th spell your first name has an a you can just skip th spell your first name has an a you can just skip th spell your first name has an you can just skip th spell your first name spelled:       Confirm     default_name_firstnamespell edfault_confirmation_initialpr ompt_part2     Did I get that right?       command     default_confirmation_initialpr ompt_part2     Did I get that right?       "Yes [it is]"     1     Go to: 4000_ExitSuccessPrompts       "Yes [it isn't]"     2     Re-enter Dialog Module per default behavior				

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#### Module Settings

Note: Confidence Level should be set to .72

#### Developer notes

#### Set Confidential Flag to TRUE

Set confidence levels to .400

# 1090\_RespellLast

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CustomContext



Get the user's first name.

#### Entering from

1050 ConfirmationA	pology, 1060	GetMistake

Prompts Message Numbe	ar	Туре	1		Wording	
50379		Initial (if we needed to spell the last name previously	default_name_respelllast_ collection_initialprompt1			he alphabet, please spell
50385		Timeout 1		ne_spelllast_col nputprompts1	Sorry I didn't hear you. Pl one letter at a time.	ease spell the last name
50386 Timeout 2			ne_spelllast_col nputprompts2	I'm afraid I still can't hear you. It works best use only letters and speak at a normal pace example, to spell 'Smith, don't say S as in S as in Michael, just say S M I T Htry it aga Please spell your last name for me now.		
50387		Retry 1	default_nar lection_rep	ne_spelllast_col rompts1	< default global > Saying alphabet, please spell yo example, if your name we say O C O N N O R. Plea now.	our last name. For ere O'Connor, you would
50388		Retry 2	default_nar lection_rep	ne_spelllast_col rompts2	< default global > If your apostrophe, space or a h skip that. For example, if name like Folsom-Jones, hyphen and not worry ab say f-o-l-s-o-m-j-o-n-e-s. name one more time.	yphen in it, you can just you have a two part you should drop the out capital letters. Just
50389 Help		default_name_spelllast_col lection_helpprompts1		I need you to spell just your last name. If your last name has an apostrophe, space or a hyphen in it, you can just skip that. It works best if you use ONLY letters and speak at a normal pace. For example, to spell 'Smith, you don't need to say S as in Sam, M as in Michael, just say S M I T H try it again. Please spell your last name for me now.		
Option	Vocabul	lary		DTMF		Confirm.
<lastname></lastname>	<alpha in<="" td=""><td>out&gt;</td><td></td><td>N/A</td><td></td><td>Always</td></alpha>	out>		N/A		Always

Confirmation Prom	Confirmation Prompts									
Message Number	Option	Name		Wording	Result					
50392	Confirm	default_name_co rompt_part1	nfirmation_initialp	Okay. I think I've got it right now.	"Okay. I think I've got it right now. Last name spelled <>, Did I get that right?					
50340		default_name_las	tnamespelled	Last name spelled:						
50342		default_confirmati part2	on_initialprompt_	Did I get that right?						
00118	command	default_confirmation_initialprompt_ part1		I think you said	"I think you said <> Did I get that right?					
50342		default_confirmation_initialprompt_ part2		Did I get that right?						
Option Voc	abulary	DTMF	Action		Confirm.					

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"Yes"	"Yes [it is]" "[Yes] that's right"	1	If "names_to collect" = LAST_FIRST Go to: <u>1070_RespellFirst</u>	Never
	"Right" "[That's] correct"		ELSE Go to: 4000_ExitSuccessPrompts	
"No"	"No [it isn't]" "[No] that's not right"	2	Re-enter the dialog module per default behavior	Never
MaxFailure			Go to:3000_ExitFailurePrompt	
Module Setti	ngs			
Note: Confident	ce Level should be set to .72			
Developer no	otes			
Set Confid	ential Flag to TRUE			
Set confidence	levels to .400			

### 3000\_ExitFailurePrompt

		Play Prompt						
Apologize on exit								
Entering from								
1000_SayLastName, 1010_Spe 1070_RespellFirst,1090_Respe		SpellFirstName, 1040_ConfirmName, 1060_GetMistake,						
Prompts Message Number	er Name   Wording							
50393	default_name_exitfailureprompt	I'm sorry I'm having so much trouble with your name.						
Condition	Action							
	Go to: <u>BR3100_AfterHours_Check</u> NeedAssistanceWith = MaxNameRecognitionFailures							
Module Settings								
No barge-in								
Note: This is the parameter exit	failureprompt and can be configured by s	setting this parameter.						

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#### 4000\_ExitSuccessPrompts

			Play Prompt				
Get the user's first name.							
Entering from							
<u>1040_ConfirmName, 107</u>	0_RespellFirst, 1090_RespellLast						
Prompts							
Message Number	Condition	Name	Wording				
00120	If nomatchcount =1	default_successprompts1	Alright.				
50294	If nomatchcount =2	default_successprompts2	Got it.				
	Or						
	confirming Alt Name						
50295	If nomatchcount =3	default_successprompts3	Thanks for being patient.				
Condition	Action						
Always	Go to: <u>BR5500_Alt_Name</u>	Go to: BR5500_Alt_Name_Collected					
Module Settings							
No barge-in							
Note: This is the exitsucc	essprompts parameter and can be	configured by setting this parameter.					

#### BR5500\_Alt\_Name\_Collected

	Branch on Condition								
< <in cell,="" explana<="" td="" this="" write="" your=""><td>tion of this Branch on Condition&gt;&gt;</td><td></td><td></td></in>	tion of this Branch on Condition>>								
Entering from									
400- Name Check Condition, 4000_ExitSuccessPrompts									
Condition	Action								
IF AltNameCollected = True	Go to: PP6000_Ready_To_Submit								
Else	Se Go to: DM9000_Check_For_Alt_Name								
Event logging									
V-MEDI-OtherLastName_1-(durat	ion), T-MEDI-0000-(duration)								

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#### PP6000\_Ready\_To\_Submit

			Play Prompt
Tell caller we're read	ly to submit informati	on	
Entering from			
BR5500_Alt_Name_	Collected, 1000_Say	<u>/LastName</u>	
Prompts			
Message Number		Name	Wording
10052	From 4000_ExitSuccess Prompts	60001	I've got everything we need. Hold on while I send off your request.
10053	From DM9000 or BR 1900	60002	Alright. I've got everything we need. Hold on while I send off your request.
Condition			Action
Always			Go to: DB7000_SubmitRequest
Event logging			
Developer notes			
No barge-in			

#### DB7000\_SubmitRequest

	Database Query								
Send off callers info for the first time for validation									
Entering from									
PP6000_Ready_To_Submit									
Condition	Action								
Always Go to: <u>BR8000_DB_Request_Validate_1st</u>									
Event logging									

#### BR8000\_DB\_Request\_Validate\_1st

Branch on Condition						
Branch on the return values from DB Dip 1 (DB7000_SubmitRequest_1st)						
Entering from						
DB7000_SubmitRequest						
Condition	Action					
IF DB Returns OK	Go to: PP10000_Task_Complete					
Else if DB returns Account Blocked	NeedAssistanceWith = AccountBlocked Go to: <u>BR3100_AfterHours_Check</u>					
IF DB Rejects	NeedAssistanceWith = ValidationFailure Go to: <u>BR3100_AfterHours_Check</u>					
Event logging						

### DM9000\_Check\_For\_Alt\_Name

						YesNo	$\mathbb{C}$		
Check to se	Check to see if Caller might be listed under an alternate name Entering from								
Entering f	from								
BR8000_DE	B_Request_\	/alidate	<u>1st</u>						
Prompts Message N	lumber	Туре			Name	Wording	Barge-in		
10054		Initial			900010	Some people use another last name, such as a professional or maiden name, that might be listed under this social security number.	No		
10092		Initial2				Do you have another last name? Yes or No.	Yes		
10055		Retry :	1		900020	<ul> <li>&lt; default global.&gt; Would you like me to also check under another last name? Please say "YES" or "NO".</li> </ul>	Yes		
10056		Retry 2		900030	< default global > If you think you might be listed under another last name, press one. Otherwise, press two.	Yes			
10057		Timeout 1			900040	I'm sorry, but I didn't hear anything. Would you like me to also check under another last name? Please say "YES" or "NO".	Yes		
55003			Timeout 2		900050	My apologies, but I still didn't hear if you said anything. Please say "YES" if you think you might be listed under another last name, otherwise, say "NO".	Yes		
10058				900060	Before I send off your request, I need to know if you might be listed under an alternate last name. For example you may also have a professional name, or maiden name or one from a previous marriage. Please tell me if you'd like me to include another last name with this request. Please say "YES" or "NO".	Yes			
Option	Vocabu	lary	DTMF	Ac	tion		Confirm		
Yes	"Yes [ple "[Yes] I d "[Yes] I w "Yeah"	0"	1		-	ayLastName _to_collect = LAST;	Never		
No	"No [than "[No] I do "[No] I do "[No] I wouldn't" "[No] I wo not"	lon't" AltNameCollec lo not" t"				_Ready_To_Submit ted = True	Never		
DialogMo Parameter	dule paran	neters				Value			
after_end_c	of_speech_tir	neout				500 ms			
before_begin_of_speech_timeout					7,000 ms				
allowing_ba	urge_in					TRUE (For message 10054 = FALSE) <- Note from usual setting.	e change		
Event log	ging								

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Set Confidential Flag to TRUE

#### PP10000\_Task\_Complete

				Play Prompt		
Acknowledge Task C	Completion					
Entering from						
BR8000_DB_Reques	st_Validate_1st					
Prompts						
Message Number	Condition		Name	Wording		
10089	Task = BEVE		100001	Okay. You're all set. You should receive your Benefits Verification Letter in the mail within two weeks.		
10090	Task = MRC		100002	Okay. You're all set. You should receive your Medicare Replacement Card in the mail within four weeks. If you live in Puerto Rico, please allow eight weeks for delivery.		
Condition		Action				
Always		Go to:	Go to: DM14000_Post_Options			
Event logging						
Developer notes						
No barge-in						

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# DM11000\_ReturnToMain\_or\_HangUP

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				CustomContext
Caller needs assistance w menu or hang up.	vith something, but	t operators are not available.	Ask if the ca	aller wants to return to the main $\Im$
Entering from				· · · ·
BR3100_AfterHours_Che	<u>ck</u>			
Prompts Message Number	Туре	Condition	Name	Wording
10059	Initial	NeedAssistanceWith = SysUnavailable	1100011	I'm sorry; but the system is currently unavailable. I'm afraid you'll have to try you call again later or try during business hours if you'd prefer to speak with an agent. But, i there's anything else you'd like to do, say "MAIN MENU". Otherwise you can say "GOODBYE" or just hang-up.
10061		NeedAssistanceWith = BadAOR	1100012	I'm sorry, but I can't be sure if your new address is in the system yet. I'm afraid you'll need to speak with an agent to complete your request. Please call again during business hours. If there's anything else you'd like to do, say "MAIN MENU". Otherwise you can say "GOODBYE" or just hang-up.
10062		NeedAssistanceWith = ValidationFailure	1100013	I'm sorry, but I couldn't process your request. I'm afraid you'll have to call back and speak with an agent during business hours. In the meantime, if there's anything else you'd like to do, say "MAIN MENU". Otherwise you can say "GOODBYE" or just hang-up.
10063		NeedAssistanceWith = MaxNameRecognition Failures	1100014	Unfortunately there are no agents available at this time. I'm afraid you'll have to call back during business hours. But, if there's anything else you'd like to do, say "MAIN MENU". Otherwise you can say "GOODBYE" or just hang-up.
10064		NeedAssistanceWith = MaxTimeout	1100015	<default> To speak with an agent, please call back during business hours. If there's anything else you'd like to do, say "MAIN MENU". Otherwise you can say "GOODBYE" or just hang-up.</default>
10065		NeedAssistanceWith = MaxRetry	1100016	<default> To speak with an agent I'm afraid you'll have to call back during business hours. If there's anything else you'd like to do, say main menu. Otherwise you can say goodbye, or just hang up</default>
10066		NeedAssistanceWith = UserRequestedAgent	1100017	Unfortunately, our offices are closed. To speak with an agent, please call back during business hours. If there's anything else you'd like to do, say "MAIN MENU". Otherwise you can say "GOODBYE" or just hang-up.
10067		NeedAssistanceWith = MaxHelp	1100019	You know what? You might want to go through this with one of our agents. I'd suggest you try your call during business hours. If there's anything else you'd like to do, say "MAIN MENU". Otherwise you can say "GOODBYE" or just hang-up.

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10068						ssistanceV ttBlocked	Vith	=	1100021	Our records show that you required your account be blocked from a this automated system, as well a Internet, even with a password, need an agent to complete this If you want to unblock your account agent must handle that as well. Unfortunately, our offices are clo you'll have to call back and spea agent during business hours. In time, if there's anything else you do, say "MAIN MENU". Otherwis say "GOODBYE" or just hang-u	ccess by as by the so you'll transaction. bunt, the back with an the mean u'd like to se you can	
10069			Retry 1				1100020	< default global > I'm afraid you'll have to call back and speak with an agent during business hours. In the mean time, if there anything else you'd like to do, say "MAIN MENU". Otherwise you can say "GOODBYE" or just hang-up.				
10071			Retry	no agents available at this tir you'll have to call back durin hours. But if there's anything to do, say "MAIN MENU". Ot			< default global > Unfortunately, no agents available at this time, you'll have to call back during bu hours. But if there's anything els to do, say "MAIN MENU". Other can say "GOODBYE" or just har	I'm afraid usiness se you'd like wise you				
10072			Timeout 1						1100040	20040 Sorry, I didn't hear you and I'm offices are currently closed. To an agent, you'll have to call bac anything else you'd like to do, s MENU". Otherwise you can say "GOODBYE" or just hang-up.		
10073			Timeout 2			our offices are curre with an agent, you'l you'd like to return t "MAIN MENU". If yo			Sorry, I still didn't hear you and our offices are currently closed. with an agent, you'll have to call you'd like to return to the main r "MAIN MENU". If you'd like to en you can say "GOODBYE" or sin up.	To speak back. If nenu, say nd your call		
10074			Help						1100060	At this point, I'm afraid our offices are closed, so you'll have to call back if you like to speak with an agent. But you do have two other options. You can either "MAIN MENU", or you can end the call saying "GOODBYE" or simply hanging		
Option	Vocab	ulary		DTMF		Action	1		•		Confirm.	
MainMenu	"Main N	lenu"		1		Go to: <u>F</u>	P1	2000		fore_Return	If necessary	
Goodbye	"Goodb	ye"		2		Go to: <u>F</u>	PP1	3000	_Goodbye		If necessary	
Confirmatio		pts		Optio	<b>n</b>	Name		14/-	ordina			
			MainM		110008	0	Yo		anted to return to the 'Main ht?			
10076 Goo		Good	руе	1100081 You		u want to end	I this call; Is that right?					
Confirmatio	n	Vocab	abulary D1			MF	С	onfi	rm.			
Options "Yes" "Yes [i "(Yes]" "[Yes] "Right"		"Yes [it "[Yes] "Right" "[That's				1	Ne	ever				

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"No"	"No [it isn't]"		2	Never			
	"[No] that's not right"						
DialogModule par Parameter	ameters	-	Value				
after_end_of_speech	_timeout		1,000 r	ns			
before_begin_of_spe	ech_timeout		7,000 ms				
allowing_barge_in			True				
Event logging							
Developer notes							
On DM11000 MaxTin	neout, Max Retry or MaxH	lelp Go	to: <u>PP13</u>	000_Goodbye			
Disable Global Agent Command							

#### PP12000\_Thanks\_Before\_Return

			Play Prompt			
Thank caller before ret	turning them to the ma	in menu (N8NN).				
Entering from						
DM11000_ReturnToM	ain_or_HangUP					
Prompts						
Message Number	Condition	Name	Wording			
10077	FOAP flag = 0	FOAP flag = 0     120001     Sure. I'll transfer you now. [Closing Audio Icon]				
00250	else	120002	250 milliseconds silence.			
Condition	Action					
Always	Go to: N8NN Main	Menu 1100-Main-DM	Λ			
Event logging						
Developer notes						
No barge-in						

### PP13000\_Goodbye

			Play Prompt						
Say goodbye to the calle	er.								
Entering from									
DM11000_ReturnToMain_or_HangUP									
Prompts Message Number	Name	Wording							
10078	130001	OK. Goodbye. [Closing Audio Icon]							
Condition	Action								
Always	Go to: [HANG UP]								
Event logging									
Developer notes									
No barge-in									

# DM14000\_Post\_Options

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						CustomContext	$P \otimes$		
Ask if the caller	r wants to	o return to th	ne main men	u or hang ι	ıp.				
Entering from	n						•		
PP10000_Task	<u>Comple</u>	<u>ete</u>							
Prompts Message Number	Туре		Name		Wording				
10079	Initial		1400010		If there's anything else you'd like to do, say "MAIN MENU". Otherwise you can say "GOODBYE" or just hang-up.				
10081	Retry	1	1400020		< default global.> If there's anything else you'd like to do, say "MAIN MENU". Otherwise you can say "GOODBYE" or just hang- up.				
10082	Retry 2		1400030		< default global > If you'd like to return to the main menu, say "MAIN MENU". If you'd like to end your call you can say "GOODBYE" or simply hang up.				
10083	Timeout 1		1400040		Sorry, I didn't hear you. If there's anything else you'd like to do, say "MAIN MENU". Otherwise you can say "GOODBYE" or just hang-up.				
10084	Time	out 2	2 1400050		menu, s	Sorry, I still didn't hear you. If you'd like to return to the main menu, say "MAIN MENU". If you'd like to end your call you can say "GOODBYE" or simply hang up.			
10085	Help	p 1400060			At this point, you have two options. You can either return to the main menu by asking for the "MAIN MENU", or you can end y call by saying "GOODBYE" or hanging up.				
Option	Voca	bulary	DTMF Action				Confirm.		
MainMenu	"Main	n Menu" 1		Go to: Pl	Go to: PP12000_Thanks_Before_Return				
Goodbye "Goodbye",		2	Go to: Pl	P13000_G	13000_Goodbye				
Confirmation Message Num		ots   Option		Nam	٥	Wording			
Message NumberOption10086MainMer		าน	1400	-					
10087 Goodbye		9	1400	081	You want to end this call; Is that right?				
		Vocabula	ry	DTMF	Confin	m.			
"Yes" "Yes [it is]" "[Yes] that "Right" "[That's] co			1	Never	Never				
No" "No [it isn't]" "[No] that's not r			2	Never	Never				
DialogModul Parameter	le paran	neters		Value					
after_end_of_speech_timeout			1,000 ms						
before_begin_of_speech_timeout				7,000 ms					
allowing_barge_in				True					
Event loggin	g			I					
Developer no	otes								

On DM14000 MaxTimeout, Max Retry or MaxHelp Go to: PP13000\_Goodbye Disable Global Command Grammar

[End of Specification]

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