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## Preview Form

This is an example of the application questions with which you will be presented. It is recommended that you compose the answers to the paragraph questions in a word processing program and then cut and paste that text into the online application.

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## Grant Award Details

Please review the details of your grant award then proceed to the next page to complete your Grant Agreement.

### Grant Initiative Awarded

(Single-Select List)

- Digital Services & Security
- Leadership Development
- Small LICU Capacity

Instructions:

- **This is the grant initiative the credit union was approved for.**

### Grant Amount Approved

(Currency)(20 character maximum)

Instructions:

- **This is the grant amount the credit union was approved to use for the grant initiative and project(s) listed below.**

### Digital Services & Security Project(s)

(Checkbox List)

- Person-to-person payments (P2P)
- Bill Pay
- Biometric or multi-factor authentication systems

Instructions:

- **This is the grant project(s) the credit union was approved to use the funds for.**

- Cyber security risk and transactional monitoring
- Cyber Security Training
- Data classification policy
- Data encryption and protection
- Debit and/or Prepaid Cards
- Digital/Electronic Signatures
- E-statements
- Malware defenses
- Mobile Banking
- Mobile Wallet and digital payments
- Mobile/Online Loan Applications
- Mobile/Online Member and Share Applications
- Online Banking (interactive and transactional website, mobile apps)
- Online banking security upgrades
- Remote Deposit Capture
- Software security
- System tests or risk assessments such as penetration and vulnerability tests

### **Leadership Development Project**

(Single-Select List)

- Develop a management succession plan.
- Develop a minority and women inclusion plan
- Obtain minority and women inclusion training
- Develop policies & procedures and/or position descriptions for essential credit union roles.
- Create a career track strategy for entry-level or mid-career positions.

Instructions:

- **This is the grant project the credit union was approved to use the funds for.**

- Enroll an employee in advanced training courses to enhance his/her leadership skills
- Enroll an employee in advanced training courses to enhance operational knowledge
- Organizations that assist minority groups to obtain internship and/or employment opportunities
- Contract a recent graduate or student intern to assist the credit union in an area of need

**Small LICU Capacity Project(s)**

(Checkbox List)

- Converting manual credit union operations to an electronic, automated process.
- Upgrading operational technology capabilities.
- Acquiring updated technology to improve the credit union’s back-office operations.
- Other technology projects designed to improve the credit union’s operational and outreach capacity

Instructions:

- **This is the grant project(s) the credit union was approved to use the funds for.**

Instructions:

**Application ID**

(Text)(20 character maximum)

- **This is the application-identification number associated with this grant.**

Instructions:

**Grant Commitment Number**

(Text)(500 character maximum)

- **This is the commitment number for reimbursement associated with the credit union's grant.**

**Grant Expiration Date**

(Date)

Instructions:

- **This is the date the credit union must complete and submit the reimbursement documentation.**

## Status Update

**Purpose**

Status Updates are a required deliverable of your grant and must be completed whether or not work has occurred on your project. Not submitting a complete progress report by the deadline defined in your grant agreement will result in any subsequent reimbursement request being delayed or denied. Status Updates should reflect implementation activities for the duration of the project thus far. Upon completion of the project, the Final Project Report must accompany the reimbursement request.

**Reimbursement Documentation**

Credit unions must use this grant within 9 months. If the project takes longer, credit unions must seek NCUA's approval. Credit unions will need to submit the following items if they are approved for this initiative. Additional information and details will be highlighted in the reimbursement guideline materials.

- Final results of the project:
  1. The project's intended goals and a summary of the delivered outcomes.
  2. The impact of the grant for the credit union and underserved community.
- Proof of purchase evidence: Detailed invoices, work orders, receipts, or signed contracts.
- Proof of payment evidence: Copies of cleared checks, card statements, ACH confirmation receipts, or wire transfer confirmation.
- Project status updates: Credit unions are required to complete status updates in CyberGrants. NCUA will indicate the due dates in the reimbursement guideline.

**\* Status of the Project to Date**

(Single-Select List)

- Completed

Instructions:

- Select the status of your grant project to date.

- On Target for Completion
- Off Schedule and Requires an Extension

### Status Update Summary

(Paragraph)(4000 character maximum)

Instructions:

- Provide a summary of the work completed to date in at least 3-5 sentences.

### Challenges Encountered

(Paragraph)(4000 character maximum)

Instructions:

- Describe any issues that have made or will make completing the project on-time difficult.

### Remaining Work

(Paragraph)(4000 character maximum)

Instructions:

- Provide a summary of the remaining project activities to complete the project.

### Date Expected to Submit Reimbursement Request

(Date)

Instructions:

- Enter the date the credit union plans to submit the reimbursement request to NCUA.

### Grant Extension Request Form

(File Upload)File Upload; 524288 byte limit

Instructions:

- Please download the grant extension request form. Then upload it and email CUREAPPS@ncua.gov. [CLICK HERE to download the grant extension request form.](#)

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National Credit  
Union Administration

OMB Control Number 3133-0138

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[CUREAPPS@ncua.gov](mailto:CUREAPPS@ncua.gov)

National Credit Union Administration, 1775 Duke Street, Alexandria, VA 22314-3428

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