



BE-9 Identification Number

QUARTERLY SURVEY OF FOREIGN AIRLINE OPERATORS' REVENUES AND EXPENSES IN THE UNITED STATES FORM BE-9

Due date:

Within 45 days of the close of each calendar quarter.

Electronic filing:

www.bea.gov/efile

Mail reports to:

Bureau of Economic Analysis
Balance of Payments Division, BE-50 (SSB)
4600 Silver Hill Rd.
Washington, DC 20233

Deliver reports to:

Bureau of Economic Analysis
Balance of Payments Division, BE-50 (SSB)
4600 Silver Hill Rd.
Suitland, MD 20746

Fax reports to:

301-278-9505

Name and address of U.S. Reporter

10001

Company Name:

0

10002

Attention:

0

10003

Address:

0

10004

City, State, Zip Code

0

Name of Foreign Airline (if different than U.S. Reporter)**Assistance:**

E-mail: BE-9help@bea.gov

Telephone: (301) 278-9301

Copies of blank forms: www.bea.gov/ssb

BE-9 Filing Requirements:

A response is required if you are notified by BEA about this survey. A BE-9 survey must be completed in its entirety by U.S. offices, agents, or other representatives of foreign airline operators that had total reportable revenues OR total reportable expenses that were \$5,000,000 or more during the prior year, or are expected to be \$5,000,000 or more during the current year. See the General Instructions on page 5 for more information on who must report and reporting requirements.

Authority, Confidentiality, Penalties

This survey is being conducted under the International Investment and Trade in Services Survey Act (P.L. 94-472, 90 Stat. 2059, 22 U.S.C. 3101-3108, as amended). The filing of reports is mandatory, and the Act provides that your report to BEA is confidential. Persons who fail to report may be subject to penalties. See page 5 for additional details.

Contact Information**Provide information of person to consult about this report:**

00090	Name 0
10005	Telephone Number 0 () - - - - - Extension 0 () - - - - -
10006	Fax Number 0 () - - - - -
10007	E-mail Address 0

NOTE: BEA uses a Secure Messaging System to correspond with you via encrypted message to discuss questions relating to this form. We may use your e-mail address for survey-related announcements and to inform you about secure messages. When communicating with BEA by e-mail, please do not include any confidential business or personal information.

Certification

The undersigned official certifies that this report has been prepared in accordance with the applicable instructions, is complete, and is substantially accurate including estimates that may have been provided.

10008	Signature of Authorized Official	Date
0	Name	Title

10009	Telephone Number 1 () - - - - - Extension
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Part I – Identification of Reporting Period

1 What is the foreign airline's calendar quarter covered in this report?

Month Day Year
10010 1
Beginning date ____ / ____ / ____

Month Day Year
10011 1
Ending date ____ / ____ / ____

2 Check the box that best describes the status of the foreign airline during the reporting period identified in question **1**.

- 10014 1 ☐ 1 In existence the entire reporting period – *Continue to the next page.*
- 1 ☐ 2 In existence during only part of the reporting period – *Continue filling out this form for the portion of the reporting period your company was in existence and, in the comments section below, explain why your company did not exist for a part of the period.*
- 1 ☐ 3 Not in existence during the reporting period – *In the comments section below, explain why your company was not in existence during the reporting period. Please return form according to instructions on page 1.*

Comments

Part II – Determination of Reporting Status

- 3** Did the foreign airline operator for whom you are reporting have any of the following during the reporting period specified in Question **1**? (See *Specific Instructions* on page 4 for a full description of reportable transactions.)

Reportable Transactions

Item	REVENUES		
1	Freight revenue on merchandise exported from, and imported into, the United States	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	EXPENSES		
3	Expenses incurred in the United States other than aircraft leasing	<input type="checkbox"/> Yes	<input type="checkbox"/> No
4	Aircraft leasing expenses (with crew only)	<input type="checkbox"/> Yes	<input type="checkbox"/> No

- 4** Did you mark yes for any of the items listed above?

11010

1 ☐ Yes – Continue to Question **5**.

2 ☐ No – You may **STOP HERE** and return the survey according to the instructions on page 1.

- 5** Did total covered revenues or total reportable expenses of the foreign airline operator exceed \$5 million in the previous calendar year, or are they expected to exceed \$5 million in the current calendar year?

11011

1 ☐ Yes – Skip Question **6** and continue to Part III on page 4.

2 ☐ No – Continue to the next question.

- 6** If the foreign airline operator had transactions below the mandatory reporting threshold, and you choose not to report these transactions in Part III voluntarily, provide an estimate of the total covered revenues and/or expenses in the boxes below.

Please only report transactions that occurred during the reporting period specified in Question **1**.

IMPORTANT – Report amounts in thousands of U.S. dollars (omitting 000). Round amounts of less than \$500 to 0. Do not enter amounts in the shaded portion of each item.

EXAMPLE – If amount is \$324,999.00, report as

\$ Bil. Mil. Thous. Dols.

1 325 000

Revenues

\$ Mil. Thous. Dols.
1 000

Expenses

\$ Mil. Thous. Dols.
2 000

11012

Part III – Foreign Airline Operators' Revenues and Expenses in the United States

IMPORTANT – Report amounts in thousands of U.S. dollars (omitting 000). Round amounts of less than \$500 to 0. Do not enter amounts in the shaded portion of each item.

EXAMPLE – \$324,999.00 should be reported as 325. A passenger count of 750,000 should be reported as 750.

Item	Item	Amounts (Report in thousands)	
1	Freight revenue on merchandise exported from, and imported into, the United States	\$	000
2	Shipping weights on which the freight revenues reported in item 1 were earned (report in thousands of pounds)	lbs	000
3	Expenses incurred in the United States TOTAL (sum of 3a. through 3e.)	\$	000
	a. Fuel and oil	\$	000
	b. Wages and salaries paid to employees in the United States	\$	000
	c. Agents' and brokers' fees and commissions for arrangement of freight and passenger transportation	\$	000
	d. Aircraft handling and terminal services	\$	000
	e. All other expenses	\$	000
4	Aircraft leasing expenses (with crew only)	\$	000
5	Number of passengers transported to/from the United States (report in thousands)	#	000
6	Revenues from transporting passengers to/from the United States	\$	000

Specific Instructions

Item 1 — Report revenue (whether collect or prepaid, in dollars and other currencies converted to dollars) derived from the carriage of freight and express to and from the United States only. Passenger revenue should be reported in item 6.

Item 2 — Report cargo shipping weights (in thousands of pounds) on which freight revenue reported in item 1 was earned.

Item 3a — Include only expenses for fuel and oil purchased from U.S. suppliers (see the definition for United States on page 5).

Item 3b — Include wages and salaries paid in the United States to personnel.

Item 3c — Include agents' and brokers' fees and commissions for arrangement of freight and passenger transportation.

Item 3d — Include expenses for aircraft repair, maintenance, storage, and cleaning; handling services for freight and passengers; and other airport terminal services. Aircraft modification and factory-type aircraft overhauls should be included in item 3e.

Item 3e — Include all other expenses, such as port and landing fees; air traffic control services paid to the U.S. Government; aircraft modification and factory-type aircraft overhauls; and costs incurred in the operation of general headquarters, divisional offices, airline ticket offices, and all other costs for operation of freight and passenger facilities located in the United States. These costs should cover, for example, catering, crew expenses (hotel and per diem), rent, utilities, legal fees, telephone and other communications equipment, and rental of tangible property except aircraft.

Exclude expenditures abroad for which payments are made in the United States, that is, payments to petroleum companies in the United States for fuel and oil loaded on aircraft in foreign countries.

Exclude the following: administrative expenses charged to U.S. operations but not actually incurred in the United States; capital charges and transfers, such as payment of interest or principal on loans; depreciation on aircraft and ground equipment; and payments for purchases exported from the United States (such as aircraft parts and complete aircraft) for which Shippers Export Declarations were filed with the U.S. Customs Service and Border Protection.

Item 4 — For aircraft leased from U.S. persons, report rental expenses for with-crew operating leases. Do not include expenses for aircraft leased without crew (operated by you).

Do not include financial-type leases. A lease is classified as a financial lease if there is intent to eventually take possession of the good. If the intent is just to rent the good for a limited period, this is classified as an operating lease and should be reported on the BE-125 Quarterly Survey of Transactions in Selected Services and Intellectual Property With Foreign Persons. (See BEA's web site www.bea.gov/ssb for information on whom to call regarding this form).

Rentals of other tangible property should be included in item 3e.

Item 5 — Report the number of passengers transported to and from the United States during the reporting period.

Item 6 — Report the revenue derived from transporting the passengers reported in item 5. Please include all ancillary revenues, such as revenues derived from baggage fees, rebooking fees, in-flight purchases of food and beverages, and all other ancillary revenues.

**QUARTERLY SURVEY OF FOREIGN AIRLINE OPERATORS'
REVENUES AND EXPENSES IN THE UNITED STATES
FORM BE-9 GENERAL INSTRUCTIONS**

Public reporting burden for this BE-9 report is estimated to average 6 hours per response. This burden includes time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate to Director, Bureau of Economic Analysis (BE-1), 4600 Silver Hill Rd., Washington DC 20233 and to the Office of Management and Budget, Paperwork Reduction Project 0608-0068, Washington, DC 20503.

Purpose — Reports are required to obtain quarterly data for use in estimating the international transactions accounts of the United States.

Authority — This survey is being conducted under the authority of the International Investment and Trade in Services Survey Act (P.L. 94-472, 90 Stat. 2059, 22 U.S.C. 3101-3108, as amended—hereinafter “the Act”), and the filing of reports is mandatory under Section 5(b)(2) of the Act (22 U.S.C. 3104). Regulations for the survey may be found in 15 CFR Part 801.

Penalties — Whoever fails to report may be subject to a civil penalty and to injunctive relief commanding such person to comply, or both. These civil penalties are subject to inflationary adjustments. Those adjustments are found in 15 CFR 6.4. Whoever willfully fails to report shall be fined, and, if an individual, may be imprisoned for not more than one year, or both. Any officer, director, employee, or agent of any corporation who knowingly participates in such violations, upon conviction, may be punished by a like fine, imprisonment, or both. (See 22 U.S.C. 3105.) Notwithstanding the above, a U.S. person is not subject to any penalty for failure to report if a valid Office of Management and Budget (OMB) control number is not displayed on the form; such a number (0608-0068) is displayed at the top of the first page of this form.

Confidentiality — The Act provides that your report to this Bureau is **CONFIDENTIAL** and may be used only for analytical or statistical purposes. Without your prior written permission, the information filed in your report **CANNOT** be presented in a manner that allows it to be individually identified. Your report **CANNOT** be used for purposes of taxation, investigation, or regulation. Copies retained in your files are immune from legal process. Per the Cybersecurity Enhancement Act of 2015, your data are protected from Cybersecurity risks through security monitoring of the BEA information systems.

Who is to Report and General Coverage

Who must report — A response is required from each U.S. office, agent, or other representative of a foreign airline operator that was notified by BEA about the survey.

a. A complete report is required from each U.S. office, agent, or other representative of a foreign airline operator that:

- (1)** transported passengers or freight and express to or from the United States, and

(2) had total reportable revenues OR total reportable expenses that were \$5,000,000 or more during the prior year, or are expected to be \$5,000,000 or more during the current year.

b. A foreign airline operator that had total covered revenues AND total covered expenses below the reporting threshold must complete pages 1-3 and is only required to report total revenues and expenses in question 6. The foreign airline operator also has the option of providing additional information, on a voluntary basis, in Part III on page 4.

c. A U.S. airline operator that had no transactions of the types covered must complete pages 1-3.

How to report — Use this form to report revenues and expenses in accordance with the specific instructions on page 4. Report all amounts in thousands (\$324,999.00 should be reported as 325. A passenger count of 750,000 should be reported as 750).

Estimates — If actual figures are not available, supply estimates and label them as such.

Where to send reports — To file a report electronically, see our website at www.bea.gov/efile for details.

Mail to:

Bureau of Economic Analysis
Balance of Payments Division, BE-50 (SSB)
4600 Silver Hill Rd.
Washington, DC 20233

Deliver to:

Bureau of Economic Analysis
Balance of Payments Division, BE-50 (SSB)
4600 Silver Hill Rd.
Suitland, MD 20746

Frequency — A separate report should be completed for each calendar quarter and filed within 45 days after the end of the quarter.

Assistance — For assistance in filing this report, call (301) 278-9301 Monday to Friday from 8:30 a.m. to 5:00 p.m. eastern time.

Definitions

United States — When used in a geographic sense, means the 50 states, the District of Columbia, the Commonwealth of Puerto Rico, and all territories and possessions of the United States.

Foreign — When used in a geographic sense, means that which is situated outside the United States or which belongs to or is characteristic of a country other than the United States.