

Legend:

| |
|------------------------------|
| Static Field |
| Calculated Field |
| To be Completed by Applicant |

Summary

| Output | |
|--------------------------------------|-------|
| Total Maximum Leverage Ratio: | |
| General Assumptions | |
| Total Amounts Allocated | \$ 16 |
| Statutory Allocation | |

Capital Access Programs

| Output | |
|---|----|
| Maximum Leverage Ratio: | |
| General Assumptions | |
| Amount to be Allocated to Program | |
| Federal Contributions | |
| Borrower Premium Contribution | |
| Financial Institution Lender Premium Contribution | |
| Total Loan Loss Referve Percentage | 0% |

VC (Accelerator Example)

| Output | |
|-----------------------------------|-------|
| Maximum Leverage Ratio: | 15.03 |
| General Assumptions | |
| Amount to be Allocated to Program | |

VC Program

| Output | |
|-----------------------------------|-------|
| Maximum Leverage Ratio: | 30.25 |
| General Assumptions | |
| Amount to be Allocated to Program | \$ 4 |

Loan Participation Program

| Output | |
|--------------------------------|-------|
| Maximum Leverage Ratio: | 17.38 |

| General Assumptions | |
|-----------------------------------|------|
| Amount to be Allocated to Program | \$ 4 |
| Time until recycling (yrs) | 4 |
| Time Horizon (yrs) | 10 |
| Average % Participation | 10% |
| Assumed Loss % | 2% |

Loan Guarantee Program

| Output | |
|--|-------------|
| Maximum Leverage Ratio: | 7.52 |
| General Assumptions | |
| Amount to be Allocated to Program | \$ 4 |
| Time until recycling (yrs) | 5 |
| Time Horizon (yrs) | 10 |
| Average % Loan Guarantee | 65% |
| % of Guarantee set aside as cash reserve | 25% |
| Assumed loss % | 20% |

Collateral Support Program

| Output | |
|--|-------------|
| Maximum Leverage Ratio: | 8.31 |
| General Assumptions | |
| Amount to be Allocated to Program | \$ 4 |
| Time until recycling (yrs) | 4 |
| Time Horizon (yrs) | 10 |
| Avg % of principal as Collateral Support | 20% |
| Assumed Loss % | 2% |



| Portfolio Composition Assumptions | | | | |
|-----------------------------------|-----------------|-----------------|----------------------|----------------------|
| Funding Round | Federal Funds % | Round Success % | Cumulative Success % | Round Size (\$000's) |
| 1 | 50% | | 100.00% | \$ 150 |
| 2 | 8% | 50% | 50.00% | \$ 450 |
| 3 | 0% | 17% | 8.50% | \$ 2,500 |
| 4 | 0% | 25% | 2.13% | \$ 10,000 |
| 5 | 0% | 50% | 1.06% | \$ 20,000 |
| 6+ | 0% | 90% | 0.96% | \$ 50,000 |



| Portfolio Composition Assumptions | | | | |
|-----------------------------------|-----------------|-----------------|----------------------|----------------------|
| Funding Round | Federal Funds % | Round Success % | Cumulative Success % | Round Size (\$000's) |
| 1 | 8% | | 100.00% | \$ 450 |
| 2 | 4% | 17% | 17.00% | \$ 2,500 |
| 3 | 0% | 25% | 4.25% | \$ 10,000 |
| 4 | 0% | 50% | 2.13% | \$ 20,000 |
| 5 | 0% | 75% | 1.59% | \$ - |
| 6+ | 0% | 0% | 0.00% | \$ - |



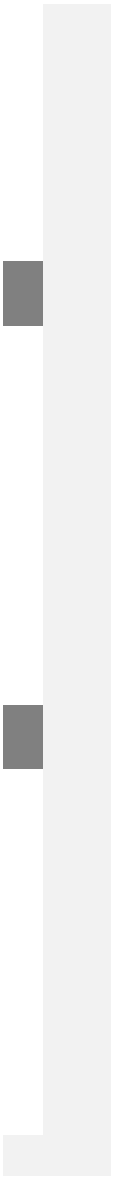
| Portfolio Composition Assumptions | | |
|-----------------------------------|----------|----------------------|
| Loan Tenor (yrs) | Multiple | % of total portfolio |

| | | |
|-------|------|------|
| 1 | 4.92 | 0% |
| 3 | 1.98 | 5% |
| 5 | 1.98 | 90% |
| 10 | 1.00 | 5% |
| Total | | 100% |

| Portfolio Composition Assumptions | | |
|-----------------------------------|----------|----------------------|
| Loan Tenor (yrs) | Multiple | % of total portfolio |
| revolving | 1.5 | 20% |
| 1 | 4.2 | 5% |
| 3 | 1.8 | 25% |
| 5 | 1 | 50% |
| 10 | 1 | 0% |
| Total | | 100% |

| Portfolio Composition Assumptions | | | |
|-----------------------------------|----------------------------|----------|----------------------|
| Loan Tenor (yrs) | Term of Collateral Support | Multiple | % of total portfolio |
| 1 | 1 | 4.92 | 5% |
| 3 | 3 | 1.98 | 25% |
| 5 | 3.5 | 1.98 | 65% |
| 10 | 7 | 1 | 5% |
| Total | | | 100% |





Legend:

| |
|-----------------|
| Static |
| Calculated |
| To be Completed |

TOTAL AMOUNTS ALLOCATED ON LEVERAGE CALCULATIONS

| | |
|----|----|
| \$ | 16 |
|----|----|

TOTAL FUNDED AMOUNT FOR OCSPs

| | |
|----|-------------|
| \$ | 110,032,000 |
|----|-------------|

| | |
|--|--------------|
| Applicant Aggregate Projections for OCSPs | 2022 |
| Total Number of New Investments per Year | 33 |
| Total Cumulative Number of New Investments | 33 |
| Total Annual Federal Funds | \$ 6,004,400 |
| Total Cumulative Federal Funds | \$ 6,004,400 |

Venture Capital Fund (VC) Program:

| | |
|------------------------------------|---------------|
| Program Total Funded Amount | \$ 60,000,000 |
|------------------------------------|---------------|

| | |
|---|--------------|
| Venture Capital Fund Program - Projections | 2022 |
| Number of New Investments per Year | 20 |
| Federal Contributions Deployed | \$ 4,000,000 |
| Cumulative Number of Investments | 20 |
| Cumulative Federal Funds | 4,000,000 |

Loan Participation Programs

| | |
|------------------------------------|---------------|
| Program Total Funded Amount | \$ 50,000,000 |
|------------------------------------|---------------|

| | |
|---|--------------|
| Loan Participation Programs - Projections | 2022 |
| Number of New Loans (count Federal + Private funds as one loan) | 10 |
| Federal Contributions | \$ 2,000,000 |
| Cumulative Number of Investments | 10 |
| Cumulative Federal Funds | \$ 2,000,000 |

Loan Guarantee Program

| | |
|------------------------------------|-----------|
| Program Total Funded Amount | \$ 12,000 |
|------------------------------------|-----------|

| | |
|---|----------|
| Loan Guarantee Program - Projections | 2022 |
| Number of New Loans | 1 |
| Federal Contributions | \$ 2,400 |
| Cumulative Number of Investments | 1 |
| Cumulative Federal Funds | \$ 2,400 |

Collateral Support Program (CSP)

| | |
|------------------------------------|-----------|
| Program Total Funded Amount | \$ 20,000 |
|------------------------------------|-----------|

| | |
|--------------------------|------|
| CSP - Projections | 2022 |
|--------------------------|------|

| | | |
|----------------------------------|----|-------|
| Number of New Loans | | 2 |
| Federal Contributions | \$ | 2,000 |
| Cumulative Number of Investments | | 2 |
| Cumulative Federal Funds | | 2,000 |

| |
|-----------------|
| Field |
| ed Field |
| ed by Applicant |

| | 2023 | | 2024 | | 2025 | | 2026 |
|----|------------|----|------------|----|------------|----|------------|
| | 53 | | 74 | | 81 | | 88 |
| | 86 | | 160 | | 241 | | 329 |
| \$ | 10,004,400 | \$ | 14,004,400 | \$ | 15,004,400 | \$ | 16,004,400 |
| \$ | 16,008,800 | \$ | 30,013,200 | \$ | 45,017,600 | \$ | 61,022,000 |



| | 2023 | | 2024 | | 2025 | | 2026 |
|----|------------|----|------------|----|------------|----|------------|
| | 35 | | 50 | | 50 | | 50 |
| \$ | 7,000,000 | \$ | 10,000,000 | \$ | 10,000,000 | \$ | 10,000,000 |
| | 55 | | 105 | | 155 | | 205 |
| | 11,000,000 | | 21,000,000 | | 31,000,000 | | 41,000,000 |



| | 2023 | | 2024 | | 2025 | | 2026 |
|----|-----------|----|-----------|----|------------|----|------------|
| | 15 | | 21 | | 28 | | 35 |
| \$ | 3,000,000 | \$ | 4,000,000 | \$ | 5,000,000 | \$ | 6,000,000 |
| | 25 | | 46 | | 74 | | 109 |
| \$ | 5,000,000 | \$ | 9,000,000 | \$ | 14,000,000 | \$ | 20,000,000 |



| | 2023 | | 2024 | | 2025 | | 2026 |
|----|-------|----|-------|----|-------|----|--------|
| | 1 | | 1 | | 1 | | 1 |
| \$ | 2,400 | \$ | 2,400 | \$ | 2,400 | \$ | 2,400 |
| | 2 | | 3 | | 4 | | 5 |
| \$ | 4,800 | \$ | 7,200 | \$ | 9,600 | \$ | 12,000 |



| | 2023 | | 2024 | | 2025 | | 2026 |
|--|------|--|------|--|------|--|------|
|--|------|--|------|--|------|--|------|

| | | | | | | | |
|----|-------|----|-------|----|-------|----|--------|
| | 2 | | 2 | | 2 | | 2 |
| \$ | 2,000 | \$ | 2,000 | \$ | 2,000 | \$ | 2,000 |
| | 4 | | 6 | | 8 | | 10 |
| | 4,000 | | 6,000 | | 8,000 | | 10,000 |

| | 2027 | | 2028 | | 2029 | | 2030 |
|----|------------|----|------------|----|------------|----|-------------|
| | 89 | | 91 | | 51 | | 54 |
| | 418 | | 510 | | 561 | | 615 |
| \$ | 16,002,000 | \$ | 15,002,000 | \$ | 6,002,000 | \$ | 6,002,000 |
| \$ | 77,024,000 | \$ | 92,026,000 | \$ | 98,028,000 | \$ | 104,030,000 |



| | 2027 | | 2028 | | 2029 | | 2030 |
|----|------------|----|------------|----|------------|----|------------|
| | 50 | | 45 | | | | |
| \$ | 10,000,000 | \$ | 9,000,000 | \$ | - | \$ | - |
| | 255 | | 300 | | 300 | | 300 |
| | 51,000,000 | | 60,000,000 | | 60,000,000 | | 60,000,000 |



| | 2027 | | 2028 | | 2029 | | 2030 |
|----|------------|----|------------|----|------------|----|------------|
| | 36 | | 43 | | 48 | | 51 |
| \$ | 6,000,000 | \$ | 6,000,000 | \$ | 6,000,000 | \$ | 6,000,000 |
| | 145 | | 189 | | 237 | | 288 |
| \$ | 26,000,000 | \$ | 32,000,000 | \$ | 38,000,000 | \$ | 44,000,000 |



| | 2027 | | 2028 | | 2029 | | 2030 |
|----|--------|----|--------|----|--------|----|--------|
| | 1 | | 1 | | 1 | | 1 |
| | 6 | | 7 | | 8 | | 9 |
| \$ | 12,000 | \$ | 12,000 | \$ | 12,000 | \$ | 12,000 |



| | 2027 | | 2028 | | 2029 | | 2030 |
|--|------|--|------|--|------|--|------|
|--|------|--|------|--|------|--|------|

| | | | | | | | |
|----|--------|----|--------|----|--------|----|--------|
| | 2 | | 2 | | 2 | | 2 |
| \$ | 2,000 | \$ | 2,000 | \$ | 2,000 | \$ | 2,000 |
| | 12 | | 14 | | 16 | | 18 |
| | 12,000 | | 14,000 | | 16,000 | | 18,000 |

| | |
|----|-------------|
| | 2031 |
| | 60 |
| | 674 |
| \$ | 6,002,000 |
| \$ | 110,032,000 |



| | |
|----|------------|
| | 2031 |
| \$ | - |
| | 300 |
| | 60,000,000 |



| | |
|----|------------|
| | 2031 |
| | 57 |
| \$ | 6,000,000 |
| | 344 |
| \$ | 50,000,000 |



| | |
|----|--------|
| | 2031 |
| | 1 |
| | 10 |
| \$ | 12,000 |



| | |
|--|------|
| | 2031 |
|--|------|

| | |
|----|--------|
| | 2 |
| \$ | 2,000 |
| | 20 |
| | 20,000 |