

Legend:

Static Field
Calculated Field
To be Completed by Applicant

Summary

Output	
Total Maximum Leverage Ratio:	
General Assumptions	
Total Amounts Allocated	\$ 16
Statutory Allocation	

Capital Access Programs

Output	
Maximum Leverage Ratio:	
General Assumptions	
Amount to be Allocated to Program	
Federal Contributions	
Borrower Premium Contribution	
Financial Institution Lender Premium Contribution	
Total Loan Loss Referve Percentage	0%

VC (Accelerator Example)

Output	
Maximum Leverage Ratio:	15.03
General Assumptions	
Amount to be Allocated to Program	

VC Program

Output	
Maximum Leverage Ratio:	30.25
General Assumptions	
Amount to be Allocated to Program	\$ 4

Loan Participation Program

Output	
Maximum Leverage Ratio:	17.38

General Assumptions	
Amount to be Allocated to Program	\$ 4
Time until recycling (yrs)	4
Time Horizon (yrs)	10
Average % Participation	10%
Assumed Loss %	2%

Loan Guarantee Program

Output	
Maximum Leverage Ratio:	7.52
General Assumptions	
Amount to be Allocated to Program	\$ 4
Time until recycling (yrs)	5
Time Horizon (yrs)	10
Average % Loan Guarantee	65%
% of Guarantee set aside as cash reserve	25%
Assumed loss %	20%

Collateral Support Program

Output	
Maximum Leverage Ratio:	8.31
General Assumptions	
Amount to be Allocated to Program	\$ 4
Time until recycling (yrs)	4
Time Horizon (yrs)	10
Avg % of principal as Collateral Support	20%
Assumed Loss %	2%



Portfolio Composition Assumptions				
Funding Round	Federal Funds %	Round Success %	Cumulative Success %	Round Size (\$000's)
1	50%		100.00%	\$ 150
2	8%	50%	50.00%	\$ 450
3	0%	17%	8.50%	\$ 2,500
4	0%	25%	2.13%	\$ 10,000
5	0%	50%	1.06%	\$ 20,000
6+	0%	90%	0.96%	\$ 50,000



Portfolio Composition Assumptions				
Funding Round	Federal Funds %	Round Success %	Cumulative Success %	Round Size (\$000's)
1	8%		100.00%	\$ 450
2	4%	17%	17.00%	\$ 2,500
3	0%	25%	4.25%	\$ 10,000
4	0%	50%	2.13%	\$ 20,000
5	0%	75%	1.59%	\$ -
6+	0%	0%	0.00%	\$ -



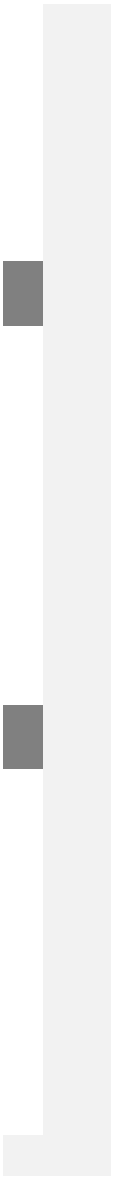
Portfolio Composition Assumptions		
Loan Tenor (yrs)	Multiple	% of total portfolio

1	4.92	0%
3	1.98	5%
5	1.98	90%
10	1.00	5%
Total		100%

Portfolio Composition Assumptions		
Loan Tenor (yrs)	Multiple	% of total portfolio
revolving	1.5	20%
1	4.2	5%
3	1.8	25%
5	1	50%
10	1	0%
Total		100%

Portfolio Composition Assumptions			
Loan Tenor (yrs)	Term of Collateral Support	Multiple	% of total portfolio
1	1	4.92	5%
3	3	1.98	25%
5	3.5	1.98	65%
10	7	1	5%
Total			100%





Legend:

Static
Calculated
To be Completed

TOTAL AMOUNTS ALLOCATED ON LEVERAGE CALCULATIONS

\$	16
----	----

TOTAL FUNDED AMOUNT FOR OCSPs

\$	110,032,000
----	-------------

Applicant Aggregate Projections for OCSPs	2022
Total Number of New Investments per Year	33
Total Cumulative Number of New Investments	33
Total Annual Federal Funds	\$ 6,004,400
Total Cumulative Federal Funds	\$ 6,004,400

Venture Capital Fund (VC) Program:

Program Total Funded Amount	\$ 60,000,000
------------------------------------	---------------

Venture Capital Fund Program - Projections	2022
Number of New Investments per Year	20
Federal Contributions Deployed	\$ 4,000,000
Cumulative Number of Investments	20
Cumulative Federal Funds	4,000,000

Loan Participation Programs

Program Total Funded Amount	\$ 50,000,000
------------------------------------	---------------

Loan Participation Programs - Projections	2022
Number of New Loans (count Federal + Private funds as one loan)	10
Federal Contributions	\$ 2,000,000
Cumulative Number of Investments	10
Cumulative Federal Funds	\$ 2,000,000

Loan Guarantee Program

Program Total Funded Amount	\$ 12,000
------------------------------------	-----------

Loan Guarantee Program - Projections	2022
Number of New Loans	1
Federal Contributions	\$ 2,400
Cumulative Number of Investments	1
Cumulative Federal Funds	\$ 2,400

Collateral Support Program (CSP)

Program Total Funded Amount	\$ 20,000
------------------------------------	-----------

CSP - Projections	2022
--------------------------	------

Number of New Loans		2
Federal Contributions	\$	2,000
Cumulative Number of Investments		2
Cumulative Federal Funds		2,000

Field
ed Field
ed by Applicant

	2023		2024		2025		2026
	53		74		81		88
	86		160		241		329
\$	10,004,400	\$	14,004,400	\$	15,004,400	\$	16,004,400
\$	16,008,800	\$	30,013,200	\$	45,017,600	\$	61,022,000



	2023		2024		2025		2026
	35		50		50		50
\$	7,000,000	\$	10,000,000	\$	10,000,000	\$	10,000,000
	55		105		155		205
	11,000,000		21,000,000		31,000,000		41,000,000



	2023		2024		2025		2026
	15		21		28		35
\$	3,000,000	\$	4,000,000	\$	5,000,000	\$	6,000,000
	25		46		74		109
\$	5,000,000	\$	9,000,000	\$	14,000,000	\$	20,000,000



	2023		2024		2025		2026
	1		1		1		1
\$	2,400	\$	2,400	\$	2,400	\$	2,400
	2		3		4		5
\$	4,800	\$	7,200	\$	9,600	\$	12,000



	2023		2024		2025		2026
--	------	--	------	--	------	--	------

	2		2		2		2
\$	2,000	\$	2,000	\$	2,000	\$	2,000
	4		6		8		10
	4,000		6,000		8,000		10,000

	2027		2028		2029		2030
	89		91		51		54
	418		510		561		615
\$	16,002,000	\$	15,002,000	\$	6,002,000	\$	6,002,000
\$	77,024,000	\$	92,026,000	\$	98,028,000	\$	104,030,000



	2027		2028		2029		2030
	50		45				
\$	10,000,000	\$	9,000,000	\$	-	\$	-
	255		300		300		300
	51,000,000		60,000,000		60,000,000		60,000,000



	2027		2028		2029		2030
	36		43		48		51
\$	6,000,000	\$	6,000,000	\$	6,000,000	\$	6,000,000
	145		189		237		288
\$	26,000,000	\$	32,000,000	\$	38,000,000	\$	44,000,000



	2027		2028		2029		2030
	1		1		1		1
	6		7		8		9
\$	12,000	\$	12,000	\$	12,000	\$	12,000



	2027		2028		2029		2030
--	------	--	------	--	------	--	------

	2		2		2		2
\$	2,000	\$	2,000	\$	2,000	\$	2,000
	12		14		16		18
	12,000		14,000		16,000		18,000

	2031
	60
	674
\$	6,002,000
\$	110,032,000



	2031
	-
\$	300
	60,000,000



	2031
	57
\$	6,000,000
	344
\$	50,000,000



	2031
	1
	10
\$	12,000



	2031
--	------

	2
\$	2,000
	20
	20,000