

Qualified 2016 Disaster Retirement Plan Distributions and Repayments

2020

Department of the Treasury
Internal Revenue Service

▶ Go to www.irs.gov/Form8915A for instructions and the latest information.
▶ For coronavirus-related distributions, see Form 8915-E.
▶ Attach to 2020 Form 1040, 1040-SR, or 1040-NR.

Attachment Sequence No. **915**

Name. If married, file a separate form for each spouse required to file 2020 Form 8915-A. See instructions.

Your social security number

Fill in Your Address Only if You Are Filing This Form by Itself and Not With Your Tax Return	Home address (number and street, or P.O. box if mail is not delivered to your home)		Apt. no.
	City, town or post office, state, and ZIP code. If you have a foreign address, also complete the spaces below (see instructions).		
	Foreign country name	Foreign province/state/county	Foreign postal code

Part I Qualified 2016 Disaster Distributions From Retirement Plans (Other Than IRAs)

1	Enter the amount, if any, from your 2019 Form 8915-A, line 6	1	
2	Enter the amount, if any, from your 2019 Form 8915-A, line 1	2	
3	Subtract line 2 from line 1. If zero or less, enter -0-		3
4	Enter the total amount of any repayments you made in 2020 that were not included on your 2019 Form 8915-A. But don't include repayments made after the 3-year cutoff date. Don't use this form to report repayments of qualified 2017, 2018, 2019, or 2020 disaster distributions from retirement plans (other than IRAs). See instructions		4
5	Enter the sum of the amount from line 4 and the amount from line 3 you have not already carried back to a prior year. This amount can be carried back to reduce the amount subject to tax in a prior year. See instructions		5

Part II Qualified 2016 Disaster Distributions From Traditional, SEP, SIMPLE, and Roth IRAs

6	Enter the amount, if any, from your 2019 Form 8915-A, line 13	6	
7	Enter the amount, if any, from your 2019 Form 8915-A, line 8	7	
8	Subtract line 7 from line 6. If zero or less, enter -0-		8
9	Enter the total amount of any repayments you made in 2020 that were not included on your 2019 Form 8915-A. But don't include repayments made after the 3-year cutoff date. See instructions. Don't use this form to report repayments of qualified 2017, 2018, 2019, or 2020 disaster distributions from IRAs, but see the <i>Caution</i> in <i>Line 9</i> in the instructions		9
10	Enter the sum of line 9 and the amount from line 8 you have not already carried back to a prior year. This amount can be carried back to reduce the amount subject to tax in a prior year. See instructions		10

Sign Here Only if You Are Filing This Form by Itself and Not With Your Tax Return	Under penalties of perjury, I declare that I have examined this form, including accompanying attachments, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.	
	 Your signature	 Date

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.