

## Let's begin!

Start at IRS.gov. From the IRS.gov homepage, select "Get Answers on the Advance Child Tax Credit."

Get My Payment	Get Your Refund Status
Get Coronavirus Tax Relief	Get Answers on the Advance Child Tax Credit
File Your Taxes for Free	Get Your Tax Record
C View Your Account	Make a Payment

You'll reach the page called "Advance Child Tax Credit Payments in 2021." In the Non-filers section, click "Enter Your Information" to begin.

Individuals         Important changes to the Child Tax Credit will help many families get advance payments of the credit starting this sum Advance Child Tax Credit           Advance Child Tax Credit         The IRS will pay half the total credit amount in advance monthly payments beginning July 15. You will claim the other when you file your 2021 income tax return. These changes apply to tax year 2021 only.           To qualify for advance Child Tax Credit payments, you — and your spouse, if you filed a joint return — must have: - Filed a 2019 or 2020 to tax return and claimed the Child Tax Credit to the return; or Burchares and Self Employed	Important changes to the Child Tax Credit will help many families get advance payments of the credit starting this summer The IRS will pay half the total credit amount in advance monthly payments beginning July 15. You will claim the other half when you file your 2021 income tax return. These changes apply to tax year 2021 only. To qualify for advance Child Tax Credit payments, you — and your spouse, if you filed a joint return — must have: • Filed a 2019 or 2020 tax return and claimed the Child Tax Credit on the return; or • Given us your information in 2020 to receive the Economic Impact Payment using the Non-Filers: Enter Payment Info Hi tool; and • A main home in the United States for more than half the year (the 50 states and the District of Columbia) or file a joint return with a spouse who has a main home in the United States for more than half the year; and • A qualifying child who is under age 18 at the end of 2021 and who has a valid Social Security number; and • Made less than certain income limits.
English         Important changes to the Child Tax Credit will help many families get advance payments of the credit starting this sum The IRS will pay half the total credit amount in advance monthly payments beginning July 15. You will claim the other when you file your 2021 income tax return. These changes apply to tax year 2021 only.           Advance Child Tax Credit         To qualify for advance Child Tax Credit payments, you – and your spouse, if you filed a joint return – must have: • Filed a 2019 or 2020 tax return and claimed the Child Tax Credit on the return; or • Given us your information in 2020 to receive the Economic Impact Payment using the Non-Filers. Enter Payment In	English Espi Important changes to the Child Tax Credit will help many families get advance payments of the credit starting this summer The IRS will pay half the total credit amount in advance monthly payments beginning July 15. You will claim the other half when you file your 2021 income tax return. These changes apply to tax year 2021 only. To qualify for advance Child Tax Credit payments, you — and your spouse, if you filed a joint return — must have: • Field a 2019 or 2020 tax return and claimed the Child Tax Credit on the return; or • Given us your information in 2020 to receive the Economic Impact Payment using the Non-Filers: Enter Payment Info Hi tool; and • A main home in the United States for more than half the year (the 50 states and the District of Columbia) or file a joint return with a spouse who has a main home in the United States for more than half the year; and • A qualifying child who is under age 18 at the end of 2021 and who has a valid Social Security number; and • Made less than certain income limits.
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Given us your mormation in 2020 to receive the Economic impact Payment using the Non-Filers: Enter Payment in	<ul> <li>over us you movimation in 2020 to receive the contains impact Payment using the NON-HIER's Enter Payment thich hoo; and</li> <li>A main home in the United States for more than half the year (the 50 states and the District of Columbia) or file a joint return with a spouse who has a main home in the United States for more than half the year; and</li> <li>A qualifying child who is under age 18 at the end of 2021 and who has a valid Social Security number; and</li> <li>Made less than certain income limits.</li> </ul>
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You do not need to take any additional action to get advance payments.	You do not need to take any additional action to get advance payments.
Check back later for tools to help you check your eligibility and manage and unenroll from payments.	Check back later for tools to help you check your eligibility and manage and unenroll from payments.
Non-Filers: Submit Your Information	
	Non-Filers: Submit Your Information



**Confirm you can use the Non-filers Sign-up Tool.** Carefully review the information on the screen to make sure you can use the tool. If so, click on "Get Started."

Non-filer Sign	-up Tool
	freefile
	IT'S FAST. IT'S SAFE. IT'S FREE.
Resources FAQs	This is a Free File Fillable Forms product.
<u>Return to IRS</u>	Submit information about your household so the IRS can determine if you are eligible for advance payments of your 2021 Child Tax Credit and any 2020 Recovery Rebate Credit you may be entitled to receive.
	This free online form is designed to provide the IRS with basic information about you and your dependents. When entering your dependents, you'll need to indicate which of your dependents are qualifying children for the 2021 Child Tax Credit by using the check box provided on the form. If you did not receive the first or second Economic Impact Payment or the full amount you were entitled to receive, you may use this online form to claim the 2020 Recovery Rebate Credit. This free online form also allows you to provide banking information which the IRS will use to direct deposit any payment you are entitled to receive.
	<b>CAUTION:</b> Do NOT use this online form if you're required to file a tax return. Use of this online form creates a simplified 2020 tax return. If you're required to file a tax return but file a simplified return instead, you won't be able to e-file your 2020 Form 1040 or 1040-SR tax return. This will delay the IRS processing your return and issuing any tax refund.
	Do NOT continue here if:
	• You have already filed a 2020 federal income tax return. 🛈
	• Your 2020 gross income exceeded \$12,400 (\$24,800 for a married couple).
	<ul> <li>You were married at the end of 2020 but will not include your spouse's information when using this tool.</li> </ul>
	• Your main home is <b>not</b> in the United States. ()
	<ul> <li>You're requesting advance Child Tax Credit and you do not have a qualifying child who was born before 2021 and who had a Social Security number issued by May 17, 2021. Note: Individuals claiming Recovery Rebate Credit, may continue.</li> </ul>
	If you exceed the income limitations please visit <u>IRS.gov/filing/e-file-options</u> for other filing options.
	Good News! When you use this online form to file a simplified return, the IRS will also determine if you are eligible for the third Economic Impact Payment. If you're eligible, there's nothing else you need to do to get your payment.
	Get Started

**Create an account.** Review the privacy statement. Then, to create your account, enter your email address and create a user ID and password. Enter a cell phone number if you'd like.

A cell phone number is not required but is recommended to use the non-filer tool. A cell phone number is important for your security when using this tool. A cell phone number provides IRS with more information about the individuals filing the simplified return to validate the return itself. Also, it provides another avenue for you to securely access the tool using Multi-Factor Authentication, where a code can be sent to your cell phone. Without a cell phone number, account access for a forgotten password or when accessing from a new device can only be accomplished via the email address provided.



If you enter a phone number, you'll get an option to receive a six-digit verification code in a text message. If you're not able to receive text messages, uncheck that box.

Once you've entered your information, click "Create Account."

If you already created an account and are returning to the tool, click the "Sign In" button or the "I forgot my user ID or password" link as needed.

e an Account or Sign In	
Create an Account	Or Continue Filing
Create a new account to file a simplified tax return.	Sian In
This service is delivered by Intuit. For details on how we process your personal information, see the <u>Privacy Statement</u> .	I forgot my user ID or password
Email address	
Confirm email	
User ID	
Phone (recommended)	
Standard call, message, or data rates may apply.	
Password	
Confirm password	
Remember me	
습 Create Account	
By selecting Create Account, you agree to our <u>Terms of Service</u> and <u>Privacy Statement</u>	
Invisible reCAPTCHA by Google Privacy Policy and Terms of Use.	



If you entered a phone number on the "Create an Account" screen, you will receive a text message with a six-digit code. Enter that code on the "Check your phone" screen.

ate an Account or Sign In	
Check your phone	Or Continue Filing
Enter the verification code we sent you to verify your identity.	Sign In
(555) 555-5555	
Enter the 6-digit code Continue Didn't receive a code Skip	

Account confirmation. This screen confirms you successfully created an account. You can print it and write your password, if you'd like, for your records. Click "Continue."

Account Creation C	onfirmation
Your Account C	Confirmation
Thank you for creating a sent to the address you	in account. A confirmation email has been provided.
Note: Make sure you we prevent sign-in issues in	ite down or save your password to the future.
User ID	test229
Password	
Email Address	test@email.com
	Continue

You will receive an email from customer\_service@freefilefillableforms.com. Before you can e-file your simplified return, you'll need to confirm your email address from this message. That step is covered later in this guide.

Select "Continue" on either of these pages. You will be directed to a "Step 1" screen where you will input your information to register for the payment.



## STEP 1 page: Fill out your tax forms.

Remember to enter 2020 information. This tool creates a simplified 2020 tax return which will register you for advance payments of the Child Tax Credit.

On the first section of this page, take the following steps:

- Select your filing status (Single or Married filing jointly). Use your status as of the end of 2020.
   Alert: If you were married at the end of 2020, the Non-filers Sign-up Tool requires that you use it with your spouse and include your spouse's information. If you were married at the end of 2020 and your spouse is not using this tool with you, you must file a tax return using other options. Visit IRS.gov/filing/e-file-options for additional information.
- ✓ Enter your personal information, including your Social Security number (and your spouse's, if you select "Married filing jointly)," and your current address.

: Fill Out Your Tax Forms STEP	2: E-File Your Tax	Forms	
Enter Your Information			
Filing Status			
If there is one adult on this registration, sele	ect Single. If there are	wo, select Married filing jointly.	
Single Married filing jointly			
Personal Information			
First name	Middle initial	Last name	Your social security number
	54.		
Only enter spouse's information if filing join	ntly.		
Only enter spouse's information if filing join Spouse's frst name	ntly. Middle initial	Spouse's last name	Spouse's social security number
Only enter spouse's information if filing join Spouse's first name	Middle initial Middle initial	Spouse's last rame d to your home.	Spouse's social security number
Only enter spouse's information if filing join Spouse's frst name If you have a P.O. box, only enter the P.O. bo Home address (number and street)	Middle initial Middle initial	Spouse's last name d to your home.	Spouse's social security number Apartmen: number
Only enter spouse's information if filing join Spouse's first name If you have a P.O. box, only enter the P.O. bo Home address (number and street) City/town/post office	Middle initial	Spouse's last name d to your home. State/province	Spouse's social security number       Apartment number       Zip/postal code:



In the middle section of this page,

- ✓ Check the box if someone can claim you or your spouse as a dependent.
- ✓ Enter the names of any dependents born before 2021 and their Social Security number or their Individual Taxpayer Identification Number or Adoption Taxpayer Identification Number issued by the IRS. If you have more than four dependents, click the "Add" box to enter more.
- ✓ If the IRS has sent an Identity Protection Personal Identification Number (IP PIN) for any of your dependents, enter the IP PIN on the appropriate line for that dependent.
- ✓ Check the "Qualifies for CTC" box only if your child qualifies for the 2020 Child Tax Credit. If you need more information about eligibility, click the question mark above this column.

Someone can claim	10					
You as a depe	ndent O Your spouse as	s a dependent	If you selecte you can clair	ed a filing status of Married filing n your spouse as a dependent.	jointly above,	
ATTENTION						
VOUR SPOUSO	, if married filing jointly, ca	n be claimed as a de	pendent o	n someone else's return.	You are not eligible to u	se this online form.
Visit IRS.gov	/filing/e-file-options for	other filing options.				
Visit IRS.gov Dependents	/filiing/e-file-options for a straight of the	021. This information wi	ill need to b y No.	e provided to the IRS throug Relationship	h another method. IP PIN (if applicable)	Qualifies for CTC (?
Visit IRS.gov Dependents	r <b>/filiIng/e-file-options</b> for a ation about children born in 2 Last name	021. This information wi	ill need to b y No.	e provided to the IRS throug Relationship	h another method. IP PIN (if applicable)	Qualifies for CTC (?
Visit IRS.gov Visit IRS.gov Dependents o not enter inform First name	r/filiIng/e-file-options for a ation about children born in 2	021. This information wi	ill need to b y No.	Relationship	h another method. IP PIN (if applicable)	Qualifies for CTC (
Visit IRS.gov Dependents Do not enter inform First name	r/filiIng/e-file-options for a ation about children born in 2 Last name	021. This information wi	ill need to b y No.	Relationship	h another method. IP PIN (if applicable)	Qualifies for CTC ()

On the bottom part of this page:

- ✓ In the "Recovery Rebate Credit" section, enter the amount of the Recovery Rebate Credit you should claim, based on the results of using the worksheet from the instructions.
- Complete your bank information if you want your payments as direct deposit to a bank account. You may also use a banking app or a reloadable debit card but check with the issuer to ensure you are including the correct routing and account information. It may not be the number on the card. If you don't enter bank information, the IRS will mail your payments as checks or pre-paid debit cards to the address you entered above.



- $\checkmark$  Double check your routing and account numbers for accuracy.
- ✓ Enter an Identity Protection Personal Identification Number (IP PIN) for you or your spouse, if applicable.

Recovery Rebate Credit amount.	e payments called economic impact payments. See Instructions (page 57) for help determining your
Recovery Rebate Credit Amount	
Banking Information	
f you are adding a routing number and account number for a bank Checking account Savings account	ing app or reloadable debit card, select "Checking account" below.
Routing number	Account number
If you or your spouse have experienced identity theft and the IRS s	ent you Identity Protection PINs, enter those PINs here to successfully file this return.
If you or your spouse have experienced identity theft and the IRS so Taxpayer Identity Protection PIN	ent you Identity Protection PINs, enter those PINs here to successfully file this return. Spouse Identity Protection PIN (if filing jointly)
If you or your spouse have experienced identity theft and the IRS so Laxpayer Identity Protection PIN	ent you Identity Protection PINs, enter those PINs here to successfully file this return. Spouse Identity Protection PIN (if filing jointly)
If you or your spouse have experienced identity theft and the IRS so Iaxpayer identity Protection PIN	ent you Identity Protection PINs, enter those PINs here to successfully file this return. Spouse Identity Protection PIN (if filing jointly)

Then select "Continue to Step 2" to advance to the next screen.



## **STEP 2** page: Verifications and signatures to e-file your tax forms:

Now that you've created a simplified 2020 tax return to register for advance payments of the Child Tax Credit, you must sign your tax return and file it.

The form asks for your 2019 Adjusted Gross Income (AGI) from your tax return, or your fivedigit self-selected signature PIN.

If you didn't file a tax return last year, enter "0" for last year's AGI. If you used the IRS Nonfilers tool last year, enter "1" for last year's AGI. Then continue to the next section, where you'll electronically sign the tax return by creating a five-digit PIN, enter your date of birth, and enter your driver's license or state-issued ID data if you have this type of identification.

Personal Verification		
You must enter either your 2019 Adjusted Gross Income (AGI), or yo both taxpayers must follow this process.	ur 2019 five-digit self-selected signature PIN. If	f you are filing a joint return,
A. Look at last year's federal tax return and enter your AGI in the spa file a return last year, enter 0.	ce provided below. Look for you AGI on line 7 c	of the Form 1040. If you didn't
If you are Married Filing Jointly this year with the same spou- If you did not file a return last year, enter a zero in the "Taxpa If your spouse did not file a return last year, enter a zero in th If you do not have or cannot remember last year's AGI, use th	se you filed with last year, "Taxpayer" and "Spot yer" AGI space. e "Spouse" AGI space. e IRS <mark>Get Transcript Link.</mark>	use" will have the same AGI.
Last year's AGI	YOUR INFORMATION	SPOUSE'S INFORMATION
OR	-	
B. Enter last year's five-digit self-selected signature PIN. If you do no	t have or do not remember your PIN, skip this :	step and follow the instructio
in Step A above.	YOUR INFORMATION	SPOUSE'S INFORMATION
Last year's five-digit self-selected signature PIN		
Electronic Signature		
To sign your return electronically, add today's date and cell phone nu your own PIN and date of birth.	mber here. If you are filing jointly with your spo	ouse, you will each need to ad
A. Today's date		mm/dd/yyyy
B. Cell phone number (recommended)		
C. Five-digit PIN (do not use 00000 or 12345).	YOUR INFORMATION	SPOUSE'S INFORMATION
D. Date of birth	mm/dd/yyyy	mm/dd/yyyy
If you do not have a driver's license or State issued ID, you can leave	the following fields blank.	
E. Driver's licence or State insued ID number	YOUR INFORMATION	SPOUSE'S INFORMATION
F. Driver's license or State issued ID State	v	
G. Driver's license or State issued ID issue date	mm/dd/yyyy	mm/dd/yyyy
H. Driver's license or State issued ID expiration date	mm/dd/yyyy	mm/dd/yyyy
Email Verification		-
Filing status emails will be sent to: name@example.com.		
	re to complete filing.	
To verify your email address, select Update Your Account. Return he		



For the last step on this page, you'll need to verify your email address if you haven't already from the verification email you received when you created your account. In your email account, look for a verification email from customer\_service@freefilefillableforms.com.

Follow the directions in the message to confirm your email address. The Non-filer Sign-up Tool will confirm that you've verified your email address. You can click the "Update Your Account" link at the bottom of the Step 2 page to confirm that you've verified your email address.

Email Verification for Non-filer Sign-up Tool
$\odot$
Email address verified
Thank you for verifying your email address. This helps us keep your account safe.
Continue

Click "Continue" to return to the Non-filers Sign-up Tool.

You can complete filing by clicking the "Continue to E-File" button at the bottom of the Step 2 page. After you click "Continue to e-File," you'll see a pop-up with a disclosure statement.



Review the information and check the box if you agree. If you need to review your information, click "Back to Forms." If you're ready to submit your information to the IRS, click "File Now."

## After you register

You will receive an e-mail from Customer Service at Free File Fillable Forms, a trusted IRS partner. The email will either acknowledge you have successfully submitted your information or tell you there is a problem and how to correct it.