1041 Department of the Treasury—Internal Revenue Service U.S. Income Tax Return for Estates and Trusts



			Go to www.ir	s.gov/Form1041 fo	or instructions an	d the latest info	rmation. 🌂							
A	Check a	all tha	t apply:	For calendar year	2017 or fiscal yea	r beginning		, 2017 , and	d endir	ng	, 20)		
	Decede	ent's e	estate	Name of estate or trust (If a grantor type trust, see the instructions.)					С	Employer ident	lification numb	ber		
Simple trust														
	Comple	ex trus	st	Name and title of fiduciary						D Date entity created				
\Box	Qualifie	ed disa	ability trust											
$\overline{\sqcap}$	ESBT (S port	tion only)	Number, street, and room or suite no. (If a P.O. box, see the instructions.)						E Nonexempt charitable and split-				
Grantor type trust										interest trusts, check applicable box(es), see instructions.				
Bankruptcy estate-Ch. 7										Described in sec. 4947(a)(1). Check here				
Bankruptcy estate-Ch. 11				City or town, state or province, country, and ZIP or foreign postal code					⊣	if not a private foundation ▶ □				
Pooled income fund									1"	Described in s				
=			chedules K-1	F Check Init	Amended retur	'n	ᅮ	Net operating						
	attache instruct			F Check Initial return Final return Amended return applicable boxes: Change in trust's name Change in fiduciary Change in fiduciary's na					H	Change in fidu	-			
_		<u>'</u>		ng trust made a section 645 election ▶ ☐ Trust TIN ▶					Onlange in fluid	siary s address	,			
	1		terest incom			'				. 1		$\overline{}$		
	l _									. 2a		+		
	2a			dividends								+		
	þ	QI.	uaimed divide	nds allocable to: (1) Beneficiaries (2) Estate or trust me or (loss). Attach Schedule C or C-EZ (Form 1040)						. 3				
ne	3			, ,		•	•					+		
ncome	4					0 (Form 1041) .						+		
<u> </u>	5							•	,					
	6			or (loss). Attach S										
	7			or (loss). Attach F										
	8	01	ther income.	List type and am	ount					8				
	9	10	otal income.	Combine lines 1 k if Form 4952 is	, 2a, and 3 throu	ıgh 8	deductib	le under	·] <u>- '</u>	9				
	10			k if Form 4952 is	attached ► □		soction 6	(7/o)	-	. 10				
	11			only			Section)		. 11				
	12		-	If a portion is su	-					. 12				
	13			luction (from Sch						. 13				
S	14	At	torney, accou	ıntant, and return p	preparer fees. If a	portion is subje	et to the 2% floo	er, see instri	<u>uction</u>	s 14				
Deductions	15a	Ot	ther deduction	ons not subject to	the 2% floor (a	ttach schedule	. See I	nstruction	S TOT	deductions				
Cti	b			loss deduction. S				ole under		. ,				
Ď	e			cellaneous itemiz							elete line	<u>, </u>		
۵	16			rough 15e —					!	16				
	17		-	income or (loss).										
	18	Income distribution deduction (from Schedule B, line 15). Attach Schedules K-1 (Form 10 Estate tax deduction including certain generation-skipping taxes (attach computation)								18				
	19			•	•		•	•						
	20			prough 20						. 20				
	21	<u> </u>	dd lines 18 ti	rough 20 2	4 2018 net 965 tax lia	ability paid from Form	965-A, Part II, colur	nn (k), line 2		.1241				
	22	16	axable incom	e. Subtract line z	- 110111 IIIC 17.1	ı a 1055, 366 iris	tructions		_					
				n Schedule G, line				201	<u>/</u>	. 23				
y,	25	Payments: a 2017 estimated tax payments and amount applied from 2016 return								. 25 a . 25 b				
) Ju	b		Estimated tax payments allocated to beneficiaries (from Form 1041-T)									-		
Ě	C		Subtract line 25 b from line 25 a									+		
Tax and Pavments	d		•			. 25 d . 25 e		+						
	e	e Federal income tax withheld. If any is from Form(s) 1099, check ▶ ☐ · · · · · ·										+		
ä		Other payments g orm 2439 ; h orm 4136 ; To										+		
×	27	Total payments. Add line 25 c through 25 and 25								26	\leftarrow	+		
Ë	27 28										$\overline{}$			
	20 29			If line 26 is large					 d	28 —	$\overline{}$			
	30			29 to be: a Cred				•		29 —	$\overline{}$	+		
_	<u> </u>			erjury, I declare that I				; b Refur			t of my knowle	edge and		
Si	gn			ct, and complete. Dec										
	ere	Щ	25f 2018 net 96	5 tax liability from Form	965-A, Part I, column	(f), line 2	l25fl					nis return		
17(G1 G	Sic										vn below		
_		, ડા	Print/Type prep	parer's name	Prenarer'	s signature		Date			PTIN			
	aid		. Tillo Typo prop	Sa. Si O Hairio	Topalei	o olginataro		2410		Check if self-employed				
	epar		Firms!						F: ·	. ,				
U	se Oı	nly	Firm's name	<u> </u>						s EIN ▶				
			Firm's address						Phone	e 110.				

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Sch	dule A Charitable Deduction. Don't complete for a simple trust or a pooled income fu	nd.				
1	Amounts paid or permanently set aside for charitable purposes from gross income. See instructions	1				
2	Tax-exempt income allocable to charitable contributions. See instructions	2				
3	Subtract line 2 from line 1	3				
4	Capital gains for the tax year allocated to corpus and paid or permanently set aside for charitable purposes	4				
5	Add lines 3 and 4	5				
6	Section 1202 exclusion allocable to capital gains paid or permanently set aside for charitable purposes. See instructions.	6				
7	Charitable deduction. Subtract line 6 from line 5. Enter here and on page 1, line 13	7				
	dule B Income Distribution Deduction	-				
1	Adjusted total income. See instructions	1				
2	Adjusted tax-exempt interest	2				
3	Total net gain from Schedule D (Form 1041), line 19, column (1). See instructions	3				
4	Enter amount from Schedule A, line 4 (minus any allocable section 1202 exclusion)	4				
5	Capital gains for the tax year included on Schedule A, line 1. See instructions	5				
6	Enter any gain from page 1, line 4, as a negative number. If page 1, line 4, is a loss, enter the loss as a positive number	6				
7	Distributable net income. Combine lines 1 through 6. If zero or less, enter -0	7				
8	If a complex trust, enter accounting income for the tax year as	•				
•	determined under the governing instrument and applicable local law . 8					
9	Income required to be distributed currently	9		İ		
10	Other amounts paid, credited, or otherwise required to be distributed	10				
11	Total distributions. Add lines 9 and 10. If greater than line 8, see instructions	11				
12	Enter the amount of tax-exempt income included on line 11	12				
13	Tentative income distribution deduction. Subtract line 12 from line 11	13				
14	Tentative income distribution deduction. Subtract line 2 from line 7. If zero or less, enter -0-	14				
15	Income distribution deduction. Enter the smaller of line 13 or line 14 here and on page 1, line 18	15				
Sch	dule G Tax Computation (see instructions)					
1	ax: a Tax on taxable income. See instructions					
	b Tax on lump-sum distributions. Attach Form 4972 1b					
	c Alternative minimum tax (from Schedule I (Form 1041), line 56)					
	d Total. Add lines 1a through 1c	1d		İ		
2a	Foreign tax credit. Attach Form 1116					
b	General business credit. Attach Form 3800					
С	Credit for prior year minimum tax. Attach Form 8801 2c					
d	Bond credits. Attach Form 8912					
е	Total credits. Add lines 2a through 2d	2e		ĺ		
3	Subtract line 2e from line 1d. If zero or less, enter -0	3				
4	Net investment income tax from Form 8960, line 21	4				
5	Recapture taxes. Check if from: Form 4255 Form 8611	5				
6	Household employment taxes. Attach Schedule H (Form 1040)	6				
7	Total tax. Add lines 3 through 6. Enter here and on page 1, line 23	7				
	Other Information			Yes	No	
1	Did the estate or trust receive tax-exempt income? If "Yes," attach a computation of the allocation	of ex	rpenses.			
	Enter the amount of tax-exempt interest income and exempt-interest dividends ▶ \$					
2	Did the estate or trust receive all or any part of the earnings (salary, wages, and other compen					
	2010					
3	At any time during calendar year 2017, did the estate or trust have an interest in or a signature or over a bank, securities, or other financial account in a foreign country?		_			
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the	e nam	ne of the			
	foreign country					
4	During the tax year, did the estate or trust receive a distribution from, or was it the grantor of, or t foreign trust? If "Yes," the estate or trust may have to file Form 3520. See instructions					
5	Did the estate or trust receive, or pay, any qualified residence interest on seller-provided financing? If "Yes," see the instructions for required attachment					
6	If this is an estate or a complex trust making the section 663(b) election, check here. See instructions		. ▶ □			
7	To make a section 643(e)(3) election, attach Schedule D (Form 1041), and check here. See instruction					
8	If the decedent's estate has been open for more than 2 years, attach an explanation for the delay in closing the estate, and ch					
9	Are any present or future trust beneficiaries skip persons? See instructions					
10	Was the trust a specified domestic entity required to file Form 8938 for the tax year (see the Instruction 8938)?					

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