B-ID-4-Proposed Sources and Uses of Funds

Add up to 12 rows as necessary
Add up to 12 rows as necessary

	Advance 1	Advance 2	Advance 3	Advance 4	Advance 5	Advance 6	Advance 7	Advance 8	Advance 9	Advance 10	Total
Sources											
Bond Loan Proceeds											
Contribution for Risk Share Pool											
Other Pledged Loans (Overcollateralization)											
Cash on Hand											
Total Sources											
Uses											
Secondary Loans											
Other Pledged Loans											
Bond Issuance Fees											
Deposit to Risk Share Pool Account											
Total Uses											
Summary of Bond Loan Terms											
Date of Disbursement											
Payment Frequency (Must be same for all)											
Date of First Principal Payment											
Date of Advance Maturity											
Total \$ Amount of Loans Pledged as Collateral											
Number of Pledged Loans											
Average Size of Pledged Loans											
Estimated Bond Loan Rate (%)											
Estimated Net Interest Margin (%)											
Allocation to Approved Asset Class(es) (%)											
Add up to 12 rows as necessary											
Add up to 12 rows as necessary											

B-ID-9A-Portfolio Quality Report



CDFI Bond Guarantee Program

Phone: (202) 653-0421 Email: BGP@cdfi.treas.gov

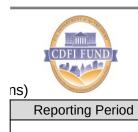
B-ID-9A-Portfolio Quality Report

(Follow form instruction

OMB Form No.	CDFI Name	Reporting Period
1559-0044		

13. ECDFI Portfolio Quality	<u>Number</u>
13a. Unsecured Outstanding Loans	
13b. Loan Commitments During Reporting Period	
13c. Loan Disbursements During Reporting Period	
13d. Loans 30-59 Days Past Due	
13e. Loans 60-89 Days Past Due	
13f. Loans 90 Days or More Past Due	
13g. Restructured and/or Rescheduled Loans, or Troubled Debt Restructuring	
13h. Other Modifications	
13i. Other Real Estate Owned Assets	
13j. Total Nonperforming Assets	
13k. Loans Charged Off During Reporting Period	
13I. Recoveries on Previously Charged Off Loans	

14. Explanatory Comments Regarding Financial Performance During Current Reporting Period		, 3			
14. Explanatory Comments Regarding Financial Performance During Current Reporting Period					
	14. Explanatory Comments	s Regarding Financial	Performance During	Current Reporting	Period



<u>Dollar Amount</u>

Appendix: Examples of Document and Chart Formatting OMB Approval No. 1559-0044 Reporting Item Line Instructions Selected Balance Sheet Information Note: This portion of the form only includes selected data points; therefore "total" lines will not necessarily foot. **ECDFI Portfolio Quality** 13a. Unsecured Outstanding Loans Report the Number and Dollar Amount of "U 13b. Loan Commitments During Reporting Period Report the Number and Dollar Amount of "Lo 13c. Loan Disbursements During Reporting Period Report the Number and Dollar Amount of "Lo 13d. Loans 30-59 Days Past Due Report the Number and Dollar Amount of all 13e. Loans 60-89 Days Past Due Report the Number and Dollar Amount of all 13f. Loans 90 Days or More Past Due Report the Number and Dollar Amount of all Restructured and/or Rescheduled Loans, or Troubled Debt Restructuring 13g. Report the Number and Dollar Amount of "R 13h. Other Modifications Report the Number and Dollar Amount of "O 13i. Other Real Estate Owned Assets Report the Number and Dollar Amount of "O Total Nonperforming Assets Report the Number and Dollar Amount of "To 13j. 13k. Loans Charged Off During Reporting Period Report the Number and Dollar Amount of "Lo

Report the Number and Dollar Amount of "R

If necessary or desired, provide summary

Recoveries on Previously Charged Off Loans

Explanatory Comments Regarding Financial Performance During Current Reporting Period

13I.

14

Comments

CDFI Bond Guarantee Program

Phone: (202) 653-0421

Email: BGP@cdfi.treas.gov

B-ID-9A-PORTFOLIO QUALITY REPORT

Instructions

Insecured Outstanding Loans" at the reporting period end.

oan Commitments During Reporting Period" for the indicated reporting period.

oan Disbursements During Reporting Period" for the indicated reporting period

outstanding loans to borrowers that are between 30 and 59 days "Past Due" at the end of the reporting period. This delinquency history should consider "Past Due" at the end of the reporting period. This delinquency history should consider "Past Due" at the end of the reporting period. This delinquency history should consider "Past Due" at the end of the reporting period. This delinquency history should consider "Past Due" payments estructured and/or Rescheduled Loans, or Troubled Debt Restructuring" at the reporting period end.

other Modifications" at the reporting period end.

other Real Estate Owned (OREO) Assets" at the reporting period end.

otal Nonperforming Assets" at the reporting period end. This shall be equal to the values of 13f plus 13g plus 13i within this FCM Report.

oans Charged Off During Reporting Period" at the reporting period end.

ecoveries on Previously Charged Off Loans" at the reporting period end.

mments clarifying or explaining specific data point values, and/or variations in individual data points or overall organization financial performance that have occu



Form Expiration Date	March Line Color
11/30/2017	
ation date.	
ation date.	



Term			Definition
Loan Comn	itments During Re	porting Period	 The gross value
Loan Disbu	sements During R	eporting Period	 The gross value
Loans Char	ged Off During Rep	porting Period	 The principal an
Other Modif	cations		Loans for which
Other Real	Estate Owned (OR	EO) Assets	"The total value
Past Due Lo	pans		The unpaid princ
Recoveries	on Previously Cha	rged Off Loans	The amount of a
Restructure	d and/or Reschedu	lled Loans, or Troubled Debt Restructuring	Loans for which
	•		interest rate red
Total Nonpe	rforming Assets		Total loans that
Unsecured	Dutstanding Loans		The gross value

CDFI Bond Guarantee Program

Phone: (202) 653-0421

Email:

BGP@cdfi.treas.gov

B-ID-9A-PORTFOLIO QUALITY REPORT

Instructions

of loan commitments by the CDFI tha	t occurred	dur	ing the indicated reporting period
of loan disbursements by the CDFI th	at occurre	d du	ıring the indicated reporting perio
ount of debt that is deemed uncollect	able and is	sul	psequently written off during the c
one or more terms have been modifie	d for reaso	ns	other than to accommodate borro
of real estate assets acquired through	any mean	s in	full or partial satisfaction of a det
ipal balance of all loan receivables wi	th paymen	ts c	urrently outstanding and beyond
II gross recoveries on charged-off loa	ns, less an	y re	lated expenses, collected during
one or more terms has been modified	to accomr	noc	date borrower hardship or difficulty
uction, and yhe origination of any new	loans that	rep	place the outstanding balance of a
are 90 days or more past due. Include	s other rea	ıl es	state owned, restructured, resche
of all loans outstanding that are not se	ecured or o	othe	erwise supported by collateral.

Form Expiration Date

11/30/2021

start and end dates. Commitments are defined as internally approved transactions with an executed term sheet.

d start and end dates (exclude refinancings).

urrent reporting period.

wer hardship or difficulty, or to avoid default.

t previously contracted" (per the Office of the Comptroller of the Currency).

the indicated number of days, exclusive of charge-offs.

the current reporting period.

, or to avoid default. This includes troubled debt restructuring, forbearance or forgiveness of principal amounts owed, extension of the term,

n older or existing loan for such purposes.

duled loans, and troubled debt restructuring.

-]

B-ID-9B-Pipeline

Historical Lending Activities for Proposed Asset Classes

Class*	storical Lending Activitie	es											
	Cumulative Lent** Lent in Last 5 Years Social Impact 1 Social Impact 2 Social Imp												
Total													

^{*}Asset Class according to Secondary Loan Requirements

 $[\]ensuremath{^{*\,*}}\xspace$ If available, provide amount of cumulative funding since inception

B-ID-9B-Pipeline

-טו-כ	7b-Fipellile													
/	Borrower ID	Amount of Other Debt with the ECDFI	Approved Asset Class	Proposed Loan Amount (\$)	Total Project Debt from All Sources (\$)	Total Project Costs including Soft Costs (\$)	Estimated Closing Date	Projected Debt Service Coverage (DSC)	Collateral Type (if applicable)	Collateral Value (\$)	Refinancing of Loan Currently in Portfolio? (Y/N)	Loan-to- Value Ratio (%)	Valuation Date	Source of Value Estimate
-							BGP Pi							
1														
2														
3														
4														
5														
6														
7														
8														
9														
10														
							Non-BGP	Pipeline						
1														
2														
3														
4														
5														
6														
7														
8														
9														
	1		1		1		I	ı	1	I	1			

Loan Number	Borrower ID	Loan Type	Outstanding Principal Balance (\$)	Outstanding Principal Balance (%)	Unfunded Commitment (\$)	Total Commitment (\$)	Interest Rate (%)	Borrowing Date	Disbursement Date	Maturity Date	Principal Repayment Terms/ Amortized Payment Amount	Delinquent Amount (\$)	Delinquency Date	Days Past Due	Security Status (Secured/ Unsecured)	Security Position (First, Senior, Subordinate)	Form of Collateral (Real estate, leasehold mortgage, etc.)	Value of Security	Valuation Date	Risk Rating	Date of Most Recent Modification (if applicable)	Troubled Debt Restructuring (TDR)? (Yes/No)

B-ID-10A-Grant Information

Total Grants for Lending

I otal Gran	ts for Lending														
						Actual				Projected					
	Funder Name	Grant Name	Federal/State/ Local/Private	FY16	FY17	FY18	FY19	FY20	FY21	FY22	FY23	Total	Key Terms	Key Covenants and Restrictions	Costs Associated with Deployment of Grant (i.e.Programs/Staff)
1															
2															
3															
4															
5															
6															
7															
8															
9															
10															
	Total Grants for Lending														

Likelihood of Receiving Grant

FY21	FY22	FY23

Total Grants for Operations

				Actual				Projected							
	Funder Name	Grant Name	Federal/State/ Local/Private	FY16	FY17	FY18	FY19	FY20	FY21	FY22	FY23	Total	Key Terms	Key Covenants and Restrictions	Costs Associated with Deployment of Grant (i.e.Programs/Staff)
1															
2															
3															
4															
5															
6															
7															
8															
9															
10															
	Total Grants for Operations														

Likelihood of Receiving Grant

FY21	FY22	FY23

B-ID-10G-Revenue Discussion

			2016		2017		2018		2019		2020		2021 YTD	
No.	Earned Revenue Sources	Type (Fees, Interest Income, Rental Income, Release from Restrictions, etc.)	\$	% of total	\$	% of total								
1														
2														
3														
4														
5														
	Total Earned Revenue			100%		100%		100%		100%		100%		100%

B-ID-10H-Debt Statistics

	Lender	Amount Committed (\$)	Amount Funded (\$)	Interest Rate (%)	Type (i.e., Term Loan or Revolving Credit)	Date of Expiration	Date of Origination	Date of Maturity	Security Status (Secured, Unsecured)	Form of Collateral (if applicable)	Principal Repayment Terms/Amortize d Payment Amount	Restrictions (if applicable)
Cur	rent											
	1											
	2											
	3											
	4											
	5											
L	6											
	7											
⊢	8											
L	9											
	10											
Prop	osed											
<u> </u>	1											
	2											
⊢	3											
-	4											
-	5											
-	6											
-	7											
-	8											
-	9											
L	10											

Weighted Average Cost of Debt Formula	Weighted Average Term to Maturity	Formula
---------------------------------------	-----------------------------------	---------

Appendix: Examples of Document and Chart Formatting B-ID-10I-Restricted Funds (Cash & Investments)

	Source	Amount of Total Investments (\$)	Amount of Total Cash (\$)	Description of Restrictions	Conditions under which Restrictions may be lifted
1					
2					
3					
4					
5					
6					
7					
8					
9					
10					
	Total				