

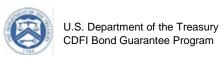
Secondary Loan Requirements Certification

Name and Address of Qualified Issuer: Loan Number:
Name and Address of Eligible CDFI: Name and Address of Secondary Borrower: Asset Class (check one): CDFI-to-CDFI CDFI to Financing Entity (other than a Certified CDFI) Charter Schools Commercial Real Estate Daycare Centers
Name and Address of Project: Asset Class (check one): CDFI-to-CDFI CDFI to Financing Entity (other than a Certified CDFI) Charter Schools Commercial Real Estate Daycare Centers
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Commercial Real Estate Daycare Centers
Daycare Centers
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Rental Housing
Rental Housing Rural Infrastructure
Owner-occupied homes
Licensed Senior Living and Long-Term Care
Facilities
☐ Small Business (for-profit)
☐ Not-For-Profit Organizations
Project Description:

OMB Control Number: 1559-0044

Certification	on of Secondary Loan Requirements:
[INSERT	T NAME OF AUTHORIZED REPRESENTATIVE], do hereby certify that I am the duly appointed TITLE OF AUTHORIZED REPRESENTATIVE] of [INSERT NAME OF ELIGIBLE CDFI] e CDFI). As the Authorized Representative of the Eligible CDFI, I do hereby certify:
1.	The proposed Secondary Loan to [INSERT NAME OF SECONDARY BORROWER] (the Proposed Secondary Loan) is for the purpose of [financing/refinancing] [INSERT PROJECT NAME] (the Project).
2.	Loan #:
	$\hfill \square$ Is for an Eligible Purpose as such term is defined in the CDFI Bond Guarantee Program regulations (12 CFR 1808) and in the Bond Loan Agreement, dated the Qualified Issuer (as lender) and the Eligible CDFI (as borrower).
	☐ Has received credit approval from Eligible CDFI's credit committee (or equivalent). Evidence of approval is attached hereto.
	☐ Has received such approval pursuant to the loan policies and procedures reviewed and approved by the CDFI Fund for purposes of the CDFI Bond Guarantee Program.
	☐ Will satisfy all conditions of said credit committee approval upon closing.
	Secondary Borrower has not experienced any material events that may adversely affect the credit quality of this loan.
	Upon closing, will be secured by senior lien on pledged collateral or Principal Loss Collateral provision as required by the CDFI Bond Guarantee Program.
	☐ Satisfies in form and substance to the applicable Secondary Loan Requirements.
3.	The Proposed Secondary Loan will close in a commercially reasonable time but in all cases within CDFI Bond Guarantee Program parameters.
and accurat	this Certification on behalf of the Eligible CDFI, I certify that the statements herein are true, complete to the best of my knowledge. I am aware that any false, fictitious, or fraudulent statements or claims t me to criminal, civil, or administrative penalties (U.S. Code, Title 218, Section 1001).
	Name and Title:
	Signature:
	Date:

OMB Control Number: 1559-0044



Report Submission Date mm/dd/yyyy

Itemization of Collateral Form: Secondary Loans and Other Pledged Loans

Eligible CDFI ID	ABCD
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Please use this form to list all loans that are currently pledged to the Trust Estate, and any loans for which the status has changed since the last submission of this form.

								C	ertifi	catio	n Di	ligen	ice l	tem	s
	Collateral Type	Status ¹	Pledge Date ²	Release Date ³	Original Principal	Outstanding Principal	Date of Maturity	Item A: Recorded Mortgage	Item B: Recorded UCC-1	Item C: Promissory Note	Item D: Assignment Agreement	Item E: Loan Agreement	Item F: Security Agreement	Item G: Intercreditor Agreement	Item H: Other
Loan ID:															
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The "Add Row for New Pledged Collateral" button adds a row above the row in which a cell is currently selected. Prior to clicking the button to the left, ensure that a cell within the last available Loan ID row (double underlined) is selected.

TOTAL \$ - \$ -

	ing released as a result of non-performance); for "Other" diligence	e items, please provide a brief description of the item's	ibe the reason why a loan is being "Released" (and content.
Loan ID:			
	The "Add Row for Pledged Collateral Comment" button adds a row above the row in which a cell is currently selected. Prior to clicking the button to the left, ensure that a cell within the last available comment row (double underlined) is selected.		
Collateral Form continue to sa	certify that: i) the statements herein are true, complete and accur atisfy the applicable Secondary Loan Requirements, and iii) the or ed in this Itemization of Collateral Form have been delivered (or w	riginal executed specimen promissory notes or other in	struments of indebtedness for the Secondary Loans and
		gnated Officer Signatures	
	<u>Desi</u>	gnated Officer Signatures	
	<u>Desi</u> <u>Eligible CDFI</u>	gnated Onicer Signatures	Qualified Issuer
Designated Officer Signatur	Eligible CDFI	Designated Officer Signature	Qualified Issuer
Designated Officer Signatur Designated Officer Nam	Eligible CDFI e		Qualified Issuer
	Eligible CDFI e	Designated Officer Signature	Qualified Issuer

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sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding the burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to the Community

Development Financial Institutions Fund, 1500 Pennsylvania Avenue, NW, Washington, D.C. 20220.