



**Secondary Loan Requirements Certification**

<b>Name and Address of Qualified Issuer:</b>	
	<b>Loan Number:</b>
<b>Name and Address of Eligible CDFI:</b>	<b>Name and Address of Secondary Borrower:</b>
<b>Name and Address of Project:</b>	<b>Asset Class (check one):</b> <input type="checkbox"/> CDFI-to-CDFI <input type="checkbox"/> CDFI to Financing Entity (other than a Certified CDFI) <input type="checkbox"/> Charter Schools <input type="checkbox"/> Commercial Real Estate <input type="checkbox"/> Daycare Centers <input type="checkbox"/> Healthcare Facilities <input type="checkbox"/> Rental Housing <input type="checkbox"/> Rural Infrastructure <input type="checkbox"/> Owner-occupied homes <input type="checkbox"/> Licensed Senior Living and Long-Term Care Facilities <input type="checkbox"/> Small Business (for-profit) <input type="checkbox"/> Not-For-Profit Organizations
<b>Project Description:</b>	



**U.S. Department of Treasury**  
**CFDI Bond Guarantee Program**

**Certification of Secondary Loan Requirements:**

I, **[INSERT NAME OF AUTHORIZED REPRESENTATIVE]**, do hereby certify that I am the duly appointed **[INSERT TITLE OF AUTHORIZED REPRESENTATIVE]** of **[INSERT NAME OF ELIGIBLE CDFI]** (the Eligible CDFI). As the Authorized Representative of the Eligible CDFI, I do hereby certify:

1. The proposed Secondary Loan to **[INSERT NAME OF SECONDARY BORROWER]** (the Proposed Secondary Loan) is for the purpose of [financing/refinancing] **[INSERT PROJECT NAME]** (the Project).
2. Loan # \_\_\_\_\_:
  - Is for an Eligible Purpose as such term is defined in the CDFI Bond Guarantee Program regulations (12 CFR 1808) and in the Bond Loan Agreement, dated \_\_\_\_\_, 20\_\_\_\_, between the Qualified Issuer (as lender) and the Eligible CDFI (as borrower).
  - Has received credit approval from Eligible CDFI’s credit committee (or equivalent). Evidence of approval is attached hereto.
  - Has received such approval pursuant to the loan policies and procedures reviewed and approved by the CDFI Fund for purposes of the CDFI Bond Guarantee Program.
  - Will satisfy all conditions of said credit committee approval upon closing.
  - Secondary Borrower has not experienced any material events that may adversely affect the credit quality of this loan.
  - Upon closing, will be secured by senior lien on pledged collateral or Principal Loss Collateral provision as required by the CDFI Bond Guarantee Program.
  - Satisfies in form and substance to the applicable Secondary Loan Requirements.
3. The Proposed Secondary Loan will close in a commercially reasonable time but in all cases within CDFI Bond Guarantee Program parameters.

By signing this Certification on behalf of the Eligible CDFI, I certify that the statements herein are true, complete and accurate to the best of my knowledge. I am aware that any false, fictitious, or fraudulent statements or claims may subject me to criminal, civil, or administrative penalties (U.S. Code, Title 218, Section 1001).

**Name and Title:**

\_\_\_\_\_

**Signature:**

\_\_\_\_\_

**Date:**

\_\_\_\_\_



**Comment Section:** In the space below, please include the following: identify those loans listed above that involve a parity lien structure; briefly describe the reason why a loan is being "Released" (and specifically note any loans being released as a result of non-performance); for "Other" diligence items, please provide a brief description of the item's content.

Loan ID:	
Loan ID:	
Loan ID:	
Loan ID:	
Loan ID:	
Loan ID:	

The "Add Row for Pledged Collateral Comment" button adds a row above the row in which a cell is currently selected. Prior to clicking the button to the left, ensure that a cell within the last available comment row (double underlined) is selected.

By signing this Certification, I certify that: i) the statements herein are true, complete and accurate to the best of my knowledge, ii) the Secondary Loans and Other Pledged Loans listed in this Itemization of Collateral Form continue to satisfy the applicable Secondary Loan Requirements, and iii) the original executed specimen promissory notes or other instruments of indebtedness for the Secondary Loans and Other Pledged Loans contained in this Itemization of Collateral Form have been delivered (or will be delivered upon submission of this Itemization to the CDFI Fund) to the Qualified Issuer or Custodian.

**Designated Officer Signatures**

Eligible CDFI

Qualified Issuer

Designated Officer Signature \_\_\_\_\_  
 Designated Officer Name \_\_\_\_\_  
 Designated Officer Title \_\_\_\_\_

Designated Officer Signature \_\_\_\_\_  
 Designated Officer Name \_\_\_\_\_  
 Designated Officer Title \_\_\_\_\_

<sup>1</sup> "Added" should be selected for those loans that were not included on a previously submitted version of this form, and are now being pledged as collateral.

"Pledged" should be selected for those loans that were listed on a previously submitted version of this form, and are continuing to be pledged as collateral.

"Released" refers to those loans that were listed on a previously submitted version of this form, and were previously pledged as collateral, but are no longer being pledged as of the submission date on this form.

<sup>2</sup> The "Pledge Date" should reflect the date on which Bond Loan proceeds were used to fund any portion of the Pledged Loan. This date should be no earlier than the "Submission Date" listed on this Itemization of Collateral Form, and no later than the "Requested Advance Date" listed on the Requisition Approval Notice.

<sup>3</sup> The "Release Date" should reflect the date on which the Pledged Loan is no longer being pledged as collateral for the Bond Loan.

**Paperwork Reduction Act Burden Statement**

According to the Paperwork Reduction Act, as amended, no persons are required to respond to a collection of information unless it displays a valid Office of Management and Budget (OMB) Approval Number. This form's Approval Number is 1559-0044. Public reporting burden for this collection of information is estimated to average 50.0 hours per response, including time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding the burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to the Community Development Financial Institutions Fund, 1500 Pennsylvania Avenue, NW, Washington, D.C. 20220.