

LIHEAP Performance Data Form for Federal Fiscal Year (FFY) 2021

MODULE 1 (LIHEAP Grantee Survey)

SECTION I. GRANTEE INFORMATION

Grantee Name: _____ Date: _____ Contact Person: _____ Phone Number: _____

SECTION II. REPORTING REQUIREMENTS

01/10/2020 for each type of LIHEAP assistance provided in FFY 2021.

Additionally, the 50 states and the District of Columbia are required to complete the LIHEAP Performance Measurement Section of the LIHEAP Performance Data Form. This Federal Report provides data on three required LIHEAP Performance Measures for Federal Fiscal Year (FFY) 2021. Timely response to questions on this report is mandatory. The information will be used to respond to Congressional inquiries, to calculate LIHEAP benefit targeting, and to provide Federal Fiscal Year data for the Department's annual LIHEAP Report to Congress that is required under Section 2610 of Public Law 967-35, as amended. The data are also used in measuring LIHEAP performance under the Government Performance and Results Act (GPRA) of 1993, as amended by the GPRA Modernization Act of 2010. As the reported data are aggregated, the information in this report is not considered to be confidential.

SECTION III. ESTIMATED SOURCES OF LIHEAP FUNDS

	ALL OF FFY 2021 10/1/2020 TO 9/30/2021 Amount Rounded to the Nearest Dollar
A. All Funds Except CARES Act and other Supplemental Funding (Items 1-9)	
1. FFY LIHEAP Block Grant Allotment (Net of Indian Tribal Set-Asides)--regular funds	\$0
2. FFY Emergency Contingency Funds (Net of Indian Tribal Set-Asides)	\$0
3. LIHEAP Block Grant Funds from Previous FFY Reallotted to FFY	\$0
4. Previous FFY Unobligated Emergency Contingency Funds, not Subject to 10% Carryover Limit	\$0
5. All Funds Carried Over From Previous FFY (except Funds in item 4 and 9 in this Section)	\$0
6. Petroleum Violation Escrow (Oil Overcharge) Funds Obligated in FFY	\$0
7. FFY Residential Energy Assistance Challenge (REACH) Program	\$0
8. Previous FFY REACH Program award obligated in FFY	\$0
9. FFY Leveraging Incentive Award	\$0
10. Previous FFY Leveraging Incentive Award obligated in FFY	\$0
B. Estimated Subtotal Sources of Funds--Non-CARES/Supplemental Funding	
11. Sum of Items 1-10. This should equal the sum in Section IV, Column D, Item 13.	\$0
C. All Supplemental Funds (Items 12-14)	
12. Previous unobligated CARES Act Allotment, not Subject to 10% Carryover Limit. This should equal the sum in Section IV Column D, Item 23.	\$0
13. American Rescue Plan Act Allotment (Net of Indian Tribal Set-Asides). This should equal the sum in Section IV Column D, Item 33.	\$0
14. [RESERVED, if applicable] Other Supplemental2 Allotment (Net of Indian Tribal Set-Asides). This should equal the sum in Section IV, Column D, Item 43.	\$0
D. Estimated Subtotal Sources of Supplemental Funds	
15. Sum of Items 12-14. This should equal the sum in Section IV, Column D, Item 44.	\$0
E. Estimated Total of Sources of All Funds	
16. Item 11 plus Item 15. This should equal the sum in Section IV, Column D, Item 45.	\$0

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SECTION IV. ESTIMATED USES OF LIHEAP FUNDS

A. Type of LIHEAP Assistance--Non-Supplemental Funds (Items 1-4)

Table with 3 columns: Total Funds/Awards, Average Household Benefit, Maximum Annual Dollar Income for 4-Person Household as of the effective date. Rows include Heating Assistance Benefits, Cooling Assistance Benefits, Crisis Benefits by Type (Winter, Summer, Year-round, Other), and Weatherization Assistance Benefits.

B. Other Permitted Uses of LIHEAP Funds--non-supplemental funds (Items 5-12)

Table with 3 columns: Total Funds/Awards, Average Household Benefit, Maximum Annual Dollar Income for 4-Person Household as of the effective date. Rows include Nominal Payments, FFY Unobligated Funds, FFY Allowable Unobligated Emergency Contingency Funds, FFY Leveraging Incentive Award, FFY LIHEAP Block Grant Allotment, Assurance 16 Activities, FFY Residential Energy Assistance Challenge (REACH) Program, and Administration/Planning Costs.

C. Estimated Total Uses of Funds--non-supplemental funds

Table with 3 columns: Total Funds/Awards, Average Household Benefit, Maximum Annual Dollar Income for 4-Person Household as of the effective date. Rows include Sum of Items 1-4 and 5-12, and Q1/Q2 regarding obligated funding and household benefits.

D. Type of LIHEAP Assistance--CARES Act Funds (Items 14-17)

Table with 3 columns: Total Funds/Awards, Average Household Benefit, Maximum Annual Dollar Income for 4-Person Household as of the effective date. Rows include Heating Assistance Benefits, Cooling Assistance Benefits, Crisis Benefits by Type (Winter, Summer, Year-round, Other), and (1) Specify--CARES Act Funds.

OMB Control No. 0970-0449

LIHEAP Performance Data Form for Federal Fiscal Year (FFY) 2021

Expiration Date: XX/XX/XX

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SECTION I. GRANTEE INFORMATION

Grantee Name:	Date:	Contact Person:	Phone Number:
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SECTION II. REPORTING REQUIREMENTS

01/10/2016 for each type of LIHEAP assistance provided in FFY 2021.

Additionally, the 50 states and the District of Columbia are required to complete the LIHEAP Performance Measurement Section of the LIHEAP Performance Data Form. This Federal Report provides data on three required LIHEAP Performance Measures for Federal Fiscal Year (FFY) 2021. Timely response to questions on this report is mandatory. The information will be used to respond to Congressional inquiries, to calculate LIHEAP benefit targeting, and to provide Federal Fiscal Year data for the Department's annual LIHEAP Report to Congress that is required under Section 2610 of Public Law 967-35, as amended. The data are also used in measuring LIHEAP performance under the Government Performance and Results Act (GPRA) of 1993, as amended by the GPRA Modernization Act of 2010. As the reported data are aggregated, the information in this report is not considered to be confidential.

(2) Specify--CARES Act Funds	\$0	\$0	\$0
(3) Specify--CARES Act Funds	\$0	\$0	\$0
17. Weatherization Assistance Benefits--CARES Act Funds	\$0		\$0
E. Other Permitted Uses of LIHEAP Funds--CARES Act Funds (Items 18-22)			
18. Nominal Payments--CARES Act Funds	\$0		
19. Unobligated CARES Act Funds Carried Over to next FFY	\$0		
20. FFY LIHEAP Block Grant Allotment Used to Identify, Develop & Demonstrate Leveraging Incentive Activities--CARES Act Funds	\$0		
21. Assurance 16 Activities--CARES Act Funds	\$0		
22. Administration/Planning Costs--CARES Act Funds	\$0		
F. Estimated Total Uses of Funds--CARES Act Funds			
23. Sum of Items 14-17 and 18-22. This should equal the sum in Section III, Column D, Item 12.	\$0		
Q3. Obligated funding for a given type of assistance in current FFY, but will serve households in the subsequent FFY--CARES Act Funds		-Select-	
Q4 Average Household Benefits are estimated due to unique program operation, rather than directly calculated--CARES Act Funds		-Select-	

A. Unduplicated Number of LIHEAP Bill Payment-Assisted Households

B. Households with 12 Consecutive Months of Bill Data (Main Fuel and Electric)

1. Unduplicated Number of Households with 12 Consecutive Months of Bill Data (Main Fuel and Electric)
2. Average Annual Household Income
3. Average Annual Total LIHEAP Benefit per Household (including Heating, Cooling, Crisis, Supplemental Benefits)
4. Average Annual Main Heating Fuel Bill
5. Average Annual Electricity Bill
6. Average Annual Total Residential Energy Bill
7. Average Annual Burden Before Receiving LIHEAP
8. Average Annual Burden After Receiving LIHEAP
9. Average Percentage Point Change in Energy Burden
10. Average Percentage Reduction in Energy Burden

C. High Burden Households with 12 Consecutive Months of Bill Data (Main Fuel and Electric)

1. Unduplicated Number of High Burden Households (Top 25%) with 12 Consecutive Months of Bill Data (Main Fuel and Electric)
2. Average Annual Household Income for High Burden Households
3. Average Annual Total LIHEAP Benefit per High Burden Household (including Heating, Cooling, Crisis, Supplemental Benefits)
4. Average Annual Main Heating Fuel Bill for High Burden Households
5. Average Annual Electricity Bill for High Burden Households
6. Average Annual Total Residential Energy Bill for High Burden Households
7. Average Annual Burden Before Receiving LIHEAP for High Burden Households
8. Average Annual Burden After Receiving LIHEAP for High Burden Households
9. Average Percentage Point Change in Energy Burden for High Burden Households
10. Average Percentage Reduction in Energy Burden for High Burden Households

D. Benefit Targeting Index for High Burden Households:

E. Burden Reduction Targeting Index for High Burden Households:

A. All Occurrences of LIHEAP Households that Had:

1. Energy Service Restored After Disconnection
2. Fuel Delivered to Home that Ran Out of Fuel

3. Repair/Replacement of Inoperable Home Energy Equipment

A. All Occurrences of LIHEAP Households that Had:

1. Past Due Notice or Utility Disconnect Notice

2. Imminent Risk of Running out of Fuel

3. Repair/Replacement of Operable Equipment to Prevent Imminent Home Energy Loss

Expiration Date: XX/XX/XX

ce Measures)

	Bill Payment-Assisted Household		
<i>All Households</i>	Electricity	Natural Gas	Fuel Oil
Auto-Calculated	0	0	0

Auto-Calculated	0	0	0
Auto-Calculated	\$0	\$0	\$0
Auto-Calculated	\$0	\$0	\$0
Auto-Calculated	\$0	\$0	\$0
Auto-Calculated	\$0	\$0	\$0
Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated
Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated
Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated
Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated
Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated

Auto-Calculated	0	0	0
Auto-Calculated	\$0	\$0	\$0
Auto-Calculated	\$0	\$0	\$0
Auto-Calculated	\$0	\$0	\$0
Auto-Calculated	\$0	\$0	\$0
Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated
Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated
Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated
Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated
Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated

Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated
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Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated
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RVICE

	Energy Source (where LIHEAP benef		
<i>All Occurrences</i>	Electricity	Natural Gas	Fuel Oil
Auto-Calculated	0	0	
Auto-Calculated			0

Auto-Calculated	0	0	0
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Y SERVICE

<i>All Occurrences</i>	Energy Source (where LIHEAP bene)		
	Electricity	Natural Gas	Fuel Oil
Auto-Calculated	0	0	
Auto-Calculated			0
Auto-Calculated	0	0	0

d Main Fuel	
Propane	Other Fuels
0	0
0	0
\$0	\$0
\$0	\$0
\$0	\$0
\$0	\$0
Auto-Calculated	Auto-Calculated
0	0
\$0	\$0
\$0	\$0
\$0	\$0
\$0	\$0
Auto-Calculated	Auto-Calculated
Auto-Calculated	Auto-Calculated
Auto-Calculated	Auto-Calculated
fit was applied)	
Propane	Other Fuels
0	0

0	0
<i>fit was applied)</i>	
Propane	Other Fuels
0	0
0	0

A. Unduplicated Number of Household that Received Supplemental CARES Assistance, Alone

B. Households with 12 Consecutive Months of Bill Data (Main Fuel and Electric)

1. Unduplicated Number of Households with 12 Consecutive Months of Bill Data (Main Fuel and Electric)
2. Average Annual Household Income
3. Average Annual Total CARES Benefit per Household (excluding benefit from regular funds or ARP)
4. Average Annual Main Heating Fuel Bill
5. Average Annual Electricity Bill
6. Average Annual Total Residential Energy Bill
7. Average Annual Burden Before Receiving LIHEAP
8. Average Annual Burden After Receiving LIHEAP
9. Average Percentage Point Change in Energy Burden
10. Average Percentage Reduction in Energy Burden

C. High Burden Households with 12 Consecutive Months of Bill Data (Main Fuel and Electric)

1. Unduplicated Number of High Burden Households (Top 25%) with 12 Consecutive Months of Bill Data (M
2. Average Annual Household Income for High Burden Households
3. Average Annual Total CARES Benefit per High Burden Household (excluding benefit from regular funds or
4. Average Annual Main Heating Fuel Bill for High Burden Households
5. Average Annual Electricity Bill for High Burden Households
6. Average Annual Total Residential Energy Bill for High Burden Households
7. Average Annual Burden Before Receiving LIHEAP for High Burden Households
8. Average Annual Burden After Receiving LIHEAP for High Burden Households
9. Average Percentage Point Change in Energy Burden for High Burden Households
10. Average Percentage Reduction in Energy Burden for High Burden Households

D. Benefit Targeting Index for High Burden Households:

E. Burden Reduction Targeting Index for High Burden Households:

A. All Occurrences of LIHEAP Households that Had:

1. Energy Service Restored After Disconnection because of CARES funds, alone or in combination with other
2. Fuel Delivered to Home that Ran Out of Fuel because of CARES funds, alone or in combination with other

3. Repair/Replacement of Inoperable Home Energy Equipment using CARES, alone or in combination with o

A. All Occurrences of LIHEAP Households that Had:

1. Past Due Notice or Utility Disconnect Notice & CARES Assistance, alone or in combination with other sour

2. Imminent Risk of Running out of Fuel & CARES LIHEAP Assistance Prevented Loss, alone or in combination

3. Repair/Replacement of Operable Equipment using CARES, alone or in combination with other sources, to

Expiration Date: XX/XX/XX

Measures)

<i>All Households</i>	Bill Payment-Assisted Households		
	Electricity	Natural Gas	Fuel Oil
Auto-Calculated	0	0	0

Auto-Calculated	0	0	0
Auto-Calculated	\$0	\$0	\$0
Auto-Calculated	\$0	\$0	\$0
Auto-Calculated	\$0	\$0	\$0
Auto-Calculated	\$0	\$0	\$0
Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated
Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated
Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated
Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated
Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated

Auto-Calculated	0	0	0
Auto-Calculated	\$0	\$0	\$0
Auto-Calculated	\$0	\$0	\$0
Auto-Calculated	\$0	\$0	\$0
Auto-Calculated	\$0	\$0	\$0
Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated
Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated
Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated
Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated
Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated

Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated
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Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated
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CE

<i>All Occurrences</i>	Energy Source (where LIHEAP benefit)		
	Electricity	Natural Gas	Fuel Oil
Auto-Calculated	0	0	
Auto-Calculated			0

Auto-Calculated	0	0	0
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SERVICE

<i>All Occurrences</i>	Energy Source (where LIHEAP bene)		
	Electricity	Natural Gas	Fuel Oil
Auto-Calculated	0	0	
Auto-Calculated			0
Auto-Calculated	0	0	0

d Main Fuel	
Propane	Other Fuels
0	0
0	0
\$0	\$0
\$0	\$0
\$0	\$0
\$0	\$0
Auto-Calculated	Auto-Calculated
0	0
\$0	\$0
\$0	\$0
\$0	\$0
\$0	\$0
Auto-Calculated	Auto-Calculated
Auto-Calculated	Auto-Calculated
Auto-Calculated	Auto-Calculated
fit was applied)	
Propane	Other Fuels
0	0

0	0
<i>fit was applied)</i>	
Propane	Other Fuels
0	0
0	0

A. Unduplicated Number of Household that Received Supplemental ARPA Assistance, Alone or

B. Households with 12 Consecutive Months of Bill Data (Main Fuel and Electric)

1. Unduplicated Number of Households with 12 Consecutive Months of Bill Data (Main Fuel and Electric)
2. Average Annual Household Income
3. Average Annual Total ARPA Benefit per Household (excluding benefit from regular funds or CARES)
4. Average Annual Main Heating Fuel Bill
5. Average Annual Electricity Bill
6. Average Annual Total Residential Energy Bill
7. Average Annual Burden Before Receiving LIHEAP
8. Average Annual Burden After Receiving LIHEAP
9. Average Percentage Point Change in Energy Burden
10. Average Percentage Reduction in Energy Burden

C. High Burden Households with 12 Consecutive Months of Bill Data (Main Fuel and Electric)

1. Unduplicated Number of High Burden Households (Top 25%) with 12 Consecutive Months of Bill Data (M
2. Average Annual Household Income for High Burden Households
3. Average Annual Total ARPA Benefit per High Burden Household (excluding benefit from regular funds or
4. Average Annual Main Heating Fuel Bill for High Burden Households
5. Average Annual Electricity Bill for High Burden Households
6. Average Annual Total Residential Energy Bill for High Burden Households
7. Average Annual Burden Before Receiving LIHEAP for High Burden Households
8. Average Annual Burden After Receiving LIHEAP for High Burden Households
9. Average Percentage Point Change in Energy Burden for High Burden Households
10. Average Percentage Reduction in Energy Burden for High Burden Households

D. Benefit Targeting Index for High Burden Households:

E. Burden Reduction Targeting Index for High Burden Households:

A. All Occurrences of LIHEAP Households that Had:

1. Energy Service Restored After Disconnection because of ARPA funds, alone or in combination with other s
2. Fuel Delivered to Home that Ran Out of Fuel because of ARPA funds, alone or in combination with other s

Expiration Date: XX/XX/XX

Measures)

Bill Payment-Assisted Household			
<i>All Households</i>	Electricity	Natural Gas	Fuel Oil
Auto-Calculated	0	0	0

Auto-Calculated	0	0	0
Auto-Calculated	\$0	\$0	\$0
Auto-Calculated	\$0	\$0	\$0
Auto-Calculated	\$0	\$0	\$0
Auto-Calculated	\$0	\$0	\$0
Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated
Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated
Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated
Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated
Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated

Auto-Calculated	0	0	0
Auto-Calculated	\$0	\$0	\$0
Auto-Calculated	\$0	\$0	\$0
Auto-Calculated	\$0	\$0	\$0
Auto-Calculated	\$0	\$0	\$0
Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated
Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated
Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated
Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated
Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated

Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated
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Auto-Calculated	Auto-Calculated	Auto-Calculated	Auto-Calculated
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CE

Energy Source (where LIHEAP benef			
<i>All Occurrences</i>	Electricity	Natural Gas	Fuel Oil
Auto-Calculated	0	0	
Auto-Calculated			0

Auto-Calculated	0	0	0
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SERVICE

<i>All Occurrences</i>	Energy Source (where LIHEAP benefited)		
	Electricity	Natural Gas	Fuel Oil
Auto-Calculated	0	0	
Auto-Calculated			0
Auto-Calculated	0	0	0

d Main Fuel	
Propane	Other Fuels
0	0
0	0
\$0	\$0
\$0	\$0
\$0	\$0
\$0	\$0
Auto-Calculated	Auto-Calculated
0	0
\$0	\$0
\$0	\$0
\$0	\$0
\$0	\$0
Auto-Calculated	Auto-Calculated
Auto-Calculated	Auto-Calculated
Auto-Calculated	Auto-Calculated
fit was applied)	
Propane	Other Fuels
0	0

0	0
<i>fit was applied)</i>	
Propane	Other Fuels
0	0
0	0

OMB Control No. 0970-0449		LIHEAP Performance Data Form for Federal Fiscal Year (FFY) 2021				Expiration Date: XX/XX/XX	
LIHEAP Performance Measures							
Module 3. (Optional LIHEAP Performance Measures)							
V. ENERGY BURDEN TARGETING (OPTIONAL MEASURES)							
		Bill Payment-Assisted Household Main Fuel					
A. All Households with 12 Consecutive Months of Bill Data (Main Fuel and Electric)		<i>All Households</i>	Electricity	Natural Gas	Fuel Oil	Propane	Other Fuels
1. Average Annual Electricity Usage		Auto-Calculated	0	0	0	0	0
2. Average Annual Main Heating Usage		Auto-Calculated	0	0	0	0	
B. High Burden Households with 12 Consecutive Months of Bill Data (Main Fuel and Electric)		<i>All Households</i>	Electricity	Natural Gas	Fuel Oil	Propane	Other Fuels
1. Average Annual Electricity Usage for High Burden		Auto-Calculated	0	0	0	0	0
2. Main Heating Usage for High Burden		Auto-Calculated	0	0	0	0	
C. Unduplicated Number of LIHEAP Bill Payment-Assisted Households that Use:		<i>All Households</i>	Electricity	Natural Gas	Fuel Oil	Propane	Other Fuels
1. Electricity as Supplemental Heating Fuel		Auto-Calculated		0	0	0	0
2. Wood as Supplemental Heating Fuel		Auto-Calculated	0	0	0	0	0
3. Other Supplemental Heating Fuel		Auto-Calculated	0	0	0	0	0
4. Central Air Conditioning		Auto-Calculated	0	0	0	0	0
5. Window/Wall A/C (including evaporative cooler)		Auto-Calculated	0	0	0	0	0
VI. RESTORATION OF HOME ENERGY SERVICE (OPTIONAL MEASURES)							
		Energy Source					
A. Number of All LIHEAP-Assisted Households that Had:		<i>All Households</i>	Electricity	Natural Gas	Fuel Oil	Propane	Other Fuels
Unduplicated Count of Restorations of Home Energy Service		Auto-Calculated	0	0	0	0	0
VII. PREVENTION OF LOSS OF HOME ENERGY SERVICE (OPTIONAL MEASURES)							
		Energy Source					
A. Number of All LIHEAP-Assisted Households that Had:		<i>All Households</i>	Electricity	Natural Gas	Fuel Oil	Propane	Other Fuels
Unduplicated Count of Preventions of Loss of Home Energy Service		Auto-Calculated	0	0	0	0	0
VIII. CERTIFICATION FOR OPTIONAL DATA							
1A. I certify to the best of my knowledge and belief that this report is correct and complete for Administration and Congressional oversight the program and for the purposes set forth in the award letter.							
2A. Typed or Printed Name and Title of Authorized Certifying Official:						Date Submitted:	
3A. Signature of Authorized Certifying Official: (click to sign)						Month Day Year	