

2016 (old version)	2018 (new version)	Type of Change	Reason for Change
Title: MLR Data Form Filing Instructions	Title: MLR Report Filing Instructions	Rev	Title changed to reflect change in the name of the data collection instrument.
Table displaying Credibility Adjustment Factors	Removed	Del	This table now appears in the MLR Report Workbook. The MLR Report Workbook software computers the applicable credibility adjustment factor for each contract based on other user inputs.
N/A	Instructions for Worksheet 3 - Description of Expense Allocation Methods	Add	The MLR Report Workbook adds Worksheet 3, which was not part of the MLR Data Form.
Line-by-line instructions for completing MLR Data Form	Line-by-line instructions for completing MLR Report Workbook	Rev	The instructions have been amended to reflect changes to the layout of the data collection instrument and the addition of many data fields that were not in the MLR Data Form.
Section explaining "ADDITIONAL INFORMATION REGARDING MLR CALCULATIONS"	Removed	Del	This is section that described changes in how the MLR is reported as a result of policies finalized in the April 2, 2018 final rule (CMS-4182-F), including the reduction in the amount of MLR Data CMS collects. This section also described technical changes in MLR reporting related to the replacement of the MLR Report Workbook with the MLR Data Form, starting in CY 2018. We are deleting this section as it is inconsistent with our proposal in the January 6, 2022 proposed rule (CMS-4192-P) to reinstate the detailed MLR reporting requirements that were in effect for CYs 2014 through CY 2017.

Type of Change: Rev = Revision, Del = Deletion, Add = Addition, and Red = Redesignation.

<b>Burden Change</b>
No
No
No
Yes
No