

DFAST-14A Regulatory Capital Instruments Annual Schedule

Institution Name:

RSSD ID:

OCC CHARTER ID:

Date of Data Submission:

As of Date:

DFAST-14A Regulatory Capital Instruments Annual Schedule:
Date of data submission:
Projected Capital Actions and Balances
Actual Data, as of date:

		Actual			
		Revised regulatory capital treatment	As of date	PQ 1	PQ 2
<u>Quarterly Redemption/Repurchase Activity</u>					
1	Common Stock (CS)	Common Equity Tier 1			
2	Common Stock (CS) - Employee Stock Compensation	Tier 1			
3	CS Warrants	Common Equity Tier 1			
4	CS USG Investment	Common Equity Tier 1			
5	Capital Instrument Issued by Subsidiary	Common Equity Tier 1			
6	Other Common Equity Tier 1 Instruments	Common Equity Tier 1			
7	Non-Cumulative Perpetual Preferred (NCP)	Additional Tier 1			
8	NCP Convertible	Additional Tier 1			
9	Mandatory Convertible Preferred (MCP)	Additional Tier 1			
10	MCP USG Preferred	Additional Tier 1			
11	Capital Instrument Issued by Subsidiary	Additional Tier 1			
12	Other Additional Tier 1 Instruments	Additional Tier 1			
13	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1			
14	CPP TARP Preferred	Non-qualifying Instrument in Tier 1			
15	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1			
16	MCP USG Preferred	Non-qualifying Instrument in Tier 1			
17	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1			
18	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1			
19	Other Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1			
20	Subordinated Debt	Tier 2			
21	Capital Instrument Issued by Subsidiary	Tier 2			
22	Other Tier 2 Instruments	Tier 2			
23	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2			
24	CPP TARP Preferred	Non-qualifying Instrument in Tier 2			
25	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2			
26	MCP USG Preferred	Non-qualifying Instrument in Tier 2			

27	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2			
28	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2			
29	Other Non-qualifying Instruments in Tier 2	Non-qualifying Instrument in Tier 2			
	<u>Quarterly Issuance Activity</u>				
30	Common Stock (CS)	Common Equity Tier 1			
31	Common Stock (CS) - Employee Stock Compensation	Tier 1			
32	CS Warrants	Common Equity Tier 1			
33	CS USG Investment	Common Equity Tier 1			
34	Capital Instrument Issued by Subsidiary	Common Equity Tier 1			
35	Other Common Equity Tier 1 Instruments	Common Equity Tier 1			
36	Non-Cumulative Perpetual Preferred (NCP)	Additional Tier 1			
37	NCP Convertible	Additional Tier 1			
38	Mandatory Convertible Preferred (MCP)	Additional Tier 1			
39	MCP USG Preferred	Additional Tier 1			
40	Capital Instrument Issued by Subsidiary	Additional Tier 1			
41	Other Additional Tier 1 Instruments	Additional Tier 1			
42	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1			
43	CPP TARP Preferred	Non-qualifying Instrument in Tier 1			
44	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1			
45	MCP USG Preferred	Non-qualifying Instrument in Tier 1			
46	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1			
47	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1			
48	Other Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1			
49	Subordinated Debt	Tier 2			
50	Capital Instrument Issued by Subsidiary	Tier 2			
51	Other Tier 2 Instruments	Tier 2			
52	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2			
53	CPP TARP Preferred	Non-qualifying Instrument in Tier 2			
54	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2			
55	MCP USG Preferred	Non-qualifying Instrument in Tier 2			
56	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2			
57	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2			
58	Other Non-qualifying Instruments in Tier 2	Non-qualifying Instrument in Tier 2			

Quarterly Activity - Other than issuances or repurchases

59	Common Stock (CS)	Common Equity Tier 1		
60	Common Stock (CS) - employee stock compensation	Tier 1		
61	CS Warrants	Common Equity Tier 1		
62	CS USG Investment	Common Equity Tier 1		
63	Capital Instrument Issued by Subsidiary	Common Equity Tier 1		
64	Other Common Equity Tier 1 Instruments	Common Equity Tier 1		
65	Non-Cumulative Perpetual Preferred (NCP)	Additional Tier 1		
66	NCP Convertible	Additional Tier 1		
67	Mandatory Convertible Preferred (MCP)	Additional Tier 1		
68	MCP USG Preferred	Additional Tier 1		
69	Capital Instrument Issued by Subsidiary	Additional Tier 1		
70	Other Additional Tier 1 Instruments	Additional Tier 1		
71	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1		
72	CPP TARP Preferred	Non-qualifying Instrument in Tier 1		
73	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1		
74	MCP USG Preferred	Non-qualifying Instrument in Tier 1		
75	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1		
76	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1		
77	Other Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1		
78	Subordinated Debt	Tier 2		
79	Capital Instrument Issued by Subsidiary	Tier 2		
80	Other Tier 2 Instruments	Tier 2		
81	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2		
82	CPP TARP Preferred	Non-qualifying Instrument in Tier 2		
83	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2		
84	MCP USG Preferred	Non-qualifying Instrument in Tier 2		
85	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2		
86	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2		
87	Other Non-qualifying Instruments in Tier 2	Non-qualifying Instrument in Tier 2		

Capital Balances

88	Common Stock (CS)	Common Equity Tier 1	0	0
89	CS Warrants	Common Equity Tier 1	0	0
90	CS USG Investment	Common Equity Tier 1	0	0

91 Capital Instrument Issued by Subsidiary
92 Other Common Equity Tier 1 Instruments
93 Non-Cumulative Perpetual Preferred (NCP)
94 NCP Convertible
95 Mandatory Convertible Preferred (MCP)
96 MCP USG Preferred
97 Capital Instrument Issued by Subsidiary
98 Other Additional Tier 1 Instruments
99 Cumulative Perpetual Preferred (CPP)
100 CPP TARP Preferred
101 Mandatory Convertible Preferred (MCP)
102 MCP USG Preferred
103 Cumulative Dated Preferred (TRUPS)
104 USG Preferred TRUPS
105 Other Non-qualifying Instruments in Tier 1
106 Subordinated Debt
107 Capital Instrument Issued by Subsidiary
108 Other Tier 2 Instruments
109 Cumulative Perpetual Preferred (CPP)
110 CPP TARP Preferred
111 Mandatory Convertible Preferred (MCP)
112 MCP USG Preferred
113 Cumulative Dated Preferred (TRUPS)
114 USG Preferred TRUPS
115 Other Non-qualifying Instruments in Tier 2

116	Cash Dividends Declared on Preferred Stock
117	Cash Dividends declared on Common Stock
118	Common Shares Outstanding (Millions)
119	Common Dividends Per Share (\$)
120	Not Collected by the OCC
121	Not Collected by the OCC
122	Not Collected by the OCC
123	Not Collected by the OCC

[illegible][illegible]

[illegible]

Amount recognized in regulatory capital (\$mil)								
Projected								
PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9

PQ 2

PQ 4

PQ 6

PQ 8

[illegible]

[illegible]

Comments

[illegible]

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