FR Y-14A Regulatory Capital Instruments: Schedule C -

Notional Amount
Projected

		Revised regulatory capital treatment	FR Y-9C, Schedule HC Reference		Actual As of date	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9
	Quarterly Redemption/Repurchase Activity													
1	**Common Stock (CS)**	Common Equity Tier 1	BHCK 3230 + BHCK 3240 + BHCK A130 - BHCK G235	CACIY509										
2	**Common Stock (CS) - Employee Stock Compensation**	Tier 1	BHCK 3283 + BHCK 3240	CACIY510										
3	**CS Warrants**	Common Equity Tier 1	BHCK 3230 + BHCK 3240	CACIY511										
4	**CS USG Investment**	Common Equity Tier 1	BHCK 3230 +BHCK G235	CACIY512										
5	**Capital Instrument Issued by Subsidiary**	Common Equity Tier 1	BHCK P839	CACIY513										
6	**Other Common Equity Tier 1**	Common Equity Tier 1	BHCK 3283	CACIY514										
7	**Non-Cumulative Perpetual Preferred (NCPP)**	Additional Tier 1	BHCK 3283	CACIY515										
8	**NCPP Convertible**	Additional Tier 1	BHCK 3283	CACIY516										
9	**Mandatory Convertible Preferred (MCP)**	Additional Tier 1	BHCK 3283	CACIY517										
10	**MCP USG Preferred**	Additional Tier 1	BHCK 3283 BHCK G234	CACIY518										
11	**Capital Instrument Issued by Subsidiary**	Additional Tier 1	BHCK P839	CACIY519										
12	**Other Additional Tier 1**	Additional Tier 1	BHCK 3283	CACIY520										
13	**Cumulative Perpetual Preferred (CPP)**	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY521										
14	**CPP TARP Preferred**	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY522										
15	**Mandatory Convertible Preferred (MCP)**	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY523										
16	**MCP USG Preferred**	Non-qualifying Instrument in Tier 1	BHCK 3283 BHCK G234	CACIY524										
17	**Cumulative Dated Preferred (TRUPS)**	Non-qualifying Instrument in Tier 1	BHCK 3283 BHCK 3000	CACIY525										
18	**USG Preferred TRUPS**	Non-qualifying Instrument in Tier 1	BHCK 3283 BHCK G234	CACIY526										
19	**Other Non-qualifying Instrument in Tier 1**	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY527										
20	**Subordinated Debt**	Tier 2	BHCA P865	CACIY528										
21	**Capital Instrument Issued by Subsidiary**	Tier 2	BHCK P839	CACIY529										
22	**Other Tier 2**	Tier 2	BHCK 3283	CACIY530										
23	**Cumulative Perpetual Preferred (CPP)**	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY531										
24	**CPP TARP Preferred**	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY532										
25	**Mandatory Convertible Preferred (MCP)**	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY533										
26	**MCP USG Preferred**	Non-qualifying Instrument in Tier 2	BHCK 3283 BHCK G234	CACIY534										
27	**Cumulative Dated Preferred (TRUPS)**	Non-qualifying Instrument in Tier 2	BHCK 3283 BHCK 3000	CACIY535										
28	**USG Preferred TRUPS**	Non-qualifying Instrument in Tier 2	BHCK 3283 BHCK G234	CACIY536										
29	**Other Non-qualifying Instrument in Tier 2**	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY537										

Amount Recognized in Regulatory Capital
Projected

	Actual As of date		PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9
CACIY509											
CACIY510											
CACIY511											
CACIY512											
CACIY513											
CACIY514											
CACIY515											
CACIY516											
CACIY517											
CACIY518											
CACIY519											
CACIY520											
CACIY521											
CACIY522											
CACIY523											
CACIY524											
CACIY525											
CACIY526											
CACIY527											
CACIY528											
CACIY529											
CACIY530											
CACIY531											
CACIY532											
CACIY533											
CACIY534											
CACIY535											
CACIY536											
CACIY537											

Page Reference in the Capital Plan	Comments
CACIY814	CACIQ750

FR Y-14A Regulatory Capital Instruments: Schedule C -

Notional Amount
Projected

		Revised regulatory capital treatment	FR Y-9C, Schedule HC Reference		Actual As of date	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9
	Quarterly Issuance Activity													
30	**Common Stock (CS)**	Common Equity Tier 1	BHCK 3230 + BHCK 3240 + BHCK A130 - BHCK G235	CACIY538										
31	**Common Stock (CS) - Employee Stock Compensation**	Tier 1	BHCK 3283 + BHCK 3240	CACIY539										
32	**CS Warrants**	Common Equity Tier 1	BHCK 3230 + BHCK 3240	CACIY540										
33	**CS USG Investment**	Common Equity Tier 1	BHCK 3230 +BHCK G235	CACIY541										
34	**Capital Instrument Issued by Subsidiary**	Common Equity Tier 1	BHCK P839	CACIY542										
35	**Other Common Equity Tier 1**	Common Equity Tier 1	BHCK 3283	CACIY543										
36	**Non-Cumulative Perpetual Preferred (NCPP)**	Additional Tier 1	BHCK 3283	CACIY544										
37	**NCPP Convertible**	Additional Tier 1	BHCK 3283	CACIY545										
38	**Mandatory Convertible Preferred (MCP)**	Additional Tier 1	BHCK 3283	CACIY546										
39	**MCP USG Preferred**	Additional Tier 1	BHCK 3283 BHCK G234	CACIY547										
40	**Capital Instrument Issued by Subsidiary**	Additional Tier 1	BHCK P839	CACIY548										
41	**Other Additional Tier 1**	Additional Tier 1	BHCK 3283	CACIY549										
42	**Cumulative Perpetual Preferred (CPP)**	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY550										
43	**CPP TARP Preferred**	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY551										
44	**Mandatory Convertible Preferred (MCP)**	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY552										
45	**MCP USG Preferred**	Non-qualifying Instrument in Tier 1	BHCK 3283 BHCK G234	CACIY553										
46	**Cumulative Dated Preferred (TRUPS)**	Non-qualifying Instrument in Tier 1	BHCK 3283 BHCK 3000	CACIY554										
47	**USG Preferred TRUPS**	Non-qualifying Instrument in Tier 1	BHCK 3283 BHCK G234	CACIY555										
48	**Other Non-qualifying Instrument in Tier 1**	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY556										
49	**Subordinated Debt**	Tier 2	BHCA P865	CACIY557										
50	**Capital Instrument Issued by Subsidiary**	Tier 2	BHCK P839	CACIY558										
51	**Other Tier 2**	Tier 2	BHCK 3283	CACIY559										
52	**Cumulative Perpetual Preferred (CPP)**	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY560										
53	**CPP TARP Preferred**	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY561										
54	**Mandatory Convertible Preferred (MCP)**	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY562										
55	**MCP USG Preferred**	Non-qualifying Instrument in Tier 2	BHCK 3283 BHCK G234	CACIY563										
56	**Cumulative Dated Preferred (TRUPS)**	Non-qualifying Instrument in Tier 2	BHCK 3283 BHCK 3000	CACIY564										
57	**USG Preferred TRUPS**	Non-qualifying Instrument in Tier 2	BHCK 3283 BHCK G234	CACIY565										
58	**Other Non-qualifying Instrument in Tier 2**	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY566										

Amount Recognized in Regulatory Capital
Projected

	Actual As of date		PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9
CACIY538											
CACIY539											
CACIY540											
CACIY541											
CACIY542											
CACIY543											
CACIY544											
CACIY545											
CACIY546											
CACIY547											
CACIY548											
CACIY549											
CACIY550											
CACIY551											
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CACIY554											
CACIY555											
CACIY556											
CACIY557											
CACIY558											
CACIY559											
CACIY560											
CACIY561											
CACIY562											
CACIY563											
CACIY564											
CACIY565											
CACIY566											

Page Reference in the Capital Plan	Comments

FR Y-14A Regulatory Capital Instruments: Schedule C -

Notional Amount
Projected

		Revised regulatory capital treatment	FR Y-9C, Schedule HC Reference		Actual As of date	PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9
	Quarterly Activity - Other than issuances or repurchases													
59	**Common Stock (CS)**	Common Equity Tier 1	BHCK 3230 + BHCK 3240 + BHCK A130 - BHCK G235	CACIY567										
60	**Common Stock (CS) - Employee Stock Compensation**	Tier 1	BHCK 3283 + BHCK 3240	CACIY568										
61	**CS Warrants**	Common Equity Tier 1	BHCK 3230 + BHCK 3240	CACIY569										
62	**CS USG Investment**	Common Equity Tier 1	BHCK 3230 +BHCK G235	CACIY570										
63	**Capital Instrument Issued by Subsidiary**	Common Equity Tier 1	BHCK P839	CACIY571										
64	**Other Common Equity Tier 1**	Common Equity Tier 1	BHCK 3283	CACIY572										
65	**Non-Cumulative Perpetual Preferred (NCPP)**	Additional Tier 1	BHCK 3283	CACIY573										
66	**NCPP Convertible**	Additional Tier 1	BHCK 3283	CACIY574										
67	**Mandatory Convertible Preferred (MCP)**	Additional Tier 1	BHCK 3283	CACIY575										
68	**MCP USG Preferred**	Additional Tier 1	BHCK 3283 BHCK G234	CACIY576										
69	**Capital Instrument Issued by Subsidiary**	Additional Tier 1	BHCK P839	CACIY577										
70	**Other Additional Tier 1**	Additional Tier 1	BHCK 3283	CACIY578										
71	**Cumulative Perpetual Preferred (CPP)**	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY579										
72	**CPP TARP Preferred**	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY580										
73	**Mandatory Convertible Preferred (MCP)**	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY581										
74	**MCP USG Preferred**	Non-qualifying Instrument in Tier 1	BHCK 3283 BHCK G234	CACIY582										
75	**Cumulative Dated Preferred (TRUPS)**	Non-qualifying Instrument in Tier 1	BHCK 3283 BHCK 3000	CACIY583										
76	**USG Preferred TRUPS**	Non-qualifying Instrument in Tier 1	BHCK 3283 BHCK G234	CACIY584										
77	**Other Non-qualifying Instrument in Tier 1**	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY585										
78	**Subordinated Debt**	Tier 2	BHCA P865	CACIY586										
79	**Capital Instrument Issued by Subsidiary**	Tier 2	BHCK P839	CACIY587										
80	**Other Tier 2**	Tier 2	BHCK 3283	CACIY588										
81	**Cumulative Perpetual Preferred (CPP)**	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY589										
82	**CPP TARP Preferred**	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY590										
83	**Mandatory Convertible Preferred (MCP)**	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY591										
84	**MCP USG Preferred**	Non-qualifying Instrument in Tier 2	BHCK 3283 BHCK G234	CACIY592										
85	**Cumulative Dated Preferred (TRUPS)**	Non-qualifying Instrument in Tier 2	BHCK 3283 BHCK 3000	CACIY593										
86	**USG Preferred TRUPS**	Non-qualifying Instrument in Tier 2	BHCK 3283 BHCK G234	CACIY594										
87	**Other Non-qualifying Instrument in Tier 2**	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY595										

Amount Recognized in Regulatory Capital
Projected

	Actual As of date		PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9
CACIY567											
CACIY568											
CACIY569											
CACIY570											
CACIY571											
CACIY572											
CACIY573											
CACIY574											
CACIY575											
CACIY576											
CACIY577											
CACIY578											
CACIY579											
CACIY580											
CACIY581											
CACIY582											
CACIY583											
CACIY584											
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CACIY589											
CACIY590											
CACIY591											
CACIY592											
CACIY593											
CACIY594											
CACIY595											

Page Reference in the Capital Plan	Comments

		Revised regulatory capital treatment	FR Y-9C, Schedule HC Reference		Actual As of date		Notional Amount PQ 1	PQ 2	PQ 3
	Capital Balances								
88	**Common Stock (CS)**	Common Equity Tier 1	BHCK 3230 + BHCK 3240 + BHCK A130 - BHCK G235	CACIY596			Sum (PQ1 Items 1, 2, 30, 31 , 59, 60) + (Actual Item 88)	Sum (PQ2 Items 1, 2, 30, 31 , 59, 60) + (PQ1 Item 88)	Sum (PQ3 Items 1, 2, 30, 31 , 59, 60) + (PQ2 Item 88)
89	**CS Warrants**	Common Equity Tier 1	BHCK 3230 + BHCK 3240	CACIY597			Sum (PQ1 Items 3, 32, 61) + (Actual Item 89)	Sum (PQ2 Items 3, 32, 61) + (PQ1 Item 89)	Sum (PQ3 Items 3, 32, 61) + (PQ2 Item 89)
90	**CS USG Investment**	Common Equity Tier 1	BHCK 3230 +BHCK G235	CACIY598			Sum (PQ1 Items 4, 33, 62) + (Actual Item 90)	Sum (PQ2 Items 4, 33, 62) + (PQ1 Item 90)	Sum (PQ3 Items 4, 33, 62) + (PQ2 Item 90)
91	**Capital Instrument Issued by Subsidiary**	Common Equity Tier 1	BHCK P839	CACIY599			Sum (PQ1 Items 5, 34, 63) + (Actual Item 91)	Sum (PQ2 Items 5, 34, 63) + (PQ1 Item 91)	Sum (PQ3 Items 5, 34, 63) + (PQ2 Item 91)
92	**Other Common Equity Tier 1**	Common Equity Tier 1	BHCK 3283	CACIY600			Sum (PQ1 Items 6, 35, 64) + (Actual Item 92)	Sum (PQ2 Items 6, 35, 64) + (PQ1 Item 92)	Sum (PQ3 Items 6, 35, 64) + (PQ2 Item 92)
93	**Non-Cumulative Perpetual Preferred (NCPP)**	Additional Tier 1	BHCK 3283	CACIY601			Sum (PQ1 Items 7, 36, 65) + (Actual Item 93)	Sum (PQ2 Items 7, 36, 65) + (PQ1 Item 93)	Sum (PQ3 Items 7, 36, 65) + (PQ2 Item 93)
94	**NCPP Convertible**	Additional Tier 1	BHCK 3283	CACIY602			Sum (PQ1 Items 8, 37, 66) + (Actual Item 94)	Sum (PQ2 Items 8, 37, 66) + (PQ1 Item 94)	Sum (PQ3 Items 8, 37, 66) + (PQ2 Item 94)
95	**Mandatory Convertible Preferred (MCP)**	Additional Tier 1	BHCK 3283	CACIY603			Sum (PQ1 Items 9, 38, 67) + (Actual Item 95)	Sum (PQ2 Items 9, 38, 67) + (PQ1 Item 95)	Sum (PQ3 Items 9, 38, 67) + (PQ2 Item 95)
96	**MCP USG Preferred**	Additional Tier 1	BHCK 3283 BHCK G234	CACIY604			Sum (PQ1 Items 10, 39, 68) + (Actual Item 96)	Sum (PQ2 Items 10, 39, 68) + (PQ1 Item 96)	Sum (PQ3 Items 10, 39, 68) + (PQ2 Item 96)
97	**Capital Instrument Issued by Subsidiary**	Additional Tier 1	BHCK P839	CACIY605			Sum (PQ1 Items 11, 40, 69) + (Actual Item 97)	Sum (PQ2 Items 11, 40, 69) + (PQ1 Item 97)	Sum (PQ3 Items 11, 40, 69) + (PQ2 Item 97)
98	**Other Additional Tier 1**	Additional Tier 1	BHCK 3283	CACIY606			Sum (PQ1 Items 12, 41, 70) + (Actual Item 98)	Sum (PQ2 Items 12, 41, 70) + (PQ1 Item 98)	Sum (PQ3 Items 12, 41, 70) + (PQ2 Item 98)
99	**Cumulative Perpetual Preferred (CPP)**	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY607			Sum (PQ1 Items 13, 42, 71) + (Actual Item 99)	Sum (PQ2 Items 13, 42, 71) + (PQ1 Item 99)	Sum (PQ3 Items 13, 42, 71) + (PQ2 Item 99)
100	**CPP TARP Preferred**	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY608			Sum (PQ1 Items 14, 43, 72) + (Actual Item 100)	Sum (PQ2 Items 14, 43, 72) + (PQ1 Item 100)	Sum (PQ3 Items 14, 43, 72) + (PQ2 Item 100)
101	**Mandatory Convertible Preferred (MCP)**	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY609			Sum (PQ1 Items 15, 44, 73) + (Actual Item 101)	Sum (PQ2 Items 15, 44, 73) + (PQ1 Item 101)	Sum (PQ3 Items 15, 44, 73) + (PQ2 Item 101)
102	**MCP USG Preferred**	Non-qualifying Instrument in Tier 1	BHCK 3283 BHCK G234	CACIY610			Sum (PQ1 Items 16, 45, 74) + (Actual Item 102)	Sum (PQ2 Items 16, 45, 74) + (PQ1 Item 102)	Sum (PQ3 Items 16, 45, 74) + (PQ2 Item 102)
103	**Cumulative Dated Preferred (TRUPS)**	Non-qualifying Instrument in Tier 1	BHCK 3283 BHCK 3000	CACIY611			Sum (PQ1 Items 17, 46, 75) + (Actual Item 103)	Sum (PQ2 Items 17, 46, 75) + (PQ1 Item 103)	Sum (PQ3 Items 17, 46, 75) + (PQ2 Item 103)
104	**USG Preferred TRUPS**	Non-qualifying Instrument in Tier 1	BHCK 3283 BHCK G234	CACIY612			Sum (PQ1 Items 18, 47, 76) + (Actual Item 104)	Sum (PQ2 Items 18, 47, 76) + (PQ1 Item 104)	Sum (PQ3 Items 18, 47, 76) + (PQ2 Item 104)
105	**Other Non-qualifying Instrument in Tier 1**	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY613			Sum (PQ1 Items 19, 48, 77) + (Actual Item 105)	Sum (PQ2 Items 19, 48, 77) + (PQ1 Item 105)	Sum (PQ3 Items 19, 48, 77) + (PQ2 Item 105)
106	**Subordinated Debt**	Tier 2	BHCA P865	CACIY614			Sum (PQ1 Items 20, 49, 78) + (Actual Item 106)	Sum (PQ2 Items 20, 49, 78) + (PQ1 Item 106)	Sum (PQ3 Items 20, 49, 78) + (PQ2 Item 106)
107	**Capital Instrument Issued by Subsidiary**	Tier 2	BHCK P839	CACIY615			Sum (PQ1 Items 21, 50, 79) + (Actual Item 107)	Sum (PQ2 Items 21, 50, 79) + (PQ1 Item 107)	Sum (PQ3 Items 21, 50, 79) + (PQ2 Item 107)
108	**Other Tier 2**	Tier 2	BHCK 3283	CACIY616			Sum (PQ1 Items 22, 51, 80) + (Actual Item 108)	Sum (PQ2 Items 22, 51, 80) + (PQ1 Item 108)	Sum (PQ3 Items 22, 51, 80) + (PQ2 Item 108)
109	**Cumulative Perpetual Preferred (CPP)**	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY617			Sum (PQ1 Items 23, 52, 81) + (Actual Item 109)	Sum (PQ2 Items 23, 52, 81) + (PQ1 Item 109)	Sum (PQ3 Items 23, 52, 81) + (PQ2 Item 109)
110	**CPP TARP Preferred**	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY618			Sum (PQ1 Items 24, 53, 82) + (Actual Item 110)	Sum (PQ2 Items 24, 53, 82) + (PQ1 Item 110)	Sum (PQ3 Items 24, 53, 82) + (PQ2 Item 110)
111	**Mandatory Convertible Preferred (MCP)**	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY619			Sum (PQ1 Items 25, 54, 83) + (Actual Item 111)	Sum (PQ2 Items 25, 54, 83) + (PQ1 Item 111)	Sum (PQ3 Items 25, 54, 83) + (PQ2 Item 111)
112	**MCP USG Preferred**	Non-qualifying Instrument in Tier 2	BHCK 3283 BHCK G234	CACIY620			Sum (PQ1 Items 26, 55, 84) + (Actual Item 112)	Sum (PQ2 Items 26, 55, 84) + (PQ1 Item 112)	Sum (PQ3 Items 26, 55, 84) + (PQ2 Item 112)
113	**Cumulative Dated Preferred (TRUPS)**	Non-qualifying Instrument in Tier 2	BHCK 3283 BHCK 3000	CACIY621			Sum (PQ1 Items 27, 56, 85) + (Actual Item 113)	Sum (PQ2 Items 27, 56, 85) + (PQ1 Item 113)	Sum (PQ3 Items 27, 56, 85) + (PQ2 Item 113)
114	**USG Preferred TRUPS**	Non-qualifying Instrument in Tier 2	BHCK 3283 BHCK G234	CACIY622			Sum (PQ1 Items 28, 57, 86) + (Actual Item 114)	Sum (PQ2 Items 28, 57, 86) + (PQ1 Item 114)	Sum (PQ3 Items 28, 57, 86) + (PQ2 Item 114)
115	**Other Non-qualifying Instrument in Tier 2**	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY623			Sum (PQ1 Items 29, 58, 87) + (Actual Item 115)	Sum (PQ2 Items 29, 58, 87) + (PQ1 Item 115)	Sum (PQ3 Items 29, 58, 87) + (PQ2 Item 115)
116	**Cash dividends declared on preferred stock**								
117	**Cash dividends declared on common stock**								
118	**Common shares outstanding (Millions)**								
119	**Common dividends per share ($)**								
120	**Common equity tier 1 capital ratio**		BHCAP793						
121	**Tier 1 capital ratio**		BHCA7206						
122	**Total capital ratio**		BHCA7205						
123	**Net income**		BHCK4340						

		Revised regulatory capital treatment	FR Y-9C, Schedule HC Reference	Notional Amount Projected PQ 4	PQ 5	PQ 6
	Capital Balances					
88	**Common Stock (CS)**	Common Equity Tier 1	BHCK 3230 + BHCK 3240 + BHCK A130 - BHCK G235	Sum (PQ4 Items 1, 2, 30, 31 , 59, 60) + (PQ3 Item 88)	Sum (PQ5 Items 1, 2, 30, 31 , 59, 60) + (PQ4 Item 88)	Sum (PQ6 Items 1, 2, 30, 31 , 59, 60) + (PQ5 Item 88)
89	**CS Warrants**	Common Equity Tier 1	BHCK 3230 + BHCK 3240	Sum (PQ4 Items 3, 32, 61) + (PQ3 Item 89)	Sum (PQ5 Items 3, 32, 61) + (PQ4 Item 89)	Sum (PQ6 Items 3, 32, 61) + (PQ5 Item 89)
90	**CS USG Investment**	Common Equity Tier 1	BHCK 3230 +BHCK G235	Sum (PQ4 Items 4, 33, 62) + (PQ3 Item 90)	Sum (PQ5 Items 4, 33, 62) + (PQ4 Item 90)	Sum (PQ6 Items 4, 33, 62) + (PQ5 Item 90)
91	**Capital Instrument Issued by Subsidiary**	Common Equity Tier 1	BHCK P839	Sum (PQ4 Items 5, 34, 63) + (PQ3 Item 91)	Sum (PQ5 Items 5, 34, 63) + (PQ4 Item 91)	Sum (PQ6 Items 5, 34, 63) + (PQ5 Item 91)
92	**Other Common Equity Tier 1**	Common Equity Tier 1	BHCK 3283	Sum (PQ4 Items 6, 35, 64) + (PQ3 Item 92)	Sum (PQ5 Items 6, 35, 64) + (PQ4 Item 92)	Sum (PQ6 Items 6, 35, 64) + (PQ5 Item 92)
93	**Non-Cumulative Perpetual Preferred (NCPP)**	Additional Tier 1	BHCK 3283	Sum (PQ4 Items 7, 36, 65) + (PQ3 Item 93)	Sum (PQ5 Items 7, 36, 65) + (PQ4 Item 93)	Sum (PQ6 Items 7, 36, 65) + (PQ5 Item 93)
94	**NCPP Convertible**	Additional Tier 1	BHCK 3283	Sum (PQ4 Items 8, 37, 66) + (PQ3 Item 94)	Sum (PQ5 Items 8, 37, 66) + (PQ4 Item 94)	Sum (PQ6 Items 8, 37, 66) + (PQ5 Item 94)
95	**Mandatory Convertible Preferred (MCP)**	Additional Tier 1	BHCK 3283 BHCK 3283	Sum (PQ4 Items 9, 38, 67) + (PQ3 Item 95)	Sum (PQ5 Items 9, 38, 67) + (PQ4 Item 95)	Sum (PQ6 Items 9, 38, 67) + (PQ5 Item 95)
96	**MCP USG Preferred**	Additional Tier 1	BHCK G234 BHCK P839	Sum (PQ4 Items 10, 39, 68) + (PQ3 Item 96)	Sum (PQ5 Items 10, 39, 68) + (PQ4 Item 96)	Sum (PQ6 Items 10, 39, 68) + (PQ5 Item 96)
97	**Capital Instrument Issued by Subsidiary**	Additional Tier 1		Sum (PQ4 Items 11, 40, 69) + (PQ3 Item 97)	Sum (PQ5 Items 11, 40, 69) + (PQ4 Item 97)	Sum (PQ6 Items 11, 40, 69) + (PQ5 Item 97)
98	**Other Additional Tier 1**	Additional Tier 1	BHCK 3283	Sum (PQ4 Items 12, 41, 70) + (PQ3 Item 98)	Sum (PQ5 Items 12, 41, 70) + (PQ4 Item 98)	Sum (PQ6 Items 12, 41, 70) + (PQ5 Item 98)
99	**Cumulative Perpetual Preferred (CPP)**	Non-qualifying Instrument in Tier 1	BHCK 3283	Sum (PQ4 Items 13, 42, 71) + (PQ3 Item 99)	Sum (PQ5 Items 13, 42, 71) + (PQ4 Item 99)	Sum (PQ6 Items 13, 42, 71) + (PQ5 Item 99)
100	**CPP TARP Preferred**	Non-qualifying Instrument in Tier 1	BHCK 3283	Sum (PQ4 Items 14, 43, 72) + (PQ3 Item 100)	Sum (PQ5 Items 14, 43, 72) + (PQ4 Item 100)	Sum (PQ6 Items 14, 43, 72) + (PQ5 Item 100)
101	**Mandatory Convertible Preferred (MCP)**	Non-qualifying Instrument in Tier 1	BHCK 3283 BHCK 3283	Sum (PQ4 Items 15, 44, 73) + (PQ3 Item 101)	Sum (PQ5 Items 15, 44, 73) + (PQ4 Item 101)	Sum (PQ6 Items 15, 44, 73) + (PQ5 Item 101)
102	**MCP USG Preferred**	Non-qualifying Instrument in Tier 1	BHCK G234 BHCK 3283	Sum (PQ4 Items 16, 45, 74) + (PQ3 Item 102)	Sum (PQ5 Items 16, 45, 74) + (PQ4 Item 102)	Sum (PQ6 Items 16, 45, 74) + (PQ5 Item 102)
103	**Cumulative Dated Preferred (TRUPS)**	Non-qualifying Instrument in Tier 1	BHCK 3000 BHCK 3283	Sum (PQ4 Items 17, 46, 75) + (PQ3 Item 103)	Sum (PQ5 Items 17, 46, 75) + (PQ4 Item 103)	Sum (PQ6 Items 17, 46, 75) + (PQ5 Item 103)
104	**USG Preferred TRUPS**	Non-qualifying Instrument in Tier 1	BHCK G234 BHCK 3283	Sum (PQ4 Items 18, 47, 76) + (PQ3 Item 104)	Sum (PQ5 Items 18, 47, 76) + (PQ4 Item 104)	Sum (PQ6 Items 18, 47, 76) + (PQ5 Item 104)
105	**Other Non-qualifying Instrument in Tier 1**	Non-qualifying Instrument in Tier 1		Sum (PQ4 Items 19, 48, 77) + (PQ3 Item 105)	Sum (PQ5 Items 19, 48, 77) + (PQ4 Item 105)	Sum (PQ6 Items 19, 48, 77) + (PQ5 Item 105)
106	**Subordinated Debt**	Tier 2	BHCA P865	Sum (PQ4 Items 20, 49, 78) + (PQ3 Item 106)	Sum (PQ5 Items 20, 49, 78) + (PQ4 Item 106)	Sum (PQ6 Items 20, 49, 78) + (PQ5 Item 106)
107	**Capital Instrument Issued by Subsidiary**	Tier 2	BHCK P839	Sum (PQ4 Items 21, 50, 79) + (PQ3 Item 107)	Sum (PQ5 Items 21, 50, 79) + (PQ4 Item 107)	Sum (PQ6 Items 21, 50, 79) + (PQ5 Item 107)
108	**Other Tier 2**	Tier 2	BHCK 3283	Sum (PQ4 Items 22, 51, 80) + (PQ3 Item 108)	Sum (PQ5 Items 22, 51, 80) + (PQ4 Item 108)	Sum (PQ6 Items 22, 51, 80) + (PQ5 Item 108)
109	**Cumulative Perpetual Preferred (CPP)**	Non-qualifying Instrument in Tier 2	BHCK 3283	Sum (PQ4 Items 23, 52, 81) + (PQ3 Item 109)	Sum (PQ5 Items 23, 52, 81) + (PQ4 Item 109)	Sum (PQ6 Items 23, 52, 81) + (PQ5 Item 109)
110	**CPP TARP Preferred**	Non-qualifying Instrument in Tier 2	BHCK 3283	Sum (PQ4 Items 24, 53, 82) + (PQ3 Item 110)	Sum (PQ5 Items 24, 53, 82) + (PQ4 Item 110)	Sum (PQ6 Items 24, 53, 82) + (PQ5 Item 110)
111	**Mandatory Convertible Preferred (MCP)**	Non-qualifying Instrument in Tier 2	BHCK 3283 BHCK 3283	Sum (PQ4 Items 25, 54, 83) + (PQ3 Item 111)	Sum (PQ5 Items 25, 54, 83) + (PQ4 Item 111)	Sum (PQ6 Items 25, 54, 83) + (PQ5 Item 111)
112	**MCP USG Preferred**	Non-qualifying Instrument in Tier 2	BHCK G234 BHCK 3283	Sum (PQ4 Items 26, 55, 84) + (PQ3 Item 112)	Sum (PQ5 Items 26, 55, 84) + (PQ4 Item 112)	Sum (PQ6 Items 26, 55, 84) + (PQ5 Item 112)
113	**Cumulative Dated Preferred (TRUPS)**	Non-qualifying Instrument in Tier 2	BHCK 3000 BHCK 3283	Sum (PQ4 Items 27, 56, 85) + (PQ3 Item 113)	Sum (PQ5 Items 27, 56, 85) + (PQ4 Item 113)	Sum (PQ6 Items 27, 56, 85) + (PQ5 Item 113)
114	**USG Preferred TRUPS**	Non-qualifying Instrument in Tier 2	BHCK G234 BHCK 3283	Sum (PQ4 Items 28, 57, 86) + (PQ3 Item 114)	Sum (PQ5 Items 28, 57, 86) + (PQ4 Item 114)	Sum (PQ6 Items 28, 57, 86) + (PQ5 Item 114)
115	**Other Non-qualifying Instrument in Tier 2**	Non-qualifying Instrument in Tier 2		Sum (PQ4 Items 29, 58, 87) + (PQ3 Item 115)	Sum (PQ5 Items 29, 58, 87) + (PQ4 Item 115)	Sum (PQ6 Items 29, 58, 87) + (PQ5 Item 115)
116	**Cash dividends declared on preferred stock**					
117	**Cash dividends declared on common stock**					
118	**Common shares outstanding (Millions)**					
119	**Common dividends per share ($)**					
120	**Common equity tier 1 capital ratio**		BHCAP793			
121	**Tier 1 capital ratio**		BHCA7206			
122	**Total capital ratio**		BHCA7205			
123	**Net income**		BHCK4340			

		Revised regulatory capital treatment	FR Y-9C, Schedule HC Reference	Notional Amount PQ 7	PQ 8	PQ 9
	Capital Balances					
88	**Common Stock (CS)**	Common Equity Tier 1	BHCK 3230 + BHCK 3240 + BHCK A130 - BHCK G235	Sum (PQ7 Items 1, 2, 30, 31 , 59, 60) + (PQ6 Item 88)	Sum (PQ8 Items 1, 2, 30, 31 , 59, 60) + (PQ7 Item 88)	Sum (PQ9 Items 1, 2, 30, 31 , 59, 60) + (PQ8 Item 88)
89	**CS Warrants**	Common Equity Tier 1	BHCK 3230 + BHCK 3240	Sum (PQ7 Items 3, 32, 61) + (PQ6 Item 89)	Sum (PQ8 Items 3, 32, 61) + (PQ7 Item 89)	Sum (PQ9 Items 3, 32, 61) + (PQ8 Item 89)
90	**CS USG Investment**	Common Equity Tier 1	BHCK 3230 +BHCK G235	Sum (PQ7 Items 4, 33, 62) + (PQ6 Item 90)	Sum (PQ8 Items 4, 33, 62) + (PQ7 Item 90)	Sum (PQ9 Items 4, 33, 62) + (PQ8 Item 90)
91	**Capital Instrument Issued by Subsidiary**	Common Equity Tier 1	BHCK P839	Sum (PQ7 Items 5, 34, 63) + (PQ6 Item 91)	Sum (PQ8 Items 5, 34, 63) + (PQ7 Item 91)	Sum (PQ9 Items 5, 34, 63) + (PQ8 Item 91)
92	**Other Common Equity Tier 1**	Common Equity Tier 1	BHCK 3283	Sum (PQ7 Items 6, 35, 64) + (PQ6 Item 92)	Sum (PQ8 Items 6, 35, 64) + (PQ7 Item 92)	Sum (PQ9 Items 6, 35, 64) + (PQ8 Item 92)
93	**Non-Cumulative Perpetual Preferred (NCPP)**	Additional Tier 1	BHCK 3283	Sum (PQ7 Items 7, 36, 65) + (PQ6 Item 93)	Sum (PQ8 Items 7, 36, 65) + (PQ7 Item 93)	Sum (PQ9 Items 7, 36, 65) + (PQ8 Item 93)
94	**NCPP Convertible**	Additional Tier 1	BHCK 3283	Sum (PQ7 Items 8, 37, 66) + (PQ6 Item 94)	Sum (PQ8 Items 8, 37, 66) + (PQ7 Item 94)	Sum (PQ9 Items 8, 37, 66) + (PQ8 Item 94)
95	**Mandatory Convertible Preferred (MCP)**	Additional Tier 1	BHCK 3283 BHCK 3283	Sum (PQ7 Items 9, 38, 67) + (PQ6 Item 95)	Sum (PQ8 Items 9, 38, 67) + (PQ7 Item 95)	Sum (PQ9 Items 9, 38, 67) + (PQ8 Item 95)
96	**MCP USG Preferred**	Additional Tier 1	BHCK G234 BHCK P839	Sum (PQ7 Items 10, 39, 68) + (PQ6 Item 96)	Sum (PQ8 Items 10, 39, 68) + (PQ7 Item 96)	Sum (PQ9 Items 10, 39, 68) + (PQ8 Item 96)
97	**Capital Instrument Issued by Subsidiary**	Additional Tier 1		Sum (PQ7 Items 11, 40, 69) + (PQ6 Item 97)	Sum (PQ8 Items 11, 40, 69) + (PQ7 Item 97)	Sum (PQ9 Items 11, 40, 69) + (PQ8 Item 97)
98	**Other Additional Tier 1**	Additional Tier 1	BHCK 3283	Sum (PQ7 Items 12, 41, 70) + (PQ6 Item 98)	Sum (PQ8 Items 12, 41, 70) + (PQ7 Item 98)	Sum (PQ9 Items 12, 41, 70) + (PQ8 Item 98)
99	**Cumulative Perpetual Preferred (CPP)**	Non-qualifying Instrument in Tier 1	BHCK 3283	Sum (PQ7 Items 13, 42, 71) + (PQ6 Item 99)	Sum (PQ8 Items 13, 42, 71) + (PQ7 Item 99)	Sum (PQ9 Items 13, 42, 71) + (PQ8 Item 99)
100	**CPP TARP Preferred**	Non-qualifying Instrument in Tier 1	BHCK 3283	Sum (PQ7 Items 14, 43, 72) + (PQ6 Item 100)	Sum (PQ8 Items 14, 43, 72) + (PQ7 Item 100)	Sum (PQ9 Items 14, 43, 72) + (PQ8 Item 100)
101	**Mandatory Convertible Preferred (MCP)**	Non-qualifying Instrument in Tier 1	BHCK 3283 BHCK 3283	Sum (PQ7 Items 15, 44, 73) + (PQ6 Item 101)	Sum (PQ8 Items 15, 44, 73) + (PQ7 Item 101)	Sum (PQ9 Items 15, 44, 73) + (PQ8 Item 101)
102	**MCP USG Preferred**	Non-qualifying Instrument in Tier 1	BHCK G234 BHCK 3283	Sum (PQ7 Items 16, 45, 74) + (PQ6 Item 102)	Sum (PQ8 Items 16, 45, 74) + (PQ7 Item 102)	Sum (PQ9 Items 16, 45, 74) + (PQ8 Item 102)
103	**Cumulative Dated Preferred (TRUPS)**	Non-qualifying Instrument in Tier 1	BHCK 3000 BHCK 3283	Sum (PQ7 Items 17, 46, 75) + (PQ6 Item 103)	Sum (PQ8 Items 17, 46, 75) + (PQ7 Item 103)	Sum (PQ9 Items 17, 46, 75) + (PQ8 Item 103)
104	**USG Preferred TRUPS**	Non-qualifying Instrument in Tier 1	BHCK G234 BHCK 3283	Sum (PQ7 Items 18, 47, 76) + (PQ6 Item 104)	Sum (PQ8 Items 18, 47, 76) + (PQ7 Item 104)	Sum (PQ9 Items 18, 47, 76) + (PQ8 Item 104)
105	**Other Non-qualifying Instrument in Tier 1**	Non-qualifying Instrument in Tier 1		Sum (PQ7 Items 19, 48, 77) + (PQ6 Item 105)	Sum (PQ8 Items 19, 48, 77) + (PQ7 Item 105)	Sum (PQ9 Items 19, 48, 77) + (PQ8 Item 105)
106	**Subordinated Debt**	Tier 2	BHCA P865	Sum (PQ7 Items 20, 49, 78) + (PQ6 Item 106)	Sum (PQ8 Items 20, 49, 78) + (PQ7 Item 106)	Sum (PQ9 Items 20, 49, 78) + (PQ8 Item 106)
107	**Capital Instrument Issued by Subsidiary**	Tier 2	BHCK P839	Sum (PQ7 Items 21, 50, 79) + (PQ6 Item 107)	Sum (PQ8 Items 21, 50, 79) + (PQ7 Item 107)	Sum (PQ9 Items 21, 50, 79) + (PQ8 Item 107)
108	**Other Tier 2**	Tier 2	BHCK 3283	Sum (PQ7 Items 22, 51, 80) + (PQ6 Item 108)	Sum (PQ8 Items 22, 51, 80) + (PQ7 Item 108)	Sum (PQ9 Items 22, 51, 80) + (PQ8 Item 108)
109	**Cumulative Perpetual Preferred (CPP)**	Non-qualifying Instrument in Tier 2	BHCK 3283	Sum (PQ7 Items 23, 52, 81) + (PQ6 Item 109)	Sum (PQ8 Items 23, 52, 81) + (PQ7 Item 109)	Sum (PQ9 Items 23, 52, 81) + (PQ8 Item 109)
110	**CPP TARP Preferred**	Non-qualifying Instrument in Tier 2	BHCK 3283	Sum (PQ7 Items 24, 53, 82) + (PQ6 Item 110)	Sum (PQ8 Items 24, 53, 82) + (PQ7 Item 110)	Sum (PQ9 Items 24, 53, 82) + (PQ8 Item 110)
111	**Mandatory Convertible Preferred (MCP)**	Non-qualifying Instrument in Tier 2	BHCK 3283 BHCK 3283	Sum (PQ7 Items 25, 54, 83) + (PQ6 Item 111)	Sum (PQ8 Items 25, 54, 83) + (PQ7 Item 111)	Sum (PQ9 Items 25, 54, 83) + (PQ8 Item 111)
112	**MCP USG Preferred**	Non-qualifying Instrument in Tier 2	BHCK G234 BHCK 3283	Sum (PQ7 Items 26, 55, 84) + (PQ6 Item 112)	Sum (PQ8 Items 26, 55, 84) + (PQ7 Item 112)	Sum (PQ9 Items 26, 55, 84) + (PQ8 Item 112)
113	**Cumulative Dated Preferred (TRUPS)**	Non-qualifying Instrument in Tier 2	BHCK 3000 BHCK 3283	Sum (PQ7 Items 27, 56, 85) + (PQ6 Item 113)	Sum (PQ8 Items 27, 56, 85) + (PQ7 Item 113)	Sum (PQ9 Items 27, 56, 85) + (PQ8 Item 113)
114	**USG Preferred TRUPS**	Non-qualifying Instrument in Tier 2	BHCK G234 BHCK 3283	Sum (PQ7 Items 28, 57, 86) + (PQ6 Item 114)	Sum (PQ8 Items 28, 57, 86) + (PQ7 Item 114)	Sum (PQ9 Items 28, 57, 86) + (PQ8 Item 114)
115	**Other Non-qualifying Instrument in Tier 2**	Non-qualifying Instrument in Tier 2		Sum (PQ7 Items 29, 58, 87) + (PQ6 Item 115)	Sum (PQ8 Items 29, 58, 87) + (PQ7 Item 115)	Sum (PQ9 Items 29, 58, 87) + (PQ8 Item 115)
116	**Cash dividends declared on preferred stock**					
117	**Cash dividends declared on common stock**					
118	**Common shares outstanding (Millions)**					
119	**Common dividends per share ($)**					
120	**Common equity tier 1 capital ratio**		BHCAP793			
121	**Tier 1 capital ratio**		BHCA7206			
122	**Total capital ratio**		BHCA7205			
123	**Net income**		BHCK4340			

		Revised regulatory capital treatment	FR Y-9C, Schedule HC Reference		Actual As of date		Amount Recognized in Regulatory Capital PQ 1	PQ 2	PQ 3
	Capital Balances								
88	**Common Stock (CS)**	Common Equity Tier 1	BHCK 3230 + BHCK 3240 + BHCK A130 - BHCK G235	CACIY596			Sum (PQ1 Items 1, 2, 30, 31 , 59, 60) + (Actual Item 88)	Sum (PQ2 Items 1, 2, 30, 31 , 59, 60) + (PQ1 Item 88)	Sum (PQ3 Items 1, 2, 30, 31 , 59, 60) + (PQ2 Item 88)
89	**CS Warrants**	Common Equity Tier 1	BHCK 3230 + BHCK 3240	CACIY597			Sum (PQ1 Items 3, 32, 61) + (Actual Item 89)	Sum (PQ2 Items 3, 32, 61) + (PQ1 Item 89)	Sum (PQ3 Items 3, 32, 61) + (PQ2 Item 89)
90	**CS USG Investment**	Common Equity Tier 1	BHCK 3230 +BHCK G235	CACIY598			Sum (PQ1 Items 4, 33, 62) + (Actual Item 90)	Sum (PQ2 Items 4, 33, 62) + (PQ1 Item 90)	Sum (PQ3 Items 4, 33, 62) + (PQ2 Item 90)
91	**Capital Instrument Issued by Subsidiary**	Common Equity Tier 1	BHCK P839	CACIY599			Sum (PQ1 Items 5, 34, 63) + (Actual Item 91)	Sum (PQ2 Items 5, 34, 63) + (PQ1 Item 91)	Sum (PQ3 Items 5, 34, 63) + (PQ2 Item 91)
92	**Other Common Equity Tier 1**	Common Equity Tier 1	BHCK 3283	CACIY600			Sum (PQ1 Items 6, 35, 64) + (Actual Item 92)	Sum (PQ2 Items 6, 35, 64) + (PQ1 Item 92)	Sum (PQ3 Items 6, 35, 64) + (PQ2 Item 92)
93	**Non-Cumulative Perpetual Preferred (NCPP)**	Additional Tier 1	BHCK 3283	CACIY601			Sum (PQ1 Items 7, 36, 65) + (Actual Item 93)	Sum (PQ2 Items 7, 36, 65) + (PQ1 Item 93)	Sum (PQ3 Items 7, 36, 65) + (PQ2 Item 93)
94	**NCPP Convertible**	Additional Tier 1	BHCK 3283	CACIY602			Sum (PQ1 Items 8, 37, 66) + (Actual Item 94)	Sum (PQ2 Items 8, 37, 66) + (PQ1 Item 94)	Sum (PQ3 Items 8, 37, 66) + (PQ2 Item 94)
95	**Mandatory Convertible Preferred (MCP)**	Additional Tier 1	BHCK 3283	CACIY603			Sum (PQ1 Items 9, 38, 67) + (Actual Item 95)	Sum (PQ2 Items 9, 38, 67) + (PQ1 Item 95)	Sum (PQ3 Items 9, 38, 67) + (PQ2 Item 95)
96	**MCP USG Preferred**	Additional Tier 1	BHCK 3283 BHCK G234	CACIY604			Sum (PQ1 Items 10, 39, 68) + (Actual Item 96)	Sum (PQ2 Items 10, 39, 68) + (PQ1 Item 96)	Sum (PQ3 Items 10, 39, 68) + (PQ2 Item 96)
97	**Capital Instrument Issued by Subsidiary**	Additional Tier 1	BHCK P839	CACIY605			Sum (PQ1 Items 11, 40, 69) + (Actual Item 97)	Sum (PQ2 Items 11, 40, 69) + (PQ1 Item 97)	Sum (PQ3 Items 11, 40, 69) + (PQ2 Item 97)
98	**Other Additional Tier 1**	Additional Tier 1	BHCK 3283	CACIY606			Sum (PQ1 Items 12, 41, 70) + (Actual Item 98)	Sum (PQ2 Items 12, 41, 70) + (PQ1 Item 98)	Sum (PQ3 Items 12, 41, 70) + (PQ2 Item 98)
99	**Cumulative Perpetual Preferred (CPP)**	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY607			Sum (PQ1 Items 13, 42, 71) + (Actual Item 99)	Sum (PQ2 Items 13, 42, 71) + (PQ1 Item 99)	Sum (PQ3 Items 13, 42, 71) + (PQ2 Item 99)
100	**CPP TARP Preferred**	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY608			Sum (PQ1 Items 14, 43, 72) + (Actual Item 100)	Sum (PQ2 Items 14, 43, 72) + (PQ1 Item 100)	Sum (PQ3 Items 14, 43, 72) + (PQ2 Item 100)
101	**Mandatory Convertible Preferred (MCP)**	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY609			Sum (PQ1 Items 15, 44, 73) + (Actual Item 101)	Sum (PQ2 Items 15, 44, 73) + (PQ1 Item 101)	Sum (PQ3 Items 15, 44, 73) + (PQ2 Item 101)
102	**MCP USG Preferred**	Non-qualifying Instrument in Tier 1	BHCK 3283 BHCK G234	CACIY610			Sum (PQ1 Items 16, 45, 74) + (Actual Item 102)	Sum (PQ2 Items 16, 45, 74) + (PQ1 Item 102)	Sum (PQ3 Items 16, 45, 74) + (PQ2 Item 102)
103	**Cumulative Dated Preferred (TRUPS)**	Non-qualifying Instrument in Tier 1	BHCK 3283 BHCK 3000	CACIY611			Sum (PQ1 Items 17, 46, 75) + (Actual Item 103)	Sum (PQ2 Items 17, 46, 75) + (PQ1 Item 103)	Sum (PQ3 Items 17, 46, 75) + (PQ2 Item 103)
104	**USG Preferred TRUPS**	Non-qualifying Instrument in Tier 1	BHCK 3283 BHCK G234	CACIY612			Sum (PQ1 Items 18, 47, 76) + (Actual Item 104)	Sum (PQ2 Items 18, 47, 76) + (PQ1 Item 104)	Sum (PQ3 Items 18, 47, 76) + (PQ2 Item 104)
105	**Other Non-qualifying Instrument in Tier 1**	Non-qualifying Instrument in Tier 1	BHCK 3283	CACIY613			Sum (PQ1 Items 19, 48, 77) + (Actual Item 105)	Sum (PQ2 Items 19, 48, 77) + (PQ1 Item 105)	Sum (PQ3 Items 19, 48, 77) + (PQ2 Item 105)
106	**Subordinated Debt**	Tier 2	BHCA P865	CACIY614			Sum (PQ1 Items 20, 49, 78) + (Actual Item 106)	Sum (PQ2 Items 20, 49, 78) + (PQ1 Item 106)	Sum (PQ3 Items 20, 49, 78) + (PQ2 Item 106)
107	**Capital Instrument Issued by Subsidiary**	Tier 2	BHCK P839	CACIY615			Sum (PQ1 Items 21, 50, 79) + (Actual Item 107)	Sum (PQ2 Items 21, 50, 79) + (PQ1 Item 107)	Sum (PQ3 Items 21, 50, 79) + (PQ2 Item 107)
108	**Other Tier 2**	Tier 2	BHCK 3283	CACIY616			Sum (PQ1 Items 22, 51, 80) + (Actual Item 108)	Sum (PQ2 Items 22, 51, 80) + (PQ1 Item 108)	Sum (PQ3 Items 22, 51, 80) + (PQ2 Item 108)
109	**Cumulative Perpetual Preferred (CPP)**	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY617			Sum (PQ1 Items 23, 52, 81) + (Actual Item 109)	Sum (PQ2 Items 23, 52, 81) + (PQ1 Item 109)	Sum (PQ3 Items 23, 52, 81) + (PQ2 Item 109)
110	**CPP TARP Preferred**	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY618			Sum (PQ1 Items 24, 53, 82) + (Actual Item 110)	Sum (PQ2 Items 24, 53, 82) + (PQ1 Item 110)	Sum (PQ3 Items 24, 53, 82) + (PQ2 Item 110)
111	**Mandatory Convertible Preferred (MCP)**	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY619			Sum (PQ1 Items 25, 54, 83) + (Actual Item 111)	Sum (PQ2 Items 25, 54, 83) + (PQ1 Item 111)	Sum (PQ3 Items 25, 54, 83) + (PQ2 Item 111)
112	**MCP USG Preferred**	Non-qualifying Instrument in Tier 2	BHCK 3283 BHCK G234	CACIY620			Sum (PQ1 Items 26, 55, 84) + (Actual Item 112)	Sum (PQ2 Items 26, 55, 84) + (PQ1 Item 112)	Sum (PQ3 Items 26, 55, 84) + (PQ2 Item 112)
113	**Cumulative Dated Preferred (TRUPS)**	Non-qualifying Instrument in Tier 2	BHCK 3283 BHCK 3000	CACIY621			Sum (PQ1 Items 27, 56, 85) + (Actual Item 113)	Sum (PQ2 Items 27, 56, 85) + (PQ1 Item 113)	Sum (PQ3 Items 27, 56, 85) + (PQ2 Item 113)
114	**USG Preferred TRUPS**	Non-qualifying Instrument in Tier 2	BHCK 3283 BHCK G234	CACIY622			Sum (PQ1 Items 28, 57, 86) + (Actual Item 114)	Sum (PQ2 Items 28, 57, 86) + (PQ1 Item 114)	Sum (PQ3 Items 28, 57, 86) + (PQ2 Item 114)
115	**Other Non-qualifying Instrument in Tier 2**	Non-qualifying Instrument in Tier 2	BHCK 3283	CACIY623			Sum (PQ1 Items 29, 58, 87) + (Actual Item 115)	Sum (PQ2 Items 29, 58, 87) + (PQ1 Item 115)	Sum (PQ3 Items 29, 58, 87) + (PQ2 Item 115)
116	**Cash dividends declared on preferred stock**								
117	**Cash dividends declared on common stock**								
118	**Common shares outstanding (Millions)**								
119	**Common dividends per share ($)**								
120	**Common equity tier 1 capital ratio**		BHCAP793						
121	**Tier 1 capital ratio**		BHCA7206						
122	**Total capital ratio**		BHCA7205						
123	**Net income**		BHCK4340						

		Revised regulatory capital treatment	FR Y-9C, Schedule HC Reference	Amount Recognized in Regulatory Capital Projected PQ 4	PQ 5	PQ 6
	Capital Balances					
88	**Common Stock (CS)**	Common Equity Tier 1	BHCK 3230 + BHCK 3240 + BHCK A130 - BHCK G235	Sum (PQ4 Items 1, 2, 30, 31 , 59, 60) + (PQ3 Item 88)	Sum (PQ5 Items 1, 2, 30, 31 , 59, 60) + (PQ4 Item 88)	Sum (PQ6 Items 1, 2, 30, 31 , 59, 60) + (PQ5 Item 88)
89	**CS Warrants**	Common Equity Tier 1	BHCK 3230 + BHCK 3240	Sum (PQ4 Items 3, 32, 61) + (PQ3 Item 89)	Sum (PQ5 Items 3, 32, 61) + (PQ4 Item 89)	Sum (PQ6 Items 3, 32, 61) + (PQ5 Item 89)
90	**CS USG Investment**	Common Equity Tier 1	BHCK 3230 +BHCK G235	Sum (PQ4 Items 4, 33, 62) + (PQ3 Item 90)	Sum (PQ5 Items 4, 33, 62) + (PQ4 Item 90)	Sum (PQ6 Items 4, 33, 62) + (PQ5 Item 90)
91	**Capital Instrument Issued by Subsidiary**	Common Equity Tier 1	BHCK P839	Sum (PQ4 Items 5, 34, 63) + (PQ3 Item 91)	Sum (PQ5 Items 5, 34, 63) + (PQ4 Item 91)	Sum (PQ6 Items 5, 34, 63) + (PQ5 Item 91)
92	**Other Common Equity Tier 1**	Common Equity Tier 1	BHCK 3283	Sum (PQ4 Items 6, 35, 64) + (PQ3 Item 92)	Sum (PQ5 Items 6, 35, 64) + (PQ4 Item 92)	Sum (PQ6 Items 6, 35, 64) + (PQ5 Item 92)
93	**Non-Cumulative Perpetual Preferred (NCPP)**	Additional Tier 1	BHCK 3283	Sum (PQ4 Items 7, 36, 65) + (PQ3 Item 93)	Sum (PQ5 Items 7, 36, 65) + (PQ4 Item 93)	Sum (PQ6 Items 7, 36, 65) + (PQ5 Item 93)
94	**NCPP Convertible**	Additional Tier 1	BHCK 3283	Sum (PQ4 Items 8, 37, 66) + (PQ3 Item 94)	Sum (PQ5 Items 8, 37, 66) + (PQ4 Item 94)	Sum (PQ6 Items 8, 37, 66) + (PQ5 Item 94)
95	**Mandatory Convertible Preferred (MCP)**	Additional Tier 1	BHCK 3283 BHCK 3283	Sum (PQ4 Items 9, 38, 67) + (PQ3 Item 95)	Sum (PQ5 Items 9, 38, 67) + (PQ4 Item 95)	Sum (PQ6 Items 9, 38, 67) + (PQ5 Item 95)
96	**MCP USG Preferred**	Additional Tier 1	BHCK G234 BHCK P839	Sum (PQ4 Items 10, 39, 68) + (PQ3 Item 96)	Sum (PQ5 Items 10, 39, 68) + (PQ4 Item 96)	Sum (PQ6 Items 10, 39, 68) + (PQ5 Item 96)
97	**Capital Instrument Issued by Subsidiary**	Additional Tier 1		Sum (PQ4 Items 11, 40, 69) + (PQ3 Item 97)	Sum (PQ5 Items 11, 40, 69) + (PQ4 Item 97)	Sum (PQ6 Items 11, 40, 69) + (PQ5 Item 97)
98	**Other Additional Tier 1**	Additional Tier 1	BHCK 3283	Sum (PQ4 Items 12, 41, 70) + (PQ3 Item 98)	Sum (PQ5 Items 12, 41, 70) + (PQ4 Item 98)	Sum (PQ6 Items 12, 41, 70) + (PQ5 Item 98)
99	**Cumulative Perpetual Preferred (CPP)**	Non-qualifying Instrument in Tier 1	BHCK 3283	Sum (PQ4 Items 13, 42, 71) + (PQ3 Item 99)	Sum (PQ5 Items 13, 42, 71) + (PQ4 Item 99)	Sum (PQ6 Items 13, 42, 71) + (PQ5 Item 99)
100	**CPP TARP Preferred**	Non-qualifying Instrument in Tier 1	BHCK 3283	Sum (PQ4 Items 14, 43, 72) + (PQ3 Item 100)	Sum (PQ5 Items 14, 43, 72) + (PQ4 Item 100)	Sum (PQ6 Items 14, 43, 72) + (PQ5 Item 100)
101	**Mandatory Convertible Preferred (MCP)**	Non-qualifying Instrument in Tier 1	BHCK 3283 BHCK 3283	Sum (PQ4 Items 15, 44, 73) + (PQ3 Item 101)	Sum (PQ5 Items 15, 44, 73) + (PQ4 Item 101)	Sum (PQ6 Items 15, 44, 73) + (PQ5 Item 101)
102	**MCP USG Preferred**	Non-qualifying Instrument in Tier 1	BHCK G234 BHCK 3283	Sum (PQ4 Items 16, 45, 74) + (PQ3 Item 102)	Sum (PQ5 Items 16, 45, 74) + (PQ4 Item 102)	Sum (PQ6 Items 16, 45, 74) + (PQ5 Item 102)
103	**Cumulative Dated Preferred (TRUPS)**	Non-qualifying Instrument in Tier 1	BHCK 3000 BHCK 3283	Sum (PQ4 Items 17, 46, 75) + (PQ3 Item 103)	Sum (PQ5 Items 17, 46, 75) + (PQ4 Item 103)	Sum (PQ6 Items 17, 46, 75) + (PQ5 Item 103)
104	**USG Preferred TRUPS**	Non-qualifying Instrument in Tier 1	BHCK G234 BHCK 3283	Sum (PQ4 Items 18, 47, 76) + (PQ3 Item 104)	Sum (PQ5 Items 18, 47, 76) + (PQ4 Item 104)	Sum (PQ6 Items 18, 47, 76) + (PQ5 Item 104)
105	**Other Non-qualifying Instrument in Tier 1**	Non-qualifying Instrument in Tier 1		Sum (PQ4 Items 19, 48, 77) + (PQ3 Item 105)	Sum (PQ5 Items 19, 48, 77) + (PQ4 Item 105)	Sum (PQ6 Items 19, 48, 77) + (PQ5 Item 105)
106	**Subordinated Debt**	Tier 2	BHCA P865	Sum (PQ4 Items 20, 49, 78) + (PQ3 Item 106)	Sum (PQ5 Items 20, 49, 78) + (PQ4 Item 106)	Sum (PQ6 Items 20, 49, 78) + (PQ5 Item 106)
107	**Capital Instrument Issued by Subsidiary**	Tier 2	BHCK P839	Sum (PQ4 Items 21, 50, 79) + (PQ3 Item 107)	Sum (PQ5 Items 21, 50, 79) + (PQ4 Item 107)	Sum (PQ6 Items 21, 50, 79) + (PQ5 Item 107)
108	**Other Tier 2**	Tier 2	BHCK 3283	Sum (PQ4 Items 22, 51, 80) + (PQ3 Item 108)	Sum (PQ5 Items 22, 51, 80) + (PQ4 Item 108)	Sum (PQ6 Items 22, 51, 80) + (PQ5 Item 108)
109	**Cumulative Perpetual Preferred (CPP)**	Non-qualifying Instrument in Tier 2	BHCK 3283	Sum (PQ4 Items 23, 52, 81) + (PQ3 Item 109)	Sum (PQ5 Items 23, 52, 81) + (PQ4 Item 109)	Sum (PQ6 Items 23, 52, 81) + (PQ5 Item 109)
110	**CPP TARP Preferred**	Non-qualifying Instrument in Tier 2	BHCK 3283	Sum (PQ4 Items 24, 53, 82) + (PQ3 Item 110)	Sum (PQ5 Items 24, 53, 82) + (PQ4 Item 110)	Sum (PQ6 Items 24, 53, 82) + (PQ5 Item 110)
111	**Mandatory Convertible Preferred (MCP)**	Non-qualifying Instrument in Tier 2	BHCK 3283 BHCK 3283	Sum (PQ4 Items 25, 54, 83) + (PQ3 Item 111)	Sum (PQ5 Items 25, 54, 83) + (PQ4 Item 111)	Sum (PQ6 Items 25, 54, 83) + (PQ5 Item 111)
112	**MCP USG Preferred**	Non-qualifying Instrument in Tier 2	BHCK G234 BHCK 3283	Sum (PQ4 Items 26, 55, 84) + (PQ3 Item 112)	Sum (PQ5 Items 26, 55, 84) + (PQ4 Item 112)	Sum (PQ6 Items 26, 55, 84) + (PQ5 Item 112)
113	**Cumulative Dated Preferred (TRUPS)**	Non-qualifying Instrument in Tier 2	BHCK 3000 BHCK 3283	Sum (PQ4 Items 27, 56, 85) + (PQ3 Item 113)	Sum (PQ5 Items 27, 56, 85) + (PQ4 Item 113)	Sum (PQ6 Items 27, 56, 85) + (PQ5 Item 113)
114	**USG Preferred TRUPS**	Non-qualifying Instrument in Tier 2	BHCK G234 BHCK 3283	Sum (PQ4 Items 28, 57, 86) + (PQ3 Item 114)	Sum (PQ5 Items 28, 57, 86) + (PQ4 Item 114)	Sum (PQ6 Items 28, 57, 86) + (PQ5 Item 114)
115	**Other Non-qualifying Instrument in Tier 2**	Non-qualifying Instrument in Tier 2		Sum (PQ4 Items 29, 58, 87) + (PQ3 Item 115)	Sum (PQ5 Items 29, 58, 87) + (PQ4 Item 115)	Sum (PQ6 Items 29, 58, 87) + (PQ5 Item 115)
116	**Cash dividends declared on preferred stock**					
117	**Cash dividends declared on common stock**					
118	**Common shares outstanding (Millions)**					
119	**Common dividends per share ($)**					
120	**Common equity tier 1 capital ratio**		BHCAP793			
121	**Tier 1 capital ratio**		BHCA7206			
122	**Total capital ratio**		BHCA7205			
123	**Net income**		BHCK4340			

		Revised regulatory capital treatment	FR Y-9C, Schedule HC Reference	Amount Recognized in Regulatory Capital PQ 7	PQ 8	PQ 9	Page Reference in the Capital Plan	Comments
							CACIY814	CACIQ750
	Capital Balances							
88	**Common Stock (CS)**	Common Equity Tier 1	BHCK 3230 + BHCK 3240 + BHCK A130 - BHCK G235	Sum (PQ7 Items 1, 2, 30, 31 , 59, 60) + (PQ6 Item 88)	Sum (PQ8 Items 1, 2, 30, 31 , 59, 60) + (PQ7 Item 88)	Sum (PQ9 Items 1, 2, 30, 31 , 59, 60) + (PQ8 Item 88)		
89	**CS Warrants**	Common Equity Tier 1	BHCK 3230 + BHCK 3240	Sum (PQ7 Items 3, 32, 61) + (PQ6 Item 89)	Sum (PQ8 Items 3, 32, 61) + (PQ7 Item 89)	Sum (PQ9 Items 3, 32, 61) + (PQ8 Item 89)		
90	**CS USG Investment**	Common Equity Tier 1	BHCK 3230 +BHCK G235	Sum (PQ7 Items 4, 33, 62) + (PQ6 Item 90)	Sum (PQ8 Items 4, 33, 62) + (PQ7 Item 90)	Sum (PQ9 Items 4, 33, 62) + (PQ8 Item 90)		
91	**Capital Instrument Issued by Subsidiary**	Common Equity Tier 1	BHCK P839	Sum (PQ7 Items 5, 34, 63) + (PQ6 Item 91)	Sum (PQ8 Items 5, 34, 63) + (PQ7 Item 91)	Sum (PQ9 Items 5, 34, 63) + (PQ8 Item 91)		
92	**Other Common Equity Tier 1**	Common Equity Tier 1	BHCK 3283	Sum (PQ7 Items 6, 35, 64) + (PQ6 Item 92)	Sum (PQ8 Items 6, 35, 64) + (PQ7 Item 92)	Sum (PQ9 Items 6, 35, 64) + (PQ8 Item 92)		
93	**Non-Cumulative Perpetual Preferred (NCPP)**	Additional Tier 1	BHCK 3283	Sum (PQ7 Items 7, 36, 65) + (PQ6 Item 93)	Sum (PQ8 Items 7, 36, 65) + (PQ7 Item 93)	Sum (PQ9 Items 7, 36, 65) + (PQ8 Item 93)		
94	**NCPP Convertible**	Additional Tier 1	BHCK 3283	Sum (PQ7 Items 8, 37, 66) + (PQ6 Item 94)	Sum (PQ8 Items 8, 37, 66) + (PQ7 Item 94)	Sum (PQ9 Items 8, 37, 66) + (PQ8 Item 94)		
95	**Mandatory Convertible Preferred (MCP)**	Additional Tier 1	BHCK 3283 BHCK 3283	Sum (PQ7 Items 9, 38, 67) + (PQ6 Item 95)	Sum (PQ8 Items 9, 38, 67) + (PQ7 Item 95)	Sum (PQ9 Items 9, 38, 67) + (PQ8 Item 95)		
96	**MCP USG Preferred**	Additional Tier 1	BHCK G234 BHCK P839	Sum (PQ7 Items 10, 39, 68) + (PQ6 Item 96)	Sum (PQ8 Items 10, 39, 68) + (PQ7 Item 96)	Sum (PQ9 Items 10, 39, 68) + (PQ8 Item 96)		
97	**Capital Instrument Issued by Subsidiary**	Additional Tier 1		Sum (PQ7 Items 11, 40, 69) + (PQ6 Item 97)	Sum (PQ8 Items 11, 40, 69) + (PQ7 Item 97)	Sum (PQ9 Items 11, 40, 69) + (PQ8 Item 97)		
98	**Other Additional Tier 1**	Additional Tier 1	BHCK 3283	Sum (PQ7 Items 12, 41, 70) + (PQ6 Item 98)	Sum (PQ8 Items 12, 41, 70) + (PQ7 Item 98)	Sum (PQ9 Items 12, 41, 70) + (PQ8 Item 98)		
99	**Cumulative Perpetual Preferred (CPP)**	Non-qualifying Instrument in Tier 1	BHCK 3283	Sum (PQ7 Items 13, 42, 71) + (PQ6 Item 99)	Sum (PQ8 Items 13, 42, 71) + (PQ7 Item 99)	Sum (PQ9 Items 13, 42, 71) + (PQ8 Item 99)		
100	**CPP TARP Preferred**	Non-qualifying Instrument in Tier 1	BHCK 3283	Sum (PQ7 Items 14, 43, 72) + (PQ6 Item 100)	Sum (PQ8 Items 14, 43, 72) + (PQ7 Item 100)	Sum (PQ9 Items 14, 43, 72) + (PQ8 Item 100)		
101	**Mandatory Convertible Preferred (MCP)**	Non-qualifying Instrument in Tier 1	BHCK 3283 BHCK 3283	Sum (PQ7 Items 15, 44, 73) + (PQ6 Item 101)	Sum (PQ8 Items 15, 44, 73) + (PQ7 Item 101)	Sum (PQ9 Items 15, 44, 73) + (PQ8 Item 101)		
102	**MCP USG Preferred**	Non-qualifying Instrument in Tier 1	BHCK G234 BHCK 3283	Sum (PQ7 Items 16, 45, 74) + (PQ6 Item 102)	Sum (PQ8 Items 16, 45, 74) + (PQ7 Item 102)	Sum (PQ9 Items 16, 45, 74) + (PQ8 Item 102)		
103	**Cumulative Dated Preferred (TRUPS)**	Non-qualifying Instrument in Tier 1	BHCK 3000 BHCK 3283	Sum (PQ7 Items 17, 46, 75) + (PQ6 Item 103)	Sum (PQ8 Items 17, 46, 75) + (PQ7 Item 103)	Sum (PQ9 Items 17, 46, 75) + (PQ8 Item 103)		
104	**USG Preferred TRUPS**	Non-qualifying Instrument in Tier 1	BHCK G234 BHCK 3283	Sum (PQ7 Items 18, 47, 76) + (PQ6 Item 104)	Sum (PQ8 Items 18, 47, 76) + (PQ7 Item 104)	Sum (PQ9 Items 18, 47, 76) + (PQ8 Item 104)		
105	**Other Non-qualifying Instrument in Tier 1**	Non-qualifying Instrument in Tier 1		Sum (PQ7 Items 19, 48, 77) + (PQ6 Item 105)	Sum (PQ8 Items 19, 48, 77) + (PQ7 Item 105)	Sum (PQ9 Items 19, 48, 77) + (PQ8 Item 105)		
106	**Subordinated Debt**	Tier 2	BHCA P865	Sum (PQ7 Items 20, 49, 78) + (PQ6 Item 106)	Sum (PQ8 Items 20, 49, 78) + (PQ7 Item 106)	Sum (PQ9 Items 20, 49, 78) + (PQ8 Item 106)		
107	**Capital Instrument Issued by Subsidiary**	Tier 2	BHCK P839	Sum (PQ7 Items 21, 50, 79) + (PQ6 Item 107)	Sum (PQ8 Items 21, 50, 79) + (PQ7 Item 107)	Sum (PQ9 Items 21, 50, 79) + (PQ8 Item 107)		
108	**Other Tier 2**	Tier 2	BHCK 3283	Sum (PQ7 Items 22, 51, 80) + (PQ6 Item 108)	Sum (PQ8 Items 22, 51, 80) + (PQ7 Item 108)	Sum (PQ9 Items 22, 51, 80) + (PQ8 Item 108)		
109	**Cumulative Perpetual Preferred (CPP)**	Non-qualifying Instrument in Tier 2	BHCK 3283	Sum (PQ7 Items 23, 52, 81) + (PQ6 Item 109)	Sum (PQ8 Items 23, 52, 81) + (PQ7 Item 109)	Sum (PQ9 Items 23, 52, 81) + (PQ8 Item 109)		
110	**CPP TARP Preferred**	Non-qualifying Instrument in Tier 2	BHCK 3283	Sum (PQ7 Items 24, 53, 82) + (PQ6 Item 110)	Sum (PQ8 Items 24, 53, 82) + (PQ7 Item 110)	Sum (PQ9 Items 24, 53, 82) + (PQ8 Item 110)		
111	**Mandatory Convertible Preferred (MCP)**	Non-qualifying Instrument in Tier 2	BHCK 3283 BHCK 3283	Sum (PQ7 Items 25, 54, 83) + (PQ6 Item 111)	Sum (PQ8 Items 25, 54, 83) + (PQ7 Item 111)	Sum (PQ9 Items 25, 54, 83) + (PQ8 Item 111)		
112	**MCP USG Preferred**	Non-qualifying Instrument in Tier 2	BHCK G234 BHCK 3283	Sum (PQ7 Items 26, 55, 84) + (PQ6 Item 112)	Sum (PQ8 Items 26, 55, 84) + (PQ7 Item 112)	Sum (PQ9 Items 26, 55, 84) + (PQ8 Item 112)		
113	**Cumulative Dated Preferred (TRUPS)**	Non-qualifying Instrument in Tier 2	BHCK 3000 BHCK 3283	Sum (PQ7 Items 27, 56, 85) + (PQ6 Item 113)	Sum (PQ8 Items 27, 56, 85) + (PQ7 Item 113)	Sum (PQ9 Items 27, 56, 85) + (PQ8 Item 113)		
114	**USG Preferred TRUPS**	Non-qualifying Instrument in Tier 2	BHCK G234 BHCK 3283	Sum (PQ7 Items 28, 57, 86) + (PQ6 Item 114)	Sum (PQ8 Items 28, 57, 86) + (PQ7 Item 114)	Sum (PQ9 Items 28, 57, 86) + (PQ8 Item 114)		
115	**Other Non-qualifying Instrument in Tier 2**	Non-qualifying Instrument in Tier 2		Sum (PQ7 Items 29, 58, 87) + (PQ6 Item 115)	Sum (PQ8 Items 29, 58, 87) + (PQ7 Item 115)	Sum (PQ9 Items 29, 58, 87) + (PQ8 Item 115)		
116	**Cash dividends declared on preferred stock**							
117	**Cash dividends declared on common stock**							
118	**Common shares outstanding (Millions)**							
119	**Common dividends per share ($)**							
120	**Common equity tier 1 capital ratio**		BHCAP793					
121	**Tier 1 capital ratio**		BHCA7206					
122	**Total capital ratio**		BHCA7205					
123	**Net income**		BHCK4340					