Caribbean Visitor Survey



Hello,

My name is Bynum Boley and I am an Associate Professor within the Parks, Recreation and Tourism Management program at the University of Georgia. We are conducting a survey on behalf of the US Army Corps of Engineers within the Department of Defense to determine travel habits and interest in visiting the Caribbean. This information will ultimately be used to determine the recreational value and benefits of beach nourishment projects. This survey has been approved under the OMB Control Number of <u>0710-CBRS</u>.

The public reporting burden for this collection of information, 0710-CBRS, is estimated to average 15 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding the burden estimate or burden reduction suggestions to the Department of Defense, Washington Headquarters Services, at whs.mc-alex.esd.mbx.dd-dod-information-collections@mail.mil. Respondents should be aware that notwithstanding any other provision of law, no person shall be subject to any penalty for failing to comply with a collection of information if it does not display a currently valid OMB control number.

Your participation in this survey is entirely voluntary and all of your responses will be confidential. You may refuse to participate or stop participating at any time without adverse effects. The following paragraphs provide information about the study. Please read them carefully. You must be 18 or older to participate.

Activities and Time Commitment:

This survey that will take approximately 10-15 minutes to complete. The survey includes questions about travel habits and perceptions of the Caribbean as a travel destination.

Benefits and Risks: Your participation in this study may help tourism organizations and businesses better understand potential visitors to the Caribbean. There are no known risks to participating in this study.

Privacy and Confidentiality: There will be no identifiable information associated with your responses. All responses will be transferred to the software Statistical Packages for the Social Science (SPSS) with no identifiable material before review by those within the University of Georgia and Department of Defense. Internet communications are insecure and there is a limit to the confidentiality that can be guaranteed due to the technology itself. However, once the materials are received by the researcher, standard confidentiality procedures will be employed.

Voluntary Participation: Your participation in this project is completely voluntary and you may choose not to participate or to stop at any time without penalty or loss of benefits to which you are otherwise entitled.

Questions: If you have any questions about this study, please call or email Dr. Bynum Boley at 706-583-8930 or bboley@uga.edu. If you have questions about your rights as a research participant, you may contact The Chairperson, University of Georgia Institutional Review Board at (706) 542-3199 or irb@uga.edu. Also, send comments regarding the burden estimate or burden reduction suggestions to the Department of Defense, Washington Headquarters Services, at whs.mc-alex.esd.mbx.dd-dod-information-collections@mail.mil.

By completing the questionnaire, you are agreeing to participate in the above-described research project.

Thank you for your assistance,

Dr. Bynum Boley

BEACH RECREATION VISITORS SURVEY: TOURIST

Hello, I'm	We're conducting a survey on behalf of the US Army Corps
of Engineers and the you a resident of Pu	e University of Georgia about your use of beaches in Puerto Rico. Are erto Rico? No
Are you here for v	vacation/recreation or something else? Only complete for SITORS
This is part of a rese	earch study to determine economic value of public beaches. Your

participation is entirely voluntary, and all of your responses will be confidential. The survey will only take about 10 to 15 minutes. Will you be willing to answer a few questions?

Date of Interview:	Starting Time:	
Interview Location (Section):		

The Office of Management and Budget Control (OMB) number for the study is OMB-710-____

Section A: Beach Quality

Please circle one response for each question.

A1. How would you rate the overall quality of your beach experience today?

Category	Very	Poor	Fair	Good	Excellen
	Poor				t
Rating	1	2	3	4	5

A2. How likely are you to return to Puerto Rico in the future?

Category	Very	Unlikel	Not	Likely	Very
	unlikely	у	sure		Likely
Rating	1	2	3	4	5

A3. How likely are you to recommend others to visit Puerto Rico?

Category	Very unlikel	Unlikel y	Not sure	Likely	Very Likely
	У				
Rating	1	2	3	4	5

A4. How likely are you to post about your experience in Puerto Rico on social media sites?

Category	Very unlikel	Unlikel y	Not sure	Likely	Very Likely
	y				
Rating	1	2	3	4	5

A5. How important are the following beach attributes to you?

Category	Not				Very
	Importa				Importa
	nt				nt
Water Quality/Cleanliness	1	2	3	4	5
Litter (Beach Cleanliness)	1	2	3	4	5
Parking Availability	1	2	3	4	5
Cost of Parking	1	2	3	4	5
Availability of showers and	1	2	3	4	5
restrooms					
Quality of showers,	1	2	3	4	5
restrooms, and other beach					
facilities					
Congestion on the beach	1	2	3	4	5
Beach Quality and Erosion	1	2	3	4	5
Weather	1	2	3	4	5
Availability of Lifeguards	1	2	3	4	5
Social scene	1	2	3	4	5
Surrounding amenities	1	2	3	4	5
(i.e. restaurants)					
Scenic beauty	1	2	3	4	5

A6. How would you rate the performance of this beach on the following characteristics?

Category	Very Poor				Very Good
Water Quality/Cleanliness	1	2	3	4	5
Litter (Beach Cleanliness)	1	2	3	4	5
Parking Availability	1	2	3	4	5
Cost of Parking	1	2	3	4	5
Availability of showers and	1	2	3	4	5
restrooms					

€ US Virgin Islands € Other

Quality of showers,	1	2	3	4	5
restrooms, and other beach					
facilities					
Congestion on the beach	1	2	3	4	5
Beach Quality and Erosion	1	2	3	4	5
Weather	1	2	3	4	5
Availability of Lifeguards	1	2	3	4	5
Social scene	1	2	3	4	5
Surrounding amenities	1	2	3	4	5
(i.e. restaurants)					
Scenic beauty	1	2	3	4	5

Section B: Recreation Trips				
B1. What is your city and	country of or	igin? Country:		_; City:
B2. How did you travel to	Puerto Rico?			
O Airplane - airline:				
O Cruise ship - cruisel				
)
B3. How long are you stay B4.Are you visiting other (all that apply)	_		' If so, w	hich ones? (Mark
€ Anguilla		Playa del Carmen,	€	Puerto Rico
€ Antigua/Barbuda		Tulum)		Saba
€ Aruba		Cayman Islands		St. Eustatius
€ Bahamas		Cuba		St. Kitts/Nevis
€ Barbados		Curacao		St. Lucia
€ Belize		Dominican Republic		St. Maarten
€ Bermuda € Bonaire		Dominica Grenada	€	St. Vincent/ Grenadines
€ British Virgin		Guadeloupe	£	Suriname
Islands		Guyama		Trinidad/Tobago
€ Mexico Yucatan		Haiti		Turks/Caicos

€ Jamaica€ Martinique€ Montserrat

Peninsula (e.g. Cancun/Cozumel,

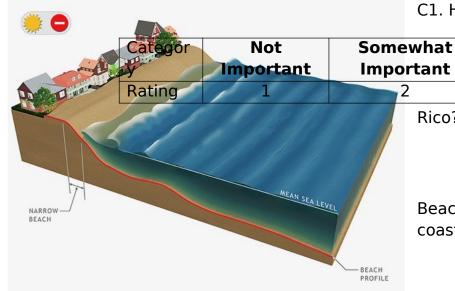
B5. W	hat is the total length of your vacation/trip? days
B6. W	hat was the approximate total cost of your trip?
	Less than \$1000 (Euros)
	\$1001 - \$3000
	\$3001 - \$5000
0	\$5001 - \$8000
0	\$8001 - \$10,000
	\$10,001 - \$15,000
0	\$15,001 - \$20,000
0	\$20,001 - \$25,000
0	\$25,001 - \$30,000
0	\$30,001 - \$40,000
0	More than \$40,001
В7. Но	ow many people are you travelling with? people
	ease indicate the types of beach activities in which you plan to participate in
	g your visit. Pick all that apply
	Sunbathing
	Swimming
	Running/Jogging/Walking
	Beach Sports such as Volleyball
	Fishing Wildlife Viewing
	Wildlife Viewing
	Water-related activity (kayaking, paddle boarding, etc.)
U	OTHER (Please describe)
	When you consider travel destinations, how important are the following
	ributes? Not Important to Very Important: Likert 1 - 5 Safety (1)
€	Shopping opportunities (2)
	Nightlife & entertainment (3) National Parks (4)
	Notable history (5)
	Material for social media posts (6)
	Price (7) Interesting small towns/rural countryside (8)
€	Friendly people (9)
	Quality of accommodations (10) Quality food (11)
	Outstanding scenery (12)

- € Inexpensive travel to the country (13)
- € Inexpensive travel within the country (14)
- € Availability of pre-trip information (22)
- € Availability of in-country information (23)
- € Transportation infrastructure (24)
- € Sporting events (25)
- € Wineries (26)
- € Breweries (27)
- € Cosmopolitan cities (28)
- € Beaches (29)

B10. Based on your image of Puerto Rico as a travel destination, how does it perform on the following attributes? Very Poor to Excellent: Likert 1 - 5

- € Safety (1)
- € Shopping opportunities (2)
- € Nightlife & entertainment (3)
- € National Parks (4)
- € Notable history (5)
- € Material for social media posts (6)
- € Price (7)
- € Interesting small towns/rural countryside (8)
- € Friendly people (9)
- € Quality of accommodations (10)
- € Quality food (11)
- € Outstanding scenery (12)
- € Inexpensive travel to the country (13)
- € Inexpensive travel within the country (14)
- € Availability of pre-trip information (22)
- € Availability of in-country information (23)
- € Transportation infrastructure (24)
- € Sporting events (25)
- € Wineries (26)
- € Breweries (27)
- € Cosmopolitan cities (28)
- € Beaches (29)

Section C: Environmental Management in Puerto Rico



C1. How important are the quality of

Very

Important

3

beaches in your decision to visit Puerto

Rico?

Beaches provide for storm protection, coastal recreation, and ecological

habitat. Natural and man-made forces have contributed to the chronic erosion of Puerto Rico's coastal beaches, reducing space for beach activities, increasing the potential for coastal storm damages, and reducing habitat.

Currently, the width of the dry sandy beach width in San Juan ranges between **3** and **30 meters** at high tide, with an average of **18 meters**.

C2. How would you rate the current <u>beach width</u> in **San Juan**?

Category	Very Poor	Poor	Neutral	Good	Very Good
Rating	1	2	3	4	5

Continued erosion in San Juan could further reduce beach width in the years to come. Suppose beach width decreased from an average of **18** to **10 meters**.

C3. Would you have made this trip to Puerto Rico if average beach width were reduced from 18 to 10 meters?

- O Yes, definitely
- O Probably
- O Not sure
- O Probably not
- O No, definitely not

Section D: Future Caribbean Trips

Consider a future Caribbean trip; for this trip, you can either fly to a single destination or you can take a cruise ship that will stop at multiple destinations. Each trip will be characterized by a number of attributes:

- Number of Days: 5 or 7 days
- Amenities: 5-star or standard quality
- · Beach congestion: High or Low
- · Beach Quality: High or Low
- Shoreline Armoring: Yes or No
- Total cost (per person) for travel and accommodations: \$1500, \$2200, \$3000, \$4000
- Hurricane Insurance: Yes or No

For the following questions, please indicate which trip you would pick for a Caribbean vacation, or whether you would prefer to take no Caribbean trip (stay home or do something else). **CONSEQUENTIAL TREATMENT (only shown to approx. half respondents):** As you answer these questions, keep in mind that the Caribbean tourism industry will be using this information to design tourism products. The tourism industry has been adversely affected (as have many other businesses) during the COVID-19 pandemic. As you answer these questions, please be as honest and accurate as possible. This information will be shared with tourism businesses, and they will use it to make costly investment decisions. If your responses are not honest and accurate, it may lead them to lose further money.

D1. First Trip Question: Which option would you prefer?

	Air	Cruise	No Trip	
Days	5	5	-	
Amenities	common	5-star	-	
Congestion	low	high	-	
Beach Quality	High	Low	-	
Shoreline Armoring	Yes	No	-	
Hurricane Insurance	No	Yes	-	
Total Cost (per person)	\$2200	\$3000	\$0	

D2. How certain are you of your response?

- a) Very Certain
- b) Certain
- c) Somewhat Certain
- d) Somewhat Uncertain
- e) Uncertain
- f) Very Uncertain

D3. Second Trip Question: Which option would you prefer?

	Air	Cruise	No Trip	
Days	5	7	-	
Amenities	5-star	5-star	-	
Congestion	high	high	-	
Beach Quality	low	Low	-	
Shoreline Armoring	No	Yes	-	
Hurricane Insurance	Yes	No	-	
Total Cost (per person)	\$3000	\$4000	\$0	

D4. How certain are you of your response?

- a) Very Certain
- b) Certain
- c) Somewhat Certain
- d) Somewhat Uncertain
- e) Uncertain
- f) Very Uncertain

D5. Multi-dimensional scale of Caribbean tourism destinations

- € Top 15 Countries to evaluate. Could divide into 3 groups of 5. If our sample size is 1000, then that would be 333 perceptions per a county. We could merge that data back in later. Another option would be to limit it to the top 10 or some smaller number and remove those more obscure.
- € Top 15 Combined air and cruise
 - 1. Bahamas
 - 2. Cozumel
 - 3. Puerto Rico
 - 4. Jamaica
 - 5. Cayman Islands
 - 6. Dominican Republic
 - 7. US Virgin Islands
 - 8. Aruba
 - 9. Belize
 - 10. Turks & Caicos Islands
 - 11.St. Maarten
 - 12. Saint Lucia
 - 13.Barbados
 - 14. Antigua & Barbuda
 - 15.Bermuda

€ Attributes

- i. Social Media Potential
- ii. Cost
- iii. Beauty
- iv. Quality of Beach
- v. Unique Culture
- vi. Food
- vii. Entertainment options

D6. Do you agree or disagree with the following statements about Puerto Rico?

Social media posts of Puerto Rico make	Disagree		30,43	y Agre	
the traveler look cool	1	2	3	4	5
the traveler more popular	1	2	3	4	5
the traveler stand out	1	2	3	4	5
the traveler look unique	1	2	3	4	5
the traveler look savvy	1	2	3	4	5
me envious of the traveler	1	2	3	4	5

D7. Do you agree or disagree with the following statements about Puerto Rico?

Travel to Puerto Rico would be	Disagre		30,73	y Agre	
Enjoyable	1	2	3	4	5
Pleasant	1	2	3	4	5
Worthwhile	1	2	3	4	5
Satisfying	1	2	3	4	5

Fascinating	1	2	3	4	5
Authentic	1	2	3	4	5
Scary	1	2	3	4	5
Uncomfortable	1	2	3	4	5
Risky	1	2	3	4	5

D8. Do you agree or disagree with the following statements about Puerto Rico?

<u>, , , , , , , , , , , , , , , , , , , </u>	<u>م</u>		7	20 A	
Strong	Disagree		20072	y Agre	
If I wanted to, I could visit Puerto Rico in the near	1	2	3	4	5
If I wanted to trvel to Puerto Rico in the near	1	2	3	4	5
It is mostly up to me whether or not I travel to Puerto Rico in the near future	1	2	3	4	5

D9. Do you agree or disagree with the following statements about Puerto Rico?

Most people who are important to me would	Disagree		200	y Agre	
approve of me traveling to Puerto Rico	1	2	3	4	5
expect me to travel to Puerto Rico	1	2	3	4	5
visit Puerto Rico themselves	1	2	3	4	5

Section E: Demographics

E1. What is your g	ender?				
□Female	□ Male	□ Oth	ier		
E2. What is your e	thnic back	ground?			
☐ Hispanic or Lating	D □ No	ot Hispanic or L	atino		
E3. What is your ra	ace? (<i>Pleas</i>	se mark all th	at apply)		
☐ American Indian or Alaskan Native	□ Asian	□ Black or African American		□ Hispanic	□ White
E4. What year wer	e you born	?(/ear)		
E5. What is the hig	ghest level	of education	you have comple	eted?	
☐ Less than high	3		echnical, vocationa		Some college

E6. What is your approximate annual household income before taxes?

□ Less than \$25,000	□ \$25,001- \$50,000	□ \$50,001- \$75,000	□ \$75,001	□\$100,001- \$124,000
□\$125,001- \$150,000	□\$150,001- \$175,000	□\$175,001- \$200,000	□\$200,0 01- \$250,00	□ \$250,001 +
2. Please share	any additional co	omments about P	uerto Rico beach	es:

Thank you for completing the survey!

If you have any additional questions, please contact Dr. Bynum Boley at the University of Georgia.

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