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**STUDENT AID REPORT**  
**2023-2024**

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HTTPS://FAFSA.GOV

OMB No. 1845-0001

APRIL 22, 2023

DATA RELEASE NUMBER (DRN): 9755  
EXPECTED FAMILY CONTRIBUTION (EFC): 000000\*C

000001C001

F 211 2324

JOHN SMITH  
742 EVERGREEN TERRACE  
SPRINGFIELD OH 55555

Dear JOHN SMITH,

**Your Student Aid Report (SAR) summarizes the information you submitted on your 2023-2024 Free Application for Federal Student Aid (FAFSA).**

**Application Status (review the checked boxes)**

- Your FAFSA appears to be complete. **Review the data on pages 3-10 of your SAR and make corrections or updates if necessary.** The school(s) listed on your FAFSA will receive your information.
- Your FAFSA has been selected for verification. Verification is a process where your school confirms the data you reported on your FAFSA. Your school has the authority to contact you for documentation that supports income and other information that you reported on your FAFSA.

**Federal Student Aid Eligibility (review the checked boxes)**

The data submitted on your FAFSA is used to calculate your Expected Family Contribution (EFC), which is 000000.

The EFC is **not** the amount of money that your family must provide. Rather, you should think of the EFC as an index that colleges use to determine how much financial aid you would receive if you were to attend their school. Financial aid may include grants (free funds that do not have to be repaid), work-study (paid part-time employment), and/or low-interest loans (borrowed funds that must be repaid). Please note that your EFC is subject to change if you update or correct your FAFSA.

Your financial aid package could also include other federal, state, or institutional grants and scholarships, and/or a work-study award. Your school's financial aid office will advise you of the specific types and amounts of student aid you are eligible to receive. For more information about the EFC, grants, scholarships, work-study, loans and other sources of aid, go to [StudentAid.gov](https://StudentAid.gov).

- Based on your EFC it appears that **you may be eligible** for a Federal Pell Grant of up to \$6895, provided you have not met or exceeded the lifetime limit established for the Federal Pell Grant program. You may also be eligible for other grants, work-study opportunities and low-interest student loans.
- We sent your information to other federal agencies to verify your eligibility for federal student aid and there appears to be an issue with the information provided on your application. **Review the checklist on page 3 for instructions on how to resolve these issues.**

**You should keep this SAR for your records!**

# 2023-2024 STUDENT AID REPORT

## The Office of Management and Budget (OMB) wants you to know that:

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless such collection displays a valid OMB control number. The valid OMB control number for this information collection is 1845-0001. Public reporting burden for this collection of information is estimated to average between five and ten minutes per response, including time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. The obligation to respond to this collection is voluntary. If you have comments or concerns regarding the status of your individual submission of this form, please contact the Federal Student Aid Information Center, P.O. Box 84, Washington, D.C. 20044 directly. (Note: Please do not return the completed form to this address.)

By answering questions 98a through 98h, and signing the FAFSA, you give permission to the U.S. Department of Education to provide information from your application to the college(s) listed in Step Six. You also agree that such information is deemed to incorporate by reference the certification statement in Step Seven of the financial aid application. To learn more about the Privacy Act and how your information may be used, you may refer to page 2 of the paper FAFSA or the Privacy Act link on FAFSA on the Web.

To protect the confidentiality of your application data, you should never give, share or disclose your FSA ID with anyone, including commercial service providers that provide assistance with the financial aid process. You should keep your FSA ID in a safe location.

## Only For Use by Financial Aid Office (skip to next page to begin your review of the data included in your SAR)

This information will be used by your Financial Aid Administrator to determine your eligibility for student aid.

SAR C Flag:	Y	Dependency Status:	D	Rejects Met:	A B C D E F G							
Application Source:	2A	Dependency Override:	Y	Application Receipt Date:	04/22/2023							
Transaction Source:	2A	Professional Judgment:	Y	Transaction Receipt Date:	04/22/2023							
Processed Record Type:		Reprocessing Code:		Verification Flag:	Y							
Duplicate SSN Flag:		Special Circumstances:	1	IRS Request Flag: Student:	01 Parent: 01							
High School Flag:	Y	Verification Selection Change Flag:	C	IRS Display Flag: Student:	A Parent: C							
MONTHS:	1	2	3	4	5	6	7	8	9	10	11	12
PRIMARY EFC:	000000	000000	000000	000000	000000	000000	000000	000000	000000	000000	000000	000000
SECONDARY EFC:	000000	000000	000000	000000	000000	000000	000000	000000	000000	000000	000000	000000
PC:												
SIC:												
Auto Zero EFC Flag:		Simplified Needs Test Flag:		Pell Eligible Flag:		Y						
MATCH FLAGS:												
SSN Match Flag:		4	VA Match Flag:		SSA Citizenship Code:		C					
NSLDS Results Flag:		1	DHS Match Flag:		P1SSN Match Flag:		8					
NSLDS Transaction Number:		01	DHS Verification #:		9999999999999999		P2SSN Match Flag:		4			
NSLDS Match Flag:		2	DHS Sec. Conf. Flag:				CFH Indicator:		Y			
NSLDS Unusual Enrollment History Flag:		1										

COMMENTS: 001 115 006





## COMMENTS ABOUT YOUR INFORMATION

### WHAT YOU MUST DO NOW (Use the checklist below to make sure that all of your issues are resolved.)

- The National Student Loan Data System (NSLDS) indicates that one or more of your federal student loans have been discharged. If you have questions, contact the financial aid office at your school.
- If you need to make corrections to your information, you may either make them online at <https://fafsa.gov>, or by using this SAR. If you need additional help with your SAR, contact your school's financial aid office or visit <https://fafsa.gov> and click the "Help" icon on the FAFSA home page. If your mailing address or e-mail address changes, you can make the correction online or send in the correction on your SAR.

DRAFT DATE: 05/12/2022  
SAMPLE DATA



# 2023-2024 STUDENT AID REPORT

## Summary of Federal Student Loans (review the loan totals listed below)

The information below is the total amount of Title IV student loans that you owe as currently reported to us by your loan holder(s). These loan programs are administered by the U.S. Department of Education (ED). You should confirm that these loan totals are correct. You can use your FSA ID to view details on the individual loans that make up these totals at the National Student Loan Data System (NSLDS) Web site at <https://studentaid.gov>. If you feel that the amounts listed on this page are incorrect, or you have other questions related to a loan, you should contact the loan servicer indicated on the NSLDS Web site. You can obtain general information about each of the types of loans that are listed below by visiting our StudentAid.gov Web site.

Note that the 'Subsidized' and 'Unsubsidized' amounts include the appropriate portions of any Consolidation Loans you may have. If there is an amount listed for Federal Family Education Loan (FFEL) Program 'Unallocated Consolidation Loans,' it is because we could not determine whether those balances were subsidized or unsubsidized.

Remember, you are responsible for repaying all of the amounts that you borrow, plus interest. As a general rule, with an assumed interest rate of 5%, the monthly payment amount over a 10-year repayment period would be approximately \$10.61 for every \$1,000 that you borrowed. Of course, your actual repayment amount will depend upon how much you borrow, the interest rate when you enter repayment, and the length of your repayment term.

### Total Amount of Loans Outstanding:

<b>FFEL (Bank Loans) and/or Direct Loans:</b>	<b>Total Principal Balance:</b>	<b>Remaining Amount to be Disbursed:</b>	<b>Total:</b>
Subsidized Loans:	\$ 6,000	\$ 1,200	\$ 7,200
Unsubsidized Loans:	\$ 3,000	\$ 1,300	\$ 4,300
Combined Loans:	\$ N/A	\$ N/A	\$ N/A
Unallocated Consolidated Loans:	\$ N/A		
<b>Federal Perkins Loans:</b>			
Total Outstanding Principal Balance:	\$ N/A		
2023-2024 Award Year Loan Amount:	\$ 550		
<b>Teach Grants Converted to Direct Loans:</b>			
Unsubsidized Loans:	\$ 1,612		\$ 1,612



# 2023-2024 STUDENT AID REPORT

OMB No. 1845-0001



## Check Your SAR

- If you find a mistake, put the correct answer in the boxes or completely fill in an oval (example: ● ).
- Look for arrows ( ---> or --∇ ) in the area next to your information. For these items, give us a new answer, or if your current answer is correct, rewrite the same information exactly.
- If you want to delete an answer, draw a line through your answer and through the empty box or oval (example: 

10. Your telephone number									
<del>(301) 555-1234</del>									

 ).
- Make corrections online at <https://fafsa.gov> or send in pages 5-10 of this form.

Processed: 04/22/2023

DRN: 9755

## Step One: You (The Student)

1. Last Name SMITH	2. First Name JOHN	3. Middle Initial J
4. Mailing Address 742 EVERGREEN TERRACE		
5. City SPRINGFIELD	6. State Abbreviation OH	7. ZIP Code 55555
8. Social Security Number XXX-XX-4444	9. Date of Birth JUNE 13, 1997	10. Your telephone number (555) 555-5555
11. Driver's License Number		
12. Driver's License State Abbreviation		

We will use your e-mail address to communicate with you electronically. We will also share your e-mail address with your state and the colleges listed on your FAFSA to allow them to communicate with you. If you do not have an e-mail address, leave this field blank.

13. Student's E-mail Address JOHNSMITH@HOTMAIL.COM

14. Citizenship Status ELIGIBLE NONCITIZEN	U. S. Citizen..... <input type="radio"/> Eligible Noncitizen..... <input type="radio"/> Neither..... <input type="radio"/>	Remember to completely fill in the oval as follows: ●
15. Alien Registration Number A	18. State of Legal Residence Abbreviation IL	19. Did you become a legal resident of this state before January 1, 2018? YES <input type="radio"/> No <input type="radio"/>
16. Marital Status (As of the date you submitted your FAFSA) MARRIED/REARRIED	Single..... <input type="radio"/> Married/Remarried..... <input type="radio"/> Separated..... <input type="radio"/> Divorced or Widowed..... <input type="radio"/>	20. If you answered "No" to question 19, date you became a legal resident /
17. Date of Marital Status Change	/	Use MM/YYYY format (e.g., 03/2012)
Use MM/YYYY format (e.g., 03/1996)		

**You Told Us**

21. Parent 1 Educational Level HIGH SCHOOL	Middle school/Jr. High..... <input type="radio"/> High school..... <input type="radio"/> College or beyond..... <input type="radio"/> Other/unknown..... <input type="radio"/>
22. Parent 2 Educational Level COLLEGE	Middle school/Jr. High..... <input type="radio"/> High school..... <input type="radio"/> College or beyond..... <input type="radio"/> Other/unknown..... <input type="radio"/>
23. High School Completion Status? HS DIPLOMA	High school diploma..... <input type="radio"/> GED/State Certificate..... <input type="radio"/> Homeschooled..... <input type="radio"/> None of the above..... <input type="radio"/>

24.a High School Name PRINCE GEORGE'S COUNTY HIGH SCHOOL	
24.b High School City BELTSVILLE	
24.c High School State MD	<input type="text"/>
25. First Bachelor's Degree by 7-1-2023? YES	Yes <input type="radio"/> No <input type="radio"/>

**You Told Us**

26. Grade Level in College in 2023-2024 3RD	1st/Never Attended..... <input type="radio"/> 1st/Previously Attended..... <input type="radio"/> 2nd/Sophomore..... <input type="radio"/> 3rd/Junior..... <input type="radio"/> 4th/Senior..... <input type="radio"/> 5th/Other Undergraduate..... <input type="radio"/> 1st Yr. Graduate/Professional..... <input type="radio"/> Cont. Graduate/Professional..... <input type="radio"/>
27. Type of Degree/Certificate 1st BA	1st Bachelor's degree..... <input type="radio"/> 2nd Bachelor's degree..... <input type="radio"/> Associate degree (occupational or technical program)..... <input type="radio"/> Associate degree (general education or transfer)..... <input type="radio"/> Certificate or diploma for completing less than 2 years..... <input type="radio"/> Certificate or diploma for completing at least 2 years..... <input type="radio"/> Teaching credential (nondegree program)..... <input type="radio"/> Graduate or professional degree..... <input type="radio"/> Other/undecided..... <input type="radio"/>
28. Are you interested in being considered for work-study? YES	Yes..... <input type="radio"/> No..... <input type="radio"/> Don't know..... <input type="radio"/>

**Step Two: 2021 Student (and Spouse) Income and Assets**

For 33-41, report your (the student's) income and assets. If you are single, separated, divorced or widowed, answer only about yourself. If you are married or remarried, as of today, include information about your spouse. Remember to completely fill in the oval as follows: ●

29. Filed 2021 Income Tax Return? ALREADY COMPLETED	Already completed..... <input type="radio"/> Will file..... <input type="radio"/> Will not file..... <input type="radio"/>	32. Did (or will) you file a Schedule 1 with your 2021 tax return? YES	Yes..... <input type="radio"/> No..... <input type="radio"/> Don't know..... <input type="radio"/>
30. Type of 2021 Tax Form Used IRS FORM 1040	IRS Form 1040..... <input type="radio"/> Foreign tax return..... <input type="radio"/> U.S. Trust territory..... <input type="radio"/>	For 33-41, if the answer is zero or the question does not apply to you, enter 0. Report dollar amounts (such as \$ 12,356.00) like this: <b>EXAMPLE</b> \$ <input type="text"/> , <input type="text"/> 12, <input type="text"/> 356	
31. Tax Return Filing Status 2021 MARRIED-FILED SEPARATE RETURN	Single..... <input type="radio"/> Head of household..... <input type="radio"/> Married-filed joint return..... <input type="radio"/> Married-filed separate return..... <input type="radio"/> Qualifying widow(er)..... <input type="radio"/> Don't know..... <input type="radio"/>	33. Adjusted Gross Income from IRS Form 1040—line 11. \$ 1,355,000	\$ <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/>
		34. U.S. Income Tax Paid from IRS Form 1040—line 22 minus Schedule 2—line 2. \$ 1,113,012	\$ <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/>



For 35-36, answer the questions whether or not you filed a tax return. This information may be on your W-2 forms, or on IRS Form 1040—line 1 + Schedule 1—lines 3 + 6 + Schedule K-1 (IRS Form 1065) Box 14 (Code A). If a tax form line's value is negative, treat it as a zero in your calculation.

35. Student's Income Earned from Work \$ 1,250,000	\$				
36. Spouse's Income Earned from Work \$ 1,100,000	\$				
37. Cash, Savings, and Checking (As of the date you submitted your FAFSA) \$	\$				
38. Net Worth of Investments (As of the date you submitted your FAFSA) \$	\$				
39. Net Worth of Businesses/Investment Farms (As of the date you submitted your FAFSA) \$	\$				
40. Student's Additional Financial Information					
a) Education credits \$ 12,000	\$				
b) Child support <b>paid</b> \$	\$				
c) Taxable earnings from need-based employment \$	\$				
d) College grant and scholarship aid reported to IRS as income \$ 20,000	\$				
e) Combat pay/special combat pay \$ 4,000	\$				
f) Earnings from work under a cooperative education program \$	\$				

41. Student's Untaxed Income		
a) Tax-deferred pensions/savings \$	\$	
b) IRA deductions and payments \$	\$	
c) Child support <b>received</b> \$	\$	
d) Tax-exempt interest income \$	\$	
e) Untaxed portions of IRA distributions and pensions \$	\$	
f) Military or clergy allowances \$	\$	
g) Veterans noneducation benefits \$	\$	
h) Other untaxed income \$	\$	
i) Money received or paid on your behalf \$	\$	

### Step Three: Student Dependency Status

Answer questions 42-54 in this step to determine if you will need to provide parental information. Fill in the oval to enter a new response or correct a response.

42. Born Before 1-1-2000? YES	Yes <input type="radio"/>	No <input type="radio"/>
43. Are you married (As of the date you submitted your FAFSA)? YES	Yes <input type="radio"/>	No <input type="radio"/>
44. Working on a master's or doctorate program in 2023-2024? YES	Yes <input type="radio"/>	No <input type="radio"/>
45. Are you on active duty in U.S. Armed Forces?	Yes <input type="radio"/>	No <input type="radio"/>
46. Are you a veteran of U.S. Armed Forces?	Yes <input type="radio"/>	No <input type="radio"/>
47. Have children who receive more than half of their support from you? NO	Yes <input type="radio"/>	No <input type="radio"/>
48. Have dependents other than children or spouse? YES	Yes <input type="radio"/>	No <input type="radio"/>

49. Were your parents deceased, were you in foster care or a court dependent/ward? NO	Yes <input type="radio"/>	No <input type="radio"/>
50. Are/Were an emancipated minor? NO	Yes <input type="radio"/>	No <input type="radio"/>
51. Are/Were in legal guardianship? NO	Yes <input type="radio"/>	No <input type="radio"/>
52. Unaccompanied homeless youth as determined by high school liaison? NO	Yes <input type="radio"/>	No <input type="radio"/>
53. Unaccompanied homeless youth as determined by HUD? NO	Yes <input type="radio"/>	No <input type="radio"/>
54. Unaccompanied homeless youth as determined by director of homeless youth center? YES	Yes <input type="radio"/>	No <input type="radio"/>



**Step Four (Parental Information): Complete this step if you (the student) answered "No" to all questions in Step Three.**

Answer all questions in Step Four even if you do not live with your legal parents (your biological and/or adoptive parents). Grandparents, foster parents, legal guardians, aunts and uncles are not considered parents on this form unless they have legally adopted you. If your parents are married to each other, or are not married to each other and live together, answer the questions about both of them. See Notes on page 10 of the FAFSA for information.

55. Parents' Marital Status (As of the date you submitted your FAFSA)  WIDOWED	Never married..... <input type="radio"/> Married/Remarried <input type="radio"/> Unmarried and both parents living together <input type="radio"/> Divorced/Separated <input type="radio"/> Widowed..... <input type="radio"/>	56. Date of Marital Status  / /
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57. Parent 1 Social Security Number  XXX-XX-0123	58. Parent 1 Last Name  SMITH	59. First Initial B	60. Parent 1 Date of Birth  APRIL 21, 1975
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61. Parent 2 Social Security Number  XXX-XX-0126	62. Parent 2 Last Name  SMITH	63. First Initial T	64. Parent 2 Date of Birth  MARCH 24, 1976
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65. Parents' E-mail Address  SMITHPARENTS@INTERNET.COM	Provide an e-mail address so that we can correspond with your parents.
--	--

66. Parents' state of legal residence IL
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67. Parent legal resident of the state before January 1, 2018? YES	Yes <input type="radio"/> No <input type="radio"/>
---	--

68. If "No" to question 67, enter the date parent became legal resident	/
---	---

69. Parents' number of family members in 2023-2024	Use MM/YYYY format (e.g., 03/2011)
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70. Parents' number of family members in college in 2023-2024
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71. Parent received Medicaid or Supplemental Security Income? YES	Yes <input type="radio"/> No <input type="radio"/>
--	--

72. Parent received Supplemental Nutrition Assistance Program (SNAP)? YES	Yes <input type="radio"/> No <input type="radio"/>
--	--

73. Parent received free or reduced price school lunch? YES	Yes <input type="radio"/> No <input type="radio"/>
--	--

74. Parent received Temporary Assistance for Needy Families (TANF)? YES	Yes <input type="radio"/> No <input type="radio"/>
--	--

75. Parent received Nutrition Program for Women, Infants and Children (WIC)?	Yes <input type="radio"/> No <input type="radio"/>
--	--

76. Filed 2021 Income Tax Return?  WILL NOT FILE	Already completed..... <input type="radio"/> Will file..... <input type="radio"/> Will not file..... <input type="radio"/>
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77. Type of 2021 Tax Form Used  IRS FORM 1040	IRS Form 1040..... <input type="radio"/> Foreign tax return..... <input type="radio"/> U.S. Trust territory..... <input type="radio"/>
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78. Tax Return Filing Status 2021  MARRIED-FILED SEPARATE RETURN	Single..... <input type="radio"/> Head of household..... <input type="radio"/> Married-filed joint return..... <input type="radio"/> Married-filed separate return..... <input type="radio"/> Qualifying widow(er)..... <input type="radio"/> Don't know..... <input type="radio"/>
79. Did (or will) your parents file a Schedule 1 with their 2021 tax return?  DON'T KNOW	Yes..... <input type="radio"/> No..... <input type="radio"/> Don't know..... <input type="radio"/>
80. Are either of your parents a dislocated worker (As of the date you submitted your FAFSA)?  DON'T KNOW	Yes..... <input type="radio"/> No..... <input type="radio"/> Don't know..... <input type="radio"/>

For 81-89, if the answer is zero or the question does not apply, enter 0. Report dollar amounts without cents. For 83-84, this information may be on W-2 forms, or on IRS Form 1040—line 1 + Schedule 1—lines 3 + 6 + Schedule K-1 (IRS Form 1065) Box 14 (Code A). If a tax form line's value is negative, treat it as a zero in your calculation.

81. Adjusted Gross Income from IRS Form 1040—line 11. \$ 10,000	\$ , ,
82. U.S. Income Tax Paid from IRS Form 1040—line 22 minus Schedule 2—line 2. \$	\$ , ,
83. Parent 1 Income Earned from Work \$	\$ , ,
84. Parent 2 Income Earned from Work \$	\$ , ,
85. Cash, Savings, and Checking (As of the date you submitted your FAFSA) \$	\$ , ,
86. Net Worth of Investments (As of the date you submitted your FAFSA) \$ 155,000	\$ , ,





87. Net Worth of Businesses/Investment Farms (As of the date you submitted your FAFSA) \$	\$				
88. Parents' Additional Financial Information					
a) Education credits \$ 12,445	\$				
b) Child support <b>paid</b> \$	\$				
c) Taxable earnings from need-based employment \$	\$				
d) College grant and scholarship aid reported to IRS as income \$	\$				
e) Combat pay/special combat pay \$ 19,778	\$				
f) Earnings from work under a cooperative education program \$ 401	\$				

89. Parents' Untaxed Income				
a) Tax-deferred pensions/savings \$	\$			
b) IRA deductions and payments \$ 5,000	\$			
c) Child support <b>received</b> \$	\$			
d) Tax-exempt interest income \$	\$			
e) Untaxed portions of IRA distributions and pensions \$ 2,000	\$			
f) Military or clergy allowances \$ 3,000	\$			
g) Veteran's noneducation benefits \$	\$			
h) Other untaxed income \$	\$			

**Step Five: Student's Household Information**

90. Number of Family Members in 2023-2024 05		
91. Number in College in 2023-2024 1		
92. Student received Medicaid or Supplemental Security Income? NO	Yes <input type="radio"/>	No <input type="radio"/>
93. Student received Supplemental Nutrition Assistance Program (SNAP)? NO	Yes <input type="radio"/>	No <input type="radio"/>
94. Student received free or reduced price school lunch? NO	Yes <input type="radio"/>	No <input type="radio"/>

95. Student received Temporary Assistance for Needy Families (TANF)? NO	Yes <input type="radio"/>	No <input type="radio"/>
96. Student received Nutrition Program for Women, Infants and Children (WIC)? NO	Yes <input type="radio"/>	No <input type="radio"/>
97. Are you or your spouse a dislocated worker (As of the date you submitted your FAFSA)? NO	Yes..... <input type="radio"/>	No..... <input type="radio"/>
	Don't know.... <input type="radio"/>	

**Step Six: Student's School Information**

98.a First College Name, City and State NEW BRUNSWICK INSTITUTE OF TECHNOLOGY PORTLAND, OR	
New School Code	New School Name, City, State
98.c Second College Name, City and State UNIVERSITY OF MARYLAND COLLEGE PARK, MD	New School Name, City, State
New School Code	New School Name, City, State

98.b Housing Plans ON CAMPUS
98.d Housing Plans ON CAMPUS

**Housing Plans:**  
 1 – on campus  
 2 – w/parents  
 3 – off campus







