

Investment Funds Application

Investments Funds Application (DFC-004)

OMB No. []
Expiration Date: _____

United States International Development Finance Corporation

1100 New York Avenue, NW Washington, DC 20527-0001

An Agency of the United States Government

Responses to questions which call for estimates or projections should take the form of good faith statements made to the best of the applicant's knowledge and belief. Statements of fact provided in this document must be accurate as of the date of submission. Anyone who knowingly makes a false statement with the intent to influence DFC's guarantees, loans, or other investments may be criminally prosecuted. Such false statements are also grounds for DFC to terminate a commitment or declare a contract default. These rights are in addition to any other rights or remedies available to United States government. Neither submission nor acceptance of this application implies that the proposed transaction is eligible for support or that support will be provided.

When trade secrets or confidential commercial or financial information are submitted to the agency in this collection, they will be held in confidence to the extent permitted by applicable law including the Freedom of Information Act ("FOIA") at 5 U.S.C. § 552(b)(4) and the agency's implementing regulations at 22 C.F.R. Part 706.

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Proposal Date	DEFAULT
GP Main Point of Contact (First Name)	TEXT BOX
GP Main Point of Contact (Last Name)	TEXT BOX
GP Main Point of Contact (Email)	TEXT BOX
GP Main Point of Contact (Phone Number)	TEXT BOX
Name of Firm	TEXT BOX
Address of Firm Headquarters	TEXT BOX
City of Firm Headquarters	TEXT BOX
Country of Firm Headquarters	TEXT BOX
Other Firm Locations (cities)	TEXT BOX
Year Firm Established	TEXT BOX
Website of Firm	TEXT BOX

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FUND OVERVIEW	
Fund Name	TEXT BOX
Fund Target Size in USD (including DFC amount)	TEXT BOX (numerical)
Max Fund Target Size in USD (including DFC amount)	TEXT BOX (numerical)
Min Fund Target Size in USD (including DFC amount)	TEXT BOX (numerical)
Proposed GP Commitment (%)	TEXT BOX (percentage)
Proposed DFC Commitment	TEXT BOX (numerical)
Fund Sectors	TEXT BOX (drop down menu)
If Other Sectors/Industries (please describe)	TEXT BOX
Fund Geography (region)	TEXT BOX (drop down menu)
Fund Geography (targeted countries)	TEXT BOX
Projected Fund Multiple and IRR returns (gross)	TEXT BOX (percentage)
Brief Description of the Fund and its Strategy	TEXT BOX
Brief Description of the Fund for Public Disclosure After Approval (character range 40-149)	TEXT BOX (limit to 40-149 characters)

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MANAGEMENT OVERVIEW						
Fund Team Formation: Describe how the Fund Manager and the team were initially formed, and provide a brief history of how they have evolved to date. You may also refer to appropriate sections in the PPM or marketing presentation.			TEXT BOX			
Number of Partners			TEXT BOX (numerical)			
Total Number of Employees/Number of Senior Investment Professionals			TEXT BOX (numerical)			
Is the General Partner or Investment Manger a women-owned enterprise or women-led enterprise?			Yes No			
Please provide the current or projected number of female members of the GP's or FM's board of directors or other governing body, if applicable			GP _____ # FM _____ #			
Firm's Assets Under Management			TEXT BOX (numerical)			
Number of Funds Previously Managed by this Firm			TEXT BOX (numerical)			
SENIOR INVESTMENT TEAM BACKGROUND						
Name	Title	Year joined firm	Location (city, country)	Focus (industry, function, if any)	Prior work experience (include firm, position number of years)	Education

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LP BASE				
Total Capital Raised to Date in USD	TEXT BOX (numerical)			
Total Capital Raised to Date (% of Target Fund Size)	TEXT BOX (percentage)			
First Close Date (actual/anticipated) and Amount	TEXT BOX			
(i) Explain why you are seeking DFC funding. (ii) What efforts have been taken to raise capital from private sector investors and what has been the outcome of those efforts? (iii) Is there a lack of available private sector support for the Fund, or for portfolio companies and if so for what reason?	TEXT BOX			
List of Investors in prior funds and those who have Committed to this Fund and Amount	Name	Commitment to prior fund(s)	Commitment to this Fund	Location (country)
List of new Investors committed to this Fund	Name	Commitment	Location (country)	
List any Development Finance Institutions (DFIs) with whom the Fund is engaged in discussions (include the stage of discussion/investment process and whether have provided soft or hard commitments)	Name	Stage of discussion	Commitment	Soft or hard
TRACK RECORD				
Attach a summary of prior fund performance (see Track Record template)	FILE UPLOAD			

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INVESTMENT POLICY & ESG									
<p>Describe the developmental impact you believe the Fund will have in the host country/countries (e.g., job creation, infrastructure improvements, social policies/corporate social responsibility initiatives, technology and knowledge transfer).</p>	TEXT BOX								
<p>Will the Fund target investments that are female-owned or serve female clients, clients located in rural areas, or other underserved populations?</p> <p>If so, what percentage will be dedicated to these populations?</p>	<p>Yes _____ No _____</p> <p>Women: _____ % Rural: _____ % Other: _____ %</p>								
<p>Number and percentage of female staff (GP, Fund Manager and Fund)</p>	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 80%;"></th> <th style="width: 20%; text-align: center;">Number/Percentage of staff</th> </tr> </thead> <tbody> <tr> <td>General Partner</td> <td></td> </tr> <tr> <td>Fund Manager</td> <td></td> </tr> <tr> <td>Fund</td> <td></td> </tr> </tbody> </table>		Number/Percentage of staff	General Partner		Fund Manager		Fund	
	Number/Percentage of staff								
General Partner									
Fund Manager									
Fund									
<p>Please describe the Fund’s practices concerning provision of accountability and access to remedy for negative sub-project impacts on Individuals and communities.</p>	TEXT BOX								

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OTHER - MISCELLANEOUS	
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(i) Describe any potential conflicts of interest of which you are aware. (ii) How do you plan to resolve potential conflicts of interest within the Fund, or with other investment vehicles managed by your organization or its affiliates?	TEXT BOX
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Are there any substantive litigation, dispute resolutions, or regulatory actions brought against the manager, its principals or any portfolio companies?	TEXT BOX
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If yes, please attach an explanation describing any litigation, community dispute, or complaint resolution processes that have occurred or are occurring involving the manager, its principals and/or its portfolio companies.	FILE UPLOAD
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ATTACHMENTS	
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Attach the Fund's most recent marketing presentation	FILE UPLOAD
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Attach the Fund's investment pipeline	FILE UPLOAD
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Attach the Fund's PPM (if available)	FILE UPLOAD
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Attach Fund's ESG Policies	FILE UPLOAD
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Attach Fund's Know Your Customer Policies	FILE UPLOAD
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Attach LPA (if available)	FILE UPLOAD
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PROPOSAL DOCUMENTS			
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Document Name	Description	Document Date	File Name

Investment Funds Application

DFC/US Government Questions	
How did you hear about DFC?	
<p>DFC is interested in knowing what types of communications about its programs are most effective. If this is the first time you are applying for an DFC product, please select the source of your initial information about DFC:</p>	<p><input type="checkbox"/> N/A -- This is not my first application to DFC.</p> <p><input type="checkbox"/> DFC's website or other social media (Twitter, Facebook, etc.)</p> <p><input type="checkbox"/> DFC-sponsored workshop or event (Name of event _____)</p> <p><input type="checkbox"/> DFC speaker at an industry event (Name of event _____)</p> <p><input type="checkbox"/> Other US Government Agency (e.g. State/Embassy, Commerce, Treasury, TDA, DOD, USEXIM, etc.) (insert a dropdown box with choices)</p> <p><input type="checkbox"/> Referred by financial or legal advisor (Name of advisor _____)</p> <p><input type="checkbox"/> Referred by portfolio facility manager (Name of facility manager _____)</p> <p><input type="checkbox"/> Past or present DFC client. (Name of client _____)</p> <p><input type="checkbox"/> Other (describe: _____)</p>
<p>May DFC share the following information with other development finance institutions (DFIs) who may be interested in working with DFC on the in the type of project/transaction you are proposing?</p> <ul style="list-style-type: none"> • The Fund Name and Location from Question 13; • The GP Point of Contact (Name and Email) from Questions 2-4; • The list of Fund Sections (i.e. financial services, listed in Question 19construction). 	<p><input type="checkbox"/> Yes</p> <p><input type="checkbox"/> No</p>