

DRAFT

Board of Governors of the Federal Reserve System



Application for Adjustment in the Holding of Federal Reserve Bank Stock—FR 2056

Date of Application: _____
Month / Day / Year

ABA Number: _____

_____ and _____ will merge or consolidate on _____.
Surviving Member Bank Nonsurviving Bank Date (MM/DD/YYYY)

Indicate whether the total consolidated assets of the surviving member bank will exceed \$11.229 billion following the merger or consolidation: Yes No

For surviving commercial banks:
The anticipated post-merger capital and surplus of _____ equals \$ _____.
Surviving Member Bank

For surviving mutual savings banks:
The anticipated post-merger total deposit liabilities of _____ equals \$ _____.
Surviving Member Bank

_____ **Number of Shares**
Six percent of the above capital and surplus equal to \$ _____ (as relevant), or six-tenths of one percent of the above total deposit liabilities equal to \$ _____ and the number of shares of Federal Reserve Bank stock at the par value of \$100 each¹ which this bank is required to hold is² _____
Federal Reserve Bank stock now held _____

This bank, therefore, hereby makes application for:³

- 1. Additional Federal Reserve Bank stock _____
- or
- 2. Cancellation of Federal Reserve Bank stock:
Shares paid for on or after March 28, 1942 _____
Shares paid for before March 28, 1942 _____

- 1. One-half of the amount of the bank's subscription shall be paid to the Federal Reserve Bank and the remaining half will be subject to call when deemed necessary by the Board of Governors of the Federal Reserve System.
- 2. If six percent of the paid-up capital and surplus, including reserve for dividends payable in common stock amounts to a sum not divisible by 100, the bank is required to hold one additional share of stock for any excess or fractional part of \$100; fractional shares must be rounded up.
- 3. Cross out item 2 if application is for an increase in holdings of Federal Reserve Bank stock; cross out item 1 if the application is for a reduction in holdings of Federal Reserve Bank stock.

We have read this form and certify that to the best of our knowledge and belief the information given is true, accurate, and complete.

Legal Name of Bank _____

City or Town _____ State _____

ABA Number _____

Name of President, Chief Financial Officer or Vice President _____

By: _____
Signature of President, Chief Financial Officer or Vice President

Name of Cashier, Treasurer, or Secretary _____

Attest: _____
Signature of Cashier, Treasurer, or Secretary

NOTE: One of the signers of the form must be listed on the bank's Official Authorization List (OAL) that is on file with the Federal Reserve and hold one of the titles identified. It is recommended that banks periodically review and update this form. Instructions for submitting Board Resolution and Authorized Approver packages are available online at <https://www.frbservices.org/forms/accounting/index.html>.

This application should be sent to the FEDERAL RESERVE BANK of your district.