

3/30/2022 Version 1	
Template Name: ECIP Summary CU Template	
Instructions to Reporter: a. Do not change the cell formatting. b. Do not reformat the template. c. Only input numbers (No symbols such as "\$", ",", "). d. Only input whole dollar amounts (No fractions or decimals). Step 1 - Populate your data in the .XLSX file, starting on row 8. Step 2 - Save the fully populated file as .CSV file. Step 3 - Upload the .CSV file to the portal.	
Field ID	ISR_ID__c
Label	ISR ID
Required or Optional	Required
Help Text	-
	1
	2

Lending_Plan_Category__c
Lending Plan Category
Required
-
Non-commercial loans / lines of credit
Commercial loans / lines of credit

Number_of_Originations_TO__c	Dollar_Originations_TO__c
Total Originations: (Column A) # of Originations Required	Total Originations: (Column B) \$ of Originations Required
-	-
0	0
0	0

Number_of_Originations_QLO__c	Dollar_Originations_QLO__c
Qualified Lending Originations (including Deep Impact Lending Originations) (Column C) # of Originations	Qualified Lending Originations (including Deep Impact Lending Originations) (Column D) \$ of Originations
Required	Required
-	-
0	0
0	0