

## APPLICATION FOR LUMP-SUM DEATH PAYMENT\*

I apply for all insurance benefits for which I am eligible under Title II (Federal Old-Age, Survivors, and Disability Insurance) of the Social Security Act, as presently amended, on the named deceased's Social Security record.

(This application must be filed within 2 years after the date of death of the wage earner or self-employed person.)

\* This may serve as an application for insurance benefits payable under the Railroad Retirement Act.

<b>1.</b>	PRINT your name	FIRST NAME, MIDDLE INITIAL, LAST NAME
<b>2.</b>	(a) PRINT name of Deceased Wage Earner or Self-Employed Person (herein referred to as the "deceased")	FIRST NAME, MIDDLE INITIAL, LAST NAME
	(b) Enter deceased's Social Security Number	
<b>3.</b>	Enter date of birth of deceased (Month, day, year)	
<b>4.</b>	(a) Enter date of death (Month, day, year)	
	(b) Enter place of death (City and State)	

ANSWER ITEM 5 **ONLY** IF THE DECEASED WORKED WITHIN THE PAST 2 YEARS.

<b>5.</b>	(a) About how much did the deceased earn from employment and self-employment during the year of death?	AMOUNT \$
	(b) About how much did the deceased earn the year before death?	AMOUNT \$

ANSWER ITEM 6 **ONLY** IF THE DECEASED DIED PRIOR TO AGE 66 AND WITHIN THE PAST 4 MONTHS

<b>6.</b>	(a) Was the deceased unable to work because of illness, injuries or conditions at the time of death?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
		(If "Yes," answer (b).)		(If "No," go on to item 7.)
	(b) Enter the date the deceased became unable to work (Month, day, year)			
<b>7.</b>	(a) Was the deceased in the active military or naval service (including Reserve or National Guard active duty or active duty for training) after September 7, 1939 and before 1968?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
		(If "Yes," answer (b) and (c).)		(If "No," go on to item 8.)
	(b) Enter dates of service.	From: (Month, Year)	To: (Month, Year)	
	(c) Has anyone (including the deceased) received, or does anyone expect to receive, a benefit from any other Federal agency?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
<b>8.</b>	Did the deceased work in the railroad industry for 7 years or more?		<input type="checkbox"/> Yes	<input type="checkbox"/> No

<b>9.</b>	(a) Did the deceased ever engage in work that was covered under the social security system of a country other than the United States?	<input type="checkbox"/> Yes (If "Yes," answer (b).) <input type="checkbox"/> No (If "No," go on to item 10.)
	(b) If "Yes," list the country(ies).	
<b>10.</b>	(a) Is the deceased survived by a spouse? If "Yes," enter information about the marriage at the time of death below. If "No," go on to item 10(b) if the deceased had prior marriages or item 11 if the deceased never married.	
	Spouse's Name (including Maiden Name)	When (Month, day, year)
	Where (Name of City and State)	
	How marriage ended	When (Month, day, year)
	Where (Name of City and State)	
	Marriage performed by: <input type="checkbox"/> Clergyman or public official <input type="checkbox"/> Other (Explain in "Remarks")	Spouse's date of birth (or age)
	Spouse's Social Security Number (If none or unknown, please indicate)	
	(b) If the deceased had a prior marriage(s) that lasted at least 10 years, enter the information below. If the deceased married the same individual multiple times and the remarriage took place within the year immediately following the year of the divorce, and the combined period of marriage totaled 10 years or more, include the marriage. If no prior marriages or if information is unavailable, please indicate below.	
	Spouse's Name (including Maiden Name)	When (Month, day, year)
	Where (Name of City and State)	
	How marriage ended	When (Month, day, year)
	Where (Name of City and State)	
	Marriage performed by: <input type="checkbox"/> Clergyman or public official <input type="checkbox"/> Other (Explain in "Remarks")	Spouse's date of birth (or age)
	If spouse deceased, give date of death	
	Spouse's Social Security Number (If none or unknown, please indicate)	
	(c) If the deceased has a surviving child(ren) as defined in item 11 and the deceased was married to the child's mother or father but the marriage ended in divorce, enter information on the marriage if not already listed in 10(b). If no prior marriages or if information is unavailable, please indicate below.	
	Spouse's Name (including Maiden Name)	When (Month, day, year)
	Where (Name of City and State)	
	How marriage ended	When (Month, day, year)
	Where (Name of City and State)	
	Marriage performed by: <input type="checkbox"/> Clergyman or public official <input type="checkbox"/> Other (Explain in "Remarks")	Spouse's date of birth (or age)
	If spouse deceased, give date of death	
	Spouse's Social Security Number (If none or unknown, please indicate)	
<b>11.</b>	The deceased's surviving children (including natural children, adopted children, and stepchildren) or dependent grandchildren (including stepgrandchildren) may be eligible for benefits based on the earnings record of the deceased.	
	List below ALL such children who are now or were in the past 12 months <b>unmarried</b> AND:	
	<ul style="list-style-type: none"> <li>• Under Age 18</li> <li>• Age 18 to 19 and attending elementary or secondary school (grade 12 or below) full-time, OR</li> <li>• Age 18 or older with a disability that began before age 22</li> </ul> (If none, write "None.")	
	Full Name of Child	Full Name of Child
<b>12.</b>	Is there a surviving parent (or parents) of the deceased who was receiving support from the deceased either at the time the deceased became disabled under the Social Security law or at the time of death?	<input type="checkbox"/> Yes <input type="checkbox"/> No (If "Yes," enter the name and address of the parent(s) in "Remarks".)
<b>13.</b>	Have you filed for any Social Security benefits on the deceased's earnings record before?	<input type="checkbox"/> Yes <input type="checkbox"/> No
	<b>NOTE: If there is a surviving spouse, continue with item 14. If not, skip items 14 through 17.</b>	
<b>14.</b>	If you are not the surviving spouse, enter the surviving spouse's name and address here	

<b>15.</b>	(a) Were the deceased and the surviving spouse living together at the same address when the deceased died?	<input type="checkbox"/> Yes (If "Yes," go on to item 16.)	<input type="checkbox"/> No (If "No," answer (b).)
	(b) If either the deceased or surviving spouse was away from home (whether or not temporarily) when the deceased died, give the following:		
	Who was away?	<input type="checkbox"/> Deceased	<input type="checkbox"/> Surviving spouse
	Date last home	Reason absence began	Reason they were apart at time of death
If separated because of illness, enter nature of illness or disabling condition.			

**If you are the surviving spouse, and if you are under age 66, answer item 16.**

<b>16.</b>	(a) Are you currently disabled and unable to work or was there a period during the last 14 months when you were disabled and unable to work?	<input type="checkbox"/> Yes <input type="checkbox"/> No
	(b) If "Yes," enter the date you became disabled.	(Month, day, year)

**Answer item 17 ONLY if you are the surviving spouse.**

<b>17.</b>	Were you married before your marriage to the deceased? If yes, enter information about your prior marriage(s) that lasted at least 10 years or ended due to death of the spouse. If you divorced then remarried the same individual within the year immediately following the year of the divorce and the combined period of marriage totaled at least 10 years, include the marriage. If you need more space, use "Remarks" section on back page or attach a separate sheet.	<input type="checkbox"/> Yes <input type="checkbox"/> No	
	Spouse's Name (including Maiden Name)	When (Month, day, year)	Where (Name of City and State)
	How marriage ended	When (Month, day, year)	Where (Name of City and State)
	Marriage performed by: <input type="checkbox"/> Clergyman or public official <input type="checkbox"/> Other (Explain in "Remarks")	Spouse's date of birth (or age)	If spouse deceased, give date of death
Spouse's Social Security Number (If none or unknown, so indicate)			

For additional information about survivor benefits see our publication (05-10084) at [www.ssa.gov](http://www.ssa.gov).

Remarks: (You may use this space for any explanation. If you need more space, attach a separate sheet.)

**I declare under penalty of perjury that I have examined all the information on this form, and on any accompanying statements or forms, and it is true and correct to the best of my knowledge.**

SIGNATURE OF APPLICANT	Date (Month, day, year)
Signature (First name, middle initial, last name) (Write in ink)	Telephone Number(s) at Which You May Be Contacted During the Day
	(Area Code)

Mailing Address (Number and Street, Apt. No., P.O. Box, or Rural Route)

City and State	ZIP Code	Enter Name of County (if any) in which you now live
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**Direct Deposit Payment Information (Financial Institution)**

Routing Transit Number	Account Number	<input type="checkbox"/> Checking	<input type="checkbox"/> Enroll in Direct Express
		<input type="checkbox"/> Savings	<input type="checkbox"/> Direct Deposit Refused

Witnesses are required ONLY if this application has been signed by mark (X) above. If signed by mark (X), two witnesses to the signing who know the applicant must sign below, giving their full addresses.

1. Signature of Witness	2. Signature of Witness
Address (Number and Street, City, State, and ZIP Code)	Address (Number and Street, City, State, and ZIP Code)

**RECEIPT FOR YOUR CLAIM FOR THE SOCIAL SECURITY LUMP-SUM DEATH PAYMENT**

TELEPHONE NUMBER TO CALL IF YOU HAVE A QUESTION OR SOMETHING TO REPORT	SSA OFFICE	DATE CLAIM RECEIVED
TELEPHONE NUMBER		

**RECEIPT FOR YOUR CLAIM**

Your application for the lump-sum death payment has been received and will be processed as quickly as possible.

In the meantime, if you change your mailing address, you should report the change.

You should hear from us within \_\_\_\_ days after you have given us all the information we requested. Some claims may take longer if additional information is needed.

Always give us your claim number when writing or telephoning about your claim.

If you have any questions about your claim, we will be glad to help you.

CLAIMANT	BENEFICIARY NOTICE CONTROL (BNC) NUMBER
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DECEASED'S NAME (If surname differs from claimant's name)

See revised Privacy Act & PRA Statements attached

~~Privacy Act Statement - Application for Lump Sum Death Payment~~  
Collection and Use of Personal Information

~~Section 202 of the Social Security Act, as amended, allows us to collect this information. Furnishing us this information is voluntary. However, failing to provide all or part of the information may prevent us from making an accurate and timely determination on any claim filed and could result in a loss of a Social Security Administration (SSA) provided benefit.~~

~~We will use the information to authorize our one-time disbursement of the lump-sum death payment to a widow, widower, or children as defined in Section 202. We may also share your information for the following purposes, called routine uses:~~

- ~~Information may be disclosed to contractors and other Federal agencies, as necessary, for the purpose of assisting the SSA in the efficient administration of its programs. We contemplate disclosing information under this routine use only in situations in which SSA may enter a contractual or similar agreement with a third party to assist in accomplishing an agency function relating to this system of records; and~~
- ~~To a congressional office in response to an inquiry from that office made at the request of the subject of a record.~~

~~In addition, we may share this information in accordance with the Privacy Act and other Federal laws. For example, where authorized, we may use and disclose this information in computer matching programs, in which our records are compared with other records to establish or verify a person's eligibility for Federal benefit programs and for repayment of incorrect or delinquent debts under these programs.~~

~~A list of additional routine uses is available in our Privacy Act System of Records Notice (SORN) 60-0089, entitled Claims Folders Systems, as published in the Federal Register (FR) on April 1, 2003, at 68 FR 15784. Additional information, and a full listing of all of our SORNs, is available on our website at [www.ssa.gov/privacy](http://www.ssa.gov/privacy).~~

~~**Paperwork Reduction Act Statement** - This information collection meets the requirements of 44 U.S.C. § 3507, as amended by section 2 of the Paperwork Reduction Act of 1995. You do not need to answer these questions unless we display a valid Office of Management and Budget control number. We estimate that it will take about 10 minutes to read the instructions, gather the facts, and answer the questions. **SEND OR BRING THE COMPLETED FORM TO YOUR LOCAL SOCIAL SECURITY OFFICE.** You can find your local Social Security office through SSA's website at [www.socialsecurity.gov](http://www.socialsecurity.gov). Offices are also listed under U. S. Government agencies in your telephone directory or you may call Social Security at 1-800-772-1213 (TTY 1-800-325-0778). **You may send comments regarding this burden estimate or any other aspect of this collection, including suggestions for reducing this burden to: SSA, 6401 Security Blvd, Baltimore, MD 21235-6401. Send only comments relating to our time estimate or other aspects of this collection to this address, not the completed form**~~