

Welcome and Thank You Text

Welcome Text

Thank you for visiting your IRS Online Account and taking the time to let us know what we're doing well and where we can improve.

Please take a few minutes to share your opinions, which are essential in helping us provide the best online experience possible.

Participation is voluntary and all responses are anonymous. We only receive compiled data, which does not allow us to identify you individually. Please DO NOT provide any personal information (name, Social Security number, phone number, email, etc.) in the "comments" sections of this survey.

As a reminder, we are NOT able to answer any tax or personal questions submitted through this survey.

Thank You Text

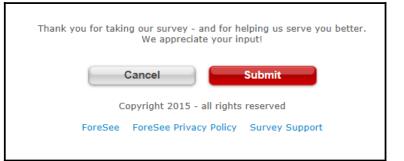
Thank you! Your response will be used to help make Online Account better for taxpayers.



Customer Satisfaction Survey

Thank you for visiting our site. You've been randomly chosen to take part in a brief survey to let us know what we're doing well and where we can improve.

Please take a few minutes to share your opinions, which are essential in helping us provide the best online experience possible.



Attribute	Value			
Channel	Web			
Touchpoint Name	Browse			
Hierarchy	No			
Model Type	CSAT Web			
Journey Phase	Consideration			
Touchpoint Type	Standard			
Partner Involved	No			
Replay	No			
Version Number of Model Template	18.1.J			

Survey Type	CSAT
Look and Feel	Single Page
Theme Color	#009fea

Model NameIRS Online Account V3Red & Strike-Through: DeleteModel IDVEtw8MVU8JRE9tt115txUg4CUnderlined & Italicized: Re-order

PartitionedNoPink: AdditionDate1/7/2019Blue: RewordModel Version18.1.J



Label **Satisfaction Questions** Satisfaction **1 Satisfaction - Overall** What is your **overall satisfaction** with the online tax account tool? (1=Very Dissatisfied, 10=Very Satisfied) How well does the online tax account tool **meet your expectations**? (1=Falls Short, 10=Exceeds) 2 Satisfaction -Expectations 3 Satisfaction - Ideal How does the online tax account tool **compare to** an ideal website tool? (1=Not Very Close, 10=Very Close)

IRS Online Account V3 VEIWSMVUSJKES #115TV In/AC No Model Name Model ID Partitioned Date

<u>Underlined & Italicized</u>: Re-order Pink: Addition Blue: Reword

Red & Strike-Through: Delete

1/7/2019

QID	AP Question Tag	Skip From	-	Answer Choices	Skip To	AP Answer Tag	Required Y/N	Туре
ZAK8367Q001			How long have you had an online account with the IRS?	First-time user	A1		N	Radio button, one-up vertical
				Less than 6 months	A2			
				More than 6 months, but less than a year	A2			
				More than a year	A2			
ZAK8367Q002			How easy or difficult was the sign-up process for an online tax				N	Radio button, one-up vertical
			account?	2- Somewhat difficult	╛			
				3- Neutral				
				4- Somewhat easy	1			
				5- Very easy	1			
ZAK8367Q003	visit frequency	A2	How frequently do you use this tool?	More than once a week			N	Radio button, one-up vertical
,	_ ' '			About once a week	7	weekly		
				About once a month	1	monthly		
				About once every few months	1	few months		
				About every 6 months	1	· = · · · ·		
				Once a year or less	1			
ZAK8367Q004	primary reason go	ovt	What was the purpose of your visit today? (Select all that	View my balance	B1			Checkbox, one-up vertical
2/110001 Q004	piiiiary_reasori_g		apply.)	Make an online payment	- Di 1		Y	Checkbox, one up vertical
			шрру,,	View my payment history	⊣			
				View my previous filing history (AGI or filing status)	⊣			
				Set up an installment agreement or online payment agreement	 			
					-			
				Look-up, modify, or cancel an existing payment or agreement	- I			
				Download a copy of my transcript	-			
				Update personal information	l			
				Other (please specify)	B2	other_please_specify		
ZAK8367Q005			Please rate your level of agreement with the following	1- Strongly disagree	4		N	Radio button, one-up vertical
			statement.	2- Somewhat disagree	⊣			
			The details of my balance were clear and easy to understand.	3- Neutral	」			
				4- Somewhat agree				
				5- Strongly agree				
				Not applicable - my balance was not shown				
ZAK8367Q006			Please specify your other reason for visit. Please DO NOT provide any personal information (name, Social Security number, phone number, email, etc.) in your				N	Text area, no char limit
ZAK8367Q007			FISE STATE your level of agreement with the following statements about using your account online.				Y	Radio button, one-up vertical
			This experience increased my confidence in the IRS.	1- Strongly disagree				
			This experience increased my confidence in the IRS.	2- Somewhat disagree	-			
					- I			
				3- Neutral	-			
				4- Somewhat agree	- I			
741/0007000			The online toy appoint tool	5- Strongly agree	+ -		+ .,	Dedie bester
ZAK8367Q008			The online tax account tool met my needs.	1- Strongly disagree	⊣ ∣		Y	Radio button, one-up vertical
				2- Somewhat disagree	⊣ ∣			
				3- Neutral	⊣ ∣			
				4- Somewhat agree	↓			
				5- Strongly agree				
ZAK8367Q009			I was able to find what I needed easily and quickly.	1- Strongly disagree	」 │		Y	Radio button, one-up vertical
				2- Somewhat disagree	<u>ا</u> ا			
				3- Neutral	_			
				4- Somewhat agree				
				5- Strongly agree				
ZAK8367Q010	improve		If you could change or improve ONE thing about the online tax account tool, what would it be? Please DO NOT provide any personal information (name, Social Security number, phone number, email, etc.) in your response.				N	Text area, no char limit
ZAK8367Q011			What did you like best about your experience today? Please DO NOT provide any personal information (name, Social Security number, phone number, email, etc.) in your response.				N	Tex area, no char limit



Special Instructions	CQ Label
Skip logic group	Length of account
Skip logic group	Sign up
Skip logic group	Frequency
Skip logic group Randomize	Purpose
Anchor Answer Choice	
Skip logic group	Balance Details
Skip logic group	Other visit reason
	Confidence
	Quality
	Ease
	Change one thing
	Like best

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Red & Strike-Through: Delete

Date 1/7/2019

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				Less than 6 months	A2			
				More than 6 months, but less than a year	A2			
				More than a year	A2			
ZAK8367Q002		A1	How easy or difficult was the sign-up process for an online tax				N	Radio button, one-up vertical
			account?	2- Somewhat difficult	-			
				3- Neutral	-			
				4- Somewhat easy	-			
					-			
7.4.1/0007.0000	dela ferrancia	40	U	5- Very easy More than once a week			.	Dadia haman ana ana ana
ZAK8367Q003	visit_frequency	A2	How frequently do you use this tool?		_		N	Radio button, one-up vertica
				About once a week	_	weekly		
				About once a month	_	monthly		
				About once every few months		few_months		
				About every 6 months				
				Once a year or less				
AK8367Q004	primary reason go	vt	What was the purpose of your visit today? (Select all that	View my balance	B1			Checkbox, one-up vertical
	,		apply.)	Make an online payment	1		Y	,
			777	View my payment history	_			
				View my previous filing history (AGI or filing status)	-			
					-			
				Set up an installment agreement or online payment agreement	_			
				Look-up, modify, or cancel an existing payment or agreement				
				Download a copy of my transcript				
				Update personal information				
				Other (please specify)	B2	other please specify		
AK8367Q005		B1	Please rate your level of agreement with the following	1- Strongly disagree			N	Radio button, one-up vertica
			statement.	2- Somewhat disagree	-			
			The details of my balance were clear and easy to understand.	3- Neutral	-			
				4- Somewhat agree	-			
					_			
				5- Strongly agree	_			
ZAK8367Q006		B2	Disease enecific years extract reason for visit	Not applicable - my balance was not shown			N	Text area, no char limit
2AK8307Q006		62	Please specify your other reason for visit. Please DO NOT provide any personal information (name, Social Security number, phone number, email, etc.) in your				I N	rext area, no char ilmit
ZAK8367Q007			Please Yate your level of agreement with the following statements about using your account online.				Y	Radio button, one-up vertica
			This experience increased my confidence in the IRS.	1- Strongly disagree				
			This experience increased my confidence in the incs.		-			
				2- Somewhat disagree	_			
				3- Neutral	_			
				4- Somewhat agree				
				5- Strongly agree				
AK8367Q008			The online tax account tool met my needs.	1- Strongly disagree			Y	Radio button, one-up vertical
•			·	2- Somewhat disagree	⊣ ∣			
				3- Neutral	-			
				4- Somewhat agree	-			
				5- Strongly agree	-l l			
AK8367Q009			I was able to find what I needed easily and quickly.	1- Strongly disagree	4		Y	Radio button, one-up vertica
				2- Somewhat disagree				
				3- Neutral				
				4- Somewhat agree				
				5- Strongly agree	7			
AK8367Q010	improve						N	Text area, no char limit
			If you could change or improve ONE thing about the online tax					
			account tool, what would it be?					
			Please DO NOT provide any personal information (name,					
			Social Security number, phone number, email, etc.) in your					
			response.					
			What did you like best about your experience today?				N	Tex area, no char limit
ZAK8367Q011			Please DO NOT provide any personal information (name,	T and the second	1 1		1 1	
ZAK8367Q011			ricuse bo two r provide any personal information (name,				1 1	
ZAK8367Q011			Social Security number, phone number, email, etc.) in your					



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