OMB Change Request

eAccess May 2022 Release

Table of Contents

1. ROME	
1.1 Have Activation Code (HVAC)	3
1.2 Have Upgrade Code (HVUC)	4
1.3 FAVI_1	5
1.4 FAVI_2	6
1.5 Optional ID Verification	7
1.6 VYIC	8
1.7 CAVI_HelpLink_Tell Me More	9
1.8 FAVI_RedBall_Edit_Messages	10
1.9 Error Screen CNAA Cannot Access Account	11
1.10 ECYR	12
1.11 CAVI	13
1.12 CAVI First Name and Last Name Error Messages	14
1.13 CAVI_Error Messages	15
1.14 ROME Sign In	16
1.15 Activation Code Expired Error_ERRACOEX	17
1.16 ID.me Redirect Page	
1.17 MTPTOS_Password_Reset_ToS	19
1.18 CYCPNTOS_Reset Code_TOS	20
1.19 CATS_Create an Account _TOS	21
1.21 AES_AddExSec_TOS	
2.RCS	23
2.1 CAVI with Error Message	23
2.2 SACC (Send Account Confirmation Code)	24
2.3 ENMAIL	25
2.4 ENTEXT	
2.5 ACDC (Activation Code Delivery Choice)	27
2.6 ENROLLC	
2.7 TAFODAC(FODAC)_1	29
2.8 TAFODAC(FODAC)_2	

OMB Change Request

2.9 YWES	31
2.10 TA Mailed Activation Code (TAMAC)_1	32
2.11 TA Mailed Activation Code (TAMAC)_2	33
2.12 Account Management (ACMGMT) In Person – External Partner IAL2	34
2.13 ACMGMT -Reset Button for Hybrid Accounts	35
2.14 SRCHRSLT_1	36
2.15 SRCHRSLT_2	37
2.16 SRCHRSLT_3	38
2.17 SRCHRSLT_4	39
2.18 SRCHRSLT_5	40
2.19 SRCHRSLT_6	41
2.20 SRCHRSLT_7	42
2.21 SRCHRSLT_8	43
2.22 SRCHRSLT_9	44
2.23 SRCHRSLT_10	45

1. ROME

1.1 Have Activation Code (HVAC)

Social Security	
Tell us if you requested an activation code	
 This code is different from the security code you just verified. Activation codes may be received by text, voice, postal mail, or at an office. 	
Did you receive an activation code?	
This code may begin with an A (Example: A-12345678) or a number (Example: 12345678).	
O Yes O No	
Next	
Privacy and Security	
OMB No. 0960-0789 Privacy Policy Privacy Act Statement Accessibility Help	

New Screen for users who may have an Activation Code which can be received by text, voice, postal mail or at an office.

1.2 Have Upgrade Code (HVUC)

Social Security		
Our records show we sent you an activation code		
 This code is different from the security code you just verified. Activation codes may be received by text, voice, postal mail, or at an office. 		
Do you want to use your activation code now?		
This code may begin with an A (Example: A-12345678) or a number (Example: 12345678).		
O Yes O No		
Next		
Privacy and Security		
OMB No. 0960-0789 Privacy Policy Privacy Act Statement Accessibility Help		

New Screen for users who have already requested an Activation Code which may be received by text, voice, postal mail or at an office.

1.3 FAVI_1

Social Security		
Please tell us who you are		
Social Security Number (SSN) Example: 000-00-0000		
Please enter the account activation code we gave you		
Account Activation Code:		
Example: A -12345678		
Next I Don't Have an Activation Code Exit		
Privacy and Security		
OMB No. 0960-0789 Privacy Policy Privacy Act Statement Accessibility Help		

- Added the button "I Don't Have an Activation Code"
- Added the "Example" under the code entry field
- Added a dynamic view without the SSN entry. This view is displayed to the users coming from HUC (see below).
- The Show/ Hide link is replaced with the "eye' icon for SSN input field-

1.4 FAVI_2

and the second	Social Security
	Please enter the account activation code we gave you
	Account Activation Code: Example: A -12345678
	Next I Don't Have an Activation Code Exit
	Privacy and Security OMB No. 0960-0789 (Privacy Policy (Privacy Act Statement) Accessibility Help

- Added the button "I Don't Have an Activation Code"
- Added the "Example" under the code entry field

1.5 Optional ID Verification

Social Security	
Optional ID verification	
 You only need to verify your ID if you need to access the following services: Appointed Representative Suite of Services. External SSN Verification Services. Services for Representative Payees with Multiple Clients. Services for Medical and Vocational Experts (ERE Experts). Do you need to verify your ID to get any of these services? Most of our online services do not require this step. Yes Yes No	
Next	
Privacy and Security	
OMB No. 0960-0789 Privacy Policy Privacy Act Statement Accessibility Help	

Design updated information on services offered upon ID verification

1.6 VYIC

Social Socurity	
Social Security	
Please choose how to verify your ID	
Please choose one of the following:	
 Take Photos of your ID with a Smartphone Like depositing a check online. No uploading or emailing is needed. Photos are captured automatically. 	
 Input your ID & Financial Information You'll need one of the following: Credit card (last 8 digits) - Visa, Mastercard, or Discover; Social Security benefits amount; W-2 tax form; or 1040 Schedule SE tax form. 	Feedback
 Don't have a valid ID? Answer credit history questions instead. How does this help Social Security verify my identity? 	
Next Skip this step Exit	
ivacy and Security	
MB No. 0960-0789 Privacy Policy Privacy Act Statement Accessibility Help	

- ٠
- Added a "Skip this step" button Removed "No Thanks" radio button •

1.7 CAVI_HelpLink_Tell Me More

z	Date of Brith Month Day Year	
	Why do we ask for your phone number?	
	We cannow We use the phone number to verify your identity. Please note this number may be used for sending you an activation code. Street Ad	y
	City/Town State/Territory ZIP Code	
	Phone Number o Tell me more. 10-digit Number	
	Next Exit	

Updated the language on the light box on CAVI page ("Tell me more" link)

1.8 FAVI_RedBall_Edit_Messages

Social Security		
Please correct the following information: Error: Account Activation Code Error: Social Security Number (SSN) 		
Please tell us who you are		
Social Security Number (SSN): Security Number consisting of 9 numbers with or without dashes Example: 000-00-0000		
Please enter the account activation code we gave you		
Account Activation Code: © Enter an activation code Example: A-12345678		
Next I Don't Have an Activation Code Exit		
Privacy and Security		
OMB No. 0960-0789 Privacy Policy Privacy Act Statement Accessibility Help		

Red ball Edit messages for SSN and Activation code fields.

1.9 Error Screen CNAA Cannot Access Account

Social Security		
We cannot provide access to your account. This will not affect any Social Security benefits you receive. For further assistance, please contact us.		
Exit		
Privacy and Security		
OMB No. 0960-0789 Privacy Policy Privacy Act Statement Accessibility Help		

Error page is displayed in the Finish Setup path instead of Have Upgrade Code page if the user fails checks.

1.10 ECYR

Social Security	
We sent a text message to (111) 111 - 1111. Please allow up to 2 minutes for the activation code to arrive. The activation code will expire after 10 minutes from the time of your request.	
Please enter your activation code Having trouble? Enter the activation code you just received. Feedback 	
Submit Activation Code Previous Exit Privacy and Security OMB No. 0960-0789 Privacy Policy Privacy Act Statement Accessibility Help	

Added support text with the code example under the Activation Code input field.

1.11 CAVI

Social Security
Next, we need to verify your identity to give you access to online services.
Please tell us who you are
Your Name As shown on your Social Security card. First M.I. Last Suffix Social Security Number (SSN)
Example: 000-00-0000
Month Day Year
Home Address We cannot accept a business address unless it is also the place where you live. The information you provide here will not update any information we have on file.
Street Address Apartment, Suite, Building, Etc.
City/Town State/Territory ZIP Code
Phone Number O Tell me more. 10-digit Number
Next Exit
Privacy and Security
OMB No. 0960-0789 Privacy Policy Privacy Act Statement Accessibility Help

- The "Eye" icon is removed from SSN field.
- "Show/Hide" link is added.

1.12 CAVI First Name and Last Name Error Messages

Social Security
 Please correct the following information: Error: First Name Error: Last Name
Please tell us who you are
Your Name As shown on your Social Security card.
 ➢ First Name is required ➢ Last Name is required First M.I. Last Suffix
Social Security Number (SSN) - show Example: 000-00-0000 Feedback
Date of Brith Month Day Year
Home Address We cannot accept a business address unless it is also the place where you live. The information you provide here will not update any information we have on file.
Street Address Apartment, Suite, Building, Etc.
City/Town State/Territory ZIP Code
Phone Number Tell me more.
Next Exit
Privacy and Security
OMB No. 0960-0789 Privacy Policy Privacy Act Statement Accessibility Help

Red Ball Edit Messages for First and Last Name fields when left empty.

1.13 CAVI_Error Messages

Social Security
Please correct the following information: Error: First Name Error: Last Name Error: Street Address Error: Apartment, Suite, Building
Please tell us who you are
Your Name
As shown on your Social Security card.
 First Name can only contain letters, accented letters, spaces, hyphens, apostrophes, and periods Last Name can only contain letters, accented letters, spaces, hyphens, apostrophes, and periods
First M.I. Last Suffix
Social Security Number (SSN)
show
Example: 000-00-0000 Feedback
Month Day Year
We cannot accept a business address unless it is also the place where you live. The information you provide here will not update any information we have on file.
Street Address can only contain letters, numbers, spaces, hyphens, apostrophes, periods, a forward slash "/" and a number sign "#"
 Apartment, Suite, Building can only contain letters, numbers, spaces, hyphens, apostrophes, periods, a forward slash "/". and a number sign "#"
Street Address Apartment, Suite, Building, Etc.
City/Town State/Territory ZIP Code
Phone Number O Tell me more.
10-digit Number
Next Exit
Privacy and Security
OMB No. 0960-0789 Privacy Policy Privacy Act Statement Accessibility Help

- Summary Message Container Language reference aligned with labels for fields Street Address and Apartment, Suite, Building.
- Red Ball Edit Message updated for fields Street Address and Apartment, Suite, Building.

1.14 ROME Sign In

Social Security	
Sign In	
Accounts created before September 18, 2021 should enter a Username and Password.	
Username	
Forgot Username?	
Password	
Forgot Password?	
Sign In	Feedback
Sign in with 1 OGIN GOV	
Create an account	
Use an activation code	
Are you now, or have you ever been a victim of domestic violence? Identity theft? Do you have other concerns?	
You can contact us to block electronic access to your information at any time, for any reason.	
Discussed Occurts	
Privacy and Security OMB No. 0960-0789 Privacy Policy Privacy Act Statement Accessibility H	leip

Removed the period after "Learn More" link. No other changes.

1.15 Activation Code Expired Error_ERRACOEX

Social Security
The Activation Code you are attempting to use is expired. Please select the 'NEXT' button below to request a new activation code.
Next Exit
Privacy and Security
OMB No. 0960-0789 Privacy Policy Privacy Act Statement Accessibility Help

When the user selects "NEXT" they are redirected to the "Terms Of Service" page to go through the process again to obtain a new activation code.

1.16 ID.me Redirect Page

You are leaving Social Security's website
If you select the "OK" button, we will redirect you to ID.me's website.
ID.me is not a government entity but is federally certified to provide secure digital identity verification to government agencies.
ID.me is not under our control and may not follow SSA's privacy, security, or accessibility policies located on SSA's official website at https://www.ssa.gov/privacy.
ID.me's identity verification process may include facial recognition to match your face to the photo on your identity document. Collection and storage of personal and biometric information that you provide ID.me is subject to ID.me's policies that include its terms of service, privacy policy, and biometric privacy policy.
If you do not wish to agree to these terms, please select the "Cancel" button and choose a different registration option.
OK Cancel

- The language is updated in the interim page before the user gets redirected to ID.me website.
- The links in the order of appearance:
 - o <u>https://www.ssa.gov/privacy/</u>
 - o https://www.id.me/terms
 - o https://www.id.me/privacy
 - https://www.id.me/biometric

1.17 MTPTOS_Password_Reset_ToS



Updated language for ToS for "What will we do with your information?"

1.18 CYCPNTOS_Reset Code_TOS

Social Security Need to reset where you get security codes? If you need to reset where you received security codes, we will send a letter with a reset code and instructions. 🚺 You will not be able to sign in to your my Social Security account until you receive your reset code. You will need to: • enter a mailing address for your temporary password letter, and • wait 5 to 10 business days for your letter to arrive in the mail to complete the process Terms of Service What will we do with your information? We use the information you give us to verify your identity against our records. We also use an external Identity Services Provider to verify your information against their records. They keep your information only for the period of time permitted by federal laws, regulations, or guideline When you make a verification request to establish your account, our Identity Services Provider may use information from your credit report and/or wireless carrier to help verify your identity. As a result of using information from your credit report, you may see a "soft" inquiry entry on your credit report with the Identity Services Provider, indicating that the Social Security Administration made an inquiry at your request and the date of that request. Soft inquiries do not affect your credit score, and you do not incur any charges related to them. Soft inquiries are displayed in the version of the credit report provided to a consumer and are not reported to lenders. Soft inquiries will not appear on your credit report from other providers. Soft inquiries are generally removed from your credit report after 12 months. Once you have registered for an online account, you will not generate additional soft inquiries by logging in to access our services You understand that by checking "I agree to the Terms of Services", you are providing 'written instructions' to SSA under the Fair Credit Reporting Act authorizing SSA to obtain information from your personal credit profile or other information from Experian. You authorize SSA to obtain such information solely to provide you access to personally identifiable information and prevent fraudulent transactions. SSA may need to verify mobile phone data through an external service provided by Boku, Inc. You authorize your wireless carrier to use or disclose information about your account and your wireless device, if available, to SSA or its service provider for the duration of your business relationship, solely to help them identify you or your wireless device and to prevent fraud. See our Privacy Policy for how we treat your data. What happens if you provide false information or misuse this service? You may be subject to criminal or civil penalties, or both, if you provide false or misleading statements to sign in or create an account or engage in unauthorized use of this service. Who is responsible if the device you are using is not adequately safeguarded? You accept that the responsibility to properly protect any information provided to you by Social Security is yours and that you are the responsible party should any information on or from your computer or other device be improperly disclosed. You agree that Social Security is not responsible for the improper disclosure of any information that Social Security has provided to you, whether due to your own negligence or the wrongful acts of others. Social Security is Going "Green" When you create a my Social Security account, you will no longer receive a paper Social Security Statement in the mail. You will, however, receive an email reminder — which contains no personal information — approximately three months before your birthday, to remind you to review your Statement online If you need a Statement by mail, please follow these instructions. With your my Social Security account, you can immediately view, download, or print your Statement. Your online Statement contains the most up-to-date information in our records about your earnings and benefit.



Updated language for ToS for "What will we do with your information?"

1.19 CATS_Create an Account _TOS



1.21 AES_AddExSec_TOS

💮 mı	Social Sec	curity		John Public	Sign Out
My Home	Message Center	Security Settings			
What is	extra security?				
What is e	xtra security?				
Extra secu question. and a unic	rity is an added layer Adding extra security ue security code we v ne how this works.	of protection for your accou does not change the way tha will provide each time you si	int. If you would like to add extra security, you mus at you sign in to your account. You must still sign in gn in	st answer a financial verifica n with your username, pass	ation word,
If the follow	ving statements are tr	ue for you, then extra securi	ty is an option for you:		
• I am con • I am con	fortable answering ar fortable answering a	n identity verification question financial verification question	on online.		
To enable	this feature, you will n	eed to:			
 answer a provide wait 5 to 	financial question one additional item of 10 business days for	information that we can veri your upgrade letter to arrive	ify, and in the mail to complete the process.		
Terms	of Service				
What w	ill we do with yo	our information?			
We use th informatio	e information you give n against their record	e us to verify your identity ag s. They keep your informatic	ainst our records. We also use an external Identit on only for the period of time permitted by federal	y Services Provider to verif laws, regulations, or guide	fy your lines.
When you and/or wir your credi date of tha displayed credit rep- an online a	make a verification re eless carrier to help w report with the Identit t request. Soft inquiri in the version of the c ort from other provider account, you will not ge	equest to establish your acc erify your identity. As a resul y Services Provider, indicat es do not affect your credit a redit report provided to a co rs. Soft inquiries are genera enerate additional soft inqui	ount, our Identity Services Provider may use infor t of using information from your credit report, you ing that the Social Security Administration made score, and you do not incur any charges related to nsumer and are not reported to lenders. Soft ing lly removed from your credit report after 12 month rise by logging in to access our services.	mation from your credit rep may see a "soft" inquiry ent an inquiry at your request a 5 them. Soft inquiries are uiries will not appear on you ns. Once you have registere	ort try on and the ur ed for
You under Reporting obtain suc	stand that by checking Act authorizing SSA t h information solely to	g "I agree to the Terms of Se to obtain information from yo p provide you access to pers	ervices", you are providing 'written instructions' to bur personal credit profile or other information from sonally identifiable information and prevent fraudu	SSA under the Fair Credit m Experian. You authorize s ulent transactions.	SSA to
SSA may disclose in relationsh	need to verify mobile Iformation about your p, solely to help them	phone data through an exter account and your wireless identify you or your wireless	rnal service provided by Boku, Inc. You authorize : device, if available, to SSA or its service provider s device and to prevent fraud. See our Privacy Po	your wireless carrier to use for the duration of your bus blicy for how we treat your d	or siness ata.
What h	appens if you p	rovide false informa	tion or misuse this service?		
You may b engage in	e subject to criminal o unauthorized use of th	or civil penalties, or both, if y his service.	ou provide false or misleading statements to sign	n in or create an account or	
Who is	responsible if th	he device you are us	sing is not adequately safeguarded?	?	
You accep responsib not respor the wrong	t that the responsibilit le party should any inf isible for the improper ful acts of others.	ty to properly protect any info ormation on or from your co r disclosure of any information	ormation provided to you by Social Security is you mputer or other device be improperly disclosed. on that Social Security has provided to you, whet	urs and that you are the You agree that Social Secu her due to your own neglige	irity is ence or
Social	Security is Goin	g "Green"			
When you receive ar review you	create a <i>my</i> Social Se email reminder — w r <i>Statement</i> online.	ecurity account, you will no l hich contains no personal in	longer receive a paper Social Security Statemen formation — approximately three months before	nt in the mail. You will, howe your birthday, to remind you	ver, i to
If you need	a <i>Statement</i> by mail	, please follow these instruc	tions.		
With your up-to-date	my Social Security ac information in our rec	count, you can immediately cords about your earnings a	view, download, or print your Statement. Your on nd benefit.	line Statement contains the	e most
	ree to the Terms of S	Service			
Next	Exit				
Privacy and S	ecurity				
OMB No. 096	0-0789 Privacy Polic	cy Privacy Act Statement	Accessibility Help		

Updated language for ToS for "What will we do with your information?"

2.RCS

2.1 CAVI with Error Message

User Search SSN or User is: On phone On phone On phone On phone Search Clear Search Image: Clear Search I	ocial Security • Registration and Customer Support (RCS)	Text Size 💌 🛛 Accessibility Help
SSN or User is: On phone On phone Search Clear Search Image: Clear Search ALEX Q. PUBLIC SSN: 900-00-0000 DOB: 01/01/1970 OMB No. 0960-0789 Paperwork Reduction Act ALEX Q. PUBLIC SSN: 900-00-0000 DOB: 01/01/1970 OMB No. 0960-0789 Paperwork Reduction Act ACS Image: Provide an activation code for a standard account.<	User Search	
ALEX Q. PUBLIC SSN: 900-00-0000 DOE: 01/01/1970 OMB No. 0960-0789 Paperwork Reduction Act acs We were unable to verify the information below. About the Applicant Proof of Identity (must be current): U.S. pasport or pasport card U.S. miltary identification card U.S. government employee identification card Home Address: Street Line 1: Street Line 2: City/Town: State/Territory: ZIP Code: Obes this address appear on the identity document shown above? Yes No Primary Phone: D-digit Number E-mail Address: Cancel	SSN or Username User is: Oon phone Search Clear Search Oin person	h 😢 Hel
RCS If we cannot verify the information below. Rese confirm that the information is correct. Update the information if needed and try again. If we cannot verify the customer's information after this attempt, we will provide an activitation code for a standard account. About the Applicant Proof of Identity (must be current): State Driver's License or identity card U.S. mailtary identification card U.S. government employee Identification card Does this address appear on the identity document shown above? Yes No Primary Phone: Id-digit Number Email Address: Street Ime : Id-digit Number Email Address: Street Ime : Id-digit Number Email Address: Street Ime : Id-digit Number Email Address: Street Ime : Id-digit Number Email Address: Street Ime : Id-digit Number Email Address: Id-digit Number Id-digit Numbe	ALEX Q. PUBLIC SSN: 900-00-0000 DOB: 01/01/1970	❷ He OMB No. 0960-0789 Paperwork Reduction Act
We were unable to verify the information below. Please confirm that the information is correct. Update the information if needed and try again. If we cannot verify the customer's information after this attempt, we will provide an activation code for a standard account. About the Applicant • Have a valid Proof of Identity (must be current): • Have a U.S. mailing OLS. passport or passport card • Be at least 18 years of age. • U.S. government employee identification card • Be at least 18 years of age. Street Line 1:	RCS	3 Help CAVI
 About the Applicant Have a U.S. mailing address. Be at least 18 years of age. 	We were unable to verify the information below. Please confirm that the information is correct. Update the information if needed and try again. If we cannot verify the customer's information after this attempt, we will provide an activation code for a standard account.	Applicant must: • Have a valid email address.
Proof of Identity (must be current): State Driver's License or identity card U.S. passport or passport card U.S. military identification card Home Address: Street Line 1: Street Line 2: Does this address appear on the identity document shown above? Primary Phone: 10-digit Number E-mail Address: Next Cancel	About the Applicant	Have a U.S. mailing address. Be at least 18 years of
Home Address: Street Line 1: Street Line 2: City/Town: State/Territory: ZIP Code: Olymon Primary Phone: 10-digit Number E-mail Address: E-mail Address:	 State Driver's License or identity card U.S. passport or passport card U.S. military identification card U.S. government employee identification card 	age.
City/Town: State/Territory: ZIP Code: 	Street Line 1:	
Does this address appear on the identity document shown above? Yes No Primary Phone: Image: Image	City/Town: State/Territory: ZIP Code:	
Primary Phone:	Does this address appear on the identity document shown above? ◯Yes ◯No	
10-digit Number E-mail Address: Next Cancel	Primary Phone:	
E-mail Address:	10-digit Number	
Next Cancel	E-mail Address:	
Next Cancel		
	Next Cancel	

CAVI page with new error message displayed to indicate if we are unable to verify the customer's PII. The technician, in this case, will have one more attempt to correct the information entered and resubmit. The process will advance regardless of if the information verifies or not on this attempt.

2.2 SACC (Send Account Confirmation Code)

Social Security • Registration and Customer Support (RCS)	Text Size 💌 🛛 Accessibility Help
User Search	
SSN: Username: User is: O on phone Clear Search Clear Search Clear Search	Help
JOHN Q. PUBLIC SSN:900-00-0000 DOB: 01/01/1970	Help
RCS	2 Help SACC
A Please use eMailer to send the Privacy Act or read aloud.	
Collect Contact Information	
G Please read the following to the customer:	
In order to verify your identity, we will need to send a confirmation code via a	
text message or a letter.	
A letter will take 15-20 business days to arrive.	
How would you like to receive your confirmation code?	
^O Text Message	
^O Mailing Address	
Enter Mailing Address (Required)	
Mailing Address	
Street Line 1:	
City/Town State/Territory ZIP Code:	
Send Code Cancel	

Updated with removal of email address as an option to receive the confirmation code.

2.3 ENMAIL

ial Security • Registration and Customer Support (RCS) Text Size	e 💌 Accessibility Help
ser Search	
SN or Username User is: Oon phone Oin person Clear Search Clear Search	Help
OHN Q. PUBLIC SSN: 987-65-4321 DOB: 01/01/1970	⊘ Help
RCS	C Help ENMAIL
A We connect us if the surfaments address and shows number	
we cannot verify the customer's address and phone number.	
Standard Account	
66 Please read the following to the customer:	
You are verified for a standard account. We will send an activation code in a mailed letter to you at the following address:	
123 Sampler Place Baltimore, MD 12345	
Please allow 15-20 days to receive your activation code. Please follow the directions to complete your identity verification before the date shown in your letter.	
Print the receipt.	
Done	

- Updated Banner message for customer receiving an Activation Code for standard account by mail with unverified physical and digital address.
- Added link for "Print the letter"
- Removed Button "Reprint"

2.4 ENTEXT

	urity • Registration and Customer Su	oport (RCS)	Text Size 💌	Accessibility Help
ser Sea	arch			
ŝN	or Username	User is: O on phone Search O in person	Clear Search	2 Help
OHN G	. PUBLIC SSN: 987-65-4321	DOB: 01/01/1970		Help
CS				Help ENTEXT
Aw	e cannot verify the customer's addre	ss and/or phone number.		
<u> </u>				
Stan	idard Account			
66	Please read the following to the cus	stomer:		
	You are verified for a standard account account account account activation code to you at:	nt. We will send a text message with	an	
	[Mobile Phone Number]			
	This code will expire in 3 days. Pleas select "Sign in with LOGIN.GOV" or " account and access online services.	e visit www.socialsecurity.gov/setup. Create an account" to finish registeri	Then ing your	

New Screen added for in person process for activation code to be texted to customer for standard account.

2.5 ACDC (Activation Code Delivery Choice)

ial Security • Registration and Customer Support (RCS) Text Si	ze 💌 Accessibility Help
ser Search	
SN or Username User is: Oon phone Clear Search Clear Search	2 Help
OHN Q. PUBLIC SSN: 987-65-4321 DOB: 01/01/1970	Help
RCS	Help ACDC
Chasse Haute Deliver Cade	
Choose How to Deliver Code	
We can print it for you or send it in a text message. Standard messaging rates may apply. How would you like to receive your activation code? Text Message	
○ Print Out	
	_
Send Code Cancel	

Added new screen presenting an option to Text or Hand code. Button labeled "Send Code" to make it consistent with TASAC.

2.6 ENROLLC

Social Security • Registration and Customer Support (RCS) Text S	Size 💌 Accessibility Help
User Search	
SSN or Username User is: Oon phone Oin person Clear Search	Help
ALEX Q. PUBLIC SSN: 900-00-0000 DOB: 01/01/1970	Help
RCS	Help ENROLLC
Activation Code Letter	
 Please use the link below to print the confirmation letter. Give the letter to the customer and read the following: Follow the steps and use the code in this letter to finish setting up your account online . Please do this before the date shown in the letter. 	
Print the letter.	
Done	

- The button "Reprint" is replaced with the "Print" link.
- The success notice is removed.
- Change of language on the container.

2.7 TAFODAC(FODAC)_1

al Security • Registration and Customer Su	upport (RCS)	Text Size 💌	Accessibility Help
ser Search			
or Username	User is: Oon phone Search Oin person	Clear Search	2 Help
OHN Q. PUBLIC SSN: 987-65-4321	DOB: 01/01/1970		Help
cs			Help TAFODAC
Customer's phone number has been v	verified.		
Finish Set Up Online			
rinish set op onnne			
Finish Set Op Onnie			
66 Please read the following to the custo	omer:		
66 Please read the following to the custo We sent a text message with an activation	omer: ion code to you at:		
Finish Set Op Online Field Please read the following to the custor We sent a text message with an activation [Mobile Phone Number]	omer: ion code to you at:		
 Please read the following to the custor We sent a text message with an activation [Mobile Phone Number] This code will expire in 3 days. Please "Sign in with LOGIN.GOV" or "Create a access online services. 	omer: ion code to you at: visit www.socialsecurity.gov/setup in account" to finish registering you	. Then select ur account and	
Finish Set Op Onnie Flease read the following to the custor We sent a text message with an activation [Mobile Phone Number] This code will expire in 3 days. Please "Sign in with LOGIN.GOV" or "Create an access online services.	omer: ion code to you at: visit <u>www.socialsecurity.gov/setup</u> an account" to finish registering you	. Then select ur account and	
Please read the following to the custor We sent a text message with an activation [Mobile Phone Number] This code will expire in 3 days. Please "Sign in with LOGIN.GOV" or "Create a access online services. Done Previous	omer: ion code to you at: visit www.socialsecurity.gov/setup an account" to finish registering you	. Then select ur account and	
Please read the following to the custor We sent a text message with an activation [Mobile Phone Number] This code will expire in 3 days. Please "Sign in with LOGIN.GOV" or "Create a access online services. Done Previous	omer: ion code to you at: visit www.socialsecurity.gov/setup an account" to finish registering you	. Then select ur account and	

- The language updated in the last paragraph.
- This version of TAFODAC appears when the code has already been sent to the customer's cell phone.

2.8 TAFODAC(FODAC)_2

al Security • Registration and Customer Su	upport (RCS)	Text Size 💌	Accessibility Help
er Search			
N or Username	User is: Oon phone Search Oin person	Clear Search	2 Help
OHN Q. PUBLIC SSN: 987-65-4321	DOB: 01/01/1970		Help
CS			Help TAFODAC
Customer's phone number has been	verified.		
Finish Set Up Online			
66 Please read the following to the cust	omer:		
We sent a text message with an activat	tion code to you at:		
[Mobile Phone Number]			
This code will expire in 3 days. Please "Sign in with LOGIN.GOV" or "Create a access online services.	visit www.socialsecurity.gov/setup. Tl an account" to finish registering your a	hen select account and	
access online services.			
Done			
Done			

- ٠
- The language updated in the last paragraph. This version of TAFODAC appears when only the customer's digital address passes. •

2.9 YWES

User Search SN or User name Oo n phone Search Clear Search Image: Help JOHN Q. PUBLIC SSN: 987-65-4321 DOB: 01/01/1970 Username: N/A (External) Image: Help RCS Image: Help YWES Image: Customer's home address has been verified. Image: Help YWES Image: Customer's home address has been verified. Image: Help YWES Image: Customer's home address has been verified. Image: Help YWES Image: Customer's home address has been verified. Image: Help YWES Image: Customer's home address has been verified. Image: Help YWES Image: Customer's home address has been verified. Image: Help YWES Image: Customer's home address has been verified. Image: Help YWES Image: Customer's home address has been verified. Image: Help YWES Image: Customer's home address has been verified. Image: Help YWES Image: Customer's home address has been verified. Image: Help YWES Image: Customer's home address has been verified. Image: Help Ymes Image: Customer's home address has been verified. Image: Help Image: Help </th <th>Social Security • Registration and Customer Support (RCS) Text S</th> <th>ize 💌 Acces</th> <th>ssibility Help</th>	Social Security • Registration and Customer Support (RCS) Text S	ize 💌 Acces	ssibility Help
SN or Username User is: On phone On person Search Clear Search Image: Help JOHN Q. PUBLIC SSN: 987-65-4321 DOB: 01/01/1970 Username: N/A (External) Image: Help RCS Image: Well All Standard Account Image: Help YWES Image: Customer's home address has been verified. Image: Help YWES Image: Customer's home address has been verified. Image: Help YWES Image: Customer's home address has been verified. Image: Help YWES Image: Customer's home address has been verified. Image: Help YWES Image: Customer's home address has been verified. Image: Help YWES Image: Customer's home address has been verified. Image: Help YWES Image: Customer's home address has been verified. Image: Help YWES Image: Customer's home address has been verified. Image: Help YWES Image: Customer's home address has been verified. Image: Help YWES Image: Customer's home address has been verified. Image: Help YWES Image: Customer's home address has been verified. Image: Help Image: Help Image: Customer's home address has been verified.	User Search		
OHN Q. PUBLIC SSN: 987-65-4321 DOB: 01/01/1970 Username: N/A (External) RCS Image: Comparison of the provided of	SSN or Username User is: Oon phone Oin person Clear Search		Help
RCS Image: Provide the provide the set of	JOHN Q. PUBLIC SSN: 987-65-4321 DOB: 01/01/1970 Username: N/A (External)		Help
 Customer's home address has been verified. Standard Account Please read the following to the customer: Nou are verified for a Standard Account which will give you access to most online services. We can verify you for an Advanced Account if you need access to any of the following services: Appointed Representative Suite of Services External SSN Verification Services Representative Payees with Multiple Clients Medical and Vocational Experts (ERE Experts) If you need any of these services, we will mail an activation code to your home address. The letter will take 15-20 days to arrive and you will not be able to access online services until you use the code in that letter. Do you need any of these services? Yes No 	RCS	Help	YWES
 Standard Account Standard Account Please read the following to the customer: Nou are verified for a Standard Account which will give you access to most online services. We can verify you for an Advanced Account if you need access to any of the following services: Appointed Representative Suite of Services External SSN Verification Services Representative Payees with Multiple Clients Medical and Vocational Experts (ERE Experts) M rou need any of these services, we will mail an activation code to your home address. The letter will take 15-20 days to arrive and you will not be able to access online services until you use the code in that letter. Do you need any of these services? Yes ONo 	Customer's home address has been verified		
Standard Account Image: Please read the following to the customer: Standard Account which will give you access to most online services. We can verify you for an Advanced Account if you need access to any of the following services: • Appointed Representative Suite of Services • External SSN Verification Services • Representative Payees with Multiple Clients • Medical and Vocational Experts (ERE Experts) If you need any of these services, we will mail an activation code to your home address. The letter will take 15-20 days to arrive and you will not be able to access online services until you use the code in that letter. Do you need any of these services? • Yes • Yes			
 Please read the following to the customer: Sou are verified for a Standard Account which will give you access to most online services. We can verify you for an Advanced Account if you need access to any of the following services: Appointed Representative Suite of Services External SSN Verification Services Representative Payees with Multiple Clients Medical and Vocational Experts (ERE Experts) If you need any of these services, we will mail an activation code to your home address. The letter will take 15-20 days to arrive and you will not be able to access online services until you use the code in that letter. Do you need any of these services? Yes 	Standard Account		
 You are verified for a Standard Account which will give you access to most online services. We can verify you for an Advanced Account if you need access to any of the following services: Appointed Representative Suite of Services External SSN Verification Services Representative Payees with Multiple Clients Medical and Vocational Experts (ERE Experts) If you need any of these services, we will mail an activation code to your home address. The letter will take 15-20 days to arrive and you will not be able to access online services until you use the code in that letter. Do you need any of these services? Yes No 	A de Diagon more la the following to the suptomore		
 You are verified for a Standard Account which will give you access to most online services. We can verify you for an Advanced Account if you need access to any of the following services: Appointed Representative Suite of Services External SSN Verification Services Representative Payees with Multiple Clients Medical and Vocational Experts (ERE Experts) If you need any of these services, we will mail an activation code to your home address. The letter will take 15-20 days to arrive and you will not be able to access online services until you use the code in that letter. Do you need any of these services? Yes Next 	CC Please read the following to the customer:		
following services: • Appointed Representative Suite of Services • External SSN Verification Services • Representative Payees with Multiple Clients • Medical and Vocational Experts (ERE Experts) If you need any of these services, we will mail an activation code to your home address. The letter will take 15-20 days to arrive and you will not be able to access online services until you use the code in that letter. Do you need any of these services? Yes ONo	you are verified for a Standard Account which will give you access to most online services. We can verify you for an Advanced Account if you need access to any of the		
 Appointed Representative Suite of Services External SSN Verification Services Representative Payees with Multiple Clients Medical and Vocational Experts (ERE Experts) If you need any of these services, we will mail an activation code to your home address. The letter will take 15-20 days to arrive and you will not be able to access online services until you use the code in that letter. Do you need any of these services? Yes ONo 	following services:		
 Representative Payees with Multiple Clients Medical and Vocational Experts (ERE Experts) If you need any of these services, we will mail an activation code to your home address. The letter will take 15-20 days to arrive and you will not be able to access online services until you use the code in that letter. Do you need any of these services? Yes ONo 	 Appointed Representative Suite of Services External SSN Verification Services 		
If you need any of these services, we will mail an activation code to your home address. The letter will take 15-20 days to arrive and you will not be able to access online services until you use the code in that letter. Do you need any of these services? Yes ONo Next Cancel	 Representative Payees with Multiple Clients Medical and Vocational Experts (ERE Experts) 		
The letter will take 15-20 days to arrive and you will not be able to access online services until you use the code in that letter. Do you need any of these services? OYes ONo	If you need any of these services, we will mail an activation code to your home address.		
Do you need any of these services? O Yes O No	The letter will take 15-20 days to arrive and you will not be able to access online services until you use the code in that letter.		
Do you need any of these services? Yes No Next Cancel			
Next Cancel	Do you need any of these services?		
Next Cancel			
	Next Cancel		

Lists of services applicable to an Advanced Account added.

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2.10 TA Mailed Activation Code (TAMAC)_1

	t Size 💌 Accessibility Help
Jser Search	
SN or Username User is: O on phone O in person Clear Search	Help
IOHN Q. PUBLIC SSN: 987-65-4321 DOB: 01/01/1970 Username: N/A (External) RCS	Help Help TAMAC
We could only verify the customer's home address.	
Mailing Activation Code	
We will mail an activation code to you at: 123 Sampler Place Baltimore, MD 12345	
Please allow 15-20 days to receive your activation code. Please follow the directions to complete your identity verification before the date shown in your letter.	

- If the previous page is TA Send Activation Code, this version of the Mailed Activation Code page will display.
- Added the link for "Print the receipt".

2.11 TA Mailed Activation Code (TAMAC)_2

al Security • Registration and Customer Support (RCS) Tex	t Size 💌 Accessibility Help
ser Search	
or Username User is: Oon phone Search Clear Search Oin person	2 Help
OHN Q. PUBLIC SSN: 987-65-4321 DOB: 01/01/1970 Username: N/A (External)	😮 Help
RCS	Help TAMAC
Mailing Activation Code	
Mailing Activation Code Image: Constraint of the customer: We will mail an activation code to you at: 123 Sampler Place Baltimore, MD 12345	
Mailing Activation Code Image: Second seco	
Mailing Activation Code Image: Second seco	

• Added the link for "Print the receipt".

2.12 Account Management (ACMGMT) In Person – External Partner IAL2

ocial Security • Registration and Customer Support (RCS)	Text Size 🖃 🛛 Accessibility Help
Jser Search	
SSN or Username User is: Oon phone Oin person	Search Clear Search ? Hel
John Q. PUBLIC SSN: 900-00-0001 DOB: 01/01/19	70 Username: N/A (External)
Account Summary Transaction History	
RCS	ACMGM
Account Summary	с пер
Account Type: Advanced	
Password Created At: External Partner NOTE: External Partner login informatio changed by SSA.	n cannot be
Email: test@ssa.gov Change Email	
Account Status: Active	
Reset Account Block Access	
Sample Customer Internet Screens	Sample Notices
Ask the customer for the title of the screen he or she is having trouble with. Look below for the link that matches that title.	If the customer has questions about a notice he or she received, you can identify the situation and view the appropriate notice.
Sign In - SSA Sign In - Login.gov	Notices listed below are for general reference. For a full list of notices, please see:
Create Account - Login.gov Create Account - Verify Your Identity and I.D. Create Account - Identity Verification Options	OA 00250.000 - Electronic Access Notices - Table of Contents
Create Account - Capture Your Photo Instructions Create Account - Capture Your Photo Completion Create Account - I.D. Type Create Account - Activation Code Delivery Options Create Account - Enter Your Activation Code Create Account - Financial Verification	Created an account online Created an account online - Email notice Create an account - Mailed activation code Create an account - SMS activation code Create an account - Voice activation code Added extra security online
Finish Setting Up Your Account - Verify Your Identity	Request to reset security code online
Add Extra Security	Created a standard account in person
Get Your Security Code - Text Message or Email Get Your Security Code - Security Has Improved	Created an account in person (with extra security) Upgraded account in person
Verify Cell Phone Number Verify Email	Request to reset security code in person
Enter Security Code - Text Message Enter Security Code - Email	Identity Verification (on phone) - Mailed Confirmation Code Identity Verification (on phone) - SMS Confirmation Code
Get Reset Code - Provide Address Information Do You Have Reset Code Letter?	

- This is the ACMGMT page for account holders with Federated IAL2 (ID.me) verified externally.
- Replaced "Verify Internally and Get Activation Code" primary button with "Reset Account" Secondary button.
- The "Reset Account" button directs the RCS user to the Reset Account Confirm (RESAC) page.

2.13 ACMGMT -Reset Button for Hybrid Accounts

ocial Security • Registration and Customer Support (RCS)		Text Size 💌 🛛 Ac	cessibility Help
SSN or Username On phone Oin person	Search	Clear Search	😗 Help
John Q. PUBLIC SSN: 900-00-0001 DOB: 01/01/197	'0 Userna	me: N/A (External)	😮 Help
Account Summary Transaction History			
RCS	2 Help		ACMGM
Account Summary	• Help	(NEW) Elevated Phone Iden	itity
Account Type: Standard		vermcation	
Password Created Login.gov At:		No confirmation code has been issued	d.
Email: test@ssa.gov Change Email		Get Contact Info	
Account Status: Active			
Last Login: September 17, 2019 13:43			
Reset Account Block Access Sample Customer Internet Screens	Sample No	otices	
Ask the customer for the title of the screen he or she is having trouble with. Look below for the link that matches that title.	If the custon received, yc appropriate	ner has questions about a notice he or she ou can identify the situation and view the notice.	5
Sign In - SSA Sign In - Login.gov	Notices liste notices, plea	ed below are for general reference. For a tase see:	full list of
Create Account - Login.gov Create Account - Verify Your Identity and I.D.	OA 0025 Contents	50.000 - Electronic Access Notices - Table S	e of
Create Account - Capture Your Photo Instructions Create Account - Capture Your Photo Completion Create Account - ID Type	Created an Created an	account online account online - Email notice	
Create Account - Activation Code Delivery Options Create Account - Enter Your Activation Code Create Account - Financial Verification	Create an a Create an a Create an a Added extra	ccount online - Emailed activation code ccount online - Mailed activation code ccount online - Voice activation code a security online	
Finish Setting Up Your Account - Verify Your Identity	Request to	reset security code online	
Add Extra Security	Created a s	tandard account in person	
Get Your Security Code - Text Message or Email Get Your Security Code - Security Has Improved	Created an Upgraded a	account in person (with extra security)	
Verify Cell Phone Number Verify Email	Request to	reset security code in person	Code
Enter Security Code - Text Message	Identity Veri Identity Veri	fication (on phone) - SMS Confirmation C fication (on phone) - Emailed Confirmatio	ode n Code
Enter Security Code - Email			
Enter Security Code - Email Get Reset Code - Provide Address Information Do You Have Reset Code Letter?			

"Reset Account" button was added for Hybrid Accounts (Login.gov and ID.me) with a Telephone only role.

2.14 SRCHRSLT_1



The "Create Account" button was added to the Search Results page.

2.15 SRCHRSLT_2 Search Result- Account pending active/ Locked. No access to issued code.

ocial Security • Registration and Customer Security • Registration and Customer Secure	upport (RCS)	Text Size 💌 Accessibility Help
SSN: Username:	User is: ◯on phone ◯in person	Clear Search
JOHN Q. PUBLIC SSN: 900-00-0002	DOB: 01/01/1	1970 Ø Hel
User Information Transaction History		
RCS		SRCHRSLT
${igar \Delta}$ The customer has not activated this ac	count.	
If the customer no longer has access to th issued by visiting a local Social Security of	e previously issu fice.	ied code, a new code may be
	Help	@ Help
Account Pending		(NEW) Elevated Phone Identity Verification
This account is pending activation. An activation	code letter	No confirmation code has been issued.
		Get Contact Info
BIOCK ACCESS		
Sample Customer Internet Screens		To Register in Person
Ask the customer for the title of the screen he o trouble with. Look below for the link that matche	r she is having s that title.	In order to register for an account, the customer must be at least 18 years of age and have:
Sign In - SSA		• an SSN, and • a U.S. mailing address.
Sign In - Login.gov Create Account - Login.gov Create Account - Verify Your Identity and I.D. Create Account - Identity Verification Options Create Account - Capture Your Photo Instruction Create Account - Capture Your Photo Completio Create Account - I.D. Type Create Account - Activation Code Delivery Optio	is n	If the customer wants to register for online services, he or she may bring a government-issued proof of identity to a Field Office. Acceptable documents are: • state-issued driver's license or identification card, or • U.S. passport or passport card, or • military identification card, or • government employee identification card.
Create Account - Enter Your Activation Code Create Account - Financial Verification		
Finish Setting Up Your Account - Verify Your Ide	ntity	Sample Notices
Add Extra Security Get Your Security Code - Text Message or Ema Get Your Security Code - Security Has Improved	il d	If the customer has questions about a notice he or she received, you can identify the situation and view the appropriate notice.
Verify Cell Phone Number		Notices listed below are for general reference. For a full list of notices, please see:
Enter Security Code - Text Message Enter Security Code - Email		OA 00250.000 - Electronic Access Notices - Table of Contents
Get Reset Code - Provide Address Information Do You Have Reset Code Letter?		Created an account online Created an account online - Email notice Create an account online - Emailed activation code
Get Temporary Password - Provide Address Inf	ormation	Create an account online - Mailed activation code Create an account online - Voice activation code Added extra security online
		Request to reset security code online
		Created a standard account in person Created an account in person (with extra security) Upgraded account in person
		Request to reset security code in person
		Identity Verification (on phone) - Mailed Confirmation Code Identity Verification (on phone) - SMS Confirmation Code Identity Verification (on phone) - Emailed Confirmation Code

Removed "Create Account" button.

2.16 SRCHRSLT_3 Search Result- Account Pending. Code Expired.



Removed "Create Account" button.

2.17 SRCHRSLT_4



New SRCHRSLT screen for account pending active with "Create Account" button.

2.18 SRCHRSLT_5

Search Result Pending Account_Locked_InPerson



2.19 SRCHRSLT_6

Search Result Pending Account_Locked_OnPhone



2.20 SRCHRSLT_7

Search Result Account Activation Code_expired_InPerson



2.21 SRCHRSLT_8

Jser Search	
SSN: Username: User is: or On phone Oin person	Search Clear Search
JOHN Q. PUBLIC SSN: 900-00-0002 DOB: 01/01/	1970 Ø Help
ser Information Transaction History	
CS	SRCHRSLT
A The customer's previously issued activation code	has expired.
If the customer's Account Status is Locked, select the	"Unlock" button to take further action
2 Hel	D Help
Account Pending	(NEW) Elevated Phone Identity Verification
This account is pending activation; however, the code has	No confirmation code has been issued.
Account Status: Locked	Get Contact Info
Lockout Type: Address Confirmation Code Strikes	To Register in Person
Lockout Date: November 17, 2020 15:33	In order to register for an account, the customer must be at
Unlock Block Access	least 18 years of age and have:
	a valid email address, an SSN, and
Sample Customer Internet Screens	• a U.S. mailing address.
sk the customer for the title of the screen he or she is having rouble with. Look below for the link that matches that title.	If the customer wants to register for online services, he or she may bring a government-issued proof of identity to a Field Office. Acceptable documents are:
Sign In - SSA	state-issued driver's license or identification card, or
ign In - Login.gov	O.S. passport or passport card, or military identification card, or
Create Account - Login.gov Create Account - Verify Your Identity and I.D.	 government employee identification card.
Create Account - Identity Verification Options Create Account - Capture Your Photo Instructions	Sample Nations
Create Account - Capture Your Photo Completion	Sample Notices
Create Account - Activation Code Delivery Options	If the customer has questions about a notice he or she
Create Account - Enter Your Activation Code Create Account - Financial Verification	appropriate notice.
inish Setting Up Your Account - Verify Your Identity	Notices listed below are for general reference. For a full list of notices, please see:
dd Extra Security	OA 00250.000 - Electronic Access Notices - Table of
Set Your Security Code - Text Message or Email	Contents
Set Your Security Code - Security Has Improved	Created an account online
/erify Cell Phone Number /erify Email	Created an account online - Email notice Create an account online - Emailed activation code
nter Security Code - Text Message	Create an account online - Mailed activation code
Enter Security Code - Text Message	Added extra security online
Set Reset Code - Provide Address Information	Request to reset security code online
Set Temporary Password - Provide Address Information	Created a standard account in person Created an account in person (with extra security) Upgraded account in person
	Request to reset security code in person
	Identity Varification (on share) Mailed Confirmation Code

2.22 SRCHRSLT_9

Search Result Account_Locked_Banned User_OnPhone



2.23 SRCHRSLT_10 Search Result Account Activation Code_Expired_Banned User_OnPhone

