

Shareholders' Waiver of Notice of Shareholders' Meeting and Written Consent of Business Combination

We, the undersigned shareholder(s) of _____, do hereby waive the requirement of notice of the shareholder meeting called to consider a merger (consolidation) of the bank with _____. Additionally, we approve and consent to the merger (consolidation).

(Name of Shareholder)

(Signature)

By _____

Title _____