

Attachment 2 - SY20 Content Changes

Survey Year 2020 Content Changes
To view Survey Results capitalization should be changed to be: To view survey results
Delete the E/A forms. The E/A letters will be dropped from the form names. Keep Alpha (A) forms with no A at the end. The tax status forms will still have E/T letters at the end of the form names.
Add the word "ceased operations" to the organizational change question in order to harmonize wording with AWTS and ARTS.
If "ceased operations" is selected by respondent and date before current SY is entered, it skips all other items and goes to the end of the form. If respondent selects "Ceased Operations" they would be prompted to put in date. If date was before start of SY they would skip to end of report.
Remove the following text from tax-exempt form: (Lines 1a through 1d to be completed by tax-exempt firms only)
Update format for the household goods moving question on SA-48400A and SA-48400E. Write out "misc" as "miscellaneous".
Update bullets for 6. Sales, Receipts, or Revenue. Change "Revenue from electronic resources." to "Revenues from electronic sources."
Update Item 6, 1.e text. Add a comma after domestic. This change is consistent with other details under 6.1
Update 6. Sales, Receipts, or Revenue text. Remove comma after 'such as'

Update 6. Sales, Receipts, or Revenue text. Add comma before 'such as'.

Replace comma with a semicolon between 'disposal projects, municipal waste collection and disposable projects' on keycode 3115

Add question 7. "Telemedicine".

Remove 10 B.1 & 2 since adding Telemedicine Revenue question to this form.

Update text to 14.3.a. "...operators in line (missing)".

Update text for keycode 1823. Remove the word "other" included in Temporary staff and leased employees expense on form SA-56130

Update 14. Operating expenses to add cost of goods sold statement from all other operating expenses to the exclude section of operating expenses.

Change text for item 18. Remove "(Please print)"

Form Text - Before

To view Survey Results

N/A

Did this firm experience any acquisitions, sales, mergers, and/or divestitures in 20XX?

Which of the following organizational changes occurred in 20XX?

Check all that apply. If more than one organizational change occurred during the reporting period, explain in 17.

Acquisition
Sale
Merger
Divestiture

N/A

1. Non-Operating Revenue (Lines 1a through 1d to be completed by tax-exempt firms only)

3. a. Household Goods Moving - Include furniture, appliances and misc office products

"Revenue from electronic resources."

Domestic scheduled freight transportation by air

Non-residential building projects (includes apartment building projects) - The design of non-residential building projects, such as, apartment buildings, offices, retail, restaurants, hotels, convention centers, health care, entertainment, recreation, educational, industrial, transportation and other non-residential facilities

Industrial and manufacturing engineering projects - Engineering services related to industrial and manufacturing plants and processes such as mining and metallurgical facilities, petroleum and petrochemical plants, (e.g., oil and gas platforms, refineries, pipelines), microelectrical facilities, textile and clothing facilities, iron and steel plants, and pharmaceutical facilities

Municipal utility engineering projects - Engineering services related to municipal utilities, such as water collection, distribution, treatment, and disposal projects, municipal waste collection and disposal projects; and natural gas and steam distribution systems

NEW QUESTION

10. PATIENT VISITS

A. What was the total number of patient visits in 20XX, including office based visits, home based visits, telemedicine visits, and visits in other health care settings?}

B. 1. Were any of the patient visits reported in 10A billed as telemedicine services? Telemedicine services are billable visits that use live interactive audio-visual telecommunication to deliver patient health care services by a physician or practitioner at a remote location.

2. Of the total number of patient visits you reported in 10A, what was the number of patient visits (or percentage) that was provided remotely through telemedicine technologies? Please provide an estimate if exact figures are not available.

3. a. Purchased freight transportation - Contract payments to railroads, airlines, waterborne, and other motor carriers. Report the cost of leased and rented transportation equipment without operators in line . Report travel expenses in line 4c...

1. c. Temporary staff and leased employee expense - Total costs paid to other Professional Employer Organizations (PEOs) and staffing agencies for personnel. Include all charges for payroll, benefits, and services

What were the operating expenses for this firm in 2019?

Exclude:

- Transfers made within the company.
- Capitalized expenses.
- Interest.
- Bad debt.
- Impairment.
- Income tax.
- Expenses of foreign subsidiaries (those located outside the U.S., i.e., outside the 50 states, District of Columbia, U.S. Commonwealth Territories, or U.S. possessions).

Header above Contact Name reads: Name of person to contact regarding this report (Please print)

Form Text - After	Question
To view survey results	N/A
N/A	N/A
<p>A. Did this firm experience any acquisitions, sales, mergers, divestitures, and/or cease operations in 20XX?</p> <p>B. Which of the following organizational changes occurred in 20XX? Check all that apply. If more than one organizational change occurred during the reporting period, explain in 17.</p> <p>Acquisition Sale Merger Divestiture Ceased Operation</p>	3. Organizational Change
N/A	3. Organizational Change
1. Non-Operating Revenue	6. Sales, Receipts, or Revenue
3. a. Household Goods Moving - Include furniture, appliances and miscellaneous office products	6. Sales, Receipts, or Revenue
●Revenues from electronic sources.	6. Sales, Receipts, or Revenue
Domestic, scheduled freight transportation by air	6. Sales, Receipts, or Revenue
Non-residential building projects (includes apartment building projects) - The design of non-residential building projects, such as apartment buildings, offices, retail, restaurants, hotels, convention centers, health care, entertainment, recreation, educational, industrial, transportation and other non-residential facilities	6. Sales, Receipts, or Revenue

<p>Industrial and manufacturing engineering projects - Engineering services related to industrial and manufacturing plants and processes, such as mining and metallurgical facilities, petroleum and petrochemical plants, (e.g., oil and gas platforms, refineries, pipelines), microelectrical facilities, textile and clothing facilities, iron and steel plants, and pharmaceutical facilities</p>	<p>6. Sales, Receipts, or Revenue</p>
<p>Municipal utility engineering projects - Engineering services related to municipal utilities, such as water collection, distribution, treatment, and disposal projects; municipal waste collection and disposal projects; and natural gas and steam distribution systems</p>	<p>6. Sales, Receipts, or Revenue</p>
<p>7. REVENUES FROM TELEMEDICINE SERVICES Telemedicine (TM) services are billable visits that use live interactive audio-video telecommunications to deliver patient health care services by a physician or a practitioner at a remote location. Include: •TM revenues from delivering health care services such as evaluating, diagnosing, and/or prescribing treatment. •TM revenues from facilitating visits at the patient's physical location such as technical support with telecommunications.</p> <p>A. Did this firm receive revenues from telemedicine services in 2020? {If answer 'no', go to ⑧ }</p> <p>B. Of the total 2020 revenues reported in ⑥ , what was the dollar amount (or percentage) that was from the telemedicine services in 2020? Please provide an estimate if exact figures are not available.</p>	<p>7. Telemedicine</p>

<p>10. PATIENT VISITS</p> <p>A. What was the total number of patient visits in 20XX, including office based visits, home based visits, telemedicine visits, and visits in other health care settings?</p>	<p>10. Patient Visits</p>
<p>3. a. Purchased freight transportation - Contract payments to railroads, airlines, waterborne, and other motor carriers. Report the cost of leased and rented transportation equipment without operators and travel expenses in line 4c.</p>	<p>14. Operating Expenses</p>
<p>1. c. Temporary staff and leased employee expense - Total costs paid to Professional Employer Organizations (PEOs) and staffing agencies for personnel. Include all charges for payroll, benefits, and services</p>	<p>14. Operating Expenses</p>

<p>What were the operating expenses for this firm in 2019? Exclude:</p> <ul style="list-style-type: none"> • Cost of goods sold. • Transfers made within the company. • Capitalized expenses. • Interest. • Bad debt. • Impairment. • Income tax. • Expenses of foreign subsidiaries (those located outside the U.S., i.e., outside the 50 states, District of Columbia, U.S. Commonwealth Territories, or U.S. possessions). 	<p>14. Operating Expenses</p>
<p>Name of person to contact regarding this report</p>	<p>18</p>

Form Number
ALL
ALL
ALL
ALL
SA-62400E (62400 exempt)
SA-48400
SA-54170T (54170 taxable)
SA-48100 SA-48121
SA-54131

SA-54133

SA-54133

SA-62000
SA-62200
SA-62300

SA-62000

SA-48100
SA-48121
SA-48300
SA-48400
SA-48500
SA-48610
SA-48000

SA-56130

ALL

ALL