

**Legend:**

|                              |
|------------------------------|
| Static Field                 |
| Calculated Field             |
| To be Completed by Applicant |

**Summary**

|                                      |       |
|--------------------------------------|-------|
| Output                               |       |
| <b>Total Maximum Leverage Ratio:</b> |       |
| General Assumptions                  |       |
| Total Amounts Allocated              | \$ 16 |
| Statutory Allocation                 |       |

**Capital Access Programs**

|   |    |
|---|----|
| Output  |    |
| <b>Maximum Leverage Ratio:</b>                    |    |
| General Assumptions                               |    |
| Amount to be Allocated to Program                 |    |
| Federal Contributions                             |    |
| Borrower Premium Contribution                     |    |
| Financial Institution Lender Premium Contribution |    |
| Total Loan Loss Referve Percentage                | 0% |

**VC (Accelerator Example)**

|                                   |       |
|-----------------------------------|-------|
| Output                            |       |
| <b>Maximum Leverage Ratio:</b>    | 15.03 |
| General Assumptions               |       |
| Amount to be Allocated to Program |       |

**VC Program**

|                                   |       |
|-----------------------------------|-------|
| Output                            |       |
| <b>Maximum Leverage Ratio:</b>    | 30.25 |
| General Assumptions               |       |
| Amount to be Allocated to Program | \$ 4  |

**Loan Participation Program**

|                                |       |
|--------------------------------|-------|
| Output                         |       |
| <b>Maximum Leverage Ratio:</b> | 17.38 |

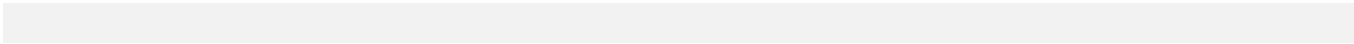
| General Assumptions               |      |
|-----------------------------------|------|
| Amount to be Allocated to Program | \$ 4 |
| Time until recycling (yrs)        | 4    |
| Time Horizon (yrs)                | 10   |
| Average % Participation           | 10%  |
| Assumed Loss %                    | 2%   |

### Loan Guarantee Program

| Output                                   |             |
|--|-------------|
| <b>Maximum Leverage Ratio:</b>           | <b>7.52</b> |
| General Assumptions                      |             |
| Amount to be Allocated to Program        | \$ 4        |
| Time until recycling (yrs)               | 5           |
| Time Horizon (yrs)                       | 10          |
| Average % Loan Guarantee                 | 65%         |
| % of Guarantee set aside as cash reserve | 25%         |
| Assumed loss %                           | 20%         |

### Collateral Support Program

| Output                                   |             |
|--|-------------|
| <b>Maximum Leverage Ratio:</b>           | <b>8.31</b> |
| General Assumptions                      |             |
| Amount to be Allocated to Program        | \$ 4        |
| Time until recycling (yrs)               | 4           |
| Time Horizon (yrs)                       | 10          |
| Avg % of principal as Collateral Support | 20%         |
| Assumed Loss %                           | 2%          |



| Portfolio Composition Assumptions |                 |                 |                      |                      |
|-----------------------------------|-----------------|-----------------|----------------------|----------------------|
| Funding Round                     | Federal Funds % | Round Success % | Cumulative Success % | Round Size (\$000's) |
| 1                                 | 50%             |                 | 100.00%              | \$ 150               |
| 2                                 | 8%              | 50%             | 50.00%               | \$ 450               |
| 3                                 | 0%              | 17%             | 8.50%                | \$ 2,500             |
| 4                                 | 0%              | 25%             | 2.13%                | \$ 10,000            |
| 5                                 | 0%              | 50%             | 1.06%                | \$ 20,000            |
| 6+                                | 0%              | 90%             | 0.96%                | \$ 50,000            |



| Portfolio Composition Assumptions |                 |                 |                      |                      |
|-----------------------------------|-----------------|-----------------|----------------------|----------------------|
| Funding Round                     | Federal Funds % | Round Success % | Cumulative Success % | Round Size (\$000's) |
| 1                                 | 8%              |                 | 100.00%              | \$ 450               |
| 2                                 | 4%              | 17%             | 17.00%               | \$ 2,500             |
| 3                                 | 0%              | 25%             | 4.25%                | \$ 10,000            |
| 4                                 | 0%              | 50%             | 2.13%                | \$ 20,000            |
| 5                                 | 0%              | 75%             | 1.59%                | \$ -                 |
| 6+                                | 0%              | 0%              | 0.00%                | \$ -                 |



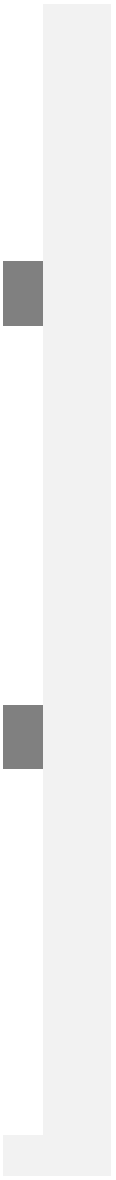
| Portfolio Composition Assumptions |          |                      |
|-----------------------------------|----------|----------------------|
| Loan Tenor (yrs)                  | Multiple | % of total portfolio |

|       |      |      |
|-------|------|------|
| 1     | 4.92 | 0%   |
| 3     | 1.98 | 5%   |
| 5     | 1.98 | 90%  |
| 10    | 1.00 | 5%   |
| Total |      | 100% |

| Portfolio Composition Assumptions |          |                      |
|-----------------------------------|----------|----------------------|
| Loan Tenor (yrs)                  | Multiple | % of total portfolio |
| revolving                         | 1.5      | 20%                  |
| 1                                 | 4.2      | 5%                   |
| 3                                 | 1.8      | 25%                  |
| 5                                 | 1        | 50%                  |
| 10                                | 1        | 0%                   |
| Total                             |          | 100%                 |

| Portfolio Composition Assumptions |                            |          |                      |
|-----------------------------------|----------------------------|----------|----------------------|
| Loan Tenor (yrs)                  | Term of Collateral Support | Multiple | % of total portfolio |
| 1                                 | 1                          | 4.92     | 5%                   |
| 3                                 | 3                          | 1.98     | 25%                  |
| 5                                 | 3.5                        | 1.98     | 65%                  |
| 10                                | 7                          | 1        | 5%                   |
| Total                             |                            |          | 100%                 |





**Legend:**

|                 |
|-----------------|
| Static          |
| Calculated      |
| To be Completed |

**TOTAL AMOUNTS ALLOCATED ON LEVERAGE CALCULATIONS**

|    |    |
|----|----|
| \$ | 16 |
|----|----|

**TOTAL FUNDED AMOUNT FOR OCSPs**

|    |             |
|----|-------------|
| \$ | 110,032,000 |
|----|-------------|

|  |              |
|--|--------------|
| <b>Applicant Aggregate Projections for OCSPs</b> | 2022         |
| Total Number of New Investments per Year         | 33           |
| Total Cumulative Number of New Investments       | 33           |
| Total Annual Federal Funds                       | \$ 6,004,400 |
| Total Cumulative Federal Funds                   | \$ 6,004,400 |

**Venture Capital Fund (VC) Program:**

|                                    |               |
|------------------------------------|---------------|
| <b>Program Total Funded Amount</b> | \$ 60,000,000 |
|------------------------------------|---------------|

|   |              |
|---|--------------|
| <b>Venture Capital Fund Program - Projections</b> | 2022         |
| Number of New Investments per Year                | 20           |
| Federal Contributions Deployed                    | \$ 4,000,000 |
| Cumulative Number of Investments                  | 20           |
| Cumulative Federal Funds                          | 4,000,000    |

**Loan Participation Programs**

|                                    |               |
|------------------------------------|---------------|
| <b>Program Total Funded Amount</b> | \$ 50,000,000 |
|------------------------------------|---------------|

|   |              |
|---|--------------|
| <b>Loan Participation Programs - Projections</b>                | 2022         |
| Number of New Loans (count Federal + Private funds as one loan) | 10           |
| Federal Contributions   | \$ 2,000,000 |
| Cumulative Number of Investments                                | 10           |
| Cumulative Federal Funds  | \$ 2,000,000 |

**Loan Guarantee Program**

|                                    |           |
|------------------------------------|-----------|
| <b>Program Total Funded Amount</b> | \$ 12,000 |
|------------------------------------|-----------|

|   |          |
|---|----------|
| <b>Loan Guarantee Program - Projections</b> | 2022     |
| Number of New Loans                         | 1        |
| Federal Contributions                       | \$ 2,400 |
| Cumulative Number of Investments            | 1        |
| Cumulative Federal Funds                    | \$ 2,400 |

**Collateral Support Program (CSP)**

|                                    |           |
|------------------------------------|-----------|
| <b>Program Total Funded Amount</b> | \$ 20,000 |
|------------------------------------|-----------|

|                          |      |
|--------------------------|------|
| <b>CSP - Projections</b> | 2022 |
|--------------------------|------|

|                                  |    |       |
|----------------------------------|----|-------|
| Number of New Loans              |    | 2     |
| Federal Contributions            | \$ | 2,000 |
| Cumulative Number of Investments |    | 2     |
| Cumulative Federal Funds         |    | 2,000 |



|                 |
|-----------------|
| Field           |
| ed Field        |
| ed by Applicant |

|    | 2023       |    | 2024       |    | 2025       |    | 2026       |
|----|------------|----|------------|----|------------|----|------------|
|    | 53         |    | 74         |    | 81         |    | 88         |
|    | 86         |    | 160        |    | 241        |    | 329        |
| \$ | 10,004,400 | \$ | 14,004,400 | \$ | 15,004,400 | \$ | 16,004,400 |
| \$ | 16,008,800 | \$ | 30,013,200 | \$ | 45,017,600 | \$ | 61,022,000 |



|    | 2023       |    | 2024       |    | 2025       |    | 2026       |
|----|------------|----|------------|----|------------|----|------------|
|    | 35         |    | 50         |    | 50         |    | 50         |
| \$ | 7,000,000  | \$ | 10,000,000 | \$ | 10,000,000 | \$ | 10,000,000 |
|    | 55         |    | 105        |    | 155        |    | 205        |
|    | 11,000,000 |    | 21,000,000 |    | 31,000,000 |    | 41,000,000 |



|    | 2023      |    | 2024      |    | 2025       |    | 2026       |
|----|-----------|----|-----------|----|------------|----|------------|
|    | 15        |    | 21        |    | 28         |    | 35         |
| \$ | 3,000,000 | \$ | 4,000,000 | \$ | 5,000,000  | \$ | 6,000,000  |
|    | 25        |    | 46        |    | 74         |    | 109        |
| \$ | 5,000,000 | \$ | 9,000,000 | \$ | 14,000,000 | \$ | 20,000,000 |



|    | 2023  |    | 2024  |    | 2025  |    | 2026   |
|----|-------|----|-------|----|-------|----|--------|
|    | 1     |    | 1     |    | 1     |    | 1      |
| \$ | 2,400 | \$ | 2,400 | \$ | 2,400 | \$ | 2,400  |
|    | 2     |    | 3     |    | 4     |    | 5      |
| \$ | 4,800 | \$ | 7,200 | \$ | 9,600 | \$ | 12,000 |



|  | 2023 |  | 2024 |  | 2025 |  | 2026 |
|--|------|--|------|--|------|--|------|
|--|------|--|------|--|------|--|------|

|    |       |    |       |    |       |    |        |
|----|-------|----|-------|----|-------|----|--------|
|    | 2     |    | 2     |    | 2     |    | 2      |
| \$ | 2,000 | \$ | 2,000 | \$ | 2,000 | \$ | 2,000  |
|    | 4     |    | 6     |    | 8     |    | 10     |
|    | 4,000 |    | 6,000 |    | 8,000 |    | 10,000 |

|    | 2027       |    | 2028       |    | 2029       |    | 2030        |
|----|------------|----|------------|----|------------|----|-------------|
|    | 89         |    | 91         |    | 51         |    | 54          |
|    | 418        |    | 510        |    | 561        |    | 615         |
| \$ | 16,002,000 | \$ | 15,002,000 | \$ | 6,002,000  | \$ | 6,002,000   |
| \$ | 77,024,000 | \$ | 92,026,000 | \$ | 98,028,000 | \$ | 104,030,000 |



|    | 2027       |    | 2028       |    | 2029       |    | 2030       |
|----|------------|----|------------|----|------------|----|------------|
|    | 50         |    | 45         |    |            |    |            |
| \$ | 10,000,000 | \$ | 9,000,000  | \$ | -          | \$ | -          |
|    | 255        |    | 300        |    | 300        |    | 300        |
|    | 51,000,000 |    | 60,000,000 |    | 60,000,000 |    | 60,000,000 |



|    | 2027       |    | 2028       |    | 2029       |    | 2030       |
|----|------------|----|------------|----|------------|----|------------|
|    | 36         |    | 43         |    | 48         |    | 51         |
| \$ | 6,000,000  | \$ | 6,000,000  | \$ | 6,000,000  | \$ | 6,000,000  |
|    | 145        |    | 189        |    | 237        |    | 288        |
| \$ | 26,000,000 | \$ | 32,000,000 | \$ | 38,000,000 | \$ | 44,000,000 |



|    | 2027   |    | 2028   |    | 2029   |    | 2030   |
|----|--------|----|--------|----|--------|----|--------|
|    | 1      |    | 1      |    | 1      |    | 1      |
|    | 6      |    | 7      |    | 8      |    | 9      |
| \$ | 12,000 | \$ | 12,000 | \$ | 12,000 | \$ | 12,000 |



|  | 2027 |  | 2028 |  | 2029 |  | 2030 |
|--|------|--|------|--|------|--|------|
|--|------|--|------|--|------|--|------|

|    |        |    |        |    |        |    |        |
|----|--------|----|--------|----|--------|----|--------|
|    | 2      |    | 2      |    | 2      |    | 2      |
| \$ | 2,000  | \$ | 2,000  | \$ | 2,000  | \$ | 2,000  |
|    | 12     |    | 14     |    | 16     |    | 18     |
|    | 12,000 |    | 14,000 |    | 16,000 |    | 18,000 |

|    |             |
|----|-------------|
|    | 2031        |
|    | 60          |
|    | 674         |
| \$ | 6,002,000   |
| \$ | 110,032,000 |



|    |            |
|----|------------|
|    | 2031       |
|    | -          |
| \$ | -          |
|    | 300        |
|    | 60,000,000 |



|    |            |
|----|------------|
|    | 2031       |
|    | 57         |
| \$ | 6,000,000  |
|    | 344        |
| \$ | 50,000,000 |



|    |        |
|----|--------|
|    | 2031   |
|    | 1      |
|    | 10     |
| \$ | 12,000 |



|  |      |
|--|------|
|  | 2031 |
|--|------|

|    |        |
|----|--------|
|    | 2      |
| \$ | 2,000  |
|    | 20     |
|    | 20,000 |