



<b>F. Sponsors</b>	1. Name of Sponsor or Co-Sponsor: <b>[Enter Name of Sponsor or Co-Sponsor]</b>	Telephone Number: <b>[Enter Telephone Number]</b>
	Address: <b>[Enter Address of Sponsor or Co-Sponsor]</b>	
	Name of Sponsor or Co-Sponsor: <b>[Enter Name of Sponsor or Co-Sponsor]</b>	Telephone Number: <b>[Enter Telephone Number]</b>
	Address: <b>[Enter Address of Sponsor or Co-Sponsor]</b>	
	2. Relationship between Sponsoring Group and Mortgagor (Existing Connections or Proposed if Mortgagor has not been formed). <b>[Enter Description]</b>	

**G. Certification** The undersigned, as the principal sponsor(s) of the proposed mortgage, certify(ies) that they are familiar with the provisions of the regulations of the Secretary of Housing and Urban Development under the above identified section of the National Housing Act and that to the best of his/her (their) knowledge and belief the mortgagor has complied, or will be able to comply, with all of the requirements thereof which are prerequisite to insurance of the mortgage under such Section.

It is hereby represented by the undersigned that to the best of his/her (their) knowledge and belief no information or data contained herein, or attachments listed herein are in any way false or incorrect and that they are truly descriptive of the project or property which is intended as the security for the proposed mortgage and that the proposed construction (if any) will not violate zoning ordinances or deed restrictions.

Attest:	<b>[Enter Name of Sponsor]</b>	Date:	<b>[Enter Date]</b>
Signature: (Sponsor)	<b>[Signature of Sponsor]</b>	Date:	<b>[Enter Date]</b>

**Part II - Mortgagee's Application**

Pursuant to the provisions of the Section of the National Housing Act identified in the Mortgagor's application and HUD Regulations applicable thereto, application is hereby made for the insurance of a mortgage covering property described in the above application of the Mortgagor. After examination of the application and the proposed security, the undersigned proposed mortgagee considers the project to be desirable and is interested in making the loan in the principal amount of **[Enter Spelling of Principal Amount]** Dollars ( **[Enter Numeric Amount]** ), which will bear interest at **[Enter Percentage]** %, will require repayment of principal over a period of **[Enter # Months]** months. Said loan will be secured by a first lien (or a junior lien if said loan is a Section 241 loan) on the Mortgagor's property. Insurance of advances during construction (if applicable) is **[Please Select...]**

This application by the undersigned proposed Mortgagee is subject to your commitment, its own final action and the payment of its charges. It is understood that the initial service charge in the amount of **[Enter Spelling of Service Charge Amount]** Dollars ( **[Enter Numeric Amount]** ) is subject to adjustment so that the total will not exceed ( **[Enter Percentage]** %) of the amount of your commitment.

Discount or Permanent Financing Fee for the mortgage is **[Enter Percentage]** %.

Attached is a proof of payment for **[Enter Spelling of Payment Amount]** Dollars ( **[Enter Numeric Amount]** ), which is in payment of the application fee required by said HUD Regulations.

Mortgagee: <b>[Enter Name of Mortgagee]</b>	Signature: <b>[Signature of Officer]</b>
Address: <b>[Enter Address of Mortgagee]</b>	Name & Title of Officer: <b>[Enter Name and Title of Officer]</b>

Original Certificate of Need Attached
  Original Certificate of Need Previously Furnished
  Certificate of Need Not Required

**C.5 Other Fees (NOT Included in the Construction Contract(s))**

Attach a listing and amount for each proposed consultant.

C.5(a) Survey, Soil, and Other Reports	[Enter Amount]
C.5(b) Permits	[Enter Amount]
C.5(c) Inspections	[Enter Amount]
C.5(d) Construction Technical Consultant	[Enter Amount]
C.5(e) Owner's Representative	[Enter Amount]
C.5(f) Architect's Fee - Additional Services	[Enter Amount]
C.5(g) Other - Please Specify: _____	[Enter Amount]
C.5(h) Other - Please Specify: _____	[Enter Amount]
C.5(i) Other - Please Specify: _____	[Enter Amount]
<b>C.5 Other Fees (Identify Separately)</b>	\$ -

**C.8 Other (NOT Included in the Construction Contract(s))**

Examples include, but are not limited to, asbestos removal, owner testing & independent inspection costs, printing costs, performance and payment bond premiums, environmental review, traffic work, and demolition work not included in the construction contract, etc. if paid directly by the Owner. (Do not include purchase of land, which goes on C.31)

C.8(a) Please Specify: _____	[Enter Amount]
C.8(b) Please Specify: _____	[Enter Amount]
C.8(c) Please Specify: _____	[Enter Amount]
C.8(d) Please Specify: _____	[Enter Amount]
C.8(e) Please Specify: _____	[Enter Amount]
C.8(f) Please Specify: _____	[Enter Amount]
C.8(g) Please Specify: _____	[Enter Amount]
<b>C.8 Other (Identify)</b>	\$ -

**C.10 Equipment and Furnishings**

The costs related to the purchase and installation of equipment by the owner, the firm selling the equipment, or an entity other than the contractor goes on line C.10. Costs related to purchase or installation by the contractor go on line C.1.

	Costs Incurred by Owner	
	Purchase Price	Installation Costs
C.10(a) Moveable Equipment	[Enter Amount]	[Enter Amount]
C.10(b) Furnishings	[Enter Amount]	[Enter Amount]
C.10(c) Fixed Equipment (Not part of Construction Contract)	[Enter Amount]	[Enter Amount]
C.10(d) Limited Rehab	[Enter Amount]	[Enter Amount]
<b>C.10 Equipment and Furnishings</b>	\$ -	

**C.12 Interest**

Please refer to Appendix 4 of HUD Handbook 4615.1 for specific guidance regarding the determination of Capitalized Interest. Interest expense related to a bridge loan covering pre-commitment or early start work must be approved by HUD in advance to be eligible for inclusion in the insured loan and on Line C.12.

C.12(a) Capitalized Interest	[Enter Amount]
C.12(b) Bridge Loan Interest/Early Start Work	[Enter Amount]
<b>C.12 Other (Identify)</b>	\$ -

**C.14 Insurance**

Provide a schedule detailing the nature and cost of construction project insurance coverage. Exclude contractor paid insurance.

C.14(a) Please Specify: _____	[Enter Amount]
C.14(b) Please Specify: _____	[Enter Amount]
C.14(c) Please Specify: _____	[Enter Amount]
C.14(d) Please Specify: _____	[Enter Amount]
C.14(e) Please Specify: _____	[Enter Amount]
C.14(f) Please Specify: _____	[Enter Amount]
C.14(g) Please Specify: _____	[Enter Amount]
<b>C.14 Insurance</b>	\$ -

**C.16 FHA Examination Fee**

C.16(a) Application Fee	-
C.16(b) Commitment Fee	-
<b>C.16 FHA Examination Fee</b>	\$ -

**C.17 FHA Inspection Fee**

C.17(a) Prorated Fee at Precommitment or Early Start	[Enter Amount]
C.17(b) Remaining Fee	[Enter Amount]
<b>C.17 FHA Inspection Fee</b>	\$ -

**C.18 Permanent Financing Fee**

If other third party expenses associated with the Permanent Financing Fee (i.e., legal) are billed directly to the borrower, list separately, by category, below.

C.18(a) Please Specify: _____	[Enter Amount]
C.18(b) Please Specify: _____	[Enter Amount]
C.18(c) Please Specify: _____	[Enter Amount]
<b>C.18 Permanent Financing Fee</b>	\$ -

**C.25 Consultant/Cost Cert Audit Fees**

Consultant fees (other than those listed below) are allowable only for nonprofit and governmental hospitals and then only to the extent that it involves work in connection with plans and specifications and the selection and purchase of equipment. Not allowable is the cost of conducting feasibility studies to determine need for construction or modernization of a facility. Do not include design and construction related consultant fees here as they are on C.5.

C.25(a) Financial Forecast	[Enter Amount]
C.25(b) Cost Certification	[Enter Amount]
C.25(c) Independent Appraisal	[Enter Amount]
C.25(d) Other - Please Specify: _____	[Enter Amount]
<b>C.25 Consultant/Cost Cert Audit Fees</b>	\$ -

### C.30 Borrower's Existing Land & PP&E to be included in Collateral

Please refer to Appendix 4 of HUD Handbook 4615.1 for specific guidance for determining the valuation of existing land, plant, property, and equipment.

	Existing Land and PP&E
C.30(a) Net Book Value based on Most Recent Audit OR Replacement Cost based on HUD Approved Appraisal	[Enter Amount]
C.30(b) Less: Property that will be Excluded from Mortgage	[Enter Amount]
C.30(c) Less: Loss of Value or Destruction as a Result of Project	[Enter Amount]
C.30(d) Less: Capital or Operating Leases Included on the Balance Sheet	[Enter Amount]
C.30(e) Less: Site Demolition Costs for Existing Structures	[Enter Amount]
C.30(f) Less: Leasehold Interest pursuant to Ground Lease	[Enter Amount]
C.30(g) Less: Reductions for Property Held Pursuant to a Ground Lease	[Enter Amount]
<b>C.30 Borrower's Existing Land &amp; PP&amp;E to be included in Collateral</b>	<b>\$ -</b>

### C.31 Land & PP&E to be purchased for Project

Include below the value of acquired land or land improvements, such as a building, inclusive of its contents.

C.31(a) Fair Market Value of Land to Be Purchased	[Enter Amount]
C.31(b) Replacement Cost of Plant, Property, and Equipment to be Purchased	[Enter Amount]
<b>C.31 Land &amp; PP&amp;E to be purchased for Project</b>	<b>\$ -</b>

### D.2 Refinanced Capital Debt

Please provide a description (e.g., lender name, instrument name, identifier) for each indebtedness included in D.2.

The maximum amount of swap termination costs that may be included on line D.2 is 10% of the amount of the requested insured loan amount on line D.8 for 223(f), and 5% of the insured loan amount on line D.8 for all other projects. Any swap termination costs in excess of the amount permitted to be included in the mortgage should be reflected on line D.5 or line D.6.

	Capital Debt #1	Capital Debt #2	Capital Debt #3	Subtotals
	[Enter Description]	[Enter Description]	[Enter Description]	
D.2(a) Unpaid Principal Balance	[Enter Amount]	[Enter Amount]	[Enter Amount]	-
D.2(b) Accrued Interest	[Enter Amount]	[Enter Amount]	[Enter Amount]	-
D.2(c) Prepayment Penalties	[Enter Amount]	[Enter Amount]	[Enter Amount]	-
D.2(d) Swap Termination Costs Permitted	[Enter Amount]	[Enter Amount]	[Enter Amount]	-
D.2(e) Other Financing Costs Approved by HUD	[Enter Amount]	[Enter Amount]	[Enter Amount]	-
D.2(f) Disallowed (Non-mortgageable) Costs	[Enter Amount]	[Enter Amount]	[Enter Amount]	-
<b>Total Payoff Amount</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

Total Payoff Amount of Refinanced Capital Debt	-
Less: Disallowed Costs (Non-Mortgageable)	-
<b>D.2 Refinanced Capital Debt</b>	<b>-</b>

### D.3 Purchase Price of Property to be Acquired

The purchase price for items that do not qualify as capital debt should not be included on this line, but on D.5 or D.6 (Other Funding Requirements).

D.3(a) Purchase Price	[Enter Amount]
D.3(b) Less: Goodwill	[Enter Amount]
D.3(c) Less: Current Assets in Excess of Current Liabilities	[Enter Amount]
D.3(d) Less: Certificate of Need	[Enter Amount]
D.3(e) Less: Licenses and Certificates	[Enter Amount]
D.3(f) Less: Trained Workforce in Place	[Enter Amount]
D.3(g) Less: Contracts-in-Place	[Enter Amount]
D.3(h) Less: Net Present Value of Future Revenues	[Enter Amount]
<b>D.3 Purchase Price of Property to be Acquired</b>	\$ -

### D.5 & D.6 Other Funding Requirements

D.5(a) Amount of Permanent Loan Discount	[Enter Amount]
D.5(b) Amount Required to Pay Off Non-Capital Debt	[Enter Amount]
D.5(c) Amounts to Pay Off Outstanding Lines of Credit	[Enter Amount]
D.5(d) Other - Please Specify: _____	[Enter Amount]
<b>D.5 Other Funding Requirement</b>	\$ -

D.6(a) Special Escrows	[Enter Amount]
D.6(b) Swap Termination Costs in Excess of Amounts Permitted in D.2	[Enter Amount]
D.6(c) Additional Working Capital	[Enter Amount]
D.6(d) Other - Please Specify: _____	[Enter Amount]
<b>D.6 Other Funding Requirement</b>	\$ -

### D.9 Less Grant or Approved Loans

D.9(a) Grants	[Enter Amount]
D.9(b) Approved Loans	[Enter Amount]
D.9(c) Gifts	[Enter Amount]
D.9(d) Other - Please Specify: _____	[Enter Amount]
D.9(e) Other - Please Specify: _____	[Enter Amount]
D.9(f) Other - Please Specify: _____	[Enter Amount]
<b>D.9 Less Grant or Approved Loans</b>	\$ -