

FR Y-14Q Schedule M - Balances

Institution Name:

RSSD ID:

Date of Data Submission:

Note: The **red** text in this document indicates changes made to the form going into effect on September 30, 2022.

FR Y-14Q Schedule M.1 - Balances

| | <i>In Domestic Offices</i> | | | | <i>In International Offices</i> | | | |
|---|----------------------------|--|-----------------|--|---------------------------------|--|-----------------|--|
| | Column A | | Column B | | Column C | | Column D | |
| | HFI at AC | | HFS/FVO | | HFI at AC | | HFS/FVO | |
| 1. Loans secured by real estate | | | | | | | | |
| a. Residential real estate (1-4 family) | | | | | | | | |
| (1) Closed-end first liens | | | | | | | | |
| (a) First mortgages..... | CALBP328 | | CALBP329 | | CALBP330 | | CALBP331 | |
| (b) First lien HELOANS..... | CALBP332 | | CALBP333 | | CALBP334 | | CALBP335 | |
| (2) Revolving and junior liens | | | | | | | | |
| (a) Junior lien HELOANS..... | CALBP336 | | CALBP337 | | CALBP338 | | CALBP339 | |
| (b) HELOCs..... | CALBP340 | | CALBP341 | | CALBP342 | | CALBP343 | |
| b. Commercial real estate | | | | | | | | |
| (1) Construction and land development..... | CALBP344 | | CALBP345 | | CALBP346 | | CALBP347 | |
| (2) Multifamily real estate..... | CALBP348 | | CALBP349 | | CALBP350 | | CALBP351 | |
| (3) Nonfarm nonresidential | | | | | | | | |
| (a) Owner-occupied..... | CALBP352 | | CALBP353 | | CALBP354 | | CALBP355 | |
| (b) Non-owner-occupied..... | CALBP356 | | CALBP357 | | CALBP358 | | CALBP359 | |
| c. Secured by farmland..... | CALBP360 | | CALBP361 | | CALBP362 | | CALBP363 | |
| 2. C&I Loans | | | | | | | | |
| a. Graded..... | CALBP364 | | CALBP365 | | CALBP366 | | CALBP367 | |
| b. Small business..... | CALBP368 | | CALBP376 | | CALBP837 | | CALBP876 | |
| c. SME cards and corporate cards..... | CALBP880 | | CALBP881 | | CALBP883 | | CALBP901 | |
| 3. Credit Cards | | | | | | | | |
| a. Bank cards..... | CALBP912 | | CALBP919 | | CALBR657 | | CALBR658 | |
| b. Charge cards..... | CALBR659 | | CALBR660 | | CALBR661 | | CALBR662 | |
| 4. Other loans and leases | | | | | | | | |
| a. Auto loans..... | CALBR663 | | CALBR664 | | CALBR665 | | CALBR666 | |
| b. Student loans..... | CALBR667 | | CALBR668 | | CALBR669 | | CALBR670 | |
| c. Non-purpose lending..... | CALBR671 | | CALBR672 | | CALBR673 | | CALBR674 | |
| d. Auto leases..... | CALBR675 | | CALBR676 | | CALBR677 | | CALBR678 | |
| e. Other consumer loans..... | CALBR679 | | CALBR680 | | CALBR681 | | CALBR682 | |
| f. Other consumer leases..... | CALBR683 | | CALBR684 | | CALBR685 | | CALBR686 | |
| 5. Other commercial loans and leases | | | | | | | | |
| a. Loans to foreign governments..... | CALBR687 | | CALBR688 | | CALBR689 | | CALBR690 | |
| b. Agricultural loans..... | CALBR691 | | CALBR692 | | CALBR693 | | CALBR694 | |
| c. Securities lending..... | CALBR695 | | CALBR696 | | CALBR697 | | CALBR698 | |
| d. Loans to financial institutions..... | CALBR699 | | CALBR700 | | CALBR701 | | CALBR702 | |
| e. Other commercial loans..... | CALBR703 | | CALBR704 | | CALBR705 | | CALBR706 | |
| f. Other commercial leases..... | CALBR707 | | CALBR708 | | CALBR709 | | CALBR710 | |
| 6. Purchased credit card relationships and nonmortgage servicing assets..... | CALBLF14 | | CALBLF15 | | CALBLF16 | | CALBLF17 | |

FR Y-14Q Schedule M.2 - FR Y-9C Reconciliation

In Consolidated Offices

Column A

HFI at AC

Column B

HFS/FVO

1. Small business loans

| | | | | |
|---|----------|--|----------|--|
| a. Reported in Y-9C, HC-C line 2.a and 2.b..... | CALBR711 | | CALBR712 | |
| b. Reported in Y-9C, HC-C line 3..... | CALBR713 | | CALBR714 | |
| c. Reported in Y-9C, HC-C line 4.a and 4.b..... | CALBR715 | | CALBR716 | |
| d. Reported in Y-9C, HC-C line 7..... | CALBR717 | | CALBR718 | |
| e. Reported in Y-9C, HC-C line 9.a..... | CALBR719 | | CALBR720 | |
| f. Reported in Y-9C, HC-C line 9.b.(2)..... | CALBR723 | | CALBR724 | |
| g. Reported in Y-9C, HC-C line 10.b..... | CALBR725 | | CALBR726 | |

2. SME cards and corporate cards

| | | | | |
|---|----------|--|----------|--|
| a. Reported in Y-9C, HC-C line 4.a and 4.b..... | CALBR727 | | CALBR728 | |
| b. Reported in Y-9C, HC-C line 6.a..... | CALBR729 | | CALBR730 | |
| c. Reported in Y-9C, HC-C line 6.b..... | CALBR731 | | CALBR732 | |
| d. Reported in Y-9C, HC-C line 6.d..... | CALBR733 | | CALBR734 | |
| e. Reported in Y-9C, HC-C line 9.b.(2)..... | CALBR735 | | CALBR736 | |
| f. Reported in Y-9C, HC-C line 2.a and 2.b..... | XXXXXXXX | | XXXXXXXX | |
| g. Reported in Y-9C, HC-C line 3..... | XXXXXXXX | | XXXXXXXX | |
| h. Reported in Y-9C, HC-C line 7..... | XXXXXXXX | | XXXXXXXX | |
| i. Reported in Y-9C, HC-C line 9.a..... | XXXXXXXX | | XXXXXXXX | |

3. Charge cards

| | | | | |
|---|----------|--|----------|--|
| a. Reported in Y-9C, HC-C line 6.a..... | CALBR737 | | CALBR738 | |
| b. Reported in Y-9C, HC-C line 6.d..... | CALBR739 | | CALBR740 | |

4. Student loans

| | | | | |
|---|----------|--|----------|--|
| a. Reported in Y-9C, HC-C line 6.b..... | CALBR741 | | CALBR742 | |
| b. Reported in Y-9C, HC-C line 6.d..... | CALBR743 | | CALBR744 | |

5. Non-purpose lending

| | | | | |
|---|----------|--|----------|--|
| a. Reported in Y-9C, HC-C line 6.b..... | CALBR745 | | CALBR746 | |
| b. Reported in Y-9C, HC-C line 6.d..... | CALBR747 | | CALBR748 | |

FR Y-14 Schedule M.3 - Unpaid Principal Balance of Retail Loans in Domestic Offices Held for Investment at Amortized Cost by Purchase Credit Impairment

| | <i>HFI at AC, non-PCI (1)</i> | | <i>HFI at AC, PCI (1)</i> | |
|---|-------------------------------|----------|---------------------------|----------|
| | Column A | Column B | Column C | Column D |
| Part I - Book Value and UPB | Book Value | UPB | Book Value | UPB |
| 1. Loans secured by real estate | | | | |
| a. Residential real estate (1-4 family) | | | | |
| (1) Closed-end first liens | | | | |
| (a) First mortgages..... | CALBR751 | CALBR752 | CALBR753 | CALBR754 |
| (b) First lien HELOANS..... | CALBR755 | CALBR756 | CALBR757 | CALBR758 |
| (2) Revolving and junior liens | | | | |
| (a) Junior lien HELOANS..... | CALBR759 | CALBR760 | CALBR761 | CALBR762 |
| (b) HELOCs..... | CALBR763 | CALBR764 | CALBR765 | CALBR766 |
| 2. Credit Cards | | | | |
| a. Bank cards..... | CALBR767 | CALBR768 | CALBR769 | CALBR770 |
| b. Charge cards..... | CALBR771 | CALBR772 | CALBR773 | CALBR774 |
| 3. Other consumer loans and leases | | | | |
| a. Auto loans..... | CALBR775 | CALBR776 | CALBR777 | CALBR778 |
| b. All other consumer loans and leases..... | CALBR779 | CALBR780 | CALBR781 | CALBR782 |

Part II -- Cumulative Interim Loan Losses (2)

| | |
|--|----------|
| 1. First Lien Mortgages (in Domestic Offices)..... | |
| a. Cumulative Interim Loan Losses -- Non-PCI | CASRP387 |
| b. Cumulative Interim Loan Losses -- PCI..... | CASRP388 |
| c. Cumulative Interim Loan Losses..... | CASRKY25 |
| 2. First Lien HELOANS (in Domestic Offices)..... | |
| a. Cumulative Interim Loan Losses -- Non-PCI..... | CASRP395 |
| b. Cumulative Interim Loan Losses -- PCI..... | CASRP396 |
| c. Cumulative Interim Loan Losses..... | CASRKY26 |
| 3. Closed-End Junior Liens (in Domestic Offices)..... | |
| a. Cumulative Interim Loan Losses -- Non-PCI..... | CASRP403 |
| b. Cumulative Interim Loan Losses -- PCI..... | CASRP404 |
| c. Cumulative Interim Loan Losses..... | CASRKY27 |
| 4. HELOCs (in Domestic Offices)..... | |
| a. Cumulative Interim Loan Losses -- Non-PCI..... | CASRP413 |
| b. Cumulative Interim Loan Losses -- PCI..... | CASRP414 |
| c. Cumulative Interim Loan Losses..... | CASRKY28 |
| 5. First Lien Mortgages and HELOANS (International)..... | |
| a. Cumulative Interim Loan Losses -- Non-PCI..... | CASRP421 |
| b. Cumulative Interim Loan Losses -- PCI..... | CASRP422 |
| c. Cumulative Interim Loan Losses..... | CASRKY29 |
| 6. Closed-End Junior Liens and HELOCs (International)..... | |
| a. Cumulative Interim Loan Losses -- Non-PCI..... | CASRP429 |
| b. Cumulative Interim Loan Losses -- PCI..... | CASRP430 |
| c. Cumulative Interim Loan Losses..... | CASRKY30 |

(1) Institutions that have adopted ASU 2016-13 should report the UPB and book value of loans that are non-PCD in Columns A and B, and that are PCD in columns C and D.

(2) Institutions that have not adopted ASU 2016-13 should only report values in items a. and b. for each mortgage type. Institutions that have adopted ASU 2016-13 should only report values in item c. for each mortgage type.