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www.bea.gov/fdi



2022 Benchmark Survey of Foreign Direct Investment in the United States – BE-12

The Bureau of Economic Analysis (BEA) is conducting the 2022 Benchmark Survey of Foreign Direct Investment in the United States (BE-12), a mandatory survey that collects data from U.S. companies in order to produce timely economic statistics.

U.S. business enterprises (including real estate held for non-personal use) are required by law to submit this form to BEA if a foreign person (in the broad legal sense, including a company) owned or controlled a direct or indirect voting interest of 10 percent or more of the enterprise at the end of the fiscal year that ended in calendar year 2022. The information collected on the survey is CONFIDENTIAL and will be used only for statistical purposes.

Due Date - The due date of your report is **May 31, 2023**. If you choose to use eFile to submit your survey, your due date will be **June 30, 2023**. The BE-12 can be accessed through BEA's eFile system at *www.bea.gov/efile*. If this is your first time using eFile, the username you establish can be linked to the BE-12 survey using the BE-12 ID number shown at the top of the letter. Additional information for the BE-12 survey is available at *www.bea.gov/be12*.

Financial Statements - You are asked to provide a copy of your 2022 annual financial statements as they may help resolve questions about your survey submission without the need for follow-up contact. Please send these statements by secure message through eFile or to the address or fax number at the bottom of this letter.

Certain **private funds** may be exempt from filing the survey if they meet the criteria in item (f) of the BE-12 Claim for Not Filing.

Thank you in advance for your time and cooperation. Your response makes a difference in producing accurate and objective statistics on the U.S. economy.

Sincerely,

Jessica Hanson

Chief, Direct Investment Division