

**UNITED STATES DEPARTMENT OF AGRICULTURE
RURAL DEVELOPMENT**

LOAN NOTE GUARANTEE

Borrower Name:	Borrower Doing Business As:
Lender Name:	Lender's Tax ID Number:
Lender's Address	Agency Assigned System ID #:
Principal Amount of Loan \$ _____	Date of Note:

Type of Loan: Community Programs Water and Waste Disposal Business and Industry Rural Energy for America Program

Interest Rate Information: Fixed: _____ Variable: _____ Both: _____ If Both: Projected Effective Rate _____	FIXED: Guaranteed Rate _____ Unguaranteed Rate _____
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Variable: Source of Base Rate Publication: _____

Guaranteed Rate: _____ Current Base Rate: _____ +Incremental Difference _____ Rate Change Period: _____ Rate Cap: _____
Rate Floor: _____

Unguaranteed Rate: _____ Current Base Rate: _____ +Incremental Difference _____ Rate Change Period: _____ Rate Cap: _____
Rate Floor: _____

The guaranteed portion of the loan is \$ _____, which is _____% percent of total loan principal. The principal amount of the loan is evidenced by the notes described below. This instrument is attached to the first note shown below.

<i><u>Lender's Identifying Loan Number</u></i>	<i><u>Face Amount of Note</u></i>	<i><u>Percent of Guarantee</u></i>	<i><u>Amount Guaranteed</u></i>
\$		%	\$
TOTAL	\$ _____		\$ _____

In consideration of the making of the subject loan by the above named Lender, the United States of America, acting through the United States Department of Agriculture (USDA), Rural Development, does hereby agree that in accordance with, and subject to the conditions and requirements herein, it will pay any loss on the above reference loan in accordance with this agreement and 7 CFR part 5001.

CONDITIONS OF GUARANTEE

1. Full Faith and Credit.

The Loan Note Guarantee constitutes an obligation supported by the full faith and credit of the United States in accordance with 7 CFR 5001.450.

2. Personal Guarantees.

For personal, partnership, and corporate guarantees provided in accordance with 7 CFR 5001.204 and Form RD 5001-5, "Unconditional Guarantee," any such guarantee remains in effect until the note is paid in full. Guarantor must pay all amounts due under the note when the Lender makes written demand upon the Guarantor. The Lender is not required to seek payment from any other source before demanding payment from the Guarantor.

3. Notices.

All notices and actions will be initiated through the USDA with mailing address:

UNITED STATES OF AMERICA
Department of Agriculture

By: _____

Title: _____

Date: _____

Assumption Agreement by: _____

Date: _____

Assumption Agreement by: _____

Date: _____

According to the Paperwork Reduction Act of 1995, an agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless it displays a currently valid OMB control number. The valid OMB control number for this collection is 0572-0155. The time required to complete this information collection is estimated to average 1 hour per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Responses to this collection of information are mandatory (7 CFR 5001). Send comments on the agency's need for this information, the accuracy of the provided burden estimates, and any suggested methods for minimizing respondent burden, including through the use of automated collection techniques to InnovationCenterRegulations@usda.gov. Include the OMB control number in any correspondence. Do not send the completed form to this address.