

**GUARANTEED LOAN REPORT OF LOSS
BANKRUPTCY REORG w/ Collateral**

1. STATE - COUNTY - GLS BORROWER ID		2. AGENCY LOAN NO.	3. LOAN TYPE Community Programs _____ Water and Waste Disposal _____ Business and Industry _____ Rural Energy for America Program _____	
4. BORROWER NAME		5. LENDER TAX ID NO		6. AGENCY'S LENDER BRANCH NO.
7. LENDER ROUTING NUMBER		8. LENDER ACCOUNT NUMBER		9. ACCOUNT TYPE ___ Savings ___ Checking
GUARANTEED LOAN ITEMS:		\$ DOLLARS		LOSS GUARANTEED:
10. DATE OF SETTLEMENT Mo Da Yr.		29. PERCENT OF LOSS GUARANTEED		(Percent)
11. CURRENT PRINCIPAL BALANCE		30. AMOUNT TO BE PAID (Item 28 X item 29)		\$0.00
12. ACCRUED INTEREST OWED		31. Product of (Prin. Advanced on Loan + Item 12) X Item 29		\$0.00
13. TOTAL (Item 11 + Item 12)		32. MAXIMUM LOSS ALLOWED (Lesser of Items 30 or 31)		
PRIOR LIEN AMOUNTS OWED AT SETTLEMENT DATE:		ADJUSTMENTS TO PROTECTIVE ADVANCES & INTEREST:		
14. REAL ESTATE DEBTS		33. PERCENT OF GUARANTEED PORTION HELD BY LENDER		(Percent)
15. PERSONAL PROPERTY DEBTS		34. LOSS ON GUARANTEED PORTION HELD BY LENDER (Item 32 X Item 33)		
16. UNPAID TAXES, ASSESSMENTS, GROUND RENTS, ETC.		35. UNPAID ANNUAL/LATE FEES		
17. TOTAL PRIOR LIENS (Add Items 14 - 16)		36. AMOUNT DUE TO LENDER (Item 34 minus Item 35)		
COLLATERAL:		AMOUNT DUE LENDER OR USDA: (If Applicable)		
18. REAL PROPERTY VALUE				
19. CHATTEL PROPERTY VALUE				
20. VALUE OF PERSONAL AND CORPORATE GUARANTEES				
21. TOTAL (Add Items 18 - 20)				
22. NET COLLATERAL (Item 21 minus Item 17)		37. NAME OF LENDER		
23. BASIC LOSS (Item 13 minus Item 22)	\$0.00	38. LENDER SIGNATURE		
ADJUSTMENT TO BASIC LOSS:		39. LENDER REP. TITLE		
24. FUNDS BEING HELD	\$0.00	40. DATE		
25. INCOME TO BE APPLIED TO DEBT		41. NAME OF USDA REPRESENTATIVE		
26. BORROWER'S DEBT PAYMENT ABILITY - PRESENT VALUE		42. USDA SIGNATURE		
27. TOTAL DEDUCTIONS (Add Items 24 - 26)		43. USDA REPRESENTATIVE TITLE		
28. ADJUSTED BASIC LOSS (Item 23 minus Item 27)	\$0.00	44. DATE		
FINANCE OFFICE ONLY				
45. CHECK ISSUE CODE 1 = SYSTEM GENERATED 2 = MANUAL CHECK 3 = NO CHECK ISSUED 4 = REFUND 5 = EFT	46. PAYMENT DATE Mo Da Yr.		47. DATE OF DEPOSIT Mo Da Yr.	

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