**1040-X** 

Department of the Treasury-Internal Revenue Service

## Amended U.S. Individual Income Tax Return

Use this revision to amend 2019 or later tax returns.

Go to www.irs.gov/Form1040X for instructions and the latest information.

OMB No. 1545-0074

(Rev. January 2023) This return is for calendar year (enter year) or fiscal year (enter month and year ended) Your first name and middle initial Your social security number If joint return, spouse's first name and middle initial Last name Spouse's social security number Current home address (number and street). If you have a P.O. box, see instructions. Apt. no. Your phone number City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below. See instructions. Foreign province/state/county Foreign country name Foreign postal code Amended return filing status. You must check one box even if you are not changing your filing status. Caution: In general, you can't change your filing status from married filing jointly to married filing separately after the return due date. ☐ Single ☐ Married filing jointly ☐ Married filing separately (MFS) ☐ Head of household (HOH) Qualifying widow(er) (QW) If you checked the MFS box, enter the name of your spouse. If you checked the HOH or QW box, enter the child's name if the qualifying person is a child but not your dependent: A. Original amount B. Net change-Enter on lines 1 through 23, columns A through C, the amounts for the amount of increase or (decrease) – reported or as previously adjusted C Correct return year entered above. Use Part IV on page 2 to explain any changes. amount (see instructions) **Income and Deductions** Adjusted gross income. If a net operating loss (NOL) carryback is included, 2 2 Itemized deductions or standard deduction Subtract line 2 from line 1 3 Reserved for future use 4a Qualified business income deduction. 4b Taxable income. Subtract line 4b from line 3. If the result in column C is 5 zero or less, enter -0- in column C . . . . . . . . . Tax Liability Tax. Enter method(s) used to figure tax (see instructions): 6 7 Nonrefundable credits. If a general business credit carryback is included, 8 Subtract line 7 from line 6. If the result is zero or less, enter -0-8 9 9 10 Other taxes . . . . . . . . . 10 11 Total tax. Add lines 8 and 10 . . . . . . **Payments** 12 Federal income tax withheld and excess social security and tier 1 RRTA 12 13 Estimated tax payments, including amount applied from prior year's return 13 14 Refundable credits from: Schedule 8812 Form(s) 2439 4136 15 ☐ 8863 ☐ 8885 ☐ 8962 or ☐ other (specify): Total amount paid with request for extension of time to file, tax paid with original return, and additional 16 16 Total payments. Add lines 12 through 15, column C, and line 16... 17 17 **Refund or Amount You Owe** 18 Overpayment, if any, as shown on original return or as previously adjusted by the IRS 18 19 Subtract line 18 from line 17. (If less than zero, see instructions.) 19 20 Amount you owe. If line 11, column C, is more than line 19, enter the difference . . . . . . . . . . 20 21 If line 11, column C, is less than line 19, enter the difference. This is the amount overpaid on this return 21 22 Amount of line 21 you want **refunded to you**. For Direct Deposit, complete Part III on page 2 . . . . . 23 Amount of line 21 you want applied to your (enter year): estimated tax 23 Complete and sign this form on page 2.

Form 1040-X (Rev. 1-2023)

Part I	Dependents							
Complete this part to change any information relating to your dependents. This would include a change in the number of dependents. Enter the information for the return year entered at the top of page 1.					A. Original number of dependents reported or as previously adjusted		3. Net change – mount of increase or (decrease)	C. Correct number
<b>24</b> Res	erved for future use			24				
	Your dependent children who lived with you			25				
26 Your dependent children who didn't live with you due to divorce								
	separation			26				
27 Oth	er dependents			27				
	Reserved for future use			28				
<b>29</b> Res	served for future use			29				
30 List	ALL dependents (children and others) claimed	d on this amende	ed returi	n.				
Dependen	ts (see instructions):					(d) 🗸	if qualifies for (	(see instructions):
If more than four	(a) First name Last name	(b) Social secur number	ity		elationship o you	Chil	d tax credit	Credit for other dependents
dependents,	,							
see								
instructions and check								
here 🗌								
Part II	Presidential Election Campaign Fund	(for the return y	ear en	iterec	d at the top	of pa	ıge 1)	
Part III 31 Rou 33 Acc Part IV	k here if you didn't previously want \$3 to go to k here if this is a joint return and your spouse of Direct Deposit witing number	did not previously rovided below, te	y want \$	ny you	32 Ty	ype:	Checking	Savings
Sign	Under penalties of perjury, I declare that I have filed an original return, and that I have examined this amended return, including accompanying schedules and statements, and to the best of my knowledge and belief, this amended return is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information about which the preparer has any knowledge.  Your signature  Date  Your occupation  If the IRS sent you an Identity Protection PIN, enter it here (see inst.)							
Here	Spouse's signature. If a joint return, <b>both</b> must sign.	Date	Spouse's	ouse's occupation			If the IRS sent your spouse an Identity Protection PIN, enter it here (see inst.)	
	Phone no.	Email address						

Preparer's signature

Firm's name

Firm's address

Print/Type preparer's name

Paid Preparer

**Use Only** 

PTIN

Check if self-employed

Firm's EIN

Phone no.

Date