



**Export-Import  
Bank of the  
United States**

**APPLICATION FOR  
MEDIUM-TERM  
INSURANCE, DIRECT  
LOAN OR GUARANTEE**

This application is to be used for insurance and guarantee transactions, including Domestic Financing, with financed amounts of \$25 million or less (excluding financed exposure fee/premium) and repayment terms between twelve months and seven years. An online version of this application is available on EXIM's website. EXIM encourages customers to apply on-line, as it will facilitate our review and allow customers a faster response time. ***If you are requesting a medium-term direct loan, please email a completed application to [exim.applications@exim.gov](mailto:exim.applications@exim.gov). Please note that applications must be a signed and dated PDF and include all required application attachments.***

Please note that if your financing request is between \$20 and \$25 million or a direct loan for any amount, excluding exposure fee, the transaction will be subject to U.S. flag shipping requirements. For more information, visit EXIM's website: <https://www.exim.gov/policies/us-flag-shipping-requirements>.

**FINANCING TYPE REQUESTED**

<b>Product</b>	<input type="checkbox"/> Loan Guarantee MGA No. (if known): _____	<input type="checkbox"/> Sovereign	<input type="checkbox"/> Public Non-sovereign	<input type="checkbox"/> Private Sector
	<input type="checkbox"/> Finance Lease Guarantee	<input type="checkbox"/> Sovereign	<input type="checkbox"/> Public Non-sovereign	<input type="checkbox"/> Private Sector
	<input type="checkbox"/> Direct Loan	<input type="checkbox"/> Sovereign	<input type="checkbox"/> Public Non-sovereign	<input type="checkbox"/> Private Sector
	<input type="checkbox"/> Insurance	<input type="checkbox"/> Sovereign	<input type="checkbox"/> Public Non-sovereign	<input type="checkbox"/> Private Sector
<b>Coverage Type</b>	<input type="checkbox"/> Comprehensive Risk	<input type="checkbox"/> Political Risk		
<b>Conversion of a Preliminary Commitment or a Letter of Interest</b>	<input type="checkbox"/> No <input type="checkbox"/> Yes    The EXIM reference number is: _____			
<b>Resubmission</b>	<input type="checkbox"/> Check if this is a resubmission of an application that was previously deemed incomplete or was withdrawn for other reasons. The EXIM reference number is: _____			
<b>Renewal</b>	<input type="checkbox"/> MTR (Medium-Term Repetitive Insurance Policy)			

**PARTICIPANTS:**

Items marked with an asterisk (\*) are required fields. Under corporate ownership, provide the name of the ultimate parent company, if there is a corporate owner. For number of employees and sales volume, aggregate for the company and all its affiliates, including corporate owners and subsidiaries.

**Applicant:** The applicant may be any exporter, financial institution, supplier, the primary borrower, buyer or controlling sponsor associated with the transaction.  Check if the applicant has been assisted by a city or state export agency and provide the name of the agency: \_\_\_\_\_

\*Applicant Name: \_\_\_\_\_

Tradestyle: \_\_\_\_\_

\*Business Address: \_\_\_\_\_

\*City: \_\_\_\_\_ \*State: \_\_\_\_\_ \*Zip/Postal Code: \_\_\_\_\_ \*Country: \_\_\_\_\_

Contact Person: \_\_\_\_\_ Position Title: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Duns No. \_\_\_\_\_ UEI No.<sup>1</sup> \_\_\_\_\_ Taxpayer ID No. \_\_\_\_\_

<sup>1</sup>A Unique Entity Identifier (UEI) No. is a 12-character unique number assigned to all entities (public and private companies, individuals, institutions or organizations) who must register in SAM.gov to do business with the federal government. If your entity is registered in SAM.gov, your UEI has already been assigned and is viewable in SAM.gov. If you do not have a UEI No., then you must register your entity. Visit <https://sam.gov/content/home> to see if your entity has a UEI No. or to register your entity. A UEI No. is required for the Applicant at time of application and is also required for the Borrower and Lender(s). [NOTE: As the UEI No. process becomes fully clarified, EXIM's instructions will be updated accordingly and more information will be added to assist an Applicant and any other affected transactional parties with this process, but it was not ready prior to submission for OMB review.]

For an Applicant located in the United States, items marked with an asterisk (\*) are required fields.

- \*Woman-owned business: Yes  No  Decline to Answer
- \*Minority-owned business: Yes  No  Decline to Answer
- \*Veteran-owned business: Yes  No  Decline to Answer
- \*Disability-owned business: Yes  No  Decline to Answer

\*Race (One or more boxes may be selected.):

- American Indian or Alaskan Native
- Asian
- Black or African American
- Native Hawaiian or Pacific Islander
- White
- Other \_\_\_\_\_

\*Ethnicity: Hispanic or Latino  Not Hispanic or Latino

**Exporter:** The “exporter” is the company which is contracting with the Buyer for the sale of the U.S. goods and/or services.  Check if the exporter is the applicant. Otherwise, complete the information below for each exporter including any ancillary service providers. For more information about ancillary services visit: <https://www.exim.gov/solutions/loan-guarantee/ancillary-services>

\*Exporter Name: \_\_\_\_\_

Tradestyle: \_\_\_\_\_

\*Business Address: \_\_\_\_\_

\*City: \_\_\_\_\_ \*State: \_\_\_\_\_ \*Zip/Postal Code: \_\_\_\_\_ \*Country: \_\_\_\_\_

Contact Person: \_\_\_\_\_ Position Title: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Duns No. \_\_\_\_\_ Taxpayer ID No. \_\_\_\_\_

\*Corporate Ownership: \_\_\_\_\_

\*Does the Exporter have any affiliates<sup>2</sup>? Yes  No  \*Primary Industry NAICS<sup>3</sup>: \_\_\_\_\_

\*Total Number of Employees: \_\_\_\_\_ \* Annual Sales Volume: \_\_\_\_\_

For an Exporter located in the United States, items marked with an asterisk (\*) are required fields.

- \*Woman-owned business: Yes  No  Decline to Answer
- \*Minority-owned business: Yes  No  Decline to Answer
- \*Veteran-owned business: Yes  No  Decline to Answer
- \*Disability-owned business: Yes  No  Decline to Answer

\*Race (One or more boxes may be selected.):

- American Indian or Alaskan Native
- Asian
- Black or African American
- Native Hawaiian or Pacific Islander
- White
- Other \_\_\_\_\_

\*Ethnicity: Hispanic or Latino  Not Hispanic or Latino

How many years has the Exporter been in commercial operations? \_\_\_\_\_

Does the Exporter have experience with transactions of similar size, scope and complexity? Explain below:

<sup>2</sup> Affiliations exist when one individual or entity controls or has the power to control another or when a third party or parties control or have the power to control both. Factors such as common ownership, common management, previous relationships with or ties to another entity, and contractual relationships may cause affiliation. The complete definition of 'affiliation' is found at 13 C.F.R. § 121.103.

<sup>3</sup> A company's Primary Industry NAICS code is the NAICS that accounts for the largest share of sales for the most recently completed fiscal year. The full definition of "primary industry" is set forth at 13 C.F.R. § 121.107.

**Supplier.** The "supplier" is the U.S. company which manufactures the goods and/or performs the services to be exported.

Check if the Supplier is also the Exporter. Otherwise, complete the information below for each exporter including any ancillary service providers.  Check if the Supplier is not determined. If neither applies, attach the same information for the primary supplier as requested above for the Exporter.

\*Supplier Name: \_\_\_\_\_

Tradestyle: \_\_\_\_\_

\*Business Address: \_\_\_\_\_

\*City: \_\_\_\_\_ \*State: \_\_\_\_\_ \*Zip/Postal Code: \_\_\_\_\_ \*Country: \_\_\_\_\_

Contact Person: \_\_\_\_\_ Position Title: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Duns No. \_\_\_\_\_ Taxpayer ID No. \_\_\_\_\_

\*Corporate Ownership: \_\_\_\_\_

\*Does the Exporter have any affiliates<sup>2</sup>? Yes  No  \*Primary Industry NAICS<sup>3</sup>: \_\_\_\_\_

\*Total Number of Employees: \_\_\_\_\_ \* Annual Sales Volume: \_\_\_\_\_

How many years has the Supplier been in commercial operations? \_\_\_\_\_

Does the Supplier have experience with transactions of similar size, scope and complexity? Explain below:

For a Supplier located in the United States, items marked with an asterisk (\*) are required fields.

\*Woman-owned business: Yes  No  Decline to Answer

\*Minority-owned business: Yes  No  Decline to Answer

\*Veteran-owned business: Yes  No  Decline to Answer

\*Disability-owned business: Yes  No  Decline to Answer

\*Race (One or more boxes may be selected.):

American Indian or Alaskan Native

Asian

Black or African American

Native Hawaiian or Pacific Islander

White

Other \_\_\_\_\_

\*Ethnicity: Hispanic or Latino

Not Hispanic or Latino

**Borrower or Lessee:** The borrower is the entity that agrees to repay the loan. The lessee is the entity that agrees to lease the goods and services from the lessor and pay rent under a finance lease.  Check if the borrower is the applicant. If not, complete the information below.

\*Borrower/Lessee Name: \_\_\_\_\_

\*Business Address: \_\_\_\_\_

\*City: \_\_\_\_\_ \*State: \_\_\_\_\_ \*Zip/Postal Code: \_\_\_\_\_ \*Country: \_\_\_\_\_

Contact Person: \_\_\_\_\_ Position Title: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Duns No. \_\_\_\_\_ UEI No.<sup>1</sup> \_\_\_\_\_ Taxpayer ID No. \_\_\_\_\_

For a borrower located in the United States, items marked with an asterisk (\*) are required fields.

\*Woman-owned business: Yes  No  Decline to Answer

\*Minority-owned business: Yes  No  Decline to Answer

\*Veteran-owned business: Yes  No  Decline to Answer

\*Disability-owned business: Yes  No  Decline to Answer

\*Race (One or more boxes may be selected.):

American Indian or Alaskan Native  Asian  Black or African American   
Native Hawaiian or Pacific Islander  White  Other \_\_\_\_\_

\*Ethnicity: Hispanic or Latino  Not Hispanic or Latino

**Guarantor:** The guarantor is the person or entity that agrees to repay the credit if the borrower or lessee does not. Refer to the Medium-Term Credit Standards (at <http://www.exim.gov/tools/credit-standards.cfm>) to determine in what situations personal or corporate guarantors are required for medium-term transactions. Complete the information below for each guarantor if a guarantor is offered or required.

Check to indicate:  There is no guarantor  Guarantor is an individual  Guarantor is a financial institution  
 Guarantor is a corporation. Complete the information below for each guarantor if a guarantor is offered or required.

\*Guarantor Name: \_\_\_\_\_

\*Business Address: \_\_\_\_\_

\*City: \_\_\_\_\_ \*State: \_\_\_\_\_ \*Zip/Postal Code: \_\_\_\_\_ \*Country: \_\_\_\_\_

Contact Person: \_\_\_\_\_ Position Title: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

**Buyer:** The buyer is the entity that contracts with the exporter for the purchase of the U.S. goods and services. Check if the buyer is also the  borrower/lessee or lessor or  guarantor. Otherwise complete the information below.

\*Buyer Name: \_\_\_\_\_

\*Business Address: \_\_\_\_\_

\*City: \_\_\_\_\_ \*State: \_\_\_\_\_ \*Zip/Postal Code: \_\_\_\_\_ \*Country: \_\_\_\_\_

Contact Person: \_\_\_\_\_ Position Title: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

**Primary Source of Repayment (PSOR).** The PSOR is the entity whose financial statements form the basis of EXIM's evaluation of reasonable assurance of repayment. For this transaction, indicate whether the PSOR is:  
 buyer or  guarantor or  business combination (e.g., the consolidated or combined financial statement of the buyer and one or more corporate guarantors or controlling sponsor(s).) If business combination, indicate which entities comprise the combination:

Is the PSOR a financial institution? Yes  No

The risk category of the PSOR: Sovereign  Public Non-sovereign  Private

Does the PSOR have a bond rating? Yes  No

If yes, indicate the name(s) of the rating agency, rating, and the date of rating:

**End-user.** The end-user is the foreign entity that uses the U.S. goods and services. Check if the end-user is also the  borrower or  guarantor or  buyer or  PSOR. Otherwise, complete the information below.

\*End-user Name: \_\_\_\_\_

\*Business Address: \_\_\_\_\_  
 \*City: \_\_\_\_\_ \*State: \_\_\_\_\_ \*Zip/Postal Code: \_\_\_\_\_ \*Country: \_\_\_\_\_  
 Contact Person: \_\_\_\_\_ Position Title: \_\_\_\_\_  
 Phone: \_\_\_\_\_ Email: \_\_\_\_\_

**Lender/Lessor.** The lender is the company that extends the EXIM guaranteed loan to the borrower. The Lessor is the company that extends the EXIM guaranteed finance lease to the Lessee. If the application is for a guaranteed loan, check if the lender is also the  applicant or otherwise, complete the information below. If a direct loan is being requested, complete for Lessor, if applicable.

\*Lender/Lessor Name: \_\_\_\_\_  
 \_\_\_\_\_  
 \*Business Address: \_\_\_\_\_  
 \_\_\_\_\_  
 \*City: \_\_\_\_\_ \*State: \_\_\_\_\_ \*Zip/Postal Code: \_\_\_\_\_ \*Country: \_\_\_\_\_  
 Contact Person: \_\_\_\_\_ Position Title: \_\_\_\_\_  
 Phone: \_\_\_\_\_ Email: \_\_\_\_\_  
 Duns No. \_\_\_\_\_ UEI No.<sup>1</sup> \_\_\_\_\_ MGA No.: \_\_\_\_\_

**Agent.** An agent is a business entity or individual, usually located in the country of the borrower or buyer, who has assisted in the sourcing, packaging, and/or preparation of a request for support from EXIM, and who will receive compensation in some form for their services. Is an agent involved in the transaction?  Yes  No  
 If yes, complete the information below.

\*Agent's Name: \_\_\_\_\_  
 \*Business Address: \_\_\_\_\_  
 \*City: \_\_\_\_\_ \*State: \_\_\_\_\_ \*Zip/Postal Code: \_\_\_\_\_ \*Country: \_\_\_\_\_  
 Contact Person: \_\_\_\_\_ Position Title: \_\_\_\_\_  
 Phone: \_\_\_\_\_ Email: \_\_\_\_\_

**Broker.**  Check if there is no broker

Broker Name: \_\_\_\_\_  
 Contact Person: \_\_\_\_\_ Position Title: \_\_\_\_\_  
 Phone: \_\_\_\_\_ Email: \_\_\_\_\_  
 Duns No. \_\_\_\_\_

**SPECIAL FEATURES REQUESTED**

Check the box(es) for the coverage(s) that apply to the transaction. View the fact sheets describing the coverage on EXIM's website as noted below. Complete and attach the required forms.

- Used Equipment: **Required Attachment (Form EIB 11-03): Used Equipment Questionnaire.** For more information: <https://www.exim.gov/policies/used-equipment>
- Structured Finance: **Required Attachment G (Form EIB 95-10g): Credit Information.** For more information: <https://www.exim.gov/solutions/project-and-structured-finance/structured-finance-for-small-projects>
- Co-financing with a Foreign Export Credit Agency: **Required Attachment (Form EIB 11-04): Co-financing with Foreign Export Credit Agency.** For more information: <https://www.exim.gov/policies/co-financing>
- Domestic Finance: **Required Attachment I (Form EIB 22-05) [weblink TBD] and Required Attachment F (Form EIB 95-10f): Foreign and Domestic Project Finance.** For more information: [web link TBD]
- Foreign Dealer Support: **Required Attachment C (Form EIB 22-04) [weblink TBD]**
- Pre-Export Payment Questionnaire: **Required Attachment J (Form EIB 22-02) [weblink TBD]**
  
- Ancillary Service Fees: For more information: <https://www.exim.gov/what-we-do/loan-guarantee/ancillary-services>
- China and Transformational Exports Program: For more information: <https://www.exim.gov/about/special-initiatives/ctep>

- Environmental Exports Program: For more information: <https://www.exim.gov/about/special-initiatives/environment>
- Finance Lease Structure: For more information: <https://www.exim.gov/what-we-do/loan-guarantee/transportation/finance-lease-structure>
- Foreign Currency Guarantee: For more information: <https://www.exim.gov/what-we-do/loan-guarantee/foreign-currency-guarantee>
- Local Cost Support: For more information: <https://www.exim.gov/policies/local-cost>
- Military/Security/Police: For more information: <https://www.exim.gov/policies/military> and <https://www.exim.gov/policies/security-forces-sales>
- Other: \_\_\_\_\_

## TRANSACTION DESCRIPTION

Describe Goods and Services, which are proposed for the scope of supply. Include make, model, manufacturer/supplier, NAICS of goods and services, number of units, values, and estimated U.S. and foreign content.

Describe the purpose of the transaction. Address the following in the description: Will the goods be used to create or expand production capacity for an exportable product?

Are the goods and services destined for an identifiable project? If so, provide information on the total estimated project cost in US dollars. Also provide information as to other proposed sources of financing for the project, including working capital.

Indicate whether an application for support of this export contract or a related project has been filed with the Agency for International Development, Maritime Administration, U.S. International Development Finance Corporation, Trade Development Agency or a multilateral financing agency. If so, include a brief description of the additional support being sought and identify the name and contact at each.

## CHINA AND TRANSFORMATIONAL EXPORTS PROGRAM (CTEP)

Check one or both applicable boxes, as appropriate, below if (a) the items to be exported from the U.S. face export subsidies from competing goods and/or services financed by the People's Republic of China (PRC) or by other countries (as designated by the U.S. Secretary of the Treasury)<sup>4</sup>; and/or (b) the export items qualify as one or more of the Transformational Export Areas designated by Congress, as necessary to advance the comparative leadership of the U.S. which include:

- Artificial Intelligence
- Biotechnology
- Biomedical sciences
- Quantum computing
- Renewable energy, energy efficiency, & energy storage
- Semiconductor and semiconductor machinery manufacturing
- Emerging financial technologies
- Water treatment and sanitation
- High-performance computing
- Associated services necessary for use of any of the foregoing exports
- Wireless communications equipment

<sup>4</sup> As of this writing, no other country besides the PRC has been designated a covered country.

- Face export subsidies for competing goods and/or services financed by the PRC or other covered countries
- Transformational Export Area

If either is checked, provide an explanation via attachment.

**REQUESTED FINANCING AMOUNTS AND STRUCTURE**

EXIM financing support is based on the value of the eligible goods and services in the exporter’s supply contract(s) or purchase order(s). The total level of support will be the lesser of: 85% of the value of all eligible goods and services; or 100% of the U.S. content included in all eligible goods and services in the exporter’s supply contracts or purchase order(s). In addition, EXIM may also finance certain local costs, ancillary services as approved, and the exposure fee/premium. Complete the chart below for Uses and Sources of Funds.

Uses of Funds	(\$mm)	Sources of Funds	(\$mm)
_____	\$ _____	EXIM Bank	\$ _____ -
_____	\$ _____	_____	\$ _____ -
_____	\$ _____	_____	\$ _____ -
_____	\$ _____	_____	\$ _____ -
_____	\$ _____	_____	\$ _____ -
_____	\$ _____	<u>Total Senior Debt</u>	\$ _____
_____	\$ _____	Equity	\$ _____
_____	\$ _____		
<b>Total Uses of Funds</b>	\$ _____	<b>Total Sources of Funds</b>	\$ _____

**Exposure Fee (Guarantee)/Premium (Insurance).** Check one box.

- EXIM to finance the fee, which will be paid as the credit is drawn down.
- EXIM to finance the fee, which will be paid up front.
- EXIM will not finance the fee, and it will be paid as the credit is drawn down.
- EXIM will not finance the fee, and it will be paid up front.

**Transaction Structure**

**Principal Repayment Term.** \_\_\_\_\_ (years). Unless otherwise requested, equal installments of principal will be repaid semi-annually beginning six months after the starting point. In the case of a finance lease, unless otherwise requested, rent will be calculated based on equal installments of principal, paid semi-annually beginning six months after the starting point.

**Starting Point.** The starting point is generally the event that marks the fulfillment of the exporter’s contractual responsibility, except for project finance, when it occurs at the time the project meets all completion tests. (Check one box.)

- Shipment (single shipment)
- Final Shipment (multiple shipments)
- Mean Shipment (multiple shipments)
- Other
- Services Completion.
- Completion of Installation. Specify date: \_\_\_\_\_
- Project Completion. Specify date: \_\_\_\_\_

**Shipment Period.** Shipments will be completed and/or services will be performed from: \_\_\_\_\_ (month/year) to \_\_\_\_\_ (month/year) excluding any acceptance, retention, or warranty period.

**Promissory Notes/Lease Supplements.** For transactions with multiple shipments. Indicate:

- There will be one promissory note per shipment
- Disbursements will be consolidated into one promissory note
- There will be one lease supplement per shipment (Finance lease only)
- Lease deliveries will be consolidated under one lease supplement (Finance lease only)

**Interest rate.** The interest rate to be charged on the guaranteed loan is: \_\_\_\_\_

**REASON FOR REQUESTING EXIM SUPPORT**

The basic rationale for EXIM support is that the export of U.S. goods and services needs financing but there are one or more obstacles to obtaining such financing. Please check all the boxes below that apply to this transaction, to the best of your knowledge. Please also check the appropriate box to indicate which factor is most important.

**Export-credit competition.**

**Most Important?**

Are any non-U.S. companies competing for this sale?

Yes  No  Don't Know

If yes, please identify non-U.S. competitor: \_\_\_\_\_

If yes, is the non-U.S. competitor receiving support from any export credit agency for this sale?

Yes  No  Don't Know

If yes, please list the export credit agency: \_\_\_\_\_

**Structural constraints.**

**Most Important?**

Is commercial financing for this sale limited by bank requirements (such as maturity limits or capacity limits on the borrower, industry, or country)?

Yes  No  Don't Know

If yes, are the relevant limits related to risk or liquidity or both?

Yes  No  Other  \_\_\_\_\_

**Risk constraints.**

**Most Important?**

Is commercial financing for this sale limited because providers of commercial financings are unwilling or unable to accept the commercial and/or political risks of the borrower or the country?

Yes  No  Don't Know

If yes, what risks are creating the limitation?

Yes  No  Other  \_\_\_\_\_

**China and Transformational Exports Program (CTEP).**

**Most Important?**

Are any Chinese companies competing for this sale?

Yes  No  Don't Know

If yes, please identify the Chinese competitor: \_\_\_\_\_

If yes, is the Chinese competitor receiving support from any government financing agency for this sale?

Yes  No  Don't Know

If yes, please list the agency: \_\_\_\_\_

**Other.**

**Most Important?**

Is commercial financing for this sale limited because of other considerations?

Yes  No  Don't Know

If yes, please describe: \_\_\_\_\_



**CREDIT INFORMATION** Complete Attachment A (Form EIB 22-06) Credit Information [weblink to be added]

## **OTHER INFORMATION AND CERTIFICATIONS**

**General Information.** Be prepared to provide the following upon request:

- Credit Agency report(s) on the borrowers and exporter(s).
- Annex A to the Master Guarantee Agreement (Guarantees only) at:  
<https://www.exim.gov/sites/default/files//forms/mtmgaannexes.pdf>
- Lender's mandate letter (required when applicant is a financial institution).
- Environmental Screening ([Attachment B \(Form EIB 95-10b\): Environmental Screening Document](#)).

### **Supply Contracts Between the Exporter and Buyer.**

- Sales contract(s), pro forma invoice(s), or purchase order(s) and finance lease(s) evidencing the transaction between the exporter and buyer are attached.
- The exporter(s) are not the manufacturers of the goods nor the producers of the services to be exported; the Sales contract(s), pro forma invoice(s), or purchase order(s) and finance lease(s) evidencing the transaction between the supplier(s) and exporter(s) are attached; AND the Sales contract(s), pro forma invoice(s), or purchase order(s) and finance lease(s) evidencing the transaction between the supplier(s) and buyer are attached.

### **Commitment Fee Agreement.**

A commitment fee accrues starting 60 days after the authorization of a final commitment and is payable semi-annually in arrears on a schedule determined at the time of authorization. The commitment fee is either:  
1/8 of 1% per annum on the undisbursed and uncanceled balance of a guaranteed loan **or**  
1/2 of 1% per annum for a direct loan.

Choose one of the options below regarding the payment of the commitment or facility fee:

- The applicant is the borrower or project sponsor, and by signing the application, is irrevocably committing to pay the commitment fee.
- The applicant is the guaranteed lender, and is (check one):
  - signing the application which irrevocably commits it to pay the fee, or
  - signing the application and enclosing with it an EXIM standard form fee letter signed by the borrower (at <https://www.exim.gov/sites/default/files//forms/mtmgaannexes.pdf>). This letter irrevocably commits the borrower to pay the fee.
- The applicant is the exporter, and is signing the application and enclosing with it an Ex-Im Bank standard form fee letter from the  borrower or  guaranteed lender (at <https://www.exim.gov/sites/default/files//forms/mtmgaannexes.pdf>). This letter irrevocably commits the borrower or guaranteed lender to pay the fee.

### **Anti-Lobbying Disclosure Form**

Please refer to the Anti-Lobbying Declaration/Disclosure forms (see [Attachment D \(Form EIB 95-10d\): Anti-lobbying Declaration/Disclosure](#)) and include a signed copy of the appropriate form(s) with your application

## MEDIUM-TERM APPLICATION ATTACHMENTS

[Attachment A \(Form EIB 22-06\) Credit Information Requirements](#)

[Attachment B \(Form EIB 95-10b\): Environmental Screening Document](#)

[Attachment C \(Form EIB 22-03\) Supplemental Information Requirements for Foreign Dealer Support](#)

[Attachment D \(Form EIB 95-10d\): Anti-lobbying Declaration/Disclosure](#)

[Attachment E \(Form EIB 11-03\): Used Equipment Questionnaire](#)

[Attachment F \(Form EIB 95-10f\): Foreign and Domestic Project Finance](#)

[Attachment G \(Form EIB 95-10g\): Credit Information](#)

[Attachment H \(Form EIB 11-04\): Co-financing with Foreign Export Credit Agency](#)

[Attachment I \(Form EIB 22-05\): Domestic Financing](#)

[Attachment J \(Form EIB 22-02\): Pre-Export Payments Questionnaire](#)

[Attachment K \(Form EIB 22-04\): Form of Fee Letter](#)

Attachment K is to be submitted in the following circumstances:

- the application is for a guarantee or a credit guarantee facility
- the applicant is the guaranteed lender or the exporter, and
- the applicant is signing the application, but the borrower is committing to pay the commitment or facility fee

## CERTIFICATIONS AND SIGNATURE

Please refer to the "Standard Certifications and Covenants for EXIM Applications" set forth in Form [EIB 18-CN](#), posted on the EXIM website at <https://www.exim.gov/tools-for-exporters/applications-forms/complete-list> (the "Standard Certifications"). **THE STANDARD CERTIFICATIONS ARE INCORPORATED INTO THIS APPLICATION AS IF FULLY AND DIRECTLY SET FORTH HEREIN.** When signing this application in the space provided below, the undersigned authorized officer signing on the applicant's behalf certifies and represents that he or she is fully authorized to sign on the applicant's behalf, and that **HE OR SHE HAS READ** the Standard Certifications referenced above **AND IS CERTIFYING AND COVENANTING**, as appropriate, to all the certifications, acknowledgments and covenants set forth in the Standard Certifications.

Applicant further certifies that the representations made, and the facts stated in this application and its attachments **are, true and Applicant has not misrepresented or omitted any material facts, including the reason for requesting EXIM support.** Applicant further covenants that if any statement set forth in this application or in the Standard Certifications, becomes untrue, or is discovered to have been untrue when made, Applicant will promptly inform EXIM of all such changes or discoveries. Applicant further understands that in accepting or approving this application, EXIM is relying upon Applicant's statements set forth in the application and in the Standard Certifications, and all statements and certifications to EXIM are subject to the penalties for false or misleading statements to the U.S. Government (18 USC § 1001, et. seq.).

I, \_\_\_\_\_, do hereby certify that I am the duly appointed and qualified \_\_\_\_\_  
(Title)

of \_\_\_\_\_ and that as such I am authorized to execute this application  
(Name of Applicant)

on behalf of \_\_\_\_\_.  
(Name of Applicant)

In witness whereof, I have hereunto signed my name this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_.

Name of Applicant:

By:

(Authorized Officer)

Name:

Title:

Tel. #:

Email:

### NOTICES

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