

CFIUS - Notice Create

To start processing a Notice, fill out these fields and click 'Submit.' These fields will be used to generate a temporary name for your draft. It will be renamed by a case officer after submission.

Users may select a saved company profile to fill in previously saved information regarding a foreign acquirer. Please note there may be a delay of a few minutes before this information fills in on your filing.

Ultimate Parent of Foreign Person

U.S. Business Name

Country of Ultimate Parent of Foreign Person

Company Profile

Submit

Notices

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Notice Stages

Participant Administration Add users to this Notice	Edit
General Details Please provide a general introduction of the transaction	Edit
Persons Associated with the Transaction List all U.S. and foreign parties, parents, and owners	Edit
U.S. Business Part 1 Please provide general details about the U.S. Business and its related products, services, and contracts	Edit
U.S. Business Part 2 Please provide details about the U.S. Business's data and technology	Edit
Foreign Person that is Party to the Transaction Please provide general details about the Foreign Person that is party to the transaction	Edit
Post-Transaction Plans Please provide details regarding the Foreign Party's plans for the U.S. Business following the transaction	Edit
Additional Information	Edit
Document Uploads Please provide required and additional attachments	Edit
Submission Review Please review all submission entries and submit Notice here	Edit
Payment Make a payment related to this filing	Edit

Participant Administration

i On this tab you may add other individuals to your filing. By adding an individual to a filing, you acknowledge that such individual will be able to view all aspects of the filing other than restricted uploads and to submit the filing to CFIUS. If you add such individual as an admin they may also remove users from the filing and add new registered individuals to the filing with the same abilities. If you add an individual as a payer they will be able to see the filing status and name. It is your responsibility to appropriately limit and keep current the individuals added to your filing. For frequently asked questions on Party Administration click [here](#). If the individual you wish to add does not have an account, they will need to create one prior to accessing this filing.

[+ Add New](#)

Name 

Email

Filing
Admin?

Payer
Only?

Created
On

 Create

PLEASE NOTE: Only participants with an ID.me account associated with the provided email address can be added to the submission.

For security reasons, participant entries without an ID.me accounts for the provided email address will be removed from the list and must be added after an ID.me account is acquired.

Name

Email

Would you like to make this new user a filing admin?

No Yes

Would you like to make this new user payer-only?

No Yes

[Save](#)

[Save](#)

[Save and Next](#)

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General Details



Select the Regulation button next to each field to see the specific information requirements for the relevant section.

Name

Please identify the individuals representing each party to the transaction and provide the Committee with a name and address for correspondence.

[+ Add New](#)

Name [↑](#)

Company/Firm of Representative(s) [Created On](#)

There are no records to display.

Representative Information Create

Name of Party to the Filing

Company/Firm of Representative(s)

Representative's Mailing Address

International

Country

Address Line 1

Address Line 2

Address Line 3

City

State/Province

State/Province ID

Postal Code

Next

Representative Information Create

Contact Information

Primary Contacts

[+ Add New](#)

Full Name ↑	Email	Company Name	Business Phone
-------------	-------	--------------	----------------

There are no records to display.


Other Contacts

[+ Add New](#)

Full Name ↑	Email	Company Name	Business Phone
-------------	-------	--------------	----------------

There are no records to display.

[Save Representative Information](#)

 Create

CONTACT INFORMATION

First Name


Last Name

Salutation

Email

Business Phone

Save Primary Contact

 Create

CONTACT INFORMATION

First Name

Last Name

Email

Business Phone

Save Secondary Contact

Executive Summary [optional]

Provide a summary of the transaction, including a statement of purpose and nature of the transaction; and whether the acquisition is by merger, consolidation, the purchase of voting interest, or otherwise.

[Regulation](#)

Summarize the transaction scope within the United States.

[Regulation](#)

Summarize the transaction scope outside of the United States.

[Regulation](#)

If the transaction is structured as an acquisition of assets please provide a detailed description of the assets. [optional]

[Regulation](#)

Approximate value of assets being acquired in U.S. dollars [optional]

[Regulation](#)

Total transaction value in U.S. dollars, as determined under § 800.1103

[Regulation](#)

If different than the value of the transaction, provide a good faith approximation of the net value of the interest acquired in the U.S. business in U.S. dollars, as of the date of the notice. [optional]

[Regulation](#)

The parties' assessment of the fee in U.S. dollars due under § 800.1101. [Regulation](#)

Describe how the transaction value and the applicable fee were calculated. [Regulation](#)

Has the transaction already closed? [Regulation](#)

Provide the status of the transaction, including the actual or expected completion date.

Will the foreign person acquire any of the following in the U.S. business?

Access to any material nonpublic technical information in the possession of the U.S. business. If yes, provide a brief explanation of the type of access and type of information.

[Regulation](#)

Membership, observer rights, or nomination rights as set forth in § 800.211(b)(2). If yes, provide a description of such rights and a statement as to the composition of the board both before and after the completion date of the transaction.

[Regulation](#)

Any involvement, other than through voting of shares, in substantive decisionmaking of the U.S. business regarding covered investment critical infrastructure, critical technologies, or sensitive personal data as set forth in § 800.211(b)(3). If yes, provide a brief explanation of the nature and extent of involvement.

[Regulation](#)

Opinions and Stipulations

Provide the foreign person's opinion as to whether the transaction has resulted or could result in a covered control transaction or covered investment and the reasons for its view, focusing in particular on any powers (e.g., by virtue of a shareholders agreement, contract, statute, or regulation) that the foreign person will have with regard to the U.S. business, and how those powers can or will be exercised, or any other access, rights, or involvement the foreign person will have in a U.S. business with respect to critical technologies, covered investment critical infrastructure, or sensitive personal data.

 Regulation

i *While stipulations are not required from parties submitting a voluntary notice, they may help expedite the Committee's review, and may increase the likelihood of the Committee concluding all action under section 721 with respect to the covered transaction on the basis of the voluntary notice. A party that offers a stipulation acknowledges that the Committee and the President are entitled to rely on such stipulation in determining whether the transaction is a covered transaction, a foreign government-controlled transaction, and/or subject to mandatory declaration or notice for the purposes of section 721 and all authorities thereunder, and waives the right to challenge any such determination. Neither the Committee nor the President is bound by any such stipulation, nor does any such stipulation limit the ability of the Committee or the President to act on any authority provided under section 721 with respect to any covered transaction.*

Does any party filing the notice stipulate that the transaction is a covered transaction? [optional]

 Regulation

Provide a detailed description of the basis for this stipulation, for example, with respect to: (i) how one or more parties to the transaction is a foreign person under § 800.224; (ii) how the entity constitutes a U.S. business under § 800.252, including a description of how such U.S. business is engaged in interstate commerce in the United States, and, if relevant, how such U.S. business constitutes a TID U.S. business under § 800.248; and (iii) the parties' determination that the notified transaction is a covered transaction under §§ 800.213(a), (b), (c), or (d). [optional]

 Regulation

Does any party filing the notice stipulate that the transaction is a foreign government-controlled transaction? [optional]

 Regulation

Provide a detailed description for the basis of this stipulation, including, but is not limited to, discussion of all relevant information responsive to §§ 800.502(c)(5)(iii) through (v). [optional]

 Regulation

Parties are invited to respond to the following additional question:

Consider classifying your covered transaction as one of the following. [optional]

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Persons Associated with the Transaction

i On this page please provide information on: the U.S. business; the foreign person that is a party to the transaction; each immediate, intermediate, and ultimate parent of the foreign party; the ultimate owners, if private, or shareholders of greater than 5 percent, if public, of the ultimate parent of the foreign party; any other person that will control the U.S. business; and financial institutions involved in the transaction (e.g., advisors, underwriters, sources of funding).

i [Regulation](#)

+ Individual

+ Organization

Name ↑

Type


Relationship

There are no records to display.

Back

Save

Save and Next

 Create

Relationship

U.S. Business



Type

Organization

Name

Website Address (if any) [optional]

Public / Private [optional]

Place of incorporation or other legal organization

Address

International Address?

Address Line 1

Address Line 2 [optional]

Address Line 3 [optional]

City

State

Postal Code

Address of the principal place of business

Use Primary Address for PPB Address

No Yes

International Address?

Address Line 1

Address Line 2 [optional]


Address Line 3 [optional]

City

State

Postal Code

Save

 Create

Relationship

Foreign Person that is a Party ▼

Type

Organization

Name

Website Address (if any) [optional]

Public / Private [optional]

Place of incorporation or other legal organization

Address

International Address?

Address Line 1

Address Line 2 [optional]

Address Line 3 [optional]

City

State

Postal Code

United States Address (if any)

US Address Line 1 [optional]

US Address Line 2 [optional]

US Address Line 3 [optional]

City [optional]

City [optional]

State [optional]

Postal Code [optional]

Address of the principal place of business

Use Primary Address for PPB Address

No Yes

International Address?

Address Line 1

Address Line 2 [optional]


Address Line 3 [optional]

City


State

Postal Code

Save

 Create

Relationship

Financial Institution 

Type

Organization

Name

Save

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U.S. Business Part 1

i Select the Regulation button next to each field to see the specific information requirements for the relevant section.

Provide a description of the U.S. business and any entity of which that U.S. business is a parent (unless excluded from the scope of the transaction), including their respective business activities and each of their product/service categories, and an explanation of how the U.S. business is engaged in interstate commerce within the United States, where applicable.

i Regulation

TEST Info placed here.

i Answer the remainder of this section with respect to the U.S. business and any entity of which that U.S. business is a parent (unless excluded from the scope of the transaction):

An estimate of U.S. market share for each product/service category and methodology used to determine the market share

i Regulation

TEST Info placed here.

A list of direct competitors for each primary product/service category

i Regulation

TEST Info placed here.

The U.S. business's primary NAICS Code

i Regulation

Tobacco Farming



Additional NAICS Codes and DUNS numbers, as applicable


i Regulation

Add New

NAICS Code ↑

DUNS Number

There are no records to display.

 Create

NAICS Code


DUNS number

Facilities manufacturing classified or unclassified products or producing services (including research and development) directly or indirectly for the U.S. Government.

 Regulation

Name of Facility	Address	Website	Description of facility	Type of Facility	Facility Clearance Type	CAGE Code
------------------	---------	---------	-------------------------	------------------	-------------------------	-----------

There are no records to display.

 Create

Name of facility

Street address of facility (and mailing address if different)

Website address of facility (if any)

Description of facility

Does the facility hold a security clearance?

Classification level

Facility clearance type

CAGE Code

Any additional information regarding facilities you would like to provide [optional]

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type your response here...

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Products and Services

Does the U.S. business have technology that has military applications? If yes, identify such technology and describe its military applications.

[Regulation](#)

TEST Info placed here.

Does the U.S. business supply products or services (including research and development) directly or indirectly to any agency of the U.S. Government, including as a prime contractor or first tier subcontractor, a supplier to any prime contractor or subcontractor, or, if known by the parties filing the notice, a subcontractor at any tier?

[Regulation](#)

No ▼

If yes, provide a description. [optional]

[Regulation](#)

To the parties' knowledge, is the U.S. business a single qualified source (i.e., other acceptable suppliers are readily available to be so qualified) for any products/services it supplies directly or indirectly to any agency of the U.S. Government? [optional]

[Regulation](#)

No ▼

If yes, provide a description. [optional]

[Regulation](#)

To the parties' knowledge, is the U.S. business a sole source provider (i.e., no other supplier has needed technology, equipment, and manufacturing process capabilities) for any products/services it supplies directly or indirectly to any agency of the U.S. Government? [optional]

 Regulation

No 

If yes, provide a description. [optional]

 Regulation

If the U.S. business is a single qualified or sole source, are there others in the market that are available to be so qualified? [optional]

 Regulation

No 

If yes, provide a description. [optional]

 Regulation

Are there any products or services (including research and development) that the U.S. business supplies to third parties that are rebranded by the purchaser or incorporated into the products of another entity?

 Regulation

No 

If yes, provide a description including the names or brands under which such rebranded products or services are sold. [optional]

 Regulation

Are there any products or services (including research and development) that the U.S. business provides on behalf of or under the name of another entity?

 Regulation

No 

If yes, provide a description including the name(s) of such entities. [optional]

 Regulation

Contracts

For the prior three years, has the U.S. business received any priority rated contracts or orders under Defense Priority and Allocations System (DPAS) regulations?

[Regulation](#)

For the prior three years, has the U.S. business placed any priority rated contracts or orders under Defense Priority and Allocations System (DPAS) regulations?

If yes to either of the above, provide the acquiring party's plan to ensure compliance with the DPAS regulations. [optional]

[Regulation](#)

File Edit View Insert Format Tools

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type your response here...

DIV 0 WORDS POWERED BY TINY

Priority orders

[Regulation](#)

[Add New](#)

Name ↑ Was it placed or received? Priority rating

There are no records to display.

Create

Priority order title or number

Was it placed or received?

Priority rating

[Save](#)

Contract Title

is in effect within the past five
technology, or data that is

Contract Number

Regulation

Is the contract classified?

Classification level [optional]

Level of priority, if applicable

Name of the U.S. Government agency or component

The primary contractor (if the U.S. business is a subcontractor)

Rich text editor toolbar with icons for bold, italic, link, unlink, and more. Below the toolbar is a text area containing "0 WORDS POWERED BY TINY" and a small icon.

Does the U.S. business have any other contract that is currently in effect or was in effect within the past three years with any U.S. Government agency or component with national defense, homeland security, or other national security responsibilities, including law enforcement responsibility as it relates to defense, homeland security, or national security?

Regulation

If yes to any of the above questions, please list all such contracts here or as an attachment in the documents section

Regulation

Add New

Name ↑	Is it classified	Classification Level	Level of Priority	U.S. Government Agency or Component	Start Date	Estimated Completion Date
--------	------------------	----------------------	-------------------	-------------------------------------	------------	---------------------------

There are no records to display.

Contract Title

Contract Number

Is the contract classified?

Classification level [optional]

Level of priority, if applicable

Name of the U.S. Government agency or component

The primary contractor (if the U.S. business is a subcontractor)

Contracting official – name

Contracting official – office

Contracting official – telephone number

Start date

Estimated completion date

Save

Cyber Security Plan

Provide a description of the cyber security plan (if any) that will be used to protect against cyber attacks on the operation, design, and development of the U.S. business's services, networks, systems, data storage (including the maintenance of sensitive personal data), and facilities.

 [Regulation](#)

TEST Info placed here.

Licenses, Permits, and Authorizations

Does the U.S. business possess any licenses, permits, or other authorizations, other than those under the regulatory authorities listed at § 800.502(c)(3)(x)(A) (which are addressed in the U.S. Business Part 2 Tab), that have been granted by a U.S. Government agency?

 [Regulation](#)

No 

If yes, identify such licenses. [optional]

[Back](#) [Save](#) [Save and Next](#)

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U.S. Business Part 2



Select the Regulation button next to each field to see the specific information requirements for the relevant section.

Select the functions that the U.S. business performs (if any) as set forth in column 2 of appendix A to 31 CFR part 800 with respect to covered investment critical infrastructure:

[Regulation](#)

- (i) Own/operate - internet protocol network/telecommunications service
- (ii) Own/operate - internet exchange point
- (iii) Own/operate - submarine cable system
- (iv) Supply/service - submarine cable/facility
- (v) Own/operate - submarine cable data center
- (vi) Own/operate - DoD satellite
- (vii) Manufacture/operate - Major Defense Acquisition Program/Major System industrial resource
- (viii) Manufacture - DX-rated industrial resource
- (ix) Manufacture - DoD "Buy America" materials
- (x) Manufacture/operate - DoD-funded industrial resource
- (xi) Own/operate - bulk-power system/facility
- (xii) Own/operate - bulk-power system electric storage resource
- (xiii) Own/operate - DoD electric power facility
- (xiv) Manufacture/service - bulk-power system/DoD electric power ICS
- (xv) Own/operate - refineries
- (xvi) Own/operate - crude oil storage facility
- (xvii) Own/operate - LNG facility
- (xviii) Own/operate - financial market utility

- (xix) Own/operate - securities exchange
- (xx) Own/operate - Significant Service Provider Program technology service provider
- (xxi) Own/operate - STRACNET rail line
- (xxii) Own/operate - interstate oil pipeline
- (xxiii) Own/operate - interstate natural gas pipeline
- (xxiv) Manufacture/service - interstate pipeline ICS
- (xxv) Own/operate - airport
- (xxvi) Own/operate - maritime port/terminal
- (xxvii) Own/operate - public water system/treatment works
- (xxviii) Manufacture/service - public water system/treatment works ICS

Describe whether the U.S. business performs any of the functions set forth in column 2 of appendix A to part 800. Include a description of the applicable covered investment critical infrastructure.

 Regulation

Select any types of critical technology that the U.S. business produces, designs, tests, manufactures, fabricates, or develops as defined in 31 CFR § 800.215:


- EAR/CCL items
- ITAR/USML items
- Nuclear products (10 CFR part 810)
- Nuclear products (10 CFR part 110)
- Select Agents and Toxins
- Emerging and foundational technologies

Describe whether the U.S. business produces, designs, tests, manufactures, fabricates, or develops one or more of the following:


Items that are subject to the Export Administration Regulations (EAR)

 Regulation



Name 	ECCN Number	Description
--	-------------	-------------

There are no records to display.

 Create

Name

Provide the relevant commodity classification (i.e. ECCN or EAR99 designation)

Provide a description of the item(s) (which may group similar items into general product categories).

[Save](#)


Defense articles and defense services, and related technical data covered by the USML in the ITAR

 [Regulation](#)


[+ Add New](#)

Name 	USML Category	Description
--	---------------	-------------

There are no records to display.

 Create

Name


Provide the relevant category of the USML
 

Provide a description of the items.


Articles or services for which commodity jurisdiction requests are pending (22 CFR 120.4) or which may be designated or determined in the future to be defense articles or defense services (22 CFR 120.3)

 [Regulation](#)

 Add New

Name 	Commodity Jurisdiction	Description
--	------------------------	-------------

There are no records to display.

 Create

Name

Provide the Commodity Jurisdiction numbers.

Provide a description of the items.

Save

Specially designed and prepared nuclear equipment, parts, and components, materials, software, and technology (10 CFR part 810)

 [Regulation](#)

Provide a description of the items. [optional]

 [Regulation](#)

Nuclear facilities, equipment, and material (10 CFR 110)

 [Regulation](#)

Provide a description of the items. [optional]

 [Regulation](#)

Select Agents and Toxins (7 CFR part 331, 9 CFR part 121, and 42 CFR part 73)

 [Regulation](#)

Provide a description of the items. [optional]

 [Regulation](#)

Emerging and foundational technologies

 [Regulation](#)

Provide a description of the items. [optional]

 [Regulation](#)

Provide a description of whether the U.S. business otherwise trades in any of the above items to the extent not already addressed in this section.

 [Regulation](#)

For any item described in this section of this form for which there is no completed Commodity Classification Automated Tracking System or Commodity Jurisdiction determination, provide a brief statement as to how the parties evaluated the item (e.g., self-classification by individuals with technical knowledge at the U.S. business, classification information provided by the manufacturer, classification provided by outside counsel or third party consultant, etc.).

 [Regulation](#)

Sensitive Personal Data

Describe whether the U.S. business directly or indirectly maintains or collects sensitive personal data of U.S. citizens, or whether it has directly or indirectly collected or maintained said data in the 12 months prior to any of the applicable events specified in § 800.241(a)(1)(i)(B), or has a demonstrated business objective to maintain or collect such data in the future.

 [Regulation](#)

If no, please explain in detail. [optional]

Please select the category or categories of data specified in § 800.241 that the U.S. business directly or indirectly maintains or collects or intends to maintain or collect:

 [Regulation](#)

- | | |
|--|---|
| <input type="checkbox"/> (A) – Financial data | <input type="checkbox"/> (B) – Consumer report |
| <input type="checkbox"/> (C) – Insurance | <input type="checkbox"/> (D) – Health conditions |
| <input type="checkbox"/> (E) – E-communications | <input type="checkbox"/> (F) – Geolocation data |
| <input type="checkbox"/> (G) – Biometric data | <input type="checkbox"/> (H) – Government ID card data |
| <input type="checkbox"/> (I) – Security clearance status | <input type="checkbox"/> (J) – Security clearance application |
| <input type="checkbox"/> (K) – Human genetic data | |

For each category of data specified above, individually and in the aggregate, provide the approximate number of total unique persons from whom (i) the data is currently maintained and (ii) the data has been maintained or collected at any point during the 12 months prior to any of the applicable events specified in § 800.241(a)(1)(i)(B).

 [Regulation](#)

Does the U.S. business have a demonstrated business objective to maintain or collect data described in § 800.241(a)(1)(ii) on greater than one million individuals?

 [Regulation](#)

If yes, explain such demonstrated business objective, including whether such data is an integrated part of the U.S. business's primary products or services. [optional]

 [Regulation](#)

Does the U.S. business target or tailor its products/services to any U.S. executive branch agency or military department with intelligence, national security, or homeland security responsibilities, or to their personnel or contractors?

 [Regulation](#)

If yes, describe how the U.S. business does such targeting or tailoring. [optional]

 [Regulation](#)

Provide the commercial rationale of the U.S. business for maintaining or collecting such sensitive personal data and a description of how the U.S. business uses and protects such data, including how decisions about such data are made and by whom.

 [Regulation](#)

Describe the U.S. business's policies and practices regarding retention of sensitive personal data.

 [Regulation](#)

Describe the U.S. business's policies and practices regarding the sale, license, or transfer of, or grant of access to, sensitive personal data to third parties.

 [Regulation](#)

Describe the plans by the foreign party to the transaction to alter any of the foregoing policies and practices.

 [Regulation](#)

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Participant Administration Add users to this Notice	Edit
General Details Please provide a general introduction of the transaction	Edit
Persons Associated with the Transaction List all U.S. and foreign parties, parents, and owners	Edit
U.S. Business Part 1 Please provide general details about the U.S. Business and its related products, services, and contracts	Edit
U.S. Business Part 2 Please provide details about the U.S. Business's data and technology	Edit
Foreign Person that is Party to the Transaction Please provide general details about the Foreign Person that is party to the transaction	Edit
Post-Transaction Plans Please provide details regarding the Foreign Party's plans for the U.S. Business following the transaction	Edit
Additional Information	Edit
Document Uploads Please provide required and additional attachments	Edit
Submission Review Please review all submission entries and submit Notice here	Edit
Payment Make a payment related to this filing	Edit

Foreign Person that is Party to the Transaction



Select the Regulation button next to each field to see the specific information requirements for the relevant section.

With respect to the foreign person engaged in the transaction and its parents:

Provide a general description of the business activities of the foreign person that is party to the transaction and its ultimate parent.

Regulation

Provide the NAICS Code(s), CAGE Code(s), and DUNS number(s), if any, with respect to the foreign party and its ultimate parent:

Regulation

Add New

DUNS Number

CAGE Code

NAICS Code

There are no records to display.

Create

DUNS number

CAGE Code

NAICS Code



If applicable, please describe the entity this entry relates to:

Save

Governance

Is the foreign person that is party to the transaction controlled by or acting on behalf of a foreign government, including as an agent or representative, or in some similar capacity? If yes, describe, to the extent not addressed below, and identify the foreign government.

 [Regulation](#)

Provide below whether a foreign government or a person controlled by or acting on behalf of a foreign government:

Has or controls ownership interests, including contingent equity interest, of the acquiring foreign person or any parent of the acquiring foreign person. If yes, provide a description of such ownership interests, including nature and amount, and with regard to contingent equity interest, the terms and timing of conversion.

 [Regulation](#)

Has the right or power to appoint any of the principal officers or the members of the board of directors (including other persons who perform the duties usually associated with such titles) of the foreign person that is a party to the transaction or any parent of that foreign person. If yes, provide a description of such right or power.

 [Regulation](#)

Holds any other contingent interest (e.g., such as might arise from a lending transaction) in the foreign acquiring party. If yes, provide a description of the rights covered by such contingent equity interest and the manner in which they would be enforced.

 [Regulation](#)

Has any other affirmative or negative rights or powers that could be relevant to the Committee's determination of whether the notified transaction is a foreign government-controlled transaction. If there are any such rights or powers, provide their source (e.g., a "golden share," shareholders agreement, contract, statute, or regulation) and the mechanics of their operation.

[Regulation](#)

Provide below the opinion of the person(s) filing a voluntary notice whether:

It is a foreign person.

[Regulation](#)

It is controlled by a foreign government.

[Regulation](#)

A foreign government holds a substantial interest in the foreign person that is a party to the transaction.

[Regulation](#)

Arrangements to Act in Concert

Are there any formal or informal arrangements among foreign persons that hold an ownership interest in any foreign person that is a party to the transaction or between such foreign person and other foreign persons to act in concert on particular matters affecting the US business?

[Regulation](#)

If yes, provide a description of such arrangements. [optional]

[Regulation](#)

[Back](#) [Save](#) [Save and Next](#)

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Notice Stages

Participant Administration

Add users to this Notice

Edit

General Details

Please provide a general introduction of the transaction

Edit

Persons Associated with the Transaction

List all U.S. and foreign parties, parents, and owners

Edit

U.S. Business Part 1

Please provide general details about the U.S. Business and its related products, services, and contracts

Edit

U.S. Business Part 2

Please provide details about the U.S. Business's data and technology

Edit

Foreign Person that is Party to the Transaction

Please provide general details about the Foreign Person that is party to the transaction

Edit

Post-Transaction Plans

Please provide details regarding the Foreign Party's plans for the U.S. Business following the transaction

Edit

Additional Information

Edit

Document Uploads

Please provide required and additional attachments

Edit

Submission Review

Please review all submission entries and submit Notice here

Edit

Payment

Make a payment related to this filing

Edit

Post-Transaction Plans



Select the Regulation button next to each field to see the specific information requirements for the relevant section.

Whether the foreign person has any plans for the U.S. business with respect to:

Reducing, eliminating, or selling research and development facilities

[Regulation](#)

If yes, provide a description of such plans. [optional]

[Regulation](#)

Changing product quality

[Regulation](#)

If yes, provide a description of such plans. [optional]

[Regulation](#)

Shutting down or moving outside of the United States facilities that are within the United States

[Regulation](#)

If yes, provide a description of such plans. [optional]

[Regulation](#)

Consolidating or selling product lines or technology

[Regulation](#)

If yes, provide a description of such plans. [optional]

 [Regulation](#)

Modifying or terminating contracts with the U.S. Government listed in the U.S. Business Part 1 of this form (and referred to in § 800(c)(3)(iii) and (iv))

 [Regulation](#)

If yes, provide a description of such plans. [optional]

 [Regulation](#)

Eliminating domestic supply by selling products solely to non-domestic markets

 [Regulation](#)

If yes, provide a description of such plans. [optional]

 [Regulation](#)

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Additional Information



Select the Regulation button next to each field to see the specific information requirements for the relevant section.

Filings / Reports

Describe any filings with, or reports to, U.S. Government agencies that have been or will be made with respect to the transaction prior to its completion (including the agencies concerned, the nature of the filing or report, the date on which it was or will be filed, and a relevant contact point and/or telephone number within the agency, if known).

Regulation

Joint Ventures

In the case of an establishment of a joint venture, describe the name, address, and the entities establishing the joint venture. [optional]

Regulation

Prior CFIUS Filings

Has any party to the transaction (including such party's parents, subsidiaries, or entities under common control with the party) been a party to a transaction previously notified to the Committee?

Regulation

Has any party to the transaction been party to a mitigation agreement entered into or condition imposed under section 721?

Regulation

If yes to either of the above questions, provide additional information, including the date and purpose of such mitigation agreement or conditions imposed under section 721 and the U.S. Government signatories. [optional]

Regulation

If this transaction was previously filed as a declaration please provide the case number here:
[optional]

Additional Comments or Information

Provide any additional information you wish the Committee to consider. [optional]

Back

Save

Save and Next

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Document Uploads



Please upload documentation required for acceptance of the voluntary notice by the Staff Chairperson, and, as applicable, any supplemental attachments you wish to file with your notice.

Documentation submitted through the General Upload feature will be accessible by any individual granted permission to access the notice submission form for the transaction. Should a party to the transaction wish to restrict accessibility of any uploaded documentation, such party may submit such documentation through the Restricted Document feature. Parties may also password protect such documents and relay the document password to Treasury separately. To access the template for a PII upload click [here](#). For frequently asked document upload questions click [here](#). Personal Identifier Information must be submitted via Restricted Upload only.

Under § 800.502, a party or parties filing a voluntary notice of a transaction under § 800.501 shall provide certain additional materials, which may be uploaded below. Please refer to the regulations for a description of information required to be included in your submission. Parties are encouraged to review the regulatory provisions listed below:

- (c) (1) (x) A copy of any partnership agreements, integration agreements, or other side agreements relating to the transaction;
- (c) (1) (xi) (B) ... if so, ... a copy of the document(s) setting forth the post-acquisition governance provisions (e.g., quorum requirements, special rights) for the board of directors or other body;
- (c) (3) (viii) A description and copy of the cyber security plan, if any, that will be used to protect against cyber attacks on the operation, design, and development of the U.S. business's services, networks, systems, data storage (including the collection or maintenance of sensitive personal data), and facilities;
- (c) (3) (xi) (F) ... a copy of any notice provided to customers regarding the use and transfer of sensitive personal data;
- (c) (5) (v) Any formal or informal arrangements among foreign persons that hold an ownership interest in the foreign person that is a party to the transaction or between such foreign person and other foreign persons to act in concert on particular matters affecting the U.S. business that is the subject of the transaction, and provide a copy of any documents that establish those rights or describe those arrangements;
- (c) (5) (vi) For each member of the board of directors or equivalent governing body ... of the acquiring foreign person engaged in the transaction and its immediate, intermediate, and ultimate parents, and for any individual having an ownership interest of five percent or more in the acquiring foreign person engaged in the transaction and in the foreign person's ultimate parent, the following information:
 - (c) (5) (vi) (A) A curriculum vitae or similar professional synopsis, provided as part of the main notice, and
 - (c) (5) (vi) (B) ... "personal identifier information," which, for privacy reasons, and to ensure limited distribution, shall be set forth in a separate document, not in the main notice

- (g) Persons filing a voluntary notice shall, with respect to the foreign person that is a party to the transaction, its immediate parent, the U.S. business that is the subject of the transaction, and each entity of which the foreign person is a parent, append to the voluntary notice the most recent annual report of each such entity...
- (i) Persons filing a voluntary notice shall include a copy of the most recent asset or stock purchase agreement or other document establishing the agreed terms of the transaction.
- (j) (1) Complete organizational charts, both pre- and post-transaction, including information that identifies the name, principal place of business, and place of incorporation or other legal organization (for entities); nationality (for individuals); and ownership percentage (expressed in terms of both voting and economic interest, if different) for each of the following:
 - (i) (1) (i) The immediate parent, the ultimate parent, and each intermediate parent, if any, of each foreign person that is a party to the transaction;
 - (i) (1) (ii) Where the ultimate parent is a private company, the ultimate owner(s) of such parent;
 - (i) (1) (iii) Where the ultimate parent is a public company, any shareholders with an interest of greater than five percent in such parent; and
 - (i) (1) (iv) The U.S. business that is the subject of the transaction, both before and after the completion of the transaction
- (l) Each party filing a voluntary notice shall provide a certification of the notice consistent with § 800.204. A sample certification may be found on the Committee's section of the Department of the Treasury website.
- (n) Parties filing a voluntary notice shall include with the notice a list identifying each document provided as part of the notice, including all documents provided as attachments or exhibits to the narrative response.

General Documents

[Add New](#)

Name ↑	Document Type	Created On
--------	---------------	------------

There are no records to display.

Create

Name

Document Type

Attach a file

[Choose File](#) No file chosen

[Save](#)

Restricted Documents


[+ Upload Restricted Document](#)

Name ↑	Restricted Document Type	Created On
--------	--------------------------	------------

There are no records to display.

 [Privacy Policy](#)

[Back](#) [Save](#) [Save and Next](#)
[Generate Zip of General Documents](#)

 Create

Restricted Document

Name

Restricted Document Type

Attach a file
 No file chosen

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Payment



For instructions and answers to frequently asked questions please click [here](#).

Create New Payment

Name ↑	Amount Due	Bnk Post Date	Fee Payment Status	Payment Type	Settlement Date	Submission Date	Transaction Status
--------	------------	---------------	--------------------	--------------	-----------------	-----------------	--------------------

There are no records to display.

Submit

CFIUS - Notice Payment Create

Fee Payment Details

Name

Transaction Range

Amount Due

Next

Committee on Foreign Investment in the United States (CFIUS)

Please enter checking or savings account information below.

* indicates required fields

Agency Tracking ID:

Payment Amount:

* Account Holder Name:

* Account Type:

Routing Number Account Number Check Number

⑆0 26 94 6 7 8 3⑆ ⑆ 9 2 4 3 7 6 7 3 9 0 ⑆ ⑆ 1 2 3 4 ⑆

* Routing Number:

* Account Number:

* Confirm Account Number:

[Cancel](#)

[Continue](#)