OMB No. 0938-TBD Expires: [MM/DD/YYYY]

# DIRECT REIMBURSEMENT REQUEST FOR THE LIMITED INCOME NEWLY ELIGIBLE TRANSITION (LI NET) PROGRAM

#### What is LI NET?

LI NET is a Medicare program that gives temporary drug coverage for people with Medicare who qualify for Extra Help and have no prescription drug coverage.

## Ways people get enrolled into the LI NET program:

- Automatic enrollment
- Point-of-sale enrollment
- LI NET application form
- <LI NET sponsor name> gets this direct reimbursement request from you

#### When should I use this form?

Use this form if you're eligible for a low-income subsidy and are submitting receipts to request reimbursement for prescription drugs that you paid for out of pocket.

#### What do I need to complete this form?

- Your Medicare Number (the number on your red, white, and blue Medicare card)
- Your permanent address and phone number
- Receipt(s)

### What happens next?

Send the information either by mail to <LI NET sponsor address>, fax to <LI NET sponsor fax number>, or email to <LI NET sponsor email address>.

<LI NET sponsor name> has 14 calendar days to reply whether your request is eligible or not for reimbursement, including the reason for denying the request (if applicable).

If <LI NET sponsor name> grants your request, it will:

- Send you your reimbursement no later than 30 days after it determines your claim is eligible for reimbursement
- Retroactively enroll you into the LI NET program.

#### For help with this form

Call the LI NET help desk at <LI NET sponsor phone number>. TTY users can call <phone number/TTY>.

Go to <LI NET sponsor website>.

Or, call Medicare at 1-800-MEDICARE (1-800-633-4227). TTY users can call 1-877-486-2048.

En español: Llame a <LI NET sponsor name> al <phone number/TTY> o a Medicare gratis al 1-800-633-4227 y oprima el 2 para asistencia en español y un representante estará disponible para asistirle.

### If you're experiencing homelessness

• If you want to get reimbursed and enroll in LINET but don't have a permanent residence, you can list a Post Office Box, an address of a shelter or clinic, or the address where you get mail like your Social Security checks) as your permanent residence address.

#### PRA Disclosure Statement

The Centers for Medicare & Medicaid Services (CMS) collects information from Medicare sponsors to track beneficiary enrollment, improve care, and for the payment of Medicare benefits. Sections 1860D-1 of the Social Security Act and 42 CFR §§ 423.30 and 423.32 authorize the collection of this information. CMS may use, disclose, and exchange enrollment data from Medicare beneficiaries as specified in the System of Records Notice (SORN) "Medicare Advantage Prescription Drug (MARX)", System No. 09-70-0588. Your response to this form is voluntary. However, failure to respond may affect enrollment in the plan. Under the Privacy Act of 1974, any personally identifying information obtained will be kept private to the extent of the law.

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0938-TBD. The time required to complete this information is estimated to average 15 minutes per response, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Mail Stop C4-26-05, Baltimore, Maryland 21244-1850.

Please do not send applications, claims, payments, medical records or any documents containing sensitive information to the PRA Reports Clearance Office. Please note that any correspondence not pertaining to the information collection burden approved under the associated OMB control number listed on this form will not be reviewed, forwarded, or retained. If you have questions or concerns regarding where to submit your documents, please see "For help with this form" on this page to send your completed form to the LI NET sponsor.

| Section 1   |                      |               |         |           |                  |
|---|----------------------|---------------|---------|-----------|------------------|
| FIRST name:   | LAST name:           |               | M       | iddle ini | tial (optional): |
| Birth date: (MM/DD/YYYY)  | Sex:                 | Phone number: |         |           |                  |
| ( / / )   | ☐ Male ☐ Female      | (             | )       |           |                  |
| Permanent Residence street address (Don't enter a PO Box):                  |                      |               |         |           |                  |
| City:   | County (optional):   |               | State:  |           | ZIP code:        |
| Mailing address, if different from your permanent address (PO Box allowed): |                      |               |         |           |                  |
| Street address:   | City:                |               | State:  | ZIP co    | ode:             |
| Your Medicare information:  |                      |               |         |           |                  |
| Medicare Number:  |                      |               |         |           |                  |
| Information submitted by: ☐ Self ☐  | Caregiver/Patient Ad | vocate        | □ Other |           |                  |
| Name (if other than person with Medicare):                                  |                      |               |         |           |                  |
| Phone number:   |                      |               |         |           |                  |

Provide receipt(s) for reimbursement for claims paid out of pocket.

| Section 2 (Optional)  |                          |                             |  |  |  |  |
|---|--------------------------|-----------------------------|--|--|--|--|
| Answering these questions is your choice. You can't be denied coverage because you don't fill them out.                                   |                          |                             |  |  |  |  |
|   |                          |                             |  |  |  |  |
| Are you Hispanic, Latino/a, or Spanish origin? Select all that apply.   |                          |                             |  |  |  |  |
| ☐ No, not of Hispanic, Latino/a, or Spanish origin ☐ Yes, Mexican, Mexican American, Chicano/a  |                          |                             |  |  |  |  |
| ☐ Yes, Puerto Rican   | ☐ Yes, Cuban             |                             |  |  |  |  |
| ☐ Yes, another Hispanic, Latino/a, or Spani   | sn origin                |                             |  |  |  |  |
| ☐ I choose not to answer.   |                          |                             |  |  |  |  |
| What's your race? Select all that apply.  |                          |                             |  |  |  |  |
| ☐ American Indian or Alaska Native  | ☐ Asian Indian           | ☐ Black or African American |  |  |  |  |
| ☐ Chinese   | ☐ Filipino               | ☐ Guamanian or Chamorro     |  |  |  |  |
| ☐ Japanese  | ☐ Korean                 | □ Native Hawaiian           |  |  |  |  |
| ☐ Other Asian   | ☐ Other Pacific Islander | _ Samoan                    |  |  |  |  |
| ☐ Vietnamese  | ☐ White                  |                             |  |  |  |  |
| ☐ I choose not to answer.   |                          |                             |  |  |  |  |
| Select a language below if you want us to send you information in a language other than English.  |                          |                             |  |  |  |  |
| $\Box$ [LI NET sponsor to insert the languages required in its service area.]   |                          |                             |  |  |  |  |
|   |                          |                             |  |  |  |  |
| Select one if you want us to send you information in an accessible format.  |                          |                             |  |  |  |  |
| □ Braille □ Large print □ Audio CD  |                          |                             |  |  |  |  |
|   |                          |                             |  |  |  |  |
| Please contact <li name="" net="" sponsor=""> at <li net="" number="" phone="" sponsor=""> if you need information in an</li></li>        |                          |                             |  |  |  |  |
| accessible format other than what's listed above. Our office hours are <li and="" days="" hours="" net="" of<="" sponsor's="" td=""></li> |                          |                             |  |  |  |  |
| operation>. TTY users can call <tty number<="" td=""><td>er&gt;.</td><td>-</td></tty>   | er>.                     | -                           |  |  |  |  |
| Da van wada?  | D                        | - verade?                   |  |  |  |  |
| Do you work? ☐ Yes ☐ No   | Does your spouse         | e work? □ Yes □ No          |  |  |  |  |
| List your Primary Care Physician (PCP), clin  | ic, or health center:    |                             |  |  |  |  |
| I want to get the following materials via email. Select one or more.  |                          |                             |  |  |  |  |
| $\Box$ [LI NET sponsor may list those types or categories of materials that are available for electronic delivery]                        |                          |                             |  |  |  |  |
| E-mail address:   |                          |                             |  |  |  |  |
| E-man address:  |                          |                             |  |  |  |  |