

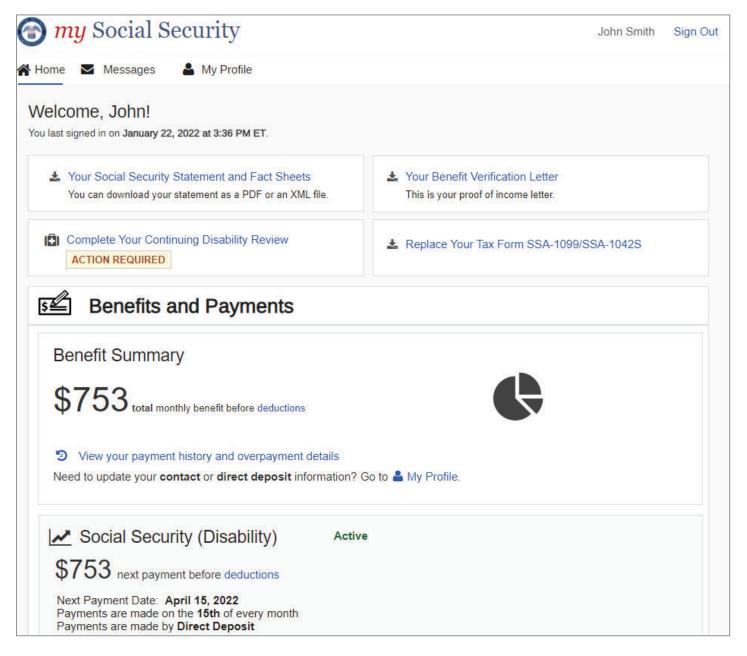
SCREEN PACKAGE DOCUMENT

MEDICAL CONTINUING DISABILITY REVIEW APPLICATION OR 1454



1. Screen Designs and Component Descriptions

1.1. My Social Security Landing Page

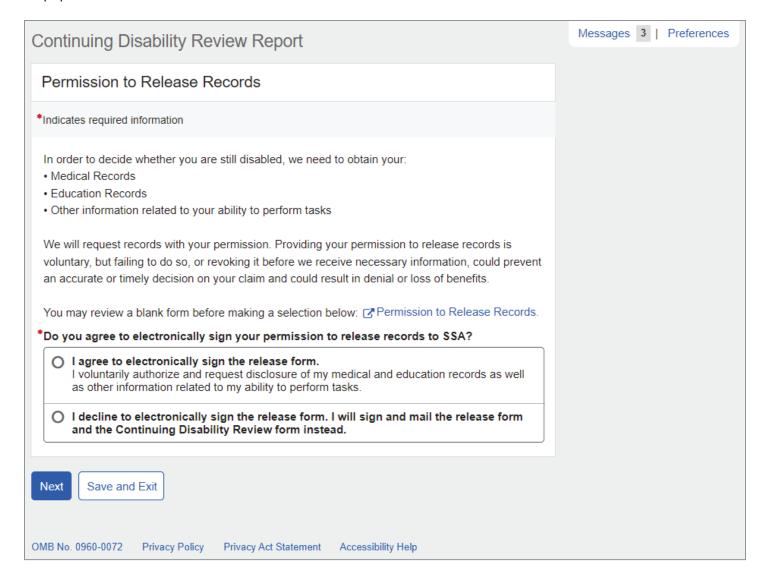


A user can access the Continuing Disability Review application or i454 from their my Social Security homepage.



1.2. Permission to Release Records (SSA-827)

A user has an option to sign SSA-827 electronically and continue completing the i454 or complete both forms on paper and mail them to SSA.



NOTE: Upon accessing the Continuing Disability Review application, a footer as shown below will display.

OMB No. 0960-0072 Privacy Policy Privacy Act Statement Accessibility Help

The "OMB No.0960-0072" is linked to the Paperwork Reduction Act. The user has the option to print the Paperwork Reduction Act and the Privacy Act Statement. The footer is persistent throughout the application and will not be shown on the upcoming pages.

If the user selects "I agree to electronically sign the release form," an informational message appears below, letting the user know that they can print and/or save their electronically signed release form upon submission.

*Do you agree to electronically sign your permission to release records to SSA? O I agree to electronically sign the release form. I voluntarily authorize and request disclosure of my medical and education records as well as other information related to my ability to perform tasks. O I decline to electronically sign the release form. I will sign and mail the release form and the Continuing Disability Review form instead. I Printing or Saving Your Electronically Signed Release Form Upon submitting your medical review, you will be able to print or save your electronically signed release form should you like to keep it for your records.

If the user selects "I decline to electronically sign the release form...," a warning message appears below, letting the user know how to submit their review and the release form using paper forms. Links to the SSA-454 and SSA-827 forms are included.

*Do you agree to electronically sign your permission to release records to SSA?

- I agree to electronically sign the release form.
 I voluntarily authorize and request disclosure of my medical and education records as well as other information related to my ability to perform tasks.
- I decline to electronically sign the release form. I will sign and mail the release form and the Continuing Disability Review form instead.

Declining to Electronically Sign Your Release Form

If you decline to electronically sign the release form, you can sign and mail the paper form instead. However, by doing so you will no longer be able to submit your medical review online.

To complete your medical review on paper, you may access and print Continuing Disability Review Report and Permission to Release Records. You can also use the forms we mailed to you. For further assistance, please call at 1-800-772-1213, weekdays from 8:00 am to 7:00 pm. If you are deaf or hard of hearing, call TTY 1-800-325-0778.

To electronically sign, please change your selection above.

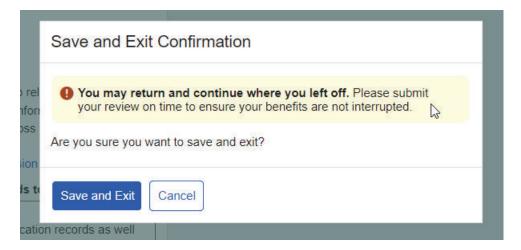
Save and Exit

1.3. Save and Exit

If the user decides to exit the application at any point, they can select the "Save and Exit" button.

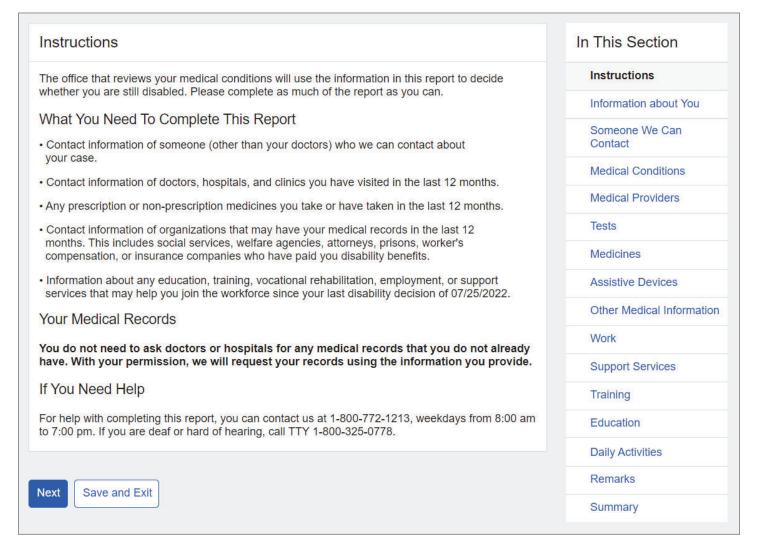


The following confirmation message will display.



1.4. Instructions

The user can review what documents they need to have available for completing the i454.

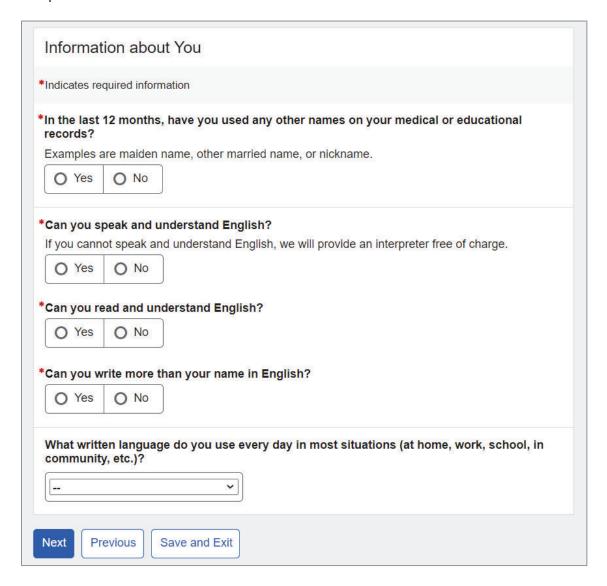


The side navigation on right displays on all screens within the application. Users can either go through the screens of the application in order or access any of the screens from the right navigation if they prefer. Green check marks indicate sections completed without errors.

The right navigation is persistent throughout the application and will not be shown in the upcoming screenshots.

1.5. Information about You

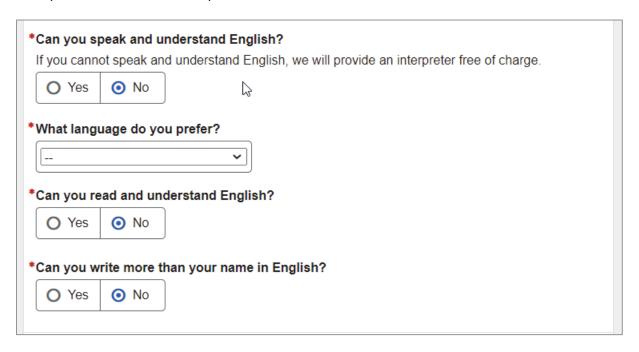
The user needs to respond to several questions about using other names as well as their ability to communicate. Since the user is authenticated to their my Social Security portal, their name, address, email, and phone do not need to be entered.

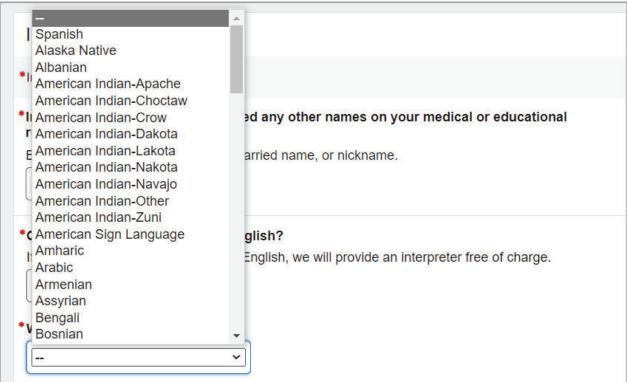


If the user selects "Yes" to the question about using other names on medical or educational records, the Name fields will display. The user can add more than one name, if needed.



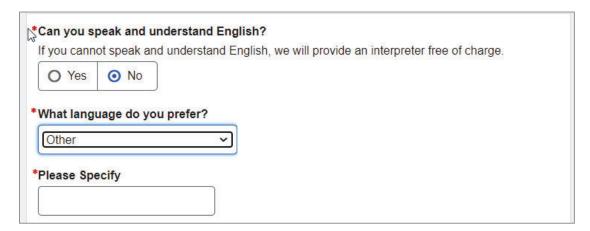
If the user selects "No" to the question "Can you speak and understand English?" they can select a language of their preference from the dropdown list.



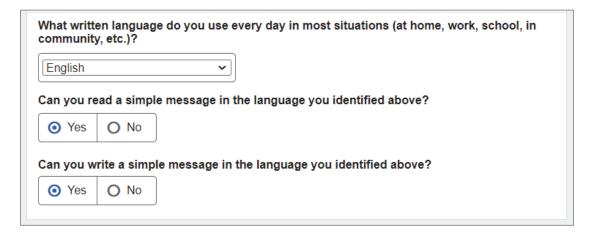


The list of languages is coming from the Global Reference Table (GRT).

If the user cannot locate the language of their preference, they can select "Other" and specify in the field provided.



If the user selects any language under the "What written language do you use every day in most situations (at home, work, school, in community, etc.)?" question, two additional questions about reading and writing will be displayed.

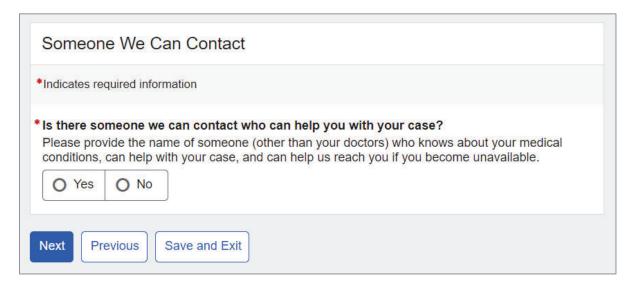


If the user cannot locate the language of their preference, they can select "Other" and specify in the field provided.

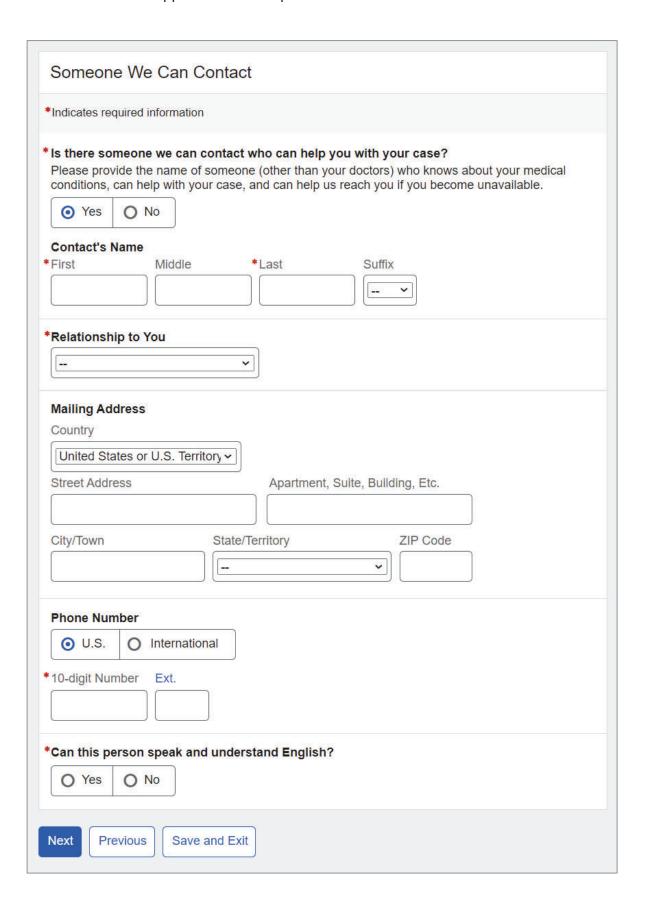


1.6. Someone We Can Contact

The user is asked to provide a contact person.



If the user answers "Yes" to the "Is there someone we can contact who can help with your case?" question, additional fields will appear below to capture details.



The user can select their relationship with the contact person from a list as shown below.



If the user selects "Other" from the list, they can specify their relationship in the field provided.



If the user answers "No" to their contact's ability to speak and understand English, they can select a language other than English from the list. The list of languages is coming from the GRT table.

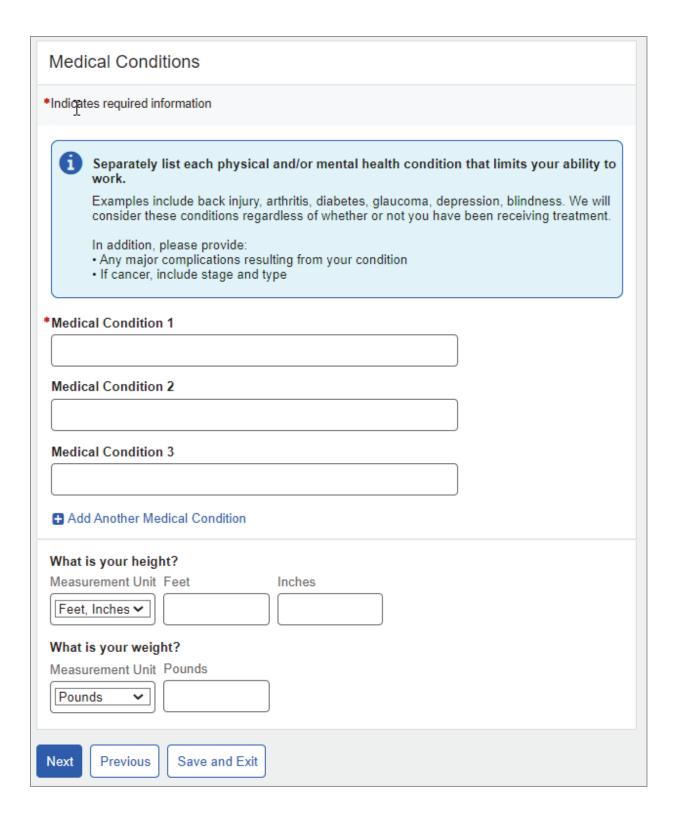


If the user selects "Other," they can specify what language their contact prefers.

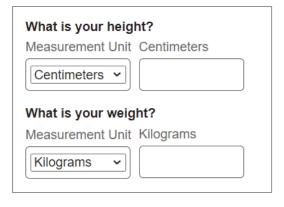


1.7. Medical Conditions

The user can list their medical conditions as well as their height and weight.

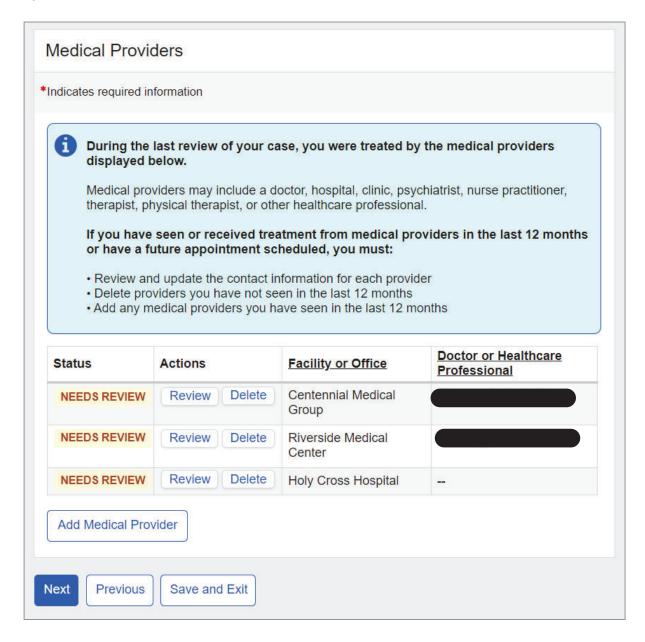


The user can switch to the metric system when entering height and weight, if needed.

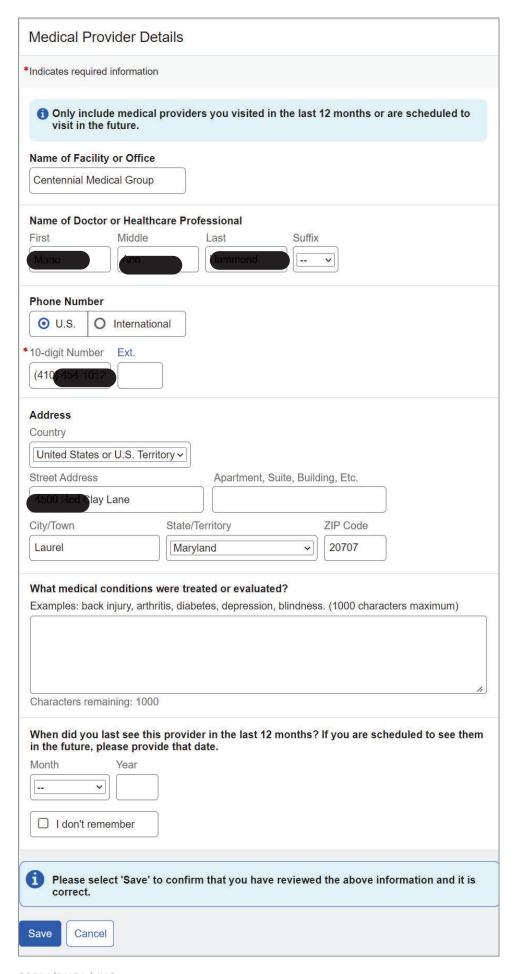


1.8. Medical Providers

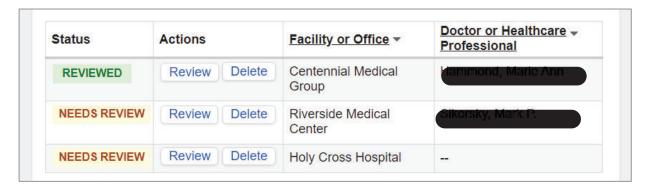
The system propagates medical providers from the user's last review or initial application. The user must review and update medical providers they have seen in the last 12 months or have an upcoming appointment with.



To update medical provider information, the user can select the "Review" button, which will take them to the Medical Provider Details page with certain data propagated from the last review.



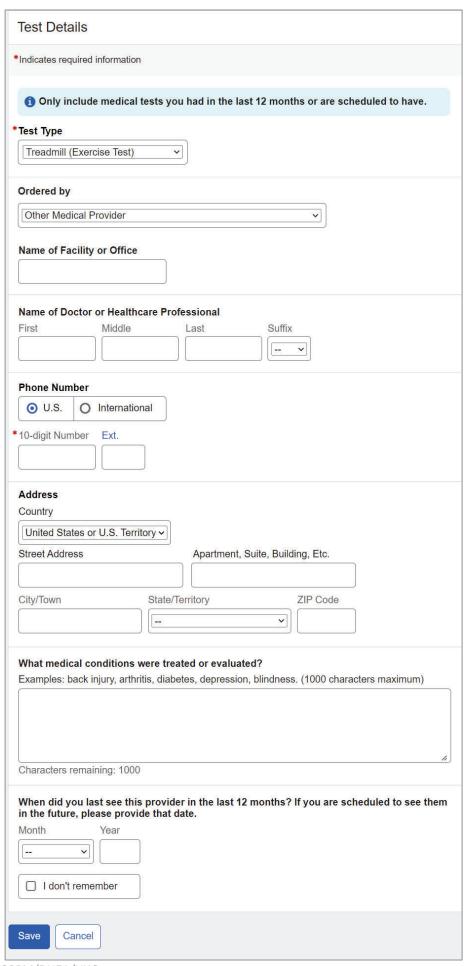
Upon saving, the user will be taken back to the Medical Providers page. The "NEEDS REVIEW" warning status badge will be replaced by the "REVIEWED" success badge.



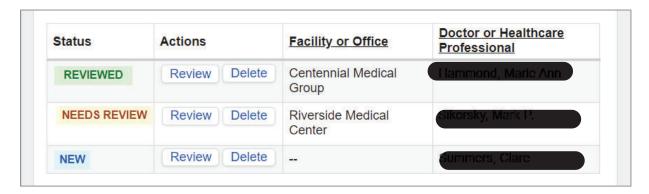
If the user needs to delete a provider, they can click the "Delete" button. Upon clicking on "Delete," the following confirmation message will display.



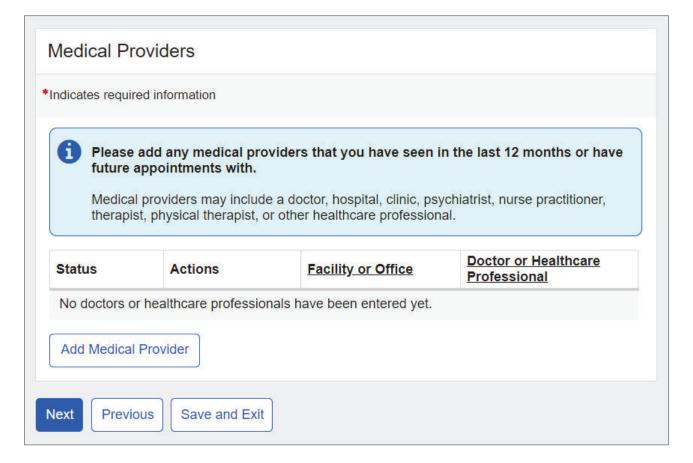
If the user needs to add a provider, they can select the "Add Medical Provider" button.



Upon saving, the user will be taken back to the Medical Providers page. The informational status badge "NEW" will be displayed against the provider added.

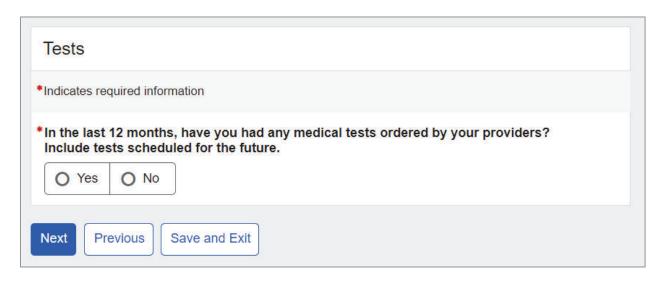


If no medical providers were reported in the last review, the user will see a corresponding instructional message and a blank Medical Providers table.

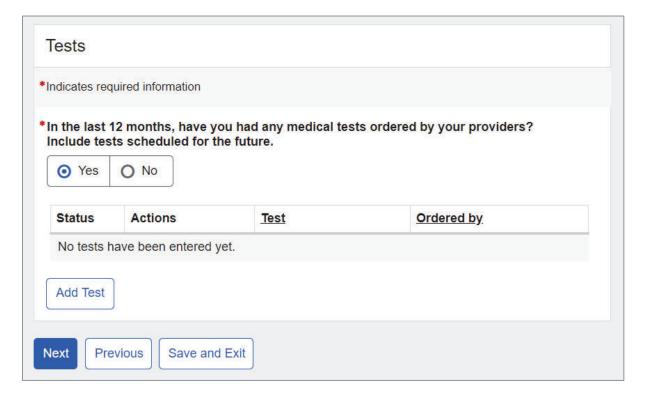


1.9. Tests

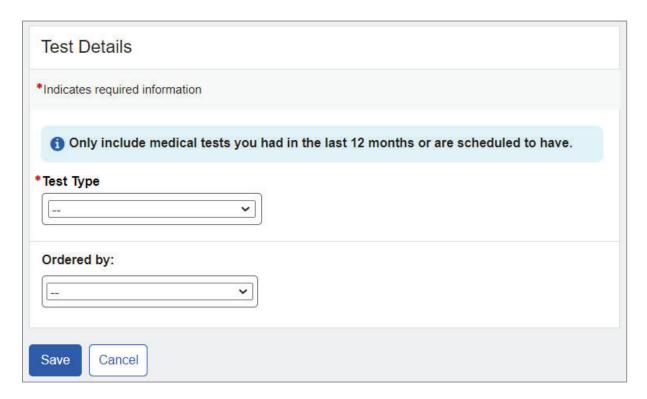
The user can enter details of tests ordered by their providers in the last 12 months.



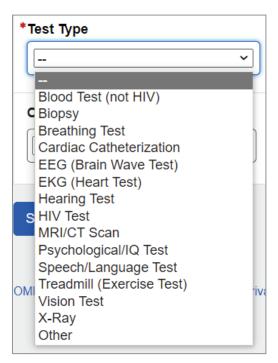
When the user selects "Yes," a blank Tests table will appear.



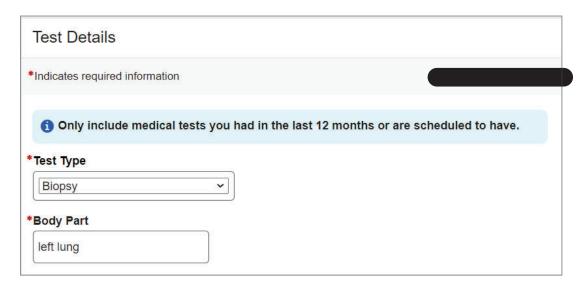
If the user selected the "Add Test" button, it will bring up the Test Details page where the user can enter test information.



The user can select a test from the list "Test Type."



If either Biopsy, MRI/CT Scan, or X-ray is selected from the Test Type dropdown list, the user has to provide the body part:



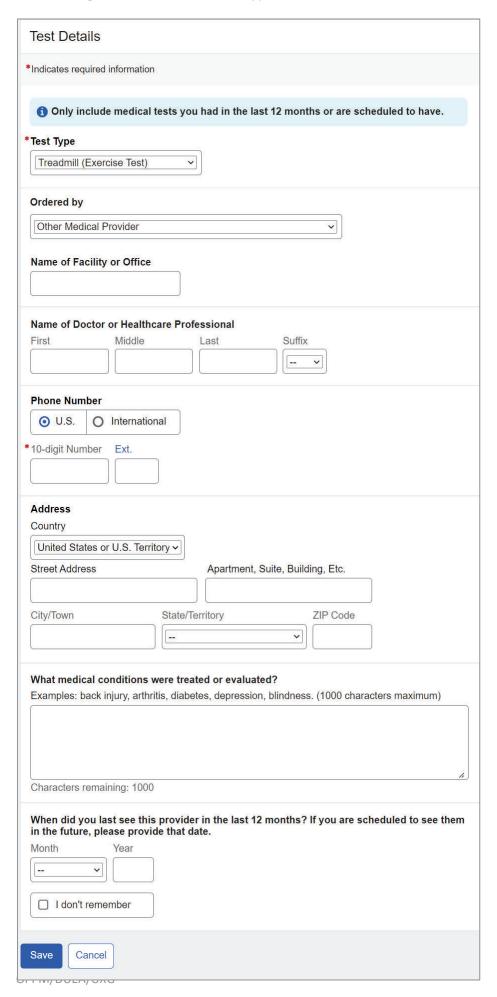
If a test is not on the list, the user can select "Other" and specify.



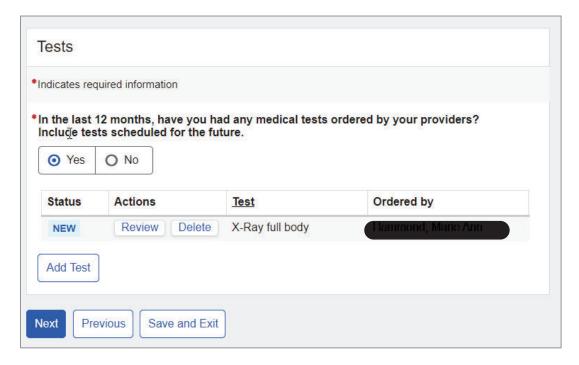
Then, the user can select a provider who ordered the test under "Ordered by." The list will contain medical providers already entered as well as other options. If the provider is not on the list, the user can select "Other Medical Provider" and enter details as seen under the Medical Providers.

Note: the same interaction will take place when users are entering Medicines.



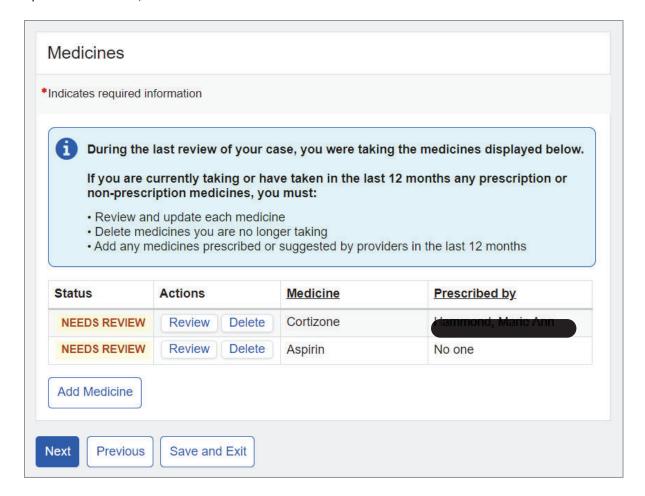


Upon saving test details, the user will be taken back to the Tests page where the table is populated with a new entry designated by the "NEW" information status badge.

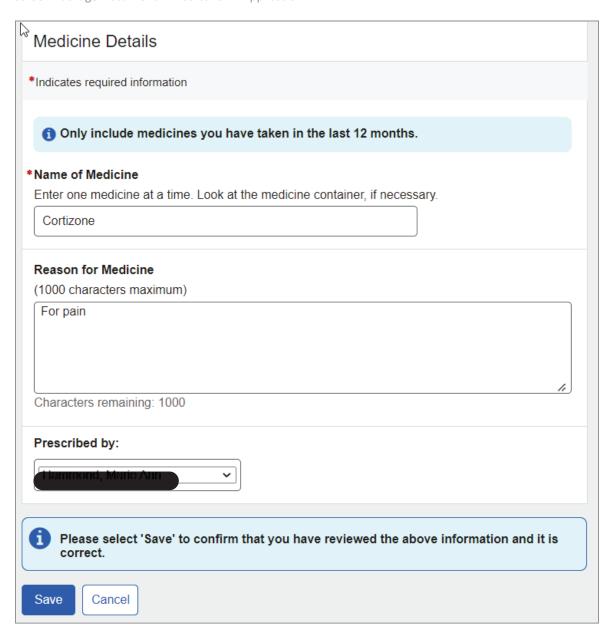


1.10. Medicines

The system propagates medicines from the user's last review or initial application. The user must review and update medicines, based on the last 12 months.



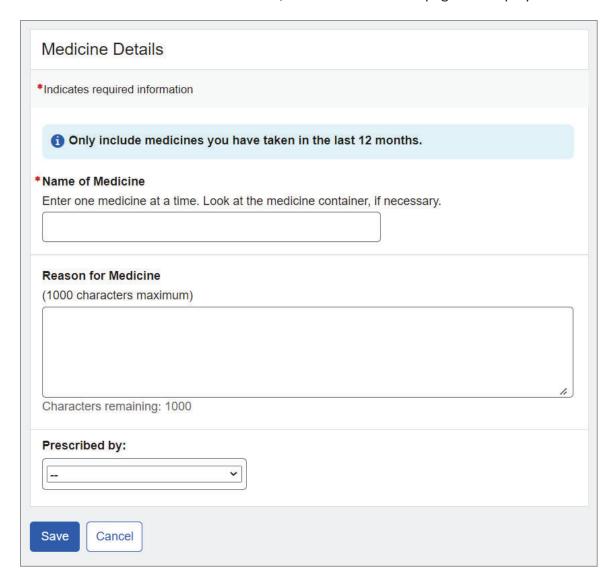
The user can update a medicine by selecting the "Review" button. The "Review" button brings up a page titled "Medicine Details" with data propagated from the last review. The user can review and update details, as needed. The "Prescribed by" dropdown includes providers already entered as well as the "Other Medical Provider" option.



Upon saving, the user will be taken back to the Medicines page. The "NEEDS REVIEW" warning status badge will be replaced by the "REVIEWED" success badge.



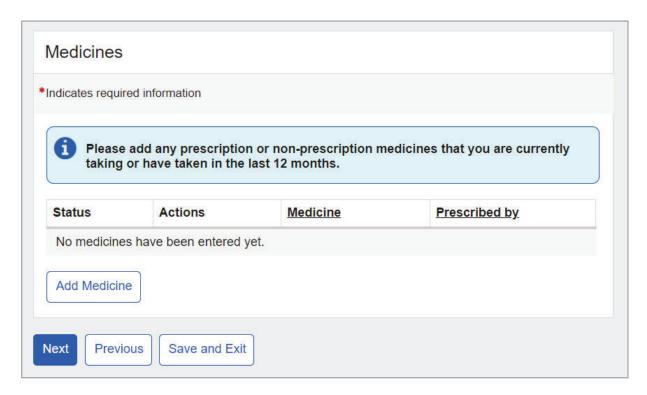
If the "Add Medicine" button is selected, the Medicine Details page will display.



Upon saving medicine details, the user will return to Medicines page where the table is populated with a new entry designated by the "NEW" information status badge.

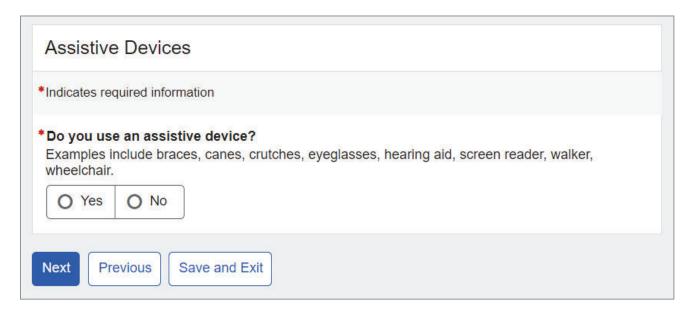


If no medicines were reported in the last review, the user will see a corresponding informational message and a blank Medicines table.

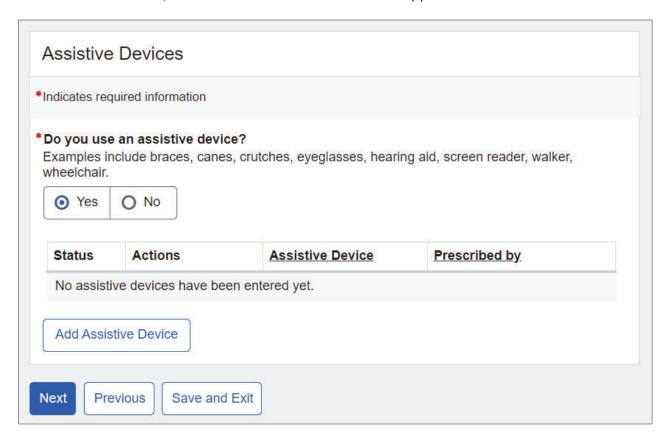


1.11. Assistive Devices

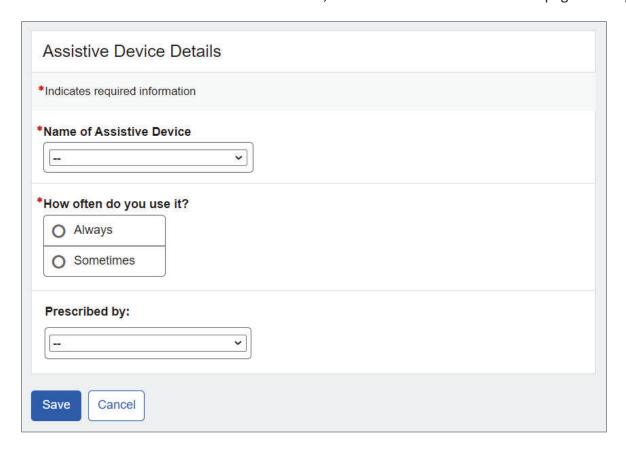
The user can add assistive devices they are using.



If the user selects "Yes," a blank Assistive Devices table will appear below.

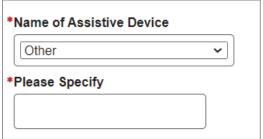


If the "Add Assistive Device" button is selected, then the Assistive Device Details page will display.



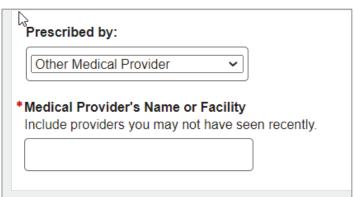
The user can select an assistive device from the list. If the assistive device is not listed, the user can select "Other" and specify.



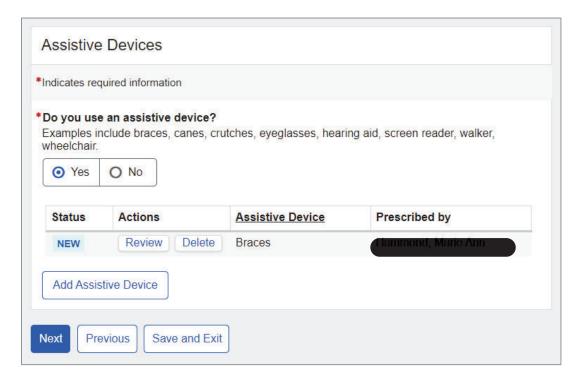


Then, the user can select a provider who prescribed the device under "Prescribed by." The list will contain medical providers already entered as well as other options. If the provider is not on the list, the user can select "Other Medical Provider" and enter Medical Provider's Name or Facility.



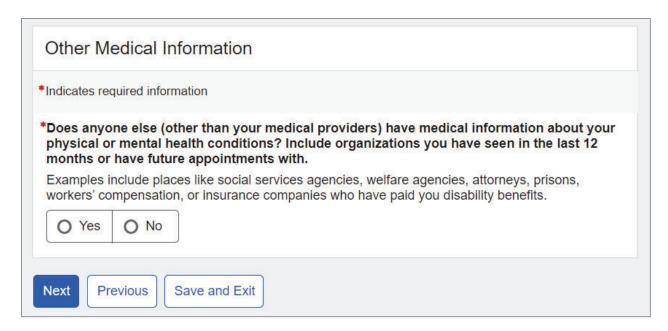


Upon saving, the user returns to the Assistive Devices page where the table is populated with a new entry designated by the "NEW" information status badge.

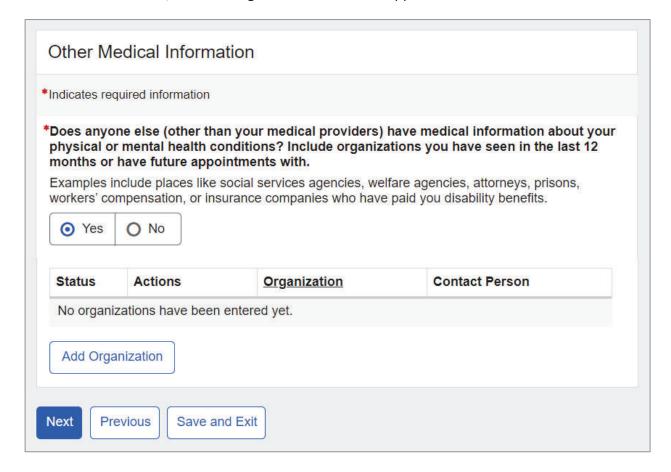


1.12. Other Medical Information

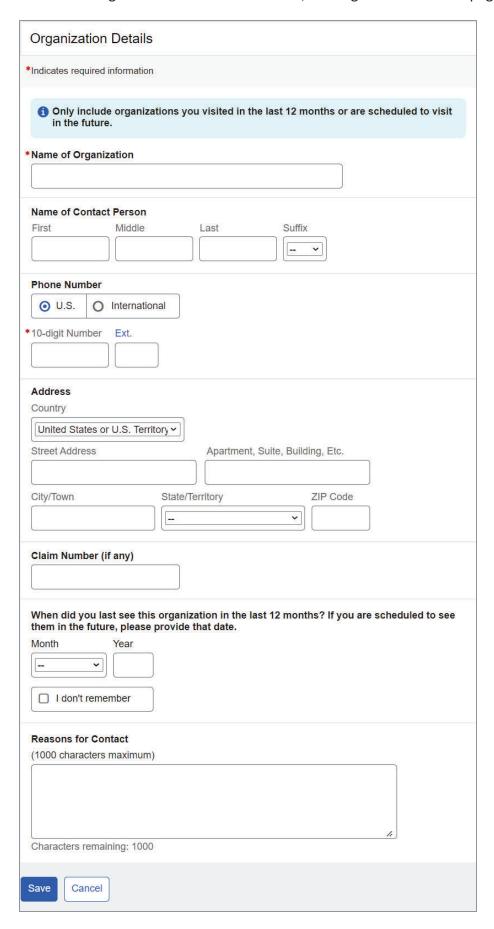
The user is asked to list organizations other than their providers that may have their medical records based on the last 12 months.



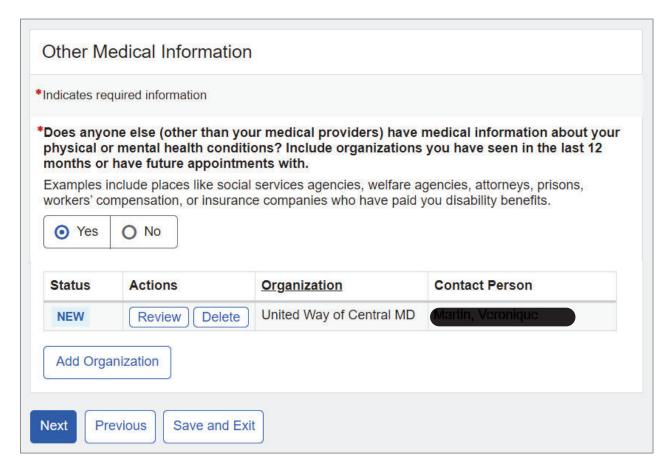
If the user selects "Yes," a blank Organizations table will appear below.



If the "Add Organization" button is selected, the Organization Details page will display.

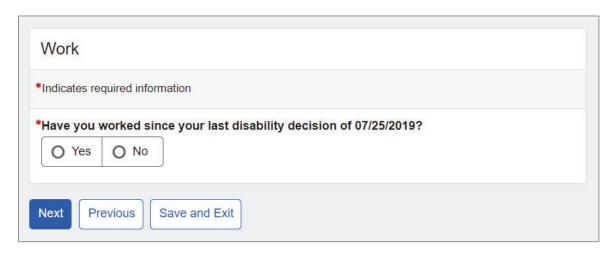


Upon saving, the user returns to the Other Medical Information page where the table is populated with a new entry designated by the "NEW" information status badge.

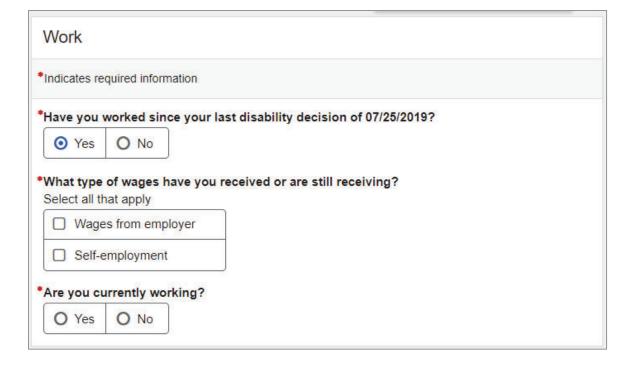


1.13. Work

The user is asked to answer if they ever worked since the date of their last disability decision.

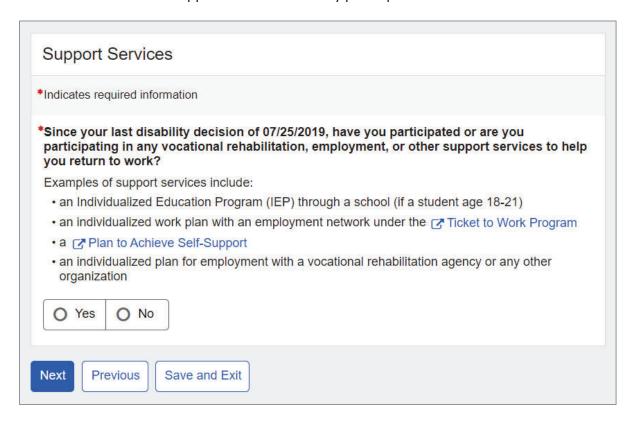


Upon selecting "Yes," additional fields will appear below.

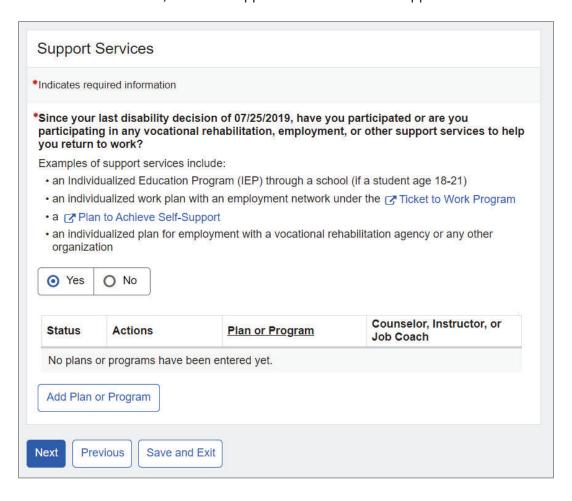


1.14. Support Services

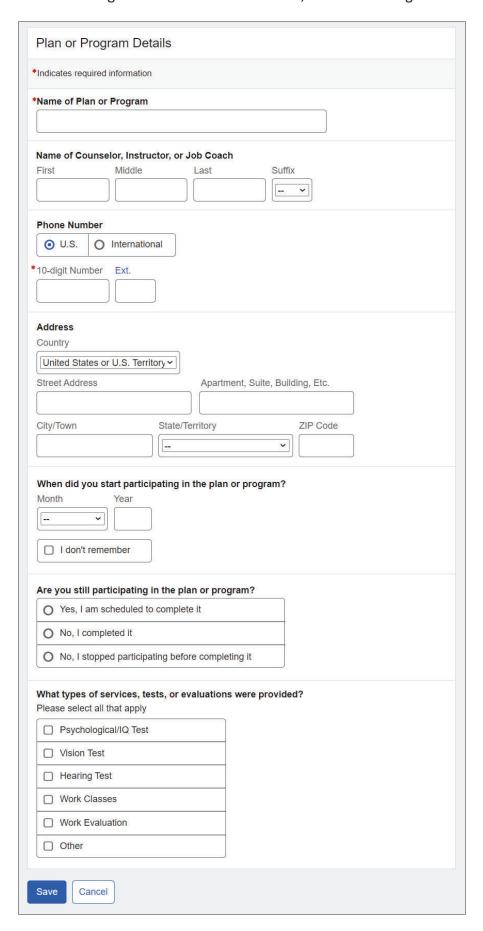
The user is asked to list support services that they participated in since the date of their last disability decision.



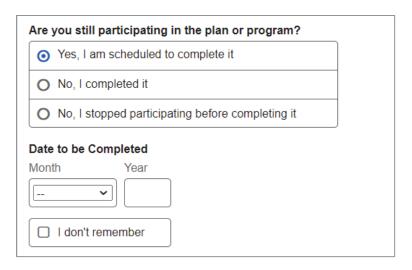
If the user selects "Yes," a blank Support Services table will appear below.



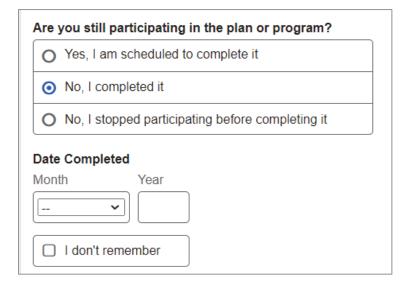
If the "Add Organization" button is selected, the Plan or Program Details page will display.



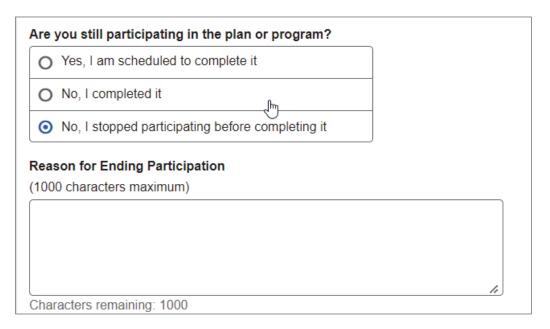
If user selects "Yes, I'm scheduled to completed it," they can provide 'Date to be Completed.'



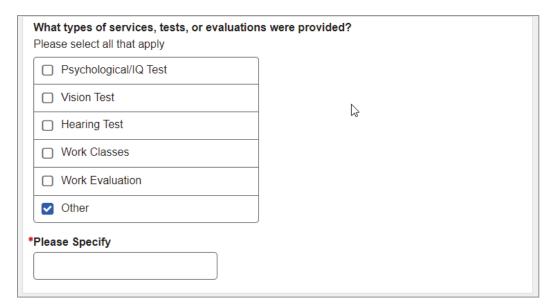
If user selects "No, I completed it," they can provide 'Date Completed.'



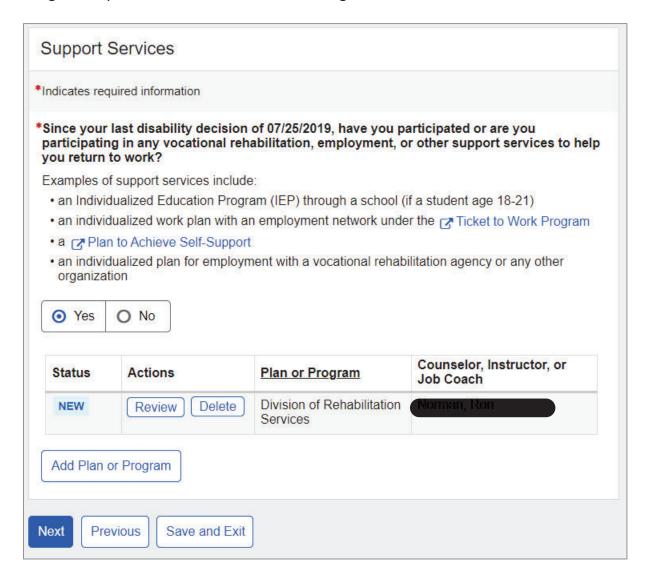
If the user selects "No, I stopped participating before completing it," they can provide a reason for ending their participation.



The user can select services, tests, or evaluations from the checklist. If a service, test, or evaluation is not on the list, the user can select "Other" and provide details.

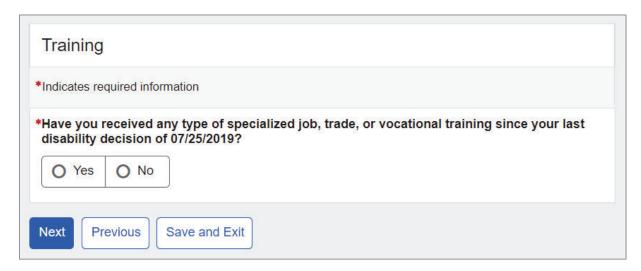


Upon saving, the user returns to the Support Services page where the table is populated with a new entry designated by the "NEW" information status badge.

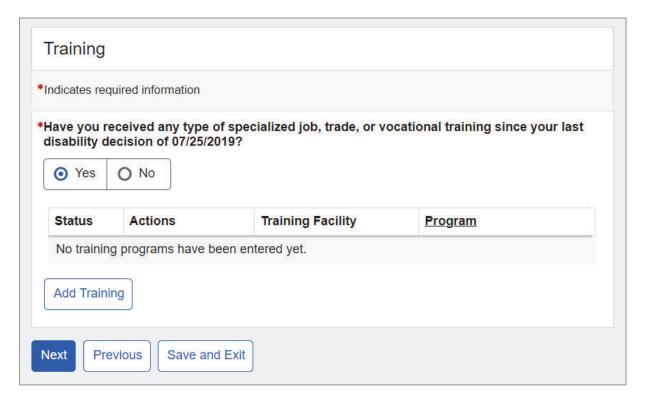


1.15. Training

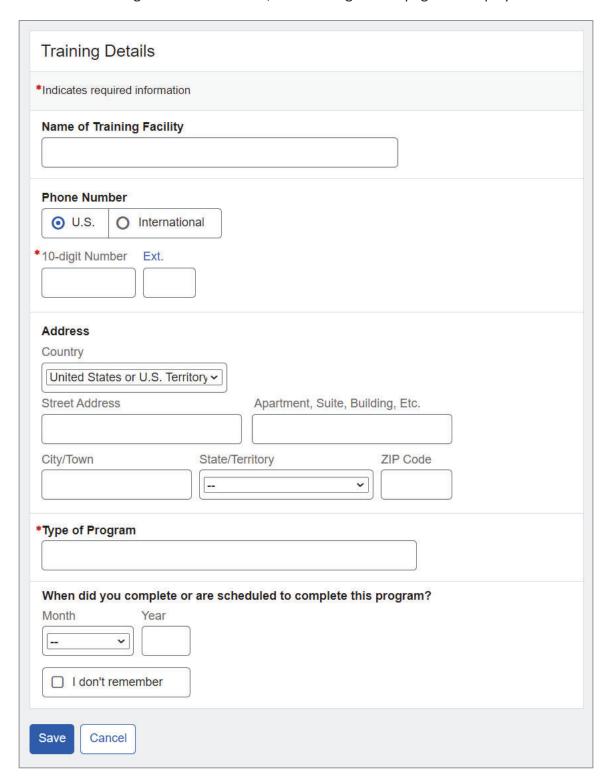
The user is asked to list trainings that they participated in since the date of their last disability decision.



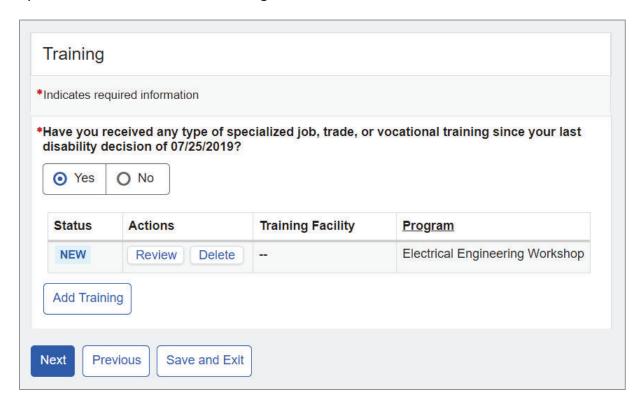
If the user selects "Yes," a blank Training table will appear below.



If the "Add Training" button is selected, the Training Details page will display.

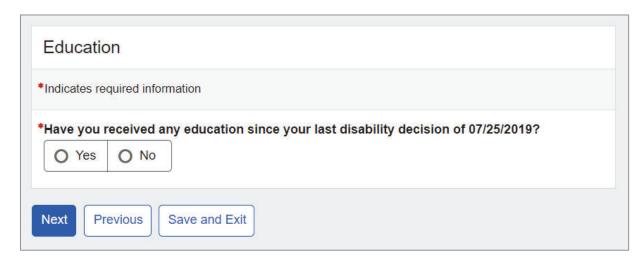


Upon saving, the user returns to the Training page where the table is populated with a new entry designated by the "NEW" information status badge.

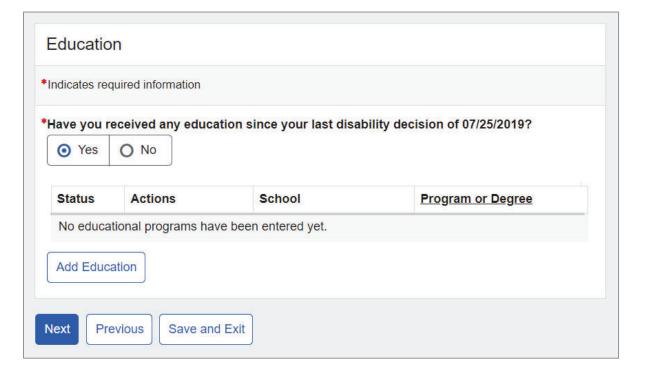


1.16. Education

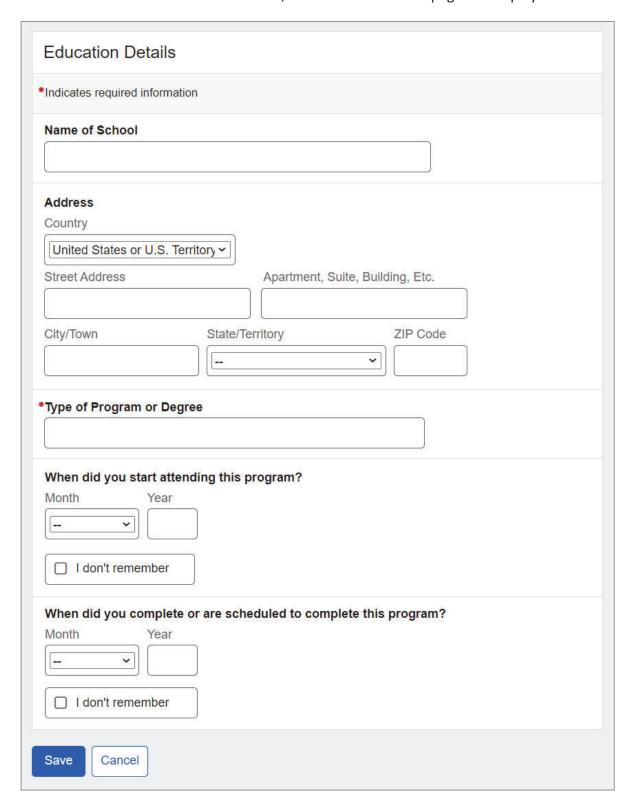
The user is asked to list education that they received since the date of their last disability decision.



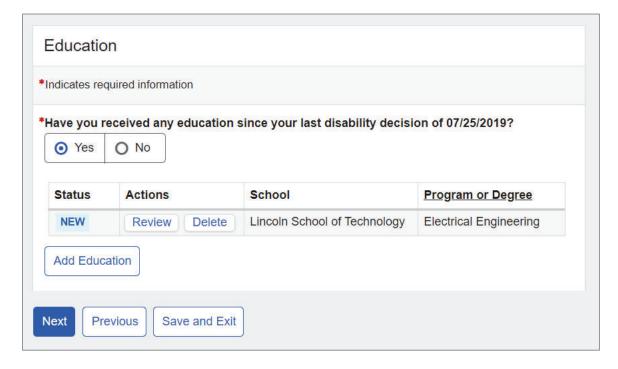
If the user selects "Yes," a blank Education table will appear below.



If the "Add Education" button is selected, the Education Details page will display.



Upon saving, the user returns to the Education page where the table is populated with a new entry designated by the "NEW" information status badge.



1.17. Daily Activities

The user must document details of their daily life as well as describe difficulty doing any of the activities listed.

ıdica	ates required information	
rovi	eribe what you do in a typical day de details of how you spend most of your days. Please fo itions affect your daily activities. (2000 characters maxim	ocus on how your medical um)
hara	acters remaining: 2000	¥
o yo	ou have hobbies or interests?	
0	Yes O No	
Pleas	our medical conditions cause you to have difficulty do se select tasks that you need help with or have difficulty of Dressing	
	Bathing	
53-185	Caring for Hair	
	Taking Medicines	
	Preparing Meals	
	Feeding Self	
	Doing Chores (inside/outside house)	
	Driving or Using Public Transportation	
	Shopping	
	Managing Money	
	Walking	
	Standing	
	Lifting Objects	
	Using Arms	
	Using Hands or Fingers	
	Sitting	
	Seeing, Hearing, or Speaking	
	Concentrating	
	Remembering	
	Understanding or Following Directions	
	Getting Along with People	

54

If user selects 'Yes' to "Do you have hobbies or interests?" question, they have to describe hobbies and how much time they spend doing them.

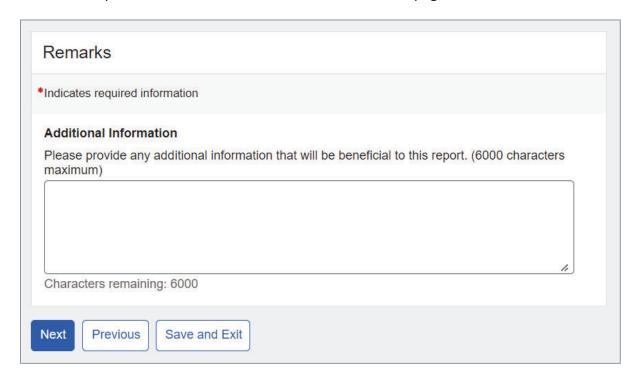
*Do you hav	ve hobbies	or interests?	
Yes	O No		
*Please des	cribe wha	they are and how much time you spe	nd doing them
(1000 chara			
			le)
Characters	remaining:	1000	

Upon selecting one or several activities, the user will have to provide an explanation.

*Do your medical conditions cause you to have difficulty of Please select tasks that you need help with or have difficulty	
✓ Dressing	
✓ Bathing	
☐ Caring for Hair	
▼ Taking Medicines	
☐ Preparing Meals	
☐ Feeding Self	
☐ Doing Chores (inside/outside house)	
☐ Driving or Using Public Transportation	
Shopping	
☐ Managing Money	
✓ Standing	
✓ Lifting Objects	
☐ Using Arms	
✓ Using Hands or Fingers	
✓ Sitting	
☐ Seeing, Hearing, or Speaking	
☐ Concentrating	
Remembering	
☐ Understanding or Following Directions	
☐ Getting Along with People	
☐ None of these apply to me	
*Please explain anything you need help with or have diffic (5000 characters maximum)	ulty doing
	6
Characters remaining: 5000	

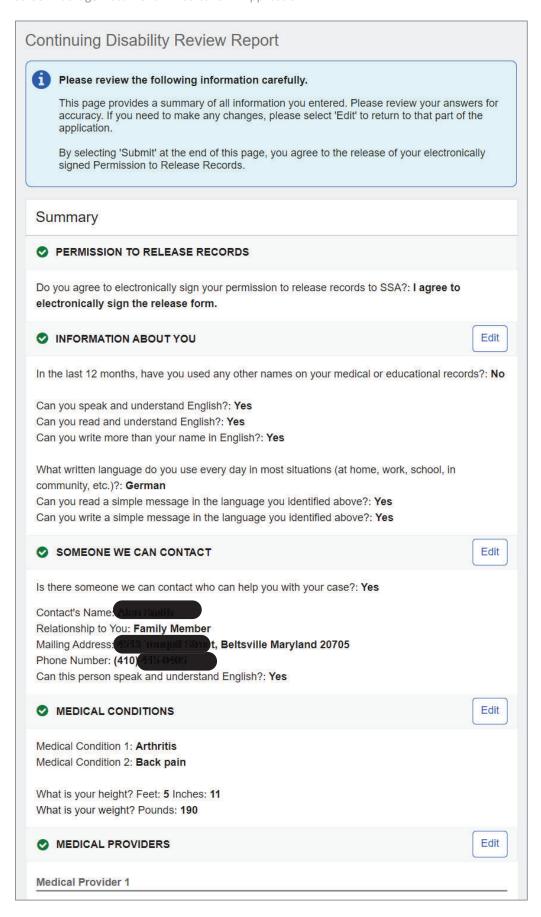
1.18. Remarks

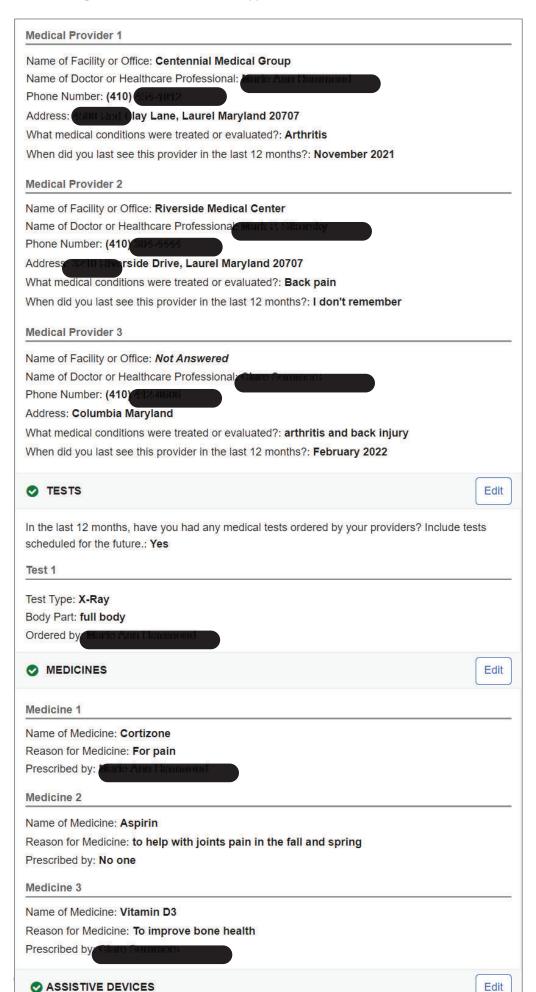
The user can provide additional information on the Remarks page.

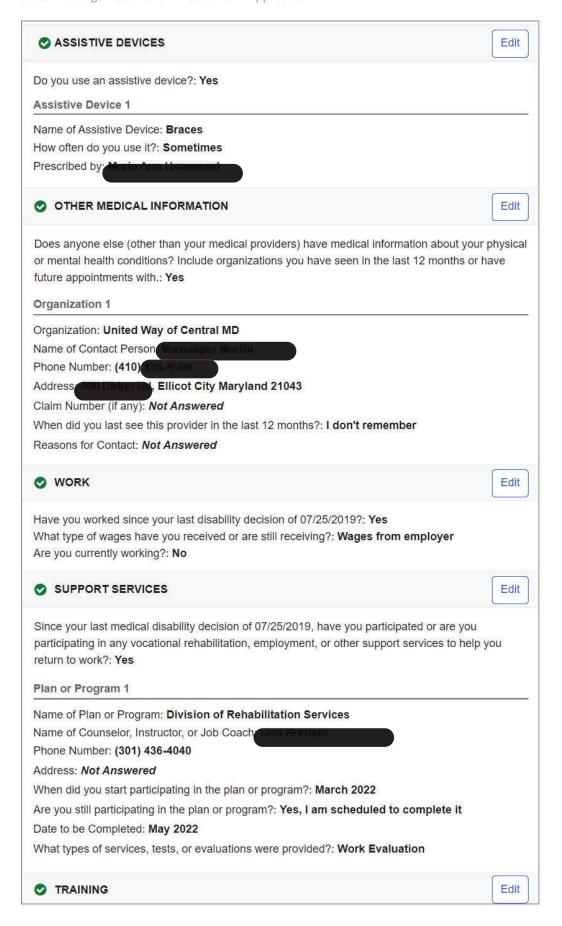


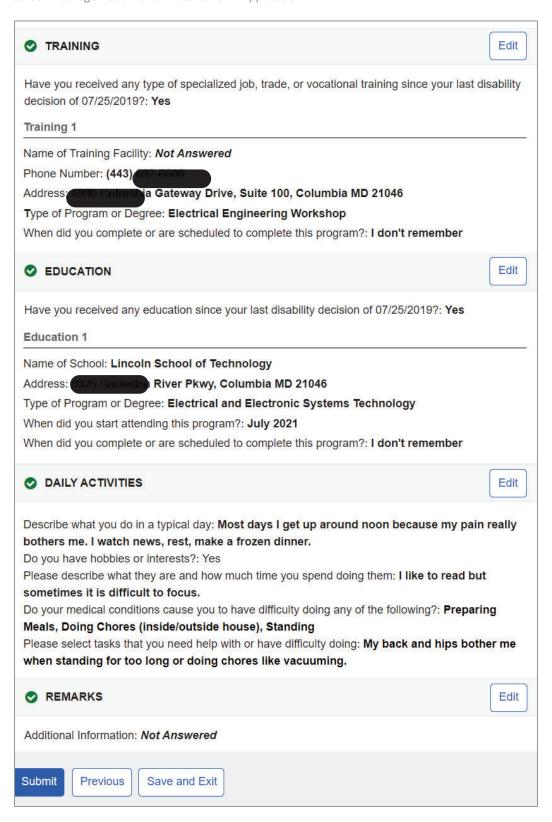
1.19. Summary

The user will be able to review all entered information on the Summary page.

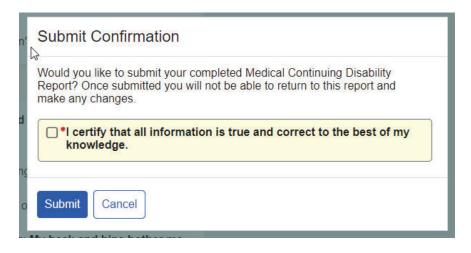








Upon pressing the "Submit" button on the Summary page, the confirmation message will display, where user must acknowledge that all information provided is true and correct.



1.20. Receipt

Once submitted, the user will be taken to the Receipt page where they can print and/or download/save their completed continuing disability review report as well as their electronically signed permission to release records.



You have successfully submitted your Continuing Disability Review Report on June 8, 2022 at 08:30:04 PM Eastern Time.

Thank you for completing your Medical Continuing Disability Review Report online. You will receive an automated email confirming your submission. You may be contacted by a Social Security Representative for additional information.

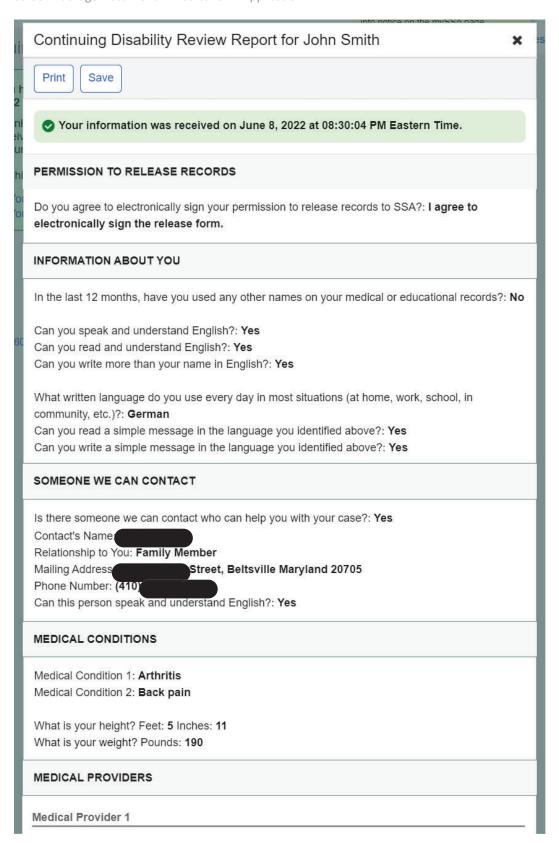
We highly recommend that you print or save a copy of the documents you submitted:

- Your completed report
- · Your signed permission to release records



Upon cliking "Done," the user will be taken to their mySSA homepage. The option to access their Continuing Disability Review will no longer be available.

The receipt, which is a read-only copy of the Summary, is shown below.



Medic		

Name of Facility or Office: Centennial Medical Group

Name of Doctor or Healthcare Professional

Phone Number: (410)

Address: 4 Laurel Maryland 20707

What medical conditions were treated or evaluated?: Arthritis

When did you last see this provider in the last 12 months?: November 2021

Medical Provider 2

Name of Facility or Office: Riverside Medical Center

Name of Doctor or Healthcare Professional:

Phone Number: (410) 7

Address le Drive, Laurel Maryland 20707

What medical conditions were treated or evaluated?: Back pain

When did you last see this provider in the last 12 months?: I don't remember

Medical Provider 3

Name of Facility or Office: Not Answered

Name of Doctor or Healthcare Professional:

Phone Number: (410)

Address: Columbia Maryland

What medical conditions were treated or evaluated?: arthritis and back injury

When did you last see this provider in the last 12 months?: February 2022

TESTS

In the last 12 months, have you had any medical tests ordered by your providers? Include tests scheduled for the future.: **Yes**

Test 1

Test Type: **X-Ray**Body Part: **full body**

Ordered by:

MEDICINES

Medicine 1

Name of Medicine: **Cortizone** Reason for Medicine: **For pain**

Prescribed by:

Medicine 2

Name of Medicine: Aspirin

Reason for Medicine: to help with joints pain in the fall and spring

Prescribed by: No one

Medicine 3

Name of Medicine: Vitamin D3

Reason for Medicine: To improve bone health

Prescribed by:

ASSISTIVE DEVICES

Do you use an assistive device?: Yes

Assistive Device 1

Name of Assistive Device: **Braces**How often do you use it?: **Sometimes**Prescribed by

OTHER MEDICAL INFORMATION

Does anyone else (other than your medical providers) have medical information about your physical or mental health conditions? Include organizations you have seen in the last 12 months or have future appointments with.: **Yes**

Organization 1

Organization: United Way of Central MD

Name of Contact Person

Phone Number: (410)

There is amber: (410

Address: licot City Maryland 21043

Claim Number (if any): Not Answered

When did you last see this provider in the last 12 months?: I don't remember

Reasons for Contact: Not Answered

WORK

Have you worked since your last disability decision of 07/25/2019?: Yes

What type of wages have you received or are still receiving?: Wages from employer

Are you currently working?: No

SUPPORT SERVICES

Since your last medical disability decision of 07/25/2019, have you participated or are you participating in any vocational rehabilitation, employment, or other support services to help you return to work?: **Yes**

Plan or Program 1

Name of Plan or Program: Division of Rehabilitation Services

Name of Counselor, Instructor, or Job Coach

Phone Number: (301)

Address: Not Answered

When did you start participating in the plan or program?: March 2022

Are you still participating in the plan or program?: Yes, I am scheduled to complete it

Date to be Completed: May 2022

What types of services, tests, or evaluations were provided?: Work Evaluation

TRAINING

TRAINING

Have you received any type of specialized job, trade, or vocational training since your last disability decision of 07/25/2019?: **Yes**

Training 1

Name of Training Facility: Not Answered

Phone Number: (443)

Address:

Gateway Drive, Suite 100, Columbia MD 21046

Type of Program or Degree: Electrical Engineering Workshop

When did you complete or are scheduled to complete this program?: I don't remember

EDUCATION

Have you received any education since your last disability decision of 07/25/2019?: Yes

Education 1

Name of School: Lincoln School of Technology

Address: River Pkwy, Columbia MD 21046

Type of Program or Degree: Electrical and Electronic Systems Technology

When did you start attending this program?: July 2021

When did you complete or are scheduled to complete this program?: I don't remember

DAILY ACTIVITIES

Describe what you do in a typical day: **Most days I get up around noon because my pain really bothers me. I watch news, rest, make a frozen dinner.**

Do you have hobbies or interests?: Yes

Please describe what they are and how much time you spend doing them: I like to read but sometimes it is difficult to focus.

Do your medical conditions cause you to have difficulty doing any of the following?: **Preparing Meals, Doing Chores (inside/outside house), Standing**

Please select tasks that you need help with or have difficulty doing: **My back and hips bother me when standing for too long or doing chores like vacuuming.**

REMARKS

Additional Information: Not Answered