



# Template for CHIPS Incentive Request

Full Application stage

## A) CHIPS Incentive Request Summary

### A1. CHIPS Direct Funding Request

#### Funding Request

Are you requesting Direct Funding?

Amount requested for CHIPS Direct Funding

### A2. CHIPS Loan Request

#### Funding Request

Are you requesting a CHIPS Loan?

Amount requested for the CHIPS Loan

Requested tenor for the CHIPS Loan

Financing Structure<sup>2</sup>

Provide other requested terms (e.g., details on amortization schedule, deferred interest option, pre-paymer

### A3. CHIPS Loan Guarantee Request

#### Funding Request

Are you requesting for a CHIPS Loan Guarantee(s)

Number of Loans to be Guaranteed

#### Loan Guarantee Summary (Calculated)

Third-party Loans Guaranteed by CHIPS Program

Unguaranteed portion of Third-Party Loans Guaranteed by CHIPS Program

#### CHIPS Loan Guarantee Request Details

Total size of the Loan

Amount of Loan requested to be guaranteed through CHIPS program (up to 80%)

Requested tenor for the Loan

Third Party Lender, if known (please include all if multiple)

Provide other requested terms (e.g., details on amortization schedule, deferred interest option, pre-paymer

## B) Credit Rating Summary<sup>1</sup>

<b>Borrowing Entity and Corporate Parent Details</b>
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Borrowing Entity for Project
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Corporate Parent / Sponsoring Entity <i>(if applicable)</i>
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<b>Credit Rating of Borrowing Entity</b>
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Long-term Corporate Credit Rating 1 <i>(if applicable)</i>
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Long-term Corporate Credit Rating 2 <i>(if applicable)</i>
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Long-term Corporate Credit Rating 3 <i>(if applicable)</i>
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<b>Credit Rating of Corporate Parent / Sponsoring Entity <i>(if applicable)</i></b>
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Long-term Corporate Credit Rating 1 <i>(if applicable)</i>
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Long-term Corporate Credit Rating 2 <i>(if applicable)</i>
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Long-term Corporate Credit Rating 3 <i>(if applicable)</i>
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**Notes**

1: Provide the most recent credit rating for any agency which has provided a report for the borrowing entity

2: Corporate Finance implies debt is incurred at the parent of development company level, with debt secure



Select One	
	0.00

Select One	
	0.00
Select One	

nt, seniority, collateralization, fixed vs floating interest rate type) for the requested CHIPS Loan

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Select One	
	0

	0.00
	0.00

Loan 1	Loan 2	Loan 3
0.00	0.00	0.00
0.00	0.00	0.00

nt, seniority, collateralization, fixed vs floating interest rate type) for the requested CHIPS Loan

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Entity Name	Entity Unique SAM.gov ID number (if available)	Entity address (if available)

Agency Providing Credit Rating	Corporate Credit Rating	Date of Rating

Agency Providing Credit Rating	Corporate Credit Rating	Date of Rating

/ and / or the corporate parent or sponsoring entity to the borrowing entity (if available)  
 ed at the development company level. Project Finance implies that debt is secured at the proje



i. To the extent that requested terms differ from the baseline terms in Section I.B.8 of the NOFO, the sum

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Loan 4	Loan 5
0.00	0.00
0.00	0.00

Guarantee(s). To the extent that requested terms differ from the baseline terms in Section I.B.8 of the NO

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Entity website (if available)

Project company level to finance the project



ary should include a justification.

FO, the summary should include a justification.