

Template for Sources and Uses of Funds
 3.0 Application Stage

Sources and Uses project template
 Please refer to the Sources & Uses template instruction guide available for download in the full application section of the CHPS Investor Portal and at <https://www.ill.gov/department/illinois-renewable-fuels-act>.
 Please complete one template for each proposed project. Shared costs related to site construction, workforce development, and other areas should be allocated across projects.
 Add additional rows into the schedule as needed.

Facility 1 - Name

Facility 1 - Description

Schedule A - Project 1 - Uses Schedule

Use of Funds	Amount (USD)	Percentage of PA, for ITC
1. Capital Investment	0.00	0.00
1.A. Land	0.00	0.00
Land acquisition (incl. lease and costs, right-of-way acquisition, rezoning required)	(Insert description)	
Land improvements and site restoration (including demolition and removal)	(Insert description)	
(Insert description)		
(Insert description)		
(Insert description)		
(Insert description)		
1.B. Construction	0.00	0.00
Building - Labor	(Insert description)	
(Insert description)		
(Insert description)		
(Insert description)		
(Insert description)		
Building - Materials	(Insert description)	
(Insert description)		
(Insert description)		
(Insert description)		
(Insert description)		
Clearing construction labor	(Insert description)	
Delivery vehicles	(Insert description)	
Lighting equipment	(Insert description)	
(Insert description)		
(Insert description)		
(Insert description)		
(Insert description)		
Site and land (incl. fields)	(Insert description)	
(Insert description)		
1.C. Equipment	0.00	0.00
1.C.1. Equipment - General Manufacturing Equipment	0.00	0.00
Industrial machinery/manufacturing equipment purchase (including spare part)	(Insert description)	
(Insert description)		
(Insert description)		
(Insert description)		
(Insert description)		
Industrial machinery/manufacturing equipment installation	(Insert description)	
(Insert description)		
(Insert description)		
(Insert description)		
1.C.2. Equipment - Other	0.00	0.00
Equipment for other than manufacturing	(Insert description)	
(Insert description)		
(Insert description)		
(Insert description)		
1.D. Infrastructure and Site Work Equipment	0.00	0.00
Infrastructure and site work equipment	(Insert description)	
(Insert description)		
(Insert description)		
(Insert description)		
1.E. Other	0.00	0.00
Other	(Insert description)	
(Insert description)		
(Insert description)		
(Insert description)		
2. Operating Costs and other cash outflows until project cash flow breakeven (Complete Schedule C below)	0.00	0.00
2. Workforce Development Costs	0.00	0.00
Equipment costs	(Insert description)	
Contribution of Training Center	(Insert description)	
Training and Qualification Costs	(Insert description)	
Childcare Costs	(Insert description)	
Wage Award Support Costs	(Insert description)	
Other	(Insert description)	
(Insert description)		
(Insert description)		
(Insert description)		
3. Other Uses of Funds	0.00	0.00
Other	(Insert description)	
(Insert description)		
(Insert description)		
(Insert description)		
Total Project Costs	0.00	0.00

Schedule B - Project 1 - Funding Sources Schedule

Source of Funds	Amount (USD)
1. Equity Funding	0.00
Senior Equity (Applicant and/or Corporate Partner)	(Insert description)
Third Party Equity	(Insert description)
Other Equity Funding	(Insert description)
(Insert description)	
(Insert description)	
(Insert description)	
2. Debt Funding	0.00
Revolving Credit Line Corporate Partner	(Insert description)
Third Party Debt (e.g., Bonds or Loans)	(Insert description)
Unleveraged portion of Third Party Loans Guaranteed by CHPS Program	(Insert description)
Other Debt Funding	(Insert description)
(Insert description)	
(Insert description)	
(Insert description)	
3. Government Support	0.00
CHPS Direct Funding	(Insert description)
CHPS Loans	(Insert description)
Third Party Loans Guaranteed by CHPS Program	(Insert description)
Investment Tax Credit (estimated)	(Insert description)
State and Local Government Grants	(Insert description)
State and Local Tax Incentives	(Insert description)
Other State and Local Government Incentives	(Insert description)
Other Federal or State Loans or guarantees	(Insert description)
(Insert description)	
(Insert description)	
4. Other Sources of Funds (Examples provided below)	0.00
Equipment Financing	(Insert description)
Self-Liquidate or Other Real Estate Financing	(Insert description)
Customer Funding	(Insert description)
(Insert description)	
(Insert description)	
(Insert description)	
Total Funding	0.00

Schedule C - Project 1 - Schedule for Operating Cash Flows until Project breakeven on a Cash Flow Basis

	Amount (USD)
1. Total cash until project breakeven on a cash flow basis	0.00
Construction and project breakeven on cash flow basis	(Insert description)
Other	(Insert description)
2. Total operating expenses until project breakeven on a cash flow basis	0.00
(Insert description)	
(Insert description)	
(Insert description)	
(Insert description)	
3. Operating Income / Loss (including other operating income)	0.00
4. Other operating revenues until project breakeven on a cash flow basis	0.00
(Insert description)	
(Insert description)	
(Insert description)	
(Insert description)	
5. Total operating cash and revenues until project breakeven on a cash flow basis	0.00
Revolving Credit Line	(Insert description)
Other cash flow items until project breakeven on a cash flow basis	(Insert description)
Investment Tax Credit (estimated)	(Insert description)
Uppelley / Modifications to Semiconductor Manufacturing Equipment through Incentives	(Insert description)
Net Working Capital	(Insert description)
(Insert description)	
(Insert description)	
(Insert description)	
6. Total operating cash and revenues until project breakeven on a cash flow basis	0.00
Interest Paid to Service Debt	(Insert description)
Payments to Third Party Partners	(Insert description)
Other Financing Costs	(Insert description)
(Insert description)	
(Insert description)	
(Insert description)	
(Insert description)	
Corporate Taxes	(Insert description)
Other Taxes	(Insert description)
(Insert description)	
(Insert description)	
Operating Revenues and other cash inflows until project breakeven on a cash flow basis	0.00

Template for Sources and Uses of Funds
For Applicants Only

Sources and Uses of Funds
 Please refer to the Sources & Uses template instruction guide available for download in the full application section of the CDFI Incentive Fund and all other forms and guidance (http://www.commerce.texas.gov) for complete information on how to complete this section. Each cell in the Summary across Projects Sources and Uses template should be a basic summation across each of the corresponding cells in every project template completed. All additional rows into the details are noted.

Schedule B - Summary across projects - Other Schedules

Source of Funds	Amount (\$)	Percentage of Total (\$)
I. Capital Investment	0.00	
I.A. Real Estate		
I.A.1 Acquisition (incl. appraisal costs, right of way acquisition, relocation expenses)		
I.A.2 Improvements and other restoration (including demolition and removal)		
I.A.3 Other		
I.B. Construction	0.00	
I.B.1 Building - Labor		
I.B.2 Building - Materials		
I.B.3 Other		
II. Other Sources	0.00	
II.1 Other		
II.2 Other		
II.3 Other		
II.4 Other		
II.5 Other		
II.6 Other		
II.7 Other		
II.8 Other		
II.9 Other		
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II.196 Other		
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II.198 Other		
II.199 Other		
II.200 Other		

Schedule B - Summary across projects - Details Sources Schedule

Source of Funds	Amount (\$)
I. Equity Funding	
I.1 Equity Funding	
I.2 Equity Funding	
I.3 Equity Funding	
I.4 Equity Funding	
I.5 Equity Funding	
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I.99 Equity Funding	
I.100 Equity Funding	

Schedule C - Summary across projects - Schedule for Quarterly Cash Flows and Project Breakdown on a Cash Flow Basis

Source of Funds	Amount (\$)
I. Total cash flow	0.00
I.1 Total cash flow	
I.2 Total cash flow	
I.3 Total cash flow	
I.4 Total cash flow	
I.5 Total cash flow	
I.6 Total cash flow	
I.7 Total cash flow	
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Question 1: Provide an explanation on how the equity injected into the projects legal entity by the applicant, its corporate parent or third party guarantor/lessor or other non-corporate parent or other party guarantor/lessor.

Question 2