Patient Screening Form
2019 Health Care Patient Survey

FRONT END:

PROGRAMMER: PLEASE PRELOAD THE FOLLOWING VARIABLES FROM PATRICK'S SITE SELECTION AND QUOTA DATABASE/SPREADSHEET:

1) ClinicName
2) GranteeName
3) State
4) SeqID
5) CHC
6) MHC
7) PHPC
8) HCH
9) Quota_CHC
10) Quota_MHC
11) Quota_PHPC
12) Quota_HCH

PROGRAMMER: DO NOT ALLOW DK OR REF RESPONSE FOR ANY OF THE SCREENER QUESTIONS.

INTERVIEWER: IF PATIENT REFUSES TO PARTICIPATE, DOCUMENT THE REASON FOR REFUSAL.

S_AGREE. DID RESPONDENT AGREE TO DO THE SCREENER?

1- YES (GO TO S_LANG)
2- NO (CONTINUE)

……………..……………………………………………………………………………………………………

S_REF. WHAT WAS THE <u>MAIN REASON</u> FOR THE PATIENT'S RESISTANCE?

M1

1   LACK OF INTEREST/UNCOOPERATIVE/NOTHING IN IT FOR ME
2   LACK OF TIME
3   FEAR OF A SCAM
4   PRIVACY / CONFIDENTIALITY CONCERNS /LEGITIMACY
5   WELFARE/INC/ICE/USCIS CONCERN
6   TOO SICK/ILL
7   DISLIKE OF THE SURVEY SPONSOR
8   DISLIKE OF THE SURVEY TOPICS
9   CONCERNED ABOUT CONTRACTING CORONAVIRUS (COVID-19)
10   OTHER (SPECIFY: _____500 CHARACTERS)

PROGRAMMER: IF S_AGREE=2, SKIP TO S_AGE.

INTERVIEWER: IF REPONDENT REFUSES THE SCREENER, ANSWER THE NEXT
QUESTIONS TO THE BEST OF YOUR ABILITY BASED ON OBSERVATION.
……
S_LANG.

BILINGUAL INTERVIEWER: ASK REPONDENT WHAT LANGUAGE HE/SHE IS MOST
COMFORTABLE USING IN THE INTERVIEW.

SELECT 1 FOR **ENGLISH**

SELECT 2 FOR **SPANISH**
SELECT 3 FOR **CHINESE - MANDARIN**
SELECT 4 FOR **CHINESE - CANTONESE**
SELECT 5 FOR **TAGALOG/FILIPINO**
SELECT 6 FOR **VIETNAMESE**

[NOTE TO PROGRAMMER: WE WILL BE USING THE SAME CHINESE INSTRUMENT FOR
BOTH MANDARIN AND CHINESE. WE JUST NEED A MECHANISM IN THE SCREENER TO
KEEP TRACK OF THE DIFFERENT TYPES OF INTERVIEWS.]
……
S1a.   IS THIS A PROXY INTERVIEW?
        1=YES [USE TO DEVELOP PROPER FILLS] -- **CONTINUE**
        2=NO – **GOTO S_AGE**
……
S1_child. {您/}{您/}

[Allow 20]

[PROGRAMMER: PLACE AT BOTTOM OF S1_child:

M2

……

S_AGE. □□□□□□□□{□/Name}□□□□□□□

PROBE FOR BEST ESTIMATE, IF NECESSARY

IF UNABLE TO COMPLETE SCREENING, ENTER YOUR BEST GUESS BASED ON OBSERVATION

1=12 □□□□
2=13 □ 17 □
3=18 □ 34 □
4=35 □ 49 □
5=50 □ 64 □
6=65 □ □□□

[**IF NOT A PROXY INTERVIEW AND IF S_AGE=1, PRESENT ERROR MESSAGE:** “CHILDREN 12 YEARS OLD AND YOUNGER SHOULD ONLY BE INTERVIEWED THROUGH A PROXY.”]

RETURN TO S1a.

……

S_INT1.
□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□
□□□□{□□□/□□}□□□□□□□□□□□□□□□□□

1=YES
2=NO
3=GUESS BY FI-YES
4=GUESS BY FI-NO

……

S_INT2.
□□□□{□□□/□□}□□□□□□□□□□□□□□□□□□□□□□□□□
{FILL:□□/□□/□□}…

EXPLAIN, IF NECESSARY: □□□□□□□□□□□□□□□□□□□□□□□□□□□

NOTE: CODE “NATIVE AMERICAN” AS “AMERICAN INDIAN”

IF UNABLE TO COMPLETE SCREENING, ENTER YOUR BEST GUESS BASED ON OBSERVATION

M3

    1=□□
    2=□□□□□□□
    3=□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□
    4=□□□□□
    5=□□□□□□□
    6=□□□□
    7=□□□
    8=□□□□
    9=□□□□□
    10=□□
    11=□□□□
    12=□□
    13=□□
    14=□□□
    15= □□ Other
    16=ANSWERS GUESSED BY FI – R OR PROXY REF
……………………………………………………………………………………………………

S_INT2_OTH. [IF S_INT2_OTH=15]

□□□□□□□□□□□□□□□□□□□□□□□

FI: IF RESPONDENT MENTIONS MULTIPLE RACES THAT INCLUDE ONE OF THE RACES LISTED ABOVE, SELECT THE RACE THAT IS PROVIDED.

PROGRAMMER: IF RESPONDENT REFUSES SCREENER, CODE AS SCREENER REFUSAL (2410)

……………………………………………………………………………………………………

S_INT3.

IF SELF-RESPONDENT: RECORD; IF NOT OBVIOUS, ASK: □□□□□□□

IF PROXY-RESPONDENT, ASK: {□□}□□□□□□

[SHOW ONLY FOR RESPONDENTS GE 13 YEARS OLD, NON PROXY INTERVIEWS:] IF R ANSWERS THAT THEY ARE TRANSGENDER AND WHICH KIND IS NOT OBVIOUS – PROBE IF THEY ALTERED GENDER FROM MALE TO FEMALE OR FROM FEMALE TO MALE

IF UNABLE TO COMPLETE SCREENING, ENTER YOUR BEST GUESS BASED ON OBSERVATION

EXPLAIN, IF NECESSARY: □□□□□□□□□□□□□□□□□□□□□□□□□□□□

    1=□
    2=□
    3=OTHER
……………………………………………………………………………………………………

S0. □□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□
      M4

IF NEEDED: □□

   1=YES
   2=NO

....

S1b. □□□□□□□□□□□□□□□□□{□/□□}□□□□□□□□□□□□□□□□□□□

   □□ 12 □□□□□□□□□{12 MONTH REFERENCE DATE}□□□□{□□□}{□□□□□□}□{reference health center}□□ 12 {□□□□□□□□□□□□□□□□□□□□□□□□□}eference health centerr

   1=YES
   2=NO --- **[GOTO END1 AND SET EVENT CODE TO 1320.]**
....

S1   .c □□□□□□□□□□□□□□□□□□□□□□□□□□□□{reference health center}

   □□ COVID-19 □□□□□□ COVID-19

   1=YES
   2=NO
....

S2_Intro. □□□□□□□□□□□□□□□□□□

S2a. □□ 24 □□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□ 24 □□□□□□□□□□□□□□□

   1=YES
   2=NO
....

S2b. □□ 12 □□□/□□/□□□□/□□□□□□□□□□□□□□□□

   1=YES
   2=NO
....

S2c. □□□□□□□□□□□□□□□□□□□□ Section 8 □□□□□□□□□□□

   IF NEEDED, YOU MAY EXPLAIN: □□

   1=YES
   2=NO

PROGRAMMER: PRELOADED DATA WILL BE INCLUDED IN 2019 TO DETERMINE THE FUNDING TYPE OF THE AGENCY. THE FUNDING TYPE COULD BE ONE OR MORE OF THE FOLLOWING: FARMWORKER (MHC), HOMELESS (HCH), OR PUBLIC HOUSING (PHPC). IF THE RESPONDENT ANSWERED "NO" TO S2a AND S2b AND S2c, THEN RESPONDENT SHOULD BE COUNTED TOWARDS CHC FUNDING TYPE (CHC).

   M5

IF RESPONDENT ANSWERED "YES" TO S2a OR S2b OR S2c THEN THEY WILL **ONLY** PROCEED TO S3 IF AGENCY HAS A COMPARABLE FUNDING TYPE [(S2a=YES AND MHC=YES) OR (S2b=YES AND HCH=YES) OR (S2c=YES AND PHPC=YES)] AND THERE IS A QUOTA FOR THAT FUNDING TYPE. IF THE FUNDING TYPE IS NOT PRELOADED THEN THIS SCREENER WILL END IN NO INTERVIEW - **GOTO END1**

FOR EXAMPLE, IN SCENARIO 1 THE RESPONDENT SELECTS "YES" FOR S2b AND THIS AGENCY PRELOAD INDICATES THAT THE AGENCY FUNDING TYPE IS "HOMELESS" (HCH=YES AND Quota_HCH>0), THEN THE SCREENER SHOULD PROCEED TO S3. IN SCENARIO 2 THE RESPONDENT SELECTS "YES" FOR S2a, BUT THE AGENCY FUNDING TYPE IS 'PUBLIC HOUSING" (PHPC) THEN THIS IS A NON-INTERVIEW - **GOTO END1**

IF RESPONDENT MEETS CRITERIA FOR FUNDING TYPE ELIGIBILITY DESCRIBED ABOVE, THAT RESPONDENT WILL BE COUNTED TOWARDS THE QUOTA FOR THAT PARTICULAR FUNDING TYPE FOR THE SITE.

....

S3. IF S_AGE=6 (65 YEARS OF AGE OR OLDER) OR IF S1A=1 (VETERAN) OR IF S_INT2=3,4,5,6,7,8,9,10,11,12,13, OR 14 (ASIAN/AMERICAN INDIAN-ALASKAN NATIVE, NATIVE HAWAIIAN OR PACIFIC ISLANDER) CONTINUE, ELSE GO TO S4e.

   INTERVIEWER: RESPONDENT IS AUTOMATICALLY SELECTED WITH CERTAINTY. HOWEVER, IF THEY REPRESENT A FUNDING TYPE, THEN THE INTERVIEW WILL BE COUNTED TOWARDS THAT QUOTA.

PROGRAMMER: CREATE A RUNNING COUNT OF RESPONDENTS WHO FALL UNDER EACH FUNDING TYPE:

   MHC_COUNT
   PHPC_COUNT
   HCH_COUNT
   CHC_COUNT

NOTE TO PROGRAMMERS: THE FOLLOWING PRELOAD WILL COME FROM SAMPLING AS THEY DETERMINE WHAT FUNDING TYPE THIS SITE FALLS UNDER.

IF SITE = SINGLE FUNDING TYPE [FARMWORKER] THEN DEVELOP NEW VARIABLE "FARM0" AND GO TO S5, ELSE CONTINUE

IF SITE = SINGLE FUNDING TYPE [HOMELESS] THEN DEVELOP NEW VARIABLE "HOME0" AND GO TO S5, ELSE CONTINUE

IF SITE = SINGLE FUNDING TYPE [PUBLIC HOUSING] THEN DEVELOP NEW VARIABLE "PUB0" AND GO TO S5, ELSE CONTINUE

IF SITE = SINGLE FUNDING TYPE [CHC] THEN DEVELOP NEW VARIABLE "CHC0" AND GO TO S5, ELSE CONTINUE TO S4e.

....

S4e. SELECTION:

   M6

IF S2a=1 AND (MHC_COUNT <Quota_MCH) THEN CREATE NEW VARIABLE FARM1=1, ELSE FARM1=2

IF S2b=1 AND (HCH_COUNT<Quota_HCH) THEN CREATE NEW VARIABLE HOME1=1, ELSE HOME1=2

IF S2c=1 AND (PHPC_COUNT<Quota_PHPC) THEN CREATE NEW VARIABLE PUB1=1, ELSE PUB1=2

IF (S2a=NO AND S2B=NO AND S2c=NO) AND (CHC_COUNT<Quota_CHC) THEN CREATE NEW VARIABLE CHC1=1, ELSE CHC1=2

IF (MHC_COUNT>=Quota_MCH) AND (HCH_COUNT>=Quota_HCH) AND (PHPC_COUNT>=Quota_PHPC) AND (CHC_COUNT>=Quota_CHC), THEN FILL: "ALL OF YOUR QUOTAS ARE FILLED. PLEASE DO NOT CONTINUE TO INTERVIEW AT THIS SITE." SET EVENT CODE TO 1390

IF FARM1=2 AND HOME1 = 2 AND PUB1 = 2 AND CHC1=2 AND S3 IS EMPTY, THEN CREATE NEW VARIABLE CALLED PTYPE AND SET PTYPE TO EQUAL 5. SKIP TO END1.

IF FARM1=2 and HOME1 = 2 and PUB1 = 2 and CHC1=2 and S3 not EMPTY THEN SET PTYPE = 6 AND FILL:

□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□

IF YES – PROCEED WITH INTERVIEW. IF NO – COMPLETE THE SCREENER AND SCHEDULE A TIME TO INTERVIEW IN CMS. RESPONDENT IS SELECTED @UWITH CERTAINTY@U.

IF FARM1=1 AND HOME1=2 AND PUB1=2 AND CHC=2, THEN SET PTYPE = 2 AND FILL:

□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□

IF YES – PROCEED WITH INTERVIEW. IF NO – COMPLETE THE SCREENER AND SCHEDULE A TIME TO INTERVIEW IN CMS. RESPONDENT INTERVIEW SELECTED AS @UFARMWORKER@U – PLEASE UPDATE QUOTA AND CSR IF R AGREES TO PARTICIPATE AND CONTINUE WITH INTERVIEW.

IF HOME1=1 AND FARM1=2 AND PUB1=2 AND CHC=2 THEN SET PTYPE = 3 AND FILL:

□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□ IF YES – PROCEED WITH INTERVIEW. IF NO – COMPLETE THE SCREENER AND SCHEDULE A TIME TO INTERVIEW IN CMS. RESPONDENT INTERVIEW SELECTED AS @UHOMELESS@U – PLEASE UPDATE QUOTA AND CSR IF R AGREES TO PARTICIPATE AND CONTINUE WITH INTERVIEW"

IF PUB1=1 AND HOME1=2 AND FARM1=2 AND CHC=2 THEN SET PTYPE = 1 AND FILL:

M7

□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□ IF YES – PROCEED WITH INTERVIEW. IF NO – COMPLETE THE SCREENER AND SCHEDULE A TIME TO INTERVIEW IN CMS. RESPONDENT INTERVIEW SELECTED AS @U PUBLIC HOUSING@U – PLEASE UPDATE QUOTA AND CSR IF R AGREES TO PARTICIPATE AND CONTINUE WITH INTERVIEW"

IF CHC1=1 AND S2b=2 AND S2c=2 AND S2a=2 THEN SET PTYPE = 4 AND FILL:

□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□ IF YES – PROCEED WITH INTERVIEW. IF NO – COMPLETE THE SCREENER AND SCHEDULE A TIME TO INTERVIEW IN CMS. RESPONDENT INTERVIEW SELECTED AS @UCHC@U – PLEASE UPDATE QUOTA AND CSR IF R AGREES TO PARTICIPATE AND CONTINUE WITH INTERVIEW"

<u>MULTIPLE SELECTION:</u>

IF 2 OR MORE OF THE FOLLOWING: FARM1=1 AND/OR HOME1=1 AND/OR PUB1=1 AND/OR CHC1=1 THEN CONTINUE ELSE GOTO END1

SELECTION OF VARIABLES WHEN 2 OR MORE OF THE FOLLOWING (FARM1, HOME1, PUB1) = 1.

IF PUB1=1 THEN SET PTYPE = 1 AND FILL:

□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□ IF YES –PROCEED WITH INTERVIEW. IF NO – COMPLETE THE SCREENER AND SCHEDULE A TIME TO INTERVIEW IN CMS.

RESPONDENT INTERVIEW HAS BEEN SELECTED AS [FILL: @UPUBLIC HOUSING@U]",

ELSE IF FARM1=1 THEN SET PTYPE = 2 AND FILL:

□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□ IF YES –PROCEED WITH INTERVIEW. IF NO – COMPLETE THE SCREENER AND SCHEDULE A TIME TO INTERVIEW IN CMS.

RESPONDENT INTERVIEW HAS BEEN SELECTED AS [FILL: @UMIGRANT@U]",

ELSE IF HOME1=1 THEN SET PTYPE = 3 AND FILL:

□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□ IF YES –PROCEED WITH INTERVIEW. IF NO – COMPLETE THE SCREENER AND SCHEDULE A TIME TO INTERVIEW IN CMS.

RESPONDENT INTERVIEW HAS BEEN SELECTED AS [FILL: @UHOMELESS@U]",

ELSE IF CHC1=1 THEN SET PTYPE = 4 AND FILL:

□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□ IF YES –PROCEED WITH INTERVIEW. IF NO – COMPLETE THE SCREENER AND SCHEDULE A TIME TO INTERVIEW IN CMS.

RESPONDENT INTERVIEW HAS BEEN SELECTED AS [FILL: @UCHC@U]",

M8

"PLEASE UPDATE QUOTA AND CSR IF R AGREES TO PARTICIPATE AND CONTINUE WITH INTERVIEW"

……

S5. IF S_AGE = 2 CONTINUE
IF S_AGE = 1 GOTO INTRO1, ELSE GO TO INTRO2

□□□□□□□□□□□□□□□

    1=YES
    2=NO

[IF S5=1 GOTO INTRO3, ELSE SET EVENT CODE=2231 UNACCOMPANIED MINOR AND GO TO END2]

……

END1   □□□□□□□□□□□□□□□□□□□□□

……

END2   □□□

………

More codes were set during Screener:

IF S1b_Check = NO AND END1 = RESPONSE THEN Status= '2320' ('Inel No Service')

ELSEIF S4a = YES AND S4b = YES AND S4c = YES AND S4d = YES THEN Status= '1390' ('Ineligible')

ELSEIF Ptype = 5 THEN = '2348' ('Inel Non-Interv')

M9