Form Approved
OMB No. 0935-XXXX
Exp. Date XX/XX/20XX

Medical Office Survey on Patient Safety

SURVEY INSTRUCTIONS

Think about the way things are done in <u>your</u> medical office and provide your opinions on issues that affect the overall safety and quality of the care provided to patients in your office.

- ► In this survey, the term **provider** refers to physicians, physician assistants, and nurse practitioners who diagnose, treat patients, and prescribe medications. The term **staff** refers to all others who work in the office.
 - If a question does not apply to you or you don't know the answer, please check "Does Not Apply or Don't Know."
 - If you work in more than one office or location for your practice, when answering this survey answer only about the office location where you received this survey—do not answer about the entire practice.
 - If your medical office is in a building with other medical offices, answer only about the specific medical office where you work—do not answer about any other medical offices in the building.

SECTION A: List of Patient Safety and Quality Issues

The following items describe things that can happen in medical offices that affect patient safety and quality of care. In your best estimate, how often did the following things happen in your medical office <u>OVER THE PAST 12 MONTHS</u>?

Acc	ess to Care	Daily	Weekly	Monthly	Several times in the past 12 months	Once or twice in the past 12 months	Not in the past 12 months	Don't
1.	A patient was unable to get an appointment within 48 hours for an acute/serious problem	\square_1	\square_2	□3	\square_4	□ ₅	\square_6	
Pation 2.	ent Identification The wrong chart/medical record was used for a patient		\square_2	□3	□ 4	□ 5	\square_6	
Cha	rts/Medical Records							 -
3.	A patient's chart/medical record was not available when needed	\square_1	\square_2	□ 3	\square_4	\square_5	□ 6	 –
								j ∐ 9

Public reporting burden for this collection of information is estimated to average 30 minutes per response, the estimated time required to complete the survey. An agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless it displays a currently valid OMB control number. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to: AHRQ Reports Clearance Officer Attention: PRA, Paperwork Reduction Project (0935-XXXX) AHRQ, 540 Gaither Road, Room # 5036, Rockville, MD 20850.

4.	Medical information was filed, scanned, or entered into the wrong patient's chart/medical record			3			 	g
Med	lical Equipment							
5.	Medical equipment was not working properly or was in ne of repair or replacement	ed \square_1	\square_2	□3	□ 4	□ 5	□ ₆	□ 9
	SECTION A: Lis	t of Patie	nt Safety	and Qua	lity Issue	es (conti	nued)	
How	v often did the following thing	gs happen i	n your med	lical office	OVER TH	E PAST 1	2 MONTHS	?
Med	lication	Daily □	v Weekly ∏	Monthly	Several times in the past 12 months	Once or twice in the past 12 months	Not in the past 12 months	Does Not Apply or Don't Know
	A pharmacy contacted our off to clarify or correct a prescript		\square_2	Пз		□ ₅	☐ ₆	□ 9
7.	A patient's medication list was not updated during his or her visit	\Box_1	\square_2	\square_3	□ 4	□ 5	\Box_6	9
Diag	gnostics & Tests						ļ	
8.	The results from a lab or imaging test were not availab when needed	le 🗖 1	\square_2	Пз	 4	\square_5	□ ₆	 9
9.	A critical <u>abnormal</u> result from lab or imaging test was not followed up within 1 business day	\Box_1	2	Пз	□ 4	□ 5	□ ₆	□ 9
	SECTION E	3: Inform	ation Exc	hange W	Vith Othe	r Setting	าร	
				0				
	the past 12 months, how offeinely information with:	en has your	medical o	ffice had <u>p</u>	oroblems e	xchangin	g accurate,	complete,
	-	Problems daily	Problems weekly	Problems monthly	Problems several times in the past 12 months		problem in the st past 12	Apply or Don't
1.	Outside labs/imaging centers?	. 🗖1	\square_2	□ 3	\square_4	\square_5	\square_6	
2.	Other medical offices/ outside physicians?	. 🗖1	\square_2	□ 3	\square_4	\square_5	\square_6	

3.	Pharmacies?	\square_1	\square_2	\square_3	1 4	\square_5	\square_6	
4.	Hospitals?	\square_1	\square_2	\square_3	\square_4	\square_5	\square_6	
5.	Other ? (Specify):		\square_2	Пз	□ 4	\square_5	\square_6	

SECTION C: Working in Your Medical Office

	much do you agree or disagree with the wing statements?	Strongly Disagree	Disagree	Neither Agree nor Disagree	Agree	Strongly Agree	Does No Apply o Don't Know
1.	When someone in this office gets really busy, others help out		\square_2	Пз	\square_4	□ ₅	│ │ □9
2.	In this office, there is a good working relationship between staff and providers	1	\square_2	Пз	\square_4	\square_5	 □9
3.	In this office, we often feel rushed when taking care of patients	1	\square_2	Пз	□ 4	\square_5	 □9
4.	This office trains staff when new processes are put into place	🗖 1	\square_2	\square_3	□ ₄	\square_5	 □9
5.	In this office, we treat each other with respect	□1	\square_2	\square_3	\square_4	□ ₅	 □9
6.	We have too many patients for the number of providers in this office	□1	\square_2	\square_3	\square_4	\square_5	l □9
7.	This office makes sure staff get the on-the-job training they need	1	\square_2	\square_3	\square_4	\square_5	 □9
8.	This office is more disorganized than it should be	. 🗖 1	\square_2	□3	□ 4	\square_5	
9.	We have good procedures for checking that work in this office was done correctly	1	\square_2	\square_3	□ ₄	\square_5	
10.	Staff in this office are asked to do tasks they haven't been trained to do	1	\square_2	\square_3	□ ₄	\square_5	
11.	We have enough staff to handle our patient load	1	\square_2	\square_3	□ 4	\square_5	l □9
12.	We have problems with workflow in this office	口1	\square_2	\square_3	\square_4	\square_5	l □9
13.	This office emphasizes teamwork in taking care of patients	1	\square_2	\square_3	□ ₄	\square_5	 □9
14.	This office has too many patients to be able to handle everything effectively	\square_1	\square_2	□ ₃	□ 4	□ ₅	☐ ☐ 9
15.	Staff in this office follow standardized processes to get tasks done	1	\square_2	□ ₃	□ 4	\square_5	

SECTION D: Communication and Followup

	w often do the following things happen in ur medical office?	Never	Rarely	Some- times	Most of the time	Always	Does No Apply or Don't Know
1.	Providers in this office are open to staff ideas about how to improve office processes	□ ₁	\square_2	□ 3	□ 4	\square_5	 □9
2.	Staff are encouraged to express alternative viewpoints in this office	1	\square_2	□3	□ ₄	\square_5	l □9
3.	This office reminds patients when they need to schedule an appointment for preventive or routine care	\square_1	\square_2	Пз	1 4	□ 5	
4.	Staff are afraid to ask questions when something does not seem right	□1	\square_2	□ ₃	\square_4	□ ₅	 □9
5.	This office documents how well our chronic-care patients follow their treatment plans	1	\square_2	□ 3	\square_4	\square_5	 □9
6.	Our office follows up when we do not receive a report we are expecting from an outside provider	□ ₁	□ 2	Пз	 4	□ 5	
7.	Staff feel like their mistakes are held against them	□1	\square_2	□3	\square_4	\square_5	 □9
8.	Providers and staff talk openly about office problems	□1	\square_2	□ 3	□ 4	\square_5	 □ ₉
9.	This office follows up with patients who need monitoring	□1	\square_2	\square_3	□ 4	\square_5	ј П 9
10.	It is difficult to voice disagreement in this office	□1	\square_2	Пз	\square_4	\square_5	П 9
11.	In this office, we discuss ways to prevent errors from happening again	1	\square_2	□ 3	□ 4	\square_5	
12.	Staff are willing to report mistakes they observe in this office	1	\square_2	\square_3	\square_4	\square_5	│ │ □ ₉

			SECTION E. OWITET/IVIA	inaging i	-ai tiiei/i	_cauci sii	որ Տար	port	
	Α.		Are you an owner, a managing partner, of inancial decisions for your medical office.		dership p	osition wit	h respor	nsibility fo	r making
;-	- 1	1 Y	es → Go to Section F						
		2 N	No → Continue below						
	th <u>o</u>	he i wn	w much do you agree or disagree with following statements about the ners/ managing partners/leadership of r medical office?	Strongly Disagree	Disagree	Neither Agree nor Disagree	Agree	Strongly Agree	Does Not Apply or Don't Know
	1	to	They aren't investing enough resources o improve the quality of care in this	\square_1	\square_2	\square_3	□ 4	□ ₅	 9
	2		ney overlook patient care mistakes that nappen over and over	1	\square_2	Пз	□ 4	□ ₅	□ 9
	3		ney place a high priority on improving patient care processes	1	\square_2	Пз	□ 4	□ ₅	□ 9
	4	٧	ney make decisions too often based on what is best for the office rather than what is best for patients	1	\square_2	□3	□ 4	□ 5	 9
	- •		SECTION F	: Your N	/ledical (Office			
			ow much do you agree or disagree with e following statements?	Strongly Disagree		Neither Agree nor Disagree	Agree	Strongly Agree	Does Not Apply or Don't Know
			When there is a problem in our office, we see if we need to change the way we do things	□1	\square_2	□ 3	\square_4	□ 5	
		2.	Our office processes are good at preventing mistakes that could affect patients	□ 1	\square_2	□ 3	□ 4	□ 5	
		3.	Mistakes happen more than they should in this office	<u>_</u> 1	\square_2	Пз	□ 4	\square_5	
		4.	It is just by chance that we don't make more mistakes that affect our patients	<u>_</u> 1	\square_2	\square_3	□ 4	\square_5	 □9
		5.	This office is good at changing office processes to make sure the same problems don't happen again	🗖1	\square_2	□ 3	□ 4	□ 5	
		6.	In this office, getting more work done is more important than quality of care	1	\square_2	Пз	□ 4	\square_5	
			' '						
		7.	After this office makes changes to improve the patient care process, we check to see if the changes worked	1		Пз	□ 4	□ 5	

Overall Ratings on Quality

1. Overall, how would you rate your medical office on each of the following areas of health care quality? **Poor** Fair Good Very good **Excellent** a. Patient Is responsive to individual centered patient preferences, needs, \square_1 \square_2 \square_3 \square_4 \square_5 and values..... b. Effective Is based on scientific \square_4 \square_1 \square_3 knowledge..... c. Timely Minimizes waits and potentially \square_1 \square_3 \square_4 \square_5 harmful delays..... d. Efficient Ensures cost-effective care (avoids waste, overuse, and \square_2 \square_3 \square_4 \square_5 \square_1 misuse of services)..... e. Equitable Provides the same quality of care to all individuals regardless of gender, race, ethnicity, socioeconomic \prod_{Δ} \square_2 Пз \prod_{5} \sqcup_1 status, language, etc..... **Overall Rating on Patient Safety** 2. Overall, how would you rate the systems and clinical processes your medical office has in place to prevent, catch, and correct problems that have the potential to affect patients? Fair Good Very good **Excellent** Poor **SECTION H: Background Questions** 1. How long have you worked in this medical office location? ☐a. Less than 2 months ☐d. 3 years to less than 6 years ☐b. 2 months to less than 1 year \square e. 6 years to less than 11 years \Box c. 1 year to less than 3 years \Box f. 11 years or more 2. Typically, how many hours per week do you work in this medical office location? ☐a. 1 to 4 hours per week ☐d. 25 to 32 hours per week □b. 5 to 16 hours per week \square e. 33 to 40 hours per week ☐c. 17 to 24 hours per week \square f. 41 hours per week or more

SECTION H: Background Questions (continued)

3.

шa.	is your position in this office? C Physician (MD or DO)	Check ONE category that best applies to your job.
□b.	Practice Nurse, etc.	actitioner, Clinical Nurse Specialist, Nurse Midwife, Advanced
⊔c.	Management Practice Manager Office Manager Office Administrator	Business Manager Nurse Manager Lab Manager Other Manager
□d.	Administrative or clerical staff	· · · · · · · · · · · · · · · · · · ·
	Insurance Processor Billing Staff Referral Staff Medical Records	Front Desk Receptionist Scheduler (appointments, surgery, etc.) Other administrative or clerical staff position al Nurse (LVN), Licensed Practical Nurse (LPN)
□f.	Other clinical staff or clinical su	upport staff
	Medical Assistant Nursing Aide	Technician (all types) Therapist (all types) Other clinical staff or clinical support staff
□g.	Other position; please specify:	
	SI	ECTION I: Your Comments
		ECTION I: Your Comments ts you may have about patient safety or quality of care in your

THANK YOU FOR COMPLETING THIS SURVEY.