Instructions



Welcome to the IRS Information Return Burden Survey

Thank you for taking the time to provide us feedback. Please answer all questions with reference to information returns issued for Tax Year 2021. At any time you can leave the survey and come back to complete it. The survey will pick up from the last page you completed.

If you need assistance, please email us at raas.irs.taxpayer.surveys@irs.gov or call 1-800-627-2703. You can find a Frequently Asked Questions (FAQ) document, glossary, and copy of the full survey in links below. These links will be available throughout the survey.

Privacy Act and Paperwork Reduction Act Notice for Information Return Burden Model Data Collection. Our authority for requesting information with this survey is 5 U.S.C. § 301, and 26 U.S.C. §§ 7801, 7803, and 7805 and the Paperwork Reduction Act. The information you provide allows the IRS to analyze the role of taxpayer burden in tax administration. This information is also used to fulfill the IRS's statutory obligations to the Ofice of Management and Budget and Congress for information required by the Paperwork Reduction Act, and to provide tax policy analysis support to the Office of Tax Analysis at the Department of the Treasury. This information will also help us to better understand taxpayer needs and burden reduction opportunities. The information that you provide will be the tother non-statistical or non-research purposes such as direct enforcement activities. The information that you provide will be protected as required by law. We estimate that it will take 15 to 20 minutes to complete this survey including the time for reviewing the collection of information. Providing the information is voluntary; not provide all or part of the information frequency for address taxpayer concerns regarding the parework reduction. We may not conduct or sponsor, and you are not required to respond to, a collection of information unless it displays a valid OMB control number The OMB number for the survey is 1545-2212. Sand comments regarding this burden estimate or any other aspect of this collection of information of 11.0 MB control number for the Survey is 1545-2212. Sand comments regarding the state server is services Section, SE:W:CAR:MP:TM:S, Room 6129, 1111 Constitution Aventive, NW, Washington, DC 20224.

Next

At any time you can leave the survey and come back to complete it. The survey will pick up after the last page you completed.



Technical Assistance 1.800.627.2703 or raas.irs.taxpayer.surveys@irs.gov

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IRS
Information Returns Issued for Tax Year 2021
Which of the following types of information returns, other than Form W-2, did your organization issue for Tax Year 2021?
Check all that apply.
1098
□ 1098 □ 1098-T □ 1099-B
□ 1099-B
□ 1099-C
1099-DIV
□ 1099-INT
🗆 1099-К
1099-MISC
1099-NEC
□ 1099-R
□ 1099-S
□ 1042-S
C Other
How many information returns did your organization issue to recipients for Tax Year 2021? If you do not know, please provide your best estimate.
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Glossary Preview Survey Questions
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IRS III S	
Persons Involved in Tax Year 2021 Information Return Activities	
Think about the persons involved in issuing information returns. For each of the questions below, check all that apply.	
Who maintained the records needed for these forms?	
Owner or partner	
Employee of your organization	
Contract employee	
Contract employee External service provider Other	
C Other	
Who prepared these forms?	
Owner or partner	
Employee of your organization	
Contract employee	
External service provider	
□ Other	
Who issued these forms? Who issued these forms? Who completed corrections to these forms? Who completed corrections to these forms? Owner or partner	
Employee of your organization	
Contract employee	
External service provider	
□ Other	
Previous	
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EAGa Generative Previous Survey Cuestions	
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IRS
Activities Performed by Individuals Outside Your Organization
For which of the following activities did your organization use an external service provider or contract employee? Check all that apply.
Recordkeeping. This includes time spent on activities such as creating, tracking, obtaining, organizing, and storing records
Record Reeping. This includes time spent on activities such as creating, tracking, obtaining, organizing, and storing records Preparing information returns Record Reeping information returns Record Reeping information returns
Providing information returns to taxpayers. This includes time spent on activities such as printing and mailing, and supporting opt-in electronic access
Fixing issues with information returns prior to submission to IRS. This includes time spent on activities such as addressing recipient issues, requesting and tracking down missing or erroneous data, and issuing amended documents to recipients
□ Submitting information returns to IRS. This includes activities such as electronic submission, printing, and mailing
Preparing and providing corrected information returns after submission to IRS. This includes activities such as addressing recipient issues, requesting and tracking down missing or erroneous data, issuing amended documents to recipients, and submitting corrected documents to the IRS
Other information return-related activities.
□ None of the above. All information return-related activities are performed by the owner or employees of the organization
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EAQs Glossary Preview Survey Questions
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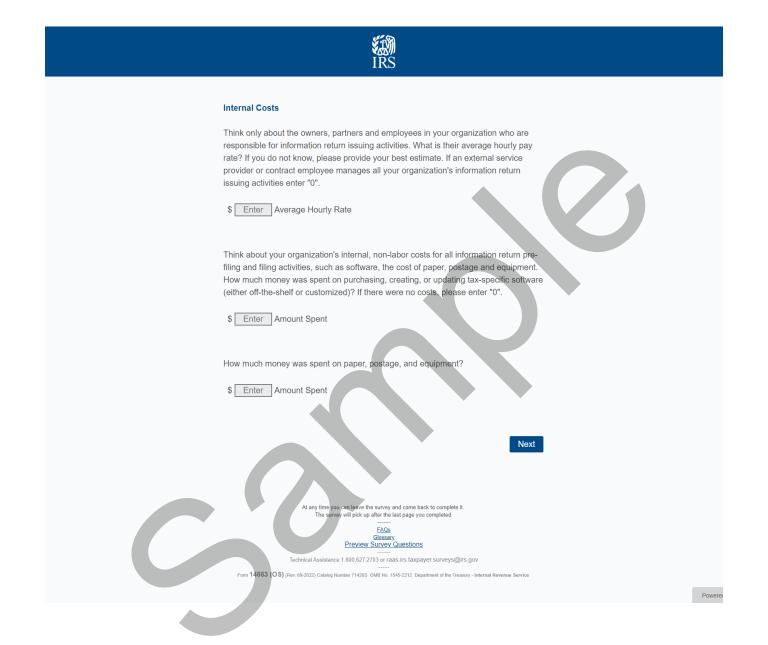
IRS
Regarding fees, we know it may be difficult to separate the cost for your information return-related activities from additional services provided. Were any other services included in the amount you reported?
 Yes No
Please describe the additional services:
Previous Next At any time you can leave the survey and come back to complete it. The survey will pick up after the last page you completed.
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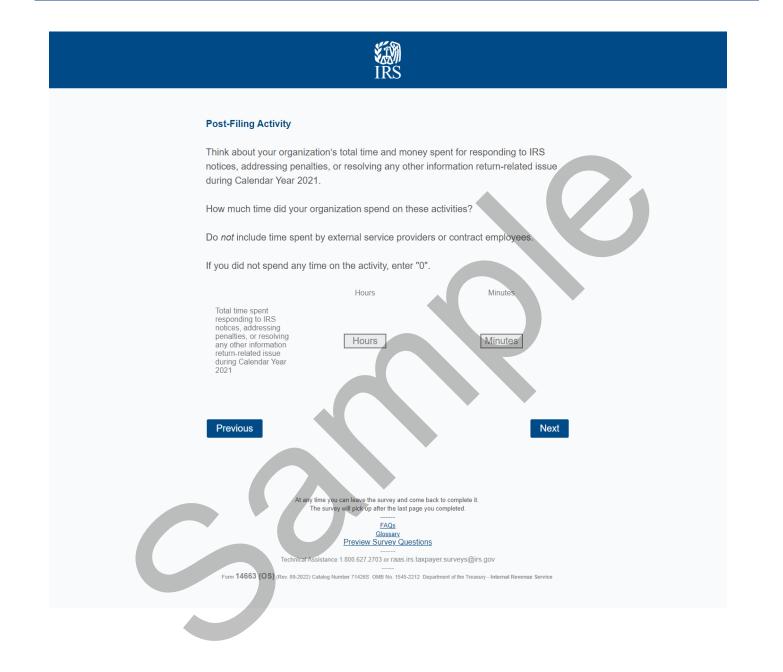


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Submission Page

IRS	
You have finished the survey.	
Please click on the "Next" button on the bottom right to submit your survey. Once you click "Next," you will not be able to return to the survey.	
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