

Revocation of Consent

to Use Federal Tax Information

Federal Student Aid

An OFFICE of the U.S. DEPARTMENT of EDUCATION

OMB No. 1845-XXXX

Expiration Date: xx/xx/xxxx

You can revoke your approval and consent for the disclosure and use of your federal tax information (FTI). To revoke consent, complete and submit this form or go to StudentAid.gov and revoke your consent online. For help in filling out this form, call 1-800-4-FED-AID (1-800-433-3243).

You previously approved and consented to the U.S. Department of Education disclosing your Social Security number, last name, and date of birth to the U.S. Department of the Treasury for the disclosure of your federal tax information (FTI) with Department of Education officials and contractors (as defined in 26 U.S.C. § 6103(l)(13)) for the purpose of determining eligibility for, or repayment obligations under, income-driven repayment (IDR) plans (income-contingent or income-based repayment plans), as authorized under Part D of *Title IV* of the *Higher Education Act of 1965*, as amended (*HEA*).

For purposes of repayment obligations under the *HEA*, your FTI (and, if you are married, your spouse's FTI) is used solely to determine your payment amount for a qualifying IDR plan now or in the future. If you revoke your approval and consent, the Department of Education will be unable to determine your eligibility for, or repayment obligations under, such plans now or in the future, which will require that you, and your spouse (if applicable), annually provide alternative documentation of income to remain eligible for an IDR plan.

Privacy Act Statement

Authority: *Title IV* of the *Higher Education Act of 1965*, as amended (*HEA*) (20 U.S.C. 1070 et seq.), authorizes the Department of Education (Department) to ask the questions set forth in this *Revocation of Consent to Use Federal Tax Information* form, including collecting Social Security numbers (SSNs) from the aid recipient, and, where necessary, the spouse of a married aid recipient. The collection of the SSNs is also authorized by Executive Order 9397, as amended by Executive Order 13478 (November 18, 2008).

Purpose: We use the information provided on this form to process the revocation of approval and consent for the disclosure and use of federal tax information (FTI) received from the Internal Revenue Service (IRS) for purposes of determining eligibility for, or repayment obligations under, income-driven repayment (IDR) plans (income-contingent or income-based repayment plans) as authorized under Part D of *Title IV* of the *HEA*. An aid recipient's SSN, and, where necessary, that of the spouse of a married aid recipient, is used to verify identity and retrieve records to process this form. We also may verify the accuracy of the information provided to the Department.

Routine Uses: The information provided on this form will only be disclosed outside of the Department with prior written consent or as otherwise allowed by the *Privacy Act of 1974*, as amended (*Privacy Act*) (5 U.S.C. 552a). The *Privacy Act's* requirement for prior written consent has an exception for "routine uses" that the Department publishes in our System of Records Notices (SORNs). The Department may disclose, without consent, the information provided on this form pursuant to the routine uses identified in the "Person Authentication Servicer (PAS)" (18-11-12) SORN, which is available on the Department's "Privacy Act System of Record Notice Issuances (SORN)" webpage located at <https://www2.ed.gov/notices/ed-pia.html>.

These routine uses include the following:

- To validate the personally identifiable information (PII) entered by the current, former, or prospective aid applicant or aid recipient (or their third-party preparer) or endorser, whom records indicate is applying for, has applied for, has endorsed, or has received an *HEA Title IV* loan and/or grant, or the PII entered by a participant of such an application (including the spouse of an independent aid applicant or recipient or the parent[s] of a dependent aid applicant or recipient), disclosures may be made to: guaranty agencies; educational and financial institutions; federal loan (including Federal Perkins Loan) servicers; federal, state,

local, or tribal agencies; private parties such as relatives, business and personal associates, and present and former employers; creditors; consumer reporting agencies; adjudicative bodies; and the individual whom the records identify as the endorser or the party obligated to repay the debt.

- To determine program eligibility and benefits, disclosures may be made to: guaranty agencies; educational and financial institutions; federal loan (including Federal Perkins Loan) servicers; federal, state, local, or tribal agencies; private parties such as relatives, business and personal associates, and present and former employers; creditors; consumer reporting agencies; and adjudicative bodies.
- To permit the Department to disclose information on aid applicants and recipients to the IRS for the IRS to disclose FTI under subsection 494(a) of the *HEA* (20 U.S.C. 1098h(a)) and section 6103(l)(13)(A) and (C) of the Internal Revenue Code (IRC) to the Department as part of a matching program to determine their eligibility under *Title IV* of the *HEA* and to permit the Department to redisclose the FTI of individuals pursuant to section 6103(l)(13)(D)(iv) of the IRC and the revocation of such consent/affirmative approval for IDR, disclosures may be made to federal loan servicers.

Effects of Not Providing Information: Providing information on this form, including an aid recipient's SSN, is voluntary; however, if not enough information is provided to process a revocation of consent form, the request may be delayed or denied.

The Paperwork Reduction Act of 1995: According to the *Paperwork Reduction Act of 1995*, no persons are required to respond to a collection of information unless such collection displays a valid Office of Management and Budget (OMB) control number. The valid OMB control number for this information collection is 1845-NEW. Public reporting burden for this collection of information is estimated to average one and a half hours per response, including time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. The obligation to respond to this collection is voluntary. If you have comments or concerns regarding the status of your individual submission of this form, write directly to the Federal Student Aid Information Center, P.O. Box 84, Washington, DC 20044. (Note: Do not return the completed form to this address.)

Go to page 2 and complete the revocation form.

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For help in filling out this form, call 1-800-4-FED-AID (1-800-433-3243).

Complete the Form

You may fill the answer fields electronically and then print the form, or print the form first and complete it by hand.

If you complete the form by hand, use dark ink and print clearly using BLOCK CAPITAL letters. Only skip a box between words; for multi-line responses, wrap any incomplete words onto next line:

1	4	1	6		P	L	U	M		S
T	R	E	E	T		A	P	T		4

Continue on next line.

First name

Last name

Date of birth

MM / DD / YYYY

Social Security number (SSN)

Permanent mailing address

Continue on next line.

Include apt. number.

City

State

ZIP code

Country

Common country codes: US (United States), CA (Canada), and MX (Mexico). For U.S. territories, use their state code as their country code (for example, PR for Puerto Rico).

Sign the Form

By completing and signing this form, you understand and agree that revoking your approval and consent will prohibit the U.S. Department of Education from using your personally identifiable information (PII) to request the U.S. Department of the Treasury to disclose your federal tax information (FTI) for the purposes of determining your eligibility for, or repayment obligations under, income-driven repayment (IDR) plans (income-contingent or income-based repayment plans) outlined on page 1.

Signature

Date signed

MM / DD / YYYY

Mail the Form

Make a copy of this form for your records and then mail the original of page 2 to:

Federal Student Aid Programs, P.O. Box 70206, London, KY 40742-0206

After your *Revocation of Consent to Use Federal Tax Information* is processed, you will be notified by mail. If you would like to check the processing status of your revocation of consent, go to StudentAid.gov or call 1-800-433-3243.

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