

FAFSA

Submission Summary

July 1, 2024 – June 30, 2025

Federal Student Aid

An OFFICE of the U.S. DEPARTMENT of EDUCATION

Use this form to review and correct information on your 2024–25 *Free Application for Federal Student Aid* (FAFSA®) form. Or correct your FAFSA information online at fafsa.gov.

Data Release Number (DRN):

Student Aid Index (SAI):

Dear

Your FAFSA Submission Summary shows the information you submitted on your 2024–25 *Free Application for Federal Student Aid* (FAFSA) form, which was received on _____ and processed on _____. You can use this summary to check your application status and student aid eligibility (page 1); determine if you need to resolve any problems with your application (page 2); examine your federal student loan history (page 3); and review or correct the information you provided in your FAFSA form (pages 5–18). See correction instructions on page 2 and mailing instructions on page 18. For help with this summary, call 1-800-4-FED-AID (1-800-433-3243). If you need assistance in another language, visit StudentAid.gov.

Application Status

Review the checked boxes.

Federal Student Aid Eligibility

Colleges use your Student Aid Index (SAI) to determine how much financial aid you could receive if you attended their school. Financial aid may include grants (free funds that do not have to be repaid), work-study (paid part-time employment), and/or low-interest loans (borrowed funds that must be repaid). Your SAI is subject to change if you update or correct your FAFSA information.

Your financial aid package could also include other federal, state, or institutional aid. Your school's financial aid office will tell you the specific types and amounts of aid you can receive. For more information about the SAI and the types and sources of aid, go to StudentAid.gov.

The Internal Revenue Service (IRS) offers tax benefits to help you maximize your college savings or recover some of the money you spend on tuition or loan interest. For more information, visit StudentAid.gov/resources/tax-benefits.

Review the checked boxes.

FAFSA Submission Summary

Application Status

Student Aid Eligibility



Comments

Use the checklist below to make sure all your issues are resolved.

Comments

How to Correct Your Information

- The answer you provided is printed in bold. If you find a mistake, enter the correct answer in the field.
- To delete an answer, draw a line through your answer and through the empty field:

Use dark ink and write clearly. A computer will process this form; therefore:

- Print in BLOCK CAPITAL letters and only skip a box between words; for multi-line responses, wrap any incomplete words onto next line:
- Report dollar amounts such as \$12,356.41 without cents; if negative, completely fill the circle (⊖) before the answer box:
- Fill in both circle and square answer fields completely:
- For circle answer fields, choose only one response; for square answer fields, choose all that apply:

The edit icon (✎) means you must either correct your answer or, if the original answer is correct, rewrite it exactly in the field.

Write only in defined fields. Information written in blank spaces will not be processed.

Adjusted gross income \$ 53,821

⊖ \$

				5	0	4	5	9
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Mobile phone number ~~878-456-7890~~

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1	4	1	6		P	L	U	M	S
T	A	P	T	4					

Continue on next line.

⊖ \$

				1	2	3	5	6
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Correct ● Incorrect ⊗ ⊙ ✕ ✖

○ ● ○ ■ □ ■

Corrections



Special or Unusual Circumstances

If you or your family have experienced special or unusual circumstances that impact your ability to pay for school, you may be eligible for an adjustment on your FAFSA form. Examples of special circumstances may include: substantial loss of income, changes in assets, tuition expenses at an elementary or secondary school, or high unreimbursed medical expenses. Examples of unusual circumstances may include: human trafficking, refugee or asylee status, or parental abuse or abandonment. On a case-by-case basis, your school's financial aid administrator may determine that your situation justifies an adjustment to your FAFSA form. Contact your school's financial aid office to request a review of your circumstances.

Special or Unusual Circumstances

Federal Student Loan Summary

The table below shows the total amounts of federal (*Title IV*) student loans that you owe, as reported by your loan servicers. Confirm that these amounts are correct by signing in to [StudentAid.gov](https://studentaid.gov) and viewing the details for each loan. If you feel the amounts below are incorrect, or you have questions about a loan, contact the loan servicer indicated on [StudentAid.gov](https://studentaid.gov). You can find general information about each loan type below at [StudentAid.gov/loans](https://studentaid.gov/loans).

The "Subsidized" and "Unsubsidized" amounts include those portions of any consolidation loans you have. If there is an amount listed for Federal Family Education Loan (FFEL) Program "Unallocated Consolidation Loans," we could not determine whether those balances were subsidized or unsubsidized.

Remember, you are responsible for repaying all of the amounts that you borrow, plus interest. As a general rule, with an assumed interest rate of 5%, the monthly payment amount over a 10-year repayment period would be approximately \$10.61 for every \$1,000 that you borrowed. Of course, your actual repayment amount will depend upon how much you borrow, the interest rate when you enter repayment, and the length of your repayment term.

Total Amount of Loans Outstanding	Total Principal Balance	Amount Pending Disbursement	Total
-----------------------------------	-------------------------	-----------------------------	-------

FFEL (Bank Loans) and/or Direct Loans

- Subsidized Loans
- Unsubsidized Loans
- Combined Loans
- Unallocated Consolidated Loans

Federal Perkins Loans

- Total Outstanding Principal Balance
- 2024-25 Award Year Amount

TEACH Grants Converted to Direct Loans

- Unsubsidized Loans

Federal Student Loan Summary

Office of Management and Budget (OMB) Notice

According to the *Paperwork Reduction Act of 1995*, no persons are required to respond to a collection of information unless such collection displays a valid OMB control number. The valid OMB control number for this information collection is 1845-0001. Public reporting burden for this collection of information is estimated to average between five and ten minutes per response, including time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. The obligation to respond to this collection is voluntary. If you have comments or concerns regarding the status of your individual submission of this form, write directly to the Federal Student Aid Information Center, P.O. Box 84, Washington, D.C. 20044. (Note: Do not return the completed form to this address.)

By answering question 23, and signing the FAFSA form, you give permission to the U.S. Department of Education to provide information from your application to the college(s) listed in that question. You also agree that such information is deemed to incorporate by reference the certification statement in the financial aid application. To learn more about the *Privacy Act* and how your information may be used, refer to page 4 of the paper FAFSA or the *Privacy Act* link on [StudentAid.gov](https://studentaid.gov).

To protect the confidentiality of your application data, you should never give, share, or disclose your FSA ID with anyone, including commercial service providers that provide assistance with the financial aid process. You should keep your FSA ID in a safe location.

OMB Notice



Federal Tax Information (FTI) Consent and Approval

By filling in the circle ("accepting") and providing my signature within this summary, I consent to the disclosure of information about me, as described below, and further affirmatively approve of the receipt and use of my Federal tax information (FTI) and to the U.S. Department of Education's redisclosure of my FTI, as described below. By accepting within this summary, I consent to and affirmatively approve of, as applicable, the following:

1. The U.S. Department of Education may disclose my Social Security number (SSN)/Taxpayer Identification Number (TIN), last name, date of birth, unique identifier, the tax year for which FTI is required, and the date and timestamp of my approval for the use of my FTI in determining eligibility by ED for which approval is provided to the U.S. Department of the Treasury, Internal Revenue Service (IRS). I understand that in response to such a request from the U.S. Department of Education, the IRS shall then disclose my FTI to "authorized persons" (i.e., specifically designated officers and employees of the U.S. Department of Education and its contractors (as defined in 26 U.S.C. § 6103(l)(13)(E)) for the purpose of determining eligibility for, and the amount of, Federal student aid under a program authorized under subpart 1 of part A, part C, or part D of *title IV* of the *Higher Education Act of 1965*, as amended, for myself or an applicant for Federal student aid who has requested that I share my FTI on their *Free Application for Federal Student Aid (FAFSA®)* form.
2. Authorized persons at the U.S. Department of Education and its contractors (as defined in 26 U.S.C. § 6103(l)(13)(E)) may use my FTI for the purpose of determining the eligibility for, and amount of, Federal student aid under a program authorized under subpart 1 of part A, part C, or part D of *title IV* of the *Higher Education Act of 1965*, as amended, for myself or a FAFSA applicant who has requested that I share my FTI on the FAFSA form.
3. The U.S. Department of Education may redisclose my FTI received from the IRS pursuant to 26 U.S.C. § 6103(l)(13)(D)(iii) to the following entities solely for the use in the application, award, and administration of financial aid:
 - Institutions of higher education participating in the Federal student aid programs authorized under subpart 1 of part A, part C, or part D of *title IV* of the *Higher Education Act of 1965*, as amended;
 - State higher education agencies;
 - Scholarship organizations designated prior to December 19, 2019, by the Secretary of Education; and
 - Contractors of institutions of higher education and State higher education agencies to administer aspects of the institution's or State agency's activities for the application, award, and administration of such financial aid.
4. The U.S. Department of Education may redisclose my FTI to another FAFSA applicant's FAFSA form(s) for which I elect to participate. By accepting an invitation and affirmation to participate in another individual's FAFSA form, my FTI will be redisclosed to the additional application. I understand that I may decline an invitation to participate, which will prevent the transfer of my FTI to that FAFSA form.

By consenting and providing my affirmative approval, I further understand that:

1. My consent and affirmative approval are required, as a condition of my eligibility or the eligibility of a FAFSA applicant who has requested that I share my FTI on their FAFSA form, for Federal student aid under a program authorized under subpart 1 of part A, part C, or part D of *title IV* of the *Higher Education Act of 1965*, as amended, even if I did not file a U.S. Federal tax return.
2. I am providing my written consent for the redisclosure of my FTI by the U.S. Department of Education to include, but not limited to, institutions of higher education, State higher education agencies, designated scholarship organizations, their respective contractors and auditors, other family members participating in the FAFSA form, Office of Inspector General, under 26 U.S.C. § 6103(l)(13)(D), and with my further express written consent obtained by an institution of higher education, the redisclosure of FAFSA information pursuant to the terms and conditions of 20 U.S.C. § 1098h(c).
3. Any FTI received from the IRS at a later date shall supersede any manually entered financial or income information on the FAFSA form.
4. The U.S. Department of Education may request updated FTI from the IRS once my consent is provided. If FTI has changed (e.g., amended tax return filed with revised information), then eligibility for, and amounts of, Federal, State, and institutional financial aid may change.
5. If I do not consent to the redisclosure of my FTI to institutions of higher education, State higher education agencies, designated scholarship organizations, and their respective contractors, the U.S. Department of Education will be unable to calculate my eligibility for Federal student aid or the eligibility of a FAFSA applicant who has requested that I share my FTI on their FAFSA form.

Signatures

By filling in the circle ("accepting") and providing my signature, I consent and certify under penalty of perjury under the laws of the United States of America, that the information I provide on the FAFSA form is true and correct. I understand that any falsification of this statement is punishable under the provisions of 18 U.S.C. § 1001 by a fine, imprisonment of not more than five years, or both, and that the knowing and willful request for or acquisition of records pertaining to an individual under false pretenses is a criminal offense under the *Privacy Act of 1974*, subject to a fine of not more than \$5,000 fine (5 U.S.C. § 552(a)(1)(3)). By accepting and submitting my part of the FAFSA, my execution date of consent and approval will be logged in the U.S. Department of Education's Person Authentication Service (PAS) System of Record (18-11-12).

If you sign this form, you certify that you are the person identified. If you purposefully give false or misleading information, including applying as an independent student without meeting the unusual circumstances required to qualify for such a status, you may be subject to criminal penalties under 20 U.S.C. 1097, which may include a fine up to \$20,000, imprisonment, or both.

Student

By signing this application, YOU, THE STUDENT, certify that you:

- will use federal and/or state student financial aid only to pay the cost of attending an institution of higher education,
- are not in default on a federal student loan or have made satisfactory arrangements to repay it,
- do not owe money back on a federal student grant or have made satisfactory arrangements to repay it,
- will notify your school if you default on a federal student loan, and
- will not receive a Federal Pell Grant from more than one school for the same period of time.

Student, Student Spouse, Parent, Parent Spouse or Partner

By signing this application, you certify that all of the information you provided is true and complete to the best of your knowledge and you agree, if asked to provide:

- information that will verify the accuracy of your completed form, and
- U.S. or foreign income tax forms that you filed or are required to file.

You also certify that you understand that the Secretary of Education has the authority to verify information reported on your application with the Internal Revenue Service and other federal agencies.



July 1, 2024 – June 30, 2025

Federal Student Aid

An OFFICE of the U.S. DEPARTMENT of EDUCATION

FAFSA

Submission Summary

OMB No. 1845-0001

Make changes on this paper FAFSA Submission Summary and mail it for processing, or make your changes electronically at fafsa.gov.

Student

Questions 1–24 apply to the **student**. Leave blank any questions that don't apply to the student.

1 Student Identity Information

The student's full legal name, for example, as it appears on their Social Security card.

First name

Middle name

Last name

Suffix (e.g., Jr. or III)

Date of birth

 / /
MM / DD / YYYY

Social Security number (SSN)

 - -

Individual Taxpayer Identification Number (ITIN)

 - -


Enter the student's ITIN if they don't have an SSN.

2 Student Contact Information


Mobile phone number

 - -

Email address

 Continue on next line.

Permanent mailing address

 Continue on next line.

Include apt. number.

City

State

ZIP code

 -

Country

3 Student Current Marital Status

Single
(never married)

Married
(not separated)

Remarried

Separated

Divorced

Widowed



Student



4 Student College or Career School Plans

When the student begins the 2024–25 school year, what will their college grade level be?

- First year undergraduate (freshman)
 Second year undergraduate (sophomore)
 Other undergraduate (junior year and beyond)
 Master's or doctorate program (MA, MBA, MD, JD, PhD, EdD, etc.)

When the student begins the 2024–25 school year, will they already have their first bachelor's degree? Yes No

Will the student be pursuing an initial teaching certification at the elementary or secondary level? Yes No

5 Student Personal Circumstances

Select all that apply.

- The student is currently serving on active duty in the U.S. armed forces for purposes other than training.
 At any time since the student turned 13, they were a ward of the court.
- The student is a veteran of the U.S. armed forces.
 At any time since the student turned 13, they were in foster care.
- The student has children or other people (excluding their spouse) who live with the student and receive more than half of their support from the student now and between July 1, 2024, and June 30, 2025.
 The student is or was a legally emancipated minor, as determined by a court in their state of residence.
- At any time since the student turned 13, they were an orphan (no living biological or adoptive parent).
 The student is or was in a legal guardianship with someone other than their parent or stepparent, as determined by a court in their state of residence.
- None of these apply.

6 Student Other Circumstances

At any time on or after July 1, 2023, was the student unaccompanied and either (1) homeless or (2) self-supporting and at risk of being homeless? Yes No

If the answer is "Yes," did any of the following determine the student was homeless or at risk of becoming homeless?

Select all that apply.

- Director or designee of an emergency or transitional shelter, street outreach program, homeless youth drop-in center, or other program serving those experiencing homelessness
 The student's high school or school district homeless liaison or designee
 Director or designee of a project supported by a federal TRIO or GEAR UP program grant
 Financial aid administrator (FAA)
 None of these apply.

7 Student Unusual Circumstances

Do unusual circumstances prevent the student from contacting their parents or would contacting their parents pose a risk to the student? *This information will help us evaluate the student's ability to pay for school.* Yes No

A student may be experiencing unusual circumstances if they:

- Left home due to an abusive or threatening environment;
- Are abandoned by or estranged from their parents;
- Have refugee or asylee status and are separated from their parents, or their parents are displaced in a foreign country;
- Are a victim of human trafficking;
- Are incarcerated, or their parents are incarcerated, and contact with the parents would pose a risk to the student; or
- Are otherwise unable to contact or locate their parents.

If the student's circumstances resulted in their not having a safe, stable place to live, they may be considered a homeless youth and should review the answer to question 6 about being unaccompanied and homeless.

8 Apply for a Direct Unsubsidized Loan Only

Are the student's parents unwilling to provide their information, but the student doesn't have an unusual circumstance that prevents them from contacting the parents or obtaining their information? Yes No

If the answer is "Yes," a financial aid administrator at the student's school will determine their eligibility for a Direct Unsubsidized Loan **only**.

If the student is approved for this option, they will not qualify to receive other types of federal student loans (including Direct Subsidized Loans), federal grants, or Federal Work-Study programs.



14 Student State of Legal Residence

State

Date the student became a legal resident

MM / YYYY

15 Parent Education Status

Did either of the student's parents attend or complete college?

- Neither parent attended college
- One or both parents attended college, but neither parent completed college
- One or both parents completed college
- Don't know

16 Parent Killed in Line of Duty

Was the student's parent or guardian killed in the line of duty while (1) serving on active duty as a member of the armed forces on or after September 11, 2001, or (2) performing official duties as a public safety officer? *Public safety officers include law enforcement officers, firefighters, and emergency service workers.*

Yes No

17 Student High School Information

High school completion status when the student begins the 2024-25 school year

- High school diploma
- State-recognized high school equivalent (e.g., GED certificate)
- Homeschooled
- None of the previous

If the answer is "High school diploma," provide the name, city, and state of the high school.

High school name

Continue on next line.

City

State

If the answer is "State-recognized high school equivalent," which of the following did or will the student receive?

- GED
- TASC
- HiSET
- Other
- Issuing state

18 Federal Benefits ReceivedAt any time during 2022 or 2023, did the student or anyone in their family receive benefits from any of the following federal programs? *Select all that apply.*

- Earned income tax credit (EITC)
- Refundable credit for coverage under a qualified health plan (QHP)
- Temporary Assistance for Needy Families (TANF)
- Federal housing assistance
- Supplemental Nutrition Assistance Program (SNAP)
- Special Supplemental Nutrition Program for Women, Infants, and Children (WIC)
- Free or reduced-price school lunch
- Supplemental Security Income (SSI)
- Medicaid
- None of these apply.

19 Student Tax Filing StatusDid or will the student file a 2022 IRS Form 1040 or 1040-NR? Yes No

Did the student either (1) earn income in a foreign country in 2022, (2) work for an international organization in 2022 without being required to report income on any tax return, or (3) file a 2022 tax return with Puerto Rico or another U.S. territory? Yes No

International organizations include, for example, the United Nations, World Bank, and International Monetary Fund.

► If the answer is "No" to both of the questions above, and the student is not married, questions 20-22 can be skipped; however, if the student is also required to provide parent information on the form, question 22 must be answered.

Did or will the student file a 2022 joint tax return with their current spouse? Yes No**20 Student 2022 Tax Return Information**

Filing status

- Single
- Head of household
- Married filing jointly
- Married filing separately
- Qualifying surviving spouse



[Question 20 continues on next page.]



20 Student 2022 Tax Return Information [continued]

▶ Convert all currency to U.S. dollars. If the answer is zero or the question does not apply, enter 0.

If the answer is negative, completely fill the circle (⊖) before the answer box.

IRA rollover into another IRA or qualified plan

\$

Pension rollover into an IRA or other qualified plan

\$

Did the student receive the earned income tax credit (EITC)?

 Yes No Don't know

Amount of college grants, scholarships, or AmeriCorps benefits reported as income to the IRS (Optional)

\$

The student paid taxes on these grants, scholarships, or benefits. These usually apply to those renewing their FAFSA form, not to first-time applicants. If the student is married, include the amount their spouse reported.

Foreign earned income exclusion

⊖ \$

IRS Form 1040 Schedule 1: line 8d

Income earned from work

\$

IRS Form 1040: line 1z (or IRS Form 1040-NR: line 1a) + Schedule 1: lines 3 + 6

Tax exempt interest income

\$

IRS Form 1040: line 2a

Untaxed portions of IRA distributions

\$

IRS Form 1040: line 4a minus 4b

Untaxed portions of pensions

\$

IRS Form 1040: line 5a minus 5b

Adjusted gross income

⊖ \$

IRS Form 1040 (or IRS Form 1040-NR): line 11

Income tax paid

\$

IRS Form 1040: line 22 minus Schedule 2: line 2. If negative, enter a zero.

IRA deductions and payments to self-employed SEP, SIMPLE, and qualified plans

\$

IRS Form 1040 Schedule 1: total of lines 16 + 20

Education credits

(American Opportunity and Lifetime Learning credits)

\$

IRS Form 1040 Schedule 3: line 3

Did the student file a Schedule A, B, D, E, F, or H with their 2022 IRS Form 1040?

 Yes No Don't know

Net profit or loss from IRS Form 1040 Schedule C

⊖ \$

IRS Form 1040 Schedule C: line 31

21 Annual Child Support Received

Enter total amount the student received in child support for the last complete calendar year. If the answer to question 3 was "Married" or "Remarried," enter the combined amount the student and their spouse received.

\$ **22 Student Assets**

If the answer to question 3 was "Married" or "Remarried," enter the combined amounts held by the student and their spouse.

Current total of cash, savings, and checking accounts

\$

Don't include student financial aid.

Current net worth of investments, including real estate

\$

Don't include the home the student lives in. Net worth is the value of the investments minus any debts owed against them.

Current net worth of businesses and investment farms

\$

Enter the net worth of the student's businesses or for-profit agricultural operations. Net worth is the value of the businesses or farms minus any debts owed against them.



23 Colleges

Listed below are the colleges that received the student's FAFSA information. (Other important consumer information can be found at CollegeScorecard.ed.gov.) To stop a college listed below from receiving the student's FAFSA information, select the "Remove" box on the right. To have more colleges receive the FAFSA information, add the new colleges below the list. If all 20 positions are already occupied in the list, you **must** remove the same number of colleges as the number added; otherwise, the new colleges will not be added to the student's record and will not receive the student's FAFSA information.

► Family yearly income range key for "Average annual cost": A: \$0-\$30,000; B: \$30,001-\$48,000; C: \$48,001-\$75,000; D: \$75,001-\$110,000; E: \$110,000+ Remove

College 1	<input type="checkbox"/>
College 2	<input type="checkbox"/>
College 3	<input type="checkbox"/>
College 4	<input type="checkbox"/>
College 5	<input type="checkbox"/>
College 6	<input type="checkbox"/>
College 7	<input type="checkbox"/>
College 8	<input type="checkbox"/>
College 9	<input type="checkbox"/>
College 10	<input type="checkbox"/>
College 11	<input type="checkbox"/>
College 12	<input type="checkbox"/>
College 13	<input type="checkbox"/>
College 14	<input type="checkbox"/>
College 15	<input type="checkbox"/>
College 16	<input type="checkbox"/>
College 17	<input type="checkbox"/>
College 18	<input type="checkbox"/>
College 19	<input type="checkbox"/>
College 20	<input type="checkbox"/>

On this FAFSA Submission Summary up to three colleges can be added. At fafsa.gov up to 20 colleges can be added.

New College 1		College name		State
Federal School Code	OR	Address and city		1
<input style="width: 100%;" type="text"/>		<input style="width: 100%;" type="text"/>		<input style="width: 50%;" type="text"/>
New College 2		College name		State
Federal School Code	OR	Address and city		2
<input style="width: 100%;" type="text"/>		<input style="width: 100%;" type="text"/>		<input style="width: 50%;" type="text"/>
New College 3		College name		State
Federal School Code	OR	Address and city		3
<input style="width: 100%;" type="text"/>		<input style="width: 100%;" type="text"/>		<input style="width: 50%;" type="text"/>

24 Student Consent, Approval, and Signature

[See page 4.]

Refer to the terms on page 4. By filling in the answer circle below and signing this summary, you (the student) agree to the terms set forth on page 4. If you do not provide approval by filling in the circle below and providing your signature, you will not be eligible for federal student aid.

Approval to transfer federal tax information from the Internal Revenue Service (IRS)

Student signature

Date signed
 / /
 MM / DD / YYYY



Student Spouse +

Questions 25–29 apply to the **student's spouse**. Leave blank any questions that don't apply to the student's spouse.

25 Student Spouse Identity Information

The student spouse's full legal name, for example, as it appears on their Social Security card.

First name

Middle name

Last name

Suffix (e.g., Jr. or III)

Date of birth

 / /

MM / DD / YYYY

Social Security number (SSN)

 - -

Individual Taxpayer Identification Number (ITIN)

 - -

Enter the student spouse's ITIN if they don't have an SSN.

26 Student Spouse Contact Information

Mobile phone number

 - -

Email address

Continue on next line.

Permanent mailing address

Continue on next line.

Include apt. number.

City

State

ZIP code

 -

Country

27 Student Spouse Tax Filing Status

Did or will the student's spouse file a 2022 IRS Form 1040 or 1040-NR?

Yes

No

Did the student spouse either (1) earn income in a foreign country in 2022, (2) work for an international organization in 2022 without being required to report income on any tax return, or (3) file a 2022 tax return with Puerto Rico or another U.S. territory?

Yes

No

International organizations include, for example, the United Nations, World Bank, and International Monetary Fund.

► If the answer is "No" to both of the questions above, question 28 can be skipped.



28 Student Spouse 2022 Tax Return Information

Filing status

- Single
 Head of household
 Married filing jointly
 Married filing separately
 Qualifying surviving spouse

► **Convert all currency to U.S. dollars. If the answer is zero or the question does not apply, enter 0. If the answer is negative, completely fill the circle (⊖) before the answer box.**

IRA rollover into another IRA or qualified plan

\$

Pension rollover into an IRA or other qualified plan

\$

Foreign earned income exclusion

⊖ \$

IRS Form 1040 Schedule 1: line 8d

This space intentionally left blank.

Income earned from work

\$

IRS Form 1040: line 1z (or IRS Form 1040-NR: line 1a) + Schedule 1—lines 3 + 6

Tax exempt interest income

\$

IRS Form 1040: line 2a

Untaxed portions of IRA distributions

\$

IRS Form 1040: line 4a minus 4b

Untaxed portions of pensions

\$

IRS Form 1040: line 5a minus 5b

Adjusted gross income

⊖ \$

IRS Form 1040 (or IRS Form 1040-NR): line 11

Income tax paid

\$

IRS Form 1040: line 22 minus Schedule 2: line 2. If negative, enter a zero.

IRA deductions and payments to self-employed SEP, SIMPLE, and qualified plans

\$

IRS Form 1040 Schedule 1: total of lines 16 + 20

Education credits

(American Opportunity and Lifetime Learning credits)

\$

IRS Form 1040 Schedule 3: line 3

Did the student spouse file a Schedule A, B, D, E, F, or H with their 2022 IRS Form 1040?

- Yes
 No
 Don't know

Net profit or loss from IRS Form 1040

Schedule C

⊖ \$

IRS Form 1040 Schedule C: line 31

29 Student Spouse Consent, Approval, and Signature

[See page 4.]

Refer to the terms on page 4. By filling in the answer circle below and signing this summary, you (the student spouse) agree to the terms set forth on page 4.

If you do not provide approval by filling in the circle below and providing your signature, the student will not be eligible for federal student aid.

- Approval to transfer federal tax information from the Internal Revenue Service (IRS)

Student spouse signature

Date signed

/ /

MM / DD / YYYY



Parent 

Questions 30–41 apply to the **student's parent**. Leave blank any questions that don't apply to the parent.

30 Parent Identity Information

The parent's full legal name, for example, as it appears on their Social Security card.

First name

Middle name

Last name

Suffix (e.g., Jr. or III)

Date of birth

 / /
MM / DD / YYYY

Social Security number (SSN)

 - -

Individual Tax Identification Number (ITIN)

 - -


Enter the parent's ITIN if they don't have an SSN.

31 Parent Contact Information

Mobile phone number

 - -

Email address

 Continue on next line.

Permanent mailing address

 Continue on next line.

City

Include apt. number.

State

ZIP code

Country

 -

32 Parent Current Marital Status

- Single (never married)
 Unmarried and both legal parents living together
 Married (not separated)
 Remarried
 Separated
 Divorced
 Widowed

33 Parent State of Legal Residence

State

Date the parent became a legal resident

 /

MM / YYYY



34 Family Size

How many people are in the parent's family?

Include the parent (and spouse or partner), the student, the parent's dependent children (even if they live apart because of college enrollment), and other people living with the parent now. Include these dependent children and other people only if the parent will provide more than half of their support between July 1, 2024, and June 30, 2025.

35 Number in College

How many people in the parent's family will be in college between July 1, 2024, and June 30, 2025?

Do not include parent(s).

36 Federal Benefits ReceivedAt any time during 2022 or 2023, did the parent or anyone in their family receive benefits from any of the following federal programs? *Select all that apply.*

- | | | |
|---|---|--|
| <input type="checkbox"/> Earned income tax credit (EITC) | <input type="checkbox"/> Refundable credit for coverage under a qualified health plan (QHP) | <input type="checkbox"/> Temporary Assistance for Needy Families (TANF) |
| <input type="checkbox"/> Federal housing assistance | <input type="checkbox"/> Supplemental Nutrition Assistance Program (SNAP) | <input type="checkbox"/> Special Supplemental Nutrition Program for Women, Infants, and Children (WIC) |
| <input type="checkbox"/> Free or reduced-price school lunch | <input type="checkbox"/> Supplemental Security Income (SSI) | <input type="checkbox"/> None of these apply. |
| <input type="checkbox"/> Medicaid | | |

37 Parent Tax Filing StatusDid or will the parent file a 2022 IRS Form 1040 or 1040-NR? Yes No

If the answer is "No," indicate which one of the following situations applies to the parent for 2022:

▶ *If one of the options in the second column below is selected and the parent is unmarried, questions 38–40 can be skipped.*

- | | |
|---|--|
| <input type="radio"/> The parent filed or will file a tax return with Puerto Rico or another U.S. territory. | <input type="radio"/> The parent, even though they earned income in the U.S., did not and will not file a U.S. tax return because their income was below the tax filing threshold. |
| <input type="radio"/> The parent filed or will file a foreign tax return. | <input type="radio"/> The parent did not and will not file a U.S. tax return for reasons other than low income. |
| <input type="radio"/> The parent either earned income in a foreign country but did not and will not file a foreign tax return, or worked for an international organization and was not required to report income on any tax return. <i>International organizations include, for example, the United Nations, World Bank, and International Monetary Fund.</i> | <input type="radio"/> The parent did not and will not file any tax return because they did not earn any income. |

Did or will the parent file a joint tax return with their current spouse? Yes No**38 Parent 2022 Tax Return Information**

Filing status

-
- Single
-
- Head of household
-
- Married filing jointly
-
- Married filing separately
-
- Qualifying surviving spouse

▶ *Convert all currency to U.S. dollars. If the answer is zero or the question does not apply, enter 0. If the answer is negative, completely fill the circle (⊖) before the answer box.*

IRA rollover into another IRA or qualified plan

\$

Pension rollover into an IRA or other qualified plan

\$ Did the parent receive the earned income tax credit (EITC)? Yes No Don't know

Amount of college grants, scholarships, or AmeriCorps benefits reported as income to the IRS (Optional)

\$

Foreign earned income exclusion

⊖ \$

IRS Form 1040 Schedule 1: line 8d

The parent paid taxes on these grants, scholarships, or benefits. These usually apply to those renewing their FAFSA form, not to first-time applicants. If the parent is married, include the amount their spouse reported.



[Question 38 continues on next page.]



38 Parent 2022 Tax Return Information *[continued]*

Income earned from work

\$

IRS Form 1040: line 1z (or IRS Form 1040-NR: line 1a) +
Schedule 1: lines 3 + 6

Tax exempt interest income

\$

IRS Form 1040: line 2a

Untaxed portions of IRA distributions

\$

IRS Form 1040: line 4a minus 4b

Untaxed portions of pensions

\$

IRS Form 1040: line 5a minus 5b

Adjusted gross income

⊖ \$

IRS Form 1040 (or IRS Form 1040-NR): line 11

Income tax paid

\$

IRS Form 1040: line 22 minus Schedule 2: line 2. If negative, enter a zero.

IRA deductions and payments to self-employed
SEP, SIMPLE, and qualified plans

\$

IRS Form 1040 Schedule 1: total of lines 16 + 20

Education credits

(American Opportunity and Lifetime Learning credits)

\$

IRS Form 1040 Schedule 3: line 3

Did the parent file a Schedule A, B, D, E, F, or H
with their 2022 IRS Form 1040?

Yes No Don't know

Net profit or loss from IRS Form 1040
Schedule C

⊖ \$

IRS Form 1040 Schedule C: line 31

39 Annual Child Support Received

Enter total amount the parent received in child support for the last complete calendar year. If the answer to question 32 was "Married," "Remarried," or "Unmarried and both legal parents living together," enter the combined amount the parent and their spouse received.

\$

40 Parent Assets

If the answer to question 32 was "Married," "Remarried," or "Unmarried and both legal parents living together," enter the combined amounts held by the parent and their spouse.

Current total of cash, savings,
and checking accounts

\$

Don't include student financial aid.

Current net worth of investments,
including real estate

\$

Don't include the home the parent lives in.
Net worth is the value of the investments
minus any debts owed against them.

Current net worth of businesses
and investment farms

\$

Enter the net worth of the parent's businesses or for-profit agricultural operations. Net worth is the value of the businesses or farms minus any debts owed against them.

41 Parent Consent, Approval, and Signature

[See page 4.]

Refer to the terms on page 4. By filling in the answer circle below and signing this summary, you (the parent) agree to the terms set forth on page 4. If you do not provide approval by filling in the circle below and providing your signature, the student will not be eligible for federal student aid.

Approval to transfer federal tax information from the Internal Revenue Service (IRS)

Parent signature

Date signed

/ /

MM / DD / YYYY



45 Parent Spouse or Partner 2022 Tax Return Information

Filing status

- Single
 Head of household
 Married filing jointly
 Married filing separately
 Qualifying surviving spouse

► **Convert all currency to U.S. dollars. If the answer is zero or the question does not apply, enter 0. If the answer is negative, completely fill the circle (⊖) before the answer box.**

IRA rollover into another IRA or qualified plan

\$

Pension rollover into an IRA or other qualified plan

\$

Foreign earned income exclusion

⊖ \$

IRS Form 1040 Schedule 1: line 8d

This space intentionally left blank.

Income earned from work

\$

IRS Form 1040: line 1z (or IRS Form 1040-NR: line 1a) + Schedule 1: lines 3 + 6

Tax exempt interest income

\$

IRS Form 1040: line 2a

Untaxed portions of IRA distributions

\$

IRS Form 1040: line 4a minus 4b

Untaxed portions of pensions

\$

IRS Form 1040: line 5a minus 5b

Adjusted gross income

⊖ \$

IRS Form 1040 (or IRS Form 1040-NR): line 11

Income tax paid

\$

IRS Form 1040: line 22 minus Schedule 2: line 2. If negative, enter a zero.

IRA deductions and payments to self-employed SEP, SIMPLE, and qualified plans

\$

IRS Form 1040 Schedule 1: total of lines 16 + 20

Education credits (American Opportunity and Lifetime Learning credits)

\$

IRS Form 1040 Schedule 3: line 3

Did the parent spouse or partner file a Schedule A, B, D, E, F, or H with their 2022 IRS Form 1040?

- Yes
 No
 Don't know

Net profit or loss from IRS Form 1040 Schedule C

⊖ \$

IRS Form 1040 Schedule C: line 31

46 Parent Spouse or Partner Consent, Approval, and Signature

[See page 4.]

Refer to the terms on page 4. By filling in the answer circle below and signing this summary, you (the parent spouse or partner) agree to the terms set forth on page 4. If you do not provide approval by filling in the circle below and providing your signature, the student will not be eligible for federal student aid.

- Approval to transfer federal tax information from the Internal Revenue Service (IRS)

Parent spouse or partner signature

Date signed

/ /

MM / DD / YYYY

Parent Spouse or Partner +



Preparer

If someone other than the applicant completed the FAFSA form on the applicant's behalf, that person's information appears in this section. Paid preparers are prohibited.

47 Preparer Identity Information

First name

Last name

Social Security number (SSN)

Employer Identification Number (EIN)

48 Preparer Contact Information

Affiliation / Organization

Permanent mailing address

City

ZIP code

State

49 Preparer Signature

Preparer signature

Date signed

Mail Your FAFSA Submission Summary

If you made changes on this summary, photocopy pages 5-18 for your records and then mail the original of those pages to:

Federal Student Aid Programs, P.O. Box 70204, London, KY 40742-0204

Extra postage will be required. After your FAFSA Submission Summary is processed, you will receive an updated summary. If you (the student) provided an email address (page 5), we will notify you within three to five days that your updated summary is available at StudentAid.gov. If you did not provide an email address, your summary will be mailed to you within three weeks. If you would like to check the processing status of your corrections, go to StudentAid.gov or call 1-800-4-FED-AID (1-800-433-3243).

College Use Only

D/O

Federal school code

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FAA signature

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Data Entry Use Only

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@

D

C



Preparer 

