

HUD Form #9004-ORCF, Lender Narrative- New Construction Section 232– Single Stage

| LOCATION | CURRENT TEXT | REVISED TEXT |
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| p. 1 | <p>Public reporting burden for this collection of information is estimated to average 87 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. The agency may not conduct or sponsor, and a person is not required to respond to a collection of information unless that collection displays a valid OMB control number.</p> | <p>Public reporting burden for this collection of information is estimated to average 87 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. The information is being collected to obtain the supportive documentation that must be submitted to HUD for approval, and is necessary to ensure that viable projects are developed and maintained. The Department will use this information to determine if properties meet HUD requirements with respect to development, operation and/or asset management, as well as ensuring the continued marketability of the properties. Response to this request for information is required in order to receive the benefits to be derived from the National Housing Act Section 232 Healthcare Facility Insurance Program. This agency may not collect this information, and you are not required to complete this form unless it displays a currently valid OMB control number. While no assurance of confidentiality is pledged to respondents, HUD generally discloses this data only in response to a Freedom of Information Act request.</p> |

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| p.1 | Warning: Any person who knowingly presents a false, fictitious, or fraudulent statement or claim in a matter within the jurisdiction of the U.S. Department of Housing and Urban Development is subject to criminal penalties, civil liability, and administrative sanctions. | Warning: Anyone who knowingly submits a false claim or makes a false statement is subject to criminal and/or civil penalties, including confinement for up to 5 years, fines, and civil and administrative penalties. (18 U.S.C. §§ 287, 1001, 1010, 1012; 31 U.S.C. §3729, 3802). |
| p.1 | Privacy Act Notice: The Department of Housing and Urban Development, Federal Housing Administration, is authorized to collect the information requested in this form by virtue of: The National Housing Act, 12 USC 1701 et seq. and the regulations at 24 CFR 5.212 and 24 CFR 200.6; and the Housing and Community Development Act of 1987, 42 USC 3543(a). The information requested is mandatory to receive the mortgage insurance benefits to be derived from the National Housing Act Section 232 Healthcare Facility Insurance Program. No confidentiality is assured. | Privacy Act Statement: The Department of Housing and Urban Development, Federal Housing Administration, is authorized to collect the information requested in this form by virtue of: The National Housing Act, 12 USC 1701 et seq. and the regulations at 24 CFR 5.212 and 24 CFR 200.6; and the Housing and Community Development Act of 1987, 42 USC 3543(a). The information requested is used to review applications within HUD. No information will be disclosed outside of HUD. The information requested is mandatory to receive the mortgage insurance benefits to be derived from the National Housing Act Section 232 Healthcare Facility Insurance Program. No applications will be reviewed or approved without the necessary information requested. No confidentiality is assured. |
| p. 10 | New line | Green MIP |
| p. 11 | New line | Green MIP Reports Conclusion is: Accepted as is. Cannot be modified. |
| p. 13 | New lines | 14. For Green MIP projects, did the project Architect or the energy design professional determine that the project will not achieve the selected green building certification, energy and water reductions, and Energy Star Score required for the reduction of the Green MIP rate? N/A 15. For Green MIP project, are the energy conservation measures limited to the area of repairs, alterations, addition and/or new construction |

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| | | <p>rather than covering the entire project? N/A</p> <p>16. For Green MIP projects, does the energy design professional lack the relevant experience and qualifications as provided in ORCFs Green MIP Program Guidance? N/A</p> |
| p. 13 | <<If you answered “yes” to any of the questions above, this facility is not eligible under this program. >> | <<If you answered “yes” to any of the questions above, this facility is not eligible under this program. Note: HUD will not consider changes to participate in the Green MIP program after the issuance of a Firm Commitment. >> |
| p. 16 | 5. Is the project in a state with an Olmstead Plan, pending Olmstead cases, Olmstead settlement agreements, or is the project’s state active in initiatives to “right-size” nursing facilities or otherwise working to “rebalance” long-term supports and services toward home and community-based settings? | 5. Is the project in a state with an Olmstead Plan, pending Olmstead-related cases, an Olmstead-related settlement agreement or orders, or is the project’s state active in initiatives to “right-size” nursing facilities or otherwise working to “rebalance” long-term supports and services toward home and community-based settings? |
| p. 18 | Is the architectural reviewer knowledgeable and experienced with local building standards and construction methods for the type of project proposed, including the Federal Fair Housing Accessibility Guidelines and the Uniform Federal Accessibility Standards? | Is the architectural reviewer knowledgeable and experienced with local building standards and construction methods for the type of project proposed, including but not limited to the Federal Fair Housing Accessibility Guidelines (FHAG) and the Uniform Federal Accessibility Standards (UFAS)? |
| p. 20 | New Section | <p>Key Questions – Green MIP Energy Professional</p> <p>Yes No</p> <p>1. Does the energy professional’s qualification comply with ORCFs Green MIP Program Guidance? N/A</p> <p>2. Does the energy professional have experience with energy modeling</p> |

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| | | for the type of healthcare project proposed ? N/A |
| p. 20 | Lender verification of an appraiser's current standing can be done at http://www.asc.gov . | Lender verification of an appraiser's current standing can be done at http://www.asc.gov . The Energy Professional must have the requisite qualifications as outlined in the Green MIP Program Guidance. |
| p. 21 | <i><<Narrative description about the parking including the number of spaces, compliance with accessibility, adequacy of the parking, and any parking easements. Also, discuss any zoning or marketability issues. >></i> | <i><<Narrative description about the parking including the number of spaces, compliance with accessibility requirements, adequacy of the parking, and any parking easements. Also, discuss any zoning or marketability issues. >></i> |
| p. 22 | After reviewing the plans, did the architectural reviewer confirm that the plans are <u>not</u> in conformance with FHAG and UFAS requirements? | After reviewing the plans, did the architectural reviewer confirm that the plans are <u>not</u> in conformance with accessibility standards such as FHAG and UFAS requirements? |
| p. 24 | New paragraph | Green MIP Summary – If applicable <<Provide narrative discussion. Include the name of the Standard Keeper and also the name of the green building certification and level that will be provided (e.g., LEED, Silver, Gold, etc.). Include the current Energy Star Score and provide the current baseline Energy Use Intensity (kBtu/ft ²) as analyzed in the Statement of Energy Performance (SEP), and/or, if new construction or an addition is contemplated, provide the design (proposed) Energy Use Intensity (kBtu/ft ²) results and prospective Energy Score Rating as analyzed in the Statement of Energy Design Intent (SEDI) Report. Confirm that the proposed energy and water reductions, the green building certification and the required Energy Star Score will be achieved per ORCFs Green MIP Program Guidance. Energy Conservation measures must be designed for the |

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| | | entire project>> |
| p. 24 | Typically, an updated Construction Progress Schedule that accurately reflects the month and date of construction start and completion will be needed prior to closing. >> | Typically, an updated Construction Progress Schedule that accurately reflects the month and date of construction start and completion will be needed prior to closing. For Green MIP projects, the project Architect, energy design professional and Green Building Standard Keeper/rater must coordinate with the general contractor to include milestones for the green building inspections. >> |
| p. 28 | New paragraph | For Green MIP projects, the Needs Assessor must specify all appliances and heating and air conditioning systems as ENERGY STAR® when replaced. For lighting, electrical and mechanical equipment, and building envelope components with no available ENERGY STAR® label, the capital needs assessment must specify high performance and/or sustainable replacements. |
| p. 24, 25, 41, 53, 59, 65, 82 | form | Form |