

CHART E: USE OF FUNDS - LHCA, INTERMEDIARY, SHFA, OR MSO

RATING FACTORS 3B, 3C, 3D

INSTRUCTIONS

USE OF FUNDS: HUD will evaluate the Applicant's housing counseling program actual expenses for the period October 1, 2020, through September 30, 2021. Applicants that became HUD-approved during Fiscal Year 2021 should ensure that their expenses reflect the entire fiscal year, and not just that portion for which the agency was HUD-approved.

Applicants must document their total housing counseling program expenses. **MSOs, SHFAs, and Intermediaries must include total program expenses for their entire network.** Please follow the instructions below for completing the budget chart.

Field (a) Housing Counselors. Includes the salary and fringe of housing counselors program staff who provide direct housing counseling or group education. For an employee whose primary duty is providing counseling and education, the entire salary and fringe benefits may be considered.

Field (b) Other Housing Counseling Program Staff (not included in (a) above). Includes the salary and fringe of housing counseling program staff who do not provide direct housing counseling or group education.

****Note for fields (a) and (b):** For employees whose primary duty is not counseling (e.g. program managers, administrative assistants, etc.), but who nevertheless conduct counseling sessions or group workshops as an ancillary duty, their salaries and fringe benefits should be prorated between fields (a) and (b) in accordance with the proportion of their efforts expended in providing such client services.

Fields (c) through (h) Direct Costs. Costs must be incurred pursuant to the eligible activities described in Section IV.F of this NOFO.

Field (i) Other Direct Costs. Includes other direct costs not included in section (c) through (h). Briefly describe those other direct costs in the field provided. Costs must be incurred pursuant to the eligible activities described in Section IV.F of this NOFO.

Field (k) Indirect Costs. Includes indirect costs authorized under an Applicant's negotiated rate or the de minimis rate of 10 percent. See Section IV.F of this NOFO for indirect cost rules information.

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	Applicant Name:	
	Applicant HCS ID:	
	1	2
	Expenses	Applicant's FY 2021 Expenses (\$), All sources
	Salaries + Fringe	
A	Housing Counselors that provide direct housing counseling and/or group education	
B	Other Housing Counseling Program Staff who do not provide direct housing counseling and/or group education (not included in (A) above).	
	Direct Costs:	
C	Travel	
D	Equipment	
E	Marketing and Outreach	
F	Supplies	
G	Training	
H	Contractual	
I	Other (Direct Costs): Please describe in the field below (limit to 500 characters).	
J	TOTAL DIRECT COSTS	\$ -
K	Indirect Cost Allocation Amount (if applicable)	
L	TOTAL PROGRAM EXPENSES	\$ -

OMB Number: 2502-0621

valid OMB control number. Expiration Date: 06/30/2023

Public reporting burden for this collection of information is estimated to average 40 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. The information is being collected for a housing counseling agency to participate in HUD's Housing Counseling program and is required to obtain or retain benefits. No confidentiality is assured. The information will be used by HUD to ensure that Counselors provide guidance and advice to help families and individuals improve their housing conditions and meet the responsibilities of tenancy and homeownership. Counselors also help borrowers avoid predatory lending practices, such as inflated appraisals, unreasonably high interest rates, unaffordable repayment terms, and other conditions that can result in a loss of equity, increased debt, default, and foreclosure. This agency may not collect this information, and you are not required to complete this form, unless it displays a valid OMB control number.